

#### San Bernardino Community College District Board Meeting June 12, 2025 4:00 pm-6:00 pm Pacific Time

Physical Meeting Location: San Bernardino Community College District 550 E. Hospitality Lane, Suite 200, Boardroom San Bernardino, CA 92408

#### Livestream

https://www.youtube.com/@sanbernardinocommunitycoll42/streams

Public records relating to an open session agenda item that is distributed within 72 hours prior to the meeting is available for public inspection in the Office of the Chancellor at SBCCD, 550 E. Hospitality Ln., Suite 200, San Bernardino, CA, during regular business hours or on the District's website www.sbccd.edu

Anyone who wishes to address the Board of Trustees on an agenda or non-agenda item may do so pursuant to Board Policy 2350 Speakers. Presentations relating to matters on the agenda shall be heard before the vote is called. Comments on non-agenda items shall do so at the time designated on the agenda. Comments must be limited to three (3) minutes per speaker or 20 minutes on the same, or a substantially similar subject, unless the Board votes to extend the time limit.

If you have questions about access or require an accommodation in order to participate in the public meeting, please contact the Chancellor's Office at (909) 388-6903 as far in advance of the Board meeting as possible.

- I. CALL TO ORDER PLEDGE OF ALLEGIANCE
- II. PUBLIC COMMENTS ON AGENDA AND NON-AGENDA ITEMS
- III. CLARIFICATION
- IV. OATH OF OFFICE
  - A. Administer Oath of Office to New Student Trustees Jazmyn Garcia, CHC Christian Espinoza, SBVC

#### V. APPROVAL OF MINUTES

- A. 05-08-2025
- B. 05-22-2025

#### VI. RECOGNITION/CELEBRATIONS

- A. Recognize Applause Cards Recipients For Extending Extra Effort to Provide Quality Service and Valued Assistance
- B. Retirement Recognition

#### VII. ACTION AGENDA

- A. Board Policies for Final Approval
- B. FY 2025-26 Fiscal Tentative Budget
- C. Naming of CHC Event Center as the Barbara L. Smith Event Center
- D. Consideration of Approval of Employment Contract for Chancellor
- E. Resolution #2025-06-12-BOT-01 Regarding Compensation of the SBCCD Board of Trustees
- F. Resolution #2025-06-12-BFS-01 SBCCD (San Bernardino and Riverside Counties) Election of 2008 General Obligation Bonds, Series F
- G. Resolution #2025-06-12-BFS-02 SBCCD (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds
- H. Resolution #2025-06-12-BFS-03 SBCCD (San Bernardino and Riverside Counties, California) Tax Rate for 2025-26 Bonds
- Resolution #2025-06-12-FP-01 and Conduct a Public Hearing Concerning Waiving Education Code § 81360 et seq. Regarding the Potential Lease of Site K Property
- J. Resolution #2025-06-12-FP-02 and Conduct a Public Hearing Concerning Waiving Education Code § 81360 et seq. Regarding the Potential Lease of the SBVC New Properties
- K. Resolution #2025-06-12-FS04 Regarding Expenditure of Prop 30 Education Protection Account Funds

#### VIII. CONSENT AGENDA

The Consent Agenda is expected to be routine and noncontroversial. It will be acted upon by the Board at one time without discussion. Any member of the Board, staff member or citizen may request that an item be removed from this section for discussion.

#### A. Instruction/Student Services

- 1. Curriculum CHC
- 2. Curriculum SBVC

#### **B. Human Resources**

- 1. Adjunct and Substitute Academic Employees
- 2. Appointment of District Employees

- 3. Appointment of Interim Managers
- 4. Appointment of Temporary Academic Employees
- 5. Classification Advancement for Academic Employees
- 6. Employee Promotions
- 7. Employee Transfer
- 8. Employment Contracts for Academic Classified Managers
- 9. Employment Contracts for Executive Managers
- 10. Faculty Transfer Reassignment
- 11. Management Job Description and Revision to the Management Salary Schedule
- 12. Management Tuition Reimbursement
- 13. Non-Instructional Pay
- 14. Payment of Stipends

#### C. Business & Fiscal Services

- Alcoholic Beverages
- 2. Conference Requests
- 3. Contracts at or Above \$114,500
- 4. District Bank Accounts
- 5. Individual Memberships
- 6. Interfund Borrowing
- 7. Resolutions #2026-06-12-BS01 through 2026-06-12-BS05 and Signature Authorizations for State of California
- 8. Resolution #2025-06-12-FS02 Approving the Gann Limit for Fiscal Year 2025-26
- Resolution #2025-06-12-FS03 Approving Transfers from the Reserve for Contingencies to Various Expenditure Classifications
- 10. Sole Source Suppliers
- 11. Surplus Property and Authorize Private Sale or Disposal

#### D. Facilities

- 1. 2027-2031 Five-Year Construction Plan
- Master Services Agreements Task Orders for Bond Construction
- 3. Ratification of Agreement for Acquisition of Real Property Identified as "Commonwealth Property"
- 4. Ratification of Agreement for Acquisition of Real Property Identified as "Hernandez Property"

#### IX. REPORTS

- A. Board Committee & Activity Reports
  - 1. Board Finance Committee (BFC)
  - 2. Board Legislative Committee (BLC)
  - 3. Board Policy & Procedures Advisory Committee (BPPAC)

#### Regional & State Reports

- 1. Board of Governors (BOG)
- 2. Joint Powers Authority (JPA)
- B. Chancellor's Report
- C. Represented Groups (3 minutes per group)
  - 1. Crafton Hills College Academic Senate
  - 2. Crafton Hills College Classified Senate
  - 3. Crafton Hills College Associated Students
  - 4. San Bernardino Valley College Academic Senate
  - 5. San Bernardino Valley College Classified Senate
  - 6. San Bernardino Valley College Associated Students
  - 7. CSEA
  - 8. CTA
  - 9. Police Officers Association
- D. Staff Reports (3 minutes per person)
  - 1. San Bernardino Valley College President
  - 2. Crafton Hills College President
  - 3. Executive Vice Chancellor
  - 4. Vice Chancellor of Human Resources & Police Services
  - 5. Vice Chancellor of Educational & Student Support Services
  - 6. Associate Vice Chancellor of Government Relations & Strategic Communications

#### X. INFORMATION ITEMS

- A. Board Master Action Planning Calendar
- B. Board Policies for First Reading
- C. Budget Revenue & Expenditure Summary
- D. Construction Change Orders and Amendments Bond
- E. Construction Change Orders and Amendments Non-Bond
- F. Contracts Below \$114500
- G. District Grant Update
- H. General Fund Cash Flow Analysis

- I. MOUs between SBCCD and the CSEA
- J. MOUs between SBCCD and the CTA
- K. MOUs between SBCCD and POA
- L. Professional Expert Short-Term and Substitute Employees
- M. Purchase Order Report
- N. Resignations
- O. SBCCD Management Personnel Plan
- P. Volunteers

#### XI. ANNOUNCEMENT OF CLOSED SESSION ITEMS

A. Conference with Labor Negotiators

Government Code 54957.6

Agency Representatives: Diana Rodriguez and Kristina Hannon

Non-Represented Groups: CSEA, CTA, POA,

Management/Supervisors, and Confidential Employees

B. Public Employee Discipline/Dismissal/Release/Non Re-Employment Government Code 54957

Number of cases: 1

C. Conference with Legal Counsel – Anticipated Litigation
 Significant Exposure to Litigation Pursuant to Subdivision (d)(2) and
 (e) of Government Code Section 54956.9

Number of cases: 1

D. Conference with Legal Counsel – Existing Litigation Government Code 54956.9(e)(3) or (d)(1)

Number of cases: 1

E. Public Employee Performance Evaluation Government Code Section 54957(b)(1)

Title: Chancellor

- XII. PUBLIC COMMENTS ON CLOSED SESSION ITEMS
- XIII. CONVENE CLOSED SESSION
- XIV. RECONVENE PUBLIC MEETING
- XV. REPORT OF ACTION IN CLOSED SESSION
- XVI. ADJOURN

The next meeting of the Board: Board Retreat June 24, 2025, at 4:00 p.m. San Bernardino Valley College, Applied Tech Building 701 S. Mt. Vernon Ave., San Bernardino, CA 92410

Supplemental Handouts (not part of the agenda)

CHC Report to the Board

EDCT Report to the Board KVCR Report to the Board SBVC Report to the Board TESS Report to the Board



## **OATH OF OFFICE**

I, (your name here), do solemnly affirm that I will support and defend the Constitution of the United States against all enemies, foreign and domestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the State of California; that I take this obligation freely, without any mental reservation or purpose of evasion; and that I will well and faithfully discharge the duties upon which I am about to enter.



#### **BOARD OF TRUSTEES**

Meeting Minutes – May 8, 2025

Location: San Bernardino Community College District, 550 E. Hospitality Ln., Ste 200, San Bernardino, CA 92408

Livestream: https://www.youtube.com/@sanbernardinocommunitycoll42/streams

Meeting materials: www.sbccd.edu/govenda

MEMBERS PRESENT	ADMINISTRATORS PRESENT
Dr. Nathan Gonzales, Chair Joseph Williams, Vice Chair (arrived at 4:05 p.m.) Dr. Cherina Betters, Clerk Dr. Stephanie Houston, Trustee (via Zoom) John Longville, Trustee Hadi Natour, CHC Student Trustee (advisory)	Dr. Diana Z. Rodriguez, Chancellor Jose Torres, Executive Vice Chancellor Dr. Kevin Horan, CHC President Dr. Gilbert Contreras, SBVC President Kristina Hannon, VC Human Resources & Police Services Dr. Nohemy Ornelas, VC Educational & Student Support Services Angel Rodriguez, Associate Vice Chancellor Government Relations & Strategic Communications
MEMBERS ABSENT	ADMINISTRATORS ABSENT
Carlos Aguilera, Trustee Frank Reyes, Trustee Nelva Ruiz-Martinez, SBVC Student Trustee (advisory)	

#### I. CALL TO ORDER - PLEDGE OF ALLEGIANCE

Chair Gonzales called the meeting to order at 4:00 p.m.

San Bernardino Community College District Board of Trustees' business meeting is conducted pursuant to California Government Code Section 54953. Trustee Houston is participating by Zoom conference. In accordance with the Ralph M. Brown Act, the teleconference location has been identified in the notice and agenda for this meeting.

Trustee Houston will abstain from voting in open/public session.

Student Trustee Natour led the pledge of allegiance.

#### II. PUBLIC COMMENTS ON AGENDA AND NON-AGENDA ITEMS

- Diamond Martinez
- Jeremiah Garache
- Krystal Lee Linares
- Jessica Ojeda
- Davena Burns-Peters

#### III. CLARIFICATION

None

#### IV. PRESENTATIONS

A. Crafton Hills College Foundation Presentation by Executive Director Michelle Riggs.

#### V. APPROVAL OF MINUTES

A. 04-10-2025 Board Meeting Minutes

Motion: to approve the 04-10-2025 minutes

Moved by: Trustee Betters. Seconded by Trustee Longville.

Roll Call Vote: AYES: Natour (advisory), Betters, Longville,

Williams, Gonzales

NOES: none ABSTAIN: Houston

ABSENT: Ruiz Martinez (advisory), Aguilera, Reyes

Motion passed

#### B. 04-24-25 Board Meeting Minutes

Motion: to approve the 04-24-2025 minutes

Moved by: Student Trustee Natour. Seconded by Trustee Betters.

Roll Call Vote: AYES: Natour (advisory), Betters, Longville,

Williams, Gonzales

NOES: none ABSTAIN: Houston

ABSENT: Ruiz Martinez (advisory), Aguilera, Reyes

Motion passed

#### VI. RECOGNITION/CELEBRATIONS

#### A. Applause Cards

The Board recognized applause recipients for extending extra effort to provide quality service and valued assistance.

#### B. Recognition of Outgoing Student Trustees

The Board recognized the outgoing Student Trustees. Student trustees provide a direct line of communication between the Board of Trustees and the students on each campus as well as providing a teaching opportunity for those students interested in developing their leadership skills and their understanding of the complex work involved in public and education policy.

#### C. Retirement Recognition

The Board recognized the commitment and dedication these individuals have shown to student success is unwavering. The District is truly grateful for their years of service and congratulates them on their retirement.

Jose Cabrales, District Dean, Educational & Student Support Services, DSO

After over 22 years of service with the District, Jose (Joe) submitted a letter of intent to retire

effective May 9, 2025. Joe began his employment with SBCCD as the Director of admissions and Records at Crafton Hills College in September of 2002, and will retire as the District Dean, Educational & Student Support Services, a position he has held since March 2023.

Scott Rippy, Assistant Professor, Mathematics, CHC

After 29 years of services with the District at Crafton Hills College, Scott submitted a letter of

intent to retire, effective May 31st, 2025. Scott began his employment with SBCCD as an

Adjunct Professor, Mathematics on August 19, 1996, and will retire as an Assistant Professor, Mathematics, a position he has held since January 25, 1999.

Bonnie Rodriguez-Cruz, Administrative Assistant III, SBVC

After 30 years of service with the District at Valley College, Bonnie submitted a letter of intent to retire, effective June 15, 2025. She began her employment with SBCCD as a Child

Development Specialist and will retire as an Administrative Assistant III, a position she has held since January 2023.

Mark Williams, Professor, Automotive, SBVC

After 39 years of service with the District at Valley College, Mark submitted a letter of intent to retire, effective June 30, 2025. He began his employment with SBCCD as a Professor.

Automotive, a position he has held since February 1986.

#### VII. ACTION AGENDA

A. Board Ad Hoc Committee for Board Self-Evaluation and Evaluation of the Chancellor

Motion: to approve the Board Ad Hoc Committee for Board Self-Evaluation and Evaluation of the Chancellor

Moved by: Trustee Betters. Seconded by Trustee Williams.

Roll Call Vote: AYES: Natour (advisory), Betters, Longville,

Williams, Gonzales

NOES: none ABSTAIN: Houston

ABSENT: Ruiz Martinez (advisory), Aguilera, Reyes

Motion passed

B. Consideration of Approval to Appoint Members of Citizen Bond Oversight Committee (CBOC)

Motion: to approve the appointment of Members of Citizen Bond Oversight Committee

(CBOC)

Moved by: Trustee Williams. Seconded by Trustee Betters.

Roll Call Vote: AYES: Natour (advisory), Betters, Longville,

Williams, Gonzales

NOES: none ABSTAIN: Houston

ABSENT: Ruiz Martinez (advisory), Aguilera, Reyes

Motion passed

#### VIII. CONSENT AGENDA

A. Instruction/Student Services

1. Curriculum - CHC

#### B. Human Resources

- 1. Adjunct and Substitute Academic Employees
- 2. Appointment of District Employees
- 3. Appointment of Interim Managers
- 4. Classified Advancement for Academic Employees
- 5. CSEA Successor Agreement Articles and Appendices
- 6. Management Job Description and Placement on the Management Salary Schedule
- 7. Management Tuition Reimbursement
- 8. Non-Instructional Pay
- 9. Payment of Stipends
- 10. Tentative Agreement with the CTA

#### C. Business & Fiscal Services

- 1. Board Self-Evaluation Instrument
- 2. Conference Requests
- 3. Contracts at or Above \$114,500
- 4. Individual Memberships
- 5. Regular Meeting Dates

#### D. Facilities

1. Master Services Agreements Task Orders for Bond

Motion: to approve the Consent Agenda with the following items pulled:

- C.4. Individual Memberships
- Information Item. F. Construction Change Orders and Amendments Bond.

Moved by: Trustee Longville. Seconded by Trustee Betters.

Discussion: B.6. Management Job Description position does not identify who the position reports to and is not required to be included in item.

Roll Call Vote: AYES: Natour (advisory), Betters, Longville,

Williams, Gonzales

NOES: none ABSTAIN: Houston

ABSENT: Ruiz Martinez (advisory), Aguilera, Reyes

Motion passed

#### IX. REPORTS

Brief reports were provided orally. All written reports are uploaded and can be referenced at <a href="https://www.sbccd.edu/Govenda">www.sbccd.edu/Govenda</a>

- A. Board Committee & Activity Reports
  - 1. Board Finance Committee (BFC) No report.
  - 2. Board Legislative Committee (BLC) No report.
  - 3. Board Policy & Procedures Ad-Hoc Committee (BPPAC) No report.
- B. Regional and State Reports

- 1. Board of Governors (BOG) No report.
- 2. Joint Powers Authority No report.
- C. Chancellor's Report Chancellor Rodriguez provided a brief report.
  - 1. 2024-2025 SBCCD Strategic Plan: Goal Four Update
- D. Represented Groups
  - 1. Crafton Hills College Academic Senate Meridyth McLaren provided a brief report.
  - Crafton Hills College Classified Senate Karen Peterson provided a brief report.
  - 3. Crafton Hills College Associated Students Hadi Natour provided a brief report.
  - 4. San Bernardino Valley College Academic Senate Andrea Hecht provided a brief report.
  - 5. San Bernardino Valley College Classified Senate no report.
  - 6. San Bernardino Valley College Associated Students no report.
  - 7. CSEA no report.
  - 8. CTA Jeff Demsky provided a brief report.
  - 9. Police Officers Association no report.

#### E. Staff Reports

- San Bernardino Valley College President President Contreras provided a brief report.
- 2. Crafton Hills College President President Horan provided a brief report.
- 3. Executive Vice Chancellor no report.
- 4. Vice Chancellor of Human Resources & Police Services no report.
- 5. Vice Chancellor of Educational & Student Support Services no report.

#### IX. INFORMATION ITEMS

- A. Board Master Action Planning Calendar
- B. Budget Revenue & Expenditure Summary
- C. CCFS-320 Apportionment Attendance Report for FY 2025 Period 2
- D. Consideration Board Policy for First Reading
- E. Contracts Below \$114,500
- F. Construction Change Orders and Amendments Bond
- G. Construction Change Orders and Amendments Non-Bond
- H. Construction Contracts Subject to UCCAP
- I. District Grant Update
- J. General Fund Cash Flow Analysis
- K. Management Personnel Plan
- L. MOUs between SBCCD and the CSEA
- M. MOUs between SBCCD and the CTA
- N. Professional Expert Short-Term and Substitute Employees
- O. Purchase Order Report
- P. Resignations
- Q. Volunteers

#### X. ANNOUNCEMENT OF CLOSED SESSION ITEMS

A. Conference with Labor Negotiators Government Code 54957.6

Agency Representatives: Diana Rodriguez and Kristina Hannon



Non-Represented Groups: CSEA, CTA, POA, Management/Supervisors, and Confidential Employees

B. Public Employee Discipline/Dismissal/Release/Non Re-Employment Government Code 54957

Number of cases: 2

C. Conference with Legal Counsel – Anticipated Litigation Significant Exposure to Litigation Pursuant to Subdivision (d)(2) and (e) of Government Code Section 54956.9 Number of cases: 1

D. Conference with Legal Counsel – Existing Litigation Government Code 54956.9(e)(3) or (d)(1) Number of cases: 1

E. Public Employee Performance Evaluation Government Code Section 54957(b)(1)

Title: Chancellor

#### XI. PUBLIC COMMENTS ON CLOSED SESSION ITEMS

#### XII. **CONVENE CLOSED SESSION**

The Board convened to closed session at 5:12 p.m.

#### XIII. RECONVENE PUBLIC MEETING

Chair Gonzales reconvened the public meeting at 6:27 p.m.

#### XIV. REPORT OF ACTION IN CLOSED SESSION

On May 8, 2025, in closed session, the Board unanimously ratified the Resignation Agreement and General Release between the District and Employee #30243. Pursuant to the terms of the agreement, Employee #30243 will resign effective June 30, 2025. Under the agreement, Employee #30243 releases the District from any and all legal claims.

#### XV. **ADJOURNMENT**

The next meeting of the Board: Board Strategy Session May 22, 2025, at 4:00 p.m. SBCCD Boardroom 550 E. Hospitality Ln., Ste 200 San Bernardino, CA 92408

The Board of Trustees adjourned at 6:27 p.m.

The Board of Trustees approved the May 8, 2025, minutes on June 12, 2025.

Dr. Cherina Betters, Clerk Heather M. Madole, Administrative Officer SBCCD Office of the Chancellor

**SBCCD Board of Trustees** 



#### **BOARD OF TRUSTEES**

#### Strategy Session Meeting Minutes - May 22, 2025

Location: San Bernardino Community College District Boardroom: 550 E. Hospitality Ln., Ste. 200, San

Bernardino, CA 92408

Livestream: https://www.youtube.com/@sanbernardinocommunitycoll42/streams

Meeting materials: www.sbccd.edu/govenda

MEMBERS PRESENT	ADMINISTRATORS PRESENT
Joseph Williams, Vice Chair	Dr. Diana Z. Rodriguez, Chancellor
Dr. Cherina Betters, Clerk	Jose Torres, Executive Vice Chancellor
Carlos Aguilera, Trustee (arrived at 4:21 p.m.)	Dr. Kevin Horan, CHC President
Dr. Stephanie Houston, Trustee	Dr. Gilbert Contreras, SBVC President
John Longville, Trustee (arrived at 4:28 p.m.)	Kristina Hannon, VC Human Resources, Payroll, & Police
Hadi Natour, CHC Student Trustee (advisory)	Services
	Dr. Nohemy Ornelas, VC Educational & Student Support
	Services
	Angel Rodriguez, Associate Vice Chancellor Government
	Relations & Strategic Communications
MEMBERS ABSENT	ADMINISTRATORS ABSENT
Dr. Nathan Gonzales, Chair	
Frank Reyes, Trustee	
Nelva Ruiz-Martinez (advisory)	

#### I. CALL TO ORDER - PLEDGE OF ALLEGIANCE

Vice Chair Williams called the meeting to order at 4:00 p.m.

Clerk Betters led the pledge of allegiance.

## II. PUBLIC COMMENTS ON AGENDA AND NON-AGENDA ITEMS None

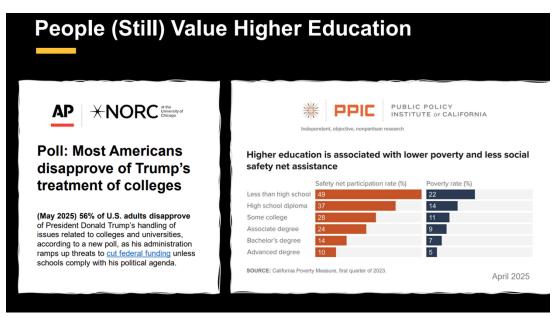
#### III. CLARIFICATION

None

#### IV. PRESENTATION

A. Legislative and Grants Update
Chancellor Rodriguez introduced Associate Vice Chancellor Rodriguez who presented on
Legislative and Grants update.





## Where We Are in the Budget & Policy Process



## How We Build Public Support for SBCCD



## **Grants Fuel Student Opportunity at SBCCD**



## We're Training 2,000 Students For In-Demand Careers in Healthcare, Logistics and Wildfire Prevention



- **š** \$673,209 Grant AR1
- (a) 2 years (In progress; 2023 to 2025)

Crafton Hills	SBVC	EDCT
✓ Nursing/EMT	Nursing	Utility Arborist Training
Radiologic Tech	Psych Tech	Pre-Inspector Pathways
Respiratory Tech	Truck/Water Ops	

# We're Opening Doors to Healthcare Careers for 429 Local Students, Starting in High School



- \$799,968 Grant
- **(b)** 2 years (In progress; 2024 to 2026)

Student Participation	Impact	Key Partners
☑ Fall 2024: 428	Dual Enrollment     Job Shadow Medical	Rialto Unified     Pacific High School
Spring 2025: 429	<ul> <li>Professionals</li> <li>Careers Fairs</li> <li>Hire counselors at SBVC and CHC to assist with career pathways</li> <li>Tutoring for H.S. students</li> </ul>	<ul> <li>UCR School of Medicine</li> <li>CSUSB</li> <li>CA Univ. of Science &amp; Medicine</li> <li>SB Dept. of Public Health</li> <li>BLU Educational Foundation</li> </ul>
✓ 13 Career Events in Rialto USD & Pacific H.S.		

## \$40M+ in Pipeline Proposals Aligned with Our Mission

Funder/Partner	Project	Amount
State of California (Sen. Eloise Gomez Reyes)	Affordable Student/Workforce Housing @ SBVC	\$20-\$50M
U.S. Economic Development Administration (EDA)	Fix and Modernize Workforce Labs at SBCCD's Economic Development Corporate Training Center	\$6.1M
County of San Bernardino	SB Job Growth Corridor Proposal to Upgrade EDCT Workforce Labs	\$8M
California Workforce Development Board (High Roads Training Partnerships)	Expand career training in cybersecurity, clean energy, advanced manufacturing at SBCCD and local colleges	\$5M
Thrive Inland SoCal IEGO and IE Labor Institute	Support formerly incarcerated individuals reintegrate into the workforce through structured, paid work experience.	\$1M
State of California Dept. of Industrial Relations	Paid apprenticeships for low-income youth ages 18–26 in high-demand industries, with support services provided by community partners	\$1M

## **How Trustees Help Us Open Doors**



Bring our Legislative & Budget Priorities handbook with you to events.



Join the Chancellor at city council, K-12 school board, and chamber presentations.



Participate in our advocacy meetings locally, in Sacramento and D.C.



Share our wins and news on social media and forward our community newsletter.

Discussion: Trustee Aguilera inquired if we are planning to advocate more in Sacramento at the end of the fiscal year (August)? Associate Vice Chancellor Rodriguez commented SBCCD will plan on moving forward. Not just the legislative staff but the executive branch as well. Vice Chair Williams suggested implementing a tour program to raise funds similar to Anaheim.

B. Tentative Budget Chancellor Rodriguez introduced Executive Vice Chancellor Torres who presented the Tentative Budget.

## Governor's May Revise

#### **Summary**

- \$12 billion budget deficit projected for 2025-26
- Proposition 98 minimum guarantee
- · Reduction to CCCs due to rebenching of TK/CCC split
- 2.3% COLA
- · 2.35% enrollment growth
- Deferrals: \$531.6M pushed from 2025-26 to 2026-27
- · No Block Grant

## SBCCD Tentative Budget

#### **Unrestricted General Fund – Budget Assumptions**

- 2.3 % COLA
- Negotiated salaries for all bargaining units
- · 8.0% health benefit increase
- Technology expenses previously covered by the Block Grant (No longer available)
- Enrollment

#### Unrestricted General Fund – Enrollment

- FY 24-25 Actual FTES at P2 16,179 (14.25%)
- Target FY 25-26 FTES 16,826 (4%)
- Future Years 3% target growth goal

### **Next Steps**

#### **Key Dates:**

- June SBCCD Board of Trustees adopts Tentative Budget prior to July 1
- · June Governor signs Budget Act
- · August SBCCD Board of Trustees strategy session to review Final Budget
- September SBCCD Board of Trustees conducts a public hearing and approves Final Budget

Discussion: Trustee Aguilera requested data of other college's enrollment and possibly utilize as a funding source. Vice Chair Williams requested data for online headcount and in person headcount. Clerk Betters inquired how does the KVCR net increase assist in funding PBR. EVC Torres we have been advised SBCCD will continue to monitor and monetize. If federal pulls back funding, we have some monies set aside in CalPers to weather the storm if necessary. Trustee Aguilera commented many other districts are laying off staff, commended the negotiated salaries. EVC Torres commented positive speaking points are intended because we do five-year projections, and we know we can afford it. Vice Chair recommended an opportunity on naming of buildings and a source of funding.

#### V. INFORMATION ITEMS

A. Resolution #2025-06-12-BFS-01 SBCCD (San Bernardino and Riverside Counties) Election of

#### 2028 Obligation Bonds, Series F

#### VI. ADJOURN

The next meeting of the Board: Board Business Meeting June 12, 2025, at 4:00 p.m. SBCCD Boardroom 550 E. Hospitality Ln., Ste 200 San Bernardino, CA 92408

Vice Chair Williams adjourned the meeting at 5:30 p.m.

The Board of Trustees approved the May 22, 2025, minutes on June 12, 2025.

Dr. Cherina Betters, Clerk
SBCCD Board of Trustees
Heather M. Madole, Administrative Officer
SBCCD Office of the Chancellor

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

FROM: Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Jose F. Torres, Executive Vice Chancellor

Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services, &

Health and Safety Administration

Dr. Nohemy Ornelas, Vice Chancellor, Educational & Student Support Services

**DATE:** June 12, 2025

**SUBJECT:** Caring Hands Applause Cards

#### **RECOMMENDATION**

This item is for information only.

#### **OVERVIEW**

The attached individuals have received special recognition for extending extra effort in providing quality service and valued assistance.

#### **ANALYSIS**

The Caring Hands Applause Card was developed so that employees, students, visitors, and vendors have an opportunity to recognize members of the SBCCD team who provide outstanding quality and service.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

There are no financial implications associated with this Board item.



#### **Veronica Arrowood**

Crafton Hills College Career Education and Human Development

"Thank you for your persistence and efforts to bring Caring Campus back to Crafton."

Recognized by: CHC Classified Senate

#### Willie Blackmon

Crafton Hills College Administration

"Thank you, Willie, for sharing your resources for the Transfer Celebration Dinner. You consistently offer your help to others and are always so willing to share your time and space with your colleagues."

Recognized by: Mariana Macamay

#### Pedro Chabolla

Crafton Hills College Career Center

"Thank you so much for taking the time to present to my Sociology students on our Career Center's services and student opportunities. You are a valuable asset to our students here at CHC!"

Recognized by: Paige Dulay-Vega

#### Vicky Barra

Crafton Hills College Administration

"Thank you, Vicky, for always stepping in and being willing to help in a pinch. You are the example of teamwork and spirit."

Recognized by: Mariana Macamay

#### Debra Bogh

Crafton Hills College Counseling

"I wanted to express my gratitude for helping me accomplish my goal at Crafton. Thousand thanks!"

Recognized by: Claudia Connolly, CHC Student

#### Maria Davila

Crafton Hills College Student Accessibility Services

"Maria makes everyone feel welcomed, loved and important. She goes above and beyond in her work ethics. There are days and times that we are fully busy, and Maria always conducts herself gracefully and balances the workflow making it easy for both employees and visitors. Thank you, for your heart."

Recognized by: Cecelia Nieves

#### Javier Davila

Crafton Hills College Facilities

"Thank you, Javier, for always going above and beyond to support our campus community. Your help resolving the issue at SAS allowed us to continue serving students without disruption. We appreciate your reliability, teamwork, and constant willingness to lend a hand!"

Recognized by: SAS Team

#### **Chloe De Los Reyes**

Crafton Hills College English

"Thank you for all your help with our API Heritage Month Finale and events!"

Recognized by: Marie Maghuyop

#### Paige Dulay-Vega

Crafton Hills College Career Education and Human Development - Fire Technology

"Paige, thank you for helping our future CHC students receive a glance of our Fire program during the campus tour."

Recognized by: Brittany Sysawang Nair

#### **Brian Davis**

Crafton Hills College Computer Information Systems

"When I reached out to Brian for computer software assistance for our office, he not only quickly responded, but showed up in person to share his knowledge. Your kindness and expertise is very appreciated!"

Recognized by: Ryan Harold and Paige Dulay-Vega

#### **Andrea Dillon**

Crafton Hills College Microbiology

"Excellent professor!"

Recognized by: Anonymous

#### Craig Eilander

Crafton Hills College Career Education and Human Development - EMS Dept.

"Craig, thank you for helping our future CHC students receive a glance of our EMS program during the campus tour."

Recognized by: Brittany Sysawang Nair



## **Caring Hands Applause Cards**

#### Presented for Information June 12, 2025

#### Jeanette Frausto

Crafton Hills College Financial Aid Office

"Thank you for taking the time to share your knowledge about the Financial Aid Office's services with my class. I truly think they enjoyed and benefited from your presentation."

Recognized by: Paige Dulay-Vega

#### **James Grabow**

Crafton Hills College Counseling

"Thank you for all your help with our API Heritage Month events!"

Recognized by: Marie Maghuyop

#### Ryan Harold

Crafton Hills College Career Education and Human Development- Fire Technology

"Chief Ryan Harold, Thank you for your support always."

Recognized by: Brittany Sysawang Nair

#### Danae Hart

Crafton Hills College Ethnic Studies

"Danae Hart is the most inspiring professor I have ever had at Crafton Hills College. Her Race, Ethnicity and Diversity course (SOC-141) was the most impactful course I have ever taken. The many valuable lessons she taught fostered my passion for sociology and kindled my love for humanity."

Recognized by: Joshua W Plumley

#### Richard Hughes III

Crafton Hills College Geology

"Professor Hughes, thank you for helping me accomplish my goal at Crafton. Please know I really enjoyed your '23 Fall class. My understanding about physical geography greatly increased. Thousand thanks!"

Recognized by: Claudia Connolly, CHC GEOG 110 Student

#### **Shirley Juan**

Crafton Hills College Mathematics

"Professor Juan, I wanted to thank you for helping me accomplish my goal at Crafton."

Recognized by: Claudia Connolly, MATH 115 CHC Student

#### Marina Kozanova

Crafton Hills College Spanish

"Professor Kozanova, I wanted to thank you for helping me accomplish my goal at Crafton."

Recognized by: Claudia Connolly, CHC Student

#### Katie Krahn

Crafton Hills College English

"Katie Krahn is an excellent educator. Her thoroughness and dedication as an instructor are unparalleled. She is a valuable asset to Crafton Hills College and the English department. Students praise her for being caring and understanding. Her attention to detail is unmatched and unwavering."

Recognized by: Joshua W Plumley

#### Katie Krahn

Crafton Hills College English

"Katie is hands down the best English teacher I have ever had. It's obvious how much she cares by the amount of work she puts into her lessons. She's considerate, compassionate, and patient. Without her kindness and understanding, I would have given up long ago. But she makes me want to keep trying."

Recognized by: Krystal Garcia

#### Katie Krahn

Crafton Hills College English Professor

"Katie is great teacher, I have taken her for 2 semesters and she makes everyone feel welcomed. Whether you're a student right out of high school or a returning learner she explains concepts clearly and I am grateful that she ended up teaching here."

Recognized by: Teresa Velasco

#### Katie Krahn

Crafton Hills College English

"She plans her lessons meticulously and makes time to to provide support to every student who asks. She excels making broad concepts easily understandable by breaking her lessons into small digestible pieces that form a cohesive picture by the time class is over. Easily my favorite English teacher."

Recognized by: Chloe Salazar

#### Luna Lagrima

Crafton Hills College Admissions and Records

"She was very friendly and supportive, her vibes were everything!<3"

Recognized by: Itzel Aguilar, Melissa Cervantes

#### Luna Lagrima

Crafton Hills College
Admissions and Records

"Was very kind and helpful. Went above and beyond to help me."

Recognized by: Fabiola Viray

#### Luna Lagrima

Crafton Hills College Admissions and Records

"Luna literally took my breath away with her amazing service and unique approach. She was extremely kind, patient, and understanding. She gave me a great first impression of Crafton Hills. Luna, thank you for your help!"

Recognized by: Miguel Delgado

#### Alicia Lopez

Crafton Hills College University Transfer Center

"You were a fantastic Ryker, very animated and friendly. Thank you for stepping in on a moment's notice."

Recognized by: Mariana Macamay

#### Natalie Lopez

Crafton Hills College Library

"Thank you for your exceptional commitment in representing the library on various campus committees."

Recognized by: Zayne Peraza

## **Caring Hands Applause Cards**

#### Presented for Information June 12, 2025

#### **Cecilia Nieves**

Crafton Hills College
Student Accessibilities Services

"Thank you for taking the time to share your knowledge about Student Accessibilities Services with my class. I truly believe they enjoyed and benefited from your presentation."

Recognized by: Paige Dulay-Vega

#### Ericka Paddock

Crafton Hills College Student Life

"I greatly appreciate the time you spent answering all my questions. Thousand thanks!"

Recognized by: Claudia Connolly, CHC Student

#### **Brian Ramirez**

Crafton Hills College Facilities

"Thanks for always willing to help and for coming through on the commencement pickup. You're very appreciated."

Recognized by: Printshop

#### Ernesto Rivera

Crafton Hills College Counseling Department

"Thank you, Ernesto, for always helping where there is a need and being there for your colleagues. I appreciate your efforts to make the Transfer Dinner successful."

Recognized by: Mariana Macamay

#### Natividad Rodriguez

Crafton Hills College EOPS

"Thank you for taking the time to share your knowledge about EOPS' services with my class. I truly think they enjoyed and benefited from your presentation."

Recognized by: Paige Dulay-Vega

#### Steven Rush

Crafton Hills College Veteran's Resource Center

"Thank you for taking the time to share the Veteran's Resource Center's services with my class. I truly think they enjoyed and learned from your presentation."

Recognized by: Paige Dulay-Vega

## Caring Hands Applause Cards

#### Presented for Information June 12, 2025

#### **Jeffrey Schmidt**

Crafton Hills College Spanish

"Professor Schmidt, I wanted to express my gratitude for helping me accomplish my goal at Crafton and also for sharing your invaluable knowledge. Your lectures helped me see things from a different perspective. Thousand thanks!"

Recognized by: Claudia Connolly, CHC Student

#### Erika Sherman

Crafton Hills College Basic Needs

"Thank you, Ericka, for offering your resources and going out of your way to make sure we had a successful event."

Recognized by: Mariana Macamay

#### Floyd Simpson

Crafton Hills College Admissions and Records

"Excellent demeanor, fully focused on each client. I never felt rushed or pressured."

Recognized by: Darcy

#### Erika Sherman

Crafton Hills College Basic Needs Center

"Thank you for taking the time to share your knowledge about the Basic Needs Center's services with my class. I truly believe they enjoyed and benefited from your presentation."

Recognized by: Paige Dulay-Vega

#### Floyd Simpson

Crafton Hills College Admissions and Records

"Floyd, you are an exceptional person always being so kind and helpful for all of our students. Your time and expertise is greatly appreciated."

Recognized by: Brittany Sysawang Nair

#### **Kathy Stafford**

Crafton Hills College Health and Wellness Center

"Thank you so much for taking the time to present to my Sociology students on our Health and Wellness Center's services. You are a valuable asset to our students here at CHC!"

Recognized by: Paige Dulay-Vega

#### **Christina Sweeting**

Crafton Hills College Career Education and Human Development

"Thank you for all your help with our API Heritage Month Finale!"

Recognized by: Marie Maghuyop

## Soutsakhone Xayaphanthong

Crafton Hills College Counseling

"Souts, thank you for all your work on API Heritage Month events! I love working with you and appreciate you so much!"

Recognized by: Marie Maghuyop

#### Michael Aquino

District Support Operations TESS Annex

"Thank you for your continued support with admissions applications and recent efforts to reduce duplicate accounts."

Recognized by: Raquel Villa, SBVC Admissions & Records Evaluator

#### **Dylan Tucker**

Crafton Hills College Tutoring Center

"Thank you for taking the time to share your knowledge about the Tutoring Center's services with my class. I truly believe they enjoyed and benefited from your presentation."

Recognized by: Paige Dulay-Vega

#### Isidro Zepeda

Crafton Hills College English

"Professor Zepeda, I wanted to express my gratitude for helping me accomplish my goal at Crafton and also for sharing your invaluable knowledge. Your lectures helped me see things from a different perspective. Thousand thanks!"

Recognized by: Claudia Connolly, CHC Student

#### **Brooke Quinones**

District Support Operations
Human Resources

"Thank you for helping the police department with a few tasks. Your support made a real difference, and I truly appreciate your effort and dedication."

Recognized by: Michele Jeannotte



## **Caring Hands Applause Cards**

#### Presented for Information June 12, 2025

#### **Brooke Quinones**

District Support Operations Human Resources

"Thank you so much for all of your help with navigating Oracle and getting our travel approvals set for CLI."

Recognized by: Karen Peterson

#### Jason Alvarez

San Bernardino Valley College Veterans Resource Center

"Thank you for collaborating with us on API Game Night! It was such a pleasure to work with you and the VRC students to have the event! Can't wait to collaborate again!"

Recognized by: Marie Maghuyop

#### **Monique Aycock**

San Bernardino Valley College Student Accessibility Services

"Has help me in ever step of the way to finish college. Thank you very much for your help and advice."

Recognized by: Nicole Sical

#### Eric Babino

San Bernardino Valley College M&O

"Thank you Eric for helping me transport items for our API Heritage Month Finale event!"

Recognized by: Marie Maghuyop

#### **Keith Bacon**

San Bernardino Valley College Administrative Services

"Thank you, Keith, for attending our special events this time of year, including our Taytayan Student Showcase, Grad Fair, and Lavender Graduation! We truly appreciate your support!"

Recognized by: Marie Maghuyop

#### John Banola

San Bernardino Valley College Kinesiology

"Thank you for all your help with our API Heritage Month Finale!"

Recognized by: Marie Maghuyop

#### **Ray Carlos**

San Bernardino Valley College Student Engagement & Wellness

"Thank you, Ray, for your amazing support as a manager to our team, for our events, and for everything you do for our students. I am grateful to work with you!"

Recognized by: Marie Maghuyop

#### **Nick Chavez**

San Bernardino Valley College Veterans Resource Center

"Thank you for all your help with the API Game Night event! It was a pleasure to collaborate with you and the VRC students to make the event happen!"

Recognized by: Marie Maghuyop

#### **Gil Contreras**

San Bernardino Valley College President's Office

"Thank you, Gil, for attending our many special events this time of year, including our API Heritage Month Finale, API Grad, Grad Fair, and more! We appreciate your support!"

Recognized by: Marie Maghuyop

#### **Omar Castro**

San Bernardino Valley College Allied Health

"Omar's dedication and energy make visiting/prospective students feel welcome and ensure our program students feel valued. His support for our instructors is invaluable, and I'm grateful to work alongside someone with such commitment, drive and vision"

Recognized by: Doris Ontiveros

#### **TiM Colbert**

San Bernardino Valley College ART

"As the only Black person in the class, I never felt excluded or rejected. He always went out of his way to make sure I had what I needed and offered support, even when I didn't realize I needed it. His kindness and dedication made me feel included, cared for, and truly seen."

Recognized by: Shar'ron Rose Bilbrew

#### Luke Craig

San Bernardino Valley College Counselor of valley bound program

"He was straight to the point in assisting me and also giving me advice on how to better progress myself"

Recognized by: Alexis Sifuentes-Alvarado

## Caring Hands Applause Cards

#### Presented for Information June 12, 2025

#### Kristina Elpel

San Bernardino Valley College Stem

"Great!"

Recognized by: John Martinez

#### **Marie Fierro**

San Bernardino Valley College Counseling

"Maria helped me in the drop in online counseling session and she provided great customer service and was helpful. She proceeded my prerequisite clearance quickly for me during a stressful time."

Recognized by: Vanessa Hoff

#### Jaime Garcia

San Bernardino Valley College Communication Studies

"Thank you for being an amazing teacher. For always making me laugh and love your class. For always care for me and giving good advice."

Recognized by: Nicole Sical

#### Aida Gil

San Bernardino Valley College FYE

"Thank you for all your help with our API Heritage Month Finale!"

Recognized by: Marie Maghuyop

#### **Ulrich Gilmore**

San Bernardino Valley College WU

"Simply want to say your article is as amazing. The clearness in your post is simply great and i can assume you're an expert on this subject. Well with your permission allow me to grab your feed to keep up to date with forthcoming post. Thanks a million and please carry on the gratifying work."

Recognized by: Ulrich

#### **Yvonne Gutierrez-Sandoval**

San Bernardino Valley College Student Services

"Thank you, Yvonne, for attending our special events, including Grad Fair and Lavender Grad! I know our students appreciate seeing you and hearing your words of encouragement."

Recognized by: Marie Maghuyop

#### **Roslin Halim**

San Bernardino Valley College CBO

"Thank you Roslin for volunteering at our API Game Night on April 24, 2025! Your help was greatly appreciated!"

Recognized by: Marie Maghuyop

#### Heidi L. Halsell

San Bernardino Valley College Student Accessibility Services

"Your dedication to going above and beyond does not go unnoticed. Thank you providing quality service and valued support in coordinating testing accommodations for SAS students. Your commitment makes a meaningful difference, and we truly appreciate all that you do!"

Recognized by: SAS Co-Workers

#### **Leticia Hector**

San Bernardino Valley College Instruction

"Thank you, Leticia, for attending our many special events this time of year, including our API Heritage Month Game Night and Finale Celebration. We truly appreciate your support!"

Recognized by: Marie Maghuyop

#### **Todd Heibel**

San Bernardino Valley College Geography

"Thank you for hosting our 3rd annual Lavender Graduation and for all that you do in support of our LGBTQIA+ Club, students, and staff/faculty! You are a gem!"

Recognized by: Marie Maghuyop

#### **Syntoia Hunt**

San Bernardino Valley College Teaching

"Very attentive and helpful."

Recognized by: Reyna Espinoza

#### **Syntoia Hunt**

San Bernardino Valley College Teacher/ counselor

"She's a really good instructor, counselor, and always wants everyone to succeed. She goes out of her way to talk and help students and tries to understand them."

Recognized by: Jancarlo Callejas

#### Gloria Kracher

San Bernardino Valley College Facilities

"Thank you Gloria for your help with transporting items after our API Heritage Month Finale event!"

Recognized by: Marie Maghuyop

#### Naomi Lara

San Bernardino Valley College Student Services

"Naomi has been a blessing to the Financial Aid Office during this transition period. She is always willing to step in and help us out.We can't thank her enough."

Recognized by:
Marie Adkins & FA Office Team

#### Jessy Lemiux

San Bernardino Valley College Science

"Your amazing hard work in all things you do. You consistently give over 150% on every project and task. Please know that your dedication and efforts are deeply appreciated and valued."

Recognized by: Andrea Hecht, SBVC Academic Senate President

#### Naomi Lara

San Bernardino Valley College Student Equity

"Thank you Naomi, for your help with the travel paperwork to attend APAHE! We had an amazing time with the students!"

Recognized by: Marie Maghuyop

#### Yvette Lee

San Bernardino Valley College English

"Thank you for all your help with our API Heritage Month Finale!"

Recognized by: Marie Maghuyop

#### **Marcos Linares**

San Bernardino Valley College Pharmacy Technology

"Marcos' classroom management and creativity as a Dual Enrollment instructor are impressive. His engaging approach inspires students while promoting the pharmacy field, making a lasting impact on their academic and professional growth."

Recognized by: Doris Ontiveros

#### **Craig Luke**

San Bernardino Valley College Counselor of valley bound program

"He was straight to the point in assisting me and also giving me advice on how to better progress myself"

Recognized by:
Alexis Sifuentes-Alvarado

#### Maryum Malika

San Bernardino Valley College Allied Health

"I'm so grateful for Maryum! Her organization, coordination, and ability to handle everything with ease are truly impressive. Her support is both seen and feltâ€"without her, l'd be lost. l'm incredibly thankful for all she does."

Recognized by: Doris Ontiveros

#### **Ulavale Matavao**

San Bernardino Valley College FYE

"Thank you for all your help with our API Heritage Month Finale!"

Recognized by: Marie Maghuyop

#### Erik Morden

San Bernardino Valley College Food Services

"Thank you, Erik and your team, for ALL your help with our events throughout the year, especially our API Heritage Month events and Lavender Grad!"

Recognized by: Marie Maghuyop

#### Jesse Neimeyer-Romero

San Bernardino Valley College President's Office

"Thank you, Jesse, for your wonderful remarks at our 3rd annual Lavender Graduation! It was a beautiful speech and I know our grads appreciated your words of encouragement!"

Recognized by: Marie Maghuyop

#### Dr. Thuy Pham

San Bernardino Valley College Adamic Success Center (touring)

"She been a super big help she always encourage me to keep going she helps break down for my understanding when anything bothers me about life or school her encouragement helps me to be positive and to move forward in life im glad she works at valley she a angel sent to help me thank u so muchhh."

Recognized by: S. Rose Bilbrew

## **Caring Hands Applause Cards**

Presented for Information June 12, 2025

#### Maritza Portillo

San Bernardino Valley College Student Life

"Thank you, Maritza, for all your help in our office to support our team and with all our events, especially the big one -- Commencement! You are amazing and I'm grateful to work with you!"

Recognized by: Marie Maghuyop

#### **Andrea Rodriguez**

San Bernardino Valley College Honors program

"Thank you Andrea for helping and guiding me through the honors program. For helping me choose the right class and for giving me advice."

Recognized by: Nicole Sical

#### Laurie Sullivan

San Bernardino Valley College ASL I-109-08

"I may fail this course, but this professor went above and beyond to try to get me to pass. If I don't pass it definitely was of my own doing, she gave me time, tutoring, guides and most of all the attention. Usually, I don't leave reviews, but she definitely made the effort, more than most."

Recognized by: Banks Johnathan 0836015

#### Carmen Rodriguez

San Bernardino Valley College Student Equity

"Thank you Carmen, for your continuous support of the SBCCD API Association from attending APAHE to providing funds for API Heritage Month! We truly appreciate it!"

Recognized by: Marie Maghuyop

#### LaCretia Smith

San Bernardino Valley College Student Life

"Thank you, LaCretia, for all your help to support our OSL team, our events, and everything you do for our students. You are amazing and I'm grateful to work with you!"

Recognized by: Marie Maghuyop

#### **Bethany Tasaka**

San Bernardino Valley College Math

"Thank you for all your help with our API Heritage Month Finale!"

Recognized by: Marie Maghuyop

### **Catalina Trasporte**

San Bernardino Valley College Arts & Humanities Division

"Thank you Catalina for volunteering at our API Game Night on April 24, 2025! Your help was greatly appreciated!"

Recognized by: Marie Maghuyop

### Nathan Yearyean

San Bernardino Valley College Campus Technology Services

"Thank you Nathan for your help with organizing our new API Heritage Month t-shirts! Your help was greatly appreciated!"

Recognized by: Marie Maghuyop

#### **Karina West**

San Bernardino Valley College Student Accessibility Services

"Thank you Karina for volunteering at our API Game Night on April 24, 2025! Your help was greatly appreciated!"

Recognized by: Marie Maghuyop

### **Maria Notarangelo**

San Bernardino Valley College libaray

"she help me whenever i need help she do more than enough for me she takes her time with me she never too busy for me and i want to thank her for all her help she done for me"

Recognized by: s.Rose Bilbrew

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Retirement Recognition

#### **RECOMMENDATION**

This item is for information only.

#### **OVERVIEW**

The Board would like to recognize and celebrate the following staff on their retirement from San Bernardino Community College District.

Colleen Maloney-Hinds, Assistant Professor, Health and Physical Education, CHC After 20 years of services with the District at Crafton Hills College, Colleen submitted a letter of intent to retire, effective February 21, 2025. Colleen began her employment with SBCCD as an Adjunct Professor, Physical Education on August 16, 2004, and will retire as an Assistant Professor, Health and Physical Education, a position she has held since August 12, 2013.

The commitment and dedication this individual has shown to student success is unwavering. The District is truly grateful for their years of service and congratulates them on their retirement.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

### **FINANCIAL IMPLICATIONS**

There are no financial implications associated with this board item.



#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Jose F. Torres, Executive Vice Chancellor and

Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Board Policies for Final Approval

#### RECOMMENDATION

It is recommended that the Board of Trustees approve the Board Policies for second reading and final approval. Administrative Procedures are submitted for information and review for consistency with Board policies.

#### **OVERVIEW**

AP 2410 | https://sbccd.edu/ap2410

Pursuant to Board Policy 2410, policies of the Board may be adopted, revised, added to, or amended at any regular Board meeting by a majority vote. Proposed changes or additions shall be introduced not less than one regular meeting prior to the meeting at which action is recommended. The Board shall regularly assess its policies for effectiveness in fulfilling the District's mission.

Administrative Procedures are issued by the Chancellor as statements of method to be used in implementing Board Policy. Such Administrative Procedures shall be consistent with the intent of Board Policy and may be revised as deemed necessary by the Chancellor through regular consultation processes and/or as required by revisions to laws and regulations. Administrative Procedures are forwarded to the Board of Trustees, which reserves the right to direct revisions of the Administrative Procedures should they, in the Board's judgment, be inconsistent with the Board's own policies.

#### **ANALYSIS**

The following policies and procedures are being forwarded to the Board today for a final reading. All have undergone SBCCD's process for Board Policies & Administrative Procedures as outlined in AP 2410. As necessary, they have been reviewed by the Board Policies and Procedures Ad Hoc Committee. Any proposed changes are indicated in the attached recommendations.



### Policies & Procedures Presented for Final Reading

2110 Vacancies on the Board 2

3501 Campus Security and Access

5070 Attendance Accounting

### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

### **FINANCIAL IMPLICATIONS**

Approval of Board Policies ensures SBCCD operates in an equitable and efficient manner that is compliant with applicable legal requirements. Direct financial implications vary for each Board Policy/Administrative Procedure.



### 2110 Vacancies on the Board-2



Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Board of Trustees ◆ Both BP & AP Exist

#### **Reasons for Review**

> FYI to support review of AP.

#### **Level 1 Review Schedule**

02/20/2025 • Estimated Receipt of Recommendation

04/01/2025 • BPPAC Review of Chapter 1 and 2 Recommendations

04/17/2025 • PPAC Approves Review Level

04/18/2025 • Level 1 to Constituents and AS for Info Only

05/08/2025 • BOT 1st Read

06/12/2025 
BOT Final Approval

#### Begin Recommendation for BP 2110 Vacancies on the Board

Vacancies on the Board may be caused by any of the events specified in Government Code Section 1770 or any applicable provision in the Elections Code, or by a failure to elect. Resignations from the Board shall be governed by Education Code Section 5090. Any resignation must be filed in writing with the County Superintendent of Schools.

Within 60 days of the vacancy or filing of a deferred resignation, the Board shall either order an election or make a provisional appointment to fill the vacancy.

If an election is ordered, it shall be held on the next regular election date not less than 130 days after the occurrence of the vacancy.

If a provisional appointment is made, it shall be subject to the conditions in Education Code Section 5091. The person appointed to the position shall hold office only until the next regularly scheduled election for district governing board members, when the election shall be held to fill the vacancy for the remainder of the unexpired term.

The provisional appointment will be made by a majority public vote of the Board members at a public meeting.

The Chancellor shall establish administrative procedures to solicit applications that assure ample publicity to and information for prospective candidates. The Board will determine the schedule and appointment process, which may include interviews at a public meeting.

#### References:

Education Code Sections 5090 et seq., Government Code Section 1770

#### End Recommendation for BP 2110 Vacancies on the Board



### 2110 Vacancies on the Board-2



Non 10+1 ◆ CCLC | Legally Advised ◆ Chapter Lead Torres ◆ Both BP & AP Exist

#### **Reasons for Review**

> Legal Update 45: Clarify the requirements of Education Code Section 5092 and provide best practices regarding notices of provisional appointments pursuant to changes in the Education Code.

#### Begin Recommendation for AP 2110 Vacancies on the Board

#### Filling a Vacancy

When the Board of Trustees determines to fill the vacancy by appointment, the Chancellor shall assure that there is ample publicity to and information for prospective candidates. Publicity shall include posting in three public places in the District, and publication in a newspaper of general circulation, and posting a notice on the District's website.

The posted notice of vacancy must should contain the following:

- (1) The fact of the vacancy or resignation;
- (2) The date of the occurrence of the vacancy occurred or the date the deferred resignation was filed of the filing of, and the effective date of, the resignation; and
- (3) The full name of the provisional appointee to the board and the date of the provisional appointment. Relevant information about the provisional appointment process, including timeline to file an application.

The posted notice of vacancy shall include directions regarding applications or nominations of legally qualified candidates. Persons applying or nominated must meet the qualifications required by law for members of the Board.

#### Applying for an Appointment

Persons applying for appointment to the Board shall receive a letter from the Chancellor containing information about the District and the Board, and including a candidate information sheet to be completed and returned by a specific date.

#### **Interviewing and Selecting Candidates**

A member of the governing board of a school district who has tendered a resignation with a deferred effective date pursuant to Section 5090 shall, until the effective date of the resignation, continue to have the right to exercise all powers of a member of the governing board, except that such member shall not have the right to vote for his or her successor in an action taken by the board to make a provisional appointment pursuant to Section 5091.

The Board shall request interviews with candidates. Interviews will be conducted in a public meeting.

Each Board member will review all candidate information sheets, with final selection made by a majority vote of the Board members at a public meeting.

Whenever a provisional appointment is made, the Board shall, within 10 days of the provisional appointment, post notices of both the actual vacancy or the filing of a deferred resignation and the provisional appointment in three public places in the District. It shall also publish a notice in a newspaper of general circulation.

The public notice of vacancy and provisional appointment must contain the following:

- The fact of the vacancy or resignation;
- The date the vacancy occurred or the date the deferred resignation was filed and the effective date of the resignation; and

Review Notes | Key: Staff Recommendation, Legal Change, Optional CCLC Language, PPAC Constituent, Chapter Lead Feedback



### 2110 Vacancies on the Board-2



Non 10+1 ◆ CCLC | Legally Advised ◆ Chapter Lead Torres ◆ Both BP & AP Exist

- The full name of the provisional appointee to the Board and the date of the provisional appointee's appointment.
- A statement that unless a petition calling for a special election, containing a sufficient number of signatures, is filed in the office of county superintendent of schools within 30 days of the date of the provisional appointment, it shall become an effective appointment.

The notice shall state the fact of the vacancy or resignation and the date of the occurrence of the vacancy or the date of the filing of, and the effective date of, the resignation. It shall also contain the full name of the provisional appointee to the Board, the date of appointment, and a statement that unless a petition calling for a special election, containing a sufficient number of signatures, is filed in the Office of County Superintendent of Schools within 30 days of the date of the provisional appointment, it shall become an effective appointment.

A provisional appointment confers all powers and duties of a Board member upon the appointee immediately following his/her their appointment.

#### **Term and Powers of Office**

A person appointed to fill a vacancy shall hold office only until the next regularly scheduled election for Board members. An election shall be held to fill the vacancy for the remainder of the unexpired term. A person elected at an election to fill the vacancy shall hold office for the remainder of the term in which the vacancy occurs or will occur.

#### References:

Education Code Sections 5090 and 5091 et seq.; Government Code Sections 1770 and 6061

End Recommendation for AP 2110 Vacancies on the Board



### 3501 Campus Security and Access



Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Hannon ◆ Both BP & AP Exist

#### **Reasons for Review**

> Legal Update 44 - Updated to revise the reference to the ACCJC Accreditation Standard and add supporting language pursuant to the 2024 changes in the ACCJC Accreditation Standards.

#### **Level 2 Review Schedule**

01/29/2025 • Recommendation Received

02/20/2025 • PPAC Approves Review Level

02/21/2025 • Level 2 to Constituents and AS for Feedback

03/05/2025 AS Reviews Level 2 for Feedback and Level 3 for Initial Input

04/17/2025 PPAC Hears Feedback on Level 2 and AS Initial Input on Level 3

05/08/2025 • BOT 1st Read

06/12/2025 
BOT Final Approval

### Begin Recommendation for BP 3501 Campus Security and Access

The Chancellor shall establish procedures for security and access to District facilities.

The institution provides safe and effective physical resources at all locations where it offers instruction, student services, and learning supports.

#### Reference:

34 Code of Federal Regulations Part 668.46 subdivision (b)(3) ACCJC Accreditation Standard III.B.1 3.8

**End Recommendation for BP 3501 Campus Security and Access** 



### 3501 Campus Security and Access



Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Hannon ◆ Both BP & AP Exist

#### **Reasons for Review**

> Legal Update 44 - Updated to revise the reference to the ACCJC Accreditation Standard pursuant to the 2024 changes in the ACCJC Accreditation Standards.

#### **Level 2 Review Schedule**

01/29/2025 • Recommendation Received

02/20/2025 ◆ PPAC Approves Review Level

02/21/2025 • Level 2 to Constituents and AS for Feedback

03/05/2025 AS Reviews Level 2 for Feedback and Level 3 for Initial Input

04/17/2025 • PPAC Hears Feedback on Level 2 and AS Initial Input on Level 3

05/08/2025 • BOT 1st Read

06/12/2025 ♦ BOT Final Approval

### Begin Recommendation for AP 3501 Campus Security and Access

During business hours, the District will be open to students, parents, employees, contractors, guests, and invitees. Business hours vary during different times of the year and the District has the right to close areas as needed. All District facilities and grounds are closed between 10:00 p.m. and 6:00 a.m. each day. Emergencies may necessitate changes or alterations to any posted schedules. During an emergency closure, the District Police Department will provide access approved by the Chancellor or designee. After hours visitors must check in with the District Police Department. During non-business hours access to all District facilities is by key, if issued, or by admittance via the District Police Department only. In the case of periods of extended closing, the District will admit only those with prior written approval to all facilities.

During the academic year, administrators from the District Police Department/Safety & Risk Management Department, and Administrative Services shall meet periodically to discuss security, safety, and access issues such as: general safety issues, landscaping, locks, alarms, lighting, and communications.

Distribution of Keys and Control Measures

The distribution of keys and key records for buildings shall be the responsibility and maintained by the Administrative Services Office at each college. Procedures for secure storage, issuing, returning and monitoring keys shall be established. All keys for new equipment and furniture are to be the responsibility and maintained by the college Administrative Services Office. Keys for equipment and furniture are to be turned in to the Administrative Services Office to maintain control and accurate records.

Keys and access control devices are provided to employees by the Administrative Services Office at each college on a need-to-enter basis when approved by the appropriate manager in accordance with the key distribution procedures attached herein. Lost keys and access control cards must be reported immediately to the manager and to the District Police Department. Payment for lost keys/access control cards may be required. Keys and access control cards may not be loaned to other employees or to students. District keys may not be duplicated. District property may not be removed from District facilities without authorization. Misuse, abuse, lost keys, lost access control cards and non-compliance with the key distribution procedures may result in disciplinary action of employees.



### **3501 Campus Security and Access**



Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Hannon ◆ Both BP & AP Exist

#### Reference:

34 Code of Federal Regulations Section 668.46 subdivision (b)(3) ACCJC Accreditation Standard III.B.1 3.8

**End Recommendation for AP 3501 Campus Security and Access** 



### **5070 Attendance Accounting**



10+1 ◆ Non CCLC ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

#### **Reasons for Review**

- > BP requires an annual review; last updated 12/8/2023
- > Chapter Lead reviewed and recommends no changes.

#### **Level 3 Review Schedule**

11/07/2024 • Recommendation Received

11/21/2024 ◆ PPAC Approves Review Level

11/22/2024 ◆ Level 2 to Constituents and AS for Feedback

12/04/2024 AS Reviews Level 2 for Feedback and Level 3 for Initial Input

12/20/2024 PPAC Hears Feedback on Level 2 and AS Initial Input on Level 3

02/05/2025 AS Reviews Level 3 for Final Input

02/20/2025 • PPAC Reviews Final AS Input

05/08/2025 • BOT 1st Read

06/12/2025 
BOT Final Approval

### Begin Recommendation for BP 5070 Attendance Accounting

**NOTE:** This policy is unique to SBCCD.

The District shall ensure that procedures are in place to document and retain all course enrollment, attendance, and disenrollment information. Procedures for implementation of this policy shall be maintained in the Admissions and Records Office and shall be reviewed annually and updated as necessary to reflect changes in state enrollment, attendance, and disenrollment reporting procedures.

#### References:

Ed. Code § 71020, 76300, 84040, 84040.5, and 84040.6; Title 5, Sections 58000 et seq.

### **End Recommendation for BP 5070 Attendance Accounting**



### **5070 Attendance Accounting**



10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

#### **Reasons for Review**

> FYI. AP being forwarded to support annual review of BP

#### Begin Recommendation for AP 5070 Attendance Accounting

Pursuant to Education Code Section 58000, the Department of Finance, the Auditor General, and the California Community Colleges Chancellor's Office, documentation requirements are maintained to promote standardized, accurate reporting of data used for calculating the state general fund apportionment and to facilitate annual audits required of the district. Attendance accounting requirements are administered by the appropriate District offices and include the following areas:

- Computation of units of full time equivalent student (FTES) based on the type of course, the way the course is scheduled, and the length of the course
- Selection of a single primary term length for credit courses
- Reporting of FTES during the "first period" (between July 1 and December 31), the "second period" (between July 1 and April 15), and the
  "third period" (between July and June 30)
- Compliance with census procedures prescribed by the State Chancellor's Office for all credit courses, including work experience, independent study, and credit courses being reported on an actual attendance basis
- Preparation of census day procedure tabulations
- Preparation of actual student contact hours of attendance procedure tabulations
- Preparation (as applicable) of actual apprentice hours of teaching procedure tabulations
- Preparation of support documentation regarding all course enrollment, attendance and disenrollment information
- Computation of FTES that includes only the attendance of students while they are engaged in educational activities required of students
  and while they are under the immediate supervision and control of an academic employee of the District authorized to render service in the
  capacity and during the period in which the student served
- Maintenance of the colleges in the District for at least 175 days during the fiscal year
- Modification of account procedures in response to emergency condition as prescribed by the State Chancellor's Office

The Office of Research, Planning & Institutional Effectiveness shall verify compliance with prescribed State procedures for reporting attendance according to valid census dates and FTES calculations for all classes. Attendance is reported on the Apportionment Form CCFS-320 and Apprenticeship Form CCFS-321.

References:

Education Code Sections 84500-84501;

Title 5 Sections 58000 et seq.

#### **End Recommendation for AP 5070 Attendance Accounting**

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Steven J. Sutorus, Executive Director of Business and Fiscal

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Adopt Fiscal Year 2025-26 Tentative Budget

#### **RECOMMENDATION**

It is recommended that the Board of Trustees adopt the Fiscal Year 2025-26 Tentative Budget as presented.

### **OVERVIEW**

The Tentative Budget is an initial projection of income and expenditures for SBCCD based on the most current information available. Assumptions used for this Tentative Budget were discussed by the Board of Trustees at its May 22, 2025, strategy session and are based on the Governor's State Budget May Revision. It is anticipated that the FY 2025-26 Final Budget will be submitted to the Board of Trustees in September per the SBCCD Budget Calendar approved on December 13, 2024, and the California Budget and Accounting Manual.

#### **ANALYSIS**

The Governor's May Revision for the 2025-26 budget reflects a projected \$12 billion state budget deficit, driven by a soft revenue outlook and slowing economic growth. To close the shortfall, the Administration proposes a combination of expenditure reductions, revenue shifts, borrowing, and reserve withdrawals.

For California Community Colleges, the most significant policy change is the rebenching of the TK-12/community college Proposition 98 split, which reduces the CCC share by \$492.4 million. Under the revised method, funding for universal Transitional Kindergarten is removed "off the top," resulting in less funding for community colleges despite enrollment growth and cost pressures.

#### Additionally, the May Revision proposes:

- \$531.6 million in deferrals, shifting 2025-26 apportionments to 2026-27.
- Use of Proposition 98 Rainy Day Fund dollars to preserve ongoing program support.
- No flexible block grant or scheduled maintenance funding.



 Reductions in various statewide initiatives, including a \$150.5 million cut to the Common Cloud Data Platform, and scaled-back support for the Career Passport, Credit for Prior Learning, and Rising Scholars programs.

## Despite these challenges, the May Revision maintains a focus on core educational access:

- \$104.7 million ongoing to fully fund the Student-Centered Funding Formula (SCFF)
- \$109.5 million for 2.35% systemwide enrollment growth
- \$210.2 million in one-time funds to fully backfill 2024-25 SCFF obligations
- 2.30% COLA (revised downward from January's 2.43%)

### **SBCCD Budget Context and Strategic Priorities**:

In response to the revised state budget, SBCCD's 2025-26 Tentative Budget incorporates the following key assumptions:

- 2.30% COLA
- FTES Target: 16,826 (reflecting 4% growth)
- Salaries: Full implementation of negotiated raises, step/column increases
- Health Benefits: Projected 8% increase in employer costs
- Technology Costs: Now absorbed in the General Fund due to the elimination of block grant support (approximately \$800,000 annually)

SBCCD is projecting a \$3.8 million structural deficit in 2025-26, which is primarily driven by onetime salary market adjustments to bring employee compensation to the regional median. This investment is a critical part of SBCCD's strategy to be a competitive, equitable, and stable employer.

SBCCD is committed to attracting and retaining highly skilled and mission-driven employees, recognizing that its faculty, staff, and administrators are foundational to student success. These salary adjustments, coupled with continued provision of high-quality, cost-effective health and retirement benefits, reinforce SBCCD's goal of being a premier workplace—one that values its people, supports professional growth, and ensures long-term workforce sustainability.

While the 2025-26 budget reflects a short-term deficit, SBCCD's multi-year forecast returns to balanced budgets in the out years. SBCCD remains in compliance with its board policy requiring a minimum two-month reserve in the Unrestricted General Fund and continues to make strategic choices that align financial planning with its mission and long-term goals.

## SBCCD's budget decisions are anchored in its 2022-2027 Strategic Plan, which prioritizes:

- Eliminating barriers to access and success
- Promoting equity and inclusion
- Addressing regional workforce and economic needs
- Ensuring fiscal accountability and sustainability

Through these continued investments in people, programs, and infrastructure, SBCCD remains focused on fulfilling its mission to provide high-quality, accessible education that transforms lives and uplifts the Inland Empire region.

### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

### **FINANCIAL IMPLICATIONS**

This Tentative Budget is based on the most recent information from the State of California. It is supported by extensive collaboration and analysis, and adheres to the SBCCD's strategic mission, vision, values, and goals. Its adoption will allow operations to commence in Fiscal Year 2025-26.



## FISCAL YEAR 2025-26 TENTATIVE BUDGET

Presented for Adoption 6/12/2025

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### **BUDGETING OVERVIEW**

### **State Budget**

The Governor's May Revision to the 2025-26 State Budget, released on May 14, 2025, projects a \$12 billion deficit, reversing the modest surplus projected in January. This revised outlook is the result of weaker-than-expected General Fund revenues due to a slowing economy and reduced capital gains, compounded by continued cost pressures across major state programs. To address the shortfall, the Administration proposes a mix of program reductions, internal borrowing, use of reserves, and funding deferrals.

For California Community Colleges, the May Revision provides \$104.7 million in ongoing funds to support the Student-Centered Funding Formula (SCFF), as well as \$210.2 million in one-time funds to cover prior-year shortfalls. The budget also includes \$109.5 million in ongoing funding to support 2.35% enrollment growth. However, the COLA has been revised downward to 2.30%, resulting in a \$12.9 million reduction in anticipated funding. A major policy shift in the May Revision involves "rebenching" the Proposition 98 split between K-12 and community colleges. Under this new method, funding for universal Transitional Kindergarten is taken off the top of the calculation, reducing the community college share of Proposition 98 by \$492.4 million.

The May Revision also proposes \$531.6 million in deferrals, delaying apportionment payments from 2025-26 to 2026-27. In addition, several key statewide initiatives are either reduced or eliminated. The Career Passport program is reduced from \$50 million to \$25 million; Credit for Prior Learning is scaled back from \$50 million to \$15 million, and the ERP system project is defunded entirely. The Common Cloud Data Platform is cut by \$150.5 million. Despite these reductions, the budget continues to provide 2.30% COLA for categorical programs and maintains the Administration's commitment to student housing, including support through a statewide revenue bond for previously approved projects.

As emphasized in the Chancellor's Office Joint Analysis of the Governor's May Revision, the final state budget will be determined through negotiations between the Legislature and the Administration. The proposal to borrow from future non-Proposition 98 resources has drawn concern from both the Legislative Analyst's Office and K-14 stakeholders, with warnings that rejection of this approach could result in further programmatic cuts or expanded deferrals. The Chancellor's Office continues to advocate for funding stability, underscoring the essential role community colleges play in advancing equity, social mobility, and workforce readiness across California.

### **Integrated Planning and Budgeting**

The colleges and District Support Operations staff have each used program review and/or strategic planning processes to determine their highest priority goals and objectives.

<sup>&</sup>lt;sup>1</sup> CCCCO May 15, 2024: <u>Joint Analysis Governor's 2025-26 May Revision</u> https://www.cccco.edu/About-Us/Chancellors-Office/Divisions/College-Finance-and-Facilities-Planning/Budget-News

### **BUDGETING OVERVIEW**

Consequently, the budget reflects resources allocated to departments based on those prioritized requirements.

### **Multi-Year Budgeting**

This budget includes a five-year, long-range financial plan that incorporates enrollment management projections by college, personnel and benefit costs, and revenue projections based on the Governor's May Revision to the State Budget proposal. It provides a sense of direction to the colleges, allows SBCCD to make changes as necessary, and helps measure progress on established goals, as well as identify and minimize risks.

### **Board Directives for the 2025-26 General Fund Budget**

Approved February 13, 2025, the SBCCD Board Directives for the 2025-26 Budget are as follows.

Consistent with SBCCD Administrative Procedure 6200 Budget Preparation, the Board of Trustees holds full authority to set budget directives for the District and is tasked to provide staff with initial directives concerning the distribution of resources for the fiscal year 2025-26 budget prior to March 1, 2025, ensuring alignment with SBCCD priorities and strategic goals. SBCCD's budget shall be prepared in accordance with Title 5, the California Community College Budget and Account Manual, and all other related state and federal laws and regulations.

- 1) The SBCCD 2025-26 budget shall align unrestricted general fund and student success funding with the SBCCD Goals and Objectives attached.
- 2) The SBCCD 2025-26 budget shall set aside funding for innovative initiatives found within the SBCCD Goals & Objectives.

### **Budget Assumptions: Fiscal Year 2025-26**

The following assumptions are based on the Governor's 2025-26 May Revision. These assumptions may change as the state budget is finalized, and new information becomes available.

- Projected \$12.0 billion state budget deficit, down from an anticipated surplus in January.
- State actions include a combination of expenditure reductions, borrowing from future non-Proposition 98 sources, and \$531.6 million in deferrals for community colleges.
- 2.30% Cost-of-Living Adjustment (COLA) for general apportionment and select categorical programs.
- 2.35% systemwide enrollment growth funding for California Community Colleges.
- Reduction to Proposition 98 funding for CCCs due to rebenching of the TK-12/CCC split, reducing the CCC share by \$492.4 million.
- SBCCD FTES growth target of 4.0%, aligned with the state-funded growth rate.

### **BUDGETING OVERVIEW**

- SBCCD apportionment funding is now based on the Student-Centered Funding Formula (SCFF) without Hold Harmless protection.
- Employer contribution rate for CalPERS decrease from 27.05% to 26.81%.
- CalSTRS employer rate remains flat at 19.10%, unchanged from 2024-25.
- Increased reliance on General Fund to cover core operating costs, including technology infrastructure, due to the loss of one-time block grant support.

### **Fund Descriptions**

The SBCCD budget is comprised of 21 funds, which are described below. \*Categories and descriptions are provided by the California State Budget Accounting Manual (BAM).<sup>1</sup>

#### **GOVERNMENTAL**

Governmental funds are used to track information on resources associated with a district's educational objectives.

#### **General Funds**

- Unrestricted
- Restricted

#### **Debt Service Funds**

 Bond Interest & Redemption

#### **Special Revenue Funds**

- Child Development
- KVCR

### **Capital Projects Funds**

- Capital Outlay Projects
- Measure M
- Measure CC

#### **PROPRIETARY**

Proprietary funds are for tracking district activities like those used in private sector accounting due to their income-producing character.

### **Enterprise Funds**

- Cafeteria
- Investment Properties

### **Internal Service Funds**

- Worker's Comp & Self-Insurance
- Retiree Benefits

#### **FIDUCIARY**

Fiduciary funds account for assets held on behalf of another party for which a district has some discretionary authority.

#### **Trusts Funds**

- Associated Students
- Student Representation
- Student Body Center
- Financial Aid
- Scholarship & Loan
- OPEB Investment
- PARS Investment
- Other Trusts

### **Agency Funds**

 Inland Futures Foundation

<sup>&</sup>lt;sup>1</sup> (https://www.cccco.edu/About-Us/Chancellors-Office/Divisions/College-Finance-and-Facilities-Planning/Fiscal-Standards-and-Accountability-Unit/Manuals).

### **Multi-Year Forecast**



### UNRESTRICTED GENERAL FUND | SUMMARY (4% FY26 FTES Growth)

	Tentative				
	Budget	Forecast	Forecast	Forecast	Forecast
	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
Revenues					
State-Based Revenue	139,578,605	146,918,202	151,514,450	155,998,626	160,647,295
Other Revenue	11,667,219	11,667,219	11,667,219	11,667,219	11,667,219
PARS Trust Gains	-	2,050,000	2,050,000	2,050,000	1,000,000
PARS FCC Legal Fees Reimbursement/DSO Portion	-	-	700,000	-	-
Total Revenues	151,245,824	160,635,421	165,931,669	169,715,845	173,314,514
Expenditures					
1000 - Academic Salaries	58,958,061	61,583,908	63,428,935	64,310,273	65,226,680
2000 - Classified Salaries	36,387,528	37,637,413	39,624,685	40,917,032	42,240,633
3000 - Benefits	38,093,964	39,497,730	40,731,640	41,630,641	42,688,949
4000 - Supplies	1,598,374	1,614,358	1,630,501	1,646,806	1,663,274
5000 - Other Expenses and Services	18,106,070	18,287,131	18,470,002	18,654,702	18,841,249
6000 - Capital Outlay	632,597	638,923	645,312	651,765	658,283
7000 - Other Outgo	1,252,200	1,262,500	1,275,125	1,287,876	1,300,755
Total Expenditures	155,028,794	160,521,962	165,806,201	169,099,096	172,619,823
Total Operating Gains/(Losses)	(3,782,970)	113,459	125,467	616,749	694,691
Total Operating Gams/(Losses)	(3,762,970)	113,439	125,407	010,749	094,091
Beginning Fund Balance	31,204,024	27,421,054	27,534,512	27,659,980	28,276,729
Amount Added/(Used) to/(from) Fund Balance	(3,782,970)	113,459	125,467	616,749	694,691
Ending Fund Balance	27,421,054	27,534,512	27,659,980	28,276,729	28,971,420
Fund Dalamas in Mantha	0.40	2.00	2.00	0.04	2.04
Fund Balance in Months	2.12	2.06	2.00	2.01	2.01





### UNRESTRICTED GENERAL FUND |

### 2025-26 TENTATIVE BUDGET

		SBVC	CHC	DSO	SBCCD Total
Sect	ion A - State-Based Revenue				
1 2 3	Base Allocation Revenue (medium and small colleges) 3-Year Average Funded/Forecasted Credit FTES Rate Per Credit FTES	\$ 7,767,836 10,144.62	\$ 6,658,144 4,644.73		<b>\$14,425,980</b> 14,789.35 \$5,416.20
4 5 6	Total Credit FTES Funding Special Admit and CDCP (enhanced) FTES Rate Per Special Admit and CDCP (enhanced) FTES	\$ 54,945,302 712.45	\$ 25,156,773 176.93		<b>\$80,102,075</b> 889.38 \$7,595.30
7 8 9	Total Special Admit and CDCP (enhanced) FTES Funding Non-Credit FTES Rate Per Non-Credit FTES	\$ 5,411,268 51.49	\$ 1,343,812 3.15		<b>\$6,755,080</b> 54.63 \$4,567.26
10 11 12	Total Non-Credit FTES Funding Total SBCCD Funded FTES Supplemental Component (based on %)	\$ 235,150 10,908.56 13,835	\$ 14,365 4,824.80 4,985		<b>\$249,515</b> 15,733.36 18,821
13 14 15	Rate Per Supplemental Component Total Supplemental Component Funding Total Student Success Incentive Component Funding	\$ 17,725,730 9,602,963	\$ 6,387,074 4,330,189		\$1,281 <b>\$24,112,804</b> <b>\$13,933,152</b>
16 16a	Total State-Based Revenue (sum of lines 1,4,7,10,14,15) Stability Provision	\$ 95,688,249 \$0	\$ 43,890,356 \$0		\$139,578,605 \$0
17 18	Total State-Based Revenue After Stability Provision State-Based Revenue Percent By College Calculated Revenue Shortfall Percent	\$95,688,249 68.56%	\$43,890,356 31.44%		\$139,578,605 0.00%
	Revenue Shortfall Amount	\$0	\$0	***	\$400 F70 00F
20	Adjusted State-Based Revenue (line 16 + line 19) Proposed Base Allocation Increase	\$95,688,249	\$43,890,356	\$0	\$139,578,605 <b>\$</b> 0
22	Total State Revenue	\$95,688,249	\$43,890,356	\$0	\$139,578,605
23	Change From Previous Year State Base Revenue	Ψ00,000,Σ10	ψ 10,550,550	ΨΟ	\$5,582,472
Sect	ion B - Other Revenue				
	Part-time Faculty Funding	\$222,077	\$101,863		\$323,940
25	Full-time Faculty Funding	\$1,575,773	\$722,777		\$2,298,550
26 27	Lottery Funding Interest Income	\$2,171,200	\$995,888 \$1,097,968		\$3,167,088
28	Other Campus Revenue Per Campus Projections	\$2,393,752 \$1,306,589	\$599,307		\$3,491,721 \$1,905,896
29	Other Revenue	\$361,022	\$119,002		\$480,024
30a	PARS Trust Gains	\$0	\$0		\$0
	Commercial Building Annual Revenue	\$0	\$0		\$0
	PARS FCC Legal Fees Reimbursement/DSO Portion	\$0	\$0	\$0	\$0
31	Total Other Revenue	\$8,030,415	\$3,636,804	<b>#</b> 0	\$11,667,219
	Total Revenue (line 22 + line 31) ion C - Site Expenses	\$103,718,664	\$47,527,160	\$0	\$151,245,824
33	1000 - Academic Salaries	\$39,420,103	\$18,470,854	\$1,067,104	\$58,958,061
34	2000 - Classified Salaries	\$14,363,943	\$8,412,755	\$13,610,830	\$36,387,528
35	3000 - Benefits	\$19,194,541	\$10,520,686	\$8,378,737	\$38,093,964
36	4000 - Supplies	\$867,335	\$348,397	\$382,642	\$1,598,374
37	5000 - Other Expenses and Services	\$7,835,318	\$2,749,911	\$7,520,842	\$18,106,070
38	6000 - Capital Outlay	\$380,342	\$66,810	\$185,445	\$632,597
<b>39</b>	7000 - Other Outgo	\$2,200	\$0 \$40,569,413	\$1,250,000	\$1,252,200
40 41 42	Site Budgeted / Projected Actual Expenditures Percentage of Budget by Site Shared Costs (DSO)	\$82,063,781 52.93% \$22,208,835	26.17% \$10,186,765	\$32,395,599 20.90% -\$32,395,599	\$155,028,794
43	Annual Excess/(Deficit) (line 32 - line 40 - line 42)	-\$553,952	-\$3,229,018	\$0	-\$3,782,970
	ion D - One-Time Adjustments & Fund Balance				
47	Annual Increase/(Decrease) to Fund Balance Prior Year Audit Adjustments to Fund Balance Fund Balance July 1, Year Beginning				-\$3,782,970 \$31,204,024
	Year-end Estimated Fund Balance				\$27,421,054
20	rear-end Estimated Fund Datance				φ21,421,054



### **Multi-Year Forecast**

### UNRESTRICTED GENERAL FUND |

### 2026-27 FORECAST

		SBVC	CHC	DSO	SBCCD Total
Sect	ion A - State-Based Revenue				
1	Base Allocation Revenue (medium and small colleges)	\$ 7,845,515	\$ 6,724,725		\$14,570,240
2	3-Year Average Funded/Forecasted Credit FTES	10,863.31	4,973.78		15,837.10
3	Rate Per Credit FTES				\$5,470.36
4	Total Credit FTES Funding	\$ 59,426,274	\$ 27,208,392		\$86,634,666
5	Special Admit and CDCP (enhanced) FTES	733.82	182.23		916.06
6	Rate Per Special Admit and CDCP (enhanced) FTES	A 5.000.040	<b>A</b> 4.007.000		\$7,671.25
7	Total Special Admit and CDCP (enhanced) FTES Funding	\$ 5,629,342	\$ 1,397,968		\$7,027,310
8 9	Non-Credit FTES	53.03	3.24		56.27 \$4,612.94
10	Rate Per Non-Credit FTES Total Non-Credit FTES Funding	\$ 244,627	\$ 14,944		\$259,571
11	Total SBCCD Funded FTES	11,650.17	5,159.26		16,809.43
12	Supplemental Component (based on %)	13,835	4,985		18,821
13	Rate Per Supplemental Component	10,000	1,000		\$1,294
14	Total Supplemental Component Funding	\$ 17,902,987	\$ 6,450,944		\$24,353,932
15	Total Student Success Incentive Component Funding	\$ 9,698,992	\$ 4,373,491		\$14,072,483
16	Total State-Based Revenue (sum of lines 1,4,7,10,14,15)	\$ 100,747,737	\$ 46,170,463		\$146,918,201
16a	Stability Provision	\$1	\$1		\$2
16b	Total State-Based Revenue After Stability Provision	\$100,747,739	\$46,170,464		\$146,918,202
17	State-Based Revenue Percent By College	68.57%	31.43%		
18	Calculated Revenue Shortfall Percent				0.00%
19	Revenue Shortfall Amount	\$0	\$0		
20	Adjusted State-Based Revenue (line 16 + line 19)	\$100,747,739	\$46,170,464	\$0	\$146,918,202
21	Proposed Base Allocation Increase				\$0
22	Total State Revenue	\$100,747,739	\$46,170,464	\$0	\$146,918,202
23	Change From Previous Year State Base Revenue				\$7,339,597
	on B - Other Revenue	\$222,139	\$101,801		\$323,940
24 25	Part-time Faculty Funding Full-time Faculty Funding	\$1,576,208			\$2,298,550
26	Lottery Funding	\$2,171,800	\$995,288		\$3,167,088
27	Interest Income	\$2,394,414			\$3,491,721
28	Other Campus Revenue Per Campus Projections	\$1,306,950			\$1,905,896
29	Other Revenue	\$361,022			\$480,024
30a	PARS Trust Gains	\$1,405,768			\$2,050,000
30b	Commercial Building Annual Revenue	\$0	\$0		\$0
30c	PARS FCC Legal Fees Reimbursement/DSO Portion	\$0	\$0	\$0	\$0
31	Total Other Revenue	\$9,438,301	\$4,278,918		\$13,717,219
32	Total Revenue (line 22 + line 31)	\$110,186,039	\$50,449,382	\$0	\$160,635,421
	on C - Site Expenses				
	1000 - Academic Salaries	\$41,191,828		\$1,097,706	\$61,583,908
34	2000 - Classified Salaries	\$14,915,486		\$13,989,918	\$37,637,413
35	3000 - Benefits	\$20,035,091	\$10,858,281	\$8,604,358	\$39,497,730
36	4000 - Supplies	\$876,008		\$386,468	\$1,614,358
37	5000 - Other Expenses and Services	\$7,913,671	\$2,777,410	\$7,596,050	\$18,287,131
38	6000 - Capital Outlay	\$384,145		\$187,299	\$638,923
39	7000 - Other Outgo	\$0	\$0	\$1,262,500	\$1,262,500
40	Site Budgeted / Projected Actual Expenditures	\$85,316,230	\$42,081,432 26.22%	\$33,124,300 20.64%	\$160,521,962
41 42	Percentage of Budget by Site Shared Costs (DSO)	53.15% \$22,714,669	\$10,409,631	-\$33,124,300	
43	Annual Excess/(Deficit) (line 32 - line 40 - line 42)	\$2,155,140	-\$2,041,682	-\$35,124,300 \$0	\$113,459
	ion D - One-Time Adjustments & Fund Balance	Ψ2,133,140	-ψ2,041,002	ΨΟ	<del>Ψ113,43</del> 8
	Annual Increase/(Decrease) to Fund Balance				\$113,459
47	Prior Year Audit Adjustments to Fund Balance				÷ ,
	Fund Balance July 1, Year Beginning				\$27,421,054
50	Year-end Estimated Fund Balance				\$27,534,512
- 00	Total Cald Edithictor Fully Editation				Ψ21,00 <del>4</del> ,012



### **Multi-Year Forecast**

### UNRESTRICTED GENERAL FUND |

### 2027-28 FORECAST

		SBVC	CHC	DSO	SBCCD Total
Sect	on A - State-Based Revenue				
1 2 3	Base Allocation Revenue (medium and small colleges) 3-Year Average Funded/Forecasted Credit FTES Rate Per Credit FTES	\$ 7,923,970 11,224.13	\$ 6,791,972 5,138.98		\$14,715,942 16,363.11 \$5,525.07
4 5 6	Total Credit FTES Funding Special Admit and CDCP (enhanced) FTES Rate Per Special Admit and CDCP (enhanced) FTES	\$ 62,014,071 755.84	\$ 28,393,218 187.70		\$90,407,288 943.54 \$7,747.96
7 8 9	Total Special Admit and CDCP (enhanced) FTES Funding Non-Credit FTES Rate Per Non-Credit FTES	\$ 5,856,205 54.62	\$ 1,454,306 3.34		\$7,310,510 57.96 \$4,659.07
10 11 12	Total Non-Credit FTES Funding Total SBCCD Funded FTES Supplemental Component (based on %)	\$ 254,485 12,034.59 13,835	\$ 15,546 5,330.02 4,985		\$270,031 17,364.61 18,821
13 14 15	Rate Per Supplemental Component Total Supplemental Component Funding Total Student Success Incentive Component Funding	\$ 18,082,017 \$ 9,795,982	\$ 6,515,454 \$ 4,417,226		\$1,307 \$24,597,471 \$14,213,208
	Total State-Based Revenue (sum of lines 1,4,7,10,14,15) Stability Provision Total State-Based Revenue After Stability Provision	\$ 103,926,730 \$0 \$103,926,730	\$ 47,587,721 \$0		\$151,514,451 -\$1 \$151,514,450
17 18	State-Based Revenue Percent By College Calculated Revenue Shortfall Percent Revenue Shortfall Amount	68.59%	31.41%		0.00%
	Adjusted State-Based Revenue (line 16 + line 19)	\$103,926,729	\$47,587,721	\$0	\$151,514,450
21	Proposed Base Allocation Increase	ψ100,020,120	ψ11,001,1 <u>2</u> 1	ΨΟ	\$0
22	Total State Revenue	\$103,926,729	\$47,587,721	\$0	\$151,514,450
23	Change From Previous Year State Base Revenue				\$4,596,248
	on B - Other Revenue				
	Part-time Faculty Funding	\$222,197			\$323,940
25	Full-time Faculty Funding	\$1,576,620			\$2,298,550
26	Lottery Funding	\$2,172,368			\$3,167,088
27 28	Interest Income Other Campus Revenue Per Campus Projections	\$2,395,040 \$1,307,291	\$1,096,681 \$598,605		\$3,491,721 \$1,905,896
29	Other Revenue	\$361,022			\$480,024
	PARS Trust Gains	\$1,406,135			\$2,050,000
	Commercial Building Annual Revenue	\$0	\$0		\$0
	PARS FCC Legal Fees Reimbursement/DSO Portion	\$0	\$0	\$700,000	\$700,000
31 32	Total Other Revenue Total Revenue (line 22 + line 31)	\$9,440,674 \$113,367,403	\$4,276,545 \$51,864,266	\$700,000	\$14,417,219 \$165,931,669
33	on C - Site Expenses  1000 - Academic Salaries	\$42,440,464	\$19,890,765	\$1,097,706	\$63,428,935
34	2000 - Classified Salaries	\$15,782,798		\$14,590,325	\$39,624,685
35	3000 - Benefits	\$20,723,968		\$8,845,035	\$40,731,640
36	4000 - Supplies	\$884,768		\$390,333	\$1,630,501
37	5000 - Other Expenses and Services	\$7,992,807		\$7,672,011	\$18,470,002
38	6000 - Capital Outlay	\$387,987		\$189,172	\$645,312
39	7000 - Other Outgo	\$0	\$0	\$1,275,125	\$1,275,125
40	Site Budgeted / Projected Actual Expenditures	\$88,212,792	\$43,533,703	\$34,059,706	\$165,806,201
41 42	Percentage of Budget by Site Shared Costs (DSO)	53.20% \$23,362,219	26.26% \$10,697,486	20.54% -\$34,059,706	
43	Annual Excess/(Deficit) (line 32 - line 40 - line 42)	\$1,792,391	-\$2,366,923	\$700,000	\$125,467
	on D - One-Time Adjustments & Fund Balance				¢405.467
47	Annual Increase/(Decrease) to Fund Balance Prior Year Audit Adjustments to Fund Balance Fund Balance July 1, Year Beginning				\$125,467 \$27,534,512
	Year-end Estimated Fund Balance				
50	Tear-end Estimated Fund Datance				\$27,659,980





### UNRESTRICTED GENERAL FUND |

### 2028-29 FORECAST

		SBVC		CHC	DSO	SBCCD Total
Sect	ion A - State-Based Revenue					
1 2 3	Base Allocation Revenue (medium and small colleges) 3-Year Average Funded/Forecasted Credit FTES Rate Per Credit FTES	\$ 8,003,210 11,560.86	\$	6,859,892 5,293.15		\$14,863,102 16,854.01 \$5,580.32
4 5 6	Total Credit FTES Funding Special Admit and CDCP (enhanced) FTES Rate Per Special Admit and CDCP (enhanced) FTES	\$ 64,513,238 778.51	\$	29,537,464 193.33		\$94,050,702 971.85 \$7,825.44
7 8 9	Total Special Admit and CDCP (enhanced) FTES Funding Non-Credit FTES Rate Per Non-Credit FTES	\$ 6,092,210 56.26	\$	1,512,914 3.44		\$7,605,124 59.70 \$4,705.66
10 11 12	Total Non-Credit FTES Funding Total SBCCD Funded FTES Supplemental Component (based on %)	\$ 264,741 12,395.63 13,835	\$	16,172 5,489.92 4,985		\$280,914 17,885.55 18,821
13 14 15	Rate Per Supplemental Component Total Supplemental Component Funding Total Student Success Incentive Component Funding	\$ 18,262,837 \$ 9,893,942	\$	6,580,608 4,461,398		\$1,320 \$24,843,446 \$14,355,340
	Total State-Based Revenue (sum of lines 1,4,7,10,14,15) Stability Provision Total State-Based Revenue After Stability Provision	\$ 107,030,177 \$0 \$107,030,178		48,968,449 \$0 \$48,968,449		\$155,998,626 \$0 \$155,998,626
17 18 19	State-Based Revenue Percent By College Calculated Revenue Shortfall Percent Revenue Shortfall Amount	68.61%		31.39%		0.00%
20	Adjusted State-Based Revenue (line 16 + line 19)	\$107,030,177		\$48,968,449	\$0	\$155,998,626
21	Proposed Base Allocation Increase					\$0
22	Total State Revenue	\$107,030,177		\$48,968,449	\$0	\$155,998,626
23	Change From Previous Year State Base Revenue					\$4,484,176
	ion B - Other Revenue	4000.054		<b>*</b> 404.000		4000 040
	Part-time Faculty Funding	\$222,254		\$101,686		\$323,940
25 26	Full-time Faculty Funding Lottery Funding	\$1,577,028 \$2,172,929		\$721,522 \$994,159		\$2,298,550 \$3,167,088
27	Interest Income	\$2,395,659		\$1,096,062		\$3,491,721
28	Other Campus Revenue Per Campus Projections	\$1,307,629		\$598,267		\$1,905,896
29	Other Revenue	\$361,022		\$119,002		\$480,024
	PARS Trust Gains	\$1,406,499		\$643,501		\$2,050,000
30b	Commercial Building Annual Revenue	\$0		\$0		\$0
30c	PARS FCC Legal Fees Reimbursement/DSO Portion	\$0	_	\$0		\$0
	Total Other Revenue Total Revenue (line 22 + line 31) ion C - Site Expenses	\$9,443,021 \$116,473,198		\$4,274,198 \$53,242,647	\$0	\$13,717,219 \$169,715,845
33	1000 - Academic Salaries	\$43,034,015		\$20,178,552	\$1,097,706	\$64,310,273
34	2000 - Classified Salaries	\$16,352,732		\$9,581,843	\$14,982,456	\$40,917,032
35	3000 - Benefits	\$21,229,371		\$11,365,863	\$9,035,407	\$41,630,641
36	4000 - Supplies	\$893,616		\$358,954	\$394,236	\$1,646,806
37	5000 - Other Expenses and Services	\$8,072,735		\$2,833,236	\$7,748,731	\$18,654,702
38	6000 - Capital Outlay	\$391,867		\$68,834	\$191,064	\$651,765
39	7000 - Other Outgo	\$0		\$0	\$1,287,876	\$1,287,876
40 41 42	Site Budgeted / Projected Actual Expenditures Percentage of Budget by Site Shared Costs (DSO)	\$89,974,337 53.21% \$23,833,276		\$44,387,282 26.25% \$10,904,201	\$34,737,477 20.54% -\$34,737,477	\$169,099,096
43	Annual Excess/(Deficit) (line 32 - line 40 - line 42)	\$2,665,585		-\$2,048,836	\$0 \$0	\$616,749
	ion D - One-Time Adjustments & Fund Balance	+=,000,000		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
49a 47	Annual Increase/(Decrease) to Fund Balance Prior Year Audit Adjustments to Fund Balance					\$616,749
49b	Fund Balance July 1, Year Beginning					\$27,659,980
	Year-end Estimated Fund Balance					\$28,276,729





### UNRESTRICTED GENERAL FUND |

### 2029-30 FORECAST

		SBVC		CHC	DSO	SBCCD Total
Sect	on A - State-Based Revenue					
1 2 3	Base Allocation Revenue (medium and small colleges) 3-Year Average Funded/Forecasted Credit FTES Rate Per Credit FTES	\$ 8,083,242 11,907.68	\$	6,928,491 5,451.95		\$15,011,733 17,359.63 \$5,636.12
4 5 6	Total Credit FTES Funding Special Admit and CDCP (enhanced) FTES Rate Per Special Admit and CDCP (enhanced) FTES	\$ 67,113,121 801.87	\$	30,727,824 199.13		\$97,840,945 1,001.00 \$7,903.70
7 8 9	Total Special Admit and CDCP (enhanced) FTES Funding Non-Credit FTES Rate Per Non-Credit FTES	\$ 6,337,726 57.95	\$	1,573,885 3.54		\$7,911,610 61.49 \$4,752.71
10 11 12	Total Non-Credit FTES Funding Total SBCCD Funded FTES Supplemental Component (based on %)	\$ 275,410 12,767.50 13,835	\$	16,824 5,654.62 4,985		\$292,234 18,422.12 18,821
13 14 15	Rate Per Supplemental Component Total Supplemental Component Funding Total Student Success Incentive Component Funding	\$ 18,445,466 \$ 9,992,881	\$ \$	6,646,414 4,506,012		\$1,333 \$25,091,880 \$14,498,893
16 16a	Total State-Based Revenue (sum of lines 1,4,7,10,14,15) Stability Provision	\$ 110,247,846 -\$1	\$	50,399,450 \$0		\$160,647,296 -\$1
17 18	Total State-Based Revenue After Stability Provision State-Based Revenue Percent By College Calculated Revenue Shortfall Percent	\$110,247,845 68.63%		\$50,399,450 31.37%		\$160,647,295 0.00%
19	Revenue Shortfall Amount	\$0		\$0		A / 00 0 / = 00=
20	Adjusted State-Based Revenue (line 16 + line 19)	\$110,247,845		\$50,399,450	\$0	\$160,647,295
21	Proposed Base Allocation Increase	\$110,247,845		<b>PED 200 450</b>	\$0	\$0
23	Total State Revenue Change From Previous Year State Base Revenue	\$110,247,045		\$50,399,450	ΦΟ	\$160,647,295 \$4,648,669
	on B - Other Revenue					ψ4,040,009
24	Part-time Faculty Funding	\$222,311		\$101,629		\$323,940
24 25	Part-time Faculty Funding Full-time Faculty Funding	\$222,311 \$1,577,432		\$101,629 \$721,118		\$323,940 \$2,298,550
25	Full-time Faculty Funding	\$1,577,432		\$721,118		\$2,298,550
25 26 27 28	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964		\$721,118 \$993,602 \$1,095,448 \$597,932		\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896
25 26 27 28 29	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002		\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024
25 26 27 28 29 30a	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727		\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000
25 26 27 28 29 30a 30b	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0		\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0
25 26 27 28 29 30a 30b 30c	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0		\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$0
25 26 27 28 29 30a 30b 30c 31 32 Sect	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908	\$0	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$0 \$12,667,219 \$173,314,514
25 26 27 28 29 30a 30b 30c 31 32 Sect 33	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908	\$1,097,706	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908	\$1,097,706 \$15,384,176	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185	\$1,097,706 \$15,384,176 \$9,251,939	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523 \$0	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975 \$1,300,755	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283 \$1,300,755
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo Site Budgeted / Projected Actual Expenditures	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785 \$0 \$91,862,926		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38 39	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523 \$0 \$45,304,949	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975 \$1,300,755 \$35,451,948	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283 \$1,300,755
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38 39 40 41 42 43	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo Site Budgeted / Projected Actual Expenditures Percentage of Budget by Site Shared Costs (DSO) Annual Excess/(Deficit) (line 32 - line 40 - line 42)	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785 \$0 \$91,862,926 53.22%		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523 \$0 \$45,304,949 26,25%	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975 \$1,300,755 \$35,451,948 20.54%	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283 \$1,300,755
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38 39 40 41 42 43 Sect	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo Site Budgeted / Projected Actual Expenditures Percentage of Budget by Site Shared Costs (DSO) Annual Excess/(Deficit) (line 32 - line 40 - line 42) on D - One-Time Adjustments & Fund Balance	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785 \$0 \$91,862,926 53.22% \$24,329,702		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523 \$0 \$45,304,949 26,25% \$11,122,246	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975 \$1,300,755 \$35,451,948 20.54% -\$35,451,948	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283 \$1,300,755 \$172,619,823
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38 39 40 41 42 43 Sect 49a	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo Site Budgeted / Projected Actual Expenditures Percentage of Budget by Site Shared Costs (DSO) Annual Excess/(Deficit) (line 32 - line 40 - line 42) on D - One-Time Adjustments & Fund Balance Annual Increase/(Decrease) to Fund Balance	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785 \$0 \$91,862,926 53.22% \$24,329,702		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523 \$0 \$45,304,949 26,25% \$11,122,246	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975 \$1,300,755 \$35,451,948 20.54% -\$35,451,948	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283 \$1,300,755 \$172,619,823
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38 39 40 41 42 43 Sect 49a 47	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses  1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo Site Budgeted / Projected Actual Expenditures Percentage of Budget by Site Shared Costs (DSO) Annual Excess/(Deficit) (line 32 - line 40 - line 42) on D - One-Time Adjustments & Fund Balance Annual Increase/(Decrease) to Fund Balance Prior Year Audit Adjustments to Fund Balance	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785 \$0 \$91,862,926 53.22% \$24,329,702		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523 \$0 \$45,304,949 26,25% \$11,122,246	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975 \$1,300,755 \$35,451,948 20.54% -\$35,451,948	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283 \$1,300,755 \$172,619,823
25 26 27 28 29 30a 30b 30c 31 32 Sect 33 34 35 36 37 38 39 40 41 42 43 Sect 49a 47 49b	Full-time Faculty Funding Lottery Funding Interest Income Other Campus Revenue Per Campus Projections Other Revenue PARS Trust Gains Commercial Building Annual Revenue PARS FCC Legal Fees Reimbursement/DSO Portion Total Other Revenue Total Revenue (line 22 + line 31) on C - Site Expenses 1000 - Academic Salaries 2000 - Classified Salaries 3000 - Benefits 4000 - Supplies 5000 - Other Expenses and Services 6000 - Capital Outlay 7000 - Other Outgo Site Budgeted / Projected Actual Expenditures Percentage of Budget by Site Shared Costs (DSO) Annual Excess/(Deficit) (line 32 - line 40 - line 42) on D - One-Time Adjustments & Fund Balance Annual Increase/(Decrease) to Fund Balance	\$1,577,432 \$2,173,486 \$2,396,272 \$1,307,964 \$361,022 \$686,273 \$0 \$0 \$8,724,761 \$118,972,606 \$43,651,398 \$16,935,904 \$21,823,824 \$902,552 \$8,153,463 \$395,785 \$0 \$91,862,926 53.22% \$24,329,702		\$721,118 \$993,602 \$1,095,448 \$597,932 \$119,002 \$313,727 \$0 \$0 \$3,942,458 \$54,341,908 \$20,477,576 \$9,920,553 \$11,613,185 \$362,543 \$2,861,568 \$69,523 \$0 \$45,304,949 26,25% \$11,122,246	\$1,097,706 \$15,384,176 \$9,251,939 \$398,179 \$7,826,218 \$192,975 \$1,300,755 \$35,451,948 20.54% -\$35,451,948	\$2,298,550 \$3,167,088 \$3,491,721 \$1,905,896 \$480,024 \$1,000,000 \$0 \$12,667,219 \$173,314,514 \$65,226,680 \$42,240,633 \$42,688,949 \$1,663,274 \$18,841,249 \$658,283 \$1,300,755 \$172,619,823

FY 2025-26 Tentative Budget

	Unrestricted General Fund 01-00/01-23	Restricted General Fund 01-50	Bond Interest/ Redemption 21	Capital Outlay 41	Bond Measure M 42	Bond Measure CC 44
Revenues:						
Federal Revenues	-	5,516,175	-	-	-	-
State Revenues	98,309,786	76,271,111	100,000	756,745	-	-
Local Revenues	52,936,038	11,169,496	47,300,000	3,890,000	1,800,000	7,000,000
Other Financing Sources/Transfers In	-	12,910,665	-	-	150,000,000	-
Total Revenues	151,245,824	105,867,447	47,400,000	4,646,745	151,800,000	7,000,000
Expenses:						
Academic Salaries	58,958,061	9,564,154	-	-	-	-
Classified Salaries	36,387,528	14,249,636	-	289,857	-	378,456
Employee Benefits	38,093,964	8,280,139	-	140,094	-	186,108
Supplies & materials	1,598,374	3,560,994	-	-	-	1,000
Other Expenses & Services	18,106,070	47,482,825	-	355,080	3,124,432	5,870,434
Capital Outlay	632,597	5,677,362	-	2,011,420	78,176,954	78,487,327
Other Outgo	1,252,200	17,052,337	47,400,000	1,066,216	-	-
Other Financing Uses/Transfers Out	-	-	-	-	-	-
Total Expenses	155,028,794	105,867,447	47,400,000	3,862,667	81,301,386	84,923,325
Net Increase (Decrease) to Fund Balance	(3,782,970)	-	-	784,078	70,498,614	(77,923,325)

### FY 2025-26 Tentative Budget

		Investment	Retiree	OPEB	Child	Student Body
	Cafeteria	Properties	Benefits	Trust	Development	Center Fee
	52	59	68	71	72	73
Revenues:						
Federal Revenues	-	-	-	-	509,802	-
State Revenues	-	-	-	-	4,533,659	-
Local Revenues	552,309	5,602,243	407,744	850,000	199,104	340,787
Other Financing Sources/Transfers In	-	-	-	-	-	-
Total Revenues	552,309	5,602,243	407,744	850,000	5,242,565	340,787
Expenses:						
Academic Salaries	-	-	-	-	-	-
Classified Salaries	292,229	-	-	-	2,645,437	115,378
Employee Benefits	-	-	407,744	-	1,457,101	83,021
Supplies & materials	253,580	-	-	-	382,796	16,209
Other Expenses & Services	6,500	3,319,089	-	82,000	616,861	30,176
Capital Outlay	-	2,283,154	-	-	140,370	96,003
Other Outgo	-	-	-	-	-	-
Other Financing Uses/Transfers Out	-		-	-	-	-
Total Expenses	552,309	5,602,243	407,744	82,000	5,242,565	340,787
Net Increase (Decrease) to Fund Balance	-	-	-	768,000	-	-



		PARS	Workers Comp/	Inland Futures	Associated	Student
	KVCR	Trust	Self Insurance	Foundation	Students	Representation
	74	77	78/84	79	91	92
Revenues:						
Federal Revenues	314,989	-	-	-	-	-
State Revenues	-	-	-	-	-	-
Local Revenues	5,164,223	5,550,000	3,012,624	1,065,000	150,000	38,700
Other Financing Sources/Transfers In	3,739,748	-	1,250,000	-	-	
Total Revenues	9,218,960	5,550,000	4,262,624	1,065,000	150,000	38,700
Expenses:						
Academic Salaries	-	-	-	-	-	-
Classified Salaries	2,515,023	-	-	-	-	-
Employee Benefits	1,255,964	-	-	-	-	-
Supplies & materials	45,905	-	-	6,229	62,600	-
Other Expenses & Services	5,256,606	240,000	4,262,624	319,023	71,750	38,700
Capital Outlay	10,801	-	-	-	10,650	-
Other Outgo	-	2,550,000	-	739,748	5,000	-
Other Financing Uses/Transfers Out	-		_	_	_	
Total Expenses	9,084,299	2,790,000	4,262,624	1,065,000	150,000	38,700
Net Increase (Decrease) to Fund Balance	134,660	2,760,000	-	-	-	-

	Financial	Scholarship	Student	
	Aid	& Loan	Clubs/Trusts	All Funds
	94	95	99	
Revenues:				
Federal Revenues	23,742,919	-	-	30,083,885
State Revenues	5,524,196	-	-	185,495,497
Local Revenues	5,171	774,260	233,935	148,041,633
Other Financing Sources/Transfers In	1,147,061	-	-	169,047,474
Total Revenues	30,419,347	774,260	233,935	532,668,489
Expenses:				
Academic Salaries	-	-	-	68,522,215
Classified Salaries	-	-	-	56,873,543
Employee Benefits	-	-	-	49,904,136
Supplies & materials	-	-	58,870	5,986,558
Other Expenses & Services	60,950	-	142,977	89,386,097
Capital Outlay	-	-	-	167,526,638
Other Outgo	30,358,397	774,260	32,088	101,230,246
Other Financing Uses/Transfers Out	-	-	-	-
Total Expenses	30,419,347	774,260	233,935	539,429,431
Net Increase (Decrease) to Fund Balance	-	-	-	(6,760,943)

### **Budget Forecast by Department**

### **Unrestricted General Fund**

Budget Year 2025-2026	2025	0000		
Program	2025 Budget	2026 Budget	Change	% Change
Revenue	Budget	Duaget	Onlange	70 Onlange
	1,200,000.00	0.00	(1,200,000.00)	-100.00%
01-00-01-0000-0000-0000-0C195201-0000 - General Program	82,015,440.02	87,018,517.09	5,003,077.07	6.10%
01-00-01-0000-0000-0000-0C337501-0000 - SBVC-Position Savings	211,459.32	0.00	(211,459.32)	-100.00%
01-00-01-4689-0000-0201-0A150712-0000 - Architecture Department	2,000.00	0.00	(2,000.00)	-100.00%
01-00-01-8100-2146-4930-0C195201-0000 - SBVC-Prop 30 EPA Funds	13,639,833.00	14,533,294.00	893,461.00	6.55%
01-00-01-8202-0000-6310-0A191401-0000 - Counseling - Counseling & Guidance	47,294.58	0.00	(47,294.58)	-100.00%
01-00-02-0000-0000-0000-0C246909-0000 - General Program	37,460,680.11	39,752,575.95	2,291,895.84	6.12%
01-00-02-0000-0000-0000-0C337501-0000 - CHC-Position Savings	419,248.22	0.00	(419,248.22)	-100.00%
01-00-02-3576-0000-1007-0A250710-0000 - Drama Department	98,919.00	0.00	(98,919.00)	-100.00%
01-00-02-8100-2146-4930-0C246909-0000 - CHC-Prop 30 EPA Funds	6,262,053.00	6,673,906.00	411,853.00	6.58%
01-00-02-9017-0000-6600-0A295505-0000 - Planning And Research	2,000.00	0.00	(2,000.00)	-100.00%
01-00-02-9520-0000-6599-0C246909-0000 - Administrative Services - Other M&O	4,745.00	4,745.00	0.00	0.00%
01-00-02-9520-0000-7100-0C246909-0000 - Administrative Services - Physical Property & Related Acquisitions	94,801.00	95,699.00	898.00	0.95%
01-00-03-0000-0000-0000-0C337501-0000 - DIST-Position Savings	298,696.73	0.00	(298,696.73)	-100.00%
01-00-15-8120-0000-6470-0A191101-0000 - WIA Carryover	2,000.00	0.00	(2,000.00)	-100.00%
01-00-15-8120-0000-7320-0A191101-0000 - WIA Carryover	6,791.95	0.00	(6,791.95)	-100.00%
01-23-01-9508-0000-6770-0C195201-0000 - Unrestricted Lottery	2,170,576.00	2,172,916.00	2,340.00	0.11%
01-23-02-9520-0000-6570-0C246909-0000 - Unrestricted Lottery	996,512.00	994,172.00	(2,340.00)	-0.23%
<del>-</del>	144,933,049.93	151,245,825.04	6,312,775.11	4.36%
Expenditures				
01-00-00-0000-0000-0000-0C338006-0000 - General Program	80,000.00	0.00	(80,000.00)	-100.00%
01-00-00-9998-0000-0000-0C338002-0000 - Cal-Card Personal Charge Holding Account	1,000.00	1,000.00	0.00	0.00%
01-00-01-0000-0000-0000-0C337501-0000 - SBVC-Position Savings	(1,702,614.29)	147,946.68	1,850,560.97	-108.69%
01-00-01-0000-0000-0000-0C338006-0000 - General Program	(805,652.14)	0.00	805,652.14	-100.00%
01-00-01-1500-0000-0835-0A151701-0000 - Mens Athletics - Physical Education	429,799.00	338,950.00	(90,849.00)	-21.14%
01-00-01-1500-0000-6960-0A151701-0000 - Mens Athletics - Student & Co-Curricular	271,862.14	278,364.92	6,502.78	2.39%

### **Budget Forecast by Department**

### **Unrestricted General Fund**

budget Teal 2020-2020	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-01-1500-0000-6961-0A151701-0000 - Mens Athletics - Baseball	22,868.00	20,395.00	(2,473.00)	-10.81%
01-00-01-1500-0000-6964-0A151701-0000 - Mens Athletics - Basketball	18,435.60	16,736.00	(1,699.60)	-9.22%
01-00-01-1500-0000-6965-0A151701-0000 - Mens Athletics - Track	14,857.50	15,261.00	403.50	2.72%
01-00-01-1500-0000-6966-0A151701-0000 - Mens Athletics - Cross Country	9,085.25	7,160.00	(1,925.25)	-21.19%
01-00-01-1500-0000-6969-0A151701-0000 - Mens Athletics - Football	154,402.50	32,912.00	(121,490.50)	-78.68%
01-00-01-1500-0000-6983-0A151701-0000 - Mens Athletics - Soccer	4,503.00	8,690.00	4,187.00	92.98%
01-00-01-1500-0000-6985-0A151701-0000 - Mens Athletics - Athletics	164,090.39	71,469.00	(92,621.39)	-56.45%
01-00-01-1501-0000-6962-0A151701-0000 - Womens Athletics - Volleyball	8,326.50	11,157.00	2,830.50	33.99%
01-00-01-1501-0000-6963-0A151701-0000 - Womens Athletics - Softball	11,448.39	13,255.00	1,806.61	15.78%
01-00-01-1501-0000-6964-0A151701-0000 - Womens Athletics - Basketball	14,347.00	14,110.00	(237.00)	-1.65%
01-00-01-1501-0000-6965-0A151701-0000 - Womens Athletics - Track	17,881.50	12,539.00	(5,342.50)	-29.88%
01-00-01-1501-0000-6966-0A151701-0000 - Womens Athletics - Cross Country	5,172.50	5,713.00	540.50	10.45%
01-00-01-1501-0000-6983-0A151701-0000 - Womens Athletics - Soccer	5,712.00	9,959.00	4,247.00	74.35%
01-00-01-1501-0000-6985-0A151701-0000 - Womens Athletics - Athletics	3,516.00	7,784.00	4,268.00	121.39%
1-00-01-1503-0000-0835-0A151701-0000 - Athletic Trainer - Physical Education	322,155.23	449,589.56	127,434.32	39.56%
01-00-01-1503-0000-6986-0A151701-0000 - Athletic Trainer - Athletic Trainer	7,675.00	1,313.00	(6,362.00)	-82.89%
01-00-01-1510-0000-0835-0A150706-0000 - P.E - Physical Education	1,465,144.12	1,666,045.82	200,901.70	13.71%
01-00-01-1510-0000-6010-0A150706-0000 - P.E - Academic Administration	129,920.77	138,097.47	8,176.70	6.29%
01-00-01-1510-0000-6985-0A150706-0000 - P.E - Athletics	104,197.31	110,373.02	6,175.71	5.93%
01-00-01-2520-0000-0501-0A150705-0000 - Business Division - Business And Commerce, General	5,760.04	5,760.00	(0.04)	0.00%
01-00-01-2520-0000-6010-0A150705-0000 - Business Division - Academic Administration	126,775.06	136,409.44	9,634.39	7.60%
01-00-01-2521-0000-0502-0A150705-0000 - Accounting	271,609.90	293,788.15	22,178.25	8.17%
01-00-01-2525-0000-0514-0A150705-0000 - Computer Info Tech	771,704.75	831,687.08	59,982.32	7.77%
01-00-01-2527-0000-1307-0A150707-0000 - Restaurant Management Program	370,735.11	392,426.82	21,691.71	5.85%
01-00-01-2531-0000-0506-0A150705-0000 - Business Admin, Finance, Ins	293,330.52	314,183.56	20,853.04	7.11%
01-00-01-2533-0000-2204-0A150706-0000 - Ecomomics	260,959.12	286,991.69	26,032.57	9.98%
01-00-01-3540-0000-1002-0A150710-0000 - Art Department	771,895.42	828,327.80	56,432.37	7.31%

### **Budget Forecast by Department**

### **Unrestricted General Fund**

Budget Year 2025-2020				
	2025	2026	<b>0</b> 1	2/ 21
Program 01-00-01-3541-0000-6010-0A150710-0000 - Art Gallery	Budget 18,657.00	<b>Budget</b> 25,005.00	<b>Change</b> 6,348.00	% Change 34.02%
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01-00-01-3551-0000-1501-0A150710-0000 - English Department	2,520,147.85	2,784,827.66	264,679.81	10.50%
01-00-01-3560-0000-1101-0A150710-0000 - Modern Languages	683,916.53	815,306.51	131,389.98	19.21%
01-00-01-3565-0000-4930-0A150706-0000 - Reading Program	326,139.63	353,165.80	27,026.17	8.29%
01-00-01-3570-0000-4900-0A150706-0000 - Ethnic Studies	144,854.86	156,968.21	12,113.35	8.36%
01-00-01-3574-0000-1008-0A150710-0000 - Dance Department	266.00	370.00	104.00	39.10%
01-00-01-3575-0000-1506-0A150710-0000 - Speech Department	367,714.36	407,730.66	40,016.30	10.88%
01-00-01-3576-0000-1007-0A150710-0000 - Drama Department - Dramatic Arts	182,885.33	196,400.87	13,515.54	7.39%
01-00-01-3577-0000-1509-0A150706-0000 - Philosophy	299,799.48	321,536.21	21,736.74	7.25%
01-00-01-3578-0000-6010-0A150710-0000 - Arts And Lectures	15,045.00	19,205.00	4,160.00	27.65%
01-00-01-3579-0000-6010-0A150710-0000 - Humanities Division	529,137.64	540,820.73	11,683.09	2.21%
01-00-01-3579-0000-6199-0A150710-0000 - Humanities Division - Distance Education	2,000.00	2,020.00	20.00	1.00%
01-00-01-3580-0000-1004-0A150710-0000 - Music Department	164,376.40	171,374.20	6,997.80	4.26%
01-00-01-4604-0000-1305-0A150706-0000 - Child Development/Early Care And Education	305,239.81	323,889.72	18,649.91	6.11%
01-00-01-4620-0000-6010-0A150705-0000 - Mathematics Division - Academic Administration	509,714.11	544,344.97	34,630.86	6.79%
01-00-01-4625-0000-1799-0A150705-0000 - Math & Science	42,554.00	42,949.00	395.00	0.93%
01-00-01-4630-0000-1901-0A150712-0000 - Science Division-General	49,107.00	41,774.00	(7,333.00)	-14.93%
01-00-01-4630-0000-6010-0A150712-0000 - Science Division - Academic Administration	631,766.94	713,374.79	81,607.85	12.92%
01-00-01-4630-0000-6199-0A150717-0000 - STEM-MESA Center	269,320.35	179,492.28	(89,828.07)	-33.35%
01-00-01-4632-0000-1701-0A150705-0000 - Mathematics Department	1,998,316.07	2,121,939.31	123,623.24	6.19%
01-00-01-4633-0000-0701-0A150705-0000 - Computer Science Department	3,686.00	3,686.00	0.00	0.00%
01-00-01-4640-0000-1905-0A150712-0000 - Chemistry Department	1,246,028.84	1,329,333.63	83,304.79	6.69%
01-00-01-4641-0000-0958-0A150707-0000 - Water Supply Technology	319,376.03	351,542.18	32,166.15	10.07%
01-00-01-4651-0000-1914-0A150712-0000 - Geology Department	121,686.99	138,083.21	16,396.22	13.47%
01-00-01-4652-0000-0799-0A150712-0000 - Geographic Information Svcs	1,000.00	1,000.00	0.00	0.00%
01-00-01-4660-0000-1902-0A150712-0000 - Physics Department	340,765.78	375,283.93	34,518.15	10.13%
01-00-01-4671-0000-2206-0A150712-0000 - Geography Department	310,632.32	333,250.70	22,618.38	7.28%
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### **Budget Forecast by Department**

### **Unrestricted General Fund**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-01-4689-0000-0201-0A150712-0000 - Architecture Department	155,849.90	171,474.52	15,624.62	10.03%
01-00-01-4690-0000-0401-0A150712-0000 - Biology, General	728,516.21	784,771.86	56,255.66	7.72%
01-00-01-4690-0000-0410-0A150712-0000 - Biology Department - Anatomy And Physiology	739,770.88	786,951.71	47,180.83	6.38%
01-00-01-4692-0000-0401-0A150712-0000 - Microbiology Biology General	143,754.87	147,255.19	3,500.32	2.43%
01-00-01-4692-0000-0403-0A150712-0000 - Microbiology - Microbiology	177,299.05	186,820.52	9,521.47	5.37%
01-00-01-5620-0000-1230-0A150712-0000 - Registered Nursing Program	1,098,689.18	1,179,855.32	81,166.14	7.39%
01-00-01-5620-0000-6010-0A150712-0000 - Registered Nursing Program - Academic Administration	305,358.76	318,645.58	13,286.81	4.35%
01-00-01-5621-0000-1260-0A150712-0000 - Allied Health Department - Health Professions, Transfer Core	2,272.37	2,304.00	31.63	1.39%
01-00-01-5621-0000-6010-0A150712-0000 - Allied Health Department - Academic Administration	125,074.16	130,848.35	5,774.20	4.62%
01-00-01-5623-0000-1239-0A150712-0000 - Psychiatric Tech	419,264.46	457,646.46	38,382.00	9.15%
01-00-01-5623-0000-6010-0A150712-0000 - Psychiatric Tech - Academic Administration	21,553.85	22,819.48	1,265.63	5.87%
01-00-01-5627-0000-1221-0A150712-0000 - Pharmacy Technology	92,862.04	101,565.34	8,703.30	9.37%
01-00-01-6661-0000-0947-0A150707-0000 - Diesel Dept	174,674.00	186,582.64	11,908.64	6.82%
01-00-01-6680-0000-0901-0A150707-0000 - Technical Training Division - Engineering	85,488.71	69,773.93	(15,714.78)	-18.38%
01-00-01-6680-0000-0999-0A150707-0000 - Technical Training Division - Other Engineering & Related	201,917.69	211,948.09	10,030.40	4.97%
01-00-01-6680-0000-6010-0A150707-0000 - Technical Training Division - Academic Administration	426,450.33	453,773.52	27,323.19	6.41%
01-00-01-6681-0000-0950-0A150707-0000 - Aeronautics Department - Main	376,460.89	397,822.85	21,361.96	5.67%
01-00-01-6683-0000-0948-0A150707-0000 - Automotive Department	597,324.22	640,572.70	43,248.48	7.24%
01-00-01-6685-0000-0934-0A150707-0000 - Electronics Department	357,953.20	386,126.89	28,173.69	7.87%
01-00-01-6686-0000-0956-0A150707-0000 - Machine Shop Department	201,998.74	215,289.79	13,291.05	6.58%
01-00-01-6687-0000-0946-0A150707-0000 - Refrigeration	144,058.01	312,195.36	168,137.35	116.72%
01-00-01-6688-0000-0956-0A150707-0000 - Welding	457,627.10	484,507.67	26,880.57	5.87%
01-00-01-7671-0000-2201-0A150706-0000 - Human Services Department	309,348.50	334,613.98	25,265.48	8.17%
01-00-01-7672-0000-2201-0A150706-0000 - Political Science	278,923.74	254,124.06	(24,799.68)	-8.89%
01-00-01-7673-0000-2201-0A150706-0000 - Social Science, General	7,833.00	7,561.00	(272.00)	-3.47%
01-00-01-7673-0000-6010-0A1507060000 - Social Science, General - Academic Administration	494,049.05	525,823.60	31,774.54	6.43%
01-00-01-7674-0000-2208-0A150706-0000 - Sociology	178,312.32	188,729.51	10,417.18	5.84%

### **Budget Forecast by Department**

### **Unrestricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-01-7676-0000-2205-0A150706-0000 - History	184,391.53	143,511.10	(40,880.43)	-22.17%
01-00-01-7677-0000-2001-0A150706-0000 - Psychology	243,229.13	265,338.58	22,109.45	9.09%
01-00-01-7678-0000-2202-0A150706-0000 - Anthropology	173,777.73	184,928.87	11,151.15	6.42%
01-00-01-7680-0000-2105-0A150706-0000 - Administration Of Justice	139,827.67	152,390.08	12,562.41	8.98%
01-00-01-7681-0000-2106-0A150713-0000 - Sheriff's Academy	1,257,538.50	1,257,539.00	0.50	0.00%
01-00-01-7681-0000-6010-0A150713-0000 - Sheriff'S Academy - Academic Administration	279,157.05	306,085.76	26,928.71	9.65%
01-00-01-7682-0000-6010-0A150713-0000 - Extended Academy - Academic Administration	307,817.00	350,113.00	42,296.00	13.74%
01-00-01-8100-0000-0949-0A150707-0000 - Automotive Collision Repair	16,755.00	16,755.00	0.00	0.00%
01-00-01-8100-0000-4930-0A150201-0000 - Office Of Instruction - Adjuncts	18,273,127.00	18,761,919.50	488,792.50	2.67%
01-00-01-8100-0000-6010-0A150201-0000 - Office Of Instruction	1,367,969.29	1,408,068.29	40,099.00	2.93%
01-00-01-8100-0000-6570-0A150201-0000 - Office of Instruction	500.00	505.00	5.00	1.00%
01-00-01-8106-0000-6110-0A180101-0000 - Library - Learning Center	238,634.70	250,773.16	12,138.46	5.09%
01-00-01-8106-0000-6120-0A180101-0000 - Library	1,503,865.02	1,563,883.39	60,018.37	3.99%
01-00-01-8107-0000-4930-0A150716-0000 - Tutorial Center	375,905.37	583,039.66	207,134.29	55.10%
01-00-01-8107-0000-6199-0A150716-0000 - Tutorial Center	654,249.17	630,271.34	(23,977.83)	-3.66%
01-00-01-8111-0000-0604-0A150710-0000 - Radio/Television Instruction	187,748.35	189,758.77	2,010.42	1.07%
01-00-01-8112-0000-6010-0A150716-0000 - Off-Campus Programs	67,648.00	70,648.00	3,000.00	4.43%
01-00-01-8113-0000-6030-0C195201-0000 - Academic Senate	6,846.00	11,607.00	4,761.00	69.54%
01-00-01-8119-0000-6150-0C132208-0000 - Technology Service - Acad Info Systems & Tech	1,223,220.98	1,412,844.81	189,623.84	15.50%
01-00-01-8120-0000-6470-0A191101-0000 - Workforce Readiness - Job Development/Placement Srvc	12,591.35	11,570.87	(1,020.48)	-8.10%
01-00-01-8120-0000-6499-0A191101-0000 - Workforce Readiness - Misc. Student Svcs.	75,861.49	80,457.83	4,596.34	6.06%
01-00-01-8120-0000-6570-0A191101-0000 - Workforce Readiness	400.00	404.00	4.00	1.00%
01-00-01-8122-0000-6600-0A150201-0000 - Accreditation	21,685.00	21,846.00	161.00	0.74%
01-00-01-8126-0000-6499-0A150716-0000 - Middle College	24,331.00	24,331.00	0.00	0.00%
01-00-01-8127-0000-6191-0A150716-0000 - Academic Success/Learning Svcs	809,027.90	814,302.92	5,275.01	0.65%
01-00-01-8200-0000-6960-0A190901-0000 - Student Activities	343,724.41	349,791.50	6,067.09	1.77%
01-00-01-8201-0000-6200-0C194502-0000 - Admissions & Records	1,839,056.31	1,757,805.98	(81,250.33)	-4.42%

### **Budget Forecast by Department**

### **Unrestricted General Fund**

Budget Year 2025-2020				
	2025	2026		a. a.
Program	Budget	Budget	Change	% Change
01-00-01-8202-0000-4930-0A191401-0000 - Counseling - General Studies	29,004.94	32,107.58	3,102.65	10.70%
01-00-01-8202-0000-6310-0A191401-0000 - Counseling - Counseling & Guidance	1,974,322.34	2,070,408.31	96,085.97	4.87%
01-00-01-8203-0000-6499-0C194502-0000 - Outreach And Recruitment	79,004.00	54,004.00	(25,000.00)	-31.64%
01-00-01-8204-0000-4930-0A194001-0000 - Disabled Student Prog/Services - General Studies	123,869.79	137,610.44	13,740.64	11.09%
01-00-01-8204-0000-6420-0A194001-0000 - Disabled Student Prog/Services - DSPS	330,780.27	333,717.25	2,936.98	0.89%
01-00-01-8205-0000-6450-0A191401-0000 - Counseling/Matriculation Division	530,067.93	562,946.72	32,878.80	6.20%
01-00-01-8205-0000-6570-0A191401-0000 - Counseling/Matriculation Div	650.00	650.00	0.00	0.00%
01-00-01-8206-0000-6200-0A190102-0000 - Student Development-Student Refund Petition	4,200.00	4,200.00	0.00	0.00%
01-00-01-8206-0000-6450-0A190102-0000 - Student Development	420,737.03	502,518.22	81,781.19	19.44%
01-00-01-8206-0000-6460-0A191402-0000 - Student Development-Financial Aid	200,000.00	202,000.00	2,000.00	1.00%
01-00-01-8209-0000-6430-0A191101-0000 - EOPS	286,336.11	309,171.97	22,835.85	7.98%
01-00-01-8210-0000-6440-0A190901-0000 - Student Health Services	83,840.00	93,840.00	10,000.00	11.93%
01-00-01-8211-0000-6499-0A190901-0000 - Commencement	116,871.00	112,000.00	(4,871.00)	-4.17%
01-00-01-8212-0000-6499-0A191401-0000 - Puente	4,507.00	4,507.00	0.00	0.00%
01-00-01-8213-0000-6310-0C194502-0000 - Minority Transter Program	6,528.00	6,528.00	0.00	0.00%
01-00-01-8218-0000-6330-0A191401-0000 - Articulation Program	1,290.00	1,290.00	0.00	0.00%
01-00-01-8219-0000-6010-0A150710-0000 - Honors Program	8,092.00	9,285.00	1,193.00	14.74%
01-00-01-8220-0000-6330-0A191401-0000 - Transfer Center	376,691.46	413,110.92	36,419.46	9.67%
01-00-01-8301-0000-6460-0C136101-0000 - Financial Aid	1,126,911.13	1,137,421.71	10,510.58	0.93%
01-00-01-8306-0000-6920-0C185112-0000 - Child Care Food Program	175,449.07	183,286.98	7,837.91	4.47%
01-00-01-9002-0000-6570-0A150101-0000 - Campus President	2,500.00	2,000.00	(500.00)	-20.00%
01-00-01-9002-0000-6600-0A150101-0000 - Campus President	870,332.84	991,882.14	121,549.30	13.97%
01-00-01-9002-0000-6840-0A150101-0000 - Campus President Economic Development	113,637.96	116,566.15	2,928.19	2.58%
01-00-01-9003-0000-6099-0C338705-0000 - Reassigned Time-SBVC	1,759,034.49	1,919,483.61	160,449.12	9.12%
01-00-01-9008-0000-6770-0C120002-0000 - Transporation, General	85,365.00	69,210.00	(16,155.00)	-18.92%
01-00-01-9016-0000-6199-0A195505-0000 - Grants - Other Instructional Support Sv	153,130.80	162,736.12	9,605.32	6.27%
01-00-01-9016-0000-6600-0A195505-0000 - Grants - Planning, Policymaking, & Coordination	137,223.46	116,052.16	(21,171.31)	-15.43%

# San Bernardino Community College District Budget Forecast by Department

# **Unrestricted General Fund**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-01-9017-0000-6600-0A195505-0000 - Planning And Research	834,303.40	914,848.85	80,545.45	9.65%
01-00-01-9018-0000-6750-0A195505-0000 - Professional Development	226,164.79	244,352.92	18,188.13	8.04%
01-00-01-9019-0000-6600-0C136602-0000 - Resource Development	699,674.94	709,466.53	9,791.58	1.40%
01-00-01-9021-0000-6760-0A190901-0000 - Diversity	22,215.00	22,416.00	201.00	0.90%
01-00-01-9100-0000-6770-0C195201-0000 - Rideshare Program	7,815.00	10,000.00	2,185.00	27.96%
01-00-01-9500-0000-6720-0C195201-0000 - College Business Office	318,577.97	341,197.61	22,619.64	7.10%
01-00-01-9502-0000-6770-0C195201-0000 - Mailroom and Postage	114,663.12	147,938.38	33,275.27	29.02%
01-00-01-9504-0000-6550-0C120002-0000 - Grounds	936,473.07	1,124,925.50	188,452.44	20.12%
01-00-01-9505-0000-6530-0C120002-0000 - Custodial	2,658,689.21	2,809,466.60	150,777.38	5.67%
01-00-01-9505-0000-6830-0C120002-0000 - Custodial - Community Use Of Facilities	94,282.25	100,179.93	5,897.68	6.26%
01-00-01-9505-0000-6960-0C120002-0000 - Custodial - Student & Co-Curricular	91,944.49	97,735.20	5,790.71	6.30%
01-00-01-9506-0000-6510-0C120002-0000 - Maintenance	2,696,688.41	2,442,843.45	(253,844.96)	-9.41%
01-00-01-9508-0000-6770-0C195201-0000 - General Supplies & Services	905,044.00	669,887.00	(235,157.00)	-25.98%
01-00-01-9509-0000-6710-0C136601-0000 - Marketing & Public Affairs	790,435.79	802,874.56	12,438.77	1.57%
01-00-01-9517-0000-6770-0A150710-0000 - Auditorium	173,325.83	177,366.38	4,040.55	2.33%
01-00-01-9520-0000-6599-0C195201-0000 - Administrative Services	1,130,669.99	1,264,802.12	134,132.13	11.86%
01-00-01-9520-0000-6599-0C338006-0000 - Administrative Services	138,100.00	100,700.00	(37,400.00)	-27.08%
01-00-01-9520-0000-7100-0C195201-0000 - Administrative Services - Physical Plant & Properties	100,265.75	104,744.90	4,479.15	4.47%
01-00-01-9601-0000-6570-0C195201-0000 - Utilities - Gas	225,000.00	127,250.00	(97,750.00)	-43.44%
01-00-01-9602-0000-6570-0C195201-0000 - Utilities - Electric	867,975.00	91,717.00	(776,258.00)	-89.43%
01-00-01-9603-0000-6570-0C195201-0000 - Utilities - Water	281,000.00	206,000.00	(75,000.00)	-26.69%
01-00-01-9604-0000-6570-0C195201-0000 - Utilities - Telephone	145,000.00	126,250.00	(18,750.00)	-12.93%
01-00-01-9901-0000-6940-0C126002-0000 - Cafeteria	278,384.75	207,820.07	(70,564.68)	-25.35%
01-00-02-0000-0000-0000-0C337501-0000 - CHC-Position Savings	(205,761.)	0.00	205,761.00	-100.00%
01-00-02-0000-0000-0000-0C338006-0000 - General Program	(592,579.52)	0.00	592,579.52	-100.00%
01-00-02-1500-0000-6966-0C223104-0000 - CHC Mens Athletics - Cross Country	28,238.27	40,579.00	12,340.73	43.70%
01-00-02-1500-0000-6967-0C223104-0000 - CHC Mens Athletics - Swim	18,300.54	49,270.00	30,969.46	169.23%

# **Unrestricted General Fund**

Buaget Year 2025-2026				
_	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-02-1500-0000-6981-0C223104-0000 - CHC Mens Athletics - Water Polo	20,619.89	60,909.00	40,289.11	195.39%
01-00-02-1501-0000-6966-0C223104-0000 - CHC Womens Athletics - Cross Country	13,092.96	29,379.00	16,286.04	124.39%
01-00-02-1501-0000-6967-0C223104-0000 - CHC Womens Athletics - Swim	18,954.45	49,570.00	30,615.55	161.52%
01-00-02-1501-0000-6981-0C223104-0000 - CHC-Womens Athletics - Water Polo	25,131.94	61,249.00	36,117.06	143.71%
01-00-02-1510-0000-0835-0A250711-0000 - Physical Education Division	377,317.82	486,738.82	109,421.00	29.00%
01-00-02-1510-0000-6985-0C223104-0000 - CHC P.E Athletics Admin	98,061.47	103,792.64	5,731.18	5.84%
01-00-02-2531-0000-0504-0A250602-0000 - Business Admin, Finance, Ins	174,120.11	190,873.22	16,753.11	9.62%
01-00-02-3540-0000-1002-0A250710-0000 - Art Department	435,055.45	476,637.98	41,582.53	9.56%
01-00-02-3551-0000-1501-0A250710-0000 - English Department	1,195,291.14	1,319,051.70	123,760.56	10.35%
01-00-02-3560-0000-0850-0A250710-0000 - Modern Languages - Sign Language	250,048.30	189,872.05	(60,176.25)	-24.07%
01-00-02-3560-0000-1101-0A250710-0000 - Modern Languages - Foreign Languages, General	321,197.22	340,550.61	19,353.39	6.03%
01-00-02-3570-0000-2203-0A250711-0000 - Ethnic Studies	127,700.10	139,522.11	11,822.01	9.26%
01-00-02-3575-0000-1506-0A250710-0000 - Speech Department	335,296.37	355,841.03	20,544.65	6.13%
01-00-02-3576-0000-1007-0A250710-0000 - Drama Department	464,776.36	497,443.64	32,667.29	7.03%
01-00-02-3579-0000-6010-0A250711-0000 - Humanities Division	237,106.06	247,064.13	9,958.06	4.20%
01-00-02-3580-0000-1004-0A250710-0000 - Music Department	150,382.16	156,536.41	6,154.25	4.09%
01-00-02-4630-0000-6199-0A250711-0000 - Science Division	284,963.27	298,698.18	13,734.91	4.82%
01-00-02-4631-0000-1911-0A250711-0000 - Formerly Astronomy Dept.	89,187.23	94,558.43	5,371.21	6.02%
01-00-02-4632-0000-1701-0A250711-0000 - Mathematics Department	822,007.48	869,311.26	47,303.78	5.75%
01-00-02-4633-0000-0701-0A250602-0000 - Computer	534,250.87	595,740.29	61,489.42	11.51%
01-00-02-4640-0000-1905-0A250711-0000 - Chemistry Department	591,378.37	798,594.43	207,216.06	35.04%
01-00-02-4651-0000-1914-0A250711-0000 - Geology Department	129,249.38	136,485.72	7,236.34	5.60%
01-00-02-4660-0000-1902-0A250711-0000 - Physics Department	234,816.74	251,674.85	16,858.11	7.18%
01-00-02-4671-0000-2206-0A250711-0000 - Geography Department	86,509.16	91,720.25	5,211.09	6.02%
01-00-02-4690-0000-0401-0A250711-0000 - Biology, General	568,409.42	592,046.40	23,636.98	4.16%
01-00-02-4691-0000-0410-0A250711-0000 - Anatomy & Physiology Dept - Anatomy And Physiology	277,889.45	292,115.71	14,226.27	5.12%
01-00-02-4692-0000-0401-0A250711-0000 - Microbiology Department	301,515.14	322,548.39	21,033.25	6.98%
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# **Unrestricted General Fund**

Budget Year 2025-2026	2005	2022		
Program	2025 Budget	2026 Budget	Change	% Change
01-00-02-5622-0000-1210-0A250602-0000 - Resp Therapy Cert Program - Respiratory Care/Therapy	966,712.95	891,419.07	(75,293.88)	-7.79%
01-00-02-5622-0000-6010-0A250602-0000 - Resp Therapy Cert Program - Academic Administration	108,610.77	115,063.14	6,452.37	5.94%
01-00-02-5625-0000-1250-0A250602-0000 - Emergency Medicine Program - Emergency Medical Services	872,802.53	1,440,736.42	567,933.89	65.07%
01-00-02-5625-0000-6010-0A250602-0000 - Emergency Medicine Program - Academic Administration	118,389.48	123,006.92	4,617.43	3.90%
01-00-02-5626-0000-6010-0A250602-0000 - Radiologic Technology	16,098.00	16,098.00	0.00	0.00%
01-00-02-6691-0000-2133-0A250602-0000 - Fire Science - Fire Technology	572,325.24	596,247.70	23,922.46	4.18%
01-00-02-6691-0000-6010-0A250602-0000 - Fire Science - Academic Administration	43,172.32	46,250.61	3,078.29	7.13%
01-00-02-6692-0000-6967-0A250602-0000 - Public Safety Training	2,189.00	2,189.00	0.00	0.00%
01-00-02-7672-0000-2207-0A250711-0000 - Political Science	162,846.77	172,659.02	9,812.25	6.03%
01-00-02-7674-0000-2208-0A250711-0000 - Sociology	108,682.99	114,936.31	6,253.31	5.75%
01-00-02-7675-0000-1509-0A250711-0000 - Philosophy	206,725.83	228,753.97	22,028.14	10.66%
1-00-02-7676-0000-2205-0A250711-0000 - History	140,154.67	154,401.68	14,247.01	10.17%
11-00-02-7677-0000-2001-0A250711-0000 - Psychology	463,773.58	491,703.86	27,930.28	6.02%
1-00-02-7678-0000-2202-0A250711-0000 - Anthropology	178,095.12	197,963.15	19,868.03	11.16%
11-00-02-7679-0000-2204-0A250711-0000 - Economics	167,846.12	177,958.15	10,112.03	6.02%
01-00-02-7685-0000-1305-0A250602-0000 - Early Childhood Education	500.00	500.00	0.00	0.00%
01-00-02-8100-0000-4930-0A250302-0000 - Office Of Instruction - Adjuncts	7,645,907.00	8,428,410.00	782,503.00	10.23%
01-00-02-8100-0000-6010-0A250302-0000 - Office Of Instruction	1,408,710.52	1,405,740.83	(2,969.69)	-0.21%
01-00-02-8102-0000-6010-0A250602-0000 - Vocational Education	282,260.22	286,108.03	3,847.81	1.36%
01-00-02-8104-0000-6110-0A250710-0000 - Learning Resource Center	539,164.42	579,424.99	40,260.57	7.47%
01-00-02-8106-0000-6120-0A250710-0000 - Library	848,106.92	923,266.74	75,159.82	8.86%
01-00-02-8107-0000-6110-0A250711-0000 - STEM Center	28,123.00	21,409.00	(6,714.00)	-23.87%
01-00-02-8119-0000-6799-0C232601-0000 - Technology Service - Other Gen Inst.Support Svcs	869,378.92	899,739.08	30,360.17	3.49%
01-00-02-8201-0000-6200-0A290402-0000 - Admissions & Records	714,328.73	756,494.04	42,165.31	5.90%
01-00-02-8202-0000-6310-0A250801-0000 - Counseling - Counseling & Guidance	661,496.19	837,107.88	175,611.68	26.55%
01-00-02-8204-0000-6420-0A250801-0000 - Disabled Student Prog/Service	136,449.53	0.00	(136,449.53)	-100.00%
01-00-02-8208-0000-6450-0A290402-0000 - Student Services - Student Personnel Admin.	648,179.25	659,733.65	11,554.39	1.78%

#### **Budget Forecast by Department**

# **Unrestricted General Fund**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-02-8208-0000-6960-0A250801-0000 - Student Services - Student & Co-Curricular	275,829.33	279,267.58	3,438.24	1.25%
01-00-02-8209-0000-6430-0A250801-0000 - EOPS	208,477.70	217,281.23	8,803.54	4.22%
01-00-02-8210-0000-6440-0A290402-0000 - Student Health Services	20,500.00	12,800.00	(7,700.00)	-37.56%
01-00-02-8211-0000-6499-0A290902-0000 - Commencement	46,567.50	48,826.50	2,259.00	4.85%
01-00-02-8214-0000-6340-0A250801-0000 - Career Center	249,502.22	265,550.89	16,048.67	6.43%
01-00-02-8218-0000-6330-0A250801-0000 - Articulation Program	49,402.11	47,765.08	(1,637.03)	-3.31%
01-00-02-8218-0000-6499-0A250801-0000 - Articulation Program	186,280.18	197,373.01	11,092.82	5.95%
01-00-02-8219-0000-6750-0A250711-0000 - Honors Program	131,141.00	142,658.00	11,517.00	8.78%
01-00-02-8220-0000-6330-0A250801-0000 - Transfer Center 7/1/05	210,667.87	225,964.79	15,296.92	7.26%
01-00-02-8301-0000-6460-0A290701-0000 - Financial Aid	503,003.13	534,937.88	31,934.75	6.35%
01-00-02-8306-0000-6920-0A250602-0000 - Child Development Center	219,063.22	177,059.18	(42,004.04)	-19.17%
01-00-02-9002-0000-6199-0A250102-0000 - Campus President - Other Instructional Support Sv	204,056.04	284,664.50	80,608.46	39.50%
01-00-02-9002-0000-6600-0C338006-0000 - Campus President - Planning, Policymaking, & Coordination	579,870.17	599,644.14	19,773.96	3.41%
01-00-02-9002-0000-6840-0A250102-0000 - Campus President Economic Development	114,208.25	119,834.88	5,626.64	4.93%
01-00-02-9003-0000-6099-0A250302-0000 - Reassigned Time-CHC	957,407.45	885,411.93	(71,995.52)	-7.52%
01-00-02-9007-0000-6770-0C220002-0000 - Purchasing And Warehousing - Logistical Services	96,758.44	104,469.47	7,711.03	7.97%
01-00-02-9007-0000-6910-0C220002-0000 - Purchasing And Warehousing - Bookstores	13,194.33	14,245.84	1,051.50	7.97%
01-00-02-9016-0000-6199-0A295505-0000 - Grants	10,000.00	10,000.00	0.00	0.00%
01-00-02-9017-0000-6600-0A295505-0000 - Planning And Research	604,278.84	641,688.84	37,410.00	6.19%
01-00-02-9018-0000-6750-0A250710-0000 - Professional Development	62,051.10	66,240.79	4,189.69	6.75%
01-00-02-9019-0000-6199-0C239207-0000 - Resource Development	713,651.89	756,764.67	43,112.78	6.04%
01-00-02-9500-0000-6720-0C246909-0000 - College Business Office - Fiscal Operations	202,844.71	224,383.90	21,539.19	10.62%
01-00-02-9500-0000-6830-0C246909-0000 - College Business Office - Community Use Of Facilities	21,553.85	25,082.53	3,528.68	16.37%
01-00-02-9500-0000-6960-0C246909-0000 - College Business Office - Student & Co-Curricular	1,109.91	1,190.44	80.53	7.26%
01-00-02-9502-0000-6770-0C246909-0000 - Mailroom And Postage * Logistical Services	0.00	13,500.00	13,500.00	100.00%
01-00-02-9504-0000-6550-0C220002-0000 - Grounds - Grounds Maint & Repairs	322,944.57	378,371.15	55,426.58	17.16%
01-00-02-9504-0000-6950-0C220002-0000 - Grounds - Parking	9,122.68	9,686.06	563.38	6.18%

# San Bernardino Community College District Budget Forecast by Department

# **Unrestricted General Fund**

Budget 1641 2025-2020	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-02-9505-0000-6530-0C220002-0000 - Custodial	1,882,910.30	1,972,279.39	89,369.09	4.75%
01-00-02-9505-0000-6910-0C220002-0000 - Custodial - Bookstores	16,049.28	15,007.73	(1,041.55)	-6.49%
01-00-02-9505-0000-6920-0C220002-0000 - Custodial - Child Development Centers	8,645.87	9,193.41	547.54	6.33%
01-00-02-9505-0000-6940-0C220002-0000 - Custodial - Food Services	4,940.97	4,577.10	(363.87)	-7.36%
01-00-02-9505-0000-6950-0C220002-0000 - Custodial - Parking	1,226.36	1,276.43	50.06	4.08%
01-00-02-9506-0000-6510-0C220002-0000 - Maintenance	1,031,049.91	970,498.88	(60,551.04)	-5.87%
01-00-02-9509-0000-6199-0C239207-0000 - Marketing & Public Affairs - Other Instructional Support Sv	166,877.91	178,897.85	12,019.94	7.20%
01-00-02-9509-0000-6710-0C239207-0000 - Marketing & Public Affairs - Community Relations	165,700.00	165,700.00	0.00	0.00%
01-00-02-9511-0000-6570-0C220002-0000 - Parking Lot Improvements	63,000.00	28,000.00	(35,000.00)	-55.56%
01-00-02-9511-0000-6950-0C220002-0000 - Parking Lot Improvements	195,180.86	196,568.14	1,387.28	0.71%
01-00-02-9515-0000-6599-0C220002-0000 - Maintenance & Operations - Other M&O	138,997.42	145,198.60	6,201.18	4.46%
01-00-02-9515-0000-7100-0C220002-0000 - Maintenance & Operations - Physical Property & Related	74,844.76	78,183.86	3,339.09	4.46%
01-00-02-9520-0000-6599-0C246909-0000 - Administrative Services - Other M&O	632,862.95	544,513.42	(88,349.53)	-13.96%
01-00-02-9520-0000-7100-0C246909-0000 - Administrative Services - Physical Property & Related Acquisitions	93,592.45	95,036.48	1,444.03	1.54%
01-00-02-9601-0000-6570-0C246909-0000 - Gas Utility	60,117.00	20,117.00	(40,000.00)	-66.54%
01-00-02-9602-0000-6570-0C246909-0000 - Utilities - Electricity	0.00	33,140.00	33,140.00	100.00%
01-00-02-9604-0000-6570-0C246909-0000 - Utilities - Telephone	45,000.00	62,166.00	17,166.00	38.15%
01-00-02-9605-0000-6570-0C220002-0000 - Utilities - Fuel Oil	11,000.00	11,000.00	0.00	0.00%
01-00-02-9617-0000-6191-0C223104-0000 - Aquatics Center	65,595.27	48,530.10	(17,065.18)	-26.02%
01-00-03-0000-0000-0C337501-0000 - DIST-Position Savings	(644,110.39)	0.00	644,110.39	-100.00%
01-00-03-0000-0000-0C338006-0000 - General Program	(281,233.25)	86,205.36	367,438.61	-130.65%
01-00-03-8103-0000-6150-0C338102-0000 - Distance Education - Acad Info Systems & Tech	699,777.27	725,752.94	25,975.67	3.71%
01-00-03-8103-0000-7100-0C338102-0000 - Distance Education Physical Property & Related Acquisitions	17,299.63	18,392.21	1,092.59	6.32%
01-00-03-8115-0000-7010-0C338100-0000 - Educational and Student Support Services	861,645.07	1,557,185.95	695,540.88	80.72%
01-00-03-9000-0000-6600-0A301101-0000 - District Chancellor	1,168,416.99	1,231,865.71	63,448.72	5.43%
01-00-03-9003-0000-6099-0C338705-0000 - Reassigned Time-DIST	729,779.03	824,496.72	94,717.68	12.98%
01-00-03-9004-0000-6730-0C338602-0000 - Human Resources	4,020,245.71	4,454,424.27	434,178.55	10.80%

#### **Budget Forecast by Department**

# **Unrestricted General Fund**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
01-00-03-9006-0000-6720-0C337102-0000 - Controller	905,012.15	932,088.89	27,076.74	2.99%
01-00-03-9007-0000-6770-0C394402-0000 - Purchasing And Warehousing	859,279.24	897,847.52	38,568.28	4.49%
01-00-03-9010-0000-6780-0C338102-0000 - TESS	6,873,114.76	9,707,253.00	2,834,138.25	41.24%
01-00-03-9010-0000-7100-0C338102-0000 - TESS Physical Property & Related Acquisitions	40,926.15	43,072.12	2,145.96	5.24%
01-00-03-9011-0000-6770-0C394402-0000 - Insurance	85,000.00	95,000.00	10,000.00	11.76%
01-00-03-9011-0000-7310-0C337501-0000 - Insurance - Property and Liability	1,200,000.00	1,250,000.00	50,000.00	4.17%
01-00-03-9014-0000-7100-0C379003-0000 - Facilities Planning/Adm.Svcs.	428,173.61	429,689.67	1,516.06	0.35%
01-00-03-9025-0000-6750-0C338602-0000 - Safety and Emergency Management	331,222.44	235,230.00	(95,992.44)	-28.98%
01-00-03-9200-0000-6600-0A301101-0000 - Board Of Trustees	379,176.46	282,185.46	(96,991.00)	-25.58%
01-00-03-9301-0000-6720-0C338006-0000 - Internal Audit	150,000.00	150,000.00	0.00	0.00%
01-00-03-9303-0000-6720-0C338006-0000 - Accounting	2,049,186.52	1,866,858.30	(182,328.22)	-8.90%
01-00-03-9503-0000-6770-0C322501-0000 - Police	3,887,764.10	3,864,894.92	(22,869.17)	-0.59%
01-00-03-9506-0000-6510-0C379001-0000 - Maintenance	444,884.76	462,157.32	17,272.55	3.88%
01-00-03-9507-0000-6770-0C338102-0000 - Printing	859,728.29	869,386.93	9,658.64	1.12%
01-00-03-9508-0000-6770-0C311413-0000 - General Supplies & Services	53,680.00	55,105.00	1,425.00	2.65%
01-00-03-9509-0000-6710-0C336000-0000 - Marketing & Public Affairs	1,382,815.22	1,031,939.83	(350,875.39)	-25.37%
01-00-03-9509-0000-6840-0C336000-0000 - Marketing & Public Affairs Economic Development	36,165.59	37,209.17	1,043.58	2.89%
01-00-03-9521-0000-6770-0C322501-0000 - Security	279,973.89	216,815.18	(63,158.71)	-22.56%
01-00-03-9600-0000-6570-0C378999-0000 - Utilities-District Support Services	384,733.97	400,542.87	15,808.90	4.11%
01-00-03-9750-0000-6750-0C338006-0000 - Employee Benefits - Tuition Reimbursement	47,000.00	47,000.00	0.00	0.00%
01-00-03-9750-0000-6799-0C338705-0000 - Employee Benefits - SUI/Excess STRS Sick Leave	622,000.00	622,000.00	0.00	0.00%
01-00-03-9998-0000-0000-0C338006-0000 - Adjustment Clearing	1,000.00	0.00	(1,000.00)	-100.00%
01-00-15-8120-0000-6470-0A191101-0000 - WIA Carryover	2,000.00	0.00	(2,000.00)	-100.00%
01-00-15-8120-0000-7320-0A191101-0000 - WIA Carryover	6,791.95	0.00	(6,791.95)	-100.00%
01-00-15-9508-0000-6770-0C195201-0000 - General Supplies & Services	128,695.00	0.00	(128,695.00)	-100.00%
01-23-01-9508-0000-6770-0C195201-0000 - Unrestricted Lottery	1,296,000.00	1,327,500.00	31,500.00	2.43%
01-23-02-9520-0000-6570-0C246909-0000 - Unrestricted Lottery	985,753.00	999,170.00	13,417.00	1.36%
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FY 2025-26 Tentative Budget

# **Unrestricted General Fund**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
	141,990,208.68	155,028,793.67	13,038,584.98	9.18%
Total	(2.942.841.25)	3.782.968.63	6.725.809.87	6.74%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-0000-3311-0000-0C195201-0000 - SBVC-Accident Fee	41,000.00	41,000.00	0.00	0.00%
01-50-01-1503-2235-4900-0A151701-0000 - SBVC-Lottery Restricted-Athletic Trainer	41,900.00	0.00	(41,900.00)	-100.00%
01-50-01-2527-3175-6940-0A150707-0000 - SBVC-Sun Room Catering	10,000.00	0.00	(10,000.00)	-100.00%
01-50-01-2527-3181-1307-0A150707-0000 - SBVC-Restaurant Management-Restaurant Management Program	80,000.00	0.00	(80,000.00)	-100.00%
01-50-01-4631-3509-1911-0A150712-0000 - SBVC-Planetarium Income	3,600.00	3,600.00	0.00	0.00%
01-50-01-4632-2504-1701-0A150712-0000 - SBVC-High Road Training Partnerships - HRTP - Credit for Prior	92,689.32	31,782.50	(60,906.82)	-65.71%
01-50-01-5623-2504-1239-0C383048-0000 - SBVC-High Road Training Partnerships - HRTP - Psychiatric Tech	642,286.01	204,327.53	(437,958.48)	-68.19%
01-50-01-5623-2591-1239-0C383048-0000 - SBVC-High Road Training Partnership - HRTP #2 - Medical	799,755.36	742,858.29	(56,897.07)	-7.11%
01-50-01-6625-3169-0956-0A150707-0000 - SBVC-Welding Certification Test Revenue	2,460.00	2,500.00	40.00	1.63%
01-50-01-6680-2406-6199-0A150707-0000 - SBVC-SWP-Positive Incentive Funding FY20	0.00	0.00	0.00	0.00%
01-50-01-6680-2546-6199-0A150707-0000 - SBVC-Strong Workforce Local-Other Instructional Support SV	0.00	0.00	0.00	0.00%
01-50-01-6680-2547-0946-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Environmental	108,014.34	848,464.37	740,450.03	685.51%
01-50-01-6680-2547-0956-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Manufacturing &	1,342,397.44	0.00	(1,342,397.44)	-100.00%
01-50-01-6680-2548-6010-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Academic	1,771,908.28	713,154.16	(1,058,754.12)	-59.75%
01-50-01-6680-2549-6199-0A150707-0000 - SBVC-Local Shares/Strong Workforce 9-Other Instructional Support	1,276,449.00	1,220,480.00	(55,969.00)	-4.38%
01-50-01-6683-3174-0948-0A150707-0000 - SBVC-State Referee Program	12,000.00	12,000.00	0.00	0.00%
01-50-01-7682-3321-2106-0A150713-0000 - SBVC-Student Ammunition Fees	23,849.38	36,000.00	12,150.62	50.95%
01-50-01-8100-2228-4930-0A150201-0000 - SBVC-Basic Skills-General Studies	493,815.54	493,815.54	0.00	0.00%
01-50-01-8100-2403-6010-0A150201-0000 - SBVC-Guided Pathways-Office of Instruction	49,394.89	0.00	(49,394.89)	-100.00%
01-50-01-8100-2636-6010-0A150201-0000 - SBVC-Student Transfer Achievement Reform	0.00	0.00	0.00	0.00%
01-50-01-8102-2457-6199-0A150707-0000 - SBVC-Perkins Title I-Other Instructional Support Sv	473,263.00	473,263.00	0.00	0.00%
01-50-01-8102-2504-0947-0C383048-0000 - SBVC-High Road Training Partnerships - HRTP - Trucking/Logistics	16,533.62	10,372.79	(6,160.83)	-37.26%
01-50-01-8102-2504-0958-0C383048-0000 - SBVC-High Road Training Partnerships - HRTP - Water	53,380.05	33,082.25	(20,297.80)	-38.03%
01-50-01-8102-2556-0999-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Other Engineering and	125.913.46	116,102.09	(9,811.37)	-7.79%
01-50-01-8102-2557-0514-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Office Technology/Office	265,327.32	277,273.25	11,945.93	4.50%
01-50-01-8102-2557-0934-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Electronics and Electric	50,021.00	0.00	(50,021.00)	-100.00%
	648,504.00	578,118.00	(70,386.00)	-10.85%
01-50-01-8102-2559-6199-0A150707-0000 - SBVC-Regional Shares/Strong Workforce 9-Other Instructional	481,818.00	481,818.00	0.00	0.00%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-8102-2600-6199-0A150707-0000 - SBVC-High Road Construction Careers Resilient Workforce Fund	292,162.00	102,305.00	(189,857.00)	-64.98%
01-50-01-8102-2613-0946-0A150707-0000 - SBVC-Regional Equity and Recovery Partnerships	59,692.00	14,713.00	(44,979.00)	-75.35%
01-50-01-8106-2352-6120-0A180101-0000 - SBVC-Library Services Platform	0.00	0.00	0.00	0.00%
01-50-01-8120-1212-6470-0A191101-0000 - SBVC- Workability III Grant	142,762.00	138,940.74	(3,821.26)	-2.68%
01-50-01-8120-1265-6499-0A191101-0000 - SBVC-Transitional Assistance-Transitional Assistance Miscellaneous	91,024.50	86,228.00	(4,796.50)	-5.27%
01-50-01-8120-1369-6499-0A191101-0000 - SBVC-Fresh Success Employment & Training	170,000.00	164,240.13	(5,759.87)	-3.39%
01-50-01-8120-2266-6470-0A191101-0000 - SBVC-CalWorks-Workforce Readiness Job Development/Placement	747,763.00	624,417.00	(123,346.00)	-16.50%
01-50-01-8127-2367-6110-0A150716-0000 - SBVC-CCAP Instructional Materials for Dual Enrollment	0.00	0.00	0.00	0.00%
01-50-01-8200-2331-6960-0A190901-0000 - SBVC-Basic Needs Centers & Staffing Support	362,502.62	393,429.38	30,926.76	8.53%
01-50-01-8200-2356-6960-0A190901-0000 - SBVC-Student Food & Housing Support/Basic Needs Center	265,724.00	265,724.00	0.00	0.00%
01-50-01-8200-2366-6960-0A190901-0000 - SBVC-LGBTQ+	126,436.00	126,436.00	0.00	0.00%
01-50-01-8200-2529-6960-0A190901-0000 - SBVC-CalFresh Outreach-Student & Co-Curricular	26,015.00	23,318.47	(2,696.53)	-10.37%
01-50-01-8200-2597-6960-0A190901-0000 - SBVC-College Rapid Rehousing Funds	652,835.00	796,656.00	143,821.00	22.03%
01-50-01-8204-2202-6420-0A194001-0000 - SBVC-Disabled Student Programs	1,477,108.00	1,407,853.00	(69,255.00)	-4.69%
01-50-01-8206-2284-6450-0A190103-0000 - SBVC-California College Promise	419,218.99	775,126.00	355,907.01	84.90%
01-50-01-8206-2372-6450-0A190102-0000 - SBVC-Learning-Aligned Employment Program	3,424,963.00	3,424,963.00	0.00	0.00%
01-50-01-8206-2646-6450-0A190102-0000 - SBVC-A2MEND	10,000.00	10,000.00	0.00	0.00%
01-50-01-8206-3700-6450-0A190102-0000 - California Youth Leadership Corps - Community Learning Partnership	100,000.00	75,000.00	(25,000.00)	-25.00%
01-50-01-8207-2232-6320-0A191401-0000 - SBVC-Matriculation-Matriculation/Student Assessment	3,332,803.00	3,332,803.00	0.00	0.00%
01-50-01-8207-3330-6320-0A191401-0000 - SBVC-Career Readiness Program - Google	2,000.00	0.00	(2,000.00)	-100.00%
01-50-01-8208-1150-6499-0A191402-0000 - SBVC-Title IV-Trio	348,164.00	319,544.63	(28,619.37)	-8.22%
01-50-01-8209-2200-6430-0A191101-0000 - SBVC-EOPS-CARE Program	314,257.00	286,192.00	(28,065.00)	-8.93%
01-50-01-8209-2201-6430-0A191101-0000 - SBVC-EOPS	1,618,971.00	1,558,971.53	(59,999.47)	-3.71%
01-50-01-8209-2503-6430-0A191101-0000 - SBVC-EOPS NextUp Foster Youth Support Program	313,483.00	313,483.00	0.00	0.00%
01-50-01-8209-2616-6430-0A191101-0000 - SBVC-EOPS NextUp Foster Youth Advisory Council (FYAC)	10,000.00	10,000.00	0.00	0.00%
01-50-01-8210-2309-6440-0A190901-0000 - SBVC-Mental Health Services Support	336,410.70	339,734.26	3,323.56	0.99%
01-50-01-8210-2364-6440-0A190901-0000 - SBVC-Medi-Cal Administrative Activities	6,300.00	0.00	(6,300.00)	-100.00%
01-50-01-8210-3310-6440-0A190901-0000 - SBVC-Student Health Fees	635,436.04	717,312.41	81,876.37	12.89%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-8210-3337-6440-0A190901-0000 - SBVC-Family Pact Contract	8,000.00	8,000.00	0.00	0.00%
01-50-01-8212-2355-6499-0A191401-0000 - SBVC-Puente Project	9,925.00	9,925.00	0.00	0.00%
01-50-01-8213-3320-6310-0A190103-0000 - SBVC-Umoja Tumaini Program	6,941.00	71,755.00	64,814.00	933.78%
01-50-01-8223-3314-6999-0C195201-0000 - SBVC-Student Transportation Fee	300,000.00	350,000.00	50,000.00	16.67%
01-50-01-8228-2214-6390-0A191402-0000 - SBVC-Student Equity-Student Equity	1,594,154.00	1,596,781.95	2,627.95	0.16%
01-50-01-8228-2323-6390-0A190103-0000 - SBVC-Dream Resource Liaison	45,008.97	85,602.79	40,593.82	90.19%
01-50-01-8228-2365-6390-0A191402-0000 - SBVC-Growing Inland Achievement/GIA	50,000.00	50,000.00	0.00	0.00%
01-50-01-8228-3289-6390-0A191402-0000 - SBVC-JBAY Book Fund Grant	6,000.00	6,000.00	0.00	0.00%
01-50-01-8301-1160-6199-0C136101-0000 - SBVC-Federal College Work Study - Administrative	326,659.00	326,659.00	0.00	0.00%
01-50-01-8301-2161-6460-0C136101-0000 - SBVC-SFAA-BFAP Adm Allowance	170,779.00	203,953.72	33,174.72	19.43%
01-50-01-8301-2188-6460-0C136101-0000 - SBVC-Financial Aid Technology	40,725.00	40,725.00	0.00	0.00%
01-50-01-8301-2658-6460-0C136101-0000 - SBVC-Student Financial Aid Administration (SFAA) One-Time	191,235.00	0.00	(191,235.00)	-100.00%
01-50-01-8306-2209-6499-0A191101-0000 - SBVC-Foster Parent Program	119,801.00	127,240.00	7,439.00	6.21%
01-50-01-8306-2210-4930-0A191101-0000 - SBVC-Youth Empowerment STR	26,361.27	22,500.00	(3,861.27)	-14.65%
01-50-01-9014-2231-7100-0C195201-0000 - SBVC-Block Grant	782,103.83	0.00	(782,103.83)	-100.00%
01-50-01-9014-2371-7100-0C195201-0000 - SBVC-Higher Education Student Housing Grant	163,588.93	163,588.93	0.00	0.00%
01-50-01-9014-2377-7100-0C195201-0000 - SBVC-Physical Plant/Instructional Support FY2023	1,107,405.00	175,715.41	(931,689.59)	-84.13%
01-50-01-9016-1101-6199-0A195505-0000 - SBVC-University Enterprise Corp. At CSUSB	35,534.00	35,534.00	0.00	0.00%
01-50-01-9016-1103-6199-0A195505-0000 - SBVC Aviation Maintenance Technical Workers Workforce	477,553.56	0.00	(477,553.56)	-100.00%
01-50-01-9016-1329-6199-0A195505-0000 - SBVC-USDA CalFresh-Chico State Univ	54,112.00	56,636.25	2,524.25	4.66%
01-50-01-9016-1343-6199-0A195505-0000 - SBVC-Data Science Career Pathways in the Inland Empire	55,000.00	0.00	(55,000.00)	-100.00%
01-50-01-9016-2147-6010-0A151704-0000 - SBVC-AB104 Adult Ed Block Grant	13,012,441.96	13,329,773.45	317,331.49	2.44%
01-50-01-9016-2167-6199-0A195505-0000 - SBVC-Mesa Grant	419,393.00	280,000.00	(139,393.00)	-33.24%
01-50-01-9016-2192-6010-0A195505-0000 - SBVC-California Space Grant	10,200.00	0.00	(10,200.00)	-100.00%
01-50-01-9016-2435-6499-0A195505-0000 - SBVC-Middle College High School	131,142.00	131,001.00	(141.00)	-0.11%
01-50-01-9016-2491-6600-0A195505-0000 - SBVC-Innovation & Effectiveness Grant	29,920.54	0.00	(29,920.54)	-100.00%
01-50-01-9016-2506-6199-0A195505-0000 - SBVC-California Medicine Scholars Program	10,000.00	10,000.00	0.00	0.00%
01-50-01-9016-2594-1230-0A195505-0000 - SBVC-Nursing Enrollment and Retention Grant	179,052.66	179,052.00	(0.66)	0.00%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-9016-2614-6199-0A195505-0000 - SBVC-Health Professions Pathway Program: UCR School of	4,000.00	4,000.00	0.00	0.00%
01-50-01-9016-2615-6199-0A195505-0000 - SBVC-CalEITC	0.00	0.00	0.00	0.00%
01-50-01-9016-2618-6199-0A195505-0000 - SBVC-Teacher Preparation Pipeline for the IE	388,345.00	0.00	(388,345.00)	-100.00%
01-50-01-9016-2619-6199-0A195505-0000 - SBVC-Integrated Bilingual Authorization Program (IBAP)	12,115.23	0.00	(12,115.23)	-100.00%
01-50-01-9016-2651-6199-0A195505-0000 - SBVC-NCAS Grant	0.00	0.00	0.00	0.00%
01-50-01-9016-2653-6199-0A195505-0000 - SBVC-Song Brown Nursing Grant	810,000.00	0.00	(810,000.00)	-100.00%
01-50-01-9016-2656-6199-0A195505-0000 - SBVC-Inland Empire Regional K-16 Education Collaborative, Round 2	177,159.00	0.00	(177,159.00)	-100.00%
01-50-01-9016-2671-6199-0A195505-0000 - SBVC Rebuilding Nursing Infrastructure Grant	0.00	1,150,000.00	1,150,000.00	100.00%
01-50-01-9019-3720-6600-0C136602-0000 - Resource Development - San Manuel Grant	1,384,203.42	547,968.58	(836,234.84)	-60.41%
01-50-01-9030-3722-6199-0C195201-0000 - SBVC-Book Saver	1,300,000.00	1,000,000.00	(300,000.00)	-23.08%
01-50-01-9505-3340-6530-0C195201-0000 - SBVC-Civic Center Act-Custodial	6,000.00	6,000.00	0.00	0.00%
01-50-01-9508-2235-4900-0C195201-0000 - SBVC-Lottery Restricted-General Supplies & Services	673,764.00	715,664.00	41,900.00	6.22%
01-50-01-9511-3304-6950-0C195201-0000 - SBVC-Parking	124,000.00	120,000.00	(4,000.00)	-3.23%
01-50-01-9520-2657-6599-0C195201-0000 - SBVC-Common Course Numbering Implemention Allocations	543,043.00	0.00	(543,043.00)	-100.00%
01-50-02-0000-3311-0000-0C246909-0000 - CHC-Accident Fee	17,000.00	17,000.00	0.00	0.00%
01-50-02-1510-3716-6985-0A250711-0000 - CHC P.E Athletics Admin	3,000.00	2,000.00	(1,000.00)	-33.33%
01-50-02-3570-2596-2203-0A250711-0000 - CHC-Seamless Transfer of Ethnic Studies	0.00	48,695.00	48,695.00	100.00%
01-50-02-4630-2167-6199-0A250711-0000 - CHC-Mesa Grant	419,393.00	280,000.00	(139,393.00)	-33.24%
01-50-02-5622-3312-1210-0A250602-0000 - CHC-Respiratory Care Test Fee	2,300.00	2,300.00	0.00	0.00%
01-50-02-8100-2166-6199-0A250711-0000 - CHC - Zero Textbook Cost Grant	210,853.00	320,000.00	109,147.00	51.76%
01-50-02-8100-2650-6010-0A250302-0000 - CHC-CCC Equitable Placement & Completion Grant Program	402,861.00	232,384.00	(170,477.00)	-42.32%
01-50-02-8100-2657-6010-0A250302-0000 - CHC-Common Course Numbering Implemention Allocations	543,043.00	520,000.00	(23,043.00)	-4.24%
01-50-02-8102-2193-1230-0A250602-0000 - CHC-Certified Nursing Assistant Program	103,495.14	80,000.00	(23,495.14)	-22.70%
01-50-02-8102-2457-6199-0A250602-0000 - CHC-Perkins Title I-Vocational Education	239,737.00	222,000.00	(17,737.00)	-7.40%
01-50-02-8102-2504-6770-0A250602-0000 - CHC-High Road Training Partnerships (HRTP)	37,072.30	0.00	(37,072.30)	-100.00%
01-50-02-8102-2540-6770-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 10	0.00	597,500.00	597,500.00	100.00%
01-50-02-8102-2548-6770-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 8	821,254.00	0.00	(821,254.00)	-100.00%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-02-8102-2549-6770-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 9	571,000.00	599,150.52	28,150.52	4.93%
01-50-02-8102-2558-0516-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	110,052.00	0.00	(110,052.00)	-100.00%
01-50-02-8102-2558-1205-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	91,912.00	0.00	(91,912.00)	-100.00%
01-50-02-8102-2558-6470-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	121,105.00	0.00	(121,105.00)	-100.00%
01-50-02-8102-2558-6770-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	89,500.00	0.00	(89,500.00)	-100.00%
01-50-02-8102-2559-6470-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 9	0.00	306,033.00	306,033.00	100.00%
01-50-02-8102-2591-6770-0C383027-0000 - CHC-High Road Training Partnership - HRTP #2	673,209.00	501,686.00	(171,523.00)	-25.48%
01-50-02-8102-2613-6770-0A250602-0000 - CHC-Regional Equity and Recovery Partnerships	59,692.00	22,000.00	(37,692.00)	-63.14%
01-50-02-8102-2656-6770-0A250602-0000 - CHC-Inland Empire Regional K-16 Education Collaborative, Round 2	0.00	187,596.00	187,596.00	100.00%
01-50-02-8102-3241-6199-0C246909-0000 - CHC-Medical Clearance	5,000.00	10,820.00	5,820.00	116.40%
01-50-02-8102-3363-1205-0A250602-0000 - CHC-Arthur N Rupe Foundation	50,000.00	60,000.00	10,000.00	20.00%
01-50-02-8106-2352-6120-0A250710-0000 - CHC-Library Services Platform	0.00	3,014.17	3,014.17	100.00%
01-50-02-8119-3145-6799-0C232601-0000 - CHC-Copy Revenue	1,100.00	1,100.00	0.00	0.00%
01-50-02-8120-2266-6499-0A250801-0000 - CHC-Calworks-Student Body Center Fee Student Activities/	230,591.67	218,086.00	(12,505.67)	-5.42%
01-50-02-8204-2202-6420-0A250801-0000 - CHC-Disabled Student Programs - DSPS	676,461.93	686,745.00	10,283.07	1.52%
01-50-02-8208-2284-6450-0A250801-0000 - CHC-California College Promise	680,472.00	682,848.00	2,376.00	0.35%
01-50-02-8208-3704-6320-0A290701-0000 - CHC-InsideTrack	10,000.00	10,000.00	0.00	0.00%
01-50-02-8209-2200-6430-0A250801-0000 - CHC-EOPS-CARE Program	190,266.00	190,266.00	0.00	0.00%
01-50-02-8209-2201-6430-0A250801-0000 - CHC-EOPS	968,190.00	945,083.00	(23,107.00)	-2.39%
01-50-02-8209-2323-6430-0A250801-0000 - CHC-Dream Resource Liaison	71,334.00	71,334.00	0.00	0.00%
01-50-02-8209-2503-6430-0A250801-0000 - CHC-EOPS NextUp Foster Youth Support Program	165,896.00	165,896.00	0.00	0.00%
01-50-02-8210-2309-6440-0A294102-0000 - CHC-Mental Health Services Support	169,108.00	169,108.00	0.00	0.00%
01-50-02-8210-2331-6440-0A290902-0000 - CHC-Basic Needs Centers & Staffing Support	211,698.00	214,706.00	3,008.00	1.42%
01-50-02-8210-3310-6440-0A290402-0000 - CHC-Student Health Fees	317,197.63	327,436.93	10,239.30	3.23%
01-50-02-8210-3337-6440-0A290402-0000 - CHC-Family Pact Contract	5,000.00	5,000.00	0.00	0.00%
01-50-02-8223-3314-6999-0C246909-0000 - CHC-Student Transportation Fee	121,600.00	125,000.00	3,400.00	2.80%
01-50-02-8224-1176-6450-0A290701-0000 - CHC-Veterans Education	1,500.00	2,272.00	772.00	51.47%

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-02-8224-2187-6480-0A290701-0000 - CHC-Veterans Resource Center	52,958.00	52,958.00	0.00	0.00%
01-50-02-8228-2286-6490-0A290402-0000 - CHC-Student Equity & Achievement - Student Svcs Office	2,589,239.48	2,606,523.00	17,283.52	0.67%
01-50-02-8301-1160-6199-0A290701-0000 - CHC-Federal College Work Study - Administrative-Federal College	189,000.00	189,000.00	0.00	0.00%
01-50-02-8301-2161-6460-0A290701-0000 - CHC-SFAA-BFAP Adm Allowance	44,511.00	46,685.00	2,174.00	4.88%
01-50-02-8301-2188-6460-0A290701-0000 - CHC-Financial Aid Technology	32,433.00	32,433.00	0.00	0.00%
01-50-02-8301-2658-6460-0A290701-0000 - CHC-Student Financial Aid Administration (SFAA) One-Time Funding	96,411.00	35,000.00	(61,411.00)	-63.70%
01-50-02-8306-1213-1305-0A250602-0000 - CHC-Child Dev Div Consortium	9,200.00	4,600.00	(4,600.00)	-50.00%
01-50-02-9002-2235-6600-0A250302-0000 - CHC-Lottery Restricted	286,416.00	338,250.00	51,834.00	18.10%
01-50-02-9014-2371-7100-0C379003-0000 - CHC-Higher Education Student Housing Grant	421,108.71	323,690.00	(97,418.71)	-23.13%
01-50-02-9014-2377-7100-0C246909-0000 - CHC-Physical Plant/Instructional Support FY2023	482,720.00	0.00	(482,720.00)	-100.00%
01-50-02-9019-3195-6199-0C239207-0000 - CHC-ISEEK	22,688.00	15,000.00	(7,688.00)	-33.89%
01-50-02-9030-3722-6199-0C246909-0000 - CHC-Book Saver	1,000,000.00	650,000.00	(350,000.00)	-35.00%
01-50-02-9508-3340-6830-0A250710-0000 - CHC-Civic Center Act	5,167.19	5,000.00	(167.19)	-3.24%
01-50-02-9511-3304-6950-0C246909-0000 - CHC-Parking-Parking Lot Improvements	95,000.00	95,000.00	0.00	0.00%
01-50-02-9520-2296-6199-0A295505-0000 - CHC-Chabot-Las Positas CC-Report Streamlining Program	188,861.92	102,824.44	(86,037.48)	-45.56%
01-50-02-9520-3520-6599-0C246909-0000 - CHC-Program Review	21,841.75	21,841.75	0.00	0.00%
01-50-02-9602-3727-6570-0C246909-0000 - Utilities - Electricity - CHC Solar Farm	712,250.00	227,350.00	(484,900.00)	-68.08%
01-50-02-9617-3316-6191-0C223104-0000 - CHC-Recreation Fee	50,000.00	50,000.00	0.00	0.00%
01-50-02-9617-3340-6191-0C223104-0000 - CHC-Civic Center Act-Aquatics Center	244,608.07	254,000.00	9,391.93	3.84%
01-50-02-9902-3519-6910-0C246909-0000 - CHC-Bookstore	177,651.18	177,651.18	0.00	0.00%
01-50-03-8110-2327-7099-0C334200-0000 - KVCR AB-132 Postsecondary Education Bill	1,062,352.00	750,000.00	(312,352.00)	-29.40%
01-50-03-8115-1102-6840-0C383016-0000 - DIST-California Manufacturing Technology Consulting (CMTC)	300,000.00	259,821.36	(40,178.64)	-13.39%
01-50-03-8115-1104-6840-0C383025-0000 - DIST-California Manufacturing Technology Consulting (CMTC)	400,000.00	138,009.00	(261,991.00)	-65.50%
01-50-03-8115-1335-6840-0C383027-0000 - DIST-EDA Grant	4,066,216.00	3,934,129.10	(132,086.90)	-3.25%
01-50-03-8115-1439-6840-0C383016-0000 - DIST-Cal Mfg Tech Consulting	219,845.14	0.00	(219,845.14)	-100.00%
01-50-03-8115-2345-6840-0C383050-0000 - DIST-Back 2 Work Program	682,397.97	390,681.53	(291,716.44)	-42.75%
01-50-03-8115-2351-6840-0C383039-0000 - DIST-Californians for All College Corps Program	1,659,935.13	1,700,000.00	40,064.87	2.41%
01-50-03-8115-2361-6840-0C383027-0000 - DIST-Riverside CCD/Employer Engagement Manager	195,000.00	0.00	(195,000.00)	-100.00%

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-03-8115-2380-6840-0C383048-0000 - P48R6 Responsive Training - Acute Care Nursing Assistant (ACNA	0.00	0.00	0.00	0.00%
01-50-03-8115-2488-6840-0C383050-0000 - DIST-Caltrans-Caltrans/Parolee Work Crew 7/16	1,676,486.35	3,609,600.26	1,933,113.91	115.31%
01-50-03-8115-2499-6840-0C383050-0000 - Prison to Employment Initiative P2E	308,722.91	231,987.00	(76,735.91)	-24.86%
01-50-03-8115-2504-6840-0C383048-0000 - DIST-High Road Training Partnerships (HRTP)	4,133,242.59	2,282,031.88	(1,851,210.71)	-44.79%
01-50-03-8115-2532-6840-0C383048-0000 - DIST-Foundation for CCC Pre-Inspector Training	23,331.75	0.00	(23,331.75)	-100.00%
01-50-03-8115-2590-6840-0C383016-0000 - DIST-ETP #10	489,636.17	438,612.00	(51,024.17)	-10.42%
01-50-03-8115-2591-6840-0C383048-0000 - DIST-High Road Training Partnership - HRTP #2 - Health	5,387,862.77	4,160,384.16	(1,227,478.61)	-22.78%
01-50-03-8115-2595-6840-0C383050-0000 - DIST-High Road Construction Career Partnership - Lumina Phase 2	177,144.44	98,131.94	(79,012.50)	-44.60%
01-50-03-8115-2598-6840-0C383016-0000 - DIST-ETP #11	738,520.15	403,838.34	(334,681.81)	-45.32%
01-50-03-8115-2600-6840-0C383027-0000 - DIST-High Road Construction Careers Resilient Workforce Fund	2,723,520.90	2,053,831.48	(669,689.42)	-24.59%
01-50-03-8115-2652-6840-0C383050-0000 - DIST-Opportunity Adult Career Pathway Program (OYACP)	1,770,500.00	1,346,718.70	(423,781.30)	-23.94%
01-50-03-8115-2655-1208-0C383048-0000 - P64 R8 Regional Engagement- Clinical Medical Assistant	37,449.00	0.00	(37,449.00)	-100.00%
01-50-03-8115-2655-2003-0C383048-0000 - P64 R8 Regional Engagement- Behavior Interventionist	2,800.00	0.00	(2,800.00)	-100.00%
01-50-03-8115-2655-2199-0C383048-0000 - P64 R8 Regional Engagement- Security Guard Course	7,850.00	0.00	(7,850.00)	-100.00%
01-50-03-8115-2655-6840-0C383048-0000 - P64 R8 Regional Engagement- EDCT Trainer	255,303.00	85,508.90	(169,794.10)	-66.51%
01-50-03-8115-2659-6840-0C383036-0000 - DIST-Every Yard Counts - Defensible Space Training	692,351.30	692,351.00	(0.30)	0.00%
01-50-03-8115-2670-6840-0C383025-0000 - DIST-ETP #12	0.00	300,000.00	300,000.00	100.00%
01-50-03-8115-3344-6840-0C383027-0000 - DIST-Water Project - Jewish Vocational Services	15,900.00	0.00	(15,900.00)	-100.00%
01-50-03-8115-3424-6840-0C383027-0000 - DIST- EDCT Earned Services from Other Contracts	90,250.00	20,000.00	(70,250.00)	-77.84%
01-50-03-8115-3514-6840-0C336000-0000 - DIST-Indirect Charges	870,316.88	765,748.29	(104,568.59)	-12.02%
01-50-03-8115-3715-6840-0C383048-0000 - DIST- San Bernardino County - Probation Department	1,671,729.96	1,687,526.87	15,796.91	0.94%
01-50-03-9004-2302-6760-0C338602-0000 - DIST-Equal Employment Opportunity	50,000.00	0.00	(50,000.00)	-100.00%
01-50-03-9004-2346-6760-0C338602-0000 - DIST-Equal Employment Opportunity Best Practices	328,013.00	0.00	(328,013.00)	-100.00%
01-50-03-9004-2353-6730-0C338602-0000 - DIST-Culturally Competent Faculty Professional Development	99,355.85	87,356.00	(11,999.85)	-12.08%
01-50-03-9004-2522-6730-0C338602-0000 - DIST-Classified Professional Development	26,969.92	11,929.00	(15,040.92)	-55.77%
01-50-03-9004-3368-6730-0C310620-0000 - DIST-Delta Dental Dividend	22,809.15	20,505.00	(2,304.15)	-10.10%
01-50-03-9004-3518-6730-0C338602-0000 - Schools First Donation/HR	4,517.00	4,517.00	0.00	0.00%
01-50-03-9010-2231-6150-0C338102-0000 - DIST-Block Grant-Technology Service Academic Information Systems	1,112,802.00	0.00	(1,112,802.00)	-100.00%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-03-9010-2378-6780-0C338102-0000 - DIST-Systemwide Technology and Data Security	637,453.93	341,959.13	(295,494.80)	-46.36%
01-50-03-9010-2657-6780-0C338102-0000 - DIST-Common Course Numbering Implementation Allocations	740,000.00	740,000.00	0.00	0.00%
01-50-03-9014-2231-7100-0C379001-0000 - DIST-Block Grant	74,719.00	0.00	(74,719.00)	-100.00%
01-50-03-9014-3517-7100-0C379003-0000 - DIST-SolaTube Project/DO/SCE	0.00	8,118.00	8,118.00	100.00%
01-50-03-9020-2261-6150-0C338102-0000 - DIST-ATPC-Technology Service Academic Information Systems &	1,666,101.52	1,666,101.52	0.00	0.00%
01-50-03-9020-3511-6199-0C379005-0000 - DIST-Fee For Service	400,000.00	400,000.00	0.00	0.00%
01-50-03-9029-2656-6192-0C383033-0000 - DIST-Inland Empire Regional K-16 Education Collaborative, Round 2	257,740.00	402,798.00	145,058.00	56.28%
01-50-03-9029-3814-6192-0C383033-0000 - DSO Grant Department-Indirect Charges	282,271.21	0.00	(282,271.21)	-100.00%
01-50-03-9509-3515-6710-0C336000-0000 - DIST-Educational Orientation Program	0.00	16,675.26	16,675.26	100.00%
01-50-15-2527-3181-1307-0A150707-0000 - SBVC-Restaurant Management-Restaurant Management Program	239,649.00	0.00	(239,649.00)	-100.00%
01-50-15-3570-2596-2203-0A150706-0000 - SBVC-Seamless Tranfer of Ethnic Studies	48,695.00	47,000.00	(1,695.00)	-3.48%
01-50-15-3579-3516-4903-0A150710-0000 - SBVC-FTVM	131,074.51	142,972.79	11,898.28	9.08%
01-50-15-4604-2291-1305-0A150706-0000 - SBVC-Child Care Resource Center	3,786.00	3,786.00	0.00	0.00%
01-50-15-4631-3509-1911-0A150712-0000 - SBVC-Planetarium Income	25,892.91	25,892.91	0.00	0.00%
01-50-15-4633-3516-0702-0A150710-0000 - SBVC-Multi-Media	504,185.98	492,125.03	(12,060.95)	-2.39%
01-50-15-6625-3169-0956-0A150707-0000 - SBVC-Welding Certification Test Revenue	6,338.86	7,735.68	1,396.82	22.04%
01-50-15-6680-2406-6199-0A150707-0000 - SBVC-SWP-Positive Incentive Funding FY20	634.32	0.00	(634.32)	-100.00%
01-50-15-6683-3174-0948-0A150707-0000 - SBVC-State Referee Program	28,677.85	47,310.00	18,632.15	64.97%
01-50-15-7673-2184-2201-0A150706-0000 - SBVC-AB798 Textbook Affordability Program-Social Science General	25,435.00	25,435.00	0.00	0.00%
01-50-15-8100-2228-6010-0A150201-0000 - SBVC-Basic Skills - Academic Administration	0.00	0.00	0.00	0.00%
01-50-15-8100-2403-6010-0A150201-0000 - SBVC-Guided Pathways-Office of Instruction	783,532.47	400,000.00	(383,532.47)	-48.95%
01-50-15-8100-2636-6010-0A150201-0000 - SBVC-Student Transfer Achievement Reform	565,217.00	563,233.99	(1,983.01)	-0.35%
01-50-15-8100-2650-6010-0A150201-0000 - SBVC-CCC Equitable Placement & Completion Grant Program	754,081.11	754,081.11	0.00	0.00%
01-50-15-8106-2352-6120-0A180101-0000 - SBVC Library Services Platform	9,587.00	9,587.00	0.00	0.00%
01-50-15-8111-3162-6820-0A150710-0000 - SBVC-Media Academy Contracts	2,681.51	2,681.51	0.00	0.00%
01-50-15-8120-2266-6470-0A191101-0000 - SBVC-CalWorks	185,550.28	112,185.00	(73,365.28)	-39.54%
01-50-15-8127-2367-6110-0A150716-0000 - SBVC-CCAP Instructional Materials for Dual Enrollment	12,210.34	12,210.34	0.00	0.00%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-15-8200-2331-6960-0A190901-0000 - SBVC-Basic Needs Centers & Staffing Support	754,178.09	754,178.00	(0.09)	0.00%
01-50-15-8200-2356-6960-0A190901-0000 - SBVC-Student Food & Housing Support/Basic Needs Center	838,766.85	838,766.00	(0.85)	0.00%
01-50-15-8200-2366-6960-0A190901-0000 - SBVC-LGBTQ+	180,978.59	180,978.00	(0.59)	0.00%
01-50-15-8200-2597-6960-0A190901-0000 - SBVC-College Rapid Rehousing Funds	1,283,889.00	0.00	(1,283,889.00)	-100.00%
01-50-15-8204-2202-6420-0A194001-0000 - SBVC-Disabled Students Program	673,686.55	0.00	(673,686.55)	-100.00%
01-50-15-8206-2165-6450-0A190901-0000 - SBVC-Hunger Free Campus Support	25,275.81	10,275.00	(15,000.81)	-59.35%
01-50-15-8206-2284-6450-0A190103-0000 - SBVC-California College Promise	219,967.23	100,000.00	(119,967.23)	-54.54%
01-50-15-8206-2646-6450-0A190102-0000 - SBVC-A2MEND	29,688.77	25,700.00	(3,988.77)	-13.44%
01-50-15-8206-3700-6450-0A190102-0000 - California Youth Leadership Corps - Community Learning Partnership	94,876.00	82,200.00	(12,676.00)	-13.36%
01-50-15-8207-2232-6320-0A191401-0000 - SBVC-Matriculation-Matriculation	1,260,708.26	1,000,000.00	(260,708.26)	-20.68%
01-50-15-8208-1150-6499-0A191402-0000 - SBVC-Title IV-Trio	58,080.00	207,668.00	149,588.00	257.56%
01-50-15-8209-2200-6430-0A191101-0000 - SBVC-EOPS/CARE Program	237,491.99	237,492.00	0.01	0.00%
01-50-15-8209-2201-6430-0A191101-0000 - SBVC-EOPS	594,828.01	497,884.72	(96,943.29)	-16.30%
01-50-15-8209-2503-6430-0A191101-0000 - SBVC-EOPS NextUp Foster Youth Support Program	147,629.25	0.00	(147,629.25)	-100.00%
01-50-15-8210-2309-6440-0A190901-0000 - SBVC-Mental Health Services Support	71,639.11	0.00	(71,639.11)	-100.00%
01-50-15-8210-3337-6440-0A190901-0000 - SBVC-Family Pact Contract	8,000.00	8,000.00	0.00	0.00%
01-50-15-8213-3320-6310-0A190103-0000 - SBVC-Umoja Tumaini Program	115,951.02	81,398.00	(34,553.02)	-29.80%
01-50-15-8224-2187-6480-0C194502-0000 - SBVC-Veterans Resource Center	192,729.52	192,728.63	(0.89)	0.00%
01-50-15-8228-2214-6390-0A191402-0000 - SBVC-Student Equity-Student Equity	322,638.83	250,350.13	(72,288.70)	-22.41%
01-50-15-8228-2323-6390-0A190103-0000 - SBVC-Dream Resource Liaison	32,171.22	52,832.00	20,660.78	64.22%
01-50-15-8301-2161-6460-0C136101-0000 - SBVC-SFAA BFAP	90,793.53	90,794.00	0.47	0.00%
01-50-15-8301-2185-6460-0A191402-0000 - SBVC-Dreamer Students	24,065.00	0.00	(24,065.00)	-100.00%
01-50-15-8301-2188-6460-0C136101-0000 - SBVC-Financial Aid Technology	0.00	0.00	0.00	0.00%
01-50-15-9002-2404-6600-0C195201-0000 - SBVC-Campus Safety & Sexual Assault	21,773.00	21,773.00	0.00	0.00%
01-50-15-9016-1101-6199-0A195505-0000 - SBVC-University Enterprise Corp. At CSUSB	0.00	16,154.00	16,154.00	100.00%
01-50-15-9016-1103-6199-0A195505-0000 - SBVC Aviation Maintenance Technical Workers Workforce	0.00	174,894.00	174,894.00	100.00%
01-50-15-9016-1329-6199-0A195505-0000 - SBVC-USDA CalFresh-Chico State Univ	39,596.00	31,368.00	(8,228.00)	-20.78%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-15-9016-2147-6010-0A151704-0000 - SBVC-AB104 Adult Ed Block Grant	609,017.00	289,482.50	(319,534.50)	-52.47%
01-50-15-9016-2166-6199-0A195505-0000 - SBVC-Zero Textbook Cost Grant	270,680.42	250,000.00	(20,680.42)	-7.64%
01-50-15-9016-2167-6199-0A195505-0000 - SBVC-Mesa Grant	314,757.01	200,000.00	(114,757.01)	-36.46%
01-50-15-9016-2192-6010-0A195505-0000 - SBVC-California Space Grant	0.00	5,650.00	5,650.00	100.00%
01-50-15-9016-2360-6199-0A195505-0000 - SBVC-California Education Learning Lab	4,282.28	0.00	(4,282.28)	-100.00%
01-50-15-9016-2435-6499-0A195505-0000 - SBVC-Middle College High School	22,410.07	27,155.00	4,744.93	21.17%
01-50-15-9016-2490-6010-0A150707-0000 - SBVC-CTE Data Unlocked Initiative-01	15,462.77	0.00	(15,462.77)	-100.00%
01-50-15-9016-2506-6199-0A195505-0000 - SBVC-California Medicine Scholars Program	7,512.00	17,512.00	10,000.00	133.12%
01-50-15-9016-2594-1230-0A195505-0000 - SBVC-Nursing Enrollment and Retention Grant	14,197.99	71,620.66	57,422.67	404.44%
01-50-15-9016-2614-6199-0A195505-0000 - SBVC-Health Professions Pathway Program: UCR School of	8,000.00	12,000.00	4,000.00	50.00%
M-diaira 01-50-15-9016-2615-6199-0A195505-0000 - SBVC-CalEITC	8,800.00	8,800.00	0.00	0.00%
01-50-15-9016-2618-6199-0A195505-0000 - SBVC-Teacher Preparation Pipeline for the IE	0.00	70,025.00	70,025.00	100.00%
01-50-15-9016-2651-6199-0A195505-0000 - SBVC-NCAS Grant	25,000.00	0.00	(25,000.00)	-100.00%
01-50-15-9016-2653-6199-0A195505-0000 - SBVC-Song Brown Nursing Grant	0.00	580,000.00	580,000.00	100.00%
01-50-15-9016-2656-6199-0A195505-0000 - SBVC-Inland Empire Regional K-16 Education Collaborative, Round 2	0.00	130,000.00	130,000.00	100.00%
01-50-15-9018-2502-6750-0A195505-0000 - SBVC-Staff Development	42.40	0.00	(42.40)	-100.00%
01-50-15-9505-3340-6530-0C195201-0000 - SBVC-Civic Center Act-Custodial	61,685.00	108,500.89	46,815.89	75.90%
01-50-15-9511-3304-6950-0C195201-0000 - SBVC-Parking	398,208.00	413,202.53	14,994.53	3.77%
01-50-15-9520-2657-6599-0C195201-0000 - SBVC-Common Course Numbering Implemention Allocations	0.00	350,000.00	350,000.00	100.00%
01-50-15-9520-3520-6590-0C195201-0000 - SBVC-FCC Proceeds	1,020,119.00	650,000.00	(370,119.00)	-36.28%
01-50-25-3560-3278-1101-0A250602-0000 - CHC-PSASB-Contract Education-Student Aid	111,017.87	111,017.87	0.00	0.00%
01-50-25-4630-2167-6199-0A250711-0000 - CHC-Mesa Grant	437,922.68	517,000.00	79,077.32	18.06%
01-50-25-4633-3242-6199-0A250711-0000 - CHC-Google Grant	1,881.00	1,881.00	0.00	0.00%
01-50-25-4633-3516-0702-0A250710-0000 - CHC-Multi-Media	344,597.33	344,597.33	0.00	0.00%
01-50-25-5622-3312-1210-0A250602-0000 - CHC-Respiratory Care Test Fee	3,971.66	4,066.66	95.00	2.39%
01-50-25-8100-2166-6199-0A250711-0000 - CHC - Zero Textbook Cost Grant	253,653.88	200,000.00	(53,653.88)	-21.15%
01-50-25-8100-3190-6010-0A250302-0000 - CHC-AACU	6,052.80	5,329.20	(723.60)	-11.95%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-25-8102-2490-6010-0A250602-0000 - CHC-CTE Data Unlocked Initiative	12,346.15	12,346.15	0.00	0.00%
01-50-25-8102-3241-6199-0C246909-0000 - CHC-Medical Clearance	3,750.00	0.00	(3,750.00)	-100.00%
01-50-25-8102-3363-1205-0A250602-0000 - CHC-Arthur N Rupe Foundation	0.00	60,000.00	60,000.00	100.00%
01-50-25-8106-2352-6120-0A250710-0000 - CHC-Library Services Platform	3,014.17	0.00	(3,014.17)	-100.00%
01-50-25-8116-3305-6820-0A250602-0000 - CHC-Community Services	29,013.00	42,762.11	13,749.11	47.39%
01-50-25-8119-3145-6799-0C232601-0000 - CHC-Copy Revenue	17,636.55	19,071.75	1,435.20	8.14%
01-50-25-8120-2266-6499-0A250801-0000 - CHC-Calworks	18,761.95	18,761.00	(0.95)	-0.01%
01-50-25-8202-2636-6330-0A250801-0000 - CHC-Student Transfer Achievement Reform	565,217.00	127,346.66	(437,870.34)	-77.47%
01-50-25-8202-3264-6499-0A250801-0000 - CHC-Educational Planning Initiative	70,097.27	70,097.27	0.00	0.00%
01-50-25-8204-2202-6420-0A250801-0000 - CHC-Disabled Students Program - DSPS	251,945.21	251,945.21	0.00	0.00%
01-50-25-8207-3315-6499-0A250801-0000 - CHC-Assessment Center Revenue	26,984.99	23,650.65	(3,334.34)	-12.36%
01-50-25-8208-2284-6450-0A250801-0000 - CHC-California College Promise	600,839.68	680,472.00	79,632.32	13.25%
01-50-25-8208-2366-6450-0A290902-0000 - CHC-LGBTQ+	51,493.39	51,000.00	(493.39)	-0.96%
01-50-25-8208-2530-6320-0A290701-0000 - CHC-Student Retention & Outreach	203,539.53	70,000.00	(133,539.53)	-65.61%
01-50-25-8209-2200-6430-0A250801-0000 - CHC-EOPS-CARE	213,294.69	152,951.00	(60,343.69)	-28.29%
01-50-25-8209-2200-7320-0A250801-0000 - CHC-EOPS-CARE	22,697.00	0.00	(22,697.00)	-100.00%
01-50-25-8209-2201-6430-0A250801-0000 - CHC-EOPS	542,722.61	542,722.00	(0.61)	0.00%
01-50-25-8209-2323-6430-0A250801-0000 - CHC-Dream Resource Liaison	45,255.60	45,255.00	(0.60)	0.00%
01-50-25-8209-2503-6430-0A250801-0000 - CHC-EOPS NextUp Foster Youth Support Program	194,617.00	160,896.00	(33,721.00)	-17.33%
01-50-25-8210-2309-6440-0A294102-0000 - CHC-Mental Health Services Support	137,310.85	120,000.00	(17,310.85)	-12.61%
01-50-25-8210-2331-6440-0A290902-0000 - CHC-Basic Needs Centers & Staffing Support	213,752.71	187,664.69	(26,088.02)	-12.20%
01-50-25-8210-2356-6440-0A290902-0000 - CHC-Student Food & Housing Support/Basic Needs Center	196,670.54	120,000.00	(76,670.54)	-38.98%
01-50-25-8210-3310-6440-0A290402-0000 - CHC-Student Health Fees	55,954.86	55,954.86	0.00	0.00%
01-50-25-8210-3337-6440-0A290402-0000 - CHC-Family Pact Contract	880.00	880.00	0.00	0.00%
01-50-25-8224-1176-6450-0A290701-0000 - CHC-Veterans Education	6,512.00	8,784.00	2,272.00	34.89%
01-50-25-8224-2187-6480-0A290701-0000 - CHC-Veteran's Resource Center	57,166.88	48,000.00	(9,166.88)	-16.04%
01-50-25-8227-3269-1701-0A250602-0000 - CHC-Contract Education	21,149.88	80,898.00	59,748.12	282.50%

