

Fiscal Independence Update

February 8, 2018



Purpose of Presentation

To provide an update on SBCCD's proposal for Fiscal Independence which includes the implementation of Human Resources software (ADP) and Fiscal Services software (Oracle Cloud).

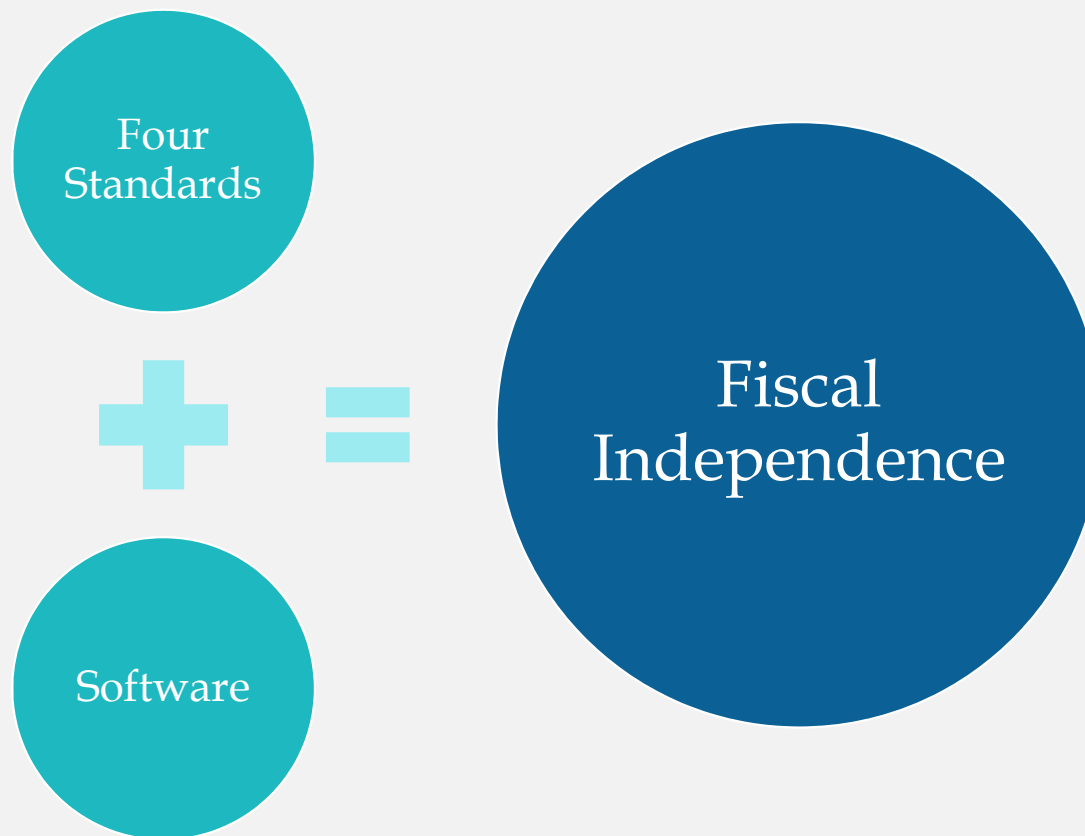
Background

- As adopted in the District Strategic Plan and approved through the Program Review process.
- This action was taken in order increase administrative and operational efficiency and effectiveness.
 - The District's software systems and processes are no longer sufficient to support its human resources, finance, operations, and business functions.
- Become fiscally independent from the San Bernardino County Superintendent of Schools (SBCSS).

What is Fiscal Independence?

- Fiscal Independence gives districts broad authority to issue warrants without review or approval of the County Office of Education or County Auditor.
- Under E.C., Section 85266.5, Fiscal Independence is granted by the Board of Governors, based largely on:
 - The recommendation from the community college district's applicable county offices.
 - Results of the independent Certified Public Accountant survey of the district's accounting controls (*Four Standards & Software*).