## **Budget Forecast by Department**

# **Restricted General Fund**

Budget Year 2025-2026

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Parameter 1	2025 Budget	2026 Budget	Change	% Change
Program 01-50-25-8228-2286-6490-0A290402-0000 - CHC-Student Equity & Achievement - Student Svcs Office	1,684,811.32	1,727,479.00	42.667.68	2.53%
01-50-25-8301-2188-6460-0A290701-0000 - CHC-Financial Aid Technology	53,831.21	25,661.00	(28,170.21)	-52.33%
01-50-25-9002-2403-6010-0A250302-0000 - CHC-Guided Pathways	323,029.81	37,027.72	(286,002.09)	-88.54%
01-50-25-9002-2404-6600-0A290402-0000 - CHC-Campus Safety & Sexual Assault	3,071.05	0.00	(3,071.05)	-100.00%
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01-50-25-9018-2502-6750-0A250711-0000 - CHC-Staff Development	205.73	205.73	0.00	0.00%
01-50-25-9511-3304-6599-0C220002-0000 - CHC-Parking	12,643.25	0.00	(12,643.25)	-100.00%
01-50-25-9617-3316-6191-0C223104-0000 - CHC-Recreation Fee	21,000.00	21,000.00	0.00	0.00%
01-50-25-9617-3340-6191-0C223104-0000 - CHC-Aquatics Center	85,000.00	111,470.30	26,470.30	31.14%
01-50-31-8210-2309-6440-0A190901-0000 - SBVC-Mental Health Services Support	85,627.86	0.00	(85,627.86)	-100.00%
01-50-31-8301-2161-6460-0C136101-0000 - SBVC-SFAA-BFAP Adm Allowance	427,584.05	428,653.90	1,069.85	0.25%
01-50-31-9016-2147-6010-0A151704-0000 - SBVC-AB104 Adult Ed Block Grant	0.00	0.00	0.00	0.00%
01-50-32-8301-2161-6460-0A290701-0000 - CHC-SFAA-BFAP Adm Allowance	237,845.98	230,182.00	(7,663.98)	-3.22%
01-50-35-8103-2236-6150-0C338102-0000 - DIST-3C Media Solutions	5,775.00	5,775.00	0.00	0.00%
01-50-35-8115-1267-6840-0C383027-0000 - DIST-TANF Work Study-Professional Development Center	664,751.00	0.00	(664,751.00)	-100.00%
01-50-35-8115-1267-7320-0C383027-0000 - DIST-TANF Work Study-Professional Development Center	7,000.00	0.00	(7,000.00)	-100.00%
01-50-35-8115-2285-6840-0C383027-0000 - DIST-Economic Development for Distressed Areas	1,750,000.00	1,750,000.00	0.00	0.00%
01-50-35-8115-3424-6840-0C383027-0000 - DIST- EDCT Earned Services from Other Contracts	80,887.44	115,000.00	34,112.56	42.17%
01-50-35-8115-3706-6840-0C383027-0000 - DIST-Operation New Hope	84,000.00	0.00	(84,000.00)	-100.00%
01-50-35-9004-2302-6760-0C338602-0000 - DIST-Equal Employment Opportunity	224,711.46	181,063.00	(43,648.46)	-19.42%
01-50-35-9006-2230-6720-0C337102-0000 - DIST-Instructional Equipment	96,005.49	96,005.49	0.00	0.00%
01-50-35-9006-2284-6720-0C337102-0000 - DIST-California College Promise	1,102,784.00	1,102,784.00	0.00	0.00%
01-50-35-9010-2216-6780-0C338102-0000 - DIST-Telecommunications Technology	1,501.00	1,501.00	0.00	0.00%
01-50-35-9010-2378-6780-0C338102-0000 - DIST-Systemwide Technology and Data Security	630,986.79	341,959.13	(289,027.66)	-45.81%
01-50-35-9020-3511-6199-0C379005-0000 - DIST-Fee For Service	240,979.00	240,979.00	0.00	0.00%
01-50-35-9029-2649-6192-0C383050-0000 - DSO-Apprenticeship Pathways Demonstration Project - Workforce	92,739.96	94,517.09	1,777.13	1.92%
Farnamia Dav. Div.	125,518,650.03	105,867,447.30	(19,651,202.73)	-15.66%

#### **Expenditures**

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-1500-2235-4900-0A151701-0000 - SBVC-Lottery Restricted-Mens Athletics Student & Co Curricular	15,000.00	15,000.00	0.00	0.00%
01-50-01-1501-2235-4900-0A151701-0000 - SBVC-Lottery Restricted-Womens Athletics	15,000.00	15,000.00	0.00	0.00%
01-50-01-1503-2235-4900-0A151701-0000 - SBVC-Lottery Restricted-Athletic Trainer	11,900.00	11,900.00	0.00	0.00%
01-50-01-1510-2235-0835-0A150706-0000 - SBVC-Lottery Restricted-P E Physical Education	4,830.00	4,830.00	0.00	0.00%
01-50-01-2525-2235-0514-0A150705-0000 - SBVC-Lottery Restricted-Computer Info Tech	385.00	0.00	(385.00)	-100.00%
01-50-01-2527-2235-1307-0A150707-0000 - SBVC-Lottery Restricted-Restaurant Management Program	153,000.00	153,000.00	0.00	0.00%
01-50-01-2527-2457-1307-0A150707-0000 - SBVC-Perkins Title I-Restaurant Management Program	61,292.00	0.00	(61,292.00)	-100.00%
01-50-01-2527-3175-6940-0A150707-0000 - SBVC-Sun Room Catering	10,000.00	0.00	(10,000.00)	-100.00%
01-50-01-2527-3181-1307-0A150707-0000 - SBVC-Restaurant Management-Restaurant Management Program	80,000.00	0.00	(80,000.00)	-100.00%
01-50-01-3540-2235-1002-0A150710-0000 - SBVC-Lottery Restricted-Art Department	4,665.00	4,665.00	0.00	0.00%
01-50-01-3580-2235-1004-0A150710-0000 - SBVC-Lottery Restricted-Music Department	3,150.00	3,150.00	0.00	0.00%
01-50-01-4631-3509-1911-0A150712-0000 - SBVC-Planetarium Income	3,600.00	3,600.00	0.00	0.00%
01-50-01-4632-2504-1701-0A150712-0000 - SBVC-High Road Training Partnerships - HRTP - Credit for Prior	92,689.32	31,782.50	(60,906.82)	-65.71%
01-50-01-4640-2235-1905-0A150712-0000 - SBVC-Lottery Restricted-Chemistry Department	35,466.00	35,466.00	0.00	0.00%
01-50-01-4660-2235-1902-0A150712-0000 - SBVC-Lottery Restricted-Physics Department	2,554.00	2,554.00	0.00	0.00%
01-50-01-4671-2235-2206-0A150712-0000 - SBVC-Lottery Restricted-Geography Department	1,000.00	1,000.00	0.00	0.00%
01-50-01-4689-2235-0201-0A150712-0000 - SBVC-Lottery Restricted-Architecture Department	2,000.00	2,000.00	0.00	0.00%
01-50-01-4690-2235-0401-0A150712-0000 - SBVC-Lottery Restricted-Biology General	27,806.00	27,806.00	0.00	0.00%
01-50-01-4690-2235-0403-0A150712-0000 - SBVC-Lottery Restricted-Microbiology Microbiology	40,866.00	40,866.00	0.00	0.00%
01-50-01-4690-2235-0410-0A150712-0000 - SBVC-Lottery Restricted-Anatomy & Physiology Department Anatomy	37,490.00	37,490.00	0.00	0.00%
01-50-01-5620-2235-1230-0A150712-0000 - SBVC-Lottery Restricted-Registered Nursing Program	11,072.88	11,139.00	66.12	0.60%
01-50-01-5623-2235-1239-0A150712-0000 - SBVC-Lottery Restricted-Psychiatric Tech	2,042.95	2,000.00	(42.95)	-2.10%
01-50-01-5623-2504-1239-0C383048-0000 - SBVC-High Road Training Partnerships - HRTP - Psychiatric Tech	642,286.01	204,327.53	(437,958.48)	-68.19%
01-50-01-5623-2591-1239-0C383048-0000 - SBVC-High Road Training Partnership - HRTP #2 - Medical	867,859.77	742,858.29	(125,001.48)	-14.40%
01-50-01-5627-2235-1221-0A150712-0000 - SBVC-Lottery Restricted-Pharmacy Technology	2,023.17	2,000.00	(23.17)	-1.15%
01-50-01-6625-2235-0956-0A150707-0000 - SBVC-Lottery Restricted-Welding Certification Test Revenue	35,866.00	35,866.00	0.00	0.00%
01-50-01-6625-3169-0956-0A150707-0000 - SBVC-Welding Certification Test Revenue	2,460.00	2,500.00	40.00	1.63%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-6661-2235-0947-0A150707-0000 - SBVC-Lottery Restricted-Diesel Department	7,000.00	7,000.00	0.00	0.00%
01-50-01-6661-2457-0947-0A150707-0000 - SBVC-Perkins Title I-Diesel Department	30,646.00	0.00	(30,646.00)	-100.00%
01-50-01-6680-2235-0901-0A150707-0000 - SBVC-Lottery Restricted-Technical Training Division Engineering	250.00	250.00	0.00	0.00%
01-50-01-6680-2406-6199-0A150707-0000 - SBVC-SWP-Positive Incentive Funding FY20	0.00	0.00	0.00	0.00%
01-50-01-6680-2547-0604-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Radio & Television	162,559.00	0.00	(162,559.00)	-100.00%
01-50-01-6680-2547-0946-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Environmental	108,014.34	104,749.37	(3,264.97)	-3.02%
01-50-01-6680-2547-0947-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Diesel Technology	25,000.00	25,000.00	0.00	0.00%
01-50-01-6680-2547-0948-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Automotive	100,000.00	0.00	(100,000.00)	-100.00%
01-50-01-6680-2547-0950-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Aeronautical &	560,000.00	560,000.00	0.00	0.00%
01-50-01-6680-2547-0956-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Manufacturing &	88,608.44	97,397.00	8,788.56	9.92%
01-50-01-6680-2547-0958-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Water & Wastewater	58,000.00	0.00	(58,000.00)	-100.00%
01-50-01-6680-2547-1030-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 7-Graphic Arts &	348,230.00	61,318.00	(286,912.00)	-82.39%
01-50-01-6680-2548-0934-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Electronics & Electric	142,077.51	125,141.19	(16,936.32)	-11.92%
01-50-01-6680-2548-0946-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Environmental	63,300.00	27,528.00	(35,772.00)	-56.51%
01-50-01-6680-2548-0947-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Diesel Technology	30,000.00	11,136.00	(18,864.00)	-62.88%
01-50-01-6680-2548-0948-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Automotive	56,000.00	9,826.00	(46,174.00)	-82.45%
01-50-01-6680-2548-0949-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Automotive Collision	88,000.00	35,933.00	(52,067.00)	-59.17%
01-50-01-6680-2548-0956-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Manufacturing &	789,530.49	249,576.97	(539,953.53)	-68.39%
01-50-01-6680-2548-1030-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Graphics Art &	10,000.00	3,000.00	(7,000.00)	-70.00%
01-50-01-6680-2548-1221-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Pharmacy	118,000.00	102,373.00	(15,627.00)	-13.24%
01-50-01-6680-2548-1230-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Nursing	45,000.00	26,628.00	(18,372.00)	-40.83%
01-50-01-6680-2548-1239-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Psychiatric	64,000.00	25,324.00	(38,676.00)	-60.43%
01-50-01-6680-2548-1307-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Hospitality	260,000.00	92,688.00	(167,312.00)	-64.35%
01-50-01-6680-2548-2104-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Human Services	42,000.00	4,000.00	(38,000.00)	-90.48%
01-50-01-6680-2548-6010-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 8-Academic	64,000.28	0.00	(64,000.28)	-100.00%
01-50-01-6680-2549-0950-0A150707-0000 - SBVC-Local Shares/Strong Workforce 9-Aeronautical & Aviation	127,894.00	127,894.00	0.00	0.00%
01-50-01-6680-2549-0956-0A150707-0000 - SBVC-Local Shares/Strong Workforce 9-Manufacturing & Industrial	200,000.00	200,000.00	0.00	0.00%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-6680-2549-0958-0A150707-0000 - SBVC-Local Shares/Strong Workforce 9-Water & Wastewater	8,610.00	0.00	(8,610.00)	-100.00%
01-50-01-6680-2549-1230-0A150707-0000 - SBVC-Local Shares/Strong Workforce 9-Nursing	127,894.00	127,894.00	0.00	0.00%
01-50-01-6680-2549-1307-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 9-Hospitality	500,000.00	500,000.00	0.00	0.00%
01-50-01-6680-2549-2104-0A150707-0000 - SBVC-Local Shares/Strong Workforce 9-Human Services	8,609.00	0.00	(8,609.00)	-100.00%
01-50-01-6680-2549-6010-0A150707-0000 - SBVC-Local Shares/Strong Workforce Round 9-Academic	108,750.00	70,000.00	(38,750.00)	-35.63%
01-50-01-6680-2549-6199-0A150707-0000 - SBVC-Local Shares/Strong Workforce 9-Other Instructional Support	194,692.00	194,692.00	0.00	0.00%
01-50-01-6681-2235-0950-0A150707-0000 - SBVC-Lottery Restricted-Aeronautics Department Main	4,200.00	4,200.00	0.00	0.00%
01-50-01-6682-2235-0957-0A150707-0000 - SBVC-Lottery Restricted-Construction Inspection	5,000.00	5,000.00	0.00	0.00%
01-50-01-6683-2235-0948-0A150707-0000 - SBVC-Lottery Restricted-Automotive Department	5,200.00	5,200.00	0.00	0.00%
01-50-01-6683-2457-0949-0A150707-0000 - SBVC-Perkins Title I-Automotive Collision Repair	30,646.00	0.00	(30,646.00)	-100.00%
01-50-01-6683-3174-0948-0A150707-0000 - SBVC-State Referee Program	12,000.00	12,000.00	0.00	0.00%
01-50-01-6685-2235-0934-0A150707-0000 - SBVC-Lottery Restricted-Electronics Department	3,990.00	3,990.00	0.00	0.00%
01-50-01-6686-2235-0956-0A150707-0000 - SBVC-Lottery Restricted-Machine Shop Department	2,625.00	2,625.00	0.00	0.00%
01-50-01-6687-2235-0945-0A150707-0000 - SBVC-Lottery Restricted-Refrigeration	4,860.00	4,860.00	0.00	0.00%
01-50-01-7682-2235-6010-0A150713-0000 - SBVC-Restricted Lottery-Extened Academy Academic Administration	8,000.00	8,000.00	0.00	0.00%
01-50-01-7682-3321-2106-0A150713-0000 - SBVC-Student Ammunition Fees	23,849.38	36,000.00	12,150.62	50.95%
01-50-01-8100-2228-4930-0A150201-0000 - SBVC-Basic Skills-General Studies	493,815.54	493,815.54	0.01	0.00%
01-50-01-8100-2235-0949-0A150707-0000 - SBVC-Lottery Restricted-Automotive Collision Repair Department	3,000.00	3,000.00	0.00	0.00%
01-50-01-8100-2403-6010-0A150201-0000 - SBVC-Guided Pathways-Office of Instruction	49,394.89	0.00	(49,394.89)	-100.00%
01-50-01-8100-2636-6010-0A150201-0000 - SBVC-Student Transfer Achievement Reform	0.00	0.00	0.00	0.00%
01-50-01-8102-2457-6199-0A150707-0000 - SBVC-Perkins Title I-Other Instructional Support Sv	350,679.00	473,263.00	122,584.00	34.96%
01-50-01-8102-2504-0947-0C383048-0000 - SBVC-High Road Training Partnerships - HRTP - Trucking/Logistics	16,533.62	10,372.79	(6,160.83)	-37.26%
01-50-01-8102-2504-0958-0C383048-0000 - SBVC-High Road Training Partnerships - HRTP - Water	53,380.05	33,082.25	(20,297.80)	-38.03%
01-50-01-8102-2556-0999-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Other Engineering and	125,913.46	116,102.09	(9,811.37)	-7.79%
01-50-01-8102-2557-0514-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Office Technology/Office	265,327.32	277,273.25	11,945.93	4.50%
01-50-01-8102-2557-0934-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Electronics and Electric	50,021.00	0.00	(50,021.00)	-100.00%
01-50-01-8102-2558-0947-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Diesel Technology	103,197.00	33,111.00	(70,086.00)	-67.91%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-8102-2558-0999-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Other Engineering and	203,235.00	202,935.00	(300.00)	-0.15%
01-50-01-8102-2558-1230-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-Nursing	162,072.00	162,072.00	0.00	0.00%
01-50-01-8102-2558-4930-0A150707-0000 - SBVC-Regional Shares/Strong Workforce-General Studies	180,000.00	180,000.00	0.00	0.00%
01-50-01-8102-2559-0999-0A150707-0000 - SBVC-Regional Shares/Strong Workforce 9-Other Engineering &	82,649.00	82,649.00	0.00	0.00%
01-50-01-8102-2559-6010-0A150707-0000 - SBVC-Regional Shares/Strong Workforce 9-Academic Administration	127,261.00	127,621.00	360.00	0.28%
01-50-01-8102-2559-6199-0A150707-0000 - SBVC-Regional Shares/Strong Workforce 9-Other Instructional	271,908.00	271,548.00	(360.00)	-0.13%
01-50-01-8102-2600-6199-0A150707-0000 - SBVC-High Road Construction Careers Resilient Workforce Fund	292,162.00	102,305.00	(189,857.00)	-64.98%
01-50-01-8102-2613-0946-0A150707-0000 - SBVC-Regional Equity and Recovery Partnerships	59,692.00	14,713.00	(44,979.00)	-75.35%
01-50-01-8106-2235-4900-0A180101-0000 - SBVC-Lottery Restricted-Library Learning Center	184,000.00	184,000.00	0.00	0.00%
01-50-01-8106-2352-6120-0A180101-0000 - SBVC-Library Services Platform	0.00	0.00	0.00	0.00%
01-50-01-8115-2351-6840-0C383039-0000 - SBVC-Californians for All College Corps Programs	500,000.00	500,000.00	0.00	0.00%
01-50-01-8120-1212-6470-0A191101-0000 - SBVC- Workability III Grant	143,236.12	138,940.74	(4,295.37)	-3.00%
01-50-01-8120-1265-6499-0A191101-0000 - SBVC-Transitional Assistance-Transitional Assistance Miscellaneous	4,999.50	5,000.00	0.50	0.01%
01-50-01-8120-1265-7320-0A191101-0000 - SBVC-Transitional Assistance-Student Aid	86,025.00	81,228.00	(4,797.00)	-5.58%
01-50-01-8120-1369-6499-0A191101-0000 - SBVC-Fresh Success Employment & Training	170,000.00	164,240.13	(5,759.87)	-3.39%
01-50-01-8120-2266-6470-0A191101-0000 - SBVC-CalWorks-Workforce Readiness Job Development/Placement	163,573.39	188,929.79	25,356.40	15.50%
01-50-01-8120-2266-6499-0A191101-0000 - SBVC-CalWorks-Workforce Readiness Misc. Student Services	564,189.61	415,487.21	(148,702.40)	-26.36%
01-50-01-8120-2266-7320-0A191101-0000 - SBVC-CalWorks-CalWORKs Payments To/For Students	20,000.00	20,000.00	0.00	0.00%
01-50-01-8127-2367-6110-0A150716-0000 - SBVC-CCAP Instructional Materials for Dual Enrollment	0.00	0.00	0.00	0.00%
01-50-01-8200-2331-6960-0A190901-0000 - SBVC-Basic Needs Centers & Staffing Support	362,502.62	393,429.38	30,926.76	8.53%
01-50-01-8200-2356-6960-0A190901-0000 - SBVC-Student Food & Housing Support/Basic Needs Center	265,724.00	265,724.00	0.00	0.00%
01-50-01-8200-2366-6960-0A190901-0000 - SBVC-LGBTQ+	126,436.00	126,436.00	0.00	0.00%
01-50-01-8200-2529-6960-0A190901-0000 - SBVC-CalFresh Outreach-Student & Co-Curricular	26,015.00	23,318.47	(2,696.53)	-10.37%
01-50-01-8200-2597-6960-0A190901-0000 - SBVC-College Rapid Rehousing Funds	652,835.00	796,656.00	143,821.00	22.03%
01-50-01-8204-2202-6420-0A194001-0000 - SBVC-Disabled Student Programs	1,477,108.00	1,407,853.00	(69,255.01)	-4.69%
01-50-01-8206-2284-6450-0A190103-0000 - SBVC-California College Promise	419,218.99	775,126.00	355,907.01	84.90%
01-50-01-8206-2372-6450-0A190102-0000 - SBVC-Learning-Aligned Employment Program	3,424,963.00	3,424,963.00	0.00	0.00%

# **Restricted General Fund**

Dudget Teal 2023-2020				
	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-8206-2646-6450-0A190102-0000 - SBVC-A2MEND	10,000.00	10,000.00	0.00	0.00%
01-50-01-8206-3700-6450-0A190102-0000 - California Youth Leadership Corps - Community Learning Partnership	100,000.00	75,000.00	(25,000.00)	-25.00%
01-50-01-8207-2232-6310-0A191401-0000 - SBVC-Matriculation-Matriculation Counseling & Guidance	42,279.82	43,248.76	968.94	2.29%
01-50-01-8207-2232-6320-0A191401-0000 - SBVC-Matriculation-Matriculation/Student Assessment	3,287,093.79	3,289,554.24	2,460.44	0.07%
01-50-01-8207-3330-6320-0A191401-0000 - SBVC-Career Readiness Program - Google	2,000.00	0.00	(2,000.00)	-100.00%
01-50-01-8208-1150-6499-0A191402-0000 - SBVC-Title IV-Trio	348,164.00	319,544.63	(28,619.37)	-8.22%
01-50-01-8209-2200-6430-0A191101-0000 - SBVC-EOPS-CARE Program	179,257.00	106,597.63	(72,659.37)	-40.53%
01-50-01-8209-2200-7320-0A191101-0000 - SBVC-EOPS-CARE Program-Student Aid	135,000.00	179,594.37	44,594.37	33.03%
01-50-01-8209-2201-6430-0A191101-0000 - SBVC-EOPS	1,314,377.00	1,239,190.53	(75,186.48)	-5.72%
01-50-01-8209-2201-7320-0A191101-0000 - SBVC-EOPS-Student Aid	304,594.00	319,781.00	15,187.00	4.99%
01-50-01-8209-2503-6430-0A191101-0000 - SBVC-EOPS NextUp Foster Youth Support Program	313,483.00	313,483.00	0.00	0.00%
01-50-01-8209-2616-6430-0A191101-0000 - SBVC-EOPS NextUp Foster Youth Advisory Council (FYAC)	10,000.00	10,000.00	0.00	0.00%
01-50-01-8210-2309-6440-0A190901-0000 - SBVC-Mental Health Services Support	336,410.70	339,734.26	3,323.56	0.99%
01-50-01-8210-2364-6440-0A190901-0000 - SBVC-Medi-Cal Administrative Activities	6,300.00	0.00	(6,300.00)	-100.00%
01-50-01-8210-3310-6440-0A190901-0000 - SBVC-Student Health Fees	635,436.04	717,312.41	81,876.37	12.89%
01-50-01-8210-3337-6440-0A190901-0000 - SBVC-Family Pact Contract	8,000.00	8,000.00	0.00	0.00%
01-50-01-8212-2355-6499-0A191401-0000 - SBVC-Puente Project	9,925.00	9,925.00	0.00	0.00%
01-50-01-8213-3320-6310-0A190103-0000 - SBVC-Umoja Tumaini Program	6,941.00	71,755.00	64,814.00	933.78%
01-50-01-8223-3314-6999-0C195201-0000 - SBVC-Student Transportation Fee	300,000.00	350,000.00	50,000.00	16.67%
01-50-01-8228-2214-6390-0A191402-0000 - SBVC-Student Equity-Student Equity	1,546,389.18	1,596,781.95	50,392.77	3.26%
01-50-01-8228-2214-7320-0A191402-0000 - SBVC-Student Equity-Student Aid	62,042.88	0.00	(62,042.88)	-100.00%
01-50-01-8228-2323-6390-0A190103-0000 - SBVC-Dream Resource Liaison	13,153.57	79,102.79	65,949.22	501.38%
01-50-01-8228-2323-7320-0A190103-0000 - SBVC-Dream Resource Liaison	31,855.40	6,500.00	(25,355.40)	-79.60%
01-50-01-8228-2365-6390-0A191402-0000 - SBVC-Growing Inland Achievement/GIA	50,000.00	50,000.00	0.00	0.00%
01-50-01-8228-3289-6390-0A191402-0000 - SBVC-JBAY Book Fund Grant	6,000.00	6,000.00	0.00	0.00%
01-50-01-8301-1160-6199-0C136101-0000 - SBVC-Federal College Work Study - Administrative	326,659.00	326,659.00	0.00	0.00%
01-50-01-8301-2161-6460-0C136101-0000 - SBVC-SFAA-BFAP Adm Allowance	155,810.55	203,953.72	48,143.17	30.90%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-8301-2188-6460-0C136101-0000 - SBVC-Financial Aid Technology	40,725.00	40,725.00	0.00	0.00%
01-50-01-8301-2658-6460-0C136101-0000 - SBVC-Student Financial Aid Administration (SFAA) One-Time	191,235.00	0.00	(191,235.00)	-100.00%
01-50-01-8306-2209-6499-0A191101-0000 - SBVC-Foster Parent Program	119,801.00	127,240.00	7,439.00	6.21%
01-50-01-8306-2210-4930-0A191101-0000 - SBVC-Youth Empowerment STR	26,361.27	19,100.00	(7,261.27)	-27.55%
01-50-01-8306-2210-7320-0A191101-0000 - SBVC-Youth Empowerment STR-02	0.00	3,400.00	3,400.00	100.00%
01-50-01-9014-2231-7100-0C195201-0000 - SBVC-Block Grant	782,103.83	0.00	(782,103.83)	-100.00%
01-50-01-9014-2371-7100-0C195201-0000 - SBVC-Higher Education Student Housing Grant	163,588.93	163,588.93	0.00	0.00%
01-50-01-9014-2377-7100-0C195201-0000 - SBVC-Physical Plant/Instructional Support FY2023	1,107,405.00	175,715.41	(931,689.59)	-84.13%
01-50-01-9016-1101-6199-0A195505-0000 - SBVC-University Enterprise Corp. At CSUSB	35,534.00	35,534.00	0.00	0.00%
01-50-01-9016-1103-6199-0A195505-0000 - SBVC Aviation Maintenance Technical Workers Workforce	477,553.56	0.00	(477,553.56)	-100.00%
01-50-01-9016-1329-6199-0A195505-0000 - SBVC-USDA CalFresh-Chico State Univ	54,112.00	56,636.25	2,524.25	4.66%
01-50-01-9016-1343-6199-0A195505-0000 - SBVC-Data Science Career Pathways in the Inland Empire	55,000.00	0.00	(55,000.00)	-100.00%
01-50-01-9016-2147-6010-0A151704-0000 - SBVC-AB104 Adult Ed Block Grant	13,012,441.96	13,329,773.45	317,331.49	2.44%
01-50-01-9016-2167-6199-0A195505-0000 - SBVC-Mesa Grant	419,393.00	280,000.00	(139,393.00)	-33.24%
01-50-01-9016-2192-6010-0A195505-0000 - SBVC-California Space Grant	10,200.00	0.00	(10,200.00)	-100.00%
01-50-01-9016-2435-6499-0A195505-0000 - SBVC-Middle College High School	131,142.00	131,001.00	(141.00)	-0.11%
01-50-01-9016-2491-6600-0A195505-0000 - SBVC-Innovation & Effectiveness Grant	29,920.54	0.00	(29,920.54)	-100.00%
01-50-01-9016-2506-6199-0A195505-0000 - SBVC-California Medicine Scholars Program	10,000.00	10,000.00	0.00	0.00%
01-50-01-9016-2594-1230-0A195505-0000 - SBVC-Nursing Enrollment and Retention Grant	179,052.66	179,052.00	(0.66)	0.00%
01-50-01-9016-2614-6199-0A195505-0000 - SBVC-Health Professions Pathway Program: UCR School of	4,000.00	4,000.00	0.00	0.00%
01-50-01-9016-2615-6199-0A195505-0000 - SBVC-CalEITC	0.00	0.00	0.00	0.00%
01-50-01-9016-2618-6199-0A195505-0000 - SBVC-Teacher Preparation Pipeline for the IE	388,345.00	0.00	(388,345.00)	-100.00%
01-50-01-9016-2619-6199-0A195505-0000 - SBVC-Integrated Bilingual Authorization Program (IBAP)	12,115.23	0.00	(12,115.23)	-100.00%
01-50-01-9016-2651-6199-0A195505-0000 - SBVC-NCAS Grant	0.00	0.00	0.00	0.00%
01-50-01-9016-2653-6199-0A195505-0000 - SBVC-Song Brown Nursing Grant	810,000.00	0.00	(810,000.00)	-100.00%
01-50-01-9016-2656-6199-0A195505-0000 - SBVC-Inland Empire Regional K-16 Education Collaborative, Round 2	177,159.00	0.00	(177,159.00)	-100.00%
01-50-01-9016-2671-6199-0A195505-0000 - SBVC Rebuilding Nursing Infrastructure Grant	0.00	1,150,000.00	1,150,000.00	100.00%

## **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-01-9019-3720-6600-0C136602-0000 - Resource Development - San Manuel Grant	1,352,710.78	547,968.58	(804,742.20)	-59.49%
01-50-01-9030-3722-6199-0C195201-0000 - SBVC-Book Saver	1,300,000.00	1,000,000.00	(300,000.00)	-23.08%
01-50-01-9505-3340-6530-0C195201-0000 - SBVC-Civic Center Act-Custodial	3,000.00	1,622.00	(1,378.00)	-45.93%
01-50-01-9508-2235-4900-0C195201-0000 - SBVC-Lottery Restricted-General Supplies & Services	81,422.00	81,807.00	385.00	0.47%
01-50-01-9511-3304-6950-0C195201-0000 - SBVC-Parking	124,000.00	120,000.00	(4,000.00)	-3.23%
01-50-01-9517-3340-6770-0A150710-0000 - SBVC-Civic Center Act-Auditorium	3,000.00	4,378.00	1,378.00	45.93%
01-50-01-9520-2657-6599-0C195201-0000 - SBVC-Common Course Numbering Implemention Allocations	543,043.00	0.00	(543,043.00)	-100.00%
01-50-01-9520-3520-6590-0C195201-0000 - SBVC-FCC Proceeds	0.00	0.00	0.00	0.00%
01-50-02-1510-3716-6985-0A250711-0000 - CHC P.E Athletics Admin	3,000.00	2,000.00	(1,000.00)	-33.33%
01-50-02-3570-2596-2203-0A250711-0000 - CHC-Seamless Transfer of Ethnic Studies	0.00	48,695.00	48,695.00	100.00%
01-50-02-3576-2235-1007-0A250710-0000 - CHC-Lottery Restricted-Drama Dept	13,000.00	13,000.00	0.00	0.00%
01-50-02-4630-2167-6199-0A250711-0000 - CHC-Mesa Grant	419,393.00	280,000.00	(139,393.00)	-33.24%
01-50-02-4633-2235-0701-0A250602-0000 - CHC-Lottery Restricted-Computer Science Department	22,000.00	22,000.00	0.00	0.00%
01-50-02-4633-2457-0702-0A250602-0000 - CHC-Perkins Title I-Cisco Academy	864.00	2,000.00	1,136.00	131.48%
01-50-02-4640-2235-1905-0A250711-0000 - CHC-Lottery Restricted-Chemistry Department	19,000.00	19,000.00	0.00	0.00%
01-50-02-4691-2235-4900-0A250711-0000 - CHC-Lottery Restricted-Anatomy & Physiology	10,000.00	20,000.00	10,000.00	100.00%
01-50-02-4692-2235-0401-0A250711-0000 - CHC-Lottery Restricted-Microbiology Biology General	17,662.00	35,324.00	17,662.00	100.00%
01-50-02-5622-2457-1210-0A250602-0000 - CHC-Perkins Title I-Respiratory Therapy Certification Program	24,308.00	23,000.00	(1,308.00)	-5.38%
01-50-02-5622-3312-1210-0A250602-0000 - CHC-Respiratory Care Test Fee	2,300.00	2,300.00	0.00	0.00%
01-50-02-5625-2457-1250-0A250602-0000 - CHC-Perkins Title I-Emergency Medicine Program Emergency	580.00	2,000.00	1,420.00	244.83%
01-50-02-5625-2457-1251-0A250602-0000 - CHC-Perkins Title I-Paramedic Program	50,254.00	52,000.00	1,746.00	3.47%
01-50-02-5625-2457-6199-0A250602-0000 - CHC-Perkins Title I-Emergency Medicine Program Academic	13,528.00	0.00	(13,528.00)	-100.00%
01-50-02-5626-2235-1225-0A250602-0000 - CHC-Lottery Restricted	46,000.00	46,000.00	0.00	0.00%
01-50-02-5626-2457-1225-0A250602-0000 - CHC-Perkins Title I-Radiologic Technology	5,482.00	7,000.00	1,518.00	27.69%
01-50-02-6691-2457-6199-0A250602-0000 - CHC-Perkins Title I-Fire Science Academic Administration	43,012.00	10,000.00	(33,012.00)	-76.75%
01-50-02-7677-2235-2001-0A250711-0000 - CHC-Lottery Restricted-Psychology	1,400.00	1,400.00	0.00	0.00%
01-50-02-7685-2457-1305-0A250602-0000 - CHC-Perkins Title I-Early Childhood Education	1,274.00	2,000.00	726.00	56.99%

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-02-8100-2166-6199-0A250711-0000 - CHC - Zero Textbook Cost Grant	210,853.00	320,000.00	109,147.00	51.76%
01-50-02-8100-2286-6600-0A250302-0000 - CHC-Student Equity & Achievement-Instruction	141,593.23	60,000.00	(81,593.23)	-57.63%
01-50-02-8100-2286-6750-0A250302-0000 - CHC-Student Equity & Achievement-Instruction	73,058.51	102,120.79	29,062.28	39.78%
01-50-02-8100-2650-6010-0A250302-0000 - CHC-CCC Equitable Placement & Completion Grant Program	402,860.83	232,384.00	(170,476.83)	-42.32%
01-50-02-8100-2657-6010-0A250302-0000 - CHC-Common Course Numbering Implemention Allocations	543,043.00	520,000.00	(23,043.00)	-4.24%
01-50-02-8102-2193-1230-0A250602-0000 - CHC-Certified Nursing Assistant Program	103,495.14	80,000.00	(23,495.14)	-22.70%
01-50-02-8102-2457-6199-0A250602-0000 - CHC-Perkins Title I-Vocational Education	100,435.00	124,000.00	23,565.00	23.46%
01-50-02-8102-2504-6770-0A250602-0000 - CHC-High Road Training Partnerships (HRTP)	37,072.30	0.00	(37,072.30)	-100.00%
01-50-02-8102-2540-1205-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 10	0.00	36,000.00	36,000.00	100.00%
01-50-02-8102-2540-1210-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 10	0.00	5,050.00	5,050.00	100.00%
01-50-02-8102-2540-1250-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 10	0.00	58,000.00	58,000.00	100.00%
01-50-02-8102-2540-2133-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 10	0.00	156,782.00	156,782.00	100.00%
01-50-02-8102-2540-6770-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 10	0.00	341,668.00	341,668.00	100.00%
01-50-02-8102-2548-1205-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 8	50,000.00	0.00	(50,000.00)	-100.00%
01-50-02-8102-2548-1210-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 8	26,347.00	0.00	(26,347.00)	-100.00%
01-50-02-8102-2548-1250-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 8	110,644.00	0.00	(110,644.00)	-100.00%
01-50-02-8102-2548-1251-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 8	28,000.00	0.00	(28,000.00)	-100.00%
01-50-02-8102-2548-2133-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 8	210,640.00	0.00	(210,640.00)	-100.00%
01-50-02-8102-2548-6770-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 8	395,623.15	0.00	(395,623.15)	-100.00%
01-50-02-8102-2549-6770-0A250602-0000 - CHC-Local Shares/Strong Workforce Round 9	588,756.55	599,150.52	10,393.97	1.77%
01-50-02-8102-2558-0516-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	126,200.91	(0.00)	(126,200.91)	-100.00%
01-50-02-8102-2558-1205-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	53,954.63	0.00	(53,954.63)	-100.00%
01-50-02-8102-2558-6470-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	115,219.63	(0.00)	(115,219.63)	-100.00%
01-50-02-8102-2558-6770-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 8	106,500.01	0.00	(106,500.01)	-100.00%
01-50-02-8102-2559-6470-0A250602-0000 - CHC-Regional Shares/Strong Workforce Round 9	0.00	306,033.00	306,033.00	100.00%
01-50-02-8102-2591-6770-0C383027-0000 - CHC-High Road Training Partnership - HRTP #2	673,209.00	501,686.00	(171,523.00)	-25.48%
01-50-02-8102-2613-6770-0A250602-0000 - CHC-Regional Equity and Recovery Partnerships	59,692.00	22,000.00	(37,692.00)	-63.14%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-02-8102-2656-6770-0A250602-0000 - CHC-Inland Empire Regional K-16 Education Collaborative, Round 2	0.00	187,596.00	187,596.00	100.00%
01-50-02-8102-3241-6199-0C246909-0000 - CHC-Medical Clearance	5,000.00	10,820.00	5,820.00	116.40%
01-50-02-8102-3363-1205-0A250602-0000 - CHC-Arthur N Rupe Foundation	50,000.00	60,000.00	10,000.00	20.00%
01-50-02-8106-2235-6120-0A250710-0000 - CHC-Lottery Restricted-Library General	115,200.00	115,200.00	0.00	0.00%
01-50-02-8106-2352-6120-0A250710-0000 - CHC-Library Services Platform	0.00	3,014.17	3,014.17	100.00%
01-50-02-8119-3145-6799-0C232601-0000 - CHC-Copy Revenue	1,100.00	1,100.00	0.00	0.00%
01-50-02-8120-2266-6499-0A250801-0000 - CHC-Calworks-Student Body Center Fee Student Activities/	230,591.67	218,086.00	(12,505.67)	-5.42%
01-50-02-8204-2202-6420-0A250801-0000 - CHC-Disabled Student Programs - DSPS	676,461.93	686,745.00	10,283.07	1.52%
01-50-02-8208-2284-6450-0A250801-0000 - CHC-California College Promise	680,280.00	682,848.00	2,568.00	0.38%
01-50-02-8208-2286-6200-0A250801-0000 - CHC-Student Equity & Achievement-Student Success	257,239.57	382,548.50	125,308.93	48.71%
01-50-02-8208-2286-6310-0A250801-0000 - CHC-Student Equity & Achievement-Student Success	625,967.30	1,013,295.83	387,328.53	61.88%
01-50-02-8208-2286-6320-0A250801-0000 - CHC-Student Equity & Achievement-Student Success	347,571.29	383,249.72	35,678.43	10.27%
01-50-02-8208-2286-6420-0A250801-0000 - CHC-Student Equity & Achievement-Student Success	72,982.44	69,642.63	(3,339.82)	-4.58%
01-50-02-8208-2286-6499-0A250801-0000 - CHC-Student Equity & Achievement-Student Success	45,814.38	50,098.37	4,283.99	9.35%
01-50-02-8208-3704-6320-0A290701-0000 - CHC-InsideTrack	10,000.00	10,000.00	0.00	0.00%
01-50-02-8209-2200-6430-0A250801-0000 - CHC-EOPS-CARE Program	190,266.00	190,266.00	0.00	0.00%
01-50-02-8209-2201-6430-0A250801-0000 - CHC-EOPS	968,190.00	945,083.00	(23,107.00)	-2.39%
01-50-02-8209-2323-6430-0A250801-0000 - CHC-Dream Resource Liaison	71,334.00	71,334.00	0.00	0.00%
01-50-02-8209-2503-6430-0A250801-0000 - CHC-EOPS NextUp Foster Youth Support Program	165,896.00	165,896.00	0.00	0.00%
01-50-02-8210-2309-6440-0A294102-0000 - CHC-Mental Health Services Support	169,108.00	169,108.00	0.00	0.00%
01-50-02-8210-2331-6440-0A290902-0000 - CHC-Basic Needs Centers & Staffing Support	211,698.00	214,706.00	3,008.00	1.42%
01-50-02-8210-3310-6440-0A290402-0000 - CHC-Student Health Fees	316,336.03	327,436.93	11,100.90	3.51%
01-50-02-8210-3337-6440-0A290402-0000 - CHC-Family Pact Contract	5,000.00	5,000.00	0.00	0.00%
01-50-02-8223-3314-6999-0C246909-0000 - CHC-Student Transportation Fee	121,600.00	125,000.00	3,400.00	2.80%
01-50-02-8224-1176-6450-0A290701-0000 - CHC-Veterans Education	1,500.00	2,272.00	772.00	51.47%
01-50-02-8224-2187-6480-0A290701-0000 - CHC-Veterans Resource Center	52,958.00	52,958.00	0.00	0.00%
01-50-02-8224-2286-6480-0A290701-0000 - CHC-Student Equity & Achievement-Veterans	5,000.00	3,300.00	(1,700.00)	-34.00%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-02-8228-2286-6390-0A250801-0000 - CHC-Student Equity & Achievement	453,332.03	254,104.17	(199,227.86)	-43.95%
01-50-02-8228-2286-6490-0A290402-0000 - CHC-Student Equity & Achievement - Student Svcs Office	566,680.73	288,163.00	(278,517.73)	-49.15%
01-50-02-8301-1160-6199-0A290701-0000 - CHC-Federal College Work Study - Administrative-Federal College	189,000.00	189,000.00	0.00	0.00%
01-50-02-8301-2161-6460-0A290701-0000 - CHC-SFAA-BFAP Adm Allowance	44,511.00	46,685.00	2,173.99	4.88%
01-50-02-8301-2188-6460-0A290701-0000 - CHC-Financial Aid Technology	32,433.00	32,433.00	0.00	0.00%
01-50-02-8301-2658-6460-0A290701-0000 - CHC-Student Financial Aid Administration (SFAA) One-Time Funding	96,411.00	35,000.00	(61,411.00)	-63.70%
01-50-02-8306-1213-1305-0A250602-0000 - CHC-Child Dev Div Consortium	9,200.00	2,088.00	(7,112.00)	-77.30%
01-50-02-8306-1213-7320-0A250602-0000 - CHC-Child Development Division Consortium	0.00	2,512.00	2,512.00	100.00%
01-50-02-9002-2235-6600-0A250302-0000 - CHC-Lottery Restricted	42,154.00	66,326.00	24,172.00	57.34%
01-50-02-9014-2371-7100-0C379003-0000 - CHC-Higher Education Student Housing Grant	421,108.71	323,690.00	(97,418.71)	-23.13%
01-50-02-9014-2377-7100-0C246909-0000 - CHC-Physical Plant/Instructional Support FY2023	482,720.00	0.00	(482,720.00)	-100.00%
01-50-02-9019-3195-6199-0C239207-0000 - CHC-ISEEK	22,688.00	15,000.00	(7,688.00)	-33.89%
01-50-02-9030-3722-6199-0C246909-0000 - CHC-Book Saver	1,000,000.00	650,000.00	(350,000.00)	-35.00%
01-50-02-9504-3304-6550-0C220002-0000 - CHC-Parking-Grounds Grounds Maintenance & Repairs	45,000.00	45,000.00	0.00	0.00%
01-50-02-9508-3340-6830-0A250710-0000 - CHC-Civic Center Act	5,167.19	5,000.00	(167.19)	-3.24%
01-50-02-9511-3304-6570-0C246909-0000 - CHC-Parking-04	7,000.00	7,000.00	0.00	0.00%
01-50-02-9511-3304-6950-0C246909-0000 - CHC-Parking-Parking Lot Improvements	43,000.00	43,000.00	0.00	0.00%
01-50-02-9520-2296-6199-0A295505-0000 - CHC-Chabot-Las Positas CC-Report Streamlining Program	188,861.92	102,824.44	(86,037.48)	-45.56%
01-50-02-9520-3520-6599-0C246909-0000 - CHC-Program Review	21,841.75	21,841.75	0.00	0.00%
01-50-02-9602-3727-6570-0C246909-0000 - Utilities - Electricity - CHC Solar Farm	712,250.00	227,350.00	(484,900.00)	-68.08%
01-50-02-9617-3316-6191-0C223104-0000 - CHC-Recreation Fee	50,000.00	50,000.00	0.00	0.00%
01-50-02-9617-3340-6191-0C223104-0000 - CHC-Civic Center Act-Aquatics Center	244,608.07	254,000.00	9,391.93	3.84%
01-50-02-9902-3519-6910-0C246909-0000 - CHC-Bookstore	95,867.57	177,651.18	81,783.61	85.31%
01-50-03-8110-2327-7099-0C334200-0000 - KVCR AB-132 Postsecondary Education Bill	1,062,352.00	750,000.00	(312,352.00)	-29.40%
01-50-03-8115-1102-6840-0C383016-0000 - DIST-California Manufacturing Technology Consulting (CMTC)	300,000.00	259,821.36	(40,178.64)	-13.39%
01-50-03-8115-1104-6840-0C383025-0000 - DIST-California Manufacturing Technology Consulting (CMTC)	400,000.00	138,009.00	(261,991.00)	-65.50%
01-50-03-8115-1335-6840-0C383027-0000 - DIST-EDA Grant	4,066,216.00	3,934,129.10	(132,086.90)	-3.25%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-03-8115-1439-6840-0C383016-0000 - DIST-Cal Mfg Tech Consulting	219,845.14	0.00	(219,845.14)	-100.00%
01-50-03-8115-2345-6840-0C383050-0000 - DIST-Back 2 Work Program	682,397.97	390,681.53	(291,716.44)	-42.75%
01-50-03-8115-2351-6840-0C383039-0000 - DIST-Californians for All College Corps Program	984,935.13	1,200,000.00	215,064.88	21.84%
01-50-03-8115-2361-6840-0C383027-0000 - DIST-Riverside CCD/Employer Engagement Manager	195,000.00	0.00	(194,999.99)	-100.00%
01-50-03-8115-2380-6840-0C383048-0000 - P48R6 Responsive Training - Acute Care Nursing Assistant (ACNA	0.00	0.00	0.00	0.00%
01-50-03-8115-2488-6840-0C383050-0000 - DIST-Caltrans-Caltrans/Parolee Work Crew 7/16	1,676,486.35	3,609,600.26	1,933,113.91	115.31%
01-50-03-8115-2499-6840-0C383050-0000 - Prison to Employment Initiative P2E	308,722.91	231,987.00	(76,735.91)	-24.86%
01-50-03-8115-2504-6840-0C383048-0000 - DIST-High Road Training Partnerships (HRTP)	4,133,242.59	2,282,031.88	(1,851,210.71)	-44.79%
01-50-03-8115-2532-6840-0C383048-0000 - DIST-Foundation for CCC Pre-Inspector Training	23,331.75	0.00	(23,331.75)	-100.00%
01-50-03-8115-2590-6840-0C383016-0000 - DIST-ETP #10	480,521.50	438,612.00	(41,909.50)	-8.72%
01-50-03-8115-2591-6840-0C383048-0000 - DIST-High Road Training Partnership - HRTP #2 - Health	5,387,862.77	4,160,384.16	(1,227,478.61)	-22.78%
01-50-03-8115-2595-6840-0C383050-0000 - DIST-High Road Construction Career Partnership - Lumina Phase 2	177,144.44	98,131.94	(79,012.49)	-44.60%
01-50-03-8115-2598-6840-0C383016-0000 - DIST-ETP #11	685,902.42	403,838.34	(282,064.09)	-41.12%
01-50-03-8115-2600-6840-0C383027-0000 - DIST-High Road Construction Careers Resilient Workforce Fund	2,723,520.90	2,053,831.48	(669,689.42)	-24.59%
01-50-03-8115-2652-6840-0C383050-0000 - DIST-Opportunity Adult Career Pathway Program (OYACP)	1,906,974.63	1,346,718.70	(560,255.94)	-29.38%
01-50-03-8115-2655-1208-0C383048-0000 - P64 R8 Regional Engagement- Clinical Medical Assistant	37,449.00	0.00	(37,449.00)	-100.00%
01-50-03-8115-2655-2003-0C383048-0000 - P64 R8 Regional Engagement- Behavior Interventionist	2,800.00	0.00	(2,800.00)	-100.00%
01-50-03-8115-2655-2199-0C383048-0000 - P64 R8 Regional Engagement- Security Guard Course	7,850.00	0.00	(7,850.00)	-100.00%
01-50-03-8115-2655-6840-0C383048-0000 - P64 R8 Regional Engagement- EDCT Trainer	255,303.00	85,508.90	(169,794.10)	-66.51%
01-50-03-8115-2659-6840-0C383036-0000 - DIST-Every Yard Counts - Defensible Space Training	692,351.30	692,351.00	(0.30)	0.00%
01-50-03-8115-2670-6840-0C383025-0000 - DIST-ETP #12	0.00	300,000.00	300,000.00	100.00%
01-50-03-8115-3344-6840-0C383027-0000 - DIST-Water Project - Jewish Vocational Services	15,900.00	0.00	(15,900.00)	-100.00%
01-50-03-8115-3424-6840-0C383027-0000 - DIST- EDCT Earned Services from Other Contracts	90,250.00	20,000.00	(70,250.00)	-77.84%
01-50-03-8115-3514-6840-0C336000-0000 - DIST-Indirect Charges	857,963.96	765,748.29	(92,215.67)	-10.75%
01-50-03-8115-3715-6840-0C383048-0000 - DIST- San Bernardino County - Probation Department	1,744,487.30	1,687,526.87	(56,960.43)	-3.27%
01-50-03-9004-2302-6760-0C338602-0000 - DIST-Equal Employment Opportunity	50,000.00	0.00	(50,000.00)	-100.00%
01-50-03-9004-2346-6760-0C338602-0000 - DIST-Equal Employment Opportunity Best Practices	328,013.00	0.00	(328,013.00)	-100.00%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-03-9004-2353-6730-0C338602-0000 - DIST-Culturally Competent Faculty Professional Development	99,355.85	87,356.00	(11,999.85)	-12.08%
01-50-03-9004-2522-6730-0C338602-0000 - DIST-Classified Professional Development	26,969.92	11,929.00	(15,040.92)	-55.77%
01-50-03-9004-3368-6730-0C310620-0000 - DIST-Delta Dental Dividend	22,809.15	20,505.00	(2,304.15)	-10.10%
01-50-03-9004-3518-6730-0C338602-0000 - Schools First Donation/HR	4,517.00	4,517.00	0.00	0.00%
01-50-03-9010-2231-6150-0C338102-0000 - DIST-Block Grant-Technology Service Academic Information Systems	1,112,802.00	0.00	(1,112,802.00)	-100.00%
01-50-03-9010-2377-6150-0C338102-0000 - DIST-Physical Plant/Instructional Support FY2023	0.00	0.00	0.00	0.00%
01-50-03-9010-2378-6780-0C338102-0000 - DIST-Systemwide Technology and Data Security	637,453.93	341,959.13	(295,494.80)	-46.36%
01-50-03-9010-2657-6780-0C338102-0000 - DIST-Common Course Numbering Implementation Allocations	740,000.00	740,000.00	0.00	0.00%
01-50-03-9011-3311-6770-0C394402-0000 - DIST-Accident Fee	58,000.00	58,000.00	0.00	0.00%
01-50-03-9014-2231-7100-0C379001-0000 - DIST-Block Grant	74,719.00	0.00	(74,719.00)	-100.00%
01-50-03-9014-3517-7100-0C379003-0000 - DIST-SolaTube Project/DO/SCE	0.00	8,118.00	8,118.00	100.00%
01-50-03-9020-2261-6150-0C338102-0000 - DIST-ATPC-Technology Service Academic Information Systems &	1,666,101.52	1,666,101.52	(0.01)	0.00%
71-50-03-9020-3511-6199-0C379005-0000 - DIST-Fee For Service	400,000.00	400,000.00	0.00	0.00%
01-50-03-9029-2656-6192-0C383033-0000 - DIST-Inland Empire Regional K-16 Education Collaborative, Round 2	257,740.00	402,798.00	145,057.99	56.28%
01-50-03-9029-3814-6192-0C383033-0000 - DSO Grant Department-Indirect Charges	282,271.21	0.00	(282,271.21)	-100.00%
01-50-03-9509-3515-6710-0C336000-0000 - DIST-Educational Orientation Program	0.00	16,675.26	16,675.26	100.00%
01-50-15-2527-3181-1307-0A150707-0000 - SBVC-Restaurant Management-Restaurant Management Program	239,649.00	0.00	(239,649.00)	-100.00%
01-50-15-3570-2596-2203-0A150706-0000 - SBVC-Seamless Tranfer of Ethnic Studies	48,695.00	47,000.00	(1,695.00)	-3.48%
01-50-15-3579-3516-4903-0A150710-0000 - SBVC-FTVM	131,074.51	142,972.79	11,898.28	9.08%
01-50-15-4604-2291-1305-0A150706-0000 - SBVC-Child Care Resource Center	3,786.00	3,786.00	0.00	0.00%
01-50-15-4631-3509-1911-0A150712-0000 - SBVC-Planetarium Income	25,892.91	25,892.91	0.00	0.00%
01-50-15-4633-3516-0702-0A150710-0000 - SBVC-Multi-Media	503,185.98	492,125.03	(11,060.95)	-2.20%
01-50-15-4633-3516-7320-0A150710-0000 - SBVC-Multi-Media	1,000.00	0.00	(1,000.00)	-100.00%
01-50-15-6625-3169-0956-0A150707-0000 - SBVC-Welding Certification Test Revenue	6,338.86	7,735.68	1,396.82	22.04%
01-50-15-6680-2406-6199-0A150707-0000 - SBVC-SWP-Positive Incentive Funding FY20	634.32	0.00	(634.32)	-100.00%
01-50-15-6683-3174-0948-0A150707-0000 - SBVC-State Referee Program	28,677.85	47,310.00	18,632.15	64.97%
01-50-15-7673-2184-2201-0A150706-0000 - SBVC-AB798 Textbook Affordability Program-Social Science General	25,435.00	25,435.00	0.00	0.00%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-15-8100-2228-6010-0A150201-0000 - SBVC-Basic Skills - Academic Administration	0.00	0.00	0.00	0.00%
01-50-15-8100-2403-6010-0A150201-0000 - SBVC-Guided Pathways-Office of Instruction	783,532.47	400,000.00	(383,532.47)	-48.95%
01-50-15-8100-2636-6010-0A150201-0000 - SBVC-Student Transfer Achievement Reform	565,217.00	563,233.99	(1,983.01)	-0.35%
01-50-15-8100-2650-6010-0A150201-0000 - SBVC-CCC Equitable Placement & Completion Grant Program	754,081.11	754,081.11	0.00	0.00%
01-50-15-8106-2352-6120-0A180101-0000 - SBVC Library Services Platform	9,587.00	9,587.00	0.00	0.00%
01-50-15-8111-3162-6820-0A150710-0000 - SBVC-Media Academy Contracts	2,681.51	2,681.51	0.00	0.00%
01-50-15-8120-2266-6470-0A191101-0000 - SBVC-CalWorks	185,550.28	112,185.00	(73,365.28)	-39.54%
01-50-15-8127-2367-6110-0A150716-0000 - SBVC-CCAP Instructional Materials for Dual Enrollment	12,210.34	12,210.34	0.00	0.00%
01-50-15-8200-2331-6960-0A190901-0000 - SBVC-Basic Needs Centers & Staffing Support	754,178.09	754,178.00	(0.09)	0.00%
01-50-15-8200-2356-6960-0A190901-0000 - SBVC-Student Food & Housing Support/Basic Needs Center	838,766.85	838,766.00	(0.85)	0.00%
01-50-15-8200-2366-6960-0A190901-0000 - SBVC-LGBTQ+	180,978.59	180,978.00	(0.59)	0.00%
01-50-15-8200-2597-6960-0A190901-0000 - SBVC-College Rapid Rehousing Funds	1,283,889.00	0.00	(1,283,889.00)	-100.00%
01-50-15-8204-2202-6420-0A194001-0000 - SBVC-Disabled Students Program	673,686.55	0.00	(673,686.55)	-100.00%
01-50-15-8206-2165-6450-0A190901-0000 - SBVC-Hunger Free Campus Support	25,275.81	10,275.00	(15,000.81)	-59.35%
01-50-15-8206-2284-6450-0A190103-0000 - SBVC-California College Promise	219,967.23	100,000.00	(119,967.23)	-54.54%
01-50-15-8206-2646-6450-0A190102-0000 - SBVC-A2MEND	29,688.77	25,700.00	(3,988.77)	-13.44%
01-50-15-8206-3700-6450-0A190102-0000 - California Youth Leadership Corps - Community Learning Partnership	94,876.00	82,200.00	(12,676.00)	-13.36%
01-50-15-8207-2232-6320-0A191401-0000 - SBVC-Matriculation-Matriculation	1,260,708.26	1,000,000.00	(260,708.26)	-20.68%
01-50-15-8208-1150-6499-0A191402-0000 - SBVC-Title IV-Trio	58,080.00	207,668.00	149,588.00	257.56%
01-50-15-8209-2200-6430-0A191101-0000 - SBVC-EOPS/CARE Program	238,013.83	237,492.00	(521.83)	-0.22%
01-50-15-8209-2201-6430-0A191101-0000 - SBVC-EOPS	599,524.55	497,884.72	(101,639.82)	-16.95%
01-50-15-8209-2503-6430-0A191101-0000 - SBVC-EOPS NextUp Foster Youth Support Program	147,629.25	0.00	(147,629.25)	-100.00%
01-50-15-8210-2309-6440-0A190901-0000 - SBVC-Mental Health Services Support	71,639.11	0.00	(71,639.11)	-100.00%
01-50-15-8210-3337-6440-0A190901-0000 - SBVC-Family Pact Contract	8,000.00	8,000.00	0.00	0.00%
01-50-15-8213-3320-6310-0A190103-0000 - SBVC-Umoja Tumaini Program	115,951.02	81,398.00	(34,553.02)	-29.80%
01-50-15-8224-2187-6480-0C194502-0000 - SBVC-Veterans Resource Center	192,729.52	192,728.63	(0.89)	0.00%
01-50-15-8228-2214-6390-0A191402-0000 - SBVC-Student Equity-Student Equity	322,638.83	250,350.13	(72,288.70)	-22.41%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-15-8228-2323-6390-0A190103-0000 - SBVC-Dream Resource Liaison	2,729.30	47,832.00	45,102.70	1,652.54%
01-50-15-8228-2323-7320-0A190103-0000 - SBVC-Dream Resource Liaison	20,625.22	5,000.00	(15,625.22)	-75.76%
01-50-15-8301-2161-6460-0C136101-0000 - SBVC-SFAA BFAP	90,793.53	90,794.00	0.47	0.00%
01-50-15-8301-2185-7320-0A191402-0000 - SBVC-Dreamer Students	24,065.00	0.00	(24,065.00)	-100.00%
01-50-15-8301-2188-6460-0C136101-0000 - SBVC-Financial Aid Technology	0.00	0.00	0.00	0.00%
01-50-15-9002-2404-6600-0C195201-0000 - SBVC-Campus Safety & Sexual Assault	21,773.00	21,773.00	0.00	0.00%
01-50-15-9016-1101-6199-0A195505-0000 - SBVC-University Enterprise Corp. At CSUSB	0.00	16,154.00	16,154.00	100.00%
01-50-15-9016-1103-6199-0A195505-0000 - SBVC Aviation Maintenance Technical Workers Workforce	0.00	174,894.00	174,894.00	100.00%
01-50-15-9016-1329-6199-0A195505-0000 - SBVC-USDA CalFresh-Chico State Univ	39,596.00	31,368.00	(8,228.00)	-20.78%
01-50-15-9016-2147-6010-0A151704-0000 - SBVC-AB104 Adult Ed Block Grant	609,017.00	289,482.50	(319,534.50)	-52.47%
01-50-15-9016-2166-6199-0A195505-0000 - SBVC-Zero Textbook Cost Grant	270,680.42	250,000.00	(20,680.42)	-7.64%
01-50-15-9016-2167-6199-0A195505-0000 - SBVC-Mesa Grant	314,757.01	200,000.00	(114,757.01)	-36.46%
01-50-15-9016-2192-6010-0A195505-0000 - SBVC-California Space Grant	0.00	5,650.00	5,650.00	100.00%
01-50-15-9016-2360-6199-0A195505-0000 - SBVC-California Education Learning Lab	4,282.28	0.00	(4,282.28)	-100.00%
01-50-15-9016-2435-6499-0A195505-0000 - SBVC-Middle College High School	22,410.07	27,155.00	4,744.93	21.17%
01-50-15-9016-2490-6010-0A150707-0000 - SBVC-CTE Data Unlocked Initiative-01	15,462.77	0.00	(15,462.77)	-100.00%
01-50-15-9016-2506-6199-0A195505-0000 - SBVC-California Medicine Scholars Program	7,512.00	17,512.00	10,000.00	133.12%
01-50-15-9016-2594-1230-0A195505-0000 - SBVC-Nursing Enrollment and Retention Grant	14,197.99	71,620.66	57,422.67	404.44%
01-50-15-9016-2614-6199-0A195505-0000 - SBVC-Health Professions Pathway Program: UCR School of	8,000.00	12,000.00	4,000.00	50.00%
01-50-15-9016-2615-6199-0A195505-0000 - SBVC-CalEITC	8,800.00	8,800.00	0.00	0.00%
01-50-15-9016-2618-6199-0A195505-0000 - SBVC-Teacher Preparation Pipeline for the IE	0.00	70,025.00	70,025.00	100.00%
01-50-15-9016-2651-6199-0A195505-0000 - SBVC-NCAS Grant	25,000.00	0.00	(25,000.00)	-100.00%
01-50-15-9016-2653-6199-0A195505-0000 - SBVC-Song Brown Nursing Grant	0.00	580,000.00	580,000.00	100.00%
01-50-15-9016-2656-6199-0A195505-0000 - SBVC-Inland Empire Regional K-16 Education Collaborative, Round 2	0.00	130,000.00	130,000.00	100.00%
01-50-15-9018-2502-6750-0A195505-0000 - SBVC-Staff Development	42.40	0.00	(42.40)	-100.00%
01-50-15-9505-3340-6530-0C195201-0000 - SBVC-Civic Center Act-Custodial	61,685.00	108,500.89	46,815.89	75.90%
01-50-15-9511-3304-6950-0C195201-0000 - SBVC-Parking	398,208.00	413,202.53	14,994.53	3.77%

#### **Budget Forecast by Department**

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-15-9520-2657-6599-0C195201-0000 - SBVC-Common Course Numbering Implemention Allocations	0.00	350,000.00	350,000.00	100.00%
01-50-15-9520-3520-6590-0C195201-0000 - SBVC-FCC Proceeds	1,020,119.00	650,000.00	(370,119.00)	-36.28%
01-50-25-3560-3278-1101-0A250602-0000 - CHC-PSASB-Contract Education-Student Aid	111,017.87	111,017.87	0.00	0.00%
01-50-25-4630-2167-6199-0A250711-0000 - CHC-Mesa Grant	437,922.68	517,000.00	79,077.33	18.06%
01-50-25-4633-3242-6199-0A250711-0000 - CHC-Google Grant	1,881.00	1,881.00	0.00	0.00%
01-50-25-4633-3516-0702-0A250710-0000 - CHC-Multi-Media	344,597.33	344,597.33	0.00	0.00%
01-50-25-5622-3312-1210-0A250602-0000 - CHC-Respiratory Care Test Fee	3,971.66	4,066.66	95.00	2.39%
01-50-25-8100-2166-6199-0A250711-0000 - CHC - Zero Textbook Cost Grant	253,653.88	200,000.00	(53,653.88)	-21.15%
01-50-25-8100-2286-6750-0A250302-0000 - CHC-Student Equity & Achievement-Instruction	195,027.00	10,000.00	(185,027.00)	-94.87%
01-50-25-8100-2286-6792-0A250302-0000 - CHC-Student Equity & Achievement-Instruction	49,969.00	49,988.00	19.00	0.04%
01-50-25-8100-3190-6010-0A250302-0000 - CHC-AACU	6,052.80	5,329.20	(723.60)	-11.95%
01-50-25-8102-2490-6010-0A250602-0000 - CHC-CTE Data Unlocked Initiative	12,346.15	12,346.15	0.00	0.00%
01-50-25-8102-3241-6199-0C246909-0000 - CHC-Medical Clearance	3,750.00	0.00	(3,750.00)	-100.00%
01-50-25-8102-3363-1205-0A250602-0000 - CHC-Arthur N Rupe Foundation	0.00	60,000.00	60,000.00	100.00%
01-50-25-8104-2286-6110-0A250302-0000 - CHC-Student Equity & Achievement-Learning Resources	327,625.00	321,000.00	(6,625.00)	-2.02%
01-50-25-8106-2352-6120-0A250710-0000 - CHC-Library Services Platform	3,014.17	0.00	(3,014.17)	-100.00%
01-50-25-8116-3305-6820-0A250602-0000 - CHC-Community Services	29,013.00	42,762.11	13,749.11	47.39%
01-50-25-8119-3145-6799-0C232601-0000 - CHC-Copy Revenue	17,636.55	19,071.75	1,435.20	8.14%
01-50-25-8120-2266-6499-0A250801-0000 - CHC-Calworks	18,761.95	18,761.00	(0.95)	-0.01%
01-50-25-8202-2636-6330-0A250801-0000 - CHC-Student Transfer Achievement Reform	565,217.00	127,346.66	(437,870.34)	-77.47%
01-50-25-8202-3264-6499-0A250801-0000 - CHC-Educational Planning Initiative	70,097.27	70,097.27	0.00	0.00%
01-50-25-8204-2202-6420-0A250801-0000 - CHC-Disabled Students Program - DSPS	251,945.60	251,945.21	(0.39)	0.00%
01-50-25-8207-3315-6499-0A250801-0000 - CHC-Assessment Center Revenue	26,984.99	23,650.65	(3,334.34)	-12.36%
01-50-25-8208-2284-6450-0A250801-0000 - CHC-California College Promise	600,839.68	680,472.00	79,632.32	13.25%
01-50-25-8208-2286-6310-0A250801-0000 - CHC-Student Equity & Achievement-Student Success	598,512.00	663,712.00	65,200.00	10.89%
01-50-25-8208-2366-6450-0A290902-0000 - CHC-LGBTQ+	51,439.39	51,000.00	(439.39)	-0.85%
01-50-25-8208-2530-6320-0A290701-0000 - CHC-Student Retention & Outreach	203,539.53	70,000.00	(133,539.53)	-65.61%

# **Restricted General Fund**

	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-25-8209-2200-6430-0A250801-0000 - CHC-EOPS-CARE	213,294.94	152,951.00	(60,343.94)	-28.29%
01-50-25-8209-2200-7320-0A250801-0000 - CHC-EOPS-CARE	22,697.00	0.00	(22,697.00)	-100.00%
01-50-25-8209-2201-6430-0A250801-0000 - CHC-EOPS	542,722.25	542,722.00	(0.25)	0.00%
01-50-25-8209-2323-6430-0A250801-0000 - CHC-Dream Resource Liaison	45,255.60	45,255.00	(0.60)	0.00%
01-50-25-8209-2503-6430-0A250801-0000 - CHC-EOPS NextUp Foster Youth Support Program	194,617.00	160,896.00	(33,721.00)	-17.33%
01-50-25-8210-2309-6440-0A294102-0000 - CHC-Mental Health Services Support	137,310.85	120,000.00	(17,310.85)	-12.61%
01-50-25-8210-2331-6440-0A290902-0000 - CHC-Basic Needs Centers & Staffing Support	213,752.71	187,664.69	(26,088.02)	-12.20%
01-50-25-8210-2356-6440-0A290902-0000 - CHC-Student Food & Housing Support/Basic Needs Center	196,670.84	120,000.00	(76,670.84)	-38.98%
01-50-25-8210-3310-6440-0A290402-0000 - CHC-Student Health Fees	55,955.00	55,954.86	(0.14)	0.00%
01-50-25-8210-3337-6440-0A290402-0000 - CHC-Family Pact Contract	880.00	880.00	0.00	0.00%
01-50-25-8224-1176-6450-0A290701-0000 - CHC-Veterans Education	6,512.00	8,784.00	2,272.00	34.89%
01-50-25-8224-2187-6480-0A290701-0000 - CHC-Veteran's Resource Center	57,166.88	48,000.00	(9,166.88)	-16.04%
01-50-25-8227-3269-1701-0A250602-0000 - CHC-Contract Education	21,149.88	80,898.00	59,748.12	282.50%
01-50-25-8228-2286-6490-0A290402-0000 - CHC-Student Equity & Achievement - Student Svcs Office	513,678.32	682,779.00	169,100.68	32.92%
01-50-25-8301-2188-6460-0A290701-0000 - CHC-Financial Aid Technology	53,831.21	25,661.00	(28,170.21)	-52.33%
01-50-25-9002-2403-6010-0A250302-0000 - CHC-Guided Pathways	289,612.81	37,027.72	(252,585.09)	-87.21%
01-50-25-9002-2404-6600-0A290402-0000 - CHC-Campus Safety & Sexual Assault	3,071.05	0.00	(3,071.05)	-100.00%
01-50-25-9018-2502-6750-0A250711-0000 - CHC-Staff Development	205.73	205.73	0.00	0.00%
01-50-25-9511-3304-6599-0C220002-0000 - CHC-Parking	12,643.25	0.00	(12,643.25)	-100.00%
01-50-25-9617-3316-6191-0C223104-0000 - CHC-Recreation Fee	21,000.00	21,000.00	0.00	0.00%
01-50-25-9617-3340-6191-0C223104-0000 - CHC-Aquatics Center	85,000.00	111,470.30	26,470.30	31.14%
01-50-31-8210-2309-6440-0A190901-0000 - SBVC-Mental Health Services Support	85,627.86	0.00	(85,627.86)	-100.00%
01-50-31-8301-2161-6460-0C136101-0000 - SBVC-SFAA-BFAP Adm Allowance	423,841.93	428,653.90	4,811.96	1.14%
01-50-31-9016-2147-6010-0A151704-0000 - SBVC-AB104 Adult Ed Block Grant	0.00	0.00	0.00	0.00%
01-50-32-8301-2161-6460-0A290701-0000 - CHC-SFAA-BFAP Adm Allowance	237,845.98	230,182.00	(7,663.97)	-3.22%
01-50-35-8103-2236-6150-0C338102-0000 - DIST-3C Media Solutions	5,775.00	5,775.00	0.00	0.00%
01-50-35-8115-1267-6840-0C383027-0000 - DIST-TANF Work Study-Professional Development Center	664,750.77	0.00	(664,750.77)	-100.00%

# **Restricted General Fund**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
01-50-35-8115-1267-7320-0C383027-0000 - DIST-TANF Work Study-Professional Development Center	7,000.00	0.00	(7,000.00)	-100.00%
01-50-35-8115-2285-6840-0C383027-0000 - DIST-Economic Development for Distressed Areas	1,750,000.00	1,750,000.00	0.00	0.00%
01-50-35-8115-3424-6840-0C383027-0000 - DIST- EDCT Earned Services from Other Contracts	80,887.00	115,000.00	34,113.00	42.17%
01-50-35-8115-3706-6840-0C383027-0000 - DIST-Operation New Hope	84,000.00	0.00	(84,000.00)	-100.00%
01-50-35-9004-2302-6760-0C338602-0000 - DIST-Equal Employment Opportunity	224,711.46	181,063.00	(43,648.46)	-19.42%
01-50-35-9006-2230-6720-0C337102-0000 - DIST-Instructional Equipment	96,005.49	96,005.49	0.00	0.00%
01-50-35-9006-2284-6720-0C337102-0000 - DIST-California College Promise	1,102,784.00	1,102,784.00	0.00	0.00%
01-50-35-9010-2216-6780-0C338102-0000 - DIST-Telecommunications Technology	1,501.00	1,501.00	0.00	0.00%
01-50-35-9010-2378-6780-0C338102-0000 - DIST-Systemwide Technology and Data Security	630,986.79	341,959.13	(289,027.66)	-45.81%
01-50-35-9020-3511-6199-0C379005-0000 - DIST-Fee For Service	240,979.00	240,979.00	0.00	0.00%
01-50-35-9029-2649-6192-0C383050-0000 - DSO-Apprenticeship Pathways Demonstration Project - Workforce	92,739.96	94,517.09	1,777.13	1.92%
Factoria Dav. Div.	125,395,176.90	105,867,447.29	(19,527,729.61)	-15.57%
Total	(123,473.13)	(0.01)	123,473.12	-15.61%

**Budget Forecast by Department** 

## **Bond Interest and Redemption**

2025 Budget	2026 Budget		
Duager		Change	% Change
	Daaget	Change	// Change
55,000,000.00	47,400,000.00	(7,600,000.00)	-13.82%
55,000,000.00	47,400,000.00	(7,600,000.00)	-13.82%
-			
55,000,000.00	47,400,000.00	(7,600,000.00)	-13.82%
55,000,000.00	47,400,000.00	(7,600,000.00)	-13.82%
0.00	0.00	0.00	-13.82%
	55,000,000.00 55,000,000.00 55,000,000.00	55,000,000.00     47,400,000.00       55,000,000.00     47,400,000.00       55,000,000.00     47,400,000.00	55,000,000.00     47,400,000.00     (7,600,000.00)       55,000,000.00     47,400,000.00     (7,600,000.00)       55,000,000.00     47,400,000.00     (7,600,000.00)

#### **Budget Forecast by Department**

## **Capital Outlay**

Dragram	2025 Budget	2026 Budget	Change	% Change
Program Revenue	Budget	Buuget	Change	76 Change
41-00-03-9006-0000-6720-0C337102-0000 - Capital Outlay	100,000.00	350,000.00	250,000.00	250.00%
41-00-03-9513-0000-7100-0C379003-0000 - Buildings	0.00	3,500,000.00	3,500,000.00	100.00%
41-50-01-9014-3645-7100-0C379003-0000 - EV Charging Station Project at SBVC Lot 3	281,300.00	0.00	(281,300.00)	-100.00%
41-50-02-9014-3635-7100-0C379104-0000 - CHC New Performing Arts Center Building	788.000.00	708.493.93	(79,506.07)	-10.09%
41-50-03-8115-3710-7010-0C338100-0000 - Public Safety Training Lease	45,000.00	40,000.00	(5,000.00)	-11.11%
41-50-03-9006-3711-6720-0C379003-0000 - Land Parcels	119.645.00	0.00	(119,645.00)	-100.00%
41-50-35-9014-2260-7100-0C379003-0000 - DIST-Prop 39 Clean Energy Funding	48,251.00	48,251.00	0.00	0.00%
	1,382,196.00	4,646,744.93	3,264,548.93	236.19%
Expenditures	-			
41-00-00-9014-0000-7100-0C379003-0000 - Facilities Contingency	0.00	500,000.00	500,000.00	100.00%
41-00-01-9014-0000-7100-0C379003-0000 - Capital Outlay - Facilities Planning & Construction	50,300.00	0.00	(50,300.00)	-100.00%
41-00-02-9014-0000-7100-0C379003-0000 - Capital Outlay - Facilities Planning & Construction	66,000.00	0.00	(66,000.00)	-100.00%
41-00-03-9006-0000-6720-0C337102-0000 - Capital Outlay	1,066,216.00	1,066,216.00	0.00	0.00%
41-00-03-9014-0000-7100-0C379003-0000 - Facilities Planning/Adm.Svcs.	1,108,282.27	431,030.75	(677,251.53)	-61.11%
41-00-03-9627-0000-7100-0C338102-0000 - District Network Upgrades	3,449,826.73	1,068,675.00	(2,381,151.73)	-69.02%
41-50-01-9014-3645-7100-0C379003-0000 - EV Charging Station Project at SBVC Lot 3	290,039.00	0.00	(290,039.00)	-100.00%
41-50-02-9014-3635-7100-0C379104-0000 - CHC New Performing Arts Center Building	788,000.00	708,493.93	(79,506.07)	-10.09%
41-50-03-8115-3710-7010-0C338100-0000 - Public Safety Training Lease	45,000.00	40,000.00	(5,000.00)	-11.11%
41-50-03-9006-3711-6720-0C379003-0000 - Land Parcels	119,645.00	0.00	(119,645.00)	-100.00%
41-50-35-9014-2260-7100-0C379003-0000 - DIST-Prop 39 Clean Energy Funding	48,251.00	48,251.00	0.00	0.00%
	7,031,560.00	3,862,666.68	(3,168,893.33)	-45.07%
Total	5,649,364.00	(784,078.25)	(6,433,442.26)	1.14%

#### **Budget Forecast by Department**

## **Bond Measure M**

	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
42-50-03-9014-3257-7100-0C379003-0000 - DIST-Measure M-01	800,000.00	1,800,000.00	1,000,000.00	125.00%
42-50-03-9014-3640-7100-0C379003-0000 - DIST District Wide Initatives	0.00	150,000,000.00	150,000,000.00	100.00%
	800,000.00	151,800,000.00	151,000,000.00	18,875.00%
<u>Expenditures</u>				
42-50-01-9014-3606-7100-0C379003-0000 - SBVC Instructional & Student Services Building	854,969.00	2,173,945.69	1,318,976.69	154.27%
42-50-01-9014-3607-7100-0C379003-0000 - SBVC Administration & Campus Center	659,447.65	836,381.67	176,934.02	26.83%
42-50-01-9014-3608-7100-0C379003-0000 - SBVC Career Pathways Phase 2	0.00	29,949,185.44	29,949,185.44	100.00%
42-50-02-9014-3621-7100-0C379003-0000 - CHC Crafton Hall Renovation	3,750,454.00	202.20	(3,750,251.80)	-99.99%
42-50-02-9014-3624-7100-0C379104-0000 - CHC Student Support Building Renovation	769,231.00	519,278.66	(249,952.34)	-32.49%
42-50-02-9014-3626-7100-0C379003-0000 - CHC Infrastructure Projects	827,030.55	150,109.58	(676,920.97)	-81.85%
42-50-02-9014-3631-7100-0C311413-0000 - CHC East Instructional Building	4,120,391.16	22,274,150.67	18,153,759.51	440.58%
42-50-02-9014-3631-7100-0C379003-0000 - CHC Instructional Building	0.00	22,274,132.33	22,274,132.33	100.00%
42-50-03-9014-3640-7100-0C379003-0000 - DIST Program Contingency	0.00	99,000.00	99,000.00	100.00%
42-50-03-9014-3712-7100-0C379003-0000 - DIST DSO Infrastructure	0.00	25,000.00	25,000.00	100.00%
42-50-03-9014-3640-7100-0C379003-0000 - DIST District Wide Initatives	1,326,136.00	3,000,000.00	1,673,864.00	126.22%
	12,307,659.36	81,301,386.24	69,366,168.88	563.60%
Total	11,507,659.36	(70,498,613.76)	(81,633,831.12)	1,681.20%

#### **Budget Forecast by Department**

## **Bond Measure CC**

Rud	laet	Year	2025-	2026

Dudget 16d1 2020-2020				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
44-50-03-9014-0000-7100-0C379003-0000 - Measure CC Program Support DSS	6,000,000.00	7,000,000.00	1,000,000.00	16.67%
	6,000,000.00	7,000,000.00	1,000,000.00	16.67%
Expenditures				
44-50-01-9014-3601-7100-0C379003-0000 - SBVC Technical Building Replacement	44,267,240.01	1,350,641.15	(42,916,598.86)	-96.95%
44-50-01-9014-3605-7100-0C379003-0000 - SBVC Softball Field	564,250.00	0.00	(564,250.00)	-100.00%
44-50-01-9014-3606-7100-0C379003-0000 - SBVC Instructional & Student Services Building	15,014,370.68	43,637,356.59	28,622,985.91	190.64%
44-50-01-9014-3608-7100-0C379003-0000 - SBVC Career Pathways Phase 2	17,866,760.70	3,026,146.97	(14,840,613.73)	-83.06%
44-50-01-9014-3610-7100-0C379003-0000 - SBVC Campus Wide Infrastructure	8,606,228.30	558,278.03	(8,047,950.27)	-93.51%
44-50-02-9014-3621-7100-0C379003-0000 - CHC Crafton Hall Renovation	3,198,686.74	571,082.49	(2,627,604.25)	-82.15%
44-50-02-9014-3624-7100-0C379003-0000 - CHC Student Support Building Renovation	181,857.31	76,731.22	(105,126.09)	-57.81%
44-50-02-9014-3625-7100-0C379003-0000 - CHC East Valley Public Safety Training Center	1,397,284.93	0.00	(1,397,284.93)	-100.00%
44-50-02-9014-3626-7100-0C379003-0000 - CHC Campus Wide Infrastructure	1,323,166.75	348,250.29	(974,916.46)	-73.68%
44-50-02-9014-3633-7100-0C379003-0000 - CHC Central Complex 2 Renovation	2,752,865.70	250,195.49	(2,502,670.21)	-90.91%
44-50-02-9014-3634-7100-0C379003-0000 - CHC Child Development Center Renovation	1,246,865.37	0.00	(1,246,865.37)	-100.00%
44-50-02-9014-3635-7100-0C379003-0000 - CHC Performing Arts Center Replacement	41,109,263.97	10,151,097.73	(30,958,166.24)	-75.31%
44-50-03-9014-0000-7100-0C379003-0000 - Measure CC Program Support DSS	634,368.29	566,064.76	(68,303.53)	-10.77%
44-50-03-9014-3640-7100-0C379003-0000 - DIST District Wide Initatives	0.00	4,500,000.00	4,500,000.00	100.00%
44-50-03-9014-3641-7100-0C379003-0000 - DIST Student Information System	748,244.50	406,821.83	(341,422.67)	-45.63%
44-50-03-9014-3642-7100-0C379003-0000 - DIST Mill Street Site	158,640,509.75	19,084,216.88	(139,556,292.87)	-87.97%
44-50-03-9014-3644-7100-0C379104-0000 - DIST Measure CC Outreach	24,000.00	24,000.00	0.00	0.00%
44-50-01-9014-3607-7100-0C379003-0000 - SBVC Administration & Campus Center	0.00	372,442.00	372,442.00	100.00%
	297,575,963.00	84,923,325.43	(213,025,079.57)	-71.59%
Total	291,575,963.00	77,923,325.43	(214,025,079.57)	-69.84%

Budget Forecast by Department

## Cafeteria

Program	2025 Budget	2026 Budget	Change	% Change
<u>Revenue</u>				
52-00-01-9901-0000-6940-0C126002-0000 - Cafeteria	608,366.52	552,308.84	(56,057.68)	-9.21%
	608,366.52	552,308.84	(56,057.68)	-9.21%
Expenditures				
52-00-01-9901-0000-6940-0C126002-0000 - Cafeteria	493,976.88	552,308.84	58,331.96	11.81%
	493,976.88	552,308.84	58,331.96	11.81%
Total	(114,389.64)	(0.00)	114,389.64	0.21%

#### **Budget Forecast by Department**

## **Investment Properties**

	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
59-00-03-9026-0000-7099-0C337102-0000 - DIST-550 E. Hospitality Lane	1,143,035.00	1,541,896.00	398,861.00	34.89%
59-00-03-9027-0000-7099-0C337102-0000 - DIST-560 E. Hospitality Lane	1,820,223.00	1,822,598.00	2,375.00	0.13%
59-00-03-9028-0000-7099-0C337102-0000 - DIST-658 E. Brier Drive	2,237,749.00	2,237,749.00	0.00	0.00%
	5,201,007.00	5,602,243.00	401,236.00	7.71%
<u>Expenditures</u>				
59-00-03-9006-0000-6720-0C337102-0000 - Investment Properties	51,500.00	51,500.00	0.00	0.00%
59-00-03-9026-0000-7099-0C337102-0000 - DIST-550 E. Hospitality Lane	4,488,912.00	2,553,018.00	(1,935,894.00)	-43.13%
59-00-03-9027-0000-7099-0C337102-0000 - DIST-560 E. Hospitality Lane	1,286,785.00	1,835,686.00	548,901.00	42.66%
59-00-03-9028-0000-7099-0C337102-0000 - DIST-658 E. Brier Drive	1,110,606.00	1,162,039.00	51,433.00	4.63%
	6,937,803.00	5,602,243.00	(1,335,560.00)	-19.25%
Total	1,736,796.00	0.00	(1,736,796.00)	-7.70%

**Budget Forecast by Department** 

## **Retiree Benefits**

	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
68-00-03-9750-0000-5900-0C338602-0000 - Employee Benefits - Instructional Staff Retiree	60,000.00	133,330.00	73,330.00	122.22%
68-00-03-9750-0000-6740-0C338602-0000 - Employee Benefits - Non-Instructional Retiree	311,000.00	274,414.00	(36,586.00)	-11.76%
	371,000.00	407,744.00	36,744.00	9.90%
<u>Expenditures</u>				
68-00-03-9750-0000-5900-0C338602-0000 - Employee Benefits - Instructional Staff Retiree	60,000.00	133,330.00	73,330.00	122.22%
68-00-03-9750-0000-6740-0C338602-0000 - Employee Benefits - Non-Instructional Retiree	2,811,000.00	274,414.00	(2,536,586.00)	-90.24%
	2,871,000.00	407,744.00	(2,463,256.00)	-85.80%
Total	2,500,000.00	0.00	(2,500,000.00)	-74.85%

**Budget Forecast by Department** 

## **OPEB Trust**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
71-50-03-0000-0000-6720-0C338006-0000 - OPEB Investment Trust Fund	1,000,000.00	850,000.00	(150,000.00)	-15.00%
	1,000,000.00	850,000.00	(150,000.00)	-15.00%
Expenditures				
71-50-03-0000-0000-6720-0C338006-0000 - OPEB Investment Trust Fund	82,000.00	82,000.00	0.00	0.00%
	82,000.00	82,000.00	0.00	0.00%
Total	(918.000.00)	(768,000.00)	150.000.00	-13.86%

## **Child Development**

_	2025	2026	01	0/ 01
Program Revenue	Budget	Budget	Change	% Change
72-00-02-8306-0000-6920-0A250602-0000 - CHC-CDC Quality Start San Bndo	19,818.56	17,569.00	(2,249.56)	-11.35%
72-50-01-8306-1207-6920-0C185112-0000 - SBVC-Child Care Food Program 01	234,827.00	234,827.00	0.00	0.00%
72-50-01-8306-2203-6920-0C185112-0000 - SBVC-Child Development Center 01	1,374,123.00	1,412,453.00	38,330.00	2.79%
72-50-01-8306-2205-6920-0C185112-0000 - SBVC-State Preschool Grant	2,895,618.00	2,895,618.00	0.00	0.00%
72-50-01-8306-2328-6920-0C185112-0000 - SBVC-Child Development AB 131 Stipends	25.410.93	0.00	(25,410.93)	-100.00%
72-50-01-8306-2599-6920-0C185112-0000 - SBVC-CDSS Cost of Care	424.120.00	200.000.00	(224,120.00)	-52.84%
72-50-01-8306-2617-6920-0C185112-0000 - SBVC-CDSS Cost of Care	108,913.25	38,000.00	(70,913.25)	-65.11%
72-50-01-8306-2647-6920-0C185112-0000 - SBVC-Early Education CA State Preschool Program	188,902.00	0.00	(188,902.00)	-100.00%
72-50-01-8306-2648-6920-0C185112-0000 - SBVC-CDC Quality Start San Bndo	18.834.54	15,000.00	(3,834.54)	-20.36%
72-50-02-8306-1207-6920-0A250602-0000 - CHC-Child Care Food Program	5,500.00	5,500.00	0.00	0.00%
72-50-02-8306-2203-6920-0A250602-0000 - CHC-Child Development	223,284.74	237,063.00	13,778.26	6.17%
72-50-02-8306-2206-6920-0A250602-0000 - CHC-Child Development Covid Stipend	16,387.90	5,000.00	(11,387.90)	-69.49%
72-50-02-8306-2245-6920-0A250602-0000 - CHC-Child Development Parent Fees	171,472.89	181.534.55	10,061.66	5.87%
72-00-02-0300-2240-0320-0A230002-0000 - CHC-OHIId DevelopHeHt PaleHt Fees	5,707,212.81	5,242,564.55	(464,648.26)	-8.14%
Expenditures	3,707,212.01	3,242,304.33	(404,040.20)	-0.1476
72-00-02-8306-0000-6920-0A250602-0000 - CHC-CDC Quality Start San Bndo	19,818.56	17,569.00	(2,249.56)	-11.35%
72-50-01-8306-1207-6920-0C185112-0000 - SBVC-Child Care Food Program 01	234,827.00	234,827.00	0.00	0.00%
72-50-01-8306-2203-6920-0C185112-0000 - SBVC-Child Development Center 01	1,362,381.20	1,412,453.00	50,071.80	3.68%
72-50-01-8306-2205-6920-0C185112-0000 - SBVC-State Preschool Grant	2,860,690.97	2,895,618.00	34,927.02	1.22%
72-50-01-8306-2328-6920-0C185112-0000 - SBVC-Child Development AB 131 Stipends	25,410.93	0.00	(25,410.93)	-100.00%
72-50-01-8306-2599-6920-0C185112-0000 - SBVC-CDSS Cost of Care	424,120.00	200,000.00	(224,120.00)	-52.84%
72-50-01-8306-2617-6920-0C185112-0000 - SBVC-CDSS Cost of Care	108.913.25	38,000.00	(70,913.25)	-65.11%
72-50-01-8306-2647-6920-0C185112-0000 - SBVC-Early Education CA State Preschool Program	188,902.00	0.00	(188,902.00)	-100.00%
72-50-01-8306-2648-6920-0C185112-0000 - SBVC-CDC Quality Start San Bndo	18.834.54	15,000.00	(3,834.54)	-20.36%
72-50-02-8306-1207-6920-0A250602-0000 - CHC-Child Care Food Program	5,500.00	5,500.00	0.00	0.00%
72-50-02-8306-2203-6920-0A250602-0000 - CHC-Child Development	223,284.74	237,063.00	13,778.26	6.17%
72-50-02-8306-2206-6920-0A250602-0000 - CHC-Child Development Covid Stipend	16,387.90	5,000.00	(11,387.90)	-69.49%
72-50-02-8306-2245-6920-0A250602-0000 - CHC-Child Development Parent Fees	171,472.89	181,534.55	10,061.66	5.87%
72-00-02-0000-22-0-0020-0/200002-0000 - OHO-OHIIQ Development Falent Fees	5,660,543.98	5,242,564.54	(417,979.44)	-7.38%
Total	(46,668.83)	(0.01)	46,668.82	-7.76%
Total	(40,000.03)	(0.01)	40,000.02	-1.1070

**Budget Forecast by Department** 

## **Student Body Center Fee**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
73-50-01-8200-3306-6960-0A190901-0000 - SBVC-Student Body Center Fee	261,622.71	260,135.81	(1,486.90)	-0.57%
73-50-02-8200-3306-6499-0A290902-0000 - CHC-Student Body Center Fee	85,327.42	80,651.00	(4,676.42)	-5.48%
	346,950.13	340,786.81	(6,163.32)	-1.78%
Expenditures				_
73-50-01-8200-3306-6960-0A190901-0000 - SBVC-Student Body Center Fee	261,622.71	260,135.81	(1,486.90)	-0.57%
73-50-02-8200-3306-6499-0A290902-0000 - CHC-Student Body Center Fee	85,327.42	80,651.00	(4,676.42)	-5.48%
	346,950.13	340,786.81	(6,163.32)	-1.78%
Total	(0.00)	(0.00)	0.00	-1.78%

## San Bernardino Community College District Budget Forecast by Department

## **KVCR**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
74-00-03-8109-0000-7099-0C334200-0000 - Radio	1,481,228.00	1,135,366.00	(345,862.00)	-23.35%
74-00-03-8110-0000-7099-0C334200-0000 - Television	2,912,000.00	2,407,610.00	(504,390.00)	-17.32%
74-00-03-8125-0000-7099-0C334200-0000 - KVCR, General	200,000.00	1,300,000.00	1,100,000.00	550.00%
74-50-03-8110-1359-7099-0C334200-0000 - KVCR - Omnibus Grant	197,711.00	0.00	(197,711.00)	-100.00%
74-50-03-8110-2327-7099-0C334200-0000 - KVCR AB-132 Postsecondary Education Bill	1,062,352.00	750,000.00	(312,352.00)	-29.40%
74-50-03-8110-2600-7099-0C334200-0000 - DIST-High Road Construction Careers Resilient Workforce Fund	169,090.00	81,425.62	(87,664.38)	-51.84%
74-50-03-8110-2652-7099-0C334200-0000 - DIST-Opportunity Adult Career Pathway Program (OYACP)	27,936.00	35,000.00	7,064.00	25.29%
74-50-03-8110-3113-7099-0C334200-0000 - DIST-CPB/CSG TV Grant FY24	466,650.00	755,989.27	289,339.27	62.00%
74-50-03-8110-3295-7099-0C334200-0000 - KVCR - Redlands Bowl Performing Arts	18,200.00	26,917.89	8,717.89	47.90%
74-50-03-8110-3322-7099-0C334200-0000 - KVCR/SBCSS Production Services	515,219.96	77,787.00	(437,432.96)	-84.90%
74-50-03-8124-0000-7099-0C334200-0000 - KVCR/FNX	697,500.00	460,000.00	(237,500.00)	-34.05%
74-50-03-8124-3723-7099-0C334200-0000 - KVCR/FNX - San Manuel Band of Mission Indians - FNC	1,000,000.00	988,689.00	(11,311.00)	-1.13%
74-50-03-8124-3726-7099-0C334200-0000 - KVCR/FNX - San Manuel Grant - Tribal Documentary Ep. 5	2,399,930.00	1,200,175.00	(1,199,755.00)	-49.99%
<del>-</del>	11,147,816.96	9,218,959.78	(1,928,857.18)	-17.30%
Expenditures				
74-00-03-8109-0000-7099-0C334200-0000 - Radio	1,052,499.42	1,113,882.67	61,383.25	5.83%
74-00-03-8110-0000-7099-0C334200-0000 - Television	2,210,037.93	2,298,933.60	88,895.67	4.02%
74-00-03-8125-0000-7099-0C334200-0000 - KVCR, General	1,113,177.48	1,186,472.49	73,295.01	6.58%
74-50-03-8110-1359-7099-0C334200-0000 - KVCR - Omnibus Grant	133,734.71	0.00	(133,734.71)	-100.00%
74-50-03-8110-2327-7099-0C334200-0000 - KVCR AB-132 Postsecondary Education Bill	1,062,352.13	750,000.00	(312,352.13)	-29.40%
74-50-03-8110-2600-7099-0C334200-0000 - DIST-High Road Construction Careers Resilient Workforce Fund	169,090.00	81,425.62	(87,664.38)	-51.84%
74-50-03-8110-2652-7099-0C334200-0000 - DIST-Opportunity Adult Career Pathway Program (OYACP)	27,936.00	35,000.00	7,064.00	25.29%
74-50-03-8110-3113-7099-0C334200-0000 - DIST-CPB/CSG TV Grant FY24	267,224.90	755,989.27	488,764.37	182.90%
74-50-03-8110-3295-7099-0C334200-0000 - KVCR - Redlands Bowl Performing Arts	16,541.39	26,917.89	10,376.50	62.73%
74-50-03-8110-3322-7099-0C334200-0000 - KVCR/SBCSS Production Services	515,219.65	77,787.00	(437,432.65)	-84.90%
74-50-03-8124-0000-7099-0C334200-0000 - KVCR/FNX	562,513.22	569,026.76	6,513.55	1.16%
74-50-03-8124-3723-7099-0C334200-0000 - KVCR/FNX - San Manuel Band of Mission Indians - FNC	1,000,000.00	988,689.00	(11,311.00)	-1.13%
74-50-03-8124-3726-7099-0C334200-0000 - KVCR/FNX - San Manuel Grant - Tribal Documentary Ep. 5	2,181,755.00	1,200,175.00	(981,580.00)	-44.99%
<del>-</del>	10,312,081.82	9,084,299.30	(1,227,782.52)	-11.91%

**Budget Forecast by Department** 

## **PARS Trust**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
77-50-03-0000-0000-6720-0C338006-0000 - PARS Investment Trust Fund	5,400,000.00	5,550,000.00	150,000.00	2.78%
	5,400,000.00	5,550,000.00	150,000.00	2.78%
<u>Expenditures</u>				
77-50-03-0000-0000-6720-0C338006-0000 - PARS Investment Trust Fund	5,202,000.00	2,790,000.00	(2,412,000.00)	-46.37%
	5,202,000.00	2,790,000.00	(2,412,000.00)	-46.37%
Total	(198,000.00)	(2,760,000.00)	(2,562,000.00)	-21.34%

-1.86%

0.00% -0.57%

7.48%

Budget Year 2025-2026

Total

#### **Budget Forecast by Department**

## **Workers Comp/Self Insurance**

78-00-03-9011-0000-6770-0C394402-0000 - Insurance - Logistical Services

84-50-03-9011-3390-6770-0C338602-0000 - DIST-Self-Insurance Program - Logistical Services

2025 2026 **Budget** Budget Change % Change **Program** Revenue 78-00-03-9011-0000-6770-0C394402-0000 - Insurance - Logistical Services 1,200,000.00 50,000.00 4.17% 1,250,000.00 84-50-03-9011-3390-6770-0C338602-0000 - DIST-Self-Insurance Program - Logistical Services 2,444,920.00 3,012,624.00 567,704.00 23.22% 3,644,920.00 4,262,624.00 617,704.00 16.95% **Expenditures** 

1,300,000.00

2,986,865.00

4,286,865.00

641,945.00

1,275,759.00

2,986,865.00

4,262,624.00

0.00

(24,241.00)

(24,241.00) (641,945.00)

0.00

## **Inland Futures Foundation**

2 dagot 7 da 2020 2020				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
79-00-03-8109-0000-7099-0C334200-0000 - Inland Futures Foundation - Radio	739,453.00	565,000.00	(174,453.00)	-23.59%
79-00-03-8110-0000-7099-0C334200-0000 - Inland Futures Foundation - TV	744,000.00	500,000.00	(244,000.00)	-32.80%
•	1,483,453.00	1,065,000.00	(418,453.00)	-28.21%
Expenditures				_
79-00-03-8109-0000-7099-0C334200-0000 - Inland Futures Foundation - Radio	739,453.00	565,000.00	(174,453.00)	-23.59%
79-00-03-8110-0000-7099-0C334200-0000 - Inland Futures Foundation - TV	744,000.00	500,000.00	(244,000.00)	-32.80%
	1,483,453.00	1,065,000.00	(418,453.00)	-28.21%
Total	0.00	0.00	0.00	-28.21%

#### **Budget Forecast by Department**

## **Associated Students**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
91-00-01-8200-0000-6960-0A190901-0000 - Associated Students	92,600.00	95,000.00	2,400.00	2.59%
91-00-02-8200-0000-6960-0A290902-0000 - Associated Students	51,000.00	55,000.00	4,000.00	7.84%
	143,600.00	150,000.00	6,400.00	4.46%
<u>Expenditures</u>				
91-00-01-8200-0000-6960-0A190901-0000 - Associated Students	92,600.00	95,000.00	2,400.00	2.59%
91-00-02-8200-0000-6960-0A290902-0000 - Associated Students	51,000.00	55,000.00	4,000.00	7.84%
	143,600.00	150,000.00	6,400.00	4.46%
Total	0.00	0.00	0.00	4.46%

#### **Budget Forecast by Department**

## **Student Representation**

244get 764 2020 2020				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
92-00-01-8200-0000-6960-0A190901-0000 - Student Representation Fee	55,000.00	27,000.00	(28,000.00)	-50.91%
92-00-02-8200-0000-6960-0A290902-0000 - Student Representation Fee	87,305.00	11,700.00	(75,605.00)	-86.60%
·	142,305.00	38,700.00	(103,605.00)	-72.80%
Expenditures				_
92-00-01-8200-0000-6960-0A190901-0000 - Student Representation Fee	55,000.00	27,000.00	(28,000.00)	-50.91%
92-00-02-8200-0000-6960-0A290902-0000 - Student Representation Fee	87,305.00	11,700.00	(75,605.00)	-86.60%
·	142,305.00	38,700.00	(103,605.00)	-72.80%
Total	0.00	0.00	0.00	-72.80%

**Budget Forecast by Department** 

## **Financial Aid**

Budget Year 2025-2026				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
94-00-01-8301-0000-6460-0C338006-0000 - Student Financial Aid	23,304,732.00	23,887,350.00	582,618.00	2.50%
94-00-02-8301-0000-6460-0C236102-0000 - Student Financial Aid	6,372,680.00	6,531,997.00	159,317.00	2.50%
	29,677,412.00	30,419,347.00	741,935.00	2.50%
Expenditures				
94-00-01-8301-0000-6460-0C338006-0000 - Student Financial Aid	23,304,732.00	23,887,350.00	582,618.00	2.50%
94-00-02-8301-0000-6460-0C236102-0000 - Student Financial Aid	6,372,680.00	6,531,997.00	159,317.00	2.50%
	29,677,412.00	30,419,347.00	741,935.00	2.50%
Total	0.00	0.00	0.00	2.50%

#### **Budget Forecast by Department**

## **Scholarship & Loan**

Budget Tear 2020-2020				
	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
95-00-01-8208-0000-6960-0C136101-0000 - Psychiatric Technician Scholarship	395.51	395.51	0.00	0.00%
95-00-01-8208-0000-6960-0C338006-0000 - Scholarship and Loan	540,586.49	554,507.00	13,920.51	2.58%
95-00-02-8208-0000-6960-0C236102-0000 - Scholarship and Loan	214,007.00	219,357.00	5,350.00	2.50%
	754,989.00	774,259.51	19,270.51	2.55%
<u>Expenditures</u>				
95-00-01-8208-0000-6960-0C136101-0000 - Psychiatric Technician Scholarship	395.51	395.51	0.00	0.00%
95-00-01-8208-0000-6960-0C338006-0000 - Scholarship and Loan	540,586.49	554,507.00	13,920.51	2.58%
95-00-02-8208-0000-6960-0C236102-0000 - Scholarship and Loan	214,007.00	219,357.00	5,350.00	2.50%
	754,989.00	774,259.51	19,270.51	2.55%
Total	0.00	0.00	0.00	2.55%

#### **Budget Forecast by Department**

## **Student Clubs/Trusts**

	2025	2026		
Program	Budget	Budget	Change	% Change
Revenue				
99-00-01-0000-0000-0000-0C338006-0000 - Student Clubs and Trusts	143,159.81	183,548.26	40,388.45	28.21%
99-00-01-7001-0000-6960-0A150710-0000 - Theatre Program Trust	19,237.00	0.00	(19,237.00)	-100.00%
99-00-01-7082-0000-6960-0A150706-0000 - SBVC CPR Card Trust	3,923.00	0.00	(3,923.00)	-100.00%
99-00-02-0612-0000-6960-0A290902-0000 - Circle K Club	50.00	50.00	0.00	0.00%
99-00-02-0614-0000-6960-0A290902-0000 - Crafton Hills Aquatics Club	715.00	715.00	0.00	0.00%
99-00-02-0615-0000-6960-0A290902-0000 - Beta II Club	1,986.92	1,986.92	0.00	0.00%
99-00-02-0617-0000-6960-0A290902-0000 - Herbivore Club	303.50	303.50	0.00	0.00%
99-00-02-0618-0000-6960-0A290902-0000 - Biology Club	1,031.00	0.00	(1,031.00)	-100.00%
99-00-02-0622-0000-6960-0A290902-0000 - Theatre Club	2,581.00	0.00	(2,581.00)	-100.00%
99-00-02-0630-0000-6960-0A250710-0000 - Jazz Festival	409.84	0.00	(409.84)	-100.00%
99-00-02-0642-0000-6960-0A290902-0000 - Mecha Club	745.52	0.00	(745.52)	-100.00%
99-00-02-0645-0000-6960-0A290902-0000 - Gala Club	52.93	0.00	(52.93)	-100.00%
99-00-02-0646-0000-6960-0A290902-0000 - Health Science Club	88.85	0.00	(88.85)	-100.00%
99-00-02-0650-0000-6960-0A290902-0000 - Psychology Club	920.00	0.00	(920.00)	-100.00%
99-00-02-0651-0000-6960-0A250710-0000 - Sand Canyon Review	1,035.00	0.00	(1,035.00)	-100.00%
99-00-02-0655-0000-6960-0A290902-0000 - Sociology Club	53.00	0.00	(53.00)	-100.00%
99-00-02-0675-0000-6960-0A290902-0000 - Walking Tall Club	50.00	50.00	0.00	0.00%
99-00-02-0710-0000-6960-0A290902-0000 - Lunafira Club	243.00	243.00	0.00	0.00%
99-00-02-0715-0000-6960-0A290902-0000 - American Sign Language Club	187.00	187.00	0.00	0.00%
99-00-02-0745-0000-6960-0A250602-0000 - Child Development & Education Club	1,269.99	1,269.99	0.00	0.00%
99-00-02-0800-0000-6960-0A290902-0000 - Alpha Gamma Sigma Club	4,595.74	4,595.74	0.00	0.00%
99-00-02-0805-0000-6960-0A290902-0000 - Metaphysical Explores Club	48.51	48.51	0.00	0.00%
99-00-02-0819-0000-6960-0A290902-0000 - Obsidian Dance Club	600.00	600.00	0.00	0.00%
99-00-02-0835-0000-6960-0A290902-0000 - CHC Silver Anniversary	142.00	142.00	0.00	0.00%
99-00-02-0836-0000-6960-0A290902-0000 - CHC Art Club	917.50	917.50	0.00	0.00%
99-00-02-0840-0000-6960-0A290902-0000 - Phi Beta Lambda	96.75	96.75	0.00	0.00%
99-00-02-0841-0000-6960-0A290902-0000 - Possibilities Club	100.00	100.00	0.00	0.00%

#### **Budget Forecast by Department**

## **Student Clubs/Trusts**

	2025	2026		
Program	Budget	Budget	Change	% Change
99-00-02-0860-0000-6960-0A290902-0000 - Terrestrial Investigation Trust	863.64	863.64	0.00	0.00%
99-00-02-0861-0000-6960-0A290902-0000 - Computer Science & Tech. Club	100.00	100.00	0.00	0.00%
99-00-02-0862-0000-6960-0A290902-0000 - The Lighthouse Club	83.91	83.91	0.00	0.00%
99-00-02-0863-0000-6960-0A290902-0000 - S.T.E.M G.I.R.L Club	794.00	794.00	0.00	0.00%
99-00-02-0870-0000-6960-0A290902-0000 - Mathematics Club	933.00	933.00	0.00	0.00%
99-00-02-0880-0000-6960-0A250602-0000 - CHC Paramedic Association	835.70	835.70	0.00	0.00%
99-00-02-0885-0000-6960-0A290902-0000 - CH Arts League Club	1,211.56	0.00	(1,211.56)	-100.00%
99-00-02-0886-0000-6960-0A290902-0000 - Anime Manga Club	300.00	300.00	0.00	0.00%
99-00-02-0905-0000-6960-0A290902-0000 - Student Veterans of America (SVA)	148.93	148.93	0.00	0.00%
99-00-02-6966-0000-6960-0A250602-0000 - CPR Training Center	25,197.00	35,021.38	9,824.38	38.99%
	215,010.60	233,934.73	18,924.13	8.80%
<u>Expenditures</u>	-			
99-00-01-6961-0000-6960-0A190901-0000 - Alpha Gamma Sigma Club	500.00	1,306.98	806.98	161.40%
99-00-01-6964-0000-6960-0A190901-0000 - Art Club	6,700.00	3,971.59	(2,728.41)	-40.72%
99-00-01-6965-0000-6960-0A190901-0000 - Architectural Club	136.79	136.79	0.00	0.00%
99-00-01-6966-0000-6960-0A190901-0000 - Tumaini Club	1,084.00	1,114.90	30.90	2.85%
99-00-01-6967-0000-6960-0A190901-0000 - History Club	648.97	648.97	0.00	0.00%
99-00-01-6969-0000-6960-0A190901-0000 - Sexuality and Gender Acceptance Club	391.00	391.67	0.67	0.17%
99-00-01-6974-0000-6960-0A190901-0000 - Black Student Union	4,400.00	4,411.05	11.05	0.25%
99-00-01-6986-0000-6960-0A190901-0000 - Mecha Club	2,209.00	2,209.30	0.30	0.01%
99-00-01-6988-0000-6960-0A151701-0000 - Volleyball Trust	314.84	314.84	0.00	0.00%
99-00-01-6989-0000-6960-0A190901-0000 - Student Life Trust	10,690.63	5,746.90	(4,943.73)	-46.24%
99-00-01-6990-0000-6960-0A151701-0000 - Baseball Trust	0.87	0.87	0.00	0.00%
99-00-01-6992-0000-6960-0A151701-0000 - Track & Cross Country	2,380.21	1,287.45	(1,092.76)	-45.91%
99-00-01-6993-0000-6960-0A190901-0000 - Inter Club Council	1,000.00	0.00	(1,000.00)	-100.00%
99-00-01-6997-0000-6960-0A151701-0000 - Baseball Ring Trust	355.00	355.00	0.00	0.00%
99-00-01-6998-0000-6960-0A150707-0000 - Sun Room Tips Trust	33,348.00	43,757.43	10,409.43	31.21%
99-00-01-7000-0000-6960-0A190901-0000 - Auto Collision Club	2.28	2.28	0.00	0.00%

#### **Budget Forecast by Department**

## **Student Clubs/Trusts**

	2025	2026		
Program	Budget	Budget	Change	% Change
99-00-01-7001-0000-6960-0A150710-0000 - Theatre Program Trust	37,151.50	19,354.12	(17,797.38)	-47.90%
99-00-01-7003-0000-6960-0A150710-0000 - Arrowhead Newspaper Trust	870.00	870.92	0.92	0.11%
99-00-01-7004-0000-6960-0C185112-0000 - Child Development Trust	3,540.39	8,284.60	4,744.21	134.00%
99-00-01-7006-0000-6960-0A190901-0000 - Culinary Arts Club	1,930.00	1,933.05	3.05	0.16%
99-00-01-7007-0000-6960-0A190901-0000 - American Sign Language Program Trust	2,652.53	2,652.53	0.00	0.00%
99-00-01-7009-0000-6960-0A190901-0000 - ICC Funding Request Club	6,001.00	0.00	(6,001.00)	-100.00%
99-00-01-7010-0000-6960-0A150710-0000 - Humanities Div. Performing Arts Fund	19,971.00	20,271.98	300.98	1.51%
99-00-01-7014-0000-6960-0A190901-0000 - Human Services Club	1,365.00	1,365.00	0.00	0.00%
99-00-01-7017-0000-6960-0A190901-0000 - Veterans Club	194.59	194.00	(0.59)	-0.30%
99-00-01-7018-0000-6960-0A150710-0000 - Sigma Delta Mu Trust	1,736.00	1,736.97	0.97	0.06%
99-00-01-7021-0000-6960-0A190901-0000 - Mind and Matter Club	302.86	268.51	(34.35)	-11.34%
99-00-01-7024-0000-6960-0A150710-0000 - Honors Program Trust	126.00	126.62	0.62	0.49%
99-00-01-7025-0000-6960-0A151701-0000 - Athletics Trust	226.07	226.07	0.00	0.00%
99-00-01-7026-0000-6960-0A190901-0000 - The Puente Club	2,093.00	2,093.00	0.00	0.00%
99-00-01-7028-0000-6960-0A190901-0000 - Talking Hands	600.00	605.00	5.00	0.83%
99-00-01-7030-0000-6960-0A151701-0000 - Men's Soccer Trust	1,157.69	0.00	(1,157.69)	-100.00%
99-00-01-7031-0000-6960-0A190901-0000 - Computer Science and Computer Engineering Club	1,343.00	1,343.00	0.00	0.00%
99-00-01-7038-0000-6960-0C338006-0000 - SBCCD Managers Association Trust	711.01	711.01	0.00	0.00%
99-00-01-7041-0000-6960-0A190901-0000 - Zero Kelvin	2,235.83	2,235.00	(0.83)	-0.04%
99-00-01-7043-0000-6960-0A150710-0000 - Art Dept. Trust	5,870.00	16,970.33	11,100.33	189.10%
99-00-01-7044-0000-6960-0A190901-0000 - Performing Arts Club	1,436.00	3,741.24	2,305.24	160.53%
99-00-01-7045-0000-6960-0A150710-0000 - Media Academy Trust	56.00	56.60	0.60	1.07%
99-00-01-7046-0000-6960-0A190901-0000 - Psych Tech Class of Aug	12.04	12.04	0.00	0.00%
99-00-01-7051-0000-6960-0A190901-0000 - Psych Tech of December	0.65	0.65	0.00	0.00%
99-00-01-7054-0000-6960-0C337102-0000 - SBCCD Hospitality Pepsi Trust	3,930.34	3,996.93	66.59	1.69%
99-00-01-7055-0000-6960-0C337102-0000 - SBCCD Hospitality Vendor Acct.	14,544.27	17,694.27	3,150.00	21.66%
99-00-01-7056-0000-6960-0A190901-0000 - IDEAS	515.79	515.00	(0.79)	-0.15%
99-00-01-7057-0000-6960-0A151701-0000 - Men's Basketball Trust	778.37	533.15	(245.22)	-31.50%

#### **Budget Forecast by Department**

## **Student Clubs/Trusts**

	2025	2026		
Program	Budget	Budget	Change	% Change
99-00-01-7058-0000-6960-0A151701-0000 - Softball Trust	1,845.40	637.32	(1,208.08)	-65.46%
99-00-01-7060-0000-6960-0A190901-0000 - Writers Block Trust	231.00	231.00	0.00	0.00%
99-00-01-7063-0000-6960-0A190901-0000 - Guardian Scholar's Club	887.55	887.00	(0.55)	-0.06%
99-00-01-7065-0000-6960-0A190901-0000 - SCTA - Student California Teachers Association	300.00	300.00	0.00	0.00%
99-00-01-7066-0000-6960-0A190901-0000 - Aeronautics Club	499.90	0.00	(499.90)	-100.00%
99-00-01-7067-0000-6960-0A190901-0000 - Media Club	499.00	499.00	0.00	0.00%
99-00-01-7076-0000-6960-0A190901-0000 - Valley Student Nurses Association	1,731.08	2,266.62	535.54	30.94%
99-00-01-7077-0000-6960-0A150710-0000 - Gresham Gallery Trust	620.00	620.00	0.00	0.00%
99-00-01-7078-0000-6960-0A190901-0000 - SBVC Networking Club	359.00	369.50	10.50	2.92%
99-00-01-7079-0000-6960-0A190901-0000 - Xochipilli Sacred Ethnobotany Club	331.00	387.00	56.00	16.92%
99-00-01-7082-0000-6960-0A150706-0000 - SBVC CPR Card Trust	3,923.00	3,903.21	(19.79)	-0.50%
99-00-01-7085-0000-6960-0A190901-0000 - Pasefika Student Union (PSU)	499.90	0.00	(499.90)	-100.00%
99-00-01-7091-0000-6960-0A190901-0000 - Society of Hispanic Professional Engineers Club- SBVC	499.00	0.00	(499.00)	-100.00%
99-00-02-0612-0000-6960-0A290902-0000 - Circle K Club	50.00	50.00	0.00	0.00%
99-00-02-0614-0000-6960-0A290902-0000 - Crafton Hills Aquatics Club	715.00	715.00	0.00	0.00%
99-00-02-0615-0000-6960-0A290902-0000 - Beta II Club	1,986.92	1,986.92	0.00	0.00%
99-00-02-0617-0000-6960-0A290902-0000 - Herbivore Club	303.50	303.50	0.00	0.00%
99-00-02-0618-0000-6960-0A290902-0000 - Biology Club	1,031.00	0.00	(1,031.00)	-100.00%
99-00-02-0622-0000-6960-0A290902-0000 - Theatre Club	2,581.00	0.00	(2,581.00)	-100.00%
99-00-02-0630-0000-6960-0A250710-0000 - Jazz Festival	409.84	0.00	(409.84)	-100.00%
99-00-02-0642-0000-6960-0A290902-0000 - Mecha Club	745.52	0.00	(745.52)	-100.00%
99-00-02-0645-0000-6960-0A290902-0000 - Gala Club	52.93	0.00	(52.93)	-100.00%
99-00-02-0646-0000-6960-0A290902-0000 - Health Science Club	88.85	0.00	(88.85)	-100.00%
99-00-02-0650-0000-6960-0A290902-0000 - Psychology Club	920.00	0.00	(920.00)	-100.00%
99-00-02-0651-0000-6960-0A250710-0000 - Sand Canyon Review	1,035.00	0.00	(1,035.00)	-100.00%
99-00-02-0655-0000-6960-0A290902-0000 - Sociology Club	53.00	0.00	(53.00)	-100.00%
99-00-02-0675-0000-6960-0A290902-0000 - Walking Tall Club	50.00	50.00	0.00	0.00%
99-00-02-0710-0000-6960-0A290902-0000 - Lunafira Club	243.00	243.00	0.00	0.00%

#### **Budget Forecast by Department**

## **Student Clubs/Trusts**

	2025	2026		
Program	Budget	Budget	Change	% Change
99-00-02-0715-0000-6960-0A290902-0000 - American Sign Language Club	187.00	187.00	0.00	0.00%
99-00-02-0745-0000-6960-0A250602-0000 - Child Development & Education Club	1,269.99	1,269.99	0.00	0.00%
99-00-02-0800-0000-6960-0A290902-0000 - Alpha Gamma Sigma Club	4,595.74	4,595.74	0.00	0.00%
99-00-02-0805-0000-6960-0A290902-0000 - Metaphysical Explores Club	48.51	48.51	0.00	0.00%
99-00-02-0819-0000-6960-0A290902-0000 - Obsidian Dance Club	600.00	600.00	0.00	0.00%
99-00-02-0835-0000-6960-0A290902-0000 - CHC Silver Anniversary	142.00	142.00	0.00	0.00%
99-00-02-0836-0000-6960-0A290902-0000 - CHC Art Club	917.50	917.50	0.00	0.00%
99-00-02-0840-0000-6960-0A290902-0000 - Phi Beta Lambda	96.75	96.75	0.00	0.00%
99-00-02-0841-0000-6960-0A290902-0000 - Possibilities Club	100.00	100.00	0.00	0.00%
99-00-02-0860-0000-6960-0A290902-0000 - Terrestrial Investigation Trust	863.64	863.64	0.00	0.00%
99-00-02-0861-0000-6960-0A290902-0000 - Computer Science & Tech. Club	100.00	100.00	0.00	0.00%
99-00-02-0862-0000-6960-0A290902-0000 - The Lighthouse Club	83.91	83.91	0.00	0.00%
99-00-02-0863-0000-6960-0A290902-0000 - S.T.E.M G.I.R.L Club	794.00	794.00	0.00	0.00%
99-00-02-0870-0000-6960-0A290902-0000 - Mathematics Club	933.00	933.00	0.00	0.00%
99-00-02-0880-0000-6960-0A250602-0000 - CHC Paramedic Association	835.70	835.70	0.00	0.00%
99-00-02-0885-0000-6960-0A290902-0000 - CH Arts League Club	1,211.56	0.00	(1,211.56)	-100.00%
99-00-02-0886-0000-6960-0A290902-0000 - Anime Manga Club	300.00	300.00	0.00	0.00%
99-00-02-0905-0000-6960-0A290902-0000 - Student Veterans of America (SVA)	148.93	148.93	0.00	0.00%
99-00-02-6966-0000-6960-0A250602-0000 - CPR Training Center	25,197.00	35,021.38	9,824.38	38.99%
	236,429.14	233,934.73	(2,494.41)	-1.06%
Total	21,418.54	0.00	(21,418.54)	3.64%

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Kevin Horan, President, CHC

PREPARED BY: Michelle Riggs, Executive Director of Institutional Advancement and

Foundation, CHC

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approved Naming CHC Event Center as the Barbara L.

**Smith Event Center** 

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the naming of the event center in Building 3 at Crafton Hills College as the "Barbara L. Smith Event Center".

#### **OVERVIEW**

The Foundation received an initial endowed gift of \$100,000 in September 2022, followed by a \$20,000 annual gift in March 2024. Additional pledged commitments total \$985,000, including eleven annual gifts of \$35,000—totaling \$385,000—scheduled from June 2025 through June 2036, and a \$600,000 irrevocable bequest from Barbara L. Smith's estate, designated to the Barbara L. Smith Endowed Fund. In total, contributions received and pledged amount to \$1,105,000. These funds will provide ongoing annual support for the Crafton Hills College Foundation and will be directed toward the area of greatest need.

#### **ANALYSIS**

Per Board Policy 6620, the Board retains authority for naming college facilities and properties which includes portions of buildings.

In accordance with Administrative Procedure 6620, and in grateful recognition of the generosity of Barbara L. Smith, Crafton Hills College, with the approval of the Board of the San Bernardino Community College District will name the event center in Building 3 the "Barbara L. Smith Event Center".

#### FINANCIAL IMPLICATIONS

None. The contributions will be held with the CHC Foundation. Expendable distributions will support annual awards with the remaining endowed portion of funds invested to provide support for Crafton Hills College in perpetuity.

**TO:** Board of Trustees

**FROM:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police

Services, and Health and Safety Administration

**REVIEWED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police

Services, and Health and Safety Administration

PREPARED BY: Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police

Services, and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Employment Contract for Chancellor

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve an employment contract for the Chancellor as indicated below.

	Contract Dates	Salary Range/Step
Dr. Diana Z. Rodriguez	07/01/25 – 06/30/29	6G

#### **OVERVIEW**

The issuance of contracts places SBCCD in accordance with proper employment practices as well as documents, for both employee and employer, the specific conditions of employment.

#### **ANALYSIS**

The recommendation of salary amount is based on an analysis of several factors including the Association of California Community College Administrators Salary Study. The SBCCD Chancellor salary is comparable to like positions ensuring equity and recognizing the complexity and demands of the role.

#### SBCCD GOALS

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

The cost of employment for this employee is included in the appropriate 2025-2026 budget.



**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Jose F. Torres, Executive Vice Chancellor

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Adopt Resolution #2025-06-12-BOT01

Regarding Compensation of the SBCCD Board of Trustees

#### **RECOMMENDATION**

It is recommended that the Board of Trustees adopt Resolution #2025-06-12-BOT01 with Exhibit A, to increase the compensation of the SBCCD Board of Trustees and compensate Board members for excused absences.

#### **OVERVIEW**

Education Code section 72024 provides that in any community college district in which the Full-Time Equivalent Student (FTES) attendance for the prior school year was 25,000 or less but more than 10,000, each member of the governing board who actually attends all meetings held may receive compensation. Any member of a governing board who does not attend all meetings may receive compensation in an amount not greater than a pro rata share of the number of meetings actually attended unless the Board, by duly adopted resolution, finds that at the time of the missed meeting, the member was performing services outside the meeting for the community college district, was ill or on jury duty, or was absent due to a hardship deemed acceptable by the board.

Education Code section 72024 also provides that on an annual basis the governing board may increase the compensation of individual board members beyond the statutory limit, in an amount not to exceed 5% based on the present monthly rate of compensation.

#### **ANALYSIS**

Pursuant to Board Policy 2725 and in accordance with Education Code section 72024, compensation to Board members for absences during the period of June 1, 2024 - May 31, 2025, is provided in Exhibit A and attached to the resolution for consideration by the Board. In addition, given that SBCCD FTES for 2024-25 has exceeded 10,000, today's recommendation for an increase in compensation is as follows:

	Current	Recommended	
	Monthly Compensation	Monthly Compensation	
	For 2024-25	For 2025-26	% Increase
Trustees	\$463.05	\$ 486.20	5%
Student Trustees	\$231.53	\$ 243.10	5%



#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

If adopted, this change in monthly compensation will increase the Board of Trustees annual budget by \$2,285 in 2025-26.

## RESOLUTION #2025-06-12-BOT01 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT COMPENSATION OF BOARD MEMBERS

[v.2025-05-28.p. 1|3]

WHEREAS, Education Code section 72024(a)(3) provides that in any community college district in which the full-time equivalent student attendance (FTES) for the prior school year was 25,000 or less but more than 10,000, each member of the governing board of the district who actually attends all meetings held may receive as compensation for his or her services a sum not to exceed four hundred and eighty six dollars and twenty cents (\$486.20) in any month; and

**WHEREAS**, the full-time equivalent student attendance for the prior school year was within the limits delineated in Education Code section 72024(a)(3); and

**WHEREAS**, Education Code section 72024(b) provides that any member of a governing board who does not attend all meetings held by the board in any month may receive, as compensation for his or her services, an amount not greater than a pro rata share of the number of meetings actually attended based upon the maximum compensation authorized by this subdivision; and

**WHEREAS**, Education Code section 72024(d) states that a member may be paid for any meeting when absent if the board, by resolution duly adopted and included in its minutes, finds that, at the time of the meeting, he or she is performing services outside the meeting for the community college district, he or she was ill or on jury duty, or the absence was due to a hardship deemed acceptable by the board; and

**WHEREAS,** Education Code section 72024(e) provides that, on an annual basis, the governing board may increase the compensation of individual board members beyond the statutory limit, in an amount not to exceed 5% based on the present monthly rate of compensation; and

**WHEREAS,** pursuant to Board Policy 2725, and in accordance with Education Code section 72024(a)(3), the current monthly compensation for governing board members is \$486.20 per month for Trustees and \$243.10 per month for Student Trustees; and

#### NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:

- 1. The San Bernardino Community College District Board of Trustees has determined that at absences indicated on the attached Exhibit A were of a nature, as described in Education Code section 72024(d), to warrant full payment for the meetings; and
- 2. The annual compensation of individual Board members shall be increased 5% (\$486.20 for governing board members and \$243.10 for Student Trustees).
- This rate shall be effective at the start of the fiscal year on July 1, 2025.

**APPROVED, PASSED AND ADOPTED** by the Board of Trustees of the San Bernardino Community College District on this 12<sup>th</sup> day of June 2025, by the following vote:

AYES:	
NOES:	
ABSTENTIONS:	
ABSENT:	

## RESOLUTION #2025-06-12-BOT01 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT COMPENSATION OF BOARD MEMBERS

[v.2025-05-28.p. 2|3]

I, Diana Z. Rodriguez, Secretary to the Bo a full, true, and correct copy of a resolution called and conducted meeting held on sa	on passed and adopted by t	
WITNESSED my hand this	day of	, 20
Secretary to the Board of Trustees		
Attested to:		
Cherina Betters Clerk, San Bernardino Community Colle	ege District	

## RESOLUTION #2025-06-12-BOT01 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT COMPENSATION OF BOARD MEMBERS

[v.2025-05-28.p. 3|3]

#### **EXHIBIT A**

Trustee and Student Trustee Board Meeting Absence for the Period June 1, 2024-May 31, 2025

Trustee or Student Trustee	Date of Absence	Board Determination
Trustee Houston	September 12, 2024	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Trustee Houston	November 14, 2024	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Trustee Houston	February 13, 2025	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Trustee Williams	March 13, 2025	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Trustee Reyes	April 10, 2025	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Trustee Williams	April 10, 2025	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Trustee Reyes	May 8, 2025	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Trustee Aguilera	May 8, 2025	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.
Student Trustee Ruiz- Martinez	May 8, 2025	This absence has been found to be of a nature that merits compensation as described in Ed Code section 72024.

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Resolution #2025-06-12-BFS-01 SBCCD (San Bernardino and Riverside

Counties) Election of 2008 General Obligation Bonds, Series F

#### **RECOMMENDATION**

It is recommended that the Board of Trustees adopt and approve Resolution #2025-06-12-BFS-01 SBCCD (San Bernardino and Riverside Counties) Election of 2008 General Obligation Bonds, Series F.

Pursuant to Education Code Section 15146(b)(2), the Resolution and materials included in this agenda item was first publicly noticed as an information item at the May 22, 2022 Board meeting.

#### **OVERVIEW**

An election was held in the San Bernardino Community College District on February 5, 2008 for the issuance and sale of general obligation bonds of the District for various purposes in the maximum amount of \$500,000,000 (the "2008 Authorization"). The District now desires to issue its sixth and final series of bonds under the 2008 Authorization in an amount not-to-exceed \$153,150,650.30 (the "Bonds"). The District proposes that the issuance of Bonds include current interest bonds and capital appreciation bonds (i.e. bonds that allow for the compounding of interest). The Bonds are being authorized for sale for the purpose of providing funds to finance projects approved by the 2008 Authorization and to pay the costs of issuing the Bonds.

#### **ANALYSIS**

The Bonds are being authorized for sale for the purpose of providing funds to finance projects previously approved and to pay the costs of issuing Bonds.

(a) <u>Bond Resolution</u>. This Resolution authorizes the issuance of the Bonds, specifies the basic terms, parameters and forms of the Bonds, and approves the form of Purchase Contract, form of Preliminary Official Statement and form of Continuing Disclosure Certificate, as described below. In particular, Section 1 of the Resolution establishes the maximum aggregate initial principal amount of the Bonds to be issued (\$153,150,650.30). Section 4 of the Resolution states the maximum underwriters' discount (0.395%) with respect to the Bonds, the maximum legal interest rate on the Bonds, and Section 3 authorizes the Bonds to be sold at a negotiated sale to Piper Sandler & Co. and Samuel A. Ramirez & Co., Inc. (together the "Underwriters").

- (b) Form of Purchase Contract. The Resolution approves the form of the Purchase Contract. Pursuant to the Purchase Contract, the Underwriters will agree to buy the Bonds from the District. All the conditions of closing the transaction are set forth in this document, including the documentation to be provided at the closing by various parties. Upon the pricing of the Bonds, the final execution copy of the Purchase Contract will be prepared following this form.
- (c) Form of Preliminary Official Statement. The Resolution approves the form of the Preliminary Official Statement. The Preliminary Official Statement (the "POS") is the offering document describing the Bonds which may be distributed to prospective purchasers of the Bonds. The POS discloses information with respect to, among other things, (i) the proposed uses of proceeds of the Bonds, (ii) the terms of the Bonds (interest rate, redemption terms, etc.), (iii) the bond insurance policy for the Bonds, if any, (iv) the security for repayment of the Bonds (the ad valorem property tax levy), (v) information with respect to the District's tax base (upon which such ad valorem property taxes may be levied), (vi) District financial and operating data, (vii) continuing disclosure with respect to the Bonds and the District, and (viii) absence of material litigation and other miscellaneous matters expected to be of interest to prospective purchasers of the Bonds. Following the pricing of the Bonds, a final Official Statement for the Bonds will be prepared, substantially in the form of the POS.
- Certificate can be found in APPENDIX C to the POS. Effective July 3, 1995, all underwriters of municipal bonds are obligated to procure from any public agency issuing debt a covenant that such public agency will annually file "material financial information and operating data" with respect to such public agency through the web-based Electronic Municipal Market Access ("EMMA") system maintained by the Municipal Securities Rulemaking Board (a federal agency that regulates "broker-dealers," including investment banking firms that underwrite municipal obligations). This requirement is expected to be satisfied by the filing of the District's audited financial statements and other operating information about the District, in the same manner the District has filed such information in connection with prior bond issuances. The purpose of the law is to provide investors in the Bonds with current information regarding the District. Similar laws have governed the corporate debt market for many years.
- (e) Requirements of Education Code Section 15146(b) and 15146(c). In satisfaction of Education Code Sections 15146(b) and 15146(c), enacted by California Assembly Bill 182 (Stats. 2013, Chapter 477) and effective as of January 1, 2014, appended to the Resolution is an information item ("Exhibit B") containing the following information provided by the Underwriters to the District: approximations of the financing term of the Bonds; time of maturity of the Bonds; repayment ratio of the Bonds; estimated change in assessed value of taxable property within the District over the term of the Bonds; an analysis containing the total overall cost of the capital appreciation bonds expected to be issued; a comparison between the overall cost of the capital appreciation bonds expected to be issued and the overall cost of current interest bonds; the reason that capital appreciation bonds are being recommended; and the form G-17 disclosure letters provided by the Underwriters.

#### **SBCCD GOALS**

- 1. Eliminate barriers to student access and success
- 3. Be a leader and partner in addressing regional issues
- 4. Ensure fiscal accountability & sustainability

#### **FINANCIAL IMPLICATIONS**

The proceeds from the sale will be utilized for approved bond program projects.

#### **RESOLUTION NO. 2025-06-12-BFS-01**

A RESOLUTION OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT AUTHORIZING THE ISSUANCE OF SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (SAN BERNARDINO AND RIVERSIDE COUNTIES, CALIFORNIA) ELECTION OF 2008 GENERAL OBLIGATION BONDS, SERIES F, AND ACTIONS RELATED THERETO

WHEREAS, a duly called election was held in the San Bernardino Community College District (the "District"), San Bernardino County (the "County") and Riverside County, together with the County, the "Counties"), State of California, on February 5, 2008 (the "Election") and thereafter canvassed pursuant to law, at which the following proposition (the "Authorization") was submitted to the qualified electors of the District:

"College Skilled Career and Job Training Facility Measure: To provide vocational and technical training programs, enhance nursing, firefighter, paramedic, public safety and hi-tech job training, repair, construct, acquire and equip classrooms, sites and facilities for science, technology, college transfer classes, vocational and technical training, modern buildings/libraries, shall San Bernardino Community College District issue \$500 million of bonds at legal rates, appoint a citizens' oversight committee, and perform annual audits to ensure no money is used for administrators' salaries?"

**WHEREAS**, at the Election, the Bond Measure received the affirmative vote of the requisite fifty-five percent or more of the voters of the District voting on the proposition, as certified by the Registrar of Voters of the Counties in the official canvassing of votes (the "Authorization");

WHEREAS, the District previously caused the issuance of five series of bonds under the Authorization;

WHEREAS, at this time this Board of Trustees (the "Board") has determined that it is necessary and desirable to issue the sixth series of bonds under the Authorization in an aggregate principal amount not-to-exceed \$153,150,650.30, and to be styled as "San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F" (the "Bonds") for the purposes set forth in the Authorization;

WHEREAS, pursuant to Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code (the "Government Code"), the Bonds are authorized to be issued by the District for the purposes set forth in the ballot submitted to the voters at the Election;

**WHEREAS,** this Board desires to authorize the issuance of the Bonds in one or more Series of Taxable Bonds or Tax-Exempt Bonds, and further as any combination of Current Interest Bonds, Capital Appreciation Bonds, or Convertible Capital Appreciation Bonds (as such terms are defined herein);

**WHEREAS**, this Board desires to appoint certain professionals to provide services related to the issuance of the Bonds; and

WHEREAS, pursuant to Government Code Section 5852.1, this Board has obtained from the Municipal Advisor (as defined herein) and disclosed herein, in a meeting open to the public, prior to authorization of the execution and delivery of the Bonds, good faith estimates of (a) the true interest cost of the Bonds, (b) the sum of all fees and charges paid to third parties with respect to the Bonds, (c) the amount of proceeds of the Bonds expected to be received net of the fees and charges paid to third parties and any reserves or capitalized interest paid or funded with proceeds of the Bonds, and (d) the sum total of all debt service payments to be evidenced by the Bonds calculated to the final payment date evidenced by the Bonds plus the fees and charges paid to third parties not paid with the proceeds of the Bonds;

WHEREAS, all acts, conditions and things required by law to be done or performed have been done and performed in strict conformity with the laws authorizing the issuance of general obligation bonds of the District, and the indebtedness of the District, including this proposed issue of Bonds, is within all limits prescribed by law;

# NOW, THEREFORE, BE IT FOUND, DETERMINED AND RESOLVED BY THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT, AS FOLLOWS:

**SECTION 1.** Authorization for Issuance of the Bonds. To raise money for the purposes authorized by the voters of the District at the Election, and to pay all necessary legal, financial, engineering and contingent costs in connection therewith, the Board hereby authorizes the issuance of the Bonds pursuant to Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code in one or more Series of Taxable Bonds or Tax-Exempt Bonds, with appropriate series designation if more than one Series is issued, and any combination of Current Interest Bonds, Capital Appreciation Bonds and Convertible Capital Appreciation Bonds, all as more fully set forth in the executed Purchase Contract (as defined herein). The Board further orders such Bonds sold such that the Bonds shall be dated as of a date to be determined by an Authorized Officer (defined herein), shall be payable upon such terms and provisions as shall be set forth in the Bonds, and shall be in an aggregate principal amount not-to-exceed \$153,150,650.30.

**SECTION 2.** Paying Agent. This Board hereby appoints the Paying Agent, as defined herein, to serve as the paying agent, bond registrar, transfer agent and authentication agent for the Bonds on behalf of the District. This Board hereby approves the payment of the reasonable fees and expenses of the Paying Agent as they shall become due and payable. The fees and expenses of the Paying Agent which are not paid as a cost of issuance of the Bonds may be paid in each year from *ad valorem* property taxes levied and collected for the payment thereof, insofar as permitted by law, including specifically by Education Code Section 15232.

**SECTION 3.** Terms and Conditions of Sale. The Bonds shall be sold upon the direction of the Chancellor or the Executive Vice Chancellor, or such other officer or employee of the District as may be designated by the Chancellor or the Executive Vice Chancellor of the District (collectively, the "Authorized Officers"), and pursuant to such terms and conditions set forth in the Purchase Contract (defined herein). The Board hereby authorizes the sale of the Bonds at a negotiated sale, which is determined to provide more flexibility in the timing of the sale, an ability to implement the sale in a shorter time period, an increased ability to structure the Bonds to fit the needs of particular purchasers, and a greater opportunity for the Underwriters (as defined herein) to pre-market the Bonds to potential

purchasers prior to the sale, all of which will contribute to the District's goal of achieving the lowest overall cost of funds.

- **SECTION 4.** Approval of Purchase Contract. The form of Purchase Contract by and between the District and the Underwriters, substantially in the form on file with the Secretary to the Board, is hereby approved and the Authorized Officers, each alone, are hereby authorized and requested to execute such Purchase Contract, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by his or her execution and delivery thereof; provided, however, (i) that the interest rates on the Bonds shall not exceed the maximum rate permitted by law; and (ii) the underwriting discount on the Bonds, excluding original issue discount, shall not exceed 0.395% of the aggregate principal amount of Bonds actually issued. The Authorized Officers, each alone, are further authorized to determine the principal amount of the Bonds to be specified in the Purchase Contract for sale by the District up to \$153,150,650.30 and to enter into and execute the Purchase Contract with the Underwriters, if the conditions set forth in this Resolution are satisfied.
- **SECTION 5.** <u>Certain Definitions</u>. As used in this Resolution, the terms set forth below shall have the meanings ascribed to them (unless otherwise set forth in the Purchase Contract):
  - (a) "Accreted Interest" means, with respect to Capital Appreciation Bonds and Convertible Capital Appreciation Bonds prior to the Conversion Date, the Accreted Value thereof minus the Denominational Amount thereof as of the date of calculation.
  - (b) "Accretion Rate" means, that rate which, when applied to the Denominational Amount of a Capital Appreciation Bond or a Convertible Capital Appreciation Bond, and compounded semiannually on each February 1 and August 1, commencing on February 1, 2026 (unless otherwise provided for in the Purchase Contract), produces the Maturity Value on the maturity date (with respect to Capital Appreciation Bonds) and the Conversion Value on the Conversion Date (with respect to Convertible Capital Appreciation Bonds).
  - (c) "Accreted Value" means, as of the date of calculation, with respect to Capital Appreciation Bonds and Convertible Capital Appreciation Bonds through to the Conversion Date, the Denominational Amount thereof plus Accreted Interest thereon to such date of calculation, compounded semiannually on each February 1 and August 1, commencing on February 1, 2026 (unless otherwise provided for in the Purchase Contract), at the stated Accretion Rate to maturity thereof, assuming in any such semiannual period that such Accreted Value increases in equal daily amounts on the basis of a 360-day year of 12, 30-day months.
  - (d) "Beneficial Owner" means, when used with reference to book-entry Bonds registered pursuant to Section 6 hereof, the person who is considered the beneficial owner of such Bonds pursuant to the arrangements for book entry determination of ownership applicable to the Depository.
  - (e) **"Bond Insurer"** means any insurance company which issues a municipal bond insurance policy insuring the payment of Principal, Accreted Value, and Conversion Value of and interest on the Bonds.
  - (f) **"Bond Payment Date"** means, as applicable (and unless otherwise provided by the Purchase Contract), (i) with respect to the Current Interest Bonds, February 1 and August 1

of each year commencing February 1, 2026 with respect to interest thereon, and the stated maturity dates thereof with respect to the Principal payments on the Current Interest Bonds, (ii) with respect to interest on the Convertible Capital Appreciation Bonds, February 1 and August 1 of each year, commencing on the first February 1 or August 1 following the respective Conversion Dates thereof, and the stated maturity dates thereof with respect to the Conversion Value of the Convertible Capital Appreciation Bonds, and (iii) with respect to the Capital Appreciation Bonds, the stated maturity dates thereof.

- (g) **"Bond Register"** means the registration books which the Paying Agent shall keep or cause to be kept on which the registered ownership, transfer and exchange of Bonds shall be recorded.
- (h) "Capital Appreciation Bonds" means the Bonds the interest component of which is compounded semiannually on each February 1 and August 1 (commencing on February 1, 2026 (unless otherwise provided in the Purchase Contract)) to maturity as shown in the table of Accreted Value for such Bonds in the Official Statement or Purchase Contract, as the case may be.
- (i) "Code" means the Internal Revenue Code of 1986, as amended. Reference to any particular section of the Code shall be deemed to be a reference to any successor to any such section.
- (j) "Continuing Disclosure Certificate" means that certain contractual undertaking of the District pursuant to paragraph (b)(5) of Rule 15c2-12 adopted by the Securities and Exchange Commission under the Securities Exchange Act of 1934, and relating to the Bonds, dated as of the date of issuance thereof, as amended from time to time in accordance with the provisions thereof.
- (k) "Conversion Date" means, with respect to Convertible Capital Appreciation Bonds, the date from which such Bonds bear interest on a current, periodic basis.
- (l) "Conversion Value" means, with respect to Convertible Capital Appreciation Bonds, the Accreted Value as of the Conversion Date.
- (m) "Convertible Capital Appreciation Bonds" means the Bonds the interest component of which is compounded semiannually to the respective Conversion Dates thereof as shown in the table Accreted Values for the Bonds in the Official Statement or Purchase Contract, as the case may be, and which bear interest from such respective Conversion Dates on the Conversion Value thereof, payable semiannually on each Bond Payment Date.
  - (n) "County" means San Bernardino County.
- (o) "Current Interest Bonds" means Bonds, the interest on which is payable semiannually on each Bond Payment Date specified for each such Bond as designated and maturing in the years and in the amounts set forth in the Purchase Contract.
- (p) "Date of Delivery" means the date of initial issuance and delivery of the Bonds, or such other date as shall appear in the Purchase Contract or Official Statement.

- (q) **"Denominational Amount"** means the initial Principal Amount of any Capital Appreciation Bond or Convertible Capital Appreciation Bond.
- (r) "Depository" means the entity acting as securities depository for the Bonds pursuant to Section 6(c) hereof.
- (s) "DTC" means The Depository Trust Company, Brooklyn, New York, a limited purpose trust company organized under the laws of the State of New York, in its capacity as the initial Depository for the Bonds.
- (t) "Holder" or "Owner" means the registered owner of a Bond as set forth on the Bond Register maintained by the Paying Agent pursuant to Section 6 hereof.
- (u) "Information Services" means the Municipal Securities Rulemaking Board's Electronic Municipal Market Access System; or, such other services providing information with respect to called municipal obligations as the District may specify in writing to the Paying Agent or, in the absence of such written designation, as the Paying Agent may select.
- (v) "Long Current Interest Bonds" means Current Interest Bonds that mature later than 30 years from the date of issuance thereof.
- (w) "Maturity Value" means the Accreted Value of any Capital Appreciation Bond on its maturity date.
- (x) "Moody's" means Moody's Investors Service, Inc., a corporation organized and existing under the laws of the State of Delaware, its successors and assigns, or, if such corporation shall be dissolved or liquidated or shall no longer perform the functions of a securities rating agency, such other nationally recognized securities rating agency designated by the District.
- (y) "Nominee" means the nominee of the Depository, which may be the Depository, as determined from time to time pursuant to Section 6(c) hereof.
- (z) "Official Statement" means the Official Statement for the Bonds, as described in Section 17 hereof.
- (aa) "Outstanding" means, when used with reference to the Bonds, as of any date, Bonds theretofore issued or thereupon being issued under this Resolution except:
  - (i) Bonds canceled at or prior to such date;
  - (ii) Bonds in lieu of or in substitution for which other Bonds shall have been delivered pursuant to Section 8 hereof; or
  - (iii) Bonds for the payment or redemption of which funds or Government Obligations in the necessary amount shall have been set aside (whether on or prior to the maturity or redemption date of such Bonds), in accordance with Section 19 of this Resolution.

- (bb) "Participants" means those broker-dealers, banks and other financial institutions from time to time for which the Depository holds book-entry certificates as securities depository.
- (cc) "Paying Agent" means initially U.S. Bank Trust Company, National Association, or such other Paying Agent as shall be named as such in the Purchase Contract or Official Statement, and afterwards any successor financial institution, serving as the authentication agent, bond registrar, transfer agent and Paying Agent.
- (dd) "Permitted Investments" means (i) any lawful investments permitted by Government Code Section 16429.1 and Section 53601, (ii) shares in a California common law trust established pursuant to Title 1, Division 7, Chapter 5 of the Government Code which invests exclusively in investments permitted by Government Code Section 53635, but without regard to any limitations in such Section concerning the percentage of moneys available for investment being invested in a particular type of security, (iii) a guaranteed investment contract with a provider having a rating that meets the minimum rating requirements of the County investment pool maintained by the Treasurer, (iv) the Local Agency Investments Fund of the California State Treasurer, and (v) United States Treasury Securities State and Local Government Series.
- (ee) "Principal" or "Principal Amount" means, with respect to any Bond, the initial principal amount thereof.
- (ff) "Purchase Contract" means the contract or contracts for purchase and sale of the Bonds, by and between the District and the Underwriters named therein. To the extent the Bonds are sold pursuant to more than one Purchase Contract, each shall be substantially in the form presented to the Board, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same shall approve.
- (gg) "Record Date" means the close of business on the 15th day of the month preceding each Bond Payment Date.
- (hh) "Series" means any Bonds executed, authenticated and delivered pursuant to the provisions hereof identified as a separate series of Bonds.
- (ii) "S&P" means S&P Global Ratings, a business unit of Standard & Poor's Financial Services LLC, its successors and assigns, or, if such corporation shall be dissolved or liquidated or shall no longer perform the functions of a securities rating agency, such other nationally recognized securities rating agency designated by the District.
  - (ii) "Taxable Bonds" means any Bonds not issued as Tax-Exempt Bonds.
- (kk) "Tax-Exempt Bonds" means any Bonds the interest on which is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of calculating the federal alternative minimum tax, as further described in an opinion of Bond Counsel supplied to the original purchasers of such Bonds.
- (ll) "Term Bonds" means those Bonds for which mandatory redemption dates have been established in the Purchase Contract.

- (mm) "Transfer Amount" means, (i) with respect to any Outstanding Current Interest Bond, the Principal Amount, (ii) with respect to any Outstanding Capital Appreciation Bond, the Maturity Value, and (iii) with respect to any Outstanding Convertible Capital Appreciation Bonds, the Conversion Value.
  - (nn) "Treasurer" means the Treasurer and Tax Collector of the County.
  - (00) "Underwriters" means Piper Sandler & Co. and Samuel A. Ramirez & Co., Inc.

## **SECTION 6.** Terms of the Bonds.

(a) <u>Denomination, Interest, Date of Delivery and Terms</u>. The Bonds shall be issued as fully registered book-entry bonds registered as to both Principal and interest, in the following denominations: (i) with respect to the Current Interest Bonds, \$5,000 Principal Amount or any integral multiple thereof, (ii) with respect to the Capital Appreciation Bonds, \$5,000 Maturity Value, or any integral multiple thereof (except for one odd denomination, if necessary), and (iii) with respect to Convertible Capital Appreciation Bonds, \$5,000 Conversion Value or any integral multiple thereof. The Bonds will initially be registered in the name of "Cede & Co.," the Nominee of DTC.

Each Current Interest Bond shall be dated as of the Date of Delivery, and shall bear interest at the rates set forth in the Purchase Contract, from the Bond Payment Date next preceding the date of authentication thereof unless it is authenticated during the period from the 16<sup>th</sup> day of the month next preceding any Bond Payment Date to that Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before the first Record Date, in which event it shall bear interest from its Date of Delivery. Interest shall be payable on the respective Bond Payment Dates and shall be calculated on the basis of a 360-day year of 12, 30-day months.

To the extent the issuance of Bonds includes Long Current Interest Bonds, the useful life of any facility financed with such Long Current Interest Bonds will equal or exceed the maturity of such Long Current Interest Bonds.

The Capital Appreciation Bonds shall mature in the years, shall be issued in aggregate Principal Amounts, and shall have Accretion Rates and denominations per each \$5,000 in Maturity Value (except for one odd denomination, if necessary) as shown in the Accreted Value Table attached to the Official Statement or Purchase Contract. The Convertible Capital Appreciation Bonds shall mature in the years, shall be issued in the aggregate Principal Amounts, and shall have Accretion Rates and denominations per each \$5,000 in Conversion Value as shown in such Accreted Value Table; provided, however, that in the event that the amount shown in such Accreted Value Table and the Accreted Value caused to be calculated by the District and approved by the Bond Insurer, if any, by application of the definition of Accreted Value set forth in Section 5 differ, the latter amount shall be the Accreted Value of such Capital Appreciation Bond or Convertible Capital Appreciation Bond, as applicable.

Each Capital Appreciation Bond shall be dated, and shall accrete interest from, its date of initial delivery. Capital Appreciation Bonds will not bear interest on a current or periodic basis.

Prior to their respective Conversion Dates, each Convertible Capital Appreciation Bond shall not bear current interest but will accrete in value through the Conversion Date thereof, from its Denominational Amount on the Date of Delivery thereof to its Conversion Value on the applicable Conversion Date. No payment will be made to the Owners of Convertible Capital Appreciation Bonds

on the respective Conversion Dates thereof. From and after its Conversion Date, each Convertible Capital Appreciation Bond will bear current, periodic interest, and such interest will accrue based upon the Conversion Value of such Bonds at the Conversion Date. Following their respective Conversion Dates, each Convertible Capital Appreciation Bond shall bear interest from the Bond Payment Date next preceding the date of authentication thereof, unless it is authenticated during the period from the 16th day of the month next preceding any Bond Payment Date to that Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before the first Record Date after the Conversion Date, in which event it will bear interest from the Conversion Date.

Notwithstanding any other provision herein, the ratio of total debt service to principal for each Series of Bonds shall not exceed four-to-one, and Capital Appreciation Bonds and Convertible Capital Appreciation Bonds may not mature more than 25 years from their respective dates of issuance.

## (b) Redemption.

- (i) <u>Terms of Redemption</u>. The Bonds shall be subject to optional or mandatory sinking fund redemption prior to maturity as provided in the Purchase Contract and the Official Statement; provided, however, that, notwithstanding any other provision herein, any Capital Appreciation Bond or Convertible Capital Appreciation Bond maturing more than 10 years after their date of issuance shall be subject to redemption before its fixed maturity date, with or without premium, at any time, or from time to time, at the option of the District, beginning no later than the 10th anniversary of the date such Bond is issued.
- (ii) <u>Selection of Bonds for Redemption</u>. Whenever provision is made in this Resolution for the optional redemption of Bonds and less than all Outstanding Bonds are to be redeemed, the Paying Agent, upon written instruction from the District, shall select Bonds for redemption as so directed by the District and if not directed, in inverse order of maturity. Within a maturity, the Paying Agent shall select Bonds for redemption as directed by the District, and if not so directed, by lot. Redemption by lot shall be in such manner as the Paying Agent shall determine; <u>provided, however</u>, that (A) the portion of any Current Interest Bond to be redeemed in part shall be in the Principal Amount of \$5,000 or any integral multiple thereof, (B) the portion of any Capital Appreciation Bond to be redeemed in part shall be in integral multiples of the Accreted Value per \$5,000 Maturity Value thereof, (C) and the portion of any Convertible Capital Appreciation Bond to be redeemed in part shall be in integral multiples of the Accreted Value per \$5,000 Conversion Value thereof.

The Purchase Contract may provide that (i) in the event that a portion of any Term Bond is optionally redeemed prior to maturity pursuant to Section 6(b)(i) hereof, the remaining mandatory sinking fund payments with respect to such Term Bonds shall be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000 Principal Amount (or Maturity Value or Conversion Value, as applicable), in respect of the portion of such Term Bonds optionally redeemed, and (ii) within a maturity, Bonds shall be selected for redemption on a "Pro Rata Pass-Through Distribution of Principal" basis in accordance with DTC procedures, provided further that, such redemption is made in accordance with the operational arrangements of DTC then in effect.

(iii) <u>Redemption Notice</u>. When optional redemption is authorized or required pursuant to Section 6(b)(i) hereof, the Paying Agent, upon written instruction from the District, shall give notice (a "Redemption Notice") of the redemption of the Bonds (or portions thereof). Such Redemption Notice shall specify: the Bonds or designated portions thereof (in the case of redemption of the Bonds

in part but not in whole) which are to be redeemed, the date of redemption, the place or places where the redemption will be made, including the name and address of the Paying Agent, the redemption price, the CUSIP numbers (if any) assigned to the Bonds to be redeemed, the Bond numbers of the Bonds to be redeemed in whole or in part and, in the case of any Bond to be redeemed in part only, the portion of the Principal Amount, Accreted Value or Conversion Value, as applicable, of such Bond to be redeemed, and the original issue date, interest rate or Accretion Rate and stated maturity date of each Bond to be redeemed in whole or in part. Such Redemption Notice shall further state that on the specified date there shall become due and payable upon each Bond or portion thereof being redeemed at the redemption price thereof, together with the interest accrued or accreted to the redemption date, and that from and after such date, interest thereon shall cease to accrue or accrete.

The Paying Agent shall take the following actions with respect to each such Redemption Notice:

- 1. At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given to the respective Owners of Bonds designated for redemption by registered or certified mail, postage prepaid, at their addresses appearing on the Bond Register.
- 2. At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given by (i) registered or certified mail, postage prepaid, (ii) telephonically confirmed facsimile transmission, or (iii) overnight delivery service, to the Depository.
- 3. At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given by (i) registered or certified mail, postage prepaid, or (ii) overnight delivery service, to one of the Information Services.
- 4. Such Redemption Notice shall be given to such other persons as may be required pursuant to the Continuing Disclosure Certificate.

A certificate of the Paying Agent or the District that a Redemption Notice has been given as provided herein shall be conclusive as against all parties. Neither failure to receive any Redemption Notice nor any defect in any such Redemption Notice so given shall affect the sufficiency of the proceedings for the redemption of the affected Bonds. Each transfer of funds made by the Paying Agent for the purpose of redeeming Bonds shall bear or include the CUSIP number identifying, by issue and maturity, the Bonds being redeemed with the proceeds of such transfer. Such Redemption Notice may state that no representation is made as to the accuracy or correctness of CUSIP numbers printed thereon, or on the Bonds.

With respect to any notice of optional redemption of Bonds (or portions thereof) pursuant to Section 6(b)(i) hereof, unless upon the giving of such notice such Bonds or portions thereof shall be deemed to have been defeased pursuant to Section 19 hereof, such notice shall state that such redemption shall be conditional upon the receipt by an independent escrow agent selected by the District, on or prior to the date fixed for such redemption, of the moneys necessary and sufficient to pay the Principal, Conversion Value and Maturity Value of, and premium, if any, and interest on, such Bonds (or portions thereof) to be redeemed, and that if such moneys shall not have been so received said notice shall be of no force and effect, no portion of the Bonds shall be subject to redemption on such date and such Bonds shall not be required to be redeemed on such date. In the event that such Redemption Notice contains such a condition and such moneys are not so received, the redemption shall not be made and the Paying Agent shall within a reasonable time thereafter (but in no event later than the date originally set for

redemption) give notice to the persons to whom and in the manner in which the Redemption Notice was given, that such moneys were not so received. In addition, the District shall have the right to rescind any Redemption Notice, by written notice to the Paying Agent, on or prior to the date fixed for such redemption. The Paying Agent shall distribute a notice of the rescission of such Redemption Notice in the same manner as the Redemption Notice was originally provided.

- (iv) <u>Partial Redemption of Bonds</u>. Upon the surrender of any Bond redeemed in part only, the Paying Agent shall authenticate and deliver to the Owner thereof a new Bond or Bonds of like Series, tenor and maturity and of authorized denominations equal in Transfer Amounts to the unredeemed portion of the Bond surrendered. Such partial redemption shall be valid upon payment of the amount required to be paid to such Owner, and the District shall be released and discharged thereupon from all liability to the extent of such payment.
- (v) <u>Effect of Redemption Notice</u>. Notice having been given as aforesaid, and the moneys for the redemption (including the interest accrued or accreted to the applicable date of redemption) having been set aside as provided in Section 19 hereof, the Bonds to be redeemed shall become due and payable on such date of redemption.

If on such redemption date, money for the redemption of all the Bonds to be redeemed as provided in Section 6(b) hereof, together with interest accrued or accreted to such redemption date, shall be held in trust as provided in Section 19 hereof, so as to be available therefor on such redemption date, and if a Redemption Notice thereof shall have been given as aforesaid, then from and after such redemption date, interest on the Bonds to be redeemed shall cease to accrue or accrete and become payable. All money held for the redemption of Bonds shall be held in trust for the account of the Owners of the Bonds to be so redeemed.

All Bonds paid at maturity or redeemed prior to maturity pursuant to the provisions of this Section 6 shall be cancelled upon surrender thereof and be delivered to or upon the order of the District. All or any portion of a Bond purchased by the District shall be cancelled by the Paying Agent.

(vi) <u>Bonds No Longer Outstanding</u>. When any Bonds (or portions thereof), which have been duly called for redemption prior to maturity under the provisions of this Resolution, or with respect to which irrevocable instructions to call for redemption prior to maturity at the earliest redemption date have been given to the Paying Agent, in form satisfactory to it, and sufficient moneys shall be held irrevocably in trust for the payment of the redemption price of such Bonds or portions thereof, and, in the case of Current Interest Bonds and Convertible Capital Appreciation Bonds after the Conversion Date, accrued interest with respect thereto to the date fixed for redemption, all as provided in this Resolution, then such Bonds shall no longer be deemed Outstanding and shall be surrendered to the Paying Agent for cancellation.

All Bonds paid at maturity or redeemed prior to maturity pursuant to the provisions of this Section 6 shall be cancelled upon surrender thereof and be delivered to or upon the order of the District. All or any portion of a Bond purchased by the District shall be cancelled by the Paying Agent.

## (c) Book-Entry System.

(i) <u>Election of Book-Entry System</u>. The Bonds shall initially be delivered in the form of a separate single fully-registered bond (which may be typewritten) for each maturity date of such Bonds in authorized denominations. The ownership of each such Bond shall be registered in the Bond

Register in the name of the Nominee, as nominee of the Depository and ownership of the Bonds, and all or any portion thereof may not thereafter be transferred except as provided in Section 6(c)(i)(4).

With respect to book-entry Bonds, the District and the Paying Agent shall have no responsibility or obligation to any Participant or to any person on behalf of which such a Participant holds an interest in such book-entry Bonds. Without limiting the immediately preceding sentence, the District and the Paying Agent shall have no responsibility or obligation with respect to (i) the accuracy of the records of the Depository, the Nominee, or any Participant with respect to any ownership interest in book-entry Bonds, (ii) the delivery to any Participant or any other person, other than an Owner as shown in the Bond Register, of any notice with respect to book-entry Bonds, including any Redemption Notice, (iii) the selection by the Depository and its Participants of the beneficial interests in book-entry Bonds to be prepaid in the event the District redeems the Bonds in part, or (iv) the payment by the Depository or any Participant or any other person, of any amount with respect to Principal, Accreted Value and Conversion Value of, and premium, if any, or interest on the book-entry Bonds. The District and the Paying Agent may treat and consider the person in whose name each book-entry Bond is registered in the Bond Register as the absolute Owner of such book-entry Bond for the purpose of payment of Principal, Accreted Value and Conversion Value of, premium and interest on and to such Bond, for the purpose of giving Redemption Notices and other matters with respect to such Bond, for the purpose of registering transfers with respect to such Bond, and for all other purposes whatsoever. The Paying Agent shall pay all Principal, Accreted Value and Conversion Value of, premium, if any, and interest on the Bonds only to or upon the order of the respective Owner, as shown in the Bond Register, or his or her respective attorney duly authorized in writing, and all such payments shall be valid and effective to fully satisfy and discharge the District's obligations with respect to payment of Principal, Accreted Value and Conversion Value of, premium, if any, and interest on the Bonds to the extent of the sum or sums so paid. No person other than an Owner, as shown in the Bond Register, shall receive a certificate evidencing the obligation to make payments of Principal, Accreted Value and Conversion Value of, premium, if any, and interest on the Bonds. Upon delivery by the Depository to the Owner and the Paying Agent, of written notice to the effect that the Depository has determined to substitute a new nominee in place of the Nominee, and subject to the provisions herein with respect to the Record Date, the word Nominee in this Resolution shall refer to such nominee of the Depository.

- 1. <u>Delivery of Letter of Representations</u>. In order to qualify the book-entry Bonds for the Depository's book-entry system, the District and the Paying Agent shall execute and deliver to the Depository a Letter of Representations. The execution and delivery of a Letter of Representations shall not in any way impose upon the District or the Paying Agent any obligation whatsoever with respect to persons having interests in such book-entry Bonds other than the Owners, as shown on the Bond Register. By executing a Letter of Representations, the Paying Agent shall agree to take all action necessary at all times so that the District will be in compliance with all representations in such Letter of Representations. In addition to the execution and delivery of a Letter of Representations, the District and the Paying Agent shall take such other actions, not inconsistent with this Resolution, as are reasonably necessary to qualify book-entry Bonds for the Depository's book-entry program.
- 2. <u>Selection of Depository</u>. In the event (i) the Depository determines not to continue to act as securities depository for book-entry Bonds, or (ii) the District determines that continuation of the book-entry system is not in the best interest of the Beneficial Owners of the Bonds or the District, then the District will discontinue the book-entry system with the Depository. If the District determines to replace the Depository with another qualified securities depository, the District shall prepare or direct the preparation of a new single, separate, fully

registered bond for each maturity date of such Outstanding book-entry Bond, registered in the name of such successor or substitute qualified securities depository or its Nominee as provided in subsection (4) hereof. If the District fails to identify another qualified securities depository to replace the Depository, then the Bonds shall no longer be restricted to being registered in such Bond Register in the name of the Nominee, but shall be registered in whatever name or names the Owners transferring or exchanging such Bonds shall designate, in accordance with the provisions of this Section 6(c).

3. Payments and Notices to Depository. Notwithstanding any other provision of this Resolution to the contrary, so long as all Outstanding Bonds are held in book entry form and registered in the name of the Nominee, all payments by the District or the Paying Agent with respect to Principal, Accreted Value and Conversion Value of, premium, if any, or interest on the Bonds and all notices with respect to such Bonds, including Redemption Notices, shall be made and given, respectively to the Nominee, as provided in the Letter of Representations or as otherwise required or instructed by the Depository and agreed to by the Paying Agent notwithstanding any inconsistent provisions herein.

## 4. <u>Transfer of Bonds to Substitute Depository.</u>

- (A) The Bonds shall be initially issued as described in the Official Statement described herein. Registered ownership of such Bonds, or any portions thereof, may not thereafter be transferred except:
  - (1) to any successor of DTC or its nominee, or of any substitute depository designated pursuant to Section 6(c)(i)(4)(A)(2) ("Substitute Depository"); provided that any successor of DTC or Substitute Depository shall be qualified under any applicable laws to provide the service proposed to be provided by it;
  - (2) to any Substitute Depository, upon (a) the resignation of DTC or its successor (or any Substitute Depository or its successor) from its functions as depository, or (b) a determination by the District that DTC (or its successor) is no longer able to carry out its functions as depository; provided that any such Substitute Depository shall be qualified under any applicable laws to provide the services proposed to be provided by it; or
  - (3) to any person as provided below, upon (a) the resignation of DTC or its successor (or any Substitute Depository or its successor) from its functions as depository, or (b) a determination by the District that DTC or its successor (or Substitute Depository or its successor) is no longer able to carry out its functions as depository.
- (B) In the case of any transfer pursuant to Section 6(c)(i)(4)(A)(1) or (2), upon receipt of all Outstanding Bonds by the Paying Agent, together with a written request of the District to the Paying Agent designating the Substitute Depository, a single new Bond, which the District shall prepare or cause to be prepared, shall be executed and delivered for each maturity of Bonds then Outstanding, registered in the name of such successor or such Substitute Depository or their Nominees, as the case may be, all as specified in such written request of the District. In the case of any transfer pursuant to Section 6(c)(i)(4)(A)(3), upon receipt of all Outstanding Bonds by the Paying Agent, together with a written request of the District to the Paying Agent, new Bonds, which the District shall prepare or cause to be prepared, shall be

executed and delivered in such denominations and registered in the names of such persons as are requested in such written request of the District, provided that the Paying Agent shall not be required to deliver such new Bonds within a period of less than sixty (60) days from the date of receipt of such written request from the District.

- (C) In the case of a partial redemption or an advance refunding of any Bonds evidencing a portion of the Principal, Maturity Value, or Conversion Value maturing in a particular year, DTC or its successor (or any Substitute Depository or its successor) shall make an appropriate notation on such Bonds indicating the date and amounts of such reduction in Principal, Maturity Value or Conversion Value in form acceptable to the Paying Agent, all in accordance with the Letter of Representations. The Paying Agent shall not be liable for such Depository's failure to make such notations or errors in making such notations.
- (D) The District and the Paying Agent shall be entitled to treat the person in whose name any Bond is registered as the Owner thereof for all purposes of this Resolution and any applicable laws, notwithstanding any notice to the contrary received by the Paying Agent or the District; and the District and the Paying Agent shall not have responsibility for transmitting payments to, communicating with, notifying, or otherwise dealing with any Beneficial Owners of the Bonds. Neither the District nor the Paying Agent shall have any responsibility or obligation, legal or otherwise, to any such Beneficial Owners or to any other party, including DTC or its successor (or Substitute Depository or its successor), except to the Owner of any Bonds, and the Paying Agent may rely conclusively on its records as to the identity of the Owners of the Bonds.
- **SECTION 7.** Execution of the Bonds. The Bonds shall be signed by the Chair of the Board, or other member of the Board authorized to sign on behalf of the Chair, by their manual or facsimile signature and countersigned by the manual or facsimile signature of the Clerk of or Secretary to the Board, or the designee thereof, all in their official capacities. No Bond shall be valid or obligatory for any purpose or shall be entitled to any security or benefit under this Resolution unless and until the certificate of authentication printed on the Bond is signed by the Paying Agent as authenticating agent. Authentication by the Paying Agent shall be conclusive evidence that the Bond so authenticated has been duly issued, signed and delivered under this Resolution and is entitled to the security and benefit of this Resolution.

SECTION 8. Paying Agent; Transfer and Exchange. So long as any of the Bonds remain Outstanding, the District will cause the Paying Agent to maintain and keep at its designated office all books and records necessary for the registration, exchange and transfer of the Bonds as provided in this Section. Subject to the provisions of Section 9 below, the person in whose name a Bond is registered on the Bond Register shall be regarded as the absolute Owner of that Bond for all purposes of this Resolution. Payment of or on account of the Principal, Accreted Value and Conversion Value of, premium, if any, and interest on any Bond shall be made only to or upon the order of such Owner; neither the District nor the Paying Agent shall be affected by any notice to the contrary, but the registration may be changed as provided in this Section. All such payments shall be valid and effectual to satisfy and discharge the District's liability upon the Bonds, including interest, to the extent of the amount or amounts so paid.

Any Bond may be exchanged for Bonds of like Series, tenor, maturity and Transfer Amount upon presentation and surrender at the designated office of the Paying Agent, together with a request for exchange signed by the Owner or by a person legally empowered to do so in a form satisfactory to the

Paying Agent. A Bond may be transferred on the Bond Register only upon presentation and surrender of the Bond at the designated office of the Paying Agent together with an assignment executed by the Owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. Upon exchange or transfer, the Paying Agent shall complete, authenticate and deliver a new bond or bonds of like tenor and of any authorized denomination or denominations requested by the Owner equal to the Transfer Amount of the Bond surrendered and bearing or accruing interest at the same rate and maturing on the same date. Current Interest Bonds, Capital Appreciation Bonds and Convertible Capital Appreciation Bonds may not be exchanged for one another.

If any Bond shall become mutilated, the District, at the expense of the Owner of said Bond, shall execute, and the Paying Agent shall thereupon authenticate and deliver, a new Bond of like Series, tenor, maturity and Transfer Amount in exchange and substitution for the Bond so mutilated, but only upon surrender to the Paying Agent of the Bond so mutilated. If any Bond issued hereunder shall be lost, destroyed or stolen, evidence of such loss, destruction or theft may be submitted to the Paying Agent and, if such evidence be satisfactory to the Paying Agent and indemnity for the Paying Agent and the District satisfactory to the Paying Agent shall be given by the Owner, the District, at the expense of the Owner, shall execute, and the Paying Agent shall thereupon authenticate and deliver, a new Bond of like Series, tenor, maturity and Transfer Amount in lieu of and in substitution for the Bond so lost, destroyed or stolen (or if any such Bond shall have matured or shall have been called for redemption, instead of issuing a substitute Bond the Paying Agent may pay the same without surrender thereof upon receipt of indemnity satisfactory to the Paying Agent and the District). The Paying Agent may require payment of a reasonable fee for each new Bond issued under this paragraph and of the expenses which may be incurred by the District and the Paying Agent.

If signatures on behalf of the District are required in connection with an exchange or transfer, the Paying Agent shall undertake the exchange or transfer of Bonds only after the new Bonds are signed by the authorized officers of the District. In all cases of exchanged or transferred Bonds, the District shall sign and the Paying Agent shall authenticate and deliver Bonds in accordance with the provisions of this Resolution. All fees and costs of transfer shall be paid by the requesting party. Those charges may be required to be paid before the procedure is begun for the exchange or transfer. All Bonds issued upon any exchange or transfer shall be valid obligations of the District, evidencing the same debt, and entitled to the same security and benefit under this Resolution as the Bonds surrendered upon that exchange or transfer.

Any Bond surrendered to the Paying Agent for payment, retirement, exchange, replacement or transfer shall be cancelled by the Paying Agent. The District may at any time deliver to the Paying Agent for cancellation any previously authenticated and delivered Bonds that the District may have acquired in any manner whatsoever, and those Bonds shall be promptly cancelled by the Paying Agent. Written reports of the surrender and cancellation of Bonds shall be made to the District by the Paying Agent as requested by the District. The cancelled Bonds shall be retained for three years, then returned to the District or destroyed by the Paying Agent as directed by the District.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any Bonds during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of Bonds to be redeemed and ending with the close of business on the Bond Payment Date or any day on which the applicable Redemption Notice is given or (b) to transfer any Bonds which have been selected or called for redemption in whole or in part.

SECTION 9. **Payment.** Payment of interest on any Current Interest Bond or Convertible Capital Appreciation Bond after its respective Conversion Date, shall be made on any Bond Payment Date to the person appearing on the Bond Register of the Paying Agent as the Owner thereof as of the Record Date immediately preceding such Bond Payment Date, such interest to be paid by wire transfer to such Owner on the Bond Payment Date to the bank and account number on file with the Paying Agent for that purpose on or before the Record Date. The Principal, and redemption premiums, if any, payable on the Current Interest Bonds, the Accreted Value and redemption premiums, if any, on the Capital Appreciation Bonds, and the Accreted Value, Conversion Value and redemption premiums, if any, on Convertible Capital Appreciation Bonds shall be payable upon maturity or redemption upon surrender at the designated office of the Paying Agent. The Principal, Accreted Value, and Conversion Value of, interest on, and redemption premiums, if any, on, the Bonds shall be payable in lawful money of the United States of America. The Paying Agent is hereby authorized to pay the Bonds when duly presented for payment at maturity, and to cancel all Bonds upon payment thereof. The Bonds are obligations of the District payable solely from the levy of ad valorem property taxes upon all property within the District subject to taxation, which taxes shall be without limit as to rate or amount. The Bonds do not constitute an obligation of the Counties except as provided in this Resolution and no part of any fund of either County is pledged or obligated to the payment of the Bonds.

**SECTION 10.** Forms of Bonds. The Bonds shall be in substantially the forms as set forth in Exhibit A hereto, allowing those officials executing the Bonds to make the insertions and deletions necessary to conform the Bonds to this Resolution, the Purchase Contract and the Official Statement, or to correct or cure any defect, inconsistency, ambiguity or omission therein. Pending the preparation of definitive Bonds, the Bonds may be executed and delivered in temporary form exchangeable for definitive Bonds when ready for delivery. If the Paying Agent delivers temporary Bonds, it shall execute and deliver definitive Bonds in an equal aggregate principal amount of authorized denominations, when available, and thereupon the temporary Bonds shall be surrendered to the Paying Agent. Until so exchanged, the temporary Bonds shall be entitled to the same benefits hereunder as definitive Bonds.

**SECTION 11.** <u>Delivery of Bonds</u>. The proper officials of the District shall cause the Bonds to be prepared and, following their sale, shall have the Bonds signed and delivered, together with a true transcript of proceedings with reference to the issuance of the Bonds, to the Underwriters upon payment of the purchase price therefor.

SECTION 12. Deposit of Proceeds of Bonds. (a) The purchase price received from the Underwriters pursuant to the Purchase Contract, to the extent of the principal amount thereof, shall be paid to the County to the credit of the fund hereby authorized to be created to be known as the "San Bernardino Community College District, Election of 2008 General Obligation Bonds, Series F Building Fund" (the "Building Fund") of the District, shall be kept separate and distinct from all other District and County funds, and such proceeds shall be used solely for the purposes for which the Bonds are being issued and provided further that such proceeds shall be applied solely to the purposes authorized by the voters of the District at the Election. The Counties shall have no responsibility for assuring the proper use of the Bond proceeds by the District. At the election of the District, (i) to the extent the Bonds are issued in more than one Series, there shall be created a separate Building Fund for each such Series of Bonds, with appropriate Series designation, and all references herein to the Building Fund shall be deemed to include any Building Fund created for a Series of Bonds, or (ii) the Building Fund may be

established as a subaccount of, or otherwise combined with, a fund established by the County for the purpose of holding proceeds of bonds issued pursuant to the Authorization.

The purchase price received from the Underwriters pursuant to the Purchase Contract, to the extent of any accrued interest and any net original issue premium, shall be paid to the County to the credit of the fund hereby authorized to be created to be known as the "San Bernardino Community College District Election of 2008 General Obligation Bonds, Series F Debt Service Fund" (the "Debt Service Fund") for the Bonds and used for payment of Principal, Accreted Value, and Conversion Value of and interest on the Bonds, and for no other purpose. At the election of the District, (i) to the extent the Bonds are issued in more than one Series, there shall be created a separate Debt Service Fund for each such Series of Bonds, with appropriate Series designation, and all references herein to the Debt Service Fund shall be deemed to include any Debt Service Fund created for a Series of Bonds, or (ii) the Debt Service Fund may be established as a subaccount of, or otherwise with, a fund established by the County for the purpose of holding proceeds of ad valorem property tax levies made to pay bonds issued pursuant to the Authorization. Interest earnings on monies held in the Building Fund shall be retained in the Building Fund. Interest earnings on monies held in the Debt Service Fund shall be retained in the Debt Service Fund. Any excess proceeds of the Bonds on deposit not needed for the authorized purposes set forth herein for which the Bonds are being issued, upon written notice from the District shall be transferred to the Debt Service Fund and applied to the payment of Principal, Accreted Value, and Conversion Value of and interest on the Bonds. If, after payment in full of the Bonds, there remain excess proceeds, any such excess amounts shall be transferred to the general fund of the District.

The costs of issuance of the Bonds and the compensation to the Underwriters are hereby authorized to be paid either from premium withheld by the Underwriters upon the sale of the Bonds, or from the Principal Amount of the Bonds received from the Underwriters. To the extent costs of issuance are paid from such Principal Amount, the District may direct that a portion thereof, in an amount not-to-exceed 2.0% of such Principal Amount, in lieu of being deposited into the Building Fund, be deposited in a costs of issuance account to be held by a fiscal agent of the District appointed for such purpose. Any excess moneys in the cost of issuance account remaining after payment of all costs of issuance shall be transferred to the County for deposit into the Building Fund or Debt Service Fund, as appropriate.

(b) Subject to Federal tax restrictions, moneys in the Debt Service Fund and the Building Fund shall be invested in Permitted Investment pursuant to law and the investment policy of the County. Neither the Counties nor its officers and agents, as the case may be, shall have any responsibility or obligation to determine the tax consequences of any investment. The District hereby authorizes investments made pursuant to this Resolution with maturities exceeding five years. Except as required to satisfy the requirements of Section 148(f) of the Code, interest earned on the investment of moneys held in the Debt Service Fund shall be retained in the Debt Service Fund and used by the County to pay the Principal, Accreted Value and Conversion Value of and interest on the Bonds when due.

#### (i) Covenant Regarding Investment of Proceeds.

1. <u>Permitted Investments</u>. Beginning on the delivery date, and at all times until expenditure for authorized purposes, not less than 95% of the proceeds of the Bonds deposited in the Building Fund, including investment earnings thereon, will be invested in Qualified Permitted Investments. Notwithstanding the preceding provisions of this Section, for purposes of this paragraph, amounts derived from the disposition or redemption of Qualified Permitted Investments and held pending reinvestment or redemption for a period of not more than 30 days may be invested in Permitted

Investments. The District hereby authorizes investments made pursuant to this Resolution with maturities exceeding five years.

# 2. <u>Recordkeeping and Monitoring Relating to Building Fund.</u>

- (A) <u>Information Regarding Permitted Investments</u>. The District hereby covenants that it will record or cause to be recorded with respect to each Permitted Investment in the Building Fund the following information: purchase date; purchase price; information establishing the Fair Market Value of such Permitted Investment; face amount; coupon rate; periodicity of interest payments; disposition price; disposition date; and any accrued interest received upon disposition.
- (B) <u>Information in Qualified Non-AMT Mutual Funds</u>. The District hereby covenants that, with respect to each investment of proceeds of the Bonds in a Qualified Non-AMT Mutual Fund pursuant to paragraph (i)(1) above, in addition to recording, or causing to be recorded, the information set forth in paragraph (i)(2)(A) above, it will retain a copy of each IRS information reporting form and account statement provided by such Qualified Non-AMT Mutual Fund.
- (C) <u>Monthly Investment Fund Statements</u>. The District covenants that it will obtain, at the beginning of each month following the delivery date, a statement of the investments in the Building Fund detailing the nature, amount and value of each investment as of such statement date.
- (D) Retention of Records. The District hereby covenants that it will retain the records referred to in paragraph (i)(2)(A) and each IRS information reporting form referred to in paragraph (i)(2)(B) with its books and records with respect to the Bonds until three years following the last date that any obligation comprising the Bonds is retired.
- 3. <u>Interest Earned on Permitted Investments</u>. The interest earned on the moneys deposited in the Building Fund shall be deposited in the Building Fund and used for the purposes of that fund.

Except as required to satisfy the requirements of Section 148(f) of the Code, interest earned on the investment of moneys held in the Debt Service Fund shall be retained in the Debt Service Fund and used by the County to pay the Principal of and interest on the Bonds when due.

**SECTION 13.** Rebate Fund. The following provisions shall apply to any Bonds issued as Tax-Exempt Bonds.

(a) The District shall create and establish a special fund designated the "San Bernardino Community College District Election of 2008 General Obligation Bonds, Series F Rebate Fund" (the "Rebate Fund"). All amounts at any time on deposit in the Rebate Fund shall be held in trust, to the extent required to satisfy the requirement to make rebate payments to the United States (the "Rebate Requirement") pursuant to Section 148 of the Code, and the Treasury Regulations promulgated thereunder (the "Treasury Regulations"). Such amounts shall be free and clear of any lien hereunder and shall be governed by this Section and by the Tax Certificate to be executed by the District in connection with the Tax-Exempt Bonds (the "Tax Certificate").

- Within 45 days of the end of each fifth Bond Year (as such term is defined in the Tax Certificate), (1) the District shall calculate or cause to be calculated with respect to the Bonds the amount that would be considered the "rebate amount" within the meaning of Section 1.148-3 of the Treasury Regulations, using as the "computation date" for this purpose the end of such Bond Year, and (2) the District shall deposit to the Rebate Fund from amounts on deposit in the other funds established hereunder or from other District funds, if and to the extent required, amounts sufficient to cause the balance in the Rebate Fund to be equal to the "rebate amount" so calculated. The District shall not be required to deposit any amount to the Rebate Fund in accordance with the preceding sentence, if the amount on deposit in the Rebate Fund prior to the deposit required to be made under this subsection (b) equals or exceeds the "rebate amount" calculated in accordance with the preceding sentence. Such excess may be withdrawn from the Rebate Fund to the extent permitted under subsection (g) of this Section. The District shall not be required to calculate the "rebate amount" and shall not be required to deposit any amount to the Rebate Fund in accordance with this subsection (b), with respect to all or a portion of the proceeds of the Bonds (including amounts treated as proceeds of the Bonds) (1) to the extent such proceeds satisfy the expenditure requirements of Section 148(f)(4)(B) or Section 148(f)(4)(C) of the Code or Section 1.148-7(d) of the Treasury Regulations, whichever is applicable, and otherwise qualify for the exception to the Rebate Requirement pursuant to whichever of said sections is applicable, (2) to the extent such proceeds are subject to an election by the District under Section 148(f)(4)(C)(vii) of the Code to pay a one and one-half percent (11/2%) penalty in lieu of arbitrage rebate in the event any of the percentage expenditure requirements of Section 148(f)(4)(C) are not satisfied, or (3) to the extent such proceeds qualify for the exception to arbitrage rebate under Section 148(f)(4)(A)(ii) of the Code for amounts in a "bona fide debt service fund." In such event, and with respect to such amounts, the District shall not be required to deposit any amount to the Rebate Fund in accordance with this subsection (b).
- (c) Any funds remaining in the Rebate Fund after redemption of all the Bonds and any amounts described in paragraph (2) of subsection (d) of this Section, or provision made therefor satisfactory to the District, including accrued interest, shall be remitted to the District.
- (d) Subject to the exceptions contained in subsection (b) of this Section to the requirement to calculate the "rebate amount" and make deposits to the Rebate Fund, the District shall pay to the United States, from amounts on deposit in the Rebate Fund,
  - (1) not later than 60 days after the end of (i) the fifth Bond Year, and (ii) each fifth Bond Year thereafter, an amount that, together with all previous rebate payments, is equal to at least 90% of the "rebate amount" calculated as of the end of such Bond Year in accordance with Section 1.148-3 of the Treasury Regulations; and
  - (2) not later than 60 days after the payment of all Bonds, an amount equal to 100% of the "rebate amount" calculated as of the date of such payment (and any income attributable to the "rebate amount" determined to be due and payable) in accordance with Section 1.148-3 of the Treasury Regulations.
- (e) In the event that, prior to the time any payment is required to be made from the Rebate Fund, the amount in the Rebate Fund is not sufficient to make such payment when such payment is due, the District shall calculate (or have calculated) the amount of such deficiency and deposit an amount equal to such deficiency into the Rebate Fund prior to the time such payment is due.
- (f) Each payment required to be made pursuant to subsection (d) of this Section shall be made to the Internal Revenue Service, on or before the date on which such payment is due, and shall be

accompanied by Internal Revenue Service Form 8038-T, such form to be prepared or caused to be prepared by the District.

- (g) In the event that immediately following the calculation required by subsection (b) of this Section, but prior to any deposit made under said subsection, the amount on deposit in the Rebate Fund exceeds the "rebate amount" calculated in accordance with said subsection, the District may withdraw the excess from the Rebate Fund and credit such excess to the Debt Service Fund.
- (h) The District shall retain records of all determinations made hereunder until three years after the complete retirement of the Bonds.
- (i) Notwithstanding anything in this Resolution to the contrary, the Rebate Requirement shall survive the payment in full or defeasance of the Bonds.

**SECTION 14.** Security for the Bonds. There shall be levied on all the taxable property in the District, in addition to all other taxes, a continuing direct *ad valorem* property tax annually during the period the Bonds are Outstanding in an amount sufficient to pay the Principal, Maturity Value and Conversion Value of and interest on the Bonds when due, which moneys when collected will be deposited in the Debt Service Fund of the District, and which fund is hereby designated for the payment of the Principal, Maturity Value and Conversion Value of and interest on the Bonds when and as the same shall fall due, and for no other purpose. The District covenants to cause the Counties to take all actions necessary to levy such *ad valorem* property tax in accordance with this Section 14. Pursuant to Government Code Section 53515, the Bonds shall be secured by a statutory lien on all revenues received pursuant to the levy and collection of *ad valorem* property taxes for the payment thereof.

Pursuant to Government Code Sections 5450 and 5451, the District hereby pledges all revenues received from the levy and collection of *ad valorem* property taxes for the payment of each Series of Bonds and all amounts on deposit in the corresponding Debt Service Fund to the payment of such Series of Bonds. Such pledge shall constitute a lien on and security interest in such taxes and amounts in such Debt Service Fund. This pledge shall constitute an agreement between the District and the Owners of such Series of Bonds to provide security for the payment of such Bonds in addition to any statutory lien that may exist.

The moneys in the Debt Service Fund, to the extent necessary to pay the Principal, Maturity Value and Conversion Value of and interest on the Bonds as the same become due and payable, shall be transferred by the Treasurer to the Paying Agent which, in turn, shall pay such moneys to DTC to pay such Principal and interest. DTC will thereupon make payments of Principal, Maturity Value and Conversion Value of and interest on the Bonds to the DTC Participants who will thereupon make payments of such Principal, Maturity Value and Conversion Value and interest to the Beneficial Owners of the Bonds. Any moneys remaining in the Debt Service Fund after the Bonds and the interest thereon have been paid in full, or provision for such payment has been made, shall be transferred to the general fund of the District pursuant to Education Code Section 15234.

**SECTION 15.** <u>Arbitrage Covenant.</u> The District covenants that it will restrict the use of the proceeds of the Bonds issued as Tax-Exempt Bonds in such manner and to such extent, if any, as may be necessary, so that the Tax-Exempt Bonds will not constitute arbitrage bonds under Section 148 of the Code and the applicable regulations prescribed thereunder or any predecessor section. Calculations for determining arbitrage requirements are the sole responsibility of the District.

**SECTION 16.** Conditions Precedent. The Board determines that all acts and conditions necessary to be performed by the Board or to have been met precedent to and in the issuing of the Bonds in order to make them legal, valid and binding general obligations of the District have been performed and have been met, or will at the time of delivery of the Bonds have been performed and have been met, in regular and due form as required by law; and that no statutory or constitutional limitation of indebtedness or taxation will have been exceeded in the issuance of the Bonds.

**SECTION 17.** Official Statement. The Preliminary Official Statement relating to the Bonds, substantially in the form on file with the Secretary to the Board is hereby approved and the Authorized Officers, each alone, are hereby authorized and directed, for and in the name and on behalf of the District, to deliver such Preliminary Official Statement to the Underwriters to be used in connection with the offering and sale of the Bonds. The Authorized Officers, each alone, are hereby authorized and directed, for and in the name and on behalf of the District, to deem the Preliminary Official Statement "final" pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, prior to its distribution and to execute and deliver to the Underwriters a final Official Statement, substantially in the form of the Preliminary Official Statement, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same shall approve. The Underwriters are hereby authorized to distribute copies of the Preliminary Official Statement to persons who may be interested in the purchase of the Bonds, and such Underwriters are directed to deliver copies of any final Official Statement to the purchasers of the Bonds. Execution of the Official Statement shall conclusively evidence the District's approval of the Official Statement.

**SECTION 18.** <u>Insurance.</u> In the event the District purchases bond insurance for the Bonds, and to the extent that the Bond Insurer makes payment of the Principal, Accreted Value and Conversion Value of and interest on the Bonds, it shall become the Owner of such Bonds with the right to payment of such Principal, Accreted Value, Conversion Value or interest, and shall be fully subrogated to all of the Owners' rights, including the Owners' rights to payment thereof. To evidence such subrogation (i) in the case of subrogation as to claims that were past due interest components, the Paying Agent shall note the Bond Insurer's rights as subrogee on the Bond Register for the Bonds maintained by the Paying Agent upon receipt of a copy of the cancelled check issued by the Bond Insurer for the payment of such interest to the Owners of the Bonds, and (ii) in the case of subrogation as to claims for past due Principal, Accreted Value or Conversion Value, the Paying Agent shall note the Bond Insurer as subrogee on the Bond Register for the Bonds maintained by the Paying Agent upon surrender of the Bonds by the Owners thereof to the Bond Insurer or the insurance trustee for the Bond Insurer.

**SECTION 19.** <u>Defeasance.</u> All or any portion of the Outstanding maturities of the Bonds may be defeased prior to maturity in the following ways:

- (a) <u>Cash</u>: by irrevocably depositing with an independent escrow agent selected by the District an amount of cash which, together with any amounts transferred from the Debt Service Fund, if any, is sufficient to pay all Bonds Outstanding and designated for defeasance (including all Principal thereof, accrued or accreted interest thereon and redemption premiums, if any) at or before their maturity date; or
- (b) <u>Government Obligations</u>: by irrevocably depositing with an independent escrow agent selected by the District noncallable Government Obligations together with amounts transferred from the Debt Service Fund, if any, and any other cash, if required, in such amount as will, together with interest to accrue thereon, in the opinion of an independent certified public accountant, be fully sufficient to pay and discharge all Bonds Outstanding and designated for

defeasance (including all Principal thereof, accrued or accreted interest thereon and redemption premiums, if any) at or before their maturity date;

then, notwithstanding that any of such Bonds shall not have been surrendered for payment, all obligations of the District with respect to all such designated Outstanding Bonds shall cease and terminate, except only the obligation of the independent escrow agent selected by the District to pay or cause to be paid from funds deposited pursuant to paragraphs (a) or (b) of this Section, to the Owners of such designated Bonds not so surrendered and paid all sums due with respect thereto.

For purposes of this Section, Government Obligations shall mean:

Direct and general obligations of the United States of America, obligations that are unconditionally guaranteed as to principal and interest by the United States of America (which may consist of obligations of the Resolution Funding Corporation that constitute interest strips), or obligations secured or otherwise guaranteed, directly or indirectly, as to principal and interest by a pledge of the full faith and credit of the United States of America. In the case of direct and general obligations of the United States of America, Government Obligations shall include evidences of direct ownership of proportionate interests in future interest or principal payments of such obligations. Investments in such proportionate interests must be limited to circumstances where (i) a bank or trust company acts as custodian and holds the underlying United States obligations; (ii) the owner of the investment is the real party in interest and has the right to proceed directly and individually against the obligor of the underlying United States obligations; and (iii) the underlying United States obligations are held in a special account, segregated from the custodian's general assets, and are not available to satisfy any claim of the custodian, any person claiming through the custodian, or any person to whom the custodian may be obligated; provided that such obligations are rated or assessed at least as high as direct and general obligations of the United States of America by either Moody's or S&P.

**SECTION 20.** Nonliability of Counties. Notwithstanding anything to the contrary contained herein, in the Bonds or in any other document mentioned herein, neither of the Counties, nor their officials, officers, employees or agents thereof, shall have any liability hereunder or by reason hereof or in connection with the transactions contemplated hereby, the Bonds are not a debt of the Counties or a pledge of the Counties' full faith and credit, and the Bonds and any liability in connection therewith, shall be paid solely from *ad valorem* property taxes lawfully levied to pay the Principal, Accreted Value and Conversion Value of or interest on the Bonds, which taxes shall be unlimited as to rate or amount.

**SECTION 21.** Reimbursement of Counties Costs. The District shall reimburse the Counties for all costs and expenses incurred by the Counties and their respective officials, officers, agents and employees thereof in issuing or otherwise in connection with the issuance of the Bonds.

**SECTION 22.** Request to Counties to Levy Tax. The Boards of Supervisors and officers of the Counties are obligated by statute to provide for the levy and collection of *ad valorem* property taxes in each year sufficient to pay all Principal, Accreted Value and Conversion Value of and interest coming due on the Bonds in such year, and to pay from such taxes all amounts due on the Bonds. The District hereby requests the Boards of Supervisors of the Counties to annually levy a tax upon all taxable property in the District sufficient to pay all such Principal, Accreted Value and Conversion Value and interest coming due on the Bonds in such year, and to pay from such taxes all amounts due on the Bonds. The Board hereby finds and determines that such *ad valorem* property taxes shall be levied specifically

to pay the Bonds being issued to finance specific projects authorized by the voters of the District at the Election.

- **SECTION 23.** Other Actions. (a) Officers of the Board and District officials and staff are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to proceed with the issuance of the Bonds and otherwise carry out, give effect to and comply with the terms and intent of this Resolution. Such actions heretofore taken by such officers, officials and staff are hereby ratified, confirmed and approved.
- (b) The Board hereby appoints Piper Sandler & Co. and Samuel A. Ramirez & Co., Inc. as Underwriters, Stradling Yocca Carlson & Rauth LLP, as Bond Counsel and Disclosure Counsel, and Keygent LLC, as municipal advisor (the "Municipal Advisor") (each with respect to the issuance of the Bonds.
- (c) Notwithstanding any other provisions contained herein, the provisions of this Resolution as they relate to the Bonds may be amended by the Purchase Contract or the Official Statement.
- (d) Attached as Exhibit B is disclosure regarding the estimated term and time of maturity, repayment ratio and estimated change in assessed valuation of taxable property within the District over the term of the Bonds. Such disclosure is appended in satisfaction of Education Code Section 15146(b)(1)(E), and shall not abrogate or otherwise limit any provision of this Resolution.

Based on a good faith estimate from the Municipal Advisor, the District finds that (i) the True Interest Cost of the Bonds (as defined in Government Code Section 5852.1) is expected to be approximately 5.37%, (ii) the total Finance Charge of the Bonds (as defined in Government Code Section 5852.1) is expected to be \$ 955,463, (iii) the total proceeds expected to be received by the District from the sale of the Bonds, less the Finance Charge of the Bonds and any reserves or capitalized interest paid or funded with proceeds of the Bonds, is \$153,149,906, and (iv) the District expects that the Total Payment Amount (as defined in Government Code Section 5852.1), calculated to the final maturity of the Bonds, will be \$411,579,345. The information presented in this Section 23(d) is included in satisfaction of Government Code Section 5852.1, and shall not abrogate or otherwise limit any provision of this Resolution.

- (e) The District hereby approves the execution and delivery of all agreements, documents, certificates and instruments referred to herein with electronic signatures as may be permitted under the California Uniform Electronic Transactions Act and digital signatures as may be permitted under Government Code Section 16.5 using DocuSign or other comparable digital signature programs.
- **SECTION 24.** <u>Resolution to Treasurers</u>. The Clerk of or Secretary to this Board is hereby directed to provide a certified copy of this Resolution to the Treasurers of San Bernardino and Riverside Counties immediately following its adoption.
- **SECTION 25.** Continuing Disclosure. The District hereby covenants and agrees that it will comply with and carry out all of the provisions of that certain Continuing Disclosure Certificate executed by the District and dated as of the Date of Delivery, as originally executed and as it may be amended from time to time in accordance with the terms thereof. The Board hereby approves the form of the Continuing Disclosure Certificate appended to the form of the Preliminary Official Statement on file with the or Secretary to the Board as of the date hereof, and the Authorized Officers, each alone, are hereby

authorized to execute and deliver such Continuing Disclosure Certificate with such changes therein and modifications thereto as shall be approved by the Authorized Officer executing the same, such approval to be conclusively evidenced by such execution and delivery. Any Bond Holder may take such actions as may be necessary and appropriate, including seeking mandate or specific performance by court order, to cause the District to comply with its obligations under this Section. Noncompliance with this Section shall not result in acceleration of the Bonds.

**SECTION 26.** Effective Date. This Resolution shall take effect immediately upon its passage.

**SECTION 27.** Further Actions Authorized. It is hereby covenanted that the District, and its appropriate officials, have duly taken all actions necessary to be taken by them, and will take any additional actions necessary to be taken by them, for carrying out the provisions of this Resolution.

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**SECTION 28.** <u>Recitals</u>. All the recitals in this Resolution above are true and correct and this Board so finds, determines and represents.

PASSED, ADOPTED AND APPROVED this 12th day of June, 2025, by the following vote:

	AYES:	<b>MEMBERS</b>	
	NOES:	MEMBERS	
	ABSTAIN:	MEMBERS	
	ABSENT:	MEMBERS	
ATTE	ST:		Chair, Board of Trustees San Bernardino Community College District
San		Board of Trustees nmunity College I	- District

## **CLERK'S CERTIFICATE**

I, Diana Z. Rodriguez, Secretary to the Board of Trustees of the San Bernardino Community College District, San Bernardino and Riverside Counties, California, hereby certify as follows:

The foregoing is a full, true and correct copy of a Resolution duly adopted at a regular meeting of the Board of Trustees of said District duly and regularly and legally held at the regular meeting place thereof on June 12, 2025, of which meeting all of the members of the Board of said District had due notice and at which a quorum was present.

I have carefully compared the same with the original minutes of said meeting on file and of record in my office and the foregoing is a full, true and correct copy of the original Resolution adopted at said meeting and entered in said minutes.

Said Resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: June 12, 2025

Secretary to the Board of Trustees of the San Bernardino Community College District

#### **EXHIBIT A**

#### FORMS OF BONDS

(Form of Current Interest Bond)

UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY TO THE PAYING AGENT FOR REGISTRATION OF TRANSFER, EXCHANGE OR PAYMENT, AND ANY BOND ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY), ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN

REGISTERED REGISTERED NO. \$

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (SAN BERNARDINO AND RIVERSIDE COUNTIES, CALIFORNIA) ELECTION OF 2008 GENERAL OBLIGATION BONDS, SERIES F

<u>INTEREST RATE</u> :	<u>MATURITY DATE</u> :	<u>DATED AS OF:</u>	<u>CUSIP</u>
% per annum	August 1,	, 2025	
REGISTERED OWNER:	CEDE & CO.		
PRINCIPAL AMOUNT:			

The San Bernardino Community College District (the "District") in San Bernardino and Riverside Counties, California, for value received, promises to pay to the Registered Owner named above, or registered assigns, the Principal Amount on the Maturity Date, each as stated above, and interest thereon until the Principal Amount is paid or provided for at the Interest Rate stated above, on February 1 and August 1 of each year (the "Bond Payment Date"), commencing on February 1, 2026. This bond will bear interest from the Bond Payment Date next preceding the date of authentication hereof unless it is authenticated as of a day during the period from the 16th day of the month next preceding any Bond Payment Date to the Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before January 15, 2026, in which event it shall bear interest from the Date of Delivery. Interest shall be computed on the basis of a 360-day year of 12, 30-day months. Principal and interest are payable in lawful money of the United States of America, without deduction for the paying agent services, to the person in whose name this bond (or, if applicable, one or more predecessor bonds) is registered, such owner being the Registered Owner, on the Register maintained by the Paying Agent, initially U.S. Bank Trust Company, National Association. Principal is

payable upon presentation and surrender of this bond at the designated office of the Paying Agent. Interest is payable by wire transfer by the Paying Agent on each Bond Payment Date to the Registered Owner of this bond (or one or more predecessor bonds) as shown on the bond register maintained by the Paying Agent, and to the bank and account number on file with the Paying Agent, as of the close of business on the 15th day of the month next preceding that Bond Payment Date (the "Record Date").

This bond is one of an authorization of bonds approved to raise money for the purposes authorized by voters of the District at the Election (defined herein) and to pay all necessary legal, financial, engineering and contingent costs in connection therewith under authority of and pursuant to the laws of the State of California, and the requisite vote of the electors of the District cast at a general election held on February 5, 2008 (the "Election"), upon the question of issuing bonds in the amount of \$500,000,000 and the resolution of the Board of Trustees of the District adopted on June 12, 2025 (the "Bond Resolution"). This bond is being issued under the provisions of Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code. This bond and the issue of which this bond is one are payable as to both principal and interest solely from the proceeds of the levy of *ad valorem* property taxes on all property subject to such taxes in the District, which taxes are unlimited as to rate or amount in accordance with Education Code Sections 15250 and 15252. Pursuant to Government Code Section 53515, the Bonds shall be secured by a statutory lien on all revenues received pursuant to the levy and collection of such ad valorem property taxes.

Pursuant to Government Code Sections 5450 and 5451, the District has pledged all revenues received from the levy and collection of *ad valorem* property taxes for the payment of the bonds, and all amounts on deposit in the Debt Service Fund (as defined in the Bond Resolution), to the payment of the bonds. Such pledge shall constitute a lien on and security interest in such taxes and amounts in the Debt Service Fund, and shall constitute an agreement between the District and the Registered Owners of the bonds to provide security for the payment of the bonds in addition to any statutory lien that may exist.

The bonds of this issue (the "	Bonds") comprise (i) \$	_ Principal Amour	nt of Current Interest
Bonds, of which this bond is a part,	(ii) Capital Appreciation Bo	onds of which \$	represents the
Denominational Amount and \$	represents the Maturity	Value, and (iii)	Convertible Capital
Appreciation Bonds, of which \$	represents the Denominat	ional Amount and	\$represents
the Conversion Value.			

This bond is exchangeable and transferable for Bonds of like series, tenor, maturity and Transfer Amount (as defined in the Bond Resolution) and in authorized denominations at the designated office of the Paying Agent by the Registered Owner or by a person legally empowered to do so, in a form satisfactory to the Paying Agent, all subject to the terms, limitations and conditions provided in the Bond Resolution. All fees and costs of transfer shall be paid by the transferor. The District and the Paying Agent may deem and treat the Registered Owner as the absolute owner of this bond for the purpose of receiving payment of or on account of principal or interest and for all other purposes, and neither the District nor the Paying Agent shall be affected by any notice to the contrary.

Neither the District nor the Paying Agent will be required to (a) issue or transfer any Bond during a period beginning with the opening of business on the 16<sup>th</sup> day next preceding either any Bond Payment Date or any date of selection of Bonds to be redeemed and ending with the close of business on the Bond Payment Date or day on which the applicable notice of redemption is given or (b) transfer any Bond which has been selected or called for redemption in whole or in part.

The Current Interest Bonds maturing on or before August 1, 20\_\_ are not subject to optional redemption prior to their respective maturity dates. The Current Interest Bonds maturing on or after August 1, 20\_ may be redeemed prior to their respective maturity dates at the option of the District, from any source of available funds, in whole or in part, on August 1, 20\_ or on any date thereafter, at a redemption price equal to the principal amount of the Current Interest Bonds called for redemption, together with interest accrued thereon to the date fixed for redemption, without premium.

The Current Interest Bonds maturing on August 1, 20\_ (the "20\_ Term Bonds"), are subject to redemption prior to maturity from mandatory sinking fund payments on August 1 of each year, on and after August 1, 20\_, at a redemption price equal to the principal amount thereof, together with accrued interest to the date fixed for redemption, without premium. The principal amount represented by such 20\_ Term Bonds to be so redeemed, the dates therefor, and the final payment date are as indicated in the following table:

Redemption Dates

Principal Amounts

#### **TOTAL**

In the event that a portion of the 20\_\_ Term Bonds shown above is optionally redeemed prior to maturity, the remaining mandatory sinking fund payments with respect thereto shall be reduced proportionately, or as otherwise directed by the District, in integral multiples of \$5,000 principal amount, in respect of the portion of such 20 Term Bonds optionally redeemed.

If less than all of the Bonds of any one maturity shall be called for redemption, the particular Bonds or portions of Bonds of such maturity to be redeemed shall be selected as directed by the District, and if not so directed, by lot. Redemption by lot shall be in such manner as the Paying Agent in its discretion may determine; provided, however, that the portion of any Bond to be redeemed shall be in the principal amount of \$5,000 or some integral multiple thereof. If less than all of the Bonds stated to mature on different dates shall be called for redemption, the particular Bonds or portions thereof to be redeemed shall be called by the Paying Agent in any order directed by the District and, if not so directed, in the inverse order of maturity.

Reference is made to the Bond Resolution for a more complete description of certain defined terms used herein, as well as the provisions, among others, with respect to the nature and extent of the security for the Bonds of this series, the rights, duties and obligations of the District, the Paying Agent and the Registered Owners, and the terms and conditions upon which the Bonds are issued and secured. The Registered Owner of this bond assents, by acceptance hereof, to all of the provisions of the Bond Resolution.

It is certified and recited that all acts and conditions required by the Constitution and laws of the State of California to exist, to occur and to be performed or to have been met precedent to and in the issuing of the Bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the Bonds; and that due provision has been made for levying and collecting *ad valorem* property taxes on all of the taxable property within the District in an amount sufficient to pay principal of and interest on the Bonds when due.

This bond shall not be valid or obligatory for any purpose and shall not be entitled to any security or benefit under the Bond Resolution until the Certificate of Authentication below has been signed.

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**IN WITNESS WHEREOF**, the San Bernardino Community College District, San Bernardino and Riverside Counties, California, has caused this bond to be executed on behalf of the District and in their official capacities by the manual or facsimile signature of the Chair of the Board of Trustees of the District, and to be countersigned by the manual or facsimile signature of the [Secretary to/Clerk of] the Board of Trustees of the District, all as of the date stated above.

SAN BERNARDINO COMMUNITY COLLEGE

**Authorized Officer** 

# 

# ASSIGNMENT

address and zi this bond and	lue received, the undersigned sells, assigns and transfers to (print or typewrite name, p code of Transferee):  irrevocably constitutes and appoints attorney to transfer this bond on the books for reof, with full power of substitution in the premises.
Dated:	
Signature (	Guaranteed:
Notice:	The assignor's signature to this assignment must correspond with the name as it appears upon the within bond in every particular, without alteration or any change whatever, and the signature(s) must be guaranteed by an eligible guarantor institution.
	Social Security Number, Taxpayer Identification Number or other identifying number of Assignee:
Company to the issued is registerepresentative TRANSFER, P	this certificate is presented by an authorized representative of The Depository Trust e issuer or its agent for registration of transfer, exchange or payment, and any certificate tered in the name of Cede & Co. or such other name as requested by an authorized of The Depository Trust Company and any payment is made to Cede & Co., ANY PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY RONGFUL since the registered owner hereof, Cede & Co., has an interest herein.
	LEGAL OPINION
in connection v	lowing is a true copy of the opinion rendered by Stradling Yocca Carlson & Rauth LLP with the issuance of, and dated as of the date of the original delivery of, the Bonds. A on file in my office.
	(Facsimile Signature)
	Secretary to the Board of Trustees

### (Form of Capital Appreciation Bond)

UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY TO THE PAYING AGENT FOR REGISTRATION OF TRANSFER, EXCHANGE OR PAYMENT, AND ANY BOND ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY), ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN

REGISTERED REGISTERED NO.

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (SAN BERNARDINO AND RIVERSIDE COUNTIES, CALIFORNIA) ELECTION OF 2008 GENERAL OBLIGATION BONDS, SERIES F

ACCRETION RATE:	MATURITY DATE:	DATED AS OF:	<u>CUSIP</u>				
% per annum	August 1,	, 2025					
REGISTERED OWNER:	CEDE & CO.						
DENOMINATIONAL AMOUNT:							
MATURITY VALUE:							

The San Bernardino Community College District (the "District") in San Bernardino and Riverside Counties, California (the "Counties"), for value received, promises to pay to the Registered Owner named above, or registered assigns, the Maturity Value on the Maturity Date, each as stated above, such Maturity Value comprising the Denominational Amount and interest accreted thereon. This bond will not bear current interest but will accrete interest, compounded on each February 1 and August 1, commencing February 1, 2026, at the Accretion Rate specified above to the Maturity Date, assuming that in any such semiannual period the sum of such compounded accreted interest and the Denominational Amount (such sum being herein called the "Accreted Value") increases in equal daily amounts on the basis of a 360-day year consisting of 12, 30-day months. Accreted Value and redemption premium, if any, are payable in lawful money of the United States of America, without deduction for the paying agent services, to the person in whose name this bond (or, if applicable, one or more predecessor bonds) is registered, such owner being the Registered Owner, on the Bond Register maintained by the Paying Agent, initially U.S. Bank Trust Company, National Association. Accreted Value and redemption premium, if any, are payable upon presentation and surrender of this bond at the designated office of the Paying Agent.

This bond is one of an authorization of bonds approved to raise money for the purposes authorized by voters of the District at the Election (defined herein) and to pay all necessary legal, financial, engineering and contingent costs in connection therewith under authority of and pursuant to the laws of the State of California, and the requisite vote of the electors of the District cast at a general election held on February 5, 2008 (the "Election"), upon the question of issuing bonds in the amount of \$500,000,000 and the resolution

of the Board of Trustees of the District adopted on June 12, 2025 (the "Bond Resolution"). This bond is being issued under the provisions of Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code. This bond and the issue of which this bond is one are payable as to both principal and interest solely from the proceeds of the levy of *ad valorem* property taxes on all property subject to such taxes in the District, which taxes are unlimited as to rate or amount in accordance with Education Code Sections 15250 and 15252.

The bonds of this issue (the "Bor	nds") comprise (	i) \$	princ	cipal am	ount of Current	Interest
Bonds, (ii) Capital Appreciation Bonds, o	f which this bon	d is a part,	and of v	vhich \$_	repres	sents the
Denominational Amount and \$	represents the	Maturity	Value,	and (ii	i) Convertible	Capital
Appreciation Bonds, and of which \$	represer	nts the Der	nominati	onal Ar	nount and \$	
represents the Conversion Value.						

This bond is exchangeable and transferable for bonds of like series, tenor, maturity and Transfer Amount (as defined in the Bond Resolution) and in authorized denominations at the designated office of the Paying Agent, by the Registered Owner or by a person legally empowered to do so, in a form satisfactory to the Paying Agent, all subject to the terms, limitations and conditions provided in the Bond Resolution. All fees and costs of transfer shall be paid by the transferor. The District and the Paying Agent may deem and treat the Registered Owner as the absolute owner of this bond for the purpose of receiving payment of or on account of Principal or interest and for all other purposes, and neither the District nor the Paying Agent shall be affected by any notice to the contrary.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any bond during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of bonds to be redeemed and ending with the close of business on the Bond Payment Date or day on which the applicable Redemption Notice is given or (b) to transfer any bond which has been selected or called for redemption in whole or in part.

The Capital Appreciation Bonds maturing on or before August 1, 20\_\_ are not subject to redemption prior to their fixed maturity dates. The Capital Appreciation Bonds maturing on or after August 1, 20\_\_ are subject to redemption at the option of the District, as a whole or in part, on any date on or after \_\_\_\_\_, 20\_\_ at a redemption price equal to the Accreted Value of such Capital Appreciation Bonds to be redeemed as of the date set for such redemption, without premium.

The Capital Appreciation Bonds maturing on August 1, 20\_\_, are subject to redemption prior to maturity from mandatory sinking fund payments on August 1 of each year, on and after August 1, 20\_\_, at a redemption price equal to the Accreted Value of such Capital Appreciation Bonds as of the dates set for such redemption, without premium. The Accreted Value represented by such Bonds to be so redeemed and the dates therefor and the final payment date is as indicated in the following table:

Redemption Dates

Accreted Value

#### **TOTAL**

If less than all of the bonds of any one maturity shall be called for redemption, the particular bonds or portions of bonds of such maturity to be redeemed shall be selected by lot by Paying as in such manner as the Paying Agent may determine; provided, however, that the portion of any bond to be redeemed shall be in the Maturity Value of \$5,000 or some multiple thereof. If less than all of the bonds stated to mature on different dates shall be called for redemption, the particular bonds or portions thereof to be redeemed shall be

called by the Paying Agent in any order directed by the District and, if not so directed, in the inverse order of maturity.

Reference is made to the Bond Resolution for a more complete description of certain defined terms used herein, as well as the provisions, among others, with respect to the nature and extent of the security for the bonds of this series, the rights, duties and obligations of the District, the Paying Agent and the Registered Owners, and the terms and conditions upon which the bonds are issued and secured. The Registered Owner of this bond assents, by acceptance hereof, to all of the provisions of the Bond Resolution.

It is certified and recited that all acts and conditions required by the Constitution and laws of the State of California to exist, to occur and to be performed or to have been met precedent to and in the issuing of the bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the bonds; and that due provision has been made for levying and collecting *ad valorem* property taxes on all of the taxable property within the District in an amount sufficient to pay Principal and interest when due.

This bond shall not be valid or obligatory for any purpose and shall not be entitled to any security or benefit under the Bond Resolution until the Certificate of Authentication below has been signed.

[REMAINDER OF PAGE LEFT BLANK]

**COLLEGE** 

**IN WITNESS WHEREOF,** the San Bernardino Community College District, San Bernardino and Riverside, California, has caused this bond to be executed on behalf of the District and in their official capacities by the manual or facsimile signature of the Chair of the Board of Trustees of the District, and to be countersigned by the manual or facsimile signature of the [Secretary to/Clerk of] the Board of Trustees of the District, all as of the date stated above.

BERNARDINO COMMUNITY

SAN

	DISTRI	CT
	Ву:	(Facsimile Signature) Chair of the Board of Trustees
COUNTERSIGNED:		
(Facsimile Signature)  [Secretary to/Clerk of] to the Board of T	rustees	
CERTIF	TICATE OF A	UTHENTICATION
This bond is one of the bonds do authenticated and registered on		e Bond Resolution referred to herein which has been 25.
	By:	U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Paying Agent
		Authorized Officer

# ASSIGNMENT

and zip code or irrevocably co	alue received, the undersigned sells, assigns and transfers to (print or typewrite name, address of Transferee): this bond and onstitutes and appoints attorney to transfer this bond on the books for registration thereof, with substitution in the premises.
Dated:	
Signature	Guaranteed:
Notice:	The assignor's signature to this assignment must correspond with the name as it appears upon the within bond in every particular, without alteration or any change whatever, and the signature(s) must be guaranteed by an eligible guarantor institution.
	Social Security Number, Taxpayer Identification Number or other identifying number of Assignee:
to the issuer of the registered in the Depository Transfer USE	s this certificate is presented by an authorized representative of The Depository Trust Company or its agent for registration of transfer, exchange or payment, and any certificate issued is ne name of Cede & Co. or such other name as requested by an authorized representative of The rust Company and any payment is made to Cede & Co., ANY TRANSFER, PLEDGE OR HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL since owner hereof, Cede & Co., has an interest herein.
	LEGAL OPINION
	ollowing is a true copy of the opinion rendered by Stradling Yocca Carlson & Rauth LLP in the issuance of, and dated as of the date of the original delivery of, the bonds. A signed copy y office.
	(Facsimile Signature) Secretary to the Board of Trustees
	(Form of Legal Opinion)

## (Form of Convertible Capital Appreciation Bond)

UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY TO THE PAYING AGENT FOR REGISTRATION OF TRANSFER, EXCHANGE OR PAYMENT, AND ANY BOND ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY), ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN

REGISTERED REGISTERED NO. \$

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (SAN BERNARDINO AND RIVERSIDE COUNTIES, CALIFORNIA) ELECTION OF 2008 GENERAL OBLIGATION BONDS, SERIES F

ACCRETION RATE		INTEREST RATE			
TO	CONVERSION	AFTER THE	MATURITY		
CONVERSION DATE	<u>DATE</u>	<b>CONVERSION DATE</b>	DATE:	<b>DATED AS OF:</b>	<u>CUSIF</u>
	1, 20	%	1, 20	, 2025	
REGISTERED OW	VNER:	CEDE & CO.			
DENOMINATION	IAL AMOUNT:				

The San Bernardino Community College District (the "District") in San Bernardino and Riverside Counties, California (the "Counties"), for value received, promises to pay to the Registered Owner named above, or registered assigns, the Conversion Value on the Maturity Date, each as stated above, such Conversion Value comprising the Denominational Amount and interest accreted thereon to the Conversion Date. Prior to the Conversion Date, this bond will not bear current interest but will accrete interest, compounded on each February 1 and August 1, commencing February 1, 2026, at the Accretion Rate specified above to the Conversion Date, assuming that in any such semiannual period the sum of such compounded accreted interest and the Denominational Amount (such sum being herein called the "Accreted Value") increases in equal daily amounts on the basis of a 360-day year consisting of 12, 30-day months. After the Conversion Date, the District promises to pay to the Registered Owner named above, interest on the Conversion Value from the Conversion Date until the Conversion Value is paid or provided for at the Interest Rate stated above, on February 1 and August 1 of each year, commencing \_\_\_\_\_ 1, 20\_\_ (the "Bond Payment Dates"). This bond will bear such interest from the Bond Payment Date next preceding the date of authentication hereof unless it is authenticated as of a day during the period from the 16th day of the month next preceding any Bond Payment Date to the Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before 15, 20, in which event it will bear interest from the Conversion Date. Conversion Value and interest are payable in lawful

**CONVERSION VALUE:** 

money of the United States of America, without deduction for the paying agent services, to the person in whose name this bond (or, if applicable, one or more predecessor bonds) is registered (the "Registered Owner") on the Register maintained by the Paying Agent, initially U.S. Bank Trust Company, National Association. Accreted Value or Conversion Value and redemption premium, if any, are payable upon presentation and surrender of this bond at the designated office of the Paying Agent. Interest following the Conversion Date is payable by wire transfer by the Paying Agent on each Bond Payment Date to the Registered Owner of this bond (or one or more predecessor bonds) as shown and to the bank and account number on file at the close of business on the 15th day of the calendar month next preceding that Bond Payment Date (the "Record Date").

This bond is one of an authorization of bonds approved to raise money for the purposes authorized by voters of the District at the Election (defined herein) and to pay all necessary legal, financial, engineering and contingent costs in connection therewith under authority of and pursuant to the laws of the State of California, and the requisite vote of the electors of the District cast at a general election held on February 5, 2008 (the "Election"), upon the question of issuing bonds in the amount of \$500,000,000 and the resolution of the Board of Trustees of the District adopted on June 12, 2025 (the "Bond Resolution"). This bond is being issued under the provisions of Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code. This bond and the issue of which this bond is one are payable as to both principal and interest solely from the proceeds of the levy of *ad valorem* property taxes on all property subject to such taxes in the District, which taxes are unlimited as to rate or amount in accordance with Education Code Sections 15250 and 15252.

The bonds of this issue (the "Bor	nds") comprise (i	i) \$	princi	pal amou	nt of Current	Interest
Bonds, (ii) Capital Appreciation Bonds, o	f which this bond	d is a part,	and of w	hich \$	repres	ents the
Denominational Amount and \$	represents the	Maturity	Value, a	and (iii)	Convertible	Capital
Appreciation Bonds, and of which \$	represen	its the Den	ominatio	nal Amo	unt and \$	
represents the Conversion Value.						

This bond is exchangeable and transferable for bonds of like tenor, maturity and Transfer Amount (as defined in the Bond Resolution) and in authorized denominations at the designated office of the Paying Agent, by the Registered Owner or by a person legally empowered to do so, in a form satisfactory to the Paying Agent, all subject to the terms, limitations and conditions provided in the Bond Resolution. All fees and costs of transfer shall be paid by the transferor. The District and the Paying Agent may deem and treat the Registered Owner as the absolute owner of this bond for the purpose of receiving payment of or on account of Principal or interest and for all other purposes, and neither the District nor the Paying Agent shall be affected by any notice to the contrary.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any bond during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of bonds to be redeemed and ending with the close of business on the Bond Payment Date or day on which the applicable notice of redemption is given or (b) to transfer any bond which has been selected or called for redemption in whole or in part.

The Convertible Capital Appreciation Bonds maturing on or before August 1, 20\_\_ are not subject to redemption prior to their fixed maturity dates. The Convertible Capital Appreciation Bonds maturing on or after August 1, 20\_\_ are subject to redemption at the option of the District, as a whole or in part, on any date on or after \_\_\_\_\_, 20\_\_ at a redemption price equal to either (i) the Accreted Value thereof as of the date set for redemption, without premium, if redeemed prior to the Conversion Date, or (ii) the Conversion Value thereof, together with interest accrued thereon to the date set for redemption, without premium, if redeemed on and after the Conversion Date.

The Convertible Capital Appreciation Bonds maturing on August 1, 20\_\_, are subject to redemption prior to maturity from mandatory sinking fund payments on August 1 of each year, on and after August 1,

20\_\_, at a redemption price equal to the Conversion Value of such Convertible Capital Appreciation Bonds, together with interest accrued thereon to the date set for redemption, without premium. The Conversion Value represented by such Bonds to be so redeemed and the dates therefor and the final payment date is as indicated in the following table:

**Redemption Dates** 

Conversion Value

#### **TOTAL**

If less than all of the bonds of any one maturity shall be called for redemption, the particular bonds or portions of bonds of such maturity to be redeemed shall be selected by lot by Paying as in such manner as the Paying Agent may determine; provided, however, that the portion of any bond to be redeemed shall be in the Conversion Value of \$5,000 or some multiple thereof. If less than all of the bonds stated to mature on different dates shall be called for redemption, the particular bonds or portions thereof to be redeemed shall be called by the Paying Agent in any order directed by the District and, if not so directed, in the inverse order of maturity.

Reference is made to the Bond Resolution for a more complete description of certain defined terms used herein, as well as the provisions, among others, with respect to the nature and extent of the security for the bonds of this series, the rights, duties and obligations of the District, the Paying Agent and the Registered Owners, and the terms and conditions upon which the bonds are issued and secured. The Registered Owner of this bond assents, by acceptance hereof, to all of the provisions of the Bond Resolution.

It is certified and recited that all acts and conditions required by the Constitution and laws of the State of California to exist, to occur and to be performed or to have been met precedent to and in the issuing of the bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that payment in full for the bonds has been received; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the bonds; and that due provision has been made for levying and collecting ad valorem property taxes on all of the taxable property within the District in an amount sufficient to pay Principal and interest when due.

This bond shall not be valid or obligatory for any purpose and shall not be entitled to any security or benefit under the Bond Resolution until the Certificate of Authentication below has been signed.

**IN WITNESS WHEREOF,** the San Bernardino Community College District, San Bernardino and Riverside Counties, California, has caused this bond to be executed on behalf of the District and in their official capacities by the manual or facsimile signature of the Chair of the Board of Trustees of the District, and to be countersigned by the manual or facsimile signature of the Secretary to the Board of Trustees of the District, all as of the date stated above.

	SAN E DISTRIC	BERNARDINO CT	COMMUNITY	COLLEGE
	Ву:		imile Signature) Board of Trustees	
		Chair of the	Board of Trustees	
COUNTERSIGNED:				
(Facsimile Signature) [Secretary to/Clerk of] the Board of T	rustees			
CERTI	FICATE OF AU	THENTICATIO	N	
This bond is one of the bonds of authenticated and registered on			referred to herein v	which has been
	By:		TRUST COMPAN N, as Paying Agent	Y, NATIONAI
		A	uthorized Officer	<del> </del>

### ASSIGNMENT

and zip code of irrevocably cons	ue received, the undersigned sells, assigns and transfers to (print or typewrite name, address Transferee): this bond and stitutes and appoints attorney to transfer this bond on the books for registration thereof, with bstitution in the premises.
Dated:	
Signature G	duaranteed:
Notice:	The assignor's signature to this assignment must correspond with the name as it appears upon the within bond in every particular, without alteration or any change whatever, and the signature(s) must be guaranteed by an eligible guarantor institution.
	Social Security Number, Taxpayer Identification Number or other identifying number of Assignee:
to the issuer or registered in the Depository Trus	this certificate is presented by an authorized representative of The Depository Trust Company its agent for registration of transfer, exchange or payment, and any certificate issued is name of Cede & Co. or such other name as requested by an authorized representative of The st Company and any payment is made to Cede & Co., ANY TRANSFER, PLEDGE OR EREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL since where hereof, Cede & Co., has an interest herein.
	LEGAL OPINION
	lowing is a true copy of the opinion rendered by Stradling Yocca Carlson & Rauth LLP in the issuance of, and dated as of the date of the original delivery of, the bonds. A signed copy office.
	(Facsimile Signature) Secretary to the Board of Trustees
	(Form of Legal Opinion)

#### **EXHIBIT B**

#### DISCLOSURE REQUIRED BY CALIFORNIA EDUCATION CODE 15146

1. <u>Financing term and time of maturity of the bonds (the entire series of bonds).</u> Illustrative Option 1 includes only current interest bonds ("CIBs"), while Illustrative Option 2 includes both CIBs and capital appreciation bonds ("CABs").

		Illustrative Option	on 1 - CIBs Only		Ilh	ustrative Option 2	2 - CIBs and CA	ABs
	Debt Service		Net			Debt Service	Net	
Date	Principal	Interest	Fund	Debt Service	Principal	Interest	Fund	Debt Service
8/1/26	\$ -	\$ 8,003,649	\$ (8,003,649)	\$ -	\$ -	\$ 3,183,934	\$(3,183,934)	\$ -
8/1/27	-	8,255,913	(3,492,251)	4,763,662	700,000	3,284,288	(1,231,608)	2,752,680
8/1/28	-	8,255,913	-	8,255,913	1,235,000	3,249,288	-	4,484,288
8/1/29	-	8,255,913	-	8,255,913	1,307,682	3,599,856	-	4,907,538
8/1/30	-	8,255,913	-	8,255,913	1,532,650	3,814,888	-	5,347,538
8/1/31	-	8,255,913	-	8,255,913	1,562,839	3,984,698	-	5,547,538
8/1/32	-	8,255,913	-	8,255,913	1,770,685	4,281,853	-	6,052,538
8/1/33	-	8,255,913	-	8,255,913	1,995,763	4,651,775	-	6,647,538
8/1/34	-	8,255,913	-	8,255,913	2,209,845	5,082,693	-	7,292,538
8/1/35	-	8,255,913	-	8,255,913	2,095,050	5,262,488	-	7,357,538
8/1/36	-	8,255,913	-	8,255,913	2,862,605	5,079,932	-	7,942,538
8/1/37	310,000	8,255,913	-	8,565,913	3,045,779	5,521,758	-	8,567,538
8/1/38	985,000	8,240,413	-	9,225,413	3,215,636	6,011,902	-	9,227,538
8/1/39	2,900,000	8,191,163	-	11,091,163	3,741,750	6,945,788	-	10,687,538
8/1/40	3,400,000	8,046,163	-	11,446,163	3,544,695	7,342,843	-	10,887,538
8/1/41	3,605,000	7,876,163	-	11,481,163	3,562,047	7,915,490	-	11,477,538
8/1/42	4,625,000	7,695,913	-	12,320,913	3,655,918	8,666,619	-	12,322,538
8/1/43	5,755,000	7,464,663	-	13,219,663	3,750,317	9,467,220	-	13,217,538
8/1/44	7,525,000	7,176,913	-	14,701,913	4,031,402	10,671,136	-	14,702,538
8/1/45	8,725,000	6,800,663	-	15,525,663	4,040,239	11,487,298	-	15,527,538
8/1/46	9,905,000	6,342,600	-	16,247,600	4,010,726	12,236,812	-	16,247,538
8/1/47	11,590,000	5,797,825	-	17,387,825	4,095,706	13,291,832	-	17,387,538
8/1/48	13,435,000	5,160,375	-	18,595,375	4,172,103	14,425,434	-	18,597,538
8/1/49	47,835,000	4,421,450	-	52,256,450	12,434,338	39,823,200	-	52,257,538
8/1/50	32,555,000	1,790,525	-	34,345,525	17,862,131	60,335,406	-	78,197,538
8/1/51			-	-	60,715,000	3,187,538	-	63,902,538
Total	\$153,150,000	\$183,823,511	\$(11,495,900)	\$ 325,477,612	\$153,149,906	\$262,805,966	\$(4,415,542)	\$ 411,540,330

- 2. Repayment ratio for the bonds (the entire series of bonds).
  - Illustrative Option 1: 2.13
  - Illustrative Option 2: 2.69
- 3. Estimated change in assessed value ("AV") of taxable property within the District over the term of the bonds.
  - 4.75% annual AV growth
- 4. Total overall cost of the CABs.
  - In Illustrative Option 2, the estimated principal amount of CABs is \$90,499,905.50 with an estimated debt service cost of \$270,275,000. This is a repayment ratio for the CABs of 2.99 to 1.
- 5. Comparison of #4 to overall cost if instead of CABs, the District issued CIBs.
  - The difference in the overall debt service cost is estimated at \$86,062,718 if the District utilized Illustrative Option 1 instead of Illustrative Option 2. However, Illustrative Option 1 would result in tax rates of up to \$29.03 per \$100,000 of AV, which is above the Prop 39 tax rate of \$25.00 per \$100,000 of AV for Measure M.
- 6. Reason for recommending CABs.
  - CABs are being recommended to try to maintain the District's Prop 39 maximum tax rate of \$25.00 per \$100,000 of AV for Measure M under the Board-approved assessed valuation assumptions described above.

# PIPER SANDLER

50 California Street, Suite 3100 San Francisco, CA 94111 P (415) 616-1614 Piper Sandler & Co. Since 1895, Member SIPC and NYSE.

May 2, 2025

Mr. Jose F. Torres Executive Vice Chancellor, Fiscal, Administrative & Media San Bernardino Community College District 550 E. Hospitality Lane, Suite 200 San Bernardino, CA 92408

Re: Underwriter Engagement Letter
San Bernardino Community College District
Election of 2008 General Obligation Bonds, Series F
2025 General Obligation Refunding Bonds (together, the "Bonds")

#### Dear Jose:

On behalf of Piper Sandler & Co. ("us" or "Piper Sandler"), we are writing concerning a potential municipal securities transaction as identified above. This letter confirms that you engage Piper Sandler as an underwriter respecting the Bonds, subject to the conditions and limitations described below.

This engagement is preliminary in nature, non-binding and may be terminated at any time by you or us. Although you intend or reasonably expect to use Piper Sandler as an underwriter respecting the Bonds, this engagement is subject to any applicable procurement laws and the formal approval of Piper Sandler as underwriter by your board or governing body, and is also subject to mutual agreement as to the final structure for the Bonds and the terms and conditions of a bond purchase or similar agreement. This engagement does not restrict you from using other underwriters respecting the Bonds or any other municipal securities transaction or prevent you from delaying or cancelling the Bond issue or selecting an underwriting syndicate that does not include Piper Sandler.

As an underwriter, Piper Sandler may provide advice concerning the structure, timing, terms, and other similar matters concerning the Bonds. However, Piper Sandler intends to serve as an underwriter and not as a financial advisor to you, and the primary role of Piper Sandler is to purchase securities for resale to investors in an arm's-length commercial transaction between you and Piper Sandler. Piper Sandler has financial and other interests that differ from your interests.

Attached to this letter are regulatory disclosures required by the Securities and Exchange Commission and the Municipal Securities Rulemaking Board to be made by us at this time because of this engagement. We may be required to send you additional disclosures regarding the material financial characteristics and risks of such transaction or describing any conflicts. At that time, we also will seek your acknowledgement of receipt of any such additional disclosures. It is our understanding that you have the authority to bind the issuer by contract with us, and that you are not a party to any conflict of interest relating to the Bonds. If our understanding is incorrect, please notify the undersigned immediately.

We wish to receive your written acknowledgement that you have received the Appendix A & B disclosures and that this engagement is approved. Accordingly, *please send me an email to that effect or sign and return the enclosed copy of this letter to me at the address set forth on the following page*. If you have any questions or concerns about anything in this letter, please do not hesitate to contact me.

Sincerely,	
Ivory Li Managing Director Piper Sandler & Co. (415) 616-1614 ivory.li@psc.com	Acknowledgement and Approval of Engagement and Receipt of Appendix A & B Disclosures
	Mr. Jose F. Torres Executive Vice Chancellor, Fiscal, Administrative & Media San Bernardino Community College District

Date: \_\_\_\_\_

CC Jorge Andrade Cortes, San Bernardino Community College District
Nic Heuer, Stradling Yocca Carlson & Rauth
Chet Wang, Keygent
Jenny Bruner, Keygent
Michael Mejia, Samuel A. Ramirez & Co.

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## Appendix A <u>Disclosures Pursuant to MSRB Rule G-17</u>

Thank you for engaging Piper Sandler & Co. ("Piper Sandler") to serve as your underwriter. We are writing to provide you with certain disclosures relating to the captioned bond issue (Bonds), as required by Municipal Securities Rulemaking Board (MSRB) Rule G-17 as set forth in MSRB Notice 2019-20 (Nov. 8, 2019).

Piper Sandler & Co. intends to serve as an underwriter, and not as a financial advisor or municipal advisor, in connection with the issuance of the Bonds. As part of our underwriting services, we may provide advice concerning the structure, timing, terms, and other similar matters concerning the issuance of the Bonds.

The following G-17 conflict of interest disclosures are now broken down into three types, including: 1) dealer-specific conflicts of interest disclosures (if applicable); 2) transaction-specific disclosures (if applicable); and 3) standard disclosures.

#### Dealer-Specific Conflicts of Interest Disclosures

Piper Sandler has identified the following actual or potential<sup>2</sup> material conflicts of interest:

 We have entered into a separate agreement with Charles Schwab & Co., Inc. that enables Charles Schwab & Co., Inc. to distribute certain new issue municipal securities underwritten by or allocated to us which could include the Bonds. Under that agreement, we will share with Charles Schwab & Co., a portion of the fee or commission paid to us.

#### Transaction-Specific Disclosures

- <u>Disclosures Concerning Complex Municipal Securities Financing:</u>
  - Since we have not recommended a "complex municipal securities financing" to the Issuer or Obligor, additional disclosures regarding the financing structure for the Bonds are not required under MSRB Rule G-17.

#### Standard Disclosures

- <u>Disclosures Concerning the Underwriters' Role</u>:
  - MSRB Rule G-17 requires an underwriter to deal fairly at all times with both issuers and investors.
  - The underwriters' primary role is to purchase the Bonds with a view to distribution in an arm's-length commercial transaction with the Issuer. The underwriters have financial and other interests that differ from those of the Issuer.
  - Unlike a municipal advisor, an underwriter does not have a fiduciary duty to the Issuer under the federal securities laws and is, therefore, not required by federal law to act in the best interests of the Issuer without regard to its own financial or other interests.
  - The Issuer may choose to engage the services of a municipal advisor with a fiduciary obligation to represent the Issuer's interest in this transaction.
  - o The underwriters have a duty to purchase the Bonds from the Issuer at a fair and reasonable price, but must balance that duty with their duty to sell the Bonds to investors at prices that are fair and reasonable.

<sup>&</sup>lt;sup>1</sup> Revised Interpretive Notice Concerning the Application of MSRB Rule G-17 to Underwriters of Municipal Securities (effective Mar. 31, 2021).

<sup>&</sup>lt;sup>2</sup>When we refer to *potential* material conflicts throughout this letter, we refer to ones that are reasonably likely to mature into *actual* material conflicts during the course of the transaction, which is the standard required by MSRB Rule G-17.

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- o The underwriters will review the official statement for the Bonds in accordance with, and a part of, their respective responsibilities to investors under the federal securities laws, as applied to the facts and circumstances of this transaction.<sup>3</sup>
- <u>Disclosures Concerning the Underwriters' Compensation</u>:
  - The underwriters will be compensated by a fee and/or an underwriting discount that will be set forth in the bond purchase agreement to be negotiated and entered into in connection with the issuance of the Bonds. Payment or receipt of the underwriting fee or discount will be contingent on the closing of the transaction and the amount of the fee or discount may be based, in whole or in part, on a percentage of the principal amount of the Bonds. While this form of compensation is customary in the municipal securities market, it presents a conflict of interest since the underwriters may have an incentive to recommend to the Issuer a transaction that is unnecessary or to recommend that the size of the transaction be larger than is necessary.

If you or any other Issuer officials have any questions or concerns about these disclosures, please make those questions or concerns known immediately to the undersigned. In addition, you should consult with the Issuer's own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent you deem appropriate.

Please note that nothing in this letter should be viewed as a commitment by the underwriters to purchase or sell all the Bonds and any such commitment will only exist upon the execution of any bond purchase agreement or similar agreement and then only in accordance with the terms and conditions thereof.

You have been identified by the Issuer as a primary contact for the Issuer's receipt of these disclosures, and that you are not a party to any disclosed conflict of interest relating to the subject transaction. If our understanding is incorrect, please notify the undersigned immediately. We are required to seek your acknowledgement that you have received this letter. Accordingly, please send me an email to that effect, or sign and return the enclosed copy of this letter to me at the address set forth above. Otherwise, an email read receipt from you or automatic response confirming that our email was opened by you will serve as an acknowledgment that you received these disclosures.

Depending on the structure of the transaction that the Issuer decides to pursue, or if additional actual or potential material conflicts are identified, we may be required to send you additional disclosures regarding the material financial characteristics and risks of such transaction and/or describing those conflicts. At that time, we also will seek your acknowledgement of receipt of any such additional disclosures.

<sup>&</sup>lt;sup>3</sup> Under federal securities law, an issuer of securities has the primary responsibility for disclosure to investors. The review of the official statement by the underwriters is solely for purposes of satisfying the underwriters' obligations under the federal securities laws and such review should not be construed by an issuer as a guarantee of the accuracy or completeness of the information in the official statement.

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#### Appendix B Risk Disclosures

The following is a general description of the financial characteristics of Capital Appreciation Bonds (CABs), as well as a general description of certain financial risks that are known to us and reasonably foreseeable at this time and that you should consider before deciding whether to issue CABs. If you have any questions or concerns about these disclosures, please make those questions or concerns known immediately to us. In addition, you should consult with your financial and/or municipal, legal, accounting, tax, and other advisors, as applicable, to the extent you deem appropriate.

#### Financial Characteristics

CABs are bonds that are typically sold at a price less than their par amount (i.e., an "original issue discount"). The difference between the sales price and the par amount is considered the original issue discount. CABs typically do not pay interest periodically like traditional Current Interest Bonds ("CIBs"), but rather pay interest only at maturity. CABs accrete in value at a stated yield as interest accrues, regardless of the current market rate. At maturity, investors receive an amount equal to the initial principal invested plus the interest earned, compounded at the stated yield.

CABs may be attractive to issuers because they defer debt service payments until maturity and relieve pressure on an issuer's annual debt service budget. They may also allow issuers to smooth out debt service payments in their annual budgets by issuing CABs structured or scheduled to mature in years in which other series of bonds do not mature, or in the years between the last serial bond and the start of mandatory term bond calls.

#### Financial Risk Considerations

Certain risks may arise in connection with your issuance of CABs, including some or all the following (generally, the obligor, rather than the issuer, will bear these risks for conduit revenue bonds):

Issuer Default Risk. Depending on how the CABs are structured, the maturity value may be a substantial amount. You may be in default if the funds pledged to secure your CABs are not enough to pay debt service on the CABs when due. The consequences of a default may be serious for you and, depending on applicable state law and the terms of the authorizing documents, the holders of the bonds, the trustee and any credit support provider may be able to exercise a range of available remedies against you. For example, if the CABs are secured by a general obligation pledge, you may be ordered by a court to raise taxes. Other budgetary adjustments also may be necessary to enable you to provide sufficient funds to pay debt service on the CABs. If the bonds are revenue bonds, you may be required to take steps to increase the available revenues that are pledged as security for the bonds. A default may negatively impact your credit ratings and may effectively limit your ability to publicly offer bonds or other securities at market interest rate levels. Further, if you are unable to provide sufficient funds to remedy the default, subject to applicable state law and the terms of the authorizing documents, you may find it necessary to consider available alternatives under state law, including (for some issuers) state-mandated receivership or bankruptcy. A default also may occur if you are unable to comply with covenants or other provisions agreed to in connection with the issuance of the bonds.

This description is only a summary of issues relating to defaults and is not intended as legal advice. You should consult with your bond counsel for further information regarding defaults and remedies.

<u>Redemption Risk</u>. Your ability to redeem the CABs prior to maturity may be limited, depending on the terms of any optional redemption provisions. CABs are generally not subject to optional redemption by issuers until the maturity date thereof. If interest rates in the market decline, you may be unable to take advantage of the lower interest rates to reduce debt service if the CABs cannot be redeemed.

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<u>Refinancing Risk</u>. If your financing plan contemplates refinancing some or all the CABs at maturity, market conditions or changes in law may limit or prevent you from refinancing those CABs when required. Further, limitations in the federal tax rules on advance refunding of bonds (an advance refunding of bonds occurs when tax-exempt bonds are refunded more than 90 days prior to the date on which those bonds may be retired) may restrict your ability to refund the CABs to take advantage of lower interest rates.

<u>Interest Rate Penalty</u>. While CABs may allow you to defer interest payments until maturity of the bond, investors require significantly higher yield to forgo traditional semi-annual interest payments. The higher yields may result in higher total debt costs than if you had issued CIBs. This may be exacerbated if the financial assumptions underlying the issuance of CABs are ultimately incorrect.

Interest Payment Deferral. As the interest rates on CABs is generally higher than CIBs and accretes over the life of the CABs, you must prepare for an even higher debt service that will be due and payable at the stated maturity of CABs. Rather than paying the remaining principal and the final semi-annual coupon payment at maturity for traditional long-term fixed rate bonds, you will be required to pay all the principal and all of the interest that will have compounded from the issuance date through maturity. Convertible CABs carry the inherent risk that, upon conversion from CABs to CIBs, the CIBs will require semi-annual interest payments.

<u>Limited Investor Base</u>. Due to the unique characteristics of CABs, there may be a limited universe of potential investors. This could lead the underwriters to have difficulty selling the CABs, and which could result in higher yields and higher total debt costs. Additionally, you should consider that CABs may price at a substantial yield concession to current interest fixed rate bonds as investors value the structure relative to other product alternatives.

<u>Reinvestment Risk</u>. You may have proceeds of the CABs to invest prior to the time that you are able to spend those proceeds for the authorized purpose. Depending on market conditions, you may not be able to invest those proceeds at or near the yield on the CABs, which is referred to as "negative arbitrage."

<u>Tax Compliance Risk.</u> The issuance of tax-exempt bonds is subject to several requirements under the U.S. Internal Revenue Code, as enforced by the Internal Revenue Service (IRS). You must take certain steps and make certain representations prior to the issuance of tax-exempt bonds. You also must covenant to take certain additional actions after issuance of tax-exempt bonds. A breach of your representations or your failure to comply with certain tax-related covenants may cause the interest on the CABs (if issued as tax-exempt obligations) to become taxable retroactively to the date of issuance of the CABs, which may result in an increase in the interest rate that you pay on the CABs. The IRS also may audit you or your CABs or other bonds, in some cases on a random basis and in other cases targeted to specific types of bond issues or tax concerns. If the CABs are declared taxable, or if you are subject to audit, you may be unable to remarket or refinance the CABs. Further, your ability to issue other tax-exempt bonds also may be limited.

This description of tax compliance risks is not intended as legal advice and you should consult with your bond counsel regarding the tax implications of issuing CABs.



Michael Mejia · Managing Director · Tel: (510) 364-1423 · Email: michael.mejia@ramirezco.com

May 5, 2025

Mr. Jose F. Torres Executive Vice Chancellor San Bernardino Community College District 550 E. Hospitality Lane, Suite 200 San Bernardino CA 92408

Re: Disclosures by Samuel A. Ramirez & Co., Inc. Pursuant to MSRB Rule G-17 SBCCD, Election of 2008 General Obligation Bonds, Series F

#### Mr. Torres:

We are writing to provide you, as Executive Vice Chancellor of the San Bernardino Community College District (Issuer), with certain disclosures relating to the captioned bond issue (Bonds), as required by Municipal Securities Rulemaking Board (MSRB) Rule G-17 as set forth in MSRB Notice 2019-20 (Nov. 8, 2019).<sup>1</sup>

The Issuer has engaged Samuel A. Ramirez & Co., Inc. to serve as an underwriter, and not as a financial advisor or municipal advisor, in connection with the issuance of the Bonds.

As part of our underwriting services, we may provide advice concerning the structure, timing, terms, and other similar matters concerning the issuance of the Bonds.

#### Dealer-Specific Conflicts of Interest Disclosures

Samuel A. Ramirez & Co., Inc. has not identified any actual or potential<sup>2</sup> material conflicts of interest:

#### II. Transaction-Specific Disclosures

- <u>Disclosures Concerning Complex Municipal Securities Financing:</u>
  - Since we have not recommended a "complex municipal securities financing" to the Issuer
    or Obligor, additional disclosures regarding the financing structure for the Bonds are not
    required under MSRB Rule G-17.

¹Revised Interpretive Notice Concerning the Application of MSRB Rule G-17 to Underwriters of Municipal Securities (effective Mar. 31, 2021).

<sup>&</sup>lt;sup>2</sup> When we refer to *potential* material conflicts throughout this letter, we refer to ones that are reasonably likely to mature into actual material conflicts during the course of the transaction, which is the standard required by MSRB Rule G-17.

#### III. Standard Disclosures

- Disclosures Concerning the Underwriter's Role:
  - MSRB Rule G-17 requires an underwriter to deal fairly at all times with both issuers and investors.
  - o The underwriter's primary role is to purchase the Bonds with a view to distribute in an arms-length commercial transaction with the Issuer. The underwriter has financial and other interests that differ from those of the Issuer.
  - Unlike a municipal advisor, an underwriter does not have a fiduciary duty to the Issuer under the federal securities laws and is, therefore, not required by federal law to act in the best interests of the Issuer without regard to its own financial or other interests.
  - The Issuer may choose to engage the services of a municipal advisor with a fiduciary obligation to represent the Issuer's interest in this transaction.
  - The underwriter has a duty to purchase the Bonds from the Issuer at a fair and reasonable price, but must balance that duty with their duty to sell the Bonds to investors at prices that are fair and reasonable.
  - The underwriter will review the official statement for the Bonds in accordance with, and a
    part of, their respective responsibilities to investors under the federal securities laws, as
    applied to the facts and circumstances of this transaction.<sup>3</sup>
- · Disclosures Concerning the Underwriters' Compensation:
  - The underwriter will be compensated by a fee and/or an underwriting discount that will be set forth in the bond purchase agreement to be negotiated and entered into in connection with the issuance of the Bonds. Payment or receipt of the underwriting fee or discount will be contingent on the closing of the transaction and the amount of the fee or discount may be based, in whole or in part, on a percentage of the principal amount of the Bonds. While this form of compensation is customary in the municipal securities market, it presents a conflict of interest since the underwriter may have an incentive to recommend to the Issuer a transaction that is unnecessary or larger than is necessary.

If you or any other Issuer officials have any questions or concerns about these disclosures, please make those questions or concerns known immediately to the undersigned. In addition, you should consult with the Issuer's own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent you deem appropriate.

Please note that nothing in this letter should be viewed as a commitment by the underwriter to purchase or sell all the Bonds and any such commitment will only exist upon the execution of any bond purchase agreement or similar agreement and then only in accordance with the terms and conditions thereof.

<sup>&</sup>lt;sup>3</sup> Under federal securities law, an issuer of securities has the primary responsibility for disclosure to investors. The review of the official statement by the underwriters is solely for purposes of satisfying the underwriters' obligations under the federal securities laws and such review should not be construed by an issuer as a guarantee of the accuracy or completeness of the information in the official statement.

Page 3

You have been identified by the Issuer as a primary contact for the Issuer's receipt of these disclosures, and that you are not a party to any disclosed conflict of interest relating to the subject transaction. If our understanding is incorrect, please notify the undersigned immediately. We are required to seek your acknowledgement that you have received this letter. Accordingly, please send me an email to that effect, or sign and return the enclosed copy of this letter to me at the address set forth above. Otherwise, an email read receipt from you or automatic response confirming that our email was opened by you will serve as an acknowledgment that you received these disclosures.

Depending on the structure of the transaction that the Issuer decides to pursue, or if additional actual or potential material conflicts are identified, we may be required to send you additional disclosures regarding the material financial characteristics and risks of such transaction and/or describing those conflicts. At that time, we also will seek your acknowledgement of receipt of any such additional disclosures.

We look forward to working with you in connection with the issuance of the Bonds.

Thank you.

Sincerely,

Michael Mejia

**Managing Director** 

Acknowledgement:

Mr. Jose. F. Torres

**Executive Vice Chancellor** 

Date: 5/6/2025

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F

#### PURCHASE CONTRACT

		2025
	,	2023

San Bernardino Community College District 550 E. Hospitality Lane, Suite 200 San Bernardino, California 92408

#### Ladies and Gentlemen:

The undersigned, Piper Sandler & Co., as representative (the "Representative") on behalf of itself and Samuel A. Ramirez & Co., Inc. (together, the "Underwriters"), offers to enter into this Purchase Contract (the "Purchase Contract") with the San Bernardino Community College District (the "District"), which, upon the District's acceptance hereof, will be binding upon the District and the Underwriters. This offer is made subject to the written acceptance of this Purchase Contract by the District and delivery of such acceptance to the Underwriters at or prior to 11:59 P.M., Pacific Time, on the date hereof. Capitalized terms used and not otherwise defined herein shall have the meanings given to such terms in the Resolution (defined below).

The District acknowledges and agrees that: (i) the primary role of the Underwriters are to purchase securities for resale to investors in an arms-length commercial transaction between the District and the Underwriters and that the Underwriters have financial and other interests that differ from those of the District, (ii) the Underwriters are not acting as a municipal advisor, financial advisor or fiduciary to the District or any other person or entity and has not assumed any advisory or fiduciary responsibility to the District with respect to the transaction contemplated hereby and the discussions, undertakings and proceedings leading thereto (irrespective of whether the Underwriters have provided other services or is currently providing other services to the District on other matters), (iii) the only obligations the Underwriters have to the District with respect to the transaction contemplated hereby expressly are set forth in this Purchase Contract, except as otherwise provided by applicable rules and regulations of the Securities and Exchange Commission ("SEC") or the rules of the Municipal Securities Rulemaking Board ("MSRB"), and (iv) the District has consulted its own legal, accounting, tax, financial and other advisors, as applicable, to the extent it has deemed appropriate in connection with the transaction contemplated herein. The District acknowledges that it has previously provided the Underwriters with an acknowledgement of receipt of the required Underwriter disclosure under Rule G 17 of the MSRB.

1. **Purchase and Sale of the Bonds.** Upon the terms and conditions and in reliance upon the representations, warranties and agreements herein set forth, the Underwriters hereby agree to purchase from the District for reoffering to the public, and the District hereby agrees to sell to the Underwriters for such purpose, all (but not less than all) of \$\_\_\_\_\_ aggregate initial

principal amount of the District's Election of 2008 General Obligation Bonds, Series F (the "Bonds").

The Bonds shall be issued as current interest bonds (the "Current Interest Bonds") and capital appreciation bonds (the "Capital Appreciation Bonds"). The Bonds shall accrue or accrete interest at the rates, shall mature on the dates and shall be subject to redemption as shown on Exhibit A hereto, which is incorporated herein by this reference. The Current Interest Bonds will be dated the date of delivery thereof (the "Date of Delivery") and shall be payable as to interest on each February 1 and August 1, commencing February 1, 2026. The Capital Appreciation Bonds will be dated as of their Date of Delivery, and will not bear interest on a periodic basis, instead accreting interest to the maturity or redemption thereof, compounded semiannually on February 1 and August 1 of each year, commencing February 1, 2026.

T	he Under	writers s	hall pur	chase t	ne Bonds	at a p	rice o	of \$_		_ (con	sisting of	the
principal	amount	of the	Bonds	of \$_		,	plus	net	original	issue	premium	of
\$	, les	s an unde	erwriting	discou	nt of \$		).					

2. **The Bonds**. The Bonds shall be dated their Date of Delivery. The Bonds shall mature on the dates and in the years shown on Appendix A hereto, shall otherwise be as described in the Official Statement (defined herein), and shall be issued and secured pursuant to the provisions of the Resolution of the District adopted on June 12, 2025 (the "Resolution"), this Purchase Contract and Government Code Section 53506 *et seq*. (the "Act"). The Bonds were authorized at an election of the District on February 5, 2008.

The Bonds shall be executed and delivered under and in accordance with the provisions of this Purchase Contract and the Resolution. The Bonds shall bear CUSIP numbers; be in fully registered book-entry form, registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"). The Bonds shall initially be issued in authorized denominations of five thousand dollars (\$5,000) principal amount or Maturity Value, as applicable, or any integral multiple thereof.

- 3. Use of Documents. The District hereby authorizes the Underwriters to use, in connection with the offer and sale of the Bonds, the Continuing Disclosure Certificate (as defined herein), this Purchase Contract, the Preliminary Official Statement (as defined herein), the Official Statement (as defined herein), the Resolution and all information contained herein and therein and all of the documents, certificates or statements furnished by the District to the Underwriters in connection with the transactions contemplated by this Purchase Contract.
- 4. **Establishment of Issue Price**. The Underwriters agree to make a bona fide public offering of all the Bonds at the initial public offering prices or yields to be set forth on the inside front cover of the Official Statement and Appendix A hereto.
  - (a) The Representative, on behalf of the Underwriters, agrees to assist the District in establishing the issue price of the Bonds and shall execute and deliver to the District at Closing (as defined herein) an "issue price" or similar certificate, together with the supporting pricing wires or equivalent communications, substantially in the form attached hereto as Appendix B, with such modifications as may be appropriate or necessary, in the reasonable judgment of the Representative, the District and Stradling Yocca Carlson &

Rauth, a Professional Corporation ("Bond Counsel"), to accurately reflect, as applicable, the sales price or prices or the initial offering price or prices to the public of the Bonds.

- (b) Except as otherwise set forth in Appendix A attached hereto, the District will treat the first price at which 10% of each maturity of the Bonds (the "10% test") is sold to the public as the issue price of that maturity. At or promptly after the execution of this Purchase Contract, the Underwriters shall report to the District the price or prices at which it has sold to the public each maturity of Bonds. If at that time the 10% test has not been satisfied as to any maturity of the Bonds, the Underwriters agree to promptly report to the District the prices at which the Underwriters have sold the unsold Bonds of that maturity to the public. That reporting obligation shall continue, whether or not the Closing Date has occurred, until either (i) the Underwriters have sold all Bonds of that maturity or (ii) the 10% test has been satisfied as to the Bonds of that maturity, provided that, the Underwriters' reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the District or bond counsel. For purposes of this Section, if Bonds mature on the same date but have different interest rates, each separate CUSIP number within that maturity will be treated as a separate maturity of the Bonds.
- (c) The Representative confirms that the Underwriters have offered the Bonds to the public on or before the date of this Purchase Contract at the offering price or prices (the "initial offering price"), or at the corresponding yield or yields, set forth in Appendix A attached hereto, except as otherwise set forth therein. Appendix A also sets forth, as of the date of this Purchase Contract, the maturities, if any, of the Bonds for which the 10% test has not been satisfied and for which the District and the Representative, on behalf of the Underwriters, agree that the restrictions set forth in the next sentence shall apply, which will allow the District to treat the initial offering price to the public of each such maturity as of the sale date as the issue price of that maturity (the "hold-the-offering-price rule"). So long as the hold-the-offering-price rule remains applicable to any maturity of the Bonds, the Underwriters will neither offer nor sell unsold Bonds of that maturity to any person at a price that is higher than the initial offering price to the public during the period starting on the sale date and ending on the earlier of the following:
  - (1) the close of the fifth (5th) business day after the sale date; or
  - (2) the date on which the Underwriters have sold at least 10% of that maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public.

The Representative will advise the District promptly after the close of the fifth (5th) business day after the sale date whether it has sold 10% of that maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public.

#### (d) The Representative confirms that:

(1) any agreement among Underwriters, any selling group agreement and any third-party distribution agreement relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each dealer who is a member of the selling group and each broker-dealer that is a party to such third-party distribution agreement, as applicable:

- (A)(i) to report the prices at which it sells to the public the unsold Bonds of each maturity allocated to it, whether or not the Closing Date has occurred, until either all Bonds of that maturity allocated to it have been sold or it is notified by the Representative that the 10% test has been satisfied as to the Bonds of that maturity, provided that, the reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the Underwriters, and (ii) to comply with the hold-the-offering-price rule, if applicable, if and for so long as directed by the Representative,
- (B) to promptly notify the Underwriters of any sales of Bonds that, to its knowledge, are made to a purchaser who is a related party to an underwriter participating in the initial sale of the Bonds to the public (each such term being used as defined below), and
- (C) to acknowledge that, unless otherwise advised by the dealer or broker-dealer, the Underwriters shall assume that each order submitted by the dealer or broker-dealer is a sale to the public.
- (2) any agreement among underwriters relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each Underwriter that is a party to a third-party distribution agreement to be employed in connection with the initial sale of the Bonds to the public to require each broker-dealer that is a party to such third-party distribution agreement to (A) report the prices at which it sells to the public the unsold Bonds of each maturity allocated to it, whether or not the Closing Date has occurred, until either all Bonds of that maturity allocated to it have been sold or it is notified by the Representative or the dealer that the 10% test has been satisfied as to the Bonds of that maturity, provided that, the reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the Underwriters or the dealer, and (B) comply with the hold-the-offering-price rule, if applicable, if and for so long as directed by the Representative or the dealer and as set forth in the related pricing wires.
- (e) The District acknowledges that, in making the representations set forth in this section, the Representative will rely on (i) in the event a selling group has been created in connection with the initial sale of the Bonds to the public, the agreement of each dealer who is a member of the selling group to comply with the requirements for establishing issue price of the Bonds, including, but not limited to, its agreement to comply with the hold-the-offering-price rule, if applicable to the Bonds, as set forth in a selling group agreement and the related pricing wires, and (ii) in the event that a third-party distribution agreement was employed in connection with the initial sale of the Bonds to the public, the agreement of each broker-dealer that is a party to such agreement to comply with the requirements for establishing issue price of the Bonds, including, but not limited to, its agreement to comply with the hold-the-offering-price rule, if applicable to the Bonds, as set forth in the third-party distribution agreement and the related pricing wires.
- (f) The Underwriters acknowledge that sales of any Bonds to any person that is a related party to an Underwriter participating in the initial sale of the Bonds to the public

(each such term being used as defined below) shall not constitute sales to the public for purposes of this section. Further, for purposes of this section:

- (1) "public" means any person other than an underwriter or a related party,
- (2) "underwriter" means (A) any person that agrees pursuant to a written contract with the District (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Bonds to the public (including a member of a selling group or a party to a third-party distribution agreement participating in the initial sale of the Bonds to the public),
- (3) a purchaser of any of the Bonds is a "related party" to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (i) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other), and
- (4) "sale date" means the date of execution of this Purchase Contract by all parties.

The Underwriters agree that prior to the time the final Official Statement (the "Official Statement") relating to the Bonds is available, the Underwriters will send to any potential purchaser of the Bonds, upon the request of such potential purchaser, a copy of the most recent Preliminary Official Statement. Such Preliminary Official Statement shall be sent by first class mail or electronic distribution (or other equally prompt means) not later than the first business day following the date upon which each such request is received.

The Underwriters agree to file the Official Statement with the MSRB through its Electronic Municipal Market Access system within one business day after receipt thereof from the District, but in no event later than the Closing (as defined below).

- 6. Closing. At 9:00 A.M., Pacific Time, on \_\_\_\_\_\_\_, 2025, or at such other time or on such other date as shall have been mutually agreed upon by the District and the Representative (the "Closing"), the District will deliver to the Representative, through the facilities of DTC in New York, New York, or at such other place as the District and the Representative may mutually agree upon, the Bonds in fully registered book-entry form, duly executed and registered in the name of Cede & Co., as nominee of DTC, and at the offices of Bond Counsel, the other documents hereinafter mentioned; and the Representative will accept such delivery and pay the purchase price of the Bonds identified in Section 1 above in immediately available funds to the account or accounts designated by the District.
- 7. **Representations, Warranties and Agreements of the District.** The District hereby represents, warrants and agrees with the Underwriters that:
  - (a) <u>Due Organization</u>. The District is a community college district duly organized and validly existing under the laws of the State of California (the "State"), with the power to issue the Bonds pursuant to the Act.
  - <u>Due Authorization</u>. (i) At or prior to the Closing, the District will have taken all action required to be taken by it to authorize the issuance and delivery of the Bonds; (ii) the District has full legal right, power and authority to enter into this Purchase Contract and the Continuing Disclosure Certificate (as defined herein), to adopt the Resolution, to perform its obligations under each such document or instrument, to approve the Official Statement (as defined herein), and to carry out and effectuate the transactions contemplated by the Continuing Disclosure Certificate, this Purchase Contract and the Resolution; (iii) the execution and delivery or adoption of, and the performance by the District of the obligations contained in the Bonds, the Resolution, the Continuing Disclosure Certificate, and this Purchase Contract have been duly authorized and such authorization shall be in full force and effect at the time of the Closing; (iv) this Purchase Contract, assuming the due authorization and execution by the other party thereto, and the Continuing Disclosure Certificate, constitute valid and legally binding obligations of the District enforceable in accordance with their respective terms, except as such enforceability may be limited by bankruptcy, insolvency, reorganization, moratorium or other laws relating to or affecting generally the enforcement of creditors' rights and except as enforcement may be subject to the application of equitable principles or the exercise of judicial discretion in appropriate cases if equitable remedies are sought, and by the limitations on legal remedies against public agencies in the State; and (v) the District has duly authorized the consummation by it of all transactions contemplated by this Purchase Contract.
  - (c) <u>Consents.</u> No consent, approval, authorization, order, filing, registration, qualification, election or referendum, of or by any person, organization, court or governmental agency or public body whatsoever is required in connection with the issuance, delivery or sale of the Bonds, the execution and delivery of this Purchase Contract and the Continuing Disclosure Certificate, the adoption of the Resolution, or the consummation of the other transactions effected or contemplated herein or hereby, excepting therefrom such actions as may be necessary to qualify the Bonds for offer and sale under the Blue Sky or

other securities laws and regulations of such states and jurisdictions of the United States as the Representative may reasonably request, or which have not been taken or obtained; <u>provided</u>, <u>however</u>, that the District shall not be required to subject itself to service of process in any jurisdiction in which it is not so subject as of the date hereof.

- (d) <u>Internal Revenue Code</u>. The District has complied with the requirements of the Internal Revenue Code of 1986, as amended (the "Code"), with respect to the Bonds.
- (e) <u>No Conflicts</u>. To the best knowledge of the District, the issuance of the Bonds, the execution, delivery and performance of this Purchase Contract, the Continuing Disclosure Certificate, the Resolution and the Bonds, and the compliance with the provisions hereof do not conflict with or constitute on the part of the District a violation of or default under, the Constitution of the State or any existing law, charter, ordinance, regulation, decree, order or resolution and do not conflict with or result in a violation or breach of, or constitute a default under, any agreement, indenture, mortgage, lease or other instrument to which the District is a party or by which it is bound or to which it is subject.
- (f) Litigation. As of the time of acceptance hereof, no action, suit, proceeding, hearing or investigation is pending or, to the best knowledge of the District, threatened against the District: (i) in any way affecting the existence of the District or in any way challenging the respective powers of the several offices of the District or of the titles of the officials of the District to such offices; or (ii) seeking to restrain or enjoin the sale, issuance or delivery of any of the Bonds, the application of the proceeds of the sale of the Bonds, or the collection or levy of *ad valorem* property taxes contemplated by the Resolution available to pay the principal and Accreted Value of and interest on the Bonds, or in any way contesting or affecting the validity or enforceability of the Bonds, this Purchase Contract, the Continuing Disclosure Certificate or the Resolution or contesting the powers of the District or its authority with respect to the Bonds, the Resolution, the Continuing Disclosure Certificate, or this Purchase Contract; or (iii) in which a final adverse decision could (a) materially adversely affect the operations or financial condition of the District or the consummation of the transactions contemplated by this Purchase Contract, the Continuing Disclosure Certificate or the Resolution, (b) declare this Purchase Contract to be invalid or unenforceable in whole or in material part, or (c) adversely affect the exclusion of the interest paid on the Bonds from gross income for federal income tax purposes and the exemption of such interest from State personal income taxation.
- (g) <u>No Other Debt</u>. Between the date hereof and the Closing, without the prior written consent of the Representative, neither the District, nor any person on behalf of the District, will have issued in the name and on behalf of the District any bonds, notes or other obligations for borrowed money except for such borrowings as may be described in or contemplated by the Official Statement.

#### (h) Reserved.

(i) <u>Certificates</u>. Any certificates signed by any officer of the District and delivered to the Underwriters shall be deemed a representation and warranty by the District to the Underwriters, but not by the person signing the same, as to the statements made therein.

- (the "Rule"), at or prior to the Closing, the District shall have duly authorized, executed and delivered a Continuing Disclosure Certificate (the "Continuing Disclosure Certificate") on behalf of each obligated person for which financial and/or operating data is presented in the Official Statement (as defined herein). The Continuing Disclosure Certificate shall comply with the provisions of the Rule and be substantially in the form attached to the Official Statement as Appendix C. Except as otherwise disclosed in the Official Statement and based on a review of its previous undertakings, the District has not, within the past five years, failed to comply in a material respect with any of its previous undertakings pursuant to the Rule to provide annual reports or notice of certain listed events.
- (k) Official Statement Accurate and Complete. The Preliminary Official Statement, as of the date thereof, did not contain any untrue statement of a material fact or omit to state any material fact required to be stated therein or necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. As of the date hereof and on the date of Closing, the Official Statement (as defined herein) did not and will not contain any untrue statement of a material fact or omit to state any material fact required to be stated therein or necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. The District makes no representation or warranty as to the information contained in or omitted from the Preliminary Official Statement or the Official Statement in reliance upon and in conformity with information furnished in writing to the District by or on behalf of the Underwriters through a representative of the Underwriters specifically for inclusion therein.

If the Official Statement is supplemented or amended pursuant to paragraph (f) of Section 9 of this Purchase Contract, at the time of each supplement or amendment thereto and (unless subsequently again supplemented or amended pursuant to such paragraph) at all times subsequent thereto during the period up to and including the date of Closing the Official Statement as so supplemented or amended will not contain any untrue statement of a material fact or omit to state any material fact necessary in order to make the statements therein, in the light of the circumstances under which made, not misleading.

- (l) <u>Levy of Tax</u>. The District hereby agrees to take any and all actions as may be required by San Bernardino County (the "County") or otherwise necessary in order to arrange for the levy and collection of taxes, payment of the Bonds, and the deposit and investment of Bond proceeds. In particular, the District hereby agrees to provide to the County Auditor and the County Treasurer-Tax Collector a copy of the Resolution, a copy of Appendix A hereto, and the full debt service schedule for the Bonds, in accordance with Education Code Section 15140(c) and policies and procedures of the County.
- (m) <u>No Material Adverse Change</u>. The financial statements of, and other financial information regarding the District, in the Official Statement fairly present the financial position and results of the District as of the dates and for the periods therein set forth. Prior to the Closing, there will be no adverse change of a material nature in such financial position, results of operations or condition, financial or otherwise, of the District.

- 8. **Representations and Agreements of the Underwriters.** The Underwriters represent to and agree with the District that, as of the date hereof and as of the date of the Closing:
  - (a) The Representative is duly authorized to execute this Purchase Contract on behalf of the Underwriters and the Underwriters are duly authorized to take any action under the Purchase Contract required to be taken by it.
  - (b) The Underwriters are in compliance with MSRB Rule G-37 with respect to the District, and is not prohibited thereby from acting as underwriter with respect to securities of the District.
  - (c) The Underwriters have, and has had, no financial advisory relationship, as that term is defined in the Government Code section 53590(c) or MSRB Rule G-23, with the District with respect to the Bonds, and no investment firm controlling, controlled by or under common control with the Underwriters have or have had any such financial advisory relationship.
  - (d) The Underwriters have reasonably determined that the District's undertaking to provide continuing disclosure with respect to the Bonds pursuant to Section 10(e)(13) hereof is sufficient to effect compliance with the Rule.
- 9. **Covenants of the District.** The District covenants and agrees with the Underwriters that:
  - (a) <u>Securities Laws</u>. The District will furnish such information, execute such instruments, and take such other action in cooperation with the Underwriters if and as the Representative may reasonably request in order to qualify the Bonds for offer and sale under the Blue Sky or other securities laws and regulations or such states and jurisdictions; provided, however, that the District shall not be required to consent to service of process in any jurisdiction in which it is not so subject as of the date hereof;
  - (b) <u>Application of Proceeds</u>. The District will apply the proceeds from the sale of the Bonds for the purposes specified in the Resolution and as described in the Official Statement;
  - (c) Official Statement. The District hereby agrees to deliver or cause to be delivered to the Underwriters, not later than the seventh (7th) business day following the date this Purchase Contract is signed, copies of a final Official Statement substantially in the form of the Preliminary Official Statement, with only such changes therein as shall have been accepted by the Representative and the District (such Official Statement with such changes, if any, and including the cover page and all appendices, exhibits, maps, reports and statements included therein or attached thereto being herein called the "Official Statement") in such quantities as may be requested by the Representative not later than seven (7) business days following the date this Purchase Contract is signed, in order to permit the Underwriters to comply with paragraph (b)(4) of the Rule and with the rules of the MSRB. The District hereby authorizes the Underwriters to use and distribute the Official Statement in connection with the offering and sale of the Bonds;

- (d) <u>Subsequent Events</u>. The District hereby agrees to notify the Underwriters of any event or occurrence that may affect the accuracy or completeness of any information set forth in the Official Statement relating to the District, until the date which is twenty-five (25) days following the Closing;
- (e) <u>References</u>. References herein to the Preliminary Official Statement and the Official Statement include the cover page, the inside cover page, and all appendices, exhibits, maps, reports and statements included therein or attached thereto; and
- Amendments to Official Statement. During the period ending on the 25th day (f) after the End of the Underwriting Period (as defined herein) (or such other period as may be agreed to by the District and the Representative), the District (i) shall not supplement or amend the Official Statement or cause the Official Statement to be supplemented or amended without the prior written consent of the Representative and (ii) shall notify the Underwriters promptly if any event shall occur, or information comes to the attention of the District, that is reasonably likely to cause the Official Statement (whether or not previously supplemented or amended) to contain any untrue statement of a material fact or to omit to state a material fact necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. If, in the opinion of the Representative, such event requires the preparation and distribution of a supplement or amendment to the Official Statement, the District shall prepare and furnish to the Underwriters, at the District's expense, such number of copies of the supplement or amendment to the Official Statement, in form and substance mutually agreed upon by the District and the Representative as the Representative may reasonably request. If such notification shall be given subsequent to the Closing, the District also shall furnish, or cause to be furnished, at its own expense, such additional legal opinions, certificates, instruments and other documents as the Representative may reasonably deem necessary to evidence the truth and accuracy of any such supplement or amendment to the Official Statement.
  - (1) For purposes of this Purchase Contract, the "End of the Underwriting Period" is used as defined in the Rule and shall occur on the later of (A) the date of Closing or (B) when the Underwriters no longer retains an unsold balance of the Bonds; unless otherwise advised in writing by the Representative on or prior to the Closing, or otherwise agreed to by the District and the Representative, the District may assume that the End of the Underwriting Period is the Closing.
- 10. **Conditions to Closing.** The Underwriters have entered into this Purchase Contract in reliance upon the representations and warranties of the District contained herein and the performance by the District of its obligations hereunder, both as of the date hereof and as of the date of Closing. The Underwriters' obligations under this Purchase Contract are, and shall be subject at the option of the Representative, to the following further conditions at the Closing:
  - (a) Representations True. The representations and warranties of the District contained herein shall be true, complete and correct in all material respects at the date hereof and at and as of the Closing, as if made at and as of the Closing, and the statements made in all certificates and other documents delivered to the Underwriters at the Closing pursuant hereto shall be true, complete and correct in all material respects on the date of the Closing; and the District shall be in compliance with each of the agreements made by it in this Purchase Contract;

- (b) Obligations Performed. At the time of the Closing, (i) the Official Statement, this Purchase Contract, the Continuing Disclosure Certificate, and the Resolution shall be in full force and effect and shall not have been amended, modified or supplemented except as may have been agreed to in writing by the Representative; (ii) all actions under the Act which, in the opinion of Bond Counsel, shall be necessary in connection with the transactions contemplated hereby, shall have been duly taken and shall be in full force and effect; and (iii) the District shall perform or have performed all of their obligations required under or specified in the Resolution, this Purchase Contract or the Official Statement to be performed at or prior to the Closing;
- (c) <u>Adverse Rulings</u>. No decision, ruling or finding shall have been entered by any court or governmental authority since the date of this Purchase Contract (and not reversed on appeal or otherwise set aside), or to the best knowledge of the District, pending or threatened which has any of the effects described in Section 7(f) hereof or contesting in any way the completeness or accuracy of the Official Statement;
- (d) <u>Marketability</u>. Between the date hereof and the Closing, the market price or marketability or the ability of the Underwriters to enforce contracts for the sale of the Bonds, at the initial offering prices of the Bonds set forth in the Official Statement, shall not have been materially adversely affected in the evidenced judgment of the Representative by reason of any of the following:
  - (1) legislation enacted or introduced in the Congress or recommended for passage by the President of the United States, or a decision rendered by a court established under Article III of the Constitution of the United States or by the United States Tax Court, with the purpose or effect, directly or indirectly, of causing inclusion in gross income for purposes of federal income taxation of the interest received by the owners of the Bonds, or an order, ruling, regulation (final, temporary or proposed) or official statement issued or made:
    - (i) by or on behalf of the United States Treasury Department, or by or on behalf of the Internal Revenue Service, with the purpose or effect, directly or indirectly, of causing inclusion in gross income for purposes of federal income taxation of the interest received by the owners of the Bonds; or
    - (ii) by or on behalf of the Securities and Exchange Commission, or any other governmental agency having jurisdiction over the subject matter thereof, to the effect that the Bonds, or obligations of the general character of the Bonds, including any and all underlying arrangements, are not exempt from registration under the Securities Act of 1933, as amended;
  - (2) legislation enacted by the legislature of the State of California (the "State"), or a decision rendered by a court of the State, or a ruling, order, or regulation (final or temporary) made by State authority, which would have the effect of changing, directly or indirectly, the State tax consequences of interest on obligations of the general character of the Bonds in the hands of the holders thereof;

- (3) the formal declaration of war by Congress or a new major engagement in or escalation of military hostilities by order of the President of the United States, or the occurrence of any other declared national emergency that interrupts or causes disorder to the operation of the financial markets in the United States;
- (4) the declaration of a general banking moratorium by federal, New York or California authorities, or the general suspension of trading by the New York Stock Exchange, any national securities exchange, or any governmental authority securities exchange;
- (5) the imposition by the New York Stock Exchange, other national securities exchange, or any governmental authority, of any material restrictions not now in force with respect to the Bonds, or obligations of the general character of the Bonds, or securities generally, or the material increase of any such restrictions now in force, including those relating to the extension of credit by, or the charge to the net capital requirements of, the Underwriters;
- (6) an order, decree or injunction of any court of competent jurisdiction, or order, filing, regulation or official statement by the Securities and Exchange Commission, or any other governmental agency having jurisdiction over the subject matter thereof, issued or made to the effect that the issuance, offering or sale of obligations of the general character of the Bonds, or the issuance, offering or sale of the Bonds, as contemplated hereby or by the Official Statement, is or would be in violation of the federal securities laws, as amended and then in effect;
- (7) there shall have occurred or any notice shall have been given of any intended downgrade, suspension, withdrawal or negative change in credit watch status by any national credit agency of the District's outstanding indebtedness (without regard to any bond insurance);
- (8) any event occurring, or information becoming known which, in the reasonable judgment of the Underwriters, makes untrue in any material adverse respect any statement or information contained in the Official Statement, or has the effect that the Official Statement contains any untrue statement of a material fact or omits to state a material fact required to be stated therein or necessary to make the statements made therein, in light of the circumstances under which they were made, not misleading;
- (9) the suspension by the SEC of trading in the outstanding securities of the District;
- (10) any amendment shall have been made to the federal or State Constitution or action by any federal or State court, legislative body, regulatory body, or other authority materially adversely affecting the tax status of the District, its property, income securities (or interest thereon) or the validity or enforceability of the levy of taxes to pay principal of and interest on the Bonds; or

- (11) the purchase of and payment for the Bonds by the Underwriters, or the resale of the Bonds by the Underwriters, on the terms and conditions herein provided shall be prohibited by any applicable law, governmental authority, board, agency or commission.
- (e) <u>Delivery of Documents</u>. At or prior to the date of the Closing, the Underwriters shall receive sufficient copies of the following documents in each case dated as of the Closing and satisfactory in form and substance to the Representative:

#### (1) <u>Opinions</u>.

- (i) The approving opinions of Bond Counsel, as to the validity and tax-exempt status of the Bonds, and the validity of the Bonds, dated the date of the Closing, addressed to the District, in substantially the forms set forth in the Preliminary Official Statement and Official Statement as Appendix A.
- (ii) A supplemental opinion of Bond Counsel in form and substance satisfactory to the Underwriters, dated the date of Closing and addressed to the District and the Underwriters, substantially to the effect that:
- (A) the description of the Bonds and the security for the Bonds and statements in the Official Statement on the cover page thereof and under the captions "INTRODUCTION," "THE BONDS," "LEGAL MATTERS -Continuing Disclosure - Current Undertaking" and "TAX MATTERS," to the extent they purport to summarize certain provisions of the Bonds, the Resolution, the Continuing Disclosure Certificate and the form and content of Bond Counsel's approving opinion with respect to the treatment of interest on the Bonds under State or federal law, fairly and accurately summarize the matters purported to be summarized therein; provided that Bond Counsel need not express any opinion with respect to (i) any information contained in Appendices B, D, E or F to the Official Statement, (ii) financial or statistical data or forecasts, numbers, charts, estimates, projections, assumptions or expressions of opinion contained in the Official Statement, including in any of the appendices thereto, (iii) information with respect to The Depository Trust Company or its book-entry only system included therein, (iv) any CUSIP numbers or information relating thereto, (v) the District's compliance with its obligations to file annual reports or provide notice of the events described in Rule 15c2-12 promulgated under the Securities Act of 1934, (vi) any information with respect to the Underwriters or underwriting matters with respect to the Bonds, including but not limited to information under the caption "MISCELLANEOUS -Underwriting"; and (vii) any information with respect to the ratings on the Bonds and the rating agencies referenced therein, including but not limited to information under the caption "MISCELLANEOUS - Ratings";
- (B) the Continuing Disclosure Certificate and this Purchase Contract have each been duly authorized, executed and delivered by the District and, assuming due authorization, execution and delivery by all the other parties thereto, constitute legal, valid and binding agreements of the District enforceable in accordance with their respective terms, except as enforcement thereof may be limited by bankruptcy, insolvency, reorganization, moratorium or other laws

relating to or affecting generally the enforcement of creditors' rights and except as such enforcement may be subject to the application of equitable principles and the exercise of judicial discretion in appropriate cases if equitable remedies are sought and by the limitations on legal remedies against public agencies in the State of California

- (C) the Bonds are exempt from registration pursuant to the Securities Act of 1933, as amended, and the Resolution are exempt from qualification as an indenture pursuant to the Trust Indenture Act of 1939, as amended.
- Disclosure Counsel Letter. A letter from Stradling Yocca Carlson & Rauth, dated the date of Closing and addressed to the District and the Underwriters, substantially to the effect that based on such counsel's participation in conferences with representatives of the Underwriters, the District, and others, during which conferences the contents of the Official Statement and related matters were discussed, and in reliance thereon and on the records, documents, certificates and opinions described therein, such counsel advises the District and the Underwriters, as a matter of fact and not opinion, that during the course of its engagement as Disclosure Counsel no information came to the attention of such counsel's attorneys rendering legal services in connection with such representation which caused such counsel to believe that the Official Statement as of its date contained any untrue statement of a material fact or omitted to state any material fact necessary in order to make the statements made therein, in the light of the circumstances under which they were made, not misleading (provided that such counsel need not express any opinion with respect to (i) any information contained in Appendices B, D, E or F to the Official Statement, (ii) financial or statistical data or forecasts, numbers, charts, estimates, projections, assumptions or expressions of opinion contained in the Official Statement, including in any of the appendices thereto, (iii) information with respect to The Depository Trust Company or its book-entry only system included therein, (iv) any CUSIP numbers or information relating thereto, (v) the District's compliance with its obligations to file annual reports or provide notice of the events described in Rule 15c2-12 promulgated under the Securities Act of 1934, (vi) any information with respect to the Underwriters or underwriting matters with respect to the Bonds, including but not limited to information under the caption "MISCELLANEOUS - Underwriting"; and (vii) any information with respect to the ratings on the Bonds and the rating agencies referenced therein, including but not limited to information under the caption "MISCELLANEOUS - Ratings");
- (2) <u>Reliance Letter</u>. A reliance letter from Bond Counsel to the effect that the Underwriters can rely upon the approving opinion described in (10)(e)(1)(i) above;
- (3) <u>Certificates</u>. A certificate signed by appropriate officials of the District to the effect that (i) such officials are authorized to execute this Purchase Contract, (ii) the representations, agreements and warranties of the District herein are true and correct in all material respects as of the date of Closing, (iii) the District has complied with all the terms of the Resolution, the Continuing Disclosure Certificate and this Purchase Contract to be complied with by the District prior to or concurrently with the Closing, and, as to the District, such documents are in full

force and effect, (iv) such District officials have reviewed the Official Statement and on such basis certify that the Official Statement does not contain any untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements therein, in light of the circumstances in which they were made, not misleading, (v) the Bonds being delivered on the date of the Closing to the Underwriters under this Purchase Contract substantially conform to the descriptions thereof contained in the Resolution, and (vi) no event concerning the District has occurred since the date of the Official Statement which has not been disclosed therein or in any supplement thereto, but should be disclosed in order to make the statements in the Official Statement in light of the circumstances in which they were made not misleading;

- (4) <u>Arbitrage</u>. A nonarbitrage and tax certificate of the District in form satisfactory to Bond Counsel with respect to the Bonds;
- (5) <u>Rating.</u> Evidence satisfactory to the Representative (A) that the Bonds have been rated "\_\_\_" by S&P Global Ratings, a Standard & Poor's Financial Services LLC business ("S&P"), and "\_\_\_" by Moody's Investors Service ("Moody's") (or such other equivalent ratings as such rating agencies may give), and (B) that any such ratings have not been revoked or downgraded;
- (6) <u>Resolution</u>. A certificate, together with a fully executed copy of the Resolution, of the Secretary to the District Board of Trustees to the effect that:
  - (i) such copy is a true and correct copy of the Resolution; and
  - (ii) that the Resolution was duly adopted and have not been modified, amended, rescinded or revoked and is in full force and effect on the date of the Closing.
- (7) <u>Official Statement</u>. A certificate of the appropriate official of the District evidencing his or her determinations respecting the Preliminary Official Statement in accordance with the Rule;
- (8) <u>Continuing Disclosure Certificate</u>. An executed copy of the Continuing Disclosure Certificate, substantially in the form presented in the Official Statement as Appendix C thereto;
- (9) <u>Certificate of the Paying Agent.</u> A certificate of the Paying Agent, signed by a duly authorized officer thereof, and in form and substance satisfactory to the Representative, substantially to the effect that, no litigation is pending or, to the best of the Paying Agent's knowledge, threatened (either in state or federal courts) (i) seeking to restrain or enjoin the delivery by the Paying Agent of any of the Bonds, or (ii) in any way contesting or affecting any authority of the Paying Agent for the delivery of the Bonds or the validity or enforceability of the Bonds or any agreement with the Paying Agent;
- (10) Other Documents. Such additional legal opinions, certificates, proceedings, instruments and other documents as Bond Counsel or the Representative

may reasonably request to evidence compliance (i) by the District with legal requirements, (ii) the truth and accuracy, as of the time of Closing, of the representations of the District herein contained and of the Official Statement, and (iii) the due performance or satisfaction by the District at or prior to such time of all agreements then to be performed and all conditions then to be satisfied by the District.

(f) <u>Termination</u>. Notwithstanding anything to the contrary herein contained, if for any reason whatsoever the Bonds shall not have been delivered by the District to the Underwriters as provided in Section 6 hereof, then the obligation to purchase Bonds hereunder shall terminate and be of no further force or effect except with respect to the obligations of the District and the Underwriters under Section 12(c) and 14 hereof.

If the District shall be unable to satisfy the conditions to the Underwriters' obligations contained in this Purchase Contract or if the Underwriters' obligations shall be terminated for any reason permitted by this Purchase Contract, this Purchase Contract may be cancelled by the Underwriters at, or at any time prior to, the time of Closing. Notice of such cancellation shall be given to the District in writing, or by telephone or telegraph, confirmed in writing. Notwithstanding any provision herein to the contrary, the performance of any and all obligations of the District hereunder and the performance of any and all conditions contained herein for the benefit of the Underwriters may be waived by the Representative in writing in its sole discretion.

- 11. **Conditions to Obligations of the District.** The performance by the District of its obligations is conditioned upon (i) the performance by the Underwriters of its obligations hereunder; and (ii) receipt by the District and the Underwriters of opinions and certificates being delivered at the Closing by persons and entities other than the District.
- 12. **Expenses.** (a) To the extent that the transactions contemplated by this Purchase Contract are consummated, the District shall pay (or cause to be paid), and the Underwriters shall be under no obligation to pay, the costs of issuance with respect to the Bonds, including but not limited to the following: (i) the fees and disbursements of the District's Bond Counsel and Disclosure Counsel; (ii) the cost of the preparation, printing and delivery of the Bonds; (iii) the fees for bond ratings, including all necessary travel expenses; (iv) the cost of the printing and distribution of the Preliminary Official Statement and Official Statement; (v) the initial fees of the Paying Agent and fiscal agent; (vii) expenses for travel, lodging, and subsistence related to rating agency visits and other meetings connected to the authorization, sale, issuance and distribution of the Bonds; and (viii) all other fees and expenses incident to the issuance and sale of the Bonds. The District hereby directs the Representative to deposit a portion of the proceeds of the Bonds not-to-exceed \$\_\_\_\_\_\_ with U.S. Bank Trust Company, National Association, as fiscal agent to the District, for the payment of costs of issuance with respect to the Bonds.
- (b) Notwithstanding any of the foregoing, the Underwriters shall pay all out-of-pocket expenses of the Underwriters, including the California Debt and Investment Advisory Commission fee, and other expenses (except those expressly provided above) without limitation, except travel and related expenses in connection with the bond rating.
- (c) Notwithstanding Section 10(f) hereof, the District hereby agrees, in the event the purchase and sale of the Bonds does not occur as contemplated hereunder, to reimburse the

Underwriters for any costs described in Subsection 12(a)(viii) above that are attributable to District personnel.

- 13. **Notices.** Any notice or other communication to be given under this Purchase Contract (other than the acceptance hereof as specified in the first paragraph hereof) may be given by delivering the same in writing if to the District, to San Bernardino Community College District, 550 E. Hospitality Lane, Suite 200, San Bernardino, California 92408, Attention: Executive Vice Chancellor, Business and Fiscal Services; or if to the Representative, Piper Sandler & Co., 50 California Street, Suite 3100, San Francisco, California 94111, Attention: Ivory Li, Managing Director.
- 14. **Parties in Interest; Survival of Representations and Warranties.** This Purchase Contract when accepted by the District in writing as heretofore specified shall constitute the entire agreement between the District and the Underwriters. This Purchase Contract is made solely for the benefit of the District and the Underwriters (including the successors or assigns of the Underwriters). No person shall acquire or have any rights hereunder or by virtue hereof. All representations, warranties and agreements of the District in this Purchase Contract shall survive regardless of (a) any investigation or any statement in respect thereof made by or on behalf of the Underwriters, (b) delivery of and payment by the Underwriters for the Bonds hereunder, and (c) any termination of this Purchase Contract.
- 15. **Execution in Counterparts**. This Purchase Contract may be executed in several counterparts each of which shall be regarded as an original and all of which shall constitute but one and the same document.

## Measure M Series F Bonds

16. <b>Applicable Law.</b> This Purchase Contract shall be interpreted, governed and enforced in accordance with the laws of the State applicable to contracts made and performed in such State.					
	Very truly yours,				
	PIPER SANDLER & CO., as Representative on behalf of itself and SAMUEL A. RAMIREZ & CO., INC., as Underwriters				
	By: Managing Director				
The foregoing is hereby agreed to and accepte written:	ed at Pacific Time as of the date first above				
SAN BERNARDINO COMMUNITY COL	LEGE DISTRICT				
By:Executive Vice Chancellor					

## Measure M Series F Bonds

### APPENDIX A

	SA	(San Berna		iverside	Counties,	,	Z <b>T</b>
		\$	Cu	rrent Into	erest Serial B	sonds	
	Maturity (August 1)	Principal <u>Amount</u>	Interest <u>Rate</u>	<u>Yield</u>	<u>Price</u>	10% Test Satisfied as of Sale Date	10% Test Not Satisfied as of <u>Sale Date</u>
		<b>\$</b>	Cu	rrent Int	erest Term B	onds 10% Test	
	Maturity (August 1)	Principal <u>Amount</u>	Interest <u>Rate</u>	<u>Yield</u>	<u>Price</u>	Satisfied as of Sale  Date	10% Test Not Satisfied as of <u>Sale Date</u>
		\$	Capit	al Appre	ciation Serial		V T
Maturi (August	•			eld to turity	Maturity <u>Value</u>	Sati of	% Test sfied as 10% Test Not f Sale Satisfied as of Date Sale Date

## Redemption

[TO COME]

#### APPENDIX B

#### FORM OF ISSUE PRICE CERTIFICATE

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F

The undersigned, on behalf of Piper Sandler & Co. as representative (the "Representative") on behalf of itself and Samuel A. Ramirez & Co., Inc. (collectively, the "Underwriting Group"), hereby certifies as set forth below with respect to the sale and issuance of the above-captioned bonds (the "Bonds").

1. **Sale of the [General Rule] Maturities.** As of the date of this certificate, for each Maturity of the [General Rule] Maturities, the first price at which at least 10% of such Maturity was sold to the Public is the respective price listed in Schedule A.

#### 2. [Initial Offering Price of the Hold-the-Offering-Price Maturities.

- (a) The Underwriting Group offered the Hold-the-Offering-Price Maturities to the Public for purchase at the respective initial offering prices listed in Schedule A (the "Initial Offering Prices") on or before the Sale Date.
- (b) As set forth in the Purchase Contract, the Underwriting Group has agreed in writing that, (i) for each Maturity of the Hold-the-Offering-Price Maturities, they would neither offer nor sell any of the Bonds of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the "hold-the-offering-price rule"), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any retail distribution agreement shall contain the agreement of each broker-dealer who is a party to the retail distribution agreement, to comply with the hold-the-offering-price rule. Pursuant to such agreement, no Underwriter (as defined below) has offered or sold any Maturity of the Hold-the-Offering-Price Maturities at a price that is higher than the respective Initial Offering Price for that Maturity of the Bonds during the Holding Period.]

#### 3. **Defined Terms**.

- (a) [General Rule Maturities means those Maturities of the Bonds listed in Schedule A hereto as the "General Rule Maturities."]
- (b) [Hold-the-Offering-Price Maturities means those Maturities of the Bonds listed in Schedule A hereto as the "Hold-the-Offering-Price Maturities."]
- (c) [Holding Period means, with respect to a Hold-the-Offering-Price Maturity, the period starting on the Sale Date and ending on the earlier of (i) the close of the fifth business day after the Sale Date, or (ii) the date on which the Underwriting Group has sold at least 10% of such Hold-the-Offering-Price Maturity to the Public at prices that are no higher than the Initial Offering Price for such Hold-the-Offering-Price Maturity.]
  - (d) *Issuer* means the San Bernardino Community College District.

- (e) *Maturity* means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate maturities.
- (f) *Public* means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter. The term "related party" for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.
- (g) Sale Date means the first day on which there is a binding contract in writing for the sale of a Maturity of the Bonds. The Sale Date of the Bonds is \_\_\_\_\_\_\_, 2025.
- (h) Underwriter means (i) any person that agrees pursuant to a written contract with the Issuer (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents the Underwriting Group's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations set forth in the Tax Certificate and with respect to compliance with the federal income tax rules affecting the Bonds, and by Stradling Yocca Carlson & Rauth, a Professional Corporation, Bond Counsel, in connection with rendering its opinion that the interest on the Bonds is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G, and other federal income tax advice that it may give to the Issuer from time to time relating to the Bonds.

	behalf of itself and SAMUEL A. RAMIREZ & CO., INC., as Underwriters
	By:
	Name:
Dated:, 2025	

PIPER SANDLER & CO., as Representative on

#### Measure M Series F Bonds

## **SCHEDULE A**

## SALE PRICES OF THE GENERAL RULE MATURITIES

\$\_\_\_\_\_SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California)
Election of 2008 General Obligation Bonds, Series F

Election of 2008 General Obligation Bonds, Series F							
	\$	C	urrent Inte	erest Serial B	onds		
Maturi <u>(August</u>		Interest <u>Rate</u>	<u>Yield</u>	<u>Price</u>	10% Test Satisfied as of Sale Date	10% To Satisfie <u>Sale</u>	d as of
	<b>\$</b>	С	urrent Inte	erest Term B			
Maturi <u>(August</u>	•	Interest <u>Rate</u>	<u>Yield</u>	<u>Price</u>	10% Test Satisfied as of Sale <u>Date</u>	10% To Satisfie Sale	d as of
	<b>\$</b>	Сар	ital Appre	ciation Serial	Bonds		
Maturity De (August 1)			ield to <u>laturity</u>	Maturity <u>Value</u>	Sati	% Test isfied as f Sale Date	10% Test Not Satisfied as of Sale Date

#### NEW ISSUE—FULL BOOK-ENTRY

RATINGS: S&P: "\_\_\_"; Moody's: "\_\_\_" (See "MISCELLANEOUS – Ratings" herein)

In the opinion of Stradling Yocca Carlson & Rauth LLP, San Francisco, California ("Bond Counsel"), under existing statutes, regulations, rulings and judicial decisions, and assuming the accuracy of certain representations and compliance with certain covenants and requirements described herein, interest (and original issue discount) on the Bonds is excluded from gross income for federal income tax purposes and is not an item of tax preference for purposes of calculating the federal alternative minimum tax imposed on individuals. In the further opinion of Bond Counsel, interest (and original issue discount) on the Bonds is exempt from State of California personal income tax. See "TAX MATTERS" herein with respect to certain tax consequences relating to the Bonds, including with respect to the alternative minimum tax imposed on certain large corporations.

\$153,150,650.30\*

\$14,000,000\*

SAN BERNARDINO COMMUNITY COLLEGE DISTRICT
(San Bernardino and Riverside Counties, California)
Election of 2008 General Obligation Bonds, Series F
SAN BERNARDINO COMMUNITY COLLEGE DISTRICT
(San Bernardino and Riverside Counties, California)
2025 General Obligation Refunding Bonds

Dated: Dated Date

Due: August 1, as shown on inside cover

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision. Capitalized terms used on this cover page but not otherwise defined shall have the meanings assigned thereto herein.

The San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F (the "Series F Bonds"), were authorized at an election of the registered voters of the San Bernardino Community College District (the "District") held on February 5, 2008, at which the requisite 55% of the persons voting on the proposition voted to authorize the issuance and sale of \$500,000,000 aggregate principal amount of general obligation bonds of the District. The Series F Bonds are being issued to (i) finance the acquisition, construction, modernization and equipping of District sites and facilities, and (ii) pay the costs of issuing the Series F Bonds.

The San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds (the "Refunding Bonds", and together with the Series F Bonds, the "Bonds") are being issued to (i) refinance portions of the District's outstanding Prior Bonds (as defined herein), and (ii) pay the costs of issuing the Refunding Bonds.

The Bonds are general obligations of the District payable solely from the proceeds of *ad valorem* property taxes. The Boards of Supervisors of San Bernardino County and Riverside County are empowered and obligated to annually levy such *ad valorem* property taxes, without limitation as to rate or amount, upon all property subject to taxation by the District (except certain personal property which is taxable at limited rates), for the payment of principal and Accreted Value of and interest on the Bonds when due.

The Bonds will be issued in book-entry form only, and will be initially issued and registered in the name of Cede & Co. as nominee for The Depository Trust Company, New York, New York (collectively referred to herein as "DTC"). Purchasers of the Bonds (the "Beneficial Owners") will not receive physical certificates representing their interest in the Bonds, but will instead receive credit balances on the books of their respective nominees.

The Series F Bonds will be issued as capital appreciation bonds (the "Capital Appreciation Bonds") and current interest bonds (the "Current Interest Bonds"), and the Refunding Bonds will be issued as Current Interest Bonds. Interest on the Capital Appreciation Bonds accretes from the date of initial delivery thereof, compounded semiannually on February 1 and August 1 of each year, commencing February 1, 2026. Interest on the Current Interest Bonds accrues from the date of initial delivery thereof, and is payable semiannually on February 1 and August 1 of each year, commencing February 1, 2026. The Capital Appreciation Bonds are issuable as fully registered Bonds in denominations of \$5,000 Maturity Value, or any integral multiple thereof. The Current Interest Bonds are issuable as fully registered Bonds in denominations of \$5,000 principal amount, or any integral multiple thereof.

Payments of principal and Accreted Value of and interest on the Bonds will be made by U.S. Bank Trust Company, National Association, as the paying agent, bond registrar and transfer agent for the Bonds (the "Paying Agent"), to DTC for subsequent disbursement to DTC Participants (as defined herein) who will remit such payments to the Beneficial Owners of the Bonds. See "THE BONDS – Book-Entry Only System" herein.

The Bonds are subject to optional redemption as provided herein. The Bonds are further subject to mandatory sinking fund redemption as provided herein.\*

MATURITY SCHEDULE (see inside front cover)

The Bonds are being offered when, as and if issued and received by the Underwriters, subject to the approval of legality by Stradling Yocca Carlson & Rauth LLP, San Francisco, California, Bond Counsel. Certain matters are being passed upon for the District by Stradling Yocca Carlson & Rauth LLP, as Disclosure Counsel. The Bonds, in book-entry form, will be available for delivery through the facilities of The Depository Trust Company in New York, New York, on or about \_\_\_\_\_\_\_, 2025.\*

Piper Sandler & Co.

Ramirez & Co., Inc.

Dated:		2025
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Preliminary, subject to change.

### MATURITY SCHEDULE\*

# \$153,150,650.30\* SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F

Base CUSIP(1): 796720

		(	Current Interes	t Serial Bonds		
		turity Princi gust 1) Amou			<u>CUSIP</u>	(†)
<b>\$</b>		Current Interest Terr	n Bonds due Ai	ıgust 1, 20 –	Yield%	- CUSIP <sup>(†)</sup>
		\$ C	apital Apprecia	tion Serial Bon	ds	
	Maturity (August 1)	Denominational <u>Amount</u>	Accretion <u>Rate</u>	Yield to <u>Maturity</u>	Maturity <u>Value</u>	CUSIP <sup>†</sup>
		\$C	apital Apprecia	tion Term Bon	ds	
	Maturity (August 1)	Denominational Amount	Accretion Rate	Yield to Maturity	Maturity Value	CUSIP†

<sup>\*</sup> Preliminary, subject to change.

CUSIP® is a registered trademark of the American Bankers Association. CUSIP® data is provided by CUSIP Global Services (CGS) which is owned by FactSet Research Systems Inc. ("FactSet"). FactSet will manage the CUSIP system on behalf of the American Bankers Association. CUSIP® data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers have been assigned by an independent company not affiliated with the District or the Underwriter and are provided for convenience of reference only. Neither the District nor the Underwriter takes any responsibility for the accuracy or usage of such numbers, and no representation is made as to their correctness on the applicable Bonds or as included herein. The CUSIP® number for a specific maturity is subject to being changed after the execution and delivery of the Bonds as a result of various subsequent actions, including, but not limited to a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

### **MATURITY SCHEDULE\***

### \$14,000,000\* SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds

Base CUSIP(1):

		S Current Interest Serial Bonds				
	Maturity (August 1)	Principal Amount	Interest Rate	Yield	CUSIP <sup>(1)</sup> Suffix	
0	W G	. T		. 1 . 20	av Gugun(I)	
\$	% Cu	rrent Interest Term F	Sonds due August	t 1, 20 – Yield	%; CUSIP(*); _	

<sup>\*</sup> Preliminary, subject to change.

<sup>(1)</sup> CUSIP® is a registered trademark of the American Bankers Association. CUSIP® data is provided by CUSIP Global Services (CGS) which is owned by FactSet Research Systems Inc. ("FactSet"). FactSet will manage the CUSIP system on behalf of the American Bankers Association. CUSIP® data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers have been assigned by an independent company not affiliated with the District or the Underwriter and are provided for convenience of reference only. Neither the District nor the Underwriter takes any responsibility for the accuracy or usage of such numbers, and no representation is made as to their correctness on the applicable Bonds or as included herein. The CUSIP® number for a specific maturity is subject to being changed after the execution and delivery of the Bonds as a result of various subsequent actions, including, but not limited to a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

This Official Statement does not constitute an offering of any security other than the original offering of the Bonds of the District. No dealer, broker, salesperson or other person has been authorized by the District to give any information or to make any representations other than as contained in this Official Statement, and if given or made, such other information or representation not so authorized should not be relied upon as having been given or authorized by the District.

The issuance and sale of the Bonds have not been registered under the Securities Act of 1933 or the Securities Exchange Act of 1934, both as amended, in reliance upon exemptions provided thereunder. This Official Statement does not constitute an offer to sell or a solicitation of an offer to buy in any state in which such offer or solicitation is not authorized or in which the person making such offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make such offer or solicitation.

The information set forth herein, other than that provided by the District, has been obtained from sources which are believed to be reliable, but is not guaranteed as to accuracy or completeness, and is not to be construed as a representation by the District. The information and expressions of opinions herein are subject to change without notice and neither delivery of this Official Statement nor any sale made hereunder shall, under any circumstances, create any implication that there has been no change in the affairs of the District since the date hereof. This Official Statement is submitted in connection with the sale of the Bonds referred to herein and may not be reproduced or used, in whole or in part, for any other purpose.

When used in this Official Statement and in any continuing disclosure by the District in any press release and in any oral statement made with the approval of an authorized officer of the District or any other entity described or referenced in this Official Statement, the words or phrases "will likely result," "are expected to," "will continue," "is anticipated," "estimate," "project," "forecast," "expect," "intend" and similar expressions identify "forward looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements are subject to risks and uncertainties that could cause actual results to differ materially from those contemplated in such forward-looking statements. Any forecast is subject to such uncertainties. Inevitably, some assumptions used to develop the forecasts will not be realized and unanticipated events and circumstances may occur. Therefore, there are likely to be differences between forecasts and actual results, and those differences may be material.

The Underwriters have provided the following sentence for inclusion in this Official Statement: "The Underwriters have reviewed the information in this Official Statement in accordance with, and as part of, their responsibilities to investors under the federal securities laws as applied to the facts and circumstances of this transaction, but the Underwriters do not guarantee the accuracy or completeness of such information."

IN CONNECTION WITH THIS OFFERING, THE UNDERWRITERS MAY OVERALLOT OR EFFECT TRANSACTIONS WHICH STABILIZE OR MAINTAIN THE MARKET PRICES OF THE BONDS AT LEVELS ABOVE THOSE THAT MIGHT OTHERWISE PREVAIL IN THE OPEN MARKET. SUCH STABILIZING, IF COMMENCED, MAY BE DISCONTINUED AT ANY TIME. THE UNDERWRITERS MAY OFFER AND SELL THE BONDS TO CERTAIN SECURITIES DEALERS AND DEALER BANKS AND BANKS ACTING AS AGENT AT PRICES LOWER THAN THE PUBLIC OFFERING PRICES STATED ON THE INSIDE COVER PAGE HEREOF AND SAID PUBLIC OFFERING PRICES MAY BE CHANGED FROM TIME TO TIME BY THE UNDERWRITERS.

The District maintains a website. However, the information presented on the District's website is not incorporated into this Official Statement by any reference, and should not be relied upon in making investment decisions with respect to the Bonds.

### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

### **Board of Trustees**

Dr. Nathan D. Gonzales, *Chair*, *Area 4*Joseph R. Williams, *Vice Chair*, *Area 2*Dr. Cherina Betters, *Clerk*, *Area 7*Carlos Aguilera, *Trustee*, *Area 5*Dr. Stephanie Houston, *Trustee*, *Area 6*John Longville, *Trustee*, *Area 3*Frank Reyes, *Trustee*, *Area 1* 

### **District Administration**

Diana Z. Rodriguez, *Chancellor* Jose F. Torres, *Executive Vice Chancellor* 

### PROFESSIONAL SERVICES

### **Bond Counsel and Disclosure Counsel**

Stradling Yocca Carlson & Rauth LLP San Francisco, California

### **Municipal Advisor**

Keygent LLC El Segundo, California

### **Paying Agent**

U.S. Bank Trust Company, National Association Los Angeles, California

### **VERIFICATION AGENT**

Causey Public Finance LLC, Parker, Colorado

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\$153,150,650.30\*

### \$14,000,000\* SAN BERNARDINO COMMUNITY COLLEGE DISTRICT SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California)

(San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F

2025 General Obligation Refunding Bonds

### INTRODUCTION

This Official Statement, which includes the cover page, inside cover page and appendices hereto, provides information in connection with the sale of (i) San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F (the "Series F Bonds") (ii) San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds (the "Refunding Bonds", and together with the Series F Bonds, the "Bonds").

This Introduction is not a summary of this Official Statement. It is only a brief description of and guide to, and is qualified by, more complete and detailed information contained in the entire Official Statement, including the cover page, inside cover page and appendices hereto, and the documents summarized or described herein. A full review should be made of the entire Official Statement. The offering of the Bonds to potential investors is made only by means of the entire Official Statement.

### The District

The San Bernardino Community College District (the "District") was established in 1926 and serves most of the County of San Bernardino, California and a small portion of the County of Riverside, California. The District maintains two community colleges, Crafton Hills College and San Bernardino Valley College, located in Yucaipa and San Bernardino, California, respectively, which provide collegiate level instruction across a wide spectrum of subjects in grades 13 and 14. The District has approximately 17,954 full and part-time students and serves a resident population of approximately 780,000 based on zip codes within the District's service region. The Colleges are each fully accredited by the Accrediting Commission of Community and Junior Colleges (the "ACCJC"). For fiscal year 2024-25, the District had a funded full-time equivalent student ("FTES") count of \_\_\_\_\_, and taxable property within the District for fiscal year 2024-25 has an assessed valuation of \$

The governing body of the District is the Board of Trustees (the "Board"), which includes seven voting members elected by the voters of the District within seven trustee areas. The Trustees serve fouryear terms. Elections for trustee positions to the Board are held every two years, alternating between three and four positions. The management and policies of the District are administered by a Boardappointed Chancellor. Diana Z. Rodriguez is the District's current Chancellor.

See "TAX BASE FOR REPAYMENT OF BONDS" herein for information regarding the District's assessed valuation, and "FUNDING OF COMMUNITY COLLEGE DISTRICTS IN CALIFORNIA" and "SAN BERNARDINO COMMUNITY COLLEGE DISTRICT" herein for information regarding the District generally. The District's audited financial statements for the fiscal year ended June 30, 2024 are attached hereto as APPENDIX B and should be read in their entirety. The discussion of the District's financial history and the financial information contained herein does not purport to be complete or definitive.

### **Purpose of the Bonds**

**Series F Bonds.** The Series F Bonds are being issued to (i) finance the acquisition, construction, modernization and equipping of District sites and facilities, and (ii) to pay the costs of issuing the Series F Bonds.

**Refunding Bonds.** The Refunding Bonds are being issued to (i) refinance portions of the District's outstanding 2015 General Obligation Refunding Bonds and Election of 2008 General Obligation Bonds, Series D (collectively, the "Prior Bonds"), and (ii) to pay the costs of issuing the Refunding Bonds. The maturities of the Prior Bonds being refunded are referred to herein as the "Refunded Bonds".

See "THE BONDS – Application and Investment of Bond Proceeds," and "ESTIMATED SOURCES AND USES OF FUNDS" herein.

### **Authority for Issuance of the Bonds**

**Series F Bonds.** The Series F Bonds are being issued pursuant to certain provisions of the Government Code and pursuant to a resolution adopted by the Board on June 12, 2025 for the Series F Bonds (the "Series F Resolution"). See "THE BONDS – Authority for Issuance" herein.

**Refunding Bonds.** The Refunding Bonds are being issued pursuant to certain provisions of the Government Code and pursuant to a resolution adopted by the Board on June 12, 2025 for the Refunding Bonds (the "Refunding Bonds Resolution", and together with the Series F Resolution, the "Resolutions"). See "THE BONDS – Authority for Issuance" herein.

### **Sources of Payment for the Bonds**

The Bonds are general obligations of the District payable solely from the proceeds of *ad valorem* property taxes. The Boards of Supervisors of the Counties are empowered and obligated to annually levy such *ad valorem* property taxes, without limitation as to rate or amount, upon all property within the District subject to taxation by the District (except certain personal property which is taxable at limited rates), for the payment of principal and Accreted Value of and interest on the Bonds when due. See "THE BONDS – Security and Sources of Payment" and "TAX BASE FOR REPAYMENT OF BONDS" herein.

### **Description of the Bonds**

Form and Registration. The Bonds will be issued in fully registered book-entry form only, without coupons. The Bonds will be initially registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository of the Bonds. See "THE BONDS – General Provisions" and "THE BONDS – Book-Entry Only System" herein. Purchasers of the Bonds (the "Beneficial Owners") will not receive physical certificates representing their interest in the Bonds purchased, but will instead receive credit balances on the books of their respective nominees. In the event that the book-entry only system described below is no longer used with respect to the Bonds, the Bonds will be registered in accordance with the Resolution. See "THE BONDS – Discontinuation of Book-Entry Only System; Payment to Beneficial Owners" herein.

So long as Cede & Co. is the registered owner of the Bonds, as nominee of DTC, references herein to the "Owners," "Bond Owners" or "Holders" of the Bonds (other than under the caption

"TAX MATTERS" herein and in APPENDIX A attached hereto) will mean Cede & Co. and will not mean the Beneficial Owners of the Bonds.

*Current Interest and Capital Appreciation Bonds*. The Series F Bonds will be issued as current interest bonds (the "Current Interest Bonds") and capital appreciation bonds (the "Capital Appreciation Bonds"). The Refunding Bonds will be issued as Current Interest Bonds.

The Current Interest Bonds will bear periodic interest as further described herein. The Capital Appreciation Bonds will not bear interest on a periodic basis. The value at maturity of a Capital Appreciation Bond (the "Maturity Value") is equal to its Accreted Value (as defined herein) upon the maturity thereof, such Accreted Value being composed of its initial principal amount (the "Denominational Amount") and the interest accreting thereon between its initial date of delivery and its respective maturity date. Interest on the Capital Appreciation Bonds accretes from their initial date of delivery at the Accretion Rates (as defined herein) set forth in the table of accreted values as shown in "APPENDIX F – TABLE OF ACCRETED VALUES" attached hereto, compounded semiannually on February 1 and August 1 of each year (each a "Bond Payment Date"), commencing February 1, 2026. The Maturity Value of the Capital Appreciation Bonds (or Accreted Value if redeemed prior to maturity) is payable on August 1, in the amounts and years as set forth in "APPENDIX F – TABLE OF ACCRETED VALUES" attached hereto and on the inside front cover pages hereof.

Individual purchases of interests in the Capital Appreciation Bonds will be available in denominations of \$5,000 Maturity Value, or any integral multiple thereof.

Current Interest Bonds. The Refunding Bonds will be issued as Current Interest Bonds, such that interest accrues from their initial date of delivery and is payable semiannually on each February 1 and August 1, commencing February 1, 2026. Principal on the Refunding Bonds is payable on August 1 in the amounts and years as set forth on the inside cover pages hereof.

**Denominations.** Individual purchases of interests in the Bonds will be available to purchasers of the Bonds in the denominations of \$5,000 principal amount or Maturity Value, as applicable, or any integral multiple thereof.

**Redemption.**\* The Bonds are subject to optional redemption prior to their stated maturity dates, as further described herein. Certain of the Bonds are further subject to mandatory sinking fund redemption as further described herein. See "THE BONDS – Redemption" herein.

**Payments.** Payments of the principal and Accreted Value of and interest on the Series F Bonds will be made by U.S. Bank Trust Company, National Association, as the designated paying agent, registrar and transfer agent for the Bonds (the "Paying Agent"), to DTC for subsequent disbursement through DTC Participants (as defined herein) to the Beneficial Owners of the Series F Bonds. Payments of the principal of and interest on the Refunding Bonds will be made by the Paying Agent to DTC for subsequent disbursement through DTC Participants (as defined herein) to the Beneficial Owners of the Refunding Bonds.

### **Tax Matters**

In the opinion of Stradling Yocca Carlson & Rauth LLP, San Francisco, California, Bond Counsel, under existing statutes, regulations, rulings and judicial decisions, and assuming the accuracy of certain representations and compliance with certain covenants and requirements described herein, interest

<sup>\*</sup> Preliminary, subject to change.

(and original issue discount) on the Bonds is excluded from gross income for federal income tax purposes and is not an item of tax preference for purposes of calculating the federal alternative minimum tax imposed on individuals. In the further opinion of Bond Counsel, interest (and original issue discount) on the Bonds is exempt from State of California ("State") personal income tax. See "TAX MATTERS" herein with respect to tax consequences relating to the Bonds, including with respect to the alternative minimum tax imposed on certain large corporations. See "TAX MATTERS" herein.

### Offering and Delivery of the Bonds

The Bonds are offered when, as and if issued, subject to approval as to their legality by Bond Counsel. It is anticipated that the Bonds will be available in book-entry form for delivery through the facilities of DTC in New York, New York, on or about , 2025.\*

### **Continuing Disclosure**

The District will covenant for the benefit of Owners and Beneficial Owners to make available certain financial information and operating data relating to the District and to provide notices of the occurrence of certain listed events in compliance with Securities and Exchange Commission ("SEC") Rule 15c2-12(b)(5) (the "Rule"). These covenants have been made in order to assist the Underwriters (defined herein) in complying with the Rule. The specific nature of the information to be made available and of the notices of listed events required to be provided are summarized in APPENDIX C attached hereto.

### **Bond Owner's Risks**

The Bonds are general obligations of the District payable solely from the proceeds of *ad valorem* property taxes which may be levied on all taxable property in the District, without limitation as to rate or amount (except with respect to certain personal property which is taxable at limited rates). For more complete information regarding the taxation of property within the District, and certain other considerations see "TAX BASE FOR REPAYMENT OF BONDS" and "LIMITATION ON REMEDIES; BANKRUPTCY" herein.

### **Professionals Involved in the Offering**

Stradling Yocca Carlson & Rauth LLP, San Francisco, California, is acting as Bond Counsel and Disclosure Counsel to the District with respect to the Bonds. Keygent LLC, El Segundo, California, is acting as Municipal Advisor to the District with respect to the Bonds. Bond Counsel, Disclosure Counsel and the Municipal Advisor will each receive compensation from the District contingent upon the sale and delivery of the Bonds. In addition to acting as Paying Agent, U.S. Bank Trust Company, National Association will act as Escrow Agent (defined herein) for the Refunded Bonds. Causey Public Finance LLC, Parker, Colorado, will act as Verification Agent for the Refunded Bonds. From time to time, Bond Counsel represents each of the Underwriters on matters unrelated to the District or the Bonds.

### **Forward Looking Statements**

Certain statements included or incorporated by reference in this Official Statement constitute "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995, Section 21E of the United States Securities Exchange Act of 1934, as amended, and Section 27A of the United States Securities Act of 1933, as amended. Such statements are generally identifiable by the terminology used such as "plan," "expect," "estimate," "project," "budget," "intend,"

or other similar words. Such forward-looking statements include, but are not limited to, certain statements contained in the information regarding the District herein.

THE ACHIEVEMENT OF CERTAIN RESULTS OR OTHER EXPECTATIONS CONTAINED IN SUCH FORWARD-LOOKING STATEMENTS INVOLVE KNOWN AND UNKNOWN RISKS, UNCERTAINTIES AND OTHER FACTORS WHICH MAY CAUSE ACTUAL RESULTS, PERFORMANCE OR ACHIEVEMENTS DESCRIBED TO BE MATERIALLY DIFFERENT FROM ANY FUTURE RESULTS, PERFORMANCE OR ACHIEVEMENTS EXPRESSED OR IMPLIED BY SUCH FORWARD-LOOKING STATEMENTS. THE DISTRICT DOES NOT PLAN TO ISSUE ANY UPDATES OR REVISIONS TO THE FORWARD-LOOKING STATEMENTS SET FORTH IN THIS OFFICIAL STATEMENT.

### Other Information

This Official Statement speaks only as of its date, and the information contained herein is subject to change. Copies of documents referred to herein and information concerning the Bonds are available from the San Bernardino Community College District, 550 East Hospitality Lane, Suite 200, San Bernardino, California 92408, telephone: (909) 382-4000. The District may impose a charge for copying, mailing and handling.

No dealer, broker, salesperson or other person has been authorized by the District to give any information or to make any representations other than as contained herein and, if given or made, such other information or representations must not be relied upon as having been authorized by the District. This Official Statement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Bonds by a person in any jurisdiction in which it is unlawful for such person to make such an offer, solicitation or sale.

This Official Statement is not to be construed as a contract with the purchasers of the Bonds. Statements contained in this Official Statement which involve estimates, forecasts or matters of opinion, whether or not expressly so described herein, are intended solely as such and are not to be construed as representations of fact. The summaries and references to documents, statutes and constitutional provisions referred to herein do not purport to be comprehensive or definitive, and are qualified in their entireties by reference to each such documents, statutes and constitutional provisions.

The information set forth herein, other than that provided by the District, has been obtained from official sources which are believed to be reliable but it is not guaranteed as to accuracy or completeness, and is not to be construed as a representation by the District. The information and expressions of opinions herein are subject to change without notice and neither delivery of this Official Statement nor any sale made hereunder shall, under any circumstances, create any implication that there has been no change in the affairs of the District since the date hereof. This Official Statement is submitted in connection with the sale of the Bonds referred to herein and may not be reproduced or used, in whole or in part, for any other purpose.

Capitalized terms used but not otherwise defined herein shall have the meanings assigned to such terms in the Resolutions.

### THE BONDS

### **Authority for Issuance**

Series F Bonds. The Series F Bonds are being issued pursuant to the provisions of Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code and applicable provisions of the Education Code, Article XIIIA of the State Constitution, and pursuant to the Series F Resolution. The District received authorization at an election held on February 5, 2008, by the requisite 55% of the votes cast by eligible voters within the District, to issue not-to-exceed \$500,000,000 of general obligation bonds (the "2008 Authorization"). The Series F Bonds are the sixth issuance of bonds pursuant to the 2008 Authorization, and following the issuance thereof, none\* of the 2008 Authorization will remain unissued.

**Refunding Bonds.** The Refunding Bonds are being issued pursuant to the provisions of Articles 9 and 11 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code and applicable provisions of the Education Code, Article XIIIA of the State Constitution, and pursuant to the Refunding Resolution.

### **Security and Sources of Payment**

The Bonds are general obligations of the District payable solely from the proceeds of *ad valorem* property taxes. The Boards of Supervisors of the Counties are empowered and obligated to annually levy such *ad valorem* property taxes, without limitation as to rate or amount, upon all property within the District subject to taxation by the District (except certain personal property which is taxable at limited rates), for the payment of principal and Accreted Value of and interest on the Bonds when due.

Such *ad valorem* property taxes will be levied annually in addition to all other taxes during the period that the Bonds are outstanding in an amount sufficient to pay the principal and Accreted Value of and interest on the Bonds when due. The levy may include an allowance for an annual reserve, established for the purpose of avoiding fluctuating tax levies. The Counties, however, are not obligated to establish or maintain such a reserve for the Bonds, and the District can make no representation that such a reserve will be established by either of the Counties or that such a reserve, if previously established by either of the Counties, will be maintained in the future. Such taxes, when collected, will be placed by the County in the respective Debt Service Funds (defined herein) established by the Resolutions, each of which is required to be segregated and maintained by the County and which is designated for the payment of the respective series of Bonds to which such Debt Service Fund relates, and for no other purpose. Pursuant to the Resolutions, the District has pledged funds on deposit in the Debt Service Funds to the payment of the Bonds. Although the Counties are obligated to levy *ad valorem* property taxes for the payment of the Bonds as described above, and will maintain the Debt Service Funds, the Bonds are not a debt of the either of the Counties.

Moneys in the Debt Service Funds, to the extent necessary to pay the principal and Accreted Value of and interest on the Bonds as the same become due and payable, will be transferred by the County to the Paying Agent. The Paying Agent will in turn remit the funds to DTC for remittance of such principal, Accreted Value and interest to its DTC Participants (as defined herein) for subsequent disbursement to the respective Beneficial Owners of such Bonds.

The amount of the annual *ad valorem* property taxes levied by the Counties to repay the Bonds as described above will be determined by the relationship between the assessed valuation of taxable property in the District and the amount of debt service due on the Bonds in any year. Fluctuations in the annual debt service due on the Bonds and the assessed value of taxable property in the District may cause the

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<sup>\*</sup> Preliminary, subject to change.

annual tax rates to fluctuate. Economic and other factors beyond the District's control, such as general market decline in real property values, disruption in financial markets that may reduce the availability of financing for purchasers of property, outbreak of disease, reclassification of property to a class exempt from taxation, whether by ownership or use (such as exemptions for property owned by the State and local agencies and property used for qualified education, hospital, charitable or religious purposes), or the complete or partial destruction of the taxable property caused by a natural or manmade disaster, such as earthquake, fire, wildfire, climate change, flood, drought or toxic contamination, could cause a reduction in the assessed value of taxable property within the District and necessitate a corresponding increase in the respective annual tax rates. For further information regarding the District's assessed valuation, tax rates, overlapping debt, and other matters concerning taxation, see "CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS – Article XIIIA of the California Constitution" and "TAX BASE FOR REPAYMENT OF BONDS" herein.

### **Statutory Lien**

Pursuant to Government Code Section 53515, the Bonds will be secured by a statutory lien on all revenues received pursuant to the levy and collection of *ad valorem* property taxes for the payment thereof. The lien automatically attaches, without further action or authorization by the Board, and is valid and binding from the time the Bonds are executed and delivered. The revenues received pursuant to the levy and collection of the *ad valorem* property tax will be immediately subject to the lien, and such lien will be enforceable against the District, its successor, transferees and creditors, and all other parties asserting rights therein, irrespective of whether such parties have notice of the lien and without the need for physical delivery, recordation, filing or further act.

This statutory lien, by its terms, secures not only the Bonds, but also any other bonds of the District issued after January 1, 2016 and payable, as to both principal and interest, from the proceeds of *ad valorem* property taxes that may be levied pursuant to paragraphs (2) and (3) of subdivision (b) of Section 1 of Article XIIIA of the State Constitution. The statutory lien provision does not specify the relative priority of obligations so secured or a method of allocation in the event that the revenues received pursuant to the levy and collection of such *ad valorem* property taxes are insufficient to pay all amounts then due and owing that are secured by the statutory lien.

#### **General Provisions**

The Bonds will be issued in book-entry form only and will be initially issued and registered in the name of Cede & Co., as nominee for DTC. Beneficial Owners will not receive physical certificates representing their interests in the Bonds, but will instead receive credit balances on the books of their respective nominees. See "THE BONDS – Book Entry Only System" herein.

Current Interest Bonds. Interest on the Current Interest Bonds accrues from their initial date of delivery, and is payable semiannually on each Bond Payment Date, commencing February 1, 2026. Interest on the Current Interest Bonds will be computed on the basis of a 360-day year of twelve, 30-day months. Each Current Interest Bond shall bear interest from the Bond Payment Date next preceding the date of authentication thereof unless it is authenticated as of a day during the period from the 16th day of the month immediately preceding any Bond Payment Date to and including such Bond Payment Date, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before January 15, 2026, in which event it shall bear interest from its date of delivery. The Current Interest Bonds are issuable in denominations of \$5,000 principal amount or any integral multiple thereof and mature on August 1 in the years and amounts set forth on the inside front cover hereof.

Capital Appreciation Bonds. The Capital Appreciation Bonds are payable only at maturity (or earlier redemption, if applicable), and will not pay interest on a current basis. The Capital Appreciation Bonds accrete in value from their initial date of delivery at the Accretion Rates per annum set forth on the inside front cover hereof, compounded semiannually on February 1 and August 1 of each year, commencing February 1, 2026. The Maturity Value of a Capital Appreciation Bond is its Accreted Value at its maturity date. Interest with respect to each Capital Appreciation Bond is represented by the amount each such Bond accretes in value from its Denominational Amount to the date for which the Accreted Value is calculated. The Accreted Value of a Capital Appreciation Bond is calculated by discounting on a 30-day month, 360-day year basis its Maturity Value on the basis of a constant interest rate (the "Accretion Rate") compounded semiannually on February 1 and August 1 of each year to the date for which an Accreted Value is calculated, and if the date for which Accreted Value is calculated is between February 1 and August 1, by pro-rating the Accreted Values to the closest prior or subsequent February 1 or August 1. See "APPENDIX F – TABLE OF ACCRETED VALUES" attached hereto. The Capital Appreciation Bonds are issuable in denominations of \$5,000 Maturity Value or any integral multiple thereof (except for one odd denomination, if necessary).

Payments. Payment of interest on any Current Interest Bond on any Bond Payment Date will be made to the person appearing on the registration books of the Paying Agent as the registered Owner thereof as of the 15th day of the month immediately preceding such Bond Payment Date (the "Record Date"), such interest to be paid by wire transfer to the bank and account number on file with the Paying Agent as of the Record Date. The principal and Accreted Value of and redemption premiums, if any, payable on the Bonds shall be payable upon maturity upon surrender at the principal office of the Paying Agent. The principal and Accreted Value of, and interest, and redemption premiums, if any, on the Bonds shall be payable in lawful money of the United States of America. The Paying Agent is authorized to pay the Bonds when duly presented for payment at maturity, and to cancel all Bonds upon payment thereof. So long as the Bonds are held in the book-entry system of DTC, all payments of principal and Accreted Value of and interest on the Bonds will be made by the Paying Agent to Cede & Co. (as a nominee of DTC), as the registered Owner of the Bonds.

So long as the Bonds are held in the book-entry system of DTC, all payments of principal and Accreted Value of and interest on the Bonds will be made by the Paying Agent to Cede & Co. (as a nominee of DTC), as the registered owner of the Bonds. See also "—Book-Entry Only System" below.

### **Annual Debt Service**

The following table shows the debt service schedule with respect to the Bonds, assuming no optional redemptions.

	Series F Bonds		Refunding Bonds		
	Annual	Annual	Annual	Annual	
Year Ending	Principal	Interest	Principal	Interest	<b>Total Annual</b>
August 1	<b>Payment</b>	Payment(1)	<b>Payment</b>	Payment(1)	<b>Debt Service</b>

See "SAN BERNARDINO COMMUNITY COLLEGE DISTRICT – District Debt Structure – General Obligation Bonds" herein for a schedule of the combined debt service requirements for all of the District's outstanding general obligation bonds.

<sup>(1)</sup> Interest payments on the Bonds will be made semiannually on August 1 and February 1 of each year, commencing February 1, 2026.

### **Application and Investment of Bond Proceeds**

Series F Bonds. The net proceeds from the sale of the Series F Bonds will be paid to the County treasury to the credit of the building fund (the "Building Fund") created by the Series F Bonds Resolution, and will be accounted for separately from all other District and County funds. Any accrued interest or premium received by the County from the sale of the Series F Bonds will be paid to the County treasury, to the credit of the debt service fund created by the Series F Bonds Resolution (the "Series F Debt Service Fund") and used only for payment of principal and Accreted Value of and interest on the Series F Bonds, and for no other purpose. Any excess proceeds of the Series F Bonds not needed for the authorized purposes for which the Bonds are being issued shall be transferred to the Series F Debt Service Fund and applied to the payment of principal and interest on the Series F Bonds. Pursuant to the Series F Bonds Resolution, the District has pledged monies on deposit in the Series F Debt Service Fund to the payment of the Series F Bonds. If, after payment in full of the Series F Bonds, there remain excess proceeds, any such excess amounts shall be transferred to the general fund of the District as provided and permitted by law.

**Refunding Bonds.** The Refunding Bonds are being issued by the District to (i) currently refund the Refunded Bonds, and (ii) pay the costs of issuing the Refunding Bonds. The following tables show information on the specific maturities of the Refunded Bonds.

## REFUNDED BONDS San Bernardino Community College District 2015 General Obligation Refunding Bonds

Maturity Date (August 1)	CUSIP(1)	Principal <u>Amount</u>	Principal to be Refunded	Redemption <u>Date</u>	Redemption Price (% of Principal Amount)
				August 1, 2025	100%
				August 1, 2025	100%
				August 1, 2025	100%
				August 1, 2025	100%
				August 1, 2025	100%
				August 1, 2025	100%

# REFUNDED BONDS San Bernardino Community College District Election of 2008, General Obligation Bonds, Series D

Maturity Date (August 1)	CUSIP(1)	Principal <u>Amount</u>	Principal to be Refunded	Redemption <u>Date</u>	Redemption Price (% of Principal Amount)
				August 1, 2025	100%
				August 1, 2025	100%
				August 1, 2025	100%

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<sup>(</sup>USIP® is a registered trademark of the American Bankers Association. CUSIP® data is provided by CUSIP Global Services (CGS) which is owned by FactSet Research Systems Inc. ("FactSet"). FactSet will manage the CUSIP system on behalf of the American Bankers Association. CUSIP® data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers have been assigned by an independent company not affiliated with the District, the Municipal Advisor or the Underwriters and are provided for convenience of reference only. None of the District, the Municipal Advisor or the Underwriters takes any responsibility for the accuracy or usage of such numbers, and no representation is made as to their correctness on the applicable Refunded Bonds or as included herein. The CUSIP® number for a specific maturity is subject to being changed after the execution and delivery of the Refunded Bonds as a result of various subsequent actions, including, but not limited to a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.

The net proceeds from the sale of the Refunding Bonds will be deposited with the Escrow Agent, to the credit of the "San Bernardino Community College District 2025 General Obligation Refunding Bonds Escrow Fund" (the "Escrow Fund") held pursuant to an escrow agreement, dated \_\_\_\_\_\_\_, 2025, by and between the District and the Escrow Agent (the "Escrow Agreement"). Pursuant to the Escrow Agreement, the amounts deposited in the Escrow Fund will be used to purchase certain non-callable direct and general obligations of the United States of America, or non-callable obligations the payment of which is unconditionally guaranteed by the United States of America (collectively, the "Federal Securities"), the principal of and interest on which will be sufficient, together with any monies deposited in the Escrow Fund and held as cash, to enable the Escrow Agent to pay the redemption price of the Refunded Bonds on August 1, 2025, such date being the first optional redemption date therefor, as well as the interest due on the Refunded Bonds on and prior to such date. Amounts deposited into the Escrow Fund under the Escrow Agreement are not available to pay any other obligations of the District.

The sufficiency of the amounts on deposit in the Escrow Fund, together with realizable interest and earnings thereon, to refund the Refunded Bonds as described above will be verified by Causey Public Finance LLC, as the verification agent (the "Verification Agent"). See also "LEGAL MATTERS – Escrow Verification" herein. As a result of the deposit and application of funds so provided in the Escrow Agreement, and assuming the accuracy of the computations of the Underwriters and the Verification Agent, the Refunded Bonds will be defeased and the obligation of the Counties to levy *ad valorem* property taxes for payment thereof will terminate.

The *ad valorem* property taxes levied by the County for the payment of the Refunding Bonds will be kept separate and apart in a debt service fund created by the Refunding Resolution (the "Refunding Debt Service Fund," and together with the Series F Debt Service Fund, the "Debt Service Funds") and used only for payment of principal of and interest on the Refunding Bonds, and for no other purpose. Any excess proceeds of the Refunding Bonds not needed for the authorized purposes for which the Refunding Bonds are being issued shall be transferred to the Refunding Debt Service Fund and applied to the payment of principal of and interest on the Refunding Bonds. Any interest earnings on moneys held in the Refunding Debt Service Fund will be retained therein. If, after payment in full of the Refunding Bonds, there are monies remaining in the Refunding Debt Service Fund, said monies will be transferred to the general fund of the District as provided and permitted by law.

*Investment of Proceeds.* Funds on deposit in the Escrow Fund will be invested as described above. Moneys in the Building Fund and Debt Service Funds will be invested through the County's pooled investment fund. See "APPENDIX E – SAN BERNARDINO COUNTY TREASURY POOL" attached hereto.

### Redemption

Optional Redemption.\* The Current Interest Bonds maturing on or before August 1, 20\_\_ are not subject to redemption. The Current Interest Bonds maturing on or after August 1, 20\_\_ are subject to redemption prior to their respective stated maturity dates, at the option of the District, from any source of available funds, in whole or in part on any date, on or after August 1, 20\_\_, at a redemption price equal to the principal amount of the Current Interest Bonds called for redemption, together with interest accrued thereon to the date of redemption, without premium.

The Capital Appreciation Bonds maturing on or before August 1, 20\_ are not subject to redemption. The Capital Appreciation Bonds maturing on and after August 1, 20\_ are subject to redemption prior to their respective stated maturity dates, at the option of the District, from any source of

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<sup>\*</sup> Preliminary, subject to change.

available funds, in whole or in part, on any date on or after August 1, 20\_\_ at a redemption price equal to the Accreted Value of such Capital Appreciation Bonds to be redeemed as of the date set for such redemption, without premium.

Series F Bonds Mandatory Sinking Fund Redemption.\* The Series F Current Interest Bonds maturing on August 1, 20\_\_ (the "Series F Current Interest Term Bonds") are subject to redemption prior to maturity from mandatory sinking fund payments on August 1 of each year, on and after August 1, 20\_\_, at a redemption price equal to the principal amount thereof as of the date fixed for redemption, together with interest accrued to the date set for such redemption, without premium. The principal amount represented by such Series F Current Interest Bonds to be so redeemed and the redemption dates therefor, and the final payment date is as indicated in the following table:

Year Ending	Principal
August 1	To Be Redeemed
(1) Maturity.	

In the event that a portion of the Series F Current Interest Term Bonds are optionally redeemed prior to maturity, the remaining mandatory sinking fund payments with respect thereto shall be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000 principal amount, in respect of the portion of such Series F Current Interest Term Bonds optionally redeemed.

The Series F Capital Appreciation Bonds maturing on August 1, 20\_\_ (the "Series F Capital Appreciation Term Bonds") are subject to redemption prior to maturity from mandatory sinking fund payments on August 1 of each year, on and after August 1, 20\_\_, at a redemption price equal to the Accreted Value thereof, as of the date fixed for redemption, without premium. The Accreted Value represented by such Series F Capital Appreciation Bonds to be so redeemed and the redemption dates therefor, and the final Accreted Value payment date is as indicated in the following table:

Year Ending <u>August 1</u>	Accreted <u>Value</u>
(1) Maturity.	

In the event that a portion of the Series F Capital Appreciation Term Bonds are optionally redeemed prior to maturity, the remaining mandatory sinking fund payments with respect thereto shall be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000 Maturity Value, in respect of the portion of such Series F Capital Appreciation Term Bonds optionally redeemed.

**Refunding Bonds Mandatory Sinking Fund Redemption.**\* The Refunding Bonds maturing on August 1, 20\_\_ (the "Refunding Term Bonds") are subject to redemption prior to maturity from mandatory sinking fund payments on August 1 of each year, on and after August 1, 20\_\_, at a redemption price equal to the principal amount thereof as of the date fixed for redemption, together with interest accrued to the date set for such redemption, without premium. The principal amount represented by such Refunding Bonds to be so redeemed and the redemption dates therefor, and the final payment date is as indicated in the following table:

Year Ending	Principal
August 1	To Be Redeemed
(1) Maturity.	

In the event that a portion of the Refunding Term Bonds are optionally redeemed prior to maturity, the remaining mandatory sinking fund payments with respect thereto shall be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000 principal amount, in respect of the portion of such Refunding Term Bonds optionally redeemed.

Selection of Bonds for Redemption. Whenever provision is made for the optional redemption of Bonds and less than all outstanding Bonds are to be redeemed, the Paying Agent, upon written instruction from the District, will select Bonds for redemption as so directed by the District and if not directed, in inverse order of maturity. Within a maturity, the Paying Agent will select Bonds for redemption as directed by the District and, if not so directed, by lot. Redemption by lot will be in such manner as the Paying Agent will determine; provided, however, that with respect to redemption by lot, the portion of any Current Interest Bond to be redeemed in part will be in a principal amount of \$5,000, or any integral multiple thereof, and that the portion of any Capital Appreciation Bond to be redeemed in part shall be in integral multiples of the Accreted Value per \$5,000 Maturity Value thereof.

Redemption Notice. When redemption is authorized or required pursuant to the Resolution, upon written instruction from the District, the Paying Agent will give notice (a "Redemption Notice") of the redemption of the Bonds. Each Redemption Notice will specify (a) the Bonds or designated portions thereof (in the case of redemption of the Bonds in part but not in whole) which are to be redeemed, (b) the date of redemption, (c) the place or places where the redemption will be made, including the name and address of the Paying Agent, (d) the redemption price, (e) the CUSIP numbers (if any) assigned to the Bonds to be redeemed, (f) the Bond numbers of the Bonds to be redeemed in whole or in part and, in the case of any Bond to be redeemed in part only, portion of the principal amount or Accreted Value, as applicable, of such Bond to be redeemed, and (g) the original issue date, interest rate, Accretion Rate, and stated maturity date of each Bond to be redeemed in whole or in part. The Redemption Notice will further state that on the date of redemption the redemption price and accrued interest will become due and payable, and that from and after such date, interest on the Bonds will cease to accrue or accrete.

The Paying Agent will take the following actions with respect to each such Redemption Notice: (a) at least 20 but not more than 45 days prior to the redemption date, such Redemption Notice will be given to the respective Owners of Bonds designated for redemption by registered or certified mail, postage prepaid, at their addresses appearing on the bond register; (b) at least 20 but not more than 45 days prior to the redemption date, such Redemption Notice will be given by registered or certified mail, postage prepaid, telephonically confirmed facsimile transmission, or overnight delivery service, to the

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<sup>\*</sup> Preliminary, subject to change.

Securities Depository; (c) at least 20 but not more than 45 days prior to the redemption date, such Redemption Notice will be given by registered or certified mail, postage prepaid, or overnight delivery service, to one of the Information Services; and (d) provide a Redemption Notice to such other persons as may be required pursuant to the Continuing Disclosure Certificate.

"Information Services" means the Municipal Securities Rulemaking Board's Electronic Municipal Market Access System; or, such other services providing information with respect to called municipal obligations as the District may specify in writing to the Paying Agent or as the Paying Agent may select.

"Securities Depository" means The Depository Trust Company, 140 58th Street, Brooklyn, NY 11220, New York, New York 10041.

A certificate of the Paying Agent or the District that a Redemption Notice has been given as provided in the Resolution will be conclusive as against all parties. Neither failure to receive any Redemption Notice nor any defect in any such Redemption Notice so given will affect the sufficiency of the proceedings for the redemption of the affected Bonds. Each transfer of funds made by the Paying Agent for the purpose of redeeming Bonds will bear or include the CUSIP number identifying, by issue and maturity, the Bonds being redeemed with the proceeds of such check or other transfer.

**Payment of Redeemed Bonds.** When a Redemption Notice has been given substantially as described above, and, when the amount necessary for the redemption of the Bonds called for redemption (principal, interest, and premium, if any) is irrevocably set aside in trust for that purpose, as described in "—Defeasance" herein, the Bonds designated for redemption in such notice will become due and payable on the date fixed for redemption thereof and upon presentation and surrender of said Bonds at the place specified in the Redemption Notice, said Bonds will be redeemed and paid at the redemption price out of such funds. All unpaid interest payable at or prior to the redemption date will continue to be payable to the respective Owners, but without interest thereon.

**Partial Redemption of Bonds.** Upon the surrender of any Bond redeemed in part only, the Paying Agent will authenticate and deliver to the Owner thereof a new Bond or Bonds of like tenor and maturity and of authorized denominations equal in Transfer Amount to the unredeemed portion of the Bond surrendered. Such partial redemption is valid upon payment of the amount required to be paid to such Owner and the District will be released and discharged thereupon from all liability to the extent of such payment.

Effect of Redemption Notice. If on the applicable designated redemption date, money for the redemption of the Bonds to be redeemed, together with interest accrued to such redemption date, is held by an independent escrow agent selected by the District so as to be available therefor on such redemption date as described in the Resolution and in "—Defeasance" herein, and if a Redemption Notice thereof will have been given substantially as described above, then from and after such redemption date, interest on the Bonds to be redeemed will cease to accrue and become payable. All money held for the redemption of Bonds will be held in trust for the account of the Owners of the Bonds so to be redeemed.

**Rescission of Redemption Notice.** With respect to any notice of optional redemption of Bonds (or portions thereof) as described above, unless upon the giving of such notice such Bonds or portions thereof will be deemed to have been defeased as described in "— Defeasance" herein, such notice will state that such redemption will be conditional upon the receipt by an independent escrow agent selected by the District, on or prior to the date fixed for such redemption, of the moneys necessary and sufficient to pay the principal and Accreted Value of, interest on, and premium, if any, on such Bonds (or portions thereof) to be redeemed, and that, if such moneys shall not have been so received, said notice shall be of

no force and effect, no portion of the Bonds shall be subject to redemption on such date and such Bonds shall not be required to be redeemed on such date. In the event that such Redemption Notice contains such a condition and such moneys are not so received, the redemption will not be made and the Paying Agent will, within a reasonable time thereafter give notice, to the persons to whom and in the manner in which the Redemption Notice was given, that such moneys were not so received. In addition, the District will have the right to rescind any Redemption Notice, by written notice to the Paying Agent, on or prior to the date fixed for such redemption. The Paying Agent will distribute a notice of the rescission of such Redemption Notice in the same manner as such Redemption Notice was originally provided.

**Bonds No Longer Outstanding.** When any Bonds (or portions thereof), which have been duly called for redemption prior to maturity pursuant to the provisions of the Resolution, or with respect to which irrevocable instructions to call for redemption prior to maturity at the earliest redemption date have been given to the Paying Agent, in form satisfactory to it, and sufficient moneys shall be held irrevocably in trust for the payment of the redemption price of such Bonds or portions thereof, and, accrued interest thereon to the date fixed for redemption, all as provided in the Resolution, then such Bonds will no longer be deemed outstanding and will be surrendered to the Paying Agent for cancellation.

### **Book-Entry Only System**

The information under this caption concerning DTC and DTC's book-entry system has been obtained from sources that the District believes to be reliable, but neither the District nor the Underwriters take any responsibility for the accuracy or completeness thereof. The District and the Underwriters cannot and do not give any assurances that DTC, Direct Participants or Indirect Participants (as defined herein) (collectively, the "DTC Participants") will distribute to the Beneficial Owners (a) payments of principal, interest, or premium, if any, with respect to the Bonds, (b) certificates representing ownership interest in or other confirmation or ownership interest in the Bonds, or (c) redemption or other notices sent to DTC or Cede & Co., its nominee, as the registered owner of the Bonds, or that they will so do on a timely basis or that DTC, Direct Participants or Indirect Participants will act in the manner described in this Official Statement. The current "Rules" applicable to DTC are on file with the Securities and Exchange Commission and the current "Procedures" of DTC to be followed in dealing with DTC Participants are on file with DTC.

The Depository Trust Company ("DTC"), New York, New York, will act as securities depository for the Bonds. The Bonds will be issued as fully-registered securities registered in the name of Cede & Co. (DTC's partnership nominee) or such other name as may be requested by an authorized representative of DTC. One fully-registered Bond certificate will be issued for each maturity of the Bonds, each in the aggregate principal amount of such bond, and will be deposited with DTC.

DTC, the world's largest securities depository, is a limited-purpose trust company organized under the New York Banking Law, a "banking organization" within the meaning of the New York Banking Law, a member of the Federal Reserve System, a "clearing corporation" within the meaning of the New York Uniform Commercial Code, and a "clearing agency" registered pursuant to the provisions of Section 17A of the Securities Exchange Act of 1934. DTC holds and provides asset servicing for over 3.5 million issues of U.S. and non-U.S. equity issues, corporate and municipal debt issues, and money market instruments (from over 100 countries) that DTC's participants ("Direct Participants") deposit with DTC. DTC also facilitates the post-trade settlement among Direct Participants of sales and other securities transactions in deposited securities, through electronic computerized book-entry transfers and pledges between Direct Participants' accounts. This eliminates the need for physical movement of securities certificates. Direct Participants include both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, clearing corporations, and certain other organizations. DTC is a wholly-owned subsidiary of The Depository Trust & Clearing Corporation ("DTCC"). DTCC is the holding company

for DTC, National Securities Clearing Corporation and Fixed Income Clearing Corporation, all of which are registered clearing agencies. DTCC is owned by the users of its regulated subsidiaries. Access to the DTC system is also available to others such as both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, and clearing corporations that clear through or maintain a custodial relationship with a Direct Participant, either directly or indirectly ("Indirect Participants"). DTC has a Standard & Poor's rating of AA+. The DTC Rules applicable to DTC Participants are on file with the Securities and Exchange Commission. More information about DTC can be found at <a href="https://www.dtcc.com">www.dtcc.com</a>. However, the information presented on such website is not incorporated herein by any reference to such website.

Purchases of Bonds under the DTC system must be made by or through Direct Participants, which will receive a credit for the Bonds on DTC's records. The Beneficial Owner is in turn to be recorded on the Direct and Indirect Participants' records. Beneficial Owners will not receive written confirmation from DTC of their purchase. Beneficial Owners are, however, expected to receive written confirmations providing details of the transaction, as well as periodic statements of their holdings, from the Direct or Indirect Participant through which the Beneficial Owner entered into the transaction. Transfers of ownership interests in the Bonds are to be accomplished by entries made on the books of Direct and Indirect Participants acting on behalf of Beneficial Owners. Beneficial Owners will not receive certificates representing their ownership interests in the Bonds, except in the event that use of the book-entry system for the Bonds is discontinued.

To facilitate subsequent transfers, all Bonds deposited by Direct Participants with DTC are registered in the name of DTC's partnership nominee, Cede & Co., or such other name as may be requested by an authorized representative of DTC. The deposit of Bonds with DTC and their registration in the name of Cede & Co. or such other DTC nominee do not affect any change in beneficial ownership. DTC has no knowledge of the actual Beneficial Owners of the Bonds; DTC's records reflect only the identity of the Direct Participants to whose accounts such Bonds are credited, which may or may not be the Beneficial Owners. The Direct and Indirect Participants will remain responsible for keeping account of their holdings on behalf of their customers.

Conveyance of notices and other communications by DTC to Direct Participants, by Direct Participants to Indirect Participants, and by Direct Participants and Indirect Participants to Beneficial Owners will be governed by arrangements among them, subject to any statutory or regulatory requirements as may be in effect from time to time. Beneficial Owners of Bonds may wish to take certain steps to augment the transmission to them of notices of significant events with respect to the Bonds, such as redemptions, tenders, defaults, and proposed amendments to the Bond documents. For example, Beneficial Owners of Bonds may wish to ascertain that the nominee holding the Bonds for their benefit has agreed to obtain and transmit notices to Beneficial Owners. In the alternative, Beneficial Owners may wish to provide their names and addresses to the registrar and request that copies of notices be provided directly to them.

Redemption notices shall be sent to DTC. If less than all of the Bonds within an issue are being redeemed, DTC's practice is to determine by lot the amount of the interest of each Direct Participant in such issue to be redeemed.

Neither DTC nor Cede & Co. (nor any other DTC nominee) will consent or vote with respect to the Bonds unless authorized by a Direct Participant in accordance with DTC's MMI Procedures. Under its usual procedures, DTC mails an Omnibus Proxy to the District as soon as possible after the Record Date. The Omnibus Proxy assigns Cede & Co.'s consenting or voting rights to those Direct Participants to whose accounts Bonds are credited on the record date (identified in a listing attached to the Omnibus Proxy).

Redemption proceeds or distributions on the Bonds will be made to Cede & Co., or such other nominee as may be requested by an authorized representative of DTC. DTC's practice is to credit Direct Participants' accounts upon DTC's receipt of funds and corresponding detail information from the District or Paying Agent, on the payable date in accordance with their respective holdings shown on DTC's records. Payments by DTC Participants to Beneficial Owners will be governed by standing instructions and customary practices, as is the case with securities held for the accounts of customers in bearer form or registered in "street name," and will be the responsibility of such Participant and not of DTC, the Paying Agent, or the District, subject to any statutory or regulatory requirements as may be in effect from time to time. Payment of redemption proceeds or distributions to Cede & Co. (or such other nominee as may be requested by an authorized representative of DTC) is the responsibility of the District or the Paying Agent, disbursement of such payments to Direct Participants will be the responsibility of DTC, and disbursement of such payments to the Beneficial Owners will be the responsibility of Direct and Indirect Participants.

DTC may discontinue providing its services as depository with respect to the Bonds at any time by giving reasonable notice to the District or the Paying Agent. Under such circumstances, in the event that a successor depository is not obtained, Bond certificates are required to be printed and delivered. The District may decide to discontinue use of the system of book-entry-only transfers through DTC (or a successor securities depository). In that event, Bond certificates will be printed and delivered to DTC.

The information in this section concerning DTC and DTC's book-entry system has been obtained from sources that the District believes to be reliable, but the District takes no responsibility for the accuracy thereof.

So long as Cede & Co. is the registered Owner of the Bonds, as nominee of DTC, references herein to the "Owners," "Bond Owners" or "Holders" of the Bonds (other than under the caption "TAX MATTERS" herein and "APPENDIX A – FORMS OF OPINION OF BOND COUNSEL" attached hereto) will mean Cede & Co. and will not mean the Beneficial Owners of the Bonds.

### Discontinuation of Book-Entry Only System; Payment to Beneficial Owners

So long as any of the Bonds remain outstanding, the District will cause the Paying Agent to maintain at its designated office all books and records necessary for the registration, exchange and transfer of such Bonds, which will at all times be open to inspection by the District, and, upon presentation for such purpose, the Paying Agent shall, under such reasonable regulations as it may prescribe, register, exchange or transfer or cause to be registered, exchanged or transferred, on said books, Bonds as provided in the Resolution.

In the event that the book-entry only system as described herein is no longer used with respect to the Bonds, the following provisions will govern the payment, registration, transfer, and exchange of the Bonds.

Payment of interest on any Bond will be made to the person appearing on the registration books of the Paying Agent as the Owner thereof as of the Record Date immediately preceding such Bond Payment Date, such interest to be paid by wire transfer to the bank and account number on file with the Paying Agent as of the Record Date. The principal, and redemption premiums, if any, payable on the Bonds, will be payable upon maturity or redemption upon surrender at the designated corporate trust office of the Paying Agent. The principal and Accreted Value of, premiums, if any, and interest on, the Bonds will be payable in lawful money of the United States of America.

Any Bond may be exchanged for Bonds of like Series, tenor, maturity and Transfer Amount (which with respect to any outstanding Bonds means the principal amount thereof) upon presentation and surrender at the designated corporate trust office of the Paying Agent, together with a request for exchange signed by the registered Owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. A Bond may be transferred on the Bond Register only upon presentation and surrender of the Bond at the designated corporate trust office of the Paying Agent together with an assignment executed by the Owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. Upon exchange or transfer, the Paying Agent shall complete, authenticate and deliver a new Bond or Bonds of like tenor and of any authorized denomination or denominations requested by the Owner equal to the Transfer Amount of the Bond surrendered and bearing interest at the same rate and maturing on the same date. Current Interest Bonds and Capital Appreciation Bonds may not be exchanged for one another.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any Bonds during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of Bonds to be redeemed and ending with the close of business on the Bond Payment Date or any day on which the applicable notice of redemption is given or (b) to transfer any Bonds which have been selected or called for redemption in whole or in part.

### **Defeasance**

All or any portion of the outstanding maturities of the Bonds may be defeased at any time prior to maturity in the following ways:

- (a) <u>Cash</u>: by irrevocably depositing with an independent escrow agent selected by the District an amount of cash which together with amounts transferred from the respective Debt Service Funds (if any) is sufficient to pay and discharge such Bonds outstanding and designated for defeasance (including all principal or Accreted Value thereof, accrued interest thereon and redemption premiums, if any) at or before their maturity date; or
- (b) <u>Government Obligations</u>: by irrevocably depositing with an independent escrow agent selected by the District noncallable Government Obligations together with amounts transferred from the respective Debt Service Funds (if any), and any other cash if required, in such amount as will, together with interest to accrue thereon, in the opinion of an independent certified public accountant, be fully sufficient to pay and discharge all Bonds outstanding and designated for defeasance (including all principal or Accreted Value thereof, accrued interest thereon and redemption premiums, if any) at or before their maturity date;

then, notwithstanding that any of such Bonds shall not have been surrendered for payment, all obligations of the District with respect to all such designated outstanding Bonds shall cease and terminate, except only the obligation of the independent escrow agent selected by the District to pay or cause to be paid from funds deposited pursuant to paragraphs (a) or (b) above, to the Owners of such designated Bonds not so surrendered and paid, all sums due with respect thereto.

"Government Obligations" means direct and general obligations of the United States of America, obligations that are unconditionally guaranteed as to principal and interest by the United States of America (which may consist of obligations of the Resolution Funding Corporation that constitute interest strips), or obligations secured or otherwise guaranteed, directly or indirectly, as to principal and interest by a pledge of the full faith and credit of the United States of America. In the case of direct and general obligations of the United States of America, Government Obligations shall include evidences of direct ownership of proportionate interests in future interest or principal payments of such obligations.

Investments in such proportionate interests must be limited to circumstances where (i) a bank or trust company acts as custodian and holds the underlying United States obligations; (ii) the owner of the investment is the real party in interest and has the right to proceed directly and individually against the obligor of the underlying United States obligations; and (iii) the underlying United States obligations are held in a special account, segregated from the custodian's general assets, and are not available to satisfy any claim of the custodian, any person claiming through the custodian, or any person to whom the custodian may be obligated; provided that all such obligations are rated or assessed at least as high as direct and general obligations of the United States of America by either S&P Global Ratings, a business unit of Standard & Poor's Financial Services LLC ("S&P"), or Moody's Investors Service ("Moody's").

### ESTIMATED SOURCES AND USES OF FUNDS

The estimated sources and uses of funds with respect to the Bonds are expected to be as follows:

Series F Bonds

**Refunding Bonds** 

#### **Sources of Funds**

Principal Amount of the Bonds [Net] Original Issue Premium Total Sources

### Uses of Funds

Deposit to Building Fund Deposit to Escrow Fund Deposit to Debt Service Funds Underwriting Discount Costs of Issuance<sup>(1)</sup>

Total Uses

### TAX BASE FOR REPAYMENT OF BONDS

The information in this section describes ad valorem property taxation, assessed valuation, and other measures of the tax base of the District. The principal and Accreted Value of and interest on the Bonds are payable solely from the proceeds of ad valorem property taxes levied and collected by the Counties on taxable property in the District. The District's general fund is not a source for the repayment of the Bonds.

### Ad Valorem Property Taxation

District property taxes are assessed and collected by the Counties at the same time and on the same tax rolls as county, city and special district property taxes. Assessed valuations are the same for both the District and the Counties' taxing purposes.

Taxes are levied for each fiscal year on taxable real and personal property which is located in the District as of the preceding January 1. For assessment and collection purposes, property is classified either as "secured" or "unsecured" and is listed accordingly on separate parts of the assessment roll. The "secured roll" is that part of the assessment roll containing State assessed public utilities property and real property having a tax lien which is sufficient, in the opinion of the assessor, to secure payment of the taxes. Unsecured property is assessed on the "unsecured roll." Unsecured property comprises all property not attached to land, such as personal property or business property. Boats and airplanes are

Represents all costs of issuance to be paid from proceeds of the Bonds, including, but not limited to legal fees, printing costs, the costs and fees of the Paying Agent, Escrow Agent, Verification Agent rating agency fees, and other costs of issuance of the Bonds.

examples of unsecured property. A supplemental roll is developed when property changes hands or new construction is completed. The Counties levy and collect all property taxes for property falling within the Counties taxing boundaries.

The valuation of secured property is established as of January 1 and is subsequently equalized in August. Property taxes on the secured roll are payable in two installments, due November 1 and February 1 of the calendar year. If unpaid, such taxes become delinquent on December 10 and April 10, respectively, and a 10% penalty attaches to any delinquent installment plus any additional amount determined by the Tax Collector of the respective Counties (each, a "Tax Collector"). After the second installment of taxes on the secured roll is delinquent, the tax collector shall collect a cost of \$10 for preparing the delinquent tax records and giving notice of delinquency. Property on the secured roll with delinquent taxes is declared tax-defaulted on July 1 of the calendar year. Such property may thereafter be redeemed, until the right of redemption is terminated, by payment of the delinquent taxes and the delinquency penalty, plus a \$15 redemption fee and a redemption penalty of 1.5% per month to the time of redemption. If taxes are unpaid for a period of five years or more, the property is subject to sale by the Tax Collector.

Property taxes on the unsecured roll as of July 31 become delinquent if they are not paid by August 31 and are thereafter subject to a delinquent penalty of 10%. Taxes added to the unsecured tax roll after July 31, if unpaid are delinquent and subject to a penalty of 10% on the last day of the month succeeding the month of enrollment. In the case of unsecured property taxes, an additional penalty of 1.5% per month begins to accrue when such taxes remain unpaid on the last day of the second month after the 10% penalty attaches. The taxing authority has four ways of collecting unsecured personal property taxes: (1) a civil action against the assessee; (2) filing a certificate in the office of the local superior clerk specifying certain facts in order to obtain a judgment lien on specific property of the assessee; (3) filing a certificate of delinquency for record in the county recorder's office in order to obtain a lien on specified property of the assessee; and (4) seizure and sale of personal property, improvements or possessory interests belonging or assessed to the assessee. See also "— Tax Delinquencies" herein.

State law exempts from taxation \$7,000 of the full cash value of an owner-occupied dwelling, but this exemption does not result in any loss of revenue to local agencies, since the State reimburses local agencies for the value of the exemptions.

All property is assessed using full cash value as defined by Article XIIIA of the State Constitution. State law provides exemptions from *ad valorem* property taxation for certain classes of property, such as churches, colleges, non-profit hospitals, and charitable institutions.

Future assessed valuation growth allowed under Article XIIIA (new construction, certain changes of ownership, 2% inflation) is allocated on the basis of "situs" among the jurisdictions that serve the tax rate area within which the growth occurs. Local agencies, K-14 school districts (as defined herein), will share the growth of "base" revenues from the tax rate area. Each year's growth allocation becomes part of each agency's allocation in the following year.

### **Assessed Valuations**

The table on the following page shows the assessed valuations for the District for fiscal years 2015-16 through 2024-25, each as of the date the equalized assessment tax roll is established in August of each year.

### ASSESSED VALUATIONS Fiscal Years 2015-16 through 2024-25 San Bernardino Community College District

### San Bernardino County Portion

	<b>Local Secured</b>	<u>Utility</u>	<u>Unsecured</u>	<u>Total</u>
2015-16	\$54,764,466,184	\$703,919,414	\$2,968,715,761	\$58,437,101,359
2016-17	58,022,371,593	709,702,741	2,842,648,075	61,574,722,409
2017-18	61,350,167,849	704,674,036	3,022,779,043	65,077,620,928
2018-19	65,775,983,704	768,052,966	3,176,842,931	69,720,879,601
2019-20	70,739,160,292	707,074,039	3,321,874,158	74,768,108,489
2020-21	74,519,534,105	707,620,177	3,604,797,925	78,831,952,207
2021-22	79,577,451,877	674,782,865	3,860,573,393	84,112,808,135
2022-23	86,471,655,256	654,225,955	4,215,563,401	91,341,444,612
2023-24 2024-25	94,517,404,909	659,063,175	4,893,727,017	100,070,195,101
		Riverside County Port	<u>ion</u>	
	<b>Local Secured</b>	<u>Utility</u>	<b>Unsecured</b>	<u>Total</u>
2015-16	\$692,377,123		\$10,362,378	\$702,739,501
2016-17	740,694,108	<del></del>	9,758,486	750,452,594
2017-18	793,309,516		10,346,970	803,656,486
2018-19	845,163,909		10,064,165	855,228,074
2019-20	881,698,016		11,073,148	892,771,164
2020-21	929,895,185		11,720,057	941,615,242
2021-22	997,010,212		15,644,734	1,012,654,946
2022-23	1,083,570,621		12,564,858	1,096,135,479
2023-24	1,138,797,184		14,980,519	1,153,777,703
2024-25				
		Total District		
	<b>Local Secured</b>	<u>Utility</u>	<u>Unsecured</u>	<u>Total</u>
2015-16	\$55,456,843,307	\$703,919,414	\$2,979,078,139	\$59,139,840,860
2016-17	58,763,065,701	709,702,741	2,852,406,561	62,325,175,003
2017-18	62,143,477,365	704,674,036	3,033,126,013	65,881,277,414
2018-19	66,621,147,613	768,052,966	3,186,907,096	70,576,107,675
2019-20	71,620,858,308	707,074,039	3,332,947,306	75,660,879,653
2020-21	75,449,429,290	707,620,177	3,616,517,982	79,773,567,449
2021-22	80,574,462,089	674,782,865	3,876,218,127	85,125,463,081
2022-23	87,555,225,877	654,225,955	4,228,128,259	92,437,580,091
2023-24	95,656,202,093	659,063,175	4,908,707,536	101,223,972,804
2024-25				

Source: California Municipal Statistics, Inc.

Certain classes of property, such as churches, colleges, not-for-profit hospitals, and charitable institutions, are exempt from property taxation and do not appear on the tax rolls.

Economic and other factors beyond the District's control, such as general market decline in property values, disruption in financial markets that may reduce availability of financing for purchasers of property, outbreak of disease, reclassification of property to a class exempt from taxation, whether by ownership or use (such as exemptions for property owned by the State and local agencies and property used for qualified education, hospital, charitable or religious purposes), or the complete or partial destruction of the taxable property caused by a natural or manmade disaster, such as earthquake, drought,

fire, wildfire, toxic contamination, climate change, or flooding could cause a reduction in the assessed value of taxable property within the District. Any such reduction would result in a corresponding increase in the annual tax rate levied by the Counties to pay the debt service with respect to the Bonds. See "THE BONDS – Security and Sources of Payment" herein.

Adverse Impacts of Tariffs. The current Presidential administration has sought to alter the international trading landscape through the use of widespread tariffs. If tariffs are implemented, certain impacted countries may respond with reciprocal tariffs on imports of U.S.-made goods. The international escalation of tariffs may cause significant disruptions in local, State and national economies, including immediate material impacts to industries heavily integrated into international trade. No assurances can be made that the escalation of tariffs will not materially adversely impact the local, State or national economies or the assessed valuation of property within the District, including the assessed valuation of the top taxpayers within the District, or the ability of taxpayers within the District to pay property taxes.

Seismic Events. The District is located in a seismically active region. There are four major faults in Southern California in relation to the County: the Sothern San Andreas, the San Jacinto, the Elsinore, and the Garklock faults. In addition, there are also many smaller faults within San Bernardino County capable of producing significant earthquakes. Several of the major Southern California faults have a high probability of experiencing a magnitude 6.7 or greater earthquake within the next 30 years, as determined by the USGS and CGS in a 2008 Study. Portions of the District lie within liquefactions, earthquake and landslide zones identified by the State Department of Conservation, California Geological Survey pursuant to the Seismic Hazards Mapping Act of 1990. An earthquake of large magnitude could result in extensive damage to property within the District and could adversely affect the region's economy.

**Drought.** California has experienced cyclical severe drought conditions over the past several years. Most recently, in April 2021, the Governor announced regional drought emergencies in two Northern California counties following two years of dry conditions. These drought emergencies were eventually expanded to include all California counties by October of 2021. Among other actions, the Governor also issued Executive Order N0-27-22, which directed the State Water Control Board to issue drought declarations, including a recommendation to have urban water suppliers initiate water shortage contingency plans. Significant snowfall and precipitation in the State commencing in January 2023 have generally eliminated most of the State's drought conditions. According to the U.S. Drought Monitor, as of May 6, 2025, the entirety of both of the Counties are classified as being in moderately dry conditions, with 56.28% and 98.01% of the County and Riverside County classified as being in severe drought conditions, respectively. The District cannot predict if there will be future drought conditions and related water usage restrictions imposed in the future. The District can also make no representations regarding to the extent to which significant snowfall and precipitation, or any future winter storm activity or related rainfall, mudslides or flooding conditions, may impact District facilities or the assessed value of taxable property within the District.

Wildfires. Major wildfires have occurred in recent years in different regions of the State, including in the fall of 2020 and in the summer of 2021 and January of 2025. [The District did not sustain any property losses as a result of these recent fires.] Serious and significant property damage has also resulted in other areas of the Counties and State due to fire damage. The Governor has previously signed a number of measures into law intended to address a variety of issues related to mitigating the risk of wildfires, including forest management, mutual aid for fire departments, emergency alerts and other safety mandates. The District cannot make any representation regarding the effects that wildfires have had, or, if there are future occurrences of wildfires, may have on the value of taxable property within the District, or to what extent the wildfires could cause disruptions to economic activity, including within the boundaries of the District.

Portions of the District are located in an area which the Department of Forestry and Fire Protection of the State of California has designated as a very high fire hazard severity zone. Mapping of the areas, referred to as Fire Hazard Severity Zones (FHSZ), is based on data and models of, potential fuels over a 30-50 year time horizon and their associated expected fire behavior, and expected burn probabilities to quantify the likelihood and nature of vegetation fire exposure (including firebrands) to new construction. More information regarding Fire Hazard Severity Zones, including the most recent Fire Hazard Severity Zone Maps, can be found at the California Department of Forestry and Fire Protection website at https://osfm.fire.ca.gov/what-we-do/community-wildfire-preparedness-and-mitigation/fire-hazard-severity-zones, though such website is not incorporated herein by reference.

Climate Change. In addition to the events described above, climate change caused by human activities may have adverse effects on the assessed value of property within the District. As greenhouse gas emissions continue to accumulate in the atmosphere as a result of economic activity, many scientists expect that climate change will intensify, increasing the frequency, severity and timing of extreme weather events such as coastal storm surges, drought, wildfires, floods, heat waves, and rising sea levels. See also "—Drought" and "—Wildfires" above. Projections of the impact of global climate change are complex and depend on a variety of factors outside of the District's control. The various scientific studies that forecast the amount and timing of adverse impacts of climate change are based on assumptions contained in such studies, but actual events may vary materially. In addition, the scientific understanding of climate change and its effects continues to evolve. Accordingly, the District is unable to forecast with certainty when or if adverse impacts of climate change will occur or the extent of such impacts.

Appeals and Adjustments of Assessed Valuations. Under State law, property owners may apply for a reduction of their property tax assessment by filing a written application, in form prescribed by the State Board of Equalization (the "SBE"), with the appropriate county board of equalization or assessment appeals board. In most cases, the appeal is filed because the applicant believes that present market conditions (such as residential home prices) cause the property to be worth less than its current assessed value. Any reduction in the assessment ultimately granted as a result of such appeal applies to the year for which application is made and during which the written application was filed.

A second type of assessment appeal involves a challenge to the base year value of an assessed property. Appeals for reduction in the base year value of an assessment, if successful, reduce the assessment for the year in which the appeal is taken and prospectively thereafter. The base year is determined by the completion date of new construction or the date of change of ownership. Any base year appeal must be made within four years of the change of ownership or new construction date.

In addition to the above-described taxpayer appeals, county assessors may independently reduce assessed valuations based on changes in the market value of property, or for other factors such as the complete or partial destruction of taxable property caused by natural or man-made disasters such as earthquakes, floods, fire, drought or toxic contamination pursuant to relevant provisions of the State Constitution.

Whether resulting from taxpayer appeals or county assessor reductions, adjustments to assessed value are subject to yearly reappraisals by the county assessor and may be adjusted back to their original values when real estate market conditions improve. Once property has regained its prior assessed value, adjusted for inflation, it once again is subject to the annual inflationary growth rate factor allowed under Article XIIIA. See also "CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS – Article XIIIA of the California Constitution" herein.

The District does not have information regarding pending appeals of assessed valuation of property within the District. No assurance can be given that property tax appeals currently pending or in the future, or actions by the respective county assessors, will not significantly reduce the assessed valuation of property within the District.

Assembly Bill 102. On June 27, 2017, the Governor of the State (the "Governor") signed into law Assembly Bill 102 ("AB 102"). AB 102 restructured the functions of the SBE and created two new separate agencies: (i) the California Department of Tax and Fee Administration, and (ii) the Office of Tax Appeals. Under AB 102, the California Department of Tax and Fee Administration took over programs previously in the SBE Property Tax Department, such as the Tax Area Services Section, which is responsible for maintaining all property tax-rate area maps and for maintaining special revenue district boundaries. Under AB 102, the SBE continues to perform the duties assigned by the State Constitution related to property taxes, however, effective January 1, 2018, the SBE will only hear appeals related to the programs that it constitutionally administers and the Office of Tax Appeals will hear appeals on all other taxes and fee matters, such as sales and use tax and other special taxes and fees. AB 102 obligates the Office of Tax Appeals to adopt regulations as necessary to carry out its duties, powers, and responsibilities. No assurances can be given as to the effect of such regulations on the appeals process or on the assessed valuation of property within the District.

Assessed Valuation by Jurisdiction. The following table below shows an analysis of the distribution of taxable property in the District by jurisdiction, in terms of its fiscal year 2024-25 assessed valuation.

ASSESSED VALUATION BY JURISDICTION Fiscal Year 2024-25 San Bernardino Community College District

[TO COME]

Source: California Municipal Statistics, Inc.

Assessed Valuation and Parcels by Land Use. The following table shows the distribution of taxable property within the District by principal use, as measured by assessed valuation and parcels in fiscal year 2024-25.

### ASSESSED VALUATION AND PARCELS BY LAND USE Fiscal Year 2024-25 San Bernardino Community College District

### [TO COME]

(1) Local secured assessed valuation; excluding tax-exempt property. Source: California Municipal Statistics, Inc.

Assessed Valuation of Single Family Homes. The following table shows the distribution of single family homes within the District among various fiscal year 2024-25 assessed valuation ranges, as well as the average and median assessed valuation of single family homes within the District.

# ASSESSED VALUATION OF SINGLE FAMILY HOMES Fiscal Year 2024-25 San Bernardino Community College District

### [TO COME]

(1) Improved single family residential parcels. Excludes condominiums and parcels with multiple family units. *Source: California Municipal Statistics, Inc.* 

### **Tax Delinquencies**

The County and Riverside County levy (except for levies to support prior voter-approved indebtedness) and collect all property taxes for property falling within the respective Counties' taxing boundaries.

The table on the following page shows the secured tax charges and delinquencies for fiscal years 2014-15 through 2023-24 in the portion of the District in Riverside County. Secured tax charges and delinquency information is not available for the County portion of the District.

Pursuant to Revenue and Taxation Code Section 4985.2, the County Treasurer-Tax Collector may cancel any penalty, costs or other charges resulting from tax delinquency upon a finding that the late payment is due to reasonable cause and circumstances beyond the taxpayer's control, and occurred notwithstanding the exercise of ordinary care in the absence of willful neglect, provided the property taxes are paid within four fiscal years of such taxes coming due.

Property tax delinquencies may be impacted by economic and other factors beyond the District's control or the control of either of the Counties, including the ability or willingness of property owners to pay property taxes during an economic recession or depression. An economic recession or depression could be caused by many factors outside the control of the District, including high interest rates, reduced consumer confidence, reduced real wages or reduced economic activity as a result of the spread of COVID-19 or other pandemic or natural or manmade disaster. See "FUNDING OF COMMUNITY COLLEGE DISTRICTS IN CALIFORNIA – Considerations Regarding COVID-19" herein.

### SECURED TAX CHARGES AND DELINQUENCIES

### Fiscal Years 2013-14 through 2023-24 San Bernardino Community College District (Riverside County Portion Only)

	Secured <u>Tax Charge<sup>(1)</sup></u>	Amount Delinquent (as of June 30)	Percent Delinquent (as of June 30)
2014-15	\$254,148.32	\$7,166.19	2.82%
2015-16	274,556.89	7,731.48	2.82
2016-17	255,558.21	5,880.85	2.30
2017-18	294,690.03	4,554.67	1.55
2018-19	341,958.87	8,212.48	2.40
2019-20	286,202.34	6,367.62	2.22
2020-21	597,496.15	13,049.13	2.18
2021-22	526,972.12	12,904.15	2.45
2022-23	485,099.88	10,487.34	2.16
2023-24			

<sup>(3)</sup> Bond debt service levy.

Source: California Municipal Statistics, Inc.

### Alternative Method of Tax Apportionment – Teeter Plan

The Board of Supervisors of each of the Counties has approved the implementation of the Alternative Method of Distribution of Tax Levies and Collections and of Tax Sale Proceeds (the "Teeter Plan"), as provided for in Revenue and Taxation Code Section 4701 *et seq.*. Under the Teeter Plan, each of the Counties apportions secured property taxes on an accrual basis when due (irrespective of actual collections) to its local political subdivisions, including the District, for which the respective county acts as the tax-levying or tax-collecting agency.

The Teeter Plan of each of the Counties is applicable to all tax levies for which such county acts as the tax-levying or tax-collecting agency, or for which such county's treasury is the legal depository of the tax collections.

The secured *ad valorem* property tax to be levied to pay the principal and Accreted Value of and interest on the Bonds will be subject to the Teeter Plan of each of the Counties, beginning in the first year of such levy. The District will receive 100% of the secured *ad valorem* property tax levied to pay the Bonds irrespective of actual delinquencies in the collection of the tax by each of the respective Counties.

The Teeter Plan of each of the Counties is to remain in effect unless the Board of Supervisors of such county orders its discontinuance or unless, prior to the commencement of any fiscal year of the county (which commences on July 1), the Board of Supervisors of such county receives a petition for its discontinuance joined in by a resolution adopted by at least two-thirds of the participating revenue districts in such county. In the event the Board of Supervisors of either of the Counties is to order discontinuance of the Teeter Plan subsequent to its implementation, only those secured property taxes actually collected in such county would be allocated to political subdivisions (including the District) for which such county acts as the tax-levying or tax-collecting agency.

### **Tax Rates**

Representative tax rate areas ("TRAs") located within the District are Tax Rate Areas 5-000, 17-001 and 105-17. The table below demonstrates the total *ad valorem* tax rates levied by all taxing entities in these TRAs during the five-year period from 2020-21 through 2024-25.

### TYPICAL TAX RATES (TRAs 5-000, 17-001, and, 105-17) Fiscal Years 2019-20 through 2024-25 San Bernardino Community College District

### **Total Tax Rates per \$100 of Assessed Valuation for Largest Tax Rate Areas**

	<u>2020-21</u>	<u>2021-22</u>	<u>2022-23</u>	<u>2023-24</u>	<u>2024-25</u>		
TRA 5-000 <sup>(1)</sup> – 2024-25 Assessed Valuation: \$							
General	1.0000%	1.0000%	1.0000%	1.0000%			
City of Redlands							
Redlands Unified School District	.0360	.0662	.0279	.0316			
San Bernardino Community College District	.0651	.0534	.0450	.0452			
San Bernardino Valley Municipal Water District	<u>.1425</u>	.1300	.1300	.1200			
Total Tax Rate	1.2436%	1.2496%	1.2029%	1.1968%			
TRA 17-001 <sup>(2)</sup> – 2024-25 Assessed Valuation: \$_		_					
General	1.0000%	1.0000%	1.0000%	1.0000%			
Bear Valley Unified School District	.0291	.0052	.0074	.0073			
San Bernardino Community College District	<u>.0651</u>	<u>.0534</u>	<u>.0450</u>	.0452			
Total Tax Rate	1.0942%	1.0586%	1.0524%	1.0525%			
(2)							
TRA 105-17 <sup>(3)</sup> – 2024-25 Assessed Valuation: \$		<u>-</u>					
General	1.0000%	1.0000%	1.0000%	1.0000%			
Rim of the World Unified School District	.0160	.0154	.0144	.0154			
San Bernardino Community College District	<u>.0651</u>	<u>.0534</u>	<u>.0450</u>	<u>.0452</u>			
Total Tax Rate	1.0811%	1.0688%	1.0594%	1.0606%			
(1) 2024-25 assessed valuation of TRA 5-000 is \$	which is % o	f the District's	total accessed v	raluation			
(2) 2024-25 assessed valuation of TRA 17-001 is \$ which is % of the District's total assessed valuation.							
(3) 2024-25 assessed valuation of TRA 105-017 is \$ which is % of the District's total assessed valuation.							
Source: California Municipal Statistics, Inc.							

### **Largest Property Owners**

[TO COME]

The more property (by assessed value) which is owned by a single taxpayer within the District, the greater amount of tax collections that are exposed to weaknesses is such a taxpayer's financial situation and ability or willingness to pay property taxes. The following table lists the 20 largest local secured taxpayers in the District in terms of their fiscal year 2024-25 secured assessed valuations. Each taxpayer listed below is a name listed on the tax rolls. The District cannot make any representations as to whether individual persons, corporations or other organizations are liable for tax payments with respect to multiple properties held in various names that in aggregate may be larger than is suggested by the table below.

# LARGEST LOCAL SECURED TAXPAYERS Fiscal Year 2024-25 San Bernardino Community College District

$\overline{(1)}$ 202	24-25 to	tal secured	assessed va	luation:	\$
Source	: Califor	rnia Municip	al Statistics.	Inc.	

### **Statement of Direct and Overlapping Debt**

Set forth on the following page is a direct and overlapping debt report (the "Debt Report") prepared by California Municipal Statistics, Inc., effective as of \_\_\_\_\_\_, 2025 for debt issued as of \_\_\_\_\_\_, 2025. The Debt Report is included for general information purposes only. The District has not reviewed the Debt Report for completeness or accuracy and makes no representation in connection therewith.

The Debt Report generally includes long-term obligations sold in the public credit markets by public agencies whose boundaries overlap the boundaries of the District in whole or in part. Such long-term obligations generally are not payable from revenues of the District (except as indicated) nor are they necessarily obligations secured by land within the District. In many cases long-term obligations issued by a public agency are payable only from the general fund or other revenues of such public agency.

The table shows the percentage of each overlapping entity's assessed value located within the boundaries of the District. The table also shows the corresponding portion of the overlapping entity's existing debt payable from property taxes levied within the District. The total amount of debt for each overlapping entity is not given in the table.

The first column in the table names each public agency which has outstanding debt as of the date of the report and whose territory overlaps the District in whole or in part. The second column shows the percentage of each overlapping agency's assessed value located within the boundaries of the District. This percentage, multiplied by the total outstanding debt of each overlapping agency (which is not shown in the table) produces the amount shown in the third column, which is the apportionment of each overlapping agency's outstanding debt to taxable property in the District.

### STATEMENT OF DIRECT AND OVERLAPPING BONDED DEBT San Bernardino Community College District

### [TO COME]

<sup>(1)</sup> Excludes issue to be sold.
(2) Excludes tax and revenue anticipation notes, enterprise revenue, mortgage revenue and non-bonded capital lease obligations. Source: California Municipal Statistics, Inc.

## CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS

The principal and Accreted Value of and interest on the Bonds are payable solely from the proceeds of an ad valorem property tax levied by the Counties on all taxable property within the District in an amount sufficient for the payment thereof. See "THE BONDS – Security and Sources of Payment" herein. Articles XIIIA, XIIIB, XIIIC and XIIID of the State Constitution, Propositions 98 and 111, and certain other provisions of law discussed below, are included in this section to describe the potential effect of these Constitutional and statutory measures on the ability of the Counties to levy taxes on behalf of the District and of the District to spend tax proceeds for operating and other purposes, and it should not be inferred from the inclusion of such materials that these laws impose any limitation on the ability of the Counties to levy ad valorem property taxes for payment of the Bonds. The tax levied by the Counties for payment of the principal and Accreted Value of and interest on the Bonds was approved by the voters of the District in compliance with Article XIIIA, Article XIIIC, and all applicable laws.

#### Article XIIIA of the California Constitution

Article XIIIA ("Article XIIIA") of the State Constitution limits the amount of *ad valorem* property taxes on real property to 1% of "full cash value" as determined by the county assessor of each county. Article XIIIA defines "full cash value" to mean "the county assessor's valuation of real property as shown on the fiscal year 1975-76 bill under "full cash value," or thereafter, the appraised value of real property when purchased, newly constructed or a change in ownership has occurred after the 1975 assessment," subject to exemptions in certain circumstances of property transfer or reconstruction. Determined in this manner, the full cash value is also referred to as the "base year value." The full cash value is subject to annual adjustment to reflect increases, not to exceed 2% for any year, or decreases in the consumer price index or comparable local data, or to reflect reductions in property value caused by damage, destruction or other factors.

Article XIIIA has been amended to allow for temporary reductions of assessed value in instances where the fair market value of real property falls below the adjusted base year value described above. Proposition 8—approved by the State voters in November of 1978—provides for the enrollment of the lesser of the base year value or the market value of real property, taking into account reductions in value due to damage, destruction, depreciation, obsolescence, removal of property, or other factors causing a similar decline. In these instances, the market value is required to be reviewed annually until the market value exceeds the base year value, adjusted for inflation. Reductions in assessed value could result in a corresponding increase in the annual tax rates levied by the Counties to pay debt service on the Bonds. See "THE BONDS – Security and Sources of Payment" and "TAX BASE FOR REPAYMENT OF BONDS – Assessed Valuations" herein.

Article XIIIA requires a vote of two-thirds or more of the qualified electorate of a city, county, special district or other public agency to impose special taxes, while totally precluding the imposition of any additional *ad valorem* property, sales or transaction tax on real property. Article XIIIA exempts from the 1% tax limitation any taxes above that level required to pay debt service (a) on any indebtedness approved by the voters prior to July 1, 1978, or (b) as the result of an amendment approved by State voters on June 3, 1986, on any bonded indebtedness approved by two-thirds or more of the votes cast by the voters for the acquisition or improvement of real property on or after July 1, 1978, or (c) on bonded indebtedness incurred by a school district or community college district for the construction, reconstruction, rehabilitation or replacement of school facilities or the acquisition or lease of real property for school facilities, approved by 55% or more of the votes cast on the proposition, but only if certain accountability measures are included in the proposition. The tax for payment of the Series F Bonds falls within the exception described in (c) of the immediately preceding sentence. In addition, Article XIIIA

requires the approval of two-thirds or more of all members of the legislature of the State (the "State Legislature") to change any State taxes for the purpose of increasing tax revenues.

#### **Proposition 19**

On November 3, 2020, voters in California approved Proposition 19, a legislatively referred constitutional amendment ("Proposition 19"), which amends Article XIIIA to: (i) expand special rules that give property tax savings to homeowners that are over the age of 55, severely disabled, or whose property has been impacted by wildfire or natural disaster, when they buy a different home; (ii) narrow existing special rules for inherited properties; and (iii) dedicate most of the potential new State revenue generated from Proposition 19 toward fire protection. The District cannot make any assurance as to what effect the implementation of Proposition 19 will have on District revenues or the assessed valuation of real property in the District However, any reduction of assessed valuation would result in a corresponding increase in the annual tax rate levied by the Counties to pay the debt service on the Bonds.

#### **Legislation Implementing Article XIIIA**

Legislation has been enacted and amended a number of times since 1978 to implement Article XIIIA. Under current law, local agencies are no longer permitted to levy directly any property tax (except to pay voter-approved indebtedness). The 1% property tax is automatically levied by the relevant county and distributed according to a formula among taxing agencies. The formula apportions the tax roughly in proportion to the relative shares of taxes levied prior to 1979.

Increases of assessed valuation resulting from reappraisals of property due to new construction, change in ownership or from the annual adjustment not to exceed 2% are allocated among the various jurisdictions in the "taxing area" based upon their respective "situs." Any such allocation made to a local agency continues as part of its allocation in future years.

All taxable property value included in this Official Statement is shown at 100% of taxable value (unless noted differently) and all tax rates reflect the \$1 per \$100 of taxable value.

Both the United States Supreme Court and the State Supreme Court have upheld the general validity of Article XIIIA.

#### **Proposition 50 and Proposition 171**

On June 3, 1986, the voters of the State approved Proposition 50. Proposition 50 amends Section 2 of Article XIIIA of the State Constitution to allow owners of property that was "substantially damaged or destroyed" by a disaster, as declared by the Governor, (the "Damaged Property"), to transfer their existing base year value (the "Original Base Year Value") to a comparable replacement property within the same county, which is acquired or constructed within five years after the disaster. At the time of such transfer, the Damaged Property will be reassessed at its full cash value immediately prior to damage or destruction (the "Original Cash Value"); however, such property will retain its base year value notwithstanding such a transfer. Property is substantially damaged or destroyed if either the land or the improvements sustain physical damage amounting to more than 50 percent of either the land or improvements full cash value immediately prior to the disaster. There is no filing deadline, but the assessor can only correct four years of assessments when the owner fails to file a claim within four years of acquiring a replacement property.

Under Proposition 50, the base year value of the replacement property (the "Replacement Base Year Value") depends on the relation of the full cash value of the replacement property (the

"Replacement Cash Value") to the Original Cash Value: if the Replacement Cash Value exceeds 120 percent of the Original Cash Value, then the Replacement Base Year Value is calculated by combining the Original Base Year Value with such excessive Replacement Cash Value; if the Replacement Cash Value does not exceed 120 percent of the Original Cash Value, then the Replacement Base Year Value equals the Original Base Year Value; if the Replacement Cash Value is less than the Original Cash Value, then the Replacement Base Year Value equals the Replacement Cash Value. The replacement property must be comparable in size, utility, and function to the Damaged Property.

On November 2, 1993, the voters of the State approved Proposition 171. Proposition 171 amends subdivision (e) of Section 2 of Article XIIIA of the State Constitution to allow owners of Damaged Property to transfer their Original Base Year Value to a "comparable replacement property" located within another county in the State, which is acquired or newly constructed within three years after the disaster.

Intra-county transfers under Proposition 171 are more restrictive than inter-county transfers under Proposition 50. For example, Proposition 171 (1) only applies to (a) structures that are owned and occupied by property owners as their principal place of residence and (b) land of a "reasonable size that is used as a site for a residence;" (2) explicitly does not apply to property owned by firms, partnerships, associations, corporations, companies, or legal entities of any kind; (3) only applies to replacement property located in a county that adopted an ordinance allowing Proposition 171 transfers; (4) claims must be timely filed within three years of the date of purchase or completion of new construction; and (5) only applies to comparable replacement property, which has a full cash value that is of "equal or lesser value" than the Original Cash Value.

Within the context of Proposition 171, "equal or lesser value" means that the amount of the Replacement Cash Value does not exceed either (1) 105 percent of the Original Cash Value when the replacement property is acquired or constructed within one year of the destruction, (2) 110 percent of the Original Cash Value when the replacement property is acquired or constructed within two years of the destruction, or (3) 115 percent of the Original Cash Value when the replacement property is acquired or constructed within three years of the destruction.

#### **Unitary Property**

Some amount of property tax revenue of the District is derived from utility property which is considered part of a utility system with components located in many taxing jurisdictions ("unitary property"). Under the State Constitution, such property is assessed by the SBE as part of a "going concern" rather than as individual pieces of real or personal property. Such State-assessed unitary and certain other property is allocated to counties by the SBE, taxed at special county-wide rates, and the tax revenues distributed to taxing jurisdictions (including the District) according to statutory formulae generally based on the distribution of taxes in the prior year. So long as the District is not a community supported district, taxes lost through any reduction in assessed valuation will be compensated by the State as equalization aid under the State's school financing formula.

#### **Article XIIIB of the California Constitution**

Article XIIIB ("Article XIIIB") of the State Constitution, as subsequently amended by Propositions 98 and 111, respectively, limits the annual appropriations of the State and of any city, county, school district, community college district, authority or other political subdivision of the State to the level of appropriations of the particular governmental entity for the prior fiscal year, as adjusted for changes in the cost of living and in population and for transfers in the financial responsibility for providing services and for certain declared emergencies. As amended, Article XIIIB defines

- (a) "change in the cost of living" with respect to school districts and community college districts (collectively "K-14 school districts") to mean the percentage change in State per capita income from the preceding year, and
- (b) "change in population" with respect to a K-14 school district to mean the percentage change in the average daily attendance of such K-14 school district from the preceding fiscal year.

For fiscal years beginning on or after July 1, 1990, the appropriations limit of each entity of government shall be the appropriations limit for the 1986-87 fiscal year adjusted for the changes made from that fiscal year pursuant to the provisions of Article XIIIB, as amended.

The appropriations of an entity of local government subject to Article XIIIB limitations include the proceeds of taxes levied by or for that entity and the proceeds of certain State subventions to that entity. "Proceeds of taxes" include, but are not limited to, all tax revenues and the proceeds to the entity from (a) regulatory licenses, user charges and user fees (but only to the extent that these proceeds exceed the reasonable costs in providing the regulation, product or service), and (b) the investment of tax revenues.

Appropriations subject to limitation do not include (a) refunds of taxes, (b) appropriations for bonded debt service such as the Bonds, (c) appropriations required to comply with certain mandates of the courts or the federal government, (d) appropriations of certain special districts, (e) appropriations for all qualified capital outlay projects as defined by the State Legislature, (f) appropriations derived from certain fuel and vehicle taxes and (g) appropriations derived from certain taxes on tobacco products.

Article XIIIB includes a requirement that all revenues received by an entity of government other than the State in a fiscal year and in the fiscal year immediately following it in excess of the amount permitted to be appropriated during that fiscal year and the fiscal year immediately following it shall be returned by a revision of tax rates or fee schedules within the next two subsequent fiscal years.

Article XIIIB also includes a requirement that 50% of all revenues received by the State in a fiscal year and in the fiscal year immediately following it in excess of the amount permitted to be appropriated during that fiscal year and the fiscal year immediately following it shall be transferred and allocated to the State School Fund pursuant to Section 8.5 of Article XVI of the State Constitution. See "– Propositions 98 and 111" below.

#### Article XIIIC and Article XIIID of the California Constitution

On November 5, 1996, the voters of the State approved Proposition 218, popularly known as the "Right to Vote on Taxes Act." Proposition 218 added to the State Constitution Articles XIIIC and XIIID (respectively, "Article XIIIC" and "Article XIIID"), which contain a number of provisions affecting the ability of local agencies, including K-14 school districts, to levy and collect both existing and future taxes, assessments, fees and charges.

According to the "Title and Summary" of Proposition 218 prepared by the State Attorney General, Proposition 218 limits "the authority of local governments to impose taxes and property-related assessments, fees and charges." Among other things, Article XIIIC establishes that every tax is either a "general tax" (imposed for general governmental purposes) or a "special tax" (imposed for specific purposes), prohibits special purpose government agencies such as K-14 school districts from levying general taxes, and prohibits any local agency from imposing, extending or increasing any special tax beyond its maximum authorized rate without a two-thirds vote; and also provides that the initiative power

will not be limited in matters of reducing or repealing local taxes, assessments, fees and charges. Article XIIIC further provides that no tax may be assessed on property other than *ad valorem* property taxes imposed in accordance with Articles XIII and XIIIA of the State Constitution and special taxes approved by a two-thirds vote under Article XIIIA, Section 4. Article XIIID deals with assessments and property-related fees and charges, and explicitly provides that nothing in Article XIIIC or XIIID will be construed to affect existing laws relating to the imposition of fees or charges as a condition of property development.

The District does not impose any taxes, assessments, or property-related fees or charges which are subject to the provisions of Proposition 218. It does, however, receive a portion of the basic 1% *ad valorem* property tax levied and collected by the Counties pursuant to Article XIIIA of the State Constitution. The provisions of Proposition 218 may have an indirect effect on the District, such as by limiting or reducing the revenues otherwise available to other local governments whose boundaries encompass property located within the District thereby causing such local governments to reduce service levels and possibly adversely affecting the value of property within the District.

#### **Proposition 26**

On November 2, 2010, voters in the State approved Proposition 26. Proposition 26 amends Article XIIIC of the State Constitution to expand the definition of "tax" to include "any levy, charge, or exaction of any kind imposed by a local government" except the following: (1) a charge imposed for a specific benefit conferred or privilege granted directly to the payor that is not provided to those not charged, and which does not exceed the reasonable costs to the local government of conferring the benefit or granting the privilege; (2) a charge imposed for a specific government service or product provided directly to the payor that is not provided to those not charged, and which does not exceed the reasonable costs to the local government of providing the service or product; (3) a charge imposed for the reasonable regulatory costs to a local government for issuing licenses and permits, performing investigations, inspections, and audits, enforcing agricultural marketing orders, and the administrative enforcement and adjudication thereof; (4) a charge imposed for entrance to or use of local government property, or the purchase, rental, or lease of local government property; (5) a fine, penalty, or other monetary charge imposed by the judicial branch of government or a local government, as a result of a violation of law; (6) a charge imposed as a condition of property development; and (7) assessments and property-related fees imposed in accordance with the provisions of Article XIIID. Proposition 26 provides that the local government bears the burden of proving by a preponderance of the evidence that a levy, charge, or other exaction is not a tax, that the amount is no more than necessary to cover the reasonable costs of the governmental activity, and that the manner in which those costs are allocated to a payor bear a fair or reasonable relationship to the payor's burdens on, or benefits received from, the governmental activity.

#### **Propositions 98 and 111**

On November 8, 1988, voters of the State approved Proposition 98, a combined initiative constitutional amendment and statute called the "Classroom Instructional Improvement and Accountability Act" (the "Accountability Act"). Certain provisions of the Accountability Act were modified by Proposition 111, discussed below, the provisions of which became effective on July 1, 1990. The Accountability Act changed State funding of public education below the university level and the operation of the State's appropriations limit. The Accountability Act guarantees State funding for K-14 school districts at a level equal to the greater of (a) the same percentage of State general fund revenues as the percentage appropriated to such districts in the 1986-87 fiscal year, or (b) the amount actually appropriated to such districts from the State general fund in the previous fiscal year, adjusted for increases in enrollment and changes in the cost of living. The Accountability Act permits the State Legislature to suspend this formula for a one-year period.

The Accountability Act also changed how tax revenues in excess of the State appropriations limit are distributed. Any excess State tax revenues up to a specified amount are, instead of being returned to taxpayers, transferred to K-14 school districts. Any such transfer to K-14 school districts is excluded from the appropriations limit for K-14 school districts and the K-14 school district appropriations limit for the next year is automatically increased by the amount of such transfer. These additional moneys enter the base funding calculation for K-14 school districts for subsequent years, creating further pressure on other portions of the State budget, particularly if revenues decline in a year following an Article XIIIB surplus. The maximum amount of excess tax revenues which can be transferred to K-14 school districts is 4% of the minimum State spending for education mandated by the Accountability Act.

Since the Accountability Act is unclear in some details, there can be no assurances that the State Legislature or a court might not interpret the Accountability Act to require a different percentage of State general fund revenues to be allocated to K-14 school districts, or to apply the relevant percentage to the State's budgets in a different way than is proposed in the Governor's budget for each fiscal year.

On June 5, 1990, the voters of the State approved Proposition 111 (Senate Constitutional Amendment No. 1) called the "Traffic Congestion Relief and Spending Limitation Act of 1990" ("Proposition 111") which further modified Article XIIIB and Sections 8 and 8.5 of Article XVI of the State Constitution with respect to appropriations limitations and school funding priority and allocation.

The most significant provisions of Proposition 111 are summarized as follows:

- a. <u>Annual Adjustments to Spending Limit</u>. The annual adjustments to the Article XIIIB spending limit were liberalized to be more closely linked to the rate of economic growth. Instead of being tied to the Consumer Price Index, the "change in the cost of living" is now measured by the change in State per capita personal income. The definition of "change in population" specifies that a portion of the State's spending limit is to be adjusted to reflect changes in school attendance.
- b. Treatment of Excess Tax Revenues. "Excess" tax revenues with respect to Article XIIIB are now determined based on a two-year cycle, so that the State can avoid having to return to taxpayers excess tax revenues in one year if its appropriations in the next fiscal year are under its limit. In addition, the Proposition 98 provision regarding excess tax revenues was modified. After any two-year period, if there are excess State tax revenues, 50% of the excess are to be transferred to K-14 school districts with the balance returned to taxpayers; under prior law, 100% of excess State tax revenues went to K-14 school districts, but only up to a maximum of 4% of such districts' minimum funding level. Also, reversing prior law, any excess State tax revenues transferred to K-14 school districts are not built into the school districts' base expenditures for calculating their entitlement for State aid in the next year, and the State's appropriations limit is not to be increased by this amount.
- c. Exclusions from Spending Limit. Two exceptions were added to the calculation of appropriations which are subject to the Article XIIIB spending limit: (i) all appropriations for "qualified capital outlay projects" as defined by the State Legislature are excluded, and (ii) any increases in gasoline taxes above the 1990 level (then nine cents per gallon), sales and use taxes on such increment in gasoline taxes, and increases in receipts from vehicle weight fees above the levels in effect on January 1, 1990 are all excluded. These latter provisions were necessary to make effective the transportation funding package approved by the State Legislature and the Governor, which was expected to raise over \$15 billion in additional taxes from 1990 through 2000 to fund transportation programs.

- d. <u>Recalculation of Appropriations Limit</u>. The Article XIIIB appropriations limit for each unit of government, including the State, is to be recalculated beginning in fiscal year 1990-91. It is based on the actual limit for fiscal year 1986-87, adjusted forward to 1990-91 as if Proposition 111 had been in effect.
- School Funding Guarantee. There is a complex adjustment in the formula enacted in e. Proposition 98 which guarantees K-14 school districts a certain amount of State general fund revenues. Under prior law, K-14 school districts were guaranteed the greater of (1) a certain percentage of State general fund revenues ("Test 1") or (2) the amount appropriated in the prior year adjusted for changes in the cost of living (measured as in Article XIIIB by reference to per capita personal income) and enrollment ("Test 2"). Under Proposition 111, K-14 school districts will receive the greater of (1) Test 1, (2) Test 2, or (3) a third test ("Test 3"), which will replace Test 2 in any year when growth in per capita State general fund revenues from the prior year is less than the annual growth in State per capita personal income. Under Test 3, K-14 school districts will receive the amount appropriated in the prior year adjusted for change in enrollment and per capita State general fund revenues, plus an additional small adjustment factor. If Test 3 is used in any year, the difference between Test 3 and Test 2 will become a "credit" to K-14 school districts (also referred to as a "maintenance factor") which will be paid in future years when State general fund revenue growth exceeds personal income growth.