What is Fiscal Independence? (continued)

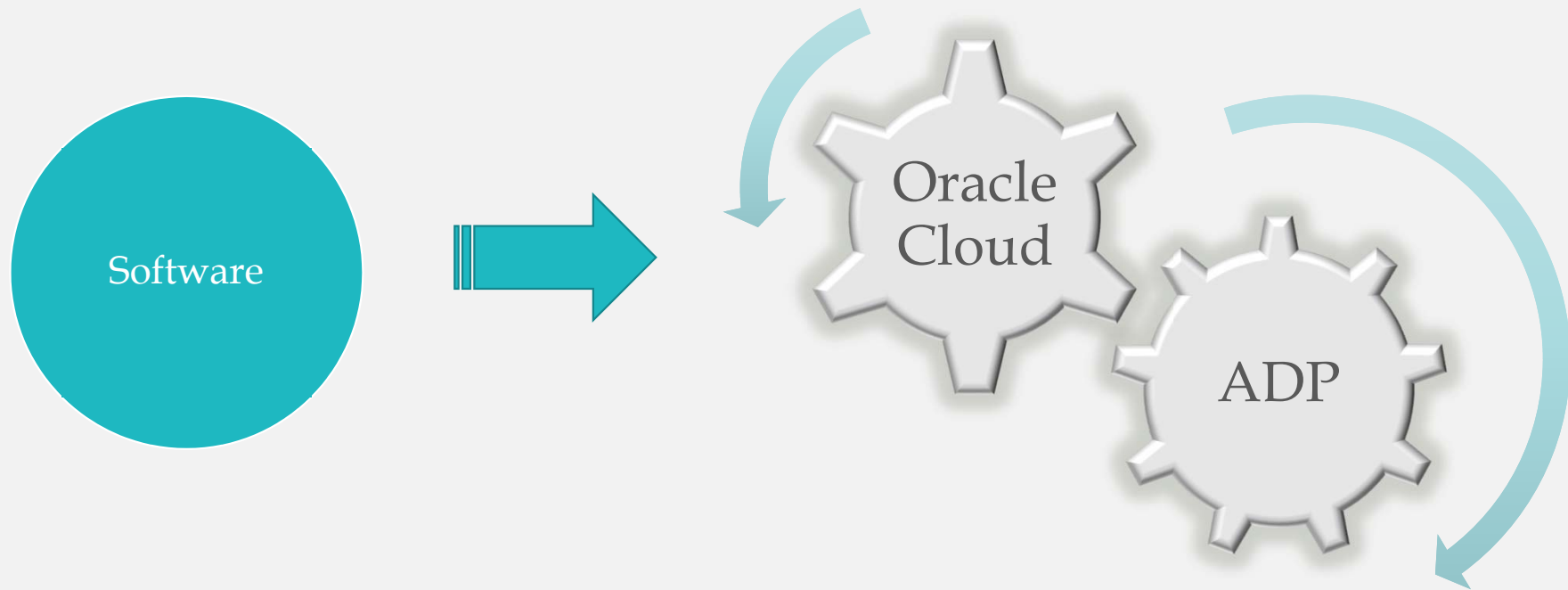


Four Standards

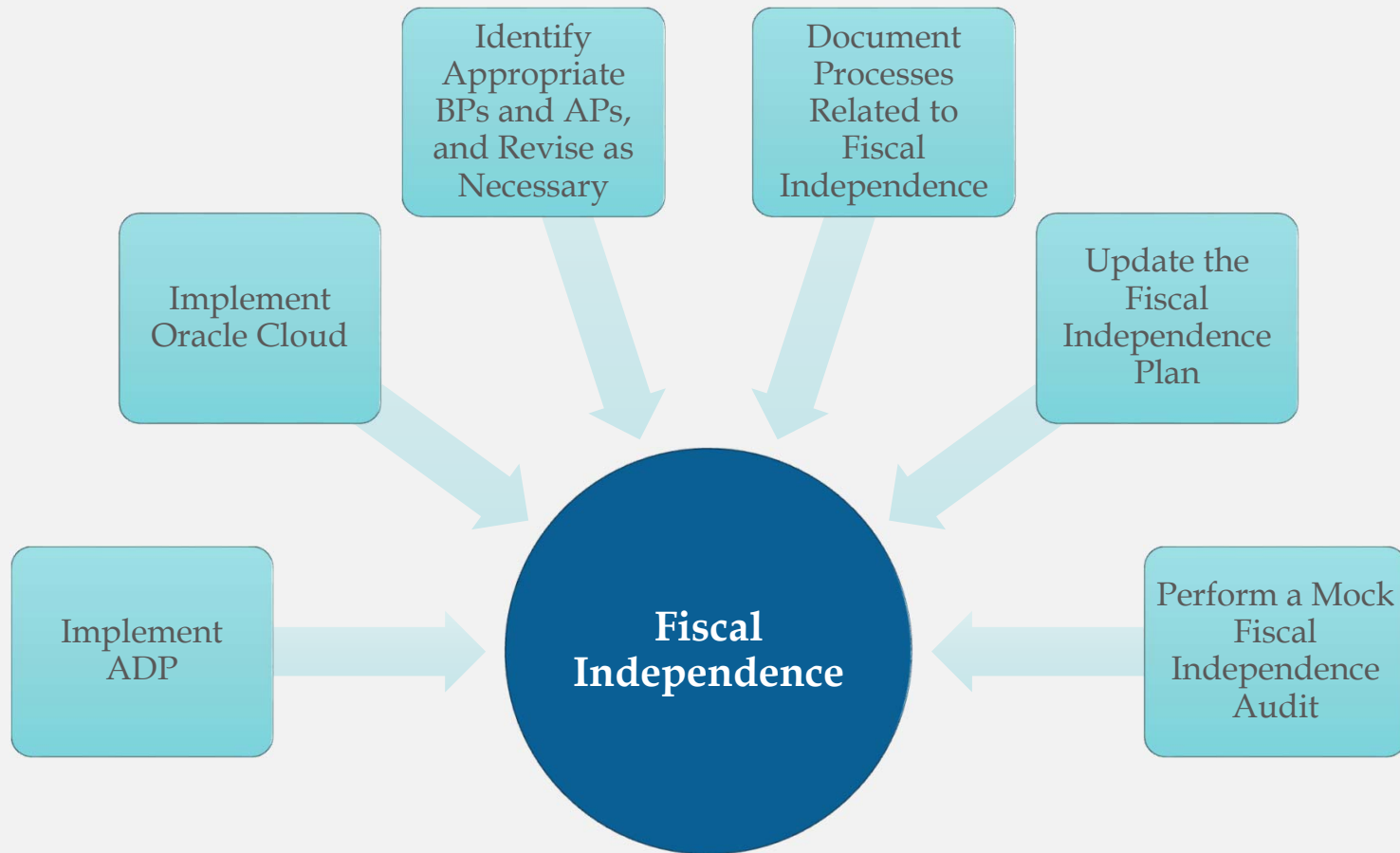


- ✓ *Standard 1: Adequate Fund Balances*
- ✓ *Standard 2: Statute and Governing Board*
- ✓ *Standard 3: Adequate Internal Controls*
- ✓ *Standard 4: Legality and Propriety of Transactions*

Software



How Are We Accomplishing Fiscal Independence? District Support Services Plan



Next Steps



*Not necessary for Fiscal Independence.

Next Steps

**SBCCD will achieve
Fiscal Independence
on July 1, 2019.**

The Team



Business & Fiscal Services

- Steve Sutorus
- Larry Strong
- Kate Myers
- Tenille Alexander
- Staff

Human Resources

- Kristina Hannon
- Amalia Perez
- Karla Zaragoza
- Joe Opris
- Staff

Other Departments

- David James
- Yvette Tram
- Jeramiah Gilbert
- Grants Departments

Strong Support

- Board
- Chancellor
- Colleges

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