#### **Proposition 39**

On November 7, 2000, State voters approved an amendment (commonly known as "Proposition 39") to the State Constitution. Proposition 39 is an initiated Constitutional amendment that (1) allows school facilities bond measures to be approved by 55% (rather than two-thirds) of the voters in local elections and permits property taxes to exceed the current 1% limit in order to repay the bonds and (2) changes existing statutory law regarding charter school facilities. As adopted, the constitutional amendments may be changed only with another Statewide vote of the people. The statutory provisions could be changed by a majority vote of both houses of the State Legislature and approval by the Governor, but only to further the purposes of the proposition. The local school jurisdictions affected by this proposition are K-12 school districts, community college districts, including the District, and county offices of education. As noted above, the State Constitution previously limited property taxes to 1% of the value of property, such that property taxes could only exceed this limit to pay for (1) any local government debts approved by the voters prior to July 1, 1978 or (2) bonds to acquire or improve real property that receive two-thirds voter approval after July 1, 1978.

The 55% vote requirement authorized by Proposition 39 applies only if the local bond measure presented to the voters includes: (1) a requirement that the bond funds can be used only for construction, rehabilitation, equipping of school facilities, or the acquisition or lease of real property for school facilities; (2) a specific list of school projects to be funded and certification that the governing board has evaluated safety, class size reduction, and information technology needs in developing the list; and (3) a requirement that the governing board conduct annual, independent financial and performance audits until all bond funds have been spent to ensure that the bond funds have been used only for the projects listed in the measure. Legislation approved in June 2000 places certain limitations on local school bonds to be approved by 55% of the voters. These provisions require that the tax rate projected to be levied as the result of any single election be no more than \$60 (for a unified school district), \$30 (for an elementary school district, such as the District, or a high school district), or \$25 (for a community college district, such as the District), per \$100,000 of taxable property value, when assessed valuation is projected to increase in accordance with Article XIIIA of the State Constitution. These requirements are not part of

Proposition 39 and can be changed with a majority vote of both houses of the State Legislature and approval by the Governor. See "Article XIIIA of the California Constitution, herein.

#### **Proposition 1A and Proposition 22**

On November 2, 2004, State voters approved Proposition 1A, which amends the State Constitution to significantly reduce the State's authority over major local government revenue sources. Under Proposition 1A, the State cannot (i) reduce local sales tax rates or alter the method of allocating the revenue generated by such taxes, (ii) shift property taxes from local governments to K-14 school districts, (iii) change how property tax revenues are shared among local governments without two-thirds approval of both houses of the State Legislature or (iv) decrease Vehicle License Fee revenues without providing local governments with equal replacement funding. Proposition 1A allows the State to approve voluntary exchanges of local sales tax and property tax revenues among local governments within a county. Proposition 1A also amends the State Constitution to require the State to suspend certain State laws creating mandates in any year that the State does not fully reimburse local governments for their costs to comply with the mandates. This provision does not apply to mandates relating to schools or community colleges or to those mandates relating to employee rights.

Proposition 22, The Local Taxpayer, Public Safety, and Transportation Protection Act, approved by the voters of the State on November 2, 2010, prohibits the State from enacting new laws that require redevelopment agencies to shift funds to K-14 school districts or other agencies and eliminates the State's authority to shift property taxes temporarily during a severe financial hardship of the State. In addition, Proposition 22 restricts the State's authority to use State fuel tax revenues to pay debt service on State transportation bonds, to borrow or change the distribution of State fuel tax revenues, and to use vehicle license fee revenues to reimburse local governments for State mandated costs. Proposition 22 impacts resources in the State's general fund and transportation funds, the State's main funding source for K-14 school districts, as well as universities, prisons and health and social services programs. According to an analysis of Proposition 22 submitted by the Legislative Analyst's Office (the "LAO") on July 15, 2010, the expected reduction in resources available for the State to spend on these other programs as a consequence of the passage of Proposition 22 was expected to be approximately \$1 billion in fiscal year 2010-11, with an estimated immediate fiscal effect equal to approximately 1% of the State's total general fund spending. The longer-term effect of Proposition 22, according to the LAO analysis, was expected to be an increase in the State's general fund costs by approximately \$1 billion annually for several decades.

#### **Proposition 55**

The California Children's Education and Health Care Protection Act of 2016 (also known as "Proposition 55") is a constitutional amendment approved by the voters of the State on November 8, 2016. Proposition 55 extends, through 2030, the increases to personal income tax rates for high-income taxpayers that were approved as part of Temporary Taxes to Fund Education, Guaranteed Local Public Safety Funding, Initiative Constitutional Amendment (also known as "Proposition 30"). Proposition 30 increased the marginal personal income tax rate by: (i) 1% for taxable income over \$250,000 but less than \$300,001 for single filers (over \$500,000 but less than \$600,001 for joint filers and over \$340,000 but less than \$408,001 for head-of-household filers), (ii) 2% for taxable income over \$300,000 but less than \$500,001 for single filers (over \$600,000 but less than \$1,000,001 for joint filers and over \$408,000 but less than \$680,001 for head-of-household filers), and (iii) 3% for taxable income over \$500,000 for single filers (over \$1,000,000 for joint filers and over \$680,000 for head-of-household filers).

The revenues generated from the personal income tax increases are included in the calculation of the Proposition 98 Minimum Funding Guarantee (defined herein) for school districts and community college districts. See "CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING

DISTRICT REVENUES AND APPROPRIATIONS – Propositions 98 and 111" herein. From an accounting perspective, the revenues generated from the personal income tax increases are deposited into the State account created pursuant to Proposition 30 called the Education Protection Account (the "EPA"). Pursuant to Proposition 30, funds in the EPA are allocated quarterly, with 89% of such funds provided to school districts and 11% provided to community college districts. The funds are distributed to school districts and community college districts in the same manner as existing unrestricted per-student funding, except that no school district will receive less than \$200 per unit of ADA and no community college district receives less than \$100 per full time equivalent student. The governing board of each school district and community college district is granted sole authority to determine how the moneys received from the EPA are spent, provided that the appropriate governing board is required to make these spending determinations in open session at a public meeting and such local governing board is prohibited from using any funds from the EPA for salaries or benefits of administrators or any other administrative costs.

#### Jarvis v. Connell

On May 29, 2002, the State Court of Appeal for the Second District decided the case of *Howard Jarvis Taxpayers Association, et al. v. Kathleen Connell* (as Controller of the State). The Court of Appeal held that either a final budget bill, an emergency appropriation, a self-executing authorization pursuant to state statutes (such as continuing appropriations) or the State Constitution or a federal mandate is necessary for the State Controller to disburse funds. The foregoing requirement could apply to amounts budgeted by the District as being received from the State. To the extent the holding in such case would apply to State payments reflected in the District's budget, the requirement that there be either a final budget bill or an emergency appropriation may result in the delay of such payments to the District if such required legislative action is delayed, unless the payments are self-executing authorizations or are subject to a federal mandate. On May 1, 2003, the State Supreme Court upheld the holding of the Court of Appeal, stating that the State Controller is not authorized under State law to disburse funds prior to the enactment of a budget or other proper appropriation, but under federal law, the State Controller is required, notwithstanding a budget impasse and the limitations imposed by State law, to timely pay those State employees who are subject to the minimum wage and overtime compensation provisions of the federal Fair Labor Standards Act.

#### **Proposition 2**

On November 4, 2014, State voters approved the Rainy Day Budget Stabilization Fund Act (also known as "Proposition 2"). Proposition 2 is a legislatively-referred constitutional amendment which makes certain changes to State budgeting practices, including substantially revising the conditions under which transfers are made to and from the State's Budget Stabilization Account (the "BSA") established by the California Balanced Budget Act of 2004 (also known as Proposition 58).

Under Proposition 2, and beginning in fiscal year 2015-16 and each fiscal year thereafter, the State will generally be required to annually transfer to the BSA an amount equal to 1.5% of estimated State general fund revenues (the "Annual BSA Transfer"). Supplemental transfers to the BSA (a "Supplemental BSA Transfer") are also required in any fiscal year in which the estimated State general fund revenues that are allocable to capital gains taxes exceed 8% of the total estimated general fund tax revenues. Such excess capital gains taxes—net of any portion thereof owed to K-14 school districts pursuant to Proposition 98—will be transferred to the BSA. Proposition 2 also increases the maximum size of the BSA to an amount equal to 10% of estimated State general fund revenues for any given fiscal year. In any fiscal year in which a required transfer to the BSA would result in an amount in excess of the 10% threshold, Proposition 2 requires such excess to be expended on State infrastructure, including deferred maintenance.

For the first 15-year period ending with the 2029-30 fiscal year, Proposition 2 provides that half of any required transfer to the BSA, either annual or supplemental, must be appropriated to reduce certain State liabilities, including making certain payments owed to K-14 school districts, repaying State interfund borrowing, reimbursing local governments for State mandated services, and reducing or prefunding accrued liabilities associated with State-level pension and retirement benefits. Following the initial 15-year period, the Governor and the State Legislature are given discretion to apply up to half of any required transfer to the BSA to the reduction of such State liabilities. Any amount not applied towards such reduction must be transferred to the BSA or applied to infrastructure, as described above.

Proposition 2 changes the conditions under which the Governor and the State Legislature may draw upon or reduce transfers to the BSA. The Governor does not retain unilateral discretion to suspend transfers to the BSA, nor does the State Legislature retain discretion to transfer funds from the BSA for any reason, as previously provided by law. Rather, the Governor must declare a "budget emergency," defined as an emergency within the meaning of Article XIIIB of the State Constitution or a determination that estimated resources are inadequate to fund State general fund expenditures, for the current or ensuing fiscal year, at a level equal to the highest level of State spending within the three immediately preceding fiscal years. Any such declaration must be followed by a legislative bill providing for a reduction or transfer. Draws on the BSA are limited to the amount necessary to address the budget emergency, and no draw in any fiscal year may exceed 50% of the funds on deposit in the BSA unless a budget emergency was declared in the preceding fiscal year.

Proposition 2 also requires the creation of the Public School System Stabilization Account (the "PSSSA") into which transfers will be made in any fiscal year in which a Supplemental BSA Transfer is required (as described above). Such transfer will be equal to the portion of capital gains taxes above the 8% threshold that would otherwise be paid to K-14 school districts as part of the minimum funding guarantee. A transfer to the PSSSA will only be made if certain additional conditions are met, as follows: (i) the minimum funding guarantee was not suspended in the immediately preceding fiscal year, (ii) the operative Proposition 98 formula for the fiscal year in which a PSSSA transfer might be made is "Test 1," (iii) no maintenance factor obligation is being created in the budgetary legislation for the fiscal year in which a PSSSA transfer might be made, (iv) all prior maintenance factor obligations have been fully repaid, and (v) the minimum funding guarantee for the fiscal year in which a PSSSA transfer might be made is higher than the immediately preceding fiscal year, as adjusted for ADA growth and cost of living. Proposition 2 caps the size of the PSSSA at 10% of the estimated minimum funding guarantee in any fiscal year, and any excess funds must be paid to K-14 school districts. Reductions to any required transfer to the PSSSA, or draws on the PSSSA, are subject to the same budget emergency requirements described above. However, Proposition 2 also mandates draws on the PSSSA in any fiscal year in which the estimated minimum funding guarantee is less than the prior year's funding level, as adjusted for ADA growth and cost of living.

#### 2024 State School Facilities Bond

The Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair and Safety Bond Act of 2024 (referred to herein as the "2024 State School Facilities Bond" was a ballot measure that was approved by State voters on November 5, 2024. The 2024 State School Facilities Bond authorizes the sale and issuance of \$10 billion in State general obligation bonds for the repair, upgrade and construction of facilities at K-12 public schools, community colleges and career technical education programs, including the development of health and safety conditions.

*K-12 School Facilities.* The 2024 State School Facilities Bond includes \$3.3 billion for the new construction of K-12 facilities and an additional \$4 billion for the modernization of existing K-12

facilities. Up to \$10 million of the allocation for new constructions will be reserved for small school districts with an enrollment of fewer than 2,501 students. Of the \$4 billion assigned for modernization of existing K-12 facilities, up to \$115 million will be allocated for the repairment of lead in water at school facilities. Generally, K-12 school districts will be required to pay for 50% of the new construction costs and 40% of the modernization costs with local revenues. However, some districts that have lower assessed property values and meet certain other socio-economic criteria will be required to pay as low as 45% and 35% of new construction costs and modernization costs, respectively. In addition, a total of \$1.2 billion will be available for the modernization and new construction of charter school facilities (\$600 million) and technical education facilities (\$600 million). The State will award funds to technical education and charter school through an application process, and charter schools must be deemed financially sound before project approval.

Community College Facilities. The 2024 State School Facilities Bond includes \$1.5 billion for community college district facility projects, including buying land, constructing new buildings, modernizing existing buildings, and purchasing equipment. The table below shows the expected use of bond funds under the 2024 State School Facilities Bond:

#### 2024 STATE SCHOOL FACILITIES BOND Use of Bond Funds (In Millions)

K-12 Public School Facilities	
New construction	\$3,300
Modernization	4,000
Career technical education facilities	600
Charter school facilities	600
Subtotal	\$8,500
Community College Facilities	\$1,500
Total	\$10,000

#### **Future Initiatives**

Article XIIIA, Article XIIIB, Article XIIIC and Article XIIID of the State Constitution and Propositions 22, 26, 30, 39, 51, 55 and 98 were each adopted as measures that qualified for the ballot pursuant to the State's initiative process. From time to time other initiative measures could be adopted further affecting District revenues or the District's ability to expend revenues. The nature and impact of these measures cannot be anticipated by the District.

#### FUNDING OF COMMUNITY COLLEGE DISTRICTS IN CALIFORNIA

The information in this section concerning State funding of community college districts is provided as supplementary information only, and it should not be inferred from the inclusion of the information under this heading that the principal and Accreted Value of and interest on the Bonds is payable from the general fund of the District. The Bonds are payable solely from the proceeds of an ad valorem property tax required to be levied by the Counties on taxable property within the District in an amount sufficient for the payment thereof. See "THE BONDS – Security and Sources of Payment" herein.

#### **Major Revenues**

General. California community college districts (other than "community supported" districts, as described below) receive a majority of their funding from the State, and the balance from local and federal sources. State funds include general apportionment, categorical funds, capital construction, lottery funds, and other minor sources. Every community college district receives the same amount of State lottery funds on a per-student basis (which is typically less than 3% of general fund revenues), although lottery funds are not categorical funds as they are not for particular programs or students. The initiative authorizing the lottery requires the funds to be used for instructional purposes, and prohibits their use for capital purposes.

The major local revenue source is local property taxes that are collected from within district boundaries, with student enrollment fees accounting for the most of the remainder. A small part of a community college district's budget is from local sources other than property taxes and student enrollment fees, such as interest income, donations, educational foundation contributions and sales or leases of property.

The sum of property taxes, student enrollment fees, EPA funds, and State aid comprise a district's revenue limit. State funding is generally subject to the appropriation of funds in the State's annual budget. Thus, decreases in State revenues may affect appropriations made by the State Legislature to community college districts.

"Community supported" community college districts (formerly referred to as "basic aid" districts) are those districts whose local property taxes, student enrollment fee collections, and EPA funds exceed the revenue allocation determined by the current State funding model. Thus, community supported districts do not receive any general apportionment funding from the State. The current law in the State allows these districts to keep the excess funds without penalty. The implication for community supported districts is that the legislatively determined annual cost of living adjustments (each, a "COLA") and other politically determined factors are less significant in determining such districts primary funding sources. Rather, property tax growth and the local economy become the determining factors. The District is not currently a community supported district.

**Enrollment Based Funding.** California community college districts apportionments were previously funded pursuant to a system established by Senate Bill 361 ("SB 361"). SB 361 provided for a basic allocation (a "Basic Allocation") based on the number of colleges, state-approved education centers and total enrollment, together with funding based on per-student rates for credit FTES, non-credit FTES and career development and college preparation ("CDCP") non-credit FTES.

SB 361 specified that, commencing with the 2006-07 fiscal year the minimum funding per FTES would be: (a) not less than \$4,367 per credit FTES; (b) at a uniform rate of \$2,626 per non-credit FTES; and (c) \$3,092 per CDCP FTES. Although CDCP FTES were initially funded at a lower rate than credit FTES, subsequent legislation effective as of the 2015-16 fiscal year set the minimum funding for CDCP FTES at the same level as credit FTES. Each such minimum funding rate was subject to COLAs, if any, funded through the State budgeting legislation in each fiscal year.

One unit of FTES is equivalent to 525 student contact hours, which is determined based on a State formula of one student multiplied by 15 weekly contact hours multiplied by 35 weeks. Accordingly, the number of FTES in the District may not equal the number of students enrolled in the District.

In each fiscal year, the State budget established an enrollment cap on the maximum number of resident FTES, known as the "funded" FTES, for which a community college district would receive a revenue allocation. A district's enrollment cap was based on the previous fiscal year's reported FTES, plus the growth allowance provided for by the State budget, if any. All student hours in excess of the enrollment cap were considered "unfunded" FTES. Nonresident and international students are excluded from the State funding formula and pay full tuition.

Student Centered Funding Formula. Assembly Bill 1809 ("AB 1809"), the higher education trailer bill passed as part of the State budget for fiscal year 2018-19, implemented a new funding mechanism for community college districts referred to as the "Student Centered Funding Formula," (the "SCFF"). The SCFF includes three components: (1) a base allocation (the "Base Allocation") driven primarily by enrollment, (2) a supplemental allocation (the "Supplemental Allocation") based on the number of certain types of low-income students, and (3) a student success allocation (the "Student Success Allocation") that is calculated using various performance-based metrics.

The SCFF includes several hold-harmless provisions to provide districts greater financial stability in transitioning to the new formula: (i) for fiscal years 2018-19 through 2021-22, community college districts received no less in total apportionment funding than they received in 2017-18, adjusted for COLAs; (ii) for fiscal year 2022-23 and onward, districts will receive no less in apportionment funding per-student than they received in fiscal year 2017-18; and (iii) beginning in fiscal year 2018-19, districts will receive the greater of the amount calculated by the SCFF for the current or prior year (excluding amounts districts receive pursuant to the provision summarized in (i) above.)

State budgetary legislation has extended the hold harmless provisions of the SCFF through fiscal year 2024-25. In addition, Assembly Bill 183, the higher education budgetary trailer bill for fiscal year 2022-23, extended revenue protections for community college districts in a modified form, with the goal of avoiding sharp fiscal declines and supporting a smooth transition to the SCFF over time. Specifically, beginning in fiscal year 2025-26, a community college district will receive the greater of (i) the funding allocation calculated by the SCFF, or (ii) an amount equal to its fiscal year 2024-25 general purpose apportionment, the latter of which will represent a floor below which such district's funding cannot drop. This revised hold harmless provision does not include adjustments to reflect cumulative COLAs over time, so a district's hold harmless amount will not grow.

<u>Base Allocation.</u> The Base Allocation is composed of (1) the Basic Allocation, determined consistent with the prior funding formula (see "—Enrollment Based Funding"), and (2) funding for credit, non-credit and CDCP FTES. The Base Allocation was expected to constitute approximately 70% of Statewide funding for community college districts in fiscal year 2018-19, 65% in fiscal year 2019-20 and 60% in fiscal years 2020-21 and onward.

The SCFF provided a minimum funding level for credit FTES of \$3,727 for fiscal year 2018-19. For fiscal year 2019-20, the State budget for that year recalculated funding rates in the Base, Supplemental and Student Success Allocations so that 70% of SCFF funds would be allocated to the base allocation. Since fiscal year 2020-21, funding rates have been adjusted for COLAs provided by State budgetary legislation, and the distribution of funds across the three SCFF allocations (as further described herein) may vary by district. Notwithstanding the foregoing, the SCFF provides higher credit FTES funding rates for certain districts that were entitled to higher funding rates under the prior funding formula. Future provisions of COLAs and other adjustments will be subject to appropriation therefor in the annual State budget. Total funding for credit FTES will be based on a rolling three-year average of the funded credit FTES from the current fiscal year and the two immediately preceding fiscal years. Credit FTES associated with enrollment growth proposed in the annual budget act are excluded from the three-year average and will instead be added to the computed three-year rolling average. In computing the

three-year average, credit FTES generated by incarcerated and special admit students is excluded and funded consistent with the prior funding formula.

Funding levels for non-credit and CDCP FTES are determined consistent with the prior funding formula. See "—Enrollment Based Funding" herein. Total funding for these categories will be based on actual non-credit and CDCP FTES for the most recent fiscal year.

The table below shows a breakdown of the District's historical resident FTES figures for the last ten fiscal years, and a projection for the current fiscal year.

## RESIDENT FULL TIME EQUIVALENT STUDENTS<sup>(1)</sup> Fiscal Years 2015-16 through 2025-26 San Bernardino Community College District

<u>Year</u>	Funded FTES(2)	Unfunded FTES(2)(3)	Total FTES(6)
2014-15	14,245	472	14,717
2015-16	15,343		15,343
2016-17(4)	15,343		15,343
2017-18	15,304		15,304
2018-19	15,292		15,292
2019-20	15,061		15,061
2020-21	14,619		14,619
2021-22(5)	14,885		14,885
2022-23(5)	14,877		14,877
2023-24 <sup>(5)</sup>			
2024-25(5)			
2025-26(6)			

<sup>(1)</sup> One FTES is equivalent to 525 student contact hours, which is determined based on a State formula of one student multiplied by 15 weekly contact hours multiplied by 35 weeks. Accordingly, the number of FTES in the District may not equal the number of students enrolled in the District. Reflects resident FTES counts only. Non-resident FTES are generally excluded from State funding formula calculations.

Source: San Bernardino Community College District.

Supplemental Allocation. The Supplemental Allocation, accounting for approximately 20% of Statewide funding, will be distributed to districts based on their headcounts of students that receive Federal Pell Grants, a student who is granted an exemption from nonresident tuition pursuant to Education Code Section 68130.5 (AB 540), and student fee waivers under Education Code Section 76300 (California College Promise Grant). The SCFF provided \$919 per qualifying student for fiscal year 2018-19. Headcounts are not unduplicated, such that districts will receive twice or three times as much supplemental funding for a student that falls into more than one of the aforementioned categories. Beginning in fiscal year 2019-20, the 2019-20 State budget recalculated funding rates for supplemental allocation so that in 2019-20, 20% of the SCFF funds would be allocated for the supplemental allocation.

<sup>&</sup>lt;sup>(2)</sup> Prior to the implementation of the SCFF, the State budget would establish an enrollment cap on the maximum number of FTES, known as the "funded" FTES, for which a community college district will receive a revenue allocation. A district's enrollment cap was based on the previous fiscal year's reported FTES, plus the growth allowance provided for by the State budget, if any. All student hours in excess of the enrollment cap were considered "unfunded" FTES.

<sup>(3)</sup> Unfunded FTES amounts are the product of increased enrollment coupled with lower State funding levels.

<sup>(4)</sup> In fiscal year 2016-17, FTES figures include approximately 1,090 FTES in excess of the District's actual FTES count, and for which it received State funding. Reflects the receipt of "stability" funding. Under California Code Regulations Section 58776, during the initial year of a decline in FTES, community college districts were eligible to receive "stability" funding, in an amount equal to the revenue loss associated with a decline in FTES for that year. Stability funding was available for a one year period. If FTES were not restored to the pre-decline level within a period of two years following the initial decline, a community college district that had received stability funding was subject to a permanent reduction of its funded FTES and an attendant decline in operating revenue.

<sup>(5)</sup> The District's actual FTES was 12,293 for fiscal year 2021-22, 12,939 for fiscal year 2022-23, \_\_\_\_ for fiscal year 2023-24 and for fiscal year 2024-25.

<sup>(6)</sup> Budgeted.

Since fiscal year 2020-21, funding rates have been adjusted for COLAs provided by State budgetary legislation, and the distribution of funds across the three SCFF allocations may vary by district.

Student Success Allocation. The Student Success Allocation will be distributed to districts based on their performance in various student outcome metrics, including obtaining various degrees and certificates, completing transfer-level math and English courses within a student's first year, and having students obtain a regional living wage within a year of completing community college. Each metric is assigned a point value, with some metrics weighted more than others. A single student outcome with more points will generate more funding. Outcome metrics for students that qualify for Federal Pell Grants and California College Promise Grants are eligible for additional funding. The student success allocation counts only the highest of all awards a student earned in the same year and will only count the award if the student was enrolled in the district in the year the award was granted. The student success allocation will also calculate based on the three-year rolling average of each metric. Outcome metrics for students that qualify for Federal Pell Grants, AB 540 and California College Promise Grants are eligible for additional funding. The Student Success Allocation accounted for 10% of statewide funding for community college districts in fiscal years 2018-19 and 2019-20. Since fiscal year 2020-21, funding rates have been adjusted for COLAs provided by State budgetary legislation, and the distribution of funds across the three SCFF allocations may vary by district.

Recent deportation efforts initiated by the current Presidential administration may pose a potential risk to school districts relying on revenue from the SCFF. SCFF districts rely heavily on student enrollment numbers, and to secure funding. If undocumented students or students who have undocumented parents or caretakers cease attending school or face deportation, districts may experience a decrease in funding. The District cannot predict the potential changes to enrollment in response to the deportation efforts initiated by the current Presidential administration.

#### **Considerations Regarding COVID-19**

**General.** An outbreak of disease or similar public health threat, such as the ongoing coronavirus ("COVID-19") pandemic, or fear of such an event, could have an adverse impact on the District's financial condition and operating results.

The spread of COVID-19 has had significant negative impacts throughout the world, including in the District. The World Health Organization declared the COVID-19 outbreak to be a pandemic in 2020, and states of emergency were also declared by the WHO, the State and the United States. The purpose behind these declarations was to coordinate and formalize emergency actions and across federal, State and local governmental agencies, and to proactively prepare for the then-expected wider spread of the virus. All such states of emergency have since been lifted.

To date there have been millions of confirmed cases in the United States, and over one million deaths related to COVID-19. Although vaccines and vaccine boosters are currently widely available, no representation can be made as to whether the number of cases will continue to grow. The COVID-19 outbreak resulted in the imposition of restrictions on mass gatherings and widespread temporary closings of businesses, universities and schools through much of 2020 and portions of 2021, as well as supply chain issues and significant increases in inflation as these restrictions and closures have been lifted. Stock markets in the U.S. and globally have been volatile, with significant declines during the pandemic attributed to coronavirus concerns.

**District Response.** In response to the COVID-19 outbreak, the District delivered its classes and student services remotely for the fall and spring terms for the 2020-21 academic year, except for select lab and studio classes which maintained some hands-on curriculum delivered in-person. The District returned

to in-person instruction in Fiscal Year 2021-22[, though it continues to offer remote instruction as an alternative].

The District did not experience a reduction in workforce or any material interruption in workforce functions during the pandemic. Although it has not materially interrupted the District's workforce functions, the pandemic has resulted in decreased enrollment at the District. See also "FUNDING OF COMMUNITY COLLEGE DISTRICTS IN CALIFORNIA – Major Revenues – Student Centered Funding Formula" herein.

Both the federal and State government passed a variety of legislation to provide funding to educational institutions to mitigate the impact of the COVID-19 pandemic. The District has been awarded a total of \$38.4 million in COVID-19-related federal and State funding, of which \$\_\_\_\_\_\_ has been spent/the entirety of which has been spent. The amount allocated includes (i) \$36.7 million in CARES Act funding through the Higher Education Emergency Relief Fund (HEERF) and (ii) \$1.7 million in federal and state block grants. The District has fully expended all such funding. The District also received \$8.5 million from the State COVID-19 Recovery Block Grant in fiscal year 2022-23[, which the District used for the "Books + Free Text Book Program" to encourage increased enrollment].

Other potential impacts to the District associated with the COVID-19 outbreak include, but are not limited to, increasing costs and challenges relating to establishing distance learning programs or other measures to permit instruction if schools and colleges are required to close, disruption of the regional and local economy with corresponding decreases in tax revenues, including property tax revenue, sales tax revenue and other revenues, increases in tax delinquencies, potential declines in property values, and decreases in new home sales, and real estate development. The economic consequences and the volatility in the U.S. and global stock markets resulting from the spread of COVID-19, and responses thereto by local, State, and the federal governments, have had a material impact on the investments in the State pension trusts. Such investment trusts could continue to be impacted by the lingering effects of the COIVD-19 pandmeic, which could materially increase the unfunded actuarial accrued liability of the STRS Defined Benefit Program and PERS Schools Pool, and, in turn, result in material changes to the District's required contribution rates in future fiscal years. See "—Retirement Programs" herein.

Although the public health emergencies previously declared by State, federal and international entities have ended, the COVID-19 outbreak is ongoing, the duration and severity of the outbreak, the effectiveness of available vaccines in containing the spread or mutation of the virus, and the economic and other actions that may be taken by governmental authorities to contain the outbreak or to treat its impact are uncertain. Additional information with respect to events surrounding the outbreak of COVID-19 and responses thereto can be found on State and local government websites, including but not limited to the Governor's office (http://www.gov.ca.gov), the California Department of Public Health (http://covid19.ca.gov/), and the Chancellor's Office (as defined herein) (https://www.cccco.edu/About-Us/Chancellors-Office/Divisions/Communications-and-Marketing/Novel-Coronavirus). The District has not incorporated by reference the information on such websites, and the District does not assume any responsibility for the accuracy of the information on such websites.

The ultimate impact of COVID-19 on the District's operations and finances is unknown. There can be no assurances that the spread of COVID-19, or the responses thereto by local, State, or the federal government, will not materially adversely impact the local, state and national economies or the assessed valuation of property within the District, or adversely impact enrollment or FTES within the District and, notwithstanding available state or federal assistance, materially adversely impact the financial condition or operations of the District. See also "TAX BASE FOR REPAYMENT OF THE BONDS –Assessed Valuations" herein.

#### **Budget Procedures**

On or before September 15, the Board of Trustees of a community college district is required under Section 58305 of the California Code of Regulations, Title V, to adopt a balanced budget. Each September, every State agency, including the Chancellor, submits to the Department of Finance ("DOF") proposals for changes in the State budget. These proposals are submitted in the form of Budget Change Proposals ("BCPs"), involving analyses of needs, proposed solutions and expected outcomes. Thereafter, the DOF makes recommendations to the governor, and by January 10 a proposed State budget is presented by the governor to the legislature. The Governor's State budget is then analyzed and discussed in committees and hearings begin in the State Assembly and Senate. In May, based on the debate, analysis and changes in the economic forecasts, the governor issues a revised budget with changes he or she can support. The law requires the legislature to submit its approved budget by June 15, and by June 30 the governor should announce his or her line item reductions and sign the State budget. In response to growing concern for accountability and with enabling legislation (AB 2910, Chapter 1486, Statutes of 1986), the Board of Governors and the Chancellor's Office have established expectations for sound district fiscal management and a process for monitoring and evaluating the financial condition to ensure the financial health of California's community college districts. In accordance with statutory and regulatory provisions, the Chancellor has been given the responsibility to identify districts at risk and, when necessary, the authority to intervene to bring about improvement in their financial condition. To stabilize a district's financial condition, the Chancellor may, as a last resort, seek an appropriation for an emergency apportionment.

The monitoring and evaluation process is designed to provide early detection and amelioration that will stabilize the financial condition of a district before an emergency apportionment is necessary. This is accomplished by (1) assessing the financial condition of districts through the use of various information sources and (2) taking appropriate and timely follow-up action to bring about improvement in a district's financial condition, as needed. A variety of instruments and sources of information are used to provide a composite of each district's financial condition, including quarterly financial status reports, annual financial and budget reports, attendance reports, annual district audit reports, district input and other financial records. In assessing each district's financial condition, the Chancellor will pay special attention to each district's general fund balance, spending pattern, and full-time equivalent student patterns. Those districts with greater financial difficulty will receive follow-up visits from the Chancellor's Office where financial solutions to the district's problems will be addressed and implemented.

See "SAN BERNARDINO COMMUNITY COLLEGE DISTRICT – General Fund Budgeting" herein for more information regarding the District's recent budgets.

## Minimum Funding Guarantees for California Community College Districts Under Propositions 98 and 111

General. In 1988, California voters approved Proposition 98, an initiative that amended Article XVI of the State Constitution and provided specific procedures to determine a minimum guarantee for annual K-14 funding. The constitutional provision links the K-14 funding formulas to growth factors that are also used to compute the State appropriations limit. Proposition 111 (Senate Constitutional Amendment 1), adopted in June 1990, among other things, changed some earlier school funding provisions of Proposition 98 relating to the treatment of revenues in excess of the State spending limit and added a third funding test ("Test 3") to calculate the annual funding guarantee. This third calculation is operative in years in which general fund tax revenue growth is weak. The amendment also specified that under Test 2 (see below), the annual COLA for the minimum guarantee for annual K-14 funding would

be the change in California's per-capita personal income, which is the same COLA used to make annual adjustments to the State appropriations limit (Article XIIIB).

Calculating Minimum Funding Guarantee. There are currently three tests which determine the minimum level of K-14 funding. Under implementing legislation for Proposition 98 (AB 198 and SB 98 of 1989), each segment of public education (K-12 districts, community college districts, and direct elementary and secondary level instructional services provided by the State) has separately calculated amounts under the Proposition 98 tests. The base year for the separate calculations is the 1989-90 fiscal year. Each year, each segment is entitled to the greater of the amounts separately computed for each under Test 1 or 2. Should the calculated amount under Proposition 98 guarantee (K-14 education aggregated) be less than the sum of the separate calculations, then the Proposition 98 guarantee amount shall be prorated to the three segments in proportion to the amount calculated for each. This statutory split has been suspended in every year beginning with 1992-93. In those years, community colleges received less than was required from the statutory split.

Test 1 guarantees that K-14 education will receive at least the same funding share of the State general fund budget it received in 1986-87. Initially, that share was just over 40 percent. Because of the major shifts of property tax from local government to school districts and community college districts which began in 1992-93 and increased in 1993-94, the percentage dropped to 33.0%.

Test 2 provides that K-14 education will receive as a minimum, its prior-year total funding (including State general fund and local revenues) adjusted for enrollment growth and per-capita personal income COLA.

Test 3 established pursuant to Proposition 111, provides an alternative calculation of the funding base in years in which State per-capita General Fund revenues grow more slowly than per-capita personal income. When this condition exists, K-14 minimum funding is determined based on the prior-year funding level, adjusted for changes in enrollment and COLA where the COLA is measured by the annual increase in per-capita general fund revenues, instead of the higher per-capita personal income factor. The total allocation, however, is increased by an amount equal to one-half of one percent of the prior-year funding level as a funding supplement.

In order to make up for the lower funding level under Test 3, in subsequent years K-14 education receives a maintenance allowance (also referred to as a "maintenance factor") equal to the difference between what should have been provided if the revenue conditions had not been weak and what was actually received under the Test 3 formula. This maintenance allowance is paid in subsequent years when the growth in per-capita State tax revenue outpaces the growth in per-capita personal income.

The enabling legislation to Proposition 111, Chapter 60, Statutes of 1990 (SB 98, Garamendi), further provides that K-14 education shall receive a supplemental appropriation in a Test 3 year if the annual growth rate in non-Proposition 98 per-capita appropriations exceeds the annual growth rate in perpupil total spending.

#### **Additional Sources of Funding**

FCC Auction Proceeds. The District holds the KVCR-TV's broadcast license and participated in the Federal Communications Commission's voluntary incentive auction designed to increase bandwidth for mobile and wireless providers. By electing to participate in the auction, the District voluntarily relinquished their spectrum usage rights on its ultra-high frequency (UHF) channel. In July 2017, the District received \$157,713,171 (the "Auction Proceeds") in one time funds from the sale of its spectrum rights. As a result, the KVCR will now broadcast over a very-high frequency (VHF) channel.

Approximately \$16 million of the Auction Proceeds from the auction have been invested in KVCR to cover expenses necessary to transition its broadcast facilities from UHF to VHU. Of the remainder, approximately \$79 million is being invested in Public Agency Retirement Services (PARS) accounts. The funds invested in the PARS fund are invested in a tax-exempt prefunding vehicle to mitigate long-term STRS and PERS contribution rate volatility and approximately \$16 million for other Board approved expenditures. Such funds are protected from diversion to other uses and may be used to offset contribution rate increases or as source of funds for pension related costs. Funds in the PARS Trust can be withdrawn annually in amounts equal to annual STRS and PERS expenses for the current fiscal year, which currently is approximately \$\_\_\_ million. See "SAN BERNARDINO COMMUNITY COLLEGE DISTRICT — Retirement Programs — Pension Rate Stabilization Program" herein. In addition, \$46 million has been invested in commercial real estate. Rental income from the commercial real estate, is approximately \$\_\_\_ million annually, which is available for any lawful purpose. Initially, the District plans to use the rental income generated from the commercial real estate investment to fund a portion of the District's free college promise program.

Tax Offset and Pass-Through Revenues. The District previously received tax offset revenue from the County as a part of certain redevelopment projects within the County (the "Tax Offset Revenues"). The Tax Offset Revenues received are deposited directly into the District's general fund and are offset against the State apportionment received by the District. The District also receives pass-through tax increment revenue (the "Pass-Through Revenues") from the former redevelopment agencies within the District's boundaries. The Pass-Through Revenues received by the District are deposited into the District's Fund 41 — Capital Outlay Fund, and are used for capital facilities projects and capital equipment. The Pass-Through Revenues are not offset against the State apportionment received by the District. The amount of Tax Offset Revenues and Pass-Through Revenues received by the District from fiscal years 2015-16 through 2023-24, and a budgeted amount for fiscal year 2024-25 are shown in the table on the following page.

TAX OFFSET AND PASS-THROUGH REVENUES Fiscal Years 2014-15 through 2025-26 San Bernardino Community College District

Fiscal <u>Year</u>	Tax Offset <u>Revenues</u> <sup>(1)</sup>	Pass-Through <u>Revenues<sup>(2)</sup></u>
2015-16	\$5,129,739	\$1,606,611
2016-17	7,115,077	1,484,403
2017-18	8,187,986	1,683,706
2018-19	10,738,620	1,926,017
2019-20	12,788,944	1,146,291
2020-21 <sup>(3)</sup>	11,813,428	2,395,456
2021-22	13,344,751	3,180,361
2022-23	15,328,855	3,465,761
2023-24	15,328,855	3,465,761
$2024-25^{(4)}$		
2025-26(5)		

<sup>(1)</sup> Tax Offset Revenues received by the District are offset against the State apportionments received by the District.

Source: San Bernardino Community College District.

<sup>(2)</sup> Pass-Through Revenues received by the District are not offset against the State apportionments received by the District.

<sup>(3)</sup> Unaudited.

<sup>(4)</sup> Estimated.

<sup>(5)</sup> Budgeted.

The District, however, can make no representations that Tax Offset Revenues and Pass-Through Revenues will continue to be received by the District in amounts consistent with prior years, or as currently projected, particularly in light of the elimination of redevelopment agencies. See "-Dissolution of Redevelopment Agencies" below. The Bonds, however, are not payable from such revenue. The Bonds shall be payable solely from the proceeds of an *ad valorem* property tax required to be levied by the Counties in an amount sufficient for the payment thereof. See "THE BONDS – Security and Sources of Payment" herein.

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#### Lease Revenues.

<u>Cellular Tower Space</u>. The District leases a portion of its facilities for cellular tower antenna sites and space. These licenses are noncancelable for a period of up to 456 months. The agreements allow for 3.00% annual CPI increases to the lease payments. At termination, lessees must remove all equipment and restore the site to its original state. During fiscal year 2023-24, the District recognized \$358,815 in lease revenue and \$476,614 in interest revenue related to these agreements. At June 30, 2024, the District recorded \$8,907,131 in lease receivables and \$5,258,810 in deferred inflows of resources for these arrangements. The District used an interest rate of 5.00%, based on the rates available to finance real estate over the same time period.

Office Space. The District leases a portion of its facilities for commercial office space under several lease agreements. These leases are noncancelable for a period of up to 120 months. Many of the agreements allow for 3.00% annual CPI increases to the lease payments. At termination, lessees must restore the site to its original state. During fiscal year 2023-24, the District recognized \$1,006,458 in lease revenue and \$1,902,574 in interest revenue related to these agreements. At June 30, 2024, the District recorded \$40,649,456 in lease receivables and \$36,594,466 in deferred inflows of resources for these arrangements. The District used an interest rate of 4.09% to 5.10%, based on the rates available to finance real estate over the same time periods.

For more information, see "APPENDIX B – 2023-24 AUDITED FINANCIAL STATEMENTS OF THE DISTRICT – Note 6" attached hereto.

#### **Dissolution of Redevelopment Agencies**

On December 30, 2011, the State Supreme Court issued its decision in the case of *California Redevelopment Association v. Matosantos* ("*Matosantos*"), finding ABx1 26, a trailer bill to the 2011-12 State budget, to be constitutional. As a result, all Redevelopment Agencies in the State ceased to exist as a matter of law on February 1, 2012. The Court in *Matosantos* also found that ABx1 27, a companion bill to ABx1 26, violated the State Constitution, as amended by Proposition 22. See "CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS – Proposition 1A and Proposition 22" herein. ABx1 27 would have permitted redevelopment agencies to continue operations provided their establishing cities or counties agreed to make specified payments to K-14 school districts and county offices of education, totaling \$1.7 billion statewide.

ABx1 26 was modified by Assembly Bill No. 1484 (Chapter 26, Statutes of 2011-12) ("AB 1484"), which, together with ABx1 26, is referred to herein as the "Dissolution Act." The Dissolution Act provides that all rights, powers, duties and obligations of a redevelopment agency under the California Community Redevelopment Law that have not been repealed, restricted or revised pursuant to ABx1 26 will be vested in a successor agency, generally the county or city that authorized the creation of the redevelopment agency (each, a "Successor Agency"). All property tax revenues that would have been

allocated to a redevelopment agency, less the corresponding county auditor-controller's cost to administer the allocation of property tax revenues, are now allocated to a corresponding Redevelopment Property Tax Trust Fund ("Trust Fund"), to be used for the payment of pass-through payments to local taxing entities, and thereafter to bonds of the former redevelopment agency and any "enforceable obligations" of the Successor Agency, as well as to pay certain administrative costs. The Dissolution Act defines "enforceable obligations" to include bonds, loans, legally required payments, judgments or settlements, legal binding and enforceable obligations, and certain other obligations.

Among the various types of enforceable obligations, the first priority for payment is tax allocation bonds issued by the former redevelopment agency; second is revenue bonds, which may have been issued by the host city, but only where the tax increment revenues were pledged for repayment and only where other pledged revenues are insufficient to make scheduled debt service payments; third is administrative costs of the Successor Agency, equal to at least \$250,000 in any year, unless the oversight board reduces such amount for any fiscal year or a lesser amount is agreed to by the Successor Agency; then, fourth tax revenues in the Trust Fund in excess of such amounts, if any, will be allocated as residual distributions to local taxing entities in the same proportions as other tax revenues. Moreover, all unencumbered cash and other assets of former redevelopment agencies will also be allocated to local taxing entities in the same proportions as tax revenues. Notwithstanding the foregoing portion of this paragraph, the order of payment is subject to modification in the event a Successor Agency timely reports to the State Controller and the Department of Finance that application of the foregoing will leave the Successor Agency with amounts insufficient to make scheduled payments on enforceable obligations. If the county auditorcontroller verifies that the Successor Agency will have insufficient amounts to make scheduled payments on enforceable obligations, it shall report its findings to the State Controller. If the State Controller agrees there are insufficient funds to pay scheduled payments on enforceable obligations, the amount of such deficiency shall be deducted from the amount remaining to be distributed to taxing agencies, as described as the fourth distribution above, then from amounts available to the Successor Agency to defray administrative costs. In addition, if a taxing agency entered into an agreement pursuant to Health and Safety Code Section 33401 for payments from a redevelopment agency under which the payments were to be subordinated to certain obligations of the redevelopment agency, such subordination provisions shall continue to be given effect.

As noted above, the Dissolution Act expressly provides for continuation of pass-through payments to local taxing entities. Per statute, 100% of contractual and statutory two percent pass-throughs, and 56.7% of statutory pass-throughs authorized under the Community Redevelopment Law Reform Act of 1993 (AB 1290, Chapter 942, Statutes of 1993) ("AB 1290"), are restricted to educational facilities without offset against apportionments by the State. Only 43.3% of AB 1290 pass-throughs are offset against State aid so long as the affected local taxing entity uses the moneys received for land acquisition, facility construction, reconstruction, or remodeling, or deferred maintenance as provided under Education Code Section 42238(h).

ABX1 26 states that in the future, pass-throughs shall be made in the amount "which would have been received . . . had the redevelopment agency existed at that time," and that the county auditor-controller shall "determine the amount of property taxes that would have been allocated to each redevelopment agency had the redevelopment agency not been dissolved using current assessed values...and pursuant to statutory formulas and contractual agreements with other taxing agencies."

Successor Agencies continue to operate until all enforceable obligations have been satisfied and all remaining assets of the Successor Agency have been disposed of. AB 1484 provides that once the debt of the Successor Agency is paid off and remaining assets have been disposed of, the Successor Agency shall terminate its existence and all pass-through payment obligations shall cease.

The District can make no representations as to the extent to which its base apportionments from the State may be offset by the future receipt of residual distributions or from unencumbered cash and assets of former redevelopment agencies any other surplus property tax revenues pursuant to the Dissolution Act.

#### **State Assistance**

State community college districts' principal funding formulas and revenue sources are derived from the State budget. The following information concerning the State's budgets has been obtained from publicly available information which the District believes to be reliable; however, neither the District nor the Underwriters take any responsibility as to the accuracy or completeness thereof and has not independently verified such information.

**2024-25 State Budget.** On June 29, 2024, the Governor signed the State budget for fiscal year 2024-25 (the "2024-25 State Budget"). The following is drawn from the DOF summary of the 2024-25 State Budget.

The 2024-25 State Budget reported that, emerging from the COVID-19 pandemic, the State had experienced significant revenue volatility occasioned by unprecedented revenue growth that was quickly followed by a sharp correction back towards to historical trends, as well as federal and state income tax deadline delays which significantly clouded the State's revenue forecast. The 2024-25 State Budget estimated that the State was facing a budget shortfall in fiscal year 2024-25 of approximately \$46.8 billion. The 2024-25 State Budget solved the projected deficit through a mix of broad-based measures, including:

- Reductions \$16 billion of reductions to various State programs and operations, including (i) a reduction to State operations of approximately 7.95% beginning in fiscal year 2024-25 to nearly all department budgets, (ii) a permanent reduction of \$1.5 billion by reducing departmental budgets for vacant positions, (iii) an additional reduction of \$358 million (for a total of \$750 million) to the Department of Corrections and Rehabilitation in fiscal years 2022-23 through 2024-25, and (iv) various one-time and ongoing reductions to State programs, including the California Student Housing Loan Program, the Learning-Aligned Employment Program, the Middle Class Scholarship Program, affordable housing programs, healthcare workforce programs and State and local public health efforts.
- Revenue and Internal Borrowing \$13.6 billion in additional revenue sources and internal borrowings from special funds, including (i) suspension of the Net Operating Loss tax deduction for companies with over \$1 million in taxable income and limits on business tax credits to \$5 million in fiscal years 2024-25 through 2026-27, (ii) an increase to the managed care organization tax of \$5.1 billion in fiscal year 2024-25, \$4.6 billion in fiscal year 2025-26 and \$4 billion in fiscal year 2026-27.
- Reserves The 2024-25 State Budget withdrew \$12.2 billion from the BSA over the next two fiscal years (\$5.1 billion in fiscal year 2024-25 and \$7.1 billion in fiscal year 2025-26), and \$900 million from the Safety Net Reserve in fiscal year 2024-25. The 2024-25 State Budget also withdraws the full balance in the PSSSA (\$5.3 billion) to support LCFF costs in fiscal year 2023-24. The 2024-25 State Budget also authorizes a discretionary payment to the PSSSA in fiscal year 2024-25 of \$1.1 billion.

- Fund Shifts The 2024-25 State Budget shifted \$6.0 billion of expenditures from the State general fund to other funds, including (i) applying a prior CalPERS supplemental pension payment to the State's overall pension liability, reducing required employer contributions in fiscal year 2024-25 by \$1.7 billion, and (ii) \$3.9 billion from the State general fund to the Greenhouse Gas Reduction Fund to support the Transit and Intercity Rail Capital Program as well as clean energy and other climate programs.
- Delays and Pauses \$3.1 billion of delays to avoid increases in future obligations and potential shortfalls, including (i) delaying for two years the expansion of the California Food Assistance Program, (ii) delaying for two years the implementation of increased pay to providers of assistance to individuals with developmental disabilities, (iii) delaying for two years the expansion of child care slots, and (iv) delaying funding to the Broadband Last Mile program, which provides funding for projects that increase internet access in low income communities, to fiscal year 2027-28.
- Deferrals \$2.1 billion of deferrals in certain State payments, including (i) a deferral of \$3.2 billion (including \$1.6 billion from the State general fund) for one month of State employees' payroll costs, and (ii) a multi-year deferral of \$524 million for the University of California/California State University compact which advances several shared student goals. The 2024-25 State Budget also authorizes apportionment deferrals to community college districts of \$243.7 million from 2024-25 to 2025-26 (as further described herein).

For fiscal year 2023-24, the 2024-25 State Budget projected total general fund revenues and transfers of \$189.4 billion and authorized expenditures of \$223.1 billion. The State was projected to end the 2023-24 fiscal year with total reserves of \$26.4 billion, including \$22.6 billion in the BSA, \$2.9 billion in the traditional general fund reserve, and \$900 million in the Safety Net Reserve Fund. The 2024-25 State Budget also authorized the withdrawal of the full amount on deposit in the PSSSA, leaving a zero balance. For fiscal year 2024-25, the 2024-25 State Budget projected total general fund revenues and transfers of \$212.1 billion and authorizes expenditures of \$211.5 billion. The State was projected to end the 2024-25 fiscal year with total reserves of \$22.2 billion, including \$3.5 billion in the traditional general fund reserve, \$17.6 billion in the BSA and \$1.1 billion in the PSSSA. The Safety Net Reserve was projected to have a zero balance.

The minimum funding guarantee in fiscal year 2024-25 was set at \$115.3 billion. The 2024-25 State Budget also made retroactive changes to the minimum funding guarantee in fiscal years 2022-23 and 2023-24, setting them at \$103.7 billion and \$98.5 billion, respectively. The 2024-25 State Budget suspended the minimum funding guarantee in fiscal year 2023-24, creating a maintenance factor obligation of approximately \$8.3 billion in fiscal year 2023-24, and was projected to create a maintenance factor obligation of approximately \$4.1 billion in fiscal year 2024-25, which would be paid in addition to the guarantee for fiscal year 2024-25. The 2024-25 State Budget projected Test 1 of the guarantee to be in effect in fiscal year 2024-25. To accommodate enrollment increases related to the expansion of Transitional Kindergarten, the 2024-25 State Budget rebenched the Test 1 percentage, from approximately 38.6% to 39.2%, to increase the percentage of State general fund revenues that count towards the minimum funding guarantee.

Other significant features relating to community college funding include the following:

• General Apportionments – An increase of \$100.2 million in ongoing Proposition 98 funding to provide a 1.07% COLA for apportionments, and an increase of \$28.1 million in ongoing Proposition 98 funding to sustain 0.50% enrollment growth. The 2024-25 State Budget also provides an increase of \$22.1 million in one-time Proposition 98

funding to support SCFF costs in fiscal year 2024-25. A portion of the PSSSA withdrawal (discussed above), equal to \$545.8 million, also supports SCFF costs in fiscal year 2023-24.

- Categorical Programs An increase of \$13.1 million in ongoing Proposition 98 funding to provide an 1.07% COLA to select categorical programs and the State adult education program.
- Deferrals The 2024-25 State Budget reflected apportionment deferrals from 2023-24 to 2024-25 of approximately \$446.4 million, and from 2024-25 to 2025-26 of approximately \$243.7 million. Additionally, the 2024-25 State Budget reflects approximately \$241.8 million in categorical program deferrals from 2022-23 to 2023-24, with the deferred amounts being repaid using funds on deposit in the PSSSA.
- Apprenticeships A one-time increase of approximately \$1.1 million of Proposition 98 funding to support prior year apprenticeship program costs.
- Student Housing The 2024-25 State Budget established a statewide lease revenue bond program to support the construction of 13 community college affordable student housing facilities.
- Nursing Programs \$60 million in one-time Proposition 98 funding per year for five
  years to support the California Community College Strong Workforce Program to
  expand nursing programs and Bachelor of Science in Nursing partnerships to develop
  and educate registered nurses through the community college system.
- Financial Aid \$20 million in one-time Proposition 98 funding to support campus financial aid offices.
- Low Income Workers \$5 million in one-time Proposition 98 funding to support the development of educational pathways for low-income working learners.

For additional information regarding the 2024-25 State Budget, see the DOF and LAO websites <a href="https://www.dof.ca.gov">www.dof.ca.gov</a> and <a href="https://www.lao.ca.gov">www.lao.ca.gov</a>. However, the information presented on such websites is not incorporated herein by any reference.

**2025-26 Proposed State Budget.** On January 10, 2025, the Governor released the proposed State budget for fiscal year 2025-26 (the "Proposed 2025-26 Budget"). The following is drawn from the DOF and LAO summaries of the Proposed 2025-26 Budget.

The Proposed 2025-26 Budget reports that the State begins 2025 in a stronger fiscal position than it has in recent years. The State experienced significant budget shortfalls in recent years due to the combination of extreme revenue volatility and an unprecedented federal tax filing delay. The economy has generally performed better than projected in the 2024-25 Budget. leading to an upgraded forecast in the near term and modest upward revisions in the long term. The stronger-than-anticipated performance of the economy, stock market, and cash receipts, combined with an improved economic outlook, have all contributed to the upgraded revenue forecast, with general fund revenues before accounting to transfers and tax policy proposals projected to be higher by approximately \$16.5 billion in the three-year budget window. In its review of the Proposed 2025-26 Budget, the LAO notes that the Governor's revenue estimates exceed the LAO's by approximately \$9 billion, owing largely to higher estimates of personal income and corporation taxes. The Proposed 2025-26 Budget recognizes several risk factors that could

affect the economy and State revenues, including stock market and asset price volatility and declines, as well as geopolitical instability. Although the Proposed 2025-26 Budget anticipates shortfalls in subsequent fiscal years that are driven by expenditures exceeding revenues, additional decisions may be necessary at the May revision to maintain a balanced budget, not only in the coming year, but also on an ongoing basis.

The 2024-25 State Budget assumed withdrawals from the BSA of approximately \$5.1 billion in 2024-25 and \$7.1 billion in 2025-26 in order to provide for a balanced budget. The Proposed 2025-26 Budget maintains the \$7.1 billion withdrawal from the BSA for 2025-26. In order to address revenue volatility and increase budget resiliency, the Proposed 2025-26 Budget proposes statutory changes to allow the State to save even more during economic upswings. The Proposed 2025-26 Budget proposes to increase the mandatory deposit level in the BSA from the current 10 percent to 20 percent of general fund revenues and exempt deposits into the BSA from the State appropriations limit. The Proposed 2025-26 Budget assumes that increased reserves would allow the State to weather future revenue volatility and avoid needing to make reductions, deferrals and funding delays during revenue downswings or other emergencies.

For fiscal year 2024-25, the Proposed 2025-26 State Budget projects total general fund revenues and transfers of \$222.5 billion and authorizes expenditures of \$232.1 billion. The State is projected to end the 2024-25 fiscal year with total reserves of approximately \$27.4 billion, including \$18.0 billion in the BSA, \$8.3 billion in traditional general fund reserves and \$1.2 billion in the PSSSA. For fiscal year 2025-26, the Proposed 2025-26 Budget projects total general fund revenues and transfers of \$225.1 billion and authorizes expenditures of \$228.9 billion. The State is projected to end the 2025-26 fiscal year with total reserves of approximately \$16.9 billion, including \$4.5 billion in the traditional general fund reserve, \$10.9 billion in the BSA and \$1.5 billion in the PSSSA. The Safety Net Reserve is projected to have a zero balance across both fiscal years 2024-25 and 2025-26.

The minimum funding guarantee in fiscal year 2025-26 is set at \$118.9 billion. The Proposed 2025-26 Budget also makes retroactive changes to the minimum funding guarantee in fiscal years 2023-24 and 2024-25, setting them at \$98.5 billion and \$119.2 billion, respectively. The revisions to the minimum funding guarantee represent an increase of approximately \$7.5 billion of the three-year period relative to the 2024-25 State Budget. For fiscal year 2024-25, the Proposed 2025-26 Budget appropriates \$117.6 billion, instead of the currently calculated level of \$119.2 billion, in order to mitigate the risk of potentially appropriating more resources to the minimum funding guarantee than are available in the final calculation for 2024-25. Potential adjustments will be evaluated at the May revision to the Proposed 2025-26 Budget and will not be final until the certification of the 2024-25 minimum funding guarantee. The Proposed 2025-26 Budget projects Test 1 of the guarantee to be in effect for fiscal years 2024-25 and 2025-26. To accommodate enrollment increases related to the expansion of Universal Transitional Kindergarten, the Proposed 2025-26 State Budget rebenches the Test 1 percentage, from approximately 39.2% to 39.6%, to increase the percentage of State general fund revenues that count towards the minimum funding guarantee.

Other significant features relating to community college funding include the following:

- General Apportionments An increase of \$230.4 million in ongoing Proposition 98 funding to provide a 2.43% COLA for apportionments, and an increase of \$30.4 million in ongoing Proposition 98 funding to fund 0.50% enrollment growth.
- Categorical Programs An increase of \$16 million in ongoing Proposition 98 funding to provide a 2.43% COLA for select categorical programs and the Adult Education Program.

- Statewide Technology Transformation An increase of \$168 million in one-time Proposition 98 funding for the completion of the Statewide Transformation project, which seeks to standardize and streamline data collection across the community college system and achieve both efficiencies and benefits for the system as a whole.
- Systemwide Common Data Platform An increase of \$162.5 million in Proposition 98 funding, of which \$29 million is ongoing, for scaling of a common cloud data platform across the community college system.
- Expanded Credit for Prior Learning Policies and Career Passport A one-time increase of approximately \$100 million of Proposition 98 funding, \$7 million of which is ongoing, to develop and test an outcome-based funding model that would support community college districts in the integration of credit for prior learning in the enrollment process, and to a resource that will provide students with formalized documentation of their skills and experiences as they enter the workforce.
- Facilities The Proposed 2025-26 Budget provides \$51.5 million in one-time funds from bonds issued under Proposition 2 (2024) for critical infrastructure, facility modernization, and enrollment growth projects for 28 community college facilities. See "CONSTITUTIONAL AND STATUTORY PROVISIONS AFFECTING DISTRICT REVENUES AND APPROPRIATIONS 2024 State School Facilities Bond" herein.
- Expansion of Rising Scholars Network \$30 million in ongoing Proposition 98 funding to expand the Rising Scholars Network, which provides college educational opportunities to students who have been impacted by the criminal justice system, with the goal of serving more students through the program.

For additional information regarding the Proposed 2025-26 Budget, see the DOF and LAO websites <a href="www.dof.ca.gov">www.dof.ca.gov</a> and <a href="www.lao.ca.gov">www.lao.ca.gov</a>. However, the information presented on such websites is not incorporated herein by any reference.

#### [MAY REVISION TO PROPOSED 2025-26 BUDGET TO COME]

Future Actions and Events. The District cannot predict what additional actions will be taken in the future by the State legislature and the Governor to address changing State revenues and expenditures. The District also cannot predict the impact such actions will have on State revenues available in the current or future years for education. The State budget will be affected by national and State economic conditions and other factors over which the District will have no control. Certain actions or results could produce a significant shortfall of revenue and cash, and could consequently impair the State's ability to fund schools. State budget shortfalls in future fiscal years may also have an adverse financial impact on the financial condition of the District. However, the obligation to levy ad valorem property taxes upon all taxable property within the District for the payment of principal and Accreted Value of and interest on the Bonds would not be impaired.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

The information in this section concerning the operations of the District and the District's finances is provided as supplementary information only, and it should not be inferred from the inclusion of this information in this Official Statement that the principal and Accreted Value of or interest on the Bonds is payable from the general fund of the District. The Bonds are payable solely from the proceeds of an ad valorem property tax levied by the Counties for the payment thereof. See "THE BONDS – Security and Sources of Payment" herein.

#### Introduction

The District was established in 1926 and serves most of the County of San Bernardino, California and a small portion of the County of Riverside, California. The District maintains two community colleges, Crafton Hills College and San Bernardino Valley College, located in Yucaipa and San Bernardino, California, respectively, which provide collegiate level instruction across a wide spectrum of subjects in grades 13 and 14. The District has approximately 17,954 full and part-time students and serves a resident population of approximately 780,000 based on zip codes within the District's service region.

For fiscal year 2024-25, the District had a funded full-time equivalent student ("FTES") count of \_\_\_\_\_\_. Taxable property within the District has a 2024-25 assessed valuation of \$\_\_\_\_\_\_. See "SAN BERNARDINO COMMUNITY COLLEGE DISTRICT" and "TAX BASE FOR REPAYMENT OF BONDS" herein.

#### Accreditation

General. The ACCJC is authorized by the federal Department of Education as one of the seven regional associations that accredit public and private schools, colleges and universities in the United States. The ACCJC is the recognized accrediting association for the western region, which includes the States of California and Hawaii, as well as the territories of Guam, American Samoa and Northern Marianas Islands. The ACCJC reviews community colleges on rolling, six year cycles.

Accreditation by the ACCJC is voluntary and designed to evaluate and enforce standards of educational quality and institutional effectiveness. Accreditation is also a form of peer review. ACCJC standards and criteria are developed and implemented by representatives from the member institutions. Although the ACCJC is not a governmental agency, and has no direct authority over the operations of the District, it is responsible for determining whether the College receives or retains accreditation. For public colleges, the loss of accreditation would result in the loss of federal funding and most state funding, including student financial aid.

To obtain accreditation, institutions must first satisfy minimum ACCJC eligibility requirements (the "Eligibility Requirements"), of which there are 21 covering a wide range of areas. Accredited institutions must continually meet these Eligibility Requirements. As part of the institutional self-study prepared during each accreditation cycle, compliance with certain of the Eligibility Requirements must be specifically demonstrated, while the balance may be addressed as part of the institution's response to related Accreditation Standards (defined herein).

As part of each accrediting cycle, the ACCJC requires member institutions to demonstrate compliance with its accreditation standards (the "Accreditation Standards"). There are four main standards: (i) Mission, Academic Quality and Institutional Effectiveness, and Integrity, (ii) Student Learning Programs and Support Services, (iii) Institutional Resources, and (iv) Leadership and

Governance. Each Accreditation Standard is subdivided in several components, for a total of 127 separate standards.

In addition, to maintain accreditation, institutions must also be in compliance with the ACCJC's policies at all times during the six-year review cycle. In support of its Policy on Monitoring Institutional Performance, the ACCJC applies a set of annual monitoring and evaluation approaches that assess an institution's continued compliance with the ACCJC Standards, and that take into account institutional strength and stability. Such annual monitoring incudes, but is not limited to headcount enrollment data and the collection and analysis of key data and indicators of fiscal stewardship and stability. In furtherance of this policy, institutions are required to submit an Annual Financial Report ("AFR") including their annual audited financial statements to the ACCJC. The purpose of the AFR is to monitor the fiscal condition of the intuitions in accordance with federal requirements and to enable the ACCJC to identify institutions that are at potential financial risk. The ACCJC has developed a Composite Financial Index ("CFI") to assess institutional finances. Based on their analysis, institutions are assigned one of three levels of financial risk. Institutions in Category N (Normal Monitoring) are not subject to additional monitoring. Institutions in Category M (Enhanced Monitoring) will have enhanced monitoring of their financial condition in the current and subsequent reporting years to assess whether financial conditions improve or deteriorate. Institutions assigned as Category R (Referred) undergo a more comprehensive analysis of their financial condition by the ACCJC's financial reviewers.

If the ACCJC determines that a community college is out of compliance with Accreditation Standards, Eligibility Requirements of Policies, it may issue several levels of sanctions, including a warning, indicating the ACCJC's concern regarding identified deficiencies. If a college significantly deviates from Accreditation Standards, Eligibility Requirements or Policies, it may also be placed on "probation" status. Finally, if a college continues to be significantly out of compliance with Accreditation Standards, Eligibility Requirements of Policies, or fails to properly respond to ACCJC recommendations with respect to identified deficiencies, the ACCJC may place the affected college on a "show cause" status, requiring the affected institution to show cause why its accreditation should not be withdrawn at the end of the stated period. For a community college district issued such show cause status, ACCJC policies require the development of a closure plan for the affected college, to become operative in the event such district is unable to remedy the identified deficiencies. The requirement to develop a closure plan ensures that all those affected by the potential loss of accreditation are informed as early as possible, and that the affected district has a contingency plan for the completion of programs by students, the securing of confidential student and employee records, and the disposition of assets of the affected college. The ACCJC's policy, however, does not address State or federal laws that could bear on the ability of a community college district to close a college. Therefore, the development of a closure plan, as required by the ACCJC, should not be seen as an affirmative election to close an affected college.

**Recent Accreditation History of the District.** By letters dated February 1, 2021, the ACCJC notified the District that it had reaffirmed the accreditation of both San Bernardino Valley College and Crafton Hills College for seven years. The District is awaiting a response from the ACCJC to the District's latest Midterm Report, which was submitted to the ACCJC on October 15, 2024. The next comprehensive review will occur in the fall term of 2027.

Additional information regarding each of the College's accreditation is available at <a href="https://sbccd.edu/district-services/research-planning-institutional-effectiveness/accreditation.php">https://sbccd.edu/district-services/research-planning-institutional-effectiveness/accreditation.php</a>. However, the information presented on such website is not incorporated herein by any reference.

#### Administration

The governing board of the District is called the Board of Trustees (the "Board"). The Board includes seven voting members elected by the voters of the District within seven trustee areas (the "Trustees"). The Trustees serve four-year terms. Elections for Trustee positions to the Board are held every two years, alternating between three and four available positions. Current Trustees, together with their office and the date their term expires, are listed below:

<b>Board Member</b>	<u>Office</u>	<b>Term Expires</b>
Dr. Nathan D. Gonzales	Chair	November 2026
Joseph Williams	Vice Chair	November 2026
Cherina Betters	Clerk	November 2028
Carlos Aguilera	Trustee	November 2028
Dr. Stephanie Houston	Trustee	November 2026
John Longville	Trustee	November 2028
Frank Reyes	Trustee	November 2028

The Chancellor of the District is appointed by the Board and reports to the Board. The Chancellor is responsible for management of the District's day-to-day operations and supervises the work of other key administrators.

Brief biographies of the Chancellor and the Executive Vice Chancellor follow:

*Diana Z. Rodriguez, Chancellor*. Diana Z. Rodriguez was appointed Chancellor of the District effective August 1, 2021. Prior thereto she served as the President of San Bernardino Valley College commencing July 2016. Prior to her role at San Bernardino Valley College, she served as the Vice President of Student and Academic Services at Las Positas College. Ms. Rodriguez holds an Associate's Degree in Liberal Arts from Palo Verde College, and holds a Bachelor's Degree in Marketing, a Master's Degree in Business Administration, and a Master's Degree in Education from California State University, San Bernardino.

Jose F. Torres, Executive Vice Chancellor. Mr. Torres has served as the Executive Vice Chancellor since April 2018. Mr. Torres served as the Interim Chancellor from January 2020 to August 2021. From November 2014 to April 2018, he served as Vice Chancellor of Business and Fiscal Services and from June 2013 to November 2014 as the District's Director of Fiscal Services. Prior thereto, Mr. Torres served six years as the Vice President of Financial Services for the County of San Bernardino Housing Authority, and seven years as Finance Manager for the Don Bosco Technical Institute in Rosemead.

Mr. Torres holds a Bachelor of Science in Business Administration/Accounting from the California Polytechnic Institute in Pomona, and a Master's Degree in Public Administration from California State University in San Bernardino.

#### **Labor Relations**

The District	currently employs	full-time academic	professionals,	_ full-tim	e classified
employees, and r	nanagerial employees.	In addition, the Dist	rict employs	part-time	faculty and
part-time staff.	These employees, excep	ot supervisors, manag	gement and some	part-time	employees,
are represented by two	o bargaining units as not	ted below.			

## BARGAINING UNITS San Bernardino Community College District

Labor Organization	Number of Employees <u>In Organization</u>	Contract <b>Expiration Date</b>
California School Employees Association California Teachers Association		June 30, 20 June 30, 2025

Source: San Bernardino Community College District.

#### **Retirement Programs**

The information set forth below regarding the STRS and PERS programs, other than the information provided by the District regarding its annual contributions thereto, has been obtained from publicly available sources which are believed to be reliable but are not guaranteed as to accuracy or completeness, and should not to be construed as a representation by either the District or the Underwriters.

STRS. All full-time certificated employees, as well as certain classified employees, are members of the California State Teachers' Retirement System ("STRS"). STRS provides retirement, disability and survivor benefits to plan members and beneficiaries under a defined benefit program (the "STRS Defined Benefit Program"). The STRS Defined Benefit Program is funded through a combination of investment earnings and statutorily set contributions from three sources: employees, employers, and the State. Benefit provisions and contribution amounts are established by State statutes, as legislatively amended from time to time.

Prior to fiscal year 2014-15, and unlike typical defined benefit programs, none of the employee, employer nor State contribution rates to the STRS Defined Benefit Program varied annually to make up funding shortfalls or assess credits for actuarial surpluses. Previously, the combined employer, employee and State contributions to the STRS Defined Benefit Program have not been sufficient to pay actuarially required amounts. As a result, and due to significant investment losses, the unfunded actuarial liability of the STRS Defined Benefit Program increased significantly prior to the implementation of AB 1469 (defined below). In September 2013, STRS projected that the STRS Defined Benefit Program would be depleted in 31 years assuming existing contribution rates continued, and other significant actuarial assumptions were realized. In an effort to reduce the unfunded actuarial liability of the STRS Defined Benefit Program, the State passed the legislation described below to increase contribution rates.

Prior to July 1, 2014, K-14 school districts were required by such statutes to contribute 8.25% of eligible salary expenditures, while participants contributed 8% of their respective salaries. On June 24, 2014, the Governor signed AB 1469 ("AB 1469") into law as a part of the State's fiscal year 2014-15 budget. AB 1469 seeks to fully fund the unfunded actuarial obligation with respect to service credited to members of the STRS Defined Benefit Program before July 1, 2014 (the "2014 Liability"), within 32 years, by increasing member, K-14 school district and State contributions to STRS. Commencing July 1, 2014, the employee contribution rate increased over a three-year phase-in period in accordance with the following schedule:

### MEMBER CONTRIBUTION RATES STRS (Defined Benefit Program)

	STRS Members Hired Prior to	STRS Members Hired
Effective Date	<u>January 1, 2013</u>	After January 1, 2013
July 1, 2014	8.150%	8.150%
July 1, 2015	9.200	8.560
July 1, 2016	10.250	9.205

Source: AB 1469.

Pursuant to the Reform Act (defined below), the contribution rates for members ("PEPRA Members") hired after the Implementation Date (defined below) will be adjusted if the normal cost increases by more than 1% since the last time the member contribution was set. The contribution rate for employees ("Classic Members") hired before the Implementation Date (defined below) increased from 9.205% of creditable compensation for fiscal year commencing July 1, 2017 to 10.205% of creditable compensation effective July 1, 2018. For fiscal year commencing July 1, 2021, the contribution rate was 10.250% for Classic Members and 10.205% for PEPRA Members. For fiscal year commencing July 1, 2022, the contribution rate is 10.250% for Classic Members and 10.205% for PEPRA Members. For fiscal year commencing July 1, 2023, the contribution rate is 10.250% for Classic Members and 10.205% for PEPRA Members. For fiscal year commencing July 1, 2024, the contribution rate is 10.250% for Classic Members and 10.205% for PEPRA Members.

Pursuant to AB 1469, K-14 school districts' contribution rate increased over a seven-year phase-in period in accordance with the following schedule:

K-14 SCHOOL DISTRICT CONTRIBUTION RATES STRS (Defined Benefit Program)

Effective Date	K-14 school districts
July 1, 2014	8.88%
July 1, 2015	10.73
July 1, 2016	12.58
July 1, 2017	14.43
July 1, 2018	16.28
July 1, 2019	18.13
July 1, 2020	19.10

Source: AB 1469.

Based upon the recommendation from its actuary, for fiscal year 2021-22 and each fiscal year thereafter the STRS Teachers' Retirement Board (the "STRS Board"), is required to increase or decrease the K-14 school districts' contribution rate to reflect the contribution required to eliminate the remaining 2014 Liability by June 30, 2046; provided that the rate cannot change in any fiscal year by more than 1% of creditable compensation upon which members' contributions to the STRS Defined Benefit Program are based; and provided further that such contribution rate cannot exceed a maximum of 20.25%. In addition to the increased contribution rates discussed above, AB 1469 also requires the STRS Board to report to the State Legislature every five years (commencing with a report due on or before July 1, 2019) on the fiscal health of the STRS Defined Benefit Program and the unfunded actuarial obligation with respect to service credited to members of that program before July 1, 2014. The reports are also required to identify adjustments required in contribution rates for K-14 school districts and the State in order to eliminate the 2014 Liability.

On June 27, 2019, the Governor signed SB 90 ("SB 90") into law as a part of the 2019-20 Budget. Pursuant to SB 90, the State Legislature appropriated \$2.246 billion to be transferred to the Teacher's Retirement Fund for the STRS Defined Benefit Program to pay in advance, on behalf of employers, part of the contributions required for fiscal years 2019-20 and 2020-21, resulting in K-14 school districts having to contribute 1.03% less in fiscal year 2019-20 and 0.70% less in fiscal year 2020-21, resulting in employer contribution rates of 17.1% in fiscal year 2019-20 and 18.4% in fiscal year 2020-21. In addition, the State made a contribution of \$1.117 billion to be allocated to reduce the employer's share of the unfunded actuarial obligation determined by the STRS Board upon recommendation from its actuary. This additional payment was reflected in the June 30, 2020 actuarial valuation. Subsequently, the State's 2020-21 Budget redirected \$2.3 billion previously appropriated to STRS and PERS pursuant to SB 90 for long-term unfunded liabilities to further reduce the employer contribution rates in fiscal year 2020-21 and 2021-22. As a result, the effective employer contribution rate was 16.15% in fiscal year 2020-21 and 16.92% in fiscal year 2021-22. The employer contribution rate was 19.1% in fiscal year 2022-23, 19.1% in fiscal year 2023-24 and is 19.1% in fiscal year 2024-25.

The District's contributions to STRS were \$7,776,203 in fiscal year 2019-20, \$6,998,501 in fiscal year 2020-21, \$7,496,204 in fiscal year 2021-22, \$9,083,571 in fiscal year 2022-23, \$9,584,804 in fiscal year 2023-24 and \$\_\_\_\_\_ (estimated) in fiscal year 2024-25. The District has budgeted \$\_\_\_\_\_\_ for its contribution to STRS for fiscal year 2025-26.

The State also contributes to STRS, currently in an amount equal to 8.328% for fiscal year 2023-24 and 8.328% in fiscal year 2024-25. The State's contribution reflects a base contribution rate of 2.017%, and a supplemental contribution rate that will vary from year to year based on statutory criteria. Based upon the recommendation from its actuary, for fiscal year 2017-18 and each fiscal year thereafter, the STRS Board is required, with certain limitations, to increase or decrease the State's contribution rates to reflect the contribution required to eliminate the unfunded actuarial accrued liability attributed to benefits in effect before July 1, 1990. However, the maximum increase or decrease in a given year is limited to 0.5% of payroll under the STRS valuation policy. Once the State has eliminated its share of the STRS' unfunded actuarial obligation, the State contribution will be immediately reduced to the base contribution rate of 2.017% of payroll.

In addition, the State is currently required to make an annual general fund contribution up to 2.5% of the fiscal year covered STRS member payroll to the Supplemental Benefit Protection Account (the "SBPA"), which was established by statute to provide supplemental payments to beneficiaries whose purchasing power has fallen below 85% of the purchasing power of their initial allowance.

**PERS.** Classified employees working four or more hours per day are members of the California Public Employees' Retirement System ("PERS"). PERS provides retirement and disability benefits, annual cost-of-living adjustments, and death benefits to plan members and beneficiaries. Benefit provisions are established by the State statutes, as legislatively amended from time to time. PERS operates a number of retirement plans including the Public Employees Retirement Fund ("PERF"). PERF is a multiple-employer defined benefit retirement plan. In addition to the State, employer participants at June 30, 2023 included 1,595 public agencies and 1,332 K-14 school districts and charter schools. PERS acts as the common investment and administrative agent for the member agencies. The State and K-14 school districts (for "classified employees," which generally consist of school employees other than teachers) are required by law to participate in PERF. Employees participating in PERF generally become fully vested in their retirement benefits earned to date after five years of credited service. One of the plans operated by PERS is for K-14 school districts throughout the State (the "Schools Pool").

Contributions by employers to the Schools Pool are based upon an actuarial rate determined annually and contributions by plan members vary based upon their date of hire. Pursuant to SB 90, the

State Legislature appropriated \$904 million to the Schools Pool, including transfers in fiscal years 2019-20 and 2020-21 to the Public Employees Retirement Fund to pay, in advance on behalf of K-14 school district employers, part of the contributions required for K-14 school district employers for such fiscal years, as well as additional amounts to be applied toward certain unfunded liabilities for K-14 school district employers. In June 2020, SB 90 was amended by Assembly Bill 84/Senate Bill 111 ("AB 84"). Under AB 84, \$144 million of the State contribution under SB 90 was deemed to satisfy a portion of the State's required contribution in fiscal year 2019-20, and the amounts previously allocated toward future liabilities were redirected such that, \$430 million will satisfy a portion of the employer contribution rate in fiscal year 2020-21, and \$330 million will satisfy a portion of the employer contribution rate in fiscal year 2021-22. As a result of the payments made by the State pursuant to SB 90, as amended by AB 84, the employer contribution rate was 19.721% for fiscal year 2019-20, 20.7% in fiscal year 2020-21, and 22.91% for fiscal year 2021-22. The employer contribution rate was 25.37% in fiscal year 2022-23, 26.68% in fiscal year 2023-24, 27.05% in fiscal year 2024-25, and will be 26.81% in fiscal year 2025-26. Classic Members contribute at a rate established by statute, which is 7% in fiscal year 2023-24, 7% in fiscal year 2024-25 and 7% in fiscal year 2025-26, while PEPRA Members contribute at an actuarially determined rate, which was 8% in both fiscal years 2023-24 and 2024-25. For the Schools Pool Actuarial Valuation as of June 30, 2024 (the "2024 PERS Actuarial Valuation"), the total normal cost did not change by more than 1% relative to the basis currently in effect, therefore the PEPRA Member contribution rate will remain 8% in fiscal year 2025-26. See "—California Public Employees' Pension Reform Act of 2013" herein.

The District's contributions to PERS were \$7,195,887 in fiscal year 2019-20, \$7,393,102 in fiscal year 2020-21, \$8,404,280 in fiscal year 2021-22, \$10,332,936 in fiscal year 2022-23, \$11,788,069 in fiscal year 2023-24 and \$\_\_\_\_\_\_ (estimated) in fiscal year 2024-25. The District has budgeted \$\_\_\_\_\_\_ for its contribution to PERS for fiscal year 2025-26.

State Pension Trusts. Each of STRS and PERS issues a separate comprehensive financial report that includes financial statements and required supplemental information. Copies of such financial reports may be obtained from each of STRS and PERS as follows: (i) STRS, P.O. Box 15275, Sacramento, California 95851-0275; (ii) PERS, P.O. Box 942703, Sacramento, California 94229-2703. Moreover, each of STRS and PERS maintains a website, as follows: (i) STRS: <a href="www.calstrs.com">www.calstrs.com</a>; (ii) PERS: <a href="www.calpers.ca.gov">www.calpers.ca.gov</a>. However, the information presented in such financial reports or on such websites is not incorporated into this Official Statement by any reference.

Both STRS and PERS have substantial statewide unfunded liabilities. The amount of these unfunded liabilities will vary depending on actuarial assumptions, returns on investments, salary scales and participant contributions. The following table summarizes information regarding the actuarially-determined accrued liability for both STRS and PERS. Actuarial assessments are "forward-looking" information that reflect the judgment of the fiduciaries of the pension plans, and are based upon a variety of assumptions, one or more of which may not materialize or be changed in the future. Actuarial assessments will change with the future experience of the pension plans.

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# FUNDED STATUS STRS (Defined Benefit Program) and PERS (Schools Pool) (Dollar Amounts in Millions) (1) Fiscal Years 2012-13 through 2023-24

#### **STRS**

		Value of Trust	Unfunded	Value of Trust	Unfunded
Fiscal	Accrued	Assets	Liability	Assets	Liability
<u>Year</u>	<b>Liability</b>	$(MVA)^{(2)}$	$(MVA)^{(2)}$	$(AVA)^{(3)}$	$(AVA)^{(3)}$
2012-13	\$222,281	\$157,176	\$74,374	\$148,614	\$73,667
2013-14	231,213	179,749	61,807	158,495	72,718
2014-15	241,753	180,633	72,626	165,553	76,200
2015-16	266,704	177,914	101,586	169,976	96,728
2016-17	286,950	197,718	103,468	179,689	107,261
2017-18	297,603	211,367	101,992	190,451	107,152
2018-19	310,719	225,466	102,636	205,016	105,703
2019-20	322,127	233,253	107,999	216,252	105,875
2020-21	332,082	292,980	60,136	242,363	89,719
2021-22	346,089	283,340	85,803	257,537	88,552
2022-23	359,741	299,148	85,571	273,155	86,586

#### **PERS**

		Value of		Value of	
		Trust	Unfunded	Trust	Unfunded
Fiscal	Accrued	Assets	Liability	Assets	Liability
<b>Year</b>	<b>Liability</b>	(MVA)	(MVA)	$(AVA)^{(3)}$	$(AVA)^{(3)}$
2012-13	\$61,487	\$49,482	\$12,005	\$56,250	\$5,237
2013-14	65,600	56,838	8,761	(4)	(4)
2014-15	73,325	56,814	16,511	(4)	(4)
2015-16	77,544	55,785	21,759	(4)	(4)
2016-17	84,416	60,865	23,551	(4)	(4)
2017-18	92,071	64,846	27,225	(4)	(4)
2018-19(5)	99,528	68,177	31,351	(4)	(4)
2019-20(6)	104,062	71,400	32,662	(4)	(4)
2020-21	110,507	86,519	23,988	(4)	(4)
2021-22	116,982	79,386	37,596	(4)	(4)
2022-23	124,924	84,292	40,632	(4)	(4)
2023-24(7)	133,978	93,187	40,791	(4)	(4)

<sup>(1)</sup> Amounts may not add due to rounding.

Source: PERS Schools Pool Actuarial Valuation; STRS Defined Benefit Program Actuarial Valuation.

<sup>(2)</sup> Reflects market value of assets, including the assets allocated to the SBPA reserve. Since the benefits provided through the SBPA are not a part of the projected benefits included in the actuarial valuations summarized above, the SBPA reserve is subtracted from the STRS Defined Benefit Program assets to arrive at the value of assets available to support benefits included in the respective actuarial valuations.

<sup>(3)</sup> Reflects actuarial value of assets.

<sup>(4)</sup> Effective for the June 30, 2014 actuarial valuation, PERS no longer uses an actuarial value of assets.

<sup>(5)</sup> For the fiscal year 2020-21 actuarially determined contribution, the additional \$430 million State contribution made pursuant to AB 84 did not directly impact the actuarially determined contribution as it was not yet in the Schools Pool by the June 30, 2019 actuarial valuation date. The additional State contribution was treated as an advance payment toward the unfunded accrued liability contribution with required employer contribution rate correspondingly reduced.

<sup>(6)</sup> For the fiscal year 2021-22 actuarially required contribution, the impact of the additional \$330 million State contribution made pursuant to AB 84 is directly reflected in the actuarially determined contribution, because the additional payment was in the Schools Pool as of the June 30, 2020 actuarial valuation date, which served to reduce the required employer contribution rate by 2.16% of payroll.

<sup>(7)</sup> On April 14, 2025, the PERS Board (defined below) approved the K-14 school district contribution rate for fiscal year 2025-26 and released certain actuarial information to be incorporated into the 2024 PERS Actuarial Valuation to be released in the latter half of 2025.

The STRS Board has sole authority to determine the actuarial assumptions and methods used for the valuation of the STRS Defined Benefit Program. Based on the multi-year CalSTRS Experience Analysis (spanning from July 1, 2010, through June 30, 2015) (the "2017 Experience Analysis"), on February 1, 2017, the STRS Board adopted a new set of actuarial assumptions that reflect member's increasing life expectancies and current economic trends. These new assumptions were first reflected in the STRS Defined Benefit Program Actuarial Valuation, as of June 30, 2016 (the "2016 STRS Actuarial Valuation"). The new actuarial assumptions include, but are not limited to: (i) adopting a generational mortality methodology to reflect past improvements in life expectancies and provide a more dynamic assessment of future life spans, (ii) decreasing the investment rate of return (net of investment and administrative expenses) to 7.25% for the 2016 STRS Actuarial Valuation and 7.00% for the June 30, 2017 actuarial evaluation, and (iii) decreasing the projected wage growth to 3.50% and the projected inflation rate to 2.75%.

Based on the multi-year CalSTRS Experience Analysis (spanning from July 1, 2007, through June 30, 2022) (the "2024 Experience Analysis"), on January 10, 2024, the STRS Board adopted a new set of actuarial assumptions that will be first reflected in the STRS Defined Benefit Program Actuarial Valuation, as of June 30, 2023. The payroll growth assumption was decreased to 3.25% from 3.50% due to the projected need for fewer teachers due to projected declining enrollment in the State over the next 20 years, while the following actuarial assumptions remained unchanged since the CalSTRS Experience Analysis (spanning July 1, 2015 through July 1, 2018) (the "2020 Experience Analysis"): long-term investment return (7.0%), (ii) price inflation (2.75%), and (iii) wage growth (3.50%). Certain demographic assumptions were also updated, including changing the assumed life expectancy of STRS retirees to more closely reflect recent trends. The 2023 STRS Actuarial Valuation (defined below) continues using the Entry Age Normal Actuarial Cost Method.

The STRS Defined Benefit Program Actuarial Valuation, as of June 30, 2023 (the "2023 STRS Actuarial Valuation") reports that, based on an actuarial value of assets, the unfunded actuarial obligation decreased by approximately \$1.966 billion since the 2022 STRS Actuarial Valuation and the funded ratio increased by 1.50% to 75.9% over such time period. The main reason for the increase in the funded ratio were the expected year-to-year change due to contributions received to pay down the unfunded actuarial accrued liability and the new actuarial assumptions (primarily the mortality assumption change) that were adopted for use in the 2023 STRS Actuarial Valuation. The STRS Board has no authority to adjust rates to pay down the portion of the unfunded actuarial obligation related to service accrued on or after July 1, 2014 for member benefits adopted after 1990 (the "Unallocated UAO"). There was a small decrease in the surplus (a negative unfunded actuarial obligation) for the Unallocated UAO from \$359 million as of June 30, 2022 to \$356 million as of June 30, 2023.

According to the 2023 STRS Actuarial Valuation, the future revenues from contributions and appropriations for the STRS Defined Benefit Program are projected to be approximately sufficient to finance its obligations with a projected ending funded ratio in fiscal year ending June 30, 2044 of 100.7%. This finding assumes adjustments to contribution rates in line with the funding plan and STRS Board policies, the future recognition of the currently deferred asset gains, and is based on the valuation assumptions and valuation policy adopted by the STRS Board, including a 7.00% investment rate of return assumption.

On November 7, 2024, STRS released its 2024 Review of Funding Levels and Risks (the "STRS 2024 Review of Funding Levels and Risks"), which is based on the 2023 STRS Actuarial Valuation. The STRS 2024 Review of Funding Levels and Risks notes that funding projections have improved slightly since the completion of the June 30, 2023 actuarial valuation that was presented to the Board in May 2024 in part due to the 8.4% investment return earned by STRS in fiscal year 2023-24 and an increase of 9,000 active members, which contributed to an 8% increase in the payroll of active members.

The key results and findings noted in the STRS 2024 Review of Funding Levels and Risks were that (i) current contribution rates for the State and employers are still projected to be sufficient to allow both the State and the employers to eliminate their share of the STRS unfunded actuarial obligation by 2046; contribution rate increases are not expected to be needed for fiscal year 2025-26, (ii) The State remains well ahead of schedule to eliminate its share of the STRS unfunded actuarial obligation (currently projected to be eliminated in 2027), (iii) the largest risk facing STRS' ability to reach full funding remains investment-related risk, especially considering the Defined Benefit Program continues to mature, which will increase the system's sensitivity to investment experience, (iv) the risk that a negative investment return might impact STRS ability to reach full funding is expected to increase once the State fully eliminates its share of STRS unfunded actuarial obligation because of a trigger that will require the State contribution rate to immediately drop to 2.017% potentially limiting STRS ability to react to changing conditions, because once this occurs, the STRS Board would only be able to raise the State contribution rate by 0.5% each year, taking 12 years to simply return to the State contribution rate in place in the prior fiscal year potentially resulting in a situation where the State can no longer eliminate its share of the unfunded liability by 2046, and (v) the ability of the funding plan to allow STRS to reach full funding is dependent on STRS meeting its current actuarial assumptions over the long term; uncertain investment markets and a potential decline in the number of teachers could put pressure on STRS ability to meet some of its long-term assumptions and impact its ability to reach full funding.

The STRS 2024 Review of Funding Levels and Risks notes highlighted risks associated with longevity, the size of active membership and investments. The STRS 2024 review of Funding Levels and Risks notes that, overall, STRS experienced greater mortality than projected under previous assumptions, but it remains uncertain whether the pandemic will continue to impact mortality in the long term. In January 2024 the STRS Board adopted new mortality assumptions that were slightly lower than the data indicated, essentially not fully reflecting the impact of the pandemic. In January of 2024, the STRS Board also adopted a change to the rate at which the payroll is assumed to increase, from 3.5% to 3.25%, which reflects STRS assumption that the population of active teachers will decline slowly over time (approximately 5% through 2046). The STRS 2024 Review of Funding Levels and Risks notes that if the active membership declines and the payroll fails to grow as assumed, STRS ability to make progress toward full funding could be at risk. Retirements from active teachers are expected to increase significantly over the next 10 years. Although an increase in retirements does not necessarily impact long term funding, if school districts do not replace teachers who retire in the future, that could result in a reduction in the overall number of teachers and impact STRS ability to reach full funding by 2046. With the anticipated decline in the number of children enrolled in K-12 public schools, the risk that the number of teachers may go down in the future is real and was one of the considerations when the STRS Board lowered the payroll growth assumption. California experienced a significant decline in enrollment in both K-12 public schools and community colleges starting in 2020-21. Total enrollment in K-12 public schools dropped by approximately 310,000, or a 5% reduction, between 2019-20 and 2022-23, while the number of students enrolled at community colleges dropped by 310,000, or a 20% reduction, before increasing by approximately 30,000 in the fall of 2022. In October 2023, the State updated its projection of K-12 enrollments, with the most recent projection anticipating a decline of approximately 11% over the next 10 years and 15% over the next 20 years. If the anticipated reduction in enrolment results in a need for fewer teachers n California, it would impact the number of active teachers who participate in the STRS Defined Benefit Program and ultimately the growth in payroll. One countervailing force that could potentially offset some of the factors listed above would be the reduction of class sizes. The STRS 2024 Review of Funding Levels and Risks notes that investment volatility and the risk that STRS may not be able to meet its assumed investment return over the long-term remains the greatest risk facing STRS today. The combination of a maturing system and the decreasing timeframe of the funding plan only serves to increase this risk. STRS 2024 Review of Funding Levels and Risks notes that (i) when investment returns are below expectations, the unfunded actuarial obligation increases, requiring additional contributions to bridge the gap, however, the funding plan provides the board limited authority

to increase contribution rates for both the State and employers; (ii) the State bears the greatest risk when it comes to investment volatility due to rules set in the funding plan that allocate the largest share of the assets to the state which results in its share of the unfunded actuarial obligation being the most sensitive to investment volatility; (iii) the STRS Board has authority to increase the State's contribution by a maximum of 0.5% of payroll each year with no limit on the maximum rate; however the State contribution rate will be reduced to 2.017% of payroll once the State has eliminated its share of the unfunded liability, and (iv) since the funding plan expires in 2046, after which the STRS Board's authority to adjust contribution rates terminates, the time period over which to fund an existing and new unfunded actuarial obligation is declining each year.

On July 30, 2024, STRS reported a net return on investments of 8.4% for fiscal year 2023-24, ending with the total fund value of \$341.4 billion as of June 30, 2024. The 2023-24 return keeps STRS on track long term, as the 5-,10-, 20-, and 30-year returns, all surpass the actuarial assumption of 7.0%, during a period of inflation, rising interest rates and geopolitical uncertainty. In its news release reporting the fiscal year 2023-24 investment return, STRS noted that it is ahead of schedule in reaching full funding by 2046.

In recent years, the PERS Board of Administration (the "PERS Board") has taken several steps, as described below, intended to reduce the amount of the unfunded accrued actuarial liability of its plans, including the Schools Pool.

On March 14, 2012, the PERS Board voted to lower the PERS' rate of expected price inflation and its investment rate of return (net of administrative expenses) (the "PERS Discount Rate") from 7.75% to 7.5%. On February 18, 2014, the PERS Board voted to keep the PERS Discount Rate unchanged at 7.5%. On November 17, 2015, the PERS Board approved a new funding risk mitigation policy to incrementally lower the PERS Discount Rate by establishing a mechanism whereby such rate is reduced by a minimum of 0.05% to a maximum of 0.25% in years when investment returns outperform the existing PERS Discount Rate by at least four percentage points (revised to two percentage points in 2017). On December 21, 2016, the PERS Board voted to lower the PERS Discount Rate to 7.0% over a three year phase-in period in accordance with the following schedule: 7.375% for the June 30, 2017 actuarial valuation, 7.25% for the June 30, 2018 actuarial valuation and 7.00% for the June 30, 2019 actuarial valuation. The new discount rate went into effect July 1, 2017 for the State and July 1, 2018 for K-14 school districts and other public agencies. Lowering the PERS Discount Rate means employers that contract with PERS to administer their pension plans will see increases in their normal costs and unfunded actuarial liabilities. Active members hired after January 1, 2013, under the Reform Act (defined below) will also see their contribution rates rise. The PERS Funding Risk Mitigation Policy recently triggered an automatic decrease of 0.2% in the PERS Discount Rate due to the investment return in fiscal year 2020-21, lowering such rate to 6.8%. On April 15, 2024, the PERS Board removed the automatic mechanism to reduce the discount rate and added a provision to the Funding Risk Mitigation Policy to bring an agenda item to the PERS Board for discussion if a funding risk mitigation event occurs.

On April 17, 2013, the PERS Board approved new actuarial policies aimed at returning PERS to fully-funded status within 30 years. The policies included a rate smoothing method with a 30-year fixed amortization period for gains and losses, a five-year increase of public agency contribution rates, including the contribution rate at the onset of such amortization period, and a five year reduction of public agency contribution rates at the end of such amortization period. The new actuarial policies were first included in the June 30, 2014 actuarial valuation and were implemented with respect the State, K-14 school districts and all other public agencies in fiscal year 2015-16.

Also, on February 20, 2014, the PERS Board approved new demographic assumptions reflecting (i) expected longer life spans of public agency employees and related increases in costs for the PERS

system and (ii) trends of higher rates of retirement for certain public agency employee classes, including police officers and firefighters. The new actuarial assumptions were first reflected in the Schools Pool in the June 30, 2015 actuarial valuation. The increase in liability due to the new assumptions will be amortized over 20 years with increases phased in over five years, beginning with the contribution requirement for fiscal year 2016-17. The new demographic assumptions affect the State, K-14 school districts and all other public agencies.

On February 14, 2018, the PERS Board approved a new actuarial amortization policy with an effective date for actuarial valuations beginning on or after June 30, 2019, which includes (i) shortening the period over which actuarial gains and losses are amortized from 30 years to 20 years, (ii) requiring that amortization payments for all unfunded accrued liability bases established after the effective date be computed to remain a level dollar amount throughout the amortization period, (iii) removing the 5-year ramp-up and ramp-down on unfunded accrued liability bases attributable to assumptions changes and non-investment gains/losses established on or after the effective date and (iv) removing the 5-year ramp-down on investment gains/losses established after the effective date. While PERS expects that reducing the amortization period for certain sources of unfunded liability will increase future average funding ratios, provide faster recovery of funded status following market downturns, decrease expected cumulative contributions, and mitigate concerns over intergenerational equity, such changes may result in increases in future employer contribution rates.

The PERS Board is required to undertake an experience study every four years under its Actuarial Assumptions Policy and State law. As a result of the most recent experience study, on November 17, 2021 (the "2021 Experience Study"), the PERS Board approved new actuarial assumptions, including (i) lowering the inflation rate to 2.30% per year, (ii) increasing the assumed real wage inflation assumption to 0.5%, which results in a total wage inflation of 2.80%, (iii) increasing the payroll growth rate to 2.80%, and (iv) certain changes to demographic assumptions relating to modifications to the mortality rates, retirement rates, and disability rates (both work and non-work related), and rates of salary increases due to seniority and promotion. These actuarial assumptions were incorporated into the actuarial valuation for fiscal year ending June 30, 2021 and first impacted contribution rates for school districts in fiscal year 2022-23. Based on the timing of the study, the member data used in the analysis, which runs through June 30, 2019, does not include the impacts of COVID-19. Preliminary analysis of the system experience since the beginning of the pandemic has shown demographic experience (e.g. retirements, deaths, etc.) did differ from the current actuarial assumptions in some areas, which will be more precisely quantified in future actuarial valuations.

On November 15, 2021, the PERS Board selected a new asset allocation mix through its periodic Asset Liability Management Study that will guide the fund's investment portfolio for the next four years, retained the current 6.8% discount rate and approved adding 5% leverage to increase diversification. The new asset allocation took effect July 1, 2022 and impacted contribution rates for employers and PEPRA employees beginning in fiscal year 2022-23.

In November 2024, PERS released its 2024 Annual Review of Funding Levels and Risk (the "2024 PERS Funding Levels and Risk Report"), which provided a summary of the current funding levels of the system, the near-term outlook for required contributions and risks faced by the system in the near and long-term. The 2024 PERS Funding Levels and Risk Report notes that over the next several years there is the potential for various factors to either further increase required contributions or add additional financial strain on employers and their ability to make required contributions, including inflation and near-term economic turmoil. The 2024 PERS Funding Levels and Risk Report notes that over the last few years, price inflation has been significantly higher than the PERS long-term assumption of 2.3%, which can affect liability measures and investment returns in several ways and which can be difficult to quantify. The most direct impact of high inflation is that retirees can receive higher than expected cost-

of-living adjustments and active employees can receive higher than expected salary increases, which could increase actuarial losses in the future. The 2024 PERS Funding Levels and Risk report concludes that, as of June 30, 2023, the PERS Retirement System had experienced a couple of years of investment returns below the expected return of 6.8%, and actuarial losses primarily due to high inflation which resulted in unexpected cost of living adjustments for retires and higher than expected member pay increases, which resulted in increased employer contributions along with further increases forecasted for the near future. Despite the strong investment return for the fiscal year ending June 30, 2024, the 2024 PERS Funding Levels and Risk Report notes that employer contributions are currently at relatively high levels due to large amounts of unfunded accrued liability and uncertainty within the economy suggests possible economic turmoil in the near future. The 2024 PERS Funding Levels and Risk Report concludes that the ability of employers to continue making required contributions to the system is the area of greatest concern.

On April 14, 2025, the PERS Board established the employer contribution rates for fiscal year 2025-26 and released information from the 2024 PERS Actuarial Valuation, ahead of its release date in the latter half of 2025. From June 30, 2023 to June 30, 2024, the funded status of the Schools Pool increased by 2.1% (from 67.5% to 69.6%) and the unfunded accrued liability increased by approximately \$0.2 billion. The chief driers of improvement were incoming contributions and investment return greater than expected, which were partially offset by greater-than-expected salary increases. Based on the June 30, 2024 assets as described in PERS Annual Comprehensive Financial Report, the money weighted investment return for fiscal year 2023-24 was 9.5%, generating an actuarial investment gain of \$2.2 billion, which will be amortized over 20 years with a five-year ramp, decreasing the employer contribution rate in fiscal year 2025-26 by 0.23% of pay. Due to the 5-year ramp, this impact will escalate each year until it reaches an estimated reduction of 1.05% of pay in fiscal year 2029-30. Noninvestment experience during fiscal year 2023-24, which includes both demographic experience and economic experience other than from investments, produced an actuarial loss of \$2.8 billion, which will be amortized over 20 years, increasing the employer contribution rate by 1.12% in fiscal year 2025-26. Combined with a 0.21% decrease om the employer normal cost rate, the net effect of non-investment experience is an increase of 0.91% in the employer rate. The most significant source of non-investment experience was salary increase for active members, which generated an actuarial experience loss. The average salary increase was 9.7% for members actively employed during the entire year ending June 30, 2024. Total payroll in fiscal year 2023-24 increased by 12.6% over the prior year, compared with 2.8% expected. This change, driven by a combination of active headcount growth and salary increases, served to reduce the employer contribution rate for fiscal year 2025-26 by 1.58% of pay as the dollar amount of the unfunded liability contribution is divided by a larger payroll number.

Assuming all actuarial assumptions are realized, including an assumed investment return of 6.80%, and no changes to assumptions, methods or benefits will occur during the projection period, along with the expected reductions in normal cost due to the continuing transition of active members from Classic Members to PEPRA Members, the projected contribution rate for fiscal year 2026-27 is 26.9%, 27.8% in fiscal year 2027-28, 27.4% in fiscal year 2028-29, 27.0% in fiscal year 2029-30, and 26.2% in fiscal year 2030-31. The actual investment return for fiscal year 2024-25 was not known at the time these projections were made. The projections above assume the investment return for that year will be 6.8%. If the actual investment return differs from 6.80%, the actual contribution requirements for the projected years will differ from those shown above.

The District can make no representations regarding the future program liabilities of STRS, or whether the District will be required to make additional contributions to STRS in the future above those amounts required under AB 1469. The District can also provide no assurances that the District's required contributions to PERS will not increase in the future.

California Public Employees' Pension Reform Act of 2013. On September 12, 2012, the Governor signed into law the California Public Employees' Pension Reform Act of 2013 (the "Reform Act"), which makes changes to both STRS and PERS, most substantially affecting new employees hired after January 1, 2013 (the "Implementation Date"). For PEPRA Members, the Reform Act changes the normal retirement age by increasing the eligibility for the 2% age factor (the age factor is the percent of final compensation to which an employee is entitled for each year of service) from age 60 to 62 and increasing the eligibility of the maximum age factor of 2.4% from age 63 to 65. Similarly, for non-safety PERS participants hired after the Implementation Date, the Reform Act changes the normal retirement age by increasing the eligibility for the 2% age factor from age 55 to 62 and increases the eligibility requirement for the maximum age factor of 2.5% to age 67. Among the other changes to PERS and STRS, the Reform Act also: (i) requires all new participants enrolled in PERS and STRS after the Implementation Date to contribute at least 50% of the total annual normal cost of their pension benefit each year as determined by an actuary, (ii) requires STRS and PERS to determine the final compensation amount for employees based upon the highest annual compensation earnable averaged over a consecutive 36-month period as the basis for calculating retirement benefits for new participants enrolled after the Implementation Date (previously 12 months for STRS members who retire with 25 years of service), and (iii) caps "pensionable compensation" for new participants enrolled after the Implementation Date at 100% of the federal Social Security contribution (to be adjusted annually based on changes to the Consumer Price Index for all Urban Consumers) and benefit base for members participating in Social Security or 120% for members not participating in social security (to be adjusted annually based on changes to the Consumer Price Index for all Urban Consumers), while excluding previously allowed forms of compensation under the formula such as payments for unused vacation, annual leave, personal leave, sick leave, or compensatory time off.

GASB Statement Nos. 67 and 68. On June 25, 2012, GASB approved Statements Nos. 67 and 68 ("Statements") with respect to pension accounting and financial reporting standards for state and local governments and pension plans. The new Statements, No. 67 and No. 68, replace GASB Statement No. 27 and most of Statements No. 25 and No. 50. The changes impact the accounting treatment of pension plans in which state and local governments participate. Major changes include: (1) the inclusion of unfunded pension liabilities on the government's balance sheet (previously, such unfunded liabilities are typically included as notes to the government's financial statements); (2) more components of full pension costs being shown as expenses regardless of actual contribution levels; (3) lower actuarial discount rates being required to be used for underfunded plans in certain cases for purposes of the financial statements; (4) closed amortization periods for unfunded liabilities being required to be used for certain purposes of the financial statements; and (5) the difference between expected and actual investment returns being recognized over a closed five-year smoothing period. In addition, according to GASB, Statement No. 68 means that, for pensions within the scope of the Statement, a cost-sharing employer that does not have a special funding situation is required to recognize a net pension liability, deferred outflows of resources, deferred inflows of resources related to pensions and pension expense based on its proportionate share of the net pension liability for benefits provided through the pension plan. Because the accounting standards do not require changes in funding policies, the full extent of the effect of the new standards on the District is not known at this time. The reporting requirements for pension plans took effect for the fiscal year beginning July 1, 2013 and the reporting requirements for government employers, including the District, took effect for the fiscal year beginning July 1, 2014.

As of June 30, 2024, the District's proportionate shares of the STRS and PERS net pension liabilities were \$56,720,629 and \$81,951,733, respectively. For more information, see "APPENDIX B – 2023-24 AUDITED FINANCIAL STATEMENTS OF THE DISTRICT – Note 11" attached hereto.

**Pension Rate Stabilization Program.** In fiscal year 2016-17, the District became a member of the PARS Pension Rate Stabilization Program (the "PRSP"). Through the PRSP, community college districts

can manage their pension costs through an IRS Section 115 irrevocable trust designed to pre-fund pension costs and offset net pension liabilities. Districts are allowed to set aside funds, separate and apart from STRS and PERS contributions, in a tax-exempt prefunding vehicle to mitigate long-term contribution rate volatility. Such funds are protected from diversion to other uses and may be used to offset contribution rate increases or as an emergency source of funds for pension related costs in the event district revenues are impaired by economic or other conditions. The District made an initial deposit of \$5,000,000 into the PRSP trust in fiscal year 2017-18 and made additional deposits of \$81.7 million in fiscal years 2018-19 and 2019-20 from the receipt of the Auction Proceeds, as well as a deposit of \$15 million in fiscal year 2022-23 from the receipt of a State grant. Since inception, the District has withdrawn approximately \$\_\_\_\_\_\_ million from the PRSP. As of \_\_\_\_\_\_, 2025, the value of assets in the PRSP Trust was \$\_\_\_\_\_\_ from the PRSP trust in fiscal year 2025-26, \$\_\_\_\_\_\_ of which is expected to be transferred to the general fund to be used for pension related costs.

## **Post-Employment Health Care Benefits**

**Plan Description.** The District currently provides retiree medical coverage to eligible academic and classified employees up to the age of 65 (the "Benefits"). Eligibility requirements vary by employee classification. All participants must have a minimum service of 10 years and be eligible to retire under STRS or PERS. Academic and classified employees must be at least 60 years of age, or 55 for classified employees with 20 years of service. The District pays for 100 percent of the premium for retiree coverage, and the retiree pays for the cost of dependent coverage. Membership of the District's Other Post-Employment Benefits Plan (the "Plan") consists of 28 retirees and beneficiaries currently receiving benefits, and 669 active plan members.

Funding Policy. The contribution requirements of the Plan members and the District are established and amended by the District and the District's bargaining units on an annual basis. The required contribution is based on projected pay-as-you-go financing requirements with an additional amount to prefund benefits as determined annually through agreements between the District and bargaining units. For fiscal year 2018-19, the District contributed \$287,888 to the Plan, all of which was used for current premiums. For fiscal year 2019-20, the District contributed \$827,016 to the Plan, all of which was used for current premiums. For fiscal year 2020-21, the District contributed \$441,102 to the Plan, all of which was used for current premiums. For fiscal year 2021-22, the District contributed \$711,739 to the Plan, all of which was used for current premiums. For fiscal year 2022-23, the District contributed \$636,118 to the Plan, all of which was used for current premiums. For fiscal year 2023-24, the District contributed \$\_\_\_\_\_\_ to the Plan, all of which was used for current premiums. For fiscal year 2024-25, the District contributed \$\_\_\_\_\_ to the Plan, all of which was used for current premiums. For fiscal year 2024-25, the District contributed \$\_\_\_\_\_\_ to the Plan, all of which was used for current premiums. For fiscal year 2024-25, the District contributed \$\_\_\_\_\_\_ to the Plan, all of which was used for current premiums.

For fiscal year 2025-26, the District has budgeted a contribution of \$\_\_\_\_\_ to the Plan, all of which is expected to be used for current premiums.

In February 2007, the District	established an	irrevocable	trust (the	"Trust") v	with Benef	it Trust
Company, into which the District has	transferred \$		As of _	,	, the v	alue of
assets in the Trust was \$						

*GASB Statement Nos. 74 and 75.* On June 2, 2015, GASB approved Statements Nos. 74 and 75 (each, "GASB 74" and "GASB 75") with respect to pension accounting and financial reporting standards for public sector post-retirement benefit programs and the employers that sponsor them. GASB 74 replaces GASB Statements No. 43 and 57 and GASB 75 replaces GASB 45.

Most of GASB 74 applies to plans administered through trusts, contributions in which contributions are irrevocable, trust assets are dedicated to providing other post—employment benefits to plan members and trust assets are legally protected from creditors. GASB Statements No. 74 and No. 75 will require a liability for OPEB obligations, known as the Net OPEB Liability, to be recognized on the balance sheet of the plan and the participating employer's financial statements. In addition, an OPEB expense (service cost plus interest on total OPEB liability plus current-period benefit changes minus member contributions minus assumed earning on plan investments plus administrative expenses plus recognition of deferred outflows minus recognition of deferred inflows) will be recognized in the income statement of the participating employers. In the notes to its financial statements, employers providing other post-employment benefits will also have to include information regarding the year-to-year change in the Net OPEB Liability and a sensitivity analysis of the Net OPEB Liability to changes in the discount rate and healthcare trend rate. The required supplementary information will also be required to show a 10-year schedule of the plan's net OPEB liability reconciliation and related ratios, and any actuarially determined contributions and investment returns.

Under GASB 74, the measurement date must be the same as the plan's fiscal year end, but the actuarial valuation date may be any date up to 24 months prior to the measurement date. For the Total OPEB Liability, if the valuation date is before the measurement date, the results must be projected forward from the valuation date to the measurement date using standard actuarial roll-forward techniques. For plans that are unfunded or have assets insufficient to cover the projected benefit payments, a discount rate reflecting a 20-year tax-exempt municipal bond yield or index rate must be used. For plans with assets that meet the GASB 74 requirements, a projection of the benefit payments and future Fiduciary Net Position is performed based on the funding policy and assumptions of the plan, along with the methodology specified in GASB. The Fiduciary Net Position measures the value of trust assets, adjusted for payees and receivables.

GASB No. 74 has an effective date for plan fiscal years beginning after June 15, 2016, and was first recognized in the District's financial statements for fiscal year 2016-17. GASB Statement No. 75 has an effective date for employer fiscal years beginning after June 15, 2017, and the District first recognized GASB No. 75 in their financial statements for fiscal year 2017-18. The District's audited financial statements for fiscal year 2023-24, reported, as of June 30, 2023, the District had a Total OPEB Liability ("TOL") of \$6,974,216, a Fiduciary Net Position ("FNP") of \$(9,630,922) and a Net OPEB Asset of \$(2,656,706). See also "APPENDIX B – 2023-24 AUDITED FINANCIAL STATEMENTS OF THE DISTRICT – Note 9" attached hereto.

Actuarial Valuation. The District has implemented Governmental Accounting Standards Board Statement #74, Financial Reporting for Postemployment Benefit Plans Other Than Pensions 74") and Accounting and Financial Reporting for Postemployment Benefits Other Than Pensions, pursuant to which the District has commissioned and received an actuarial study of its liability with respect to the Benefits. The new GASB statements No. 74 and No. 75 (discussed above) require biennial actuarial valuations for all plans. The actuarial study, dated as of June 30, 2023, (the "Study"), concluded that, as of June 30, 2023, the TOL with respect to such benefits, was \$6,974,216, the Net OPEB Liability (the

"NOL") was \$\_\_\_\_\_\_, and the preliminary Total OPEB Expense for fiscal year ending June 30, 2024 (the "TOE") to be \$25,465. The District has a FNP of \$(9,630,922). The TOL is the amount of the actuarial present value of projected benefits payments attributable to employees' past service based on the actuarial cost method used. The FNP are the net assets (liability) of the qualifying irrevocable trust or equivalent arrangement. The NOL is TOL minus the FNP. The TOE is the annual change in the District's NOL, with deferred recognition provided for certain items. For more information regarding the District's other post-employment benefit liability, see also "APPENDIX B - 2023-24 AUDITED FINANCIAL STATEMENTS OF THE DISTRICT – Note 9" attached hereto.

Medicare Premium Payment Program. The District participates in the Medicare Premium Payment ("MPP") Program, a cost-sharing multiple-employer other postemployment benefit plan. STRS administers the MPP Program through the Teachers' Health Benefit Fund (the "THBF"). The MPP Program pays Medicare Part A premiums and Medicare Parts A and B late enrollment surcharges for eligible members of the STRS Defined Benefit Program who were retired or began receiving a disability allowance prior to July 1, 2012, and were not eligible for premium free Medicare Part A. The MPP Program is now closed to new entrants.

The MPP Program is funded on a pay-as-you-go basis from a portion of the monthly District benefit payments. Benefit payments that would otherwise be credited to the STRS Defined Benefit Program each month are instead credited to the MPP Program to fund monthly program and administrative costs.

An actuarial study of the liability of the MPP Program has been prepared pursuant to GASB statements No. 74 and No. 75. The District's proportionate share of the net MPP Program liability as of June 30, 2024 was \$(334,259). See also "APPENDIX B – 2023-24 AUDITED FINANCIAL STATEMENTS OF THE DISTRICT – Note 9" attached hereto.

## **Risk Management**

Insurance Coverage. The District is exposed to various risks of loss related to torts; theft, damage, and destruction of assets; errors and omissions; injuries to employees; and natural disasters. During fiscal year ended June 30, 2024, the District contracted with the Statewide Association for Excess Risks ("SAFER") for property and liability insurance coverage. Settled claims have not exceeded this commercial coverage in any of the past three years. There has not been a significant reduction in coverage from the prior year.

Workers' Compensation. For fiscal year 2023-24, the District participated in the Schools Alliance for Workers' Compensation Excess ("SAWCX II") Joint Powers Authority (JPA), an insurance purchasing pool. The District is self-insured for the first \$500,000 of each workers' compensation claim. The intent of the JPA is to achieve the benefit of a reduced premium for the District by virtue of its grouping and representation with other participants in the JPA. The workers' compensation experience of the participating districts is calculated as one experience, and a common premium rate is applied to all districts in the JPA. Each participant pays its workers' compensation premium based on its individual rate. Total savings are then calculated, and each participant's individual performance is compared to the overall saving. A participant will then either receive money from or be required to contribute to the "equity-pooling fund." This "equity pooling" arrangement ensures that each participant shares equally in the overall performance of the JPA. Participation in the JPA is limited to K-12 and community college districts that can meet the JPA's selection criteria.

Insurance Program/ Company Name	Type of Coverage	<u>Limits</u>
Schools Alliance for Worker's Compensation Excess (SAWCX II)	Excess Workers' Compensation	\$50,500,000
Schools Association for Excess Risk (SAFER)	Property	250,000,000
Schools Association for Excess Risk (SAFER)	Liability	25,000,000

The District establishes a liability for both reported and unreported events, which includes estimates of both future payments of losses and related claim adjustment expenses. The following represents the changes in approximate liabilities from July 1, 2022 to June 30, 2024.

	Workers'
	<b>Compensation</b>
Liability Balance -July 1, 2022	\$2,220,900
Claims and Changes in Estimates	707,412
Claims Payments	(734,265)
Liability Balance – June 30, 2023	2,194,047
Claims and Changes in Estimates	(945,460)
Claims Payments	(559,873)
Liability Balance – June 30, 2024	<u>\$688,714</u>
Assets available to pay claims at	
June 30, 2024	<u>\$5,961,382</u>

See also "APPENDIX B – 2023-24 AUDITED FINANCIAL STATEMENTS OF THE DISTRICT – Note 10" attached hereto.

## **Accounting Practices**

The accounting policies of the District conform to generally accepted accounting principles in accordance with policies and procedures of the California Community College Budget and Accounting Manual. This manual, according to Section 84030 of the California Education Code, is to be followed by all California community college districts. GASB has released Statement No. 34, which makes changes in the annual financial statements for all governmental agencies in the United States, especially in recording of fixed assets and their depreciation, and in the way the report itself is formatted. These requirements became effective for fiscal periods beginning after June 15, 2001 (Phase I) for any governmental agency with annual revenues in excess of \$100 million. Revenues are recognized in the period in which they become both measurable and available to finance expenditures of the current fiscal period. Expenditures are recognized in the period in which the liability is incurred. See also "—Comparative Financial Statements" herein.

## Cybersecurity

The District, like many other public and private entities, relies on computer and other digital networks and systems to conduct its operations. As a recipient and provider of personal, private or other electronic sensitive information, the District is potentially subject to multiple cyber threats including, but not limited to, hacking, viruses, malware and other attacks on computer and other sensitive digital networks and systems. Entities or individuals may attempt to gain unauthorized access to the District's systems for the purposes of misappropriating assets or information or causing operational disruption or damage. The District carries cybersecurity insurance.

No assurance can be given that the District's efforts to manage cyber threats and attacks will, in all cases, be successful or that any such attack will not materially impact the operations or finances of the District. The District is also reliant on other entities and service providers, such as the Paying Agent, the County or the Dissemination Agent in connection with compliance by the District with its continuing disclosure undertakings. No assurance can be given that the District may not be affected by cyber threats

and attacks against other entities or service providers in a manner which may affect the Owners of the Bonds, e.g., systems related to the timeliness of payments on the Bonds or compliance with disclosure filings pursuant to the Continuing Disclosure Certificate.

## **General Fund Budgeting**

The table on the following page summarizes the District's general fund adopted budgets for fiscal years 2020-21 through 2024-25, audited ending results for fiscal years 2020-21 through 2023-24, and estimated actuals for fiscal year 2024-25.

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## GENERAL FUND BUDGETING(1) **Fiscal Years 2020-21 through 2024-25** San Bernardino Community College District

_	Fiscal Ye 2020-2		Fiscal Y 2021-2		Fiscal Y 2022-		Fiscal Yo 2023-2		Fiscal Y 2024-2	
	Budget(2)	Actual(2)	Budget(2)	Actual(2)	Budget(2)	Actual <sup>2)</sup>	Budget(2)	Actual <sup>2)</sup>	Budget(2)	Actual
REVENUES:										
Federal	\$6,573,043	\$9,489,463	\$31,597,738	\$14,903,371	\$18,431,046	\$17,330,040	\$2,262,376	\$17,330,040	\$5,595,294	
State	106,336,793	95,323,723	130,012,229	105,924,507	151,192,160	133,552,287	213,552,913	133,552,287	168,857,350	
Local	47,125,222	42,669,045	48,985,547	45,980,575	53,347,199	52,124,835	55,484,614	52,124,835	60,929,415	
TOTAL REVENUES	160,035,058	147,482,231	210,595,514	166,808,453	222,970,405	203,007,162	271,299,903	203,007,162	235,382,059	
EXPENDITURES:										
Academic Salaries	53,392,310	50,744,778	52,894,101	51,549,010	57,089,168	55,501,357	61,562,527	55,501,357	64,326,585	
Classified Salaries	36,001,023	33,740,033	39,068,591	38,496,418	43,159,204	39,145,077	49,734,083	39,145,077	50,698,025	
Employee Benefits	29,268,422	25,672,186	31,163,158	30,464,986	36,580,708	34,628,292	40,922,548	34,628,292	45,602,927	
Supplies and Materials	3,652,473	1,799,583	4,468,788	2,040,630	3,913,188	2,494,337	5,169,475	2,494,337	5,427,851	
Services and Other Operating										
Expenditures	33,338,162	19,925,882	73,800,060	22,815,223	65,929,547	27,083,963	80,237,744	27,083,963	61,927,340	
Capital Outlay	<u>6,104,728</u>	5,922,046	<u>7,793,918</u>	4,325,975	7,886,843	9,384,325	11,885,819	<u>9,384,325</u>	<u>6,421,701</u>	
TOTAL EXPENDITURES	161,757,118	137,804,508	209,188,616	149,692,242	214,558,658	168,237,351	249,512,196	168,237,351	234,404,429	
EXCESS (DEFICIENCY) OF REVENUE OVER EXPENDITURES	(1,722,060)	9,677,723	1,406,898	17,116,211	8,411,747	34,769,811	21,787,707	34,769,811	977,630	
OTHER FINANCING SOURCES (USES)	15,374,260	16,451,183	12,016,844	11,198,792	12,652,386	11,204,475	3,107,723	11,204,475	16,598,938	
OTHER OUTGO	(16,737,915)	(18,235,432)	(13,000,646)	(22,483,246)	(19,403,684)	(42,051,323)	(24,789,377)	(42,051,323)	(20,151,433)	
NET INCREASE (DECREASE) IN FUND BALANCES	(3,085,715)	7,893,474	423,096	5,831,757	1,660,449	3,922,963	106,053	3,922,963	(2,574,865)	
BEGINNING FUND BALANCE	27,545,463	27,545,463	34,599,377	34,599,377	40,431,134	40,431,134	44,354,097	40,431,134	53,386,942	
Prior Year Adjustments		(839,560)								
ADJUSTED BEGINNING FUND BALANCE	27,545,463	26,705,903	34,599,377	34,599,377	=	40,431,134	44,354,097	40,431,134	53,386,942	
ENDING FUND BALANCE	<u>\$24,459,748</u>	\$34,599,377	<u>\$35,022,473</u>	<u>\$40,431,134</u>	<u>\$42,091,583</u>	\$44,354,097	\$44,460,150	<u>\$44,354,097</u>	\$50,812,077	

Reflects combined unrestricted and restricted general funds.
From the District's CCFS-311 Reports filed with the Chancellor's Office. Budgeted amounts for fiscal years 2020-21 through 2024-25 and unaudited ending results for fiscal years 2020-21 through 2023-24 in object-oriented format provided for comparison. For audited results of fiscal years 2020-21 through 2023-24 in the revised reporting format, see "Comparative Financial Statements" herein. Source: San Bernardino Community College District.

## **Comparative Financial Statements**

The following table reflects the District's audited revenues, expenditures and changes in net assets in the District's primary government funds from fiscal years 2019-20 through 2023-24.

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# SUMMARY OF AUDITED REVENUES, EXPENSES AND CHANGES IN NET POSITION FISCAL YEARS 2019-20 THROUGH 2023-24

San Bernardino Community College District

Sun Dei nur	2019-20	2020-21	2021-22	2022-23	2023-24
	<b>Audited</b>	<b>Audited</b>	Audited	<b>Audited</b>	<b>Audited</b>
OPERATING REVENUES					
Tuition and fees (gross)	\$20,061,636	\$17,294,001	\$16,301,979	\$15,746,296	\$19,083,810
Less: Scholarship discounts and allowances	(12,283,347)	(10,795,093)	(8,655,362)	(7,871,501)	(9,990,657)
Net tuition and fees	7,778,289	6,498,908	7,646,617	7,874,795	9,093,153
Grants and Contracts, Noncapital					
Federal	4,168,679	9,778,636	15,765,129	17,937,812	3,278,851
State	30,207,713	27,855,265	34,316,357	59,733,992	61,735,150
Local	2,999,974	733,809	807,663	828,678	879,732
Net grants and contracts, noncapital	37,376,366	38,367,710	50,889,149	78,500,482	65,893,733
Auxiliary enterprises sales/internal service sales and charges					
Other enterprise		5,123,457	2,424,022	89,704	3,600,107
Bookstore					
Cafeteria	431,756	10,275	162,571	398,686	460,611
TOTAL OPERATING REVENUES	45,586,411	50,000,350	61,122,359	86,863,667	79,047,604
OPERATING EXPENSES					
Salaries	93,366,499	89,221,498	96,836,598	98,026,528	110,928,883
Employee benefits	57,294,276	47,879,612	21,920,558	28,162,028	38,621,060
Supplies, materials and other operating expenses and services	24,710,355	47,106,854	47,674,944	50,559,620	57,675,931
Financial aid	35,204,266	30,150,140	44,831,231	39,159,146	42,954,823
Equipment, maintenance, and repairs	13,127,662	641,402	3,398,516	9,109,377	3,535,967
Depreciation	20,102,592	18,178,697	18,356,021	19,549,231	19,058,423
TOTAL OPERATING EXPENSES	243,805,650	233,178,203	233,017,868	244,565,930	272,775,087
OPERATING INCOME (LOSS)	(198,219,239)	(183,177,853)	(171,895,509)	(157,702,263)	(193,727,483)
NONOPERATING REVENUES (EXPENSES)					
State apportionments, noncapital	64,956,192	66,954,017	67,463,690	70,415,159	80,134,036
Local property taxes	34,201,011	34,529,140	37,548,525	41,824,765	45,304,437
Taxes levied for other specific purposes	43,064,951	56,108,521	50,450,669	47,563,247	53,046,980
State revenue – other	3,973,093	5,219,638	3,209,239	5,293,777	6,711,091
Federal and State financial aid grants		27,046,379	36,116,477	25,668,180	29,278,019
Federal grants	26,521,256				
State grants	4,745,140				
Interest and investment income (loss) – Non Capital	6,237,122	20,745,478 <sup>(4)</sup>	(18,003,571)	15,239,421	34,643,151
Other nonoperating revenue	12,720,988	$18,497,410^{(5)}$	20,405,423 <sup>(5)</sup>	20,524,072	22,932,132
Investment Income (loss) on capital asset-related debt	628,660	1,149,868	(1,150,836)	356,892	2,643,311
Interest expense on capital related debt			(13,719,734)	(35,987,834)	(32,731,403)
Transfer to fiduciary fund	(772,748)				
Transfer from fiduciary fund	376,425				
Interest expense	(34,230,060)	(31,945,055)	=	=	=
NET NONOPERATING REVENUES	162,422,030	198,305,396	182,319,882	190,897,679	241,961,754
INCOME (LOSS) BEFORE OTHER REVENUES,					
EXPENSES, GAINS, AND LOSSES	(35,797,209)	15,127,543	10,424,373	33,195,416	48,234,271
OTHER REVENUES, EXPENSES, GAINS, AND LOSSES					
State apportionments, capital	1,042,050	1,552,000	321,000	13,999,999	21,044,258
Gain/loss on disposal of capital assets	(16,146)		<u>(9,846)</u>	(362)	104,760
Local revenue, capital	2,136,600	(6,464)	<del></del>	<u>=</u>	<u> </u>
TOTAL OTHER REVENUES, EXPENSES, GAINS, AND LOSSES	3,162,504	1,545,536	311,154	13,999,637	21,149,018
INCREASE (DECREASE) IN NET POSITION	(32,634,705)	16,673,079	10,735,527	47,195,053	69,383,289
NET POSITION, BEGINNING OF YEAR				191,408,460 <sup>(6)</sup>	238,603,513
Net Position, as Restated	91,427,617(1)	155,669,746 <sup>(2)</sup>	180,781,366 <sup>(3)</sup>	=	==
NET POSITION, END OF YEAR	<u>\$58,792,912</u>	<u>\$172,342,825</u>	<u>\$191,516,893</u>	<u>\$238,603,513</u>	<u>\$307,986,802</u>

<sup>(1)</sup> The District restated the beginning net position as of July 1, 2019 to correct a misstatement in the FCC Auction Proceeds Fund due to invoices paid by the District recorded twice as both an expense and a capital asset addition. As a result, the net position increased by 2,048,017,
(2) The District adopted GASB Statement No. 84, Fiduciary Activities, in the current year. As a result, the net position increased by \$96,876,834, based on the inclusion of assets and liabilities of funds

The District adopted GASB Statement No. 84, Fiduciary Activities, in the current year. As a result, the net position increased by \$96,876,834, based on the inclusion of assets and liabilities of funds previously identified as fiduciary in nature.

(3) As of June 30, 2021, the District adopted GASB Statement No. 87, Leases. The implementation of this standard establishes a single model for lease accounting based on the foundational principle that

<sup>(3)</sup> As of June 30, 2021, the District adopted GASB Statement No. 87, Leases. The implementation of this standard establishes a single model for lease accounting based on the foundational principle that leases are financings of the right to use an underlying asset. The Statement requires recognition of certain lease assets and liabilities for leases that previously were classified as operating leases and recognized as inflows of resources or outflows of resources based on the payment provisions of the contract. As a result, the net position was restated by \$8,438,541.

<sup>(4)</sup> Represents realized investments gains/losses on investment accounts, unrealized investments gains/losses on investment accounts and fair market value adjustments for cash in the County treasury.

(5) Includes pass through revenue related to the Adult Education Block Grant of \$10,305,355 and \$9,531,899 for fiscal years 2020-21 and 2021-22, respectively, for which the District acts as fiscal agent for distribution to external grant participants.

<sup>(6)</sup> As of July 1, 2022, the District adopted GASB Statement No. 9, Subscription-Based Information Technology Agreements (SBITAs), which resulted in a restatement of the District's net position to recognize certain SBITA assets and liabilities that were previously recognized as outflows of resources based on the payment provisions of the contract.

Source: San Bernardino Community College District.

#### **District Debt Structure**

Short-Term Debt. The District currently has no outstanding short-term debt obligations.

**Long-Term Debt.** A schedule of changes in long-term debt for the fiscal year ended June 30, 2024, is shown below:

	Beginning Balance <u>July 1, 2023</u>	<u>Additions</u>	<b>Deductions</b>	Ending Balance June 30, 2024
General Obligation Bonds	\$852,113,200	\$232,245,705	(\$31,140,000)	\$1,053,218,905
Bond Premium	11,752,846	12,451,537	(2,337,245)	21,867,138
Compensated absences	5,734,047		(275,964)	5,458,083
Claims liability	2,194,047		(1,505,333)	688,714
Lease liability	1,625,466	1,272,534	(868,575)	2,029,425
Subscription-based IT				
arrangements	3,824,473	1,280,471	(1,440,180)	3,664,764
Total:	<u>\$877,244,079</u>	<u>\$247,250,247</u>	\$(37,567,297)	\$1,086,927,029

Source: San Bernardino Community College District.

General Obligation Bonds. The District received authorization at an election held on November 5, 2002 (the "2002 Authorization") at which the requisite vote of at least fifty-five percent of the persons voting on the proposition voted to authorize the issuance of \$190,000,000 principal amount of general obligation bonds of the District. On May 15, 2003, the District issued its Election of 2002 General Obligation Bonds, Series A in the aggregate principal amount of \$50,000,000 (the "2002 Series A Bonds"). On February 26, 2004, the District issued its Election of 2002 General Obligation Bonds, Series B in the aggregate principal amount of \$20,000,000 (the "2002 Series B Bonds"). On April 7, 2005, the District issued its 2005 General Obligation Refunding Bonds in the aggregate principal amount of \$56,562,550.30 (the "2005 Refunding Bonds"), the proceeds of which were used to advance refund a portion of the 2002 Series A Bonds and 2002 Series B Bonds. On September 13, 2006, the District issued its Election of 2002 General Obligation Bonds, 2002 Series C in an aggregate principal amount of \$100,000,000 (the "2002 Series C Bonds"). On June 18, 2009 the District issued its Election of 2002 General Obligation Bonds, Series D in the aggregate principal amount of \$4,999,796.90 (the "2002 Series D Bonds") and its Election of 2002 Taxable General Obligation Bonds (Build America Bonds-Direct Payment to District) Series E in the aggregate principal amount of \$15,000,000 (the "2002 Series E Bonds"). On May 2, 2013, the District concurrently issued its 2013 General Obligation Refunding Bonds, Series A (Tax-Exempt) in the aggregate principal amount of \$198,570,000 (the "2013 Refunding Bonds, Series A") and its 2013 General Obligation Refunding Bonds, Series B (Federally Taxable) in the aggregate principal amount of \$32,460,000 (the "2013 Refunding Bonds, Series B"), the proceeds of which were used to advance refund portions of the District's 2002 Series C Bonds and 2008 Series A Bonds. On October 14, 2015, the District issued its 2015 General Obligation Refunding Bonds in an aggregate principal amount of \$55,975,000 (the "2015 Refunding Bonds"), the proceeds of which were utilized to currently refund portions of the District's outstanding 2005 Refunding Bonds and advance refund portions of the District's outstanding 2002 Series C Bonds. On December 28, 2017, the District issued its 2017 General Obligation Refunding Bonds, Series A (2019 Crossover) in an aggregate principal amount of \$14,145,000 (the "2017 Refunding Bonds, Series A"), the proceeds of which were utilized to advance refund portions of the District's outstanding 2002 Series E Bonds.

The District received a second authorization at an election held on February 5, 2008 (the "2008 Authorization") at which the requisite vote of at least fifty-five percent of the persons voting on the

proposition voted to authorize the issuance of \$500,000,000 principal amount of General Obligation Bonds of the District. On December 30, 2008, the District issued its Election of 2008 General Obligation Bonds, Series A Bonds in an aggregate principal amount of \$140,000,000 (the "2008 Series A Bonds"). On June 18, 2009, the District issued its Election of 2008 General Obligation Bonds, Series B in the aggregate principal amount of \$73,102,389.40 (the "2008 Series B Bonds") and its Election of 2008 Taxable General Obligation Bonds, Series C (Build America Bonds-Direct Payment to District) in the aggregate principal amount of \$45,210,000.00 (the "2008 Series C Bonds"). On October 14, 2015, the District issued its Election of 2008 General Obligation Bonds, Series D in an aggregate principal amount of \$37,536,960.30 (the "2008 Series D Bonds"). On December 28, 2017, the District issued its 2017 General Obligation Refunding Bonds, Series B (2024 Crossover) in an aggregate principal amount of \$32,070,000 (the "2017 Refunding Bonds, Series B"), the proceeds of which were utilized to advance refund portions of the District's outstanding 2008 Series B Bonds. On December 12, 2019, the District issued its 2019 General Obligation Refunding Bonds (Federally Taxable) in an aggregate principal amount of \$143,520,000 (the "2019 Refunding Bonds"), the proceeds of which were utilized to advance refund portions of the District's outstanding 2008 Series D Bonds, 2013 Refunding Bonds, Series A, and 2015 Refunding Bonds. On July 7, 2020, the District issued its 2020 General Obligation Refunding Bonds (Federally Taxable) in an aggregate principal amount of \$129,400,000 (the "2020 Refunding Bonds"), the proceeds of which were utilized to advance refund portions of the District's outstanding 2008 Series D Bonds, 2013 Refunding Bonds, Series A, and 2015 Refunding Bonds. On December 28, 2023, the District issued its Election of 2008 General Obligation Bonds, Series E in an aggregate principal amount of \$51,000,000 (the "2008 Series E Bonds"). The Series F Bonds are the sixth issuance of bonds under the 2008 Authorization. After the issuance of the Series F Bonds, none\* of the 2008 Authorization will remain unissued.

The District received authorization at an election held on November 6, 2018 (the "2018 Authorization") at which the requisite vote of at least fifty-five percent of the persons voting on the proposition voted to authorize the issuance of \$470,000,000 principal amount of general obligation bonds of the District. On December 12, 2019, the District issued its (i) Election of 2018 General Obligation Bonds, Series A (Federally Tax-Exempt) in the aggregate principal amount of \$200,000,000 (the "2018 Series A Bonds") and (ii) Election of 2018 General Obligation Bonds, Series A-1 (Federally Taxable) in the aggregate principal amount of \$100,000,000 (the "2018 Series A-1 Bonds"). On August 5, 2021, the District issued its 2021 General Obligation Refunding Bonds (Federally Taxable) in an aggregate principal amount of \$214,680,000, the proceeds of which were utilized to advance refund portions of the District's outstanding 2018 Series A Bonds. On December 28, 2023, the District issued its Election of 2018 General Obligation Bonds, Series B in the aggregate principal amount of \$170,000,000 (the "2018 Series B Bonds"). None\* of the 2018 Authorization remains unissued.

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<sup>\*</sup> Preliminary, subject to change.

The following table shows the total debt service with respect to the District's outstanding general obligation bonded debt, including the Bonds (and assuming no optional redemptions):

# GENERAL OBLIGATION BONDED DEBT SERVICE<sup>(1)</sup> San Bernardino Community College District

Period Ending August 1	2002 Series D Bonds	2008 Series B Bonds <sup>(1)</sup>	2008 Series C Bonds <sup>(2)</sup>	[2008 Series D Bonds]	2008 Series E Bonds	2015 Refunding Bonds	2017 Refunding Bonds, Series A	2017 Refunding Bonds, Series B <sup>(3)</sup>	2018 Series A-1 Bonds	2018 Series B Bonds	2019 Refunding Bonds	2020 Refunding Bonds	2021 Refunding Bonds	Series F Bonds	Refunding Bonds	Total Annual Debt Service
2025	\$250,000.00	\$2,920,037.50	\$3,387,103.00	\$540,750.00	\$3,943,987.50	\$565,250.00	\$583,550.00	\$1,585,700.00	\$6,221,830.46	\$8,105,943.76	\$5,477,506.90	\$22,171,328.90	\$6,360,384.56			
2026	360,000.00	3,120,037.50	3,387,103.00	620,000.00	4,372,987.50	565,250.00	583,550.00	1,574,200.00	6,223,628.06	8,105,943.76	25,983,610.90	2,711,094.50	6,355,968.30			
2027	470,000.00	3,335,037.50	3,387,103.00	705,000.00	1,695,487.50	565,250.00	583,550.00	1,567,700.00	6,219,026.96	8,105,943.76	4,450,175.80	25,327,518.50	6,358,572.20			
2028	595,000.00	3,560,037.50	3,387,103.00	905,000.00	1,695,487.50	11,870,250.00	583,550.00	1,580,950.00	6,221,537.96	8,105,943.76	11,398,552.80	6,662,326.00	6,358,343.70			
2029	730,000.00	3,790,037.50	3,387,103.00		1,695,487.50		583,550.00	1,572,950.00	6,220,937.96	8,105,943.76	12,235,525.30	19,965,828.90	6,356,291.70			
2030	870,000.00	4,025,037.50	3,387,103.00		1,695,487.50		583,550.00	1,564,700.00	6,222,285.96	8,880,943.76	3,695,665.30	29,810,259.90	6,357,268.46			
2031	1,020,000.00	4,279,922.30	3,387,103.00		1,695,487.50		583,550.00	1,551,200.00	6,221,177.96	9,497,193.76	35,424,009.30		6,356,726.40			
2032	11,645,000.00	4,536,993.10	3,387,103.00		2,055,487.50		7,698,550.00	1,267,700.00	6,222,241.96	10,140,693.76	20,634,335.30		6,359,625.56			
2033	12,810,000.00	13,578,104.70	3,387,103.00		3,197,487.50		7,311,200.00	7,897,700.00	6,219,943.96	10,813,443.76	12,727,622.80		6,360,457.96			
2034		25,258,743.76	3,387,103.00		1,956,487.50			24,627,200.00	6,624,832.96	11,072,193.76	2,217,681.80		6,789,285.10			
2035		26,358,046.50	3,387,103.00		1,788,737.50				6,885,434.46	11,510,693.76	1,897,618.46		7,061,462.30			
2036		27,501,588.75	3,387,103.00		1,858,487.50				7,156,370.66	11,968,943.76	1,975,957.90		7,344,792.60			
2037		28,686,800.85	3,387,103.00		1,939,237.50				7,442,260.26	12,739,443.76	2,050,996.26		7,638,176.20			
2038		29,925,000.00	3,387,103.00		2,020,237.50				7,742,121.96	13,229,943.76	2,132,733.50		7,935,385.60			
2039			34,597,103.00		2,101,237.50				8,049,974.46	13,731,943.76	2,220,869.56		8,247,656.80			
2040		34,051,944.40	1,068,200.00		2,241,987.50					14,247,943.76	2,305,104.30		16,299,318.30			
2041		35,444,195.00	1,068,200.00		2,324,237.50					14,780,193.76	2,398,451.76		16,952,205.10			
2042		36,888,055.20	1,068,200.00		2,420,487.50					15,365,693.76	2,497,273.76		17,624,172.00			
2043		38,390,598.75	1,068,200.00		2,519,737.50					15,954,443.76	2,596,258.20		18,325,415.30			
2044		25,955,000.00	15,068,200.00		2,616,487.50					16,568,693.76	2,700,249.06		19,056,569.80			
2045		42,275,862.65			2,752,037.50					17,206,937.50	2,803,934.20		19,815,963.90			
2046		43,968,180.00			2,859,750.00					17,875,062.50	2,917,157.60		20,606,926.00			
2047		45,722,935.30			2,975,450.00					18,569,768.76	3,034,451.10		21,429,849.20			
2048		47,555,000.00			3,088,518.76					19,292,756.26	3,155,502.60		22,284,359.20			
2049	=	==	==	==	23,948,750.00	==	=	==	==	20,040,518.76	=	=	23,173,456.80			
Total	\$28,750,000.00	\$531,127,196.26	\$101,357,545.00	\$2,770,750.00	\$81,459,256.26	\$13,566,000.00	\$19,094,600.00	\$44,790,000.00	\$99,893,606.00	\$324,017,168.98	<u>\$168,931,244.46</u>	\$106,648,356.70	\$297,808,633.04			

<sup>(1)</sup> Includes debt service on bonds refinanced with proceeds of the 2017 Refunding Bonds, Series B. Prior to August 1, 2024 (the "2024 Crossover Date"), the 2008 Series B Bonds refunded with proceeds of the 2017 Refunding Bonds, Series B will continue to be obligations of the District payable solely from ad valorem property taxes.

Source: San Bernardino Community College District.

The 2008 Series C Bonds are designated as "Build America Bonds" pursuant to an irrevocable election by the District to have Sections 54AA and Section 54AA(g) of the Code apply thereto. The District expects to receive a cash subsidy payment from the United States Department of the Treasury equal to 35% of the interest payable on such bonds on or about each semi-annual interest payment date (each a "BAB Subsidy"). This table reflects gross debt service payments with respect to the 2008 Series C Bonds and does not reflect the anticipated receipt of the BAB Subsidy. The BAB subsidy payments are subject to reduction (the "Sequestration Reduction") pursuant to legislation such as the federal Balanced Budget and Emergency Deficit Control Act of 1985, as amended, which currently includes provisions reducing the subsidy payments by 5.7% through September 30, 2030. The rate of the Sequestration Reduction is subject to change pursuant to legislation by the U.S. Congress. In addition, the Statutory Pay-As-You-Go Act of 2010 could result in further sequestration ("PAYGO Sequestration") of subsidy payments under rules that provide for an across-the-board sequester of non-exempt mandatory spending programs if lawmakers enact net deficit-increasing legislation. Due to the federal deficit increase resulting from the American Rescue Plan Act of 2021, the Congressional Budget Office estimated that, without action by Congress to waive or postpone such reductions, these interest subsidy payments could be subject to elimination entirely for a period. A provision in the Consolidated Appropriations Act, 2023, which was signed into law on December 29, 2022, temporarily avoided PAYGO Sequestration by shifting certain sequestration totals from the federal fiscal year 2023 and 2024 scorecards to the federal fiscal year 2025 scorecard. The District cannot predict whether or how subsequent sequestration actions may affect subsidy payments currently scheduled for receipt. However, the Counties are obligated to levy and collect *ad valorem* t

<sup>(3)</sup> Prior to the 2024 Crossover Date, the interest on the 2017 Refunding Bonds, Series B is secured by and payable solely from the proceeds thereof on deposit in their corresponding sub-account within the escrow fund established therefore

*Lease Liability.* The District has entered into agreements to lease various facilities and equipment. The District's liability for lease agreements is summarized below:

LEASES
San Bernardino Community College District

	Balance, July 1,			
	2023, as			Balance,
Lease Type	restated	<b>Additions</b>	<b>Deductions</b>	June 30, 2024
Real Property	\$1,094,539		\$(574,572)	\$519,967
Equipment	530,927	\$1,272,534	(294,003)	1,509,458
Total:	\$1,625,466	\$1,272,534	\$(828,575)	\$2,029,425

Source: San Bernardino Community College District.

Real Property Leases. The District entered into various agreement to lease sites and real property for period up to 25 years, through the 2032-2033 fiscal year. Under the terms of the leases, the District pays monthly and annual payments, which increase based on a set schedule in the individual lease agreements, which amounted to principal and interest costs of \$620,897 for the 2023-24 fiscal year. The annual interest rate charged on the leases is 5.0%

At June 30, 2024, the District has recognized right to use assets of \$287,871 and a lease liability of \$519,967 related to these agreements. During fiscal year 2023-24, the District recorded \$338,759 in amortization expense and \$46,325 in interest expense for the right to use of the equipment.

Equipment Leases. The District entered into various agreement to lease copiers and other equipment for period up to 10 years, through the 2026-2027 fiscal year. Under the terms of the leases, the District pays monthly and annual payments, which increase based on a set schedule in the individual lease agreements, which amounted to principal and interest costs of \$311,879. The annual interest rate charged on the leases is 5.0%. At June 30, 2024, the District has recognized right to use assets of \$1,550,712 and a lease liability of \$1,509,458 related to this agreement. During fiscal year 2023-24, the District recorded \$290,793 in amortization expense and \$17,876 in interest expense for the right to use of the equipment.

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The District's liability on lease agreements is summarized below:

LEASE PAYMENTS
San Bernardino Community College District

Year Ending			
June 30	<b>Principal</b>	<u>Interest</u>	<u>Total</u>
2025	\$802,348	\$71,965	\$874,313
2026	576,968	42,801	619,769
2027	463,325	18,717	482,042
2028	49,272	7,960	57,232
2029	28,292	6,229	34,521
2030-2033	<u>109,220</u>	<u>9,691</u>	<u>118,911</u>
Total	<u>\$2,029,425</u>	<u>\$157,363</u>	<u>\$2,186,788</u>

Source: San Bernardino Community College District.

#### TAX MATTERS

In the opinion of Stradling Yocca Carlson & Rauth LLP, San Francisco, California, Bond Counsel, under existing statutes, regulations, rulings and judicial decisions, and assuming certain representations and compliance with certain covenants and requirements described herein, interest (and original issue discount) on the Bonds is excluded from gross income for federal income tax purposes, and is not an item of tax preference for purposes of calculating the federal alternative minimum tax imposed on individuals. However, it should be noted that with respect to applicable corporations as defined in Section 59(k) of the Internal Revenue Code of 1986, as amended (the "Code"), generally certain corporations with more than \$1,000,000,000 of average annual adjusted financial statement income, interest (and original issue discount) with respect to the Bonds might be taken into account in determining adjusted financial statement income for purposes of computing the alternative minimum tax imposed by Section 55 of the Code on such corporations. In the further opinion of Bond Counsel, interest (and original issue discount) on the Bonds is exempt from State of California personal income tax.

The excess of the stated redemption price at maturity of a Bond over the issue price of a Bond (the first price at which a substantial amount of the Bonds of a maturity is to be sold to the public) constitutes original issue discount. Original issue discount accrues under a constant yield method, and original issue discount will accrue to a Bond Owner before receipt of cash attributable to such excludable income. The amount of original issue discount deemed received by the Bond Owner will increase the Bond Owner's basis in the applicable Bond.

Bond Counsel's opinion as to the exclusion from gross income of interest (and original issue discount) on the Bonds is based upon certain representations of fact and certifications made by the District and others and is subject to the condition that the District complies with all requirements of the Code, that must be satisfied subsequent to the issuance of the Bonds to assure that interest (and original issue discount) on the Bonds will not become includable in gross income for federal income tax purposes. Failure to comply with such requirements of the Code might cause the interest (and original issue discount) on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds. The District has covenanted to comply with all such requirements.

The amount by which a Bond Owner's original basis for determining loss on sale or exchange in the applicable Bond (generally, the purchase price) exceeds the amount payable on maturity (or on an earlier call date) constitutes amortizable bond premium, which must be amortized under Section 171 of the Code; such amortizable Bond premium reduces the Bond Owner's basis in the applicable Bond (and the amount of tax-exempt interest received), and is not deductible for federal income tax purposes. The basis reduction as a result of the amortization of Bond premium may result in a Bond Owner realizing a taxable gain when a Bond is sold by the Owner for an amount equal to or less (under certain circumstances) than the original cost of the Bond to the Owner. Purchasers of the Bonds should consult their own tax advisors as to the treatment, computation and collateral consequences of amortizable bond premium.

The Internal Revenue Service (the "IRS") has initiated an expanded program for the auditing of tax-exempt bond issues, including both random and targeted audits. It is possible that the Bonds will be selected for audit by the IRS. It is also possible that the market value of the Bonds might be affected as a result of such an audit of the Bonds (or by an audit of similar Bonds). No assurance can be given that in the course of an audit, as a result of an audit, or otherwise, Congress or the IRS might not change the Code (or interpretation thereof) subsequent to the issuance of the Bonds to the extent that it adversely affects the exclusion from gross income of interest (and original issue discount) on the Bonds or their market value.

SUBSEQUENT TO THE ISSUANCE OF THE BONDS THERE MIGHT BE FEDERAL, STATE, OR LOCAL STATUTORY CHANGES (OR JUDICIAL OR REGULATORY CHANGES TO OR INTERPRETATIONS OF FEDERAL, STATE, OR LOCAL LAW) THAT AFFECT THE FEDERAL, STATE, OR LOCAL TAX TREATMENT OF THE BONDS INCLUDING THE IMPOSITION OF ADDITIONAL FEDERAL INCOME OR STATE TAXES BEING IMPOSED ON OWNERS OF TAX-EXEMPT STATE OR LOCAL OBLIGATIONS, SUCH AS THE BONDS. THESE CHANGES COULD ADVERSELY AFFECT THE MARKET VALUE OR LIQUIDITY OF THE BONDS. NO ASSURANCE CAN BE GIVEN THAT SUBSEQUENT TO THE ISSUANCE OF THE BONDS STATUTORY CHANGES WILL NOT BE INTRODUCED OR ENACTED OR JUDICIAL OR REGULATORY INTERPRETATIONS WILL NOT OCCUR HAVING THE EFFECTS DESCRIBED ABOVE. BEFORE PURCHASING ANY OF THE BONDS, ALL POTENTIAL PURCHASERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING POSSIBLE STATUTORY CHANGES OR JUDICIAL OR REGULATORY CHANGES OR INTERPRETATIONS, AND THEIR COLLATERAL TAX CONSEQUENCES RELATING TO THE BONDS.

Bond Counsel's opinions may be affected by actions taken (or not taken) or events occurring (or not occurring) after the date hereof. Bond Counsel has not undertaken to determine, or to inform any person, whether any such actions or events are taken or do occur. The Resolution and the Tax Certificate relating to the Bonds permit certain actions to be taken or to be omitted if a favorable opinion of Bond Counsel is provided with respect thereto. Bond Counsel expresses no opinion as to the effect on the exclusion from gross income of interest (and original issue discount) on the Bonds for federal income tax purposes with respect to any Bond if any such action is taken or omitted based upon the advice of counsel other than Stradling Yocca Carlson & Rauth LLP.

Although Bond Counsel has rendered an opinion that interest (and original issue discount) on the Bonds is excluded from gross income for federal income tax purposes provided that the District continues to comply with certain requirements of the Code, the ownership of the Bonds and the accrual or receipt of interest (and original issue discount) on the Bonds may otherwise affect the tax liability of certain persons. Bond Counsel expresses no opinion regarding any such tax consequences. Accordingly, before purchasing any of the Bonds, all potential purchasers should consult their tax advisors with respect to collateral tax consequences relating to the Bonds.

Copies of the proposed forms of opinions of Bond Counsel for the Bonds are attached hereto as APPENDIX A.

## LIMITATION ON REMEDIES; BANKRUPTCY

## General

State law contains certain safeguards to protect the financial solvency of community college districts. See "FUNDING OF COMMUNITY COLLEGE DISTRICTS IN CALIFORNIA" herein. If the safeguards are not successful in preventing a community college district from becoming insolvent, the State Chancellor and the Board of Governors, operating through a special trustee appointed by the State Chancellor, may be authorized under State law to file a petition under Chapter 9 of the United States Bankruptcy Code (the "Bankruptcy Code") on behalf of the community college district for the adjustment of its debts. In addition, an insolvent community college district may be able to file a petition under Chapter 9 before a special trustee is appointed. Prior to such petition, if any, the community college district is required to participate in a neutral evaluation process with interested parties as provided in the Government Code or declare a fiscal emergency and adopt a resolution by a majority vote of the governing board that includes findings that the financial state of the community college district

jeopardizes the health, safety, or well-being of the residents of its jurisdiction or service area absent the protections of Chapter 9.

Bankruptcy courts are courts of equity and as such have broad discretionary powers. If the District were to become the debtor in a proceeding under Chapter 9 of the Bankruptcy Code, the automatic stay provisions of Bankruptcy Code Sections 362 and 922 generally would prohibit creditors from taking any action to collect amounts due from the District or to enforce any obligation of the District related to such amounts due, without consent of the District or authorization of the bankruptcy court (although such stays would not operate to block creditor application of pledged special revenues to payment of indebtedness secured by such revenues). In addition, as part of its plan of adjustment in a Chapter 9 bankruptcy case, the District may be able to alter the priority, interest rate, principal amount, payment terms, collateral, maturity dates, payment sources, covenants (including tax-related covenants), and other terms or provisions of the Bonds and other transaction documents related to the Bonds, as long as the bankruptcy court determines that the alterations are fair and equitable. There also may be other possible effects of a bankruptcy of the District that could result in delays or reductions in payments on the Bonds. Moreover, regardless of any specific adverse determinations in any District bankruptcy proceeding, the fact of a District bankruptcy proceeding could have an adverse effect on the liquidity and market price of the Bonds.

## **Statutory Lien**

Pursuant to Government Code Section 53515, the Bonds are secured by a statutory lien on all revenues received pursuant to the levy and collection of the tax, and such lien automatically arises, without the need for any action or authorization by the District or the Board, and is valid and binding from the time the Bonds are executed and delivered. See "THE BONDS – Statutory Lien" herein. Although a statutory lien would not be automatically terminated by the filing of a Chapter 9 bankruptcy petition by the District, the automatic stay provisions of the Bankruptcy Code would apply and payments that become due and owing on the Bonds during the pendency of the Chapter 9 proceeding could be delayed, unless the Bonds are determined to be secured by a pledge of "special revenues" within the meaning of the Bankruptcy Code and the pledged *ad valorem* property taxes are applied to pay the Bonds in a manner consistent with the Bankruptcy Code.

## **Special Revenues**

If the *ad valorem* property tax revenues that are pledged to the payment of the Bonds are determined to be "special revenues" within the meaning of the Bankruptcy Code, then the application in a manner consistent with the Bankruptcy Code of the pledged *ad valorem* property tax revenues should not be subject to the automatic stay. "Special revenues" are defined to include, among others, taxes specifically levied to finance one or more projects or systems of the debtor, but excluding receipts from general property, sales, or income taxes levied to finance the general purposes of the debtor. State law prohibits the use of the tax proceeds for any purpose other than payment of the Bonds and the Bond proceeds can only be used to fund the acquisition or improvement of real property and other capital expenditures included in the proposition, so such tax revenues appear to fit the definition of special revenues. However, there is no binding judicial precedent dealing with the treatment in bankruptcy proceedings of *ad valorem* property tax revenues collected for the payments of bonds in California, so no assurance can be given that a bankruptcy court would not hold otherwise.

#### **Possession of Tax Revenues; Remedies**

The County on behalf of the District is expected to be in possession of the annual *ad valorem* property taxes and certain funds to repay the Bonds and may invest these funds in the County's

investment pool, as described in "THE BONDS – Application and Investment of Bond Proceeds" and "APPENDIX E – SAN BERNARDINO COUNTY TREASURY POOL" attached hereto. If the County goes into bankruptcy and has possession of tax revenues (whether collected before or after commencement of the bankruptcy), and if the County does not voluntarily pay such tax revenues to the owners of the Bonds, it is not entirely clear what procedures the owners of the Bonds would have to follow to attempt to obtain possession of such tax revenues, how much time it would take for such procedures to be completed, or whether such procedures would ultimately be successful. Further, should those investments suffer any losses, there may be delays or reductions in payments on the Bonds.

## Opinions of Bond Counsel Qualified by Reference to Bankruptcy, Insolvency and Other Laws Relating to or Affecting Creditor's Rights

The proposed forms of the approving opinions of Bond Counsel attached hereto as APPENDIX A is qualified by reference to bankruptcy, insolvency and other laws relating to or affecting creditor's rights. Bankruptcy proceedings, if initiated, could subject the owners of the Bonds to judicial discretion and interpretation of their rights in bankruptcy or otherwise, and consequently may entail risks of delay, limitation, or modification of their rights.

#### LEGAL MATTERS

## **Legality for Investment in California**

Under provisions of the State Financial Code, the Bonds are legal investments for commercial banks in the State to the extent that the Bonds, in the informed opinion of the bank, are prudent for the investment of funds of depositors, and, under provisions of the Government Code, are eligible for security for deposits of public moneys in the State.

## **Enhanced Reporting Requirements**

Under Section 6049 of the Internal Revenue Code of 1986, as amended by the Tax Increase Prevention and Reconciliation Act of 2005 ("TIPRA"), interest paid on tax-exempt obligations will be subject to information reporting in a manner similar to interest paid on taxable obligations. The effective date for this provision is for interest paid after December 31, 2005, regardless of when the tax-exempt obligations were issued. The purpose of this change was to assist in relevant information gathering for the IRS relating to other applicable tax provisions. TIPRA provides that backup withholding may apply to such interest payments made after March 31, 2007 to any bondholder who fails to file an accurate Form W-9 or who meets certain other criteria. The information reporting and backup withholding requirements of TIPRA do not affect the excludability of such interest from gross income for federal income tax purposes.

#### **Escrow Verification**

Upon delivery of the Bonds, the Verification Agent will deliver a report on the mathematical accuracy of certain computations based upon certain information and assertions provided to them by the Underwriters (defined herein) relating to the adequacy of the maturing principal of and interest on the Federal Securities in the Escrow Fund, together with any moneys held therein as cash, to pay the redemption price of and interest on the Refunded Bonds.

## **Continuing Disclosure**

Current Undertaking. The District has covenanted for the benefit of Owners of the Bonds to provide certain financial information and operating data relating to the District (the "Annual Report") by not later than nine months following the end of the District's fiscal year (the District's fiscal year ends on June 30), commencing with the report for the 2024-25 fiscal year, and to provide notices of the occurrence of certain listed events. The Annual Report and the notices of listed events will be filed in accordance with the requirements of the Rule. The specific nature of the information to be made available and to be contained in the notices of listed events is described in the form of Continuing Disclosure Certificate attached hereto as APPENDIX C. These covenants have been made in order to assist the Underwriters in complying with the Rule.

**Prior Undertakings.** [Within the past five years, the District failed to properly associate the annual report filed for fiscal year 2020-21 with the CUSIPS associated with its 2008 Series C, as required by its existing continuing disclosure obligations.]

#### **Absence of Material Litigation**

No litigation is pending or threatened concerning the validity of the Bonds, and a certificate to that effect will be furnished to purchasers at the time of the original delivery of the Bonds. The District is not aware of any litigation pending or threatened questioning the political existence of the District or contesting the District's ability to receive *ad valorem* property taxes or to collect other revenues or contesting the District's ability to issue and retire the Bonds.

There are certain lawsuits and claims pending against the District. In the opinion of the District, the aggregate amount of the uninsured liabilities of the District under these lawsuits and claims, if determined adverse to the District, would not materially affect the finances of the District.

#### **Legal Opinions**

The legal opinions of Bond Counsel, approving the validity of the Bonds, will be supplied to the original purchasers of the Bonds without cost. Copies of the proposed forms of such legal opinion is attached to this Official Statement as APPENDIX A.

#### **MISCELLANEOUS**

## **Ratings**

The Bonds have been assigned ratings of "\_\_\_" and "\_\_\_" by Moody's and S&P, respectively. The ratings reflect only the view of the rating agencies, and any explanation of the significance of such ratings should be obtained from the rating agencies at the following addresses: Moody's, 7 World Trade Center at 250 Greenwich, New York, NY 10007 and S&P Global Ratings, 55 Water Street, 45th Floor, New York, NY 10041. Generally, rating agencies base their ratings on information and materials furnished to them (which may include information and material from the District which is not included in this Official Statement) and on investigations, studies and assumptions by the rating agencies. There is no assurance that the ratings will be retained for any given period of time or that the same will not be revised downward or withdrawn entirely by the rating agencies if, in the judgment of the rating agencies, circumstances so warrant. The District undertakes no responsibility to oppose any such revision or withdrawal. Any such downward revision or withdrawal of the ratings obtained may have an adverse effect on the market price of the Bonds.

The District has covenanted in a Continuing Disclosure Certificate to file on the Municipal Securities Rulemaking Board's Electronic Municipal Market Access website ("EMMA") notices of any ratings changes on the Bonds. See "APPENDIX C – FORM OF CONTINUING DISCLOSURE CERTIFICATE" attached hereto. Notwithstanding such covenant, information relating to ratings changes on the Bonds may be publicly available from the rating agencies prior to such information being provided to the District and prior to the date the District is obligated to file a notice of rating change on EMMA. Purchasers of the Bonds are directed to the ratings agencies and their respective websites and official media outlets for the most current ratings changes with respect to the Bonds after the initial issuance of the Bonds.

#### **Financial Statements**

The financial statements with supplemental information for the year ended June 30, 2024, the independent auditor's report of the District, and the related statements of activities and of cash flows for the year then ended, and the report dated December 19, 2024 of Eide Bailly LLP (the "Auditor"), are included in this Official Statement as APPENDIX B. In connection with the inclusion of the financial statements and the report of the Auditor thereon in APPENDIX B to this Official Statement, the District did not request the Auditor to, and the Auditor has not undertaken to, update its report or to take any action intended or likely to elicit information concerning the accuracy, completeness or fairness of the statements made in this Official Statement, and no opinion is expressed by the Auditor with respect to any event subsequent to the date of its report

## Underwriting

The Bonds are being purch	ased by Piper Sandler & Co. ("Piper Sandler")	and Ramirez & Co.,
Inc. as underwriters (collectively, th	e "Underwriters"), pursuant to contracts for purc	hase and sale thereof
by and between the Underwriters	and the District (the "Purchase Contracts"). T	he Underwriters has
agreed to purchase (i) all of the Se	ries F Bonds at a price of \$ (consist	sting of the principal
amount of the Series F Bonds of \$	, plus [net] original issue premium o	f \$, and
less an Underwriters' discount of	\$), and (ii) all of the Refunding	Bonds at a price of
\$ (consisting of the pri	ncipal amount of the Refunding Bonds of \$	, plus [net]
original issue premium of \$	, and less an Underwriters' discount of \$	).

The Purchase Contracts for the Bonds provides that the Underwriters will purchase all of the Bonds if any are purchased, the obligation to make such purchase being subject to certain terms and conditions set forth in said agreement, the approval of certain legal matters by Bond Counsel and certain other conditions. The Underwriters may offer and sell Bonds to certain dealers and others at prices lower than the offering prices stated on the inside cover page. The offering prices may be changed from time to time by the Underwriters.

The Underwriters have provided the following paragraph for inclusion in this Official Statement. The District does not guarantee the accuracy or completeness of the following information, and the inclusion thereof should not be construed as a representation of the District:

Piper Sandler, one of the Underwriters, has entered into a distribution agreement (the "Schwab Agreement") with Charles Schwab & Co., Inc. ("CS&Co.") for the retail distribution of certain securities offerings at the original issue prices. Pursuant to the Schwab Agreement, CS&Co. will purchase Bonds from Piper Sandler & Co. at the original issue price less a negotiated portion of the selling concession applicable to any Bonds that CS&Co. sells.

#### **Additional Information**

The purpose of this Official Statement is to supply information to prospective buyers of the Bonds. Quotations from and summaries and explanations of the Bonds, the Resolution providing for issuance of the Bonds, and the constitutional provisions, statutes and other documents referenced herein, do not purport to be complete, and reference is made to said documents, constitutional provisions and statutes for full and complete statements of their provisions.

All data contained herein has been taken or constructed from District records. Appropriate District officials, acting in their official capacities, have reviewed this Official Statement and have determined that, as of the date hereof, the information contained herein is, to the best of their knowledge and belief, true and correct in all material respects and does not contain an untrue statement of a material fact or omit to state a material fact necessary in order to make the statements made herein, in light of the circumstances under which they were made, not misleading. This Official Statement has been approved by the District.

Any statements in this Official Statement involving matters of opinion, whether or not expressly so stated, are intended only as such and not as representations of fact. This Official Statement is not to be construed as a contract or agreement between the District and the purchasers or Owners, beneficial or otherwise, of any of the Bonds. This Official Statement and the delivery thereof have been duly approved and authorized by the District.

SAN BERNARDINO (	COMMUNITY (	COLLEGE
DISTRICT		

By	
•	Jose F. Torres
	Executive Vice Chancellor

#### APPENDIX A

#### FORMS OF OPINIONS OF BOND COUNSEL

Upon issuance of the Series F Bonds, Stradling Yocca Carlson & Rauth LLP, Bond Counsel, proposes to render its final approving opinion with respect to the Series F Bonds in substantially the following form:

[Closing Date]

Board of Trustees San Bernardino Community College District

We have examined a certified copy of the record of the proceedings relative to the issuance and sale of \$\_\_\_\_\_\_ San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series F (the "Bonds"). As to questions of fact material to our opinion, we have relied upon the certified proceedings and other certifications of public officials furnished to us without undertaking to verify the same by independent investigation.

Based on our examination as bond counsel of existing law, certified copies of such legal proceedings and such other proofs as we deem necessary to render this opinion, we are of the opinion, as of the date hereof and under existing law, that:

- 1. Such proceedings and proofs show lawful authority for the issuance and sale of the Bonds pursuant to Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code (the "Act") commencing with Section 53506 *et seq.*, a fifty-five percent vote of the qualified electors of the San Bernardino Community College District (the "District") voting at an election held on February 5, 2008, and a resolution of the Board of Trustees of the District adopted on June 12, 2025 (the "Resolution").
- 2. The Bonds constitute valid and binding general obligations of the District, payable as to both principal and interest from the proceeds of a levy of *ad valorem* property taxes on all property subject to such taxes in the District, which taxes are unlimited as to rate or amount.
- 3. Under existing statutes, regulations, rulings and judicial decisions, and assuming the accuracy of certain representations and compliance with certain covenants and requirements described herein, interest (and original issue discount) on the Bonds is excluded from gross income for federal income tax purposes and is not an item of tax preference for purposes of calculating the federal alternative minimum tax imposed on individuals; however, it should be noted that with respect to applicable corporations as defined in Section 59(k) of the Internal Revenue Code of 1986, as amended (the "Code"), interest (and original issue discount) with respect to the Bonds might be taken into account in determining adjusted financial statement income for the purposes of computing the alternative minimum tax imposed on such corporations.
- 4. Interest (and original issue discount) on the Bonds is exempt from State of California personal income tax.
- 5. The difference between the issue price of a Bond (the first price at which a substantial amount of the Bonds of a maturity is to be sold to the public) and the stated

redemption price at maturity with respect to such Bonds (to the extent the redemption price at maturity is greater than the issue price) constitutes original issue discount. Original issue discount accrues under a constant yield method, and original issue discount will accrue to a Bond Owner before receipt of cash attributable to such excludable income. The amount of original issue discount deemed received by a Bond Owner will increase the Bond Owner's basis in the applicable Bond.

6. The amount by which a Bond Owner's original basis for determining gain or loss on sale or exchange in the applicable Bond (generally, the purchase price) exceeds the amount payable on maturity (or on an earlier call date) constitutes amortizable Bond premium, which must be amortized under Section 171 of the Code; such amortizable Bond premium reduces the Bond Owner's basis in the applicable Bond (and the amount of tax-exempt interest received), and is not deductible for federal income tax purposes. The basis reduction as a result of the amortization of Bond premium may result in a Bond Owner realizing a taxable gain when a Bond is sold by the Bond Owner for an amount equal to or less (under certain circumstances) than the original cost of the Bond to the Bond Owner. Purchasers of the Bonds should consult their own tax advisors as to the treatment, computation and collateral consequences of amortizable Bond premium.

The opinions expressed herein may be affected by actions taken (or not taken) or events occurring (or not occurring) after the date hereof. We have not undertaken to determine, or to inform any person, whether any such actions or events are taken or do occur. The Resolution and the Tax Certificate relating to the Bonds permit certain actions to be taken or to be omitted if a favorable opinion of Bond Counsel is provided with respect thereto. No opinion is expressed herein as to the effect on the exclusion from gross income of interest (and original issue discount) for federal income tax purposes with respect to any Bond if any such action is taken or omitted based upon the advice of counsel other than ourselves. Other than expressly stated herein, we express no opinion regarding tax consequences with respect to the Bonds.

The opinions expressed herein as to the exclusion from gross income of interest (and original issue discount) on the Bonds are based upon certain representations of fact and certifications made by the District and others and are subject to the condition that the District complies with all requirements of the Code, that must be satisfied subsequent to the issuance of the Bonds to assure that such interest (and original issue discount) will not become includable in gross income for federal income tax purposes. Failure to comply with such requirements of the Code might cause interest (and original issue discount) on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds. The District has covenanted to comply with all such requirements.

It is possible that subsequent to the issuance of the Bonds there might be federal, state, or local statutory changes (or judicial or regulatory interpretations of federal, state, or local law) that affect the federal, state, or local tax treatment of the Bonds or the market value of the Bonds. No assurance can be given that subsequent to the issuance of the Bonds such changes or interpretations will not occur.

The rights of the owners of the Bonds and the enforceability thereof may be subject to bankruptcy, insolvency, reorganization, moratorium and other similar laws affecting creditors' rights heretofore or hereafter enacted to the extent constitutionally applicable and their enforcement may also be subject to the exercise of judicial discretion in appropriate cases, and by the limitations on legal remedies against public agencies in the State of California.

Respectfully submitted,

Stradling Yocca Carlson & Rauth LLP

Upon issuance and delivery of the Refunding Bonds, Stradling Yocca Carlson & Rauth, Bond Counsel, proposes to render its final approving opinion with respect to the Refunding Bonds substantially in the following form:

## [Closing Date]

Board of Trustees San Bernardino Community College District

We have examined a certified copy of the record of the proceedings relative to the issuance and sale of \$\_\_\_\_\_\_ San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds (the "Bonds"). As to questions of fact material to our opinion, we have relied upon the certified proceedings and other certifications of public officials furnished to us without undertaking to verify the same by independent investigation.

Based on our examination as bond counsel of existing law, certified copies of such legal proceedings and such other proofs as we deem necessary to render this opinion, we are of the opinion, as of the date hereof and under existing law, that:

- 1. Such proceedings and proofs show lawful authority for the issuance and sale of the Bonds pursuant to Articles 9 and 11 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code, and a resolution of the Board of Trustees of the San Bernardino Community College District (the "District") adopted on June 12, 2025 (the "Resolution").
- 2. The Bonds constitute valid and binding general obligations of the District, payable as to both principal and interest from the proceeds of a levy of *ad valorem* property taxes on all property subject to such taxes in the District, which taxes are unlimited as to rate or amount.
- 3. Under existing statutes, regulations, rulings and judicial decisions, and assuming the accuracy of certain representations and compliance with certain covenants and requirements described herein, interest (and original issue discount) on the Bonds is excluded from gross income for federal income tax purposes and is not an item of tax preference for purposes of calculating the federal alternative minimum tax imposed on individuals; however, it should be noted that with respect to applicable corporations as defined in Section 59(k) of the Internal Revenue Code of 1986, as amended (the "Code"), interest (and original issue discount) with respect to the Bonds might be taken into account in determining adjusted financial statement income for purposes of computing the alternative minimum tax imposed on such corporations.
- 4. Interest (and original issue discount) on the Bonds is exempt from State of California personal income tax.
- 5. The excess of the stated redemption price at maturity of a Bond over the issue price of a Bond (the first price at which a substantial amount of the Bonds of a maturity is to be sold to the public) and the stated redemption price at maturity with respect to such Bonds constitutes original issue discount. Original issue discount accrues under a constant yield method, and original issue discount will accrue to a Bondowner before receipt of cash attributable to such excludable income. The amount of original issue discount deemed received by a Bondowner will increase the Bondowner's basis in the applicable Bond.

6. The amount by which a Bondowner's original basis for determining loss on sale or exchange in the applicable Bond (generally, the purchase price) exceeds the amount payable on maturity (or on an earlier call date) constitutes amortizable Bond premium, which must be amortized under Section 171 of the Internal Revenue Code of 1986, as amended (the "Code"); such amortizable Bond premium reduces the Bondowner's basis in the applicable Bond (and the amount of tax-exempt interest received), and is not deductible for federal income tax purposes. The basis reduction as a result of the amortization of Bond premium may result in a Bondowner realizing a taxable gain when a Bond is sold by the Bondowner for an amount equal to or less (under certain circumstances) than the original cost of the Bond to the Bondowner. Purchasers of the Bonds should consult their own tax advisors as to the treatment, computation and collateral consequences of amortizable Bond premium.

The opinions expressed herein may be affected by actions taken (or not taken) or events occurring (or not occurring) after the date hereof. We have not undertaken to determine, or to inform any person, whether any such actions or events are taken or do occur. The Resolution and the Tax Certificate relating to the Bonds permit certain actions to be taken or to be omitted if a favorable opinion of Bond Counsel is provided with respect thereto. No opinion is expressed herein as to the effect on the exclusion from gross income of interest (and original issue discount) for federal income tax purposes with respect to any Bond if any such action is taken or omitted based upon the advice of counsel other than ourselves. Other than expressly stated herein, we express no opinion regarding tax consequences with respect to the Bonds.

The opinions expressed herein as to the exclusion from gross income of interest (and original issue discount) on the Bonds are based upon certain representations of fact and certifications made by the District and others and are subject to the condition that the District complies with all requirements of the Code, that must be satisfied subsequent to the issuance of the Bonds to assure that such interest (and original issue discount) will not become includable in gross income for federal income tax purposes. Failure to comply with such requirements of the Code might cause interest (and original issue discount) on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds. The District has covenanted to comply with all such requirements.

It is possible that subsequent to the issuance of the Bonds there might be federal, state, or local statutory changes (or judicial or regulatory interpretations of federal, state, or local law) that affect the federal, state, or local tax treatment of the Bonds or the market value of the Bonds. No assurance can be given that subsequent to the issuance of the Bonds such changes or interpretations will not occur.

The rights of the owners of the Bonds and the enforceability thereof may be subject to bankruptcy, insolvency, reorganization, moratorium and other similar laws affecting creditors' rights heretofore or hereafter enacted to the extent constitutionally applicable and their enforcement may also be subject to the exercise of judicial discretion in appropriate cases and by the limitations on legal remedies against public agencies in the State of California.

Respectfully submitted,

Stradling Yocca Carlson & Rauth LLP

## APPENDIX B

## 2023-24 AUDITED FINANCIAL STATEMENTS OF THE DISTRICT

#### APPENDIX C

## FORM OF CONTINUING DISCLOSURE CERTIFICATE

This Continuing Disclosure Certificate (the "Disclosure Certificate") is executed and delivered by the San Bernardino Community College District (the "District") in connection with the issuance of (i) San Bernardino Community College District (San Bernardino, California) Election of 2008 General Obligation Bonds, Series F (the "Series F Bonds"), and (ii) \$\_ San Bernardino Community College District (San Bernardino, California) 2025 General Obligation Refunding Bonds (the "Refunding Bonds", and together with the Series F Bonds, the "Bonds"). The Bonds are being issued pursuant to Resolutions of the District adopted on June 12, 2025 (collectively, the "Resolutions"). The District covenants and agrees as follows: SECTION 1. Purpose of the Disclosure Certificate. This Disclosure Certificate is being executed and delivered by the District for the benefit of the Holders and Beneficial Owners of the Bonds and in order to assist the Participating Underwriters in complying with S.E.C. Rule 15c2-12(b)(5). SECTION 2. Definitions. In addition to the definitions set forth in the Resolutions, which apply to any capitalized term used in this Disclosure Certificate unless otherwise defined in this Section, the following capitalized terms shall have the following meanings: "Annual Report" shall mean any Annual Report provided by the District pursuant to, and as described in, Sections 3 and 4 of this Disclosure Certificate. "Beneficial Owner" shall mean any person which (a) has the power, directly or indirectly, to vote or consent with respect to, or to dispose of ownership of, any Bonds (including persons holding Bonds through nominees, depositories or other intermediaries), or (b) is treated as the owner of any Bonds for federal income tax purposes. "Dissemination Agent" shall mean initially Keygent LLC, or any successor Dissemination Agent designated in writing by the District (which may be the District) and which has filed with the District a written acceptance of such designation. "Financial Obligation" shall mean (a) a debt obligation, (b) a derivative instrument entered into in connection with, or pledged as security or a source of payment for, an existing or planned debt obligation, or (c) a guarantee of (a) or (b). The term "Financial Obligation" does not include municipal securities as to which a final official statement has been provided to the Municipal Rulemaking Board consistent with the Rule. "Holders" shall mean registered owners of the Bonds. "Listed Events" shall mean any of the events listed in Sections 5(a) or (b) of this Disclosure Certificate. "Official Statement" shall mean the Official Statement, dated as of \_\_\_\_\_\_\_, 2025, relating to

the offer and sale of the Bonds.

"Participating Underwriters" shall mean Piper Sandler & Co. and Ramirez & Co., Inc., or any of the original underwriters of the Bonds required to comply with the Rule in connection with offering of the Bonds.

"Repository" shall mean the Municipal Securities Rulemaking Board, which can be found at http://emma.msrb.org/, or any other repository of disclosure information that may be designated by the Securities and Exchange Commission as such for purposes of the Rule in the future.

"Rule" shall mean Rule 15c2-12(b)(5) adopted by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as the same may be amended from time to time.

"State" shall mean the State of California.

## SECTION 3. Provision of Annual Reports.

- (a) The District shall, or shall cause the Dissemination Agent to, not later than nine months after the end of the District's fiscal year (presently ending June 30), commencing with the report for the 2024-25 Fiscal Year, provide to the Repository an Annual Report which is consistent with the requirements of Section 4 of this Disclosure Certificate. The Annual Report may be submitted as a single document or as separate documents comprising a package, and may cross-reference other information as provided in Section 4 of this Disclosure Certificate; *provided* that the audited financial statements of the District may be submitted separately from the balance of the Annual Report and later than the date required above for the filing of the Annual Report if they are not available by that date. If the District's fiscal year changes, it shall give notice of such change in the same manner as for a Listed Event under Section 5(b).
- (b) Not later than 30 days (nor more than 60 days) prior to said date the Dissemination Agent shall give notice to the District that the Annual Report shall be required to be filed in accordance with the terms of this Disclosure Certificate. Not later than 15 Business Days prior to said date, the District shall provide the Annual Report in a format suitable for reporting to the Repository to the Dissemination Agent (if other than the District). If the District is unable to provide to the Repository an Annual Report by the date required in subsection (a), the District shall send a timely notice to the Repository in substantially the form attached as Exhibit A with a copy to the Dissemination Agent. The Dissemination Agent shall not be required to file a Notice to Repository of Failure to File an Annual Report.
- (c) The Dissemination Agent shall file a report with the District stating it has filed the Annual Report in accordance with its obligations hereunder, stating the date it was provided to the Repository.

## SECTION 4. Content and Form of Annual Reports.

- (a) The District's Annual Report shall contain or include by reference the following:
- 1. The audited financial statements of the District for the prior fiscal year, prepared in accordance with generally accepted accounting principles as promulgated to apply to governmental entities from time to time by the Governmental Accounting Standards Board. If the District's audited financial statements are not available by the time the Annual Report is required to be filed pursuant to Section 3(a), the Annual Report shall contain unaudited financial statements in a format similar to the financial statements contained in the final Official Statement, and the audited financial statements shall be filed in the same manner as the Annual Report when they become available.

- 2. Material financial information and operating data with respect to the District of the type included in the Official Statement in the following categories (to the extent not included in the District's audited financial statements):
  - (A) State funding received by the District for the last completed fiscal year;
  - (B) Full time equivalent student counts of the District for the last completed fiscal year;
  - (C) outstanding District indebtedness;
  - (D) summary financial information on revenues, expenditures and fund balances for the District's general fund reflecting adopted budget for the current fiscal year.
  - (E) assessed valuation of taxable property within the District, for the current fiscal year.

Any or all of the items listed above may be included by specific reference to other documents, including official statements of debt issues of the District or related public entities, which have been submitted to the Repository or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available from the Municipal Securities Rulemaking Board. The District shall clearly identify each such other document so included by reference.

(b) The Annual Report shall be filed in an electronic format accompanied by identifying information prescribed by the Municipal Securities Rulemaking Board.

## SECTION 5. Reporting of Significant Events.

- (a) Pursuant to the provisions of this Section 5(a), the District shall give, or cause to be given, notice of the occurrence of any of the following events with respect to the Bonds in a timely manner not in excess of 10 business days after the occurrence of the event:
  - 1. principal and interest payment delinquencies.
  - 2. tender offers.
  - 3. defeasances.
  - 4. rating changes.
  - 5. adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, or Notices of Proposed Issue (IRS Form 5701-TEB).
    - 6. unscheduled draws on the debt service reserves reflecting financial difficulties.
    - 7. unscheduled draws on credit enhancement reflecting financial difficulties.
    - 8. substitution of the credit or liquidity providers or their failure to perform.
  - 9. default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a Financial Obligation of the District, any of which reflect financial difficulties; and

- 10. bankruptcy, insolvency, receivership or similar event (within the meaning of the Rule) of the District. For the purposes of the event identified in this Section 5(a)(10), the event is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent or similar officer for the District in a proceeding under the U.S. Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the District, or if such jurisdiction has been assumed by leaving the existing governmental body and officials or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the District.
- (b) Pursuant to the provisions of this Section 5(b), the District shall give, or cause to be given, notice of the occurrence of any of the following events with respect to the Bonds, if material:
  - 1. non-payment related defaults.
  - 2. modifications to rights of Bondholders.
  - 3. optional, contingent or unscheduled Bond calls.
- 4. unless described under Section 5(a)(5) above, material notices or determinations with respect to the tax status of the Bonds, or other material events affecting the tax status of the Bonds.
  - 5. release, substitution or sale of property securing repayment of the Bonds.
- 6. the consummation of a merger, consolidation, or acquisition involving the District or the sale of all or substantially all of the assets of the District, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms.
- 7. appointment of a successor or additional paying agent with respect to the Bonds or the change of name of such paying agent.
- 8. incurrence of a Financial Obligation of the District, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a Financial Obligation of the District, any of which affect Bondowners.
- (c) Whenever the District obtains knowledge of the occurrence of a Listed Event under Section 5(b) hereof, the District shall as soon as possible determine if such event would be material under applicable federal securities laws.
- (d) If the District determines that knowledge of the occurrence of a Listed Event under Section 5(b) hereof would be material under applicable federal securities laws, the District shall (i) file a notice of such occurrence with the Repository in a timely manner not in excess of 10 business days after the occurrence of the event or (ii) provide notice of such reportable event to the Dissemination Agent in format suitable for filing with the Repository in a timely manner not in excess of 10 business days after the occurrence of the event. The Dissemination Agent shall have no duty to independently prepare or file

any report of Listed Events. The Dissemination Agent may conclusively rely on the District's determination of materiality pursuant to Section 5(c).

- SECTION 6. <u>Termination of Reporting Obligation</u>. The District's obligations under this Disclosure Certificate shall terminate upon the legal defeasance, prior redemption or payment in full of all of the Bonds. If such termination occurs prior to the final maturity of the Bonds, the District shall give notice of such termination in the same manner as for a Listed Event under Section 5(a) or Section 5(b), as applicable.
- SECTION 7. <u>Dissemination Agent</u>. The District may, from time to time, appoint or engage a Dissemination Agent (or substitute Dissemination Agent) to assist it in carrying out its obligations under this Disclosure Certificate, and may discharge any such Agent, with or without appointing a successor Dissemination Agent. The Dissemination Agent may resign upon 15 days written notice to the District. Upon such resignation, the District shall act as its own Dissemination Agent until it appoints a successor. The Dissemination Agent shall not be responsible in any manner for the content of any notice or report prepared by the District pursuant to this Disclosure Certificate and shall not be responsible to verify the accuracy, completeness or materiality of any continuing disclosure information provided by the District. The District shall compensate the Dissemination Agent for its fees and expenses hereunder as agreed by the parties. Any entity succeeding to all or substantially all of the Dissemination Agent's corporate trust business shall be the successor Dissemination Agent without the execution or filing of any paper or further act.
- SECTION 8. <u>Amendment; Waiver</u>. Notwithstanding any other provision of this Disclosure Certificate, the District may amend this Disclosure Certificate, and any provision of this Disclosure Certificate may be waived, provided that the following conditions are satisfied:
  - (a) If the amendment or waiver relates to the provisions of Sections 3(a), 4, 5(a) or 5(b), it may only be made in connection with a change in circumstances that arises from a change in legal requirements, change in law, or change in the identity, nature or status of an obligated person with respect to the Bonds, or the type of business conducted;
  - (b) The undertaking, as amended or taking into account such waiver, would, in the opinion of nationally recognized bond counsel, have complied with the requirements of the Rule at the time of the original issuance of the Bonds, after taking into account any amendments or interpretations of the Rule, as well as any change in circumstances;
  - (c) The amendment or waiver does not, in the opinion of nationally recognized bond counsel, materially impair the interests of the Holders or Beneficial Owners of the Bonds; and
  - (d) No duties of the Dissemination Agent hereunder shall be amended without its written consent thereto.

In the event of any amendment or waiver of a provision of this Disclosure Certificate, the District shall describe such amendment in the next Annual Report, and shall include, as applicable, a narrative explanation of the reason for the amendment or waiver and its impact on the type (or in the case of a change of accounting principles, on the presentation) of financial information or operating data being presented by the District. In addition, if the amendment relates to the accounting principles to be followed in preparing financial statements, (i) notice of such change shall be given in the same manner as for a Listed Event under Section 5(b), and (ii) the Annual Report for the year in which the change is made should present a comparison (in narrative form and also, if feasible, in quantitative form) between the

financial statements as prepared on the basis of the new accounting principles and those prepared on the basis of the former accounting principles.

SECTION 9. Additional Information. Nothing in this Disclosure Certificate shall be deemed to prevent the District from disseminating any other information, using the means of dissemination set forth in this Disclosure Certificate or any other means of communication, or including any other information in any Annual Report or notice of occurrence of a Listed Event, in addition to that which is required by this Disclosure Certificate. If the District chooses to include any information in any Annual Report or notice of occurrence of a Listed Event in addition to that which is specifically required by this Disclosure Certificate, the District shall have no obligation under this Certificate to update such information or include it in any future Annual Report or notice of occurrence of a Listed Event.

SECTION 10. <u>Default</u>. In the event of a failure of the District to comply with any provision of this Disclosure Certificate any Holder or Beneficial Owner of the Bonds may take such actions as may be necessary and appropriate, including seeking mandate or specific performance by court order, to cause the District to comply with its obligations under this Disclosure Certificate. A default under this Disclosure Certificate shall not be deemed an event of default under the Resolution, and the sole remedy under this Disclosure Certificate in the event of any failure of the District to comply with this Disclosure Certificate shall be an action to compel performance.

SECTION 11. <u>Duties, Immunities and Liabilities of Dissemination Agent.</u> The Dissemination Agent shall have only such duties as are specifically set forth in this Disclosure Certificate. The Dissemination Agent acts hereunder solely for the benefit of the District; this Disclosure Certificate shall confer no duties on the Dissemination Agent to the Participating Underwriters, the Holders and the Beneficial Owners. The District agrees to indemnify and save the Dissemination Agent, its officers, directors, employees and agents, harmless against any loss, expense and liabilities which it may incur arising out of or in the exercise or performance of its powers and duties hereunder, including the costs and expenses (including attorney's fees) of defending against any claim of liability, but excluding liabilities due to the Dissemination Agent's gross negligence or willful misconduct. The obligations of the District under this Section shall survive resignation or removal of the Dissemination Agent and payment of the Bonds. The Dissemination Agent shall have no liability for the failure to report any event or any financial information as to which the District has not provided an information report in format suitable for filing with the Repository. The Dissemination Agent shall not be required to monitor or enforce the District's duty to comply with its continuing disclosure requirements hereunder.

SECTION 12. <u>Beneficiaries</u>. This Disclosure Certificate shall inure solely to the benefit of the District, the Dissemination Agent, the Participating Underwriters and Holders and Beneficial Owners from time to time of the Bonds, and shall create no rights in any other person or entity.

SAN BERNARDINO COMMUNITY COLLEGE DISTRICT
ByAuthorized Officer

## **EXHIBIT A**

# NOTICE TO REPOSITORY OF FAILURE TO FILE ANNUAL REPORT

Name of District:	SAN BERNARDINO COMMUNITY COLLEGE DISTRICT				
Name of Bond Issue:	Election of 2008 General 2025 General Obligation	ral Obligation Bonds, Series F on Refunding Bonds			
Date of Issuance:	, 202	2.5			
above-named Bonds as	GIVEN that the Distric s required by the Contin the Annual Report will b	nuing Di	sclosure Certifica	te relating to the	-
Dated:					
		SAN DISTRI		COMMUNITY	COLLEGE
		By	[form only; no	signature required	d]

#### APPENDIX D

## GENERAL ECONOMIC AND DEMOGRAPHIC INFORMATION FOR THE CITY OF SAN BERNARDINO, THE CITY OF REDLANDS, THE CITY OF RIALTO, AND SAN BERNARDINO COUNTY

The following information regarding the City of San Bernardino, the City of Redlands, the City of Rialto (the "Cities") and San Bernardino County (the "County") is included only for the purpose of supplying general information regarding the local community and economy. The Bonds are not a debt of the Cities or of the County. This material has been prepared by or excerpted from the sources as noted herein and has not been reviewed for accuracy by the District or Bond Counsel.

### General

The City of San Bernardino. Incorporated in 1854 as a charter city, the City is located approximately 60 miles east of downtown Los Angeles and 55 miles west of Palm Springs. Situated at the meeting of the I-10, SR-210 and I-215 highways, the City has over 35 million square-feet of industrial space, and has been at the center of the movement of material goods through the southern portion of the State of California (the "State") since 1875. The City also hosts and is within close proximity to several colleges, with opportunities in education making up a large percentage of its economy. The City blends elements of a Council-Manager form of government with a strong-mayor system. The mayor is the chief executive, and appoints and supervises a city manager. The mayor is elected at large, while seven council members are elected from specific wards. The mayor and the council members serve four-year staggered terms.

The City of Redlands. Located 63 miles east of Loa Angeles, and 110 miles north of San Diego, Redlands is in the southwestern part of the County, at the base of the San Bernardino mountains. Incorporated in 1888 as a general law city, it has an area of 36 square miles. It has a five-member City Council, which hires the City Manager and the City Attorney. The City Council is elected by district to serve four-year staggered terms, and the Mayor is elected by a majority vote of the Council. Service and trade sectors make up the majority of the economy of Redlands. It also has a strong housing market with many commercial developments.

The City of Rialto. Incorporated in 1911 as a general law city, Rialto has a total area of 22.4 square miles and has a Council-Manager form of government. Four Council Members are elected to service staggered four-year terms, and the Mayor is elected at large to serve a four-year term. Rialto is located 56 miles east of Los Angeles and is home to major regional distribution centers due to its proximity to Interstates 15 and 10, as well as State Route 210. It also has a large residential population.

San Bernardino County. The County is located in the southern portion of the State. The County is bordered by the State of Nevada and the State of Arizona to the east, Riverside County to the south, Inyo County to the north, and Kern, Los Angeles and Orange Counties to the west. It is the fifth most populous county in State and the twelfth most populous in the United States, with an area of 20,160 square miles; more than three-quarters of the area is vacant and covered by desert, forest and mountain ranges. It is the largest county in the nation. The County is governed by a five-member Board of Supervisors, each elected from their districts. The County was established on May 23, 1853, and the County seat is the City. Experiencing strong expansion, the County, which is the major employer of the Riverside-San Bernardino metro area, currently has California's fastest job growth.

### **Population**

The following table shows historical population figures for the Cities, the County and the State for the past 10 years.

POPULATION ESTIMATES
2016 through 2025
City of San Bernardino, City of Redlands, City of Rialto, San Bernardino County and State of California

	City of	City of	City of	San Bernardino	State of
Year <sup>(1)</sup>	San Bernardino	Redlands	<u>Rialto</u>	<u>County</u>	<u>California</u>
$2016^{(1)}$	220,054	71,415	103,272	2,124,990	39,036,749
$2017^{(1)}$	221,372	71,911	103,553	2,142,339	39,273,915
$2018^{(1)}$	221,918	72,157	103,498	2,153,258	39,429,439
$2019^{(1)}$	222,140	72,566	103,828	2,169,538	39,503,656
$2020^{(2)}$	223,120	73,049	104,013	2,181,654	39,538,223
$2021^{(2)}$	221,456	73,030	103,791	2,179,941	39,369,530
$2022^{(2)}$	220,897	72,374	103,588	2,183,077	39,179,680
$2023^{(2)}$	220,676	72,179	103,281	2,182,351	39,228,444
$2024^{(2)}$	222,571	73,416	104,426	2,200,351	39,420,663
$2025^{(2)}$	222,727	73,488	105,565	2,207,424	39,529,101

<sup>(1)</sup> As of January 1.

Source: 2016-19 (2010 Demographic Research Unit Benchmark): California Department of Finance for January 1. 2020-25 (2020 Demographic Research Unit Benchmark): California Department of Finance for May 1.

### Income

The following table shows per capita personal income for the County, the State of California and the United States for the past 10 years that statistics are currently available.

PER CAPITA PERSONAL INCOME
2014 through 2023
San Bernardino County, State of California and the United States

<u>Year</u>	San Bernardino County	State of California	<b>United States</b>
2014	\$33,379	\$50,617	\$46,289
2015	35,176	53,816	48,062
2016	36,417	55,862	48,974
2017	37,305	58,214	51,006
2018	38,655	60,984	53,311
2019	41,078	64,219	55,567
2020	45,347	70,098	59,123
2021	49,741	76,882	64,460
2022	48,683	76,941	66,244
2023	51,194	81,255	69,810

Note: Per capita personal income is the total personal income divided by the total mid-year population estimates of the U.S. Bureau of the Census. Last updated: February 20, 2025 – revised statistics for 2010-2019. All dollar estimates are in current dollars (not adjusted for inflation).

Source: U.S. Department of Commerce, Bureau of Economic Analysis.

<sup>(2)</sup> As of May 1.

### **Principal Employers**

The following tables list the principal employers located in the Cities and the County.

### PRINCIPAL EMPLOYERS as of June 30, 2024 City of San Bernardino

<u>Company</u>	<u>Description</u>	<b>Employees</b>
Amazon Fulfillment Center	Transportation of Freight and Cargo	1,000 - 4,999
Burlington Distribution Corp.	Transportation of Freight and Cargo	1,000 - 4,999
California State University, San Bernardino	Educational Services	1,000 - 4,999
Dignity Health Community Hospital of San	Health Services	1,000 - 4,999
Bernardino		
Dignity Health	Health Services	1,000 - 4,999
San Bernardino County Schools	Educational Services	1,000 - 4,999
San Bernardino County Sheriff	Public Administration	1,000 - 4,999

Source: Employment Development Department, State of California; extracted from the America's Labor Market Information System (ALMIS) Employer Database, 2025 1st Edition.

### PRINCIPAL EMPLOYERS as of June 30, 2024 City of Redlands

<u>Company</u>	<u>Description</u>	<b>Employees</b>
Redlands Unified School District	Educational Services	2,513
ESRI	Business Services: Computer Related	2,432
Redlands Community Hospital	Health Services	1,759
Optum (Beaver Medical Group & Epic	Health Services	1,000
Mgmt)		
Amazon Fulfillment Center (Redlands)	Transportation of Freight and Cargo	888
City of Redlands	Public Administration	538
University of Redlands	Educational Services	501
Loma Linda University Behavioral Medicine	Health Services	455
Center		
Madison Grove Post Acute (Terracina Post	Health Services	388
Acute)		
Asistencia Villa Rehabilitation and Care	Health Services	229
Center		

Source: City of Redlands "Annual Comprehensive Financial Report" for Fiscal Year Ended June 30, 2024.

### PRINCIPAL EMPLOYERS as of June 30, 2024 San Bernardino County

<u>Company</u>	<u>Description</u>	<b>Employees</b>
Loma Linda University Medical Center	Health Services	10,000+
San Bernardino County	Public Administration	10,000+
Amazon	Transportation of Freight and Cargo	10,000+
Ontario International Airport	Transportation by Air	5,000 - 9,999
Dignity Health Community Hospital of San	Health Services	5,000 - 9,999
Bernardino		
Burlington Distribution Corp.	Transportation of Freight and Cargo	1,000 - 4,999
California State University San Bernardino	Educational Services	1,000 - 4,999
Environmental Systems Research	Business Services: Computer Related	1,000 - 4,999
FedEx Ground	Transportation of Freight and Cargo	1,000 - 4,999
Inland Empire Health Plan	Insurance Agents, Brokers, and Service	1,000 - 4,999

Source: San Bernardino County "Annual Comprehensive Financial Report" for the Fiscal Year Ended June 30, 2024.

### **Employment**

The table on the following page summarizes the labor force, employment and unemployment figures for the years 2020 through 2024 for the Cities, the County, the State of California and the United States.

### CIVILIAN LABOR FORCE, EMPLOYMENT AND UNEMPLOYMENT RATE 2020 through $2024^{(1)}$

### City of San Bernardino, City of Redlands, City of Rialto, San Bernardino County, State of California and United States

Year and Area 2020	<u>Labor Force</u>	Employment <sup>(2)</sup>	Unemployment	Unemployment Rate (%)(3)
City of San Bernardino	98,500	87,800	10,700	10.8
City of Redlands	34,900	32,200	2,700	7.7
City of Rialto	47,900	43,000	4,900	10.2
San Bernardino County	972,900	879,600	93,200	9.6
State of California	18,821,200	16,913,100	1,908,100	10.0
United States	160,742,000	147,795,000	12,947,000	8.1
<u>2021</u>				
City of San Bernardino	99,000	90,400	8,600	8.7
City of Redlands	35,400	33,400	2,000	5.7
City of Rialto	48,700	44,700	4,000	8.3
San Bernardino County	989,400	915,500	73,900	7.5
State of California	19,041,000	18,127,700	913,300	4.8
United States	161,204,000	152,581,000	8,623,000	5.3
<u>2022</u>				
City of San Bernardino	99,300	94,700	4,600	4.7
City of Redlands	35,900	34,700	1,200	3.3
City of Rialto	48,600	46,500	2,100	4.4
San Bernardino County	1,000,100	958,100	42,000	4.2
State of California	19,252,900	18,440,900	811,100	4.2
United States	164,287,000	158,291,000	5,996,000	3.6
<u>2023</u>				
City of San Bernardino	102,100	96,800	5,300	5.2
City of Redlands	36,200	34,900	1,300	3.7
City of Rialto	49,200	46,800	2,400	4.8
San Bernardino County	1,014,800	967,900	46,800	4.6
State of California	19,308,300	18,388,300	920,000	4.8
United States	167,116,000	161,037,000	6,080,000	3.6
<u>2024</u>				
City of San Bernardino	103,200	97,500	5,700	5.6
City of Redlands	36,600	35,100	1,500	4.1
City of Rialto	49,800	47,100	2,700	5.4
San Bernardino County	1,027,800	975,200	52,600	5.1
State of California	19,644,100	18,600,900	1,043,100	5.3
United States	168,106,000	161,346,000	6,761,000	4.0

Note: Data is not seasonally adjusted.

Source: U.S. Department of Labor – Bureau of Labor Statistics, California Employment Development Department. March 2024 Benchmark.

<sup>(1)</sup> Annual averages, unless otherwise specified.

<sup>(2)</sup> Includes persons involved in labor-management trade disputes.

<sup>(3)</sup> The unemployment rate is computed from unrounded data; therefore, it may differ from rates computed from rounded figures in this table.

<sup>(4)</sup> Data not currently available.

### **Industry**

The County is included in the Riverside-San Bernardino-Ontario Metropolitan Statistical Area (the "MSA"). The distribution of employment in the MSA is presented in the following table for the last five years. These figures are multi county-wide statistics and may not necessarily accurately reflect employment trends in the County.

LABOR FORCE AND INDUSTRY EMPLOYMENT ANNUAL AVERAGES 2020 through 2024
San Bernardino County (Riverside-San Bernardino-Ontario MSA)

Category	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Total Farm	14,100	13,700	13,800	13,200	13,700
Total Nonfarm	1,495,800	1,575,100	1,660,200	1,681,000	1,700,400
Total Private	1,247,800	1,333,100	1,410,200	1,420,700	1,430,200
Goods Producing	202,200	207,700	216,300	215,300	212,900
Mining and Logging	1,300	1,400	1,500	1,500	1,600
Construction	104,900	110,100	114,700	115,400	116,200
Manufacturing	96,000	96,100	100,000	98,500	95,200
Durable Goods	61,200	60,000	61,300	60,000	57,900
Nondurable Goods	34,800	36,200	38,700	38,400	37,300
Service Providing	1,293,700	1,367,400	1,443,900	1,465,700	1,487,500
Private Service Providing	1,045,700	1,125,500	1,193,900	1,205,400	1,217,300
Trade, Transportation and Utilities	406,900	443,200	464,900	457,900	456,400
Wholesale Trade	65,600	67,400	69,500	68,900	68,600
Retail Trade	168,800	177,000	181,000	183,000	182,600
Transportation, Warehousing and	172,500	198,800	214,400	206,000	205,200
Utilities					
Information	12,400	12,500	13,000	13,300	13,000
Financial Activities	44,100	45,200	46,000	44,900	44,100
Professional and Business Services	152,100	166,600	173,900	164,400	161,800
Private Education and Health Services	248,800	254,300	267,900	287,800	306,000
Leisure and Hospitality	141,300	160,200	180,900	187,600	185,300
Other Services	40,200	43,600	47,400	49,400	50,700
Government	248,000	242,000	250,000	260,200	270,200
Total, All Industries	1,509,900	<u>1,588,800</u>	<u>1,674,000</u>	<u>1,694,100</u>	<u>1,714,100</u>

Note: The "Total, All Industries" data is not directly comparable to the employment data found herein.

Source: State of California, Employment Development Department, Labor Market Information Division, Annual Average Labor Force and Industry Employment. March 2024 Benchmark.

### **Commercial Activity**

A summary of annual taxable sales for the Cities and the County for the last five years is shown in the following table.

### ANNUAL TAXABLE SALES 2020 through 2024 City of San Bernardino (Dollars in Thousands)

		Retail and Food		
	Total Retail and	Services:		Total All Outlets:
	Food Services:	Taxable	Total All Outlets:	Taxable
<u>Year</u>	<u>Permits</u>	<u>Transactions</u>	<u>Permits</u>	<u>Transactions</u>
2020	6,288	\$2,774,471	8,823	\$3,329,458
2021	5,442	3,872,829	7,875	4,592,977
2022	5,292	4,005,739	7,751	4,909,472
2023	5,144	3,829,531	7,654	4,673,750
2024	5,226	3,664,245	7,763	4,477,280

Source: "Taxable Sales in California," California Department of Tax and Fee Administration.

# ANNUAL TAXABLE SALES 2020 through 2024 City of Redlands (Dollars in Thousands)

		Retail and Food		
	Total Retail and	Services:		Total All Outlets:
	Food Services:	Taxable	Total All Outlets:	Taxable
<u>Year</u>	<u>Permits</u>	<u>Transactions</u>	<u>Permits</u>	<u>Transactions</u>
2020	1,726	\$986,245	2,829	\$1,175,523
2021	1,496	1,431,594	2,496	1,641,765
2022	1,483	1,420,230	2,517	1,694,104
2023	1,459	1,341,832	2,493	1,674,573
2024	1,422	1,251,451	2,444	1,633,104

Source: "Taxable Sales in California," California Department of Tax and Fee Administration.

# ANNUAL TAXABLE SALES 2020 through 2024 City of Rialto (Dollars in Thousands)

		Retail and Food		
	Total Retail and	Services:		Total All Outlets:
	Food Services:	Taxable	Total All Outlets:	Taxable
<u>Year</u>	<u>Permits</u>	<u>Transactions</u>	<u>Permits</u>	<u>Transactions</u>
2020	1,428	\$916,843	2,311	\$1,972,234
2021	1,327	3,385,628	2,179	4,653,919
2022	1,381	3,569,655	2,245	5,015,007
2023	1,395	3,418,406	2,280	4,981,526
2024	1,470	3,552,494	2,388	5,246,579

Source: "Taxable Sales in California," California Department of Tax and Fee Administration.

### ANNUAL TAXABLE SALES 2020 through 2024 San Bernardino County (Dollars in Thousands)

<u>Year</u>	Total Retail and Food Services: <u>Permits</u>	Retail and Food Services: Taxable <u>Transactions</u>	Total All Outlets: <u>Permits</u>	Total All Outlets: Taxable <u>Transactions</u>
2020	44,330	\$28,745,277	71,145	\$43,265,512
2021	40,801	38,345,912	66,585	55,378,096
2022	41,690	40,048,058	68,480	59,992,846
2023	40,632	38,293,705	67,336	57,933,854
2024	41,239	38,460,625	68,447	58,382,923

Source: "Taxable Sales in California," California Department of Tax and Fee Administration.

### **Construction Activity**

The annual building permit valuations and number of permits for new dwelling units issued for the past five years for the Cities and the County are shown in the following tables.

### BUILDING PERMITS AND VALUATIONS 2019 through 2023 City of San Bernardino (Dollars in Thousands)

	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
Valuation	0444 606	001 -00	<b>*</b> • • • • • • • • • • • • • • • • • • •	A-0.40-	<b></b>
Residential	\$111,606	\$21,793	\$67,838	\$58,435	\$65,954
Non-Residential	<u>86,091</u>	80,373	49,133	49,133	92,841
Total	\$197,697	\$102,166	\$116,971	\$107,568	\$158,795
Units					
Single Family	52	38	146	88	333
Multiple Family	<u>685</u>	<u>20</u>	<u>24</u>	<u>19</u>	<u>2</u>
Total	737	58	170	107	335

Note: Totals may not add to sum due to rounding. Source: Construction Industry Research Board.

### BUILDING PERMITS AND VALUATIONS 2019 through 2023 City of Redlands

(Dollars in Thousands)

	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
Valuation Residential Non-Residential Total	\$31,074 <u>86,869</u> \$117,943	\$15,016 <u>9,552</u> \$24,568	\$57,171 109,033 \$166,204	\$36,708 <u>8,669</u> \$45,377	\$40,913 <u>95,326</u> \$136,239
Units Single Family Multiple Family Total	137 <u>0</u> 137	62 0 62	63 328 391	138 423 561	107 173 280

Note: Totals may not add to sum due to rounding. Source: Construction Industry Research Board.

### **BUILDING PERMITS AND VALUATIONS**

2019 through 2023 City of Rialto (Dollars in Thousands)

Valuation	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
Residential	\$16,197	\$322	\$5,099	\$1,118	\$648
Non-Residential	251,531	8,183	105	9,153	89 <u>5</u>
Total	\$267,728	\$8,505	\$5,204	\$10,271	\$1,543
Units					
Single Family	59	1	19	7	6
Multiple Family	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Total	59	1	19	7	6

Note: Totals may not add to sum due to rounding. Source: Construction Industry Research Board.

### BUILDING PERMITS AND VALUATIONS 2019 through 2023

### San Bernardino County (Dollars in Thousands)

77.1	<u>2019</u>	<u>2020</u>	<u>2021</u>	2022	<u>2023</u>
Valuation	¢1 450 (20	¢1 120 450	¢1 404 000	¢1 462 011	¢1 204 262
Residential	\$1,450,638	\$1,139,459	\$1,484,898	\$1,463,811	\$1,304,363
Non-Residential	1,377,100	1,064,696	1,165,646	1,165,646	1,395,789
Total	\$2,827,738	\$2,204,155	\$2,650,544	\$2,629,457	\$2,700,153
Units					
Single Family	4,096	3,631	4,376	3,701	3,937
Multiple Family	<u>1,884</u>	<u>910</u>	<u>2,636</u>	<u>2,852</u>	<u>2,239</u>
Total	5,980	4,541	7,012	6,553	6,176

Note: Totals may not add to sum due to rounding. Source: Construction Industry Research Board.

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#### APPENDIX E

### SAN BERNARDINO COUNTY TREASURY POOL

The following information concerning the San Bernardino County (the "County") Treasury Pool (the "Treasury Pool") has been provided by the Treasurer-Tax Collector of the County (the "Treasurer"), and has not been confirmed or verified by the District, the Municipal Advisor or the Underwriters. Neither the District, the Municipal Advisor nor the Underwriters have made an independent investigation of the investments in the Treasury Pool nor any assessment of the current County investment policy. The value of the various investments in the Treasury Pool will fluctuate on a daily basis as a result of a multitude of factors, including generally prevailing interest rates and other economic conditions. Additionally, the Treasurer may change the investment policy at any time. Therefore, there can be no assurance that the values of the various investments in the Treasury Pool will not vary significantly from the values described herein. Finally, neither the District, the Municipal Advisor nor the Underwriters make any representation as to the accuracy or adequacy of such information or as to the absence of material adverse changes in such information subsequent to the date hereof, or that the information contained is correct as of any time subsequent to its date. Further Treasurer information be obtained from the at the following https://www.mvtaxcollector.com/. However, the information presented on such website is not incorporated into this Official Statement by any reference.

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# APPENDIX F TABLE OF ACCRETED VALUES

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Resolution #2025-06-12-BFS-02 SBCCD (San Bernardino and Riverside

Counties, California) 2025 General Obligation Refunding Bonds

### **RECOMMENDATION**

It is recommended that the Board of Trustees adopt and approve Resolution #2025-06-12-BFS-02 SBCCD (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds.

### **OVERVIEW**

An election was held in the San Bernardino Community College District (the "District") on November 5, 2002 at which the voters of the District approved the issuance of \$190,000,000 of general obligation bonds (the "2002 Authorization"). Under the 2002 Authorization, the District previously caused the issuance of (i) \$50,000,000 of its Election of 2002 General Obligation Bonds, Series A (the "2002 Series A Bonds"), (ii) \$20,000,000 of its Election of 2002 General Obligation Bonds, Series B (the "2002 Series B Bonds") and (iii) \$100,000,000 of its Election of 2002 General Obligation Bonds, Series C (the "2002 Series C Bonds").

On April 7, 2005, the District caused the issuance of its 2005 General Obligation Refunding Bonds in the aggregate principal amount of \$56,562,550.30 (the "2005 Refunding Bonds") to refund portions of its then-outstanding 2002 Series A Bonds and 2002 Series B Bonds.

On October 14, 2015, the District caused the issuance of its 2015 General Obligation Refunding Bonds in the aggregate principal amount of \$55,975,000 (the "2015 Refunding Bonds") to refund portions of its then-outstanding 2002 Series C Bonds and 2005 Refunding Bonds.

An election was held in the District on February 5, 2008 at which the voters of the District approved the issuance of \$500,000,000 of general obligation bonds (the "2008 Authorization"). Under the 2008 Authorization, the District previously caused the issuance of \$37,536,960.30 of its Election of 2008 General Obligation Bonds, Series D (the "2008 Series D Bonds" and, together with the 2015 Refunding Bonds, the "Prior Bonds").

### **ANALYSIS**

The District now desires to refinance all or a portion of the outstanding Prior Bonds (so refunded, the "Refunded Bonds") through the issuance of general obligation refunding bonds (the "Refunding Bonds") in an aggregate principal amount of not-to-exceed \$14,000,000.

- Bond Resolution. This Resolution authorizes the issuance of the Refunding Bonds, in one or more series of federally taxable or federally tax-exempt bonds, specifies the basic terms, parameters and forms of the Refunding Bonds, and approves the forms of a Purchase Contract, Preliminary Official Statement, Continuing Disclosure Certificate, and Escrow Agreement. In particular, Section 1 of the Resolution establishes the maximum aggregate principal amount of the Refunding Bonds to be issued (\$14,000,000). Section 3 of the Resolution authorizes the Refunding Bonds to be sold at a negotiated sale to Piper Sandler & Co. and Samuel A. Ramirez & Co., Inc. (the "Underwriter"), and Section 4 states the maximum underwriting discount (0.395%) with respect to the Refunding Bonds. All of the Refunding Bonds will be issued as current interest bonds; capital appreciation bonds are not authorized.
- (b) Form of Purchase Contract. Pursuant to the Purchase Contract, the Underwriter will agree to buy the Refunding Bonds from the District. All of the conditions of closing the transaction are set forth in this document, including the documentation to be provided at the closing by various parties. Upon the pricing of the Refunding Bonds, the final execution copy of the Purchase Contract will be prepared following this form.
- (c) Form of Preliminary Official Statement. The Preliminary Official Statement ("POS") is the offering document describing the Refunding Bonds which may be distributed to prospective purchasers of the Refunding Bonds. The POS discloses information with respect to among other things (i) the proposed uses of proceeds of the Refunding Bonds, (ii) the terms of the Refunding Bonds (interest rate, redemption terms, etc.), (iii) the bond insurance policy for the Refunding Bonds, if any, (iv) the security for repayment of the Refunding Bonds (the ad valorem property tax levy), (v) information with respect to the District's tax base (upon which such ad valorem taxes may be levied), (vi) District financial and operating data, (vii) continuing disclosure with respect to the Refunding Bonds and the District, and (viii) absence of litigation and other miscellaneous matters expected to be of interest to prospective purchasers of the Refunding Bonds. Following the pricing of the Refunding Bonds, a final Official Statement for the Refunding Bonds will be prepared, substantially in the form of the POS.
- (d) Form of the Continuing Disclosure Certificate. The form of the Continuing Disclosure Certificate can be found in APPENDIX C to the POS. Effective July 3, 1995, all underwriters of municipal bonds are obligated to procure from any public agency issuing debt a covenant that such public agency will annually file "material financial information and operating data" with respect to such public agency through the web-based Electronic Municipal Market Access ("EMMA") system maintained by the Municipal Securities Rulemaking Board (a federal agency that regulates "broker-dealers," including investment banking firms that underwrite municipal obligations). This requirement is expected to be satisfied by the filing of the District's audited financial statements and other operating information about the District, in the same manner the District has filed in connection with prior bond issuances.
- (e) <u>Escrow Agreement.</u> Pursuant to the Escrow Agreement, proceeds from the sale of the Refunding Bonds in an amount sufficient to redeem all or a portion of the outstanding Prior Bonds will be deposited in an escrow fund (the "Escrow Fund") held by U.S. Bank Trust Company, National Association (the "Escrow Agent"). The monies in the Escrow Fund will be used by the Escrow Agent to refund the Prior Bonds on their first respective optional redemption dates, if applicable. As a result of the deposit and application of funds so provided in the Escrow Agreement, the Prior Bonds will be defeased and the obligation of the San Bernardino County and Riverside County to levy *ad valorem* property taxes for payment of the Prior Bonds will cease.

- 1. Eliminate barriers to student access and success
- 3. Be a leader and partner in addressing regional issues4. Ensure fiscal accountability & sustainability

### **FINANCIAL IMPLICATIONS**

There is no fiscal impact to the General Fund resulting from the issuance of the Refunding Bonds.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

### **RESOLUTION NO. 2025-06-12-BFS-02**

RESOLUTION AUTHORIZING THE ISSUANCE OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (SAN BERNARDINO AND RIVERSIDE COUNTIES, CALIFORNIA) 2025 GENERAL OBLIGATION REFUNDING BONDS

WHEREAS, a duly called election (the "2002 Election") was held in the San Bernardino Community College District (the "District"), San Bernardino County (the "County") and Riverside County ("Riverside County", and together with the County, the "Counties") on November 5, 2002 and thereafter canvassed pursuant to law;

WHEREAS, at such election there was submitted to and approved by the requisite fifty-five percent or more vote of the qualified electors of the District a question as to the issuance and sale of general obligation bonds of the District for various purposes set forth in the ballot submitted to the voters, in the maximum amount of \$190,000,000, payable from the levy of an *ad valorem* property tax against the taxable property in the District (the "2002 Authorization");

WHEREAS, pursuant to the 2002 Authorization, the District previously caused the issuance of (i) \$50,000,000 of San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2002 General Obligation Bonds, Series A (the "2002 Series A Bonds"), (ii) \$20,000,000 of San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2002 General Obligation Bonds, Series B (the "2002 Series B Bonds") and (iii) \$100,000,000 of San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2002 General Obligation Bonds, Series C (the "2002 Series C Bonds");

WHEREAS, pursuant to the Act, the District previously caused the issuance of \$56,562,550.30 of San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2005 General Obligation Refunding Bonds (the "2005 Refunding Bonds") to refund portions of its thenoutstanding 2002 Series A Bonds and 2002 Series B Bonds;

**WHEREAS,** a duly called election (the "2008 Election") was held in the District on February 5, 2008 and thereafter canvassed pursuant to law;

**WHEREAS**, at such election there was submitted to and approved by the requisite fifty-five percent or more vote of the qualified electors of the District a question as to the issuance and sale of general obligation bonds of the District for various purposes set forth in the ballot submitted to the voters, in the maximum amount of \$500,000,000, payable from the levy of an *ad valorem* property tax against the taxable property in the District (the "2008 Authorization");

WHEREAS, pursuant to the 2008 Authorization, the District previously caused the issuance of \$37,536,960.30 of San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series D (the "2008 Series D Bonds");

WHEREAS, pursuant to the Act, the District previously caused the issuance of \$55,975,000 of San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2015 General Obligation Refunding Bonds (the "2015 Refunding Bonds" and, together with the 2008 Series D

Bonds, the "Prior Bonds") to refund portions of its then-outstanding 2002 Series C Bonds and 2005 Refunding Bonds;

**WHEREAS,** pursuant to Government Code Sections 53550 *et seq.* and 53580 *et seq.* (the "Act") this Board of Trustees (the "Board") finds that the District is authorized to issue general obligation refunding bonds (the "Refunding Bonds") to refund all or a portion of the outstanding Prior Bonds (so refunded, the "Refunded Bonds");

WHEREAS, this Board desires to authorize the issuance of the Refunding Bonds in one or more Series of Taxable Bonds or Tax-Exempt Bonds, and further as Current Interest Bonds (as such terms are defined herein);

WHEREAS, all acts, conditions and things required by law to be done or performed have been done and performed in strict conformity with the laws authorizing the issuance of general obligation refunding bonds of the District, and whereas the indebtedness of the District, including this proposed issue of Refunding Bonds, is within all limits prescribed by law;

WHEREAS, pursuant to Government Code Section 5852.1, this Board has obtained from its Municipal Advisor (as defined herein), in a meeting open to the public, prior to authorization of the execution and delivery of the Refunding Bonds, good faith estimates of (a) the true interest cost of the Refunding Bonds, (b) the sum of all fees and charges paid to third parties with respect to the Refunding Bonds, (c) the amount of proceeds of the Refunding Bonds expected to be received net of the fees and charges paid to third parties and any reserves or capitalized interest paid or funded with proceeds of the Refunding Bonds, and (d) the sum total of all debt service payments to be evidenced by the Refunding Bonds calculated to the final payment date evidenced by the Refunding Bonds plus the fees and charges paid to third parties not paid with the proceeds of the Refunding Bonds; and

**WHEREAS,** at this time the Board desires to appoint professionals related to the issuance of the Refunding Bonds.

## NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT, SAN BERNARDINO AND RIVERSIDE COUNTIES, CALIFORNIA AS FOLLOWS:

**SECTION 1.** Purpose. To refund all or a portion of the currently outstanding principal amount of the Prior Bonds and to pay all necessary legal, financial, and contingent costs in connection therewith, the Board hereby authorizes the issuance of the Refunding Bonds pursuant to the Act in an aggregate principal amount not-to-exceed \$14,000,000, in one or more Series of Taxable or Tax-Exempt Current Interest Bonds (each as defined herein), to be styled as the "San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds," (the "Refunding Bonds") or such other name as set forth in the Purchase Contract (defined herein) with appropriate additional Series designation if more than one Series of Refunding Bonds are issued. Additional costs authorized to be paid from the proceeds of the Refunding Bonds are all of the authorized costs of issuance set forth in Government Code Section 53550(e) and (f) and Section 53587. Pursuant to Government Code Sections 53584 and 53587, the Board hereby determines it to be reasonably required to fund capitalized interest from proceeds of the Refunding Bonds for the purpose of paying interest on all or a portion of the Refunding Bonds.

**SECTION 2.** Paying Agent. The Board hereby appoints the Paying Agent, as defined herein, to act as paying agent, bond registrar, authentication agent and transfer agent for the Refunding Bonds on behalf of the District. The Board hereby authorizes the payment of the reasonable fees and expenses of

the Paying Agent, as they shall become due and payable. The fees and expenses of the Paying Agent which are not paid as a cost of issuance of the Refunding Bonds may be paid in each year from *ad valorem* property taxes levied and collected for the payment thereof, insofar as permitted by law, including specifically Education Code Section 15232.

- **SECTION 3.** Terms and Conditions of Sale. The Refunding Bonds are hereby authorized to be sold at a negotiated sale to the Underwriters (defined herein) upon the direction of the Chancellor or the Executive Vice Chancellor of the District, or such other officer or employee of the District as may be designated by the Chancellor or the Executive Vice Chancellor (collectively, the "Authorized Officers"). The Refunding Bonds shall be sold pursuant to the terms and conditions set forth in the Purchase Contract, as described below.
- **SECTION 4.** Approval of Purchase Contract. The form of Purchase Contract, by and between the Underwriters (as defined herein) and the District, substantially in the form on file with the Secretary to or Clerk of the Board, is hereby approved and the Authorized Officers, each alone, are hereby authorized to execute and deliver the Purchase Contract, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same may approve, such approval to be conclusively evidenced by his or her execution and delivery thereof; provided, however, that (i) the maximum interest rates on the Refunding Bonds shall not exceed that authorized by law, and (ii) the underwriting discount, excluding original issue discount, shall not exceed 0.395% of the aggregate principal amount of the Refunding Bonds actually issued. The Authorized Officers, each alone, are further authorized to determine the principal amount of the Refunding Bonds to be specified in the Purchase Contract for sale by the District up to \$14,000,000 and to enter into and execute the Purchase Contract with the Underwriters, if the conditions set forth in this Resolution are satisfied.
- **SECTION 5.** <u>Certain Definitions.</u> As used in this Resolution, the terms set forth below shall have the meanings ascribed to them (unless otherwise set forth in the Purchase Contract):
- (a) "Act" means Article 9 of (beginning with Section 53550) and Article 11 (beginning with Section 53580) of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code.
  - (b) "Authorizing Documents" means the authorizing resolution(s), indenture, agreement or other legal document(s) pursuant to which the Prior Bonds were authorized and issued.
  - (c) "Beneficial Owner" means, when used with reference to book-entry Refunding Bonds registered pursuant to Section 6 hereof, the person who is considered the beneficial owner of such Refunding Bonds pursuant to the arrangements for book-entry determination of ownership applicable to the Depository.
  - (d) "Bond Insurer" means any insurance company which issues a municipal bond insurance policy insuring the payment of principal of and interest on the Refunding Bonds.
  - (e) "Bond Payment Date" means, unless otherwise provided by the Purchase Contract, February 1 and August 1 of each year commencing February 1, 2026 with respect to the interest on the Refunding Bonds, and August 1 of each year commencing August 1, 2026 with respect to the principal payments on the Refunding Bonds.
  - (f) "Bond Register" means the registration books which the Paying Agent shall keep or cause to be kept on which the registered ownership, transfer and exchange of Refunding Bonds will be recorded.

- (g) "Code" means the Internal Revenue Code of 1986, as the same may be amended from time to time. Reference to a particular section of the Code shall be deemed to be a reference to any successor to any such section.
- (h) "Continuing Disclosure Certificate" means that certain contractual undertaking executed by the District in connection with the issuance of the Refunding Bonds pursuant to paragraph (b)(5) of Rule 15c2-12 adopted by the Securities and Exchange Commission under the Securities Exchange Act of 1934, dated as of the date of issuance of the Refunding Bonds, as amended from time to time in accordance with the provisions thereof.
  - (i) "County" means San Bernardino County.
- (j) "Current Interest Bonds" means Refunding Bonds, the interest on which is payable semiannually on each Bond Payment Date specified for each such Refunding Bond as designated and maturing in the years and in the amounts set forth in the Purchase Contract.
  - (k) "Date of Delivery" means the date of initial issuance and delivery of the Refunding Bonds, or such other date as shall be set forth in the Purchase Contract or Official Statement.
  - (l) "**Depository**" means, the entity acting as securities depository for the Refunding Bonds pursuant to Section 6(c) hereof.
  - (m) "DTC" means The Depository Trust Company, a limited purpose trust company organized under the laws of the State of New York, in its capacity as the initial Depository for the Refunding Bonds.
  - (n) "Escrow Agent" means U.S. Bank Trust Company, National Association, or any other successor thereto, in its capacity as escrow agent for the Refunded Bonds.
  - (o) "Escrow Agreement" means that certain agreement relating to the deposit and investment of funds to refund the Refunded Bonds, by and between the District and the Escrow Agent.
  - (p) "Federal Securities" means securities as permitted, in accordance with the respective Authorizing Documents, to be deposited with the Escrow Agent for the purpose of defeasing the Prior Bonds.
  - (q) "Holder" or "Owner" means the registered owner of a Refunding Bond as set forth in the Bond Register maintained by the Paying Agent pursuant to Section 6 hereof.
- (r) "Information Services" means the Municipal Securities Rulemaking Board's Electronic Municipal Market Access System; or, such other services providing information with respect to called municipal obligations as the District may specify in writing to the Paying Agent or, in the absence of such written designation, as the Paying Agent may select.
  - (s) "Moody's" means Moody's Investors Service, Inc. a corporation organized and existing under the laws of the State of Delaware, its successors and assigns, or, if such corporation shall be dissolved or liquidated or shall no longer perform the functions of a securities rating agency, any other nationally recognized securities rating agency designated by the District.
  - (t) "Nominee" means the nominee of the Depository, which may be the Depository, as determined from time to time pursuant to Section 6(c) hereof.

- (u) "Official Statement" means the Official Statement for the Refunding Bonds, as described in Section 17 hereof.
- (v) "Outstanding" means, when used with reference to the Refunding Bonds, as of any date, Bonds theretofore issued or thereupon being issued under this Resolution except:
  - (i) Refunding Bonds canceled at or prior to such date;
  - (ii) Refunding Bonds in lieu of or in substitution for which other Refunding Bonds shall have been delivered pursuant to Section 8 hereof; or
  - (iii) Refunding Bonds for the payment or redemption of which funds or Government Obligations in the necessary amount shall have been set aside (whether on or prior to the maturity or redemption date of such Refunding Bonds), in accordance with Section 19 of this Resolution.
- (w) "Participants" means those broker-dealers, banks and other financial institutions from time to time for which the Depository holds book-entry certificates as securities depository.
- (x) "Paying Agent" means initially U.S. Bank Trust Company, National Association, or such other Paying Agent as shall be named as such in the Purchase Contract or Official Statement, and afterwards any successor financial institution, serving as the authentication agent, bond registrar, transfer agent and Paying Agent.
- (y) "Principal" or "Principal Amount" means, with respect to any Refunding Bonds, the initial principal amount thereof.
- (z) "Purchase Contract" means the contract or contracts for purchase and sale of the Refunding Bonds, by and between the District and the Underwriters. To the extent the Refunding Bonds are sold pursuant to more than one Purchase Contract, each shall be substantially in the form presented to the Board, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same shall approve.
  - (aa) "Record Date" means the close of business on the 15<sup>th</sup> day of the month preceding each Bond Payment Date.
- (bb) "Series" means any Refunding Bonds executed, authenticated and delivered pursuant to the provisions hereof and identified as a separate Series of Refunding Bonds.
- (cc) "S&P" means S&P Global Ratings, a business unit of Standard & Poor's Financial Services LLC, its successors and their assigns, or, if such entity shall be dissolved or liquidated or shall no longer perform the functions of a securities rating agency, any other nationally recognized securities rating agency designated by the District.
  - (dd) "Taxable Bonds" means any Refunding Bonds the interest on which is not excludable from gross income for federal income tax purposes.
  - (ee) "Tax-Exempt Bonds" means any Refunding Bonds the interest on which is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of calculating the federal alternative minimum tax, as further described in an opinion of Bond Counsel supplied to the original purchasers of such Refunding Bonds.

- (ff) "Term Bonds" means those Refunding Bonds for which mandatory sinking fund redemption dates have been established in the Purchase Contract.
- (gg) "Treasurer-Tax Collector" means the Treasurer-Tax Collector of the County or other comparable officer of the County.
  - (hh) "Underwriters" means Piper Sandler & Co. and Samuel A. Ramirez & Co.

### **SECTION 6.** Terms of the Refunding Bonds.

(a) <u>Denomination, Interest, Date of Delivery</u>. The Refunding Bonds shall be issued as fully registered Current Interest Bonds registered as to both principal and interest, in denominations of \$5,000 principal amount or any integral multiple thereof. The Refunding Bonds will be initially registered in the name of "Cede & Co.," the Nominee of DTC.

Each Refunding Bond shall be dated the Date of Delivery, and shall bear interest at the rates set forth in the Purchase Contract from the Bond Payment Date next preceding the date of authentication thereof unless it is authenticated as of a day during the period from the 16th day of the month next preceding any Bond Payment Date to that Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before the first Record Date, in which event it shall bear interest from the Date of Delivery. Interest on the Refunding Bonds shall be payable on the respective Bond Payment Dates and shall be computed on the basis of a 360-day year of 12, 30-day months.

No Refunding Bond shall mature later than the final maturity date of the Refunded Bonds to be refunded from proceeds of such Refunding Bond.

### (b) Redemption.

- (i) <u>Optional Redemption</u>. The Refunding Bonds shall be subject to optional redemption prior to maturity as provided in the Purchase Contract or the Official Statement.
- (ii) <u>Mandatory Redemption</u>. Any Refunding Bonds issued as Term Bonds shall be subject to mandatory sinking fund redemption as provided in the Purchase Contract or the Official Statement.
- (iii) <u>Selection of Refunding Bonds for Redemption</u>. Whenever provision is made in this Resolution for the optional redemption of Refunding Bonds and less than all Outstanding Refunding Bonds are to be redeemed, the Paying Agent, upon written instruction from the District, shall select Refunding Bonds for redemption as so directed by the District and if not directed, in inverse order of maturity. Within a maturity, the Paying Agent shall select Refunding Bonds for redemption as directed by the District and, if not so directed, by lot. Redemption by lot shall be in such manner as the Paying Agent shall determine; <u>provided</u>, <u>however</u>, that with respect to redemption by lot, the portion of any Refunding Bond to be redeemed in part shall be in the principal amount of \$5,000 or any integral multiple thereof.

The Purchase Contract may provide that (i) in the event that a portion of any Term Bond is optionally redeemed prior to maturity pursuant to Section 6(b)(i) hereof, the remaining mandatory sinking fund payments with respect to such Term Bonds shall be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000 principal amount, in respect to the portion of such Term Bond optionally redeemed, or (ii) within a maturity,

Refunding Bonds shall be selected for redemption on a "Pro Rata Pass-Through Distribution of Principal" basis in accordance with DTC procedures, <u>provided further</u> that, such pro-rata redemption is made in accordance with the operational arrangements of DTC then in effect.

Redemption Notice. When optional redemption is authorized or required (iv) pursuant Section 6(b) hereof, the Paying Agent, upon written instruction from the District, shall give notice (a "Redemption Notice") of the redemption of the Refunding Bonds (or portion thereof). Such Redemption Notice shall specify: the Refunding Bonds or designated portions thereof (in the case of redemption of the Refunding Bonds in part but not in whole) which are to be redeemed; the date of redemption; the place or places where the redemption will be made, including the name and address of the Paying Agent; the redemption price; the CUSIP numbers (if any) assigned to the Refunding Bonds to be redeemed, the Refunding Bond numbers of the Refunding Bonds to be redeemed in whole or in part and, in the case of any Refunding Bond to be redeemed in part only, the portion of the principal amount of such Refunding Bond to be redeemed; and the original issue date, interest rate and stated maturity date of each Refunding Bond to be redeemed in whole or in part. Such Redemption Notice shall further state that on the specified date there shall become due and payable upon each Refunding Bond or portion thereof being redeemed at the redemption price thereof, together with the interest accrued to the redemption date thereon, and that from and after such date, interest thereon shall cease to accrue.

The Paying Agent shall take the following actions with respect to such Redemption Notice:

- (A) At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given to the respective Owners of Refunding Bonds designated for redemption by registered or certified mail, postage prepaid, at their addresses appearing on the Bond Register.
- (B) At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given by (i) registered or certified mail, postage prepaid, (ii) telephonically confirmed facsimile transmission, or (iii) overnight delivery service to the Depository.
- (C) At least 20 but not more than 45 days prior to the redemption date, such Redemption Notice shall be given by (i) registered or certified mail, postage prepaid, or (ii) overnight delivery service to one of the Information Services.
- (D) Such Redemption Notice shall be given to such other persons as may be required pursuant to the Continuing Disclosure Certificate.

A certificate of the Paying Agent or the District that a Redemption Notice has been given as provided herein shall be conclusive as against all parties. Neither failure to receive any Redemption Notice nor any defect in any such Redemption Notice so given shall affect the sufficiency of the proceedings for the redemption of the affected Refunding Bonds. Each transfer of funds made by the Paying Agent for the purpose of redeeming Refunding Bonds shall bear or include the CUSIP number identifying, by issue and maturity, the Refunding Bonds being redeemed with the proceeds of transfer. Such Redemption Notice may state that no representation is made as to the accuracy or correctness of CUSIP numbers printed thereon, or on the Refunding Bonds.

With respect to any Redemption Notice of Refunding Bonds (or portions thereof) pursuant to this section, unless upon the giving of such notice such Refunding Bonds or portions thereof shall be deemed to have been defeased pursuant to Section 19 hereof, such notice shall state that such redemption shall be conditional upon the receipt by an independent escrow agent selected by the District on or prior to the date fixed for such redemption of the moneys necessary and sufficient to pay the principal of, premium, if any, and interest on, such Refunding Bonds (or portions thereof) to be redeemed, and that if such moneys shall not have been so received said notice shall be of no force and effect, no portion of the Refunding Bonds shall be subject to redemption on such date and such Refunding Bonds shall not be required to be redeemed on such date. In the event that such Redemption Notice contains such a condition and such moneys are not so received, the redemption shall not be made and the Paying Agent shall within a reasonable time thereafter (but in no event later than the date originally set for redemption) give notice, to the persons to whom and in the manner in which the Redemption Notice was given, that such moneys were not so received. In addition, the District shall have the right to rescind any Redemption Notice, by written notice to the Paying Agent, on or prior to the date fixed for redemption. The Paying Agent shall distribute a notice of the rescission of such Redemption Notice in the same manner as such notice was originally provided.

- (v) Partial Redemption of Refunding Bonds. Upon the surrender of any Refunding Bond redeemed in part only, the Paying Agent shall authenticate and deliver to the Owner thereof a new Refunding Bond or Refunding Bonds of like series, tenor and maturity and of authorized denominations equal in principal amounts to the unredeemed portion of the Refunding Bond surrendered. Such partial redemption shall be valid upon payment of the amount required to be paid to such Owner, and the District shall be released and discharged thereupon from all liability to the extent of such payment.
- (vi) <u>Effect of Redemption Notice</u>. Notice having been given as aforesaid, and the moneys for the redemption (including the interest accrued to the applicable date of redemption) having been set aside as provided in Section 19 hereof, the Refunding Bonds to be redeemed shall become due and payable on such date of redemption.

If on such redemption date, money for the redemption of all the Refunding Bonds to be redeemed as provided in Section 6(b)(i) hereof, together with interest accrued to such redemption date, shall be held in trust as provided in Section 19 hereof, so as to be available therefor on such redemption date, and if a Redemption Notice thereof shall have been given as aforesaid, then from and after such redemption date, interest on the Refunding Bonds to be redeemed shall cease to accrue and become payable. All money held for the redemption of Refunding Bonds shall be held in trust for the account of the Owners of the Refunding Bonds so to be redeemed.

(vii) Refunding Bonds No Longer Outstanding. When any Refunding Bonds (or portions thereof), which have been duly called for redemption prior to maturity under the provisions of this Resolution, or with respect to which irrevocable instructions to call for redemption prior to maturity at the earliest redemption date have been given to the Paying Agent, in form satisfactory to it, and sufficient moneys shall be irrevocably held in trust for the payment of the redemption price of such Refunding Bonds or portions thereof, and accrued interest thereon to the date fixed for redemption, all as provided in this Resolution, then such Refunding Bonds shall no longer be deemed Outstanding and shall be surrendered to the Paying Agent for cancellation.

All Refunding Bonds paid at maturity or redeemed prior to maturity pursuant to the provisions of this Section 6 shall be cancelled upon surrender thereof and be delivered to or upon

the order of the District. All or any portion of a Refunding Bond purchased by the District shall be cancelled by the Paying Agent.

### (c) <u>Book-Entry System.</u>

(i) <u>Election of Book-Entry System</u>. The Refunding Bonds shall initially be delivered in the form of a separate single fully-registered bond (which may be typewritten) for each maturity date of such Refunding Bonds in an authorized denomination. The ownership of each such Refunding Bond shall be registered in the Bond Register maintained by the Paying Agent in the name of the Nominee, as nominee of the Depository and ownership of the Refunding Bonds, or any portion thereof may not thereafter be transferred except as provided in Section 6(c)(i)(4).

With respect to book-entry Refunding Bonds, the District and the Paying Agent shall have no responsibility or obligation to any Participant or to any person on behalf of which such a Participant holds an interest in such book-entry Refunding Bonds. Without limiting the immediately preceding sentence, the District and the Paying Agent shall have no responsibility or obligation with respect to: (i) the accuracy of the records of the Depository, the Nominee, or any Participant with respect to any ownership interest in book-entry Refunding Bonds; (ii) the delivery to any Participant or any other person, other than an Owner as shown in the Bond Register, of any notice with respect to book-entry Refunding Bonds, including any Redemption Notice; (iii) the selection by the Depository and its Participants of the beneficial interests in book-entry Refunding Bonds to be prepaid in the event the District redeems such Refunding Bonds in part; (iv) or the payment by the Depository or any Participant or any other person, of any amount with respect to principal, premium, if any, or interest on book-entry Refunding Bonds. The District and the Paying Agent may treat and consider the person in whose name each book-entry Refunding Bond is registered in the Bond Register as the absolute Owner of such Refunding Bond for the purpose of payment of principal of and premium and interest on and to such Refunding Bond, for the purpose of giving Redemption Notices and other matters with respect to such Refunding Bond, for the purpose of registering transfers with respect to such Refunding Bond, and for all other purposes whatsoever. The Paying Agent shall pay all principal of and premium, if any, and interest on book-entry Refunding Bonds only to or upon the order of the respective Owner, as shown in the Bond Register, or his respective attorney duly authorized in writing, and all such payments shall be valid and effective to fully satisfy and discharge the District's obligations with respect to payment of principal of, premium, if any, and interest on book-entry Refunding Bonds to the extent of the sum or sums so paid. No person other than an Owner, as shown in the Bond Register, shall receive a certificate evidencing the obligation to make payments of principal of, premium, if any, and interest on book-entry Refunding Bonds. Upon delivery by the Depository to the Owner and the Paying Agent, of written notice to the effect that the Depository has determined to substitute a new nominee in place of the Nominee, and subject to the provisions herein with respect to the Record Date, the word "Nominee" in this Resolution shall refer to such nominee of the Depository.

1. <u>Delivery of Letter of Representations</u>. In order to qualify the book-entry Refunding Bonds for the Depository's book-entry system, the District and the Paying Agent shall execute and deliver to the Depository a Letter of Representations. The execution and delivery of a Letter of Representations shall not in any way impose upon the District or the Paying Agent any obligation whatsoever with respect to persons having interests in such book-entry Refunding Bonds other than the Owners, as shown on the Bond Register. By executing a Letter of Representations, the Paying Agent shall agree to take all action necessary at all times so that the District will be in compliance with all representations of the District in such Letter of Representations. In addition to the execution and delivery of a Letter of Representations, the

District and the Paying Agent shall take such other actions, not inconsistent with this Resolution, as are reasonably necessary to qualify the book-entry Refunding Bonds for the Depository's book-entry program.

- 2. <u>Selection of Depository</u>. In the event (i) the Depository determines not to continue to act as securities depository for the book-entry Refunding Bonds, or (ii) the District determines that continuation of the book-entry system is not in the best interest of the Beneficial Owners of the Refunding Bonds or the District, then the District will discontinue the book-entry system with the Depository. If the District determines to replace the Depository with another qualified securities depository, the District shall prepare or direct the preparation of a new single, separate, fully registered bond for each maturity date of such Outstanding book-entry Refunding Bond, registered in the name of such successor or substitute qualified securities depository or its Nominee as provided in subsection (4) hereof. If the District fails to identify another qualified securities depository to replace the Depository, then the Refunding Bonds shall no longer be restricted to being registered in such Bond Register in the name of the Nominee, but shall be registered in whatever name or names the Owners transferring or exchanging such Refunding Bonds shall designate, in accordance with the provisions of this Section 6(c).
- 3. Payments and Notices to Depository. Notwithstanding any other provision of this Resolution to the contrary, so long as all Outstanding Refunding Bonds are held in book-entry form and registered in the name of the Nominee, all payments by the District or Paying Agent with respect to principal of and premium, if any, or interest on book-entry Refunding Bonds and all notices with respect to such Refunding Bonds, including Redemption Notices, shall be made and given, respectively to the Nominee, as provided in the Letter of Representations or as otherwise required or instructed by the Depository and agreed to by the Paying Agent notwithstanding any inconsistent provisions herein.

### 4. Transfer of Refunding Bonds to Substitute Depository.

- (A) The Refunding Bonds shall be initially issued as described in the Official Statement. Registered ownership of such Refunding Bonds, or any portions thereof, may not thereafter be transferred except:
- (1) to any successor of DTC or its Nominee, or of any substitute depository designated pursuant to Section 6(c)(i)(4)(A)(2) ("Substitute Depository"); provided that any successor of DTC or Substitute Depository shall be qualified under any applicable laws to provide the service proposed to be provided by it;
- (2) to any Substitute Depository, upon (a) the resignation of DTC or its successor (or any Substitute Depository or its successor) from its functions as depository, or (b) a determination by the District that DTC (or its successor) is no longer able to carry out its functions as depository; provided that any such Substitute Depository shall be qualified under any applicable laws to provide the services proposed to be provided by it; or
- (3) to any person as provided below, upon (a) the resignation of DTC or its successor (or any Substitute Depository or its successor) from its functions as depository, or (b) a determination by the District that DTC or its successor (or Substitute Depository or its successor) is no longer able to carry out its functions as depository.
- (B) In the case of any transfer pursuant to Section 6(c)(i)(4)(A)(1) or (2), upon receipt of all Outstanding Refunding Bonds by the Paying Agent, together with a written request of

the District to the Paying Agent designating the Substitute Depository, a single new Refunding Bond, which the District shall prepare or cause to be prepared, shall be executed and delivered for each maturity of Refunding Bonds then Outstanding, registered in the name of such successor or such Substitute Depository or their Nominees, as the case may be, all as specified in such written request of the District. In the case of any transfer pursuant to Section 6(c)(i)(4)(A)(3), upon receipt of all Outstanding Refunding Bonds by the Paying Agent, together with a written request of the District to the Paying Agent, new Refunding Bonds, which the District shall prepare or cause to be prepared, shall be executed and delivered in such denominations and registered in the names of such persons as are requested in such written request of the District, provided that the Paying Agent shall not be required to deliver such new Refunding Bonds within a period of less than sixty (60) days from the date of receipt of such written request from the District.

- (C) In the case of a partial redemption or advance refunding of any Refunding Bonds evidencing a portion of the principal maturing in a particular year, DTC or its successor (or any Substitute Depository or its successor) shall make an appropriate notation on such Refunding Bonds indicating the date and amounts of such reduction in principal, in form acceptable to the Paying Agent, all in accordance with the Letter of Representations. The Paying Agent shall not be liable for such Depository's failure to make such notations or errors in making such notations.
- (D) The District and the Paying Agent shall be entitled to treat the person in whose name any Refunding Bond is registered as the Owner thereof for all purposes of this Resolution and any applicable laws, notwithstanding any notice to the contrary received by the Paying Agent or the District; and the District and the Paying Agent shall not have responsibility for transmitting payments to, communicating with, notifying, or otherwise dealing with any Beneficial Owners of the Refunding Bonds. Neither the District nor the Paying Agent shall have any responsibility or obligation, legal or otherwise, to any such Beneficial Owners or to any other party, including DTC or its successor (or Substitute Depository or its successor), except to the Owner of any Refunding Bonds, and the Paying Agent may rely conclusively on its records as to the identity of the Owners of the Refunding Bonds.

SECTION 7. Execution of Refunding Bonds. The Refunding Bonds shall be signed by the Chair of the Board, or such other member of the Board authorized to sign on behalf of the Chair, by his or her manual or facsimile signature, and countersigned by the manual or facsimile signature of the Secretary to or Clerk of the Board, or the designees thereof, all in their official capacities. No Refunding Bond shall be valid or obligatory for any purpose or shall be entitled to any security or benefit under this Resolution unless and until the certificate of authentication printed on the Refunding Bond is signed by the Paying Agent as authenticating agent. Authentication by the Paying Agent shall be conclusive evidence that the Refunding Bond so authenticated has been duly issued, signed and delivered under this Resolution and is entitled to the security and benefit of this Resolution.

SECTION 8. Paying Agent; Transfer and Exchange. So long as any of the Refunding Bonds remain Outstanding, the District will cause the Paying Agent to maintain and keep at its designated office all books and records necessary for the registration, exchange and transfer of the Refunding Bonds as provided in this Section. Subject to the provisions of Section 9 below, the person in whose name a Refunding Bond is registered on the Bond Register shall be regarded as the absolute Owner of that Refunding Bond for all purposes of this Resolution. Payment of or on account of the principal of, premium, if any, and interest on any Refunding Bond shall be made only to or upon the order of such Owner; neither the District nor the Paying Agent shall be affected by any notice to the contrary, but the registration may be changed as provided in this Section. All such payments shall be valid and effectual to satisfy and discharge the District's liability upon the Refunding Bonds, including interest, to the extent of the amount or amounts so paid.

Any Refunding Bond may be exchanged for Refunding Bonds of like tenor, Series, maturity and principal amount upon presentation and surrender at the designated corporate trust office of the Paying Agent, together with a request for exchange signed by the Owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. A Refunding Bond may be transferred on the Bond Register only upon presentation and surrender of the Refunding Bond at the designated corporate trust office of the Paying Agent together with an assignment executed by the Owner or by a person legally empowered to do so in a form satisfactory to the Paying Agent. Upon exchange or transfer, the Paying Agent shall complete, authenticate and deliver a new Refunding Bond or Refunding Bonds of like tenor and of any authorized denomination or denominations requested by the Owner equal to the principal amount of the Refunding Bond surrendered and bearing or accruing interest at the same rate and maturing on the same date.

If any Refunding Bond shall become mutilated, the District, at the expense of the Owner of said Bond, shall execute, and the Paying Agent shall thereupon authenticate and deliver, a new Refunding Bond of like Series, tenor, maturity and principal amount in exchange and substitution for the Refunding Bond so mutilated, but only upon surrender to the Paying Agent of the Refunding Bond so mutilated. If any Refunding Bond issued hereunder shall be lost, destroyed or stolen, evidence of such loss, destruction or theft may be submitted to the Paying Agent and, if such evidence be satisfactory to the Paying Agent and indemnity for the Paying Agent and the District satisfactory to the Paying Agent shall be given by the Owner, the District, at the expense of the Owner, shall execute, and the Paying Agent shall thereupon authenticate and deliver, a new Refunding Bond of like Series, tenor, maturity and principal amount in lieu of and in substitution for the Refunding Bond so lost, destroyed or stolen (or if any such Refunding Bond shall have matured or shall have been called for redemption, instead of issuing a substitute Refunding Bond, the Paying Agent may pay the same without surrender thereof upon receipt of indemnity satisfactory to the Paying Agent and the District). The Paying Agent may require payment of a reasonable fee for each new Refunding Bond issued under this paragraph and of the expenses which may be incurred by the District and the Paying Agent.

If manual signatures on behalf of the District are required in connection with an exchange or transfer, the Paying Agent shall undertake the exchange or transfer of Refunding Bonds only after the new Refunding Bonds are signed by the authorized officers of the District. In all cases of exchanged or transferred Refunding Bonds, the District shall sign and the Paying Agent shall authenticate and deliver Refunding Bonds in accordance with the provisions of this Resolution. All fees and costs of transfer shall be paid by the requesting party. Those charges may be required to be paid before the procedure is begun for the exchange or transfer. All Refunding Bonds issued upon any exchange or transfer shall be valid obligations of the District, evidencing the same debt, and entitled to the same security and benefit under this Resolution as the Refunding Bonds surrendered upon that exchange or transfer.

Any Refunding Bond surrendered to the Paying Agent for payment, retirement, exchange, replacement or transfer shall be cancelled by the Paying Agent. The District may at any time deliver to the Paying Agent for cancellation any previously authenticated and delivered Refunding Bonds that the District may have acquired in any manner whatsoever, and those Refunding Bonds shall be promptly cancelled by the Paying Agent. Written reports of the surrender and cancellation of Refunding Bonds shall be made to the District by the Paying Agent as requested by the District. The cancelled Refunding Bonds shall be retained for three years, then returned to the District or destroyed by the Paying Agent as directed by the District.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any Refunding Bonds during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of Refunding Bonds to be redeemed and ending with the close of business on the Bond Payment Date or any day on which the applicable Redemption Notice is

given or (b) to transfer any Refunding Bonds which have been selected or called for redemption in whole or in part.

SECTION 9. Payment. Payment of interest on any Refunding Bond on any Bond Payment Date shall be made to the person appearing on the Bond Register of the Paying Agent as the Owner thereof as of the Record Date immediately preceding such Bond Payment Date, such interest to be paid by wire transfer to such Owner on the Bond Payment Date to the bank and account number as it appears on such Bond Register or at such other address as he or she may have filed with the Paying Agent for that purpose on or before the Record Date. The principal of and redemption premium, if any, payable on the Refunding Bonds shall be payable upon maturity or redemption upon surrender at the designated corporate trust office of the Paying Agent. The principal of, premiums, if any, and interest on the Refunding Bonds shall be payable in lawful money of the United States of America. The Paying Agent is hereby authorized to pay the Refunding Bonds when duly presented for payment at maturity, and to cancel all Refunding Bonds upon payment thereof. Unless as otherwise provided for in the Act regarding crossover refunding bonds, the Refunding Bonds are obligations of the District payable solely from the levy of ad valorem property taxes upon all property subject to taxation within the District, which taxes are unlimited as to rate or amount. The Refunding Bonds do not constitute an obligation of the Counties and no part of any fund of the Counties is pledged or obligated to the payment of the Refunding Bonds.

**SECTION 10.** Form of Refunding Bonds. The Refunding Bonds shall be in substantially the form attached as Exhibit A, allowing those officials executing the Refunding Bonds to make the insertions and deletions necessary to conform the Refunding Bonds to this Resolution, the Purchase Contract and the Official Statement, or to correct or cure any defect, inconsistency, ambiguity or omission therein. The Paying Agent is authorized to deliver the Refunding Bonds in temporary form and, if so, the Paying Agent shall execute and deliver definitive Bonds in an equal aggregate principal amount of authorized denominations, when available, and thereupon the temporary Refunding Bonds shall be surrendered to the Paying Agent. Until so exchanged, the temporary Refunding Bonds shall be entitled to the same benefits hereunder as definitive Refunding Bonds.

**SECTION 11.** Delivery of Refunding Bonds. The proper officials of the District shall cause the Refunding Bonds to be prepared and, following their sale, shall have the Refunding Bonds signed and delivered, together with a final transcript of proceedings with reference to the issuance of the Refunding Bonds, to the Underwriters upon payment of the purchase price therefor.

**SECTION 12.** Deposit of Proceeds of Refunding Bonds; Escrow Agreement. An amount of proceeds from the sale of the Refunding Bonds necessary to purchase certain Federal Securities, or to otherwise refund the Refunded Bonds, shall be transferred to the Escrow Agent for deposit in the escrow fund established under the Escrow Agreement (the "Escrow Fund"), which amount, if uninvested, shall be sufficient, or if invested, together with an amount or amounts of cash held uninvested therein, shall be sufficient to refund the Refunded Bonds all as set forth in a certificate of an Authorized Officer. The Board hereby authorizes the deposit of all or a portion of the premium received from the sale of the Refunding Bonds into the Escrow Fund. Premium or proceeds received from the sale of the Refunding Bonds desired to pay all or a portion of the costs of issuing the Refunding Bonds may be deposited in the fund of the District held by a fiscal agent selected thereby and shall be kept separate and distinct from all other District funds, and those proceeds shall be used solely for the purpose of paying costs of issuance of the Refunding Bonds.

Any accrued interest received by the District from the sale of the Refunding Bonds shall be kept separate and apart in the fund hereby created and established and to be designated as the "San Bernardino Community College District, 2025 General Obligation Refunding Bonds Debt Service Fund" (the "Debt Service Fund") for the Refunding Bonds and used only for payments of principal of and interest on the

Refunding Bonds. The Debt Service Fund shall be held by the County, and shall contain subaccounts thereof, with appropriate Series designation, to the extent the Refunding Bonds are sold in more than one Series. A portion of the premium received by the District from the sale of the Refunding Bonds may be transferred to the Debt Service Fund or applied to the payment of cost of issuance of the Refunding Bonds, or some combination of deposits. Any excess proceeds of the Refunding Bonds not needed for the authorized purposes set forth herein for which the Refunding Bonds are being issued shall be transferred to the Debt Service Fund and applied to the payment of the principal of and interest on the Refunding Bonds. If, after payment in full of the Refunding Bonds, there remain any such excess proceeds, such amounts shall be transferred to any other debt service fund for general obligation bond indebtedness of the District, and in the event there is no such debt outstanding, shall be transferred to the general fund of the District, upon the order of the County Auditor-Controller, as provided in Education Code Section 15234.

The moneys in the Debt Service Fund, to the extent necessary to pay the principal of and interest on the Refunding Bonds as the same become due and payable, shall be transferred by the Treasurer to the Paying Agent which, in turn, shall pay such moneys to DTC to pay the principal of and interest on the Refunding Bonds. DTC will thereupon make payments of principal of and interest on the Refunding Bonds to the DTC Participants who will thereupon make payments of such principal and interest to the Beneficial Owners of the Refunding Bonds. Any moneys remaining in the Debt Service Fund after the Refunding Bonds and the interest thereon have been paid in full, or provision for such payment has been made, shall be transferred to the general fund of the District.

Except as required below to satisfy the requirements of Section 148(f) of the Code, interest earned on the investment of monies held in the Debt Service Fund shall be retained in the Debt Service Fund and used to pay principal of and interest on the Refunding Bonds when due.

**SECTION 13.** Rebate Fund. The following provisions shall apply to any Bonds issued as Tax-Exempt Bonds.

(a) General. If necessary, with respect to the Refunding Bonds, there shall be created and established a special fund designated the "San Bernardino Community College District 2025 General Obligation Refunding Bonds Rebate Fund" (the "Rebate Fund"). All amounts at any time on deposit in the Rebate Fund shall be held in trust, to the extent required to satisfy the requirement to make rebate payments to the United States (the "Rebate Requirement") pursuant to Section 148 of the Code, as the same may be amended from time to time, and the Treasury Regulations promulgated thereunder (the "Rebate Regulations"). Such amounts shall be free and clear of any lien hereunder and shall be governed by this Section and Section 14 of this Resolution and by the that certain tax certificate concerning certain matters pertaining to the use and investment of proceeds of the Refunding Bonds, executed and delivered to the District on the date of issuance of the Refunding Bonds, including any and all exhibits attached thereto (the "Tax Certificate").

### (b) Deposits.

(i) Within forty-five (45) days of the end of each fifth Bond Year (as such term is defined in the Tax Certificate) (1) the District shall calculate or cause to be calculated with respect to the Refunding Bonds the amount that would be considered the "rebate amount" within the meaning of Section 1.148-3 of the Rebate Regulations, using as the "computation date" for this purpose the end of such five Bond Years, and (2) the District shall deposit to the Rebate Fund from deposits from the District or from amounts available therefor on deposit in the other funds established hereunder, if and to the extent required, amounts sufficient to cause the balance in the Rebate Fund to be equal to the "rebate amount" so calculated.

- (ii) The District shall not be required to deposit any amount to the Rebate Fund in accordance with the preceding sentence if the amount on deposit in the Rebate Fund prior to the deposit required to be made under this subsection (b) equals or exceeds the "rebate amount" calculated in accordance with the preceding sentence. Such excess may be withdrawn from the Rebate Fund to the extent permitted under subsection (g) of this Section.
- (iii) The District shall not be required to calculate the "rebate amount" and the District shall not be required to deposit any amount to the Rebate Fund in accordance with this subsection (b), with respect to all or a portion of the proceeds of the Refunding Bonds (including amounts treated as the proceeds of the Refunding Bonds) (1) to the extent such proceeds satisfy the expenditure requirements of Section 148(f)(4)(B) or Section 148(f)(4)(C) of the Code or Section 1.148-7(d) of the Treasury Regulations or the small issuer exception of Section 148(f)(4)(D) of the Code, whichever is applicable, and otherwise qualify for the exception of the Rebate Requirement pursuant to whichever of said sections is applicable, or (2) to the extent such proceeds are subject to an election by the District under Section 148(f)(4)(C)(vii) of the Code to pay a one and one-half percent ( $1\frac{1}{2}$ %) penalty in lieu of arbitrage rebate in the event any of the percentage expenditure requirements of Section 148(f)(4)(C) are not satisfied, or (3) to the extent such proceeds qualify for the exception to arbitrage rebate under Section 148(f)(4)(A)(ii) of the Code for amounts in a "bona fide debt service fund." In such event, and with respect to such amounts, the District shall not be required to deposit any amount to the Rebate Fund in accordance with this subsection (b).
- (c) <u>Withdrawal Following Payment of Refunding Bonds</u>. Any funds remaining in the Rebate Fund after redemption of all the Refunding Bonds and any amounts described in paragraph (ii) of subsection (d) of this Section, including accrued interest, shall be transferred to the general fund of the District.
- (d) <u>Withdrawal for Payment of Rebate</u>. Subject to the exceptions contained in subsection (b) of this Section to the requirement to calculate the "rebate amount" and make deposits to the Rebate Fund, the District shall pay to the United States, from amounts on deposit in the Rebate Fund,
  - (i) not later than sixty (60) days after the end of (a) the fifth (5th) Bond Year, and (b) each fifth (5th) Bond Year thereafter, an amount that, together with all previous rebate payments, is equal to at least 90% of the "rebate amount" calculated as of the end of such Bond Year in accordance with Section 1.148-3 of the Rebate Regulations; and
  - (ii) not later than sixty (60) days after the payment of all Refunding Bonds, an amount equal to one hundred percent (100%) of the "rebate amount" calculated as of the date of such payment (and any income attributable to the "rebate amount" determined to be due and payable) in accordance with Section 1.148-3 of the Rebate Regulations.
- (e) <u>Rebate Payments</u>. Each payment required to be made pursuant to subsection (d) of this Section shall be made to the Internal Revenue Service Center, Ogden, Utah 84201, on or before the date on which such payment is due, and shall be accompanied by Internal Revenue Service Form 8038-T, such form to be prepared or caused to be prepared by or on behalf of the District.
- (f) <u>Deficiencies in the Rebate Fund</u>. In the event that, prior to the time of any payment required to be made from the Rebate Fund, the amount in the Rebate Fund is not sufficient to make such payment when such payment is due, the District shall calculate the amount of such deficiency and deposit an amount equal to such deficiency into the Rebate Fund prior to the time such payment is due.

- (g) <u>Withdrawals of Excess Amount</u>. In the event that immediately following the calculation required by subsection (b) of this Section, but prior to any deposit made under said subsection, the amount on deposit in the Rebate Fund exceeds the "rebate amount" calculated in accordance with said subsection, upon written instructions from the District, the District may withdraw the excess from the Rebate Fund and credit such excess to the Debt Service Fund.
- (h) <u>Record Retention</u>. The District shall retain records of all determinations made hereunder until three years after the retirement of the Refunding Bonds.
- (i) <u>Survival of Defeasance</u>. Notwithstanding anything in this Resolution to the contrary, the Rebate Requirement shall survive the payment in full or defeasance of the Refunding Bonds.

**SECTION 14.** Security for the Refunding Bonds. Except as provided in the Act, there shall be levied on all the taxable property in the District, in addition to all other taxes, a continuing direct ad valorem property tax annually during the period the Refunding Bonds are Outstanding in an amount sufficient to pay the principal of and interest on the Refunding Bonds when due, which moneys when collected will be deposited in the Debt Service Fund of the District and used for the payment of the principal of and interest on the Refunding Bonds when and as the same falls due, and for no other purpose. The District covenants to cause the Counties to take all actions necessary to levy such ad valorem property tax in accordance with this Section 14 and Section 53559 of the Act.

Pursuant to Government Code Section 53515, the Refunding Bonds shall be secured by a statutory lien on all revenues received pursuant to the levy and collection of *ad valorem* property taxes for the payment of the Refunding Bonds.

Pursuant to Government Code Sections 5450 and 5451, the District hereby pledges all revenues received from the levy and collection of *ad valorem* property taxes for the payment of the Refunding Bonds and all amounts on deposit in the Debt Service Fund created pursuant to Section 12 to the payment of the Refunding Bonds. Such pledge shall constitute a lien on and security interest in such taxes and amounts in the Debt Service Fund. This pledge shall constitute an agreement between the District and the Owners of the Refunding Bonds to provide security for the payment of the Refunding Bonds in addition to any statutory lien that may exist.

The moneys in the Debt Service Fund, to the extent necessary to pay the principal of and interest on the Refunding Bonds as the same become due and payable, shall be transferred by the Treasurer to the Paying Agent which, in turn, shall pay such moneys to DTC to pay such principal and interest. DTC will thereupon make payments of principal of and interest on the Refunding Bonds to the DTC Participants who will thereupon make payments of such principal and interest to the Beneficial Owners of the Refunding Bonds. Any moneys remaining in the Debt Service Fund after the Refunding Bonds and the interest thereon have been paid in full, or provision for such payment has been made, shall be transferred to the general fund of the District, pursuant to Education Code Section 15234.

**SECTION 15.** Arbitrage Covenant. The District covenants that it will restrict the use of the proceeds of the Refunding Bonds issued as Tax-Exempt Bonds in such manner and to such extent, if any, as may be necessary, so that the Refunding Bonds issued as Tax-Exempt Bonds will not constitute arbitrage bonds under Section 148 of the Code and the applicable regulations prescribed under that Section or any predecessor section. Calculations for determining arbitrage requirements shall be the sole responsibility of the District.

**SECTION 16.** <u>Legislative Determinations</u>. The Board hereby determines that all acts and conditions necessary to be performed by the District or the Board or to have been met precedent to and in

the issuing of the Refunding Bonds in order to make them legal, valid and binding general obligations of the District have been performed and have been met, or will at the time of delivery of the Refunding Bonds have been performed and have been met, in regular and due form as required by law; and that no statutory or constitutional limitation of indebtedness or taxation will have been exceeded in the issuance of the Refunding Bonds. Furthermore, the Board hereby finds and determines pursuant to Section 53552 of the Act that the prudent management of the fiscal affairs of the District requires that it issue the Refunding Bonds without submitting the question of the issuance of the Refunding Bonds to a vote of the qualified electors of the District.

**SECTION 17.** Official Statement. The Preliminary Official Statement relating to the Refunding Bonds, substantially in the form on file with the Secretary to the Board is hereby approved and the Authorized Officers, each alone, are hereby authorized and directed, for and in the name and on behalf of the District, to deliver such Preliminary Official Statement to the Underwriters to be used in connection with the offering and sale of the Refunding Bonds. The Authorized Officers, each alone, are hereby authorized and directed, for and in the name and on behalf of the District, to deem the Preliminary Official Statement "final" pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, prior to its distribution and to execute and deliver to the Underwriters a final Official Statement, substantially in the form of the Preliminary Official Statement, with such changes therein, deletions therefrom and modifications thereto as the Authorized Officer executing the same shall approve. The Underwriters are hereby authorized to distribute copies of the Preliminary Official Statement to persons who may be interested in the purchase of the Refunding Bonds and is directed to deliver copies of any final Official Statement to the purchasers of the Refunding Bonds. Execution of the Official Statement shall conclusively evidence the District's approval of the Official Statement.

**SECTION 18.** <u>Insurance.</u> In the event the District purchases bond insurance for the Refunding Bonds, and to the extent that the Bond Insurer makes payment of the principal of or interest on the Refunding Bonds, it shall become the Owner of such Refunding Bonds with the right to payment of principal of or interest on the Refunding Bonds, and shall be fully subrogated to all of the Owners' rights, including the Owners' rights to payment thereof. To evidence such subrogation (i) in the case of subrogation as to claims of past due interest, the Paying Agent shall note the Bond Insurer's rights as subrogee on the Bond Register for the Refunding Bonds maintained by the Paying Agent upon receipt of a copy of the cancelled check issued by the Bond Insurer for the payment of such interest to the Owners of the Refunding Bonds, and (ii) in the case of subrogation as to claims for past due principal, the Paying Agent shall note the Bond Insurer as subrogee on the Bond Register for the Refunding Bonds maintained by the Paying Agent upon surrender of the Refunding Bonds by the Owners thereof to the Bond Insurer or the insurance trustee for the Bond Insurer.

**SECTION 19.** <u>Defeasance</u>. All or any portion of the Outstanding maturities of the Refunding Bonds may be defeased prior to maturity in the following ways:

- (a) <u>Cash</u>: by irrevocably depositing with an independent escrow agent selected by the District an amount of cash which, together with amounts transferred from the Debt Service Fund, if any, is sufficient to pay all Refunding Bonds Outstanding and designated for defeasance (including all principal thereof, accrued interest thereon and redemption premiums, if any) at or before their maturity date; or
- (b) <u>Government Obligations</u>: by irrevocably depositing with an independent escrow agent selected by the District noncallable Government Obligations, together with cash and amounts transferred from the Debt Service Fund, if any, in such amount as will, together with interest to accrue thereon, in the opinion of an independent certified public accountant, be fully sufficient to pay and

discharge all Refunding Bonds Outstanding and designated for defeasance (including all principal thereof, accrued interest thereon and redemption premiums, if any) at or before their maturity date;

then, notwithstanding that any of such Refunding Bonds shall not have been surrendered for payment, all obligations of the District with respect to all such designated Outstanding Refunding Bonds shall cease and terminate, except only the obligation of the independent escrow agent selected by the District to pay or cause to be paid from funds deposited pursuant to paragraphs (a) or (b) of this Section, to the Owners of such designated Refunding Bonds not so surrendered and paid all sums due with respect thereto.

For purposes of this Section, "Government Obligations" shall mean:

Direct and general obligations of the United States of America, obligations that are unconditionally guaranteed as to principal and interest by the United States of America (which may consist of obligations of the Resolution Funding Corporation that constitute interest strips), or obligations secured or otherwise guaranteed, directly or indirectly, as to principal and interest by a pledge of the full faith and credit of the United States of America. In the case of direct and general obligations of the United States of America, Government Obligations shall include evidences of direct ownership of proportionate interests in future interest or principal payments of such obligations. Investments in such proportionate interests must be limited to circumstances where (a) a bank or trust company acts as custodian and holds the underlying United States obligations; (b) the owner of the investment is the real party in interest and has the right to proceed directly and individually against the obligor of the underlying United States obligations; and (c) the underlying United States obligations are held in a special account, segregated from the custodian's general assets, and are not available to satisfy any claim of the custodian, any person claiming through the custodian, or any person to whom the custodian may be obligated; provided that all such obligations are rated or assessed at least as high as direct and general obligations of the United States of America by either Moody's or S&P.

### **SECTION 20.** Other Actions, Determinations and Approvals.

- (a) Officers of the Board, District officials and staff are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to proceed with the issuance of the Refunding Bonds and otherwise carry out, give effect to and comply with the terms and intent of this Resolution. Such actions heretofore taken by such officers, officials and staff are hereby ratified, confirmed and approved.
- (b) The Board hereby finds and determines that both the total net interest cost to maturity on the Refunding Bonds plus the principal amount of the Refunding Bonds will be less than the total net interest cost to maturity on the Refunded Bonds plus the principal amount of the Refunded Bonds.
- (c) The Board anticipates that the Refunded Bonds will be redeemed on the first optional redemption date therefor following the issuance of the Refunding Bonds.
- (d) The Board hereby appoints U.S. Bank Trust Company, National Association as Escrow Agent for the Refunding Bonds, or such Escrow Agent as shall be named in the Escrow Agreement, and approves the form of the Escrow Agreement substantially in the form on file with the Secretary to the Board. The Authorized Officers, each alone, are hereby authorized to execute the Escrow Agreement with such changes as they shall approve, such approval to be conclusively evidenced by either individual's execution and delivery thereof.

- (e) The Board hereby appoints Piper Sandler & Co. and Samuel A. Ramirez & Co., as the Underwriters, Keygent LLC as Municipal Advisor, and Stradling Yocca Carlson & Rauth LLP, San Francisco, California, as Bond Counsel and Disclosure Counsel with respect to the issuance of the Refunding Bonds.
- (f) The provisions of this Resolution as they relate to the terms of the Refunding Bonds may be amended by the Purchase Contract and the Official Statement. If the Purchase Contract so provides, the Refunding Bonds may be issued as crossover refunding bonds pursuant to Government Code Section 53558(b). All or a portion of the Refunding Bonds are further authorized to be issued on a forward delivery basis, pursuant to a Purchase Contract with such changes therein and modifications thereto necessary to effectuate such forward delivery as the Authorized Officer executing the same shall approve.
- Based on a good faith estimate received by the District from the Municipal Advisor, the Board hereby finds that (i) the True Interest Cost of the Refunding Bonds (as defined in Government Code Section 5852.1(a)(1)(A)) is expected to be approximately 3.32%, (ii) the total Finance Charge of the Refunding Bonds (as defined in Government Code Section 5852.1(a)(1)(B)) is expected to be \$184,093, (iii) the total proceeds expected to be received by the District from the sale of the Refunding Bonds, less the Finance Charge of the Refunding Bonds and any reserves or capitalized interest paid or funded with proceeds of the Bonds, is \$13,380,680, and (iv) the District expects that the Total Payment Amount (as defined in Government Code Section 5852.1(a)(1)(D)), calculated to the final maturity of the Refunding Bonds, will be \$14,772,988. The information presented in this section is included in satisfaction of Government Code Section 5852.1, and shall not abrogate or otherwise limit any other provision of this Resolution.
- (h) The District hereby approves the execution and delivery of all agreements, documents, certificates and instruments referred to herein with electronic signatures as may be permitted under the California Uniform Electronic Transactions Act and digital signatures as may be permitted under Government Code Section 16.5 using DocuSign.
- **SECTION 21.** Resolution to Treasurers. The Secretary to the Board is hereby directed to provide a certified copy of this Resolution to the Treasurers of each of the Counties immediately following its adoption.
- **SECTION 22.** Request to Counties to Levy Tax. The Boards of Supervisors and officers of the Counties are obligated by statute to provide for the levy and collection of *ad valorem* property taxes in each year sufficient to pay all principal of and interest coming due on the Refunding Bonds in such year, and to pay from such taxes all amounts due on the Refunding Bonds. The District hereby requests the Boards of Supervisors of the Counties to annually levy a tax upon all taxable property in the District sufficient to pay all such principal and interest coming due on the Refunding Bonds in such year, and to pay from such taxes all amounts due on the Refunding Bonds. The Board hereby finds and determines that such *ad valorem* property taxes shall be levied specifically to pay the Refunding Bonds being issued to finance and refinance specific projects authorized by the voters of the District at the 2002 Election and 2008 Election.
- **SECTION 23.** Continuing Disclosure. The District hereby covenants and agrees that it will comply with and carry out all of the provisions of that certain Continuing Disclosure Certificate executed by the District and dated the Date of Delivery, as originally executed and as it may be amended from time to time in accordance with the terms thereof. The Board hereby approves the form of the Continuing Disclosure Certificate appended to the form of Preliminary Official Statement on file with the Clerk of or Secretary to the Board as of the date hereof, and the Authorized Officers, each alone, are hereby authorized to execute and deliver such Continuing Disclosure Certificate with such changes therein and

modifications thereto as shall be approved by the Underwriters and the Authorized Officer executing the same, such approval to be conclusively evidenced by such execution and delivery. Any Refunding Bond Holder may take such actions as may be necessary and appropriate, including seeking mandate or specific performance by court order, to cause the District to comply with its obligations under this Section. Noncompliance with this Section shall not result in acceleration of the Refunding Bonds.

**SECTION 24.** Recitals. All the recitals in this Resolution above are true and correct and the Board so finds, determines and represents.

**SECTION 25.** <u>Further Actions Authorized.</u> It is hereby covenanted that the District, and its appropriate officials, have duly taken all actions necessary to be taken by them, and will take any additional actions necessary to be taken by them, for carrying out the provisions of this Resolution.

[REMAINDER OF PAGE LEFT BLANK]

SEC	CTION 26.	Effective Date.	This Resolution shall take effect immediately upon its passage.
PAS	SSED, ADC	PTED AND AI	PPROVED this 12 <sup>th</sup> day of June, 2025, by the following vote:
AY	ES:	MEMBERS	
NO	ES:	MEMBERS	
ABS	STAIN:	MEMBERS	
ABS	SENT:	MEMBERS	
			Chair of the Board of Trustees
ATTEST:			
Secretary to	the Board	of Trustees	

#### **SECRETARY'S CERTIFICATE**

I, Diana Z. Rodriguez, Secretary to the Board of Trustees (the "Board") of the San Bernardino Community College District (the "District"), hereby certify as follows:

The foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board duly and regularly and legally held at the regular meeting place thereof on June 12, 2025, of which meeting all of the members of the Board had due notice and at which a quorum was present.

An Agenda of said meeting was posted at least 72 hours before said meeting at a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda. A copy of said agenda is attached hereto.

I have carefully compared the same with the original minutes of said meeting on file and of record in my office and the foregoing is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes.

Said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: June 12, 2025

Secretary to the Board of Trustees
San Bernardino Community College District

#### **EXHIBIT A**

#### FORM OF REFUNDING BONDS

UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY TO THE PAYING AGENT FOR REGISTRATION OF TRANSFER, EXCHANGE OR PAYMENT, AND ANY BOND ISSUED IS REGISTERED IN THE NAME OF CEDE & CO. OR IN SUCH OTHER NAME AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY (AND ANY PAYMENT IS MADE TO CEDE & CO. OR TO SUCH OTHER ENTITY AS IS REQUESTED BY AN AUTHORIZED REPRESENTATIVE OF THE DEPOSITORY), ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL INASMUCH AS THE REGISTERED OWNER HEREOF, CEDE & CO., HAS AN INTEREST HEREIN

REGISTERED REGISTERED NO. \$

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (SAN BERNARDINO AND RIVERSIDE COUNTIES, CALIFORNIA) 2025 GENERAL OBLIGATION REFUNDING BONDS

<u>INTEREST RATE</u> :	MATURITY DATE:	<u>DATED AS OF</u> :	<u>CUSIP</u>
% per annum	August 1,	, 2025	
REGISTERED OWNER:	CEDE & CO.		

The San Bernardino Community College District (the "District") in San Bernardino and Riverside Counties, California, for value received, promises to pay to the Registered Owner named above, or registered assigns, the Principal Amount on the Maturity Date, each as stated above, and interest thereon until the Principal Amount is paid or provided for at the Interest Rate stated above, on February 1 and August 1 of each year (the "Bond Payment Dates"), commencing February 1, 2026. This bond will bear interest from the Bond Payment Date next preceding the date of authentication hereof unless it is authenticated as of a day during the period from the 16th day of the month next preceding any Bond Payment Date to the Bond Payment Date, inclusive, in which event it shall bear interest from such Bond Payment Date, or unless it is authenticated on or before January 15, 2026, in which event it shall bear interest from the Date of Delivery. Interest on this bond shall be computed on the basis of a 360-day year of twelve 30-day months. Principal and interest are payable in lawful money of the United States of America, without deduction for the paying agent services, to the person in whose name this bond (or, if applicable, one or more predecessor bonds) is registered (the "Registered Owner") on the Register maintained by the Paying Agent, initially U.S. Trust Company, Bank National Association. Principal is payable upon presentation and surrender of this bond at the designated corporate trust office of the Paying Agent. Interest is payable by the Paying Agent on each Bond Payment Date to the Registered Owner of this bond (or one or more predecessor bonds) as shown and at the address appearing on the bond register maintained by the Paying Agent at the close of business on the 15th day of the calendar month next

PRINCIPAL AMOUNT:

preceding that Bond Payment Date (the "Record Date"), to the bank and account number on file with the Paying Agent as of the Record Date.

This bond is one of an authorization of bonds issued by the District pursuant to Government Code Section 53550 *et seq.* (the "Act") for the purpose of refunding portions of the District's outstanding Election of 2008 General Obligation Bonds, Series D and 2015 General Obligation Refunding Bonds and paying all necessary legal, financial, and contingent costs in connection therewith. The bonds are being issued under authority of and pursuant to the Act, the laws of the State of California, and the resolution of the Board of Trustees of the District adopted on June 12, 2025 (the "Bond Resolution"). This bond and the issue of which this bond is one are general obligation bonds of the District payable as to both principal and interest solely from the proceeds of the levy of *ad valorem* property taxes on all property subject to such taxes in the District, which taxes are unlimited as to rate or amount in accordance with Education Code Sections 15250 and 15252. Pursuant to Government Code Section 53515, the bonds will be secured by a statutory lien on all revenues received pursuant to the levy and collection of such ad valorem property taxes.

Pursuant to Government Code Sections 5450 and 5451, the District has pledged all revenues received from the levy and collection of *ad valorem* property taxes for the payment of the bonds, and all amounts on deposit in the Debt Service Fund (as defined in the Bond Resolution), to the payment of the bonds. Such pledge shall constitute a lien on and security interest in such taxes and amounts in the Debt Service Fund, and shall constitute an agreement between the District and the Registered Owners of the Bonds to provide security for the payment of the bonds in addition to any statutory lien that may exist.

The bonds of this issue comprise \$\_\_\_\_\_ Principal Amount of current interest bonds, of which this bond is a part (each a "Refunding Bond").

This bond is exchangeable and transferable for bonds of like Series, tenor, maturity and principal amount and in authorized denominations at the designated corporate trust office of the Paying Agent by the Registered Owner or by a person legally empowered to do so, upon presentation and surrender hereof to the Paying Agent, together with a request for exchange or an assignment signed by the Registered Owner or by a person legally empowered to do so, in a form satisfactory to the Paying Agent, all subject to the terms, limitations and conditions provided in the Bond Resolution. All fees and costs of transfer shall be paid by the transferor. The District and the Paying Agent may deem and treat the Registered Owner as the absolute Owner of this bond for the purpose of receiving payment of or on account of principal or interest and for all other purposes, and neither the District nor the Paying Agent shall be affected by any notice to the contrary.

Neither the District nor the Paying Agent will be required (a) to issue or transfer any bond during a period beginning with the opening of business on the 16th day next preceding either any Bond Payment Date or any date of selection of Refunding Bonds to be redeemed and ending with the close of business on the Bond Payment Date or day on which the applicable notice of redemption is given or (b) to transfer any Refunding Bond which has been selected or called for redemption in whole or in part.

The Refunding Bonds are not subject to redemption prior to their fixed maturity dates.

The Refunding Bonds maturing on August 1, 20\_\_ are subject to mandatory sinking fund redemption on August 1 of each year on and after August 1, 20\_\_, at a redemption price equal to the principal amount thereof, together with accrued interest to the date fixed for redemption, without premium. The principal amounts represented by such Refunding Bonds to be so redeemed and the dates therefore and the final payment date is as indicated in the following table:

Redemption Dates

**Principal Amounts** 

TOTAL \$

The principal amount to be redeemed in each year shown above will be reduced proportionately or as otherwise directed by the District, in integral multiples of \$5,000, by any portion of the Refunding Term Bond optionally redeemed prior to the mandatory sinking fund redemption date.

If less than all of the Refunding Bonds of any one maturity shall be called for redemption, the particular Refunding Bonds or portions thereof to be redeemed shall be selected by lot by the Paying Agent in such manner as the Paying Agent in its discretion may determine; provided, however, that the portion of any Refunding Bond to be redeemed shall be in the principal amount of \$5,000 or some multiple thereof. If less than all of the Refunding Bonds stated to mature on different dates shall be called for redemption, the particular Refunding Bonds or portions thereof to be redeemed shall be called by the Paying Agent in any order of maturity as directed by the District or, if the Paying Agent is not so directed, in the inverse order of maturity.

Reference is made to the Bond Resolution for a more complete description of the provisions, among others, with respect to the nature and extent of the security for the Refunding Bonds of this series, the rights, duties and obligations of the District, the Paying Agent and the Registered Owners, and the terms and conditions upon which the Refunding Bonds are issued and secured. The Registered Owner of this bond assents, by acceptance hereof, to all of the provisions of the Bond Resolution.

It is certified and recited that all acts and conditions required by the Constitution and laws of the State of California to exist, to occur and to be performed or to have been met precedent to and in the issuing of the Refunding Bonds in order to make them legal, valid and binding general obligations of the District, have been performed and have been met in regular and due form as required by law; that no statutory or constitutional limitation on indebtedness or taxation has been exceeded in issuing the Refunding Bonds; and that due provision has been made for levying and collecting *ad valorem* property taxes on all of the taxable property within the District in an amount sufficient to pay principal and interest when due.

This bond shall not be valid or obligatory for any purpose and shall not be entitled to any security or benefit under the Bond Resolution until the Certificate of Authentication below has been signed.

[REMAINDER OF PAGE LEFT BLANK]

IN WITNESS WHEREOF, the San Bernardino Community College District, San Bernardino and Riverside Counties, California, has caused this bond to be executed on behalf of the District and in their official capacities by the manual or facsimile signatures of the Chair of the Board of Trustees of the District and to be countersigned by the manual or facsimile signature of the [Secretary to/Clerk of] the Board of Trustees of the District, all as of the date stated above.

	SAN BERNAI DISTRICT	RDINO COMMUNITY COLLEGE
	By:	(Facsimile Signature) Chair, Board of Trustees
COUNTERSIGNED:		
(Facsimile Signature) [Secretary to]/[Clerk,] the Board of Trustees	_	
CERTIFICATE	OF AUTHENT	TICATION
This bond is one of the bonds described authenticated and registered on,		esolution referred to herein which has been
		RUST COMPANY, NATIONAL DN, as Paying Agent
	By:	Authorized Representative
		Aumorized Representative

# ASSIGNMENT

address and zip bond and irrev	lue received, the undersigned sells, assigns and transfers to (print or typewrite name, code of Transferee):
Dated:	
Signature Guar	anteed:
Notice:	The assignor's signature to this assignment must correspond with the name as it appears upon the within bond in every particular, without alteration or any change whatever, and the signature(s) must be guaranteed by an eligible guarantor institution.
	Social Security Number, Taxpayer Identification Number or other identifying number of Assignee:
to the issuer of registered in the The Depository OR OTHER	this bond is presented by an authorized representative of The Depository Trust Company or its agent for registration of transfer, exchange or payment, and any bond issued is e name of Cede & Co. or such other name as requested by an authorized representative of Trust Company and any payment is made to Cede & Co., ANY TRANSFER, PLEDGE USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS since the registered owner hereof, Cede & Co., has an interest herein.
	LEGAL OPINION
	llowing is a true copy of the opinion rendered by Stradling Yocca Carlson & Rauth LLP in the issuance of, and dated as of the date of the original delivery of, the bonds. A signed in my office.
	(Facsimile Signature) [Secretary to/Clerk,] Board of Trustees
	(Form of Legal Opinion)

# \$\_\_\_\_SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds

# **PURCHASE CONTRACT**

,	2025
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San Bernardino Community College District 550 E. Hospitality Lane, Suite 200 San Bernardino, California 92408

#### Ladies and Gentlemen:

The undersigned, Piper Sandler & Co., as representative (the "Representative") on behalf of itself and Samuel A. Ramirez & Co., Inc. (together, the "Underwriters"), offers to enter into this Purchase Contract (the "Purchase Contract") with the San Bernardino Community College District (the "District"), which, upon the District's acceptance hereof, will be binding upon the District and the Underwriters. This offer is made subject to the written acceptance of this Purchase Contract by the District and delivery of such acceptance to the Underwriters at or prior to 11:59 P.M., Pacific Time, on the date hereof. Capitalized terms used and not otherwise defined herein shall have the meanings given to such terms in the Resolutions (defined below).

The District acknowledges and agrees that: (i) the primary role of the Underwriters are to purchase securities for resale to investors in an arms-length commercial transaction between the District and the Underwriters and that the Underwriters have financial and other interests that differ from those of the District, (ii) the Underwriters are not acting as a municipal advisor, financial advisor or fiduciary to the District or any other person or entity and has not assumed any advisory or fiduciary responsibility to the District with respect to the transaction contemplated hereby and the discussions, undertakings and proceedings leading thereto (irrespective of whether the Underwriters have provided other services or is currently providing other services to the District on other matters), (iii) the only obligations the Underwriters have to the District with respect to the transaction contemplated hereby expressly are set forth in this Purchase Contract, except as otherwise provided by applicable rules and regulations of the Securities and Exchange Commission ("SEC") or the rules of the Municipal Securities Rulemaking Board ("MSRB"), and (iv) the District has consulted its own legal, accounting, tax, financial and other advisors, as applicable, to the extent it has deemed appropriate in connection with the transaction contemplated herein. The District acknowledges that it has previously provided the Underwriters with an acknowledgement of receipt of the required Underwriter disclosure under Rule G 17 of the MSRB.

1. **Purchase and Sale of the Bonds.** Upon the terms and conditions and in reliance upon the representations, warranties and agreements herein set forth, the Underwriters hereby agree to purchase from the District for reoffering to the public, and the District hereby agrees to sell to the

Underwriters for such pur	pose, all (but not	less than all) of \$	aggregate initial
principal amount of the Dist	trict's 2025 General	Obligation Refunding Bonds	(the "Bonds").

The Bonds shall bear interest at the rates, shall mature in the years and shall be subject to redemption as shown on Appendix A hereto, which is incorporated herein by this reference. The Bonds shall be dated the date of delivery thereof (the "Date of Delivery") and shall bear interest from such date, payable semiannually on each February 1 and August 1, commencing February 1, 2026.

Tl	ne Underv	writers s	hall purc	hase the	Bonds at a price	e of \$			(co	nsisting of	the
principal	amount	of the	Bonds	of \$	,	plus	net	original	issue	premium	of
\$	, le	ss an un	derwritin	g discou	int of \$		).				

2. **The Bonds**. The Bonds shall be dated their Date of Delivery. The Bonds shall mature on the dates and in the years shown on Appendix A hereto, shall otherwise be as described in the Official Statement (defined herein), and shall be issued and secured pursuant to the provisions of the Resolutions of the District adopted on June 12, 2025 (the "Resolutions"), this Purchase Contract and Articles 9 and 11 of Chapter 3 of Part 1 of Division 2 of Title 5 of the Government Code (the "Act").

The Bonds shall be executed and delivered under and in accordance with the provisions of this Purchase Contract and the Resolutions. The Bonds shall bear CUSIP numbers, and shall be in fully registered book-entry form, registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"). The Bonds shall initially be in authorized denominations of Five Thousand Dollars (\$5,000) principal amount, or any integral multiple thereof.

- 3. Use of Documents. The District hereby authorizes the Underwriters to use, in connection with the offer and sale of the Bonds, the Continuing Disclosure Certificate (as defined herein), this Purchase Contract, the Preliminary Official Statement (as defined herein), the Official Statement (as defined herein), the Resolutions and all information contained herein and therein and all of the documents, certificates or statements furnished by the District to the Underwriters in connection with the transactions contemplated by this Purchase Contract.
- 4. **Establishment of Issue Price**. The Underwriters agree to make a bona fide public offering of all the Bonds at the initial public offering prices or yields to be set forth on the inside front cover of the Official Statement and Appendix A hereto.
  - (a) The Representative, on behalf of the Underwriters, agrees to assist the District in establishing the issue price of the Bonds and shall execute and deliver to the District at Closing (as defined herein) an "issue price" or similar certificate, together with the supporting pricing wires or equivalent communications, substantially in the form attached hereto as Appendix B, with such modifications as may be appropriate or necessary, in the reasonable judgment of the Representative, the District and Stradling Yocca Carlson & Rauth, a Professional Corporation ("Bond Counsel"), to accurately reflect, as applicable, the sales price or prices or the initial offering price or prices to the public of the Bonds.
  - (b) Except as otherwise set forth in Appendix A attached hereto, the District will treat the first price at which 10% of each maturity of the Bonds (the "10% test") is sold to the public as the issue price of that maturity. At or promptly after the execution of this Purchase

Contract, the Underwriters shall report to the District the price or prices at which it has sold to the public each maturity of Bonds. If at that time the 10% test has not been satisfied as to any maturity of the Bonds, the Underwriters agree to promptly report to the District the prices at which the Underwriters have sold the unsold Bonds of that maturity to the public. That reporting obligation shall continue, whether or not the Closing Date has occurred, until either (i) the Underwriters have sold all Bonds of that maturity or (ii) the 10% test has been satisfied as to the Bonds of that maturity, provided that, the Underwriters' reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the District or bond counsel. For purposes of this Section, if Bonds mature on the same date but have different interest rates, each separate CUSIP number within that maturity will be treated as a separate maturity of the Bonds.

- (c) The Representative confirms that the Underwriters have offered the Bonds to the public on or before the date of this Purchase Contract at the offering price or prices (the "initial offering price"), or at the corresponding yield or yields, set forth in Appendix A attached hereto, except as otherwise set forth therein. Appendix A also sets forth, as of the date of this Purchase Contract, the maturities, if any, of the Bonds for which the 10% test has not been satisfied and for which the District and the Representative, on behalf of the Underwriters, agree that the restrictions set forth in the next sentence shall apply, which will allow the District to treat the initial offering price to the public of each such maturity as of the sale date as the issue price of that maturity (the "hold-the-offering-price rule"). So long as the hold-the-offering-price rule remains applicable to any maturity of the Bonds, the Underwriters will neither offer nor sell unsold Bonds of that maturity to any person at a price that is higher than the initial offering price to the public during the period starting on the sale date and ending on the earlier of the following:
  - (1) the close of the fifth (5th) business day after the sale date; or
  - (2) the date on which the Underwriters have sold at least 10% of that maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public.

The Representative will advise the District promptly after the close of the fifth (5th) business day after the sale date whether it has sold 10% of that maturity of the Bonds to the public at a price that is no higher than the initial offering price to the public.

# (d) The Representative confirms that:

- (1) any agreement among Underwriters, any selling group agreement and any third-party distribution agreement relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each dealer who is a member of the selling group and each broker-dealer that is a party to such third-party distribution agreement, as applicable:
  - (A)(i) to report the prices at which it sells to the public the unsold Bonds of each maturity allocated to it, whether or not the Closing Date has occurred, until either all Bonds of that maturity allocated to it have been sold or it is notified by the Representative that the 10% test has been satisfied as to the Bonds of that maturity, provided that, the reporting obligation after the

Closing Date may be at reasonable periodic intervals or otherwise upon request of the Underwriters, and (ii) to comply with the hold-the-offering-price rule, if applicable, if and for so long as directed by the Representative,

- (B) to promptly notify the Underwriters of any sales of Bonds that, to its knowledge, are made to a purchaser who is a related party to an underwriter participating in the initial sale of the Bonds to the public (each such term being used as defined below), and
- (C) to acknowledge that, unless otherwise advised by the dealer or broker-dealer, the Underwriters shall assume that each order submitted by the dealer or broker-dealer is a sale to the public.
- (2) any agreement among underwriters relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each Underwriter that is a party to a third-party distribution agreement to be employed in connection with the initial sale of the Bonds to the public to require each broker-dealer that is a party to such third-party distribution agreement to (A) report the prices at which it sells to the public the unsold Bonds of each maturity allocated to it, whether or not the Closing Date has occurred, until either all Bonds of that maturity allocated to it have been sold or it is notified by the Representative or the dealer that the 10% test has been satisfied as to the Bonds of that maturity, provided that, the reporting obligation after the Closing Date may be at reasonable periodic intervals or otherwise upon request of the Underwriters or the dealer, and (B) comply with the hold-the-offering-price rule, if applicable, if and for so long as directed by the Representative or the dealer and as set forth in the related pricing wires.
- (e) The District acknowledges that, in making the representations set forth in this section, the Representative will rely on (i) in the event a selling group has been created in connection with the initial sale of the Bonds to the public, the agreement of each dealer who is a member of the selling group to comply with the requirements for establishing issue price of the Bonds, including, but not limited to, its agreement to comply with the hold-the-offering-price rule, if applicable to the Bonds, as set forth in a selling group agreement and the related pricing wires, and (ii) in the event that a third-party distribution agreement was employed in connection with the initial sale of the Bonds to the public, the agreement of each broker-dealer that is a party to such agreement to comply with the requirements for establishing issue price of the Bonds, including, but not limited to, its agreement to comply with the hold-the-offering-price rule, if applicable to the Bonds, as set forth in the third-party distribution agreement and the related pricing wires.
- (f) The Underwriters acknowledge that sales of any Bonds to any person that is a related party to an Underwriter participating in the initial sale of the Bonds to the public (each such term being used as defined below) shall not constitute sales to the public for purposes of this section. Further, for purposes of this section:
  - (1) "public" means any person other than an underwriter or a related party,

- (2) "underwriter" means (A) any person that agrees pursuant to a written contract with the District (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Bonds to the public (including a member of a selling group or a party to a third-party distribution agreement participating in the initial sale of the Bonds to the public),
- (3) a purchaser of any of the Bonds is a "related party" to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (i) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other), and
- (4) "sale date" means the date of execution of this Purchase Contract by all parties.
- 5. **Review of Official Statement.** The Underwriters hereby represent that they have received and reviewed the Preliminary Official Statement with respect to the Bonds, dated \_\_\_\_\_\_\_\_, 2025 (as supplemented, the "Preliminary Official Statement"). The District represents that it has duly authorized and prepared the Preliminary Official Statement for use by the Underwriters in connection with the sale of the Bonds, and that it has deemed the Preliminary Official Statement to be final as of its date, except for either revision or addition of the offering price(s), interest rate(s), yield(s) to maturity, selling compensation, aggregate principal amount, principal amount per maturity, delivery date, redemption provisions, rating(s) and other terms of the Bonds which depend upon the foregoing as provided in and pursuant to Rule 15c2-12 of the SEC promulgated under the Securities Exchange Act of 1934, as amended (the "Rule").

The Underwriters agree that prior to the time the final Official Statement (the "Official Statement") relating to the Bonds is available, the Underwriters will send to any potential purchaser of the Bonds, upon the request of such potential purchaser, a copy of the most recent Preliminary Official Statement. Such Preliminary Official Statement shall be sent by first class mail or electronic distribution (or other equally prompt means) not later than the first business day following the date upon which each such request is received.

The Underwriters agree to file the Official Statement with the MSRB through its Electronic Municipal Market Access system within one business day after receipt thereof from the District, but in no event later than the Closing (as defined below).

6. **Closing.** At 9:00 A.M., Pacific Time, on \_\_\_\_\_\_\_, 2025, or at such other time or on such other date as shall have been mutually agreed upon by the District and the Representative (the "Closing"), the District will deliver to the Representative, through the facilities of DTC in New York, New York, or at such other place as the District and the Representative may mutually agree

upon, the Bonds in fully registered book-entry form, duly executed and registered in the name of Cede & Co., as nominee of DTC, and at the offices of Bond Counsel, the other documents hereinafter mentioned; and the Representative will accept such delivery and pay the purchase price of the Bonds identified in Section 1 above in immediately available funds to the account or accounts designated by the District.

- 7. **Representations, Warranties and Agreements of the District.** The District hereby represents, warrants and agrees with the Underwriters that:
  - (a) <u>Due Organization</u>. The District is a community college district duly organized and validly existing under the laws of the State of California (the "State"), with the power to issue the Bonds pursuant to the Act.
  - Due Authorization. (i) At or prior to the Closing, the District will have taken all action required to be taken by it to authorize the issuance and delivery of the Bonds; (ii) the District has full legal right, power and authority to enter into this Purchase Contract and the Continuing Disclosure Certificate (as defined herein), to adopt the Resolutions, to perform its obligations under each such document or instrument, to approve the Official Statement (as defined herein), and to carry out and effectuate the transactions contemplated by the Continuing Disclosure Certificate, this Purchase Contract and the Resolutions; (iii) the execution and delivery or adoption of, and the performance by the District of the obligations contained in the Bonds, the Resolutions, the Continuing Disclosure Certificate, and this Purchase Contract have been duly authorized and such authorization shall be in full force and effect at the time of the Closing; (iv) this Purchase Contract, assuming the due authorization and execution by the other party thereto, and the Continuing Disclosure Certificate, constitute valid and legally binding obligations of the District enforceable in accordance with their respective terms, except as such enforceability may be limited by bankruptcy, insolvency, reorganization, moratorium or other laws relating to or affecting generally the enforcement of creditors' rights and except as enforcement may be subject to the application of equitable principles or the exercise of judicial discretion in appropriate cases if equitable remedies are sought, and by the limitations on legal remedies against public agencies in the State; and (v) the District has duly authorized the consummation by it of all transactions contemplated by this Purchase Contract.
  - (c) <u>Consents.</u> No consent, approval, authorization, order, filing, registration, qualification, election or referendum, of or by any person, organization, court or governmental agency or public body whatsoever is required in connection with the issuance, delivery or sale of the Bonds, the execution and delivery of this Purchase Contract and the Continuing Disclosure Certificate, the adoption of the Resolutions, or the consummation of the other transactions effected or contemplated herein or hereby, excepting therefrom such actions as may be necessary to qualify the Bonds for offer and sale under the Blue Sky or other securities laws and regulations of such states and jurisdictions of the United States as the Representative may reasonably request, or which have not been taken or obtained; provided, however, that the District shall not be required to subject itself to service of process in any jurisdiction in which it is not so subject as of the date hereof.
  - (d) <u>Internal Revenue Code</u>. The District has complied with the requirements of the Internal Revenue Code of 1986, as amended (the "Code"), with respect to the Bonds.

- (e) No Conflicts. To the best knowledge of the District, the issuance of the Bonds, the execution, delivery and performance of this Purchase Contract, the Continuing Disclosure Certificate, the Resolutions and the Bonds, and the compliance with the provisions hereof do not conflict with or constitute on the part of the District a violation of or default under, the Constitution of the State or any existing law, charter, ordinance, regulation, decree, order or resolution and do not conflict with or result in a violation or breach of, or constitute a default under, any agreement, indenture, mortgage, lease or other instrument to which the District is a party or by which it is bound or to which it is subject.
- (f) Litigation. As of the time of acceptance hereof, no action, suit, proceeding, hearing or investigation is pending or, to the best knowledge of the District, threatened against the District: (i) in any way affecting the existence of the District or in any way challenging the respective powers of the several offices of the District or of the titles of the officials of the District to such offices; or (ii) seeking to restrain or enjoin the sale, issuance or delivery of any of the Bonds, the application of the proceeds of the sale of the Bonds, or the collection or levy of *ad valorem* property taxes contemplated by the Resolutions available to pay the principal of and interest on the Bonds, or in any way contesting or affecting the validity or enforceability of the Bonds, this Purchase Contract, the Continuing Disclosure Certificate or the Resolutions or contesting the powers of the District or its authority with respect to the Bonds, the Resolutions, the Continuing Disclosure Certificate, or this Purchase Contract; or (iii) in which a final adverse decision could (a) materially adversely affect the operations or financial condition of the District or the consummation of the transactions contemplated by this Purchase Contract, the Continuing Disclosure Certificate or the Resolutions, (b) declare this Purchase Contract to be invalid or unenforceable in whole or in material part, or (c) adversely affect the exclusion of the interest paid on the Bonds from gross income for federal income tax purposes and the exemption of such interest from State personal income taxation.
- (g) No Other Debt. Between the date hereof and the Closing, without the prior written consent of the Representative, neither the District, nor any person on behalf of the District, will have issued in the name and on behalf of the District any bonds, notes or other obligations for borrowed money except for such borrowings as may be described in or contemplated by the Official Statement.

# (h) Reserved.

- (i) <u>Certificates</u>. Any certificates signed by any officer of the District and delivered to the Underwriters shall be deemed a representation and warranty by the District to the Underwriters, but not by the person signing the same, as to the statements made therein.
- (j) <u>Continuing Disclosure</u>. In accordance with the requirements of Rule 15c2-12 (the "Rule"), at or prior to the Closing, the District shall have duly authorized, executed and delivered a Continuing Disclosure Certificate (the "Continuing Disclosure Certificate") on behalf of each obligated person for which financial and/or operating data is presented in the Official Statement (as defined herein). The Continuing Disclosure Certificate shall comply with the provisions of the Rule and be substantially in the form attached to the Official Statement as Appendix C. Except as otherwise disclosed in the Official Statement and based on a review of its previous undertakings, the District has not, within the past five years, failed

to comply in a material respect with any of its previous undertakings pursuant to the Rule to provide annual reports or notice of certain listed events.

(k) Official Statement Accurate and Complete. The Preliminary Official Statement, as of the date thereof, did not contain any untrue statement of a material fact or omit to state any material fact required to be stated therein or necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. As of the date hereof and on the date of Closing, the Official Statement (as defined herein) did not and will not contain any untrue statement of a material fact or omit to state any material fact required to be stated therein or necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. The District makes no representation or warranty as to the information contained in or omitted from the Preliminary Official Statement or the Official Statement in reliance upon and in conformity with information furnished in writing to the District by or on behalf of the Underwriters through a representative of the Underwriters specifically for inclusion therein.

If the Official Statement is supplemented or amended pursuant to paragraph (f) of Section 9 of this Purchase Contract, at the time of each supplement or amendment thereto and (unless subsequently again supplemented or amended pursuant to such paragraph) at all times subsequent thereto during the period up to and including the date of Closing the Official Statement as so supplemented or amended will not contain any untrue statement of a material fact or omit to state any material fact necessary in order to make the statements therein, in the light of the circumstances under which made, not misleading.

- (l) <u>Levy of Tax</u>. The District hereby agrees to take any and all actions as may be required by San Bernardino County (the "County") or otherwise necessary in order to arrange for the levy and collection of taxes, payment of the Bonds, and the deposit and investment of Bond proceeds. In particular, the District hereby agrees to provide to the County Auditor and the County Treasurer-Tax Collector a copy of the Resolutions, a copy of Appendix A hereto, and the full debt service schedule for the Bonds, in accordance with Education Code Section 15140(c) and policies and procedures of the County.
- (m) <u>No Material Adverse Change</u>. The financial statements of, and other financial information regarding the District, in the Official Statement fairly present the financial position and results of the District as of the dates and for the periods therein set forth. Prior to the Closing, there will be no adverse change of a material nature in such financial position, results of operations or condition, financial or otherwise, of the District.
- 8. **Representations and Agreements of the Underwriters.** The Underwriters represent to and agree with the District that, as of the date hereof and as of the date of the Closing:
  - (a) The Representative is duly authorized to execute this Purchase Contract on behalf of the Underwriters and the Underwriters are duly authorized to take any action under the Purchase Contract required to be taken by it.
  - (b) The Underwriters are in compliance with MSRB Rule G-37 with respect to the District, and is not prohibited thereby from acting as underwriter with respect to securities of the District.

- (c) The Underwriters have, and has had, no financial advisory relationship, as that term is defined in the Government Code section 53590(c) or MSRB Rule G-23, with the District with respect to the Bonds, and no investment firm controlling, controlled by or under common control with the Underwriters have or have had any such financial advisory relationship.
- (d) The Underwriters have reasonably determined that the District's undertaking to provide continuing disclosure with respect to the Bonds pursuant to Section 10(e)(13) hereof is sufficient to effect compliance with the Rule.
- 9. **Covenants of the District.** The District covenants and agrees with the Underwriters that:
  - (a) <u>Securities Laws</u>. The District will furnish such information, execute such instruments, and take such other action in cooperation with the Underwriters if and as the Representative may reasonably request in order to qualify the Bonds for offer and sale under the Blue Sky or other securities laws and regulations or such states and jurisdictions; provided, however, that the District shall not be required to consent to service of process in any jurisdiction in which it is not so subject as of the date hereof;
  - (b) <u>Application of Proceeds</u>. The District will apply the proceeds from the sale of the Bonds for the purposes specified in the Resolutions and as described in the Official Statement:
  - (c) Official Statement. The District hereby agrees to deliver or cause to be delivered to the Underwriters, not later than the seventh (7th) business day following the date this Purchase Contract is signed, copies of a final Official Statement substantially in the form of the Preliminary Official Statement, with only such changes therein as shall have been accepted by the Representative and the District (such Official Statement with such changes, if any, and including the cover page and all appendices, exhibits, maps, reports and statements included therein or attached thereto being herein called the "Official Statement") in such quantities as may be requested by the Representative not later than seven (7) business days following the date this Purchase Contract is signed, in order to permit the Underwriters to comply with paragraph (b)(4) of the Rule and with the rules of the MSRB. The District hereby authorizes the Underwriters to use and distribute the Official Statement in connection with the offering and sale of the Bonds;
  - (d) <u>Subsequent Events</u>. The District hereby agrees to notify the Underwriters of any event or occurrence that may affect the accuracy or completeness of any information set forth in the Official Statement relating to the District, until the date which is twenty-five (25) days following the Closing;
  - (e) <u>References</u>. References herein to the Preliminary Official Statement and the Official Statement include the cover page, the inside cover page, and all appendices, exhibits, maps, reports and statements included therein or attached thereto; and

- Amendments to Official Statement. During the period ending on the 25th day after the End of the Underwriting Period (as defined herein) (or such other period as may be agreed to by the District and the Representative), the District (i) shall not supplement or amend the Official Statement or cause the Official Statement to be supplemented or amended without the prior written consent of the Representative and (ii) shall notify the Underwriters promptly if any event shall occur, or information comes to the attention of the District, that is reasonably likely to cause the Official Statement (whether or not previously supplemented or amended) to contain any untrue statement of a material fact or to omit to state a material fact necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading. If, in the opinion of the Representative, such event requires the preparation and distribution of a supplement or amendment to the Official Statement, the District shall prepare and furnish to the Underwriters, at the District's expense, such number of copies of the supplement or amendment to the Official Statement, in form and substance mutually agreed upon by the District and the Representative as the Representative may reasonably request. If such notification shall be given subsequent to the Closing, the District also shall furnish, or cause to be furnished, at its own expense, such additional legal opinions, certificates, instruments and other documents as the Representative may reasonably deem necessary to evidence the truth and accuracy of any such supplement or amendment to the Official Statement.
  - (1) For purposes of this Purchase Contract, the "End of the Underwriting Period" is used as defined in the Rule and shall occur on the later of (A) the date of Closing or (B) when the Underwriters no longer retains an unsold balance of the Bonds; unless otherwise advised in writing by the Representative on or prior to the Closing, or otherwise agreed to by the District and the Representative, the District may assume that the End of the Underwriting Period is the Closing.
- 10. **Conditions to Closing.** The Underwriters have entered into this Purchase Contract in reliance upon the representations and warranties of the District contained herein and the performance by the District of its obligations hereunder, both as of the date hereof and as of the date of Closing. The Underwriters' obligations under this Purchase Contract are, and shall be subject at the option of the Representative, to the following further conditions at the Closing:
  - (a) Representations True. The representations and warranties of the District contained herein shall be true, complete and correct in all material respects at the date hereof and at and as of the Closing, as if made at and as of the Closing, and the statements made in all certificates and other documents delivered to the Underwriters at the Closing pursuant hereto shall be true, complete and correct in all material respects on the date of the Closing; and the District shall be in compliance with each of the agreements made by it in this Purchase Contract:
  - (b) Obligations Performed. At the time of the Closing, (i) the Official Statement, this Purchase Contract, the Continuing Disclosure Certificate, and the Resolutions shall be in full force and effect and shall not have been amended, modified or supplemented except as may have been agreed to in writing by the Representative; (ii) all actions under the Act which, in the opinion of Bond Counsel, shall be necessary in connection with the transactions contemplated hereby, shall have been duly taken and shall be in full force and effect; and (iii) the District shall perform or have performed all of their obligations required under or

specified in the Resolutions, this Purchase Contract or the Official Statement to be performed at or prior to the Closing;

- (c) <u>Adverse Rulings</u>. No decision, ruling or finding shall have been entered by any court or governmental authority since the date of this Purchase Contract (and not reversed on appeal or otherwise set aside), or to the best knowledge of the District, pending or threatened which has any of the effects described in Section 7(f) hereof or contesting in any way the completeness or accuracy of the Official Statement;
- (d) <u>Marketability</u>. Between the date hereof and the Closing, the market price or marketability or the ability of the Underwriters to enforce contracts for the sale of the Bonds, at the initial offering prices of the Bonds set forth in the Official Statement, shall not have been materially adversely affected in the evidenced judgment of the Representative by reason of any of the following:
  - (1) legislation enacted or introduced in the Congress or recommended for passage by the President of the United States, or a decision rendered by a court established under Article III of the Constitution of the United States or by the United States Tax Court, with the purpose or effect, directly or indirectly, of causing inclusion in gross income for purposes of federal income taxation of the interest received by the owners of the Bonds, or an order, ruling, regulation (final, temporary or proposed) or official statement issued or made:
    - (i) by or on behalf of the United States Treasury Department, or by or on behalf of the Internal Revenue Service, with the purpose or effect, directly or indirectly, of causing inclusion in gross income for purposes of federal income taxation of the interest received by the owners of the Bonds; or
    - (ii) by or on behalf of the Securities and Exchange Commission, or any other governmental agency having jurisdiction over the subject matter thereof, to the effect that the Bonds, or obligations of the general character of the Bonds, including any and all underlying arrangements, are not exempt from registration under the Securities Act of 1933, as amended;
  - (2) legislation enacted by the legislature of the State of California (the "State"), or a decision rendered by a court of the State, or a ruling, order, or regulation (final or temporary) made by State authority, which would have the effect of changing, directly or indirectly, the State tax consequences of interest on obligations of the general character of the Bonds in the hands of the holders thereof;
  - (3) the formal declaration of war by Congress or a new major engagement in or escalation of military hostilities by order of the President of the United States, or the occurrence of any other declared national emergency that interrupts or causes disorder to the operation of the financial markets in the United States;
  - (4) the declaration of a general banking moratorium by federal, New York or California authorities, or the general suspension of trading by the New York

Stock Exchange, any national securities exchange, or any governmental authority securities exchange;

- (5) the imposition by the New York Stock Exchange, other national securities exchange, or any governmental authority, of any material restrictions not now in force with respect to the Bonds, or obligations of the general character of the Bonds, or securities generally, or the material increase of any such restrictions now in force, including those relating to the extension of credit by, or the charge to the net capital requirements of, the Underwriters;
- (6) an order, decree or injunction of any court of competent jurisdiction, or order, filing, regulation or official statement by the Securities and Exchange Commission, or any other governmental agency having jurisdiction over the subject matter thereof, issued or made to the effect that the issuance, offering or sale of obligations of the general character of the Bonds, or the issuance, offering or sale of the Bonds, as contemplated hereby or by the Official Statement, is or would be in violation of the federal securities laws, as amended and then in effect;
- (7) there shall have occurred or any notice shall have been given of any intended downgrade, suspension, withdrawal or negative change in credit watch status by any national credit agency of the District's outstanding indebtedness (without regard to any bond insurance);
- (8) any event occurring, or information becoming known which, in the reasonable judgment of the Underwriters, makes untrue in any material adverse respect any statement or information contained in the Official Statement, or has the effect that the Official Statement contains any untrue statement of a material fact or omits to state a material fact required to be stated therein or necessary to make the statements made therein, in light of the circumstances under which they were made, not misleading;
- (9) the suspension by the SEC of trading in the outstanding securities of the District;
- (10) any amendment shall have been made to the federal or State Constitution or action by any federal or State court, legislative body, regulatory body, or other authority materially adversely affecting the tax status of the District, its property, income securities (or interest thereon) or the validity or enforceability of the levy of taxes to pay principal of and interest on the Bonds; or
- (11) the purchase of and payment for the Bonds by the Underwriters, or the resale of the Bonds by the Underwriters, on the terms and conditions herein provided shall be prohibited by any applicable law, governmental authority, board, agency or commission.
- (e) <u>Delivery of Documents</u>. At or prior to the date of the Closing, the Underwriters shall receive sufficient copies of the following documents in each case dated as of the Closing and satisfactory in form and substance to the Representative:

# (1) <u>Opinions</u>.

- (i) The approving opinions of Bond Counsel, as to the validity and tax-exempt status of the Bonds, and the validity of the Bonds, dated the date of the Closing, addressed to the District, in substantially the forms set forth in the Preliminary Official Statement and Official Statement as Appendix A.
- (ii) A supplemental opinion of Bond Counsel in form and substance satisfactory to the Underwriters, dated the date of Closing and addressed to the District and the Underwriters, substantially to the effect that:
- (A) the description of the Bonds and the security for the Bonds and statements in the Official Statement on the cover page thereof and under the captions "INTRODUCTION," "THE BONDS," "LEGAL MATTERS -Continuing Disclosure - Current Undertaking" and "TAX MATTERS," to the extent they purport to summarize certain provisions of the Bonds, the Resolutions, the Continuing Disclosure Certificate and the form and content of Bond Counsel's approving opinion with respect to the treatment of interest on the Bonds under State or federal law, fairly and accurately summarize the matters purported to be summarized therein; provided that Bond Counsel need not express any opinion with respect to (i) any information contained in Appendices B, D, or E to the Official Statement, (ii) financial or statistical data or forecasts, numbers, charts, estimates, projections, assumptions or expressions of opinion contained in the Official Statement, including in any of the appendices thereto, (iii) information with respect to The Depository Trust Company or its book-entry only system included therein, (iv) any CUSIP numbers or information relating thereto, (v) the District's compliance with its obligations to file annual reports or provide notice of the events described in Rule 15c2-12 promulgated under the Securities Act of 1934, (vi) any information with respect to the Underwriters or underwriting matters with respect to the Bonds, including but not limited to information under the caption "MISCELLANEOUS -Underwriting"; and (vii) any information with respect to the ratings on the Bonds and the rating agencies referenced therein, including but not limited to information under the caption "MISCELLANEOUS - Ratings";
- (B) the Continuing Disclosure Certificate and this Purchase Contract have each been duly authorized, executed and delivered by the District and, assuming due authorization, execution and delivery by all the other parties thereto, constitute legal, valid and binding agreements of the District enforceable in accordance with their respective terms, except as enforcement thereof may be limited by bankruptcy, insolvency, reorganization, moratorium or other laws relating to or affecting generally the enforcement of creditors' rights and except as such enforcement may be subject to the application of equitable principles and the exercise of judicial discretion in appropriate cases if equitable remedies are sought and by the limitations on legal remedies against public agencies in the State of California
- (C) the Bonds are exempt from registration pursuant to the Securities Act of 1933, as amended, and the Resolutions are exempt from

qualification as an indenture pursuant to the Trust Indenture Act of 1939, as amended.

- Disclosure Counsel Letter. A letter from Stradling Yocca (iii) Carlson & Rauth, dated the date of Closing and addressed to the District and the Underwriters, substantially to the effect that based on such counsel's participation in conferences with representatives of the Underwriters, the District, and others, during which conferences the contents of the Official Statement and related matters were discussed, and in reliance thereon and on the records, documents, certificates and opinions described therein, such counsel advises the District and the Underwriters, as a matter of fact and not opinion, that during the course of its engagement as Disclosure Counsel no information came to the attention of such counsel's attorneys rendering legal services in connection with such representation which caused such counsel to believe that the Official Statement as of its date contained any untrue statement of a material fact or omitted to state any material fact necessary in order to make the statements made therein, in the light of the circumstances under which they were made, not misleading (provided that such counsel need not express any opinion with respect to (i) any information contained in Appendices B, D, or E to the Official Statement, (ii) financial or statistical data or forecasts, numbers, charts, estimates, projections, assumptions or expressions of opinion contained in the Official Statement, including in any of the appendices thereto, (iii) information with respect to The Depository Trust Company or its book-entry only system included therein, (iv) any CUSIP numbers or information relating thereto, (v) the District's compliance with its obligations to file annual reports or provide notice of the events described in Rule 15c2-12 promulgated under the Securities Act of 1934, (vi) any information with respect to the Underwriters or underwriting matters with respect to the Bonds, including but not limited to information under the caption "MISCELLANEOUS -Underwriting"; and (vii) any information with respect to the ratings on the Bonds and the rating agencies referenced therein, including but not limited to information under the caption "MISCELLANEOUS - Ratings");
- (2) <u>Reliance Letter</u>. A reliance letter from Bond Counsel to the effect that the Underwriters can rely upon the approving opinion described in (10)(e)(1)(i) above:
- (3) Certificates. A certificate signed by appropriate officials of the District to the effect that (i) such officials are authorized to execute this Purchase Contract, (ii) the representations, agreements and warranties of the District herein are true and correct in all material respects as of the date of Closing, (iii) the District has complied with all the terms of the Resolutions, the Continuing Disclosure Certificate and this Purchase Contract to be complied with by the District prior to or concurrently with the Closing, and, as to the District, such documents are in full force and effect, (iv) such District officials have reviewed the Official Statement and on such basis certify that the Official Statement does not contain any untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements therein, in light of the circumstances in which they were made, not misleading, (v) the Bonds being delivered on the date of the Closing to the Underwriters under this Purchase Contract substantially conform to the descriptions thereof contained in the Resolutions, and (vi) no event concerning

the District has occurred since the date of the Official Statement which has not been disclosed therein or in any supplement thereto, but should be disclosed in order to make the statements in the Official Statement in light of the circumstances in which they were made not misleading;

- (4) <u>Arbitrage</u>. A nonarbitrage and tax certificate of the District in form satisfactory to Bond Counsel with respect to the Bonds;
- (5) <u>Rating</u>. Evidence satisfactory to the Representative (A) that the Bonds have been rated "AA" by S&P Global Ratings, a Standard & Poor's Financial Services LLC business ("S&P"), and "Aa1" by Moody's Investors Service ("Moody's") (or such other equivalent ratings as such rating agencies may give), and (B) that any such ratings have not been revoked or downgraded;
- (6) <u>Resolutions</u>. A certificate, together with fully executed copies of the Resolutions, of the Secretary to the District Board of Trustees to the effect that:
  - (i) such copies are true and correct copies of the Resolutions; and
  - (ii) that the Resolutions were duly adopted and have not been modified, amended, rescinded or revoked and is in full force and effect on the date of the Closing.
- (7) <u>Official Statement</u>. A certificate of the appropriate official of the District evidencing his or her determinations respecting the Preliminary Official Statement in accordance with the Rule;
- (8) <u>Continuing Disclosure Certificate</u>. An executed copy of the Continuing Disclosure Certificate, substantially in the form presented in the Official Statement as Appendix C thereto;
- (9) <u>Certificate of the Paying Agent.</u> A certificate of the Paying Agent, signed by a duly authorized officer thereof, and in form and substance satisfactory to the Representative, substantially to the effect that, no litigation is pending or, to the best of the Paying Agent's knowledge, threatened (either in state or federal courts) (i) seeking to restrain or enjoin the delivery by the Paying Agent of any of the Bonds, or (ii) in any way contesting or affecting any authority of the Paying Agent for the delivery of the Bonds or the validity or enforceability of the Bonds or any agreement with the Paying Agent;
- (10) Other Documents. Such additional legal opinions, certificates, proceedings, instruments and other documents as Bond Counsel or the Representative may reasonably request to evidence compliance (i) by the District with legal requirements, (ii) the truth and accuracy, as of the time of Closing, of the representations of the District herein contained and of the Official Statement, and (iii) the due performance or satisfaction by the District at or prior to such time of all agreements then to be performed and all conditions then to be satisfied by the District.

(f) <u>Termination</u>. Notwithstanding anything to the contrary herein contained, if for any reason whatsoever the Bonds shall not have been delivered by the District to the Underwriters as provided in Section 6 hereof, then the obligation to purchase Bonds hereunder shall terminate and be of no further force or effect except with respect to the obligations of the District and the Underwriters under Section 12(c) and 14 hereof.

If the District shall be unable to satisfy the conditions to the Underwriters' obligations contained in this Purchase Contract or if the Underwriters' obligations shall be terminated for any reason permitted by this Purchase Contract, this Purchase Contract may be cancelled by the Underwriters at, or at any time prior to, the time of Closing. Notice of such cancellation shall be given to the District in writing, or by telephone or telegraph, confirmed in writing. Notwithstanding any provision herein to the contrary, the performance of any and all obligations of the District hereunder and the performance of any and all conditions contained herein for the benefit of the Underwriters may be waived by the Representative in writing in its sole discretion.

- 11. **Conditions to Obligations of the District.** The performance by the District of its obligations is conditioned upon (i) the performance by the Underwriters of its obligations hereunder; and (ii) receipt by the District and the Underwriters of opinions and certificates being delivered at the Closing by persons and entities other than the District.
- (b) Notwithstanding any of the foregoing, the Underwriters shall pay all out-of-pocket expenses of the Underwriters, including the California Debt and Investment Advisory Commission fee, and other expenses (except those expressly provided above) without limitation, except travel and related expenses in connection with the bond rating.
- (c) Notwithstanding Section 10(f) hereof, the District hereby agrees, in the event the purchase and sale of the Bonds does not occur as contemplated hereunder, to reimburse the Underwriters for any costs described in Subsection 12(a)(viii) above that are attributable to District personnel.
- 13. **Notices.** Any notice or other communication to be given under this Purchase Contract (other than the acceptance hereof as specified in the first paragraph hereof) may be given by delivering the same in writing if to the District, to San Bernardino Community College District, 550 E. Hospitality Lane, Suite 200, San Bernardino, California 92408, Attention: Executive Vice Chancellor, Business and Fiscal Services; or if to the Representative, Piper Sandler & Co., 50

California Street, Suite 3100, San Francisco, California 94111, Attention: Ivory Li, Managing Director.

- 14. **Parties in Interest; Survival of Representations and Warranties.** This Purchase Contract when accepted by the District in writing as heretofore specified shall constitute the entire agreement between the District and the Underwriters. This Purchase Contract is made solely for the benefit of the District and the Underwriters (including the successors or assigns of the Underwriters). No person shall acquire or have any rights hereunder or by virtue hereof. All representations, warranties and agreements of the District in this Purchase Contract shall survive regardless of (a) any investigation or any statement in respect thereof made by or on behalf of the Underwriters, (b) delivery of and payment by the Underwriters for the Bonds hereunder, and (c) any termination of this Purchase Contract.
- 15. **Execution in Counterparts**. This Purchase Contract may be executed in several counterparts each of which shall be regarded as an original and all of which shall constitute but one and the same document.

# Refunding Bonds

* *	se Contract shall be interpreted, governed and enforced table to contracts made and performed in such State.
	Very truly yours,
	PIPER SANDLER & CO., as Representative on behalf of itself and SAMUEL A. RAMIREZ & CO., INC., as Underwriters
	By: Managing Director
	Managing Director
The foregoing is hereby agreed to and accept written:	ed at 5:39 p.m. Pacific Time as of the date first above
SAN BERNARDINO COMMUNITY COLI	LEGE DISTRICT
By:Executive Vice Chancellor	
Executive Vice Chancellor	

# APPENDIX A

# \$\_\_\_\_\_SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds

		\$	Serial Bonds			
Maturity (August 1)	Principal Amount	Interest Rate	Yield	Price	10% Rule	Hold the Price Rule
		\$	Term Bonds			
Maturity	Principal	Interest				Hold the

Yield

Price

10% Rule

**Price Rule** 

Rate

(August 1)

Amount

# Redemption

# Optional Redemption.

The Bonds are not subject to optional redemption prior to their stated maturity dates.

Mandatory Sinking Fund Redemption.

[TO COME]

#### APPENDIX B

# FORM OF ISSUE PRICE CERTIFICATE

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds

The undersigned, on behalf of Piper Sandler & Co. as representative (the "Representative") on behalf of itself and Samuel A. Ramirez & Co., Inc. (collectively, the "Underwriting Group"), hereby certifies as set forth below with respect to the sale and issuance of the above-captioned bonds (the "Bonds").

1. **Sale of the [General Rule] Maturities.** As of the date of this certificate, for each Maturity of the [General Rule] Maturities, the first price at which at least 10% of such Maturity was sold to the Public is the respective price listed in Schedule A.

# 2. [Initial Offering Price of the Hold-the-Offering-Price Maturities.

- (a) The Underwriting Group offered the Hold-the-Offering-Price Maturities to the Public for purchase at the respective initial offering prices listed in Schedule A (the "Initial Offering Prices") on or before the Sale Date.
- (b) As set forth in the Purchase Contract, the Underwriting Group has agreed in writing that, (i) for each Maturity of the Hold-the-Offering-Price Maturities, they would neither offer nor sell any of the Bonds of such Maturity to any person at a price that is higher than the Initial Offering Price for such Maturity during the Holding Period for such Maturity (the "hold-the-offering-price rule"), and (ii) any selling group agreement shall contain the agreement of each dealer who is a member of the selling group, and any retail distribution agreement shall contain the agreement of each broker-dealer who is a party to the retail distribution agreement, to comply with the hold-the-offering-price rule. Pursuant to such agreement, no Underwriter (as defined below) has offered or sold any Maturity of the Hold-the-Offering-Price Maturities at a price that is higher than the respective Initial Offering Price for that Maturity of the Bonds during the Holding Period.]

# 3. **Defined Terms**.

- (a) [General Rule Maturities means those Maturities of the Bonds listed in Schedule A hereto as the "General Rule Maturities."]
- (b) [Hold-the-Offering-Price Maturities means those Maturities of the Bonds listed in Schedule A hereto as the "Hold-the-Offering-Price Maturities."]
- (c) [Holding Period means, with respect to a Hold-the-Offering-Price Maturity, the period starting on the Sale Date and ending on the earlier of (i) the close of the fifth business day after the Sale Date, or (ii) the date on which the Underwriting Group has sold at least 10% of such Hold-the-Offering-Price Maturity to the Public at prices that are no higher than the Initial Offering Price for such Hold-the-Offering-Price Maturity.]
  - (d) *Issuer* means the San Bernardino Community College District.

- (e) *Maturity* means Bonds with the same credit and payment terms. Bonds with different maturity dates, or Bonds with the same maturity date but different stated interest rates, are treated as separate maturities.
- (f) *Public* means any person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter or a related party to an Underwriter. The term "related party" for purposes of this certificate generally means any two or more persons who have greater than 50 percent common ownership, directly or indirectly.
- (g) Sale Date means the first day on which there is a binding contract in writing for the sale of a Maturity of the Bonds. The Sale Date of the Bonds is \_\_\_\_\_\_\_, 2025.
- (h) Underwriter means (i) any person that agrees pursuant to a written contract with the Issuer (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the Public, and (ii) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (i) of this paragraph to participate in the initial sale of the Bonds to the Public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the Public).

The representations set forth in this certificate are limited to factual matters only. Nothing in this certificate represents the Underwriting Group's interpretation of any laws, including specifically Sections 103 and 148 of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations thereunder. The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations set forth in the Tax Certificate and with respect to compliance with the federal income tax rules affecting the Bonds, and by Stradling Yocca Carlson & Rauth, a Professional Corporation, Bond Counsel, in connection with rendering its opinion that the interest on the Bonds is excluded from gross income for federal income tax purposes, the preparation of the Internal Revenue Service Form 8038-G, and other federal income tax advice that it may give to the Issuer from time to time relating to the Bonds.

	behalf of itself and SAMUEL A. RAMIREZ & CO., INC., as Underwriters
	By:
	Name:
Dated:, 2025	

PIPER SANDLER & CO., as Representative on

# **SCHEDULE A**

# SALE PRICES OF THE GENERAL RULE MATURITIES

\$\_\_\_\_\_

SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) 2025 General Obligation Refunding Bonds						
		\$	Serial Bond	ds		
Maturity (August 1)	Principal Amount	Interest Rate	Yield	Price	10% Rule	Hold the Price Rule
		\$	Term Bon	ds		
Maturity (August 1)	Principal Amount	Interest Rate	Yield	Price	10% Rule	Hold the Price Rule

# ESCROW AGREEMENT RELATING TO THE DEFEASANCE OF A PORTION OF THE

\$37,536,960.30 SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series D

\$55,975,000

SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California)
2015 General Obligation Refunding Bonds

THIS ESCROW AGREEMENT, dated as of \_\_\_\_\_\_, 2025, by and between the San Bernardino Community College District (the "District"), and U.S. Bank Trust Company, National Association, acting in its capacity as escrow agent (the "Escrow Agent") pursuant to this Escrow Agreement (the "Agreement");

#### WITNESSETH:

WHEREAS, the District has previously caused the issuance of the following series of general obligation bonds: (i) \$37,536,960.30 San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series D (the "Series D Bonds"), and (ii)) \$55,975,000 San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2015 General Obligation Refunding Bonds (the "2015 Refunding Bonds") and together with the Series D Bonds, the "Prior Bonds"); and

WHEREAS, the District did, pursuant to a resolution adopted by the Board of Trustees of the District on June 12, 2025 (the "Resolution"), determine that it is in the District's best interest to issue its 2025 General Obligation Refunding Bonds (the "Bonds"); and

WHEREAS, the sale and issuance of the Bonds shall provide proceeds to refund (i) a portion of the outstanding Prior Bonds (the "Refunded Bonds"), all as more particularly described on Schedule C hereto; and

WHEREAS, the proceeds of the sale of the Bonds shall be applied to the refunding of the Refunded Bonds in accordance with the terms of this Agreement; and

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the District and the Escrow Agent agree as follows:

# SECTION 1. Deposit of Moneys.

As used herein, the term "Investment Securities" means the Investment Securities set forth in Schedule A hereto. The District hereby deposits with the Escrow Agent \$\_\_\_\_\_\_\_, which amount represents net proceeds of the Bonds, to be held in irrevocable escrow by the Escrow Agent separate and apart from other funds of the District and the Escrow Agent, in a fund hereby created and established and to be known as the "San Bernardino Community College District 2025 General Obligation Refunding Bonds Escrow Fund" (referred to herein as the "Escrow Fund") to be applied solely as provided in this Agreement.

Such moneys are at least equal to an amount sufficient to purchase the principal amount of Investment Securities set forth in Schedule A hereto.
(a) The Escrow Agent hereby acknowledges receipt of the cash flow and yield verification report of Causey Public Finance LLC, certified public accountants, dated as of, 2025 (the "Verification Report"), and the opinion of Stradling Yocca Carlson & Rauth LLP, dated as of, 2025, relating to the sufficiency of the Investment Securities and cash deposited pursuant hereto to defease the Refunded Bonds and relating to this Agreement.
SECTION 2. <u>Use and Investment of Moneys</u> . The Escrow Agent acknowledges receipt of the moneys described in Section 1 and agrees:
(a) to immediately invest \$ of the moneys described in Section 1(a) hereof in the Investment Securities set forth in Schedule A hereto and to deposit such Investment Securities in the Escrow Fund and to hold \$ uninvested as cash; and
(b) to make the payments required under Sections 3(a) hereof at the times set forth therein.
SECTION 3. Payment of Refunded Bonds.
(a) Payment of the Refunded Bonds. As the principal of the Investment Securities set forth in Schedule A hereof and the investment income and earnings thereon are paid, and together with other monies on deposit therein, the Escrow Agent shall transfer from the Escrow Fund to The Bank of New York Mellon Trust Company, N.A., as the paying agent for the Refunded Series D Bonds (the "Paying Agent") amounts sufficient to redeem the Refunded Series D Bonds on August 1, 2025, at a redemption price equal to 100% of the outstanding accreted value thereof, and (ii) to pay the interest on the Refunded 2015 Refunding Bonds due on, and to redeem the Refunded 2015 Refunding Bonds on such date, at a redemption price equal to 100% of the outstanding principal amount thereof.
Such transfers shall constitute the respective payments of the principal and accreted value of and interest on the Refunded Bonds and redemption price due from the District. Such transfer shall be made by the Escrow Agent to the following accounts:
Refunded Series D Bonds
BANK NAME: ABA NO.: IMMS A/C: ACCOUNT NAME: BANK CONTACT:

# Refunded 2015 Refunding Bonds

BANK NAME:
ABA NO.:
IMMS A/C:
ACCOUNT NAME
BANK CONTACT:

- (b) <u>Unclaimed Moneys</u>. Any moneys which remain unclaimed for two years after the date such moneys have become due and payable hereunder shall be repaid by the Escrow Agent (without liability for interest) to the District and deposited by the District in the Debt Service Fund relating to the Bonds. Any moneys remaining in the Escrow Fund established hereunder after August 15, 2025 (aside from unclaimed amounts in respect of the Refunded Bonds) which are in excess of the amount needed to pay holders of the Refunded Bonds payments of principal and interest and redemption premium, if any, with respect to the Refunded Bonds or to pay any amounts owed to the Escrow Agent shall be immediately transferred by the Escrow Agent to the District and deposited by the District in the Debt Service Fund relating to the Bonds.
- (c) <u>Priority of Payments</u>. The holders of the Refunded Bonds shall have an equal and first lien on the moneys and Investment Securities in the Escrow Fund which are allowable and sufficient to pay the Refunded Bonds until such moneys and Investment Securities are used and applied as provided in this Agreement, as verified by the Verification Report. Any cash or securities held in the Escrow Fund are irrevocably pledged only to the holders of the Refunded Bonds.
- (d) <u>Termination of Obligation</u>. Upon the deposit of moneys with the Escrow Agent pursuant to the provisions of Section 1 hereof, all obligations of the District with respect to the Refunded Bonds shall cease and terminate, except only the obligation to make payments therefor from the moneys provided for hereunder.
- SECTION 4. <u>Performance of Duties</u>. The Escrow Agent agrees to perform the duties set forth herein.

SECTION 5. Reinvestment. Upon written direction of the District, the Escrow Agent may reinvest any uninvested amounts held as cash under this Agreement in noncallable nonprepayable obligations which are direct obligations issued by the United States Treasury or obligations which are unconditionally guaranteed as to full and timely payment by the United States of America provided (i) the amounts of and dates on which the anticipated transfers from the Escrow Fund to the Paying Agent for the payment of the principal of, redemption price of, and interest on the Refunded Bonds will not be diminished or postponed thereby, (ii) the Escrow Agent shall receive the unqualified opinion of nationally recognized municipal bond counsel to the effect that such reinvestment will not adversely affect the exclusion from gross income for federal income tax purposes of interest on the Bonds or the Refunded Bonds, (iii) the Escrow Agent shall receive from a firm of independent certified public accountants a certification that, immediately after such reinvestment, the principal of and interest on obligations in the Escrow Fund will, together with other cash on deposit in the Escrow Fund available for such purposes, be sufficient without reinvestment to pay, when due, the principal or redemption price of and interest on the Refunded Bonds; and (iv) the Escrow Agent shall receive an opinion of nationally recognized municipal bond counsel that such reinvestment is permissible under this Agreement.

SECTION 6. Indemnity. The District hereby assumes liability for, and hereby agrees (whether or not any of the transactions contemplated hereby are consummated) to indemnify, protect, save and keep harmless the Escrow Agent and its respective successors, assigns, agents, employees and servants, from and against any and all liabilities, obligations, losses, damages, penalties, claims, actions, suits, costs, expenses and disbursements (including reasonable legal fees and disbursements) of whatsoever kind and nature which may be imposed on, incurred by, or asserted against, the Escrow Agent at any time (whether or not also indemnified against the same by the District or any other person under any other agreement or instrument, but without double indemnity) in any way relating to or arising out of the execution, delivery and performance of its Agreement, the establishment hereunder of the Escrow Fund, the acceptance of the funds and securities deposited therein, the purchase of the Investment Securities, the retention of the Investment Securities or the proceeds thereof and any payment, transfer or other application of moneys or securities by the Escrow Agent in accordance with the provisions of this Agreement; provided, however, that the District shall not be required to indemnify the Escrow Agent against the Escrow Agent's own negligence or willful misconduct or the negligent or willful misconduct of the Escrow Agent's respective successors, assigns, agents and employees or the breach by the Escrow Agent of the terms of this Agreement. In no event shall the District or the Escrow Agent be liable to any person by reason of the transactions contemplated hereby other than to each other as set forth in this section. The indemnities contained in this section shall survive the termination of this Agreement.

SECTION 7. Responsibilities of the Escrow Agent. The Escrow Agent and its respective successors, assigns, agents and servants shall not be held to any personal liability whatsoever, in tort, contract or otherwise, in connection with the execution and delivery of this Agreement, the establishment of the Escrow Fund, the acceptance of the moneys or securities deposited therein, the purchase of the Investment Securities, the retention of the Investment Securities or the proceeds thereof, the sufficiency of the Investment Securities to accomplish the refunding and defeasance of the Refunded Bonds or any payment, transfer or other application of moneys or obligations by the Escrow Agent in accordance with the provisions of this Agreement or by reason of any non-negligent act, non-negligent omission or nonnegligent error of the Escrow Agent made in good faith in the conduct of its duties. The recitals of fact contained in the "whereas" clauses herein shall be taken as the statements of the District and the Escrow Agent assumes no responsibility for the correctness thereof. The Escrow Agent makes no representation as to the sufficiency of the Investment Securities to accomplish the refunding and defeasance of the Refunded Bonds or to the validity of this Agreement as to the District and, except as otherwise provided herein, the Escrow Agent shall incur no liability with respect thereto. The Escrow Agent shall not be liable in connection with the performance of its duties under this Agreement except for its own negligence, willful misconduct or default, and the duties and obligations of the Escrow Agent shall be determined by the express provisions of this Agreement. The Escrow Agent may consult with counsel, who may or may not be counsel to the District, and in reliance upon the written opinion of such counsel shall have full and complete authorization and protection with respect to any action taken, suffered or omitted by it in good faith in accordance therewith. Whenever the Escrow Agent shall deem it necessary or desirable that a matter be proved or established prior to taking, suffering, or omitting any action under this Agreement, such matter may be deemed to be conclusively established by a certificate signed by an authorized officer of the District.

The Escrow Agent may execute any of the trusts or powers hereunder or perform any duties hereunder either directly or by or through agents, attorneys, custodians or nominees appointed with due care, and shall not be responsible for any willful misconduct or negligence on the part of any agent, attorney, custodian or nominee so appointed. Anything in this Agreement to the contrary notwithstanding, in no event shall the Escrow Agent be liable for special, indirect, punitive or consequential loss or damage of any kind whatsoever (including but not limited to lost profits), even if the Escrow Agent has been advised of the likelihood of such loss or damage and regardless of the form of action. The Escrow Agent shall not

be liable to the parties hereto or deemed in breach or default hereunder if and to the extent its performance hereunder is prevented by reason of force majeure. The term "force majeure" means an occurrence that is beyond the control of the Escrow Agent and could not have been avoided by exercising due care. Force majeure shall include acts of God, terrorism, war, riots, strikes, fire, floods, earthquakes, epidemics or other similar occurrences.

The Escrow Agent agrees to accept and act upon instructions or directions pursuant to this Agreement sent by unsecured e-mail, facsimile transmission or other similar unsecured electronic methods, provided, however, that, the Escrow Agent shall have received an incumbency certificate listing persons designated to give such instructions or directions and containing specimen signatures of such designated persons, which such incumbency certificate shall be amended and replaced whenever a person is to be added or deleted from the listing. If the District elects to give the Escrow Agent e-mail or facsimile instructions (or instructions by a similar electronic method) and the Escrow Agent in its discretion elects to act upon such instructions, the Escrow Agent's understanding of such instructions shall be deemed controlling. The Escrow Agent shall not be liable for any losses, costs or expenses arising directly or indirectly from the Escrow Agent's reliance upon and compliance with such instructions notwithstanding such instructions conflict or are inconsistent with a subsequent written instruction. The District agrees to assume all risks arising out of the use of such electronic methods to submit instructions and directions to the Escrow Agent, including without limitation the risk of the Escrow Agent acting on unauthorized instructions, and the risk of interception and misuse by third parties.

Substitution of Investment Securities. At the written request of the District and upon compliance with the conditions hereinafter set forth, the Escrow Agent shall have the power to sell, transfer, request the redemption or otherwise dispose of some or all of the Investment Securities in the Escrow Fund and to substitute noncallable nonprepayable obligations (the "Substitute Investment Securities") constituting direct obligations issued by the United States Treasury or obligations which are unconditionally guaranteed as to full and timely payment by the United States of America. The foregoing may be effected only if: (i) the substitution of Substitute Investment Securities for the Investment Securities (or Substitute Investment Securities) occurs simultaneously; (ii) the amounts of and dates on which the anticipated transfers from the Escrow Fund to the Paying Agent for the payment of the principal of and/or redemption price of and/or interest on the Refunded Bonds will not be diminished or postponed thereby; (iii) the Escrow Agent shall receive the unqualified opinion of nationally recognized municipal bond counsel to the effect that such disposition and substitution would not adversely affect the exclusion from gross income for federal income tax purposes of interest on the Refunded Bonds or the Bonds, and that the conditions of this Section 8 as to the disposition and substitution have been satisfied and that the substitution is permitted by this Agreement; and (iv) the Escrow Agent shall receive from a firm of independent certified public accountants a certification that, immediately after such transaction, the principal of and interest on the Substitute Investment Securities in the Escrow Fund will, together with other cash on deposit in the Escrow Fund available for such purpose, be sufficient without reinvestment to pay, when due, the principal or redemption price of and interest on the Refunded Bonds. Any cash from the sale of Investment Securities (including U.S. Treasury Securities) received from the disposition and substitution of Substitute Investment Securities pursuant to this Section 8 to the extent such cash will not be required, in accordance with this Agreement, and as demonstrated in the certification described in subsection (iv) above, at any time for the payment when due of the principal or redemption price of or interest on the Refunded Bonds shall be paid to the District as received by the Escrow Agent free and clear of any trust, lien, pledge or assignment securing such Bonds or otherwise existing under this Agreement. Any other substitution of securities in the Escrow Fund not described in the previous sentence must satisfy the requirements of this Section 8. In no event shall the Escrow Agent invest or reinvest moneys held under this Agreement in mutual funds or unit investment trusts.

# SECTION 9. <u>Irrevocable Instructions as to Notice</u>. The Escrow Agent:

- (a) Acknowledges that upon the funding of the Escrow Fund as provided in Section 1(a) hereof, the receipt of the opinion and the Verification Report described in Section 1(b) of this Agreement, then the Refunded Bonds shall be deemed paid in accordance with the terms of the Refunded Bonds and all obligations of the District with respect to the Refunded Bonds shall cease and terminate, except only the obligation to make payments therefore from the monies provided for hereunder.
- (b) The Escrow Agent agrees that it shall (i) file notices of defeasance of the Refunded Bonds with the Municipal Securities Rulemaking Board (the "MSRB") (which is located at http://emma.msrb.org/).
- SECTION 10. Amendments. This Agreement is made for the benefit of the District and the holders from time to time of the Refunded Bonds and it shall not be repealed, revoked, altered or amended without the written consent of all such holders, the Escrow Agent and the District; provided, however, but only after the receipt by the Escrow Agent of an opinion of nationally recognized municipal bond counsel that the exclusion from gross income of interest on the Bonds and the Refunded Bonds will not be adversely affected for federal income tax purposes, that the District and the Escrow Agent may, without the consent of, or notice to, such holders, amend this Agreement or enter into such agreements supplemental to this Agreement as shall not adversely affect the rights of such holders and as shall not be inconsistent with the terms and provisions of this Agreement for any one or more of the following purposes: (i) to cure any ambiguity or formal defect or omission in this Agreement; (ii) to grant to, or confer upon, the Escrow Agent for the benefit of the holders of the Refunded Bonds any additional rights, remedies, powers or authority that may lawfully be granted to, or conferred upon, such holders or the Escrow Agent; and (iii) to include under this Agreement additional funds, securities or properties. The Escrow Agent shall be entitled to rely conclusively upon an unqualified opinion of nationally recognized municipal bond counsel with respect to compliance with this Section 10, including the extent, if any, to which any change, modification, addition or elimination affects the rights of the holders of the Refunded Bonds or that any instrument executed hereunder complies with the conditions and provisions of this Section 10. In the event of any conflict with respect to the provisions of this Agreement, this Agreement shall prevail and be binding.
- SECTION 11. <u>Term.</u> This Agreement shall commence upon its execution and delivery and shall terminate on the later to occur of either (i) the date upon which the last of the Refunded Bonds have been paid in accordance with this Agreement or (ii) the date upon which no unclaimed moneys remain on deposit with the Escrow Agent pursuant to Section 3(b) of this Agreement.
- SECTION 12. <u>Compensation</u>. The Escrow Agent shall receive its reasonable fees and expenses as previously agreed to; provided, however, that under no circumstances shall the Escrow Agent be entitled to any lien nor will it assert a lien whatsoever on any moneys or obligations in the Escrow Fund for the payment of fees and expenses for services rendered by the Escrow Agent under this Agreement.

### SECTION 13. Resignation or Removal of Escrow Agent.

(a) The Escrow Agent may resign by giving notice in writing to the District, a copy of which shall be sent to DTC. The Escrow Agent may be removed (1) by (i) filing with the District an instrument or instruments executed by the holders of at least 51% in aggregate principal amount of the Refunded Bonds then remaining unpaid, (ii) sending notice at least 60 days prior to the effective date of said removal to DTC, and (iii) the delivery of a copy of the instruments filed with the District to the Escrow Agent or (2) by a court of competent jurisdiction for failure to act in accordance with the provisions of this

Agreement upon application by the District or the holders of 51% in aggregate principal amount of the Refunded Bonds then remaining unpaid.

- (b) If the position of Escrow Agent becomes vacant due to resignation or removal of the Escrow Agent or any other reason, a successor Escrow Agent may be appointed by the District. The holders of a majority in principal amount of the Refunded Bonds then remaining unpaid may, by an instrument or instruments filed with the District, appoint a successor Escrow Agent who shall supersede any Escrow Agent theretofore appointed by the District. If no successor Escrow Agent is appointed by the District or the holders of such Refunded Bonds then remaining unpaid, within 45 days after any such resignation or removal, the holder of any such Refunded Bond or any retiring Escrow Agent may apply to a court of competent jurisdiction for the appointment of a successor Escrow Agent. The responsibilities of the Escrow Agent under this Escrow Agreement will not be discharged until a new Escrow Agent is appointed and until the cash and investments held under this Escrow Agreement are transferred to the new Escrow Agent.
- SECTION 14. <u>Severability</u>. If any one or more of the covenants or agreements provided in this Agreement on the part of the District or the Escrow Agent to be performed should be determined by a court of competent jurisdiction to be contrary to law, such covenants or agreements shall be null and void and shall be deemed separate from the remaining covenants and agreements herein contained and shall in no way affect the validity of the remaining provisions of this Agreement.
- SECTION 15. <u>Counterparts</u>. This Agreement may be executed in several counterparts, all or any of which shall be regarded for all purposes as one original and shall constitute and be but one and the same instrument.
- SECTION 16. <u>Governing Law</u>. This Agreement shall be construed under the laws of the State of California.
- SECTION 17. <u>Holidays</u>. If the date for making any payment or the last date for performance of any act or the exercising of any right, as provided in this Agreement, shall be a legal holiday or a day on which banking institutions in the city in which is located the principal office of the Escrow Agent are authorized by law to remain closed, such payment may be made or act performed or right exercised on the next succeeding day not a legal holiday or a day on which such banking institutions are authorized by law to remain closed, with the same force and effect as if done on the nominal date provided in this Agreement, and no interest shall accrue for the period after such nominal date.
- SECTION 18. <u>Assignment</u>. This Agreement shall not be assigned by the Escrow Agent or any successor thereto without the prior written consent of the District, except that no such prior written consent shall be required for assignments pursuant to Section 20 hereof.
- SECTION 19. <u>Rating Agencies</u>. The District agrees to provide Moody's Investors Service, 7 World Trade Center at 250 Greenwich Street, New York, New York, 10007, and S&P Global Ratings, a business unit of Standard & Poor's Financial Services LLC, 55 Water Street, New York, New York, 10071, prior notice of each amendment entered into pursuant to Section 10 hereof and a copy of such proposed amendment, and to forward a copy (as soon as possible) of (i) each amendment hereto entered into pursuant to Section 10 hereof, and (ii) any action relating to severability or contemplated by Section 14 hereof.
- SECTION 20. <u>Reorganization of Escrow Agent</u>. Notwithstanding anything to the contrary contained in this Agreement, any company into which the Escrow Agent may be merged or converted or with which it may be consolidated or any company resulting from any merger, conversion or consolidation

to which the Escrow Agent is a party, or any company to which the Escrow Agent may sell or transfer all or substantially all of its corporate trust business shall be the successor to the Escrow Agent without execution or filing of any paper or any paper or further act, if such company is eligible to serve as Escrow Agent.

[REMAINDER OF PAGE LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their duly authorized officers as of the day and year first above written.

DISTRICT
By:
Jose F. Torres
Executive Vice Chancellor
U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Escrow Agent  By:
Authorized Signatory
<b></b>

SAN BERNARDINO COMMUNITY COLLEGE

# SCHEDULE A

"Investment Securities" are defined to be, and shall be, the following:

[TO COME]

#### SCHEDULE B

#### NOTICE OF DEFEASANCE OF

# \$37,536,960.30 SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series D

Original Issue Date: October 14, 2015

Capital Appreciation Bonds

Maturity Accretion Initial Principal Accreted Value August 1 Rate Amount at Redemption CUSIP\* Redemption Price

Notice is hereby given to the holders of the outstanding bonds maturing on August 1, 20\_\_ through and including August 1, 20\_\_, and designated San Bernardino Community College District (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series D (the "Refunded Bonds") (i) that there has been deposited with U.S. Bank Trust Company, National Association, as Escrow Agent, moneys and investment securities as permitted by the Escrow Agreement, dated as of \_\_\_\_\_, 2025, between San Bernardino Community College District and U.S. Bank Trust Company, National Association as Escrow Agent, (the "Agreement"), the principal of and the interest on which when due will provide moneys which, together with such other moneys deposited with the Escrow Agent, shall be sufficient and available to redeem the remaining outstanding Refunded Bonds on August 1, 2025 at a redemption price (expressed as a percentage of the Accreted Value of the Refunded Bonds to be redeemed) equal to 100%; (ii) that the Escrow Agent has been irrevocably instructed to redeem on August 1, 2025 such Refunded Bonds; and (iii) that the Refunded Bonds are deemed to be paid in accordance with Section 3 and Section 9 of the Agreement.

Dated this day of 2025.

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Escrow Agent

#### NOTICE OF DEFEASANCE OF

# \$55,975,000 SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) 2015 General Obligation Refunding Bonds Original Issue Date: October 14, 2015 Current Interest Bonds Maturity August 1 Rate Principal Amount CUSIP\* Redemption Price

Notice is hereby given to the holders of the outstanding bonds maturing on August 1, 20\_\_ through and including August 1, 20\_\_, and designated San Bernardino Community College District (San Bernardino and Riverside Counties, California) 2015 General Obligation Refunding Bonds (the "Refunded Bonds") (i) that there has been deposited with U.S. Bank Trust Company, National Association, as Escrow Agent, moneys as permitted by the Escrow Agreement, dated as of \_\_\_\_\_, 2025, between San Bernardino Community College District and U.S. Bank Trust Company, National Association as Escrow Agent (the "Agreement"), the principal of and the interest on which when due will provide funds which shall be sufficient and available (as evidenced by the verification report provided to the Escrow Agent) (a) to pay the interest with respect to the Refunded Bonds scheduled to be paid on and prior to August 15, 2025, and (b) to redeem the remaining outstanding Refunded Bonds on August 15, 2025 at a redemption price (expressed as a percentage of the principal amount of the Refunded Bonds to be redeemed) equal to 100%; (ii) that the Escrow Agent has been irrevocably instructed to redeem on August 15, 2025 such Refunded Bonds; and (iii) that the Refunded Bonds are deemed to be paid in accordance with Section 3 and Section 9 of the Agreement.

Dated this \_\_ of \_\_\_, 2025.

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Escrow Agent

# **SCHEDULE C**

# **REFUNDED BONDS**

\$37,536,960.30 SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) Election of 2008 General Obligation Bonds, Series D					
		-	ate: October 14, 2015		
Maturity August 1	Accretion Rate	Initial Principal Amount	Accreted Value at Redemption	CUSIP*	Redemption Price
August 1	Nate	Amount	at Kedemption	CUSIF"	Keucinpuon Frice

\$55,975,000 SAN BERNARDINO COMMUNITY COLLEGE DISTRICT (San Bernardino and Riverside Counties, California) 2015 General Obligation Refunding Bonds				
Original Issue Date: October 14, 2015				
Current Interest Bonds				
Maturity				
August 1	Rate	Principal Amount	CUSIP*	Redemption Price

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Resolution #2025-06-12-BFS-03 SBCCD (San Bernardino and Riverside

Counties, California) Tax Rate for 2025-26 Bonds

## **RECOMMENDATION**

It is recommended that the Board of Trustees adopt and approve Resolution #2025-06-12-BFS-03 SBCCD (San Bernardino and Riverside Counties, California) to request that the Board of Supervisors of the Countries establish a tax rate and levy for Bonds of SBCCD expected to be sold during fiscal year 2025-26 and authorizing necessary actions in connection therewith.

### **OVERVIEW**

An election was held in the San Bernardino Community College District on February 5, 2008 for the issuance and sale of general obligation bonds of the District for various college improvements in the maximum amount of \$500,000,000 (the "Measure M"). The District has previously issued five series of bonds under Measure M aggregating \$346,849,349.70. The schedule for issuing the sixth and final series of bonds authorized under Measure M (the "Bonds") currently anticipates selling such Bonds after the time that the Auditor-Controllers of San Bernardino and Riverside Counties (the "Counties") calculate the taxes to be levied for District bonded debt during fiscal year 2025-26. Therefore, this Resolution is being brought before the Board of Trustees now to formally request that, pursuant to Education Code Sections 15252-15254, the Boards of Supervisors of the Counties adopt a tax rate and levy a tax for the Bonds. The tax rate will be based upon an estimated debt service schedule prepared or caused to be prepared by the District. The Resolution further authorizes the District officials to file a certified copy of the Resolution with the Boards of Supervisors of the Counties and to deliver copies of the Resolution to the respective Auditor-Controllers and Treasurer and Tax Collectors of the Counties.

## **ANALYSIS**

Adoption of this Resolution is necessary to ensure that property taxes are levied during fiscal year 2025-26 for the payment of the Bonds. The Bonds are expected to be sold during fiscal year 2025-26 in the estimated amount of \$153,150,650.30.

### **SBCCD GOALS**

- 1. Eliminate barriers to student access and success
- 3. Be a leader and partner in addressing regional issues
- 4. Ensure fiscal accountability & sustainability

# **FINANCIAL IMPLICATIONS**

There is no fiscal impact to the General Fund resulting from the issuance of the Bonds.

### RESOLUTION NO. 2025-06-12-BFS-03

RESOLUTION REQUESTING THE BOARDS OF SUPERVISORS OF SAN BERNARDINO AND RIVERSIDE COUNTIES TO ESTABLISH TAX RATE FOR BONDS OF SAN BERNARDINO COMMUNITY COLLEGE DISTRICT EXPECTED TO BE SOLD DURING FISCAL YEAR 2025-26, AND AUTHORIZING NECESSARY ACTIONS IN CONNECTION THEREWITH.

WHEREAS, this Board of Trustees (the "Board") of the San Bernardino Community College District (the "District"), located in San Bernardino and Riverside Counties (collectively, the "Counties" and individually a "County"), California, is authorized to, and intends to, issue a series of its bonds for purposes authorized by the voters of the District on February 5, 2008 ("Measure M");

**WHEREAS**, the Boards of Supervisors of the Counties are required to take action approving a tax rate for payment of indebtedness of the District during Fiscal Year 2025-26, and it is the responsibility of the Auditor-Controller of each County to calculate the several tax rates for the respective Boards of Supervisors' action thereon;

**WHEREAS**, this Board has determined that it is not possible or advisable to sell the District's bonds in time to permit each of the Auditor-Controllers, or other appropriate officials of the Counties, to calculate the tax rates necessary to pay debt service on such bonds in order that such tax rates may be reflected on 2025-26 property tax bills of taxpayers in the District;

WHEREAS, the Education Code of the State of California provides that the Board of Supervisors of each county shall annually, at the time of making the levy of taxes for county purposes, estimate the amount of money required to meet the payment of the principal of and interest on the bonds authorized by the electors of the District and not sold, and which the Board of Trustees of the District informs each such Board of Supervisors in their belief will be sold before the next tax levy, and further provides that said Board of Supervisors shall levy a tax sufficient to pay the principal and interest so estimated; and

**WHEREAS**, this Board deems it necessary and desirable to issue a series of the District's bonds during Fiscal Year 2025-26, as authorized by Government Code Section 53506 *et seq.*, and that each of the Counties levy a tax for payment on debt service estimated to come due on such bonds during Fiscal Year 2025-26, and believes that said bonds will be sold during said Fiscal Year.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF SAN BERNARDINO COMMUNITY COLLEGE DISTRICT:

- Section 1. Recitals. All of the above recitals are correct.
- Section 2. <u>Estimate of Tax Levy</u>. The Chancellor or the Executive Vice Chancellor of the District, or such other officer of the District as either authorized officer may designate (each, an "Authorized District Representative"), are hereby authorized and directed to prepare, or cause the municipal advisor to the District, to prepare, an estimate of all payments of principal and interest

which shall become due on a series of Measure M bonds of the District expected to be sold prior to the making of the tax levy for Fiscal Year 2025-26, and to cause the debt service schedule so prepared to be provided to the Boards of Supervisors and the Auditor-Controllers of the Counties and to any other officers of the Counties responsible for preparing the tax levy for bonds of the District and for levying said tax. The District estimates that the sale of its next series of bonds shall be in an estimated aggregate amount of \$153,150,650.30, an amount within the District's authorized but unissued bond allowance, and shall be issued during Fiscal Year 2025-26.

- Section 3. Request to Counties to Levy Tax. The Boards of Supervisors of the Counties are hereby requested, in accordance with Education Code Sections 15252-15254, to adopt a tax rate for bonds of the District expected to be sold during Fiscal Year 2025-26, based upon the estimated debt service schedule prepared by officers of the District, and to levy a tax in Fiscal Year 2025-26 on all taxable property in the District sufficient to pay said estimated debt service. The proceeds of such tax shall be deposited into the debt service fund of the District established pursuant to the Education Code for bonds of the District.
- Section 4: <u>Application of Tax Proceeds.</u> In the event that the bonds of the District are not sold during Fiscal Year 2025-26, or sold in such amount and on such terms that the proceeds of the tax requested in Section 3 hereof, or any portion thereof, are not required for payment of debt service due on the bonds, or payment of other outstanding bonds of the District payable from the debt service fund of the District, this Board hereby requests that each of the Auditor-Controllers, or other appropriate official of the respective Counties cause the remaining proceeds of the tax to be held in the debt service fund and applied to debt service on outstanding Measure M bonds of the District coming due in Fiscal Year 2025-26.
- Section 5. <u>Filing of Resolution</u>. The Secretary to or Clerk of this Board is hereby authorized and directed to file forthwith a certified copy of this Resolution with the Clerk of the respective Boards of Supervisors of the Counties, and to cause copies of this Resolution to be delivered to each of the respective Auditor-Controllers and the Treasurer-Tax Collectors of the Counties.
- Section 6. <u>Further Authorization</u>. The President of this Board, the Secretary to or Clerk of this Board, or any Authorized District Representative, shall be and they are hereby authorized and directed to take such additional actions consistent with the intent of this Resolution in connection with the sale of the bonds of the District, which any of them deem necessary and desirable to accomplish the purpose hereof.

	Section 7.	Effective Dat	<u>e</u> . This resolu	tion shall take	e effect from a	nd after its adop	otion.
	PASSED AN	D ADOPTED	this 12th day	of June, 2025	, by the follow	ing majority vo	ote:
	AYES	:					
	NOES	:					
	ABSE	NT:					
STATE OF COUNTY	F CALIFORNIA OF SAN BERNAR	RDINO )					
		etary to the Board ed by the Board at				ull, true, and correct date.	copy of a
,	WITNESSED my h	nand this	_ day of		, 20	·	
					_ Secretary to the B	Board of Trustees	

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Approval of Resolution No. 2025-06-12-FP-01 and Conduct a Public

Hearing Concerning Waiving Education Code § 81360 et seg. Regarding

the Potential Lease of Site K Property

### RECOMMENDATION

It is recommended that the Board of Trustees adopt Resolution No. 2025-06-12-FP-01 which includes:

- 1. Conducting a public hearing on the subject of waiving Education Code § 81360 et seq. regarding bidding requirements; and
- 2. Authorizing the District to submit the waiver request to the Board of Governors in compliance with Education Code § 81250 et seg.

## **OVERVIEW**

The district is conducting a public hearing and is seeking board approval of Resolution No. 2025-06-12-FP-01 to request a waiver of the Surplus Property Procedures public auction requirement for Site K (the "Property"). This waiver will allow the district to have greater flexibility in selecting a suitable entity and negotiate a successful lease agreement(s) for the "property." In order to request this waiver, the district must obtain approval from the Board of Governors of the California Community Colleges. To meet the waiver requirements, the Board must conduct a public hearing to waive the bidding requirements of the property and pass a Resolution authorizing the district to submit a waiver of surplus property procedures.

## **ANALYSIS**

Education Code § 81360 requires that community college districts lease surplus property through a public bid process. However, Education Code § 81250 allows the District to request a waiver of this requirement from the Board of Governors of the California Community Colleges, provided that certain procedural steps are taken.



The District has complied with the requirements of § 81250, including:

Process	Action Taken	Status
Approve a resolution declaring property surplus, with the intent to lease, exempt from Surplus Land Act, authorizing waiver of the bid process.	The Board approved Resolution No. 2025-04-10-FP	~
Offer the property lease to public agencies and nonprofits.	Notices were sent to public agencies and nonprofits as required by law under the guidance of legal counsel.	~
Conduct a public hearing to seek a waiver of the bid process.	Public Hearing will be included in the June 12 board agenda.	Pending Board Approval

This waiver will allow the District to:

- Avoid rigid auction procedures that limit flexibility
- Engage in direct negotiation with qualified developers or nonprofit entities
- Support the development of student, workforce, and affordable housing
- Structure a lease or conveyance that directly benefits the District's long-term goals

# SBCCD GOALS

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

# **FINANCIAL IMPLICATIONS**

There are no financial implications at this time.

WHEREAS, the San Bernardino Community College District ("District") owns certain real properties commonly known as the Site K Property and located adjacent to the San Bernardino Valley College ("Site K Property"), as more particularly described in Exhibit "A" attached hereto;

WHEREAS, pursuant to Education Code § 81390, the Site K Property is not needed by the District for school classroom buildings and the Board of Trustees, by approval of Resolution No. 2025-04-10-FP attached hereto as Exhibit "B", previously declared the Property surplus real property that is "exempt" under the Surplus Land Act ("SLA") (Gov. Code, §§ 54220 et seq.) and California Department of Housing and Community Development ("HCD") SLA Guidelines ("Guidelines") as supported by written findings (Government Code § 54221(b)(i).) that the Site K Property is exempt surplus land under Government Code § 54221(f)(1)(G)(i) as it will restrict at least 25% of residential units to affordable housing to at least 25 percent of the residential units to lower income households, as defined in § 50079.5 of the Health and Safety Code; and

WHEREAS, the District desires to potentially lease the Site K Property for the development of student housing, work force housing, and affordable housing and has determined that complying with the procedures set forth in Education Code § 81360 *et seq.*, specifically the public auction requirement, will not allow the District to take advantage of the potential of the Site K Property and desires greater flexibility to select a suitable entity and negotiate a successful lease agreement(s) for the Site K Property and/or for the purpose of joint or shared use of the Site K Property and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the Site K Property to a nonprofit public benefit corporation formed specifically for the benefit of the District; and

**WHEREAS,** Education Code § 81250 *et seq.* allows a community college district to waive all or part of any section of Education Code Part 49; Chapter 2. Property: Sale, Lease, Use, Gift, and Exchange; including Education Code § 81360 *et seq.*; and

**WHEREAS**, to obtain a waiver, the District must comply with certain Education Code requirements set forth in Education Code § 81250 *et seq.*; and

WHEREAS, in accordance with Education Code § 81250 *et seq* the District has complied with the following: 1) the District has provided written notice to various public agencies of a public hearing to be held by the District on the subject of whether or not to request of a waiver from the Board of Governors, pursuant to Education Code section 81250; 2) the District was unable to reach agreement with any public agency that sought to acquire the Property pursuant to Education Code section 81363.5 (Education Code section 81363.5 applies only to the sale or lease with an option to purchase and does not apply in this where there is no option to purchase involved); 3) granting the waiver will not substantially increase state costs or decrease state revenues; and 4) the waiver will further the ability of the District to meet the educational needs of the community; and

**WHEREAS**, the Board shall conduct a public hearing on June 12, 2025 regarding the District's intention to request a waiver.

**NOW, THEREFORE, BE IT RESOLVED, DETERMINED AND ORDERED** by the Board of Trustees of the San Bernardino Community College District as follows:

Section 1. That the above recitals are true and correct.

Section 2. That a waiver the Education Code § 81360 et seq., specifically the public auction requirement, will promote efficiency and benefit the public by allowing the District to select the most qualified entity(ies) that is the best fit for the Site K Property, to negotiate a successful lease agreement(s), and/or for the purpose of joint or shared use of the Site K Property and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the Site K Property to a nonprofit public benefit corporation formed specifically for the benefit of the District in order to maximize the District's revenue.

<u>Section 3.</u> That the waiver will not substantially increase state costs or decrease state revenue and, to the contrary, allowing the District to be more flexible in negotiating income generating leases for the Property will likely lead to a higher income stream for the District.

<u>Section 4.</u> That the waiver will further the ability of the District to meet the educational needs of the community by providing the District with additional funds as well as student housing, workforce housing, and affordable housing needs in the community.

<u>Section 5</u>. That on June 12, 2025 the District conducted a public hearing on the waiver request.

<u>Section 6</u>. That the Chancellor, or his designee is authorized and directed to submit a copy of this Resolution to the Board of Governors, thereby seeking a waiver of Education Code § 81360 *et seg.* 

ADOPTED, SIGNED AND APPROVED this 12 day of June, 2025.

President of the Board of Trustees of the San Bernardino Community College District

I, \_\_\_\_\_\_\_\_, Clerk of the Board of Trustees Board of the San Bernardino Community College District, do hereby certify that the foregoing Resolution was adopted by the Governing Board of said District at a meeting of the Board held on the \_\_\_\_ day of \_\_\_\_\_, 2025, and it was so adopted by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

Clerk of the Board of Trustees of the San Bernardino Community College District

# Exhibit "A"

# Site K Property

Parcels: 014117103 -30, 016433110-13, 016401322, 014115136-42



# Exhibit "B"

Resolution No. 2025-04010-FP

#### RESOLUTION NO.2025-04-10-FP

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
SAN BERNARDINO COMMUNITY COLLEGE DISTRICT DECLARING SURPLUS
REAL PROPERTY WITH INTENT TO LEASE
SURPLUS REAL PROPERTY; DECLARING REAL PROPERTY EXEMPT FROM
SURPLUS LANDS ACT;
AND AUTHORIZING WAIVER OF EDUCATION CODE § 81360 ET SEQ. IN
RELATION TO LEASE OF SURPLUS REAL PROPERTY

(Site K Property; SBVC New Properties)

WHEREAS, the San Bernardino Community College District ("District") owns certain real properties commonly known as Site K and located adjacent to the San Bernardino Valley College ("Site K Property"), as more particularly described in Exhibit "A" attached hereto;

WHEREAS, the San Bernardino Community College District ("District") owns certain real properties commonly known as SBVC properties located adjacent to the San Bernardino Valley College ("SBVC New Properties"), as more particularly described in Exhibit "B" attached hereto;

WHEREAS, pursuant to Education Code § 81390, the Site K Property is not needed by the District for school classroom buildings and the Board of Trustees desires to declare the Property surplus real property that is "exempt" under the Surplus Land Act ("SLA") (Gov. Code, §§ 54220 et seq.) and California Department of Housing and Community Development ("HCD") SLA Guidelines ("Guidelines") and potentially lease the Site K Property for the development of student housing, work force housing, and affordable housing; and

WHEREAS, pursuant to Education Code § 81390, SBVC New Properties are not needed by the District for school classroom buildings and the Board of Trustees desires to declare the Property surplus real property and potentially lease the SBVC New Properties for the purpose of generating income; and

WHEREAS, Education Code § 81390 authorizes the District's governing board to declare the Site K Property surplus and authorize its intention to lease the Site K Property by adopting a resolution in an open meeting; and

WHEREAS, Education Code § 81390 authorizes the District's governing board to declare the SBVC New Properties surplus and authorize its intention to lease the SBVC New Properties by adopting a resolution in an open meeting; and

WHEREAS, the Surplus Land Act requires public agencies to "support" this exempt Surplus Land Act finding with "written findings" (Government Code § 54221(b)(i).); and

WHEREAS, the Site K Property is surplus land pursuant to Government Code § 54221, subdivision (b)(1), and will be exempt surplus land pursuant to Government Code § 54221(f)(1)(G)(i) which will restrict at least 25% of residential units to affordable housing to at

least 25 percent of the residential units to lower income households, as defined in § 50079.5 of the Health and Safety Code.

WHEREAS, the SBVC New Properties are surplus land pursuant to Government Code § 54221 and will comply with applicable requirements, including notice requirements, set forth therein.

WHEREAS, the District desires to lease the Site K Property pursuant to long-term income producing ground lease(s); and

WHEREAS, the District desires to lease the SBVC New Properties pursuant to long-term income producing ground lease(s); and

WHEREAS, the District has determined that complying with the procedures set forth in Education Code § 81360 et seq., specifically the public auction requirement, will not allow the District to take advantage of the potential of the Site K Property and desires greater flexibility to select a suitable entity and negotiate a successful lease agreement(s) for the Site K Property and/or for the purpose of joint or shared use of the Site K Property and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the Site K Property to a nonprofit public benefit corporation formed specifically for the benefit of the District; and

WHEREAS, the District has determined that complying with the procedures set forth in Education Code § 81360 et seq., specifically the public auction requirement, will not allow the District to take advantage of the potential of the SBVC New Properties and desires greater flexibility to select a suitable entity and negotiate a successful lease agreement(s) for the SBVC New Properties and/or for the purpose of joint or shared use of SBVC New Properties and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of SBVC New Properties to a nonprofit public benefit corporation formed specifically for the benefit of the District; and

WHEREAS, Education Code § 81250 et seq. allows a community college district to waive all or part of any section of Education Code Part 49; Chapter 2. Property: Sale, Lease, Use, Gift, and Exchange; including Education Code § 81360 et seq.; and

WHEREAS, to obtain a waiver, the District must comply with certain Education Code requirements set forth in Education Code § 81250 et seq.; and

WHEREAS, Education Code § 81365 authorizes the District's governing board to declare its intention to lease real property by adopting a resolution in open meeting by two-thirds vote; and

WHEREAS, the Board must conduct a public hearing regarding the District's intention to request a waiver; and

WHEREAS, the Board must provide written notice of the public hearing at least thirty (30) days prior to the hearing, to any city, county, park or recreation district, regional park

authority, or public housing authority within which the land is situated, pursuant to Education Code § 81250(b); and

WHEREAS, the Board of Governors of the California Community Colleges may approve any request for waiver upon finding that the waiver would promote efficiency and further the public benefit, and may be approved for proposals including, but not necessarily limited to, joint or shared use of property and facilities and for collaborative partnerships between colleges and other public and private entities; and

WHEREAS, the Board of Governors of the California Community Colleges shall not approve any request for waiver of any provision of this chapter pursuant to Education Code § 81250 unless the district seeking the waiver demonstrates all of the following:

- (1) The District has provided the written notice required by subdivision (b) of Education Code § 81250.
- (2) The District, after making a good faith effort, was unable to reach agreement with any public agency that sought to acquire the site pursuant to Education Code § 81363.5.
  - (3) The waiver will not substantially increase state costs or decrease state revenues.
- (4) The waiver will further the ability of the District to meet the educational needs of the community.

NOW, THEREFORE, BE IT RESOLVED, DETERMINED AND ORDERED by the Board of Trustees of the San Bernardino Community College District as follows:

Section 1. That the above recitals are true and correct.

<u>Section 2.</u> That the Board hereby declares the Site K Property surplus and hereby declares the Board's intention to lease the Site K Property or any portion thereof.

<u>Section 3.</u> That the Board hereby declares the SBVC New Properties surplus and hereby declares the Board's intention to lease the SBVC New Properties or any portion thereof.

Section 4. That the District's Chancellor or his/her designee is/are authorized and directed to send written offers for the lease of the Site K Property to public agencies pursuant to Government Code § 54222 and Education Code § 81363.5.

Section 5. That the District's Chancellor or his/her designee is/are authorized and directed to send written offers for the lease of the SBVC New Properties to public agencies pursuant to Government Code § 54222, Government Code § 54221, and Education Code § 81363.5.

Section 6. That the District's Chancellor or his/her designee is authorized and directed to give public notice to public entities of the District's intent to lease the Site K Property by publishing notice in any newspaper of general circulation located within the District, once a week for three weeks.

Section 7. That the District's Chancellor or his/her designee is authorized and directed to give public notice to public entities of the District's intent to lease the SBVC New Properties by publishing notice in any newspaper of general circulation located within the District, once a week for three weeks.

Section 8. That the Site K Property is exempt surplus land pursuant to Government Code § 54221(f)(1)(G)(i) which requires at least 25 percent of the residential units be restricted to lower income households, as defined in § 50079.5 of the Health and Safety Code.

Section 9. That the SBVC New Properties are surplus land pursuant to Government Code § 54221 and will comply with applicable requirements, including notice requirements, set forth therein.

Section 10. That the Board hereby declares its intention to seek a waiver of Education Code § 81360 et seq.

Section 11. That the waiver will promote efficiency and benefit the public by allowing the District to select the most qualified entity(ies) that is the best fit for the Site K Property, to negotiate a successful lease agreement(s), and/or for the purpose of joint or shared use of the Site K Property and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the Site K Property to a nonprofit public benefit corporation formed specifically for the benefit of the District in order to maximize the District's revenue.

Section 12. That the waiver will promote efficiency and benefit the public by allowing the District to select the most qualified entity(ies) that is the best fit for the SBVC New Properties, to negotiate a successful lease agreement(s), and/or for the purpose of joint or shared use of the SBVC New Properties and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the SBVC New Properties to a nonprofit public benefit corporation formed specifically for the benefit of the District in order to maximize the District's revenue.

Section 13. The District will provide the written notice required by subdivision (b) of Education Code § 81250.

Section 14. That on June 12, 2025, the District will hold a public hearing at which time the public will be able to comment on the waiver request.

Section 15. That the waiver will not substantially increase state costs or decrease state revenue and, to the contrary, allowing the District to be more flexible in negotiating income generating leases for the Property will likely lead to a higher income stream for the District.

Section 16. That the waiver will further the ability of the District to meet the educational needs of the community by providing the District with additional funds as well as student housing, workforce housing, and affordable housing needs in the community.

Section 17. That the Chancellor, or his designee is authorized and directed to submit a copy of this Resolution to the Board of Governors, thereby seeking a waiver of Education Code § 81360 et seq.

ADOPTED, SIGNED AND APPROVED this 10th day of April, 2025.

of the Board of Trustees of the San Bernardino Community College District

I, Cherina Better College District, do hereby certify that the foregoing Resolution was adopted by the Governing Board of said District at a meeting of the Board held on the 10 day of April, 2025, and it was so adopted by the following vote:

AYES: Natour (Advisory), Ruiz-martinez (Advisory) Betters, Agnilera, NOES: None

ABSTAIN: NONE

ABSENT: Reyes, Williams

Clerk of the Board of Trustees of the San Bernardino Community College District

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Approval of Resolution No. 2025-06-12-FP-02 and Conduct a Public

Hearing Concerning Waiving Education Code § 81360 et seg. Regarding

the Potential Lease of the SBVC New Properties

### RECOMMENDATION

It is recommended that the Board of Trustees adopt Resolution No. 2025-06-12-FP-02 which includes:

- 1. Conducting a public hearing on the subject of waiving Education Code § 81360 et seq. regarding bidding requirements; and
- 2. Authorizing the District to submit the waiver request to the Board of Governors in compliance with Education Code § 81250 et seq.

## **OVERVIEW**

The district is conducting a public hearing and is seeking board approval of Resolution No. 2025-06-12-FP-02 to request a waiver of the Surplus Property Procedures public auction requirement for SBVC New Properties (the "Properties"). This waiver will allow the district to have greater flexibility in selecting a suitable entity and negotiate a successful lease agreement(s) for the "properties." In order to request this waiver, the district must obtain approval from the Board of Governors of the California Community Colleges. To meet the waiver requirements, the Board must conduct a public hearing to waive the bidding requirements of the property and pass a Resolution authorizing the district to submit a waiver of surplus property procedures.

# **ANALYSIS**

Education Code § 81360 requires that community college districts lease surplus property through a public bid process. However, Education Code § 81250 allows the District to request a waiver of this requirement from the Board of Governors of the California Community Colleges, provided that certain procedural steps are taken.



The District has complied with the requirements of § 81250, including:

Process	Action Taken	Status
Approve a resolution declaring property surplus, with the intent to lease, exempt from Surplus Land Act, authorizing waiver of the bid process.	The Board approved Resolution No. 2025-04-10-FP	<b>~</b>
Offer the property lease to public agencies and nonprofits.	Notices were sent to public agencies and nonprofits as required by law under the guidance of legal counsel.	~
Conduct a public hearing to seek a waiver of the bid process.	Public Hearing will be included in the June 12 board agenda.	Pending Board Approval

This waiver will allow the District to:

- Avoid rigid auction procedures that limit flexibility
- Engage in direct negotiation with qualified developers or nonprofit entities
- Support the development of student, workforce, and affordable housing
- Structure a lease or conveyance that directly benefits the District's long-term goals

# **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

# **FINANCIAL IMPLICATIONS**

There are no financial implications at this time.

WHEREAS, the San Bernardino Community College District ("District") owns certain real properties commonly known as SBVC New Properties and located adjacent to the San Bernardino Valley College ("SBVC New Properties"), as more particularly described in Exhibit "A" attached hereto; and

WHEREAS, pursuant to Education Code § 81390, the SBVC New Properties is not needed by the District for school classroom buildings and the Board of Trustees previously declared the Property surplus real property by approval of Resolution No. 2025-04-10-FP attached hereto as Exhibit "B"; and

WHEREAS, the District desires to potentially lease the SBVC New Properties pursuant to long term income producing ground leases(s) and has determined that complying with the procedures set forth in Education Code § 81360 et seq., specifically the public auction requirement, will not allow the District to take advantage of the potential of the SBVC New Properties and desires greater flexibility to select a suitable entity and negotiate a successful lease agreement(s) for the SBVC New Properties and/or for the purpose of joint or shared use of the SBVC New Properties and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the SBVC New Properties to a nonprofit public benefit corporation formed specifically for the benefit of the District; and

**WHEREAS,** Education Code § 81250 *et seq.* allows a community college district to waive all or part of any section of Education Code Part 49; Chapter 2. Property: Sale, Lease, Use, Gift, and Exchange; including Education Code § 81360 *et seq.*; and

**WHEREAS**, to obtain a waiver, the District must comply with certain Education Code requirements set forth in Education Code § 81250 *et seq.*; and

WHEREAS, in accordance with Education Code § 81250 *et seq* the District has complied with the following: 1) the District has provided written notice to various public agencies of a public hearing to be held by the District on the subject of whether or not to request of a waiver from the Board of Governors, pursuant to Education Code section 81250; 2) the District was unable to reach agreement with any public agency that sought to acquire the Property pursuant to Education Code section 81363.5 (Education Code section 81363.5 applies only to the sale or lease with an option to purchase and does not apply in this where there is no option to purchase involved); 3) granting the waiver will not substantially increase state costs or decrease state revenues; and 4) the waiver will further the ability of the District to meet the educational needs of the community; and

**WHEREAS**, the Board shall conduct a public hearing on June 12, 2025 regarding the District's intention to request a waiver.

**NOW, THEREFORE, BE IT RESOLVED, DETERMINED AND ORDERED** by the Board of Trustees of the San Bernardino Community College District as follows:

Section 1. That the above recitals are true and correct.

Section 2. That a waiver the Education Code § 81360 et seq., specifically the public auction requirement, will promote efficiency and benefit the public by allowing the District to select the most qualified entity(ies) that is the best fit for the SBVC New Properties, to negotiate a successful long term income producing ground leases(s), and/or for the purpose of joint or shared use of the SBVC New Properties and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the SBVC New Properties to a nonprofit public benefit corporation formed specifically for the benefit of the District in order to maximize the District's revenue.

Section 3. That the waiver will not substantially increase state costs or decrease state revenue and, to the contrary, allowing the District to be more flexible in negotiating income generating leases for the Property will likely lead to a higher income stream for the District.

<u>Section 4.</u> That the waiver will further the ability of the District to meet the educational needs of the community by providing the District with additional funds.

Section 5. That on June 12, 2025 the District conducted a public hearing on the waiver request.

Section 6. That the Chancellor, or his designee is authorized and directed to submit a copy of this Resolution to the Board of Governors, thereby seeking a waiver of Education Code § 81360 et seq.

ADOPTED, SIGNED AND APPROVED this 12 day of June, 2025.

	President of the Board of Trustees of the San Bernardino Community College District
	, Clerk of the Board of Trustees Board of the San ict, do hereby certify that the foregoing Resolution was id District at a meeting of the Board held on the day of ed by the following vote:
AYES:	
NOES:	
ABSTAIN:	
ABSENT:	
	Clerk of the Board of Trustees of the San Bernardino Community College District

# Exhibit "A"

# **SBVC New Properties**

**Parcels**: 016018338- 44, 014106327-28, 014118612, 014118605-07 014144101-02, 014144106-11, 014144116-19, 014144127



# Exhibit "B"

Resolution No. 2025-04010-FP

#### RESOLUTION NO.2025-04-10-FP

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
SAN BERNARDINO COMMUNITY COLLEGE DISTRICT DECLARING SURPLUS
REAL PROPERTY WITH INTENT TO LEASE
SURPLUS REAL PROPERTY; DECLARING REAL PROPERTY EXEMPT FROM
SURPLUS LANDS ACT;
AND AUTHORIZING WAIVER OF EDUCATION CODE § 81360 ET SEQ. IN
RELATION TO LEASE OF SURPLUS REAL PROPERTY

(Site K Property; SBVC New Properties)

WHEREAS, the San Bernardino Community College District ("District") owns certain real properties commonly known as Site K and located adjacent to the San Bernardino Valley College ("Site K Property"), as more particularly described in Exhibit "A" attached hereto;

WHEREAS, the San Bernardino Community College District ("District") owns certain real properties commonly known as SBVC properties located adjacent to the San Bernardino Valley College ("SBVC New Properties"), as more particularly described in Exhibit "B" attached hereto;

WHEREAS, pursuant to Education Code § 81390, the Site K Property is not needed by the District for school classroom buildings and the Board of Trustees desires to declare the Property surplus real property that is "exempt" under the Surplus Land Act ("SLA") (Gov. Code, §§ 54220 et seq.) and California Department of Housing and Community Development ("HCD") SLA Guidelines ("Guidelines") and potentially lease the Site K Property for the development of student housing, work force housing, and affordable housing; and

WHEREAS, pursuant to Education Code § 81390, SBVC New Properties are not needed by the District for school classroom buildings and the Board of Trustees desires to declare the Property surplus real property and potentially lease the SBVC New Properties for the purpose of generating income; and

WHEREAS, Education Code § 81390 authorizes the District's governing board to declare the Site K Property surplus and authorize its intention to lease the Site K Property by adopting a resolution in an open meeting; and

WHEREAS, Education Code § 81390 authorizes the District's governing board to declare the SBVC New Properties surplus and authorize its intention to lease the SBVC New Properties by adopting a resolution in an open meeting; and

WHEREAS, the Surplus Land Act requires public agencies to "support" this exempt Surplus Land Act finding with "written findings" (Government Code § 54221(b)(i).); and

WHEREAS, the Site K Property is surplus land pursuant to Government Code § 54221, subdivision (b)(1), and will be exempt surplus land pursuant to Government Code § 54221(f)(1)(G)(i) which will restrict at least 25% of residential units to affordable housing to at

least 25 percent of the residential units to lower income households, as defined in § 50079.5 of the Health and Safety Code.

WHEREAS, the SBVC New Properties are surplus land pursuant to Government Code § 54221 and will comply with applicable requirements, including notice requirements, set forth therein.

WHEREAS, the District desires to lease the Site K Property pursuant to long-term income producing ground lease(s); and

WHEREAS, the District desires to lease the SBVC New Properties pursuant to long-term income producing ground lease(s); and

WHEREAS, the District has determined that complying with the procedures set forth in Education Code § 81360 et seq., specifically the public auction requirement, will not allow the District to take advantage of the potential of the Site K Property and desires greater flexibility to select a suitable entity and negotiate a successful lease agreement(s) for the Site K Property and/or for the purpose of joint or shared use of the Site K Property and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the Site K Property to a nonprofit public benefit corporation formed specifically for the benefit of the District; and

WHEREAS, the District has determined that complying with the procedures set forth in Education Code § 81360 et seq., specifically the public auction requirement, will not allow the District to take advantage of the potential of the SBVC New Properties and desires greater flexibility to select a suitable entity and negotiate a successful lease agreement(s) for the SBVC New Properties and/or for the purpose of joint or shared use of SBVC New Properties and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of SBVC New Properties to a nonprofit public benefit corporation formed specifically for the benefit of the District; and

WHEREAS, Education Code § 81250 et seq. allows a community college district to waive all or part of any section of Education Code Part 49; Chapter 2. Property: Sale, Lease, Use, Gift, and Exchange; including Education Code § 81360 et seq.; and

WHEREAS, to obtain a waiver, the District must comply with certain Education Code requirements set forth in Education Code § 81250 et seq.; and

WHEREAS, Education Code § 81365 authorizes the District's governing board to declare its intention to lease real property by adopting a resolution in open meeting by two-thirds vote; and

WHEREAS, the Board must conduct a public hearing regarding the District's intention to request a waiver; and

WHEREAS, the Board must provide written notice of the public hearing at least thirty (30) days prior to the hearing, to any city, county, park or recreation district, regional park

authority, or public housing authority within which the land is situated, pursuant to Education Code § 81250(b); and

WHEREAS, the Board of Governors of the California Community Colleges may approve any request for waiver upon finding that the waiver would promote efficiency and further the public benefit, and may be approved for proposals including, but not necessarily limited to, joint or shared use of property and facilities and for collaborative partnerships between colleges and other public and private entities; and

WHEREAS, the Board of Governors of the California Community Colleges shall not approve any request for waiver of any provision of this chapter pursuant to Education Code § 81250 unless the district seeking the waiver demonstrates all of the following:

- (1) The District has provided the written notice required by subdivision (b) of Education Code § 81250.
- (2) The District, after making a good faith effort, was unable to reach agreement with any public agency that sought to acquire the site pursuant to Education Code § 81363.5.
  - (3) The waiver will not substantially increase state costs or decrease state revenues.
- (4) The waiver will further the ability of the District to meet the educational needs of the community.

NOW, THEREFORE, BE IT RESOLVED, DETERMINED AND ORDERED by the Board of Trustees of the San Bernardino Community College District as follows:

Section 1. That the above recitals are true and correct.

<u>Section 2.</u> That the Board hereby declares the Site K Property surplus and hereby declares the Board's intention to lease the Site K Property or any portion thereof.

<u>Section 3.</u> That the Board hereby declares the SBVC New Properties surplus and hereby declares the Board's intention to lease the SBVC New Properties or any portion thereof.

Section 4. That the District's Chancellor or his/her designee is/are authorized and directed to send written offers for the lease of the Site K Property to public agencies pursuant to Government Code § 54222 and Education Code § 81363.5.

Section 5. That the District's Chancellor or his/her designee is/are authorized and directed to send written offers for the lease of the SBVC New Properties to public agencies pursuant to Government Code § 54222, Government Code § 54221, and Education Code § 81363.5.

Section 6. That the District's Chancellor or his/her designee is authorized and directed to give public notice to public entities of the District's intent to lease the Site K Property by publishing notice in any newspaper of general circulation located within the District, once a week for three weeks.

Section 7. That the District's Chancellor or his/her designee is authorized and directed to give public notice to public entities of the District's intent to lease the SBVC New Properties by publishing notice in any newspaper of general circulation located within the District, once a week for three weeks.

Section 8. That the Site K Property is exempt surplus land pursuant to Government Code § 54221(f)(1)(G)(i) which requires at least 25 percent of the residential units be restricted to lower income households, as defined in § 50079.5 of the Health and Safety Code.

Section 9. That the SBVC New Properties are surplus land pursuant to Government Code § 54221 and will comply with applicable requirements, including notice requirements, set forth therein.

Section 10. That the Board hereby declares its intention to seek a waiver of Education Code § 81360 et seq.

Section 11. That the waiver will promote efficiency and benefit the public by allowing the District to select the most qualified entity(ies) that is the best fit for the Site K Property, to negotiate a successful lease agreement(s), and/or for the purpose of joint or shared use of the Site K Property and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the Site K Property to a nonprofit public benefit corporation formed specifically for the benefit of the District in order to maximize the District's revenue.

Section 12. That the waiver will promote efficiency and benefit the public by allowing the District to select the most qualified entity(ies) that is the best fit for the SBVC New Properties, to negotiate a successful lease agreement(s), and/or for the purpose of joint or shared use of the SBVC New Properties and facilities and/or for the collaborative partnerships between colleges and other public and private entities, as well as the flexibility to transfer title of the SBVC New Properties to a nonprofit public benefit corporation formed specifically for the benefit of the District in order to maximize the District's revenue.

Section 13. The District will provide the written notice required by subdivision (b) of Education Code § 81250.

Section 14. That on June 12, 2025, the District will hold a public hearing at which time the public will be able to comment on the waiver request.

Section 15. That the waiver will not substantially increase state costs or decrease state revenue and, to the contrary, allowing the District to be more flexible in negotiating income generating leases for the Property will likely lead to a higher income stream for the District.

Section 16. That the waiver will further the ability of the District to meet the educational needs of the community by providing the District with additional funds as well as student housing, workforce housing, and affordable housing needs in the community.

Section 17. That the Chancellor, or his designee is authorized and directed to submit a copy of this Resolution to the Board of Governors, thereby seeking a waiver of Education Code § 81360 et seq.

ADOPTED, SIGNED AND APPROVED this 10th day of April, 2025.

of the Board of Trustees of the San Bernardino Community College District

I, Cherina Better College District, do hereby certify that the foregoing Resolution was adopted by the Governing Board of said District at a meeting of the Board held on the 10 day of April, 2025, and it was so adopted by the following vote:

AYES: Natour (Advisory), Ruiz-martinez (Advisory) Betters, Agnilera, NOES: None

ABSTAIN: NONE

ABSENT: Reyes, Williams

Clerk of the Board of Trustees of the San Bernardino Community College District

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director of Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Adopt Resolution #2025-06-12-FS04

Regarding the Expenditure of Prop 30 Education Protection Account

**Funds** 

## **RECOMMENDATION**

It is recommended that the Board of Trustees adopt Resolution #2025-06-12-FS04 regarding the expenditure of Prop 30 Education Protection Account Funds.

# **OVERVIEW**

The Education Protection Account (EPA) was created in November 2012 by Proposition 30, The Schools and Local Public Safety Protection Act of 2012, and it was implemented in 2013. The EPA is governed by Section 36 of Article XIII of the California Constitution, which was amended by Proposition 55 in November 2016.

The Board of Trustees is required to determine and discuss the use of EPA funds at an open public meeting prior to June 30 each year. Districts have sole authority to determine how the moneys received from the EPA are spent within guidelines, provided that 1) the governing board makes these determinations in an open session of a public meeting of the board and 2) the district does not use any of the funds from the EPA for administrative salaries or benefits, or any other administrative costs.

### **ANALYSIS**

Pursuant to Article XIII, Section 36 of the California Constitution, SBCCD is required to report on its website an accounting of how much money was received from the EPA and how that money was spent.



## **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

# **FINANCIAL IMPLICATIONS**

The adoption of this resolution is line with State legal requirements associated with the expenditure of these funds. As required, SBCCD does not use any of the funds from the EPA for administrative salaries or benefits, or any other administrative costs.

# RESOLUTION #2025-06-12-FS04 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT REGARDING EXPENDITURE OF PROP 30 EDUCATION PROTECTION ACCOUNT FUNDS

[v.5.23.2025.p.1|3]

WHEREAS, the voters approved Proposition 30 on November 6, 2012, and Proposition 55 on November 8, 2016;

WHEREAS, Proposition 30 added Article XIII, Section 36 to the California Constitution effective November 7, 2012 (sun setting 12/31/2017), and Proposition 55 Article XIII, Section 36(e) to the California Constitution effective November 8, 2016 (commencing 01/01/2018);

WHEREAS, the provisions of Article XIII, Section 36(e) create in the state General Fund an Education Protection Account to receive and disburse the revenues derived from the incremental increases in taxes imposed by Article XIII, Section 36(f);

WHEREAS, before June 30th of each year, the Director of Finance shall estimate the total amount of additional revenues, less refunds that will be derived from the incremental increases in tax rates made pursuant to Article XIII, Section 36(f) that will be available for transfer into the Education Protection Account during the next fiscal year;

WHEREAS, if the sum determined by the State Controller is positive, the State Controller shall transfer the amount calculated into the Education Protection Account within ten days preceding the end of the fiscal year;

WHEREAS, all monies in the Education Protection Account are hereby continuously appropriated for the support of school districts, county offices of education, charter schools and community college districts;

WHEREAS, monies deposited in the Education Protection Account shall not be used to pay any costs incurred by the Legislature, the Governor, or any agency of state government;

WHEREAS, a community college district, county office of education, school district, or charter school shall have the sole authority to determine how the monies received from the Education Protection Account are spent in the school or schools within its jurisdiction;

WHEREAS, the governing board of the district shall make the spending determinations with respect to monies received from the Education Protection Account in open session of a public meeting of the governing board;

WHEREAS, the monies received from the Education Protection Account shall not be used for salaries or benefits for administrators or any other administrative cost;

WHEREAS, each community college district, county office of education, school district and charter school shall annually publish on its Internet website an accounting of how much money was received from the Education Protection Account and how that money was spent;

WHEREAS, the annual independent financial and compliance audit required of community college districts, county offices of education, school districts and charter schools shall ascertain and verify whether the funds provided from the Education Protection Account have been properly disbursed and expended as required by Article XIII, Section 36 of the California Constitution;

# RESOLUTION #2025-06-12-FS04 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT REGARDING EXPENDITURE OF PROP 30 EDUCATION PROTECTION ACCOUNT FUNDS

[v.5.23.2025.p.2|3]

WHEREAS, expenses incurred by community college districts, county offices of education, school districts and charter schools to comply with the additional audit requirements of Article XIII, Section 36 may be paid with funding from the Education Protection Act and shall not be considered administrative costs for purposes of Article XIII, Section 36.

#### NOW, THEREFORE, IT IS HEREBY RESOLVED:

- 1. The monies received from the Education Protection Account shall be spent as required by Article XIII, Section 36 and the spending determinations on how the money will be spent shall be made in open session of a public meeting of the governing board of June 12, 2025.
- 2. In compliance with Article XIII, Section 36(e), with the California Constitution, the governing board of the San Bernardino Community College District has determined to spend the monies received from the Education Protection Act as attached.

PASSED AND ADOPTED by the Governing Board on June 12, 2025, by the following vote:

AYES:
NOES:
ABSTENTIONS:
ABSENT:

STATE OF CALIFORNIA
COUNTY OF SAN BERNARDINO

I, Dr. Diana Z. Rodriguez, Secretary of the Governing Board, do hereby certify that the foregoing is a full, true, and correct copy of a resolution passed and adopted by the Board at a regularly called and conducted meeting held on said date.

WITNESSED my hand this \_\_\_\_\_\_ day of \_\_\_\_\_\_ 2025.

Secretary of the Governing Board

# RESOLUTION #2025-06-12-FS04 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT REGARDING **EXPENDITURE OF PROP 30 EDUCATION PROTECTION ACCOUNT FUNDS**

[v.5.23.2025.p.3|3]

Expenditures through: June 30, 2025
For Fund 01, Resource 1400 Education Protection Account

Description	Object Codes	Amount
AMOUNT AVAILABLE FOR THIS FISCAL YEAR		
Adjusted Beginning Fund Balance	9791-9795	0
Revenue Limit Sources	8010-8099	0
Federal Revenue	8100-8299	0
Other State Revenue	8300-8599	0
Other Local Revenue	8600-8799	16,532,696
All Other Financing Sources and Contributions	8900-8999	0
Deferred Revenue	9650	0
TOTAL AVAILABLE		16,532,696
EXPENDITURES AND OTHER FINANCING USES		
(Objects 1000-7999)		
Instruction	1000-1999	16,532,696
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	0
AU of a Multidistrict SELPA	2200	0
Instructional Library, Media, and Technology	2420	0
Other Instructional Resources	2490-2495	0
School Administration	2700	0
Pupil Services		
Guidance and Counseling Services	3110	0
Psychological Services	3120	0
Attendance and Social Work Services	3130	0
Health Services	3140	0
Speech Pathology and Audiology Services	3150	0
Pupil Testing Services	3160	0
Pupil Transportation	3600	0
Food Services	3700	0
Other Pupil Services	3900	0
Ancillary Services	4000-4999	0
Community Services	5000-5999	0
Enterprise	6000-6999	0
General Administration	7000-7999	0
Plant Services	8000-8999	0
Other Outgo	9000-9999	0
TOTAL EXPENDITURES AND OTHER FINANCING USES		16,532,696
BALANCE (Total Available minus Total Expenditures and Other Fire	nancing Uses)	0

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Kevin Horan, President, CHC

PREPARED BY: Dr. Keith Wurtz, Vice President, Instruction, CHC

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Curriculum - CHC

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the CHC curriculum modifications.

#### **OVERVIEW**

The courses, certificates, and degrees at CHC are continually being revised and updated to reflect and meet student needs.

#### **ANALYSIS**

These courses, certificates, and degrees have been approved for addition, modification, and deletion by the Curriculum Committee of the Academic Senate and will be included in 2025-2026 College Catalog.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

None.



Inspiring possibilities for bright futures

and a prosperous community

#### **NEW PROGRAMS**

Vocational Nurse - A.S. Degree AH 102	
Nursing Pharmacology	3.0
VNUR 010 Fundamentals and Mental Health	3.0
	10.0
VNUR 011 Medical/Surgical Nursing 1	42.5
VNUR 011L	13.5
Medical/Surgical Nursing 1 Lab	0.5
VNUR 012 Medical/Surgical Nursing 2	
VNUR 012L	13.5
Medical/Surgical Nursing 2A Lab	0.5
VNUR 013 Maternal/Child Nursing	
	9.0 <b>Total: 50.0</b>

#### **Program Level Outcomes**

Provide safe, patient-centered, evidence-based nursing care to individuals and families across the lifespan under the supervision of a licensed physician or registered nurse.

Function as a competent entry-level nurse vocational nurse, accepting accountability and responsibility for the ethical and legal principles defined in the Vocational Nurses Code of Ethics and Practice Act. Function as a leader, employing leadership principles in various settings for diverse patients as a competent entry-level vocational nurse.

Assimilate caring behaviors that support patient-centered care and demonstrate respect and sensitivity to others as a competent entry-level vocational nurse.

Foster collaborative relationships with the healthcare team to improve patient outcomes as a competent entry-level vocational nurse.

Integrate clinical thinking principles using clinical reasoning and clinical judgments necessary to provide safe patient care as a competent entry-level vocational nurse.

Integrate nursing informatics and technology to enhance patient care and decision-making as a competent entry-level vocational nurse.

#### **Program Goals and Objectives**

The goal of the Vocational Nursing Program is to prepare compassionate, competent, and practice-ready entry-level vocational nurses who provide safe, patient-centered, and evidence-based care to individuals and families across the lifespan. Graduates will function effectively under the supervision of a licensed physician or registered nurse, demonstrating accountability, ethical integrity, and legal responsibility in accordance with the Vocational Nurses Code of Ethics and the Nurse Practice Act. The program aims to

develop vocational nurses who are capable of integrating clinical reasoning, leadership principles, caring behaviors, and collaborative practices in diverse healthcare environments. Emphasis is placed on the application of nursing informatics, technology, and interprofessional communication to promote optimal patient outcomes and continuous improvement in healthcare delivery. Through progressive learning experiences rooted in the Novice to Expert framework and aligned with QSEN competencies, graduates will be equipped to meet the evolving needs of patients, healthcare systems, and the broader community.

#### Rationale

There is a persistent and growing need for quality LVNs in the Inland Empire. According to the Inland/Empire Centers of Excellence Labor Market Analysis (2025), "The number of jobs related to the middle-skill occupation – Licensed Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual job openings (new and replacement jobs) and the occupations wages are above living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of 326 Vocational Nurses in the IED over the next five years. LVN programs are small by nature and multiple programs in the region are needed to meet the workforce demand.

#### **Catalog Description**

The Vocational Nursing (VN) Program is a comprehensive, competency-based program designed to prepare students for entry-level practice as Licensed Vocational Nurses (LVNs) in a variety of healthcare settings. Grounded in a novice to expert framework, the curriculum supports students' progressive development from novice learners to competent, practice-ready professionals. Instruction is structured to build clinical reasoning, technical proficiency, and professional behaviors across a continuum of learning experiences, from foundational to advanced levels of care.

The program emphasizes safe, patient-centered, and evidence-based care across the lifespan, with focused instruction in medical-surgical, maternal-child, mental health, geriatric, and community health nursing. Through didactic content, clinical simulation, supervised patient care, and structured remediation, students integrate knowledge, skills, and attitudes essential for vocational nursing practice.

The curriculum is aligned with the Quality and Safety Education for Nurses (QSEN) competencies, ensuring that students develop expertise in patient-centered care, teamwork and collaboration, evidence-based practice, quality improvement, safety, and informatics. Emphasis is placed on ethical practice, cultural competence, leadership, and interprofessional collaboration to meet the diverse and evolving needs of patients and communities.

Graduates of the program are eligible to take the National Council Licensure Examination for Practical Nurses (NCLEX-PN) and are prepared to provide high-quality care as contributing members of the healthcare team. The program meets the standards established by the California Board of Vocational Nursing and Psychiatric Technicians (BVNPT) and supports student success through a combination of academic rigor, hands-on training, and individualized support.

**EFFECTIVE**: Summer 2026

AH 102	al Nursing - Certificate of Achievement	
Nursing Pr	harmacology	3.0
VNUR 010 Fundamer	ntals and Mental Health	10.0
VNUR 011		10.0
Medical/S	Surgical Nursing 1	13.5
VNUR 011		
Medical/S	Surgical Nursing 1 Lab	0.5
VNUR 012		
Medical/S	Surgical Nursing 2	13.5
VNUR 012		
Medical/S	Surgical Nursing 2A Lab	0.5
VNUR 013		
iviaterrial/	Child Nursing	9.0
		Total: 50.0

#### **Program Level Outcomes**

Provide safe, patient-centered, evidence-based nursing care to individuals and families across the lifespan under the supervision of a licensed physician or registered nurse.

Function as a competent entry-level nurse vocational nurse, accepting accountability and responsibility for the ethical and legal principles defined in the Vocational Nurses Code of Ethics and Practice Act. Function as a leader, employing leadership principles in various settings for diverse patients as a competent entry-level vocational nurse.

Assimilate caring behaviors that support patient-centered care and demonstrate respect and sensitivity to others as a competent entry-level vocational nurse.

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Integrate nursing informatics and technology to enhance patient care and decision-making as a competent entry-level vocational nurse.

#### **Program Goals and Objectives**

The goal of the Vocational Nursing Program is to prepare compassionate, competent, and practice-ready entry-level vocational nurses who provide safe, patient-centered, and evidence-based care to individuals and families across the lifespan. Graduates will function effectively under the supervision of a licensed physician or registered nurse, demonstrating accountability, ethical integrity, and legal responsibility in accordance with the Vocational Nurses Code of Ethics and the Nurse Practice Act. The program aims to develop vocational nurses who are capable of integrating clinical reasoning, leadership principles, caring behaviors, and collaborative practices in diverse healthcare environments. Emphasis is placed on the application of nursing informatics, technology, and interprofessional communication to promote optimal patient outcomes and continuous improvement in healthcare delivery. Through progressive

learning experiences rooted in the Novice to Expert framework and aligned with QSEN competencies, graduates will be equipped to meet the evolving needs of patients, healthcare systems, and the broader community.

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The curriculum is aligned with the Quality and Safety Education for Nurses (QSEN) competencies, ensuring that students develop expertise in patient-centered care, teamwork and collaboration, evidence-based practice, quality improvement, safety, and informatics. Emphasis is placed on ethical practice, cultural competence, leadership, and interprofessional collaboration to meet the diverse and evolving needs of patients and communities.

Graduates of the program are eligible to take the National Council Licensure Examination for Practical Nurses (NCLEX-PN) and are prepared to provide high-quality care as contributing members of the healthcare team. The program meets the standards established by the California Board of Vocational Nursing and Psychiatric Technicians (BVNPT) and supports student success through a combination of academic rigor, hands-on training, and individualized support.

EFFECTIVE: Summer 2026

COURSE ID	COURSE TITLE
VNUR 010	Fundamentals and Mental Health
DISCIPLINE:	Vocational Nurse
DEPARTMENT:	Allied Health Services
CATALOG DESCRIPTION:	This course introduces students to the foundational concepts and skills necessary for entry-level vocational nursing practice in mental health and community care settings. Emphasizing patient-centered care across the lifespan, students will explore the principles of therapeutic communication, behavioral health, health promotion, and disease prevention within diverse populations. Through a combination of theory, clinical reasoning, and hands-on skills practice, students will learn to deliver safe, compassionate care while demonstrating professional behavior, cultural sensitivity, and collaboration as part of the healthcare team. This course supports the development of novice nurses prepared to function effectively in a variety of healthcare environments within the vocational nursing scope of practice.
SCHEDULE	This course is offered in the summer as the first course in the Vocational Nursing
DESCRIPTION:	Program. Theory and skills will be delivered on campus and clinical will occur in
	community care facilities. Variable hours M-F and weekends.
STUDENT	NEW
LEARNING	
OUTCOMES:	
REQUISITES:	Prerequisite: AH 102 and CNA/N 631 and CNA/N 632 and CNA/N 633 Student must be accepted and enrolled into the VN program and must have proof of a high school diploma, GED, or equivalent and must meet all health requirements for the program and must have a valid CA CNA certificate and must be 17 years old.  Corequisite: VNUR 500
LECTURE UNITS:	6
LAB/FIELD UNITS:	4
TOTAL UNITS:	10
CONTACT HOURS:	288-324
RATIONALE:	There is a persistent and growing need for quality LVNs in the Inland Empire. According to the Inland/Empire Centers of Excellence Labor Market Analysis (2025), "The number of jobs related to the middle-skill occupation – Licensed Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual job openings (new and replacement jobs) and the occupations wages are above living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of 326 Vocational Nurses in the IED over the next five years. LVN programs are small by nature and multiple programs in the region are needed to meet the workforce demand.
EQUATE:	Not currently equated with SBVC

EFFECTIVE:	Summer 2026

COURSE ID	COURSE TITLE
VNUR 011	Medical/Surgical Nursing I
DISCIPLINE:	Vocational Nurse
DEPARTMENT:	Allied Health Services
CATALOG	This course builds upon foundational nursing principles to prepare students for
DESCRIPTION:	intermediate-level vocational nursing practice with adult patients in community-based healthcare settings. Emphasizing safe, patient-centered care, students will enhance their clinical knowledge, technical skills, and critical thinking to meet the complex needs of diverse adult populations. The course promotes the integration of leadership, effective communication, and interdisciplinary collaboration within
	the vocational nursing scope of practice. Students will apply evidence-based
	practices to deliver holistic care and promote health across various community environments.
SCHEDULE	This course meets on campus for lecture and skills and in clinical rotates to
DESCRIPTION:	ambulatory care, long term care, clinics and other facilities.
STUDENT	NEW
LEARNING	
OUTCOMES:	
REQUISITES:	Prerequisite: VNUR 010
	Corequisite: VNUR 011L and VNUR 500
LECTURE UNITS:	8.5
LAB/FIELD UNITS:	5.0
TOTAL UNITS:	13.5
CONTACT	376-423
HOURS:	
RATIONALE:	There is a persistent and growing need for quality LVNs in the Inland Empire.  According to the Inland/Empire Centers of Excellence Labor Market Analysis
	(2025), "The number of jobs related to the middle-skill occupation – Licensed
	Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual
	job openings (new and replacement jobs) and the occupations wages are above
	living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of
	326 Vocational Nurses in the IED over the next five years. LVN programs are small
	by nature and multiple programs in the region are needed to meet the workforce
	demand.
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Summer 2026

COURSE ID	COURSE TITLE
VNUR 011L	Medical/Surgical Nursing 1 Lab
	, 0
DISCIPLINE:	Vocational Nurse
DEPARTMENT:	Allied Health Services
CATALOG	This course focuses on the development of intermediate-level clinical skills,
DESCRIPTION:	nursing knowledge, and professional behaviors essential for safe and effective
	vocational nursing practice. Students will engage in supervised clinical
	experiences that emphasize the application of evidence-based interventions,
	technical proficiency, and critical thinking in diverse healthcare settings. The
	course supports the continued growth of vocational nursing students by
	reinforcing clinical decision-making, time management, and teamwork within the
	licensed vocational nurse (LVN) scope of practice.
SCHEDULE	This course meets on campus for theory and skills and in clinical sites during lab.
DESCRIPTION:	Class times can be M-Sunday, variable days and hours.
STUDENT	NEW
LEARNING	
OUTCOMES:	
REQUISITES:	Prerequisite: VNUR 010
	Corequisite: VNUR 011 and VNUR 500
LAB/FIELD UNITS:	0.5
TOTAL UNITS:	0.5
CONTACT	24-27
HOURS:	
RATIONALE:	There is a persistent and growing need for quality LVNs in the Inland Empire.
	According to the Inland/Empire Centers of Excellence Labor Market Analysis
	(2025), "The number of jobs related to the middle-skill occupation – Licensed
	Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual
	job openings (new and replacement jobs) and the occupations wages are above
	living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of
	326 Vocational Nurses in the IED over the next five years. LVN programs are small
	by nature and multiple programs in the region are needed to meet the workforce
	demand.
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Summer 2026

COURSE ID	COURSE TITLE
VNUR 012	Medical/Surgical Nursing 2
DISCIPLINE:	Vocational Nurse
DEPARTMENT:	Allied Health Services

CATALOG DESCRIPTION:	This course prepares students at the advanced beginner level to deliver safe, patient-centered care to adults with acute and chronic medical conditions across a variety of healthcare settings. Emphasizing the integration of clinical knowledge, technical skills, and professional behavior, students will expand their ability to manage complex patient needs while demonstrating leadership, critical thinking, and collaboration within the vocational nursing scope of practice. The course supports the transition from basic to more advanced nursing functions, reinforcing confidence and competence in medical-surgical care delivery.
SCHEDULE	This course meets on campus for theory and skills and in clinical sites during lab.
DESCRIPTION:	Class times can be M-Sunday, variable days and hours.
STUDENT LEARNING OUTCOMES:	NEW
REQUISITES:	Prerequisite: VNUR 010 and VNUR 011 and VNUR 011L
	Corequisite: VNUR 012L and VNUR/N 500
LECTURE UNITS:	8.5
LAB/FIELD UNITS:	0.5
TOTAL UNITS:	13.5
CONTACT HOURS:	376-423
RATIONALE:	There is a persistent and growing need for quality LVNs in the Inland Empire. According to the Inland/Empire Centers of Excellence Labor Market Analysis (2025), "The number of jobs related to the middle-skill occupation – Licensed Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual job openings (new and replacement jobs) and the occupations wages are above living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of 326 Vocational Nurses in the IED over the next five years. LVN programs are small by nature and multiple programs in the region are needed to meet the workforce demand.
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Summer 2026

COURSE ID	COURSE TITLE
VNUR 012L	Medical/Surgical Nursing 2A Lab
DISCIPLINE:	Vocational Nurse
DEPARTMENT:	Allied Health Services
CATALOG	This course focuses on the development of complex clinical skills, advanced
DESCRIPTION:	nursing knowledge, and professional behaviors essential for safe, effective
	vocational nursing practice in diverse healthcare environments. Students will
	apply critical thinking, clinical judgment, and evidence-based interventions while
	managing care for patients with multifaceted health needs. Emphasis is placed on
	refining technical proficiency, prioritization, leadership, and interprofessional
	collaboration within the licensed vocational nurse (LVN) scope of practice. This

	source cumparts students in propering for transition to propering and linearing
	course supports students in preparing for transition to practice and licensure
	readiness.
SCHEDULE	This course meets on campus for theory and skills and in clinical sites during lab.
DESCRIPTION:	Class times can be M-Sunday, variable days and hours.
STUDENT	NEW
LEARNING	
OUTCOMES:	
REQUISITES:	Prerequisite: VNUR 010 and VNUR 011 and VNUR 011L
	Corequisite: VNUR 012 and VNUR 500
LECTURE UNITS:	0
LAB/FIELD UNITS:	0.5
TOTAL UNITS:	0.5
CONTACT	24-27
HOURS:	
RATIONALE:	There is a persistent and growing need for quality LVNs in the Inland Empire.
	According to the Inland/Empire Centers of Excellence Labor Market Analysis
	(2025), "The number of jobs related to the middle-skill occupation – Licensed
	Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual
	job openings (new and replacement jobs) and the occupations wages are above
	living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of
	326 Vocational Nurses in the IED over the next five years. LVN programs are small
	by nature and multiple programs in the region are needed to meet the workforce
	demand.
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Summer 2026

COURSE ID	COURSE TITLE
VNUR 013	Maternal/Child Nursing
DISCIPLINE:	Vocational Nurse
DEPARTMENT:	Allied Health Services
CATALOG DESCRIPTION:	This course prepares advanced beginner vocational nursing students to provide safe, patient-centered care to individuals and families across the lifespan, with a focus on maternal, newborn, and pediatric populations. Students will develop clinical competence in managing common health alterations in maternity and pediatric care settings, while applying nursing knowledge, technical skills, and therapeutic communication. Emphasis is placed on family-centered care, cultural sensitivity, and interdisciplinary collaboration within the vocational nursing scope of practice. The course supports student readiness for clinical practice in mother-baby and pediatric healthcare environments.
SCHEDULE	This course is scheduled for lecture and skills lab on campus and clinical at an
DESCRIPTION:	acute care facility in OB and PEDs. The class is variable hours and days Monday -
	Sunday.
STUDENT	NEW

LEARNING	
OUTCOMES:	
REQUISITES:	Prerequisite: VNUR 010 and VNUR 011 and VNUR 011L and VNUR 012 and VNUR
	012L
	Corequisite: VNUR/N 500
LECTURE UNITS:	6
LAB/FIELD UNITS:	3
TOTAL UNITS:	9
CONTACT	240-270
HOURS:	
RATIONALE:	There is a persistent and growing need for quality LVNs in the Inland Empire.
	According to the Inland/Empire Centers of Excellence Labor Market Analysis
	(2025), "The number of jobs related to the middle-skill occupation – Licensed
	Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual
	job openings (new and replacement jobs) and the occupations wages are above
	living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of
	326 Vocational Nurses in the IED over the next five years. LVN programs are small
	by nature and multiple programs in the region are needed to meet the workforce
	demand.
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Summer 2026

COURSE ID	COURSE TITLE
VNUR/N 500	Vocational Nursing Skills and Remediation
DISCIPLINE:	Vocational Nursing Non Credit
DEPARTMENT:	Allied Health Services
CATALOG DESCRIPTION:	This course provides structured remediation and guided clinical practice to support students in achieving competency in essential vocational nursing skills. Designed to address individual learning needs, the course reinforces both foundational and advanced nursing interventions necessary for safe and effective patient care. Emphasis is placed on enhancing clinical judgment, psychomotor skill proficiency, and confidence in skill performance to ensure students meet program expectations and clinical readiness standards. VNUR/N 500 offers a supportive environment for skill development, reassessment, and preparation for successful progression in the vocational nursing program.
SCHEDULE DESCRIPTION:	This course is scheduled on days/times around the VN class schedule M-Sun.
STUDENT	NEW
LEARNING	
OUTCOMES:	
REQUISITES:	Prerequisite: Enrollment in the Vocational Nursing Program
TOTAL UNITS:	Non-credit
RATIONALE:	There is a persistent and growing need for quality LVNs in the Inland Empire.

	According to the Inland/Empire Centers of Excellence Labor Market Analysis
	(2025), "The number of jobs related to the middle-skill occupation – Licensed
	Vocational Nurses – is projected to increase by 9% through 2028, with 846 annual
	job openings (new and replacement jobs) and the occupations wages are above
	living wage at the 25th percentile hourly wage at \$30.35 in IE/D". There is a gap of
	326 Vocational Nurses in the IED over the next five years. LVN programs are small
	by nature and multiple programs in the region are needed to meet the workforce
	demand.
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Summer 2026

# **COURSE MODIFICATION**

COURSE ID	COURSE TITLE
EMS 091	Continuing Education for the Health Professional
CATALOG	Current information on selected topics for the continuing education for
DESCRIPTION:	Emergency Medical Technicians (EMT), Paramedics, and Mobile Intensive Care
	Nurses (MICN); topics include cardiology, medical trauma, pharmacology, basic
	EMT and paramedic sciences, pediatrics, obstetrics, medical, surgical, and psychiatric problems.
SCHEDULE	Current information on selected topics for the continuing education for
DESCRIPTION:	Emergency Medical Technicians (EMT), Paramedics, and Mobile Intensive Care
	Nurses (MICN); topics include cardiology, medical trauma, pharmacology, basic
	EMT and paramedic sciences, pediatrics, obstetrics, medical, surgical, and
	psychiatric problems.
STUDENT	NEW
LEARNING	
OUTCOMES:	
UNITS:	.25 - 4
CONTACT	8.32-162
HOURS:	
RATIONALE:	This course allows Crafton Hills College to provide the required continuing
	education to paramedics and MICNs. We need to include EMTs in this course so
	that we can also provide the required continuing education for this professional
	group.
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Fall 2025

COURSE ID	COURSE TITLE
PHIL 110	Introduction to Logic
STUDENT	NEW
LEARNING	
OUTCOMES:	
RATIONALE:	Six Year Revision
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Fall 2025

COURSE ID	COURSE TITLE
PHIL 103H	Critical Thinking and Argumentation - Honors
REQUISITE:	Prerequisite: Acceptance into the College Honors Institute
	ENGL C1000 or ENGL C1000H
RATIONALE:	Six Year Revision
EQUATE:	Course currently equates with PHIL 103 at SBVC
EFFECTIVE:	Fall 2025

COURSE ID	COURSE TITLE
RESP 238	Entry Level and Advanced Practitioner Examinations: Review and Seminar
STUDENT	No Change
LEARNING	
OUTCOMES:	
TOTAL UNITS:	4.5
Lecture	4.25
Lab/Field	.25
CONTACT	80-90
HOURS:	
RATIONALE:	Units to be updated
EQUATE:	Not currently equated with SBVC
EFFECTIVE:	Fall 2025

# DISTANT EDUCATION

COURSE ID:	PHIL 110	Fully Online / Partially Online
COURSE TITLE:	Introduction to Logic	
RATIONALE:	Six Year Revision	
EFFECTIVE:	Fall 2025	
EQUATE:	Not currently equated with SBVC	

COURSE ID:	PHIL 103H	Fully Online / Partially Online
COURSE TITLE:	Critical Thinking and Argumentation - Honors	
RATIONALE:	Six Year Revision	
EFFECTIVE:	Fall 2025	
EQUATE:	Course currently equates with PHIL 103 at SBVC	

#### **NEW CERTIFICATE**

#### **INFORMATION TO CONSIDER**

Requirements: Cal-GETC-approved courses that meet the following requirements:

**AREA 1** - ENGLISH COMMUNICATION (Three courses: one English Composition, one Critical Thinking and Composition, and one Oral Communication. 9 semester or 12 quarter units)

1A: ENGLISH COMPOSITION (One course: 3 semester or 4 quarter units)

1B: CRITICAL THINKING AND COMPOSITION (One course: 3 semester or 4 quarter units)

1C: ORAL COMMUNICATION (One Course: 3 semester or 4 quarter units)

**AREA 2** - MATHEMATICAL CONCEPTS AND QUANTITATIVE REASONING (One course: 3 semester or 4 quarter unit)

**AREA 3** - ARTS AND HUMANITIES (Two courses: one Arts and one Humanities. 6 semester or 8 quarter units) 3A: ARTS (One course: 3 semester or 4 quarter units) 3B: HUMANITIES (One course: 3 semester or 4 quarter units)

**AREA 4** - SOCIAL AND BEHAVIORAL SCIENCES (Two courses: two academic disciplines. 6 semester or 8 quarter units)

**AREA 5** - PHYSICAL AND BIOLOGICAL SCIENCES (Two courses: one Physical Science and one Biological Science. One of the two courses must be associated with a one-semester or one quarter unit laboratory [Section 9.5.3]. 7 semester units or 9 quarter units) 5A: PHYSICAL SCIENCE (One course: 3 semester or 4 quarter units) 5B: BIOLOGICAL SCIENCE (One course: 3 semester or 4 quarter units) 5C: LABORATORY (1 semester or 1 quarter unit)

**AREA 6** – ETHNIC STUDIES (One course: 3 semester units or 4 quarter units) This course must be in ethnic studies or in a similar field, provided that the course is cross-listed with ethnic studies.

**Justification:** This certificate will replace the CSUGE and IGETC Certificates of Achievement. Effective 2025, the California General Education Transfer Curriculum (Cal-GETC) is the singular general education pathway for California Community College (CCC) students to fulfill lower-division general education requirements necessary for transfer and admission to both the California State University (CSU) and the University of California (UC).

Effective Date: Fall 2025

#### **COURSE MODIFICATION - CORRECTION**

COURSE ID:	COURSE TITLE:
ETHS 141	Race, Ethnicity, and Diversity
RATIONALE:	Originally sent to board on 05/08/25, with the course title as Race, Ethnicity, and
	Adversity
EFFECTIVE:	Fall 2025

COURSE ID:	COURSE TITLE:
SOC 141	Race, Ethnicity, and Diversity
RATIONALE:	Originally sent to board on 05/08/25, with the course title as Race, Ethnicity, and
	Adversity
EFFECTIVE:	Fall 2025

## **Crafton Hills College Local General Education Pattern**

#### CHC General Education – 24 Units

General Education courses provide a fundamental learning foundation for all instructional programs offered by the college. These courses are designed to stimulate the student's intellectual curiosity, to introduce the student to the major broad domains of higher education, and to develop the student's awareness of societal concerns and the responsibilities of citizenship. All programs leading to the associate degree include a general education component.

General Education at Crafton Hills College is designed to prepare students to...

analyze, synthesize, and evaluate various forms of information;

demonstrate effective oral and written communication;

analyze and use quantitative and qualitative data;

apply problem-solving and decision-making skills utilizing multiple methods of inquiry;

recognize the contributions of the arts, humanities, and sciences;

make informed decisions regarding physical, mental, and emotional health issues;

develop social awareness and a global perspective; and

understand the power and complexity of diversity.

General Education provides a broad cultural and intellectual background to complement mastery of specific fields of knowledge and contributes to an individual's self-awareness.

#### A. Language & Rationality – one course from each area

#### A1 English Composition: minimum of 3 units

Students successfully completing a course in this area will be able to effectively organize and communicate written ideas using structure, synthesis, and analysis as contextually appropriate. ENGL C1000 (Formerly ENGL 101), ENGL C1000H (Formerly ENGL 101H), ENGL 146

#### A2 Oral Communication / Social Discourse / Critical Thinking: minimum of 3 units

Students successfully completing a course in this area will be able to demonstrate effective oral communication and analytical skills in a social context.

BUSAD 145, BUSAD 155, COMM C1000 (Formerly COMMST-100), COMM C1000H (Formerly COMMST-100H), COMM 111, COMM 111H, COMM-125, COMM 140, COMM-145, COMM-155, COMM 155, COMM 178, ENGL C1001 (Formerly ENGL 102), ENGL C1001H (Formerly ENGL 102H), LIBR 100, PBSF 127, PHIL 103, PHIL 105, PHIL 105H, PHIL 110, RELIG 101, RELIG 101H, SOC 100, SOC 100H, SOC 105, SOC 130, SOC 145

#### A3 Mathematical Concepts and Quantitative Reasoning: minimum of 3 units

Students successfully completing a course in this area will be able to demonstrate analytical and critical reasoning competencies.

CSCI 200, MATH 095, MATH 102, MATH 103, MATH 106, MATH-107, MATH 115, MATH 141, MATH 160, MATH 200, MATH 250, MATH-250E, MATH 251, MATH 252, MATH 265, MATH 266, STAT C1000 (Formerly MATH 110), STAT C1000H (Formerly MATH 110H), PSYC 120

#### B. Humanities and Arts-minimum one course from each area

#### B1 Humanities: minimum one course

Students successfully completing a course in this area will be able to examine cultural traditions through an integrative and critical examination of human achievements and understand meaning, ethical value, 4 units expression, belief, and the human spirit.

9 units

ANTHRO 107, ANTHRO 110, ANTHRO 125, ASL 101, ASL 102, ASL 103, ASL 104, ASL 105, ASL 115, ENGL 108, ENGL 109, ENGL 150, ENGL 152, ENGL 152H, ENGL 155, ENGL 155H, ENGL 160, ENGL 160H, ENGL 162, ENGL 163, ENGL 164, ENGL 165, ENGL 175, ENGL 232, ENGL 250, ENGL 260, ENGL 261, ENGL 270, ENGL 271, ENGL 275, ENGL 280, ENGL 281, ETHS 107, ETHS 162, ETHS 163, ETHS 164, ETHS 165, HIST 100, HIST 100H, HIST 101, HIST 101H, HIST 107, HIST 135, HIST 145, HIST 150, HIST 170, HIST 170H, HIST 171, HIST 171H, HUM 101, HUM 102, HUM 103, HUM 140, JAPN 101, JAPN 102, JAPN 103, JAPN 104, PHIL 101, PHIL 101H, PHIL 105, PHIL 105H, PHIL 107, PHIL 109, RELIG 100, RELIG 100H, RELIG 101, RELIG 101H, RELIG 110, RELIG 113, RELIG 120, RELIG 135, RELIG 150, RELIG 175, RELIG 176, SPAN 101, SPAN 102, SPAN 103, SPAN 104, THART 108, THART 109

#### B2 Arts: minimum one course

Students successfully completing a course in this area will be able to appreciate the value of artistic expression and human creativity in the fine arts and evaluate them as part of human culture.

ART 100, ART 100H, ART 102, ART 102H, ART 103, ART 105, ART 113, ART 120, ART 121, ART 124, ART 125, ART 126, ART 132, ART 175, ART 226, ART 232, ART 275, *COMM 120*, DANCE 200, DANCE

200H, ENGL 170, ENGL 232, HUM 103, HUM 140, MUSIC 100, MUSIC 103, MUSIC 103H, MUSIC 120, MUSIC 120H, MUSIC 132, MUSIC 133, MUSIC 134, MUSIC 135, MUSIC 136, MUSIC 150X4, MUSIC 152X4, MUSIC 164X4, MUSIC 174X4, MUSIC 175X4, MUSIC 179X4, MUSIC 180X4, MUSIC 232, MUSIC 233, MUSIC 235, MUSIC 236, THART 100, THART 100H, THART 120, THART 124X2, THART 134X4, THART 140X2, THART 145, THART 150, THART 176, THART 179, THART 205, THART 220, THART 221, THART 245, THART 250

#### C. Social & Behavioral Science

Students successfully completing a course in this area will be able to recognize, describe and analyze various forms of social institutions and individual behaviors that influence a global perspective.

3 units

ANTHRO 100, ANTHRO 102, ANTHRO 102H, ANTHRO 106, ANTHRO 106H, ANTHRO 107, ANTHRO 125, BUSAD 100, CD 105, CD 105H, CD 126, CD 182, COMM 135, COMM 174, COMM 178, ECON 100, ECON 200, ECON 200H, ECON 201, ECON 201H, ETHS 106, ETHS 107, ETHS 132, ETHS 141, ETHS 141H, GEOG 102, GEOG 102H, GEOG 120, HEALTH 267, HIST 100H, HIST 100H, HIST 101, HIST 101H, HIST 107, HIST 145, HIST 150, HIST 170H, HIST 170H, HIST 171H, JOUR 135, PHIL 107, POLS C1000 (Formerly POLIT 100H), POLS 102, POLS 104, POLS 106, POLS 110, PSYC C1000 (Formerly PSYCH 100H), PSYC C1000H (Formerly PSYCH 100H), PSYC 102, PSYC 103, PSYC 110, PSYC 111, PSYC 118, PSYC 201, RELIG 100, RELIG 100H, RELIG 120, SOC 100, SOC 100H, SOC 105, SOC 106, SOC 130, SOC 132, SOC 141, SOC 141H, SOC 145, SOC 150

#### D. Natural Science

Students successfully completing a course in this area will be able to apply a problem-solving strategy such as the scientific method or other systematic process of inquiry and to recognize the contributions of science and technology in our world.

ANAT 101, ANAT 150, ANAT 151, ANTHRO 106 or ANTHRO 106H and ANTHRO 116, ASTRON 150 or ASTRON 150H and ASTRON 160, BIOL 100, BIOL 123, BIOL 130, BIOL 130H, BIOL 131, BIOL 131H, CHEM 101, CHEM 102, CHEM 123, CHEM 150, CHEM 151, CHEM 212, CHEM 213, GEOG 110 or GEOG 110H and GEOG 111 or GEOG 111H, GEOG 114, GEOG 115, GEOG 126, GEOL 100, GEOL 100H, GEOL 101 or GEOL 101H and GEOL 160, GEOL 112, GEOL 113, GEOL 140 and GEOL 141, GEOL 150, GEOL 150H, GEOL 250, GEOL 251, GEOL 260, MICRO 102, MICRO 150, OCEAN 100, OCEAN 101, OCEAN 101H, PHYSIC 100, PHYSIC 110, PHYSIC 111, PHYSIC 250, PHYSIC 251, PHYSIC 252

3 units

#### E. Health & Wellness – Activity or Lecture

Students successfully completing a course in this area will be able to demonstrate the knowledge and/or skills to optimize physical and mental health.

2 units

CD 115, COUN 120, DANCE 101, DANCE 102, DANCE 103, DANCE 104, DANCE 130A, DANCE 130B, DANCE 130C, DANCE 130D, DANCE 143A, DANCE 143B, DANCE 143C, DANCE 143D, DANCE 163A, DANCE 163B, DANCE 163C, DANCE 163D, HEALTH 102, HEALTH 104, HEALTH 105, HEALTH 263, HEALTH 263H, HEALTH 265, HEALTH 267, KIN/D (all courses), KIN/F (all courses except KIN/F 970 A,B,C and D), KIN/S (all courses), KIN/X (all courses)

F. Ethnic Studies Students successfully completing a course in this area will be able to recognize, describe and analyze issues such as race, class, ethnicity, and nationality as they intersect with the issues of racism, sexism, classism, and other oppressive structures within society.	3 units
ANTHRO 107, ENGL 162, ENGL 163, ENGL 164, ENGL 165, ETHS 106, ETHS 107, ETHS 132, ETHS 141, ETHS 141H, ETHS 162, ETHS 163, ETHS 164, ETHS 165, HIST 107, SOC 106, SOC 132, SOC 141, SOC 141H	
G. As part of the 24 units of general education coursework, students must complete one course from G1 AND one course from G2 Courses chosen may be taken as part of AREAS A – F above.  G1 Diversity & Multiculturalism – Minimum one (1) course  Students successfully completing a course in this area will be able to recognize and appreciate the contributions of cultural diversity and multicultural perspectives in a global context.  ANTHRO 107, ANTHRO 110, ANTHRO 125, ART 103, ASL 101, ASL 102, ASL 103, ASL 104, ASL 105, ASL 115, CD 182, COMM 174, ENGL 160, ENGL 160H, ENGL 162, ENGL 163, ENGL 164, ENGL 165, ENGL 280, ENGL 281, ETHS 106, ETHS 107, ETHS 132, ETHS 141, ETHS 141H, ETHS 162, ETHS 163, ETHS 164, ETHS 165, GEOG 102, GEOG 102H, HEALTH 267, HIST 107, HIST 150, HIST 170, HIST 170H, HIST 171H, HUM 101, HUM 102, HUM 140, JAPN 101, JAPN 102, JAPN 103, JAPN 104, PHIL 105, PHIL 105H, POLS 104, RELIG 101, RELIG 101H, RELIG 110, RELIG 113, RELIG 120, SOC 105, SOC 106, SOC 132, SOC 141, SOC 141H, SOC 145, SOC 150, SPAN 101, SPAN 102, SPAN 103, SPAN 104	0 units
G <sub>2</sub> American Heritage – Minimum one (1) course Students successfully completing a course in this area will be able to recognize and appreciate the collective heritage of the United States through its historical and cultural contributions.  ASL 115, BUSAD 225, ENGL 162, ENGL 163, ENGL 164, ENGL 165, ENGL 260, ENGL 261, ETHS 163, ETHS 164, ETHS 165, HIST 100, HIST 100H, HIST 101H, HIST 135, HIST 145, MUSIC 103, MUSIC 103H, MUSIC 134, POLS C1000 (Formerly POLIT 100), POLS C1000H (Formerly POLIT 100H), POLS 102, RELIG 135	
Total General Education	24 units

- 1) **Completion of a minimum of 60 units** of acceptable college work with at least a "C" (2.0) or better cumulative and institutional grade point average. The following restrictions apply to the 60 units required for graduation:
  - a) A maximum of 4 units of physical education activities may be applied.
  - b) A maximum of 15 units of credit (CR) or pass (P) grades may be applied. No course taken for the student's major may be taken for CR or P.
  - c) A maximum of 6 units of reading and study skills courses numbered 001-099 (READ 078X2, and CHC 090) may be applied.
  - d) A maximum of 16 units of Career and Technical Education Worksite Experience or 6 units of General Worksite Experience may be applied for elective credit.

- 2) Successful completion of a minimum of 18 semester units with a "C" or better in all courses required as part of a major as identified by the college catalog.
- 3) Completion of **12 semester units in residence** at Crafton Hills College.
- 4) Reading and writing competency as demonstrated by a grade of "C" or better in ENGL C1000 (Formerly <u>ENGL 101)</u> or <u>ENGL C1000H (Formerly ENGL 101H)</u> or an equivalent course from another accredited institution.
- 5) Mathematics proficiency as demonstrated by completion of <u>MATH 095</u> or MATH 095C or any higher level math course with a grade of "C" or better or an equivalent course from another accredited institution.
- 6) Completion of **one of three general education breadth patterns**; the Crafton Hills College general education breadth pattern option 1; the Intersegmental General Education Transfer Curriculum (IGETC) option 2A; or the California State University (CSU) general education breadth pattern option 2B.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

FROM: Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Gilbert Contreras, President, SBVC

PREPARED BY: Leticia Hector, Interim Vice President, Instruction, SBVC

**DATE:** June 12, 2025

**SUBJECT:** Curriculum – SBVC

# **RECOMMENDATION**

It is recommended that the Board of Trustees approve the SBVC curriculum modifications.

#### **OVERVIEW**

The courses, certificates, and degrees at SBVC are continually being revised and updated to reflect and meet student needs.

## **ANALYSIS**

These courses, certificates, and degrees have been approved for addition, modification, and deletion by the Curriculum Committee of the Academic Senate and will be included in the 2025-2026 and 2026-2027 College Catalogs.

## **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

## FINANCIAL IMPLICATIONS

None.



# SAN BERNARDINO VALLEY COLLEGE SUBMITTED FOR BOARD OF TRUSTEE APPROVAL June 12, 2025

## **CONTENT REVIEW**

#### No Changes to the College Catalog

CHEM 104 CIT 103 CIT 110 CIT 114 CIT 118
FRENCH 101 FRENCH 102 FTVM 102 FTVM 114 FTVM 131
FTVM 133 FTVM 134 FTVM 216 NURS 140 NURS 150

SPAN 103H THART 100

Rationale: Content Review

**Effective:** Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: ART 260

Course Title: Museum and Gallery Practices

Units:

**Lecture:** 48 - 54 contact hours per semester **Departmental Advisory:** ENGL C1000 or ENGL C1000H

**Course Description:** This course will discuss the history of museums and their present and future.

Students will acquire a comprehensive foundation in exhibition design, collections management, public programming, and administration. They will enter contemporary debates surrounding the responsibility of the 21st-century museum alongside the exploration of standards and best practices. This introductory class will give students a general understanding of what goes into making and running a museum and the roles they can play in society. Students can anticipate understanding what the museum is, the role of external forces and stakeholders,

and insight into the factors of running a museum or gallery today.

**TOP Code:** 1099.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: ART 261

Course Title: Introduction to Arts Administration

Units: 3

**Lecture:** 48 - 54 contact hours per semester **Departmental Advisory:** ENGL C1000 or ENGL C1000H

Course Description: This course will introduce the "business of the arts," providing an overview of the

careers in arts management, the type of work that arts managers do, and the current issues and trends impacting arts management professionals. The arts and cultural fields are increasingly collaborative and cross-disciplinary. Consequently, this course will draw on foundational professional business skills while developing creativity in understanding and presenting arts. The arts can shape individuals, engage current social issues, and build communities. Art administrators are expected to deliver a well-balanced approach to facilitate the arts sustainably and equitably. Designed with a strong emphasis on the practical skills required for the successful management of public, private, and commercial

art institutions in the field, we will study, consider, and discuss examples of successful art projects, learn about not-for-profit structures, audience development, budgeting, and marketing, and understand how to plan, organize,

and realize art events, projects, and exhibitions.

**TOP Code:** 1099.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: ART 262

Course Title: Marketing the Arts

Units: 3

**Lecture:** 48 - 54 contact hours per semester **Departmental Advisory:** ENGL C1000 or ENGL C1000H

Course Description:

This course will introduce students to the role of the arts marketer's responsibility to bridge the gap between art audiences, markets, and communities. Designed with a focus on the fundamental concepts and their practical implementation, topics of study will include targeting audiences; developing print and online campaigns; designing, writing, implementing, and distributing promotional materials; and public image enhancement through community relations, strategic partnerships, grassroots initiatives, press coverage, promotion, merchandising, sponsorship and enacting special events. Discussion of examples and cases will help illustrate theory applications and the full spectrum of the "art experience"

from the audience's perspective.

**TOP Code:** 1099.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: ART 263

Course Title: Global Cultures: Seeing the World

Units: 3

**Course Description:** 

**Lecture:** 48 - 54 contact hours per semester **Departmental Advisory:** ENGL C1000 or ENGL C1000H

This course invites students to critically examine how cultures have been analyzed and valued around the world. Students will closely study how groups make meanings from objects and practices to understand better how to see, visualize, and interpret the globe and engage with urgent social, cultural, and political issues. Key concepts such as race, gender, language, and migration will be discussed, deepening foundational knowledge of global objects and practices, including painting, sculpture, metalwork, architecture, installations, exhibitions,

advertisements, photography, film and performance.

**TOP Code:** 1099.00

**Equate:** Course not offered at CHC.

Addition to the 2026-2027 College Catalog

Course ID: ART 264

Course Title: Gallery Management Certificate Practicum

Units: 3

Laboratory: 16 - 18 contact hours per semester 96 - 108 contact hours per semester Pepartmental Advisory: ENGL C1000 or ENGL C1000H

Course Description: This practicum course allows the student to apply knowledge and develop

professional skills while interacting with other professionals in a gallery, museum, or arts and culture collaborative. Students mentor with professionals at institutions and are expected to complete 80 contact hours at the assigned placement and participate in weekly meetings with the faculty supervisor. Students conduct research applying a JEDI (justice, equity, diversity and inclusion), DEAI (Diversity, Equity, Accessibility, and Inclusion), or cultural studies lens to assess areas of their institution. Areas of professional experience and of research may include but are not limited to: Communications and Marketing; Education; Curation; Design; Conservation and Restoration; Registrar; Management; Development; Visitor Services and Public Programming. This course is required for the Gallery Management Certificate of Achievement.

**TOP Code:** 1099.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: COMM 140H

Course Title: Small Group Communication - Honors

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Departmental Advisory: Eligibility for college level English based on the SBVC Guided-Self Placement

process.

Course Description: This course provides students with the foundational knowledge and practice of

speechmaking in a democratic society, while simultaneously emphasizing theory and research about communication in a variety of small group contexts. Additionally, the instruction and assessment centers on the efficacy of communication processes such as problem solving, conflict management, decision making, roles in groups, group development and leadership. This course is intended for students pursuing a Communication Studies degree or any discipline requiring effective communication in group settings. Throughout the course, students are expected to speak their own words, not words written by others. This course includes faculty-supervision and faculty evaluated oral presentations in the presence of others. This course is intended for students in the Honors Program, but is open to all students who desire more challenging

course work.

**TOP Code:** 1506.00

**Equate:** COMM 140 at CHC.

Addition to the 2026-2027 College Catalog

Course ID: CS 102H

Course Title: Introduction to Python Programming - Honors

Units: 3

**Lecture:** 32 - 36 contact hours per semester **Laboratory:** 48 - 54 contact hours per semester

Departmental Advisory: MATH 102 or MATH 115 or STAT C1000 or STAT C1000H

Course Description: This course will cover the most common Python libraries as well as teach you

programming best practices. We will explore different aspects of Python, including web, utility applications, machine learning, computer vision, IoT (Internet of Things), and data modeling applications. By the completion of the course, learners will complete a project using Python related to their major or area of interest. This course is intended for students in the Honors Program, but

is open to all students who desire more challenging course work.

**TOP Code:** 0707.10

**Equate:** Course not offered at CHC.

**Effective**: Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: CS 265H

Course Title: Data Structures and Algorithms with C++ - Honors

Units: 3

**Lecture:** 32 - 36 contact hours per semester **Laboratory:** 48 - 54 contact hours per semester

Prerequisite: CS 190

Prerequisite/Corequisite: CS 130 and MATH 250

**Course Description:** This course is an introduction to algorithmic analysis and data structures. Topics

include formal computing algorithms, algorithmic strategies, and basic algorithm analysis; canonical data structures; intermediate recursion; human-computer interaction; professionalism and ethical behavior; software information assurance, software engineering, and software reuse. This course is intended for students in the Honors Program, but is open to all students who desire more

challenging course work.

**TOP Code:** 0707.10

**Equate:** Course not offered at CHC.

Effective: Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: ENGL 300

**Course Title:** Advanced Writing and Critical Thinking in the Industry Disciplines

Units: 4

**Lecture:** 64 - 72 contact hours per semester

Prerequisite: ENGL C1001 or ENGL C1001H and Admission to a SBVC baccalaureate

program.

Limitation on Enrollment: Enrollment in this course is limited to the students in specific bachelor's

program(s) offered at SBVC.

Course Description: This upper division course builds on the critical thinking and writing skills

developed at the lower division level to equip future professionals and leaders in industry sectors with essential skills in written communication and critical

thinking. This course further prepares students in the application of logical reasoning, analysis, and strategies of argumentation in both written and oral communication of content specific information; emphasizing clarity and audience awareness, students will master various document types, including technical reports, feasibility studies, and public communications. Through critical analysis of industry related scholarly and professional readings, as well as complex writing assignments, students will develop writing as a core aspect of leadership and academic and professional practice.

**TOP Code:** 1501.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: ETHS 109

Course Title: Introduction to Oceania and Pacific Islander Studies

Units:

**Lecture:** 48 - 54 contact hours per semester **Departmental Advisory:** ENGL C1000 or ENGL C1000H

Course Description: This interdisciplinary survey explores the lands, peoples, and knowledges of

Oceania and Pacific Islander communities. Students examine early voyaging networks, colonial encounters, militarization and nuclear testing, migration and diaspora, Indigenous knowledge systems, language revitalization, cultural expression, and current struggles for sovereignty and climate justice. Emphasis is placed on Pacific Islander perspectives and relational worldviews, connecting

classroom learning with community-engaged practice.

**TOP Code:** 2203.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: FTVM 162

Course Title: Film Photography

Units:

**Lecture:** 32 - 36 contact hours per semester **Laboratory:** 48 - 54 contact hours per semester

**Course Description:** A foundational course in film photography that explores its resurgence as a trendy

and impactful artistic medium and communication tool. Students will be introduced to the craft of shooting with 35mm film cameras, film processing, and darkroom printing. Emphasis is placed on the poetic, conceptual, and social dimensions of the medium, highlighting its renewed appeal in contemporary creative culture. Students will develop artistic concepts for film photography projects across various genres, embracing the timeless yet increasingly popular aesthetic of analog photography. Designed for beginners looking to engage with

the medium in both a technical and expressive capacity.

**TOP Code:** 0614.10

**Equate:** Course not offered at CHC.

Addition to the 2026-2027 College Catalog

Course ID: GIS 400

Course Title: GIS and Data Analysis in Water Resources Management

Units: 4

**Lecture:** 48 - 54 contact hours per semester **Laboratory:** 48 - 54 contact hours per semester

**Departmental Advisory:** WST 238 **Prerequisite:** WRM 302

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course provides an inclusive exploration of the fundamentals of

Geographic Information Systems (GIS) and data analysis within the context of water resources management. Students will engage with applied visual data systems, geographic data sources, vector and raster models, and spatial analysis, all while emphasizing the importance of diversity, equity, and inclusion in environmental decision-making. Through hands-on experiences with industry-standard GIS software, students will learn database management and digital cartography, focusing on water distribution, treatment, and wastewater management. The course highlights the critical role of equitable access to clean water and the need to address historical and systemic disparities in water resource management. By integrating diverse perspectives and fostering an understanding of anti-racist practices, students will develop the skills necessary to analyze and visualize data that reflects the needs of all communities. This course aims to empower students to become advocates for justice and sustainability in water resource management, ensuring that all voices are heard

and considered in the development and implementation of solutions.

**TOP Code:** 2206.10

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

# **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: HEALTH 113

Course Title: Social Determinants of Health, Disparities and Equities

Units: 3

**Lecture:** 48 - 54 contact hours per semester **Departmental Advisory:** ENGL C1000 or ENGL C1000H

Course Description: This course will examine personal and social determinants of health through the

examination of the role individuals play in their own health and wellbeing, along with the impact of environmental, social, structural, and cultural factors that play a role both in individual and community and public health. Health disparities and inequities in sexually diverse, gender, racial, and minority populations will be explored, and culturally competent ideas to bridge the health equity gap and

improve population health will be developed.

**TOP Code:** 0837.00

**Equate:** Course not offered at CHC.

Addition to the 2025-2026 College Catalog

Course ID: HIST 222

Course Title: Independent Study in History

**Units:** 1-3

**Independent Study:** 48 - 162 hours per semester

Course Description: Students with previous coursework in history may do assigned projects involving

research and analysis of selected topics. This independent study is for students who are interested in furthering their knowledge of history. Prior to registration, a written contract must be prepared jointly by the instructor and the student.

**TOP Code:** 2205.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2025

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: HUMSV 240

Course Title: Case Management Seminar I

Units: 1

**Lecture:** 16 - 18 contact hours per semester

Prerequisite: HUMSV 140 and HUMSV 167 and HUMSV 170 and HUMSV 173

Corequisite: HUMSV 198C

Course Description: This seminar offers students an in-depth exploration of case management

principles in social and human services. It integrates theoretical frameworks with practical applications, focusing on case analysis, intervention strategies, and ethical considerations. Students will engage in discussions, role-playing, and

case studies to refine their skills in managing client cases effectively.

**TOP Code:** 2104.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: KINS 101A

Course Title: Beginning Flag Football - Women's

Units:

**Laboratory:** 48 - 54 contact hours per semester

Course Description: This course will teach the fundamental skills and strategies of the sport, including

throwing, catching, running with the ball, and basic rules. The curriculum likely covers aspects of offensive and defensive play, along with personal safety and

sportsmanship.

**TOP Code:** 0835.10

**Equate:** Course not offered at CHC.

Addition to the 2026-2027 College Catalog

Course ID: KINS 101B

Course Title: Intermediate Flag Football - Women's

Units:

**Laboratory:** 48 - 54 contact hours per semester

**Departmental Advisory:** KINS 101A

**Course Description:** This course will teach the fundamental skills and strategies of the sport, including

throwing, catching, running with the ball, and basic rules. The curriculum likely covers aspects of offensive and defensive play, along with personal safety and

sportsmanship.

**TOP Code:** 0835.10

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: KINS 101C

Course Title: Advanced Flag Football - Women's

Units:

**Laboratory:** 48 - 54 contact hours per semester

**Departmental Advisory:** KINS 101B

Course Description: This course will teach the fundamental skills and strategies of the sport, including

throwing, catching, running with the ball, and basic rules. The curriculum likely covers aspects of offensive and defensive play, along with personal safety and

sportsmanship.

**TOP Code:** 0835.10

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: MUS 103

Course Title: Introduction to the Music Industry

Units: 3

**Lecture**: 48 - 54 contact hours per semester

Course Description: This course is an overview of the music industry, emphasizing the skills,

experience, and education required for various careers within the field. Additional topics include music publishing, performing rights organizations, music licensing,

digital distribution, record labels, and artist management.

**TOP Code:** 1005.00

**Equate:** Course not offered at CHC.

Addition to the 2026-2027 College Catalog

Course ID: MUS 120
Course Title: Songwriting

Units: 3

**Lecture:** 32 - 36 contact hours per semester **Laboratory:** 48 - 54 contact hours per semester

Course Description: In this course, students will analyze and apply key musical elements—such as

rhythm, form, melody, and harmony—while examining the relationship between lyrics and music. Students will develop their own compositions and demonstrate

understanding through original songwriting and performance.

**TOP Code:** 1005.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: MUS 160x4

Course Title: Commercial Music Ensemble

Units:

**Laboratory:** 48 - 54 contact hours per semester

Course Description: Students will study, rehearse and perform in a variety of commercial music styles

including but not limited to the blues, rock 'n' roll, folk, hip-hop, pop, electronic music, and original material. This class is open to all instrumentalists, MIDI instruments/controllers, vocalists, emcees, and DJs. An audition with the director is mandatory for participation in this ensemble. Public performances are mandatory. Instrument rentals cannot be guaranteed. Some experience on

instrument is required. This course may be taken four times for credit.

**TOP Code:** 1005.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: POLS 103

Course Title: Native American Politics and Policy

Units: 3

**Lecture:** 48 - 54 contact hours per semester **Prerequisite:** ENGL C1000 or ENGL C1000H

Course Description: This course provides an introduction to Native American Politics and policy. It will

examine the relationship of Native Americans to the U.S. political system from the colonial era to contemporary period. It includes analysis of Native American political structures and functions, Federal Indian policy, the relationship between tribes and states, and important issues affecting the American Indian community. This course will focus on U.S. and California Indian history, emphasizing several key issues in modern Indigenous politics. It will also focus on the treaty making process that formed the foundation of contemporary tribal sovereignty to legal cases and precedents that impact Native American lands and people. The course will also explore how Native People have both petitioned for access into the

American polity and actively resisted assimilation.

**TOP Code:** 2207.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: STAT 300

Course Title: Applied Statistical Research and Analysis

Units: 4

**Lecture:** 64 - 72 contact hours per semester

Limitation on Enrollment: Enrollment in this course is limited to the students in specific bachelor's

program(s) offered at SBVC.

Course Description: This course introduces students to the application of statistical methods in

addressing complex water resource management challenges, particularly those affecting diverse communities. Students will develop skills in designing experiments, creating surveys, and using Geographic Information Systems (GIS) for spatial analysis. They will apply descriptive and inferential statistics to analyze water quality and access data, identify disparities, and evaluate the effectiveness of management interventions. Emphasis will be placed on data visualization, statistical reporting, and community-based research to ensure findings are communicated effectively to policymakers and stakeholders. Students will also explore participatory research methods, empowering collaboration with underrepresented communities. By the end of the course, students will be equipped to apply statistical tools to advocate for equitable and

sustainable water management practices.

**TOP Code:** 1701.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: THART 100H

Course Title: Introduction to the Theatre - Honors

Units: 3

**Lecture:** 48 - 54 contact hours per semester

**Course Description:** This course focuses on the relationship of theatre to various cultures throughout

history, and on the contributions of significant individual artists. This course introduces students to elements of the production process including playwriting, acting, directing, design, and criticism. Students will also survey different periods, styles, and genres of theatre through play reading, discussion, films, and viewing and critiquing live theatre, including required attendance of theatre productions. This course is intended for students in the Honors Program, but is open to all

students who desire more challenging course work.

**TOP Code:** 1007.00

**Equate:** THART 100 at CHC.

Addition to the 2026-2027 College Catalog

Course ID: WRM 301

Course Title: California Water History

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course provides water technology students with a practical study of the

history of water resource management, focusing on regulatory and reliability requirements that meet diverse customer, public health, ecological, and economic needs. Key topics include wetlands, dams, aqueducts, and the impact of land ownership on urban and rural communities in California. A strong emphasis will be placed on diversity, equity, and inclusion, ensuring that the perspectives of various communities are represented and valued in discussions about water resources. Current water industry best practices, relevant case studies, and the politics of water will be discussed and demonstrated throughout the course. Additionally, new and emerging technologies will be examined for producing "fit for purpose" water, highlighting innovative solutions that promote

equitable access and sustainability for all communities.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 302

Course Title: Introduction to Water Resources Management

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WRM 301

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course offers an overview of water resource management principles,

focusing on sustainable use, ethical considerations, and the intersection of policy and economics. It examines California's water resources through the lens of diversity, equity, and inclusion, addressing how water usage impacts marginalized communities. Key topics include water quality, pollution, regulations affecting public drinking water, watershed management, and hydrology. The course also explores alternative water sources and conservation methods that promote sustainability and social justice. By emphasizing diverse voices, students will gain the knowledge and skills to advocate for inclusive

solutions in water resource management.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Addition to the 2026-2027 College Catalog

Course ID: WRM 310

Course Title: Applied and Professional Ethics in the Water Sector

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WRM 302

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course examines the intersection of effective leadership and ethical

decision-making in the water utility sector, with a focus on diversity, equity, inclusion, and anti-racism. Students will explore transformative leadership qualities and the challenges of fostering equitable community engagement. The course emphasizes proactive engagement with diverse stakeholders, recognizing the importance of inclusive dialogue in addressing ethical complexities in water management. Through the analysis of real-world dilemmas, students will develop analytical skills, and a values framework centered on justice and sustainability. By the end of the course, participants will be equipped to navigate the ethical landscape of the water sector, advocate for marginalized voices, and implement solutions that promote social responsibility

and equity.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 315

Course Title: Technology and Public Administration

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

**Course Description:** This course explores managerial aspects of technology in relation to Information

security and governance focused on WRM, and diversity, equity, and inclusion. Students will examine the challenges of IT and operational technology (OT) networks, particularly under the legal framework of America's Water Infrastructure Act (AWIA), and learn to identify vulnerabilities, plan cybersecurity policies, and assess risks related to water quantity, quality, regulations, and public trust. The course also emphasizes the role of cybersecurity in protecting data, safeguarding infrastructure, and ensuring equitable access to reliable water services. Students will develop formal cybersecurity policies, acceptable use policies for sustainable water resource management, and security awareness training tailored to water utility organizations. By integrating principles of anti-racism, students will analyze the intersection of water policy, technology, and environmental indicators to promote equitable outcomes and

inclusive practices in water resource management.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 320

Course Title: Strategic Planning in the Water Sector

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WRM 302

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: In this course, students will examine how water agencies establish strategic

goals and objectives to effectively manage a diverse array of business risks. This includes understanding interdependence with other services and utilities, as well as addressing legal, regulatory, financial, environmental, and safety considerations in alignment with industry trends and system reliability targets. Emphasizing principles of diversity, equity, inclusion, and anti-racism, students will analyze how these factors influence water resource management and access for marginalized communities. They will also develop inclusive plans to address potential water resource variability, such as shifting weather patterns and extreme events like droughts and floods. Through this process, students will engage in long-term integrated water management strategies that prioritize the equitable distribution of water resources to meet the needs of current and future

customers, communities, and society as a whole.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 330
Course Title: Water Law

Units: 3

**Lecture:** 48 - 54 contact hours per semester

**Departmental Advisory:** WRM 301

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course provides a comprehensive overview of water law in the United

States, examining the legal frameworks surrounding water ownership, rights, and management. Students will explore historical and contemporary conflicts involving American Indian tribes and state governments, focusing on groundwater-surface water interactions. Key topics include the evolution of water rights, the Public Trust Doctrine, and landmark cases such as Irwin v. Phillips and Arizona v. California. The course addresses issues of water scarcity, management strategies, and the impact of environmental laws like the Endangered Species Act. Through case studies and legal analysis, students will develop critical thinking skills and gain a thorough understanding of the legal, economic, and environmental aspects of water resource management,

preparing them for careers in law, policy, and environment.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: **WRM 335** 

**Course Title:** Tribal Water Rights

Units:

Lecture: 48 - 54 contact hours per semester

**Departmental Advisory:** WRM 330

**Limitation on Enrollment:** Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

This course provides an in-depth examination of the regulatory frameworks **Course Description:** 

governing tribal water rights, focusing on the interplay between tribal, federal, state, and regional authorities in relation to the development of tribal lands as established by statutes and treaties. Students will investigate the philosophical foundations of water rights, alongside significant case law pertaining to water rights litigation, to enhance negotiations for tribal water rights. Special emphasis will be placed on understanding the federal-tribal trust relationship and the doctrine of reserved rights in the context of water. Additionally, the course will address the engineering and economic factors essential for effective water delivery systems. Through this comprehensive approach, students will gain a

nuanced understanding of the complexities surrounding tribal water rights.

**TOP Code:** 0958.00

Course not offered at CHC. Equate:

Effective: Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: **WRM 340** 

**Course Title:** International Environmental Policy

Units:

Lecture: 48 - 54 contact hours per semester

Prerequisite: WRM 302

Limitation on Associate degree in Water Technology or an equivalent field, along with **Enrollment:** 

acceptance into the Bachelor of Science program in Water Resource

Management.

**Course Description:** This course examines the relationship between global environmental issues and

international governance. Students will explore the concept of the global environment, including international commons like air, sea, and outer space, as well as the cultural and historical contexts of environmental challenges. Key topics include evaluating global environmental threats, responses to these issues, and the legal frameworks governing environmental policy. Students will analyze the roles of various actors, such as governments, non-governmental organizations (NGOs), multinational corporations, and the United Nations Environmental Program. The course will focus on cooperation under scarcity, particularly regarding water rights and climate change, and the core values of environmental policy, including climate protection and biodiversity preservation. Additionally, students will study the effectiveness of international law in environmental matters, including principles, treaties, and enforcement challenges. The course will culminate in discussions on future global environmental strategies and compliance mechanisms. Finally, students will be well-prepared to address the complexities of international environmental policy in

various professional contexts.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 401

**Course Title:** Managing Public Organizations in the Water Sector

Units: 3

**Lecture:** 48 - 54 contact hours per semester

**Prerequisite:** WRM 302 and WRM 315

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course centers on the management of public organizations in the water

sector. Students will examine the legal constraints, political processes, and intergovernmental arrangements that shape water resource policies, with a strong focus on promoting justice for marginalized communities. Key topics include theoretical foundations and practical techniques for program evaluation, such as needs assessments, outcome evaluations, surveys, and impact evaluations. The course will emphasize strategic interventions that drive equitable change and improve the design and implementation of programs that effectively serve all communities. Additionally, students will learn the importance of inclusive stakeholder engagement, ensuring that diverse voices are considered in water resource management. Ultimately, this course aims to equip future leaders with the skills and perspectives necessary to develop equitable

water management solutions that address the needs of all citizens.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

# **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 402

Course Title: Water Resources Management and the Public Policy Process

Units: 3

**Lecture:** 48 - 54 contact hours per semester

**Departmental Advisory:** WRM 310

Prerequisite: WRM 302 and WRM 330

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

**Course Description:** This course provides students with a comprehensive understanding of the public

trust framework and the policy processes involved in developing and analyzing a diverse range of water policy issues. Students will critically examine the public policy process from multiple theoretical and practical perspectives, emphasizing the importance of diversity, equity, inclusion, and anti-racism in water infrastructure management. Students will differentiate between technical, legal, and financial policy types essential for managing water-related projects. Key topics will include policy development, organizational theory and behavior, and stakeholder relations, with a strong focus on how these elements can be leveraged to promote equitable access to water resources. Discussions will also

cover challenges related to reservoirs, reuse, disposal operations, and the needs of marginalized communities, preparing students to advocate for inclusive

and sustainable water management solutions.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 420

Course Title: Human Resources Administration in the Water Sector

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WRM 401

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course explores human resource policy and practices within the water

sector, focusing on the principles of personnel administration while emphasizing the importance of diversity, equity, inclusion, and anti-racism. Students will engage with traditional aspects of human resource management, including recruitment, job classification, evaluation, and compensation, while also addressing contemporary topics such as workforce diversity, equitable staffing practices, drug abuse, whistleblowing, sexual discrimination, and other critical issues. Our exploration will include analyzing behavioral and societal determinants that impact human resources in the water sector, such as demographics, economic factors, community sustainability, and the mandates of water service purveyors. We will critically examine how government regulations and policies can promote or hinder equitable practices and ensure inclusive environments that support all employees and communities served.

0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 430

Course Title: Water Sector Leadership and Diversity

Units: 3

**TOP Code:** 

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WRM 302 and WRM 420

**Departmental Advisory:** WRM 310

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

**Course Description:** This course explores leadership dynamics within the water sector, focusing on

ethical practices, organizational change, and diversity. Students will examine moral leadership challenges, various leadership styles, and strategies for developing effective leadership skills that promote ethical decision-making. Key topics include managing organizational change, fostering a learning-oriented culture, and understanding the socio-technical issues that influence growth. The course emphasizes actionable diversity goals, unconscious bias, and the

economic benefits of inclusion. Students will evaluate organizational policies to identify toxic cultures and develop strategies for a healthy workplace. The course concludes with techniques for engaging underrepresented groups in diversity recruiting and creating an inclusive employer brand. By the end, students will be equipped to lead with moral courage and implement effective diversity initiatives, enhancing their impact in the water sector.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 440

Course Title: Collective Bargaining and Labor Relations

Units:

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WRM 302 and WRM 420

**Departmental Advisory:** WRM 330

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course explores the intricate dynamics of organizational leadership and

union relations within the public water sector, emphasizing diversity, equity, inclusion, and anti-racism. Students will conduct a comprehensive analysis of labor law, union structures, and organizing practices, delving into collective bargaining processes such as work rules, legislative statutes, adjudication, mediation, and arbitration. Key topics will highlight the critical role of diverse voices in labor movements and the importance of equitable representation in union leadership. The course will also examine the evolving landscape of labor laws, shaped by court decisions, National Labor Relations Board (NLRB) rulings, and the changing nature of union-management relations. Special attention will be paid to how these developments affect diverse groups within the workforce, enhancing understanding of the intersections of race, gender, and socioeconomic status in labor-related issues. Ultimately, this course aims to prepare future leaders in the water sector to advocate for social justice and

embody anti-racist principles in their leadership and union practices.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 460

Course Title: Water Resources Budgeting and Financial Management

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WRM 310 and WRM 401

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course offers a focused exploration of governmental budgeting concepts

and practices at national, state, and local levels, emphasizing diversity, equity,

inclusion, and anti-racism within the water sector. Students will develop essential technical skills while examining the interconnections between planning, programming, and budgeting strategies. Key topics include creating capital improvement plans that prioritize diverse community needs, administering grant programs that equitably distribute resources, and conducting water audits to reduce unaccounted water loss in underserved areas. The course also covers strategies for negotiating fair water rates, analyzing operations and maintenance expenditures to ensure reliable service for all, and exploring ethical debt management practices that engage diverse stakeholders. Finally, students will learn about the municipal bond market and how to issue debt that supports equitable infrastructure development. By integrating these elements, the course prepares students to be responsible leaders in the water sector, committed to fostering equity and sustainability in

capital budgeting and debt management.

**TOP Code:** 0958.00

Course not offered at CHC. Equate:

Effective: Fall 2026

### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 495

**Course Title:** Research Methods in Water Resources Management

Units:

Lecture: 48 - 54 contact hours per semester

**Prerequisite:** WRM 300 and WRM 460

**Departmental Advisory:** WRM 400

**Limitation on Enrollment:** Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

This course examines scientific research and modern water resources **Course Description:** 

management through the lens of diversity, equity, inclusiveness, and antiracism. Students will explore methodologies, field research, ethics, academic writing, and public presentation while addressing challenges faced by diverse communities. The course develops skills in applying organizational theories, navigating intergovernmental relations, and interpreting policies through an anti-racist framework. Students will analyze water policy issues, consider solutions to systemic inequalities, and address socio-economic impacts on underrepresented populations. Emphasizing sustainable and equitable water resource management, the course prepares students to advocate for just

practices that serve the diverse needs of society.

**TOP Code:** 0958.00

Equate: Course not offered at CHC.

## **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 498

Course Title: Internship in Water Resources Management

Units: 3

**Work Experience:** 180 - 225 hour(s) per semester

Prerequisite: WRM 300 and WRM 401 and WRM 420 and WRM 460

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: The Internship in Water Resources Management provides students with

practical placements in water-related non-profit organizations and governmental agencies, allowing them to apply theoretical concepts from their courses while developing skills in organizational leadership and integrated water resource management. Students will learn to navigate intergovernmental relations, interpret policies, analyze water issues, and explore fiscal management within real-world public service contexts, all under faculty supervision. During the internship, students will enhance their cultural competence by engaging with diverse colleagues and clients, analyzing equity and inclusion issues, and recommending strategies for creating inclusive environments. They will assess instances of systemic racism and propose actionable strategies to promote antiracist practices. Collaborating with peers and supervisors, students will improve their teamwork skills and work toward common goals in the water sector. They will document their experiences in a formal report, reflecting on how diversity, equity, and inclusion principles have influenced their professional growth. By building professional networks and applying critical thinking, students will tackle challenges related to diversity and equity in water management, preparing them

to be informed and responsible leaders in the field.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 499A

Course Title: Applied Research (Capstone) Project in Water Resources Management

Units: 3

**Independent Study:** 144 - 162 hours per semester

Prerequisite: WRM 300 and WRM 401 and WRM 460

**Departmental Advisory:** WRM 400

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

**Course Description:** The Integrated Capstone in Water Resources Management empowers students

to synthesize knowledge from core and concentration courses while developing skills in organizational leadership and integrated water resource management. Students learn to navigate intergovernmental relations, interpret policies, analyze water issues, and explore fiscal management within the water sector. Emphasizing professionalism, ethical practices, and the importance of diversity, equity, inclusion, and anti-racism, the course engages students in projects that highlight policy and planning processes. They will develop critical thinking skills to enhance social justice and environmental equity. The capstone culminates in

original applied research addressing real-world water management issues. Students choose research topics that reflect their interests and a commitment to equity for historically marginalized communities. This course offers a comprehensive experience, allowing students to demonstrate mastery of program outcomes through an original field-based project.

0958.00

**Equate:** Course not offered at CHC.

**Effective:** Fall 2026

### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WRM 499B

Course Title: Comprehensive Written Exam in Water Resources Management

Units: 3

**TOP Code:** 

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: STAT 300 and WRM 301 and WRM 302 and WRM 300 and WRM 310 and

WRM 401 and WRM 402 and WRM 420 and WRM 460 and WRM 495

Limitation on Enrollment: Associate degree in Water Technology or an equivalent field, along with

acceptance into the Bachelor of Science program in Water Resource

Management.

Course Description: This course challenges students to critically reflect on their learning and

experiences in water resource management. It encourages them to synthesize and integrate their knowledge, skills, and insights across key topics in the discipline, rather than focusing solely on specific course deliverables. The course revisits foundational concepts, principles, and essential knowledge from the program's coursework. Key topics include organizational leadership, integrated water resource management, intergovernmental relations, fiscal management in the water sector, water policy and planning processes, and the promotion of social justice and environmental equity. This reflective approach aims to deepen students' overall understanding of water resource management, fostering a holistic perspective on the field. The course culminates in a comprehensive written examination that assesses students' mastery of core coursework and their ability to apply their knowledge in real-world contexts. Advancement to candidacy for examination (completion of all core courses and concentration areas requirements) and consent of instructor.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

#### **NEW COURSE**

Addition to the 2026-2027 College Catalog

Course ID: WST 235

Course Title: Advanced Water Treatment Operator

Units: 3

**Lecture:** 48 - 54 contact hours per semester

Prerequisite: WST 120 and WST 160

Course Description: This course provides an inclusive overview of the Advanced Water Treatment

Operator (AWTO) role in California, emphasizing diversity, equity, and inclusion in water treatment. Students will learn to operate advanced processes like membrane filtration and advanced oxidation, while adhering to regulatory standards that protect all communities. Key topics include safety procedures, chemical handling, personal protective equipment (PPE), and emergency

response. The course also covers regulations promoting equitable access to safe water and introduces the Hazard Analysis Critical Control Point (HACCP) system for risk management. Hands-on training will enhance problem-solving skills, alongside discussions on anti-racism and ethical responsibilities in the field. By the end, students will be ready for the California-Nevada American Waterworks Association (CA NV AWWA) Advanced Water Treatment Operator (AWTO) Certification exam at the Grade III level and equipped to advocate for equity and

sustainability in water treatment careers.

**TOP Code:** 0958.00

**Equate:** Course not offered at CHC.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ARAB 101	COLLEGE ARABIC I

**Course Description:** This course includes the study of essentials of Modern Standard Arabic (MSA)

including pronunciation, the Arabic alphabet, symbols and sounds, vocabulary, idioms, and grammatical structures along with an introduction to the key social issues and culture of Arabic-speaking people. This course corresponds to two

years of high school study.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

**Effective:** Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ARAB 102	COLLEGE ARABIC II

**Course Description:** In this course students continue to develop the ability to converse, read and write

in Modern Standard Arabic. The course includes the study of essentials of pronunciation, vocabulary, idioms, and grammatical structures along with an introduction to the key social issues and culture of Arabic speaking people.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ART 100	ART HISTORY: THE STONE AGE TO THE MIDDLE AGES

Course ID: ARTH C1100

Course Title: Survey of Art from Prehistory to the Medieval Era

Course Description: This course introduces students to visual art and architecture from prehistory to

the medieval era with a focus on art from Europe, North Africa, and the near East. The course will further consider global interactions involving these regions.

(Formerly ART 100)

**Equate:** ART 100 at CHC.

Rationale: Updating Course ID, title, description, objectives, content, and materials to align

with CCN.

Effective: Fall 2026

#### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ART 102	ART HISTORY: RENAISSANCE TO PRESENT

Course ID: ARTH C1200

**Course Title:** Survey of Art from the Renaissance to Contemporary to Present

**Course Description:** This course provides an overview of art and architecture from the Renaissance

to the contemporary period with a focus on art from Europe. The course will further consider global interactions involving this region. (Formerly ART 102)

**Equate:** ART 102 at CHC.

Rationale: Updating Course ID, title, description, objectives, content, and materials to align

with CCN.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ART 102H	ART HISTORY: RENAISSANCE TO PRESENT - HONORS

Course ID: ARTH C1200H

**Course Title:** Survey of Art from the Renaissance to Contemporary to Present - Honors

Course Description: This course provides an overview of art and architecture from the Renaissance

to the contemporary period with a focus on art from Europe. The course will further consider global interactions involving this region. This is an honors course.

(Formerly ART 102H)

Prerequisite: None

Departmental Advisory: ENGL C1000 or ENGL C1000H

**Equate:** ART 102 at CHC.

Rationale: Updating Course ID, title, description, objectives, content, and materials to align

with CCN.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
CHEM 205	QUANTITATIVE CHEMICAL ANALYSIS

**Course Description:** This course explores the principles, calculations, and applications of volumetric,

gravimetric, and instrumental analysis as well as provides practical experience in standardizing reagents and determining the composition of various mixtures pertaining to the chemical laboratory setting. It is designed for second year Chemistry and Biology majors and students pursuing professional careers.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, content, assignments, and materials.

Effective: Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
CIT 010	BEGINNING KEYBOARDING AND WORD PROCESSING

**Course Title:** Fundamentals of Documents Management

Course Description: This course introduces the fundamentals of keyboarding, emphasizing touch

typing on a standard keyboard. Students will learn to format various personal and business documents, including letters, reports, emails, and tables. The course aims to improve both speed and accuracy through a series of text and numeric drills, helping students achieve a typing speed of 30 words per minute over five minutes. Additionally, it aims to enhance students' data entry skills for increased

efficiency on the job.

**Equate:** Course not offered at CHC.

Rationale: Updating title, description, outcomes, objectives, content, assignments, and

materials.

Effective: Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
CIT 021	WORD PROCESSING: COMPREHENSIVE MICROSOFT WORD

Units: 3

**Lecture:** 32-36 hours per semester **Laboratory:** 48-54 hours per semester

Course Description: This course focuses on the production of professional quality documents using

Microsoft Word. This course emphasizes the production of professional-quality documents using the comprehensive features of Microsoft Word. Topics covered include creating various office documents, newsletters, and announcements, setting up tabs and margins, formatting text in columns or tables, applying graphic

elements, performing mail merges, sorting, numbering, using bullets and symbols, preparing multi-page documents, and utilizing headers and footers and creating forms. Additionally, the course will cover themes and styles, references, generating tables of contents, working with macros, and preparing students for the Microsoft Certified Application Specialist exam.

Course not offered at CHC.

Rationale: Updating units, hours, outcomes, objectives, content, assignments, and

materials.

Effective: Fall 2026

Equate:

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
CIT 116	DATABASE MANAGEMENT: ACCESS

Course Description: This is a comprehensive course in the development and maintenance of a

database. It provides a working knowledge of designing a database that includes: setting field properties, storing, retrieving, printing, and indexing records, creating informational and technical queries, developing customized forms and reports, establishing different types of relationships, and integrating Access with the Web. The course emphasis is on developing a practical ability to use a database in a

Windows environment with full graphical user interface functionality.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description and materials.

**Effective:** Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ECON 200	PRINCIPLES OF MACROECONOMICS

Course ID: ECON C2002

Prerequisite: Placement as determined by the college's multiple measures assessment

process or completion of a course taught at or above the level of elementary

algebra.

**Course Description:** An introductory course using models of the domestic and international economy

to understand national income, unemployment, inflation, economic growth, inequality, the financial system, and monetary, fiscal, and other economic

policies. (Formerly ECON 200)

**Equate:** ECON 200 at CHC.

Rationale: Updating Course ID, description, prerequisite, objectives, content, and materials

to align with CCN.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ECON 200H	PRINCIPLES OF MACROECONOMICS - HONORS

Course ID: ECON C2002H

Prerequisite: Placement as determined by the college's multiple measures assessment

process or completion of a course taught at or above the level of elementary

algebra.

**Course Description:** An introductory course using models of the domestic and international economy

to understand national income, unemployment, inflation, economic growth, inequality, the financial system, and monetary, fiscal, and other economic

policies. This is an honors course. (Formerly ECON 200H)

**Equate:** ECON 200H at CHC.

Rationale: Updating Course ID, description, prerequisite, objectives, content, and materials

to align with CCN.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ECON 201	PRINCIPLES OF MICROECONOMICS

Course ID: ECON C2001

**Prerequisite:** Prerequisite: Placement as determined by the college's multiple measures

assessment process or completion of a course taught at or above the level of

elementary algebra.

**Departmental Advisory:** None

Course Description: An introductory course using microeconomic models to understand individual

decisions by consumers and firms, market outcomes including market failure, elasticity, market structures, labor markets, inequality, and the impact of

government policies. (Formerly ECON 201)

**Equate:** ECON 201 at CHC.

Rationale: Updating Course ID, description, prerequisite, objectives, content, and materials

to align with CCN.

**Effective:** Fall 2026

## COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ECON 201H	PRINCIPLES OF MICROECONOMICS - HONORS

Course ID: ECON C2001H

Prerequisite: Placement as determined by the college's multiple measures

assessment process or completion of a course taught at or above the level of

elementary algebra.

**Departmental Advisory:** None

Course Description: An introductory course using microeconomic models to understand individual

decisions by consumers and firms, market outcomes including market failure, elasticity, market structures, labor markets, inequality, and the impact of

government policies. This is an honors course. (Formerly ECON 201H)

**Equate:** ECON 201H at CHC.

Rationale: Updating Course ID, description, prerequisite, objectives, content, and materials

to align with CCN.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ENGL 151	COLLEGE COMPOSITION AND LITERATURE

Course ID: ENGL C1002

Course Title: Introduction to Literature

Prerequisite: Successful completion of college-level composition (ENGL C1000/ENGL

C1000H/ENGL C1000E/C-ID ENGL 100) or equivalent.

Course Description: In this course, students are introduced to works by diverse authors and major

literary genres, developing close reading and analytical writing skills. Students also develop appreciation for and critical understanding of the cultural, historical,

and aesthetic qualities of literature. (Formerly ENGL 151)

**Equate:** ENGL 152 at CHC.

Rationale: Updating Course ID, title, description, prerequisite, objectives, content, and

materials to align with CCN.

**Effective:** Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ENGL 151H	COLLEGE COMPOSITION AND LITERATURE - HONORS

Course ID: ENGL C1002H

Course Title: Introduction to Literature - Honors

Prerequisite: Successful completion of college-level composition (ENGL C1000/ENGL

C1000H/ENGL C1000E/C-ID ENGL 100) or equivalent.

Course Description: In this course, students are introduced to works by diverse authors and major

literary genres, developing close reading and analytical writing skills. Students also develop appreciation for and critical understanding of the cultural, historical, and aesthetic qualities of literature. This is an honors course. (Formerly ENGL

151H)

**Equate:** ENGL 152H at CHC.

Rationale: Updating Course ID, title, description, prerequisite, objectives, content, and

materials to align with CCN.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ESL 610	WORKFORCE PREPARATION FOR ENGLISH LANGUAGE LEARNERS—
	LANGUAGE AND CUSTOMS OF THE AMERICAN WORKPLACE

**Course Description:** This noncredit course is designed to introduce English language learners to the

customs and practices of the American workplace through workplace vocabulary and the development of communication skills. In addition, students will be introduced to specific workplace challenges and learn specific ways to understand and respond to directions, understand employee/employer expectations, and develop conversation skills within those contexts. Students will evaluate their cultural workplace customs and how they relate to American expectations. This course is taught through total English immersion while

acknowledging students' cultural experiences.

**Equate:** Course not offered at CHC.

Rationale: Updating description, outcomes, objectives, content, and materials.

**Effective:** Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ESL 611	WORKFORCE PREPARATION FOR ENGLISH LANGUAGE LEARNERS -
	APPLYING FOR EMPLOYMENT

Departmental Advisory:

ESL 631 or ESL 931

Course Description: This noncredit course

This noncredit course is designed to provide English language learners with the interpretive skills they will need to seek out and apply for employment. Students will learn how to interpret language posted on job announcements, resumes and cover letters, and the job application. In addition, students will strengthen oral communication skills needed for the job interview. Furthermore, students will be introduced to diverse career paths and educational goals. This course is taught through total English immersion while acknowledging students' cultural

experiences.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, advisory, outcomes, objectives, content, and materials.

**Effective:** Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ESL 612	WORKFORCE LANGUAGE PREPARATION FOR ENTRY LEVEL POSITIONS
	IN THE FOOD SERVICE INDUSTRY

**Departmental Advisory:** ESL 631 or ESL 931 Course not offered at CHC.

**Rationale:** Updating advisory, outcomes, objectives, content, and materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
ESL 613	WORKFORCE LANGUAGE PREPARATION FOR ENTRY LEVEL POSITIONS
	IN THE RETAIL INDUSTRY

**Departmental Advisory:** ESL 631 or ESL 931

**Equate:** Course not offered at CHC.

**Rationale:** Updating advisory, outcomes, objectives, content, and materials.

**Effective:** Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 098	MEDIA ARTS WORK EXPERIENCE

Course Description: Students gain practical, supervised on-the-job training tailored to your field of

study. This course bridges classroom learning with real-world experience, requiring alignment between your major and job role. Paid work experience earns 1 unit per 75 hours; volunteer work earns 1 unit per 60 hours. Students can earn up to 16 units toward graduation in Work Experience 098 courses. Consult the

department for detailed guidelines.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 111	STUDIO AUDIO PRODUCTION

**Course Description:** 

This course provides an introduction to the principles and techniques of audio production for podcasts, digital recording, and broadcasting. Students will explore sound design, microphone techniques, digital audio workstations (DAWs), and recording equipment while gaining hands-on experience in recording, editing, mixing, and mastering audio. Emphasis is placed on storytelling, creative sound application, and adherence to industry standards, including FCC regulations and copyright laws. By the end of the course, students will demonstrate proficiency in audio production workflows and apply these skills to create professional-quality

projects.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 112	FILM AUDIO PRODUCTION

**Course Description:** 

This course provides comprehensive training in field audio production techniques for film and multimedia applications. Students will learn to record, edit, mix, and master audio for live events, dialogue, and sound effects in various media environments. Emphasis is placed on mastering digital audio workstations, troubleshooting technical challenges, and creating high-quality soundscapes that enhance storytelling and promote cultural inclusivity. By the end of the course, students will have practical experience with industry-standard tools and techniques essential for careers in entertainment, communications, and multimedia production.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

Effective: Fall 2026

### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 130	FILM AND TV PRODUCTION BASICS

Course Title: TV Production I

**Equate:** Course not offered at CHC.

**Rationale:** Updating title, outcomes, and materials.

Effective: Fall 2026

# **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 213	RADIO AND PODCAST OPERATIONS

**Course Description:** 

Radio and Podcast Operations introduces students to the advanced techniques and workflows necessary to create professional-quality audio content across multiple formats. Students will engage in producing short- and long-form projects, including podcasts, promotional spots, features, music segments, and news reports. Emphasis is placed on project development, team collaboration, audio engineering, scriptwriting, and understanding audience demographics. Students will also explore the importance of representation and inclusivity in audio media. By the end of the course, students will be prepared to produce broadcast-ready content suitable for outlets such as KVCR, YouTube, and managed podcast platforms.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 215	EDITING II

Course Description:

Editing II builds upon foundational Editing I knowledge, guiding students toward advanced postproduction techniques in various projects. Students will refine their storytelling skills by integrating narrative structure, color correction, sound design, and finishing workflows into their editing process. Working with industry-standard software, they will learn to interpret production notes, maintain cultural sensitivity and accurate representation, and prepare content for various distribution platforms. This course may also be offered in hybrid or fully online formats, providing flexibility through distance education delivery methods.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 233	TV STUDIO PRODUCTION

**Course Title:** TV Studio Production II **Equate:** Course not offered at CHC.

**Rationale:** Updating title, outcomes, and materials.

Effective: Fall 2026

## **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 601	STEADICAM OPERATION

**Course Description:** 

This noncredit course provides hands-on training in the art and technique of using a Steadicam, a specialized camera stabilization system widely employed in film and television production. Students will learn the foundational physics, balancing, and rig assembly essential to effective Steadicam work. Through practical exercises, they will develop the skills to navigate various shooting environments, craft dynamic camera moves, and create compelling shots that enhance narrative storytelling. Emphasis is placed on set safety, understanding industry terminology, and exploring diverse stylistic approaches.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description, outcomes, and materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
FTVM 603	FILM CINEMATOGRAPHY

**Course Description:** In this noncredit course students are introduced to the fundamentals of shooting

motion pictures on actual film stock. Developed in collaboration with Kodak Film, this noncredit course covers the mechanical operation of film cameras, understanding various film types, and exploring the distinct aesthetic qualities film provides over digital formats. Students will gain hands-on experience loading, operating, and maintaining film cameras, as well as developing an appreciation for film workflows, aspect ratios, lighting techniques, and the influence of underrepresented groups in the filmmaking industry. Students will also be exposed to film scanning and will have the opportunity to digitize their film.

**Equate:** Course not offered at CHC.

**Rationale:** Updating description and materials.

Effective: Fall 2026

### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
HIST 100	UNITED STATES HISTORY TO 1877

Course ID: HIST C1001

**Course Description:** This course is a historical survey of the United States, from Indigenous North

America to the end of Reconstruction. The course also introduces students to

historical reasoning skills. (Formerly HIST 100)

Equate: HIST 100 at CHC.

Rationale: Updating Course ID, description, objectives, content, and materials to align with

CCN.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
HIST 100H	UNITED STATES HISTORY TO 1877 - HONORS

Course ID: HIST C1001H

**Course Description:** This course is a historical survey of the United States, from Indigenous North

America to the end of Reconstruction. The course also introduces students to historical reasoning skills. This is an honors course. (Formerly HIST 100H)

Prerequisite: None

**Departmental Advisory:** ENGL C1000 or ENGL C1000H

Equate: HIST 100H at CHC.

Rationale: Updating Course ID, description, objectives, content, and materials to align with

CCN.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
HIST 101	UNITED STATES HISTORY: 1865 TO PRESENT

Course ID: HIST C1002

Course Title: United States History since 1865

Course Description: This course is a historical survey of the United States from the end of the Civil

War to the present. The course also introduces students to historical reasoning

skills. (Formerly HIST 101)

**Equate:** HIST 101 at CHC.

Rationale: Updating Course ID, title, description, objectives, content, and materials to align

with CCN.

Effective: Fall 2026

#### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
HIST 101H	UNITED STATES HISTORY: 1865 TO PRESENT - HONORS

Course ID: HIST C1002H

Course Title: United States History since 1865 - Honors

Course Description: This course is a historical survey of the United States from the end of the Civil

War to the present. The course also introduces students to historical reasoning

skills. This is an honors course. (Formerly HIST 101H)

Prerequisite: None

**Departmental Advisory:** ENGL C1000 or ENGL C1000H

**Equate:** HIST 101H at CHC.

Rationale: Updating Course ID, title, description, advisory, objectives, content, and materials

to align with CCN.

Effective: Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
HUMSV 198F	CASE MANAGEMENT FIELDWORK

Course ID: HUMSV 242

Units: 2

Work Experience: 120 hour(s) per semester

Course Description: Supervised field work in the area of case management at specific agencies is

provided to students. Students work in their assigned agencies for approximately

10 hours per week. (Formerly HUMSV 198F)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, description, units, hours, outcomes, objectives,

assignments, and materials.

Effective: Fall 2026

### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
MATH 151	PRECALCULUS

Prerequisite: College algebra or trigonometry or placement into precalculus based on the

SBVC Guided-Self Placement process.

Course Description: This course is designed for students preparing to take Calculus. It deepens

students' understanding of algebra and trigonometry by building on topics from College Algebra and Plane Trigonometry, both of which are foundational for Calculus students. Topics include polynomials, rational, exponential, logarithmic, and trigonometric functions and their graphs, systems of linear and nonlinear equations and inequalities, partial fraction decomposition, parametric and polar equations, and an introduction to limits. (MATH 102 and MATH 151 combined:

maximum UC transferable credit, one course.)

**Equate:** MATH 160 at CHC.

**Rationale:** Updating prerequisite and description.

Effective: Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
NURS 151	INTRODUCTION TO MEDICAL SURGICAL NURSING

**Prerequisite:** NURS 140 or NURS 150 **Equate:** Course not offered at CHC.

Rationale: Updating prerequisite and materials.

Effective: Fall 2026

#### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
NURS 160	NURSING CARE OF THE CHILDBEARING FAMILY AND NEWBORN

Corequisite: None

Prerequisite: NURS 140 or NURS 151
Equate: Course not offered at CHC.

**Rationale:** Removing corequisite and updating prerequisite and materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
NURS 161	BEGINNING MEDICAL SURGICAL NURSING

Corequisite: None

**Prerequisite:** NURS 140 or NURS 151 **Equate:** Course not offered at CHC.

**Rationale:** Removing corequisite and updating prerequisite and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
NURS 250	NURSING CARE OF CHILDREN AND THEIR FAMILIES

Corequisite: None

Prerequisite: NURS 140 or NURS 160 and NURS 161

**Equate:** Course not offered at CHC.

**Rationale:** Removing corequisite and updating prerequisite and materials.

Effective: Fall 2026

## **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
NURS 251	INTERMEDIATE MEDICAL SURGICAL NURSING

Corequisite: None

Prerequisite: NURS 140 or NURS 160 and NURS 161

**Equate:** Course not offered at CHC.

**Rationale:** Removing corequisite and updating prerequisite and materials.

Effective: Fall 2026

# **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
NURS 260	PSYCHIATRIC-MENTAL HEALTH NURSING

Corequisite: None

**Equate:** Course not offered at CHC.

**Rationale:** Removing corequisite and updating materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
NURS 261	COMPLEX CARE AND LEADERSHIP

Corequisite: None

**Equate:** Course not offered at CHC.

**Rationale:** Removing corequisite and updating materials.

**Effective:** Fall 2026

### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
PSYTCH 600	PSYCHIATRIC TECHNICIAN SKILLS LAB

**Laboratory:** 64-72 hours per semester **Equate:** Course not offered at CHC. **Rationale:** Updating hours and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
<b>SPAN 103</b>	COLLEGE SPANISH III

Course Description: In this intermediate level course students develop complex conversational,

reading and writing skills, with emphasis on the subjunctive and hypothetical situations. This course expands vocabulary in the Spanish language and

awareness of Hispanic culture.

**Equate:** SPAN 103 at CHC.

**Rationale:** Updating description, outcomes, content, assignments, and materials.

**Effective:** Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
<b>SPAN 104</b>	COLLEGE SPANISH IV

**Course Description:** This course develops language skills through reading, discussion, analysis, and

writing about culturally representative works from Spain and Latin America.

Emphasis is on composition and literature as an expression of culture.

**Equate:** SPAN 104 at CHC.

**Rationale:** Updating description, outcomes, objectives, and materials.

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
<b>SPAN 157</b>	SPANISH FOR HERITAGE SPEAKERS I

**Course Description:** 

This course is intended for students with native or near-native proficiency in spoken Spanish. Reading and writing standard literary Spanish is emphasized. Students will develop an increased understanding of academic vocabulary, grammar, orthography, and punctuation. Oral proficiency will also be strengthened. Analyzing and discussing topical, cultural and historically-significant texts will allow students to increase cultural awareness of the Spanish-speaking world and to sharpen critical thinking skills. The course is conducted in Spanish.

**Equate:** SPAN 103 at CHC.

**Rationale:** Updating description, outcomes, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
<b>SPAN 158</b>	SPANISH FOR HERITAGE SPEAKERS II

**Course Description:** 

This course is designed for students who already communicate in Spanish and who want to develop and strengthen reading and writing skills with special emphasis on vocabulary expansion, through reading, discussion, and analysis of culturally representative works from Spain and Latin America. Emphasis is on correct usage of standard Spanish. Course is conducted primarily in Spanish, producing skills equivalent to Spanish 104.

**Equate:** SPAN 104 at CHC.

**Rationale:** Updating description, outcomes, and materials.

**Effective:** Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 031	WATER USE EFFICIENCY PRACTITIONER I

Course ID: WST 131

**Course Description:** 

This introductory course on water conservation is designed for students from diverse backgrounds who aspire to become effective water use efficiency practitioners. Recognizing the critical importance of sustainable water management in an increasingly diverse society, this course emphasizes the need for inclusive practices that address the unique challenges faced by various communities. Throughout the course, students will explore foundational concepts of water use efficiency, including the principles and practices necessary for achieving the American Water Works Association (AWWA) Water Use Efficiency Practitioner I Certificate. In addition, we will examine how social equity,

environmental justice, and anti-racism intersect with water resource management. Students will engage in discussions and projects that highlight the disparities in water access and quality among different demographic groups, fostering a deeper understanding of the role that practitioners play in promoting equitable water solutions. (Formerly WST 031)

Course not offered at CHC.

Rationale: Updating Course ID, outcomes, objectives, and materials.

**Effective:** Fall 2026

Equate:

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 036	WATER UTILITY MANAGEMENT

Course ID: WST 236

Course Title: Introduction to Water Utility Management
Prerequisite/Corequisite: WST 120 or WST 140 or WST 160 or WST 121

Course Description: This course is designed for students interested in managing water and

wastewater utilities, with a strong emphasis on diversity, equity, inclusiveness, and antiracism. Participants will explore key topics such as personnel management with a focus on inclusive hiring practices, organizational management that values diverse perspectives, and financial management that prioritizes equitable resource allocation. Additional areas of study will include training programs that foster an inclusive workplace culture, problem-solving and decision-making techniques that consider diverse community needs, regulatory compliance through an equity lens, and health and safety programs that protect all employees. Furthermore, the course will emphasize the importance of cultivating strong community relations and developing personal and professional skills that promote inclusiveness and respect for all individuals. (Formerly WST

036)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, title, prerequisite/corequisite, objectives, and materials.

Effective: Fall 2026

## **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 037	ENVIRONMENTAL LAWS AND REGULATIONS

Course ID: WST 137

Course Description: This course offers a comprehensive overview of federal, state, and local laws and

regulations focused on environmental protection and pollution prevention, emphasizing the importance of diversity, equity, inclusion, and anti-racism. Students will explore how political, economic, scientific, and health factors shape regulatory policies aimed at safeguarding water resources, with particular attention to the impact these policies have on historically marginalized communities. The course will examine environmental monitoring standards, regulatory agencies, and inter-agency relationships, highlighting how these frameworks can perpetuate or challenge systemic inequities. Through critical

analysis and discussion, students will gain insights into the necessity of inclusive and equitable approaches in environmental governance, preparing them to advocate for policies that benefit all communities. This course offers a comprehensive examination of federal, state, and local laws and regulations focused on environmental protection and pollution prevention. Recognizing the interconnectedness of politics, economics, science, health, and social justice, the course critically analyzes how these elements influence regulatory policies designed to safeguard and protect water resources. Through a lens of diversity, equity, inclusion, and anti-racism, students will explore environmental monitoring standards, regulatory agencies, and inter-agency relationships, emphasizing the importance of equitable environmental practices that serve all communities,

especially those historically marginalized. (Formerly WST 037)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, outcomes, objectives, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 038	GEOGRAPHIC INFORMATION SYSTEMS (GIS) IN WATER RESOURCES

Course ID: WST 238

Course Description:

This course introduces Geographic Information Systems (GIS) with a focus on water resource management, emphasizing diversity, equity, and anti-racism. Students will explore how GIS addresses real-world water challenges, including infrastructure maintenance, sourcing, and treatment, while considering the socio-environmental impacts on diverse communities. By integrating perspectives from marginalized populations, we will discuss equitable access to clean water as a fundamental human right. Through foundational GIS skills and case studies, students will learn how to leverage technology for social justice and environmental equity, fostering sustainable solutions in our interconnected world. (Formerly WST 038)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, outcomes, objectives, and materials.

**Effective:** Fall 2026

#### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 045	BACKFLOW PREVENTION DEVICES

Course ID: WST 145

**Course Description:** 

This course provides essential instruction in the theory, testing, and maintenance of backflow prevention assemblies for journeyman plumbers and utility operators. Students will master technical skills while examining the critical role these devices play in protecting public health and water quality, especially in diverse and underserved communities. The curriculum emphasizes inclusive practices in backflow prevention, highlighting that equitable access to safe drinking water is a fundamental human right. Students will learn to identify cross-connection

threats and understand their implications for various populations, addressing systemic inequities in water safety. Participants will also prepare for the American Water Works Association Backflow Prevention Certification test, ensuring they are technically proficient and informed advocates for diversity, equity, and inclusion in their field. By the end of the course, students will be ready to implement backflow prevention measures that promote safety and social justice within the water industry. (Formerly WST 045)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, outcomes, objectives, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 048	CROSS-CONNECTION CONTROL

Course ID: WST 148
Prerequisite: WST 145
Corequisite: None

Course Description: This course explores the essential administrative and technical procedures for

establishing effective cross-connection control programs, emphasizing diversity, equity, inclusion, and anti-racism. Students will analyze the significance of equitable access to safe water, particularly for marginalized communities disproportionately affected by water quality issues. The course includes a review of local, state, and federal regulations, alongside an examination of historical inequities impacting water safety. Students will identify and analyze backflow prevention devices necessary for mitigating contamination risks. Additionally, participants will develop skills to advocate for inclusive practices in cross-connection control, ensuring all community members are informed and protected. By the end of the course, students will be prepared to achieve certification as cross-connection control program specialists, armed with both technical expertise and a commitment to equitable water management. (Formerly WST

048)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, prerequisite, outcomes, objectives, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 052	WATER TECHNOLOGY MATH

Course ID: WST 100

**Course Description:** This vocational math course is designed for students enrolled in water technology programs, combining essential math applications with technical skills for water

and wastewater operators. Students will solve real-world problems in water management while exploring how equitable and sustainable solutions can address systemic disparities in water access and quality. Emphasizing diversity, equity, and inclusion, the course integrates technical training with discussions on

social justice and anti-racism in water systems. Students will leave with the math, technical, and critical thinking skills needed to promote equity and sustainability

in their future careers. (Formerly WST 052)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, outcomes, objectives, and materials.

Effective: Fall 2026

## **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 053	WASTEWATER TECHNOLOGY MATH

Course ID: WST 101

Course Description: This vocational math course is designed for students in wastewater treatment

programs, focusing on the technical and applied math skills essential for success as operators. Students will engage with mathematical concepts that address challenges in primary, secondary, and tertiary treatment, including calculations for flow rates, chemical dosages, and system efficiencies. Through practical applications and problem-solving exercises, students will develop proficiency in the techniques necessary for effective management in the wastewater industry. The course also emphasizes the environmental and social implications of wastewater practices, fostering a collaborative learning environment that values diverse perspectives. By the end of the course, students will be well-equipped to tackle the complexities of wastewater management while contributing to

sustainable and equitable practices. (Formerly WST 053)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, outcomes, objectives, and materials.

Effective: Fall 2026

#### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 061	WATER DISTRIBUTION I

Course ID: WST 130

Course Title: Water Distribution Operator I

**Departmental Advisory:** None

**Course Description:** This course provides a comprehensive overview of the configuration, operation,

and maintenance of water distribution systems. Students will also delve into the Expected Range of Knowledge (ERK) necessary for the State Water Resource Control Board (SWRCB) water distribution certification examinations at the D1 and D2 levels. Successful completion of this course equips students with the requisite skills and knowledge to meet the specialized training requirements essential for the SWRCB D2 certification test. Through a blend of theoretical learning and practical applications, students will gain a deep understanding of the fundamental principles of water supply, preparing them for a successful career in

water distribution management. (Formerly WST 061)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, title, advisory, outcomes, objectives, and materials.

Effective: Fall 2026

### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 062	WATER DISTRIBUTION II

Course ID: WST 140

Course Title: Water Distribution Operator II

Prerequisite: WST 130

Course Description: This advanced course prepares students for journeyman-level operations in

water distribution, focusing on the Expected Range of Knowledge (ERK) for the California State Water Resources Control Board (SWRCB) examinations for Water Distribution Operator IV (D4) and V (D5) certifications. Incorporating principles of diversity, equity, inclusion, and anti-racism, the curriculum addresses how systemic inequities affect water access and quality. Students will learn to advocate for inclusive practices within the industry. Successful completion fulfills the specialized training requirements for SWRCB Water Treatment Operator III (T3) and Water Distribution Operator IV (D4) certifications, equipping students to lead with a commitment to social responsibility in their

careers.(Formerly WST 062)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, title, prerequisite, outcomes, objectives, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 071	WATER TREATMENT I

Course ID: WST 150
Departmental Advisory: WST 110

Course Description: This comprehensive introductory course is designed for students interested in the

vital and dynamic field of water treatment, with a strong emphasis on environmental stewardship. As we navigate the complexities of water treatment processes, students will gain a thorough understanding of how to transform source water into safe, potable water while critically examining the social and environmental contexts that shape water access and quality across different communities. The course covers the essential processes required for effective water treatment, including filtration, disinfection, as well as the regulatory frameworks that govern these practices. Central to this course is the Expected Range of Knowledge (ERK) required to successfully pass the California State Water Resource Control Board (SWRCB) examination for Water Treatment Operator I (T1) and Water Treatment Operator II (T2) levels. Students will engage in hands-on learning experiences and case studies that not only reinforce technical skills but also highlight the importance of culturally responsive practices in water management. Successful completion of this course will fulfill the requirements for the specialized training necessary to apply for the SWRCB T2

certification test, empowering students to become change-makers in the field of

water treatment and beyond. (Formerly WST 071)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, advisory, outcomes, objectives, and materials.

Effective: Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 072	WATER TREATMENT II

Course ID: WST 160
Prerequisite: WST 150
Departmental Advisory: WST 110

Course Description: This advanced course prepares students for journeyman-level operations in

water treatment, highlighting the significance of diversity, equity, inclusion, and anti-racism in environmental stewardship. Students will cover the Expected Range of Knowledge (ERK) needed to pass the State Water Resources Control Board (SWRCB) examinations for Water Treatment Operator III (T3) and Water Treatment Operator IV (T4) levels. The course promotes an inclusive learning environment, encouraging discussions on the social and environmental justice aspects of water treatment and the importance of equitable access to clean water. Upon completion, students will fulfill the requirements for specialized training in water supply principles and gain the skills to advocate for sustainable water management, preparing them to apply for the State Water Resources Control Board (SWRCB) Water Treatment Operator III (T3) and Water Distribution Operator III (D3) examinations, and positively impact their

communities. (Formerly WST 072)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, prerequisite, advisory, outcomes, objectives, and materials.

**Effective:** Fall 2026

# **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 075	WATER/WASTEWATER CHEMISTRY AND ANALYSIS

Course ID: WST 275

Prerequisite/Corequisite: WST 110 or WST 150

Course Description: This course explores the physical and chemical properties of substances used

in water and wastewater treatment, emphasizing equitable access to clean water for all communities. Students will learn laboratory analysis techniques critical to treatment processes while examining the social contexts and systemic inequities that impact marginalized populations. By highlighting diverse perspectives and fostering a collaborative learning environment, the course prepares students to address water quality issues with a commitment to social responsibility, sustainability, and anti-racism in water management practices. (Formerly WST

075)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, prerequisite/corequisite, outcomes, objectives, and

materials.

Effective: Fall 2026

#### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 081	WASTEWATER COLLECTION I

Course ID: WST 111
Departmental Advisory: WST 101

Course Description:

This course is designed to train operators in the practical aspects of operating and maintaining wastewater collection systems, with a strong emphasis on safe practices and procedures. Students will acquire the technical skills necessary for the essential duties of an entry-level collection system maintenance technologist, including system monitoring, troubleshooting, and maintenance techniques. In addition to technical training, the course integrates principles of diversity, equity, inclusion, and anti-racism. Students will explore how these concepts impact wastewater management practices and community access to services. Discussions will focus on the importance of cultural competence and the role of wastewater professionals in advocating for equitable solutions in diverse communities. By the end of the course, students will be well-prepared to take the California Water Environment Association (CWEA) Collection System Certification exam at the Grade I level, equipped with both the technical knowledge and the awareness needed to foster inclusive practices in their future careers.(Formerly WST 081)

Equate: Course not offered at CHC.

**Rationale:** Updating Course ID, advisory, outcomes, objectives, and materials.

**Effective:** Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 082	WASTEWATER COLLECTION II

Course ID: WST 121
Prerequisite: WST 111

Course Description: This course provides a thorough examination of wastewater collection systems,

focusing on their operation and maintenance. Students will explore the technical and practical aspects of these systems, learning how they function and their vital role in public health and environmental sustainability. As students develop the essential skills needed to become proficient collection system maintenance technologists, the course will emphasize the importance of diverse perspectives in addressing the complex challenges of wastewater management. Discussions will cover how systemic inequalities affect different communities and how inclusive practices can lead to more equitable solutions in environmental management. Additionally, the course prepares students for the California Water Environment Association (CWEA) Collection System Certification exam at Grade II or above. By the end of the course, students will have the technical skills

required for success in the field, along with a commitment to promoting equity and inclusion in the environmental sector, contributing to a more just and

sustainable future for all communities. (Formerly WST 082)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, prerequisite, outcomes, objectives, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 086	ELECTRICAL INSTRUMENTATION FOR WATER AND WASTEWATER OPERATIONS

Course ID: WST 186

Departmental Advisory: Course Description:

WST 110 and WST 150

This course addresses the essential electrical instrumentation needs of the water and wastewater industry, focusing on remote monitoring and inclusive practices. Students will learn about electronic, electrical, and control systems for measuring pressure, temperature, level, and flow, while developing skills in sensors, measurement techniques, data analysis, and troubleshooting. The course will also examine electrical safety, process and instrumentation diagrams (P&ID), and automation tools, highlighting their role in promoting equitable access to clean water. By fostering an understanding of these concepts within diverse contexts, students will be prepared to optimize operations and advocate for sustainable practices in the industry. Graduates will enhance their value and versatility in the job market while contributing positively to all communities.

(Formerly WST 086)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, advisory, outcomes, objectives, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 088	PUMPS AND MOTORS

Course ID: WST 188

**Departmental Advisory:** WST 100 or WST 101 **Course Description:** This course is designed

This course is designed to engage students with the fundamental principles of mechanical equipment, specifically pumps and motors, while incorporating the technical skills essential for maintenance personnel in water operations. Through a lens of diversity, equity, and inclusion, we will explore the installation, operation, maintenance, and repair of mechanical systems, emphasizing the importance of diverse perspectives in engineering practices. Students will gain a comprehensive understanding of preventive, predictive, and proactive maintenance techniques critical to water operations, including equipment monitoring, lubrication analysis, machine alignment, balancing, and scheduled periodic maintenance and overhaul. We will examine how diverse teams and inclusive practices lead to innovative solutions and enhanced safety standards in

mechanical maintenance, particularly in the context of water systems. By fostering an environment where all voices are valued, this course aims to prepare students to excel in both technical skills and their understanding of equity and anti-racism in the engineering field. We will encourage a collaborative approach to problem-solving that respects and uplifts all individuals, recognizing the vital role that diverse perspectives play in advancing the effectiveness and sustainability of water operations. (Formerly WST 088)

Course not offered at CHC.

Rationale: Updating Course ID, advisory, outcomes, objectives, and materials.

Effective: Fall 2026

### **COURSE MODIFICATION**

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 091	WASTEWATER TREATMENT I

Course ID: WST 110
Departmental Advisory: WST 101

**Course Description:** 

Equate:

This course provides a comprehensive introduction to wastewater treatment, highlighting the significance of diversity, equity, and inclusion in environmental management. Students will explore the scope, methods, and limitations of wastewater treatment processes. Designed for individuals from all backgrounds—whether seeking employment or currently in the field—the course covers essential knowledge for achieving competency as a Grade I or Grade II Wastewater Treatment Plant Operator, as defined by the State Water Resources Control Board (SWRCB). It also addresses how systemic inequalities affect access to clean water and sanitation. Students will gain technical expertise while understanding the role of inclusive practices in fostering effective environmental solutions. (Formerly WST 091)

**Equate:** Course not offered at CHC.

**Rationale:** Updating Course ID, advisory, outcomes, objectives, and materials.

**Effective:** Fall 2026

### COURSE MODIFICATION

Changes to the 2026-2027 College Catalog

COURSE ID	COURSE TITLE
WST 092	WASTEWATER TREATMENT II

Course ID:WST 120Prerequisite:WST 110Departmental Advisory:WST 101

Course Description:

This advanced course in wastewater treatment focuses on essential methods and technologies for secondary and advanced treatment processes, solids handling, disinfection, and wastewater reclamation. Students will develop the technical skills necessary for effective operation and management in the wastewater field, preparing them for roles as Wastewater Treatment Plant Operators. The curriculum includes collaborative readings, discussions, analytical assessments, and hands-on laboratory studies to enhance technical proficiency while meeting the California State Water Resources Control Board requirements for a minimally

competent Wastewater Treatment Plant Operator Grade III or above. Additionally, the course encourages students to consider the social implications of wastewater management, emphasizing equitable access to clean water for all communities. This dual focus on technical expertise and ethical responsibility equips students to be effective professionals committed to sustainable and equitable water management practices. (Formerly WST 092)

**Equate:** Course not offered at CHC.

Rationale: Updating Course ID, prerequisite, advisory, outcomes, objectives, and materials.

Effective: Fall 2026

# **COURSE INACTIVATION**

ESL 650 ESL 651 FTVM 222 SDEV 900

SDEV 905 SDEV 906 WST 034\*

**Rationale:** Courses are no longer offered.

**Effective:** Fall 2025 or Fall 2026\*

## **COURSE CORRECTION**

COURSE ID	COURSE TITLE
COMM 140	SMALL GROUP COMMUNICATION

Course Description: This

This course provides students with the foundational knowledge and practice of speechmaking in a democratic society, while simultaneously emphasizing theory and research about communication in a variety of small group contexts. Additionally, the instruction and assessment centers on the efficacy of communication processes such as problem solving, conflict management, decision making, roles in groups, group development and leadership. This course is intended for students pursuing a Communication Studies degree or any discipline requiring effective communication in group settings. Throughout the course, students are expected to speak their own words, not words written by others. This course includes faculty-supervision and faculty evaluated oral

presentations in the presence of others. (Formerly COMMST 140)

**Rationale:** Updating description, outcomes, objectives, content, and assignments.

**Effective:** Fall 2025

### **COURSE CORRECTION**

COURSE ID	COURSE TITLE
FTVM 222	INDEPENDENT STUDY IN FILM, TELEVISION, AND MEDIA

Rationale: Course was approved at the January 11, 2024, board meeting for content

review, with an effective date for Fall 2025. However, the department has

decided to inactivate this course effective Fall 2025.

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### Rationale: Distance Education Delivery

One of the planning themes and goals of San Bernardino Valley College (SBVC) is student access. The faculty and curriculum committee have worked to examine course delivery and make curricular adjustments to meet the necessary demand for distance education. The online delivery method of these courses supports the mission of SBVC by providing access to education to a diverse community of learners who find themselves in a community with complicated lives and difficult and demanding schedules and responsibilities.

**Effective:** Fall 2026

### **NEW CERTIFICATE**

#### **Artistic Glass and Design - Certificate of Achievement**

The Artistic Glassblowing and Design Certificate provides students with a comprehensive and well-rounded education in glassmaking, equipping them with the technical and creative skills necessary for entry into the art glass industry. Through a structured progression of courses, students gain hands-on experience in glassblowing, kiln-formed glass, lampworking, and coldworking techniques, ensuring a broad and versatile skill set. With an emphasis on both functional and sculptural applications, students develop proficiency in color application, moldmaking, team collaboration, and advanced decorative techniques such as graal, encalmo, cane work, and murrine. Additional coursework covers kiln-firing processes, glass casting, lost wax methods, and experimental design approaches.

#### **REQUIRED COURSES:**

ART 240A	Beginning Glassblowing	3.0
ART 270A	Beginning Design in Glass	3.0
ART 240B	Intermediate Glassblowing	3.0
ART 270B	Intermediate Design in Glass	3.0
One course	sequence from the following:	
ART 240C	Intermediate/Advanced Glassblowing AND	3.0

ART 240D	Advanced Glassblowing <b>OR</b>	3.0
ART 270C	Intermediate/Advanced Design in Glass AND	3.0
ART 270D	Advanced Design in Glass	3.0
	•	Total: 18.0

This is a Gainful Employment Program

Effective: Fall 2025

### **NEW CERTIFICATE**

#### **Cal-GETC Certificate of Achievement**

**Effective:** Fall 2025

#### CERTIFICATE MODIFICATION

### Computerized Numerical Control (CNC) Machining - Certificate of Achievement

This certificate is designed to prepare students for entry-level employment in Computer Aided Manufacturing (CAM) programming, set up, and operation of Computer Numerical Control (CNC) machine tools.

#### **REQUIRED COURSES:**

MACH 021	Machine Shop	3.0
MACH 070	Computer Numerical Control Programming (CNC)	3.0
MACH 075	Computer Aided Design/Computer Aided Manufacturing Software	3.0
TECALC 087	Technical Calculations	4.0
MACH 090	Mechanical Print Reading	3.0
<b>MACH 129</b>	Manufacturing Processes	2.0
WELD 012	Oxy-Fuel Welding	2.0
		Total: 20.0

This is a Gainful Employment Program

Rationale: Updating title, description, and courses.

**Effective:** Fall 2025

#### CERTIFICATE MODIFICATION

### Medical Coding and Billing - Certificate of Achievement

This course of study prepares students for entry-level employment in the medical coding and billing field. The courses are geared towards the students' successful passing of the American Academy of Professional Coders National Certification Exam--Certified Professional Coder (CPC). During the course of study, students learn the basics of health care finance, office computer skills, anatomy and physiology, medical terminology, computerized health record, and other recommended elective courses needed to succeed in the field.

#### **REQUIRED COURSES:**

BIOL 155	Introductory Anatomy and Physiology	4.0
CIT 010	Fundamentals of Documents Management	3.0
CIT 045	Medical Insurance Billing and Coding	3.0
CIT 048	Medical Office Procedures	3.0
CIT 051	Introduction to Electronic Health Records	3.0
CIT 100	Introduction to Personal Computers	3.0
CIT 144	Medical Terminology	3.0
DECOMMENDED COURSE:		

#### RECOMMENDED COURSE:

CIT 031 Business English 3.0

Total: 22.0

**Rationale:** Updating course titles and units.

**Effective:** Fall 2026

### CERTIFICATE MODIFICATION

### **Psychiatric Technology - Certificate of Achievement**

This certificate is designed to prepare students for employment as a Psychiatric Technician, providing care and participating in the treatment of mentally and developmentally disabled clients. Learning activities are conducted on the college campus and a variety of community agencies.

The curriculum prepares students to take the California Psychiatric Technician license examination. The Psychiatric Technology program is accredited by the California Board of Vocational Nursing and Psychiatric Technicians.

Students must complete program prerequisites, apply and be accepted into the Psychiatric Technology program. To enroll in the program, students must pass a background check and meet health requirements. The California Board of Vocational Nursing and Psychiatric Technicians may deny a license based on any conviction or action substantially related to Psychiatric Technician practice.

## GENERAL EDUCATION REQUIREMENTS:

### **BIOLOGY (4-8 UNITS)**

BIOL 155	Introductory Anatomy and Physiology <b>OR</b>	4.0
BIOL 250	Human Anatomy and Physiology I AND	4.0
BIOL 251	Human Anatomy and Physiology II <b>OR</b>	4.0
BIOL 260	Human Anatomy <b>AND</b>	4.0
BIOL 261	Human Physiology	4.0
ENGLISH	,	
ENGL C1000	Academic Reading and Writing <b>OR</b>	4.0
<b>ENGL C1000</b>	H Academic Reading and Writing – Honors	4.0
<b>STATISTICS</b>	Ç Ç	
PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H	Introduction to Statistics – Honors <b>OR</b>	4.0
<b>ECON 208</b>	Business and Economic Statistics	4.0
<b>PSYCHOLOG</b>	SY	
PSYC C1000	Introduction to Psychology <b>OR</b>	3.0
<b>PSYC C1000</b>	H Introduction to Psychology – Honors	3.0
REQUIRED C	OURSES:	
PSYTCH 084	Introduction to Psychiatric Technology	19.0
PSYTCH 085	Psychiatric Technology: Nursing Science	12.0
PSYTCH 086	Introduction to Psychiatric Technology: Behavioral Science	19.0
	•	Total: 65.0-69.0

#### This is a Gainful Employment Program

Rationale: CCN Updates Effective: Fall 2025

#### Administration of Justice Associate in Science - Transfer Degree, AS-T

Administration of Justice is the study of the causes, consequences, and control of crime. The program leading to the Associate in Science in Administration of Justice for Transfer (AS-T) is designed to acquaint pre-service and in-service students with the principles and practices of criminal justice systems in America. The goal of this program is to familiarize students with a foundation in the Criminal Justice sub-systems: Law Enforcement, Correctional Science, Criminology, Forensics, Investigations, and the Judicial /Court's role. The program is both academic and professional in that it is an interdisciplinary attempt to relate intellectual issues and practitioner perspectives to the challenge of crime in a free society. Consequently, the program provides preparation for employment with a related agency and /or transfer to a college or university.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Administration of Justice AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Administration of Justice should consult with a counselor regarding the transfer process and lower division requirements.

ADJUS 101	Introduction to Administration of Justice	3.0
ADJUS 103	Concepts of Criminal Law	3.0
List A - Selec	ct two courses from the following:	
ADJUS 102	Principles and Procedures of the Justice System	3.0
ADJUS 104	Legal Aspects of Evidence	3.0
ADJUS 105	Community Relations	3.0
ADJUS 106	i S	3.0
ADJUS 108		3.0
	Introduction to Corrections	3.0
	courses from the following, or any course not used from List A:	
ADJUS 152	Correctional Interviewing and Counseling	3.0
ADJUS 153	Gangs and Corrections	3.0
ADJUS 154	· ·	3.0
	Legal Aspects of Corrections	3.0
ADJUS 156		3.0
CIT 101	· · · · · · · · · · · · · · · · · · ·	3.0
	Critical Thinking and Writing <b>OR</b>	4.0
	H Critical Thinking and Writing – Honors <b>OR</b>	4.0
PHIL 102		3.0
	Introduction to Logic: Argument and Evidence	3.0
	American Government and Politics <b>OR</b>	3.0
	H American Government and Politics – Honors	3.0
	Introduction to Psychology <b>OR</b>	3.0
	H Introduction to Psychology – Honors	3.0
PSYC 105		4.0
	Introduction to Statistics OR	4.0
	H Introduction to Statistics – Honors <b>OR</b>	4.0
ECON 208	Business and Economic Statistics	4.0

SOC 100Introduction to Sociology OR3.0SOC 100HIntroduction to Sociology – Honors3.0

Major Total: 18-20

General Education (Cal-GETC) Units: 34

Elective Units: 6-8

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

### Anthropology Associate in Arts - Transfer Degree, AA-T

Anthropology is the study of what it means to be human. It has been called the most scientific of the humanities and the most humanistic of the sciences as it takes a broad approach to the study of humanity, integrating biological, archaeological, cultural, and linguistic perspectives. Anthropologists often aim for their work to aid in understanding and solving real-world issues faced by humans today. The courses within this program are designed to provide students with applicable skills useful in a vast range of occupations.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Anthropology AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Anthropology should consult with a counselor regarding the transfer process and lower division requirements.

ANTHRO 100 Introduction to Archaeology	3.0
ANTHRO 102 Cultural Anthropology <b>OR</b>	3.0
ANTHRO 102H Cultural Anthropology – Honors	3.0
ANTHRO 106 Biological Anthropology <b>OR</b>	3.0
ANTHRO 106H Biological Anthropology – Honors	3.0
ANTHRO 106L Biological Anthropology Laboratory	1.0
List A - One course from the following: (3 units minimum)	
ANTHRO 125 Language and Culture	3.0
ENGL C1001 Critical Thinking and Writing <b>OR</b>	4.0
ENGL C1001H Critical Thinking and Writing – Honors	4.0
PSYC 105 Statistics for the Behavioral Sciences <b>OR</b>	4.0
STAT C1000 Introduction to Statistics <b>OR</b>	4.0
STAT C1000H Introduction to Statistics – Honors	4.0
List B - Select two (6 units):	
ANTHRO 103 Anthropology of Food	3.0
ANTHRO 108 Introduction to Native American Studies <b>OR</b>	3.0
ETHS 108 Introduction to Native American Studies	3.0
ANTHRO 109 Visual Culture and Art	3.0
ANTHRO 111 The Anthropology of Magic, Witchcraft, and Religion OR	
ANTHRO 111H The Anthropology of Magic, Witchcraft, and Religion – Honors	3.0
ART 108 Art of Mexico and Mesoamerica	3.0
COMM 174 Intercultural Communication	3.0

ENGL 163	Chicana/o Literature <b>OR</b>	3.0
ETHS 163	Chicana/o Literature	3.0
ENGL 165	African-American Literature <b>OR</b>	3.0
ETHS 165	African-American Literature	3.0
HIST 107	Native American Experiences in U.S. History <b>OR</b>	3.0
HIST 107H	Native American Experiences in U.S. History – Honors <b>OR</b>	3.0
ETHS 107	Native American Experiences in U.S. History <b>OR</b>	3.0
ETHS 107H	Native American Experiences in U.S. History – Honors	3.0
HIST 137	Experiences of Racial and Ethnic Groups in U.S. History <b>OR</b>	3.0
HIST 139	The African American Experience in U.S. History from 1877	3.0
HIST 140	Chicano Experiences in U.S. History <b>OR</b>	3.0
HIST 140H	Chicano Experiences in U.S. History – Honors	3.0
HIST 150	Introduction to Latin American History	3.0
HIST 170	World History to 1500	3.0
HIST 171	World History Since 1500	3.0
MUS 107	Music Cultures of the World	3.0
POLS 141	Introduction to World Politics <b>OR</b>	3.0
POLS 141H	Introduction to World Politics – Honors	3.0
RELIG 101	Introduction to World Religions	3.0
SOC 100	Introduction to Sociology <b>OR</b>	3.0
SOC 100H	Introduction to Sociology – Honors	3.0
SOC 141	Race and Ethnic Relations <b>OR</b>	3.0
SOC 141H	Race and Ethnic Relations – Honors <b>OR</b>	3.0
ETHS 141	Race and Ethnic Relations <b>OR</b>	3.0
ETHS 141H	Race and Ethnic Relations – Honors	3.0
List C - Selec	ct one (2-4 units):	
BIOL 260	Human Anatomy	4.0
GEOL 101	Introduction to Physical Geology AND	3.0
GEOL 111	Introduction to Physical Geology Laboratory	1.0
GEOL 140	Earth Science AND	3.0
GEOL 141	Earth Science Laboratory	1.0
<b>GEOG 130</b>	Introduction to Geographic Information Systems (GIS) <b>OR</b>	3.0
GIS 130	Introduction to Geographic Information Systems (GIS)	3.0
Major Total: 2	• • • • • • • • • • • • • • • • • • • •	
	at may be double-counted: 19	

Total units that may be double-counted: 19 General Education (Cal-GETC) Units: 34

Elective Units: 22-24

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

### **DEGREE MODIFICATION**

#### Biology Associate in Science - Transfer Degree, AS-T

The Associate in Science in Biology for Transfer (AS-T) degree is intended for students who plan to transfer and complete a Bachelor's degree in Biology, or a similar major at a CSU campus. It serves the diverse needs of students who wish to obtain a broad and an in-depth understanding of the field. The Biology Department offers comprehensive and integrative studies in each of the introductory courses of Biology. Courses in Biology prepare students interested in careers in cell biology, genetics, physiology, developmental biology, biotechnology, zoology, botany, microbiology, evolution, ecology, behavior, environmental studies, and the health sciences. The objective of this degree is to delineate a successful career path for our community college students entering the

Biology program and to provide opportunities that explore the Biology major. Upon successful completion of the AS-T in Biology, students may be able to enter majors for any of these Biology subfields.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Biology AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GÉTC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Biology should consult with a counselor regarding the transfer process and lower division requirements.

#### **REQUIRED COURSES:**

BIOL 205	Cell and Molecular Biology	4.0
BIOL 206	Organismal Biology	4.0
BIOL 207	Evolutionary Ecology	4.0
List A:		
CHEM 150	General Chemistry I	5.0
CHEM 151	General Chemistry II	5.0
MATH 250	Single Variable Calculus I	4.0
PHYSIC 151	General Physics for the Life Sciences I	4.0
PHYSIC 152	General Physics for the Life Sciences II	4.0
M . T	5.4	

Major Total: 34

Total Double-Count Units: 10

General Education (Cal-GETC) Units: 34

Electives Units: 2

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### Business Administration 2.0 Associate in Science - Transfer Degree, AS-T

The Associate in Science for Transfer (AS-T) in Business Administration 2.0 is designed to provide students with the common core of lower division courses required to transfer and pursue a baccalaureate degree in Business Administration. This includes business degrees with options such as accounting, finance, human resources management, international business, management, operations management, and marketing.

The Associate in Science for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Business Administration 2.0 AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Business Administration should consult with a counselor regarding the transfer process and lower division requirements.

ACCT 200	Financial Accounting	4.0
ACCT 201	Managerial Accounting	4.0
ECON 200	Principles of Macroeconomics <b>OR</b>	3.0
ECON 200H	Principles of Macroeconomics – Honors	3.0
ECON 201	Principles of Microeconomics <b>OR</b>	3.0
ECON 201H	Principles of Microeconomics – Honors	3.0
BUSAD 210	Business Law	3.0
MATH 102	College Algebra <b>OR</b>	4.0
MATH 141	Business Calculus <b>OR</b>	4.0
MATH 151	Precalculus <b>OR</b>	4.0
MATH 250	Single Variable Calculus I	4.0
ECON 208	Business and Economic Statistics <b>OR</b>	4.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H	Introduction to Statistics – Honors	4.0
BUSAD 100	Introduction to Business <b>OR</b>	3.0
BUSAD 127	Business Communication	3.0
Major Total U	nits: 28	

Major Total Units: 28

Total Units that May Be Double-Counted: 6 General Education (Cal-GETC) Units: 34

Elective Units: 4

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

Fall 2025 Effective:

### **DEGREE MODIFICATION**

### Child and Adolescent Development Associate in Arts - Transfer Degree, AA-T

The Associate in Arts for transfer in Child and Adolescent Development is designed to provide the lower division major courses to transfer to a California State University and earn a bachelor's degree in Child and Adolescent Development, Child Development, Human Development or a related field of study at a California State University (CSU). Course offerings are drawn from psychology, anthropology, sociology, child development and biology. The lower division course work examines research and best practices for positive outcomes for children from conception through adolescence. This interdisciplinary program of study is intended for students who aspire to careers in developmental research, public policy, social work, school psychology, education and similar fields working with children and adolescents. This degree is designed for students who wish to eventually work in fields with youth and adolescents from 9-18 years old and not for students wishing to teach in early childhood education.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Child and Adolescent Development AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units: and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Early Childhood Education should consult with a counselor regarding the transfer process and lower division requirements.

CD 105	Child Growth and Development <b>OR</b>	3.0
CD 105H	Child Growth and Development-Honors	3.0

PSYC C1000	Introduction to Psychology <b>OR</b>	3.0
	H Introduction to Psychology – Honors	3.0
PSYC 105	• ••	4.0
	Introduction to Statistics <b>OR</b>	4.0
	H Introduction to Statistics – Honors <b>OR</b>	4.0
<b>ECON 208</b>	Business and Economic Statistics	4.0
List A - Thre	e courses: (9 Units)	
	2 Cultural Anthropology <b>OR</b>	3.0
ANTHRO 102	≥H Cultural Anthropology – Honors	3.0
BIOL 100	General Biology	4.0
CD 126	Child, Family, and the Community	3.0
SOC 100	Introduction to Sociology OR	3.0
SOC 100H	Introduction to Sociology – Honors	3.0
SOC 130	Family Sociology	3.0
SOC 141	Race and Ethnic Relations <b>OR</b>	3.0
SOC 141H	Race and Ethnic Relations – Honors <b>OR</b>	3.0
ETHS 141	Race and Ethnic Relations <b>OR</b>	3.0
ETHS 141H	Race and Ethnic Relations – Honors	3.0
PSYC 111	Developmental Psychology: Lifespan	3.0
Two courses	s maximum from the following: (3-6 Units)	
CD 111	Observation and Assessment in Child Development	3.0
CD 138	Teaching in a Diverse Society	3.0
CD 160	Middle Childhood Development	3.0
Major Total Units: 19-20		
Total Units that may be Double Counted: 12		

Total Units that may be Double-Counted: 12 General Education (Cal-GETC) Units: 34

Elective Units: 18-19

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

#### DEGREE MODIFICATION

#### Communication Studies 2.0 Associate in Arts - Transfer Degree, AA-T

The Associate in Arts for Transfer (AA-T) in Communication Studies 2.0 encourages students to examine and evaluate human communication across and within various contexts for the purpose of increasing communication competence. Communication studies courses foster practical communication skills. The emphasis is the development of the skills and techniques essential for effective public, interpersonal, and small group communication.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Communication Studies 2.0 AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Communication Studies should consult with a counselor regarding the transfer process and lower division requirements.

COMM C1000 Introduction to Public Speaking <b>OR</b>	3.0	
COMM C1000H Introduction to Public Speaking – Honors	3.0	
COMM 111 Interpersonal Communication <b>OR</b>	3.0	
COMM 111H Interpersonal Communication – Honors	3.0	
LIST A - Three courses from the following: (9 units)	0.0	
COMM 125 Critical Thinking Through Argumentation and Debate	3.0	
COMM 135 Mass Media and Society	3.0	
COMM 140 Small Group Communication	3.0	
COMM 174 Intercultural Communication	3.0	
ENGL C1001 Critical Thinking and Writing <b>OR</b>	4.0	
ENGL C1001H Critical Thinking and Writing – Honors	4.0	
List B - One course from the following (or any course from List A not already used):		
ANTHRO 102 Cultural Anthropology <b>OR</b>	3.0	
ANTHRO 102H Cultural Anthropology – Honors	3.0	
COMM 176 Gender Differences in Communication	3.0	
ENGL 151 College Composition and Literature <b>OR</b>	3.0	
ENGL 151H College Composition and Literature – Honors	3.0	
PSYC C1000 Introduction to Psychology <b>OR</b>	3.0	
PSYC C1000H Introduction to Psychology – Honors	3.0	
SOC 100 Introduction to Sociology <b>OR</b>	3.0	
SOC 100H Introduction to Sociology – Honors	3.0	
Major Total Units: 18-19		
Total Units that may be Double-Counted: 12		
General Education (Cal-GETC) Units: 34		

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

## **DEGREE MODIFICATION**

### Computer Numerical Control (CNC) Machining - A.S. Degree

The Computer Numerical Control (CNC) Machining A.S. degree is designed to prepare students for entry-level employment in manufacturing using advanced setup techniques on machine tools such as lathes, mills, and grinders to produce close tolerance precision parts

#### **REQUIRED COURSES:**

Elective Units: 19-20

MACH 021	Machine Shop	3.0
MACH 022	Machine Shop II	4.0
MACH 070	Computer Numerical Control Programming (CNC)	3.0
MACH 071	Computer Numerical Control Programming II	3.0
MACH 075	Computer Aided Design/Computer Aided Manufacturing Software	3.0
MACH 090	Mechanical Print Reading	3.0
<b>MACH 129</b>	Manufacturing Processes	2.0
TECALC 087	Technical Calculations	4.0
		Total: 25.0

Rationale: Updating title, description, and courses.

Effective: Fall 2025

#### Computer Science Associate in Science - Transfer Degree, AS-T

The field of Computer Science is the study of technology and computation which include methods by which data is accessed and manipulated. This includes representational computation, computer learning paradigms, code constructs, algorithmic modeling, and software development and testing. The Associate in Science for Transfer (AS-T) degree in Computer Science prepares students for transfer to four-year colleges and universities. Students opting for a degree in Computer Science will be prepared to take classes in systems analysis, mathematics, data structures, C++, C#, Python, along with a variety of developing code structures in the cloud or local technologies. After acquiring the skills in this field, students will be prepared to manage and adjust to new and emerging technologies worldwide.

The Associate in Science for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Computer Science AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units: and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Computer Science should consult with a counselor regarding the transfer process and lower division requirements.

#### **REQUIRED COURSES:**

CS 110	Fundamentals of Computer Science	3.0
CS 130	Discrete Structures	3.0
CS 170	Assembly Language	4.0
CS 265	Data Structures and Algorithms with C++	3.0
MATH 250	Single Variable Calculus I	4.0
MATH 251	Single Variable Calculus II	4.0
PHYSIC 202	Physics I	4.0
One course from the following:		
PHYSIC 203	Physics II	4.0
BIOL 205	Cell and Molecular Biology	4.0
BIOL 206	Organismal Biology	4.0
CHEM 150	General Chemistry I	5.0
Major Total: 29-30		

Total units that may be double-counted: 10 General Education (Cal-GETC) Units: 34

Elective Units: 6-7

**Total: 60.0** 

Rationale: Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

### Early Childhood Education Associate in Science - Transfer Degree, AS-T

The Associate in Science in Early Childhood Education for Transfer degree is designed to provide the lower division major courses to transfer to a California State University and earn a Bachelor's degree in Child Development, Human Development or Early Childhood Education. This program focuses on the theories and developmentally appropriate inclusive practices for educating children from birth to age eight. Study in the major includes coverage of child development and socialization, observation and assessment, curriculum development, culturally and linguistically appropriate teaching, as well as excellent health, safety, and nutrition practices in early care and education. This degree prepares students for teaching in early care and education settings as well as transfer.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Early Childhood Education AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Early Childhood Education should consult with a counselor regarding the transfer process and lower division requirements.

#### **REQUIRED COURSES:**

CD 105	Child Growth and Development <b>OR</b>	3.0
CD 105H	Child Growth and Development-Honors	3.0
CD 108	Early Childhood Development <b>OR</b>	3.0
CD 185	Infant/Toddler Growth and Development	3.0
CD 111	Observation and Assessment in Child Development	3.0
CD 113	Principles and Practices of Teaching Young Children	3.0
CD 114	Introduction to Curriculum	3.0
CD 115	Health, Safety and Nutrition	3.0
CD 126	Child, Family, and the Community	3.0
CD 138	Teaching in a Diverse Society	3.0
CD 205	Child Development Practicum / Field Experience	4.0

MAJOR TOTAL: 28

Total units that may be double-counted: 3 General Education (Cal-GETC) Units: 34

Elective Units: 1

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **Economics Associate in Arts - Transfer Degree, AA-T**

The Economics program focuses on the systematic study of the production, conservation and allocation of resources in conditions of scarcity, together with the organizational frameworks related to these processes. Economics is truly all around us, present in almost every aspect of our lives from the perspective that every human activity involves choice between alternatives (i.e., trade-offs) and the use of some scarce resource. Studying the subject gives students a general understanding of the world and its inner workings. Students learn everything from what determines the price of goods and services to why the average standards of living vary so widely within and between countries. An economics major is very versatile and provides excellent preparation for law school. Economics majors can find positions with the government, in all areas of business decision-making, in positions associated with technology or finance, and more.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Economics AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Economics should consult with a counselor regarding the transfer process and lower division requirements.

<b>ECON 200</b>	Principles of Macroeconomics <b>OR</b>	3.0
ECON 200H	Principles of Macroeconomics – Honors	3.0
<b>ECON 201</b>	Principles of Microeconomics <b>OR</b>	3.0
ECON 201H	Principles of Microeconomics – Honors	3.0
<b>ECON 208</b>	Business and Economic Statistics <b>OR</b>	4.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H	H Introduction to Statistics – Honors	4.0
<b>MATH 141</b>	Business Calculus <b>OR</b>	4.0
MATH 250	Single Variable Calculus I	4.0
LIST A - One	course from the following: (3-4 units)	
ACCT 200	Financial Accounting	4.0
ACCT 201	Managerial Accounting	4.0
BUSAD 127	Business Communication	3.0
CIT 101	Introduction to Computer Literacy	3.0
MATH 102	College Algebra	4.0
MATH 151	Precalculus	4.0
MATH 251	Single Variable Calculus II	4.0
LIST B - One	course from the following: (3-5 Units)	
ECON 100	Introduction to Economics	3.0
ETHS 100	Introduction to Ethnic Studies	3.0
GLST 101	Introduction to Global Studies	3.0
MATH 252	Multivariable Calculus	5.0
MATH 265	Linear Algebra	4.0
POLS 140	Introduction to Comparative Politics	3.0
POLS 141	Introduction to World Politics	3.0
POLS 141H	Introduction to World Politics – Honors	3.0
POLS 150	Introduction to Public Policy	3.0

PSYC C1000	Introduction to Psychology	3.0
PSYC C1000	OH Introduction to Psychology – Honors	3.0
SOC 100	Introduction to Sociology	3.0
SOC 100H	Introduction to Sociology – Honors	3.0
<b>MAJOR TOT</b>	AL: 20-23	

Total Units that may be double-counted: 9 General Education (Cal-GETC) Units: 34

Elective Units: 12-15

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

### Elementary Teacher Education: Integrated Programs Associate in Arts - Transfer Degree, AA-T

The AA-T, Elementary Teacher Education: Integrated Programs, prepares students for elementary school teaching careers, grades K-5. Our preliminary degree provides students with interdisciplinary subject matter expertise as required for seamless transfer to a four-year university's bachelor's degree completion program in Liberal Studies and fulfills its lower-division requirements. Its introductory education course emphasizes equitable, culturally responsive pedagogy and teacher performance expectations, including professional teaching standards. In addition, students complete early fieldwork placements in our community, which allows future educators to observe active teaching and learning in today's diverse classrooms. These authentic, contextualized learning opportunities are intentionally designed for undergraduate students interested in public service, through teaching careers in elementary schools, grades K-5.

The Associate in Arts for Transfer (AA-T) is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Elementary Teacher Education AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Elementary Teacher Education should consult with a counselor regarding the transfer process and lower division requirements.

BIOL 100	General Biology	4.0
<b>COMM C1000</b>	Introduction to Public Speaking <b>OR</b>	3.0
<b>COMM C1000</b>	OH Introduction to Public Speaking – Honors	3.0
CD 105	Child Growth and Development <b>OR</b>	3.0
CD 105H	Child Growth and Development-Honors	3.0
EDUC 200	Introduction to Elementary Education	3.0
ENGL C1000	Academic Reading and Writing <b>OR</b>	4.0
ENGL C1000H	H Academic Reading and Writing – Honors	4.0
HIST 100	United States History to 1877 <b>OR</b>	3.0
HIST 100H	United States History to 1877 – Honors	3.0
POLS C1000	American Government and Politics <b>OR</b>	3.0
POLS C1000H	H American Government and Politics – Honors	3.0
ENGL 151	College Composition and Literature <b>OR</b>	3.0
ENGL 151H	College Composition and Literature – Honors <b>OR</b>	3.0
HIST 170	World History to 1500	3.0

List A - One	from the following:	
CHEM 101	Introductory Chemistry AND	4.0
PHYSIC 101	Introductory Physics	4.0
GEOL 140	Earth Science AND	3.0
GEOL 141	Earth Science Laboratory	1.0
List B - One	course from the following:	
ART 102	Art History: Renaissance to Present <b>OR</b>	3.0
ART 102H	Art History: Renaissance to Present – Honors	3.0
ART 103	Art Appreciation	3.0
DANCE 100	<b>y</b> 11	3.0
MUS 100	Music Appreciation <b>OR</b>	3.0
MUS 100H	Music Appreciation – Honors	3.0
THART 100		3.0
List C - Complete up to 12 additional units from the following: (0-12)		
HIST 145	History of California <b>OR</b>	3.0
HIST 145H	History of California – Honors <b>AND</b>	3.0
GEOG 102	Cultural Geography <b>OR</b>	3.0
GEOG 120		3.0
	Critical Thinking and Writing <b>OR</b>	4.0
	IH Critical Thinking and Writing – Honors <b>OR</b>	4.0
PHIL 102	Critical Thinking and Writing <b>OR</b>	3.0
PHIL 103		3.0
READ 104	Critical Reading, Thinking and Literacy <b>OR</b>	3.0
READ 102	Critical Reading as Critical Thinking	3.0
Major Total: 42-47		

Total Units that may be Double Counted: 25 General Education (Cal-GETC) Units: 34 Elective (CSU Transferable) Units: 4-9

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### English Associate in Arts - Transfer Degree, AA-T

English is the study and production of writing in English, especially literature. The elements and structures of fiction, poetry, drama and the essay are studied. The ethnic, cultural, social, economic and historical foundations of literary works are analyzed as well as their influences on the creation and reception of those works. Finally, there is a strong emphasis in writing for a variety of purposes, audiences, and effects. The study of English prepares a student for further study in Literature, Creative Writing, Journalism and other closely related fields. In addition, the skills and abilities cultivated by the study of English are excellent preparation for any field which requires wide literacy and solid writing ability, including teaching/education, advertising, law, public relations, and work in the media.

The Associate in Arts for Transfer (AA-T) is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this English AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and

• Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in English should consult with a counselor regarding the transfer process and lower division requirements.

REQUIRED COURSES:				
ENOLOGICA ONE - LTI- to Line or LVA/-iti OB				

ENGL C1001	Critical Thinking and Writing <b>OR</b>	3.0
ENGL C1001H	H Critical Thinking and Writing – Honors	3.0
ENGL 151	College Composition and Literature <b>OR</b>	3.0
ENGL 151H	College Composition and Literature – Honors	3.0
LIST A - Two	courses from the following: (minimum 6 units). Note that the 270/271 sequence is	
	SU San Bernardino for those transferring as English majors.	
ENGL 260	American Literature to 1865 <b>OR</b>	3.0
ENGL 260H	American Literature to 1865 – Honors	3.0
ENGL 261	American Literature from 1865 to Present	3.0
ENGL 270	English Literature: Middle Ages to 18th Century <b>OR</b>	3.0
ENGL 270H	English Literature: Middle Ages to 18th Century-Honors	3.0
ENGL 271	English Literature: Late 18th Century to Present <b>OR</b>	3.0
ENGL 271H	English Literature: Late 18th Century to Present – Honors	3.0
LIST B - One	course (minimum 3 units) or any course from List A not already used.	
ENGL 163	Chicana/o Literature <b>OR</b>	3.0
ETHS 163	Chicana/o Literature	3.0
ENGL 165	African-American Literature <b>OR</b>	3.0
ETHS 165	African-American Literature	3.0
ENGL 232	Creative Writing	3.0
LIST C - One	course (minimum 3 units) or any course from List A or B not already used.	
ANTHRO 125	Language and Culture	3.0
ENGL 122	Journalism Production: Introduction	3.0
ENGL 123	Journalism Production: Intermediate	3.0
ENGL 125	Literary Magazine Production	3.0
ENGL 140	Exploring the World of Science Fiction	3.0
ENGL 141	Mystery and Detective Fiction	3.0
ENGL 153	Literature and Film	3.0
ENGL 161	Women Writers	3.0
ENGL 175	The Literature and Religion of the Bible <b>OR</b>	3.0
RELIG 175	The Literature and Religion of the Bible	3.0
Total Units for the Major: 19		
Total Units that may be Double-Counted: 12		
Constant Education (Col CETC) Units 24		

General Education (Cal-GETC) Units: 34

Elective Units: 19

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

#### **Environmental Science Associate in Science - Transfer Degree, AS-T**

The goals of the Environmental Science program are to: 1) meet the needs of students who are majoring in one of the diverse fields encompassed by environmental science, and 2) provide options for students fulfilling general education science requirements.

Awareness of the issues of environmental quality and environmental justice are increasingly important in business, industry, and government. The growing human population and increasing consumption of resources are creating unprecedented pressures on our planetary life support systems. Within the human population, socioeconomically and politically disenfranchised communities oftentimes suffer the consequences of polluted environments when compared with more advantaged communities. This uneven, inequitable environmental landscape is viewed through the lenses of environmental racism, environmental justice, and multiculturalism. Environmental Science Majors need to complete an interdisciplinary set of core requirements that provide a basic understanding of the physical, biological, and social sciences and the relevance of these sciences to environmental processes and issues. In addition, the coursework will prepare students for related baccalaureate majors, including: biology, chemistry, engineering, geography (including emphasis in geographic information systems (GIS)), geology, mathematics, oceanography, and physics. For non-majors, the program's goal is to educate students to make better-informed choices about key environmental and health issues.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Environmental Science AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units: and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Environmental Science should consult with a counselor regarding the transfer process and lower division requirements.

BIOL 205	Cell and Molecular Biology	4.0
CHEM 150	General Chemistry I	5.0
CHEM 151	General Chemistry II	5.0
ENVSCI 100	Introduction to Environmental Science	3.0
One of the fo	llowing course sequences:	
GEOL 101	Introduction to Physical Geology AND	3.0
GEOL 111	Introduction to Physical Geology Laboratory <b>OR</b>	1.0
GEOG 110	Physical Geography <b>AND</b>	3.0
GEOG 111	Physical Geography Laboratory <b>OR</b>	1.0
GEOG 111H	Physical Geography Laboratory – Honors	1.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H	Introduction to Statistics – Honors <b>OR</b>	4.0
<b>ECON 208</b>	Business and Economic Statistics <b>OR</b>	4.0
PSYC 105	Statistics for the Behavioral Sciences	4.0
MATH 250	Single Variable Calculus I <b>OR</b>	4.0
MATH 141	Business Calculus	4.0
ECON 201	Principles of Microeconomics <b>OR</b>	3.0
ECON 201H	Principles of Microeconomics – Honors	3.0
PHYSIC 202	Physics I AND	4.0
PHYSIC 203	Physics II	4.0
Major Total: 40		

Total units that may be double-counted: 13 General Education (Cal-GETC) Units: 34 Elective (CSU Transferable) Units: 0

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

### Film, Television, and Electronic Media Associate in Science - Transfer Degree, AS-T

The Film, Television and Media department provides a comprehensive instructional program in radio and television broadcasting, digital film production, and digital audio and video production for use in broadcasting, cablecasting, multimedia, film production, and Internet applications.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Film, Television, and Electronic Media AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Film, Television, and Electronic Media should consult with a counselor regarding the transfer process and lower division requirements.

	d consult will a counselor regarding the transfer process and lower division requirements.	
	COURSES: Two courses (6 units)	
FTVM 101	Introduction to Electronic Media <b>OR</b>	3.0
COMM 135		3.0
FTVM 120	Writing for Streaming and Broadcast <b>OR</b>	3.0
FTVM 121		3.0
FTVM 102	Introduction to Film and Media Aesthetics	3.0
List A - One	e course from each area: (6 units total)	
Area 1: Aud	lio	
FTVM 111	Studio Audio Production	3.0
FTVM 112	Film Audio Production	3.0
Area 2: Vide	eo or Film Production	
FTVM 130	Film and TV Production Basics	3.0
FTVM 132	Film and Video Production I	3.0
FTVM 235	Cinema Production	3.0
List B: One	course not already selected (3 units)	
FTVM 114	Editing I	3.0
FTVM 131	Cinematography	3.0
FTVM 234	Film and Video Production II	3.0
List C: One	course not already selected (3 units)	
FTVM 103	Ethnicity and Identity in Media OR	3.0
<b>ETHS 103</b>	Ethnicity and Identity in Media	3.0
FTVM 110	Audio Performance	3.0
FTVM 122	Acting and Directing for Television and Film	3.0
FTVM 133	Broadcast News	3.0
FTVM 134	Sports Broadcasting	3.0
FTVM 198	Media Practicum	3.0
FTVM 213	Radio and Podcast Operations	3.0

FTVM 215	Editing II	3.0
FTVM 216	Color Correction for Film and Media	3.0
FTVM 233	TV Studio Production	3.0

Major Total: 18

Total Units that may be double-counted: 9 General Education (Cal-GETC) Units: 34

Elective Units: 17

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### Geography Associate in Arts - Transfer Degree, AA-T

This Associate in Arts degree in Geography for Transfer (AA-T) provides a path to students who wish to transfer to a CSU campus in Geography, and it serves the diverse needs of students who wish to obtain a broad and an in-depth understanding of the field. Additionally, this degree allows students to examine the environmental and spatial science of geography, including physical and cultural landscapes across the Earth. Courses in Geography prepare students interested in careers in environmental studies, environmental and social justice, education, engineering, urban planning, politics, law, and architecture.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Geography AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Geography should consult with a counselor regarding the transfer process and lower division requirements.

GEOG 110	Physical Geography	3.0
GEOG 111	Physical Geography Laboratory <b>OR</b>	1.0
GEOG 111H	Physical Geography Laboratory – Honors	1.0
GEOG 102	Cultural Geography <b>OR</b>	3.0
GEOG 120	World Regional Geography	3.0
LIST A - Two	to three courses from the following:	
GEOG 100	Map Interpretation and Geospatial Analysis <b>OR</b>	3.0
GIS 100	Map Interpretation and Geospatial Analysis	3.0
GEOG 114	Weather and Climate	4.0
GEOG 118	California Geography	3.0
GIS 130	Introduction to Geographic Information Systems (GIS) <b>OR</b>	3.0
GEOG 130	Introduction to Geographic Information Systems (GIS)	3.0
LIST B - Six u	inits from the following:	
ANTHRO 102	Cultural Anthropology <b>OR</b>	3.0
ANTHRO 102	H Cultural Anthropology – Honors	3.0
GEOG 106	Geographic Perspectives on the Environment	3.0
GEOL 101	Introduction to Physical Geology	3.0
GEOL 122	Environmental Geology	3.0
ENGL C1001	Critical Thinking and Writing <b>OR</b>	4.0

ENGL C1001H Critical Thinking and Writing – Honors		4.0
OCEAN 101	Elements of Oceanography AND	3.0
OCEAN 111	Elements of Oceanography Laboratory	1.0
<b>ECON 208</b>	Business and Economic Statistics <b>OR</b>	4.0
PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H Introduction to Statistics – Honors		4.0
MAJOR TOTAL: 19-22		

Total units that may be double counted: 13 General Education (Cal-GETC) Units: 34

Elective Units: 17-20

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

### **DEGREE MODIFICATION**

### Geology Associate in Science - Transfer Degree, AS-T

The Associate in Science in Geology for Transfer (AS-T) degree is designed for students aiming to transfer to a California State University (CSU) to pursue a bachelor's degree in geology or a related field. This program provides students with a strong foundation in the principles of geology, emphasizing the study of Earth's materials, processes, and history. The curriculum includes core courses in physical and historical geology, as well as foundational courses in chemistry, physics, and mathematics. These subjects equip students with the analytical, observational, and problem-solving skills necessary for success in the field of geology.

Students completing this program will, (1) gain an understanding of Earth's physical structure, natural resources, and dynamic processes, including plate tectonics, volcanism, and erosion, (2) learn to analyze rock, mineral, and fossil specimens in both laboratory and field settings and (3) develop a solid foundation in scientific inquiry and quantitative reasoning applicable to geology and related disciplines. Graduates of the program can pursue careers in environmental consulting, natural resource exploration, geological research, or further studies in specialized areas like paleontology, seismology, or hydrology.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Geology AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Geology should consult with a counselor regarding the transfer process and lower division requirements.

### **REQUIRED COURSES:**

GEOL 101	Introduction to Physical Geology	3.0
GEOL 111	Introduction to Physical Geology Laboratory	1.0
GEOL 112	Historical Geology	4.0
CHEM 150	General Chemistry I	5.0
CHEM 151	General Chemistry II	5.0
MATH 250	Single Variable Calculus I	4.0
MATH 251	Single Variable Calculus II	4.0
	00	

Major Total: 26

Total Units that may be double-counted: 7

General Education (Cal-GETC) Units: 34

Elective Units: 7

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### Global Studies Associate in Arts - Transfer Degree, AA-T

In the Global Studies program, students engage a critical, interdisciplinary approach to examine large-scale and interconnected issues facing our world. Drawing on the fields of geography, history, anthropology, economics, and politics, this program helps students develop understanding about global-local relations, the development of global ideas and actors, international challenges, global inequality, and global responsibility. The AA-T in Global Studies is designed for students planning to transfer into majors such as Global Studies, Global Politics, International Relations, International Studies, and Comparative Government. Majoring in Global Studies prepares students to work in the areas of international business, international law, government, sustainability, public health, development for social justice, education, and research, although Global Studies majors may apply their knowledge and skills in a vast range of fields.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Global Studies AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units: and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Global Studies should consult with a counselor regarding the transfer process and lower division requirements.

GLST 101	Introduction to Global Studies	3.0
GLST 102	Global Issues	3.0
List A - Five	Courses from at Least Four of the Following Areas: (15 Units)	
Area 1 - Cult	ure and Society:	
ANTHRO 102	2 Cultural Anthropology <b>OR</b>	3.0
ANTHRO 102	2H Cultural Anthropology – Honors	3.0
HIST 170	World History to 1500	3.0
HIST 171	World History Since 1500	3.0
Area 2 - Geo	graphy:	
GEOG 102	Cultural Geography	3.0
GEOG 110	Physical Geography	3.0
GEOG 120	World Regional Geography	3.0
GEOG 130	Introduction to Geographic Information Systems (GIS) <b>OR</b>	3.0
GIS 130	Introduction to Geographic Information Systems (GIS)	3.0
Area 3 - Eco	nomics:	
ECON 200	Principles of Macroeconomics <b>OR</b>	3.0
ECON 200H	Principles of Macroeconomics – Honors	3.0
ECON 201	Principles of Microeconomics <b>OR</b>	3.0
ECON 201H	Principles of Microeconomics – Honors	3.0
Area 4 - Politics:		
POLS 140	Introduction to Comparative Politics	3.0

POLS 141	Introduction to World Politics <b>OR</b>	3.0
POLS 141H	Introduction to World Politics – Honors	3.0
Area 5 - Hum	nanities:	
RELIG 101	Introduction to World Religions	3.0
SPAN 103	College Spanish III <b>OR</b>	4.0
SPAN 103H	College Spanish III – Honors	4.0
SPAN 104	College Spanish IV	4.0
SPAN 157	Spanish for Heritage Speakers I	4.0
SPAN 158	Spanish for Heritage Speakers II	4.0
Major Total: 21-22		

Major Total: 21-22

Total Units That May Be Double Counted: 9 General Education (Cal-GETC) Units: 34

Elective Units: 13-14

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### History Associate in Arts - Transfer Degree, AA-T

Historians critically evaluate the causes and significance of events in the past to better understand the individuals, ideas, actions, and events that have shaped our present. The work of historians promotes a better understanding of cultures and societies from the past. While the study of history is valuable in its own right, it also serves as a useful preparation for careers in law, archival work, public service, education, journalism, and business. This History Associate in Arts for Transfer (AA-T) degree includes foundational coursework in United States History and World History, with additional coursework in specialized history courses and/or introductory social science courses. Students will be prepared to successfully complete upper division coursework in history, and related disciplines, having completed this history degree. Students should consult with a counselor to determine whether this degree is the best option for their transfer goals.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this History AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units: and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in History should consult with a counselor regarding the transfer process and lower division requirements.

HIST 100H United States History to 1877 – Honors  HIST 101 United States History: 1865 to Present OR  HIST 101H United States History: 1865 to Present – Honors  LIST A - 6 Units:  HIST 170 World History to 1500  HIST 171 World History Since 1500  LIST B - One course from each area: (6 units minimum)  Area 1 Diversity: (3 units)  HIST 107 Native American Experiences in U.S. History OR  3.0  3.0  3.0  3.0  3.0  3.0  3.0  3.	HIST 100	United States History to 1877 <b>OR</b>	3.0
HIST 101H United States History: 1865 to Present – Honors  LIST A - 6 Units:  HIST 170 World History to 1500  HIST 171 World History Since 1500  LIST B - One course from each area: (6 units minimum)  Area 1 Diversity: (3 units)	HIST 100H	United States History to 1877 – Honors	3.0
LIST A - 6 Units: HIST 170 World History to 1500 3.0 HIST 171 World History Since 1500 3.0 LIST B - One course from each area: (6 units minimum) Area 1 Diversity: (3 units)	HIST 101	United States History: 1865 to Present <b>OR</b>	3.0
HIST 170 World History to 1500  HIST 171 World History Since 1500  LIST B - One course from each area: (6 units minimum)  Area 1 Diversity: (3 units)	HIST 101H	United States History: 1865 to Present – Honors	3.0
HIST 171 World History Since 1500 3.0  LIST B - One course from each area: (6 units minimum)  Area 1 Diversity: (3 units)	LIST A - 6 Units:		
LIST B - One course from each area: (6 units minimum) Area 1 Diversity: (3 units)	HIST 170	World History to 1500	3.0
Area 1 Diversity: (3 units)	HIST 171	World History Since 1500	3.0
	LIST B - One course from each area: (6 units minimum)		
HIST 107 Native American Experiences in U.S. History <b>OR</b> 3.0	Area 1 Diversity: (3 units)		
	HIST 107	Native American Experiences in U.S. History <b>OR</b>	3.0

HIST 107H	Native American Experiences in U.S. History – Honors <b>OR</b>	3.0	
<b>ETHS 107</b>	Native American Experiences in U.S. History <b>OR</b>	3.0	
ETHS 107H	Native American Experiences in U.S. History – Honors	3.0	
HIST 137	Experiences of Racial and Ethnic Groups in U.S. History	3.0	
HIST 138	The African American Experience in U.S. History to 1877	3.0	
HIST 139	The African American Experience in U.S. History from 1877	3.0	
HIST 140	Chicano Experiences in U.S. History <b>OR</b>	3.0	
HIST 140H	Chicano Experiences in U.S. History – Honors	3.0	
HIST 142	Experiences of Asian Americans in U.S. History	3.0	
HIST 150	Introduction to Latin American History	3.0	
HIST 185	Women in United States History	3.0	
Area 2:			
ANTHRO 102	2 Cultural Anthropology <b>OR</b>	3.0	
ANTHRO 102	2H Cultural Anthropology – Honors	3.0	
GEOG 102	Cultural Geography	3.0	
HIST 145	History of California <b>OR</b>	3.0	
HIST 145H	History of California – Honors	3.0	
HIST 176	Comparative History of Genocide and War Crimes	3.0	
SOC 100	Introduction to Sociology <b>OR</b>	3.0	
SOC 100H	Introduction to Sociology – Honors	3.0	
SOC 110	Social Problems <b>OR</b>	3.0	
SOC 110H	Social Problems – Honors	3.0	
SOC 141	Race and Ethnic Relations <b>OR</b>	3.0	
SOC 141H	Race and Ethnic Relations – Honors <b>OR</b>	3.0	
ETHS 141	Race and Ethnic Relations <b>OR</b>	3.0	
ETHS 141H	Race and Ethnic Relations – Honors	3.0	
Major Total: 1	Major Total: 18		

Total Units that may be Double-Counted: 9 General Education (Cal-GETC) Units: 34

Elective Units: 17

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

### DEGREE MODIFICATION

#### Hospitality Management Associate in Science - Transfer Degree, AS-T

Hospitality is the study of servicing and satisfying guests within hotels, restaurants, private clubs, managed food service, event planning, tourism related businesses, and travel providers. The students will be trained in principles of supervision, marketing, purchasing, cost control, customer service, basic food service and catering, business and accounting in relationship to the hospitality and tourism industry. The courses within this program are designed to provide students with applicable skills useful in a vast range of occupations.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Hospitality Management AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units: and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Hospitality Management should consult with a counselor regarding the transfer process and lower division requirements.

#### **REQUIRED COURSE:**

HOSP 100	Introduction to Hospitality and Customer Service	3.0	
	e courses from the following: (9 Units)		
	Sanitation and Safety	3.0	
<b>ECON 201</b>	Principles of Microeconomics OR	3.0	
ECON 201H	Principles of Microeconomics – Honors	3.0	
HOSP 120	Hospitality Cost Control	3.0	
HOSP 130	Hospitality Food and Beverage Management	3.0	
HOSP 160	Culinary Production and Kitchen Operations	3.0	
LIST B: Two courses from the following (or any courses from List A not already used): (6-7 Units)			
ACCT 200	Financial Accounting	4.0	
BUSAD 210	Business Law	3.0	
CULART 161	Quantity Food Preparation	3.0	
CULART 240	Procurement, Purchasing and Selection	3.0	
<b>ECON 208</b>	Business and Economic Statistics <b>OR</b>	4.0	
STAT C1000	Introduction to Statistics <b>OR</b>	4.0	
STAT C1000H	Introduction to Statistics – Honors <b>OR</b>	4.0	
PSYC 105	Statistics for the Behavioral Sciences	4.0	
Major Total: 18 - 20			
Total Units that	Total Units that may be double-counted: 6		
0 LEL (' /O LOETO) IL '( O4			

General Education (Cal-GETC) Units: 34

Elective Units: 12

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### DEGREE MODIFICATION

#### Kinesiology Associate in Arts - Transfer Degree, AA-T

Kinesiology is the study of the principles of mechanics and anatomy in relation to human movement. The Kinesiology Associate in Arts for Transfer Degree (Kinesiology AA-T degree) provides students with an education in the core aspects of the Exercise of Science, Pedagogical, and Health and Human Performance. The Kinesiology AA-T degree prepares students for transfer to CSU campuses that offer bachelor's degrees in Kinesiology.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Kinesiology AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Kinesiology should consult with a counselor regarding the transfer process and lower division requirements.

KIN 200	Introduction to Kinesiology	3.0
One Biology	Course Sequence:	
BIOL 250	Human Anatomy and Physiology I <b>AND</b>	4.0

BIOL 251	Human Anatomy and Physiology II <b>OR</b>	4.0
BIOL 260	Human Anatomy AND	4.0
BIOL 261	Human Physiology	4.0
minimum)	sed Courses - One course maximum from any three of the following areas: (3 units	•
Combative:		
KINF 184A	Beginning Karate	1.0
KINF 184B	Intermediate Karate	1.0
KINF 184C	Advanced Karate	1.0
KINF 190A	Beginning Tai Chi	1.0
KINF 190B	Intermediate Tai Chi	1.0
KINF 190C	Advanced Tai Chi	1.0
Dance:		
DANCE 101A	Beginning Modern Dance	2.0
	Beginning/Intermediate Modern Dance	2.0
	Intermediate Modern Dance	2.0
DANCE 102B	Intermediate/Advanced Modern Dance	2.0
DANCE 103A	Beginning Ballet	2.0
DANCE 103B	Beginning/Intermediate Ballet	2.0
DANCE 105A	Beginning Jazz Dance	2.0
DANCE 105B	Beginning/Intermediate Jazz Dance	2.0
	Intermediate Jazz Dance	2.0
	Intermediate/Advanced Jazz Dance	2.0
	Beginning Tap Dance	2.0
Fitness:		
KINF 100A	Beginning Pilates Mat	1.0
KINF 100B	Intermediate Pilates Mat	1.0
KINF 100C	Advanced Pilates Mat	1.0
KINF 101A	Beginning Boxing for Fitness	1.0
KINF 101B	Intermediate Boxing for Fitness	1.0
KINF 105A	Beginning Low Impact Aerobics	1.0
KINF 105B	Intermediate Low Impact Aerobics	1.0
KINF 105C	Advanced Low Impact Aerobics	1.0
KINF 108A	Beginning Weight Training	1.0
KINF 108B	Intermediate Weight Training	1.0
KINF 108C	Advanced Weight Training	1.0
KINF 112A	Beginning Body Conditioning	1.0
KINF 112B	Intermediate Body Conditioning	1.0
KINF 115A	Beginning HIIT	1.0
KINF 115B	Intermediate HIIT	1.0
KINF 115C KINF 127A	Advanced HIIT  Regioning Walking for Eitness	1.0 1.0
KINF 127A KINF 127B	Beginning Walking for Fitness Intermediate Walking for Fitness	1.0
KINF 127B	Beginning Distance Running	1.0
KINF 132A KINF 132B	Intermediate Distance Running	1.0
KINF 132B	Beginning Physical Fitness	1.0
KINF 138B	Intermediate Physical Fitness	1.0
KINF 138C	Advanced Physical Fitness	1.0
KINF 168A	Beginning Yoga	1.0
KINF 168B	Intermediate Yoga	1.0
KINF 168C	Advanced Yoga	1.0
Individual Spe	· · · · · · · · · · · · · · · · · · ·	

Total: 60.0

KINS 103A	Beginning Badminton	1.0
KINS 103B	Intermediate Badminton	1.0
KINS 103C	Advanced Badminton	1.0
KINS 150A	Beginning Table Tennis	1.0
KINS 150B	Intermediate Table Tennis	1.0
KINS 150C	Advanced Table Tennis	1.0
Team Sports		
KINS 104A	Beginning Basketball	1.0
KINS 104B	Intermediate Basketball	1.0
KINS 104C	Advanced Basketball	1.0
KINS 107A	Beginning Ultimate Frisbee	1.0
KINS 107B	Intermediate Ultimate Frisbee	1.0
KINS 107C	Advanced Ultimate Frisbee	1.0
KINS 116A	Beginning Soccer	1.0
KINS 116B	Intermediate Soccer	1.0
KINS 116C	Advanced Soccer	1.0
KINS 120A	Beginning Softball	1.0
KINS 120B	Intermediate Softball	1.0
KINS 120C	Advanced Softball	1.0
KINS 124A	Beginning Volleyball	1.0
KINS 124B	Intermediate Volleyball	1.0
KINS 124C	Advanced Volleyball	1.0
	courses from the following: (6 units minimum)	
BIOL 100	General Biology	4.0
CHEM 104	Introduction to Organic Chemistry and Biochemistry	4.0
CHEM 105	Introduction to General, Organic and Biochemistry	5.0
CHEM 150	General Chemistry I	5.0
ECON 208	Business and Economic Statistics OR	4.0
	Introduction to Statistics <b>OR</b>	4.0
	H Introduction to Statistics – Honors <b>OR</b>	4.0
PSYC 105	Statistics for the Behavioral Sciences	4.0
	Personal Health and Wellness	3.0
KIN 231	First Aid and CPR	3.0
PHYSIC 151	•	4.0
PHYSIC 202	Physics I	4.0
	Introduction to Psychology <b>OR</b>	3.0
	H Introduction to Psychology – Honors	3.0
Major Total: 2		
	at may be Double Counted: 13	
	cation (Cal-GETC) Units: 34	
Elective Units	: 15-19	T-4-1-00

Batch Approval - CCN and Cal-GETC updates. Fall 2025 Rationale:

Effective:

#### <u>Liberal Arts – Biological & Physical Sciences A.A. Degree</u>

Rationale: Annual Updates for 2025/2026

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### Liberal Arts – Humanities & Fine Arts A.A. Degree

Rationale: Annual Updates for 2025/2026

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### Liberal Arts – Social & Behavioral Science A.A. Degree

Rationale: Annual Updates for 2025/2026

**Effective:** Fall 2025

#### **DEGREE MODIFICATION**

#### Mathematics Associate in Science - Transfer Degree, AS-T

Mathematics is one of the oldest sciences. Mathematicians usually work in two general areas of mathematics, theoretical or applied mathematics. Mathematicians expand mathematical knowledge, by discovering mathematical principles or expanding on known mathematical theory. Mathematicians develop models indirectly or directly to solve problems in other fields such as business, chemistry, biology, physics, engineering, statistics, computer science, and other sciences.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Mathematics AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Mathematics should consult with a counselor regarding the transfer process and lower division requirements.

MATH 250	Single Variable Calculus I	4.0
MATH 251	Single Variable Calculus II	4.0
MATH 252	Multivariable Calculus	5.0
MATH 265	Linear Algebra	4.0
MATH 266	Ordinary Differential Equations	4.0
List A:		
CS 190	Programming in C++	4.0
PHYSIC 202	Physics I	4.0
Major Total: 2	5	

Total units that may be double-counted: 7 General Education (Cal-GETC) Units: 34 Electives (CSU Transferable) Units: 8

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

### Music Associate in Arts - Transfer Degree, AA-T

The Associate of Arts for Transfer (AA-T) in Music develops a well-rounded musician. Students who pursue this degree will have guaranteed admission to a California State University (CSU) campus upon successful completion of the specified program requirements. This degree provides students with transfer preparation and pre-professional training. Students should consult with a counselor to determine whether this degree is the best option for their transfer goals.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Music AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Music should consult with a counselor regarding the transfer process and lower division requirements.

MUS 101	Music Theory I: Fundamentals	3.0
MUS 101L	Musicianship I	1.0
MUS 102	Music Theory II: Scales and Modes	3.0
MUS 102L	Musicianship II	1.0
MUS 201	Music Theory III: Basic Harmony	3.0
MUS 201L	Musicianship III	1.0
APPLIED MU	JSIC: (2 Units)	
MUS 141X2	Applied Music I AND	0.5
MUS 241x2	Applied Music II	0.5
LARGE ENS	EMBLE: (Four semester, minimum of 1 unit each)	
MUS 150X4	Mixed Chorus	1.0
MUS 152X4	Chamber Singers	1.0
MUS 153x4	Chamber Chorale	1.0
MUS 154X4	College Singers	1.0
MUS 156X4	Concert Choir	1.0
MUS 158X4	Gospel Choir	1.0
MUS 162x4	Wind Ensemble	1.0
MUS 166x4	Concert Band	1.0
MUS 167x4	Jazz Combo	1.0
MUS 168x4	Jazz Band	1.0
MUS 170x2	Jazz Improvisation and Theory I	1.0
MUS 171x2	Jazz Improvisation and Theory II	1.0
MUS 180x4	Instrumental Chamber Music	1.0
LIST A: (3-4 Units)		

MUS 100	Music Appreciation <b>OR</b>	3.0
MUS 100H	Music Appreciation – Honors	3.0
MUS 121	Music History and Literature-Middle Ages through Baroque <b>OR</b>	3.0
MUS 121H	Music History and Literature - Middle Ages through Baroque - Honors	3.0
MUS 122	Music History and Literature - Classic through Contemporary <b>OR</b>	3.0
MUS 122H	Music History and Literature - Classic through Contemporary – Honors	3.0
MUS 133	Elementary Piano	1.0
MUS 134	Intermediate Piano	1.0
MUS 135	Advanced Piano	1.0
MUS 202	Music Theory IV: Harmony	3.0
MUS 202L	Musicianship IV	1.0
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MAJOR TOTAL: 21-22

Total units that may be double-counted: 3 General Education (Cal-GETC) Units: 34

Elective Units: 7-8

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

## **DEGREE MODIFICATION**

#### Nursing - A.S. Degree

This degree program is designed to prepare students to become Registered Nurses who provide nursing care to assist patients in attaining their maximum level of wellness. Graduates are eligible to apply for their Associate Degree in Nursing (ADN) and take the National Counsel Licensure Examination – RN (NCLEX-RN). The program is accredited by the California State Board of Registered Nursing and the Accreditation Commission for Education in Nursing (ACEN).

### **Required Nursing Courses:**

r	
Vocational to Professional Nurse <b>OR</b>	2.0
Foundations of Nursing	4.0
Introduction to Medical Surgical Nursing	5.0
ester	
Nursing Care of the Childbearing Family and Newborn	4.0
Beginning Medical Surgical Nursing	5.0
er	
Nursing Care of Children and their Families	4.0
Intermediate Medical Surgical Nursing	5.0
ster	
Psychiatric-Mental Health Nursing	4.0
Complex Care and Leadership	5.0
	Total: 34.0-36.0
	Vocational to Professional Nurse <b>OR</b> Foundations of Nursing Introduction to Medical Surgical Nursing ester Nursing Care of the Childbearing Family and Newborn Beginning Medical Surgical Nursing er Nursing Care of Children and their Families Intermediate Medical Surgical Nursing ester Psychiatric-Mental Health Nursing

Rationale: Adding NURS 140 to course list.

**Effective:** Fall 2025

### Nutrition and Dietetics Associate in Science - Transfer Degree, AS-T

Nutrition and Dietetics is an interdisciplinary science that studies factors that affect our food choices, the chemical and physiological processes involved in processing and delivering the chemical components of those foods to the body. Students will focus their studies in nutritional science including chemistry and physiology as well as institutional nutrition, community nutrition, food production, management of foodservice operations. The courses within this program are designed to provide students with applicable skills useful in a vast range of occupations.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Nutrition and Dietetics AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Nutrition and Dietetics should consult with a counselor regarding the transfer process and lower division requirements.

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FN 162	Introduction to Food and Nutrition	3.0
PSYC C1000	Introduction to Psychology <b>OR</b>	3.0
PSYC C1000	H Introduction to Psychology – Honors	3.0
CHEM 150	General Chemistry I	5.0
BIOL 270	Microbiology	5.0
LIST A - One	e to two courses from the following: (8-9 Units)	
CHEM 151	General Chemistry II	5.0
CHEM 212	Organic Chemistry I	5.0
One Biology	Course Sequence:	
BIOL 250	Human Anatomy and Physiology I <b>AND</b>	4.0
BIOL 251	Human Anatomy and Physiology II <b>OR</b>	4.0
BIOL 260	Human Anatomy <b>AND</b>	4.0
BIOL 261	Human Physiology	4.0
	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H Introduction to Statistics – Honors <b>OR</b>		4.0
ECON 208	Business and Economic Statistics <b>OR</b>	4.0
PSYC 105	Statistics for the Behavioral Sciences	4.0
	e course from the following: (3-4 Units)	
HOSP 160	Culinary Production and Kitchen Operations	3.0
CHEM 104	Introduction to Organic Chemistry and Biochemistry	4.0
CHEM 105	Introduction to General, Organic and Biochemistry	5.0
CHEM 213	Organic Chemistry II	5.0
MATH 102	College Algebra	4.0
MATH 103	Plane Trigonometry	4.0
MATH 151	Precalculus	4.0
Major Total: 27 - 30		
Total Units th	at may be Double-Counted: 13	

Rationale: Batch Approval - CCN and Cal-GETC updates.

General Education (Cal-GETC) Units: 34

Electives Units: 9-12

Total: 60.0

**Effective:** Fall 2025

## **DEGREE MODIFICATION**

#### Philosophy Associate in Arts - Transfer Degree, AA-T

Strategically located within academic study, the discipline of philosophy offers students the opportunity to study diverse and competing worldviews. Through critical reading, thinking and writing, students will be challenged to acknowledge and respect diversity, promote equity, and seek opportunities of inclusion. Philosophy is concerned with perennial questions and is focused on reading carefully, thinking critically, understanding deeply, and imagining richly.

We will explore the nature of reality, truth and value, the human response to death and suffering, and ask big questions. For example: Who am I? Why am I here? What is truth? How do I know anything? What is good and what is evil? Philosophy courses require critical analysis, clarity, and understanding. These skills are achieved through careful and close reading of texts, images, and symbols, as well as through descriptive and analytic writing. You can expect the reward of an active, teachable, and inquisitive mind as well as a rich imagination.

The Associate in Arts for Transfer (AA-T) in Philosophy offers a challenging opportunity to explore how to learn and you will learn about your potential contributions within our world. This challenging and exciting endeavor can help us make sense of the events taking place in the world around us. Most of all, by studying philosophy, you will learn about yourself. Studying philosophy provides students with invaluable skills transferable to nearly all vocations. The law states that students will have guaranteed admission to a California State University (CSU) campus upon successful completion of the specified program requirements.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Philosophy AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Philosophy should consult with a counselor regarding the transfer process and lower division requirements.

PHIL 101	Introduction to Philosophy <b>OR</b>	3.0	
PHIL 101H	Introduction to Philosophy – Honors <b>OR</b>	3.0	
PHIL 105	Introduction to Ethics	3.0	
PHIL 103	Introduction to Logic: Argument and Evidence	3.0	
LIST A - One	course from the following: (3-4 units)		
PHIL 102	Critical Thinking and Writing	3.0	
ENGL C1001	Critical Thinking and Writing <b>OR</b>	4.0	
ENGL C1001	H Critical Thinking and Writing – Honors	4.0	
<b>COMM 125</b>	Critical Thinking Through Argumentation and Debate	3.0	
READ 102	Critical Reading as Critical Thinking	3.0	
LIST B - Two courses from the following (or any List A course not already used): (6 units minimum)			
PHIL 109	Philosophy of Religion	3.0	
RELIG 101	Introduction to World Religions	3.0	
ENGL 175	The Literature and Religion of the Bible <b>OR</b>	3.0	
RELIG 175	The Literature and Religion of the Bible	3.0	
PHIL 180	Death and Dying <b>OR</b>	3.0	
RELIG 180	Death and Dying	3.0	

Philosophy in Literature	3.0
Introduction to Religious Studies <b>OR</b>	3.0
Introduction to Religious Studies – Honors	3.0
Magic, Witchcraft, Cults and New Religious Movements	3.0
Religion in America	3.0
Introduction to Mythology	3.0
Jesus and His Interpreters	3.0
	Introduction to Religious Studies <b>OR</b> Introduction to Religious Studies – Honors Magic, Witchcraft, Cults and New Religious Movements Religion in America Introduction to Mythology

MAJOR TOTAL: 18-19

Total units that may be double-counted: 12 General Education (Cal-GETC) Units: 34

Electives Units: 19-20

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

### Physics 2.0 Associate in Science - Transfer Degree, AS-T

The Associate of Science for Transfer (AS-T) in Physics provides students with a deep understanding of the world around them. This degree provides students with transfer preparation and pre-professional training. The AS-T in Physics explores with finding and using the rules that govern everything—from the smallest pieces of the atom to the various collections of atoms—molecules, balls, planets, stars, and more---that compose the myriad contents of the universe. Students should consult with a counselor to determine whether this degree is the best option for their transfer goals.

The Associate in Science for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Physics AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Physics should consult with a counselor regarding the transfer process and lower division requirements.

#### **REQUIRED COURSES:**

CS 190	Programming in C++	4.0
MATH 250	Single Variable Calculus I	4.0
MATH 251	Single Variable Calculus II	4.0
MATH 252	Multivariable Calculus	5.0
MATH 265	Linear Algebra	4.0
MATH 266	Ordinary Differential Equations	4.0
PHYSIC 202	Physics I	4.0
PHYSIC 203	Physics II	4.0
PHYSIC 204	Physics III	4.0
MAJOR TOTA	AL: 37	

Total units that may be double counted: 7 General Education (Cal-GETC) Units: 34

Electives (CSU Transferable) Units: 0-2

Total: 66.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

## **DEGREE MODIFICATION**

### Political Science Associate in Arts - Transfer Degree, AA-T

Political Science is the academic discipline that investigates the institutions and processes by which human societies are ruled. Political scientists use the techniques of empirical research and historical analysis, along with normative consideration of the ends of political action, to explore the outcomes of various governmental arrangements and alternatives. The study of political science will prepare students for careers in law, politics, governmental service, social science teaching, and journalism, as well as for active participation in the political system of the United States.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Political Science AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Political Science should consult with a counselor regarding the transfer process and lower division requirements.

POLS C1000	American Government and Politics <b>OR</b>	3.0
POLS C1000H	H American Government and Politics – Honors	3.0
POLS 110	Introduction to Political Theory <b>OR</b>	3.0
POLS 110H	Introduction to Political Theory – Honors	3.0
POLS 140	Introduction to Comparative Politics	3.0
POLS 141	Introduction to World Politics <b>OR</b>	3.0
POLS 141H	Introduction to World Politics – Honors	3.0
LIST A - Two	courses from the following: (6-7 units)	
POLS 170	Introduction to the Politics of Race and Gender	3.0
POLS 173	California Government	3.0
POLS 138	Service Learning: Student Leadership <b>OR</b>	3.0
POLS 138H	Service Learning: Student Leadership – Honors	3.0
POLS 139	Service Learning: Community Leadership <b>OR</b>	3.0
POLS 139H	Service Learning: Community Leadership – Honors	3.0
<b>ECON 208</b>	Business and Economic Statistics <b>OR</b>	4.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H	Hintroduction to Statistics – Honors <b>OR</b>	4.0
PSYC 105	Statistics for the Behavioral Sciences	4.0
LIST B - One	course from the following: (3 units)	
ANTHRO 102	Cultural Anthropology <b>OR</b>	3.0
ANTHRO 102	H Cultural Anthropology – Honors	3.0
COMM 135	Mass Media and Society	3.0
ECON 100	Introduction to Economics	3.0
ECON 200	Principles of Macroeconomics <b>OR</b>	3.0
ECON 200H	Principles of Macroeconomics – Honors	3.0
ECON 201	Principles of Microeconomics <b>OR</b>	3.0
ECON 201H	Principles of Microeconomics – Honors	3.0
HIST 100	United States History to 1877 <b>OR</b>	3.0

HIST 100H	United States History to 1877 – Honors	3.0
HIST 101	United States History: 1865 to Present <b>OR</b>	3.0
HIST 101H	United States History: 1865 to Present – Honors	3.0
HIST 137	Experiences of Racial and Ethnic Groups in U.S. History	3.0
HIST 150	Introduction to Latin American History	3.0
HIST 170	World History to 1500	3.0
HIST 171	World History Since 1500	3.0
POLS 138	Service Learning: Student Leadership <b>OR</b>	3.0
POLS 138H	Service Learning: Student Leadership – Honors	3.0
POLS 139	Service Learning: Community Leadership <b>OR</b>	3.0
POLS 139H	Service Learning: Community Leadership – Honors	3.0
POLS 150	Introduction to Public Policy	3.0
POLS 173	California Government	3.0
PSYC C1000	Introduction to Psychology <b>OR</b>	3.0
PSYC C1000H	H Introduction to Psychology – Honors	3.0
RELIG 135	Religion in America	3.0
SOC 100	Introduction to Sociology <b>OR</b>	3.0
SOC 100H	Introduction to Sociology – Honors	3.0
MAJOR TOTA	AL: 18-19	
T - 4 - 1   1   1 - 14 -   4   -	- 4                              -	

Total Units that may be double-counted: 9 General Education (Cal-GETC) Units: 34

Elective Units: 16-17

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

## **DEGREE MODIFICATION**

#### Psychiatric Technology - A.S. Degree

This degree program is designed to prepare students to become Psychiatric Technicians who provide quality care and assist patients in attaining their maximum level of wellness. Graduates are eligible to take the state licensing examination. The program is accredited by the California State Board of Vocational Nurses and Psychiatric Technicians, 2535 Capitol Oaks Drive, Suite 205, Sacramento, CA 95833.

Students are admitted in the Fall and Spring semesters. Students must complete program prerequisites, support courses, required courses, apply and be accepted to the program. To enroll in the program, students must pass a Livescan background check and meet the health requirements. California law allows for denial of the PT license based on any conviction or legal action related to PT practice.

### **GENERAL EDUCATION REQUIREMENTS:**

<b>BIOLOGY</b>		
BIOL 155	Introductory Anatomy and Physiology <b>OR</b>	4.0
BIOL 250	Human Anatomy and Physiology I AND	4.0
BIOL 251	Human Anatomy and Physiology II <b>OR</b>	4.0
BIOL 260	Human Anatomy AND	4.0
BIOL 261	Human Physiology	4.0
<b>ENGLISH</b>		
ENGL C1000	Academic Reading and Writing <b>OR</b>	4.0
ENGL C1000H	HAcademic Reading and Writing – Honors	4.0
<b>STATISTICS</b>		
PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H	Introduction to Statistics – Honors <b>OR</b>	4.0

ECON 208 Business and Economic Statistics	4.0
PSYCHOLOGY	
PSYC C1000 Introduction to Psychology <b>OR</b>	3.0
PSYC C1000H Introduction to Psychology – Honors	3.0
REQUIRED COURSES:	
PSYTCH 084 Introduction to Psychiatric Technology	19.0
PSYTCH 085 Psychiatric Technology: Nursing Science	12.0
PSYTCH 086 Introduction to Psychiatric Technology: Behavioral Science	19.0
	Total: 68.0-69.0

Rationale: Batch Approval - CCN updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### Psychology Associate in Arts - Transfer Degree, AA-T

Psychology is both a natural and a social science concerned with the study of human behavior, thoughts, and emotions. As such, it is a broad discipline which involves both pure science and practical application of science to matters of daily living. The Psychology Associate in Arts Degree for Transfer (Psychology AA-T degree) provides students with an education in the core aspects of Psychology which include research methods, statistics, biological influences on behavior and mental processes, and major theoretical perspectives in the discipline. The Psychology AA-T degree prepares students for transfer to CSU campuses that offer bachelor's degrees in psychology.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Psychology AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Psychology should consult with a counselor regarding the transfer process and lower division requirements.

<b>ECON 208</b>	Business and Economic Statistics <b>OR</b>	4.0
PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0
STAT C1000	Introduction to Statistics <b>OR</b>	4.0
STAT C1000H	Hintroduction to Statistics – Honors	4.0
PSYC C1000	Introduction to Psychology <b>OR</b>	3.0
PSYC C1000	H Introduction to Psychology – Honors	3.0
PSYC 201	Research Methods for the Behavioral Sciences	4.0
LIST A - One	course from the following (3-4 units):	
BIOL 100	General Biology	4.0
PSYC 141	Introduction to Biological Psychology	3.0
LIST B - One course from the following or any course from List A not already used (3-4 units):		
CD 105	Child Growth and Development <b>OR</b>	3.0
CD 105H	Child Growth and Development-Honors	3.0
ENGL C1001	Critical Thinking and Writing <b>OR</b>	4.0
ENGL C1001	ENGL C1001H Critical Thinking and Writing – Honors	
PSYC 111	Developmental Psychology: Lifespan	3.0
SOC 100	Introduction to Sociology <b>OR</b>	3.0

SOC 100H	Introduction to Sociology – Honors	3.0	
List C - One	course from the following or any course from List A or B not already used (3-4	· units):	
PSYC 102	Personal and Social Adjustment	3.0	
PSYC 110	Abnormal Psychology	3.0	
PSYC 112	Developmental Psychology: Child and Adolescent Psychology	3.0	
PSYC 118	Human Sexual Behavior	3.0	
PSYC 119	Multicultural Psychology	3.0	
MATH 102	College Algebra	4.0	
Major Total: 20-22			
Total units that may be double-counted: 13			

Total units that may be double-counted: 13 General Education (Cal-GETC): 34

Elective Units: 17-19

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

### **DEGREE MODIFICATION**

#### Public Health Associate in Science - Transfer Degree, AS-T

Public Health Science students will gain a deeper understanding of public health and its concentration areas. The Public Health Science Associate in Science for Transfer Degree (AS-T) provides students with an education in the core aspects to gain employment in Public and Private Health and Human service agencies, schools, corporations and non-profit and professional consulting organizations. The Public Health Science AS-T degree prepares students for transfer to CSU campuses that offer a bachelor's degree in Public Health Science.

The Associate in Science for Transfer (AS-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AS-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Public Health Science AS-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Public Health Science should consult with a counselor regarding the transfer process and lower division requirements.

	BIOL 100	General Biology	4.0	
	HEALTH 100	Introduction to Public Health	3.0	
	HEALTH 101	Personal Health and Wellness	3.0	
	ECON 208	Business and Economic Statistics <b>OR</b>	4.0	
	PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0	
	STAT C1000	Introduction to Statistics <b>OR</b>	4.0	
	STAT C1000H	Introduction to Statistics – Honors	4.0	
List A - One Course from the Following: (4 Units)				
	BIOL 260	Human Anatomy	4.0	
	BIOL 261	Human Physiology	4.0	
	CHEM 101	Introductory Chemistry	4.0	
	CHEM 150	General Chemistry I	5.0	
List B - One Course from the Following: (3 units)				
	SOC 110	Social Problems <b>OR</b>	3.0	
	SOC 110H	Social Problems – Honors	3.0	

SOC 120	Health and Social Justice	3.0		
List C - One	Course from the Following: (3 units)			
COMM C100	0 Introduction to Public Speaking <b>OR</b>	3.0		
COMM C100	3.0			
ECON 200	Principles of Macroeconomics <b>OR</b>	3.0		
ECON 200H	Principles of Macroeconomics – Honors	3.0		
ECON 201	Principles of Microeconomics <b>OR</b>	3.0		
ECON 201H	Principles of Microeconomics – Honors	3.0		
FN 162	Introduction to Food and Nutrition	3.0		
HEALTH 104	Women's Health	3.0		
HUMSV 130	Introduction to Addiction Studies: Drugs, Health, and Society	3.0		
KIN 236	Stress Management and Wellness	3.0		
PSYC C1000	Introduction to Psychology <b>OR</b>	3.0		
PSYC C1000	OH Introduction to Psychology – Honors	3.0		
PSYC 118	Human Sexual Behavior	3.0		
SOC 100	Introduction to Sociology <b>OR</b>	3.0		
SOC 100H	Introduction to Sociology – Honors	3.0		
Major Total: 24				

Major Total: 24

Total Units that May Be Double-Counted: 16

General Education (Cal-GETC): 34

Elective Units: 18

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

#### DEGREE MODIFICATION

### Social Justice Studies: Ethnic Studies Associate in Arts - Transfer Degree, AA-T

The Associate in Arts for Transfer in Social Justice Studies: Ethnic Studies is a transfer degree that prepares students who are interested in pursuing a Bachelor's degree in Ethnic Studies. Students could move on to study majors that may include the following: African American Studies, American Indian Studies, Asian American Studies, Chicano/Chicana Studies, Ethnic Studies, and/or Latin American Studies. Ethnic Studies is an inter-disciplinary study that explores the ways that ethnicity, race, and racism shape the experiences of Black, Indigenous, and people of color in the United States. This discipline draws from the perspectives of other fields, such as Sociology, Anthropology, History, Education, Music, Art, and Literature to offer courses that present a diversity of topics.

This discipline celebrates the uniqueness of each experience, as well as addresses the larger power dynamic which has been maintained as a barrier to social change. These courses identify the "place" where various peoples have come from and the challenges they have faced when told to stay "in their place." By engaging in topics such as racism and racialization, heteronormativity, ethno-centrism, and white supremacy, students will develop critical thinking skills to challenge these issues in a diverse world. This degree is designed to inspire students to take an active role in bettering our community with the goal of social, economic, legal, and political equality.

Students with a degree in Ethnic Studies move on to become teachers, social workers, professors, lawyers, politicians, community organizers and activists, union organizers, public policy and health officials, and to become critical workers for non-profit and profit organizations.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Social Justice Studies: Ethnic Studies AA-T degree, students must meet the following requirements:

• Completion of the following major requirements with a minimum grade of "C" (or "P").

- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

  Students planning on transferring to a four-year institution and major in Social Justice Studies: Ethnic

Students planning on transferring to a four-year institution and major in Social Justice Studies: Ethnic							
Studies should	Studies should consult with a counselor regarding the transfer process and lower division requirements.						
Required Cou	ırses:						
HIST 137	Experiences of Racial and Ethnic Groups in U.S. History <b>OR</b>	3.0					
SOC 141	Race and Ethnic Relations <b>OR</b>	3.0					
SOC 141H	Race and Ethnic Relations – Honors <b>OR</b>	3.0					
ETHS 141	Race and Ethnic Relations <b>OR</b>	3.0					
ETHS 141H	Race and Ethnic Relations – Honors	3.0					
HIST 185	Women in United States History <b>OR</b>	3.0					
SOC 145	Sociology of Gender	3.0					
SOC 120	Health and Social Justice	3.0					
List A: Three	courses from at least two of the following areas: (9 units)						
	ne course from Area 4 may be used.						
•	ory or Government:						
HIST 107	Native American Experiences in U.S. History <b>OR</b>	3.0					
HIST 107H	Native American Experiences in U.S. History – Honors <b>OR</b>	3.0					
ETHS 107	Native American Experiences in U.S. History <b>OR</b>	3.0					
ETHS 107H	Native American Experiences in U.S. History – Honors	3.0					
HIST 138	The African American Experience in U.S. History to 1877	3.0					
HIST 139	The African American Experience in U.S. History from 1877	3.0					
HIST 140	Chicano Experiences in U.S. History <b>OR</b>	3.0					
HIST 140H	Chicano Experiences in U.S. History – Honors	3.0					
HIST 150	Introduction to Latin American History	3.0					
	and Humanities:						
	Introduction to Native American Studies <b>OR</b>	3.0					
ETHS 108	Introduction to Native American Studies	3.0					
ENGL 161	Women Writers	3.0					
ENGL 163	Chicana/o Literature <b>OR</b>	3.0					
ETHS 163	Chicana/o Literature	3.0					
ENGL 165	African-American Literature <b>OR</b>	3.0					
ETHS 165	African-American Literature	3.0					
MUS 108	History of Hip Hop Music	3.0					
	Area 3 - Social Sciences:						
	Cultural Anthropology <b>OR</b>	3.0					
	H Cultural Anthropology – Honors	3.0					
	Language and Culture	3.0					
	ntitative Reasoning and Research Methods:	0.0					
	Introduction to Statistics <b>OR</b>	4.0					
	I Introduction to Statistics – Honors <b>OR</b>	4.0					
PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0					
PSYC 201	Research Methods for the Behavioral Sciences	4.0					
	r Preparation:						
SOC 100	Introduction to Sociology <b>OR</b>	3.0					
SOC 100H	Introduction to Sociology – Honors	3.0					
Major Total: 18		0.0					
	Total Units that may be Double-Counted: 12						

Total Units that may be Double-Counted: 12 General Education (Cal-GETC) Units: 34

Elective Units: 19-20

Total: 60.0

2 0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

#### **DEGREE MODIFICATION**

#### Social Work and Human Services Associate in Arts - Transfer Degree, AA-T

LI IMCV 170 Introduction to Coold Work and Luman Carriago

The Associates in Arts in Social Work and Human Services for Transfer degree (AA-T in Social Work and Human Services) is designed to prepare students for transfer into the CSU system to complete a baccalaureate degree in Social Work and Human Services or similar major. Social Work and Human Services is an applied behavioral science that specializes in the application of learned skills and methods for helping people from many different social backgrounds. Social Work and Human Services students are expected to think critically about human behavior, to apply the principles of the behavioral sciences, and to understand the role of values in diverse cultural settings.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Social Work and Human Services AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Social Work and Human Services should consult with a counselor regarding the transfer process and lower division requirements.

HUMSV 170 Introduction to Social Work and Human Services				
HUMSV 195A	Social Work and Human Services Seminar I	1.0		
HUMSV 1980	Social Work and Human Services Fieldwork I	2.0		
SOC 100	Introduction to Sociology <b>OR</b>	3.0		
SOC 100H	Introduction to Sociology – Honors	3.0		
	Introduction to Psychology <b>OR</b>	3.0		
PSYC C1000	H Introduction to Psychology – Honors	3.0		
<b>ECON 208</b>	Business and Economic Statistics <b>OR</b>	4.0		
PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0		
STAT C1000	Introduction to Statistics <b>OR</b>	4.0		
STAT C1000H	Introduction to Statistics – Honors	4.0		
One course f	rom the following or completion of BIOL 250 and BIOL 251:			
BIOL 100	General Biology <b>OR</b>	4.0		
BIOL 260	Human Anatomy <b>OR</b>	4.0		
BIOL 261	Human Physiology <b>OR</b>	4.0		
BIOL 250	Human Anatomy and Physiology I <b>AND</b>	4.0		
BIOL 251	Human Anatomy and Physiology II	4.0		
One course f	rom the following:			
<b>ECON 200</b>	Principles of Macroeconomics <b>OR</b>	3.0		
ECON 200H	Principles of Macroeconomics – Honors <b>OR</b>	3.0		
ECON 201	Principles of Microeconomics <b>OR</b>	3.0		
ECON 201H	Principles of Microeconomics – Honors	3.0		
List A - Two	Courses from the Following:			
ADJUS 101 Introduction to Administration of Justice 3.0				
ANTHRO 102	Cultural Anthropology <b>OR</b>	3.0		

ANTHRO 102	ANTHRO 102H Cultural Anthropology – Honors 3		
CD 105	Child Growth and Development <b>OR</b>	3.0	
CD 105H	Child Growth and Development-Honors	3.0	
CD 126	Child, Family, and the Community	3.0	
COMM 174	Intercultural Communication	3.0	
ENGL C1001	Critical Thinking and Writing <b>OR</b>	4.0	
ENGL C1001I	H Critical Thinking and Writing – Honors	4.0	
HIST 100	United States History to 1877 <b>OR</b>	3.0	
HIST 100H	United States History to 1877 – Honors	3.0	
HIST 101	United States History: 1865 to Present <b>OR</b>	3.0	
HIST 101H	United States History: 1865 to Present – Honors	3.0	
PSYC 110	Abnormal Psychology	3.0	
PSYC 111	Developmental Psychology: Lifespan	3.0	
HUMSV 130	Introduction to Addiction Studies: Drugs, Health, and Society	3.0	
HIST 137	Experiences of Racial and Ethnic Groups in U.S. History	3.0	
SOC 110	Social Problems <b>OR</b>	3.0	
SOC 110H	Social Problems – Honors	3.0	
SOC 141	Race and Ethnic Relations <b>OR</b>	3.0	
SOC 141H	Race and Ethnic Relations – Honors <b>OR</b>	3.0	
ETHS 141	Race and Ethnic Relations <b>OR</b>	3.0	
ETHS 141H	Race and Ethnic Relations – Honors	3.0	
Major Total U	nits: 29-33		

Major Total Units: 29-33

Total Units that may be Double-Counted: 19 General Education (Cal-GETC) Units: 34

Elective Units: 12-16

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

#### **DEGREE MODIFICATION**

#### Sociology Associate in Arts - Transfer Degree, AA-T

Sociology is both a scientific and humanistic discipline. Sociologists examine the systems of social action including single social acts, social relationships, organizations, institutions, communities, and societies. Through analyses of society, its groups, institutions, and processes, sociologists attempt to understand and predict human behavior. The study of sociology prepares students for further study of and careers in social work, probation, corrections, human services, law enforcement, research, public policy, law and education.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Sociology AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Sociology should consult with a counselor regarding the transfer process and lower division requirements.

SOC 100	Introduction to Sociology <b>OR</b>	3.0
SOC 100H	Introduction to Sociology – Honors <b>OR</b>	3.0

SOC 110	Social Problems <b>OR</b>	3.0	
SOC 110H	Social Problems – Honors	3.0	
PSYC 105	Statistics for the Behavioral Sciences <b>OR</b>	4.0	
STAT C1000	Introduction to Statistics <b>OR</b>	4.0	
STAT C1000H	Introduction to Statistics – Honors <b>OR</b>	4.0	
ECON 208	Business and Economic Statistics	4.0	
LIST A - Two	courses from the following: (6 units)		
PSYC 201	Research Methods for the Behavioral Sciences	4.0	
SOC 130	Family Sociology	3.0	
SOC 145	Sociology of Gender	3.0	
SOC 141	Race and Ethnic Relations <b>OR</b>	3.0	
SOC 141H	Race and Ethnic Relations – Honors <b>OR</b>	3.0	
ETHS 141	Race and Ethnic Relations <b>OR</b>	3.0	
ETHS 141H	Race and Ethnic Relations – Honors	3.0	
SOC 135	Introduction to Crime	3.0	
LIST B - One	course from the following (or any course not used from List A): (3 units)		
SOC 150	Aging and the Life Course	3.0	
SOC 120	Health and Social Justice		
Major Total: 1	9-20		
Total units the	t may be double-counted: 0		

Total units that may be double-counted: 9 General Education (Cal-GETC) Units: 34

Elective Units: 15-16

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

#### **DEGREE MODIFICATION**

#### Spanish Associate in Arts - Transfer Degree, AA-T

The Associate in Arts for Transfer (AA-T) degree in Spanish has a threefold purpose. It is designed to help students: increase proficiency in the language; understand the cultures of the Spanish-speaking world; and, meet the requirements for completion of the bachelor's degree in the CSU or UC systems. Students who complete the Spanish AA-T will have a solid foundation in reading, writing, speaking, and comprehending Spanish. Additionally, they will have developed a deeper awareness and understanding of the unique and diverse cultural milieu of Latin America and Spain. The skills acquired will help students prepare for a variety of careers in areas where a knowledge of Spanish is desirable, such as business, healthcare, journalism, education, communications, public safety, and more.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Spanish AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Spanish should consult with a counselor regarding the transfer process and lower division requirements.

SPAN 101	College Spanish I <b>OR</b>	5.0
SPAN 101H	College Spanish I – Honors	5.0

SPAN 102	College Spanish II <b>OR</b>	5.0
SPAN 102H	College Spanish II – Honors	5.0
SPAN 103	College Spanish III OR	4.0
SPAN 103H	College Spanish III – Honors	4.0
SPAN 104	College Spanish IV <b>OR</b>	4.0
SPAN 158	Spanish for Heritage Speakers II	4.0

Note: If a student places out of any core course(s) and is not awarded units for that course, the student will need to take additional units from List A to compensate or complete the following approved course substitutions (ANTHRO 102, ANTHRO 102H, ANTHRO 125, COMM 174, ETHS 141, ETHS 141H, GEOG 102, SOC 100, SOC 100H, SOC 141, SOC 141H, or SOC 145 to meet the 18-unit requirement for the major.

#### LIST A - One course from the following: (3 Units)

Chicana/o Literature <b>OR</b>	3.0
Chicana/o Literature	3.0
Chicano Experiences in U.S. History <b>OR</b>	3.0
Chicano Experiences in U.S. History – Honors <b>OR</b>	3.0
Introduction to Latin American History	3.0
Spanish Civilization and Culture	3.0
Latin American Civilization and Culture	3.0
	Chicana/o Literature Chicano Experiences in U.S. History <b>OR</b> Chicano Experiences in U.S. History – Honors <b>OR</b> Introduction to Latin American History Spanish Civilization and Culture

Major Total: 21

Total units that may be double-counted: 6 General Education (Cal-GETC) Units: 34

Elective Units: 11

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

#### **DEGREE MODIFICATION**

#### Studio Arts Associate in Arts - Transfer Degree, AA-T

The Associate of Arts for Transfer (AA-T) in Studio Arts develops a well-rounded artist. Students who pursue this degree will have guaranteed admission to a California State University (CSU) campus upon successful completion of the specified program requirements. This degree provides students with transfer preparation and pre-professional training. Students should consult with a counselor to determine whether this degree is the best option for their transfer goals.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Studio Arts AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Studio Arts should consult with a counselor regarding the transfer process and lower division requirements.

#### **REQUIRED COURSES:**

ART 102	Art History: Renaissance to Present <b>OR</b>	3.0
ART 102H	Art History: Renaissance to Present – Honors	3.0
ART 120	Two-Dimensional Design	3.0
ART 121	Three-Dimensional Design	3.0
ART 124A	Beginning Drawing	3.0

LIST A - One Course: (3 Units)

ART 100	Art History: The Stone Age to the Middle Ages	3.0
ART 105	History of Modern Art	3.0
ART 107	Art History: Africa, Oceania and the Americas	3.0
ART 108	Art of Mexico and Mesoamerica	3.0
LIST B - Thi	ree Courses: (9 Units)	
ART 132A	Beginning Life Drawing <b>OR</b>	3.0
ART 124B	Intermediate Drawing	3.0
ART 126A	Beginning Painting	3.0
ART 145	Introduction to Digital Applications for Graphic Design	3.0
ART 148	Fundamental Graphic Design Principles and Digital Practices	3.0
ART 161	Digital Photography	3.0
ART 175A	Beginning Sculpture	3.0
ART 212A	Beginning Ceramics	3.0
ART 240A	Beginning Glassblowing	3.0
ART 280	Beginning 3D Digital Animation and Visualization	3.0
Total Units f	or the Major: 24	
Total Units t	hat may be double-counted: 3	

Total Units that may be double-counted: 3 General Education (Cal-GETC) Units: 34

Elective Units: 5

Total: 60.0

**Rationale:** Batch Approval - CCN and Cal-GETC updates.

**Effective:** Fall 2025

#### **DEGREE MODIFICATION**

#### Theatre Arts Associate in Arts - Transfer Degree, AA-T

The Associate of Arts for Transfer (AA-T) in Theatre Arts develops a well-rounded theatre artist. This degree provides students with transfer preparation and pre-professional training. The AA-T in Theatre Arts emphasizes the hands-on, collaborative experience of theatrical production, building students' skills in performance and technical theatre. Students should consult with a counselor to determine whether this degree is the best option for their transfer goals.

The Associate in Arts for Transfer (AA-T) degree is intended for students who plan to complete a bachelor's degree in a similar major at a CSU campus. Students completing the AA-T are guaranteed admission to the CSU system, but not to a particular campus or major.

To earn this Theatre Arts AA-T degree, students must meet the following requirements:

- Completion of the following major requirements with a minimum grade of "C" (or "P").
- Certified completion of the California General Education Transfer Curriculum (Cal-GETC), which requires a minimum of 34 units; and
- Completion of a minimum 60 Cal-GETC transferrable semester units with a minimum "C" grade required in each course. A "C" is defined as a minimum of 2.0 grade points on a 4.0 scale.

Students planning on transferring to a four-year institution and major in Theatre Arts should consult with a counselor regarding the transfer process and lower division requirements.

THART 100	Introduction to the Theatre	3.0
THART 120	Acting Fundamentals I	3.0
THART 114x4	Rehearsal and Performance <b>OR</b>	4.0
THART 160x4	Technical Theatre in Production	3.0
LIST A - Thre	e courses from the following: (9 units)	
THART 105	Script Analysis	3.0
THART 121	Acting Fundamentals II	3.0
THART 132	Lighting Design Fundamentals	3.0

THART 136	Introduction to Theatre Design	3.0
THART 139	Fundamentals of Costume Design	3.0
THART 165	Stage Makeup	3.0
THART 114x4	Rehearsal and Performance <b>OR</b>	4.0
THART 160x4 Technical Theatre in Production		3.0
MAN IOD TOT	N - 40 40	

MAJOR TOTAL: 18-19

Total units that may be double-counted: 3 General Education (Cal-GETC) Units: 34

Elective Units: 10-11

Total: 60.0

Rationale: Batch Approval - CCN and Cal-GETC updates.

Effective: Fall 2025

### **PROGRAM INACTIVATION**

Basic Machine Operator Certificate of Career Preparation
Chemistry Associate in Science for Transfer Degree A.S.-T
Computer Numerical Control: CAD/CAM A.S. Degree
Computer Numerical Control: CAD/CAM Certificate of Achievement
Machinist Standard Certificate of Achievement
Manual Lathe and Milling Machine Operator Certificate of Achievement

Effective: Fall 2025

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Dr. Kevin Horan, President, CHC

Dr. Gilbert Contreras, President, SBVC

Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Adjunct and Substitute Academic

**Employees** 

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the employment of adjunct and substitute academic employees as indicated on the attached list.

#### **OVERVIEW**

Part-time academic employees selected from the established pool are offered individual contracts on a semester-by-semester basis.

#### **ANALYSIS**

All requirements for employment processing will be completed prior to the contract start date. No individual will be offered a contract until Human Resources has cleared the individuals for employment.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### FINANCIAL IMPLICATIONS

The cost for employment of adjunct and substitute academic employees is included in the appropriate 2024-2025 and 2025-2026 budgets.





### **Adjunct and Substitute Academic Employees**

Presented for Information June 12, 2025

[v.5.28.2025.p.2|6]

#### 2024 - 2025 Academic Year

Employee Name	Location Assignment	Course Subject	Discipline per Minimum Qualifications
Hurst, Kayle	CHC	Kinesiology	Kinesiology
Lopez, Elizabeth	CHC	Business Administration	Business

#### **2025 – 2026 Academic Year**

Employee	Location	Course	Discipline per
Name	Assignment	Subject	Minimum Qualifications
Allen, Matthew	CHC	Political Science	Political Science
Alvarado, Toshio	CHC	Microbiology	Biological Sciences
Alvarez, MacKenzie	CHC	Chemistry	Chemistry
Atkinson, Anne	CHC	Health	Health
Baldwin, Melissa	CHC	Chemistry	Chemistry
Barker, Jason	CHC	Religion	Religious Studies
Bauer, Jeremiah	CHC	History	History
Beard, Joseph	CHC	Geography Geography	
Begley, David	CHC	Mathematics	Mathematics
Beltz, Naomi	CHC	Emergency Medical Services	Emergency Medical Technologies
Benfield, Donald	CHC	Fire Technology	Fire Technology
Blanco, Glenn Dave	CHC	Anatomy	Biological Sciences
Bridges, Andrew	CHC	Religion	Religious Studies
Bui, Christopher	CHC	Anatomy	Biological Sciences
Burke, Jeffrey	CHC	Mathematics	Mathematics
Callahan, Kenyon	CHC	Political Science	Political Science
Carpenter, Jerome	CHC	Counseling	Counseling
Castaneda, Caleb	CHC	Philosophy	Philosophy
Castro, Liliana	CHC	Counseling	Counseling
Clement, Brooke	CHC	Counseling	Counseling
Clerc, Antoine	CHC	Political Science	Political Science
Cline, Melissa	CHC	Dance	Dance
Cline, Melissa	CHC	Health	Health
Cline, Melissa	CHC	Kinesiology Kinesiology	
Commander, John	CHC	Emergency Medical Services Emergency Medical Tech	
Costello, Gerarda	CHC	History History	
Cranon-Charles, Angela	CHC	Political Science	Political Science
Cripe, Carly	CHC	Emergency Medical Services	Emergency Medical Technologies



[v.5.28.2025.p.3|6]

Employee Name	Location Assignment	Course Subject	Discipline per Minimum Qualifications
Cryder, Michael	CHC	Biology	Biological Sciences
Cuara-Ramoa Vargas, Erika	CHC	Counseling	Counseling
Davis, Brian	CHC	Economics	Economics
Debaun, Shawnyse	CHC	Kinesiology	Kinesiology
Derosier, Wendy	CHC	Kinesiology	Kinesiology
Dillon, Andrea	CHC	Microbiology	Biological Sciences
Dye, William	CHC	Emergency Medical Services	Emergency Medical Technologies
Eads, Courtney	CHC	Kinesiology	Kinesiology
Eilander, Craig	CHC	Emergency Medical Services	Emergency Medical Technologies
El Oweini, Rami	CHC	Chemistry	Chemistry
Ellsberry, Richard	CHC	Fire Technology	Fire Technology
Estrada, Joshua	CHC	Kinesiology	Kinesiology
Fieldhouse, Jennifer	CHC	Political Science	Political Science
Franko, Karla	CHC	Religion	Religious Studies
Friedman, Diana	CHC	Computer Information Systems	Computer Information Systems
Fuller, Brent	CHC	Emergency Medical Services	Emergency Medical Technologies
Gallegos, Maria de Jesus	CHC	Counseling	Counseling
Gerhartz, David	CHC	Sociology	Sociology
Gillette, Jeffrey	CHC	Fire Technology	Fire Technology
Goliff, Wendy	CHC	Chemistry	Chemistry
Gosink, Khoosheh	CHC	Biology	Biological Sciences
Grigsby, Michael	CHC	Mathematics	Mathematics
Gutierrez, Juan	CHC	Mathematics	Mathematics
Gutierrez, Mark	CHC	Mathematics	Mathematics
Harmon, Lacey	CHC	Mathematics	Mathematics
Hayes, Chauncey	CHC	Kinesiology	Kinesiology
Haynes, Victor	CHC	Political Science	Political Science
Herron, Jordan	CHC	Kinesiology	Kinesiology
Hilario, Michelle	CHC	Kinesiology Kinesiology	
Hiten, Vanesse	CHC	History History	
Hoehn, Marisela	CHC	Counseling Counseling	
Holland, Samantha	CHC	Emergency Medical Services Emergency Medical Techr	
Huber, Jacob	CHC	Fire Technology	Fire Technology
Huckabee, Crystal	CHC	Anthropology	Anthropology
Hurst, Kayle	CHC	Kinesiology	Kinesiology



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Employee Name	Location	Course	Discipline per
	Assignment	Subject	Minimum Qualifications
Ibarra, Rosa	CHC	Counseling	Counseling
Izhar, Jehan	CHC	Kinesiology	Kinesiology
Jenkins, Mitchell	CHC	Biology	Biological Sciences
Johansen, Jacquelyn	CHC	Biology	Biological Sciences
Johnson, Elizabeth	CHC	Kinesiology	Kinesiology
Jones, Michele	CHC	Biology	Biological Sciences
Jraisat, Issa	CHC	Sociology	Sociology
Ketcherside, David	CHC	Fire Technology	Fire Technology
Ketcherside, Kailyn	CHC	Kinesiology	Kinesiology
Keys, Scott	CHC	History	History
Kunkel, Cory	CHC	Biology	Biological Sciences
Lindley, Paul	CHC	Fire Technology	Fire Technology
Lockerby, Matthew	CHC	Physics	Physics
Lopez, Elizabeth	CHC	Business Administration	Business
Magana, Ashley	CHC	Anthropology	Anthropology
Mancha, Trina	CHC	Emergency Medical Services	Emergency Medical Technologies
Martin, Bradford	CHC	Biology	Biological Sciences
Martinez, Lissette	CHC	Sociology	Sociology
Masner, Patricia	CHC	Kinesiology	Kinesiology
Mckenzie, Nancy	CHC	Microbiology/ Anatomy	Biological Sciences / Anatomy
Mello, Brandice	CHC	History	History
Menezing, Todd	CHC	History	History
Miller, Mathew	CHC	Emergency Medical Services	Emergency Medical Technologies
Minter, Kristin	CHC	Kinesiology	Kinesiology
Moffatt, Christopher	CHC	History	History
Mogrovejo, Pablo	CHC	History	History
Moledor, Kevin	CHC	Emergency Medical Services	Emergency Medical Technologies
Molloy, David	CHC	Emergency Medical Services	Emergency Medical Technologies
Moody, Amanda	CHC	History	History
Morgan, Douglas	CHC	Sociology Sociology	
Morning, Sara	CHC	Emergency Medical Services Emergency Medical Tech	
Mulder, Katheryn	CHC	Counseling Counseling	
Namekata, James	CHC	Kinesiology Kinesiology	
Neumann, Brent	CHC	Physics	Physics
Nguyen, Anh	CHC	Physics	Physics



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Employee Name	Location Assignment	Course Subject	Discipline per Minimum Qualifications
Nguyen, Janette	CHC	Counseling	Counseling
Nguyen, Phong	CHC	Emergency Medical Services	Emergency Medical Technologies
Nguyen, Uyen	CHC	History	History
Noreen, Eric	CHC	Fire Technology	Fire Technology
Nunez, Celeste	CHC	History	History
Olivas, David	CHC	Fire Technology	Fire Technology
Overstreet-Murphy, Penni	CHC	Fire Technology	Fire Technology
Pacheco, Gabriel	CHC	Anatomy	Anatomy
Page, Tony	CHC	Fire Technology	Fire Technology
Piamonte, Rennard	CHC	Mathematics	Mathematics
Poffek, Christine	CHC	Kinesiology	Kinesiology
Pritchard, Bekki	CHC	Sociology	Sociology
Ramirez, Robert	CHC	Mathematics	Mathematics
Raney, Bret	CHC	Fire Technology	Fire Technology
Reid, Shirley	CHC	Mathematics	Mathematics
Reitsma, Adelina	CHC	Mathematics	Mathematics
Roberts, Charles	CHC	Oceanography	Oceanography
Rocha, Sarah	CHC	Mathematics	Mathematics
Roche, Joshua	CHC	Mathematics	Mathematics
Romasanta, Justine	CHC	Counseling	Counseling
Sadiq, Fahima	CHC	Mathematics	Mathematics
Salvi, Lisa	CHC	Anthropology	Anthropology
Sanchez, Jasmine	CHC	Microbiology	Biological Sciences
Sanderman, Linda	CHC	Biology	Biological Sciences
Santos, David	CHC	Fire Technology	Fire Technology
Schuster, Jordan	CHC	Emergency Medical Services	Emergency Medical Technologies
Seager, Elena	CHC	Mathematics	Mathematics
Seek, Gabriel	CHC	Emergency Medical Services	Emergency Medical Technologies
Sheikh, Shazia	CHC	Anatomy	Anatomy
Shum, Chang	CHC	Counseling	Counseling
Simmers, Jennifer	CHC	Sociology Sociology	
Simpson, Andrew	CHC	Emergency Medical Services Emergency Medical Techn	
Smith, Deborah J.	CHC	Mathematics	Mathematics
Smith, Jeffrey	CHC	Mathematics	Mathematics
Swanson, Justin	CHC	Kinesiology	Kinesiology



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Employee Name	Location Assignment	Course Subject	Discipline per Minimum Qualifications	
Sweeney, Michael	CHC	Fire Technology	Fire Technology	
Ta, Canh	CHC	Anatomy	Anatomy	
Tait, Bradley	CHC	Mathematics	Mathematics	
Tohami, Ali	CHC	Anatomy	Anatomy	
Turner, Austen	CHC	Anatomy	Anatomy	
Uribe, Reyna	CHC	Counseling	Counseling	
Van Aken, Cameron	CHC	Counseling	Counseling	
Vasquez, Henry	CHC	Emergency Medical Services	Emergency Medical Technologies	
Verschell, Jeff	CHC	Mathematics	Mathematics	
Weiler, Lindsay	CHC	History	History	

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12 2025

**SUBJECT:** Consideration of Approval to Appoint District Employees

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve appointment of the employees on the attached list and, as necessary, approve the corresponding employment contract(s) as well.

#### **OVERVIEW**

The employees on the attached list is submitted for approval.

#### **ANALYSIS**

All requirements in the employment process have been or will be completed. Employees will not commence work until all requirements are met.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The cost of employment for these employees is included in the appropriate 2024-2025 and 2025-2026 budgets.





### Appointment of District Employee

Submitted for Board Approval June 12, 2025

[v.6.3.2025.p.1|3]

Employee Name, Title Location Assignment & Department	Start Date	Salary Schedule, Range & Step	New or Replacing	Fund	Live Scan Clearance
Alvarez, Arnol Assistant Professor, Automotive SBVC Applied Technology	08/19/25	Academic D1	Mark Williams	General Fund	03/03/23
Antoncew, Skylar Assistant Professor, Emergency Medical Services CHC Emergency Medical Services	08/19/25	Academic D1	Laurie Green	General Fund	03/29/23
Blanco, Glenn Assistant Professor, Anatomy & Physiology CHC Biology	08/19/25	Academic D1	New	General Fund	08/13/10
Call, Fatima Assistant Professor, Multimedia- Animation and Visual Effects CHC Computer & Information Science	08/19/25	Academic D1	Peter Gend	Multimedia / KVCR Fund	TBD†
Clevenger, Joanna Asssitant Professor, English SBVC English	08/19/25	Academic D1	Joel Lamore	General Fund	TBD†
Daily, Richard Assistant Professor, History SBVC Social Sciences	08/19/25	Academic D1	Malcom Frierson	General Fund	TBD†
Eckenwiler, Matthew Administrative Coordinator SBVC Student Services	06/16/25	Classified 45A	Katherine Fonseca	General Fund	TBD†

<sup>†</sup>Live Scan clearance pending; employee will not start without clearance.

<sup>\*</sup>Salary placement to be determined upon verification of education and experience.



## **Appointment of District Employee**Submitted for Board Approval June 12, 2025

[v.6.3.2025.p.2|3]

Employee Name, Title Location Assignment & Department	Start Date	Salary Schedule, Range & Step	New or Replacing	Fund	Live Scan Clearance
Gordon, Jordan Assistant Professor, Kinesiology CHC Physical Education	08/19/25	Academic D1	Ralph Rabago	General Fund	TBD†
Hidalgo, MariaElena College Police Officer DSO District Police	06/16/25	POA 50A	New	General Fund	TBD†
Lozano, Feliciana Child Development Assistant SBVC Child Development	06/16/25	Classified 21A	New	General Fund	TBD†
Major, Brandy Reference Librarian SBVC Library Services	06/16/25	Academic G8	Patricia Wall	General Fund	TBD†
Martinez, Yolanda Administrative Assistant III SBVC Sciences	06/16/25	Classified 41C	Jesse Neimeyer- Romero	General Fund	TBD†
Pelayo, Edgar Assistant Professor, Automotive SBVC Applied Technology	08/19/25	Academic D1	Manuel Loera	General Fund	08/24/18
Rivera, Linda Account Technician DSO Fiscal Servies Ratification: Employee start date prior to Board approval due to immediate need in department.	05/20/25	Classified 34B	Krystal Trussell	General Fund	03/24/21

<sup>†</sup>Live Scan clearance pending; employee will not start without clearance.

<sup>\*</sup>Salary placement to be determined upon verification of education and experience.



### Appointment of District Employee

Submitted for Board Approval June 12, 2025

[v.6.3.2025.p.3|3]

Employee Name, Title Location Assignment & Department	Start Date	Salary Schedule, Range & Step	New or Replacing	Fund	Live Scan Clearance
Rodriguez, Dana Child Development Assistant SBVC Child Development	06/16/25	Classified 21A	New	General Fund	TBD†
Seeger, Christine Assistant Professor, Geography SBVC Sciences	08/19/25	Academic D4	Jennifer Bjerke	General Fund	TBD†
Solis, Juan Javier Grounds Caretaker CHC Facilities	06/16/25	Classified 30C	Antonio Carrillo	General Fund	TBD†
Wagner, Tamara Assistant Professor, Child Development SBVC Social Sciences	08/19/25	Academic D1	Kathryn Adams	General Fund	TBD†
Wholley, Bryce Maintenance Worker CHC Maintenance	06/16/25	Classified 34C	New	General Fund	TBD†
Yuen, Nancy Assistant Professor, Ethnic Studies CHC Ethnic Studies	08/19/25	Academic D1	New	General Fund	TBD†

<sup>†</sup>Live Scan clearance pending; employee will not start without clearance.

<sup>\*</sup>Salary placement to be determined upon verification of education and experience.

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll & Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Appoint Interim Managers

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the appointment of, and employment contract for, the employees on the attached list.

#### **OVERVIEW**

The employees on the attached list are submitted for approval.

#### **ANALYSIS**

All requirements in the employment process have been or will be completed. Employees will not commence work until all requirements are met.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### FINANCIAL IMPLICATIONS

The cost of employment for the employees is included in the appropriate 2025-2026 budgets.





### **Appointment of Interim Managers**

Submitted for Board Approval June 12, 2025

[v.6.3.2025.p.1|1]

Employee Name Location Assignment	Effective Dates	Range & Step	New or Replacing	Fund	Live Scan Clearance
Esparza, Rosario B. Interim Director, Financial Aid and Scholarships SBVC Financial Aid	07/01/25 to 06/30/26	18G	Sam Trejo	General	04/08/25
Grossman, David Interim Dean of Kinesiology, Health, & Athletics SBVC Athletics	06/16/25 to 06/30/26	23F	New	General	05/08/25
Luminarias, Marwin Interim Director, Student Life SBVC Student Life	06/16/25 to 06/30/26	19B	New	General	05/07/25
Ward, Amanda Interim Associate Dean of Public Safety CHC Public Safety	07/01/25 to 06/30/26	21F	New	General	12/12/16

<sup>†</sup>Live Scan clearance pending; employee will not start without clearance.

<sup>\*</sup>Salary placement to be determined upon verification of education and experience.

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll & Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Appoint Temporary Academic Employee

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the appointment of temporary academic employee per the attached list.

#### **OVERVIEW**

The employee on the attached list are submitted for approval.

#### **ANALYSIS**

It is essential that each position be filled on a temporary basis while the recruitment process for a permanent replacement is being conducted.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The cost of these appointments is included in the appropriate 2025-2026 budgets.





### **Appointment of Temporary Academic Employees**

Submitted for Board Approval June 12, 2025

[v.5.28.2025.p.1|1]

Employee Name Location Assignment & Department	From	То	Range & Step	Fund	Live Scan Clearance
Deam, Phylicia Counselor SBVC Counseling	07/01/25	06/30/26	D4	General Fund	02/15/22

<sup>†</sup>Live Scan clearance pending; employee will not start without clearance.

<sup>\*</sup>Salary placement to be determined upon verification of education and experience.

**TO:** Board of Trustees

**FROM:** Dr Diana Z. Rodriguez Chancellor

**REVIEWED BY:** Dr Diana Z. Rodriguez Chancellor

PREPARED BY: Kristina Hannon, Vice Chancellor, Human Resources, Payroll & Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Classification Advancement for Academic

**Employees** 

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the advancement of classification for academic employees as indicated on the attached list.

#### **OVERVIEW**

The advancement of classification for academic employees on the attached list is submitted for approval.

#### **ANALYSIS**

The academic employees listed on the attached have completed the number of units necessary for classification advancement per the agreement between SBCCD and SBCCDTA (San Bernardino Community College District Teachers Association).

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The financial implications resulting from these reclassifications will be an additional cost to the appropriate 2025-2026 budgets.





### Classification Advancement for Academic Employees Submitted for Board Approval on June 12, 2025

[v.5.29.2025.p.2|3]

Employee Name Location Assignment Department	From Column	To Column	Days of Service	Effective Date
Begg, Erica Counselor SBVC Counseling	F	G	198	07/01/25
Garcia, Jaime Professor, Communication Studies SBVC Communication Studies	F	G	175	07/01/25
Gregrory, Leslie Counselor, CalWorks SBVC Counseling	Е	F	198	07/01/25
Harris, Kashaunda Counselor CHC Counseling	Е	F	198	07/01/25
Johnson, Dominique Counselor SBVC Student Services	D	Е	198	07/01/25
Lopez, Natalie Asst Professor, Library CHC Library	D	Е	198	07/01/25
Matavao, Ula Counselor SBVC Counseling	Е	Н	198	07/01/25
Orozco, Deborah Counselor SBVC Counseling	F	G	198	07/01/25
Reichert, Nicholas Tutoring Coordinator & SI Coordinator CHC Tutoring Center	F	G	219	07/01/25
Taylor, Rutina Counselor SBVC Student Services	G	Н	198	07/01/25
Wooten, Andre Counselor SBVC Counseling	Е	F	198	07/01/25



### Classification Advancement for Academic Employees Submitted for Board Approval on June 12, 2025

[v.5.29.2025.p.3|3]

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll & Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Employee Promotions

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the promotion of the SBCCD employee as indicated on the attached list.

#### **OVERVIEW**

The promotion of the employee on the attached list is submitted for approval.

#### **ANALYSIS**

This employee has gone through the recruitment process and is being recommended for promotion.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The cost of this promotion is included in the appropriate 2024-2025 budgets.





**Employee Promotions**Submitted for Board Approval June 12, 2025

[v.6.2.2025.p.1|1]

Employee Name	From	То	New/ Replacing	Fund	Effective Date
Hector, Leticia	SBVC Humanities  Division Dean  Management Salary Schedule Range 23, Step G	SBVC InstructionSBVC Vice President, Instruction Manager Salary Schedule Range 26, Step H	Dina Humble	General Fund	07/01/25
Orosco, Joshua	CHC Facilities Lead Custodian Classified Salary Schedule Range 35, Step E	CHC Facilities Custodial Supervisor Manager Salary Schedule Range 8, Step C	Rene Sampay	General Fund	06/16/25

<sup>\*</sup>Salary placement to be determined upon verification of education and experience.

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Employee Transfers

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the transfer of the District employee as indicated on the attached list.

#### **OVERVIEW**

The transfer of the employee on the attached list is submitted for approval.

#### **ANALYSIS**

This employee has gone through the recruitment process and is being recommended for this position.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The cost of these transfers is included in the appropriate 2025-2026 budgets.





**Employee Transfers**Submitted for Board Approval June 12, 2025

[v.5.28.2025.p.1|1]

Employee Name	From	То	New/ Replacing	Fund	Effective Date
Mayo, Ana	SBVC Chemistry Assistant Professor, Chemistry Academic Schedule Range I, Step 8	CHC Chemistry Assistant Professor, Chemistry Academic Schedule Range I, Step 8	Mackenzie Alvarez	General Fund	08/19/25

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Employment Contracts for Academic &

Classified Managers

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve employment contracts for academic and classified managers as indicated on the attached.

#### **OVERVIEW**

It is recommended that the District issue an employment contract to each manager, director, and supervisor in the District. The issuance of contracts places the District in accordance with proper employment practices as well as documenting, for both the employee and the employer, the specific conditions of their employment.

#### **ANALYSIS**

The attached list of academic and classified management employees will receive employment contracts effective July 1, 2025.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The cost of employment for this employee is included in the appropriate 2025-2026 budgets.





## **Employment Contracts for Academic & Classified Managers**

Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.1|3]

### One-Year Employment Contracts for Academic & Classified Managers July 1, 2025 through June 30, 2026

SBCCD Position	Employee Name	Location Assignment
Assistant Director, Development	Carrie Audet	CHC

SBCCD Position	Employee Name	Location Assignment
Apprenticeship Program Administrator	Tiffany Edwards Lee	DIST
Assistant Manager, Workforce Development	Avikaash Nair	DIST
Assistant Manager, Workforce Development	Guadalupe Flores	DIST
Assistant Manager, Workforce Development	Jessica Velasquez	DIST
Assistant Manager, Workforce Development	Manuel Elias	DIST
Assistant Manager, Workforce Development	Martha Gutierrez	DIST
Campus Project Manager	Erika Menge	DIST
Campus Project Manager	Jian Cong	DIST
Director Of Administrative Application	Andrew Chang	DIST
Systems		
Director, Special Programs & Workforce	Shalita Tillman	DIST
Development		
Director, Workforce Development	Kurt Augsburger	DIST
District Director of Grants	Tammy Mathis	DIST
Executive Director, Economic Development	Deanna Krehbiel	DIST
Manager, Workforce Development	Abe Fulgham III	DIST
Manager, Workforce Development	Eduardo Rubio	DIST
Manager, Workforce Development	Jonathan Fox	DIST
Manager, Workforce Development	Stacy Garcia	DIST

SBCCD Position	Employee Name	Location Assignment
Assistant Director, Development	Ishekia Harris Tattegrain	SBVC
Associate Dean Of Health Science	Denise Valle	SBVC
Custodial Supervisor	Albert Camacho	SBVC
Director, Financial Aid And Scholarships	Samuel Trejo	SBVC
Head Football Coach	James Avant	SBVC
Director, Secondary Educational Partnerships	Brian Thompson	SBVC
Maintenance & Grounds Supervisor	Kevin Grishow	SBVC



## **Employment Contracts for Academic & Classified Managers**

Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.2|3]

## Two-Year Employment Contracts for Academic & Classified Managers July 1, 2025 through June 30, 2027

SBCCD Position	Employee Name	Location Assignment
Dean, Research, Planning, and Institutional Effectiveness with Grants Oversight	Giovanni Sosa	CHC
Director of Admissions & Records	Larry Aycock	CHC
Director, Financial Aid and Scholarships	Veronica Lehman	CHC
Director, MESA	Krysten Audibert	CHC
Division Dean	Daniel Word	CHC
Division Dean	Jeffrey Smith	CHC

SBCCD Position	Employee Name	Location Assignment
Associate Director, Employee Health and		
Wellness, Compliance, And College Support	Janae Jacoby	DIST
Services		
Associate Director, Fiscal Services	Josue Varela	DIST
Associate Director, Human Resources,		
Recruitment and Employee Information	Stacy Holloway	DIST
Services		
Business Services Administrator	Virginia Diggle	DIST
College Director, Technology Services	Aaron Oxendine	DIST
Community Engagement Manager, KVCR	Vanessa Wiarco	DIST
Director, Alternate Text Production	Marie Joyce Zaldivar	DIST
Director, Security and User Services	Anthony White	DIST
District Director, Employee Health and		
Wellness, Compliance, and College Support	Aysia Brown	DIST
Services		
District Director, Technology	Roger Robles	DIST
Environmental Health & Safety Administrator	Patrick Keith	DIST
Manager Production, KVCR	Elizabeth Kelly	DIST

SBCCD Position	Employee Name	Location Assignment
Associate Dean, Student Support Services	April Dale	SBVC
Associate Dean, Student Support Services	Joanne Hinojosa	SBVC
Dean, Research, Planning, and Institutional Effectiveness with Grants Oversight	Joanna Oxendine	SBVC
Director of Police Academy	Paul Dennis	SBVC
Director, Child Development Center	Sandy Karge	SBVC



# **Employment Contracts for Academic & Classified Managers**

Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.3|3]

SBCCD Position	Employee Name	Location Assignment
Director, Facilities, Maintenance and Operations	Sergio Zazueta	SBVC
Director, Stem Mesa	Daniel Mayo	SBVC
Director, Student Accessibility	Marty Milligan	SBVC
Division Dean	Stephanie Lewis	SBVC
Division Dean	Kirk Rogers	SBVC
Division Dean	Vanessa Thomas	SBVC
Executive Development Director	Michael Layne	SBVC
Tool Room Supervisor	Eduardo Cortez	SBVC
Vice President Student Services	Yvonne Gutierrez	SBVC

**TO:** Board of Trustees

**FROM:** Dr Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Employment Contracts for Executive

Managers

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve employment contracts for executive managers as indicated on the attached.

#### **OVERVIEW**

The issuance of contracts places SBCCD in accordance with proper employment practices as well as documents, for both employee and employer, the specific conditions of employment.

#### **ANALYSIS**

The attached list of executive managers will receive employment contracts effective July 1, 2025 at the appropriate step placement.

#### **INSTITUTIONAL VALUES**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

### **FINANCIAL IMPLICATIONS**

The cost of these contracts will be included in the appropriate budgets.



## **Employment Contracts for Executive Managers**Submitted for Board Approval June 12, 2025

	Contract Dates	Executive Management Range & Step
Contreras, Gilbert College President, SBVC	07/01/25 – 06/30/28	4G
Hannon, Kristina Vice Chancellor of Human Resources, Payroll, Police Services, and Health & Safety Administration, DSO	07/01/25 – 06/30/28	4G
Horan, Kevin College President, CHC	07/01/25 – 06/30/28	4H
Ornelas, Nohemy Vice Chancellor Educational Services, DSO	07/01/25 – 06/30/28	4G
Rodriguez, Angel Associate Vice Chancellor of Government Relations & Strategic Communications, DSO	07/01/25 – 06/30/28	2B
Torres, Jose Executive Vice Chancellor, DSO	07/01/25 – 06/30/28	5H

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Faculty Transfer Reassignment

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the faculty transfer reassignment of the District employee as indicated on the attached list.

#### **OVERVIEW**

The faculty transfer assignment of the employee on the attached list is submitted for approval.

#### **ANALYSIS**

Per Article 14: Transfer/Reassignment of the CTA Collective Bargaining Agreement, this employee is invoking their right of voluntary transfer/reassignment.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### FINANCIAL IMPLICATIONS

The cost of this transfer reassignment is included in the appropriate 2025-2026 budgets.





# **Faculty Transfer Reassignment** Submitted for Board Approval June 12, 2025

[v.5.28.2025.p.1|1]

Employee Name	From	То	New/ Replacing	Fund	Effective Date
Hamdy, Rania	SBVC Instruction Professional Development Coordinator Academic Schedule Range H, Step 15 Days of Service: 198	SBVC Communication Studies Professor, Communication Studies Academic Schedule Range H, Step 16 Days of service: 175	New	General Fund	07/01/25

**TO**: Board of Trustees

**FROM**: Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

PREPARED BY: Kristina Hannon, Vice Chancellor of Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE**: June 12, 2025

**SUBJECT**: Consideration of Approval of Management Job Descriptions and Revision

of the Management Salary Schedule

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the new Management job description as presented and revision of the Management salary schedule.

- 1. Job Description
  - Associate Dean, Instructional Support Services (new)
  - Distance Education Director (new)
  - Environmental Health & Safety Administrator (revision)

#### **OVERVIEW**

The job descriptions are necessary to better align the organizational structure, provide for succession planning from within SBCCD, and provide for continuity and consistency of services. The job description has been created and reviewed to accurately reflect the intent and nature of the positions.

#### **ANALYSIS**

All job descriptions are reviewed to ensure they meet internal and external alignment of duties and provide clear expectation of duties. This job description reflects the representative duties and responsibilities, as well as the appropriate minimum qualifications for the position.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### FINANCIAL IMPLICATIONS

The cost of employment is included in the appropriate 2025-2026 budgets.





Classified/Management Range: 21 Pending Board Approval: 06/12/2025

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Class specifications are intended to present a descriptive list of the range of duties performed by employees in the class. Specifications are <u>not</u> intended to reflect all duties performed within the job; however, any additional duties will be reasonably related to this class.

#### **SUMMARY DESCRIPTION**

Under the general direction of the assigned administrator, the Associate Dean of Instructional Support Services provides visionary leadership and coordinates college-wide initiatives to improve instructional support programs and services. This role ensures that programs are learning-centered, culturally responsive, and aligned with the college's commitment to Diversity, Equity, Inclusion, and Accessibility (DEIA), while maintaining compliance with state and federal regulations and supporting institutional budgetary goals. The Associate Dean oversees the Library, Tutoring Centers, Distance Education, Open Educational Resources (OER), Zero Textbook Cost (ZTC) degrees, and the Honors Program, and collaborates with Student Services on dual enrollment processes. This position also supervises faculty and classified staff, ensuring all services foster inclusive excellence and advance student success across diverse populations.

#### REPRESENTATIVE DUTIES

The following duties are typical for this classification.

- Provides strategic leadership and oversight for the Library, Tutoring Centers, Distance Education, and Honors Program, ensuring continuous improvement of services that support student-centered learning and reflect the college's commitment to Diversity, Equity, Inclusion, and Accessibility (DEIA). Assesses local and national trends to identify and implement culturally responsive programs that meet the evolving needs of a diverse student population.
- 2. Provides leadership in the development, implementation, promotion, and assessment of innovative instructional support programs, including Open Educational Resources (OER) and Zero Textbook Cost (ZTC) pathways. Oversees related grant activities and reporting, ensuring these initiatives are grounded in evidence-based best practices that advance student access, success, and equity.
- 3. Collaborates with Student Services and other campus partners to plan, implement, and evaluate dual enrollment, tutoring, Honors, and distance education initiatives. Works with appropriate personnel to recommend and develop new programs that enhance student success, retention, and persistence across instructional support services.
- 4. Oversees the hiring of adjunct faculty and hourly support staff, adhering to District employment policies. Works with the Vice President of Instruction to provide effective orientation and progressive in-service training for administrators, faculty chairs, and the faculty and staff.
- 5. Leads and collaborates on college-wide initiatives to improve instructional support programs and services by integrating evidence-based best practices in remediation and persistence. Works with faculty, staff, and administrators to advance division goals that promote equitable outcomes and reflect the college's commitment to DEIA.
- 6. Addresses and resolves student, staff and faculty complaints and grievances on both an informal and formal basis, following adopted district procedures.



Classified/Management Range: 21

Pending Board Approval: 06/12/2025

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- 7. Supervises and evaluates faculty and classified staff as assigned, ensuring high standards of performance and adherence to institutional policies.
- 8. Assists in the preparation of program review documents and division-wide planning and budgeting priorities, working in consultation with program directors and faculty chairs in accordance with the campus budget process.
- 9. Stays current with leading instructional technology changes and works to incorporate technology as applicable to classroom curriculum or to the service area.
- 10. Develops and generates statistical data and reports.
- 11. Develops and implements accountability procedures and systems.
- 12. Represents instructional support programs on college and district meetings and committees, ensuring effective communication and information sharing with administrators, faculty, and staff.
- 13. Provides information to students and to members of a diverse public who may be interested in enrolling in a program or service offered by the programs under supervision.
- 14. Maintains accessibility and strong lines of communication with students, area faculty and staff and encourages strong intramural relationships.
- 15. Participates in and attends institutional functions related to instructional and student services programs, including but not limited to convocations, student performances, sporting competitions and other related events.
- 16. Participates in community events and works with Marketing and Outreach to increase the visibility and viability of the programs under supervision.
- 17. Upholds professional standards of behavior and ethics in support of the institution's published mission, tenets and values.
- 18. Performs related duties as required.

#### **MINIMUM QUALIFICATIONS**

The following generally describes the knowledge and ability required to enter the job and/or be learned within a short period of time in order to successfully perform the assigned duties.

#### **Knowledge of:**

- Principles and practices of higher education leadership, administration, and organizational development.
- Principles and practices of library and information technology including but not limited to best practices regarding academic library collection management, electronic resources, databases, and eBook collections.
- Principles and practices of program development and administration.
- Principles and practices of budget preparation and administration.
- Current and developing trends and best practices in instructional support services, including library services, tutoring, distance education, OER, ZTC, and honors programs.



Classified/Management Range: 21

Pending Board Approval: 06/12/2025

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- Strategies to promote Diversity, Equity, Inclusion, and Accessibility (DEIA) in academic programs and student services.
- Curriculum development, instructional technology, and pedagogical practices that support student retention, persistence, and success.
- Budget development and resource allocation, including grant oversight and compliance.
- Dual enrollment program requirements and collaborative processes between instruction and student services.
- Data collection, analysis, and assessment techniques to support continuous program improvement.
- Collective bargaining agreements, personnel evaluation processes, and district policies and procedures.
- Applicable federal, state, and local laws, codes, and regulations affecting community college operations.

#### **Ability to:**

- Provide visionary, student-centered leadership aligned with institutional goals and DEIA principles.
- Plan, implement, and evaluate instructional support services and programs, ensuring continuous improvement.
- Lead cross-functional teams in developing innovative academic support initiatives.
- Collaborate effectively with faculty, staff, administrators, and community stakeholders.
- Analyze data, identify solutions, and implement recommendations to enhance program success.
- Prepare and present clear, concise oral and written reports to various stakeholders.
- Resolve conflicts and build consensus in a collaborative, respectful manner.
- Demonstrate professionalism, fairness, and integrity in all duties.
- Provide ethical leadership in library, learning, and information technology functions.
- Perform well under pressure, managing deadlines and administrative demands.
- Communicate effectively, implementing directives and instructions clearly.
- Establish and maintain positive working relationships with colleagues and external partners.
- Prioritize tasks, manage multiple projects, and adapt to changing needs.
- Interpret and apply policies, rules, and regulations consistently.
- Represent the college professionally in internal and external settings.
- Serve diverse student populations with cultural humility and commitment to equity.

#### **Education and Experience Guidelines**

#### **Education/Training:**

A master's degree from an accredited institution.

#### **Experience:**

- One (1) year of formal training, internship, or leadership experience reasonably related to the administrative assignment.
- Demonstrated sensitivity to and understanding of the diverse academic, socioeconomic, cultural, and ethnic backgrounds of students and staff, including individuals with varied learning needs and physical conditions.



Classified/Management Range: 21

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#### **Desired Experience:**

- Increasingly responsible experience overseeing one or more library functional areas (e.g. Reference, Instructions, Public Services, Technical Services, etc.) in a college/university or similar library setting, including one (1) year of supervisory experience
- Increasingly responsible experience overseeing one or more instructional support services
  functional areas (e.g. faculty tutor experience, etc.) in a college/university or similar support
  services setting.
- Supervisory experience.

#### **License or Certificates:**

• N/A

#### PHYSICAL DEMANDS AND WORKING ENVIRONMENT

The conditions herein are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential job functions.

**Environment:** Work is performed primarily in a standard office setting with regular interaction with staff, students, and the public.

<u>Physical</u>: Primary functions require sufficient physical ability and mobility to work in an office setting; to stand or sit for prolonged periods of time; to occasionally stoop, bend, kneel, crouch, reach, and twist; to lift, carry, push, and/or pull light to moderate amounts of weight up to 25 pounds; to operate office equipment requiring repetitive hand movement and fine coordination including use of a computer keyboard; and to verbally communicate to exchange information.

<u>Vision</u>: See in the normal visual range with or without correction; vision sufficient to read computer screens and printed documents; and to operate assigned equipment.

**<u>Hearing:</u>** Hear in the normal audio range with or without correction.



#### **Distance Education Director**

Management Range: 17
Pending Board Approval: 06/12/25

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Class specifications are intended to present a descriptive list of the range of duties performed by employees in the class. Specifications are <u>not</u> intended to reflect all duties performed within the job; however, any additional duties will be reasonably related to this class.

#### **SUMMARY DESCRIPTION**

Under the general direction of the assigned administrator, the Distance Education Director leads the strategic development and delivery of high-quality, inclusive, and accessible online education. This role oversees faculty training and regulatory compliance while embedding DEIA principles across all distance education initiatives.

The Director collaborates with campus and district stakeholders to support course and program development, accreditation standards, and continuous improvement through data-informed practices. Additionally, the Director represents the College in regional and statewide DE efforts and steers institutional planning, evaluation, and budgeting for online education.

#### REPRESENTATIVE DUTIES

The following duties are typical for this classification.

- 1. Design and deliver facilitated and self-paced training for faculty on pedagogy.
- 2. Collaborate with District Support Services to deliver and facilitate training for faculty on accessibility.
- 3. Promote inclusive and accessible online learning by incorporating DEIA principles into the Distance Education (DE) Program and emphasize regular and effective interaction in online courses.
- 4. Coordinate, implement, and track online training for the DE certification process.
- 5. Provide individualized assistance in course design to promote inclusive and accessible practices.
- 6. Partner with the Professional Development Committee, Academic Senate, and District Support Services to offer workshops supporting online instructional modalities.
- 7. Collaborate with District Support Services to develop and deliver training on regulatory compliance, including Board Policies and Administrative Procedures.
- 8. Support departments in the development of DE courses and the DE Addendum process.
- 9. Track and document the Educational Technology Committee's (ETC) recommendations for curriculum approval.
- 10. Assist departments in creating online degree and certificate pathways that promote student equity and success.
- 11. Assist the Deans and faculty to ensure that all instructional DE accreditation standards are met.
- 12. Chair the Distance Education Program (DEP) Committee and lead related workgroups; leads the Peer Online Course Review (POCR) work group to facilitate POCR badging for faculty courses.
- 13. Serve as a liaison between the College and the District on DE matters.
- 14. Represent the college in statewide and regional DE groups.
- 15. Oversee the development and maintenance of the College Distance Education Plan, including the annual plan and program review.
- 16. Collaborate with District Support Services to provide support to faculty on Learning Management System (LMS) issues, primarily Canvas.
- 17. Collaborate with District Support Services to advise on the online instructional and student services technology standards, ensuring compliance with accessibility and usability guidelines.



#### **Distance Education Director**

Management Range: 17
Pending Board Approval: 06/12/25
P. 2|3

- 18. Update online materials and resources, such as the Distance Education portal and instructional and student support materials.
- 19. Assist in formative evaluations for online instruction, incorporating DEIA considerations.
- 20. Analyze data from surveys, outcomes, and assessments to inform improvements to DE practices and student equity initiatives at the College.
- 21. Contribute to accreditation requirements of ACCJC, assisting with drafting materials for the self-study document.
- 22. Assist with budget development for DE initiatives at the College and with completing required DE surveys and accreditation reports.
- 23. Maintain current knowledge of DE trends, research, and emerging technologies.
- 24. Performs other duties as assigned.

#### MINIMUM QUALIFICATIONS

The following generally describes the knowledge and ability required to enter the job and/or be learned within a short period of time in order to successfully perform the assigned duties.

#### **Knowledge of:**

- Best practices in online teaching and learning, including instructional design, pedagogy, and andragogy.
- Federal and state regulations governing Distance Education and accreditation standards.
- Distance Education frameworks such as Regular and Substantive Interaction (RSI) and POCR processes.
- Learning Management Systems (LMS) and related educational technologies.
- Principles and practices of DEIA (Diversity, Equity, Inclusion, and Accessibility) and their application in online learning environments.
- Curriculum development and approval processes, including DE Addenda and online program design.
- Techniques for formative and summative assessment in online modalities.
- Data analysis and interpretation for program evaluation and improvement.
- Strategic planning, program review, and budget development in an academic setting.
- Organizational governance structures, including shared governance, academic senate, and committee operations.

#### Ability to:

- Collaborate effectively with faculty, administrators, district personnel, and other stakeholders to support online teaching and learning.
- Communicate effectively both verbally and in writing, including public presentations, technical documentation, and accreditation reports.
- Manage multiple projects, meet deadlines, and adapt to evolving educational and technological trends.
- Analyze quantitative and qualitative data to drive continuous improvement and innovation.
- Work independently, assume responsibility, and take initiative in carrying out assignments.

#### **Education and Experience Guidelines**

#### **Education/Training:**

• A master's degree from an accredited institution.

#### Experience:



#### **Distance Education Director**

Management Range: 17
Pending Board Approval: 06/12/25
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- One (1) year of formal training, internship, or leadership experience reasonably related to the administrative assignment.
- Demonstrated sensitivity to and understanding of the diverse academic, socioeconomic, cultural, and ethnic backgrounds of students and staff, including individuals with varied learning needs and physical conditions.

#### **Desired Education/Training and Experience:**

- Experience facilitating the development of distance education.
- Experience teaching in an online environment that includes the use of a learning management system, technology, software, applications, etc. in the delivery of content and instruction.

#### **License or Certificates:**

N/A

#### PHYSICAL DEMANDS AND WORKING ENVIRONMENT

The conditions herein are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential job functions.

**Environment:** Work is performed primarily in a standard office setting; occasionally travel from site to site.

<u>Physical</u>: Primary functions require sufficient physical ability and mobility to work in an office setting; to stand or sit for prolonged periods of time; to occasionally stoop, bend, kneel, crouch, reach, and twist; to lift, carry, push, and/or pull light to moderate amounts of weight up to 25 pounds; to operate office equipment requiring repetitive hand movement and fine coordination including use of a computer keyboard; and to verbally communicate to exchange information.

<u>Vision</u>: See in the normal visual range with or without correction; vision sufficient to read computer screens and printed documents; and to operate assigned equipment.

**Hearing:** Hear in the normal audio range with or without correction.



### Environmental HealthEmergency, Compliance, Risk & Safety Administrator

Management Range: 1416

Pending Board Approval: 04/13/2023 rev. 06/12/2025

Class specifications are intended to present a descriptive list of the range of duties performed by employees in the class. Specifications are <u>not</u> intended to reflect all duties performed within the job; however, any additional duties will be reasonably related to this class.

#### **SUMMARY DESCRIPTION**

Under the general supervision of the appropriate administrator, the Environmental Health Emergency, Compliance, Risk & Safety Administrator plans, organizes, oversees, manages, coordinates, and administers the environmental and occupational health, safety and Aloss control management programs and activities of the San Bernardino Community College District.

#### **REPRESENTATIVE DUTIES**

The following duties are typical for this classification.

- 1. Plans, coordinates, and manages the District's comprehensive environmental health, emergency management, risk management, regulatory compliance, and workplace safety programs; ensures alignment with institutional goals and compliance with applicable local, state, and federal regulations; guides program development, implementation, evaluation, and continuous improvement efforts across all related functional areas.
- 2. In coordination with appropriate administrator, prepares recommends, and manages budgets for equipment, supplies, and services supporting assigned areas and programs; advises on procurement specifications; maintains inventory and monitors the condition and performance of program-related resources to ensure effectiveness and alignment with District standards.
- 3. Develops and disseminates educational, technical, and promotional materials—including print, digital, and mobile app content—to increase awareness and engagement in assigned programs; maintains relevant websites, communication systems, and mobile applications to ensure timely access to accurate information and resources.
- 4. Advises District and campus leadership on technical, administrative, and policy matters related to assigned programs; provides recommendations to ensure effective implementation and continuous program improvement.
- **5.** Researches and identifies opportunities for state, federal, and external funding to support assigned programs; prepares and assists in writing grant proposals and required reports.
- 6. Oversees and manages program-related software systems and service vendors—including those supporting incident management, learning management, safety data sheets, and compliance tracking; coordinates procurement, monitors service delivery, reconciles invoices, and ensures functionality across all program areas.
- **7.** Serves as the liaison with governmental and regulatory agencies; anticipates, prevents, and resolves conflicts and complaints; responds to sensitive inquiries.
- 8. Participates in District and Campus committees, task forces, and project meetings as assigned.
- **9.** Performs other duties as assigned.

#### **Emergency Management**

**10.** Develops and implements the District's disaster, emergency preparedness and response program and activities; assists in the development and revision of the District Emergency Operations plan as required.



### Environmental Health Emergency, Compliance, Risk & Safety Administrator

Management Range: 1416

Pending Board Approval: 04/13/2023 rev. 06/12/2025

- **11.** Coordinates, facilitates, and conducts all disaster, emergency preparedness and response related training, workshops, and seminars for staff, faculty, and students.
- **12.** Participates in the assignment of campus/District building captains for each site and Office

  Community Emergency Response Training (CERT) teams if applicable; coordinates and facilitates training and exercises.
- **13.** Collaborates with the Campus Administration to identify external disaster/emergency preparedness resources and builds relationship with external stakeholders and advocates for those resources for the District.

#### Compliance

- **14.** Develops, coordinates, facilitates, and oversees all environmental and occupational health, safety, and related training, including mandated training programs in compliance with local, state, and federal laws.
- 15. Supports the campus VPAS with the hazardous materials program including waste minimization procedures; reviews chemicals used by the District as needed; in conjunction with the campus, administrative services, District facilities and District Police, coordinates the first responder cleanup for hazardous waste spills/incidents; provides technical guidance in the clean-up and removal of hazardous materials/waste; ensures hazardous waste and surplus chemicals are disposed of in compliance with local and state regulations; prepares waste regulatory reports as required.
- 16. Participates in agency-wide department and project meetings and construction meetings to review designs and activities associated with Campus/District facilitates and projects; attends conferences, trainings and seminars to keep abreast of industry practices, trends, health, safety, loss control legislative and regulatory changes; evaluates implications for District policies, programs and operations and recommends changes to ensure compliance.

#### Risk & Safety:

- 17. Develops, implements, and promotes the District's environmental and occupational health, safety, and loss control management plans and programs; monitors and evaluates the District's environmental and occupational health, safety management programs to ensure compliance with CAL OSHA/ASHA and related regulations.
- 18. In collaboration with the campus Vice Presidents of Administrative Services (VPAS) and the

  Director of Facilities, evaluates working conditions and operational practices and inspects District
  facilities and equipment to identify environmental, occupational health and safety hazards and
  other violations follows-up with location administrators regarding the timely correction of noted
  violations.
- 19. Performs investigations and responds to all complaints, accidents, and incidents independently and in coordination with other regulatory agencies as required; identifies, reports, and provides solutions to management and/or human resources regarding employee environmental and occupational health, safety, and loss control programs and regulatory compliances.
- **20.** Collaborates with campus and District managers to review accidents, hazard complaints, incidents reports, injuries and near misses and investigates causes; identifies areas of high injury and accident rated and develops safety programs to address them.
- 21. Assists managers in conducting job hazard analysis and works with managers and employees to



### **Environmental HealthEmergency, Compliance, Risk & Safety Administrator**

Management Range: 1416

Pending Board Approval: 04/13/2023 rev. 06/12/2025

#### correct safety violations and hazards.

- 1. Oversees, manages, coordinates, and administers a comprehensive environmental and occupational health, safety, and loss control management program.
- 2. In collaboration with the Police Department, develops and implements the District's-disaster, emergency preparedness and response program and activities; assists in the development and revision of the District Emergency Operations plan as required.
- 3. Develops, implements, and promotes the District's environmental and occupational health, safety, and loss control management programs; monitors and evaluates the District's environmental and occupational health, safety management programs to ensure compliance with CAL OSHA/ASHA and related regulations.
- 4. Evaluates working conditions and operational practices and inspects District facilities and equipment to identify environmental, occupational health and safety hazards and other violations follows-up with location administrators regarding the timely correction of noted violations.
- 5.22. Performs investigations and responds to all complaints, accidents, and incidents independently and in coordination with other regulatory agencies as required; identifies, reports, and provides solutions to management and/or human resources regarding employee environmental and occupational health, safety, and loss control programs and regulatory compliances.
- 6. Collaborates with management to review accidents, hazard complaints, incidents reports, injuries and near misses and investigates causes; identifies areas of high injury and accident rated and develops safety programs to address them.
- **7.** Develops, coordinates, facilitates, and conducts all environmental and occupational health, safety, and related training, including mandated training programs in compliance with local, state, and federal laws.
- **8.** Collaborates with the Police Department to coordinate, facilitate, and conduct all disaster, emergency preparedness and response related training, workshops, and seminars for staff, faculty, and students.
- 9. Develops educational, technical and promotional materials such as posters, brochures, newsletters, to create and increase the District's environmental, health, safety, and emergency preparedness awareness; maintains the District's Environmental, Health and Safety website; develops web-based communications systems for dissemination of environmental health and safety information.
- **10.** In coordination with the appropriate administrator, prepares, recommends and implements budgets for disaster and safety-related equipment and supplies; advises on the development of specifications for purchases; maintains inventory and periodically checks the operation and use of equipment to ensure performance and conformance with District standards.
- **11.1.** Assists managers in conducting job hazard analysis and works with managers and employees to correct safety violations and hazards.
- **12.** Administers a hazardous materials program including waste minimization procedures; reviews chemicals used by the District; in conjunction with the campus, administrative services, District facilities and District Police, coordinates the first responder clean-up for hazardous wastespills/incidents; provides technical guidance in the clean-up and removal of hazardous materials/waste; ensures hazardous waste and surplus chemicals are disposed of in compliance



### Environmental Health Emergency, Compliance, Risk & Safety Administrator

Management Range: 1416

Pending Board Approval: 04/13/2023 rev. 06/12/2025

with local and state regulations; prepares waste regulatory reports as required.

- **13.** Collaborates with the Police Department to identify availability of state and federal funds; researches, prepares, and assists in writing grant proposals and reports.
- 14. In collaboration with the Police department, participates in the assignment of campus/District Office Community Emergency Response Training (CERT) teams and building captains for each site; coordinates and facilitates training and exercises.
- **15.** Collaborates with the Police Department to identify external disaster/emergency preparedness-resources and builds relationship with external stakeholders and advocates for those resources for the District.
- **16.** Advises management on technical and administrative matters related to environmental and occupational health, safety and risk/loss management, disaster, emergency preparedness, and response management programs.
- 17. In coordination with the appropriate administrator, oversees and manages loss control/safety, incident management system (IMS)/ learning management system (LMS) software, safety data sheet (SDS) and safety training database vendors, reconciles invoices and initiates payments for contacted services rendered.
- **18.** Serves on the District's Safety Committee; participates as needed in campus Safety Committee meetings.
- 19. Participates in agency wide department and project meetings and construction meetings to review designs and activities associated with District facilitates and projects; attends conferences, trainings and seminars to keep abreast of industry practices, trends, health, safety, loss control-legislative and regulatory changes; evaluates implications for District policies, programs and operations and recommends changes to ensure compliance.
- **20.** Serves as the liaison with governmental and regulatory agencies; anticipates, prevents, and resolves conflicts and complaints; responds to sensitive inquiries.
- 21. Performs related duties as required.

#### MINIMUM QUALIFICATIONS

The following generally describes the knowledge and ability required to enter the job and/or be learned within a short period of time in order to successfully perform the assigned duties.

#### **Knowledge of:**

- Operational characteristics, services, and activities of an environmental and occupational health, safety and loss control management program.
- Operational characteristics, services, and activities of a disaster and emergency preparedness program.
- Principles and practices of environmental, occupational health, safety, and loss control management.
- Principles, practices, methods and techniques of training.
- Methods and techniques of accident reporting and investigations.
- Principles and practices of program development and administration.
- Principles and practices of budget preparation and administration.
- Principles of supervision, training, and performance evaluation
- Pertinent federal, state and local laws, codes and regulations relating to environmental,



### Environmental HealthEmergency, Compliance, Risk & Safety Administrator

Management Range: 1416

Pending Board Approval: 04/13/2023 rev. 06/12/2025

occupational health, safety, and loss control management.

#### **Ability to:**

- Oversee and participate in the management of a comprehensive environmental, occupational health, safety, and loss control management program.
- Oversee, direct, and coordinate the work of lower-level ower-level staff.
- Participate in the development and administration of goals, objectives, and procedures for assigned area.
- Gather and analyze data and situations and make appropriate decisions.
- Prepare and present comprehensive, concise, clear oral and written reports.
- Analyze problems, identify alternative solutions, project consequences of proposed actions implement recommendations in support of goals.
- Interpret and apply California Education Code, Title 5, federal state, and local policies, laws and regulations related to environmental, occupational health, safety, and loss control management.
- Demonstrate professionalism, fairness and honesty in all aspects of the performance of duties.
- Provide leadership based on ethics and principles as they related to environmental, occupational health, safety, loss control management functions and operations.
- Communicate clearly and concisely, both orally and in writing.
- Establish and maintain effective working relationships with those contacted in the course of work.

#### **Education and Experience Guidelines**

#### **Education/Training:**

• A Bachelor's degree from an accredited institution in environmental, occupational health or safety, business, public administration, science, engineering or related field.

#### **Required Experience:**

• Two (2) years Three (3) years of experience in environmental health and safety, emergency management, risk management, regulatory compliance, or a closely related field., occupational health, safety, and risk/loss control management.

#### **Equivalency Provision:**

In the absence of a Bachelor's degree from an accredited institution in environmental, occupational health or safety, business, public administration, science, engineering or related field, sixty (60) semester units from an accredited institution and four (4)five (5) years of experience in environmental health and safety, emergency management, risk management, regulatory compliance, or a closely related field, occupational health, safety, and risk/loss control management is qualifying.

#### **License and Certification:**

 Current and valid California driver's license and ability to maintain insurability under the District's vehicle insurance policy.

#### **Preferred Experience:**

Possession of HAZWOPER certification, OSHA outreach trainer/10 & 30-hour



### Environmental HealthEmergency, Compliance, Risk & Safety Administrator

Management Range: 1416

Pending Board Approval: 04/13/2023 rev. 06/12/2025

certification in general industries or construction, Associate/Certified Safety Professional (ASP/CSP), Certified Risk/Loss Control Manager (CRM), Certified Asbestos, Site Surveillance Technician (CSST), Certified Asbestos Consultant (CAC), EPA Lead-Paint Renovator, Department of Public Health State Certified Lead-Paint Certifications and/or equivalent certifications or registrations.

• Experience in the California Community College environment.

#### PHYSICAL DEMANDS AND WORKING ENVIRONMENT

The conditions herein are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential job functions.

**Environment:** Work is performed primarily in a standard office setting. Occasional exposure to risks controlled by safety precautions.

<u>Physical</u>: Primary functions require sufficient physical ability and mobility to work in an office setting; to stand or sit for prolonged periods of time; to occasionally stoop, bend, kneel, crouch, reach, and twist; to occasionally lift, carry, push, and/or pull light to moderate amounts of weight up to 30 pounds; to operate office equipment requiring repetitive hand movement and fine coordination including use of a computer keyboard; and to verbally communicate to exchange information.

<u>Vision</u>: See in the normal visual range with or without correction; vision sufficient to read computer screens and printed documents; and to operate assigned equipment.

**<u>Hearing:</u>** Hear in the normal audio range with or without correction.



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RANGE	POSITION	Α		В		С		D	Е		F	G	Н	1		J
1																
2																
3																
4 5																
6	Assistant Manager, Workforce Development     Caltrans Work Crew Supervisor     Tool Room Supervisor	\$ 71,304.99	\$	73,444.17	\$	75,647.99	\$	77,917.46	\$ 80,255.61	\$	82,662.44	\$ 85,143.00	\$ 87,697.29	\$ 92,082.71	\$	96,686.29
7		\$ 74,872.31	\$	77,118.55	\$	79,432.46	\$	81,815.05	\$ 84,269.35	\$	86,797.38	\$ 89,401.16	\$ 92,082.71	\$ 96,686.29	\$	101,520.15
8	Circulation Supervisor     Custodial Supervisor	\$ 78,614.36	\$	80,972.71	\$	83,402.77	\$	85,905.55	\$ 88,483.07	\$	91,137.35	\$ 93,870.41	\$ 96,686.29	\$ 101,520.15	\$	106,596.41
9	Printing & Graphic Services Supervisor	\$ 82,545.28	\$	85,021.80	\$	87,573.06	\$	90,200.07	\$ 92,905.86	\$	95,693.46	\$ 98,563.88	\$ 101,521.16	\$ 106,597.42	\$	111,927.19
10	Apprenticeship Program Administrator     Aquatics Director     Braille Program Manager     College Corps Program Manager     Community Engagement Manager, KVCR     Food Services Supervisor     Maintenance & Grounds Supervisor     Manager, Workforce Development     Police Compliance Manager	\$ 86,672.14	\$	89,272.89	\$	91,950.40	\$	94,709.72	\$ 97,550.85	\$	100,477.83	\$ 103,491.67	\$ 106,597.42	\$ 111,927.19	\$	117,523.60
11	Project Administrator, Career Education	\$ 91,007.06	,	93,738.10	,	,	•	99,445.61	· · · · · · · · · · · · · · · · · · ·		105,501.57	•		117,523.60		,
12	Assistant Director of Development	\$ 95,556.10	•			101,375.72						 	 		_	
13	Manager, Marketing and Media     Manager, Regional Employer Engagement	\$ 100,335.42	\$	103,345.22	\$	106,444.91	\$	109,639.54	\$ 112,928.10	\$	116,315.64	\$ 119,805.19	\$ 123,398.77	\$ 129,568.86	\$	136,048.01
14	Business Services Administrator Director, Child Development Center Director, Workforce Development Environmental Health & Safety Administrator Manager, CalWORKs & Workforce Development Manager, Production Payroll Manager					111,767.61										
15	Director, Adult Education Block Grant (AEBG)		-	*	-	117,355.94			 	-		 	 	 		-
16	<ul> <li>Emergency, Compliance, Risk and Safety</li> <li>Administrator</li> <li>Police Sergeant</li> </ul>	\$ 116,151.01	\$	119,635.51	\$	123,224.04	\$	126,919.63	\$ 130,728.34	\$	134,650.17	\$ 138,689.16	\$ 142,850.36	\$ 149,992.07	\$	157,492.33



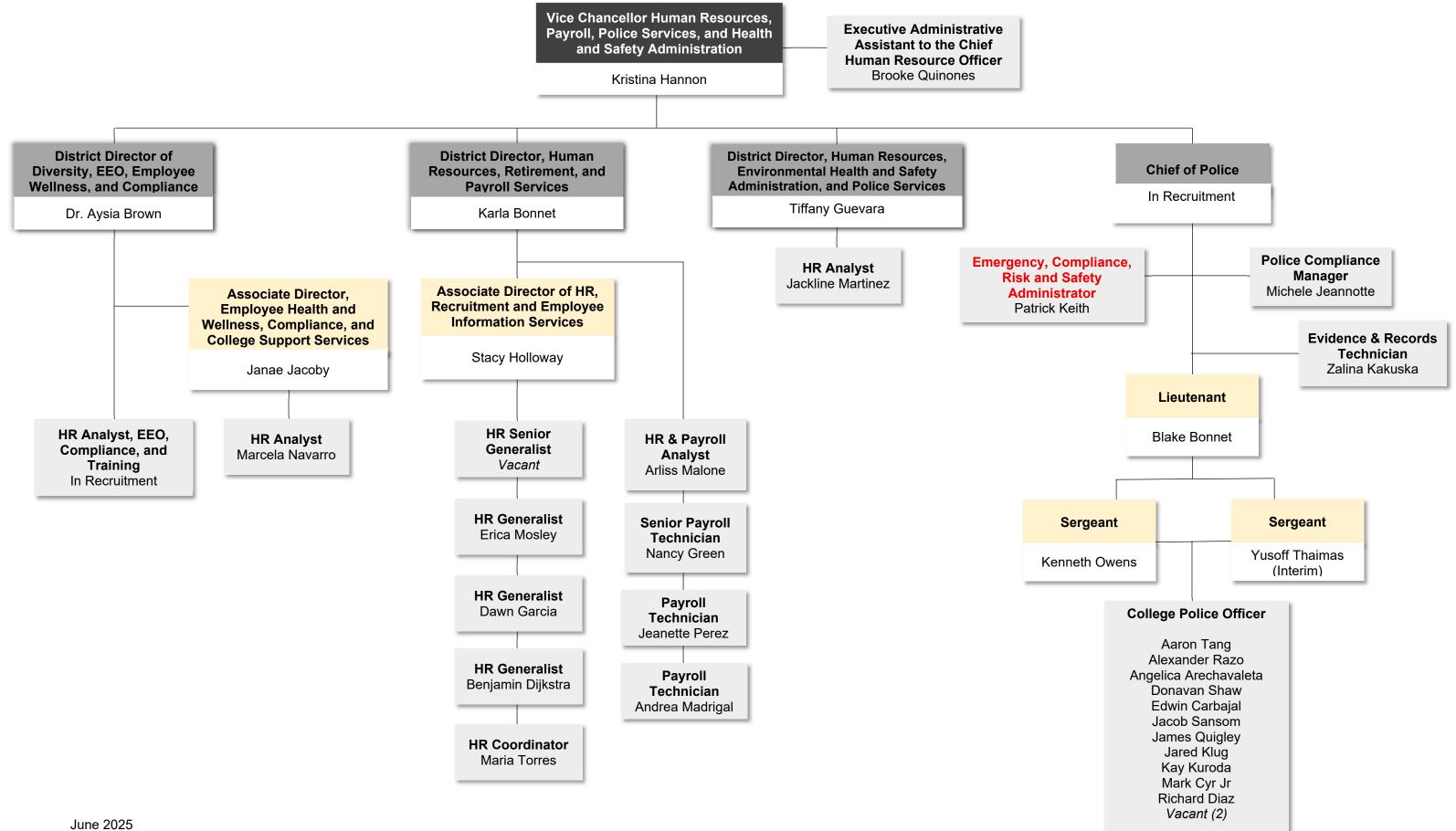
RANGE	POSITION	A	В	С	l p	ST E	EP   F	G	l н	l ı	J
17	Associate Director, Fiscal Services     Associate Director, Employee Health & Wellness, Compliance, and College Support Services     Associate Director, Human Resources     Associate Director of Legislative & Community Relations     Campus Director of Marketing, Creative Services & Public Affairs     Campus Project Manager     Director, Alternative Text Production Center     Director, Economic Development Corporate Training     Director, Economic Development Support Services     Director, Police Academy     Director, Television     Director, Workforce Development DSN ICT     Director of Audits and Analysis     Director of Enterprise Application Systems     Distance Education Director     Enterprise Technology Project Manager     Facilities Project Manager     Head Football Coach     Local Business Outreach Administrator - Measure CC     Manager, Programming — KVCR TV/FM			-			\$ 141,381.82			\$ 157,492.33	\$ 165,367.30
18	Development Director Director of Athletics Director of Operations Director, Admissions & Records Director, Development & Strategic Relations - KVCR Director, EOPS & CARE, SBVC Director, Financial Aid and Scholarships Director, MESA Director, Outreach & Educational Partnerships Director, Secondary Educational Partnerships Director, STEM-MESA College Director, Technology Services	\$ 128,055.88	\$ 131,897.92	\$ 135,854.09	\$ 139,929.44	\$ 144,127.00	\$ 148,450.81	\$ 152,904.91	\$ 157,492.33	\$ 165,367.30	\$ 173,635.16

RANGE	POSITION	1	A	1	В	1	С	D	ST E	ΈP	F	G	Н	, ,	
19	Associate Director of Bond Program Planning and Construction     Associate Director of Facilities Planning, Sustainability & Construction     Director, Corporate & Strategic Relations - KVCR     Director, Development & Community Relations     Director, Facilities, Maintenance & Operations     Director of Institutional Advancement     Director, KVCR Broadcast Media Systems     Director, Security and User Services     Director, Student Accessibility Services (SAS),SBVC     Director, Student Accessibility Services and Health & Wellness Center, CHC     Director, Student Life     District, Director of Grants			\$		\$	142,646.34	\$	\$	\$	•	\$ -	\$	\$ 173,634.15	\$ 182,316.11
20	Director of Administrative Application Systems     District Director, Technology Services	\$	141,179.82	\$	145,415.76	\$	149,777.95	\$ 154,270.43	\$ 158,899.26	\$	163,666.46	\$ 168,576.07	\$ 173,634.15	\$ 182,316.11	\$ 191,432.37
21	Associate Dean, Student Health and Wellness     Associate Dean, Health Sciences and Director of Nursing     Associate Dean, Instructional Support Services     Associate Dean, Student Support Services     Associate Dean, Public Safety/Allied Health (CHC)     Business Manager     Director, Fiscal Services     District Director of Research, Planning & Institutional Effectiveness     Director, Human Resources, EEO and Labor Relations     Police Lieutenant	\$	148,239.72	\$	152,687.76	\$	157,268.11	\$ 161,985.82	\$ 166,845.94	\$	171,850.49	\$ 177,006.54	\$ 182,316.11	\$ 191,432.37	\$ 201,004.14
22		\$	155,651.10	\$	160,320.33	\$	165,129.95	\$ 170,085.01	\$ 175,186.52	\$	180,442.56	\$ 185,856.16	\$ 191,432.37	\$ 201,004.14	\$ 211,053.64



RANGE	POSITION	ı	A	1	В	1	С	D	ST E	EP I	F	G		Н		1	
23	Chief of Police Dean, Student Services Dean of Academic Success, Grants and Learning Services (SBVC) Dean of Research, Planning, & Institutional Effectiveness Dean of Research, Planning, & Institutional Effectiveness District Dean, Educational and Student Support Services District Director, Diversity, EEO, Employee Wellness, and Compliance District Director, Human Resources, Environmental Health & Safety Administration, and Police Services District Director, Human Resources, Retirement, and Payroll Services District Director, Human Resources, Retirement, and Payroll Services Division Dean (Instructional) Division Dean (Non-Instructional) Executive Development Director Executive Director, Institutional Advancement and Foundation	\$		\$ 16		\$ 1	-	\$	\$	\$		\$	\$ 20		\$ 211,055.6	6 \$	\$ 221,607.13
24 25	Executive Director, Business and Fiscal Services     Executive Director, Economic Development & Corporate Training     Executive Director, Facilities, Planning, Sustainability & Construction     Executive Director, Research Planning Institutional Effectiveness     Executive Director, KVCR														\$ 221,607.1 \$ 232,687.8		
26	Chief Technology Officer Vice President, Administrative Services Vice President, Instruction Vice President, Student Services	\$	189,197.24	\$ 19	94,873.44	\$ 20	00,719.32	\$ 206,740.94	\$ 212,942.34	\$	219,330.59	\$ 225,910.74	\$ 23	32,687.84	\$ 244,322.0	3 \$	\$ 256,537.98

### District Support Operations | Human Resources, Payroll, Police Services, and Environmental Health & Safety



#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

PREPARED BY: Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Management Tuition Reimbursement

#### RECOMMENDATION

It is recommended that the Board of Trustees approve tuition reimbursement for the following management employee:

 Demian Brunty to pursue a Doctor of Education in Organizational Leadership from the University of LaVerne.

#### **OVERVIEW**

Demian Brunty is the Director, Facilities, Maintenance and Operations at Crafton Hills College and plans to start this program in the Fall 2025.

#### **ANALYSIS**

This request is in compliance with Administrative Procedure 7260 which allows that Classified Supervisors shall be eligible for tuition cost reimbursement from an accredited institution and that all courses for which a manager is seeking reimbursement be approved by the Board of Trustees.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### FINANCIAL IMPLICATIONS

The cost of these reimbursements will be covered by the appropriate General Fund budgets.



#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

PREPARED BY: Dr. Kevin Horan, President, CHC

Dr. Gilbert Contreras, President, SBVC

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Non-Instructional Pay for Academic

**Employees** 

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve non-instructional pay for academic employees as indicated on the attached.

#### **OVERVIEW**

Academic employees will be compensated at the agreed upon non-instructional rate of pay. This compensation is requested due to the periodic need for academic employees to assist with various department research, projects, committee work, or campus/community events.

#### **ANALYSIS**

As of July 1, 2023, non-instructional rates of pay are based on the Tentative Agreement by and between SBCCD and the CTA regarding *Article 10 Wages*, which was Board approved April 11, 2024.

#### **SBCCD GOALS**

Eliminate Barriers to Student Access and Success

#### FINANCIAL IMPLICATIONS

The cost of the non-instructional pay is included in the appropriate 2024-2025 budgets.





[v.6.2.2025.p.1|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Adams, Paul Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Dual Enrollment Community of Practice
Alvarez, Jason Math & Science General Fund	SBVC	04/14/25	06/30/25	\$57.89	120	\$6,946.80	MAP/CPL Ratification. This submission was missed from the last board submission.
Assuma, Michael Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Barnett, Kellie (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Batalo, Mandi Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Bernardo, Yecica SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling



[v.6.2.2025.p.2|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Bernardo, Yecica SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Berry, Thomas AB1111 Common Course Numbering Categorical Funds	SBVC	05/24/25	06/30/25	\$57.89	100	\$5,789.00	AB1111 Common Course Ratification. This submission was missed from the last board submission.
Berry, Thomas AB1111 Common Course Numbering Categorical Funds	SBVC	07/01/25	12/31/25	\$57.89	300	\$17,367.00	AB1111 Common Course
Blacksher, Anthony Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Bowyer, Rumeisha SSSP Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling
Bowyer, Rumeisha SSSP Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling
Brown, Janeth SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling
Brown, Janeth SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Bui, Katie Seamless Transfer of Ethnic Studies-Allocation for Implementation	SBVC	05/27/25	06/20/25	\$57.89	17	\$984.13	Ethnic Studies Symposium Ratification. Planning for the event took longer than expected.



[v.6.2.2025.p.3|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Cacho, Bryce (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Calderon, Colleen AB1111 Common Course Numbering Categorical Funds	SBVC	03/01/25	05/30/25	\$57.89	12	\$694.68	AB1111 Common Course Ratification. The Common Course Numbering templates were released on short notice and needed to be submitted in time to meet the Curriculum Committee deadline for Fall 2026.
Caldwell-Betties, Melita Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Carlos, Christopher Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Castillo, Michelle BSI Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling
Castillo, Michelle BSI Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling



[v.6.2.2025.p.4|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Castro, Anthony Office of Instruction General Funds	SBVC	04/01/25	05/01/25	\$57.89	20	\$1,157.80	Scheduling Tool Update Ratification. Found the need to update the scheduling tool.
Castro, Anthony Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Che, Yon Instruction Office General Fund	SBVC	04/11/25	05/22/25	\$57.89	4	\$231.56	Instruction for Honors Class Ratification. This submission was missed from the last board submission.
Chiem, Vinh Off-Campus General Program Fund	SBVC	05/27/25	06/30/25	\$70.84	100	\$7,084.00	Adjunct Counselor Dual Enrollment Ratification. This submission was missed from the last board submission.
Chiem, Vinh K-16 Education Pathway Grant	SBVC	07/01/25	12/19/25	\$72.97	480	\$35,025.60	Adjunct Counselor Dual Enrollment
Colern-Mulz, Leslie Basic Skills Categorical Funds	SBVC	03/01/25	05/16/25	\$64.09	20	\$1,281.80	Community of Practice Leadership Team Ratification. Names of the Leadership team members were not provided until a later date after March board deadline.



[v.6.2.2025.p.5|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Cruz, Alexander (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Cuny, Lucas (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	20	\$1,157.80	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
<b>Davis-Leyva, Jessica</b> Off-Campus General Program Fund	SBVC	05/27/25	06/30/25	\$64.09	100	\$6,409.00	Adjunct Counselor Dual Enrollment
Davis-Leyva, Jessica K-16 Healthcare Grant	SBVC	07/01/25	12/19/25	\$68.33	480	\$32,798.40	Adjunct Counselor Dual Enrollment
Elpel, Kristina Office of Instruction General Funds	SBVC	07/01/25	12/31/25	\$57.89	477	\$27,613.53	STEM-MESA Counseling
Fogle, Melinda (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Foscolos, Espree (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Fozouni, Daihim AB1111 Common Course Numbering Categorical Funds	SBVC	03/01/25	05/30/25	\$57.89	12	\$694.68	AB 1111 Common Course Ratification. The Common Course Numbering templates were released on short notice and needed to be submitted in time to meet the Curriculum Committee deadline for Fall 2026.
Fozouni, Daihim Basic Skills Categorical Funds	SBVC	03/01/25	05/16/25	\$57.89	15	\$868.35	Community of Practice Leadership Team Ratification. Names of the Leadership team members were not provided until a later date after March board deadline.
Fozouni, Daihim Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Garcia, Jaime Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	6	\$347.34	Dual Enrollment Community of Practice



[v.6.2.2025.p.7|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Garibay, Thalia Middle College Grant Fund & Middle College General Fund	SBVC	06/02/25	06/30/25	\$70.84	48	\$3,400.32	Adjunct Counselor Middle College
Garibay, Thalia Middle College Grant Fund	SBVC	07/01/25	12/19/25	\$72.97	340	\$24,809.80	Adjunct Counselor Middle College
Gergis, Nader AB1111 Common Course Numbering Categorical Funds	SBVC	03/01/25	05/30/25	\$57.89	18	\$1,042.02	AB1111 Common Course Ratification. The Common Course Numbering templates were released on short notice and needed to be submitted in time to meet the Curriculum Committee deadline for Fall 2026.
<b>Gharib, Mehran</b> Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Dual Enrollment Community of Practice
Gifford, Mercedes Library General Fund	SBVC	07/01/25	06/30/26	\$72.97	300	\$21,891.00	Library Reference Desk
Gomez, Ed Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Gonzaga, Samantha Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Dual Enrollment Community of Practice



[v.6.2.2025.p.8|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Gonzales, Francisco Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Gonzalez, Stephany Basic Skills Categorical Fund	SBVC	06/02/25	06/30/25	\$66.34	64	\$4,245.76	Adjunct Counselor Middle College
Gonzalez, Stephany Basic Skills Categorical Fund	SBVC	07/01/25	12/19/25	\$70.65	340	\$24,021.00	Adjunct Counselor Middle College
Gordon, Jessica (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Graham, Danielle Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Green, Kenneth Extended Police Academy Fund	SBVC	07/01/25	06/30/26	\$57.89	96	\$5,557.44	Back Up Coordinator
Gutierrez, Arnold Counseling General Fund	SBVC	07/01/25	08/15/25	\$68.33	161	\$11,001.13	Adjunct Counselor - Colton USD



[v.6.2.2025.p.9|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Gutierrez, Arnold Counseling General Fund	SBVC	08/18/25	12/19/25	\$70.65	422	\$29,814.30	Adjunct Counselor - Colton USD
Halabi, Tarif Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Hall, Courtney SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling
Hall, Courtney SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Hecht, Andrea AB1111 Common Course Numbering Categorical Funds	SBVC	05/12/25	06/30/25	\$57.89	10	\$578.90	AB 1111: Common Course Numbering Ratification. This work began before it was realized it needed to be presented to board.
Heibel, Todd (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	60	\$3,473.40	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Hiers, Rebecca Off-Campus General Program Fund	SBVC	05/27/25	06/30/25	\$57.89	100	\$5,789.00	Adjunct Counselor Middle College



[v.6.2.2025.p.10|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Hiers, Rebecca Tutoring Center General Fund	SBVC	07/01/25	07/31/25	\$57.89	60	\$3,473.40	Adjunct Learning Skills & Tutoring
Huang, Michael SSSP Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling
Huang, Michael SSSP Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling
Jackson, Michelle Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Jaramillo, Danny SSSP Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling
Jaramillo, Danny SSSP Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling
Jaramillo, Richard (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Jauregui, Gomez, Melissa SSSP Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling
Jauregui, Gomez, Melissa SSSP Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Jefferson, Kimberly Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	200	\$11,578.00	Covering two Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB-705.
Joshua, Judith Basic Skills Categorical Funds	SBVC	03/01/25	05/16/25	\$57.89	15	\$868.35	Community of Practice Leadership Team Ratification. Names of the Leadership team members were not provided until a later date after March board deadline.
Kellogg, Elena Basic Skills Categorical Funds	SBVC	03/01/25	05/16/25	\$57.89	20	\$1,157.80	Community of Practice Leadership Team Ratification. Names of the Leadership team members were not provided until a later date after March board deadline.
Kelly, Matthew Library General Fund	SBVC	07/01/25	06/30/26	\$72.97	300	\$21,891.00	Library Reference Desk
Khoker, Parul AB1111 Common Course Numbering Categorical Funds	SBVC	03/01/25	05/30/25	\$57.89	12	\$694.68	AB1111 Common Course Ratification. The Common Course Numbering templates were released on short notice and needed to be submitted in time to meet the Curriculum Committee deadline for Fall 2026.



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
King, Melissa Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Knight, Denise Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	6	\$347.34	Dual Enrollment Community of Practice
Knight, Denise EEO Fund	SBVC	05/28/25	05/28/25	\$57.89	4	\$231.56	Dual Enrollment Community of Practice Ratification: Participant selected after prior month's board submission deadline.
Knight, Denise (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Krenek, Sonja Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Dual Enrollment Community of Practice
Laguna, Tania EOPS Categorical Funding	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	EOPS Counselor
Laguna, Tania EOPS Categorical Funding	SBVC	08/18/25	12/23/25	\$72.97	422	\$30,793.34	EOPS Counselor



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Laskowski, Ben Strong Workforce Grant Funds	SBVC	06/16/25	06/30/25	\$57.89	40	\$2,315.60	HVAC/R Curriculum Development
Laundis, Brian Seamless Transfer of Ethnic Studies-Allocation for Implementation	SBVC	05/27/25	06/20/25	\$57.89	17	\$984.13	Ethnic Studies Symposium Ratification. Planning for the event took longer than expected.
Lawler, Kenneth Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Lawler, Mary EEO Fund	SBVC	05/28/25	05/28/25	\$57.89	4	\$231.56	Recruitment for Vice President of Instruction Ratification: Participant selected after prior month's board submission deadline.
Lews, Rosalind Extended Police Academy Fund	SBVC	07/01/25	06/30/26	\$57.89	920	\$53,258.80	Coordinator
Limas, Joanna Middle College Grant Fund & Middle College General Fund	SBVC	06/02/25	06/30/25	\$64.09	60	\$3,845.40	Adjunct Counselor Middle College
<b>Limas, Joanna</b> Middle College Grant Fund	SBVC	07/01/25	12/19/25	\$68.33	340	\$23,232.20	Adjunct Counselor Middle College
Lochard, Armone SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Lochard, Armone SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Marquis, Jeanne SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling
Marquis, Jeanne SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Martin, Desiree SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling
Martin, Desiree SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Mattson, Susan (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	80	\$4,631.20	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
McLaren, Amy STAR Program- Categorical	SBVC	07/01/25	08/15/25	\$66.01	120	\$7,921.20	Adjunct Counseling
McLaren, Amy STAR Program- Categorical	SBVC	08/18/25	12/19/25	\$66.01	422	\$27,856.22	Adjunct Counseling
Metu, Reggie Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Meyer, Stacy Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Milken, Shannon Strong Workforce Grant Funds	SBVC	05/12/25	06/30/25	\$57.89	140	\$8,104.60	Flight Operations Professional Pilot Degree, ATC and Educational Research.
Milligan, Joshua (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Mills, Amy Basic Skills Categorical Funds	SBVC	03/01/25	05/16/25	\$57.89	15	\$868.35	Community of Practice Leadership Team Ratification. Names of the Leadership team members were not provided until a later date after March board deadline.
Moeung, Botra (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Monarrez, Amador SSSP Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Monarrez, Amador SSSP Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling
Moneymaker, Melinda Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Montoya, David Seamless Transfer of Ethnic Studies-Allocation for Implementation	SBVC	05/27/25	06/20/25	\$57.89	17	\$984.13	Ethnic Studies Symposium Ratification. Planning for the event took longer than expected.
Morton-Smith, Danielle Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Adjunct Counselor
Morton-Smith, Danielle K-16 Education Pathway Grant	SBVC	07/01/25	08/15/25	\$57.89	98	\$5,673.22	Adjunct Counselor
Murphy, Jaznia Off-Campus General Program Fund	SBVC	05/27/25	06/30/25	\$64.09	100	\$6,409.00	Adjunct Counselor Dual Enrollment
Murphy, Jaznia K-16 Healthcare Grant	SBVC	07/01/25	12/19/25	\$68.33	480	\$32,798.40	Adjunct Counselor Dual Enrollment
Nguyen, Bryan Off Campus General Program Fund	SBVC	05/27/25	06/30/25	\$57.89	100	\$5,789.00	Adjunct Tutoring Center
Nguyen, Bryan Tutoring Center General Fund	SBVC	07/01/25	02/19/25	\$57.89	396	\$22,924.44	Adjunct Tutoring Center



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Nguyen, Duc SSSP Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling
Nguyen, Duc SSSP Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling
Notarangelo, Maria Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Ontiveros, Doris Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Ortiz Archila, Robert SSSP Categorical	SBVC	07/01/25	08/15/25	\$68.33	120	\$8,199.60	Adjunct Counseling
Ortiz Archila, Robert SSSP Categorical	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counseling
Pave, Adam Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Perez, Alberto Counseling General Fund	SBVC	07/01/25	08/15/25	\$68.33	161	\$11,001.13	Adjunct Counselor - Colton USD



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Perez, Alberto Counseling General Fund	SBVC	08/18/25	12/19/25	\$68.33	422	\$28,835.26	Adjunct Counselor - Colton USD
Perez, Alecia STAR Program- Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling
Perez, Alecia STAR Program- Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Preciado, Ivan Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Dual Enrollment Community of Practice
Pugh, Michelle Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Dual Enrollment Community of Practice
Ramirez, Jessica Off-Campus General Program Fund	SBVC	05/27/25	06/30/25	\$57.89	100	\$5,789.00	Adjunct Tutoring Center
Ramirez, Jessica Tutoring Center General Fund	SBVC	07/01/25	12/19/25	\$57.89	396	\$22,924.44	Dual Enrollment Community of Practice
Reyes, Maria Seamless Transfer of Ethnic Studies-Allocation for Implementation	SBVC	05/27/25	06/20/25	\$57.89	17	\$984.13	Ethnic Studies Symposium Ratification. Planning for the event took longer than expected.
Rivera, Amairany Off-Campus General Program Fund	SBVC	05/27/25	06/30/25	\$66.34	100	\$6,634.00	Adjunct Counselor Dual Enrollment
Rivera, Amairany K-16 Education Pathway Grant	SBVC	07/01/25	12/19/25	\$70.65	480	\$33,912.00	Adjunct Counselor Dual Enrollment



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Robles, Matthew (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	40	\$2,315.60	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Rodriguez, Andrea BSI Categorical	SBVC	07/01/25	08/15/25	\$72.97	161	\$11,748.17	Adjunct Counseling
Rodriguez, Andrea BSI Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Rollstin-Weiland, Stacy Backfill Instruction General Fund	SBVC	07/01/25	06/30/26	\$72.97	500	\$36,485.00	Library Reference Desk
Romero, Melissa (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	180	\$10,420.20	Department Chair duties & Co-Chair of anther department - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Salyer, Jamie AB1111 Common Course Numbering Categorical Funds	SBVC	05/12/25	06/30/25	\$57.89	10	\$578.90	AB 1111: Common Course Numbering Ratification. This work began before it was realized it needed to be presented to board.
Salyer, Jamie Student Transfer Reform Act- AB928	SBVC	01/06/25	05/23/25	\$57.89	10	\$578.90	Starfish Testing Amendment. Correct the name of the project originally submitted to board on 12/14/2024



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Salyer, Jamie (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Sanchez, Victoria SSSP Categorical	SBVC	07/01/25	08/15/25	\$66.01	120	\$7,921.20	Adjunct Counseling
Sanchez, Victoria SSSP Categorical	SBVC	08/18/25	12/19/25	\$66.01	422	\$27,856.22	Adjunct Counseling
Sandoval, Dennis Seamless Transfer of Ethnic Studies-Allocation for Implementation	SBVC	05/27/25	06/20/25	\$57.89	17	\$984.13	Ethnic Studies Symposium Ratification. Planning for the event took longer than expected.
Sepulveda, Marissa (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Shea, Jessica Backfill Instruction General Fund	SBVC	07/01/25	06/30/26	\$72.97	500	\$36,485.00	Library Reference Desk
Silva, Steven Office of Instruction General Funds	SBVC	08/01/25	12/31/25	\$72.97	400	\$29,188.00	STEM-MESA Counseling



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Sogomonian, Nori Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Solorio, Carlos SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling
Solorio, Carlos SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Tasaka, Bethany Off-Campus General Program Fund	SBVC	07/01/25	08/15/25	\$57.89	119	\$6,888.91	Adjunct Tutoring Center
Tasaka, Bethany Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	8	\$463.12	Dual Enrollment Community of Practice
Tolstova, Anna Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Urell, Mary CalWORKs	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling
Urell, Mary CalWORKs	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Valdez-Flynn, Veronica SSSP Categorical	SBVC	07/01/25	08/15/25	\$72.97	120	\$8,756.40	Adjunct Counseling



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Valdez-Flynn, Veronica SSSP Categorical	SBVC	08/18/25	12/19/25	\$72.97	422	\$30,793.34	Adjunct Counseling
Vasquez, Tatiana Office of Instruction General Funds	SBVC	04/11/25	05/23/25	\$57.89	15	\$868.35	Non-instructional work on Biol 207- 50
Vasquez, Tatiana (Co-Chair) Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	20	\$1,157.80	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
Velazquez, Gabrielle Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	20	\$1,157.80	Dual Enrollment Community of Practice
Vogel, Katherine Basic Skills Categorical Funds	SBVC	03/01/25	05/16/25	\$57.89	20	\$1,157.80	Community of Practice Leadership Team Ratification. Names of the Leadership team members were not provided until a later date after March board deadline.
Voisard, Steven Backfill Instruction General Fund	SBVC	07/01/25	06/30/26	\$72.97	500	\$36,485.00	Library Reference Desk



[v.6.2.2025.p.23|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Wang, Wei-Chung AB1111 Common Course Numbering Categorical Funds	SBVC	03/01/25	05/30/25	\$57.89	6	\$347.34	AB 1111 Common Course Ratification. The Common Course Numbering templates were released on short notice and needed to be submitted in time to meet the Curriculum Committee deadline for Fall 2026.
Wang, Wei-Chung Instruction Office-General Fund	SBVC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Department Chair duties - These hours allow for non-traditional, department chair duties such as scheduling, hiring committees, operational processes and work on projects such as AB- 705.
White, Charles lan Instruction Office General Fund	SBVC	07/01/25	06/30/26	\$57.89	119	\$6,888.91	Art Gallery Faculty Lead
Wilkins, Janice AB1111 Common Course Numbering Categorical Funds	SBVC	07/01/25	12/31/25	\$57.89	300	\$17,367.00	AB 1111 Common Course
Wilkins, Janice EEO Fund	SBVC	05/28/25	05/28/25	\$57.89	4	\$231.56	Recruitment for Vice President of Instruction Ratification: Participant selected after prior month's board submission deadline.
Wilson, Andrew Off-Campus General Program Fund	SBVC	06/16/25	06/30/25	\$57.89	34	\$1,968.26	Dual Enrollment Community of Practice
Zuick, Nhan Tutoring Center General Fund	SBVC	05/27/25	06/30/25	\$57.89	100	\$5,789.00	Adjunct Tutoring Center



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Zuick, Nhan Tutoring Center General Fund	SBVC	07/01/25	12/19/25	\$57.89	60	\$3,473.40	Adjunct Tutoring Center
Alvarado, Toshio ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	6	\$347.34	Faculty learning community for ZTC/OER development.
Bell, Danielle Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Bell, Danielle AB1705 Equitable Placement & Completion Grant Program	CHC	05/26/25	08/22/25	\$57.89	40	\$2,315.60	AB1705 in developing the supporting course materials for 250/250e Ratification: Hours were missed or increased
Bond, Lauren Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Brighton, Breanna Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Cannon, Judy Honors Program General Fund	CHC	07/01/25	12/30/25	\$57.89	460	\$26,629.40	Honors Coordinator
Cannon, Judy	CHC	01/01/26	06/30/26	\$57.89	460	\$26,629.40	Honors Coordinator



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Carpenter, Jerome EOPS Categorical Fund	CHC	07/01/25	08/22/25	\$66.01	128	\$8,449.28	Adjunct counselor, provide academic support, completion of ed plan for EOPS, NextUp and DREAMer students
Castro, Liliana EOPS Categorical Fund	CHC	07/01/25	08/22/25	\$68.33	128	\$8,746.24	Adjunct counselor, provide academic support, completion of ed plan for EOPS, NextUp and DREAMer students
Cervantes, Jeff Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Clement, Brooke Student Equity and Achievement	CHC	07/01/25	08/22/25	\$72.97	164	\$11,967.08	Adjunct Counselor, provide counseling, Ed plan development and other counseling services in counseling.
Cuara-Ramos Vargas, Erika EOPS Categorical Fund	CHC	07/01/25	08/22/25	\$68.33	128	\$8,746.24	Adjunct counselor, provide academic support, completion of ed plan for EOPS, NextUp and DREAMer students
<b>DiBartolo, Cheryl</b> Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.



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Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Farago- Spencer, Emilia ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	56	\$3,241.84	Faculty learning community for ZTC/OER development.
Flores, Xochilt ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	56	\$3,241.84	Faculty learning community for ZTC/OER development.
Gallegos, Maria de Jesus Student Equity and Achievement	CHC	07/01/25	08/22/25	\$66.01	157	\$10,363.57	Adjunct Counselor, provide counseling, Ed plan development and other counseling services in counseling.
Grabow, James Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Grounds, John Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Guevara, Andrew ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	56	\$3,241.84	Faculty learning community for ZTC/OER development.
Hayes, Ashley Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.



[v.6.2.2025.p.27|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Hoehn, Marisela Student Equity and Achievement	CHC	07/01/25	08/22/25	\$72.97	120	\$8,756.40	Adjunct Counselor, provide counseling, Ed plan development and other counseling services in counseling.
Hogrefe, Rick Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	150	\$8,683.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Ibara, Rosa Disabled Students Program- DSPS Categorical Fund	CHC	07/01/25	08/22/25	\$68.33	250	\$17,082.50	Adjunct Counselor, provide counseling, ed plan development and other counseling services, SAS
Jaco, Herberth ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	56	\$3,241.84	Faculty learning community for ZTC/OER development.
Juan, Shirley AB1705 Equitable Placement & Completion Grant Program	CHC	05/26/25	08/22/26	\$57.89	40	\$2,315.60	AB1705 in developing the supporting course materials for 250/250e  Ratification: Hours were missed or increased
Krahn, Katie Common Course Numbering Fund	CHC	03/07/25	03/07/25	\$57.89	3	\$173.67	Al Workshop Ratification: Paperwork submitted after board deadline.
Lamb, Wendy Common Course Numbering Fund	CHC	03/07/25	03/07/25	\$57.89	3	\$173.67	Al Workshop Ratification: Paperwork submitted after board deadline.



[v.6.2.2025.p.28|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Lopez, Natalie Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Mansourian, Farhad Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
McConnell, Mark Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
McKee, Julie Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
McLaren, Meridyth Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Montes, Ashley Library General Fund	CHC	01/21/25	05/22/25	\$68.59	260	\$17,833.40	Adjunct Librarian Ratification: Increased hours due to staffing
Mulder, Katheryn Student Equity and Achievement	CHC	07/01/25	08/22/25	\$70.65	78	\$5,510.70	Adjunct Counselor, provide counseling, Ed plan development and other counseling services in counseling.



[v.6.2.2025.p.29|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Nguyen, Janette EOPS Categorical Fund	CHC	07/01/25	08/22/25	\$66.01	128	\$8,449.28	Adjunct counselor, provide academic support, completion of ed plan for EOPS, NextUp and DREAMer students
Ojeda, Jasmine ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	56	\$3,241.84	Faculty learning community for ZTC/OER development.
Olivera, Chris Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Peyton, Allison Library General Fund	CHC	01/21/25	05/22/25	\$68.59	260	\$17,833.40	Adjunct Librarian Ratification: Increased hours due to staffing
Rivera, Ernesto Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Robertson, Jillian ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	56	\$3,241.84	Faculty learning community for ZTC/OER development.
Robertson, Jillian AB1705 Equitable Placement & Completion Grant Program	CHC	05/26/25	08/22/25	\$57.89	40	\$2,315.60	AB1705 in developing the supporting course materials for 250/250e Ratification: Hours were missed or increased



[v.6.2.2025.p.30|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
Rojas, Daniel Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Romasanta, Justine Student Equity and Achievement	CHC	07/01/25	08/22/25	\$66.01	114	\$7,525.14	Adjunct Counselor, provide counseling, Ed plan development and other counseling services in counseling.
Ruiz, Sandra Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Sheahan, Michael Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	50	\$2,894.50	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Shum, Chang Student Equity and Achievement	CHC	07/01/25	08/22/25	\$72.97	121	\$8,829.37	Adjunct Counselor, provide counseling, Ed plan development and other counseling services in counseling.
Thomas, Angela Library General Fund	CHC	05/27/25	06/30/25	\$64.09	20	\$1,281.80	Adjunct Librarian Ratification: Hired after the May board approval date
Thomas, Angela Library General Fund	CHC	07/01/25	07/31/25	\$66.01	20	\$1,320.20	Adjunct Librarian



[v.6.2.2025.p.31|31]

Employee Name Funding Source	Location Assignment	From	То	Rate	Not to Exceed Hours	Not to Exceed Amount	Project
<b>Truong, Sam</b> Office of Instruction General Fund	CHC	07/01/25	06/30/26	\$57.89	100	\$5,789.00	Faculty Chair duties required to be performed on campus during the summer, spring and winter breaks.
Uribe, Reyna EOPS Categorical Fund	CHC	07/01/25	08/22/25	\$66.01	80	\$5,280.80	Adjunct counselor, provide academic support, completion of ed plan for EOPS, NextUp and DREAMer students
Van Aken, Cameron Student Equity and Achievement	CHC	07/01/25	08/22/25	\$66.01	160	\$10,561.60	Adjunct Counselor, provide counseling, Ed plan development and other counseling services in counseling.
<b>Zepeda, Isidro</b> ZTC Funding	CHC	08/01/25	12/31/25	\$57.89	56	\$3,241.84	Faculty learning community for ZTC/OER development.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Dr. Kevin Horan, President, CHC

Dr. Gilbert Contreras, President, SBVC

Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Pay Stipends

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the payment of stipends per the attached list.

#### **OVERVIEW**

The stipends listed on the attachment are submitted for approval.

#### **ANALYSIS**

Stipends are based on negotiated agreement between SBCCD and the SBCCDTA and CSEA bargaining units, as applicable.

#### **SBCCD GOALS**

Eliminate Barriers to Student Access and Success

#### FINANCIAL IMPLICATIONS

The payment of stipends is included in the appropriate 2024-2025 and 2025-2026 budgets.





## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.2|14]

### Faculty Chair 07/01/24 - 12/30/24

the academic year.			
Employee Name	Location Assignment	Department	Stipend
Assumma, Michael	SBVC	Accounting, Business Admin, Business Calc, Real Estate	\$900.00
Barnett, Kellie	SBVC	Child Development	\$450.00
Batalo, Mandi	SBVC	Art	\$900.00
Blacksher, Anthony	SBVC	Sociology/Ethnic Studies	\$900.00
Burns-Peters, Davena	SBVC	Modern Languages	\$450.00
Cacho, Bryce	SBVC	Welding, Inspection Technology	\$450.00
Caldwell-Betties, Melita	SBVC	Machine Trades & Water Supply Technology	\$900.00
Casto, Anthony	SBVC	Mathematics	\$900.00
Cruz, Alexander	SBVC	Automotive	\$900.00
Cuny, Lucas	SBVC	Communication Studies, FTVM	\$450.00
Ferri-Milligan, Paula	SBVC	English/ESL	\$900.00
Fogle, Melinda	SBVC	Music, Theater Arts, Dance	\$900.00
Gomez, Ed	SBVC	History	\$900.00
Gomez, Fernando	SBVC	Biology	\$450.00
Gonzalez, Francisco	SBVC	Aero	\$900.00
Graham, Danielle	SBVC	Psychology	\$900.00
Halabi, Tarif	SBVC	Electricity, Electronics, HVAC/R, T-Calc	\$900.00
Heibel, Todd	SBVC	Earth & Spatial Science	\$450.00
Jefferson, Kimberly	SBVC	Education, Reading & Literacy	\$900.00
Jones, Carol	SBVC	Chemistry	\$900.00
Kappittil, Reshmi	SBVC	Nursing	\$450.00
King, Melissa	SBVC	Anthropology	\$900.00
Knight, Denise	SBVC	Child Development	\$450.00
Lawler, Ken	SBVC	Kinesiology	\$900.00
Mattson, Susan	SBVC	Communication Studies, FTVM	\$450.00
Metu, Reggie	SBVC	Computer Info. Technology, Computer Science	\$900.00
Meyer, Stacy	SBVC	Culinary Arts / Hospitality / Food & Nutrition	\$900.00
Milligan, Joshua	SBVC	Welding, Inspection Technology	\$450.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.3|14]

### Faculty Chair 07/01/24 - 12/30/24

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

Employee Name	Location Assignment	Department	Stipend
Moneymaker, Melinda	SBVC	Human Services	\$900.00
Notarangelo, Maria	SBVC	Academic Adv, Library Tech	\$900.00
Ontiveros, Doris	SBVC	Pharm Tech	\$900.00
Pave, Adam	SBVC	Philosophy, Religious Studies	\$900.00
Robles, Matt	SBVC	Earth & Spatial Science	\$450.00
Romero, Melissa	SBVC	Biology	\$450.00
Simpson, Ty	SBVC	Counseling	\$450.00
Sogomonian, Nori	SBVC	Modern Languages	\$450.00
Tinoco, Michelle	SBVC	Counseling	\$450.00
Tolstova, Anna	SBVC	Physics, Astronomy, Engineering	\$900.00
Valdez, Maria	SBVC	Psychiatric Tech	\$900.00
Vogel, Angela	SBVC	Nursing	\$450.00
Wang, Wei-Chung	SBVC	Economics	\$900.00
Williams, Mark	SBVC	HMDT & Auto Collision	\$900.00

### Faculty Chair 08/12/24 - 05/22/25

Employee Name	Location Assignment	Department	Stipend
Bell, Danielle	CHC	Mathematics	\$1,800.00
Bond, Lauren (Co-Chair)	CHC	English & Reading	\$900.00
Brighton, Breanna (Co-Chair)	CHC	Communication and Language	\$900.00
Cervantez, Jeff (Co-Chair)	CHC	Social & Cultural Studies	\$900.00
DiBartolo, Cheryl	CHC	Social Sciences	\$1,800.00
Grabow, James (Co-Chair)	CHC	Counseling and Career Services	\$900.00
Grounds, John	CHC	Fire Public Safety and Services	\$1,800.00
Hayes, Ashley (Co-Chair)	CHC	English & Reading	\$900.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.4|14]

### Faculty Chair 08/12/24 - 05/22/25

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

the academic year.			
	Location		
Employee Name	Assignment	Department	Stipend
Hogrefe, Rick	CHC	Communication and Language	\$1,800.00
Jacques, Paul (Co-Chair)	CHC	Performing Arts	\$900.00
Lopez, Natalie	CHC	Library	\$1,800.00
Mansourian, Farhad	CHC	Business and Economics	\$1,800.00
McConnell, Mark (Co-Chair)	CHC	Performing Arts	\$900.00
McKee, Julie (Co-Chair)	CHC	Social & Cultural Studies	\$900.00
McLaren, Meridyth	CHC	Human Development	\$1,800.00
McLaren, Meridyth	CHC	Visual & Media Arts	\$1,800.00
Olivera, Christopher	CHC	Kinesiology and Health Education	\$1,800.00
Rivera, Ernesto (Co-Chair)	CHC	Counseling and Career Services	\$900.00
Rojas, Daniel (Co-Chair)	CHC	Allied Health Services	\$900.00
Ruiz, Sandra	CHC	Computer and Information Science	\$1,800.00
Sheahan, Michael (Co-Chair)	CHC	Allied Health Services	\$900.00
Truong, Sam	CHC	Physical and Biological Sciences	\$1,800.00

#### Faculty Chair 01/01/25 - 06/30/25

Employee Name	Location Assignment	Department	Stipend
Assumma, Michael	SBVC	Accounting, Business Admin, Business Calc, Real Estate	\$900.00
Barnett, Kellie	SBVC	Child Development	\$450.00
Batalo, Mandi	SBVC	Art	\$900.00
Blacksher, Anthony	SBVC	Sociology/Ethnic Studies	\$900.00
Cacho, Bryce	SBVC	Welding, Inspection Technology	\$450.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.5|14]

### Faculty Chair 01/01/25 - 06/30/25

the academic year.			
Employee Name	Location Assignment	Department	Stipend
Caldwell-Betties, Melita	SBVC	Machine Trades & Water Supply Technology	\$900.00
Carlos, Christopher	SBVC	Administration of Justice, Corrections	\$900.00
Casto, Anthony	SBVC	Mathematics	\$900.00
Cruz, Alexander	SBVC	Automotive	\$900.00
Cuny, Lucas	SBVC	Communication Studies, FTVM	\$450.00
Fogle, Melinda	SBVC	Music, Theater Arts, Dance	\$900.00
Fozouni, Daihim	SBVC	English/ESL	\$900.00
Gomez, Ed	SBVC	History	\$900.00
Gonzalez, Francisco	SBVC	Aero	\$900.00
Graham, Danielle	SBVC	Psychology	\$900.00
Halabi, Tarif	SBVC	Electricity, Electronics, HVAC/R, T-Calc	\$900.00
Heibel, Todd	SBVC	Earth & Spatial Science	\$450.00
Jefferson, Kimberly	SBVC	Education, Reading & Literacy	\$900.00
Jefferson, Kimberly	SBVC	Political Science	\$900.00
Jones, Carol	SBVC	Chemistry	\$900.00
Kappittil, Reshmi	SBVC	Nursing	\$450.00
King, Melissa	SBVC	Anthropology	\$900.00
Knight, Denise	SBVC	Child Development	\$450.00
Lawler, Ken	SBVC	Kinesiology	\$900.00
Mattson, Susan	SBVC	Communication Studies, FTVM	\$450.00
Metu, Reggie	SBVC	Computer Info. Technology, Computer Science	\$900.00
Meyer, Stacy	SBVC	Culinary Arts / Hospitality / Food & Nutrition	\$900.00
Milligan, Joshua	SBVC	Welding, Inspection Technology	\$450.00
Moneymaker, Melinda	SBVC	Human Services	\$900.00
Notarangelo, Maria	SBVC	Academic Adv, Library Tech	\$900.00
Ontiveros, Doris	SBVC	Pharm Tech	\$900.00
Pave, Adam	SBVC	Philosophy, Religious Studies	\$900.00
Robles, Matt	SBVC	Earth & Spatial Science	\$450.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.6|14]

### Faculty Chair 01/01/25 - 06/30/25

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

and addadinie year.	Location		
Employee Name	Assignment	Department	Stipend
Romero, Melissa	SBVC	Biology	\$900.00
Simpson, Ty	SBVC	Counseling	\$450.00
Sogomonian, Nori	SBVC	Modern Languages	\$900.00
Tinoco, Michelle	SBVC	Counseling	\$450.00
Tolstova, Anna	SBVC	Physics, Astronomy, Engineering	\$900.00
Valdez, Maria	SBVC	Psychiatric Tech	\$900.00
Vogel, Angela	SBVC	Nursing	\$450.00
Wang, Wei-Chung	SBVC	Economics	\$900.00
Williams, Mark	SBVC	HMDT & Auto Collision	\$900.00

#### Faculty Chair 07/01/25 - 06/30/26

Franklause Name	Location	Donostroont	Otion a read
Employee Name	Assignment	Department	Stipend
Bell, Daniele	CHC	Mathematics	\$8,000.00
Bond, Lauren	CHC	English & Reading	\$4,500.00
Brighton, Breanna	CHC	Communication & Language	\$4,000.00
Cervantes, Jeff	CHC	Social & Cultural Studies	\$3,500.00
DiBartolo, Cheryl	CHC	Social Sciences	\$8,000.00
Grabow, James	CHC	Counseling & Career Services	\$2,500.00
Grounds, John	CHC	Fire, Public Safety & Services	\$9,000.00
Hayes, Ashley	CHC	English & Reading	\$4,500.00
Hogrefe, Rick	CHC	Communication & Language	\$4,000.00
Hogrefe, Rick	CHC	Visual & Media Arts	\$6,000.00
Lopez, Natalie	CHC	Library	\$6,000.00
Mansourian, Farhad	CHC	Business & Economics	\$8,000.00
McConnell, Mark	CHC	Performing Arts	\$3,000.00
McKee, Julie	CHC	Social & Cultural Studies	\$3,500.00
McLaren, Meridyth	CHC	Human Development	\$5,000.00
Olivera, Chris	CHC	Kinesiology & Health Education	\$6,000.00
Rivera, Ernesto	CHC	Counseling & Career Services	\$2,500.00
Rojas, Daniel	CHC	Allied Health Services	\$4,500.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.7|14]

### Faculty Chair 07/01/25 - 06/30/26

Employee Name	Location Assignment	Department	Stipend
Ruiz, Sandra	CHC	Computer & Information Science	\$6,000.00
Sheahan, Michael	CHC	Allied Health Services	\$4,500.00
Truong, Sam	CHC	Physical & Biological Sciences	\$9,000.00

### Faculty Coordinator 01/01/25 - 06/30/25

Ratification: Employee filled in as an Interim Faculty Coordinator due to need in the department.

Employee Name	Location Assignment	Department	Stipend
Estrada, Laura	SBVC	Student Health Services	\$2,551.00

Faculty Coordinator 07/01/25 - 06/30/26

raculty coordinator on	Location	Department	Stipend
Employee Name	Assignment	·	
Barrie, Trinette	CHC	Counseling	\$4,400.00 for 11 months
Macamay, Mariana	CHC	Transfer Center	\$4,800.00 for 12 months
Reichert, Nicholas	CHC	Tutoring Center	\$4,800.00 for 12 months

#### Head Coach 07/01/24 - 12/30/24

Employee Name	Location Assignment	Department	Stipend
Brewer, Quincy	SBVC	Athletics, Men's Basketball	\$900.00
Lefay, Jennas	SBVC	Athletics, Women's Soccer	\$900.00
Ratigan, James	SBVC	Athletics, Men's Cross Country	\$900.00
Smith, Julia	SBVC	Athletics, Women's Basketball	\$900.00
Turner, Nate	SBVC	Athletics, Football	\$900.00
Vansant, Robert	SBVC	Athletics, Volleyball	\$900.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.8|14]

#### Head Coach 08/12/24 - 12/17/24

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

,			
Employee Name	Location Assignment	Department	Stipend
Estrada, Joshua	CHC	Kinesiology and Health Education, Cross Country	\$900.00
Herron, Jordan	CHC	Kinesiology and Health Education, Women's Water Polo	\$900.00
Ketcherside, Kailyn	CHC	Kinesiology and Health Education, Men's Water Polo	\$900.00

#### Head Coach 01/21/25 - 05/31/25

Ratification: The Women's swim team went to the State Championship on 05/01/25-05/03/25. Per the contract they are paid a \$1,200 playoff stipend for making it to the State Champioship.

Employee Name	Location Assignment	Department	Stipend
Eads, Courtney	CHC	Kinesiology and Health Education, Women's Swim	\$1,200.00

#### Head Coach 01/01/25 - 06/30/25

	Location		
Employee Name	Assignment	Department	Stipend
Brewer, Quincy	SBVC	Athletics, Men's Basketball	\$900.00
Brown, Joshua	SBVC	Athletics, Men's Soccer	\$900.00
Kounas, Jason	SBVC	Athletics, Baseball	\$900.00
Lawler, Kenneth	SBVC	Athletics, Men's Track & Field	\$900.00
Mendoza, Kendra	SBVC	Athletics, Softball	\$900.00
Ratigan, James	SBVC	Athletics, Women's Track & Field	\$900.00
Sanchez, Ricardo	SBVC	Athletics, Women's Cross Country	\$900.00
Smith, Julia	SBVC	Athletics, Women's Basketball	\$900.00



### Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.9|14]

#### Head Coach 01/21/25 - 05/22/25

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

Employee Name	Location Assignment	Department	Stipend
Eads, Courtney	CHC	Kinesiology and Health Education, Men's Swim	\$900.00

#### Head Coach 01/21/25 - 06/30/25

Ratification: The Men's and Women's Track & Field teams went to the State Championship on 05/17/25. Per the contract they are paid an \$1,800 playoff stipend for making it to the State Champioship.

Employee Name	Location Assignment	Department	Stipend
Lawler, Kenneth	SBVC	Men's Track & Field	\$1,800.00
Ratigan, James	SBVC	Women's Track & Field	\$1,800.00

#### Head Coach 08/25/25 - 12/19/25

Employee Name	Location Assignment	Department	Stipend
Estrada, Joshua	CHC	Kinesiology, Cross Country	\$7,000.00
Herron, Jordan	CHC	Kinesiology, Women's Water Polo	\$7,000.00
Ketcherside, Kailyn	CHC	Kinesiology, Men's Water Polo	\$7,000.00

#### Assistant Coach 07/01/24 - 12/30/24

	Location		
Employee Name	Assignment	Department	Stipend
Charles, Rawlston	SBVC	Athletics, Men's Basketball	\$300.00
David, Devon	SBVC	Athletics, Men's Basketball	\$300.00
Doran, Stephanie	SBVC	Athletics, Women's Soccer	\$450.00
Glover, Shannon	SBVC	Athletics, Volleyball	\$900.00
Gonzales, Teresa	SBVC	Athletics, Women's Basketball	\$450.00
Hosea, Bobby	SBVC	Athletics, Football	\$450.00
Jones, Roderick	SBVC	Athletics, Football	\$450.00
Kelly, Britian	SBVC	Athletics, Men's Basketball	\$300.00
Marquez, Jeremiah	SBVC	Athletics, Women's Soccer	\$450.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.10|14]

#### Assistant Coach 07/01/24 - 12/30/24

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

Employee Name	Location Assignment	Department	Stipend
Ramirez, Michael	SBVC	Athletics, Men's Cross Country	\$900.00
Thomas, Shyneese	SBVC	Athletics, Women's Basketball	\$450.00

#### Assistant Coach 08/12/24 - 12/17/24

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

the academic year.			
Employee Name	Location Assignment	Department	Stipend
Estrada, Joshua	CHC	Kinesiology and Health Education, Womens' Water Polo	\$900.00
Ketcherside, Kailyn	CHC	Kinesiology and Health Education, Womens' Water Polo	\$900.00
Jimenez, Gabriela	CHC	Kinesiology and Health Education, Cross Country	\$900.00
Young, Austin	CHC	Kinesiology and Health Education, Men's Water Polo	\$900.00

#### Assistant Coach 01/01/25 - 06/30/25

Employee Name	Location Assignment	Department	Stipend
Aldama, Edward	SBVC	Athletics, Men's Baseball	\$300.00
Charles, Rawlston	SBVC	Athletics, Men's Basketball	\$300.00
David, Devon	SBVC	Athletics, Men's Basketball	\$300.00
Gonzales, Teresa	SBVC	Athletics, Women's Basketball	\$450.00
Goss, Curtis	SBVC	Athletics, Men's Track	\$900.00
Kelly, Britian	SBVC	Athletics, Men's Basketball	\$300.00
McDonald, Patrick	SBVC	Athletics, Men's Baseball	\$300.00
McGee, Kellie	SBVC	Athletics, Softball	\$900.00
Pelayo, Andres	SBVC	Athletics, Men's Soccer	\$900.00
Politron, Jose	SBVC	Athletics, Men's Soccer	\$900.00
Ramirez, Michael	SBVC	Athletics, Women's Track	\$450.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.11|14]

#### Assistant Coach 01/01/25 - 06/30/25

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

Employee Name	Location Assignment	Department	Stipend
Sanchez, Ricardo	SBVC	Athletics, Women's Track	\$450.00
Takahashi, Tai	SBVC	Athletics, Men's Baseball	\$300.00
Thomas, Shyneese	SBVC	Athletics, Women's Basketball	\$450.00

#### Assistant Coach 01/21/25 - 05/22/25

Ratification: Approved MOU for a one-time stipend for chairs and coaches received after the start of the academic year.

Employee Name	Location Assignment	Department	Stipend
Tovar, Alejandro	CHC	Kinesiology and Health Education, Men's Swim	\$900.00
Ketcherside, Kailyn	CHC	Kinesiology and Health Education, Women's Swim	\$900.00

#### Assistant Coach 08/25/25 - 12/19/25

Employee Name	Location Assignment	Department	Stipend
Jimenez, Gabriella	CHC	Kinesiology, Men's Cross Country	\$5,000.00
Zamudio, Martin	CHC	Kinesiology, Women's Cross Country	\$5,000.00

#### Other 01/21/25 - 5/22/25

MOU for Stacked High Intensity Labs for respective listed courses.

Ratification: Hours we missed or increased

Natification: Floars we finesed of increased				
Employee Name	Location Assignment	Department	Stipend	
Baldwin, Melissa	CHC	Physical and Biological Sciences CHEM-101	\$525.00	
Beechko, Alexander	CHC	Physical and Biological Sciences BIOL-100	\$525.00	
Blanco, Glenn	CHC	Physical and Biological Sciences ANAT-150	\$1,125.00	
Blanco, Glenn	CHC	Physical and Biological Sciences ANAT-150	\$525.00	



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.12|14]

#### Other 01/21/25 - 5/22/25

MOU for Stacked High Intensity Labs for respective listed courses.

Ratification: Hours we missed or increased

Employee Name	Location Assignment	Department	Stipend
Blanco, Glenn	CHC	Physical and Biological Sciences BIOL-100	\$1,125.00
Goliff, Wendy	CHC	Physical and Biological Sciences CHEM-101	\$525.00
Pacheco, Gabriel	CHC	Physical and Biological Sciences ANAT-101	\$525.00
Tohami, Ali	CHC	Physical and Biological Sciences ANAT-101	\$1,125.00
Truong, Sam	CHC	Physical and Biological Sciences ANAT-101	\$525.00
Truong, Sam	CHC	Physical and Biological Sciences ANAT-150	\$525.00
Truong, Sam	CHC	Physical and Biological Sciences ANAT-151	\$1,125.00
Truong, Sam	CHC	Physical and Biological Sciences ANAT-151	\$1,125.00

#### Other 01/21/25 - 05/23/25

Zero Textbook Cost for respective listed courses.

Ratification: Hours we missed or increased

Employee Name	Location Assignment	Department	Stipend
Alderson, Kristen	CHC	Business Administration BUSAD-100	\$500.00
Fontes, Vasti	CHC	Communication Studies COMMST-100	\$500.00



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### Other 03/28/25 - 04/25/25 Community of Practice Workshops

Ratification: Participants of the workshops were not provided before the prior board submission deadline.

	Location		
Employee Name	Assignment	Department	Stipend
Clevenger, Joanna	SBVC	Arts and Humanities	\$348.00
Colern-Mulz, Leslie	SBVC	Arts and Humanities	\$348.00
Frias, Mayra	SBVC	Arts and Humanities	\$348.00
Honnold, Joseph	SBVC	Arts and Humanities	\$348.00
Joshua, Judith	SBVC	Arts and Humanities	\$348.00
Lee, Dirkson	SBVC	Arts and Humanities	\$348.00
Loh Myers, Susan	SBVC	Arts and Humanities	\$348.00
Love, Travis	SBVC	Arts and Humanities	\$348.00
Maestre, Joanne	SBVC	Arts and Humanities	\$348.00
Mills, Amy	SBVC	Arts and Humanities	\$348.00
Peterkin, Natalie	SBVC	Arts and Humanities	\$348.00
Torres, Alexis	SBVC	Arts and Humanities	\$348.00
Torres, Fabian	SBVC	Arts and Humanities	\$348.00
Trujillo Flories, Xochilt	SBVC	Arts and Humanities	\$348.00
Wheeler, James	SBVC	Arts and Humanities	\$348.00

#### Other 05/16/25 Community of Practice Seminar (1-day)

Ratification: Participants of the seminar were not provided before the prior board submission deadline.

	Location	provided before the prior board sub-	
Employee Name	Assignment	Department	Stipend
Alhoch, Bashar	SBVC	Arts and Humanities	\$290.00
Clevenger, Joanna	SBVC	Arts and Humanities	\$290.00
Colern-Mulz, Leslie	SBVC	Arts and Humanities	\$290.00
Farago Spencer, Emilia	SBVC	Arts and Humanities	\$290.00
Frias, Mayra	SBVC	Arts and Humanities	\$290.00
Honnold, Joseph	SBVC	Arts and Humanities	\$290.00
Joshua, Judith	SBVC	Arts and Humanities	\$290.00
Kellogg, Elena	SBVC	Arts and Humanities	\$290.00
Loh Myers, Susan	SBVC	Arts and Humanities	\$290.00
Love, Travis	SBVC	Arts and Humanities	\$290.00



## Submitted for Board Approval June 12, 2025

[v.6.4.2025.p.14|14]

#### Other 05/16/25

### **Community of Practice Seminar (1-day)**

Ratification: Participants of the seminar were not provided before the prior board submission deadline.

Employee Name	Location Assignment	Department	Stipend
Maestre, Joanne	SBVC	Arts and Humanities	\$290.00
Peterkin, Natalie	SBVC	Arts and Humanities	\$290.00
Samson, Danae	SBVC	Arts and Humanities	\$290.00
Torres, Fabian	SBVC	Arts and Humanities	\$290.00
Trujillo Flories, Xochilt	SBVC	Arts and Humanities	\$290.00
Vogel, Katherine	SBVC	Arts and Humanities	\$290.00
Wheeler, James	SBVC	Arts and Humanities	\$290.00

#### Other 05/27/25 – 08/15/25 STEM Research Summer Project

Ratification: Hours were missed or increased.

Employee Name	Location Assignment	Department	Stipend
Blanco, Glenn	CHC	Biology	\$1,500.00
Dillon, Andrea	CHC	Microbiology	\$1,500.00
Olivera, Christopher	CHC	Microbiology	\$1,500.00
Robertson, Jillian	CHC	Mathematics	\$1,500.00

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Dr. Gilbert J. Contreras, President, SBVC

Dr. Kevin Horan, President, CHC

Steven J. Sutorus, Executive Director of Business and Fiscal

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Serve Alcoholic Beverages at

a Campus Event

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve this request to serve alcoholic beverages.

Event & Location	Sponsoring Group	Date & Time	Type of Alcohol (Beer or Wine)
Barbara L. Smith Event Center Naming Ceremony and President's Circle Toast	CHC President's Office	July 31, 2025 5:00-7:00 pm	Beer, Wine
Elaine S. Rosen Music Room Naming Ceremony and President's Circle Toast	CHC President's Office	August 6, 2025 5:00-7:00 pm	Beer, Wine
2026 Centennial Gala SBVC Applied Technology Building & Athletics Complex	SBVC Foundation	March 27, 2026 5:00-9:00pm	Beer, Wine, & Spirits

#### **OVERVIEW**

The possession, sale or furnishing of alcohol on campuses is governed by California law. It is a violation of SBCCD policy for anyone to consume or possess alcohol anywhere on campus without prior District approval. Organizations or groups violating alcohol policies may be subject to sanctions.

The decision to serve alcoholic beverages at the event(s) listed above has been agreed to by campus management.

#### **ANALYSIS**

This request meets the requirements of SBCCD Board Policy and Administrative Policy 3560 on



Alcoholic Beverages and California law. The appropriate paperwork has been filed through the Business Services office to obtain the appropriate licenses.

### **SBCCD GOALS**

1. Ensure Fiscal Accountability/Sustainability

### **FINANCIAL IMPLICATIONS**

There are no direct financial implications associated with the approval of this board item.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Conference Requests

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the attached conference requests.

#### **OVERVIEW**

Faculty and staff attend conferences for various purposes, including professional growth and development, networking with industry peers, discussing best practices, and learning about emerging issues. The SBCCD travel and conference process is covered by Administrative Procedure 7400. All requests must be approved by the appropriate administrator as listed:

- For employee travel, the traveler's immediate supervisor.
- For student travel, the College President.
- For the Chancellor's travel, the Board Chair, or other designated Board Member.
- For Board Member travel, the Board Chair or designee.

Additionally, conference expenses must be approved by the budget responsibility center managers and Business Services. If total estimated expenses exceed \$5,000 per person, or travel is outside the contiguous United States, the request must also have prior Board approval.

#### **ANALYSIS**

The requests to attend conferences on the attached are either estimated to result in expenses exceeding \$5,000 per person, and/or involve travel outside the contiguous United States.

### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

The cost of these conferences is included in the appropriate budget funds indicated on the attached and are approved by supervising managers through the District's financial system.



### Site

CHC

#### Name & Department

Gio Sosa – Institutional Effectiveness, Research and Planning

Diana Vaichis – Institutional Effectiveness, Research and Planning

#### **Funding Source**

CHC Campus President General Fund

# **Estimated Cost** \$6,000

#### **ESRI User Conference**

#### **Dates of Travel**

7/13/25 - 7/18/2025

#### Location

San Diego, CA

#### **Purpose**

GIS technology conference that shows how GIS empowers us to make informed decisions that contribute to a better world. It enables us to discover connections and patterns that were previously hidden, leading to more sustainable practices and improved outcomes. It offers a vision where spatial data transcends boundaries and seamlessly integrating information. The expo includes ESRI experts, partners and distributors ready to help you navigate all things GIS.

#### Site DSO

## Name & Department

Diana Rodriguez

#### **Funding Source**

Chancellor's General Fund

#### **Estimated Cost**

\$6,000

#### **ESRI User Conference**

#### **Dates of Travel**

7/13/25 - 7/18/2025

#### Location

San Diego, CA

#### **Purpose**

GIS technology conference that shows how GIS empowers us to make informed decisions that contribute to a better world. It enables us to discover connections and patterns that were previously hidden, leading to more sustainable practices and improved outcomes. It offers a vision where spatial data transcends boundaries and seamlessly integrating information. The expo includes ESRI experts, partners and distributors ready to help you navigate all things GIS.



Requestor Conference

Site DSO

Name & Department

Jose Torres

**Funding Source** 

Controller General Fund

**Estimated Cost** 

\$6,000

**ESRI User Conference** 

**Dates of Travel** 7/13/25 - 7/18/2025

Location

San Diego, CA

**Purpose** 

GIS technology conference that shows how GIS empowers us to make informed decisions that contribute to a better world. It enables us to discover connections and patterns that were previously hidden, leading to more sustainable practices and improved outcomes. It offers a vision where spatial data transcends boundaries and seamlessly integrating information. The expo includes ESRI experts, partners and distributors ready to help you navigate all things GIS.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Ratification for Contracts at or Above \$114,800

#### **RECOMMENDATION**

It is recommended that the Board of Trustees ratify the contracts on the attached list which are routine in nature, support the ongoing operation of the District, and have a total contract cost at or above \$114,800.

#### **OVERVIEW**

In accordance with SBCCD Board Policy 6100, Delegation of Authority, The Board of Trustees delegates authority to the Chancellor to supervise the general business procedures of the District to assure the proper administration of property and contracts. District staff is presenting the attached purchase and/or contract requests, which meet or exceed the formal bid limits, for Board approval in the form of ratification.

#### **ANALYSIS**

The California Board of Governors sets the formal bid limit for procurement of goods and/or services on an annual basis. The formal bid limit for the current calendar year has been set at \$114,800. Ratification of the contracts on the attached list will allow for the successful ongoing operation of the District. Construction services are not included in this board item.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

The attached purchase and/or contract requests have been budgeted for via purchase requisition.





## Contracts At or Above \$114,800 Submitted for Ratification June 12, 2025

Control #	Vendor	Contract Type	Site	Department	Expense	Income	Amendment
30098	Rialto Unified School District	Amendment 01	SBVC	Adult Education	\$ 1,650,152.00		\$ 235,000.00
	Subgrantee agreement for AB104 California Adult Education Program (CAEP); Subgrantee to provide services of the grant object to approve Amendment 01 to increase funding by \$235,000; contract term from 07/01/2024 to 06/30/2025						
30854	Sidepath Inc	Software/Licensing	DSO	TESS	\$ 350,897.76		
	Software: VMWare license to support various virtual environments; contract term from 03/17/2025 to 03/16/2028						
30856	Verdantas Inc	Professional Services	SBCCD	Facilities	\$ 174,769.00		
	Professional services for conducting fault line investigations at CHC; contract term from 04/22/2025 to 06/30/2025						
25165	Victor Valley CCD	Amendment 01	SBCCD	EDCT	\$ 353,211.20		\$ 50,350.00
	Provide NABTU Certified Multicraft \$50,350; contract term from 07/01	ove Amendment 01 to	increase fu	unding by			



### Contracts At or Above \$114,800 Submitted for Ratification June 12, 2025

Control #	Vendor	Contract Type	Site	Department	Expense	Income	Amendment
30900	Salesforce Inc  Software - Tableau Reporting tool that allows users to easily create dashboard and other views to display data; contract term from 07/31/2025 to 07/30/2026						n from
30950	Purchase of furniture for Multicultural center at CHC; contract term from 05/13/2025 to 06/30/2025						
30961	ConvergeOne Inc  CISCO Flex license software suppor	Software/Licensing rt for the CISCO phone syster	DSO n; contract	TESS term from 07/14	\$ 222,777.00 -/2025 to 07/13/2028		

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Steven J. Sutorus, Executive Director of Business and Fiscal

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of District Bank Accounts

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve SBCCD's existing bank accounts.

#### **OVERVIEW**

According to the California Budget and Accounting Manual, it is the intent of the California Board of Governors and the Chancellor's Office to encourage sound fiscal management practices among community college districts to facilitate the most efficient and effective use of moneys under district control. To that end, SBCCD may, for the purpose of expediting business transactions in accordance with sound business practices, establish separate bank accounts for functions or revenue-producing activities, or operations not directly associated with, but complementary to, the regular instructional and non-instructional functions of the district and colleges.

All such authorized separate bank accounts are to be annually presented to the governing board for its review and confirmation of continuing need.

#### **ANALYSIS**

The list of bank accounts currently held by SBCCD is attached.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

There are no financial implications connected with the approval of this item.





# **District Bank Accounts**Submitted for Board Approval June 12, 2025

Fund	Accounts	Туре	Institution	
Camaral	Revenue Clearing	Checking	Oiting a Decimal Decimal	
General	Revolving Cash		Citizens Business Bank	
Other Special Revenue	Inland Futures Foundation of the San Bernardino Community College District	Checking	Citizens Business Bank	
	Cafeteria	Checking	Citizens Business Bank	
Enterprise Funds	Commercial Property		Citizens Business Bank	
			Wells Fargo Bank	
Self-Insurance	Property & Liability/Keenan & Associates Administrators	Checking	Bank of America	
Sell-Insurance	Workers Comp/Keenan & Associates Administrators		Union Bank	
ASB/Clubs & Trusts/Student Rep	SBVC/CHC ASB, Clubs & Trusts, Student Rep	Checking	Citizens Business Bank	
	Grants/Federal Funds			
Financial Aid	Student Loans/Federal Perkins	Checking	Citizens Business Bank	
	Grants/State			
Scholarship & Emergency Loan	Scholarship & Emergency Loan	Checking	Citizens Business Bank	
Other	SBCCD Safe Deposit Box	Deposit Box	Citizens Business Bank	

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Heather M. Madole, Administrative Officer

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Individual Memberships

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the attached list of individual memberships.

#### **OVERVIEW**

The County of San Bernardino District Financial Services Division requires certification of Board minutes, that are in accordance with provisions of legal codes for the State of California, to pay invoices for memberships. Whenever possible, SBCCD purchases institutional memberships to be used districtwide. The individual requesting membership has reviewed, and confirms, the District does not currently subscribe to an institutional membership and the association to which they are requesting membership only offers Individual memberships. The memberships requested are related to job duties and functions to promote and advance our institutions and students.

#### **ANALYSIS**

Education Code Section 35172 (d) Subscribe for membership for any school under its jurisdiction in any society, association, or organization which has for its purpose the promotion and advancement of public or private education. (e) Subscribe for membership in, or otherwise become a member of, any national, state, or local organization of governing boards of school districts or members thereof which has for its purposes the promotion and advancement of public education through research and investigation, and the cooperation with persons and associations whose interests and purposes are the betterment of the educational opportunities of the children of the state.

Education Code Section 35160.1 (a) The Legislature finds and declares that school districts, county boards of education, and county superintendents of schools have diverse needs unique to their individual communities and programs. Moreover, in addressing their needs, common as well as unique, school districts, county boards of education, and county superintendents of schools should have the flexibility to create their own unique solutions. (b) In enacting Section



35160, it is the intent of the Legislature to give school districts, county boards of education, and county superintendents of schools broad authority to carry on activities and programs, including the expenditure of funds for programs and activities which, in the determination of the governing board of the school district, the county board of education, or the county superintendent of schools are necessary or desirable in meeting their needs and are not inconsistent with the purposes for which the funds were appropriated. It is the intent of the Legislature that Section 35160 be liberally construed to affect this objective. (c) The Legislature further declares that the adoption of this section is a clarification of existing law under Section 35160.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

Membership associated with this board item are included in the funding source as attached.

#### SITE, INDIVIDUALS, AND AMOUNT

#### MEMBERSHIP AND FUNDING SOURCE

#### **SBVC**

Andrew Loera Martha Rojas Denise Todd \$220.00/person \$50.00 application fee/person

## California Association of Marriage and Family Therapists (clinical)

General Fund – Mental Health Services Support

#### **SBVC**

Jose Alvarez Jenifer Carl Shane Caudil Ronald Gordin Alfredo Martinez Cesar Rojas \$60.00/person

## Pesticide Applicators Professional Association

General Fund - Grounds

#### **SBVC**

Jose Alvarez Jenifer Carl Shane Caudil Ronald Gordin Alfredo Martinez Cesar Rojas \$60.00/person

#### **Department of Pesticide Regulation**

General Fund – Grounds

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Steven J. Sutorus, Executive Director of Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Ratify Interfund Borrowing Transactions

#### **RECOMMENDATION**

It is recommended that the Board of Trustees ratify the following interfund borrowing transaction(s) in accordance with the resolution it adopted on May 9, 2024:

Date	Amount	From Fund (Oracle #)	To Fund (Oracle #)	Notes
05/20/25	\$1,500,000	74 KVCR FNX (390)	01 General Fund (110)	To repay temporary loan.
05/20/25	\$1,500,000	01 General Fund (110)	74 KVCR FNX (390)	To reissue temporary loan.

#### **OVERVIEW**

According to California Education Code E.C. 42603, the Board of Trustees may direct that money be temporarily transferred from one fund to another for payment of obligations. The transfer shall be accounted for as temporary borrowing between funds, and shall not be available for appropriation, or considered income. Amounts transferred shall be repaid in the same fiscal year or in the following fiscal year if the transfer takes place within the final 120 calendar days of the fiscal year.

On May 9, 2024, the Board of Trustees adopted a resolution authorizing the chancellor or their designee to approve interfund transfers during fiscal year 2024-25 which would later be ratified by the Board.

#### **ANALYSIS**

The use of temporary borrowing between funds has been employed to offset interim shortages of cash flow. This standard business practice is approved annually by a resolution of the Board of Trustees. As required by E.C. 42603, the funds were borrowed during the 2024-25 fiscal year and have been repaid before the end of the 2024-25 fiscal year. The new loan issued during 2024-25 fiscal year is expected to be repaid before the end of the 2025-26 fiscal year.

#### **SBCCD GOALS**



4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

This item will not have a financial impact on the budget.

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Adopt Resolutions #2026-06-12-

BS01 through 2026-06-12-BS05 and Signature Authorizations for

State of California

#### **RECOMMENDATION**

It is recommended that the Board of Trustees Adopt Resolutions #2026-06-12-BS01 through 2026-06-12-BS05 and Signature Authorization for the State of California.

#### **OVERVIEW**

The State of California the Department of Rehabilitation, Department of Education, Department of Corrections and Rehabilitation, and Department of Social Services all require board action authorizing Steven J. Sutorus, Executive Director, Business & Fiscal Services or Jose F. Torres, Executive Vice Chancellor to sign their agreements, requests for reimbursement and all amendments.

#### **ANALYSIS**

This is official notification by the Board of Trustees to the State of California and their various departments as to who may sign grant required documents. This action must be taken annually.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

This enables the District to take advantage of grant funding to support program operations.



enter into this transac	e adopted in order to certify the ap tion with the California Department gnated personnel to sign contract I Year 2025/2026.	t of Education for the purpose of
<b>District</b> authorizes ent	nt the Governing Board of the <b>San E</b> tering into local contracts and that t the transactions for the Governing E	he persons who are listed below,
<u>Name</u>	<u>Title</u>	<u>Signature</u>
Jose F. Torres	<b>Executive Vice Chancellor</b>	
Steven J. Sutorus	Executive Director, Business & Fiscal Services	<u> </u>
	FED THIS <u>12<sup>th</sup> day of June, 2025,</u> by I <b>munity College District</b> of <b>San Be</b>	
College District, of Satrue and correct copy	Clerk of the Governing Board of an Bernardino County, California, of a resolution adopted by the sar public place of meeting and the r	certify that the foregoing is a full, aid Board at a <u>regular</u> meeting
(Clerk's sig	gnature)	(Date)

enter into this transaction of authorizing the continuous	e adopted in order to certify the appointment of the california Department designated personnel to sign for Fiscal Year 2025/2026.	of Rehabilitation for the purpose
<b>District</b> authorizes ente	the Governing Board of the <u>San B</u> ering into local contracts and that the transactions for the Governing B	ne persons who are listed below,
<u>Name</u>	<u>Title</u>	<u>Signature</u>
Jose F. Torres	<b>Executive Vice Chancellor</b>	
Steven J. Sutorus	Executive Director, Business & Fiscal Services	
	ED THIS <u>12<sup>th</sup> day of June, 2025,</u> by <b>nunity College District</b> of <b>San Be</b> i	
College District, of Sa true and correct copy	Clerk of the Governing Board of an Bernardino County, California, of a resolution adopted by the sa ar public place of meeting and the re	certify that the foregoing is a full, aid Board at a <u>regular</u> meeting
(Clerk's sign	nature)	(Date)

enter into this transaction of authorizing the d	adopted in order to certify the apon with the California Department of lesignated personnel to sign or Fiscal Year 2025/2026.	of Social Services for the purpose
<b>District</b> authorizes ente	the Governing Board of the <u>San E</u> ering into local contracts and that the transactions for the Governing E	he persons who are listed below,
<u>Name</u>	<u>Title</u>	<u>Signature</u>
Jose F. Torres	<b>Executive Vice Chancellor</b>	
Steven J. Sutorus	Executive Director, Business & Fiscal Services	
	ED THIS <u>12<sup>th</sup> day of June, 2025,</u> by nunity College District of San Be	
College District, of Saitrue and correct copy	clerk of the Governing Board of n Bernardino County, California, of a resolution adopted by the s r public place of meeting and the r	certify that the foregoing is a full, aid Board at a <u>regular</u> meeting
(Clerk's sign	nature)	(Date)

enter into this transaction for the purpose of <b>auth</b>	e adopted in order to certify the apport on with the California Department of orizing the designated personne ts for Fiscal Year 2025/2026.	of Corrections and Rehabilitation
<b>District</b> authorizes ente	the Governing Board of the <u>San B</u> ering into local contracts and that the transactions for the Governing B	ne persons who are listed below,
<u>Name</u>	<u>Title</u>	<u>Signature</u>
Jose F. Torres	<b>Executive Vice Chancellor</b>	
Steven J. Sutorus	Executed Director Business & Fiscal Services	
	ED THIS <u>12<sup>th</sup> day of June, 2025,</u> by <b>nunity College District</b> of <b>San Be</b> i	
College District, of Sa true and correct copy	Clerk of the Governing Board of n Bernardino County, California, of a resolution adopted by the sar public place of meeting and the re	certify that the foregoing is a full, aid Board at a <u>regular</u> meeting
(Clerk's sign	nature)	(Date)

enter into this transac (CAL FIRE) for the pu	ction with the California Departme	pproval of the Governing Board to ent of Forestry and fire Protection ated personnel to sign contract, 2025/2026.
<b>District</b> authorizes en		Bernardino Community College the persons who are listed below, Board.
<u>Name</u>	<u>Title</u>	<u>Signature</u>
Jose F. Torres	Executive Vice Chancellor	
Steven J. Sutorus	Executive Director Business & Fiscal Services	<u> </u>
	TED THIS <u>12<sup>th</sup> day of June, 2025,</u> nmunity College District of <u>San B</u>	
<u>College District</u> , of <u>S</u> true and correct copy	<u>San Bernardino</u> County, California y of a resolution adopted by the	of <u>San Bernardino Community</u> , certify that the foregoing is a full, said Board at a <u>regular</u> meeting resolution is on file in the office of
(Clerk's si	gnature)	(Date)

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director of Business and Fiscal

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Adopt Resolution #2025-06-12-FS02

Approving the Gann Limit for Fiscal Year 2025-26

#### **RECOMMENDATION**

It is recommended that the Board of Trustees adopt Resolution #2025-06-012-FS02 Approving the Gann Limit for Fiscal Year 2025-26.

#### **OVERVIEW**

Government Code Section 7908(c) requires each community college district to report to the Chancellor of the Community Colleges at least annually its appropriation limit. The Gann Limit is a spending limit that restricts growth of tax funded programs and services. The Gann Limit is adjusted yearly for population growth, inflation, and other factors.

#### **ANALYSIS**

The Gann Limit worksheet provides the computation of the 2025-26 appropriations limit for SBCCD. SBCCD's appropriation is well within the legal requirement.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

Adoption of this resolution is in compliance with State regulations applicable to the Gann Limit and communicates SBCCD's need for additional limit.



## RESOLUTION #2025-06-12-FS02 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT APPROVING THE GANN LIMIT FOR FISCAL YEAR 2025-26

[v.5.23.2025.p.1|3]

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2024-25 fiscal year and a projected Gann Limit for the 2025-26 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law; and,

WHEREAS, Government Code Section 7902.1 provides that school districts may increase their Gann Limits under specified circumstances;

NOW, THEREFORE, BE IT RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann Limits for the 2024-25 and 2025-26 fiscal years are made in accord with applicable constitutional and statutory law;

AND BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2024-25 and 2025-26 fiscal years do not exceed the limitations imposed by Proposition 4;

AND BE IT FURTHER RESOLVED that the San Bernardino Community College District provides copies of this resolution along with the appropriate attachments to interested citizens of this district.

APPROVED, PASSED AND ADOPTED by the Board of Trustees of the San Bernardino Community College District on the 12<sup>th</sup> day of June 2025, by the following vote:

AYES:	
NOES:	
ABSENT:	
ABSTENTIONS:	

## RESOLUTION #2025-06-12-FS02 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT APPROVING THE GANN LIMIT FOR FISCAL YEAR 2025-26

[v.5.23.2025.p.2|3]

			California Comm Gann Limit I Budget Yea	Worksheet	
DI	STRIC	CT:	SAN BERNARDINO		
DA	TE:		May 21, 2025		
l.	Ар	propriations Limit:			
l	A.	<b>Appropriations Limit</b>			\$ 131,951,230
	В. С.	Price Factor: Population factor:		1.0644	
l		1 <b>2023-24</b>	Second Period Actual FTES	13,457.0600	
		2 <b>2024-25</b>	Second Period Actual FTES	16,178.7300	
l			Population Change Factor	1.2022	
l		( C.2. divided b			
l	D.		ion and population factors		\$ 168,847,655
l		(line A multiplied by line E	B and line C.3.)		
l	E.	Adjustments to increase l	imit:		
l		1 Transfers in of	financial responsibility		
		2 Temporary vo	ter approved increases		
		3 Total adjustme			 -
l	F.	Adjustments to decrease			
l			of financial responsibility		
l			ter approved increases		
l	_	3 Total adjustme Appropriations Limit	ents - decrease		\$ 160 047 655
l	G.	Appropriations Limit			\$ 168,847,655
II.	Apı	propriations Subject to Li	mit		
l	A.	State Aid <sup>1</sup>			\$ 95,499,682
1	В.	State Subventions <sup>2</sup>			
1	C.	Local Property taxes			 44,078,923
	D.	Estimated excess Debt Se			 
	E.	Estimated Parcel taxes, S	quare Foot taxes, etc.		

#### Please contact Jubilee Smallwood, jsmallwood@cccco.edu, for any instructions regarding the Gann Limit.

Interest on proceeds of taxes G. Less: Costs for Unreimbursed Mandates<sup>3</sup>

H. Appropriations Subject to Limit

F.

3,491,721

142,408,614

661,712

<sup>&</sup>lt;sup>1</sup> Includes any unrestricted General Fund such as State General Apportionments, Apprenticeship Allowance, Prop 30/55 Education Protection Account tax revenue, Full-Time Faculty, Part-Time Faculty Compensation, Part-Time Health Benefits, or Part-Time Faculty Office Hours. Additional information may be found in the California Community College Compendium of Allocations and Resources.

<sup>&</sup>lt;sup>2</sup> Home Owners Property Tax Relief, Timber Yield Tax, etc...

<sup>&</sup>lt;sup>3</sup> Local Appropriations for Unreimbursed State, Court, and Federal Mandates. This may include amounts of district money spent for unreimbursed mandates such as the federally-required Medicare payments and Social Security contributions for hourly, temporary, part-time, and student employees not covered by PERS or STRS.

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval to Adopt Resolution #2025-06-12-FS03

Approving Transfers from the Reserve for Contingencies to Various

**Expenditure Classifications** 

#### **RECOMMENDATION**

It is recommended that the Board of Trustees adopt Resolution #2025-06-12-FS03 approving the transfer of funds from the reserve for contingencies to various expenditure classifications as indicated in the attached resolution.

#### **OVERVIEW**

The 2024-25 Final Budget adopted by the Board of Trustees on September 12, 2024, represented SBCCD's best estimates for income and expenditures for the fiscal year. However, as the year progresses, additional income is sometimes received and must be distributed to appropriate accounts, expenditures change from projected levels, and increased costs may need to be covered. As provided in Title 5, §58307, and in accordance with SBCCD Administrative Procedure 6250, the Board of Trustees shall approve the transfer of funds, upon recommendation of the Chancellor, to or from the reserve for contingencies to or from any expenditure classification. Transfers of funds shall be done via the adoption of a resolution by a two-thirds majority vote.

#### **ANALYSIS**

The Board is being asked to adopt a resolution approving budget transfers to the reserve for contingencies from the expenditure classifications indicated on the attached resolution.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

The approval of this board item will change the reserve for contingency accounts by the amounts indicated in the attached resolution.



# RESOLUTION #2025-06-12-FS03 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT TO APPROVE TRANSFERS FROM RESERVE FOR CONTINGENCIES TO VARIOUS EXPENDITURE CLASSIFICATIONS

[v.5.23.2025.p.1|2]

ON MOTION the following resolution	of Memberis hereby adopted:		, seconded by Mem	ber	,
				College District (the District) a classification of expenditure;	
		alifornia Code of Regulation e reserve for contingencies		nistrative Procedure 6250 allo classification; and	ows the
WHEREAS tr	ansfers of funds shall b	e done via the adoption of	a resolution by a two	o-thirds majority vote; and	
WHEREAS th	ne transfers listed on the	e attached Exhibit A were o	deemed necessary a	and prudent by the District;	
		VED that the governing boy a two-thirds majority vote		nardino Community College ansfers.	District
PASSED ANI	O ADOPTED by the Bo	ard of Trustees on June 12	2, 2025, by the follow	ring majority vote:	
AYES:					
NOES:					
ABSTENTIONS:					
ABSENT:					
STATE OF CALIFORN COUNTY OF SAN BER	IA ) RNARDINO )				
		of Trustees, do hereby cert t a regularly called and con		g is a full, true, and correct co d on said date.	py of a
WITNESSED	my hand this	day of		_, 20	
				_ Secretary to the Board of Ti	rustees

# RESOLUTION #2025-06-12-FS03 OF THE BOARD OF TRUSTEES OF THE SAN BERNARDINO COMMUNITY COLLEGE DISTRICT TO APPROVE TRANSFERS FROM RESERVE FOR CONTINGENCIES TO VARIOUS EXPENDITURE CLASSIFICATIONS

[v.5.23.2025.p.2|2]

#### **EXHIBIT A**

			6,209,917 -	2024-25 Initial Fund Balance Net Change from Previous Transfers	
		_	6,209,917	Fund Balance Before Transfer(s)	
BOARD	DATE OF		TO/(FROM)	EXPENDITURE	
APPROVED	TRANSFER	RERERENCE #	RESERVÉ	CLASSIFICATION	JUSTIFICATION
6/12/2025	5/1/2025	BT21416	(769,231)	6000 Capital Outlay	Measure M funds for CHC Student Support Building Renovation.
		_	(769,231)	Total Approved at this Board Meeting	
			5,440,686	Fund Balance After Transfer(s)	
			-, -,		
und 78   Sel	f Insurance		-, -, -, -		
und 78   Sel	f Insurance	_	231,113	2024-25 Initial Fund Balance	
und 78   Sel	f Insurance				
und 78   Sel	f Insurance	_		2024-25 Initial Fund Balance	
und 78   Sel	f Insurance	_	231,113	2024-25 Initial Fund Balance Net Change from Previous Transfers	
BOARD		RERERENCE #	231,113 	2024-25 Initial Fund Balance Net Change from Previous Transfers Fund Balance Before Transfer(s)	JUSTIFICATION
BOARD	DATE OF	RERERENCE # BT21235	231,113 - 231,113 TO/(FROM)	2024-25 Initial Fund Balance Net Change from Previous Transfers Fund Balance Before Transfer(s)  EXPENDITURE	JUSTIFICATION To fund self insurance claims.
APPROVED	DATE OF TRANSFER		231,113  231,113 TO/(FROM) RESERVE	2024-25 Initial Fund Balance Net Change from Previous Transfers Fund Balance Before Transfer(s)  EXPENDITURE  CLASSIFICATION	

TO: **Board of Trustees** 

FROM: Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of Sole Source Suppliers for Fiscal Year 2025-26

#### RECOMMENDATION

It is recommended that the Board of Trustees approve sole source purchasing as indicated on the attached.

#### **OVERVIEW**

Public Contract Code allows college districts to make purchases without bidding if conditions indicate bidding is not warranted. Some examples of criteria that may merit such a purchase involve one-of-a-kind goods or services available only through a sole provider of a licensed, copyrighted, or patented product or service; items compatible with existing SBCCD equipment or systems; factory-authorized warranty services; or goods or services that meet a specialized need at SBCCD.

Per SBCCD's AP 6330 on Purchasing, requests for sole source purchases require legitimate justification documenting the unique performance features of the products or services which are not available from any other supplier, why such features are required, other products or brands that were evaluated, and why those other products or brands were rejected.

#### **ANALYSIS**

The requests for sole source purchases contained in this Board item have been vetted by the Business Services Purchasing team and it has been determined that no advantage would be gained by SBCCD through competitively bidding for these goods or services. Any actual purchases from approved sole source suppliers will be brought to the Board for approval as required by established SBCCD procedures.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

The cost of any purchases from approved sole source suppliers will be included in the appropriate budget.





### **Sole Source Suppliers for Fiscal Year 2025-26**

Submitted for Approval on June 12, 2025

[v.5.20.2025.p.1|2]

Sole Source Supplier	Justification
Climatec, LLC	As new facilities are constructed and modernized, a need exists to provide additional and ongoing installation, upgrades, and maintenance on the campuses' Alerton heating, ventilation, and air conditioning systems. SBCCD needs to obtain products and services which are compatible with existing systems that were bid out during the construction of the new facilities and remodel of current facilities in place. Climatec, LLC is the sole authorized dealer and services provider for the Alerton system for our area. The existing infrastructure must be regularly maintained and inspected by Climatec, LLC.
Forest Incentives Ltd.	As part of KVCR's pledge drives, the practice of giving thank you gifts in return for donations is well established. The Public Broadcasting Service (PBS) coordinates with all PBS stations for pledge programming and related thank you gifts. PBS negotiates with vendors for the best price, value and service and this year the vendor chosen was Forest Incentives, Ltd. The products and fulfillment services associated with PBS pledge programming desired by KVCR cannot be provided by any other supplier.
Johnson Controls Fire Protection	As new facilities are constructed and modernized, a need exists to provide additional fire protection infrastructure and monitoring. SBCCD needs to obtain products and services which are compatible with existing systems that were bid out during the construction of the new facilities and remodel of current facilities in place. Johnson Controls Fire Protection, under its former name SimplexGrinnell, was the awarded bidder in these projects. The existing infrastructure must be regularly maintained and inspected by Johnson Controls Fire Protection. The equipment, technology, and monitoring required to operate with the existing fire protection system is only available from Johnson Controls Fire Protection. Other contractors are unable to install the equipment and provide the monitoring services.
Media Management LLC	All KVCR-TV's content is cloud-managed remotely. Media Management LLC is the specialized vendor chosen after the FCC auction for this content delivery system. Using Media Management LLC allows KVCR to forego the use of in-house 24-hour master control. This is a proprietary system. Parts, technology, and controls are only available from Media Management LLC and any work on this system can only be performed by a Media Management LLC authorized technician. If the work on existing equipment is not performed by Media Management LLC it may void all warranties.



## **Sole Source Suppliers for Fiscal Year 2025-26**

Submitted for Approval on June 12, 2025

[v.5.20.2025.p.2|2]

Sole Source Supplier	Justification
Myrtha Pools	The pool at Crafton Hills College is a Myrtha Pools USA product. To maintain the warranty on the pool, only Myrtha Pools USA products and parts can be used for any repairs or maintenance. The products and equipment associated with Myrtha Pools USA cannot be provided by any other supplier.
Securitas Technology Corporation	As new facilities are constructed and modernized, a need exists to provide additional security infrastructure and monitoring. SBCCD needs to obtain products and services which are compatible with existing technology already in place. Securitas Technology Corporation is the sole manufacturer of the Sonitrol product, and its affiliated franchises are the exclusive providers of the Sonitrol technology. SBCCD Police can only monitor all facilities in a centralized manner using Securitas's proprietary electronic security system. The equipment, technology, and monitoring required to operate with the existing security system is only available from Securitas Technology Corporation can only be installed by Securitas authorized technicians.

TO: **Board of Trustees** 

FROM: Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

DATE: June 12, 2025

**SUBJECT:** Consideration of Approval of Surplus Property and Authorization for

Private Sale or Disposal

#### RECOMMENDATION

It is recommended that the Board of Trustees declare the equipment and/or materials listed on the attached as surplus property, and direct the Business Manager to arrange for its sale or disposal.

#### **OVERVIEW**

California Education Code 81452 states that if a governing board, by a unanimous vote of those members present, finds that property, whether one or more items, does not exceed in value the sum of \$5,000, the property may be sold at private sale without advertising or disposed of.

#### **ANALYSIS**

The items listed on the attached have been identified as obsolete and no longer usable. Upon approval by the board, they will be sold or disposed of through reputable auction houses and/or salvage companies.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

Funds for materials sold will be provided to the district after auction and positively impact the budget.



#### Fixed Assets Surplus Report June 12, 2025

Asset #	Date Retired	Description	Initial Value	Current Value
16944	4/15/2025	Presenter	\$1,995.00	\$0.00
30461	4/15/2025	Dell Latitude E5410 Advanced	\$1,228.43	\$0.00
32767	4/15/2025	iPad with Retina display Wi-Fi 16GB Black	\$523.32	\$0.00
32768	4/15/2025	iPad with Retina display Wi-Fi 16GB Black	\$523.32	\$0.00
32993	4/15/2025	Dell Latitude E6530Dell quote 676574084	\$1,162.50	\$0.00
35163	3/13/2025	2014 Chevrolet Cruze - Police Car	\$18,346.76	\$0.00
36027	3/13/2025	2016 Chevrolet Cruze - Police Car	\$20,792.00	\$0.00
37478	4/15/2025	Latitude 14 (e7470) 7000	\$1,628.59	\$0.00
37479	4/15/2025	Latitude 14 (e7470) 7000	\$1,628.59	\$0.00
37483	4/15/2025	Latitude 14 (e7470) 7000	\$1,628.59	\$0.00
37486	4/15/2025	Latitude 14 (e7470) 7000	\$1,628.59	\$0.00
37490	4/14/2025	Latitude 14 (e7470) 7000	\$1,628.59	\$0.00
37715	4/15/2025	Dell Latitude E5550/5550 CTO	\$1,253.97	\$0.00
37724	4/15/2025	Dell Latitude E5550/5550 CTO	\$1,253.97	\$0.00
37810	4/15/2025	MS SURFACE PRO 4 15 256GB	\$1,333.33	\$0.00
38500	5/15/2025	2011 Volvo Truck	\$30,000.00	\$0.00
42004	4/15/2025	Microsoft Surface Pro 4	\$1,535.77	\$0.00

#### Non-Fixed Assets Surplus Report June 12, 2025

Description	Quantity (ea)
Yamaha Piano	1
Yamaha Piano	1
Schubert Piano	1
Schubert Piano	1
Extron XP2002	3
Dell Tablet	3
Samsung Tablet	10
Ipad	23
Cannon Scanner	1
Epson 575wi Projector	4
Panasonic DVD/VHS AG-VP320	2
Extron DVS 605A	1
Extron SYS 5IP	1
Extron DXP 84	4
Hitachi projector	1
Dell Latitude 5420 Laptop	1
Dell WD19S Docking Station	1
Extreme Switch	1
Extron TCP Pro	1
Verizon Orbic Speed Hot Spot	13
Dragon Touch Tablet	2
Dell Latitude 5591 Laptop	3
Surface Pro	5
Dell Latitude	1
Surface Laptop	6
Dell Latitude E5570	2
Dell Latitude E5540	1
Dell XPS	1
Dell Latitude E7470	5
Atlas Clock	1
Verizon hot spot mhs900L	34
Elmo	1

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Approval of 2027-2031 Five-Year Construction Plan

#### **RECOMMENDATION**

It is recommended that the Board of Trustees approve the 2027-2031 Five-Year Construction Plan.

#### **OVERVIEW**

Each year the District is required to submit a Five-Year Construction Plan to the California Community Colleges Chancellor's Office. The Plan provides a list of proposed capital construction projects, including those supported by local funds such as Bond Measures and those supported with a combination of State and local funds. The project and prioritization are the outcome of the comprehensive districtwide master planning process. The Plan summary is attached.

#### **ANALYSIS**

The Five-Year Construction Plan addresses the highest priority capital construction needs throughout SBCCD. These needs were identified through planning and development with each college. Based on an in-depth analysis of the State's criteria for funding projects, coupled with the results of the Education and Facilities Master Planning process, the following proposals are being submitted with this year's report.

- Initial Project Proposal (IPP) SBVC CDC & Parent Education Center Building
- Initial Project Proposal (IPP) SBVC Greek Theater & Planetarium Renovation
- Initial Project Proposal (IPP) CHC New Gymnasium
- Initial Project Proposal (IPP) CHC Allied Health
- Final Project Proposal (FPP) CHC West Complex & Student Support Building Replacement



#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

Approval of the Five-Year Construction Plan will not have a direct impact on the budget.

Signed

#### FY2027 - FY2031 FIVE YEAR CAPITAL OUTLAY PLAN (FY2027 - 2028) FIRST YEAR FUNDING

#### **San Bernardino Community College District**

Prepared in reference to the Community College Construction Act of 1980 and

approved on behalf of the local governing board for submission to the office of the Chancellor, California Community Colleges

Jose Torres (Chief Executive Officer or their designee)

	(	
Title	Executive Vice Chancellor	
Date	05/16/2025	
Contact	Hassan Mirza	
Telephone	909-388-6958	
Date Received at Chancellor's Off	ïce:	Chancellor's Office Reviewed by:

District Report for San Bernardino Community College District (980)

FUSION Inventory of Land

#### Planning

#### San Bernardino Community College District (980)

List the address and acreage of every land unit owned by the district (Education Code 81821 ((b)3)). Please identify all locations, both on-campus and off-campus, grouped according to their "parent" institution. In the event the list is long or complicated, please substitute copies of college bulletins or other notices to the public which display similar information. The list should be current as of

October the prior year.

October the prior year.	
Address	Acres
Crafton Hills College	527
11711 Sand Canyon Road	
Yucapia, CA 92399	
District Owned Commerical Property	0
560 E. Hospitality Lane	
San Bernardino, CA 92408	
District Owned Commerical Property	0
658 E. Brier Drive	
San Bernardino, CA 92408	
District Owned/Future Education Site	0
1888 Highland Avenue	
San Bernardino, CA 92408	
Economic Development & Corporate Training	5
114 South Del Rosa Drive	
San Bernardino, CA 92408	
San Bernardino District Office	0
550 E. Hospitality Lane	
San Bernardino, CA 92408	
San Bernardino Valley College	87
701 South Mt. Vernon Avenue	
San Bernardino, CA 92410	
SBVC Faulkner Land Acquisition	1.06
Adell St & Hazel Ave	
San Bernardino, CA 92410	
SBVC Henley Land Acquisition	1.07
613 & 633 South I Street	
San Bernardino, CA 92410	
SBVC Land Acquisition (7 Lots)	0.74
N. Mt. Vernon Avenue	
Colton, CA 92324	
SBVC Lenaker Land Acquisition	2.23
636 S I Street	
San Bernardino, CA 92410	
SBVC Warmington/Riverwalk	15.04
Multiple Adresses	
San Bernardino, CA 92410	
Total Acreage:	639.14

#### **Legislative Districts**

Campus	Assembly	Senate	House
Crafton Hills College	47	19	23
San Bernardino Valley College	45	29	33
San Bernardino District Office*	50	29	33

#### **FUSION**

#### **Instructional Delivery Load**

#### Planning

#### San Bernardino Community College District (980)

#### Address

#### **Crafton Hills College**

11711 Sand Canyon Road

Yucapia, CA 92399

#### **District Owned/Future Education Site**

1888 Highland Avenue

San Bernardino, CA 92408

#### **Economic Development & Corporate Training**

114 South Del Rosa Drive

San Bernardino, CA 92408

#### San Bernardino Valley College

701 South Mt. Vernon Avenue

San Bernardino, CA 92410

#### **FUSION**

#### **District Projects Priority Order (2025-2031)**

Planning

San Bernarding	o Commi	unitv Col	leae Dis	trict (98	0)				
No. Project		Schedule of Funds							
Campus	Source	Total Cost	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32
		Total Cost	2023-20	2020-21	2021-20	2020-23	2023-30	2030-31	2031-32
1 Technical Building Re	•								
San Bernardino Valley Co	STATE:	\$22.72E.000							
Occupancy: 2024-25 Net ASF: 6,727	DISTRICT:	\$33,735,000 \$53,103,000							
		· · · · · · · · · · · · · · · · · · ·							
2 Performing Arts Cent	er Replaceme	ent							
Crafton Hills College	CTATE:	Φ7 07F 000							
Occupancy: 2024-25	STATE:	\$7,275,000							
Net ASF: -86	DISTRICT:	\$46,733,000							
3 Student Services Buil	•								
San Bernardino Valley Co	-		Phase E						
Occupancy: 2027-28	STATE:	\$0	\$0						
Net ASF: 1,448	DISTRICT:	\$117,667,837	\$6,177,561						
4 Performing Arts Cent	er Demolition	(Bldg. #9)							
Crafton Hills College			Phase E						
Occupancy: 2025-26	STATE:	\$0	\$0						
Net ASF: -16,973	DISTRICT:	\$1,900,000	\$0						
5 Career Pathways Pha	se 2								
San Bernardino Valley Co	llege		Phases C,E						
Occupancy: 2028-29	STATE:	\$0	\$0						
Net ASF: 44,500	DISTRICT:	\$124,370,537	\$112,555,336						
6 Crafton Hall Renovati	on (Bldg. #3)								
Crafton Hills College									
Occupancy: 2025-26	STATE:	\$0							
Net ASF: -575	DISTRICT:	\$9,014,348							
7 Technical Building De	emolition								
San Bernardino Valley Co	llege								
Occupancy: 2028-29	STATE:	\$0							
Net ASF: -57,810	DISTRICT:	\$1,800,000							
8 Student Support Build	ding Improver	ments (SSB) (B	8ldg. #7)						
Crafton Hills College			Phases C,E						
Occupancy: 2025-26	STATE:	\$0	\$0						
Net ASF: -388	DISTRICT:	\$1,202,623	\$1,088,374						
9 Administration and C	ampus Centei	r Repurposing							
San Bernardino Valley Co		3	Phases P.W		Phases C,E				
Occupancy: 2028-29	STATE:	\$0	\$0		\$0				
Net ASF: -4,476	DISTRICT:	\$12,389,306	\$1,176,984		\$11,212,322				
10 Instructional Buildin	a (Blda. #9)								
Crafton Hills College	g (=.u.ge)			Phase E					
Occupancy: 2027-28	STATE:	\$0		\$0					
Net ASF: 12,156	DISTRICT:	\$62,043,591		\$3,257,289					
11 Physical Sciences &			enurnosina	,					
San Bernardino Valley Co		ne ociences ix		Phases P,W		Phase C	Phase E		
Occupancy: 2029-30	STATE:	\$0		\$0		\$0	\$0		
Net ASF: 0	DISTRICT:	\$10,276,000		\$976,220		\$8,760,290	\$539,490		
				Ψ310,ZZ0		#0,100,200	<b>₩</b> 000, <del>1</del> 00		
12 LRC Tutoring Center	Repurposing	J (⊠iug. #8)			Phases C F				
Crafton Hills College	CTATE:	¢Ω			Phases C,E				
Occupancy: 2027-28	STATE:	\$0 000 000 \$2			\$0 \$2,624,500				
Net ASF: -2,251	DISTRICT:	\$2,900,000			\$2,624,500				

#### 13 Greek Theater & Planetarium Renovation San Bernardino Valley College Phases P.W Phases C.E Occupancy: 2031-32 STATE: \$3,336,757 \$318,546 \$3,018,211 Net ASF: 0 DISTRICT: \$10,465,502 \$881.441 \$9,584,061 14 West Complex & Student Support Building Replacement Crafton Hills College Phases P,W Phases C,E Occupancy: 2030-31 STATE: \$6,559,034 \$581,193 \$5,977,841 Net ASF: -958 DISTRICT: \$8,555,948 \$732,556 \$7,823,392 15 Child Development Center (CDC) and Parent Education Center (PEC) Building San Bernardino Valley College Phases P,W Phases C,E Occupancy: 2032-33 STATE: \$935,251 \$12,737,759 \$13,673,010 \$47,287,081 \$3,218,493 \$44,068,588 Net ASF: 17,242 DISTRICT: 16 Allied Health Building Construction Crafton Hills College Phases P,W Phases C,E Occupancy: 2031-32 STATE: \$11,582,945 \$826,083 \$10,756,862 Net ASF: 0 DISTRICT: \$17,247,244 \$1,216,697 \$16,030,547 17 Campus & Community Hub - M&O Warehouse, Police, Parking Structure San Bernardino Valley College Phase C Phases P,W Phase E Occupancy: 2033-34 STATE: \$0 \$0 \$0 \$0 **DISTRICT:** \$167,800,550 Net ASF: 8,344 \$15,941,052 \$143,049,969 \$8,809,529 18 New Gymnasium Crafton Hills College Phases P,W Phases C.E STATE: Occupancy: 2032-33 \$9,796,123 \$824,556 \$8,971,567 Net ASF: 15,000 DISTRICT: \$15,631,152 \$1,224,417 \$14,406,735 19 Transportation Building Repurposing San Bernardino Valley College Phases P.W Occupancy: 2033-34 STATE: \$0 \$0 Net ASF: 0 DISTRICT: \$2,500,000 \$237,500 20 CHC Affordable Student Housing Project Phase P Crafton Hills College Phase W Phase C Phase E Occupancy: 2031-32 STATE: \$0 \$0 \$0 \$0 \$0 DISTRICT: \$55,950,089 Net ASF: 32,132 \$2,118,094 \$1,900,689 \$50,365,033 \$1,566,273 21 Library Repurposing San Bernardino Valley College Phases P,W Occupancy: 2033-34 STATE: \$0 \$0 DISTRICT: \$632,508 Net ASF: 0 \$6,657,978 22 Athletic Fields Crafton Hills College Phase P Phase W Phase C Phase E Occupancy: 2032-33 STATE: \$0 \$0 \$0 \$0 \$0 Net ASF: 0 \$1,222,155 \$12,628,935 DISTRICT: \$14,814,000 \$185,175 \$777,735 23 Athletic Fields & Facilities San Bernardino Valley College Phase P Phase W Phase C Occupancy: 2033-34 STATE: \$0 \$0 \$0 \$0 Net ASF: 0 DISTRICT: \$30,000,000 \$375,000 \$2,475,000 \$27,150,000 24 Teaching Pool Crafton Hills College Phase P Phase W Phase C Occupancy: 2032-33 STATE: \$0 \$0 \$0 \$0 Net ASF: 0 DISTRICT: \$8,616,000 \$107,700 \$710,820 \$7,797,480 25 KVCR Additions San Bernardino Valley College Phase C Phase P Phase W Occupancy: 2033-34 STATE: \$0 \$0 \$0 \$0 \$10,140,000 Net ASF: 0 DISTRICT: \$126,750 \$836,550 \$8,644,350

#### 26 Campus-wide Infrastructure

Crafton Hills College

Report Generated: 05/16/2025

Occupancy: 2033-34 Net ASF: 0

STATE:

\$0

**DISTRICT:** \$118,076,764

27 Hospitality Hub

San Bernardino Valley College

STATE:

\$0

\$0

2025-26

\$0

Phase P \$0 Phase W \$0 Phase C \$0

Occupancy: 2033-34 Net ASF: 0

STATE:

**DISTRICT:** \$41,600,000

\$520,000

\$3,432,000 \$35,464,000

#### 28 Campus-wide Infrastructure

San Bernardino Valley College

Occupancy: 2033-34

STATE:

Net ASF: 0

**DISTRICT**: \$176,721,000

**GRAND TOTALS** 

\$85,957,869

2026-27 \$0

**DISTRICT:** ,175,463,550\$120,998,255 \$4,233,509 \$16,687,472 \$41,259,346 \$137,949,179 \$172,656,215 \$80,845,614

2027-28 2028-29 2029-30 \$581,193 \$8,882,277 \$35,484,399 2030-31

2031-32 \$0 \$0



#### Child Development Center (CDC) and Parent Education Center (PEC) Building

Initial Project Proposal (IPP)

**District:** San Bernardino Community College District

College / Center: San Bernardino Valley College

Project Name: Child Development Center (CDC) and Parent Education

Center (PEC) Building

Project Type: Replacement

**Project Funding** 

	State Funded	District Funds	Non-State Funds	
				Budget Year: 2028
Preliminary Plans	\$448,510	\$448,510	\$1,072,926	Const. Cost Index: 9876
Working Drawings	\$486,741	\$486,741	\$1,210,316	5 yr. Plan Priority: 15
Construction	\$12,737,759	\$11,412,305	\$31,330,830	Net ASF: 17,242
Equipment	\$0	\$1,325,453	\$0	Total GSF: 0
	\$13,673,010	\$13,673,009	\$33,614,071	

Total Cost: \$60,960,091

#### **Project Description:**

This project will construct a new Child Development Center (CDC) and Parent Education Center (PEC) Building that allows for the two programs to be located within a single facility. The proposed project will replace three (3) temporary CDC modulars and three (3) temporary storage sheds with a single permanent building. The replacement building will be approximately 35,000 GSF and provide needed growth space for the Child Development Center and Early Care/Education programs and services. As a secondary effect, the existing CDC modulars 8, 9, and 10 and CDC Sheds 1, 2, and 3 will be demolished to provide a site location for the new facility.

#### **Master Plan Comments:**

The proposed project supports the initiatives of San Bernardino Valley College's 2025 Facilities Master plan and is a part of its 5-Year Construction Plan. This project supports the initiative of replacing aging facilities, expanding amount and quality of CDC and PEC space.

#### **CEQA Status:**

	Project Under Review		Approved District/Filed Clearinghouse	Not Required
Notice of Exemption	No	No	No	No
Initial Study	No	No	No	No
Negative Declaration	No	No	No	No
Draft EIR	No	No	No	No
Final EIR	Yes	No	No	No

#### Type of Project and Qualifying Information:

No Life Safety Project - Required Supporting report is attached to establish imminent danger

Yes Project Design - Construction and equipment design conform with State design and cost guidelines

No Infrastructure

No Loss Imminent - Loss or failure of infrastructure is imminent

No Master Planning or Project Planning - District's general fund's ending balance is less than 5% of the total general fund

No **Instructional Space** 

Major ASF:

Yes - This project will not cause total ASF in any category to exceed 110% of capacity/load ratio

No Academic Support, Student Services or Administrative Space

Major ASF:

Yes Other Facility Projects

Type of space: Replacement

Primary ASF of request space: Child Develop.

Yes - There is an existing facility in use for this proposed project

Supplemental Information and Alternatives Explored

Yes

- Cost to reconstruct existing building is more than 50% of cost of a new building
Yes

- Usage in the new building will be the same as usage in the building replaced

Usage in the new building will be the same as usage in the building replaced
 Replaced building will be demolished and costs are included in the project

- Alternative instructional delivery system, distance learning, other such means

No - District or private funding sources

Yes - Other: Local Bond

Yes

Yes

- Total construction period in number of Months: 24

#### Additional Forms/Pages enclosed

Yes - District Five-Year Construction Plan or project related pages of said document

N/A - Critical Life-safety third party justification
No - Engineering test or other related documents



Yes

### Child Development Center (CDC) and Parent Education Center (PEC) Building

Initial Project Proposal (IPP)

Date:	5/16/2025	Fax No:	
Prepared By:	Bobby Khushal	E-mail Address:	bobby@almastrategies.com
The district approve Approved by:	s and verifies that this proposal present	<u> </u>	the project.
	Name / Title	Signature / Date	

- JCAF 32 Cost Estimate Summary and Anticipated Time Schedule



### San Bernardino Community College District (980)

San Bernardino Valley College (982)

Project: Child Development Center (CDC) and Parent Education Center (PEC) Building

Rm Type	Description	TOP Code	Department	ASF	Sec. ASF	Increase In Space
310	Office	1305	Child Development/Early Care and Education	800	0	800
550	Demonstration (Child Care)	1305	Child Development/Early Care and Education	0	2,478	-2,478
550	Demonstration (Child Care)	6920	Child Development Centers	10,000	0	10,000
555	Demonstration Service	1305	Child Development/Early Care and Education	0	3,000	-3,000
555	Demonstration Service	6920	Child Development Centers	7,500	80	7,420
650	Lounge	1305	Child Development/Early Care and Education	1,000	0	1,000
680	Meeting Room	1305	Child Development/Early Care and Education	2,500	0	2,500
685	Meeting Room Service	1305	Child Development/Early Care and Education	1,000	0	1,000
TOTAL	-	-		22,800	5,558	17,242

# JCAF32 Cost Estimate Summary

DISTRICT San Bernardino Community College District				CAMPUS	San Bernardino Valley	College
Child Developn Project Name: (CDC) and Pan Center (PEC) E	ent Education	Date Prepared: 5/16/2025		Estimate CCI:	9876	CFIS Ref. #:
		Prepared By: BKhushal3		Estimate EPI:	5455	Budget Ref. #:
			Total Cost	State Funded	District	Funded
					Supportable	Non Supportable
1. SITE ACQUISITION (CCI: 9	876)		\$0	\$0	\$0	\$0
2 DDELIMINADY DLANG (CC	1. 0976)		£1 060 046	\$448,510	\$448,510	¢1 072 026
2. PRELIMINARY PLANS (CC 2 - A. Architectural Fees for Pre	-		<b>\$1,969,946</b> \$1,399,960	\$440,510	\$ <del>44</del> 0,510	<b>\$1,072,926</b> \$790,577
2 - B. Project Management for	•	c	\$499,986			\$282,349
2 - C. Division of the State Arch	•		\$0			\$0
2 - D. Preliminary Test (Soils To			\$35,000			\$0
2 - E. Other Costs (Special Cor			\$35,000			\$0
3. WORKING DRAWINGS (CO		9, 2094., 2:0.)	\$2,183,798	\$486,741	\$486,741	\$1,210,316
3 - A. Architectural Fees for Wo	•		\$1,599,955	+ 100,1 12	, 125 <b>,</b>	\$903,517
3 - B. Project Management for		as	\$0			\$0
3 - C. Division of the State Arch	-		\$364,991			\$226,128
3 - D. Community Colleges Pla	n Check Fee		\$142,853			\$80,671
3 - E. Other Costs (Special Cor		g, Legal, Etc.)	\$76,000			\$0
(Total PW may not exceed 13%	6 of construction	)	\$0			\$0
4. CONSTRUCTION - HARD O	COSTS (CCI: 98	76)	\$49,998,587	\$11,544,573	\$10,219,119	\$28,234,895
4 - A. Utility Service			\$976,986			\$0
4 - B. Site Development - Servi	ce		\$1,465,479			\$0
4 - C. Site Development - Gene	eral		\$2,442,465			\$0
4 - D. Site Development - Othe	r		\$0			\$0
4 - E. Reconstruction			\$0			\$0
4 - F. New Construction (Buildin	ng) (w/Group 1 e	equip)	\$16,283,100			\$0
4 - G. Board of Governor's Ene	rgy Policy Allow	ance (2% or 3%)	\$325,662			\$0
4 - H. Other			\$28,504,895			\$28,234,895
5. CONTINGENCY (CCI: 9876	)		\$2,499,929	\$544,092	\$544,092	\$1,411,745
5. Contingency			\$2,499,929			\$1,411,745
6. ARCHITECTURAL AND EN	IGINEERING O	/ERSIGHT (CCI: 9876)	\$999,972	\$217,637	\$217,637	\$564,698
6. Architectural and Engineerin			\$999,972			\$564,698
7. TESTS AND INSPECTIONS	6 (CCI: 9876)		\$982,434	\$213,820	\$213,820	\$554,794
A. Tests			\$499,986			\$0
B. DSA Inspections			\$482,448			\$0
8. CONSTRUCTION MANAGE	MENT (CCI: 98	76)	\$999,972	\$217,637	\$217,637	\$564,698
8. Construction Management	toma Atlanauala	0) (CCI- 007C)	\$999,972	¢12 727 750	¢11_412_20E	\$564,698
9. TOTAL CONSTRUCTION (I	tems 4 through	8) (CCI: 9876)	<b>\$55,480,894</b> \$55,480,894	\$12,737,759	\$11,412,305	\$31,330,830
Total Construction Costs  10. FURNITURE AND GROUP	II EOLIIDMENT	(EDI: E4EE)	\$1,325,453	\$0	\$1,325,453	\$31,330,830 <b>\$0</b>
10 - A. Furniture and Group II E	-	(LFI. 3433)	\$1,325,453		\$1,323,433	\$0 \$0
11. Total Project Costs (Items		10)	\$60,960,091		\$13,673,009	\$33,614,071
11. Total i Toject Gosts (items	3 1, 2, 3, 3, and	1	400,300,031	<b>\$15,075,010</b>	Ψ±3,013,003	ψ33,01 <del>1</del> ,011
	C					
12. Project Data	Gross Square Feet	Assignable Square Feet	ASF:GS	SF Ratio	Unit Cost Per ASF	Unit Cost Per GSF
New Construction	0	22,800		%	\$714.17	\$0.00
Reconstruction	0	0		%	\$0.00	\$0.00
13. Anticipated Time Schedu						
Start Preliminary Plans		7/1/2028	Advertise Bid fo	or Construction		9/1/2030
Start Working Drawings 3/1/2029		Award Constru	ction Contract		12/1/2030	
Complete Working Drawings 10/1/2029		Advertise Bid fo	or Equipment		12/1/2031	
DSA Final Approval		6/1/2030	Complete Proje	ct and Notice of	f Completion	11/1/2032
14.		State Funded	Sunn	District ortable	Funded Non Supportable	District Funded Total
Preliminary Plans		\$448,510		\$448,510	\$1,072,926	\$1,521,436
Working Drawings		\$486,741		\$486,741	\$1,210,316	\$1,697,057
Construction		\$12,737,759		\$11,412,305	\$31,330,830	\$42,743,135
Equipment		\$0		\$1,325,453	\$0	\$1,325,453
Total Costs		\$13,673,010		\$13,673,009		\$47,287,080
% of SS Costs		22.43%		77.57%	Project Total	\$60,960,091
Points % Calc		49.40%		50.60%	SS Total	\$27,346,020
•		•	•			· · · · · · · · · · · · · · · · · · ·

## JCAF32 Cost Mid Point Summary

DISTRICT San Bernard		ty College District		CAMPUS	San Bernardino Valley (	College
Child Development Center (CDC)  Project Name: and Parent Education Center (PEC) Date Prepared: 5/16/2025				Budge	t/Midpoint CCI: 9876	CFIS Ref. #:
Buildina Prepared By: BKhushal3				Budge	t/Midpoint EPI: 5455	Budget Ref. #:
			Total Cost	State Funded	District	Funded
					Supportable	Non Supportable
1. SITE ACQUISITION (CCI: 987	76)		\$0	\$0	\$0	\$0
2. PRELIMINARY PLANS (CCI:	9876)		\$2,636,000	\$594,000	\$593,000	\$1,449,000
2 - A. Architectural Fees for Preliminary Plans						\$1,068,000
2 - B. Project Management for Pr	eliminary Plans		\$675,331			\$381,00
2 - C. Division of the State Archite	ect Plan Check Fee	•	\$0			\$
2 - D. Preliminary Test (Soils Tes	st, Geotech Report,	Hazardous Material, Etc.)	\$35,000			\$
2 - E. Other Costs (Special Cons	ultants, Printing, Le	gal, Etc.)	\$35,000			\$
3. WORKING DRAWINGS (CCI:	9876)		\$2,909,000	\$643,000	\$643,000	\$1,623,00
3 - A. Architectural Fees for Work	king Drawings		\$2,161,000			\$1,220,00
3 - B. Project Management for W	orking Drawings		\$0			\$
3 - C. Division of the State Archite	ect Plan Check Fee	!	\$478,965			\$294,00
3 - D. Community Colleges Plan	Check Fee		\$192,952			\$109,00
3 - E. Other Costs (Special Cons	ultants, Printing, Le	gal, Etc.)	\$76,000			\$
(Total PW may not exceed 13% (	of construction)		\$0			\$1
4. CONSTRUCTION - HARD CO	STS (CCI: 9876)		\$67,534,000	\$15,594,000	\$13,803,000	\$38,137,00
4 - A. Utility Service			\$1,319,615			\$
4 - B. Site Development - Service	9		\$1,979,422			\$
4 - C. Site Development - Genera			\$3,299,037			\$1
4 - D. Site Development - Other			\$0			\$1
4 - E. Reconstruction			\$0			\$
4 - F. New Construction (Building) (w/Group 1 equip)			\$21,993,583	1		\$1
4 - G. Board of Governor's Energ			\$439,872			\$6
4 - H. Other	,,,	(270 0. 070)	\$38,501,562			\$38,137,00
5. CONTINGENCY (CCI: 9876)			\$3,377,000		\$735,000	\$1,907,000
5. 55.11.11.5 <u>2</u> .15.1 (55.1 55.15)			40,011,000	41.00,000	41.00,000	+=,001,000
6. ARCHITECTURAL AND ENG	INEERING OVERS	SIGHT (CCI: 9876)	\$1,351,000	\$294,000	\$294,000	\$763,000
7. TESTS AND INSPECTIONS (	CCI: 9876)		\$1,158,000	\$252,000	\$252,000	\$654,000
8. CONSTRUCTION MANAGEM	IENT (CCI: 9876)		\$1,351,000	\$294,000	\$294,000	\$763,000
9. TOTAL CONSTRUCTION (Ite	ms 4 through 8) (0	CCI: 9876)	\$74,770,000	\$17,169,000	\$15,378,000	\$42,224,000
			** *** ***	**		
10. FURNITURE AND GROUP I	I EQUIPMENT (EP	l: 5455)	\$1,325,000	\$0	\$1,325,000	\$6
11. Total Project Costs (Items 1	L, 2, 3, 9, and 10)		\$81,640,000	\$18,406,000	\$17,939,000	\$45,296,000
12. Project Data	Gross Square Feet	Assignable Square Feet	ASF:G	SF Ratio	Unit Cost Per ASF	Unit Cost Per GSF
New Construction	0	22,800		)%	\$964.63	\$0.00
Reconstruction						\$0.00
	0	0	l c	)%	\$0.00	
		0	С	0%	\$0.00	40.00
13. Anticipated Time Schedule			!	,	\$0.00	
<b>13. Anticipated Time Schedule</b> Start Preliminary Plans		7/1/2028	Advertise Bid fo	or Construction	\$0.00	9/1/2030
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings		7/1/2028 3/1/2029	Advertise Bid fo	or Construction ction Contract	\$0.00	9/1/2030 12/1/2030
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings		7/1/2028 3/1/2029 10/1/2029	Advertise Bid for Award Constru Advertise Bid for	or Construction ction Contract or Equipment		9/1/2030 12/1/2030 12/1/2031
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings		7/1/2028 3/1/2029	Advertise Bid for Award Constru Advertise Bid for	or Construction ction Contract	Completion	9/1/2030 12/1/2030
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings		7/1/2028 3/1/2029 10/1/2029	Advertise Bid for Award Constru Advertise Bid for Complete Proje	or Construction ction Contract or Equipment act and Notice of (	Completion	9/1/2030 12/1/2030 12/1/2031
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings DSA Final Approval		7/1/2028 3/1/2029 10/1/2029 6/1/2030	Advertise Bid for Award Constru Advertise Bid for Complete Proje	or Construction ction Contract or Equipment ect and Notice of C District	Completion <b>Funded</b>	9/1/2030 12/1/2030 12/1/2031 11/1/2032
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings DSA Final Approval		7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded	Advertise Bid for Award Constru Advertise Bid for Complete Projection Supp	or Construction ction Contract or Equipment ect and Notice of 0 District ortable	Completion Funded Non Supportable	9/1/2030 12/1/2030 12/1/2031 11/1/2032 District Funded Total
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings DSA Final Approval  14. Preliminary Plans		7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$594,000	Advertise Bid for Award Constru Advertise Bid for Complete Proje Supp	or Construction ction Contract or Equipment ect and Notice of 0 District ortable \$593,000	Completion Funded Non Supportable \$1,449,000	9/1/2030 12/1/2030 12/1/2031 11/1/2032 <b>District Funded Total</b> \$2,042,00 \$2,266,00
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings DSA Final Approval  14. Preliminary Plans Working Drawings		7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$594,000	Advertise Bid for Award Constru Advertise Bid for Complete Proje	or Construction ction Contract or Equipment ect and Notice of C	Completion Funded Non Supportable \$1,449,000 \$1,623,000	9/1/2030 12/1/2030 12/1/2031 11/1/2032 District Funded Total \$2,042,00
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings DSA Final Approval  14. Preliminary Plans Working Drawings Construction		7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$594,000 \$643,000 \$17,169,000	Advertise Bid for Award Constru Advertise Bid for Complete Proje Supp	or Construction ction Contract or Equipment ect and Notice of Contract ortable \$593,000 \$643,000 \$15,378,000 \$1,325,000	Completion Funded Non Supportable \$1,449,000 \$1,623,000 \$42,224,000	9/1/2030 12/1/2030 12/1/2031 11/1/2032 District Funded Total \$2,042,00 \$2,266,00 \$57,602,00
13. Anticipated Time Schedule Start Preliminary Plans Start Working Drawings Complete Working Drawings DSA Final Approval  14. Preliminary Plans Working Drawings Construction Equipment		7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$594,000 \$643,000 \$17,169,000	Advertise Bid for Award Constru Advertise Bid for Complete Proje Supp	or Construction ction Contract or Equipment ect and Notice of Contract  District ortable \$593,000 \$643,000 \$15,378,000	Completion Funded Non Supportable \$1,449,000 \$1,623,000 \$42,224,000	9/1/2030 12/1/2030 12/1/2031 11/1/2032 District Funded Total \$2,042,00 \$2,266,00 \$57,602,00 \$1,325,00



### San Bernardino Community College District (980)

San Bernardino Valley College (982)

Project: Child Development Center (CDC) and Parent Education Center (PEC) Building - EPI: 5455

Rm Type	Description	TOP Code	Department	ASF	Sec. ASF	Increase In Space	Equip. Cost/ASF	Total Allowable Cost
310	Office	1305	Child Development/Early Care and Education	800	0	800	\$39.88	\$31,904
550	Demonstration (Child Care)	1305	Child Development/Early Care and Education	0	2,478	-2,478	\$0	\$0
550	Demonstration (Child Care)	6920	Child Development Centers	10,000	0	10,000	\$63.58	\$635,800
555	Demonstration Service	1305	Child Development/Early Care and Education	0	3,000	-3,000	\$0	\$0
555	Demonstration Service	6920	Child Development Centers	7,500	80	7,420	\$63.58	\$471,764
650	Lounge	1305	Child Development/Early Care and Education	1,000	0	1,000	\$41.33	\$41,330
680	Meeting Room	1305	Child Development/Early Care and Education	2,500	0	2,500	\$41.33	\$103,325
685	Meeting Room Service	1305	Child Development/Early Care and Education	1,000	0	1,000	\$41.33	\$41,330
TOTAL	<u>.</u>	-	-	22,800	5,558	17,242	-	\$1,325,453



## Child Development Center (CDC) and Parent Education Center (PEC) Building 692 of 980 (Category G: Growth Projects )

**Project Summary Report** 

San Bernardino Community College District (980), San Bernardino Valley College (982): CHILD DEVEL 8 MODULAR, CHILD DEVEL 9 MODULAR, CHILD DEVEL 10 MODULAR, NEW BUILDING, CHILD DEVEL SHED 1, CHILD DEVEL SHED 3

#### Description:

This project will construct a new Child Development Center (CDC) and Parent Education Center (PEC) Building that allows for the two programs to be located within a single facility. The proposed project will replace three (3) temporary CDC modulars and three (3) temporary storage sheds with a single permanent building. The replacement building will be approximately 35,000 GSF and provide needed growth space for the Child Development Center and Early Care/Education programs and services. As a secondary effect, the existing CDC modulars 8, 9, and 10 and CDC Sheds 1, 2, and 3 will be demolished to provide a site location for the new facility.

Project Type: Replacement

Occupancy Year: 2032-33 Acres: 0

**District Priority:** 15 **Contact:** Hassan Mirza

**CCI**: 9876 **EPI**: 5455

**Net ASF:** 17,242 **Total OGSF:** 0

Last Edit Date: 4/28/2025 Last Edit By: Bobby Khushal

Online: No Complete: No

#### **Project Score:**

Score Type	Score	Supporting Data
Enrollment Growth	0	
Existing Inventory	0	
FTES	16	
Vision for Success Regions of High Need	5	
Vision for Success CTE	6	
Local Contribution	50	
Total Score	77	

#### **Space Analysis:**

Туре	Lecture	Lab	Office	Library	AV/TV	Other	Total
Primary ASF	0	0	800	0	0	22,000	22,800
Secondary ASF	0	0	0	0	0	-5,558	-5,558
Net ASF Change	0	0	800	0	0	16,442	17,242
Initial Cap/Load FY2028 - 2029	143%	78%	84%	131%	38%	N/A	94%
Final Cap/Load FY2032 - 2033	143%	90%	95%	135%	38%	N/A	100%

#### **Project Cost:**

•					
Phase	FY	State Funded	District Funds	Non-State Funds	Total Cost
Preliminary Plans	2028-2029	\$448,510	\$448,510	\$1,072,926	\$1,969,946
Working Drawings	2028-2029	\$486,741	\$486,741	\$1,210,316	\$2,183,798
Construction	2029-2030	\$12,737,759	\$11,412,305	\$31,330,830	\$55,480,894
Equipment	2029-2030	\$0	\$1,325,453	\$0	\$1,325,453
Project Total		\$13,673,010	\$13,673,009	\$33,614,071	\$60,960,091



#### **Greek Theater & Planetarium Renovation**

Initial Project Proposal (IPP)



District: San Bernardino Community College District

College / Center: San Bernardino Valley College

Greek Theater & Planetarium Renovation **Project Name:** 

Reconstruction **Project Type:** 

**Project Funding** 

State Funded **District Funds** Non-State Funds Budget Year: 2028 \$258,890 **Preliminary Plans** Const. Cost Index: 9876 \$151,557 \$151,557 Working Drawings \$166,989 \$304,005 5 yr. Plan Priority: 13 \$166,989 Net ASF: 0 \$6,599,175 Construction \$3,018,211 \$2,923,949 Equipment \$60,937 Total GSF: 0 \$0 \$0 \$3,336,757 \$3,303,432 \$7,162,070

**Total Cost:** \$13,802,258

#### **Project Description:**

This project will renovate the existing Greek Theater and Planetarium buildings at San Bernardino Valley College. The Observatory was originally constructed in 1931 and the Planetarium was constructed in 1977. Proposed renovations may include structural upgrades, improvements to building systems, and accessibility improvements. Scope of work will also include instructional equipment upgrades in the Planetarium and Observatory such as audio-visual and technology improvements. The Greek Theater, located outside of the Planetarium requires outdoor improvements such as shade structures.

#### **Master Plan Comments:**

The proposed project supports the initiatives of San Bernardino Valley College's 2025 Facilities Master Plan and is a part of its 5-Year Construction Plan. This project will renovate the planetarium, observatory and greek theater that support immersive learning. Renovation will include sustainable materials and building efficiency upgrades.

#### **CEQA Status:**

	Project Under Review	Hearing Underway	Approved District/Filed Clearinghouse	Not Required
Notice of Exemption	No	No	No	No
Initial Study	No	No	No	No
Negative Declaration	No	No	No	No
Draft EIR	No	No	No	No
Final EIR	Yes	No	No	No

#### Type of Project and Qualifying Information:

Life Safety Project - Required Supporting report is attached to establish imminent danger No

Yes Project Design - Construction and equipment design conform with State design and cost guidelines

Infrastructure No

Loss Imminent - Loss or failure of infrastructure is imminent Nο

Master Planning or Project Planning - District's general fund's ending balance is less than 5% of the total general fund No

**Instructional Space** Yes

Type of space: Alteration

Major ASF: Office, Teaching Lab

- This project will not cause total ASF in any category to exceed 110% of capacity/load ratio Yes

Academic Support, Student Services or Administrative Space No

Major ASF:

No **Other Facility Projects** 

- There is an existing facility in use for this proposed project Yes

#### Supplemental Information and Alternatives Explored

- Cost to reconstruct existing building is more than 50% of cost of a new building Nο - Usage in the new building will be the same as usage in the building replaced N/A

- Replaced building will be demolished and costs are included in the project

- Alternative instructional delivery system, distance learning, other such means Yes

- District or private funding sources

- Other: Local Bond Yes

N/A

Nο

- Total construction period in number of Months: 12

#### Additional Forms/Pages enclosed

- District Five-Year Construction Plan or project related pages of said document Yes

- Critical Life-safety third party justification N/A No - Engineering test or other related documents

- JCAF 32 Cost Estimate Summary and Anticipated Time Schedule Yes

- Other FPP related forms: JCAF 31, 33 Yes

# FUSION FACILITIES UTILIZATION

### **Greek Theater & Planetarium Renovation**

Initial Project Proposal (IPP)

District Contact:		Jose Torres	Phone No:	9093886908
Date:		5/16/2025	Fax No:	
Prepared By:		Bobby Khushal	E-mail Address:	bobby@almastrategies.com
The district approves	s and verifie	s that this proposal presents the	basic scope and cost of the proje	ct.
	Name / Title	2	Signature / Date	



## San Bernardino Community College District (980)

San Bernardino Valley College (982)

Project: Greek Theater & Planetarium Renovation

Rm Type	Description	TOP Code	Department	ASF	Sec. ASF	Increase In Space
210	Class Lab	1911	Astronomy	1,122	1,122	0
215	Class Lab Service	1911	Astronomy	606	606	0
310	Office	0835	Physical Education	0	695	-695
310	Office	1901	Physical Sciences, General	0	237	-237
310	Office	1911	Astronomy	932	0	932
315	Office Service	0835	Physical Education	0	596	-596
315	Office Service	1911	Astronomy	596	0	596
620	Exhibition	6140	Museums and Galleries	522	522	0
625	Exhibition Service	6140	Museums and Galleries	177	177	0
730	Storage	6530	Custodial Services	181	181	0
TOTAL	-	-		4,136	4,136	0

## JCAF32 Cost Estimate Summary

DISTRICT San Berna	rdino Comm	unity College District		CAMPUS	San Bernardino Valley	College
Project Name: Greek Theater Renovation	& Planetarium	Date Prepared: 5/16/2025		Estimate CCI:	9876	CFIS Ref. #:
		Prepared By: BKhushal3		Estimate EPI:	5455	Budget Ref. #:
			Total Cost	State Funded	District	Funded
					Supportable	Non Supportable
1. SITE ACQUISITION (CCI: 9	1876)		\$0	\$0	\$0	\$0
2. PRELIMINARY PLANS (CO	:I· 9876)		\$562,004	\$151,557	\$151,557	\$258,890
2 - A. Architectural Fees for Pro	-		\$382,670	<b>\$101,00</b>	ψ101,001	\$201,359
2 - B. Project Management for	•	s	\$109,334			\$57,531
2 - C. Division of the State Arcl	,		\$0			\$0
2 - D. Preliminary Test (Soils T			\$35,000			\$0
2 - E. Other Costs (Special Co		• • • • • • • • • • • • • • • • • • • •	\$35,000			\$0
3. WORKING DRAWINGS (CO		3, -3,,	\$637,983	\$166,989	\$166,989	\$304,005
3 - A. Architectural Fees for W	•		\$437,337			\$230,124
3 - B. Project Management for	Working Drawing	gs	\$0			\$0
3 - C. Division of the State Arcl	-		\$93,407			\$57,444
3 - D. Community Colleges Pla	ın Check Fee		\$31,238			\$16,437
3 - E. Other Costs (Special Co	nsultants, Printin	g, Legal, Etc.)	\$76,000			\$0
(Total PW may not exceed 139	% of construction	)	\$0			\$0
4. CONSTRUCTION - HARD	COSTS (CCI: 98	76)	\$10,933,431	\$2,637,294	\$2,543,032	\$5,753,106
4 - A. Utility Service			\$188,523			\$0
4 - B. Site Development - Serv	ice		\$282,785			\$0
4 - C. Site Development - Gene	eral		\$471,309			\$0
4 - D. Site Development - Othe	r		\$0			\$0
4 - E. Reconstruction			\$3,142,057			\$0
4 - F. New Construction (Buildi	ng) (w/Group 1 e	equip)	\$0			\$0
4 - G. Board of Governor's Ene	ergy Policy Allow	ance (2% or 3%)	\$94,262			\$0
4 - H. Other			\$6,754,496			\$5,753,106
5. CONTINGENCY (CCI: 9876	5)		\$765,340	\$181,311	\$181,311	\$402,717
5. Contingency			\$765,340			\$402,717
6. ARCHITECTURAL AND EN	IGINEERING O	/ERSIGHT (CCI: 9876)	\$273,336	\$64,754	\$64,754	
6. Architectural and Engineerin			\$273,336			\$143,828
7. TESTS AND INSPECTIONS	S (CCI: 9876)		\$350,558	\$83,048	\$83,048	
A. Tests			\$109,334			\$0
B. DSA Inspections			\$241,224			\$0
8. CONSTRUCTION MANAGI	EMENT (CCI: 98	76)	\$218,669	\$51,803	\$51,803	
8. Construction Management		0) (001 0070)	\$218,669	40.040.044	*******	\$115,062
9. TOTAL CONSTRUCTION (	items 4 through	8) (CCI: 9876)	\$12,541,334	\$3,018,211	\$2,923,949	, ,
Total Construction Costs	D II EOLIIDMENT	(EDI: E4EE)	\$12,541,334	60	\$60.027	\$6,599,175
10. FURNITURE AND GROUP	-	(EPI: 5455)	\$60,937	\$0	\$60,937	\$0
10 - A. Furniture and Group II I 11. Total Project Costs (Item:		10)	\$60,937 <b>\$13,802,258</b>		\$3,303,432	\$0 \$7,162,070
11. Total Froject Costs (item	3 1, 2, 3, 3, and		<b>\$13,002,230</b>	<b>45,550,757</b>	ψο,σοσ,4σ2	ψ1,102,010
	Cross Carrens					
12. Project Data	Gross Square Feet	Assignable Square Feet	ASF:GS	SF Ratio	Unit Cost Per ASF	Unit Cost Per GSF
New Construction	0	0		%	\$0.00	\$0.00
Reconstruction	0	4,136	0	%	\$759.68	\$0.00
13. Anticipated Time Schedu	le					
Start Preliminary Plans		7/1/2028	Advertise Bid fo	or Construction		9/1/2030
Start Working Drawings		3/1/2029	Award Constru	ction Contract		12/1/2030
Complete Working Drawings		10/1/2029	Advertise Bid fo	or Equipment		7/1/2031
DSA Final Approval		6/1/2030	Complete Proje	ect and Notice of	f Completion	11/1/2031
					Funded	
14.		State Funded		ortable	Non Supportable	District Funded Total
Preliminary Plans		\$151,557	<b>!</b>	\$151,557	\$258,890	· ·
Working Drawings		\$166,989		\$166,989	·	·
Construction		\$3,018,211		\$2,923,949		
Equipment		\$0	<del></del>	\$60,937	\$0	, ,
Total Costs		\$3,336,757		\$3,303,432		
% of SS Costs		24.18%		75.82%	Project Total	
Points % Calc		49.53%		50.47%	SS Total	\$6,640,188

## JCAF32 Cost Mid Point Summary

DISTRICT San Bernardii	no Communi	ty College District		CAMPUS	San Bernardino Valley (	College
Project Name: Greek Theater & P	lanetarium	Date Prepared: 5/16/2025		Budge	t/Midpoint CCI: 9876	CFIS Ref. #:
		Prepared By: BKhushal3		Budge	et/Midpoint EPI: 5455	Budget Ref. #:
			Total Cost	State Funded	District	
					Supportable	Non Supportable
1. SITE ACQUISITION (CCI: 9876	5)		\$0	\$0	\$0	\$0
2. PRELIMINARY PLANS (CCI: 9	876)		\$722,000	\$190,000	\$189,000	\$343,000
2 - A. Architectural Fees for Prelim	•		\$507,000		Ψ103,000	\$267,000
2 - B. Project Management for Pre	,		\$144,923			\$76,000
2 - C. Division of the State Architec	-		\$0			\$0,000
2 - D. Preliminary Test (Soils Test,			\$35,000			\$0
2 - E. Other Costs (Special Consul	•	•	\$35,000			\$0
3. WORKING DRAWINGS (CCI: 9		gai, Ltc.)	\$817,000		\$209,000	
3 - A. Architectural Fees for Working	-		\$580,000		Ψ203,000	\$305,000
3 - B. Project Management for Working			\$000,000			\$005,000
3 - C. Division of the State Architec			\$119,743			\$73,000
3 - D. Community Colleges Plan C		,	\$41,406			\$22,000
3 - E. Other Costs (Special Consul		ant Eta )	1			· ·
, ,		yai, Etc.)	\$76,000			\$0
(Total PW may not exceed 13% of	•		\$0		¢2 271 000	\$0
4. CONSTRUCTION - HARD COS	515 (CCI: 9876)		\$14,493,000	\$3,496,000	\$3,371,000	
4 - A. Utility Service			\$249,887			\$0
4 - B. Site Development - Service			\$374,832			\$0
4 - C. Site Development - General			\$624,720			\$0
4 - D. Site Development - Other			\$0			\$0
4 - E. Reconstruction			\$4,164,796			\$0
4 - F. New Construction (Building)			\$0			\$0
4 - G. Board of Governor's Energy	Policy Allowance	(2% or 3%)	\$124,944			\$0
4 - H. Other			\$8,953,084			\$7,626,000
5. CONTINGENCY (CCI: 9876)			\$1,014,000	\$240,000	\$240,000	\$534,000
6. ARCHITECTURAL AND ENGIN	NEERING OVERS	SIGHT (CCI: 9876)	\$362,000	\$86,000	\$85,000	\$191,000
7. TESTS AND INSPECTIONS (C	CI: 9876)		\$386,000	\$91,000	\$92,000	\$203,000
8. CONSTRUCTION MANAGEME	ENT (CCI: 9876)		\$290,000	\$69,000	\$68,000	\$153,000
9. TOTAL CONSTRUCTION (Item	as 4 through 9) ((	COL 0076)	\$16,544,000	\$3,982,000	\$3,856,000	\$8,707,000
9. TOTAL CONSTRUCTION (Item	is 4 tillough 6) (t	SCI. 9070)	\$16,544,000	\$3,962,000	<b>Ф</b> 3,030,000	\$6,707,000
10. FURNITURE AND GROUP II I	EQUIPMENT (EP	l: 5455)	\$61,000	\$0	\$61,000	\$0
11. Total Project Costs (Items 1,	2. 3. 9. and 10)		\$18,144,000	\$4,380,000	\$4,315,000	\$9,450,000
12. Project Data	Gross Square Feet	Assignable Square Feet	ASF:G	SF Ratio	Unit Cost Per ASF	Unit Cost Per GSF
New Construction	0	0		)%	\$0.00	\$0.00
Reconstruction	0	4,136		)%	\$1,006.96	\$0.00
13. Anticipated Time Schedule						
Start Preliminary Plans		7/1/2028	Advertise Bid fo	or Construction		9/1/2030
Start Working Drawings		3/1/2029	Award Constru	ction Contract		12/1/2030
Complete Working Drawings		10/1/2029	Advertise Bid fo	or Equipment		7/1/2031
DSA Final Approval		6/1/2030	Complete Proje	ect and Notice of	Completion	11/1/2031
14.		State Funded			Funded Non Supportable	District Funded Total
Preliminary Plans		\$190,000		\$189,000	\$343,000	\$532,000
Working Drawings		·	1	\$209,000	\$400,000	· ·
Construction		\$208,000 \$3,982,000		\$3,856,000	\$8,707,000	\$12,563,000
		\$3,982,000	1		\$8,707,000	
Equipment Total Costs		\$4,380,000		\$61,000 \$4,315,000	\$9,450,000	,
Total Costs		\$4,380,000 24.14%	<del>                                     </del>	75.87%		
% of SS Costs Points % Calc		49.53%		50.47%	Project Total	\$18,144,000
FUILIS 70 CAIC		49.53%	1	50.47%	SS Total	\$8,694,000



#### San Bernardino Community College District (980) San Bernardino Valley College (982) **Project:** Greek Theater & Planetarium Renovation - **EPI:** 5455 **Total Allowable Cost** Description TOP Code **ASF** Sec. ASF Increase In Space Equip. Cost/ASF Rm Type Department 210 Class Lab 1911 Astronomy 1,122 1,122 0 \$129.66 215 \$129.66 \$0 Class Lab Service 1911 Astronomy 606 606 0 310 \$0 Office 0835 Physical Education 695 -695 \$39.88 310 \$39.88 \$0 Office 237 -237 1901 Physical Sciences, General 310 \$37,168 Office 1911 Astronomy 932 0 932 \$39.88 **Physical Education** 315 0835 596 -596 \$39.88 Office Service \$23,768 315 Astronomy 596 \$39.88 Office Service 1911 0 596 620 Exhibition 522 522 \$68.43 6140 Museums and Galleries 0 \$0 625 **Exhibition Service** \$68.43 \$0 6140 **Museums and Galleries** 177 177 0 730 181 Storage 6530 **Custodial Services** 181 0 \$11.61 \$0 4,136 TOTAL 4,136 \$60,937 0



## San Bernardino Community College District (980), San Bernardino Valley College (982): OBSERVATORY, PLANETARIUM

#### **Description:**

This project will renovate the existing Greek Theater and Planetarium buildings at San Bernardino Valley College. The Observatory was originally constructed in 1931 and the Planetarium was constructed in 1977. Proposed renovations may include structural upgrades, improvements to building systems, and accessibility improvements. Scope of work will also include instructional equipment upgrades in the Planetarium and Observatory such as audio-visual and technology improvements. The Greek Theater, located outside of the Planetarium requires outdoor improvements such as shade structures.

Project Type: Reconstruction

Occupancy Year: 2031-32 Acres: 0

District Priority: 13 Contact: Hassan Mirza

**CCI**: 9876 **EPI**: 5455

Net ASF: 0 Total OGSF: 0

Last Edit Date: 4/28/2025 Last Edit By: Bobby Khushal

Online: No Complete: No

#### **Project Score:**

Score Type	Score	Supporting Data
Age of Building	53	
Facility Condition Index (FCI)	40	
FTES	16	
Vision for Success Regions of High Need	5	
Vision for Success CTE	0	
Local Contribution	50	
Total Score	164	

#### **Space Analysis:**

Туре	Lecture	Lab	Office	Library	AV/TV	Other	Total
Primary ASF	0	1,728	1,528	0	0	880	4,136
Secondary ASF	0	-1,728	-1,528	0	0	-880	-4,136
Net ASF Change	0	0	0	0	0	0	0
Initial Cap/Load FY2028 - 2029	143%	78%	84%	131%	38%	N/A	94%
Final Cap/Load FY2031 - 2032	143%	90%	96%	135%	38%	N/A	100%

#### **Project Cost:**

Phase	FY	State Funded	District Funds	Non-State Funds	Total Cost
Preliminary Plans	2028-2029	\$151,557	\$151,557	\$258,890	\$562,004
Working Drawings	2028-2029	\$166,989	\$166,989	\$304,005	\$637,983
Construction	2029-2030	\$3,018,211	\$2,923,949	\$6,599,175	\$12,541,334
Equipment	2029-2030	\$0	\$60,937	\$0	\$60,937
Project Total		\$3,336,757	\$3,303,432	\$7,162,070	\$13,802,258



#### Initial Project Proposal (IPP)

**District:** San Bernardino Community College District

College / Center: Crafton Hills College Project Name: New Gymnasium

Project Type: New

#### **Project Funding**

	State Funded	<u>District Funds</u>	Non-State Funds	
				Budget Year: 2028
Preliminary Plans	\$454,238	\$454,238	\$183,825	Const. Cost Index: 9876
Working Drawings	\$370,318	\$370,318	\$216,036	5 yr. Plan Priority: 18
Construction	\$8,971,567	\$8,611,417	\$5,435,168	Net ASF: 15,000
Equipment	\$0	\$360,150	\$0	Total GSF: 19,050
	\$9.796.122	\$9.796.122	\$5.835.029	

Total Cost: \$25,427,274

#### **Project Description:**

This project proposes to construct a new gymnasium at Crafton Hills College. The previous gymnasium was demolished in 2021 due to hazardous infrastructure and building condition safety concerns. The proposed project will provide a comprehensive college environment and expand course curriculum in dance, fitness, and kinesiology. The proposed new gymnasium will encompass 19,050 Gross Square Feet (GSF) and consist of 15,000 Assignable Square Feet (ASF). Functional space includes 13,400 ASF of physical education and 1,600 ASF of physical education support space. There are no secondary effects associated with this project. The proposed site location is adjacent to the Kinesiology, Health Education & Aquatics Complex, Parking Lot J and a future soccer field for campus synergy and cohesion.

#### **Master Plan Comments:**

The proposed project supports the initiatives of San Bernardino Valley College's 2025 Facilities Master plan and is a part of its 5-Year Construction Plan. This project supports the initivate of campus completion and providing facilities necessary for a comprehensive College.

#### **CEQA Status:**

	Project Under Review	Hearing Underway	Approved District/Filed Clearinghouse	Not Required
Notice of Exemption	No	No	No	No
Initial Study	No	No	No	No
Negative Declaration	No	No	No	No
Draft EIR	No	No	No	No
Final EIR	Yes	No	No	No

#### Type of Project and Qualifying Information:

N/A	Life Safety Project - Required Supporting report is attached to establish imminent danger	

Yes Project Design - Construction and equipment design conform with State design and cost guidelines

No Infrastructure

No Loss Imminent - Loss or failure of infrastructure is imminent

No Master Planning or Project Planning - District's general fund's ending balance is less than 5% of the total general fund

No **Instructional Space** 

Major ASF:

Yes - This project will not cause total ASF in any category to exceed 110% of capacity/load ratio

No Academic Support, Student Services or Administrative Space

Major ASF:

Yes Other Facility Projects

Type of space: New Construction

Primary ASF of request space: Physical Educ.

No - There is an existing facility in use for this proposed project

**Supplemental Information and Alternatives Explored** 

N/A
 Cost to reconstruct existing building is more than 50% of cost of a new building
 N/A
 Usage in the new building will be the same as usage in the building replaced
 Replaced building will be demolished and costs are included in the project
 Alternative instructional delivery system, distance learning, other such means

No - District or private funding sources

Yes - Other: Local Bond

- Total construction period in number of Months: 24

#### Additional Forms/Pages enclosed

Yes - District Five-Year Construction Plan or project related pages of said document

N/A - Critical Life-safety third party justification
No - Engineering test or other related documents

Yes - JCAF 32 Cost Estimate Summary and Anticipated Time Schedule

Yes - Other FPP related forms: JCAF 31, 33

### **New Gymnasium**



Initial Project Proposal (IPP)

District Contact:		Jose Torres	Phone No:	9093886908
Date:		5/16/2025	Fax No:	
Prepared By:		Ronnie Slimp - FPU	E-mail Address:	rslimp@cccco.edu
The district approves	and verifie	s that this proposal presents the	basic scope and cost of the proje	ct.
	Name / Title	,	Signature / Date	



#### San Bernardino Community College District (980) Crafton Hills College (981) Project: New Gymnasium Rm Type Description **TOP Code** Department ASF Sec. ASF Increase In Space 520 Athletics/Physical Education 0835 11,300 11,300 Physical Education 525 Athletic/Physical Ed Service 0835 Physical Education 3,700 3,700 0 TOTAL 15,000 0 15,000

# JCAF32 Cost Estimate Summary

DISTRICT San Bernar	dino Comm	unity College District		CAMPUS	Crafton Hills College	
Project Name: New Gymnasiu	ım	Date Prepared: 5/16/2025		Estimate CCI:	9876	CFIS Ref. #:
		Prepared By:		Estimate EPI:	5455	Budget Ref. #:
			Total Cost	State Funded	District	Funded
					Supportable	Non Supportable
1. SITE ACQUISITION (CCI: 9	1876)		\$0	\$0	\$0	\$0
2. PRELIMINARY PLANS (CC	1. 9876)		\$1,092,300	\$454,238	\$454,238	\$183,825
2 - A. Architectural Fees for Pre	-		\$573,636	ψ <del>434,230</del>	Ψ434,230	\$135,450
2 - B. Project Management for	•	S	\$204,870			\$48,375
2 - C. Division of the State Arch	-		\$0			\$0
2 - D. Preliminary Test (Soils T			\$106,976			\$0
2 - E. Other Costs (Special Cor			\$206,818			\$0
3. WORKING DRAWINGS (CO	CI: 9876)		\$956,671	\$370,318	\$370,318	\$216,036
3 - A. Architectural Fees for Wo	orking Drawings		\$655,584			\$154,800
3 - B. Project Management for	Working Drawing	gs	\$0			\$0
3 - C. Division of the State Arch	nitect Plan Check	k Fee	\$164,104			\$47,415
3 - D. Community Colleges Pla			\$58,534			\$13,821
3 - E. Other Costs (Special Co			\$78,449			\$0
(Total PW may not exceed 13%		,	\$0			\$0
4. CONSTRUCTION - HARD (	COSTS (CCI: 98	76)	\$20,487,004	\$8,004,827	\$7,644,677	\$4,837,500
4 - A. Utility Service			\$2,112,019			\$0
4 - B. Site Development - Servi			\$2,167,329			\$0
4 - C. Site Development - Gene			\$1,451,251			\$0
4 - D. Site Development - Othe	r		\$50,405			\$0
4 - E. Reconstruction			\$0			\$0
4 - F. New Construction (Buildi		,	\$9,675,000			\$0
4 - G. Board of Governor's Ene	ergy Policy Allowa	ance (2% or 3%)	\$193,500			\$0
4 - H. Other			\$4,837,500	****	****	\$4,837,500
5. CONTINGENCY (CCI: 9876	5)		\$1,024,350	\$391,238	\$391,238	\$241,875
5. Contingency		(EDOLOUE (OOL 0070)	\$1,024,350	\$450.405	2450 405	\$241,875
6. ARCHITECTURAL AND EN		/ERSIGHT (CCI: 9876)	\$409,740	\$156,495	\$156,495	\$96,750
6. Architectural and Engineerin			\$409,740	#2C2 F12	#2C2 E42	\$96,750
7. TESTS AND INSPECTIONS	6 (CCI: 9876)		\$687,318	\$262,512	\$262,512	\$162,293
A. Tests			\$204,870 \$482,448			\$0 \$0
B. DSA Inspections  8. CONSTRUCTION MANAGE	MENT (CCI, 00	761	\$409,740		\$156,495	\$96,750
8. Construction Management	EMENT (CCI: 96	(10)	\$409,740	\$150,495	\$136,495	\$96,750 \$96,750
9. TOTAL CONSTRUCTION (I	tems 4 through	2) (CCI: 0276)	\$23,018,152	\$8,971,567	\$8,611,417	\$5,435,168
Total Construction Costs	items 4 tillough	10) (CCI. 9070)	\$23,010,152	ψ0,971,307	\$6,011,417	\$5,435,168
10. FURNITURE AND GROUP	II FOLIIPMENT	(FDI: 5455)	\$360,150	\$0	\$360,150	\$0
10 - A. Furniture and Group II E	-	(21 11 0400)	\$360,150		\$000,100	\$0
11. Total Project Costs (Items		10)	\$25,427,274		\$9,796,122	\$5,835,029
rotal rojost Goots (nome			+=0, .=. ,=	+0,100,111	***,1****	75,555,525
	Cuasa Sausana					
12. Project Data	Gross Square Feet	Assignable Square Feet	ASF:GS	SF Ratio	Unit Cost Per ASF	Unit Cost Per GSF
New Construction	19,050	15,000		9%	\$645.00	\$507.87
Reconstruction	0	0	0	%	\$0.00	\$0.00
13. Anticipated Time Schedu	le					
Start Preliminary Plans		7/1/2028	Advertise Bid fo	or Construction		9/1/2030
Start Working Drawings		3/1/2029	Award Constru	ction Contract		12/1/2030
Complete Working Drawings		10/1/2029	Advertise Bid fo	or Equipment		12/1/2031
DSA Final Approval		6/1/2030	Complete Proje	ect and Notice of	f Completion	11/1/2032
14		State Funded	C		Funded Non Supportable	District Funded Tatal
Proliminary Plans		State Funded		ortable \$454,220	Non Supportable	District Funded Total
Preliminary Plans		\$454,238		\$454,238	·	\$638,063 \$596,354
Working Drawings		\$370,318		\$370,318	·	\$586,354 \$14,046,595
Construction		\$8,971,567 \$0		\$8,611,417 \$360,150	\$5,435,168 \$0	\$14,046,585 \$360,150
Equipment Total Costs		\$9,796,122		\$360,150		\$360,150 \$15,631,151
% of SS Costs		38.53%		61.47%		\$25,427,274
Points % Calc		49.50%		50.50%	,	\$25,427,274
omis 70 caic		49.30%	l	30.30%	SS Total	Φ19,392,245

## JCAF32 Cost Mid Point Summary

DISTRICT San Bernardin	o Communit	y College District		CAMPUS	Crafton Hills College	
Project Name: New Gymnasium		Date Prepared: 5/16/2025		Budge	t/Midpoint CCI: 9876	CFIS Ref. #:
		Prepared By:		Budge	t/Midpoint EPI: 5455	Budget Ref. #:
			Total Cost	State Funded	District	
1. SITE ACQUISITION (CCI: 9876)			\$0	\$0	Supportable \$0	Non Supportable \$0
1. SITE ACQUISITION (CCI. 3070)			Ψ0	\$0	ΨΟ	Ψ
2. PRELIMINARY PLANS (CCI: 987	76)		\$1,366,000	\$559,000	\$559,000	\$248,000
2 - A. Architectural Fees for Prelimin	nary Plans		\$775,000			\$183,000
2 - B. Project Management for Prelin	minary Plans		\$276,718			\$65,000
2 - C. Division of the State Architect	Plan Check Fee		\$0			\$0
2 - D. Preliminary Test (Soils Test, G	Geotech Report,	Hazardous Material, Etc.)	\$106,976			\$0
2 - E. Other Costs (Special Consulta	ants, Printing, Le	gal, Etc.)	\$206,818			\$0
3. WORKING DRAWINGS (CCI: 98	376)		\$1,257,000	\$484,000	\$485,000	\$288,000
3 - A. Architectural Fees for Working	g Drawings		\$885,000			\$209,000
3 - B. Project Management for Work	ing Drawings		\$0			\$0
3 - C. Division of the State Architect			\$215,401			\$61,000
3 - D. Community Colleges Plan Che	eck Fee		\$79,062			\$19,000
3 - E. Other Costs (Special Consulta		gal, Etc.)	\$78,449			\$0
(Total PW may not exceed 13% of c	construction)		\$0			\$0
4. CONSTRUCTION - HARD COST	S (CCI: 9876)		\$27,671,000	\$10,812,000	\$10,325,000	\$6,534,000
4 - A. Utility Service	,		\$2,852,704			\$0
4 - B. Site Development - Service			\$2,927,412			\$0
4 - C. Site Development - General			\$1,960,204			\$0
4 - D. Site Development - Other			\$68,082			\$0
4 - E. Reconstruction			\$0			\$0
4 - F. New Construction (Building) (v	w/Group 1 equip)	1	\$13,068,023			\$0
4 - G. Board of Governor's Energy P			\$261,360			\$0
4 - H. Other	oney Anowarice	(270 01 370)	\$6,534,011			\$6,534,000
5. CONTINGENCY (CCI: 9876)			\$1,384,000	\$528,000	\$529,000	\$327,000
or continue including (con corty)			<b>\$2,00-1,000</b>	4020,000	4020,000	<b>4021</b> ,000
6. ARCHITECTURAL AND ENGINE	EERING OVERS	IGHT (CCI: 9876)	\$553,000	\$211,000	\$211,000	\$131,000
7. TESTS AND INSPECTIONS (CC	I: 9876)		\$759,000	\$290,000	\$290,000	\$179,000
8. CONSTRUCTION MANAGEMEN	NT (CCI: 9876)		\$553,000	\$211,000	\$211,000	\$131,000
9. TOTAL CONSTRUCTION (Items	: 4 through 8) (C	CCI: 9876)	\$30,921,000	440.050.000	\$11,566,000	
10. FURNITURE AND GROUP II EC	y + timough o, (c	· · · · · · · · · · · · · · · · · · ·	\$30,921,000	\$12,052,000	\$11,566,000	\$7,302,000
		·	\$360,000		\$360,000	\$7,302,000
11. Total Project Costs (Items 1, 2	QUIPMENT (EPI	·	\$360,000	\$0	\$360,000	\$0
11. Total Project Costs (Items 1, 2	QUIPMENT (EPI	·	\$360,000 \$33,904,000	\$0	\$360,000 \$12,970,000	. , ,
12. Project Data	QUIPMENT (EPI c, 3, 9, and 10) Gross Square Feet	: 5455)  Assignable Square Feet	\$360,000 \$33,904,000 ASF:GS	\$0 \$13,095,000 SF Ratio	\$360,000 \$12,970,000 Unit Cost Per ASF	\$7,838,000 Unit Cost Per GSF
12. Project Data  New Construction	QUIPMENT (EPI	: 5455)	\$360,000 \$33,904,000 ASF:GS	\$0 \$13,095,000 SF Ratio	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20	\$7,838,000 Unit Cost Per GSF \$685.99
12. Project Data  New Construction  Reconstruction	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet 15,000	\$360,000 \$33,904,000 ASF:GS	\$0 \$13,095,000 SF Ratio	\$360,000 \$12,970,000 Unit Cost Per ASF	\$7,838,000 Unit Cost Per GSF
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet 15,000 0	\$360,000 \$33,904,000 ASF:GS	\$0 \$13,095,000 SF Ratio 9%	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20	\$7,838,000  Unit Cost Per GSF  \$685.99  \$0.00
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet 15,000 0	\$360,000 \$33,904,000 ASF:G3 79 0	\$0 \$13,095,000 SF Ratio 9% 9%	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20	\$7,838,000 Unit Cost Per GSF \$685.99 \$0.00
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet  15,000 0  7/1/2028 3/1/2029	\$360,000 \$33,904,000  ASF:G3 79 0  Advertise Bid fc	\$13,095,000 SF Ratio 99% or Construction ction Contract	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20	\$0 \$7,838,000 Unit Cost Per GSF \$685.99 \$0.00 9/1/2030 12/1/2030
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet  15,000  0  7/1/2028 3/1/2029 10/1/2029	\$360,000 \$33,904,000  ASF:GS 79 0  Advertise Bid fc Award Construe Advertise Bid fc	\$13,095,000 SF Ratio 99% or Construction ction Contract or Equipment	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20 \$0.00	\$0 \$7,838,000 Unit Cost Per GSF \$685.99 \$0.00 9/1/2030 12/1/2030 12/1/2031
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet  15,000 0  7/1/2028 3/1/2029	\$360,000 \$33,904,000  ASF:GS 79 0  Advertise Bid fc Award Construe Advertise Bid fc	\$13,095,000 SF Ratio 99% or Construction ction Contract	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20 \$0.00	\$0 \$7,838,000 Unit Cost Per GSF \$685.99 \$0.00 9/1/2030 12/1/2030
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet  15,000  0  7/1/2028 3/1/2029 10/1/2029	\$360,000 \$33,904,000  ASF:GS 75 0  Advertise Bid fc Award Construe Advertise Bid fc Complete Proje	\$13,095,000 SF Ratio 9% or Construction ction Contract or Equipment ct and Notice of (	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20 \$0.00	\$0 \$7,838,000 Unit Cost Per GSF \$685.99 \$0.00 9/1/2030 12/1/2030 12/1/2031
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet  15,000  0  7/1/2028 3/1/2029 10/1/2029 6/1/2030	\$360,000 \$33,904,000  ASF:GS 75 0  Advertise Bid fc Award Construe Advertise Bid fc Complete Project	\$13,095,000 SF Ratio 9% or Construction ction Contract or Equipment ict and Notice of O District	\$360,000 \$12,970,000 Unit Cost Per ASF \$871.20 \$0.00  Completion Funded	\$7,838,000  Unit Cost Per GSF \$685.99 \$0.00  9/1/2030 12/1/2030 12/1/2031 11/1/2032
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet  15,000  0  7/1/2028 3/1/2029 10/1/2029 6/1/2030  State Funded	\$360,000 \$33,904,000  ASF:G: 75 0  Advertise Bid fc Award Construct Advertise Bid fc Complete Project	\$13,095,000 SF Ratio 99% Proceedings of Construction Contract or Equipment and Notice of Construction Contract or Equipment and Notice of Construction Contract or Equipment and Notice of Construction Contract or Equipment Rectand Notice of Construction Contract or Equipment Rectand Notice of Construction Contract or Equipment Rectand Notice of Construction Contract Contract Rectand Notice of Construction Contract Rectand Notice Of Constructio	\$360,000  \$12,970,000  Unit Cost Per ASF \$871.20 \$0.00  Completion Funded Non Supportable	\$7,838,000  Unit Cost Per GSF \$685.99 \$0.00  9/1/2030 12/1/2030 12/1/2031 11/1/2032  District Funded Total
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	Assignable Square Feet  15,000 0  7/1/2028 3/1/2029 10/1/2029 6/1/2030  State Funded \$559,000	\$360,000 \$33,904,000  ASF:GS 75 0  Advertise Bid fc Award Construct Advertise Bid fc Complete Proje	\$13,095,000  \$13,095,000  SF Ratio  9%  or Construction ction Contract or Equipment ct and Notice of 0  District ortable  \$559,000	\$360,000 \$12,970,000  Unit Cost Per ASF \$871.20 \$0.00  Completion Funded Non Supportable \$248,000	\$7,838,000  Unit Cost Per GSF \$685.99 \$0.00  9/1/2030 12/1/2030 12/1/2031 11/1/2032  District Funded Total \$807,000
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans  Working Drawings	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	**S455)  Assignable Square Feet  15,000 0  7/11/2028 3/11/2029 10/11/2029 6/11/2030  State Funded  \$559,000 \$484,000	\$360,000 \$33,904,000  ASF:GS 7S 0  Advertise Bid fc Award Construct Advertise Bid fc Complete Project	\$13,095,000  \$13,095,000  SF Ratio  9%  Or Construction  ction Contract  or Equipment  ct and Notice of Or  District  ortable  \$559,000  \$485,000	\$360,000 \$12,970,000  Unit Cost Per ASF \$871.20 \$0.00  Completion Funded Non Supportable \$248,000 \$288,000	\$0 \$7,838,000 Unit Cost Per GSF \$685.99 \$0.00 9/1/2030 12/1/2030 12/1/2031 11/1/2032 District Funded Total \$807,000 \$773,000
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans  Working Drawings  Construction	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	**S455)  Assignable Square Feet  15,000 0  7/1/2028 3/1/2029 10/1/2029 6/1/2030  State Funded  \$559,000 \$484,000 \$12,052,000	\$360,000 \$33,904,000  ASF:GS 75 0  Advertise Bid fc Award Construct Advertise Bid fc Complete Proje Suppo	\$13,095,000  \$13,095,000  SF Ratio  9%  Or Construction cition Contract or Equipment ect and Notice of Or District ortable \$559,000 \$485,000 \$11,566,000	\$360,000  \$12,970,000  Unit Cost Per ASF  \$871.20  \$0.00  Completion  Funded  Non Supportable  \$248,000  \$288,000  \$7,302,000	\$7,838,000  Unit Cost Per GSF \$685.99 \$0.00  9/1/2030 12/1/2030 12/1/2031 11/1/2032  District Funded Total \$807,000 \$773,000 \$18,868,000
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans  Working Drawings  Construction  Equipment	QUIPMENT (EPI 4, 3, 9, and 10) Gross Square Feet 19,050	**S455)  **Assignable Square Feet**  15,000 0  7/11/2028 3/1/2029 10/1/2029 6/1/2030  **State Funded**  \$559,000 \$484,000 \$12,052,000 \$0	\$360,000 \$33,904,000  ASF:G3 70 0  Advertise Bid fc Award Construct Advertise Bid fc Complete Proje Suppo	\$13,095,000  SF Ratio  39%  9%  or Construction cition Contract or Equipment ect and Notice of or District ortable \$559,000 \$485,000 \$11,566,000 \$360,000	\$360,000  \$12,970,000  Unit Cost Per ASF  \$871.20  \$0.00  Completion  Funded  Non Supportable  \$248,000  \$288,000  \$7,302,000  \$0	\$0 \$7,838,000 Unit Cost Per GSF \$685.99 \$0.00 9/1/2030 12/1/2031 11/1/2032 District Funded Total \$807,000 \$773,000 \$18,868,000

\$360,150



TOTAL

#### San Bernardino Community College District (980) Crafton Hills College (981) Project: New Gymnasium - EPI: 5455 **Total Allowable Cost** Rm Type Description TOP Code Department **ASF** Sec. ASF Increase In Space Equip. Cost/ASF 520 Athletics/Physical **Physical Education** 11,300 11,300 \$271,313 0835 \$24.01 Education 525 Athletic/Physical Ed 0835 **Physical Education** 3,700 0 3,700 \$24.01 \$88,837 Service

15,000

0

15,000



#### San Bernardino Community College District (980), Crafton Hills College (981): NEW BUILDING

#### **Description:**

This project proposes to construct a new gymnasium at Crafton Hills College. The previous gymnasium was demolished in 2021 due to hazardous infrastructure and building condition safety concerns. The proposed project will provide a comprehensive college environment and expand course curriculum in dance, fitness, and kinesiology. The proposed new gymnasium will encompass 19,050 Gross Square Feet (GSF) and consist of 15,000 Assignable Square Feet (ASF). Functional space includes 13,400 ASF of physical education and 1,600 ASF of physical education support space. There are no secondary effects associated with this project. The proposed site location is adjacent to the Kinesiology, Health Education & Aquatics Complex, Parking Lot J and a future soccer field for campus synergy and cohesion.

Project Type: New

Occupancy Year: 2032-33 Acres: 0

**District Priority:** 18 **Contact:** Hassan Mirza

**CCI**: 9876 **EPI**: 5455

Net ASF: 15,000 Total OGSF: 19,050

Last Edit Date: 5/1/2025 Last Edit By: Bobby Khushal

Online: No Complete: No

#### **Project Score:**

Score Type	Score	Supporting Data
Enrollment Growth	0	
Existing Inventory	0	
FTES	12	
Vision for Success Regions of High Need	5	
Vision for Success CTE	25	
Local Contribution	50	
Total Score	92	

#### **Space Analysis:**

Type	Lecture	Lab	Office	Library	AV/TV	Other	Total
Primary ASF	0	0	0	0	0	15,000	15,000
Secondary ASF	0	0	0	0	0	0	0
Net ASF Change	0	0	0	0	0	15,000	15,000
Initial Cap/Load FY2028 - 2029	196%	122%	106%	162%	42%	N/A	125%
Final Cap/Load FY2032 - 2033	180%	121%	105%	160%	42%	N/A	121%

#### **Project Cost:**

Phase	FY	State Funded	District Funds	Non-State Funds	Total Cost
Preliminary Plans	2028-2029	\$454,238	\$454,238	\$183,825	\$1,092,300
Working Drawings	2028-2029	\$370,318	\$370,318	\$216,036	\$956,671
Construction	2029-2030	\$8,971,567	\$8,611,417	\$5,435,168	\$23,018,152
Equipment	2029-2030	\$0	\$360,150	\$0	\$360,150
Project Total		\$9,796,122	\$9,796,122	\$5,835,029	\$25,427,274





Initial Project Proposal (IPP)

**District:** San Bernardino Community College District

College / Center: Crafton Hills College

Project Name: Allied Health Building Construction

Project Type: Replacement

**Project Funding** 

	<u>State Funded</u>	<u>District Funds</u>	Non-State Funds	
				Budget Year: 2028
Preliminary Plans	\$391,250	\$391,250	\$179,665	Const. Cost Index: 9876
Working Drawings	\$434,833	\$434,833	\$210,949	5 yr. Plan Priority: 16
Construction	\$10,756,862	\$10,157,123	\$5,273,687	Net ASF: 0
Equipment	\$0	\$599,738	\$0	Total GSF: 0
	\$11 582 945	\$11 582 9 <i>44</i>	\$5,664,300	

Total Cost: \$28,830,189

#### **Project Description:**

This project will construct a new Allied Health building that will support the following programs: Vocational Nursing, Nursing Assistant, Home Health Aid, Phlebotomy, and Physical Therapy Assistants. The new building will be approximately 21,000 ASF/30,000 GSF. The proposed Allied Health facility will be adjacent to Canyon Hall and require demolition of the East Complex to provide a building site location. This project will help strengthen the concentration of sciences in this area of campus and is consistent with the College's Facilities Master Plan. As a secondary effect of this project the East Complex 1 (Bldg. 14), East Complex 2 (Bldg. 15), and North Complex (Bldg. 18) will be demolished.

#### **Master Plan Comments:**

The proposed project supports the initiatives of Crafton Hills College 2025 Facilities Master Plan and is a part of its 5-Year Construction Plan. This project will enable the removal of aging facilities, provide a new facility for growing medical health-related programs and expand student resources.

#### **CEQA Status:**

	Project Under Review	Hearing Underway	Approved District/Filed Clearinghouse	Not Required
Notice of Exemption	No	No	No	No
Initial Study	No	No	No	No
Negative Declaration	No	No	No	No
Draft EIR	No	No	No	No
Final EIR	Yes	No	No	No

#### Type of Project and Qualifying Information:

No Life Safety Project - Required Supporting report is attached to establish imminent danger

Yes Project Design - Construction and equipment design conform with State design and cost guidelines

No Infrastructure

No Loss Imminent - Loss or failure of infrastructure is imminent

No Master Planning or Project Planning - District's general fund's ending balance is less than 5% of the total general fund

Yes <u>Instructional Space</u>

Type of space: Replacement Major ASF: Other, Classroom

Yes - This project will not cause total ASF in any category to exceed 110% of capacity/load ratio

No Academic Support, Student Services or Administrative Space

Major ASF:

No Other Facility Projects

No - There is an existing facility in use for this proposed project

#### Supplemental Information and Alternatives Explored

N/A - Cost to reconstruct existing building is more than 50% of cost of a new building N/A - Usage in the new building will be the same as usage in the building replaced

- Replaced building will be demolished and costs are included in the project

- Alternative instructional delivery system, distance learning, other such means

No - District or private funding sources

Yes - Other: Local Bond

Yes

Yes

- Total construction period in number of Months: 18

#### Additional Forms/Pages enclosed

Yes - District Five-Year Construction Plan or project related pages of said document

N/A - Critical Life-safety third party justification

No - Engineering test or other related documents

Yes - JCAF 32 Cost Estimate Summary and Anticipated Time Schedule

Yes - Other FPP related forms: JCAF 31, 33



### **Allied Health Building Construction**

Initial Project Proposal (IPP)

District Contact:	Jose Torres	Phone No:	9093886908
Date:	5/16/2025	Fax No:	
Prepared By:	Bobby Khushal	E-mail Address:	bobby@almastrategies.com
The district approves and verifie	s that this proposal presents the l	pasic scope and cost of the proje	ct.
Approved by: Name / Title	)	Signature / Date	



## San Bernardino Community College District (980)

Crafton Hills College (981)

**Project:** Allied Health Building Construction

Rm Type	Description	TOP Code	Department	ASF	Sec. ASF	Increase In Space
050	Inactive Area	1901	Physical Sciences, General	0	4,586	-4,586
110	Classroom	0099	General Assignment	0	5,251	-5,251
110	Classroom	1201	Health Occupations, General	6,292	0	6,292
115	Classroom Service	1201	Health Occupations, General	600	0	600
210	Class Lab	0700	Information Technology	0	826	-826
210	Class Lab	1201	Health Occupations, General	826	0	826
310	Office	0099	General Assignment	0	169	-169
310	Office	1201	Health Occupations, General	500	0	500
310	Office	6770	Logistical Services	0	401	-401
315	Office Service	1201	Health Occupations, General	70	0	70
650	Lounge	0099	General Assignment	0	355	-355
650	Lounge	1201	Health Occupations, General	4,100	0	4,100
650	Lounge	6770	Logistical Services	0	287	-287
660	Merchandise Facility	6910	Bookstore	0	104	-104
680	Meeting Room	1201	Health Occupations, General	4,000	0	4,000
710	Data Processing/Computer	0099	General Assignment	0	109	-109
720	Shop	6770	Logistical Services	0	4,300	-4,300
TOTAL	-	-		16,388	16,388	0

## JCAF32 Cost Estimate Summary

DISTRICT San Berna	rdino Comm	unity College District		CAMPUS	Crafton Hills College	
Project Name: Allied Health B	uilding	Date Prepared: 5/16/2025		Estimate CCI:	9876	CFIS Ref. #:
Construction		Prepared By: BKhushal3		Estimate EPI:	5455	Budget Ref. #:
		Troparca by: Braidshalo				Funded
			Total Cost	State Funded	Supportable	Non Supportable
1. SITE ACQUISITION (CCI: 9	1876)		\$0	\$0	\$0	\$0
O DDEL IMINIADY DI ANG (OG	N- 007C)		#0C0 4CE	#204 OF0	\$204.0F0	\$470.CCF
2. PRELIMINARY PLANS (CC	-		\$962,165	\$391,250	\$391,250	•
2 - A. Architectural Fees for Pro 2 - B. Project Management for	•	c	\$657,385 \$234,780			\$132,385 \$47,280
l , ,	,		\$234,760			\$47,260
	2 - C. Division of the State Architect Plan Check Fee					\$0
l ' '	<ul><li>2 - D. Preliminary Test (Soils Test, Geotech Report, Hazardous Material, Etc.)</li><li>2 - E. Other Costs (Special Consultants, Printing, Legal, Etc.)</li></ul>					\$0
3. WORKING DRAWINGS (Co		g, Legai, Lic.)	\$35,000 <b>\$1,080,615</b>	\$434,833	\$434,833	
3 - A. Architectural Fees for We	•		\$751,297	ψ <del>-10-1,000</del>	ψ <del>-10-1</del> ,000	\$151,297
3 - B. Project Management for		ns	\$0			\$0
3 - C. Division of the State Arcl	-		\$186,237			\$46,144
3 - D. Community Colleges Pla			\$67,080			\$13,509
3 - E. Other Costs (Special Co		g. Legal. Etc.)	\$76,000			\$0
(Total PW may not exceed 139	•	o, o , ,	\$0			\$0
4. CONSTRUCTION - HARD		·	\$23,478,031	\$9,674,876	\$9,075,137	\$4,728,018
4 - A. Utility Service			\$810,517	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$0
4 - B. Site Development - Serv	ice		\$1,215,776			\$0
4 - C. Site Development - Gene	eral		\$2,026,294			\$0
4 - D. Site Development - Othe	r		\$0			\$0
4 - E. Reconstruction			\$0			\$0
4 - F. New Construction (Buildi	ng) (w/Group 1 e	equip)	\$13,508,624			\$0
4 - G. Board of Governor's Ene	ergy Policy Allowa	ance (2% or 3%)	\$270,172			\$0
4 - H. Other			\$5,646,648			\$4,728,018
5. CONTINGENCY (CCI: 9876	5)		\$1,173,902	\$468,750	\$468,750	\$236,401
5. Contingency			\$1,173,902			\$236,401
6. ARCHITECTURAL AND EN	IGINEERING O	/ERSIGHT (CCI: 9876)	\$469,561	\$187,500	\$187,500	\$94,560
6. Architectural and Engineerin	g Oversight		\$469,561			\$94,560
7. TESTS AND INSPECTIONS	S (CCI: 9876)		\$596,616	\$238,235	\$238,235	\$120,147
A. Tests			\$234,780			\$0
B. DSA Inspections			\$361,836			\$0
8. CONSTRUCTION MANAGE	EMENT (CCI: 98	76)	\$469,561	\$187,500	\$187,500	\$94,560
8. Construction Management			\$469,561			\$94,560
9. TOTAL CONSTRUCTION (	Items 4 through	8) (CCI: 9876)	\$26,187,671	\$10,756,862	\$10,157,123	
Total Construction Costs			\$26,187,671			\$5,273,687
10. FURNITURE AND GROUP	-	(EPI: 5455)	\$599,738		\$599,738	
10 - A. Furniture and Group II I			\$599,738			\$0
11. Total Project Costs (Item:	s 1, 2, 3, 9, and :	10)	\$28,830,189	\$11,582,945	\$11,582,944	\$5,664,300
12. Project Data	Gross Square Feet	Assignable Square Feet	ASE-GS	SF Ratio	Unit Cost Per ASF	Unit Cost Per GSF
New Construction	0	16,388		%	\$824.30	\$0.00
Reconstruction	0	0		%	\$0.00	\$0.00
13. Anticipated Time Schedu		,	<u> </u>		+5.00	<b>+5.00</b>
Start Preliminary Plans		7/1/2028	Advertise Bid fo	or Construction		9/1/2030
Start Working Drawings		3/1/2029	Award Constru			12/1/2030
Complete Working Drawings 10/1/2029		Advertise Bid fo			9/1/2031	
DSA Final Approval		6/1/2030	Complete Proje	ect and Notice o	f Completion	5/1/2032
					Funded	
14.		State Funded	Suppo	ortable	Non Supportable	District Funded Total
Preliminary Plans		\$391,250		\$391,250	\$179,665	\$570,915
Working Drawings		\$434,833		\$434,833	\$210,949	\$645,782
Construction		\$10,756,862		\$10,157,123	\$5,273,687	\$15,430,810
Equipment		\$0		\$599,738	\$0	\$599,738
Total Costs		\$11,582,945		\$11,582,944	\$5,664,300	\$17,247,244
% of SS Costs		40.18%		59.82%	,	\$28,830,189
Points % Calc		49.41%		50.59%	SS Total	\$23,165,889

## JCAF32 Cost Mid Point Summary

DISTRICT San Bernardir	no Communi	ty College District		CAMPUS	Crafton Hills College	
Project Name: Allied Health Buildi		Budget	:/Midpoint CCI: 9876	CFIS Ref. #:		
		Prepared By: BKhushal3		Budget	t/Midpoint EPI: 5455	Budget Ref. #:
			Total Cost	State Funded	District	
1. SITE ACQUISITION (CCI: 9876	)		\$0	\$0	Supportable \$0	Non Supportable \$0
	,		,,,	7.0	**	**
2. PRELIMINARY PLANS (CCI: 9	876)		\$1,264,000	\$512,000	\$512,000	\$240,000
2 - A. Architectural Fees for Prelim	inary Plans		\$880,000			\$177,000
2 - B. Project Management for Prel	iminary Plans		\$314,160			\$63,000
2 - C. Division of the State Architec			\$0			\$0
2 - D. Preliminary Test (Soils Test,			\$35,000			\$0
2 - E. Other Costs (Special Consul		gal, Etc.)	\$35,000			\$0
3. WORKING DRAWINGS (CCI: 9	•		\$1,411,000	\$567,000	\$567,000	\$277,000
3 - A. Architectural Fees for Workir			\$1,005,000			\$202,000
3 - B. Project Management for Wor			\$0			\$0
3 - C. Division of the State Architec			\$240,487			\$56,000
- D. Community Colleges Plan Check Fee			\$89,760			\$18,000
3 - E. Other Costs (Special Consul		gal, Etc.)	\$76,000			\$0
(Total PW may not exceed 13% of			\$0			\$0
4. CONSTRUCTION - HARD COS	STS (CCI: 9876)		\$31,417,000		\$12,144,000	\$6,327,000
4 - A. Utility Service			\$1,084,553			\$0
4 - B. Site Development - Service			\$1,626,830			\$0
4 - C. Site Development - General			\$2,711,384			\$0
4 - D. Site Development - Other			\$0			\$0
4 - E. Reconstruction			\$0			\$0
4 - F. New Construction (Building)			\$18,075,890			\$0
4 - G. Board of Governor's Energy	Policy Allowance	(2% or 3%)	\$361,518			\$0
4 - H. Other			\$7,555,780			\$6,327,000
5. CONTINGENCY (CCI: 9876)			\$1,571,000	\$627,000	\$628,000	\$316,000
6. ARCHITECTURAL AND ENGIN	NEERING OVERS	SIGHT (CCI: 9876)	\$628,000	\$251,000	\$250,000	\$127,000
7. TESTS AND INSPECTIONS (C	CI: 9876)		\$676,000	\$270,000	\$270,000	\$136,000
8. CONSTRUCTION MANAGEME	NT (CCI: 9876)		\$628,000	\$251,000	\$250,000	\$127,000
9. TOTAL CONSTRUCTION (Item	ns 4 through 8) (0	CCI: 9876)	\$34,919,000	\$14,345,000	\$13,542,000	\$7,033,000
40 511011171105 4110 000110 111			****	40	****	40
10. FURNITURE AND GROUP II E	QUIPMENT (EP	: 5455)	\$600,000	\$0	\$600,000	\$0
				, ,	+000,000	
11. Total Project Costs (Items 1,	2, 3, 9, and 10)		\$38,194,000		\$15,221,000	\$7,550,000
11. Total Project Costs (Items 1, 12. Project Data	2, 3, 9, and 10) Gross Square Feet	Assignable Square Feet				\$7,550,000 Unit Cost Per GSF
	Gross Square	Assignable Square Feet	ASF:GS	\$15,424,000	\$15,221,000	
12. Project Data	Gross Square Feet		ASF:GS	\$15,424,000 SF Ratio	\$15,221,000 Unit Cost Per ASF	Unit Cost Per GSF
12. Project Data New Construction	Gross Square Feet	16,388	ASF:GS	\$15,424,000 SF Ratio %	\$15,221,000 Unit Cost Per ASF \$1,103.00	Unit Cost Per GSF \$0.00
12. Project Data  New Construction  Reconstruction	Gross Square Feet	16,388	ASF:GS	\$15,424,000 SF Ratio %	\$15,221,000 Unit Cost Per ASF \$1,103.00	Unit Cost Per GSF \$0.00
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule	Gross Square Feet	16,388	<b>ASF:GS</b> 0	\$15,424,000 SF Ratio % % or Construction	\$15,221,000 Unit Cost Per ASF \$1,103.00	Unit Cost Per GSF \$0.00 \$0.00
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans	Gross Square Feet	16,388 0	ASF:GS 0 0 Advertise Bid for	\$15,424,000 SF Ratio % or Construction ction Contract	\$15,221,000 Unit Cost Per ASF \$1,103.00	\$0.00 \$0.00
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings	Gross Square Feet	16,388 0 7/1/2028 3/1/2029	ASF:GS 0 0 Advertise Bid fc Award Construe Advertise Bid fc	\$15,424,000 SF Ratio % % or Construction ction Contract or Equipment ct and Notice of Construction Contract	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00	\$0.00 \$0.00 \$0.00 9/1/2030 12/1/2030
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings	Gross Square Feet	16,388 0 7/1/2028 3/1/2029 10/1/2029	ASF:GS 0 0 Advertise Bid fc Award Construct Advertise Bid fc Complete Proje	\$15,424,000 SF Ratio % or Construction ction Contract or Equipment	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00	9/1/2030 9/1/2031
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval	Gross Square Feet	16,388 0 7/1/2028 3/1/2029 10/1/2029 6/1/2030	ASF:GS 0 0 Advertise Bid fc Award Construct Advertise Bid fc Complete Proje	\$15,424,000 SF Ratio % % or Construction ction Contract or Equipment ct and Notice of C District	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00  Completion Funded	9/1/2030 9/1/2031 5/1/2032 District Funded Total
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval	Gross Square Feet	16,388 0 7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded	ASF:GS 0 0 Advertise Bid fc Award Construct Advertise Bid fc Complete Proje	\$15,424,000  SF Ratio  %  %  or Construction ction Contract or Equipment (ct and Notice of Contract or Equipment (ct and Notice of Contrable or Equipment (ct an	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00  Completion  Funded  Non Supportable	Unit Cost Per GSF \$0.00 \$0.00 9/1/2030 12/1/2030 9/1/2031 5/1/2032 District Funded Total \$752,000
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans	Gross Square Feet	16,388 0 7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$512,000	ASF:GS 0 0 Advertise Bid fc Award Construct Advertise Bid fc Complete Proje Suppo	\$15,424,000 SF Ratio % % % or Construction ction Contract or Equipment ct and Notice of C District ortable \$512,000	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00  Completion Funded Non Supportable \$240,000	Unit Cost Per GSF \$0.00 \$0.00  9/1/2030  12/1/2030  9/1/2031  5/1/2032  District Funded Total \$752,000 \$844,000
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans  Working Drawings	Gross Square Feet	16,388 0 7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$512,000 \$567,000	ASF:GS 0 0 Advertise Bid fc Award Construct Advertise Bid fc Complete Proje Suppo	\$15,424,000  SF Ratio  %  %  or Construction ction Contract or Equipment ct and Notice of C  District ortable  \$512,000  \$567,000	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00  Completion Funded Non Supportable \$240,000 \$277,000	Unit Cost Per GSF \$0.00 \$0.00 9/1/2030 12/1/2030 9/1/2031 5/1/2032 District Funded Total \$752,000 \$844,000
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans  Working Drawings  Construction	Gross Square Feet	16,388 0 7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$512,000 \$567,000 \$14,345,000	ASF:GS 0 0 Advertise Bid fc Award Construct Advertise Bid fc Complete Proje Suppo	\$15,424,000  SF Ratio  %  %  or Construction ction Contract or Equipment ct and Notice of C  District ortable  \$512,000  \$567,000  \$13,542,000	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00  Completion Funded Non Supportable \$240,000 \$277,000 \$7,033,000	Unit Cost Per GSF \$0.00 \$0.00  9/1/2030  12/1/2030  9/1/2031  5/1/2032  District Funded Total \$752,000 \$844,000 \$20,575,000 \$600,000
12. Project Data  New Construction  Reconstruction  13. Anticipated Time Schedule  Start Preliminary Plans  Start Working Drawings  Complete Working Drawings  DSA Final Approval  14.  Preliminary Plans  Working Drawings  Construction  Equipment	Gross Square Feet	16,388 0 7/1/2028 3/1/2029 10/1/2029 6/1/2030 State Funded \$512,000 \$567,000 \$14,345,000	ASF:GS 0 0 0 Advertise Bid fc Award Construct Advertise Bid fc Complete Proje Suppo	\$15,424,000  SF Ratio  %  %  or Construction ction Contract or Equipment ct and Notice of C  District ortable  \$512,000  \$567,000  \$13,542,000  \$600,000	\$15,221,000  Unit Cost Per ASF \$1,103.00 \$0.00  Completion Funded Non Supportable \$240,000 \$277,000 \$7,033,000	Unit Cost Per GSF \$0.00 \$0.00  9/1/2030  12/1/2030  9/1/2031  5/1/2032  District Funded Total \$752,000 \$844,000 \$20,575,000 \$600,000 \$22,771,000



### San Bernardino Community College District (980)

Crafton Hills College (981)

**Project:** Allied Health Building Construction - **EPI:** 5455

Rm Type	Description	TOP Code	Department	ASF	Sec. ASF	Increase In Space	Equip. Cost/ASF	Total Allowable Cost
050	Inactive Area	1901	Physical Sciences, General	0	4,586	-4,586	\$0	\$0
110	Classroom	0099	General Assignment	0	5,251	-5,251	\$25.51	\$0
110	Classroom	1201	Health Occupations, General	6,292	0	6,292	\$25.51	\$160,509
115	Classroom Service	1201	Health Occupations, General	600	0	600	\$25.51	\$15,306
210	Class Lab	0700	Information Technology	0	826	-826	\$370.82	\$0
210	Class Lab	1201	Health Occupations, General	826	0	826	\$80.41	\$66,419
310	Office	0099	General Assignment	0	169	-169	\$39.88	\$0
310	Office	1201	Health Occupations, General	500	0	500	\$39.88	\$19,940
310	Office	6770	Logistical Services	0	401	-401	\$45.5	\$0
315	Office Service	1201	Health Occupations, General	70	0	70	\$39.88	\$2,792
650	Lounge	0099	General Assignment	0	355	-355	\$41.33	\$0
650	Lounge	1201	Health Occupations, General	4,100	0	4,100	\$41.33	\$169,453
650	Lounge	6770	Logistical Services	0	287	-287	\$41.33	\$0
660	Merchandise Facility	6910	Bookstore	0	104	-104	\$0	\$0
680	Meeting Room	1201	Health Occupations, General	4,000	0	4,000	\$41.33	\$165,320
710	Data	0099	General Assignment	0	109	-109	\$370.82	\$0
	Processing/Computer							
720	Shop	6770	Logistical Services	0	4,300	-4,300	\$1.99	\$0
TOTAL		-	-	16,388	16,388	0	-	\$599,738





San Bernardino Community College District (980), Crafton Hills College (981): East Complex 2 (15), East Complex 1 (14), NEW BUILDING, North Complex (18)

#### Description:

This project will construct a new Allied Health building that will support the following programs: Vocational Nursing, Nursing Assistant, Home Health Aid, Phlebotomy, and Physical Therapy Assistants. The new building will be approximately 21,000 ASF/30,000 GSF. The proposed Allied Health facility will be adjacent to Canyon Hall and require demolition of the East Complex to provide a building site location. This project will help strengthen the concentration of sciences in this area of campus and is consistent with the College's Facilities Master Plan. As a secondary effect of this project the East Complex 1 (Bldg. 14), East Complex 2 (Bldg. 15), and North Complex (Bldg. 18) will be demolished.

Project Type: Replacement

Occupancy Year: 2031-32 Acres: 0

**District Priority:** 16 **Contact:** Hassan Mirza

**CCI**: 9876 **EPI**: 5455

Net ASF: 0 Total OGSF: 0

Last Edit Date: 5/1/2025 Last Edit By: Bobby Khushal

Online: No Complete: No

**Project Score:** 

Score Type	Score	Supporting Data
Age of Building	21	
Facility Condition Index (FCI)	0	
FTES	12	
Vision for Success Regions of High Need	5	
Vision for Success CTE	25	
Local Contribution	50	
Total Score	113	

#### **Space Analysis:**

- 1							
Туре	Lecture	Lab	Office	Library	AV/TV	Other	Total
Primary ASF	6,892	826	570	0	0	8,100	16,388
Secondary ASF	-5,251	-826	-570	0	0	-9,741	-16,388
Net ASF Change	1,641	0	0	0	0	-1,641	0
Initial Cap/Load FY2028 - 2029	196%	122%	106%	162%	42%	N/A	125%
Final Cap/Load FY2031 - 2032	180%	121%	106%	160%	42%	N/A	121%

#### **Project Cost:**

Phase	FY	State Funded	District Funds	Non-State Funds	Total Cost
Preliminary Plans	2028-2029	\$391,250	\$391,250	\$179,665	\$962,165
Working Drawings	2028-2029	\$434,833	\$434,833	\$210,949	\$1,080,615
Construction	2029-2030	\$10,756,862	\$10,157,123	\$5,273,687	\$26,187,671
Equipment	2029-2030	\$0	\$599,738	\$0	\$599,738
Project Total		\$11,582,945	\$11,582,944	\$5,664,300	\$28,830,189

## Final Project Proposal

2027-28

Community College Construction Act of 1980 Capital Outlay Budget Change Proposal

West Complex and Student Support Building Replacement
Proposal Name
San Bernardino Community College District
Community College District
Crafton Hills College
College or Center
July 1, 2025
Date

#### **Final Project Proposal Checklist**

District: San Bernardino Community College District
College/Center: Crafton Hills College

Project: West Complex and Student Services Building Replacement

West Complex and Student Services Building Replacement **Project:** Prepared by: **ALMA Strategies** Date: July 1, 2025 **Description Status Date** Section 1.1 Title Page 7/1/2025 Complete 2.1 Final Project Proposal Checklist Complete 7/1/2025 3.1 Approval Page - Final Project Proposal (with original 7/1/2025 signatures) Complete 3.2 **Project Terms and Conditions** 7/1/2025 Complete 4.1 Analysis of Building Space Use and WSCH - JCAF 31 Complete 7/1/2025 5.1 Cost Estimate Summary - JCAF 32 Complete 7/1/2025 5.2 Quantities and Unit Costs supporting the JCAF 32 7/1/2025 Complete Board of Governors Energy and Sustainability Policy 6.1 Complete 7/1/2025 7.1 Responses to Specific Requirements – State 7/1/2025 Administrative Manual Complete 8.1 California Environmental Quality Act Complete 7/1/2025 9.1 Analysis of Future Costs 7/1/2025 Complete Campus Plot Plan 10.1 Complete 7/1/2025 10.2 Site Plan Complete 7/1/2025 10.3 Floor Plans Complete 7/1/2025 10.4 **Exterior Elevations** Complete 7/1/2025 10.5 Electrical Plans (as needed) N/A N/A 10.6 Mechanical Plans (as needed) N/A N/A Guideline-Based Group II Equipment Cost Estimates -11.1 JCAF 33 Complete 7/1/2025

Complete

N/A

7/1/2025

N/A

Justification of Additional Costs exceeding Guidelines

12.1

13.1

(as needed)

Detailed Equipment List<sup>1/</sup>

## APPROVAL PAGE

## **Final Project Proposal**

Budget Year <u>2026-27</u>

District: San Bernardino Community College	ge District
<b>Project Location</b> : Crafton Hills College	
(College or Center)	(D. 11) D. 1
<b>Project:</b> West Complex and Student Suppor	t Building Replacement
The district proposes funds for inclusion in the preliminary plans , working drawings , co	· · · · · · · · · · · · · · · · · · ·
Distric	t Certification
Contact Person: Farrah Farzaneh (Facilities, Planning and De	<b>Telephone</b> : (310) 633-1090 <i>velopment)</i>
E-Mail Address: ffarzaneh@sbccd.edu	Fax:
Approved for submission:(Chancellor/President/Superintende	
District Board o	f Trustees Certification
	es the submission of this application to the Board of leges and promises to fulfill the succeeding list of
(President of the Board of Trustees Signature	e/Date) (Secretary of the Board of Trustees Signature/Date
Attach a copy of the Board Resolution that supromises to fulfill the Project Terms and Con	
Submit proposal to:	Chancellor's Office Certification
Facilities Planning and Utilization	Reviewed by
Chancellor's Office California Community Colleges	Keviewed by
1102 Q Street, 4th Floor (Ste. 6549) Sacramento, CA 95811-6549	Date Completed

#### PROJECT TERMS AND CONDITIONS

District: San Bernardino Community College District

College/Center: Crafton Hills College
Project: West Complex and Student Support Building Replacement

Budget Year: 2027-28

1. The applicant hereby requests state funds in the amount prescribed by law for the project named herein. All parts and exhibits contained in or referred to in this application are submitted with and made part of this application.

- 2. The applicant hereby assures the Board of Governors of the California Community Colleges that:
  - a. Pursuant to the provisions of Section 57001.5 of Title 5 <u>no</u> part of this application includes a request for funding the planning or construction of dormitories, stadia, the improvement of sites for student or staff parking, single-purpose auditoriums or student centers other than cafeterias. The facilities included in the proposed project will be used for one or more of the purposes authorized in 57001.5 of Title 5.
  - b. Any state funds received pursuant to this application shall be used solely for defraying the development costs of the proposed project.
    - If the application is approved, the construction covered by the application shall be undertaken in an economical manner and will not be of elaborate or extravagant design or materials.
  - c. Pursuant to the provisions of Section 81837 of the *Education Code*, approval of the final plans and specifications for construction will be obtained from the Board of Governors of the California Community Colleges <u>before</u> any contract is let for the construction.
  - d. No changes in construction plans or specifications made after approval of final plans which would alter the scope of work, function assignable and/or gross areas, utilities, or safety of the facility will be made without prior approval of the Chancellor's Office of the California Community Colleges and the Department of General Services, Division of the State Architects.
  - e. Pursuant to the provisions of Section 57011 of Title 5, upon completion of a project the governing board shall submit to the Chancellor's Office, within 30 days after the closure of the current fiscal year, a final report on all expenditures in connection with the sources of the funds expended. The district shall be subject to a state post-audit review of fund claims for all such projects.
  - f. Architectural or engineering supervision and inspection will be provided at the construction site to ensure that the work was completed in compliance with the provisions of Section 81130 of the *Education Code* and that it conforms to the approved plans and specifications.
  - g. Pursuant to the provisions of Section 8 of the *Budget Act*, no contract will be awarded prior to the allocation of funds to the Board of Governors by the Public Works Board.

#### **Project Terms and Conditions** (Continued)

- 3. It is understood by the applicant that:
  - a. No claim against any funds awarded on this application shall be approved which is for work or materials not a part of the project presented in this application as it will be finally allocated by the Public Works Board.
  - b. The failure to abide by each of the assurances made herein entitles the Board of Governors of the California Community Colleges to withhold all or some portion of any funds awarded on this application.
  - c. Any fraudulent statement which materially affects any substantial portion of the project presented in this application, as it may be finally approved, entitles the Board of Governors of the California Community Colleges to terminate this application or payment of any funds awarded on the project presented in this application.

#### 4. It is further understood that:

- a. The appropriation which may be made for the project presented in this application does not make an absolute grant of that amount to the applicant.
- b. The appropriation is made only to fund the project presented in this application, as it is finally approved, regardless of whether the actual cost is less than or equals the appropriation.
- c. A reduction in the scope of the project or assignable areas shall result in a proportionate reduction in the funds available from the appropriation.



## San Bernardino Community College District (980)

Crafton Hills College (981)

**Project:** West Complex & Student Support Building Replacement

Rm Type	Description	TOP Code	Department	ASF	Sec. ASF	Increase In Space
110	Classroom	0099	General Assignment	0	4,772	-4,772
115	Classroom Service	0099	General Assignment	0	195	-195
310	Office	0099	General Assignment	2,990	0	2,990
310	Office	2104	Human Services	400	0	400
310	Office	4932	General Work Experience (see TOP Manual footnote)	380	0	380
310	Office	6110	Learning Center (Learning Resource Center)	0	1,110	-1,110
310	Office	6440	Health Services	0	587	-587
315	Office Service	0099	General Assignment	200	0	200
315	Office Service	4932	General Work Experience (see TOP Manual footnote)	250	0	250
315	Office Service	6440	Health Services	0	124	-124
410	Read/Study Room	6110	Learning Center (Learning Resource Center)	340	566	-226
455	Study Service	6110	Learning Center (Learning Resource Center)	0	219	-219
640	Lactation Room	0099	General Assignment	80	0	80
640	Lactation Room	6440	Health Services	0	73	-73
650	Lounge	0099	General Assignment	150	618	-468
650	Lounge	4932	General Work Experience (see TOP Manual footnote)	1,500	0	1,500
655	Lounge Service	0099	General Assignment	0	32	-32
680	Meeting Room	0099	General Assignment	1,050	0	1,050
680	Meeting Room	4932	General Work Experience (see TOP Manual footnote)	420	0	420
680	Meeting Room	6440	Health Services	0	560	-560
685	Meeting Room Service	6440	Health Services	0	53	-53
720	Shop	6510	Building Maintenance and Operation Support	200	0	200
820	Patient Bath	6440	Health Services	50	48	2
850	Treatment	6440	Health Services	100	252	-152
870	Supplies	6440	Health Services	90	11	79
880	Public Waiting	6440	Health Services	150	81	69
TOTAL	-	-		8,350	9,301	-951
				,	,	

## JCAF32 Cost Estimate Summary

DISTRICT San Berna	rdino Comm	unity College District		CAMPUS	Crafton Hills College		
Project Name: West Complex Support Buildir	& Student	Date Prepared: 5/16/2025		Estimate CCI:	9876	CFIS Ref. #:	
Support Buildin	ig replacement	Prepared By:		Estimate EPI:	5455	Budget Ref. #:	
Fiepaieu Dy.						Funded	
			Total Cost	State Funded	Supportable	Non Supportable	
1. SITE ACQUISITION (CCI: 9876)			\$0	\$0	\$0	\$0	
				****	****	****	
2. PRELIMINARY PLANS (CC			\$737,763	\$334,421	\$334,421		
2 - A. Architectural Fees for Pr	,	_	\$333,615			\$50,784	
2 - B. Project Management for	,		\$119,148			\$18,137	
2 - C. Division of the State Arcl			\$0			\$0	
2 - D. Preliminary Test (Soils T			\$120,000			\$0	
2 - E. Other Costs (Special Co		g, Legal, Etc.)	\$165,000	4040 770	4040 ===	\$0	
3. WORKING DRAWINGS (Co	•		\$575,986	\$246,772	\$246,772		
3 - A. Architectural Fees for Wo			\$381,274			\$58,038	
3 - B. Project Management for	-		\$0			\$0	
3 - C. Division of the State Arcl		K Fee	\$100,670			\$19,221	
3 - D. Community Colleges Pla		a Logal Eta \	\$34,042			\$5,182	
3 - E. Other Costs (Special Co		,	\$60,000			\$0	
(Total PW may not exceed 139			\$0 <b>\$11,914,807</b>	\$5,319,407	\$4,781,700	\$0 \$1,813,700	
4. CONSTRUCTION - HARD (	COS12 (CCI: 98	76)		\$5,319,407	\$4,781,700		
4 - A. Utility Service	ioo		\$1,035,400			\$0	
4 - B. Site Development - Serv			\$482,419			\$0	
4 - C. Site Development - Gen			\$1,390,679			\$0	
4 - D. Site Development - Othe	r		\$0			\$0	
4 - E. Reconstruction			\$0			\$0	
4 - F. New Construction (Buildi		,	\$6,961,610			\$419,250	
4 - G. Board of Governor's Ene	ergy Policy Allowa	ance (2% or 3%)	\$139,232			\$0	
4 - H. Other	<b>.</b>		\$1,905,467	4050 500	4050 500	\$1,394,450	
5. CONTINGENCY (CCI: 9876	)		\$595,740	\$252,528	\$252,528		
5. Contingency	IONIEEDING OV	(EDCICLIT (CCL 2075)	\$595,740	0101 011	0101 011	\$90,685	
6. ARCHITECTURAL AND EN		/ERSIGHT (CCI: 98/6)	\$238,296	\$101,011	\$101,011	·	
6. Architectural and Engineerin			\$238,296	#202.00 <i>4</i>	#202 OOA	\$36,274	
7. TESTS AND INSPECTIONS	5 (CCI: 9876)		\$480,984	\$203,884	\$203,884		
A. Tests			\$119,148			\$0	
B. DSA Inspections	TMENT (CC), 00	70)	\$361,836		¢101 011	\$0	
8. CONSTRUCTION MANAGE	EMENT (CCI: 98	70)	\$238,296	\$101,011	\$101,011	·	
8. Construction Management	Itomo 4 through	9) (CCI, 0976)	\$238,296	¢E 077 041	¢E 440 122	\$36,274	
9. TOTAL CONSTRUCTION (	items 4 through	8) (CCI: 9876)	\$13,468,123	\$5,977,841	\$5,440,133		
Total Construction Costs	D II EOLIIDMENT	(EDI: E4EE)	\$13,468,123	60	¢220.022	\$2,050,150	
10. FURNITURE AND GROUP	-	(EPI: 5455)	\$333,109		\$320,922	·	
10 - A. Furniture and Group II I 11. Total Project Costs (Item:		10)	\$333,109 <b>\$15,114,981</b>		\$6,342,248	\$12,188 <b>\$2,213,699</b>	
11. Total Project Costs (item	5 1, 2, 3, 9, and .		\$15,114,961	\$0,559,054	\$0,342,240	\$2,213,099	
12. Project Data	Gross Square Feet	Assignable Square Feet	ASE-GS	SF Ratio	Unit Cost Per ASF	Unit Cost Per GSF	
New Construction	6,800	8,350		3%	\$833.73	\$1,023.77	
Reconstruction	0,000	0,550		%	\$0.00	\$0.00	
13. Anticipated Time Schedu		<u> </u>	·		40.00	40.00	
Start Preliminary Plans 7/1/2027		7/1/2027	Advertise Bid for Construction			7/1/2029	
Start Working Drawings		3/1/2028	Award Construction Contract			10/1/2029	
Complete Working Drawings 10/1/2028		Advertise Bid for Equipment			7/1/2030		
DSA Final Approval 6/1/2029		Complete Project and Notice of Completion		3/1/2031			
		District Funded					
14. State Funded		State Funded	Sunna	ortable	Non Supportable	District Funded Total	
Preliminary Plans \$334,42:			\$334,421	\$68,921	\$403,342		
Working Drawings		\$246,772	<b>!</b>	\$246,772	\$82,442	<u> </u>	
Construction		\$5,977,841		\$5,440,133	·		
Equipment		\$5,977,041		\$320,922	\$2,050,150		
Total Costs		\$6,559,034	<del></del>	\$6,342,248	·	· ·	
% of SS Costs		43.39%		56.61%	\$2,213,099 Project Total		
Points % Calc		50.30%		49.70%	-		
i onito 70 Caic	Points % Calc		İ	45.10%	SS Total	1 \$12,901,282	

DISTRICT San Bernardino Community College District		CAMPUS	Crafton Hills College		
Project Name: West Complex & Student Support Building Replacement Date Prepared: 5/16/2025		Estimate CCI:	9876	CFIS Ref. #:	
Prepared By:		Estimate EPI:	5455 <b>B</b>	udget Ref. #:	
	Total Cost	State Funded	Distric	t Funded	
			Supportable	Non Supportable	
1. SITE ACQUISITION (CCI: 9876)	\$0	\$0	\$0	\$0	
	4707 700	4004 404	4004.404	400.004	
PRELIMINARY PLANS (CCI: 9876)     A Architectural Fees for Preliminary Plans	\$737,763 \$333,615	\$334,421	\$334,421	\$68,921 \$50,784	
Architect fee for Schematic and Preliminary plans - New Construction					
NewConst x 8.0% x 35.0%	\$333,615			\$0	
2. Architect fee for Schematic and Preliminary plans - ReConstruction ReConst x 10.0% x 35.0%	\$0			\$0	
2 - B. Project Management for Preliminary Plans	\$119,148			\$18,137	
Project Administration/Management TotalConst * 1.0%	\$119,148			\$0	
2 - C. Division of the State Architect Plan Check Fee	\$0			\$0	
Structural Safety Fee	\$0			\$0	
2. Fire, Life Safety Fee	\$0			\$0	
3. Access Compliance Fee	\$0			\$0	
2 - D. Preliminary Test (Soils Test, Geotech Report, Hazardous Material, Etc.)	\$120,000			\$0	
Soil Testing	\$30,000			\$0	
Geotechnical Testing	\$50,000			\$0	
Hazmat Testing	\$40,000			\$0	
2 - E. Other Costs (Special Consultants, Printing, Legal, Etc.)	\$165,000			\$0	
Constructability Review Consultant	\$30,000			\$0	
Data/Technology Consultant	\$40,000			\$0	
Waterproofing Consultant	\$30,000			\$0	
Acoustical Consultant	\$35,000			\$0	
CEQA Consultant	\$30,000			\$0	
3. WORKING DRAWINGS (CCI: 9876)	\$575,986	\$246,772	\$246,772	\$82,442	
3 - A. Architectural Fees for Working Drawings	\$381,274			\$58,038	
1. Architect fee for Schematic and Working Drawings- New Construction NewConst x 8.0% x 40.0%	\$381,274			\$0	
2. Architect fee for Schematic and Working Drawings - ReConstruction ReConst x 10.0% x 40.0%	\$0			\$0	
3 - B. Project Management for Working Drawings	\$0			\$0	

1. Project Administration/Management TotalConst * 1.0%	\$0			\$0
3 - C. Division of the State Architect Plan Check Fee	\$100,670			\$19,221
Structural Safety Fee	\$66,590			\$0
2. Fire, Life Safety Fee	\$17,915			\$0
3. Access Compliance Fee	\$16,165			\$0
3 - D. Community Colleges Plan Check Fee	\$34,042			\$5,182
1. Community Colleges Plan Check Fee (2/7 of 1% of Construction Cost) 2/7 of 1% of Construction Cost	\$34,042			\$0
3 - E. Other Costs (Special Consultants, Printing, Legal, Etc.)	\$60,000			\$0
Legal Services	\$40,000			\$0
Printing Fees	\$10,000			\$0
Advertising	\$10,000			\$0
(Total PW may not exceed 13% of construction)	\$0			\$0
4. CONSTRUCTION - HARD COSTS (CCI: 9876)	\$11,914,807	\$5,319,407	\$4,781,700	\$1,813,700
4 - A. Utility Service	\$1,035,400			\$0
Site Electrical - Service and Distribution	\$372,000			\$0
Site Electrical - Site Convenience Power	\$43,400			\$0
Site Electrical - Site Lighting	\$186,000			\$0
Site Electrical - Misc. Electrical Demo/Safe Off/System Identification	\$24,800			\$0
Site Electrical - Commissioning, Planning, and Coordination	\$31,000			\$0
Site Communications - Site Low Voltage	\$24,800			\$0
Site Communications - Site Fire Alarm	\$18,600			\$0
Site Mechanical - Fire and Water	\$55,800			\$0
Site Mechanical - Domestic Water	\$74,400			\$0
Site Mechanical - Sanitary Sewer	\$80,600			\$0
Site Mechanical - Hydronic Piping (Re-Connect to Centeral Plant)	\$124,000			\$0
4 - B. Site Development - Service	\$482,419			\$0
Earthwork - Fine Grading	\$4,184			\$0
Eroision Control	\$12,477			\$0

		-	
SWPPP	\$62,000		\$(
Strom Drain	\$62,384		\$6
Earthwork - Field Staking/Layout	\$2,594		\$0
Earthwork - Clear and Grub Site	\$1,590		\$(
Earthwork - Rough Grading. Cut and Fill, Based on Sloped Site	\$201,723		\$(
Earthwork - Over-excavate and Recompact Paving Area and Hardscape Area	\$8,870		\$(
Earthwork - Haul Excess, 50 Mile Round Trip	\$52,959		\$(
Earthwork - Import Select Fill, Backfill and Compact	\$73,638		\$0
4 - C. Site Development - General	\$1,390,679		\$0
Landscaping & Irrigation - Planting Allowance	\$24,825		\$0
Landscaping & Irrigation - Mulch to Shrub and Ornamental Grass	\$4,965		\$0
Landscaping & Irrigation - Irrigation, Shrub and Tress	\$9,930		\$0
Landscaping & Irrigation - Connect to Existing Main Line	\$6,200		\$0
Landscaping & Irrigation - Maintenance for 90 days	\$27,900		\$0
Landscaping & Irrigation - Other Landscaping and Irrigation on Site	\$48,391		\$(
Hardscape - Concrete Pavement, Pedestrian, Natural Gray, Broom Finish	\$139,490		\$(
Hardscape - Concrete Stairs	\$189,720		\$0
Hardscape - Terraced Seating	\$125,550		\$(
Hardscape - Concrete Landing	\$28,644		\$0
Hardscape - Connect to Existing Concrete Paving	\$6,510		\$0
Site Walls & Fence - CIP Concrete Retaining Wall behind building	\$372,465		\$0
Wayfinding Signae	\$5,000		\$(
Site Specialties & Furnishing - Stair Railing	\$89,224		\$(
Site Specialties & Furnishing - Site Furnishings, Allowance	\$43,400		\$(
Path of Travel Upgrades	\$263,500		\$(
Landscaping & Irrigation - Soil Preparation	\$4,965		\$0

4 - D. Site Development - Other	\$0			\$0
4 - E. Reconstruction	\$0			\$0
Reconstruction from JCAF31 Reconstruction from JCAF31	\$0			\$0
4 - F. New Construction (Building) (w/Group 1 equip)	\$6,961,610			\$419,250
New Construction from JCAF31 New construction from JCAF31	\$6,961,610			\$0
4 - G. Board of Governor's Energy Policy Allowance (2% or 3%)	\$139,232			\$0
Energy Incentive (2% of New Building Costs) NewConstruction x 2.0%	\$139,232			\$0
Energy Incentive (3% of Renovated Building Costs) ReConstruction x2 .0%	\$0			\$0
4 - H. Other	\$1,905,467			\$1,394,450
Non-State Supportable Cost Exceeding CCI Guidelines	\$1,394,450			\$0
Site Demolition including haul-off and disposal fess, allowance	\$112,046			\$0
Demolish Existing West Complex Building	\$164,424			\$0
Hazardous Materials Abatement West Complex Building	\$54,808			\$0
Demolish Existing Student Support Building	\$134,804			\$0
Hazardous Materials Abatement Student Support Building	\$44,935			\$0
5. CONTINGENCY (CCI: 9876)	\$595,740	\$252,528	\$252,528	\$90,685
5. Contingency	\$595,740			\$90,685
A. Contingency - New Construction TotalConst * 5.0%	\$595,740			\$0
B. Contingency - Reconstruction ReConst * 7.0%	\$0			\$0
6. ARCHITECTURAL AND ENGINEERING OVERSIGHT (CCI: 9876)	\$238,296	\$101,011	\$101,011	\$36,274
6. Architectural and Engineering Oversight	\$238,296			\$36,274
A. New Construction TotalConst * 8.0% * 25.0%	\$238,296			\$0
B. Reconstruction ReConst * 10.0% * 25.0%	\$0			\$0
7. TESTS AND INSPECTIONS (CCI: 9876)	\$480,984	\$203,884	\$203,884	\$73,217
7. Tests and Inspections	\$480,984			\$73,217
A. Tests TotalConst * 1.0%	\$119,148			\$0
B. DSA Inspections ( )	\$361,836			\$0
8. CONSTRUCTION MANAGEMENT (CCI: 9876)	\$238,296	\$101,011	\$101,011	\$36,274
8. Construction Management	\$238,296			\$36,274
A. Construction Management TotalConst * 2.0%	\$238,296			\$0
9. TOTAL CONSTRUCTION (Items 4 through 8) (CCI: 9876)	\$13,468,123	\$5,977,841	\$5,440,133	\$2,050,150
Total Construction Costs	\$13,468,123			\$2,050,150

## JCAF32 Cost Estimate Summary QUC

10. FURNITURE AND GROUP	10. FURNITURE AND GROUP II EQUIPMENT (EPI: 5455)		\$333,109	\$0	\$320,922	\$12,188
10 - A. Furniture and Group II Equipment		\$333,109			\$12,188	
11. Total Project Costs (Items	s 1, 2, 3, 9, and	10)	\$15,114,981	\$6,559,034	\$6,342,248	\$2,213,699
12. Project Data	Gross Square Feet	Assignable Square Feet	ASF	:GSF Ratio	Unit Cost Per ASF	Unit Cost Per GSF
New Construction	6,800	8,350		123%	\$833.73	\$1,023.77
Reconstruction	0	0		0%	\$0.00	\$0.00
13. Anticipated Time Schedule						
Start Preliminary Plans		7/1/2027	Advertise Bid fo	r Construction		7/1/2029
Start Working Drawings		3/1/2028	Award Construction Contract			10/1/2029
Complete Working Drawings		10/1/2028	Advertise Bid fo	r Equipment		7/1/2030
DSA Final Approval		6/1/2029	Complete Proje	ct and Notice of Comple	etion	3/1/2031
				District Fund	ed	
14.		State Funded	Su	pportable	Non Supportable	District Funded Total
Preliminary Plans		\$334,421		\$334,421	\$68,921	\$403,342
Working Drawings		\$246,772		\$246,772	\$82,442	\$329,214
Construction		\$5,977,841		\$5,440,133	\$2,050,150	\$7,490,283
Equipment		\$0		\$320,922	\$12,188	\$333,110
Total Costs		\$6,559,034		\$6,342,248	\$2,213,699	\$8,555,947
% of SS Costs		43.39%		56.61%	Project Total	\$15,114,981
Points % Calc		50.30%		49.70%	SS Total	\$12,901,282

Report Generated: 5/16/2025

## BOARD OF GOVERNORS ENERGY AND SUSTAINABILITY POLICY

This project will be designed to exceed Title 24, Part 6 Energy Code by 15%, consistent with the Board of Governors Energy and Sustainability policy. The design should incorporate sustainable goals for site, energy efficiency, water use reduction, storm water management, occupant health as well as minimizing the buildings impact on the environment both by design and construction. Strategies will consider:

- Natural and native planting materials will be incorporated around the building to minimize, if not eliminate, the irrigation demand.
- Concrete walkways will be minimized to reduce storm water runoff and promote natural filtration into the soil as well as a reduction in the heat island effect.
- Overhangs have been incorporated to shade glazing.
- Low E dual glazing will be incorporated to reduce heat gain.
- Roofing will incorporate cool roofing to reduce the heat island effect and heat gain.
- Heating and cooling will be provided by a highly energy efficient HVAC system.
- Independent HVAC controls provided where applicable.
- Natural lighting will be incorporated into most spaces.
- Energy saving lighting with automatic lighting controls and sensors.
- Interior materials will be low in volatile organic compounds, high in recycled content.
- Water efficient fixtures, faucets and devices will be incorporated.
- A strict recycling program will be required during construction.
- Requested participation in the local utility's energy incentive program.
- Photovoltaic panels will be incorporated where appropriate.

DEPARTMENT:		
PROJECT TITLE: West Complex and S	tudent Support Building	Replacement_
TOTAL REQUEST (DOLLARS IN THOUPHASE(S) TO BE FUNDED: F SUMMARY OF PROPOSAL:		
***** THIS <u>PAGE</u> IS TO	BE COMPLETED BY I	FPU. *****
HAS A BUDGET PACKAGE BEEN COMPL REQUIRES LEGISLATION (Y/N):IF REQUIRES PROVISIONAL LANGUAGE (Y IMPACT ON SUPPORT BUDGET: ONE-T FUTURE SAV DOES THE PROPOSAL AFFECT ANOTHE	YES, LIST CODE SECTI '/N) IME COSTS (Y/N): FU 'INGS (Y/N): REVENU	ONS: ITURE COSTS (Y/N): E (Y/N):
COMMENTS OF AFFECTED DEPARTMENT	. ,	
SIGNATURE APPROVALS:		
PREPARED BY DATE	REVIEWED BY	DATE
DEPARTMENT DIRECTOR DATE  ***********************************	**************************************	**********
PPBA: DF-151 (Rev. 04/11)	Date:	

## RESPONSES TO SPECIFIC REQUIREMENTS OF THE STATE ADMINISTRATIVE MANUAL

## A. PURPOSE OF THE PROJECT:

#### A1. EXECUTIVE SUMMARY

This project proposes to construct a new facility at Crafton Hills College that will replace the existing West Complex and Student Support buildings. The existing West Complex building was originally constructed in 1972 and is 5,617 Assignable Square Feet (ASF) / 6,800 Gross Square Feet (GSF). The Student Support building was originally constructed in 1999 and is 3,999 ASF (5,575 GSF). The proposed new replacement building will encompass 8,350 ASF (12,000 GSF) and house administrative faculty, student services, Multi-Cultural Center, and Health Services. The new building will include the following functional spaces: 4,220 ASF of office, 340 ASF of library, and 3,790 ASF of other support space. The new replacement building is proposed to be constructed in the same site location as the existing West Complex and Student Support building. Demolition of the existing West Complex and Student Support buildings is included within the proposed project scope and costs.

Total project cost is estimated at \$15,114,981 (Per Construction Cost Index (CCI) 9876 and is not escalated to mid-point of construction). State supportable project costs are proposed to be split 50:50 between the District and state. Non-State supportable components of the project will be fully funded by the District using local capital construction bond funds. The State Capital Outlay system considers the proposed project as a Category M project, for modernization of instructional and institutional support space.

## **A2. PROBLEM STATEMENT**

Crafton Hills College (CHC) is part of the San Bernardino Community College District (SBCCD). CHC is located above the Yucaipa Valley in the Inland Empire of Southern California. The campus serves students from the Riverside-San Bernardino metropolitan area, and offers more than 50 majors in liberal arts, sciences, vocations, and technical areas. CHC enrolled approximately 19,996 students and generated 10,348 Full-Time Equivalent Students (FTES) during the 2023-24 academic year. During the same academic year, approximately 48.4% of students at CHC received some form of financial aid assistance (9,678 students), representing students of lower income households.

The Inland Empire is a region recognized by the State-wide Vision for Success Initiative as being a high-need area, historically not served equitably by community colleges. The College is also focused on industry-recognized certificates and transfers to four-year universities in alliance with the California Community College Vision for Success goals for meeting California's needs. The College remains dedicated to enhancing learning environments for students to support local and state-wide Vision for Success goals by responding to facilities needs where there is inadequate or obsolete space for programmatic needs.

The most recent facilities condition assessment for the West Complex building at Crafton Hills College identifies numerous building systems are deficient and in need of replacement due to their

age and condition. Originally constructed in 1972, the West Complex has an FCI (Facility Condition Index) of 117%, indicating that building repair costs exceed its replacement value. The Student Support Building was constructed in 1999 and currently has a FCI of 22%. While the Student Support Building remains functional, targeted improvements are necessary to maintain operational performance and programmatic needs for support student services.

## *Infrastructure Deficiencies/Safety Issues* West Complex:

- The building does not have an elevator for accessibility to the second floor, thus, building occupants must use the stairs to get to the upper level. This creates accessibility concerns for people with disabilities and code compliance.
- Critical building systems, including fire protection and detection systems, are outdated and do not meet current safety standards. The fire protection system, including hydrants and detection systems, require replacement to ensure occupant safety and meet modern code requirements.
- Building systems such as plumbing fixtures, water closets, heating and ventilating units, HVAC systems, and electrical wiring are beyond their expected useful life and require replacement to support current and future instructional needs.
- The building windows, exterior doors, roof coatings, and roof hatches, are all beyond their useful life and contribute to water intrusion issues during rain events. Water infiltration has caused damage to walls, ceilings, flooring, and electrical systems.
- Interior finishes including suspended ceilings, wood doors, signage, wall framing, and flooring are deteriorating and require replacement.
- Materials within the building may contain asbestos or lead-based paint, requiring special handling and abatement during renovation or demolition.

## Student Support Building:

- The building's HVAC control components, including Direct Digital Control (DDC) systems and air handling unit (AHU) controls, are damaged or failing and require replacement to ensure efficient building operation and occupant comfort.
- The building envelope (roofing and exterior walls) has exceeded its useful life expectancy and needs replacement to prevent future water intrusion and protect interior spaces. Building envelope leaks through the exterior windows, walls and roof have been persistent and caused damage to furniture, fixtures, and equipment.
- Interior flooring throughout the building, including carpet, is damaged or deteriorating and requires replacement to maintain safety, appearance, and functionality.
- Critical building systems, including fire detection and special electrical systems, are beyond their expected useful life and require upgrades to meet current safety standards and ensure reliable operation.
- Additionally, portions of the building's wall framing and stud walls are past their useful life and should be evaluated for repair or replacement during future renovation efforts.

### Programmatic Issues

The existing West Complex Building at Crafton Hills currently consists of classroom space and honors lounge space. Classroom space within the West Complex is not right-sized and underutilized. All eleven (11) classrooms within the building are less than approximately 600 ASF

and most are only about 370 ASF. The College would be better served by repurposing these classrooms into other uses that would benefit students/staff on campus. The Student Support Building at Crafton Hills Community College currently houses Health Services and the temporary Multicultural Center. The Multicultural Center inherited space within the building that was not designed for their purposes making it difficult to efficiently provide the type of spaces this support service requires to effectively function. Student support services are fragmented between multiple buildings resulting in inefficiencies in service delivery, communication, and space utilization. Notably, Student Health Services and administrative offices are separated, and the College has been forced to establish a temporary multicultural center in a space not designed for that purpose, limiting the effectiveness and visibility of this vital program.

Centralizing essential student support services—including Student Health Services, administrative offices, and establishing a permanent Multicultural Center—into a cohesive, purpose-built environment is a priority in the College's 2025 Facilities Master Plan. This centralized configuration is intended to enhance operational efficiency, streamline student navigation, and foster greater collaboration among support programs.

In addition to resolving space and logistical challenges, the campus requires dedicated student gathering areas, meeting rooms, and collaborative workspace features that are currently lacking but are essential for effective student engagement. Consolidating and/or expanding these critical services at Crafton Hills College will improve access to support programs that serve a diverse student body.

### A3. SOLUTION CRITERIA

An effective solution to the problems experienced within the West Complex and Student Support Building at Crafton Hills College would address the following criteria:

- Educational Impacts Consolidate Student Support Services and Administration within a single location to promote sharing of resources
- Educational Impacts Improve adjacencies and repurpose assignable space to focus on programmatic needs.
- Educational Impacts Provide updated building infrastructure to support technology and equipment needs.
- Campus Integration Consistency with goals/objectives within the College's Educational and Facilities Master Plans.
- Safety/Security Improve campus fire/life safety systems, accessibility, and building code compliance.
- Energy Efficiency and Sustainability Provide water and energy efficiency.
- Delivery Timeline Deliver a solution in the shortest amount of time.
- Cost Provide the least cost solution.

## B. RELATIONSHIP TO THE STRATEGIC PLAN:

Crafton Hills College seeks to advance goals of the state-wide Vision 2030 Plan by providing facilities that promote student equity in success, access, and support. The proposed project will do so by increasing students' transfer rates to four-year institutions and building robust career pathways. Crafton Hills College's 2025-37 Facilities Master Plan (FMP) includes addressing

infrastructure issues and facilities to support program growth and student success. A facility that consolidates student support services and administrative functions would effectively implement FMP goals. ADA compliance, campus adjacencies and community access would also successfully align with the FMP and Vision 2030 objectives.

Other institutional goals, such as upgrading building infrastructure, systems, accessibility, and security would also be achieved if the solution criteria are met. Additionally, the proposed solution adheres to the State's environmental sustainability measures which include, but are not limited to, energy efficient systems/infrastructure, integration of water conservation elements, minimizing solar heat gain, and possible participation in the local investor-owned utility energy incentive program. Crafton Hills College is already a unique campus because it utilizes energy from its Solar Farm and is dedicated to improving its energy production by keeping up with solar energy technological advancements.

## **C. ALTERNATIVES:**

This section analyzes four alternatives as potential viable solutions to the problems discussed in the above Problem Statement. The Solution Criteria Matrix identifies how these alternatives respond to each measure set forth in the Solution Criteria section. The Economic Matrix at the end of this section details the fiscal impact of each alternative.

- Alternative #1 West Complex and Student Support Building Replacement
- Alternative #2 –West Complex and Student Support Building Reconstruction
- Alternative #3 Installation of Portables
- Alternative #4 Lease Space Off-Campus

## Alternative #1 – West Complex and Student Support Building Replacement

This alternative proposes constructing a new facility to replace the existing West Complex and Student Support building. The new facility will consist of 8,350 ASF (12,000 GSF), which includes 4,220 ASF of office, 340 ASF of library, and 3,790 ASF of other support space. The existing West Complex and Student Support building will be demolished to provide a building site for the replacement facility. The replacement option is estimated to cost \$15,114,981 at CCI 9876 and EPI 5455 (not escalated to mid-point of construction).

#### Pros:

- Educational Impact Consolidates Student Support Services and Administration within a single location to promote sharing of resources
- Educational Impact Improves adjacencies and repurposes assignable space to focus on programmatic needs.
- Educational Impact Provides an updated building infrastructure to support technology and equipment needs.
- Campus Integration Is consistent with goals/objectives within the College's Comprehensive Master Plan
- Safety/Security Improves campus fire/life safety systems, accessibility, and building code compliance
- Energy Efficiency and Sustainability Improves water and energy efficiency
- Delivery Timeline Delivers a solution in the shortest amount of time

• Cost – Is the least cost alternative

#### Cons:

None

## Alternative #2 -West Complex and Student Support Building Reconstruction

This alternative proposes to renovate the existing West Complex and Student Service building to consist of 8,350 ASF (12,000 GSF), and includes 4,220 ASF of office, 340 ASF of library, and 3,790 ASF of other support space. This alternative would require seismic rehabilitation, hazardous materials abatement, and accessibility/ADA upgrades within each building. The reconstruction option has been estimated to cost \$16,314,271 at CCI 9876 and EPI 5455 (not escalated to midpoint of construction).

#### Pros:

- Educational Impact Provides an updated building infrastructure to support technology and equipment needs.
- Safety/Security Improves campus fire/life safety systems, accessibility, and building code compliance
- Energy Efficiency and Sustainability Improves water and energy efficiency

#### Cons:

- Educational Impact Does not consolidate Student Support Services and Administration within a single location to promote sharing of resources
- Educational Impact Does not improve adjacencies and repurpose assignable space to focus on programmatic needs (student support and administration would stay split between two buildings)
- Campus Integration Is not consistent with goals/objectives within the College's Comprehensive Master Plan (FMP goal is to remove aging facilities when replacement is a more viable solution)
- Delivery Timeline Does not deliver a solution in the shortest amount of time (swing space and hard construction timeline is longer with this option).
- Cost Is not the least cost solution (seismic and accessibility upgrades are required)

## Alternative #3 – Installation of Portables

This alternative will install 8,350 ASF (12,000 GSF) of temporary portable buildings. Portables will include 4,220 ASF of office, 340 ASF of library, and 3,790 ASF of other support space. Portables would require replacement every 30 years to maintain building standards and would require at least 2 installations to compare this option to a permanent structure. The existing West Complex and Student Service would be demolished as a secondary effect of this alternative. The installation of portable/modular facilities option is estimated to cost \$20,735,128 at CCI 9876 and EPI 5455 (not escalated to mid-point of construction).

#### Pros:

• Educational Impact – Provides an updated building infrastructure to support technology and equipment needs.

• Safety/Security – Improves campus fire/life safety systems, accessibility, and building code compliance

#### Cons:

- Educational Impact Does not consolidate Student Support Services and Administration within a single location to promote sharing of resources (multiple portables required)
- Educational Impact Does not improve adjacencies and repurpose assignable space to focus on programmatic needs (multiple portables required)
- Campus Integration Is not consistent with goals/objectives within the College's Comprehensive Master Plan (increases dependency on temporary facilities)
- Energy Efficiency and Sustainability Does not improve water and energy efficiency (large footprint and requires duplication of building systems)
- Delivery Timeline Does not deliver a solution in the shortest amount of time (multiple installation phases impact project duration)
- Cost Is not the least cost solution (multiple installation phases impact project costs)

## Alternative #4 – Leasing an Off-Campus Facility

This alternative proposes leasing a 8,350 ASF (12,000 GSF) facility off-campus. The leased building will include 4,220 ASF of office, 340 ASF of library, and 3,790 ASF of other support space. The West Complex and Student Service building would be vacated and demolished following occupancy of the leased space. To compare this alternative to a facility that is owned by the District, a lease would have to be maintained for approximately 60 years. The leasing of an off-site facility in the area for at least 60 years has been estimated to cost \$19,600,309 (not including costs for tenant improvements).

#### Pros:

- Educational Impact Consolidates Student Support Services and Administration within a single location to promote sharing of resources
- Educational Impact Provides an updated building infrastructure to support technology and equipment needs.
- Safety/Security Improves campus fire/life safety systems, accessibility, and building code compliance
- Energy Efficiency and Sustainability Improves water and energy efficiency

#### Cons:

- Educational Impact Does not Improve adjacencies and repurposes assignable space to focus on programmatic needs (disjoints students/faculty from the main campus)
- Campus Integration Is not consistent with goals/objectives within the College's Comprehensive Master Plan (disjoints students/faculty from the main campus and the College may not be able to fully control hours of operation)
- Delivery Timeline Does not deliver a solution in the shortest amount of time (requires long-term lease agreement and substantial tenant improvements)
- Cost Is not the least cost solution (requires long-term lease agreement and substantial tenant improvements)

## **SOLUTION CRITERIA MATRIX**

	ALTERNATIVES				
SOLUTION CRITERIA	#1 Replacement	#2 Reconstruction	#3 Install Portables	#4 Lease Space Off-Campus	
Educational Impacts – Consolidate Student Support Services and Administration within a single location to promote sharing of resources	YES	NO	NO	YES	
Educational Impacts – Improve adjacencies and repurpose assignable space to focus on programmatic needs.	YES	NO	NO	NO	
Educational Impacts – Provide updated building infrastructure to support technology and equipment needs.	YES	YES	YES	YES	
Campus Integration – Consistency with goals/objectives within the College's Educational and Facilities Master Plans.	YES	NO	NO	NO	
Safety/Security – Improve campus fire/life safety systems, accessibility, and building code compliance.	YES	YES	YES	YES	
Energy Efficiency and Sustainability – Provide water and energy efficiency.	YES	YES	NO	YES	
Delivery Timeline – Deliver a solution in the shortest amount of time.	YES	NO	NO	NO	
Cost – Provide the least cost solution.	YES	NO	NO	NO	

## **ECONOMIC ANALYSIS**

	(All Costs estimated to CCI 9876, EPI 5455)					
ECONOMIC ANALYSIS	#1	#2	#3	#4		
	Replacement	Reconstruction	Portable / Modular	Lease Space Off-Campus		
Site Acquisition	\$0	\$0	\$0	\$0		
Plans and Working Drawings	\$1,313,748	\$1,632,380	\$1,986,156	Unknown		
Construction Costs:						
Utility Service	\$1,035,400	\$1,696,892	\$2,070,800	Unknown		
Site Development-Service	\$482,419	\$713,227	\$964,837	Unknown		
Site Development-General	\$1,390,679	\$1,205,485	\$2,781,358	Unknown		
Other Site	\$0	\$936,000	\$511,016	Unknown		
Reconstruction	\$0	\$5,221,208	\$0	Unknown		
New Construction	\$6,961,610	\$0	\$0	Unknown		
Other Construction	\$2,044,699	\$2,767,240	\$2,930,717	Unknown		
Construction Soft Costs	\$1,553,317	\$1,808,730	\$2,066,302	Unknown		
Total Construction Costs	\$13,468,123	\$14,348,782	\$11,325,030	Unknown		
Equipment (Group II)	\$333,109	\$333,109	\$333,109	\$333,109		
Other – Lease Space or Portable Costs			\$7,090,833	\$19,267,200		
Total Project Cost @ CCI 9876 and EPI 5455	\$15,114,982	\$16,314,271	\$20,735,128	\$19,600,309		
Escalated per Department of Finance Budget Letter BL05-21	CCC Calculates this amount based on latest DOF directions					

- 1.) Professional estimate obtained from ALMA Strategies and HLCM Inc. at CCI 9876 and EPI 5455.
- 2.) Professional estimate obtained from ALMA Strategies at CCI 9876 and EPI 5455 and includes costs for seismic upgrades, hazardous materials removal, and accessibility upgrades.
- 3.) Portables are estimated to cost \$295 per square foot (12,000 GSF x \$295 = \$3,545,416). Total cost estimate includes replacement for every 30 years over a 60-year period (\$3,545,416 x 2 installations = \$7,090,833). Project costs for preliminary planning, working drawings, soft construction, and equipment were estimated using state allowances on a JCAF 32 form at CCI 9876 and EPI 5455.
- 4.) On average, lease rates are approximately \$26.76 annually per sq. ft. x 12,000 GSF x 60 years = \$19,267,200. (\$26.76 average annual per sq. foot lease cost was obtained using Q1 2025 Inland Empire Office Report by Cushman & Wakefield for Inland Empire and does not include tenant improvement costs).

## D. RECOMMENDED SOLUTION:

### D1. WHICH ALTERNATIVE AND WHY?

The recommended solution is **Alternative #1**, to replace West Complex and Student Support buildings with a single facility because it is the only option that meets all stated goals of the solution criteria. The proposed replacement alternative will provide a new facility that consolidates student support programs and administration within a single location and promotes sharing of resources. This option will improve adjacencies and provide assignable space to focus on programmatic needs. The replacement facility will be constructed with modern building infrastructure to support contemporary technology and equipment needs. The replacement of the building will allow for updated fire/life safety and infrastructure systems, accessibility, building code compliance, and water and energy efficiency. The recommended option is consistent with goals/objectives within the College's Strategic Educational and Facilities Master Plans. In addition, Alternative #1 is the least costly solution and will address each of the solution criteria in the shortest possible timeframe.

Alternative #2, proposes renovating the existing West Complex and Student Support building. This alternative meets only about half of the identified solution criteria and will take more time and money to complete than the recommended solution. It would also not meet the goals of the College to consolidate student support programs and administration into one building and remove aging facilities. Costs associated with seismic rehabilitation, required accessibility/ADA upgrades, and hazardous materials abatement make this alternative cost and time prohibitive.

Alternative #3 requires the installation of portables, which conflicts with the College's Strategic Education and Facilities & Technology Master Plan goals to reduce the use of temporary structures on campus. Installation of portables would require a large footprint and portables require replacement every 30 years to maintain building standards and functionality, thus requiring two installations to compare this option to a permanent structure.

Leasing of space off-campus (Alternative #4) does not provide a viable solution for the future of student success and student access at the College. A lease would need to be maintained for at least 60 years to compare this option to a permanent facility that is owned by the District. Significant tenant improvements would also likely be required to support the space needs of the student support services and multi-cultural center. Therefore, this option will place a heavy strain on the operational budget of the College, in addition to being inconsistent with the goals/objectives within the College's Master Plans.

### D2. DETAILED SCOPE DESCRIPTION

The proposed project would replace the existing West Complex and Student Support building at Crafton Hills College with a single new facility. The new building will consist of 8,350 ASF (12,000 GSF), which includes 4,220 ASF of office, 340 ASF of library, and 3,790 ASF of other support space. The project includes 390 ASF of Health Services space which is considered Non-State Supportable. Costs associated with Health Services will be fully paid for using local bond funds.

The replacement building is proposed to be in the same footprint as the existing West Complex and Student Support. Therefore, the cost for demolition of the existing buildings, as well as the

identification and removal of any hazardous materials used in their original construction, is included within the proposed project scope.

This is a no growth, Category M: Modernization, capital construction project. Replacement of the existing building will: consolidate student support programs and administration into a single facility; and replace underutilized space for other functional uses that are institutional programmatic priorities. The project also provides an opportunity to replace outdated building infrastructure, systems, and technology. The replacement building will have technological capabilities for specialized equipment, portable student devices, and network infrastructure support.

The building design will include features to exceed the requirements of Title 24, part 6 Energy Efficiency by at least 15%. This project will include the installation of increasingly efficient mechanical and electrical devices, as well as the use of improved materials. Ultimately the operational and maintenance costs will be reduced.

The proposed project aims to provide Crafton Hills with a new Student Support/Administration building that would positively impact student success and facilities while considering the College's capacity load ratios. This project decreases classroom space on campus by 4,967 ASF. Although lecture capacity load increases from 151% to 173% by project completion, this project is not negatively impacting the capacity load and is in fact helping to reduce it in the future by reducing lecture ASF. The proposed project will have no change on overall campus lab ASF. The project will increase office space by 2,039 ASF, however office capacity load will lower from 110% to 108% by project occupancy. This project will decrease library space by 445 ASF, contributing to lowering library capacity loads from 174% at project start to 160% by project completion. This project will increase "other" room-use categories by 1,262 ASF, however this space has no bearing on the College's capacity load ratios.

The following table outlines the net effect of this and other projects on campus ASF and capacity load ratios:

Туре	Lecture	Lab	Office	Library	AV/TV	Other	Total
Primary ASF	0	0	3,860	340	0	2,990	7,190
Secondary ASF	-4,967	0	-1,821	-785	0	-1,728	-9,301
Net ASF	-4,967	0	2,039	-445	0	1,262	-2,111
Initial Cap/Load (FY2027-28)	151%	118%	111%	174%	42%	N/A	119%
Final Cap/Load (FY2030-31)	173%	122%	108%	160%	42%	N/A	121%

The proposed project does not adversely impact the campus' operations budget and is the least cost solution. Total project costs are \$15,114,981 which includes \$6,559,034 of requested state-supportable funds, and \$6,342,248 of state-supportable District funds (50% of total state-supportable project costs). The proposed project includes \$2,213,699 of non-state supportable District funded costs (see Section 12.1 Justification of Costs Exceeding Guidelines). Of the total project cost, \$737,763 is for Preliminary Plans, \$575,986 is for Working Drawings, \$13,468,123 is for Total Construction and \$333,109 is for Group II Equipment.

#### D3. BASIS FOR COST INFORMATION

Cost information for the project was provided by the professional firm ALMA Strategies and HLCM Inc. and reflects their experience of similar projects in the general area. Soft costs associated with the project are based on state supportable cost allowances recommended within the state's JCAF 32 Form (CCI 9876 and EPI 5455). Costs have not been escalated to the midpoint of construction. San Bernardino Community College District has pledged to fund 50% of state supportable costs with local bond funds. The District will also be paying for 100% of Non-State Supportable costs associated with this project with local bond funds. An explanation for hard construction costs exceeding state guidelines is provided in the "Justification for Costs Exceeding State Guidelines" section of this document.

## D4. FACTORS/BENEFITS FOR RECOMMENDED SOLUTION OTHER THAN THE LEAST EXPENSIVE ALTERNATIVE

Aside from doing nothing, the recommended option presents the least cost alternative and is the only feasible option that provides an adequate solution to each of the identified solution criteria.

#### D5. COMPLETE DESCRIPTION OF IMPACT ON SUPPORT BUDGET

Crafton Hills College affirms that it will budget for ongoing maintenance and operations costs associated with the proposed project with existing local resources. This project will not result in a need for additional faculty or staff positions. Any additional expenses for faculty/staff to support expanding or growing programs will come from increased apportionments generated by such programs. This project will include the installation of increasingly efficient building systems and materials that will ultimately reduce maintenance and operations costs. The demolition of aging and obsolete solar panels of the building site location will contribute to decreasing expenses which are currently endured by the operating budget. For further analysis, refer to the "Analysis of Future Cost" in section 9.1 of this document.

## **D6. IDENTIFY AND EXPLAIN ANY PROJECT RISKS**

There are no unusual or extraordinary project risks. Any removal of hazardous materials during site preparation and improvement will be conducted by persons trained for such work. Other portions of the work will be executed by persons who are familiar with construction, its attendant risks, and who will implement activities as necessary to minimize risks.

## D7. LIST REQUESTED INTERDEPARTMENTAL COORDINATION AND/OR SPECIAL PROJECT APPROVAL

- The Division of State Architect Title 24 structural, access compliance, fire/life safety, and energy reviews.
- State Fire Marshal Fire/life safety review.
- State Public Works Board and Department of Finance Approval of Preliminary Plans and Working Drawings.

## E. CONSISTENCY WITH GOVERNMENT CODE SECTION 65041.1:

California Community Colleges are exempt from these provisions of this government code section.

## F. ATTACHMENTS:

JCAF 31

JCAF 32

JCAF 33

CALIFORNIA ENVIRONMENTAL QUALITY ACT (Reference: California Code of Regulations, Title 5 Section 57121)

District will have CEQA review requirements completed prior to request for Preliminary Plans approval.

## **ANALYSIS OF FUTURE COSTS**

Provide an economic analysis of additional instructional, administrative, and maintenance cost resulting from the proposed project, including personnel years. Disclose all new courses or programs to be housed in the project that may need Chancellor's Office review.

**Personnel Costs** 

Certificated:	
No additional certificated staff need estimated with the pro-	posed replacement project
Classified:	
No additional classified staff need estimated with the properties	osed replacement project
Depreciation, Maintenance, and Operation	
The energy efficient building systems, equipment and technical building will decrease maintenance and operations costs of demolition of West Complex and Student Support Building in an decrease to the overall campus assignable square efficiency measures will help reduce energy cost per shuildings, but custodial costs and ongoing maintenance unchanged with occupancy of the proposed building.	from current levels due to the gs. The project will also result footage (-951 ASF). Energy square foot over the current
Program/Course/Service Approvals	
List all new programs/courses/services to be housed in this proje give the date of approval. If there are no new programs/courses/ required, please so state. This is not required for equipment-only	services for which approval is
Name of New Program/Course/Service None	Date of Approval
Tronc	
	_

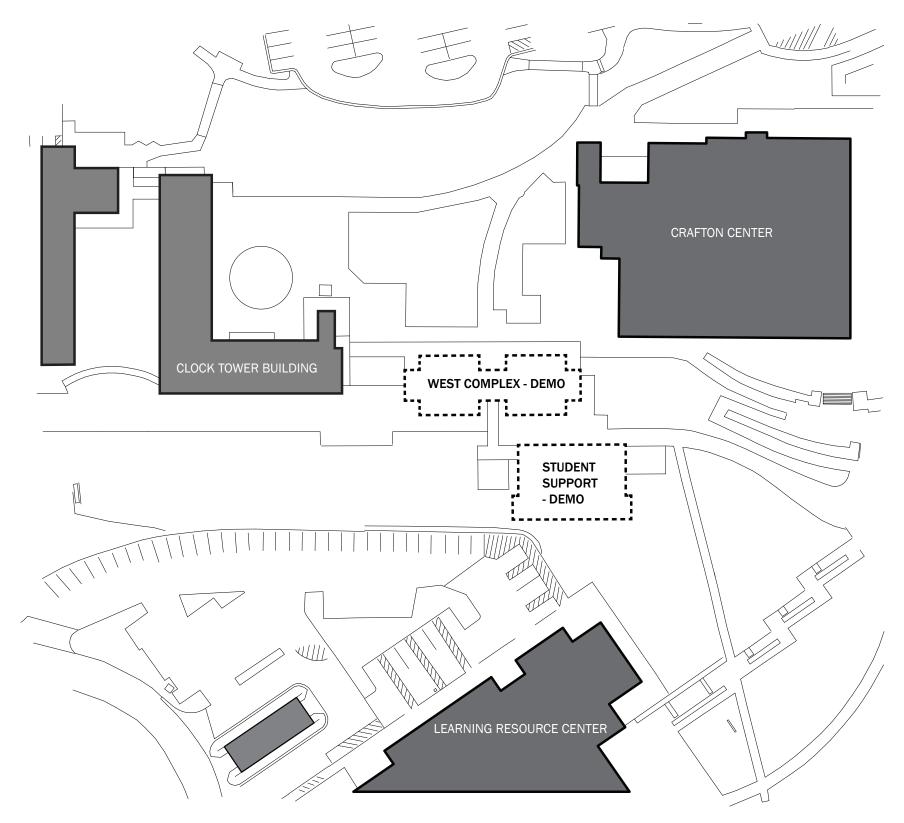
## DIAGRAMS OF CAMPUS, PROJECT SITE, BUILDING AREAS, AND ELEVATIONS

Provide the following pre-schematics in lieu of this sheet: Campus Plot Plan, Site Plan, Floor Plans, and Exterior Elevations. If the project has unusual characteristics that require further explanation, please provide the following conceptual drawings as needed: Electrical Plans and Mechanical Plans.



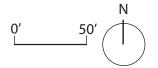


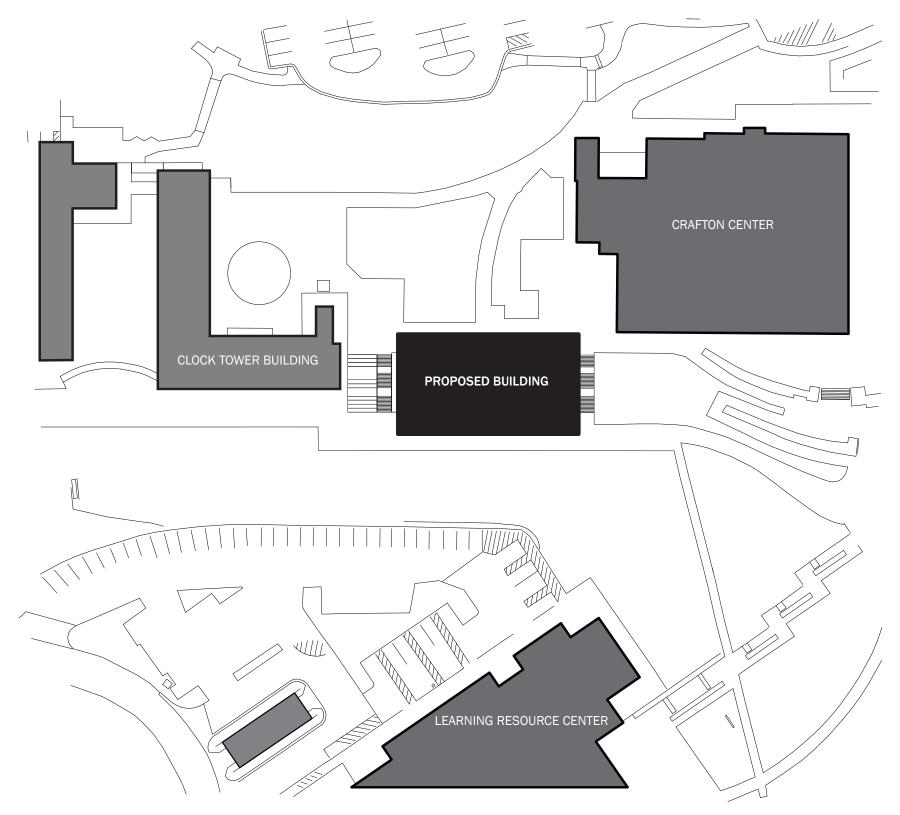






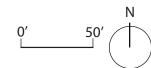






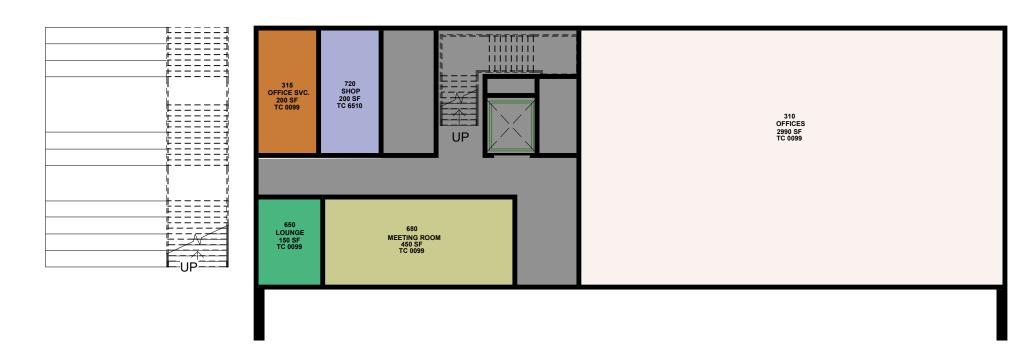






## **COLOR KEY**

ROOM USE	TOP CODE (TC)	ASF	
310 OFFICE	0099 GENERAL ASSIGNMENT	2,990	
315 OFFICE	0099 GENERAL ASSIGNMENT	200	
650 LOUNGE	0099 GENERAL ASSIGNMENT	150	
680 MEETING ROOM	0099 GENERAL ASSIGNMENT	450	
720 SHOP	6510 OPERATIONS SUPPORT	200	
LEVEL 1 TOTAL ASF LEVEL 1 TOTAL GSF		3,990 5,500	
TOTAL ASF TOTAL GSF		8,350 <b>12</b> ,000	







## **COLOR KEY**

ROOM USE	TOP CODE (TC)	ASF	
310 OFFICE	2104 HUMAN SERVICES	400	
310 OFFICE	4932 GNRL WORK EXPERIENCE	380	
315 OFFICE	4932 GNRL WORK EXPERIENCE	250	
410 STUDY ROOM	6110 LEARNING CENTER	340	
640 ROOM	0099 GENERAL ASSIGNMENT	80	
650 LOUNGE	4932 GNRL WORK EXPERIENCE	1500	
680 MEETING ROOM	0099 GENERAL ASSIGNMENT	600	
680 MEETING ROOM	4932 GNRL WORK EXPERIENCE	420	
820 PATIENT BATH	6440 HEALTH SERVICES	50 NON-STATE SUPPORTABLE (NSS)	
850 TREATMENT	6440 HEALTH SERVICES	100 NON-STATE SUPPORTABLE (NSS)	
870 SUPPLIES	6440 HEALTH SERVICES	90 NON-STATE SUPPORTABLE (NSS)	
880 PUBLIC WAITING	6440 HEALTH SERVICES	150 NON-STATE SUPPORTABLE (NSS)	
LEVEL 2 TOTAL ASF		4,360	

LEVEL 2 TOTAL ASF LEVEL 2 TOTAL GSF

TOTAL ASF TOTAL GSF 8,350
12,000

DN

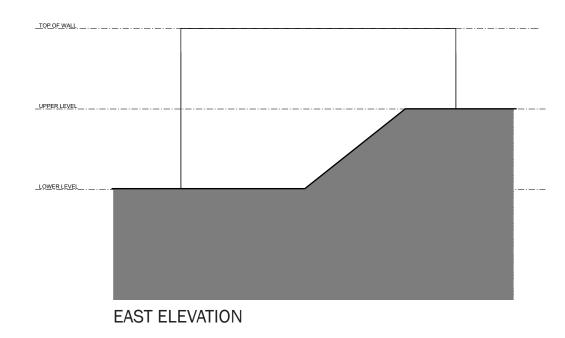
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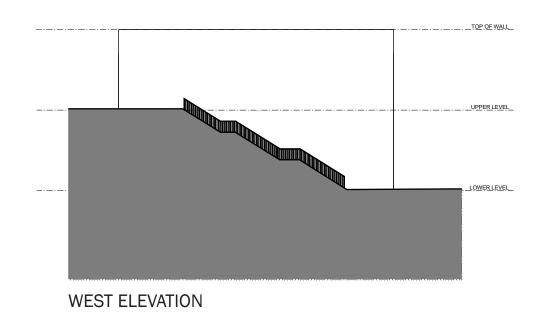
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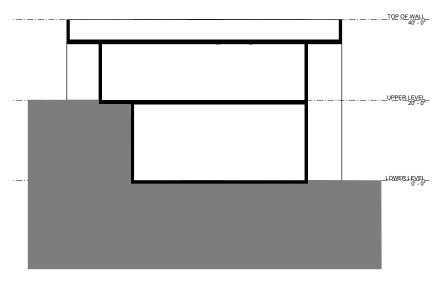










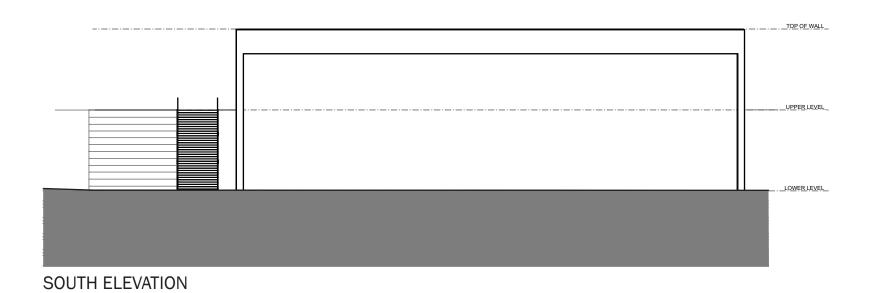


BUILDING SECTION (LOOKING EAST)















## San Bernardino Community College District (980)

Crafton Hills College (981)

Project: West Complex & Student Support Building Replacement - EPI: 5455

Project: we	est complex & studer		ing Replacement – <b>EPI</b> : 5455					
Rm Type	Description	TOP Code	Department	ASF	Sec. ASF	Increase In Space	Equip. Cost/ASF	Total Allowable Cost
110	Classroom	0099	General Assignment	0	4,772	-4,772	\$25.51	\$0
115	Classroom Service	0099	General Assignment	0	195	-195	\$25.51	\$0
310	Office	0099	General Assignment	2,990	0	2,990	\$39.88	\$119,241
310	Office	2104	Human Services	400	0	400	\$39.88	\$15,952
310	Office	4932	General Work Experience (see TOP Manual footnote)	380	0	380	\$39.88	\$15,154
310	Office	6110	Learning Center (Learning Resource Center)	0	1,110	-1,110	\$45.5	\$0
310	Office	6440	Health Services	0	587	-587	\$45.5	\$0
315	Office Service	0099	General Assignment	200	0	200	\$39.88	\$7,976
315	Office Service	4932	General Work Experience (see TOP Manual footnote)	250	0	250	\$39.88	\$9,970
315	Office Service	6440	Health Services	0	124	-124	\$45.5	\$0
410	Read/Study Room	6110	Learning Center (Learning Resource Center)	340	566	-226	\$59.86	\$0
455	Study Service	6110	Learning Center (Learning Resource Center)	0	219	-219	\$0	\$0
640	Lactation Room	0099	General Assignment	80	0	80	\$81.25	\$6,500
640	Lactation Room	6440	Health Services	0	73	-73	\$0	\$0
650	Lounge	0099	General Assignment	150	618	-468	\$41.33	\$0
650	Lounge	4932	General Work Experience (see TOP Manual footnote)	1,500	0	1,500	\$41.33	\$61,995
655	Lounge Service	0099	General Assignment	0	32	-32	\$41.33	\$0
680	Meeting Room	0099	General Assignment	1,050	0	1,050	\$41.33	\$43,397
680	Meeting Room	4932	General Work Experience (see TOP Manual footnote)	420	0	420	\$41.33	\$17,359
680	Meeting Room	6440	Health Services	0	560	-560	\$41.33	\$0
685	Meeting Room Service	6440	Health Services	0	53	-53	\$41.33	\$0
720	Shop	6510	Building Maintenance and Operation Support	200	0	200	\$116.89	\$23,378
820	Patient Bath	6440	Health Services	50	48	2	\$81.25	\$163
850	Treatment	6440	Health Services	100	252	-152		
870	Supplies	6440	Health Services	90	11	79		\$6,419
880	Public Waiting	6440	Health Services	150	81	69	\$81.25	\$5,606
TOTAL		-	-	8,350	9,301	-951	-	\$333,109

## JUSTIFICATION FOR ADDITIONAL COSTS EXCEEDING GUIDELINES

	☑ Construction (including Group I equipment), ☐ Equipment (Group II and Furniture)
District:	San Bernardino Community College District College: Crafton Hills College
Project:	West Complex and Student Support Building Replacement

Please use this and additional pages or diagrams to explain and justify items of cost not easily explained on other forms. Examples of items needing justification: site improvements, unusual or high-cost construction methods, or items of equipment that exceed ASF cost guidelines. This form, when completed, supplements both the "Quantities and Unit Costs Supporting the JCAF 32" and the "Guidelines-based Group II Equipment Cost Estimate" forms.

The proposed project is estimated to exceed maximum state guidelines for hard construction (at CCI 9876) by \$1,394,450. Building construction hard costs are estimated to cost approximately \$167.00/ASF more than the maximum state guideline allowances will fund. These costs are directly related to hard construction of the building, including concrete, masonry, metals, wood/plastics, thermal/moisture protection, doors/windows, finishes, specialties, conveying systems, fire suppression, plumbing, HVAC, electrical, communications, group I equipment, and safety/security. The proposed project includes 390 ASF of space dedicated to student Health Services. This space is considered revenue generating and not supported by the state for funding. The hard construction cost for non-state supportable Health Services space within the building is estimated at \$419,250 (390 ASF x \$1,075.00). Non-State Supportable Group II Equipment costs associated with Health Services is estimated at \$12,188.

Combined, non-state supportable hard construction costs exceeding state guidelines, Heath Services space, and Group II Equipment for Health Services within the building is \$1,825,888. This is estimated to impact project soft costs by an additional \$387,811. Therefore, total non-state supportable District funded costs of the proposed project are estimated to be \$2,213,699. The District is proposing to fully fund non-state supportable costs with local bond funds.

## **DETAILED EQUIPMENT LIST**

College: Crafton Hills College Project: West Complex and Student Support Building Replacement

Item #	Item Name <sup>1</sup>	Units	Cost per Unit	Total Cost			
			\$	\$			
	equipment phase is due to FPU:	List to be provided when the Plan Year of funding the equipment phase is due to FPU:  • Traditional= due year after initial FPP submittal					

<sup>&</sup>lt;sup>1</sup>Cost requests for equipment are to be limited to those required for new programs or for net expansion space in existing programs.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Ratification of Master Services Agreements, Task Orders,

and Professional Service Agreements for Bond Construction

### **RECOMMENDATION**

It is recommended that the Board of Trustees ratify Master Services Agreements, Task Orders, and Professional Services Agreements as indicated on the attached list.

### **OVERVIEW**

To support the Measure CC Bond Program, SBCCD has created various shortlists of professional service consultants for specific pre-design, and engineering disciplines in accordance with the established Request for Qualifications process. These prequalified shortlists include:

- Architectural & Engineering
- California Environmental Quality Act/National Environmental Policy Act
- Civil Surveying
- Commissioning
- Division of the State Architect Inspector of Record
- Estimating
- Facility Move Management
- Furniture, Fixtures, & Equipment (FF&E) Design, Procurement & Installation Coordination
- Geotechnical
- Hazardous Material Assessment
- Landscape Architecture
- Mechanical, Electrical, and Plumbing Engineering
- Special Inspection & Material Testing

As consulting firms are needed, Requests for Task Order Proposals are issued to the firms of each applicable shortlist. If selected, a Master Services Agreement with the chosen firm is executed, and the Task Order awarded.



## **ANALYSIS**

Requests for Task Order Proposals are issued to all prequalified professional services consultants within the related pool. Unlike construction contracts, which are awarded by low bid, professional consulting contracts are awarded based on best value.

Each proposal is assessed by a committee comprised of representatives from the Facilities Department, campus staff, program management team, and other District stakeholders as appropriate. A qualitative evaluation based on weighted criteria (including fee, technical approach, project experience, key personnel, and delivery schedule) is performed to determine which firm's proposal provides SBCCD with the best value for the Task Order.

Additionally, individual Professional Services Agreements are issued on an as-needed basis.

### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

## FINANCIAL IMPLICATIONS

The costs will be included in the Bond Construction budget.



# Master Services Agreements, Task Orders, and Professional Services Agreements for Bond Construction

Submitted for Ratification June 12, 2025

TASK ORDERS									
Firm	Pool Approval	Amount	Site	Project	Task Order	Date Executed			
NAC Architecture  Los Angeles, CA	Architecture and Engineering Services 12/12/2021	\$5,512.00	SBVC	Campus Wide Infrastructure – Parking Study	CC03-3640.07 (TO#04-060.1)  Architecture and Engineering Services	4/3/2025			
DLR Group Riverside, CA	Architecture and Engineering Services	\$123,014.00	снс	New Performing Arts Center	CC03-3640.03 (TO#01-062.11)  Architecture and Engineering Services	4/9/2025			
Corovan Moving & Storage Corona, CA	Facility Move Management Services 8/8/2024	\$140,010.24	СНС	New Performing Arts Center	CC03-3640.18 (01-003.0)  Facility Move Management  Services	4/15/2025			



# Master Services Agreements, Task Orders, and Professional Services Agreements for Bond Construction

Submitted for Ratification June 12, 2025

TASK ORDERS							
Firm	Pool Approval	Amount	Site	Project	Task Order	Date Executed	
EFI Global, Inc Los Angeles, CA	Hazardous Materials Assessment Services 2/13/2020	\$45,104.40	SBVC	Student Services Building	CC03-3640.08 (04.024.0)  Hazardous Materials  Assessment Services	4/21/2025	
Twining Consulting, Inc. Fountain Valley, CA	Special Inspections and Material Testing Services 2/13/2020	\$368,201.12	SBVC	Student Services Building	CC03-3640.09 (01-063.0)  Special Inspections and Material Testing Services	4/25/2025	
MTGL, Inc. Riverside, CA	Geotechnical Engineering Services 12/12/2019	\$29,445.00	SBVC	Career Pathways Phase 2	CC03-3640.04 (05-025.0)  Geotechnical Engineering  Services	4/25/2025	



# Master Services Agreements, Task Orders, and Professional Services Agreements for Bond Construction

Submitted for Ratification June 12, 2025

PROFESSIONAL SERVICES AGREEMENTS					
Firm	Services	Amount	Site	Project	Date Executed
*Black and Veatch San Marcos, CA	Architecture and Engineering Services	\$2,664.76	SBVC	EV Charging Stations	4/15/2025
MVP Security Systems  Brea, CA	Programming of Security Systems	\$6,769.00	SBVC	New Technical Building	4/23/2025

<sup>\*</sup>Issued as an amendment.

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Ratification of Agreement for Acquisition of Real Property Identified

as "Commonwealth Property"

# **RECOMMENDATION**

It is recommended that the Board of Trustees ratify the agreement for the acquisition of Real Property identified as "Commonwealth Property," which consists of approximately 0.14 acres commonly known as Land Parcel: 0141-151-41-0000.

# **OVERVIEW**

Pursuant to direction from the District Board of Trustees on December 9, 2022, District staff, in consultation with District legal counsel, negotiated a Purchase of Real Estate Agreement that details the terms and conditions of the sale of the Property to the District.

# **ANALYSIS**

This ratification will establish the Board's directives concerning the acquisition of the Property and is in line with its previous direction to staff.

# **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

# FINANCIAL IMPLICATIONS

This purchase will be funded by Measure CC.





# Ratification of Agreement for Acquisition of Real Property Identified as "Commonwealth Property" Submitted for Board Ratification June 12, 2025





# STANDARD OFFER, AGREEMENT AND ESCROW INSTRUCTIONS FOR PURCHASE OF REAL ESTATE

(Non-Residential)

Dated: January , 2025	
1. Buyer.  1.1 San Bernardino Community College District , ("Buyer") hereby offers to purchase the real property, here described, from the owner thereof ("Seller") (collectively, the "Parties" or individually, a "Party"), through an escrow ("Escrow") to close 30 or after the waiver or satisfaction of the Buyer's Contingencies, ("Expected Closing Date"). Buyer holds a monthly Board of T meeting on the second Thursday of each month. Shall the closing of Escrow date land before to Board of Trustees meeting for that month, then the closing of Escrow date shall be amended to week following the Board of Trustees meeting for that month. Escrow is to be held by Commonwealth Title Insurance Company attn: Crystal Leyvas ("Escrow Holder") whose address is 601 South Figuer Street, Suite 4000, Los Angeles, CA 90017, Phone No. 213-330-3059, Facsimile No. Email cleyvas@cltic.com upon the terms and conditions set forth in this agreement ("Agreement"). Buyer shall have the right to assign Buyer's hereunder, but any such assignment shall not relieve Buyer of Buyer's obligations herein unless Seller expressly releases Buyer.	days rustees the one (1) th Lance roa
1.2 The term "Date of Agreement" as used herein shall be the date when by execution and delivery (as defined in paragraph 20.2) of this docume subsequent counteroffer thereto, Buyer and Seller have reached agreement in writing whereby Seller agrees to sell, and Buyer agrees to purchase, the Projections accepted by both Parties.	
2.1 The real property ("Property") that is the subject of this offer consists of (insert a brief physical description) one land parcel consisting of approximately 0.14 acres is located in the County of San Bernardino, is commonly known as address, city, state, zip) Land Parcel 0141-151-41-0000 and is legally described as: To be determined in escape (APN: 0141-151-41-0000).  2.2 If the legal description of the Property is not complete or is inaccurate, this Agreement shall not be invalid and the legal description shall be concorrected to meet the requirements of Commonwealth Land Title Insurance Company attn: Crystal Leyva (Company"), which shall issue the title policy hereinafter described.  2.3 The Property includes, at no additional cost to Buyer, the permanent improvements thereon, including those items which pursuant to applicable part of the property, as well as the following items, if any, owned by Seller and at present located on the Property: electrical distribution systems (power ducting, conduits, disconnects, lighting fixtures); telephone distribution systems (lines, jacks and connections only); space heaters; heating, ventilating, conditioning equipment ("HVAC"); air lines; fire sprinkler systems; security and fire detection systems; carpets; window coverings; wall coverings; and collectively, the "Improvements").  2.4 The fire sprinkler monitor: is owned by Seller and included in the Purchase Price is leased by Seller, and Buyer will need to negotiate with the fire monitoring company, ownership will be determined during Escrow, or with the residual description.	mpleted or as ("Title e law are a panel, bus air
2.5 Except as provided in Paragraph 2.3, the Purchase Price does not include Seller's personal property, furniture and furnishings, andwhich shall be removed by Seller prior to Closing.	all of
<ul> <li>3. Purchase Price.</li> <li>3.1 The purchase price ("Purchase Price") to be paid by Buyer to Seller for the Property shall be \$60,000.00 payable as follows: (Strike any not applicable)</li> <li>(a) Cash down payment, including the Deposit as defined in paragraph 4.3 (or if an all cash transaction, the Purchase Price):</li> </ul>	
(b) Amount of "New Loan" as defined in paragraph 5.1, if any:  (c) Buyer shall take title to the Property subject to and/or assume the following existing deed(s) of trust ("Existing Deed(s) of Trust") securing the existing promissory note(s) ("Existing Note(s)"):  An Existing Note ("First Note") with an unpaid principal balance as of the Closing of approximately:	
Said First Note is payable at per month, including interest at the rate of% per annum until paid (and/or the entire unpaid balance is due on).  (ii) An Existing Note ("Second Note") with an unpaid principal balance as of the Closing of approximately:  Said Second Note is payable at per month, including interest at the rate of % per annum until paid (and/or the entire unpaid balance is due on).	<del></del>
INITIALS INITIALS	

(d) Buyer shall give Seller a deed of trust ("Purchase Money Deed of Trust") on the property, to secure the promissory note of Buyer to Seller described in paragraph 6 ("Purchase Money Note") in the amount of:

Total Purchase Price: \$60, 000.00

3.2 If Buyer is taking title to the Property subject to, or assuming, an Existing Deed of Trust and such deed of trust permits the beneficiary to demand payment of fees including, but not limited to, points, processing fees, and appraisal fees as a condition to the transfer of the Property, Buyer agrees to pay such fees up to a maximum of 1.5% of the unpaid principal balance of the applicable Existing Note.
4. Deposits.
4.1 Buyer has delivered to Broker a check in the sum of
business days after both Parties have executed this Agreement and the executed Agreement has been delivered to Escrow Holder, or within 2 or
business days after both Parties have executed this Agreement and the executed Agreement has been delivered to Escrow Holder Buyer shall deliver to Escrow Holder a check in the sum of \$10,000.00 . If said check is not received by Escrow Holder within said time period then Seller may elect to unilaterally terminate this transaction by giving written notice of such election to Escrow Holder whereupon neither Party shall have any further liability to the other under this Agreement. Should Buyer and Seller not enter into an agreement for purchase and sale, Buyer's check or funds shall, upon request by Buyer, be promptly returned to Buyer.  4.2 Additional deposits:
(a) Within 5 business days after the Date of Agreement, Buyer shall deposit with Escrow Holder the additional sum of to be applied to the
Purchase Price at the Closing.  (b) Within 5 business days after the contingencies discussed in paragraph 9.1 (a) through (m) are approved or waived, Buyer shall deposit with Esc Holder the additional sum of to be applied to the Purchase Price at the Closing.  (c) If an Additional Deposit is not received by Escrow Holder within the time period provided then Seller may notify Buyer, Escrow Holder, and
Brokers, in writing that, unless the Additional Deposit is received by Escrow Holder within 2 business days following said notice, the Escrow shall be deemed terminated without further notice or instructions.
4.3 Escrow Holder shall deposit the funds deposited with it by Buyer pursuant to paragraphs 4.1 and 4.2 (collectively the "Deposit"), in a State or Federally chartered bank in an interest bearing account whose term is appropriate and consistent with the timing requirements of this transaction. The interest therefrom shall accrue to the benefit of Buyer, who hereby acknowledges that there may be penalties or interest forfeitures if the applicable instrument is redeemed prior to its specified maturity. Buyer's Federal Tax Identification Number is NOTE: Such interest bearing account cannot be opened until Buyer's Federal Tax Identification Number is provided.  4.4 Notwithstanding the foregoing, within 5 days after Escrow Holder receives the monies described in paragraph 4.1 above, Escrow Holder shall release \$100 of said monies to Seller as and for independent consideration for Seller's' execution of this Agreement and the granting of the contingency period to Buyer as herein provided. Such independent consideration is non-refundable to Buyer but shall be credited to the Purchase Price in the event that the purchase of the Property is
completed.
4.5 Upon waiver of all of Buyer's contingencies the Deposit shall become non-refundable but applicable to the Purchase Price except in the event of a Seller breach, or in the event that the Escrow is terminated pursuant to the provisions of Paragraph 9.1(n) (Destruction, Damage or Loss) or 9.1(o) (Material Change).
5. Financing Contingency. (Strike if not applicable) 5.1 This offer is contingent upon Buyer obtaining from an insurance company, financial institution or other lender, a commitment to lend to Buyer a sum equal to at least  % of the Purchase Price, on terms acceptable to Buyer. Such loan ("New Loan") shall be secured by a first deed of trust or mortgage on the Property. If this Agreement provides for Seller to carry back junior financing, then Seller shall have the right to approve the terms of the New Loan. Seller shall have 7 days following receipt of the commitment setting forth the proposed terms of the New Loan to approve or disapprove of such proposed terms. If Seller fails to notify Escrow Holder, in writing, of the disapproval within said 7 days it shall be conclusively presumed that Seller has approved the terms of the New Loan.  5.2 If Buyer shall fail to notify its Broker, Escrow Holder and Seller, in writing within days following the Date of Agreement, that the New Loan
has not been obtained, it shall be conclusively presumed that Buyer has either obtained said New Loan or has waived this New Loan contingency.
5.3 If Buyer shall notify its Broker, Escrow Holder and Seller, in writing, within the time specified in paragraph 5.2 hereof, that Buyer has not obtained said New Loan, this Agreement shall be terminated, and Buyer shall be entitled to the prompt return of the Deposit, plus any interest earned thereon, less only Escrow Holder and Title Company cancellation fees and costs, which Buyer shall pay.
6. Seller Financing. (Purchase Money Note). (Strike if not applicable) 6.1 If Seller approves Buyer's financials (see paragraph 6.5) the Purchase Money Note shall provide for interest on unpaid principal at the rate of
% per annum, with principal and interest paid as follows:  The Purchase Money Note and Purchase Money Deed of Trust shall be on the current forms.
commonly used by Escrow Holder, and be junior and subordinate only to the Existing Note(s) and/or the New Loan expressly called for by this Agreement.  6.2 The Purchase Money Note and/or the Purchase Money Deed of Trust shall contain provisions regarding the following (see also paragraph 10.3 (b)):  (a) Prepayment. Principal may be prepaid in whole or in part at any time without penalty, at the option of the Buyer.  (b) Late Charge. A late charge of 6% shall be payable with respect to any payment of principal, interest, or other charges, not made within 10 days a
it is due.  (c)
6.3 If the Purchase Money Deed of Trust is to be subordinate to other financing, Escrow Holder shall, at Buyer's expense prepare and record on Seller's behalf a request for notice of default and/or sale with regard to each mortgage or deed of trust to which it will be subordinate. 6.4 WARNING: CALIFORNIA LAW DOES NOT ALLOW DEFICIENCY JUDGEMENTS ON SELLER FINANCING. IF BUYER ULTIMATELY DEFAULTS ON THE LOAN, SELLER'S SOLE REMEDY IS TO FORECLOSE ON THE PROPERTY.
6.5 Seller's obligation to provide financing is contingent upon Seller's reasonable approval of Buyer's financial condition. Buyer to provide a current financial statement and copies of its Federal tax returns for the last 3 years to Seller within 10 days following the Date of Agreement. Seller has 10 days following receipt of
INITIALS INITIALS

such documentation to satisfy itself with regard to Buyer's financial condition and to notify Escrow Holder as to whether or not Buyer's financial condition is acceptable. If Seller fails to notify Escrow Holder, in writing, of the disapproval of this contingency within said time period, it shall be conclusively presumed that Seller has approved Buyer's financial condition. If Seller is not satisfied with Buyer's financial condition or if Buyer fails to deliver the required documentation then Seller

may not	tify Escrow Holder in writing that Seller Financing will not be available, and Buyer shall have the option, within 10 days of the receipt of such notice, to either
termina	ete this transaction or to purchase the Property without Seller financing. If Buyer fails to notify Escrow Holder within said time period of its election to
termina	ete this transaction then Buyer shall be conclusively presumed to have elected to purchase the Property without Seller financing. If Buyer elects to terminate,
Buyer's	Deposit shall be refunded less Title Company and Escrow Holder cancellation fees and costs, all of which shall be Buyer's obligation.
7.2 this trar	eal Estate Brokers.  1 Each Party acknowledges receiving a Disclosure Regarding Real Estate Agency Relationship, confirms and consents to the following agency relationships in a party acknowledges receiving a Disclosure Regarding Real Estate Agency Relationship, confirms and consents to the following agency relationships in a party acknowledges receiving a Disclosure Regarding Real Estate Agency Relationship, confirms and consents to the following agency relationships in a party acknowledges.
Se	eller's Brokerage Firm License No is the broker of (check one): the Seller; or both the Buyer and Seller (dual agent).
	eller's Agent License No is (check one): the Seller's Agent (salesperson or broker associate); or both the Seller's Agent (dual agent).
	License No. 00409987 is the broker of (check one). the Buyer; or both the Buyer and Seller
(dual ag	
Βι	uyer's Agent <u>Austin Reuland</u> License No. <u>02101405</u> is (check one): The Buyer's Agent (salesperson or broker associate); <u>or</u>
	e Buyer's Agent and the Seller's Agent (dual agent).
commis	ties acknowledge that other than the Brokers and Agents listed above, there are no other brokers or agents representing the Parties or due any fees and/or sions under this Agreement. Buyer shall use the services of Buyer's Broker exclusively in connection with any and all negotiations and offers with respect to perty for a period of 1 year from the date inserted for reference purposes at the top of page 1.
with the paragra with thi harmles	Buyer and Seller each represent and warrant to the other that he/she/it has had no dealings with any person, firm, broker, agent or finder in connection engotiation of this Agreement and/or the consummation of the purchase and sale contemplated herein, other than the Brokers and Agents named in ph 7.1, and no broker, agent or other person, firm or entity, other than said Brokers and Agents is/are entitled to any commission or finder's fee in connection s transaction as the result of any dealings or acts of such Party. Buyer and Seller do each hereby agree to indemnify, defend, protect and hold the other ss from and against any costs, expenses or liability for compensation, commission or charges which may be claimed by any broker, agent, finder or other similar ther than said named Brokers and Agents by reason of any dealings or act of the indemnifying Party.
	crow and Closing.
	1 Upon acceptance hereof by Seller, this Agreement, including any counteroffers incorporated herein by the Parties, shall constitute not only the agreement has a partie of the Agreement through the Escrow, Escrow Holder for the consummation of the Agreement through the Escrow, Escrow Holder

the provisions of the Agreement and the provisions of any additional escrow instructions the provisions of the Agreement shall prevail as to the Parties and the Escrow Holder. 8.2 As soon as practical after the receipt of this Agreement and any relevant counteroffers, Escrow Holder shall ascertain the Date of Agreement as defined in

shall not prepare any further escrow instructions restating or amending the Agreement unless specifically so instructed by the Parties or a Broker herein. Subject to the reasonable approval of the Parties, Escrow Holder may, however, include its standard general escrow provisions. In the event that there is any conflict between

- 8.3 Escrow Holder is hereby authorized and instructed to conduct the Escrow in accordance with this Agreement, applicable law and custom and practice of the community in which Escrow Holder is located, including any reporting requirements of the Internal Revenue Code. In the event of a conflict between the law of the state where the Property is located and the law of the state where the Escrow Holder is located, the law of the state where the Property is located shall prevail.
- 8.4 Subject to satisfaction of the contingencies herein described, Escrow Holder shall close this escrow (the "Closing") by recording a general warranty deed (a grant deed in California) and the other documents required to be recorded, and by disbursing the funds and documents in accordance with this Agreement.
- 8.5 Buyer and Seller shall each pay one-half of the Escrow Holder's charges and Seller shall pay the usual recording fees and any required documentary transfer taxes. Seller shall pay the premium for a standard coverage owner's or joint protection policy of title insurance. (See also paragraph 11.)
- 8.6 Escrow Holder shall verify that all of Buyer's contingencies have been satisfied or waived prior to Closing. The matters contained in paragraphs 9.1 subparagraphs (b), (c), (d), (e), (g), (i), (n), and (o), 9.4, 12, 13, 14, 16, 18, 20, 21, 22, and 24 are, however, matters of agreement between the Parties only and are not instructions to Escrow Holder.
- 8.7 If this transaction is terminated for non-satisfaction and non-waiver of a Buyer's Contingency, as defined in paragraph 9.2 or disapproval of any other matter subject to Buyer's approval, then neither of the Parties shall thereafter have any liability to the other under this Agreement, except to the extent of a breach of any affirmative covenant or warranty in this Agreement. In the event of such termination, Buyer shall, subject to the provisions of paragraph 8.10, be promptly refunded all funds deposited by Buyer with Escrow Holder, less only the \$100 provided for in paragraph 4.4 and the Title Company and Escrow Holder cancellation fees and costs, all of which shall be Buyer's obligation. If this transaction is terminated as a result of Seller's breach of this Agreement then Seller shall pay the Title Company and Escrow Holder cancellation fees and costs.
- 8.8 The Closing shall occur on the Expected Closing Date, or as soon thereafter as the Escrow is in condition for Closing; provided, however, that if the Closing does not occur by the Expected Closing Date and said Date is not extended by mutual instructions of the Parties, a Party not then in default under this Agreement may notify the other Party, Escrow Holder, and Brokers, in writing that, unless the Closing occurs within 5 business days following said notice, the Escrow shall be deemed terminated without further notice or instructions.
- 8.9 Except as otherwise provided herein, the termination of Escrow shall not relieve or release either Party from any obligation to pay Escrow Holder's fees and costs or constitute a waiver, release or discharge of any breach or default that has occurred in the performance of the obligations, agreements, covenants or warranties contained therein.
- 8.10 If this Escrow is terminated for any reason other than Seller's breach or default, then as a condition to the return of Buyer's deposit, Buyer shall within 5 days after written request deliver to Seller, at no charge, copies of all surveys, engineering studies, soil reports, maps, master plans, feasibility studies and other similar items prepared by or for Buyer that pertain to the Property.

# Contingencies to Closing.

9.1 IF, BEFORE EXPIRATION OF THE APPLICABLE TIME, BUYER FAILS TO PROVIDE ESCROW HOLDER WRITTEN NOTICE OF BUYER'S DISAPPROVAL OF ANY OF

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paragraphs 1.2 and 20.2 and advise the Parties and Brokers, in writing, of the date ascertained.

Last Edited: 1/30/2025 10:19 AM

TO HAVE SATISFIED SUCH BUYER'S CONTINGENCIES AND/OR APPROVED OF SUCH OTHER MATTERS. If a number of days is completed in any of the optional spaces
in subparagraphs 9.1 (a) through (m), then such number shall apply and override the pre-printed number, even if the pre-printed number is not stricken. The Closing
of this transaction is contingent upon the satisfaction or waiver of the following contingencies:  (a) Disclosure. Seller shall make to Buyer, through Escrow, all of the applicable disclosures required by law (See AIR CRE ("AIR") standard form entitled "Seller's
Mandatory Disclosure Statement") and provide Buyer with a completed Property Information Sheet ("Property Information Sheet") concerning the Property, duly
executed by or on behalf of Seller in the current form or equivalent to that published by the AIR within 10 or days following the Date of Agreement.
Buyer has 10 30 days from the Date of Agreement receipt of said disclosures to approve or disapprove the matters disclosed.
(b) Physical Inspection. Buyer has 10 or 30 days following the receipt of the Property Information Sheet or the Date of Agreement, whichever
is later, to satisfy itself with regard to the physical aspects and size of the Property.
(c) Hazardous Substance Conditions Report. Buyer has 30 ordays following the receipt of the Property Information Sheet or the Date of
Agreement, whichever is later, to satisfy itself with regard to the environmental aspects of the Property. Seller recommends that Buyer obtain a Hazardous Substance
Conditions Report concerning the Property and relevant adjoining properties. Any such report shall be paid for by Buyer. A "Hazardous Substance" for purposes of this Agreement is defined as any substance whose nature and/or quantity of existence, use, manufacture, disposal or effect, render it subject to Federal, state or local
regulation, investigation, remediation or removal as potentially injurious to public health or welfare. A "Hazardous Substance Condition" for purposes of this
Agreement is defined as the existence on, under or relevantly adjacent to the Property of a Hazardous Substance that would require remediation and/or removal
under applicable Federal, state or local law.
(d) Soil Inspection. Buyer has 30 or days following the receipt of the Property Information Sheet or the Date of Agreement, whichever is later, to satisfy itself with regard to the condition of the soils on the Property. Seller recommends that Buyer obtain a soil test report. Any such report shall be paid for
by Buyer. Seller shall provide Buyer copies of any soils report that Seller may have within 10 days following the Date of Agreement.
(e) Governmental Approvals. Buyer has 30 or days following the Date of Agreement to satisfy itself with regard to approvals and permits
from governmental agencies or departments which have or may have jurisdiction over the Property and which Buyer deems necessary or desirable in connection with
its intended use of the Property, including, but not limited to, permits and approvals required with respect to zoning, planning, building and safety, fire, police,
handicapped and Americans with Disabilities Act requirements, transportation and environmental matters.
(f) Conditions of Title. Escrow Holder shall cause a current commitment for title insurance ("Title Commitment") concerning the Property issued by the Title Company, as well as legible copies of all documents referred to in the Title Commitment ("Underlying Documents"), and a scaled and dimensioned plot showing
the location of any easements to be delivered to Buyer within 10 or days following the Date of Agreement. Buyer has 10 30 days from the Date
of Agreement receipt of the Title Commitment, the Underlying Documents and the plot plan to satisfy itself with regard to the condition of title. The
disapproval by Buyer of any monetary encumbrance, which by the terms of this Agreement is not to remain against the Property after the Closing, shall not be
considered a failure of this contingency, as Seller shall have the obligation, at Seller's expense, to satisfy and remove such disapproved monetary encumbrance at or before the Closing.
(g) Survey. Buyer has 30 ordays following the Date of Agreement receipt of the Title Commitment and Underlying Documents
to satisfy itself with regard to any ALTA title supplement based upon a survey prepared to American Land Title Association ("ALTA") standards for an owner's policy by
a licensed surveyor, showing the legal description and boundary lines of the Property, any easements of record, and any improvements, poles, structures and things
located within 10 feet of either side of the Property boundary lines. Any such survey shall be prepared at Buyer's direction and expense. If Buyer has obtained a
survey and approved the ALTA title supplement, Buyer may elect within the period allowed for Buyer's approval of a survey to have an ALTA extended coverage
owner's form of title policy, in which event Buyer shall pay any additional premium attributable thereto.  (h) Existing Leases and Tenancy Statements. Seller shall within 10 or days following the Date of Agreement provide both Buyer and Escrow
Holder with legible copies of all leases, subleases or rental arrangements (collectively, " <b>Existing Leases</b> ") affecting the Property, and with a tenancy statement
("Estoppel Certificate") in the latest form or equivalent to that published by the AIR, executed by Seller and/or each tenant and subtenant of the Property. Seller shall
use its best efforts to have each tenant complete and execute an Estoppel Certificate prior to the Close of Escrow. If any tenant fails or refuses to
provide an Estoppel Certificate then Seller shall complete and execute an Estoppel Certificate for that tenancy. Buyer has 10 30 days from the Date of
Agreement receipt of said Existing Leases and Estoppel Certificates to satisfy itself with regard to the Existing Leases and any other tenancy issues.
(i) Owner's Association. Seller shall within 10 or days following the Date of Agreement provide Buyer with a statement and transfer
package from any owner's association servicing the Property. Such transfer package shall at a minimum include: copies of the association's bylaws, articles of
incorporation, current budget and financial statement. Buyer has 10 days from the receipt of such documents to satisfy itself with regard to the association.
(j) Other Agreements. Seller shall within 10 or days following the Date of Agreement provide Buyer with legible copies of all other agreements ("Other Agreements") known to Seller that will affect the Property after Closing. Buyer has 10 days from the receipt of said Other Agreements to satisfy
itself with regard to such Agreements.
(k) <u>Financing</u> . If paragraph 5 hereof dealing with a financing contingency has not been stricken, the satisfaction or waiver of such New Loan contingency.
(l) Existing Notes. If paragraph 3.1(c) has not been stricken, Seller shall within 10 or days following the Date of Agreement provide Buyer
with legible copies of the Existing Notes, Existing Deeds of Trust and related agreements (collectively, "Loan Documents") to which the Property will remain subject
after the Closing. Escrow Holder shall promptly request from the holders of the Existing Notes a beneficiary statement ("Beneficiary Statement") confirming: (1) the amount of the unpaid principal balance, the current interest rate, and the date to which interest is paid, and (2) the nature and amount of any impounds held by the
beneficiary in connection with such loan. Buyer has 10 or days following the receipt of the Loan Documents and Beneficiary Statements to satisfy itself
with regard to such financing. Buyer's obligation to close is conditioned upon Buyer being able to purchase the Property without acceleration or change in the terms
of any Existing Notes or charges to Buyer except as otherwise provided in this Agreement or approved by Buyer, provided, however, Buyer shall pay the transfer fee
referred to in paragraph 3.2 hereof. Likewise if Seller is to carry back a Purchase Money Note then Seller shall within 10 or days following the Date of
Agreement provide Buyer with a copy of the proposed Purchase Money Note and Purchase Money Deed of Trust. Buyer has 10 or days following the receipt of such documents to satisfy itself with regard to the form and content thereof.
(m) Personal Property. In the event that any personal property is included in the Purchase Price, Buyer has 10 or days following the Date of
Agreement to satisfy itself with regard to the title condition of such personal property. Seller recommends that Buyer obtain a UCC-1 report. Any such report shall be
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BUYER'S CONTINGENCIES OR ANY OTHER MATTER THAT IS SUBJECT TO BUYER'S APPROVAL IN THIS AGREEMENT, THEN BUYER SHALL BE CONCLUSIVELY DEEMED

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OFA-20.30, Revised 10-13-2022

paid for by Buyer. Seller shall provide Buyer copies of any liens or encumbrances affecting such personal property that it is aware of within 10 or following the Date of Agreement.

days

- (n) Destruction, Damage or Loss. Subsequent to the Date of Agreement and prior to Closing there shall not have occurred a destruction of, or damage or loss to, the Property or any portion thereof, from any cause whatsoever, which would cost more than \$10,000.00 to repair or cure. If the cost of repair or cure is \$10,000.00 or less, Seller shall repair or cure the loss prior to the Closing. Buyer shall have the option, within 10 days after receipt of written notice of a loss costing more than \$10,000.00 to repair or cure, to either terminate this Agreement or to purchase the Property notwithstanding such loss, but without deduction or offset against the Purchase Price. If the cost to repair or cure is more than \$10,000.00, and Buyer does not elect to terminate this Agreement, Buyer shall be entitled to any insurance proceeds applicable to such loss. Unless otherwise notified in writing, Escrow Holder shall assume no such destruction, damage or loss has occurred prior to Closing.
- (o) Material Change. Buyer shall have 10 days following receipt of written notice of a Material Change within which 30 days from the Date of Agreement to satisfy itself with regard to such change. "Material Change" shall mean a substantial adverse change in the use, occupancy, tenants, title, or

condition of the Property that occurs after the date of this offer and prior to the Closing. Unless otherwise notified in writing, Escrow Holder shall assume that no Material Change has occurred prior to the Closing.

- (p) Seller Performance. The delivery of all documents and the due performance by Seller of each and every undertaking and agreement to be performed by Seller under this Agreement.
- (q) Brokerage Fee. Payment at the Closing of such brokerage fee as is specified in this Agreement or later written instructions to Escrow Holder executed by Seller and Brokers ("Brokerage Fee"). It is agreed by the Parties and Escrow Holder that Brokers are a third party beneficiary of this Agreement insofar as the Brokerage Fee is concerned, and that no change shall be made with respect to the payment of the Brokerage Fee specified in this Agreement, without the written consent of Brokers.
- 9.2 The contingencies specified in subparagraphs 9.1(a) through (m) are for the benefit of, and may be waived by, Buyer, and are referred to collectively as "Buyer's Contingencies" and individually as a "Buyer's Contingency."
- 9.3 Buyer's timely and written disapproval or conditional approval of a Buyer's Contingency or any other matter that is subject to Buyer's approval in this Agreement shall constitute disapproval thereof ("Disapproved Item(s)"). Concurrent with notice of a Disapproved Item, Buyer may make a request to Seller regarding such Disapproved Item ("Buyer's Request"). If Buyer fails to make a timely and written Buyer's Request, then this Agreement shall terminate due to the non-satisfaction and non-waiver of a contingency. Seller may respond to a Buyer's Request within 10 days following Seller's receipt thereof ("Seller's Response"). Seller's acceptance of a Buyer's Request shall amend this Agreement accordingly. If Seller fails to provide a timely and written Seller's Response, then Seller's Response shall be deemed to be a rejection of Buyer's Request. Buyer may, within 10 days following the earlier of Buyer's receipt of a Seller's Response (which is not an acceptance of Buyer's Request) or the date of Seller's deemed rejection of a Buyer's Request ("Buyer's Reply Period"), reply to a Seller's Response ("Buyer's Reply") and elect to (i) terminate this Agreement due to the non-satisfaction and non-waiver of the applicable contingency, (ii) accept the Seller's Response in which event this Agreement shall be amended accordingly, or (iii) withdraw Buyer's Request and waive the Disapproved Item in which event Buyer shall accept the Property subject to the Disapproved Item. If Buyer fails to provide a timely and written Buyer's Reply, then Buyer shall be deemed to have elected to terminate this Agreement as of the end of the Buyer's Reply Period. The date Buyer accepts a Seller's Response or withdraws a Buyer's Request and waives a Disapproved Item shall be the date of Buyer's approval of the Disapproved Item. A Party shall provide to Escrow Holder copy of all notices of a Disapproved Item, Buyer's Reguest, Seller's Response and Buyer's Reply and Escrow Holder shall promptly provide copies thereof to the other Party. Unless the Parties in writing agree otherwise, if the Expected Closing Date is a specific calendar date and a Buyer's Reply Period expires after such specific calendar date, then notwithstanding paragraph 1.1, the Expected Closing Date shall be extended to be 3 business days after the earlier of the date Buyer withdraws a Buyer's Request and waives the applicable Disapproved Item or Buyer accepts the applicable Seller's Response.
- 9.4 The Parties acknowledge that extensive local, state and Federal legislation establish broad liability upon owners and/or users of real property for the investigation and remediation of Hazardous Substances. The determination of the existence of a Hazardous Substance Condition and the evaluation of the impact of such a condition are highly technical and beyond the expertise of Brokers. The Parties acknowledge that they have been advised by Brokers to consult their own technical and legal experts with respect to the possible presence of Hazardous Substances on the Property or adjoining properties, and Buyer and Seller are not relying upon any investigation by or statement of Brokers with respect thereto. The Parties hereby assume all responsibility for the impact of such Hazardous Substances upon their respective interests herein.

# 10. Documents and Other Items Required at or Before Closing.

- 10.1 Five days prior to the Closing date Escrow Holder shall obtain an updated Title Commitment concerning the Property from the Title Company and provide copies thereof to each of the Parties.
  - 10.2 Seller shall deliver to Escrow Holder in time for delivery to Buyer at the Closing:
    - (a) Grant or general warranty deed, duly executed and in recordable form, conveying fee title to the Property to Buyer.
    - (b) If applicable, the Beneficiary Statements concerning Existing Note(s).
- (c) If applicable, the Existing Leases and Other Agreements together with duly executed assignments thereof by Seller and Buyer. The assignment of Existing Leases shall be on the most recent Assignment and Assumption of Lessor's Interest in Lease form published by the AIR or its equivalent.
- (d) An affidavit executed by Seller to the effect that Seller is not a "foreign person" within the meaning of Internal Revenue Code Section 1445 or successor statutes. If Seller does not provide such affidavit in form reasonably satisfactory to Buyer at least 3 business days prior to the Closing, Escrow Holder shall at the Closing deduct from Seller's proceeds and remit to the Internal Revenue Service such sum as is required by applicable Federal law with respect to purchases from foreign sellers.
- (e) If the Property is located in California, an affidavit executed by Seller to the effect that Seller is not a "nonresident" within the meaning of California Revenue and Tax Code Section 18662 or successor statutes. If Seller does not provide such affidavit in form reasonably satisfactory to Buyer at least 3 business days prior to the Closing, Escrow Holder shall at the Closing deduct from Seller's proceeds and remit to the Franchise Tax Board such sum as is required by such statute.
  - (f) If applicable, a bill of sale, duly executed, conveying title to any included personal property to Buyer.
  - (g) If the Seller is a corporation, a duly executed corporate resolution authorizing the execution of this Agreement and the sale of the Property.
  - 10.3 Buyer shall deliver to Seller through Escrow:
- (a) The cash portion of the Purchase Price and such additional sums as are required of Buyer under this Agreement shall be deposited by Buyer with Escrow Holder, by federal funds wire transfer, or any other method acceptable to Escrow Holder in immediately collectable funds, no later than 2:00 P.M. on the business day prior to the Expected Closing Date provided, however, that Buyer shall not be required to deposit such monies into Escrow if at the time set for the deposit of such monies Seller is in default or has indicated that it will not perform any of its obligations hereunder. Instead, in such circumstances in order to reserve its rights to proceed Buyer need only provide Escrow with evidence establishing that the required monies were available.

- (b) If a Purchase Money Note and Purchase Money Deed of Trust are called for by this Agreement, the duly executed originals of those documents, the Purchase Money Deed of Trust being in recordable form, together with evidence of fire insurance on the improvements in the amount of the full replacement cost naming Seller as a mortgage loss payee, and a real estate tax service contract (at Buyer's expense), assuring Seller of notice of the status of payment of real property taxes during the life of the Purchase Money Note.
  - (c) The Assignment and Assumption of Lessor's Interest in Lease form specified in paragraph 10.2(c) above, duly executed by Buyer.
  - (d) Assumptions duly executed by Buyer of the obligations of Seller that accrue after Closing under any Other Agreements.
  - (e) If applicable, a written assumption duly executed by Buyer of the loan documents with respect to Existing Notes.
  - (f) If the Buyer is a corporation, a duly executed corporate resolution authorizing the execution of this Agreement and the purchase of the Property.
- 10.4 At Closing, Escrow Holder shall cause to be issued to Buyer a standard coverage (or ALTA extended, if elected pursuant to 9.1(g)) owner's form policy of title insurance effective as of the Closing, issued by the Title Company in the full amount of the Purchase Price, insuring title to the Property vested in Buyer, subject only to the exceptions approved by Buyer. In the event there is a Purchase Money Deed of Trust in this transaction, the policy of title insurance shall be a joint protection policy insuring both Buyer and Seller.

IMPORTANT: IN A PURCHASE OR EXCHANGE OF REAL PROPERTY, IT MAY BE ADVISABLE TO OBTAIN TITLE INSURANCE IN CONNECTION WITH THE CLOSE OF ESCROW SINCE THERE MAY BE PRIOR RECORDED LIENS AND ENCUMBRANCES WHICH AFFECT YOUR INTEREST IN THE PROPERTY BEING ACQUIRED. A NEW POLICY OF TITLE INSURANCE SHOULD BE OBTAINED IN ORDER TO ENSURE YOUR INTEREST IN THE PROPERTY THAT YOU ARE ACQUIRING.

# 11. Prorations and Adjustments.

- 11.1 Taxes. Applicable real property taxes and special assessment bonds shall be prorated through Escrow as of the date of the Closing, based upon the latest tax bill available. The Parties agree to prorate as of the Closing any taxes assessed against the Property by supplemental bill levied by reason of events occurring prior to the Closing. Payment of the prorated amount shall be made promptly in cash upon receipt of a copy of any supplemental bill.
- 11.2 Insurance. WARNING: Any insurance which Seller may have maintained will terminate on the Closing. Buyer is advised to obtain appropriate insurance to cover the Property.
- 11.3 Rentals, Interest and Expenses. Scheduled rentals, interest on Existing Notes, utilities, and operating expenses shall be prorated as of the date of Closing. The Parties agree to promptly adjust between themselves outside of Escrow any rents received after the Closing.
  - 11.4 Security Deposit. Security Deposits held by Seller shall be given to Buyer as a credit to the cash required of Buyer at the Closing.
- 11.5 Post Closing Matters. Any item to be prorated that is not determined or determinable at the Closing shall be promptly adjusted by the Parties by appropriate cash payment outside of the Escrow when the amount due is determined.
- 11.6 Variations in Existing Note Balances. In the event that Buyer is purchasing the Property subject to an Existing Deed of Trust(s), and in the event that a Beneficiary Statement as to the applicable Existing Note(s) discloses that the unpaid principal balance of such Existing Note(s) at the closing will be more or less than the amount set forth in paragraph 3.1(c) hereof ("Existing Note Variation"), then the Purchase Money Note(s) shall be reduced or increased by an amount equal to such Existing Note Variation. If there is to be no Purchase Money Note, the cash required at the Closing per paragraph 3.1(a) shall be reduced or increased by the amount of such Existing Note Variation.
- 11.7 Variations in New Loan Balance. In the event Buyer is obtaining a New Loan and the amount ultimately obtained exceeds the amount set forth in paragraph 5.1, then the amount of the Purchase Money Note, if any, shall be reduced by the amount of such excess.
- 11.8 Owner's Association Fees. Escrow Holder shall: (i) bring Seller's account with the association current and pay any delinquencies or transfer fees from Seller's proceeds, and (ii) pay any up front fees required by the association from Buyer's funds.

# 12. Representations and Warranties of Seller and Disclaimers.

- 12.1 Seller's warranties and representations shall survive the Closing and delivery of the deed for a period of 3 years, and any lawsuit or action based upon them must be commenced within such time period. Seller's warranties and representations are true, material and relied upon by Buyer and Brokers in all respects. Seller hereby makes the following warranties and representations to Buyer and Brokers:
- (a) Authority of Seller. Seller is the owner of the Property and/or has the full right, power and authority to sell, convey and transfer the Property to Buyer as provided herein, and to perform Seller's obligations hereunder.
- (b) Maintenance During Escrow and Equipment Condition At Closing. Except as otherwise provided in paragraph 9.1(n) hereof, Seller shall maintain the Property until the Closing in its present condition, ordinary wear and tear excepted.
- (c) Hazardous Substances/Storage Tanks. Seller has no knowledge, except as otherwise disclosed to Buyer in writing, of the existence or prior existence on the Property of any Hazardous Substance, nor of the existence or prior existence of any above or below ground storage tank.
- (d) Compliance. Except as otherwise disclosed in writing, Seller has no knowledge of any aspect or condition of the Property which violates applicable laws, rules, regulations, codes or covenants, conditions or restrictions, or of improvements or alterations made to the Property without a permit where one was required, or of any unfulfilled order or directive of any applicable governmental agency or casualty insurance company requiring any investigation, remediation, repair, maintenance or improvement be performed on the Property.
- (e) Changes in Agreements. Prior to the Closing, Seller will not violate or modify any Existing Lease or Other Agreement, or create any new leases or other agreements affecting the Property, without Buyer's written approval, which approval will not be unreasonably withheld.
- (f) Possessory Rights. Seller has no knowledge that anyone will, at the Closing, have any right to possession of the Property, except as disclosed by this Agreement or otherwise in writing to Buyer.
  - (g) Mechanics' Liens. There are no unsatisfied mechanics' or materialmens' lien rights concerning the Property.
- (h) Actions, Suits or Proceedings. Seller has no knowledge of any actions, suits or proceedings pending or threatened before any commission, board, bureau, agency, arbitrator, court or tribunal that would affect the Property or the right to occupy or utilize same.
- (i) Notice of Changes. Seller will promptly notify Buyer and Brokers in writing of any Material Change (see paragraph 9.1(o)) affecting the Property that becomes known to Seller prior to the Closing.
- (j) No Tenant Bankruptcy Proceedings. Seller has no notice or knowledge that any tenant of the Property is the subject of a bankruptcy or insolvency proceeding.
  - (k) No Seller Bankruptcy Proceedings. Seller is not the subject of a bankruptcy, insolvency or probate proceeding.
- (I) Personal Property. Seller has no knowledge that anyone will, at the Closing, have any right to possession of any personal property included in the Purchase Price nor knowledge of any liens or encumbrances affecting such personal property, except as disclosed by this Agreement or otherwise in writing to Buyer.
- 12.2 Buyer hereby acknowledges that, except as otherwise stated in this Agreement, Buyer is purchasing the Property in its existing condition and will, by the time called for herein, make or have waived all inspections of the Property Buyer believes are necessary to protect its own interest in, and its contemplated use of, the Property. The Parties acknowledge that, except as otherwise stated in this Agreement, no representations, inducements, promises, agreements, assurances, oral or

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written, concerning the Property, or any aspect of the occupational safety and health laws, Hazardous Substance laws, or any other act, ordinance or law, have been made by either Party or Brokers, or relied upon by either Party hereto.

- 12.3 In the event that Buyer learns that a Seller representation or warranty might be untrue prior to the Closing, and Buyer elects to purchase the Property anyway then, and in that event, Buyer waives any right that it may have to bring an action or proceeding against Seller or Brokers regarding said representation or warranty.
- 12.4 Any environmental reports, soils reports, surveys, and other similar documents which were prepared by third party consultants and provided to Buyer by Seller or Seller's representatives, have been delivered as an accommodation to Buyer and without any representation or warranty as to the sufficiency, accuracy, completeness, and/or validity of said documents, all of which Buyer relies on at its own risk. Seller believes said documents to be accurate, but Buyer is advised to retain appropriate consultants to review said documents and investigate the Property.

#### 13. Possession.

Possession of the Property shall be given to Buyer at the Closing subject to the rights of tenants under Existing Leases.

### 14. Buyer's Entry.

At any time during the Escrow period, Buyer, and its agents and representatives, shall have the right at reasonable times and subject to rights of tenants, to enter upon the Property for the purpose of making inspections and tests specified in this Agreement. No destructive testing shall be conducted, however, without Seller's prior approval which shall not be unreasonably withheld. Following any such entry or work, unless otherwise directed in writing by Seller, Buyer shall return the Property to the condition it was in prior to such entry or work, including the re-compaction or removal of any disrupted soil or material as Seller may reasonably direct. All such inspections and tests and any other work conducted or materials furnished with respect to the Property by or for Buyer shall be paid for by Buyer as and when due and Buyer shall indemnify, defend, protect and hold harmless Seller and the Property of and from any and all claims, liabilities, losses, expenses (including reasonable attorneys' fees), damages, including those for injury to person or property, arising out of or relating to any such work or materials or the acts or omissions of Buyer, its agents or employees in connection therewith.

#### 15. Further Documents and Assurances.

The Parties shall each, diligently and in good faith, undertake all actions and procedures reasonably required to place the Escrow in condition for Closing as and when required by this Agreement. The Parties agree to provide all further information, and to execute and deliver all further documents, reasonably required by Escrow Holder or the Title Company.

### 16. Attorneys' Fees.

If any Party or Broker brings an action or proceeding (including arbitration) involving the Property whether founded in tort, contract or equity, or to declare rights hereunder, the Prevailing Party (as hereafter defined) in any such proceeding, action, or appeal thereon, shall be entitled to reasonable attorneys' fees and costs. Such fees may be awarded in the same suit or recovered in a separate suit, whether or not such action or proceeding is pursued to decision or judgment. The term "Prevailing Party" shall include, without limitation, a Party or Broker who substantially obtains or defeats the relief sought, as the case may be, whether by compromise, settlement, judgment, or the abandonment by the other Party or Broker of its claim or defense. The attorneys' fees award shall not be computed in accordance with any court fee schedule, but shall be such as to fully reimburse all attorneys' fees reasonably incurred.

# 17. Prior Agreements/Amendments.

- 17.1 This Agreement supersedes any and all prior agreements between Seller and Buyer regarding the Property.
- 17.2 Amendments to this Agreement are effective only if made in writing and executed by Buyer and Seller.

# 18. Broker's Rights.

18.1 If this sale is not consummated due to the default of either the Buyer or Seller, the defaulting Party shall be liable to and shall pay to Brokers the Brokerage Fee that Brokers would have received had the sale been consummated. If Buyer is the defaulting party, payment of said Brokerage Fee is in addition to any obligation with respect to liquidated or other damages.

18.2 Upon the Closing, Brokers are authorized to publicize the facts of this transaction.

# 19. Notices

- 19.1 Whenever any Party, Escrow Holder or Brokers herein shall desire to give or serve any notice, demand, request, approval, disapproval or other communication, each such communication shall be in writing and shall be delivered personally, by messenger, or by mail, postage prepaid, to the address set forth in this agreement or by facsimile transmission, electronic signature, digital signature, or email.
- 19.2 Service of any such communication shall be deemed made on the date of actual receipt if personally delivered, or transmitted by facsimile transmission, electronic signature, digital signature, or email. Any such communication sent by regular mail shall be deemed given 48 hours after the same is mailed. Communications sent by United States Express Mail or overnight courier that guarantee next day delivery shall be deemed delivered 24 hours after delivery of the same to the Postal Service or courier. If such communication is received on a Saturday, Sunday or legal holiday, it shall be deemed received on the next business day.
- 19.3 Any Party or Broker hereto may from time to time, by notice in writing, designate a different address to which, or a different person or additional persons to whom, all communications are thereafter to be made.

# 20. Duration of Offer.

20.1 If this offer is not accepted by Seller on or before 5:00 P.M. according to the time standard applicable to the city of \_\_\_\_\_on the date of \_\_\_\_, it shall be deemed automatically revoked.

20.2 The acceptance of this offer, or of any subsequent counteroffer hereto, that creates an agreement between the Parties as described in paragraph 1.2, shall be deemed made upon delivery to the other Party or either Broker herein of a duly executed writing unconditionally accepting the last outstanding offer or counteroffer.

# 21. LIQUIDATED DAMAGES. (This Liquidated Damages paragraph is applicable only if initialed by both Parties).

THE PARTIES AGREE THAT IT WOULD BE IMPRACTICABLE OR EXTREMELY DIFFICULT TO FIX, PRIOR TO SIGNING THIS AGREEMENT, THE ACTUAL DAMAGES WHICH WOULD BE SUFFERED BY SELLER IF BUYER FAILS TO PERFORM ITS OBLIGATIONS UNDER THIS AGREEMENT. THEREFORE, IF, AFTER THE SATISFACTION OR WAIVER OF ALL CONTINGENCIES PROVIDED FOR THE BUYER'S BENEFIT, BUYER BREACHES THIS AGREEMENT, SELLER SHALL BE ENTITLED TO LIQUIDATED DAMAGES IN THE AMOUNT OF  $\frac{$10,000}{}$ . UPON PAYMENT OF SAID SUM TO SELLER, BUYER SHALL BE RELEASED FROM ANY FURTHER LIABILITY TO SELLER, AND ANY ESCROW CANCELLATION FEES AND TITLE COMPANY CHARGES SHALL BE PAID BY SELLER.

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Buyer's Initials	Seller's Initials

### 22. ARBITRATION OF DISPUTES. (This Arbitration of Disputes paragraph is applicable only if initialed by both Parties.)

22.1 ANY CONTROVERSY AS TO WHETHER SELLER IS ENTITLED TO LIQUIDATED DAMAGES AND/OR BUYER IS ENTITLED TO THE RETURN OF THE DEPOSIT SHALL BE DETERMINED BY BINDING ARBITRATION ADMINISTERED BY THE JUDICIAL ARBITRATION & MEDIATION SERVICES, INC. ("JAMS") IN ACCORDANCE WITH ITS COMMERCIAL ARBITRATION RULES ("COMMERCIAL RULES"). ARBITRATION HEARINGS SHALL BE HELD IN THE COUNTY WHERE THE PROPERTY IS LOCATED. SUCH CONTROVERSY SHALL BE ARBITRATED BY A SINGLE ARBITRATOR, APPOINTED UNDER THE COMMERCIAL RULES WHO HAS HAD AT LEAST 5 YEARS OF EXPERIENCE IN THE TYPE OF REAL ESTATE THAT IS THE SUBJECT OF THIS AGREEMENT. THE ARBITRATOR SHALL HEAR AND DETERMINE SAID CONTROVERSY IN ACCORDANCE WITH APPLICABLE LAW OF THE JURISDICTION WHERE THE PROPERTY IS LOCATED, THE INTENTION OF THE PARTIES AS EXPRESSED IN THIS AGREEMENT AND ANY AMENDMENTS THERETO, AND UPON THE EVIDENCE PRODUCED AT AN ARBITRATION HEARING. PRE-ARBITRATION DISCOVERY SHALL BE PERMITTED IN ACCORDANCE WITH THE COMMERCIAL RULES OR STATE LAW APPLICABLE TO ARBITRATION PROCEEDINGS. THE ARBITRATOR SHALL RENDER AN AWARD WITHIN 30 DAYS AFTER THE CONCLUSION OF THE HEARING, WHICH MAY INCLUDE ATTORNEYS' FEES AND COSTS TO THE PREVAILING PARTY PER PARAGRAPH 16 HEREOF AND SHALL BE ACCOMPANIED BY A REASONED OPINION. THE FAILURE OR REFUSAL OF A PARTY TO PAY SUCH PARTY'S REQUIRED SHARE OF THE DEPOSITS FOR ARBITRATOR COMPENSATION OR ADMINISTRATIVE CHARGES SHALL CONSTITUTE A WAIVER BY SUCH PARTY TO PRESENT EVIDENCE OR CROSS-EXAMINE WITNESSES, BUT SUCH WAIVER SHALL NOT ALLOW FOR A DEFAULT JUDGMENT AGAINST THE NON-PAYING PARTY IN THE ABSENCE OF EVIDENCE AND LEGAL ARGUMENT AS THE ARBITRATOR MAY REQUIRE FOR MAKING AN AWARD. JUDGMENT MAY BE ENTERED ON THE AWARD IN ANY COURT OF COMPETENT JURISDICTION NOTWITHSTANDING THE FAILURE OF A PARTY DULY NOTIFIED OF THE ARBITRATION HEARING TO APPEAR THEREAT.

22.2 BUYER'S RESORT TO OR PARTICIPATION IN SUCH ARBITRATION PROCEEDINGS SHALL NOT BAR SUIT IN A COURT OF COMPETENT JURISDICTION BY THE BUYER FOR DAMAGES AND/OR SPECIFIC PERFORMANCE UNLESS AND UNTIL THE ARBITRATION RESULTS IN AN AWARD TO THE SELLER OF LIQUIDATED DAMAGES, IN WHICH EVENT SUCH AWARD SHALL ACT AS A BAR AGAINST ANY ACTION BY BUYER FOR DAMAGES AND/OR SPECIFIC PERFORMANCE.

22.3 NOTICE: BY INITIALING IN THE SPACE BELOW YOU ARE AGREEING TO HAVE ANY DISPUTE ARISING OUT OF THE MATTERS INCLUDED IN THE "ARBITRATION OF DISPUTES" PROVISION DECIDED BY NEUTRAL ARBITRATION AS PROVIDED BY CALIFORNIA LAW AND YOU ARE GIVING UP ANY RIGHTS YOU MIGHT POSSESS TO HAVE THE DISPUTE LITIGATED IN A COURT OR JURY TRIAL. BY INITIALING IN THE SPACE BELOW YOU ARE GIVING UP YOUR JUDICIAL RIGHTS TO DISCOVERY AND APPEAL, UNLESS SUCH RIGHTS ARE SPECIFICALLY INCLUDED IN THE "ARBITRATION OF DISPUTES" PROVISION. IF YOU REFUSE TO SUBMIT TO ARBITRATION AFTER AGREEING TO THIS PROVISION, YOU MAY BE COMPELLED TO ARBITRATE UNDER THE AUTHORITY OF THE CALIFORNIA CODE OF CIVIL PROCEDURE. YOUR AGREEMENT TO THIS ARBITRATION PROVISION IS VOLUNTARY.

WE HAVE READ AND UNDERSTAND THE FOREGOING AND AGREE TO SUBMIT DISPUTES ARISING OUT OF THE MATTERS INCLUDED IN THE "ARBITRATION OF DISPUTES" PROVISION TO NEUTRAL ARBITRATION.

Buyer's Initials	Seller's Initials

# 23. Miscellaneous.

- 23.1 **Binding Effect**. This Agreement shall be binding on the Parties without regard to whether or not paragraphs 21 and 22 are initialed by both of the Parties. Paragraphs 21 and 22 are each incorporated into this Agreement only if initialed by both Parties at the time that the Agreement is executed. Signatures to this Agreement accomplished by means of electronic signature or similar technology shall be legal and binding.
- 23.2 **Applicable Law**. This Agreement shall be governed by, and paragraph 22.3 is amended to refer to, the laws of the state in which the Property is located. Any litigation or arbitration between the Parties hereto concerning this Agreement shall be initiated in the county in which the Property is located.
  - 23.3 **Time of Essence**. Time is of the essence of this Agreement.
- 23.4 **Counterparts**. This Agreement may be executed by Buyer and Seller in counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument. Escrow Holder, after verifying that the counterparts are identical except for the signatures, is authorized and instructed to combine the signed signature pages on one of the counterparts, which shall then constitute the Agreement.
- 23.5 Waiver of Jury Trial. THE PARTIES HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING INVOLVING THE PROPERTY OR ARISING OUT OF THIS AGREEMENT.
- 23.6 **Conflict**. Any conflict between the printed provisions of this Agreement and the typewritten or handwritten provisions shall be controlled by the typewritten or handwritten provisions. **Seller and Buyer must initial any and all handwritten provisions**.
- 23.7 **1031 Exchange**. Both Seller and Buyer agree to cooperate with each other in the event that either or both wish to participate in a 1031 exchange. Any party initiating an exchange shall bear all costs of such exchange. The cooperating Party shall not have any liability (special or otherwise) for damages to the exchanging Party in the event that the sale is delayed and/or that the sale otherwise fails to qualify as a 1031 exchange.
  - 23.8 Days. Unless otherwise specifically indicated to the contrary, the word "days" as used in this Agreement shall mean and refer to calendar days.

# ${\bf 24.} \quad {\bf Disclosures\,Regarding\,the\,Nature\,of\,a\,\,Real\,Estate\,\,Agency\,\,Relationship.}$

- 24.1 The Parties and Brokers agree that their relationship(s) shall be governed by the principles set forth in the applicable sections of the California Civil Code, as summarized in paragraph 24.2.
- 24.2 When entering into a discussion with a real estate agent regarding a real estate transaction, a Buyer or Seller should from the outset understand what type of agency relationship or representation it has with the agent or agents in the transaction. Buyer and Seller acknowledge being advised by the Brokers in this transaction, as follows:
- (a) Seller's Agent. A Seller's agent under a listing agreement with the Seller acts as the agent for the Seller only. A Seller's agent or subagent has the following affirmative obligations: (1) To the Seller: A fiduciary duty of utmost care, integrity, honesty, and loyalty in dealings with the Seller. (2) To the Buyer and the Seller: a. Diligent exercise of reasonable skills and care in performance of the agent's duties. b. A duty of honest and fair dealing and good faith. c. A duty to disclose all facts known to the agent materially affecting the value or desirability of the property that are not known to, or within the diligent attention and observation of, the Parties. An agent is not obligated to reveal to either Party any confidential information obtained from the other Party which does not involve the affirmative duties set forth above.

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- (b) Buyer's Agent. A selling agent can, with a Buyer's consent, agree to act as agent for the Buyer only. In these situations, the agent is not the Seller's agent, even if by agreement the agent may receive compensation for services rendered, either in full or in part from the Seller. An agent acting only for a Buyer has the following affirmative obligations. (1) To the Buyer: A fiduciary duty of utmost care, integrity, honesty, and loyalty in dealings with the Buyer. (2) To the Buyer and the Seller: a. Diligent exercise of reasonable skills and care in performance of the agent's duties. b. A duty of honest and fair dealing and good faith. c. A duty to disclose all facts known to the agent materially affecting the value or desirability of the property that are not known to, or within the diligent attention and observation of, the Parties. An agent is not obligated to reveal to either Party any confidential information obtained from the other Party which does not involve the affirmative duties set forth above.
- (c) Agent Representing Both Seller and Buyer. A real estate agent, either acting directly or through one or more associate licensees, can legally be the agent of both the Seller and the Buyer in a transaction, but only with the knowledge and consent of both the Seller and the Buyer. (1) In a dual agency situation, the agent has the following affirmative obligations to both the Seller and the Buyer: a. A fiduciary duty of utmost care, integrity, honesty and loyalty in the dealings with either Seller or the Buyer. b. Other duties to the Seller and the Buyer as stated above in their respective sections (a) or (b) of this paragraph 24.2. (2) In representing both Seller and Buyer, the agent may not, without the express permission of the respective Party, disclose to the other Party confidential information, including, but not limited to, facts relating to either Buyer's or Seller's financial position, motivations, bargaining position, or other personal information that may impact price, including Seller's willingness to accept a price less than the listing price or Buyer's willingness to pay a price greater than the price offered. (3) The above duties of the agent in a real estate transaction do not relieve a Seller or Buyer from the responsibility to protect their own interests. Buyer and Seller should carefully read all agreements to assure that they adequately express their understanding of the transaction. A real estate agent is a person qualified to advise about real estate. If legal or tax advice is desired, consult a competent professional. Buyer has the duty to exercise reasonable care to protect Buyer, including as to those facts about the Property which are known to Buyer or within Buyer's diligent attention and observation. Both Seller and Buyer should strongly consider obtaining tax advice from a competent professional because the federal and state tax consequences of a transaction can be complex and subject to change.
- (d) Further Disclosures. Throughout this transaction Buyer and Seller may receive more than one disclosure, depending upon the number of agents assisting in the transaction. Buyer and Seller should each read its contents each time it is presented, considering the relationship between them and the real estate agent in this transaction and that disclosure. Buyer and Seller each acknowledge receipt of a disclosure of the possibility of multiple representation by the Broker representing that principal. This disclosure may be part of a listing agreement, buyer representation agreement or separate document. Buyer understands that Broker representing Buyer may also represent other potential buyers, who may consider, make offers on or ultimately acquire the Property. Seller understands that Broker representing Seller may also represent other sellers with competing properties that may be of interest to this Buyer. Brokers have no responsibility with respect to any default or breach hereof by either Party. The Parties agree that no lawsuit or other legal proceeding involving any breach of duty, error or omission relating to this transaction may be brought against Broker more than one year after the Date of Agreement and that the liability (including court costs and attorneys' fees), of any Broker with respect to any breach of duty, error or omission relating to this Agreement; provided, however, that the foregoing limitation on each Broker's liability shall not be applicable to any gross negligence or willful misconduct of such Broker.
- 24.3 Confidential Information. Buyer and Seller agree to identify to Brokers as "Confidential" any communication or information given Brokers that is considered by such Party to be confidential.
- 25. Construction of Agreement. In construing this Agreement, all headings and titles are for the convenience of the Parties only and shall not be considered a part of this Agreement. Whenever required by the context, the singular shall include the plural and vice versa. This Agreement shall not be construed as if prepared by one of the Parties, but rather according to its fair meaning as a whole, as if both Parties had prepared it.

26.	Additional	Provisions.
-----	------------	-------------

Additional provisions of this offer, if any, are as follows or are attached hereto by an addendum or addenda consisting of paragraphs	NONE	through
. (If there are no additional provisions write "NONE".)		

ATTENTION: NO REPRESENTATION OR RECOMMENDATION IS MADE BY AIR CRE OR BY ANY BROKER AS TO THE LEGAL SUFFICIENCY, LEGAL EFFECT, OR TAX CONSEQUENCES OF THIS AGREEMENT OR THE TRANSACTION TO WHICH IT RELATES. THE PARTIES ARE URGED TO:

- 1. SEEK ADVICE OF COUNSEL AS TO THE LEGAL AND TAX CONSEQUENCES OF THIS AGREEMENT.
- 2. RETAIN APPROPRIATE CONSULTANTS TO REVIEW AND INVESTIGATE THE CONDITION OF THE PROPERTY. SAID INVESTIGATION SHOULD INCLUDE BUT NOT BE LIMITED TO: THE POSSIBLE PRESENCE OF HAZARDOUS SUBSTANCES, THE ZONING OF THE PROPERTY, THE INTEGRITY AND CONDITION OF ANY STRUCTURES AND OPERATING SYSTEMS, AND THE SUITABILITY OF THE PROPERTY FOR BUYER'S INTENDED USE.

WARNING: IF THE PROPERTY IS LOCATED IN A STATE OTHER THAN CALIFORNIA, CERTAIN PROVISIONS OF THIS AGREEMENT MAY NEED TO BE REVISED TO COMPLY WITH THE LAWS OF THE STATE IN WHICH THE PROPERTY IS LOCATED.

# NOTE:

- 1. THIS FORM IS NOT FOR USE IN CONNECTION WITH THE SALE OF RESIDENTIAL PROPERTY.
- 2. IF EITHER PARTY IS A CORPORATION, IT IS RECOMMENDED THAT THIS AGREEMENT BE SIGNED BY TWO CORPORATE OFFICERS.

The undersigned Buyer offers and agrees to buy the Property on the terms and conditions stated and acknowledges receipt of a copy hereof.

	Date:
BROKER	BUYER
CBRE, Inc.	San Bernardino Community College District
Attn: Austin Reuland Vice President	By: Name Printed:
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Address:	Title:
Phone: (949) 725 8471	Phone:
Fax:	Fax:
Email: austin.reuland2@cbre.com	Email:
Federal ID No.:	
Broker DRE License #: 00409987	Ву:
Agent DRE License #: 02101405	Name Printed:
	Title:
	Phone:
	Fax:
	Email:
	Address:
	Federal ID No.:
27.2 In consideration of real estate brokerage service rende to 5.0% of the Purchase Price % of the Buyer's Broker %. This Agreement shall serve as an accruing to the account of Seller at the Closing.	rrty and hereby agrees to sell the Property to Buyer on the terms and conditions therein specified. red by Brokers, Seller agrees to pay Buyer'S Brokers a real estate Brokerage Fee in a sum equal Purchase Price to be divided between the Brokers as follows: Seller's Broker  **and** irrevocable instruction to Escrow Holder to pay such Brokerage Fee to Brokers out of the proceeds
27.3 Seller acknowledges receipt of a copy hereof and author	
NOTE: A PROPERTY INFORMATION SHEET IS REQUIRED TO BE DEL	IVERED TO BUYER BY SELLER UNDER THIS AGREEMENT.
	Date:
	Date:
BROKER	SELLER
	Commonwealth Land Title Insurance Company
Attn:	Dur
Title:	By:
	Title:
Address:	Phone:
Phone:	Fax:
Fax:	Email:
Email:	
Federal ID No.:	D
Broker DRE License #:	By:
Agent's DRE License #:	Name Printed:
	Title:
	Phone:
	Fax:
	Email:
	Address:
	Federal ID No.:
AID CDE * https://	ww.aircre.com * 213-687-8777 * contracts@aircre.com
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# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Ratification of Agreement for Acquisition of Real Property Identified as

"Hernandez Property"

# **RECOMMENDATION**

It is recommended that the Board of Trustees ratify the agreement for the acquisition of Real Property identified as "Hernandez Property," which consists of approximately 0.14 acres commonly known as Land Parcel: 0141-151- 42-0000.

# **OVERVIEW**

Pursuant to direction from the District Board of Trustees on December 9, 2022, District staff, in consultation with District legal counsel, negotiated a Purchase of Real Estate Agreement that details the terms and conditions of the sale of the Property to the District.

# **ANALYSIS**

This ratification will establish the Board's directives concerning the acquisition of the Property and is in line with its previous direction to staff.

# **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

# FINANCIAL IMPLICATIONS

This purchase will be funded by Measure CC.





# Ratification of Agreement for Acquisition of Real Property Identified as "Hernandez Property"

Submitted for Board Ratification June 12, 2025





# STANDARD OFFER, AGREEMENT AND ESCROW INSTRUCTIONS FOR PURCHASE OF REAL ESTATE

(Non-Residential)

· · · · · · · · · · · · · · · · · · ·
Dated: March , 2025
1. Buyer.
1.1 San Bernardino Community College District , ("Buyer") hereby offers to purchase the real property, hereinafter described, from the owner thereof ("Seller") (collectively, the "Parties" or individually, a "Party"), through an escrow ("Escrow") to close April 16, 2025, ("Expected
Closing Date"). ESCrOW is to be held by Commonwealth Land Title Insurance Company, Attn: Crystal Leyvas ("Escrow Holder") whose address is 601 South Figueroa Street, Suite 4000, Los Angeles, CA 90017, Phone No.
213-330-3059 , Facsimile No. Email cleyvas@cltic.com upon the terms and conditions set forth in this agreement ("Agreement").
Buyer shall have the right to assign Buyer's rights hereunder, but any such assignment shall not relieve Buyer of Buyer's obligations herein unless Seller expressly releases Buyer.
1.2 The t erm " Date of Agreement" as used herein shall be the date when by execution and delivery (as de ned in paragraph 20.2) of this document or a subsequent counteroffer thereto, Buyer and Seller have reached agreement in writing whereby Seller agrees to sell, and Buyer agrees to purchase, the Property
upon t erms accepted by both Pati es.
2. Property.
<ol> <li>Property.</li> <li>The real property ("Property") that is the subject of this offer consists of (insert a brief physical description) one land parcel</li> </ol>
consisting of approximately 0.14 acres is located in the County of San Bernardino, is commonly known as (street
address, city, state, zip) Land Parcel 0141-151-42-0000 and is legally described as: to be determined in Escrow
(APN: 0141-151-42-0000).
2.2 If the legal description of the Property is not complete or is inaccurate, this Agreement shall not be invalid and the legal description shall be completed or corrected to meet the requirements of <a href="Commonwealth Land Title Insurance Company">Company</a> , <a href="Attn: Crystal Leyvas">Attn: Crystal Leyvas</a>
("Title Company"), which shall issue the title policy hereina fer described.
2.3 The Property includes, at no additional cost to Buyer, the permanent improvements thereon, including those items which pursuant to applicable law are a
part of the property, as well as the following items, if any, owned by Seller and at present located on the Property: electrical distribution systems (power panel, bus ducting, conduits, disconnects, lighting [extures]); telephone distribution systems (lines, jacks and connections only); space heaters; heating, ventilating, air
conditioning equipment ("HVAC"); air lines; 🖫 esprinkler systems; security and 🖂 re detection systems; carpets; window coverings; wall coverings; and
(collectively, the "Improvements").
2.4 The $\Box$ re sprinkler monitor: $\Box$ is owned by Seller and included in the Purchase Price, $\Box$ is leased by Seller, and Buyer will need to nego tate a new lease
with the □re monitoring company, — ownership will be determined during Escrow, or there is no □re sprinkler monitor.
2.5 Except as provided in Paragraph 2.3, the Purchase Price does not include Seller's personal property, furniture and furnishings, and all of which shall be removed by Seller prior to Closing.
3. Purchase Price.
3.1 The purchase price ("Purchase Price") to be paid by Buyer to Seller for the Property shall be \$110,000.00, payable as follows:  (Strike any not applicable)
(a) Cash down payment, including the Deposit as de □ned in paragraph 4.3 (or if an all cash transac din, the Purchase Price):
(b) Amount of "New Loan" as de □ned in paragraph 5.1, if any:
(c) Buyer shall take tie to the Property subject to and/or assume the following exis nti deed(s) of trust ("Exis nti Deed(s) of
Trust") securing the existing promissory note(s) ("Existing Note(s)"):
(i) An Existing Note ("First Note") with an unpaid principal balance as of the Closing of approximately:
Said First Note is payable atper month, including interest at the rate of% per annum_
until paid (and/or the entire unpaid balance is due on
(ii) — An Exis 'ng Note ("Second Note") with an unpaid principal balance as of the Closing of approximately:
Said Second Note is payable atper month, including interest at the rate of% per annum-
until paid (and/or the en tre unpaid balance is due on).

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(d) Buyer shall give Seller a deed of trust ("Purchase Money Deed of Trust") on the property, to secure the promissory note of Buyer to Seller described in paragraph 6 ("Purchase Money Note") in the amount of:

Total Purchase Price: \$110,000.00	_
3.2 If Buyer is taking title to the Property subject to, or assuming, an Existing Deed of Trust and such deed of trust permits the bene ciary to demand payme of fees including, but not limited to, points, processing fees, and appraisal fees as a condition to the transfer of the Property, Buyer agrees to pay such fees up to maximum of 1.5% of the unpaid principal balance of the applicable Existing Note.	nt a
4. Deposits.	
4.1 Buyer has delivered to Broker a check in the sum of, payable to Escrow Holder, to be delivered by Broker to Escrow Holder within 2 c	<del>)r</del>
business days a fer both Par tes have executed this Agreement and the executed Agreement has been delivered to Escrow Holder, or within 2-c	or
business days after both Parties have executed this Agreement and the executed Agreement has been delivered to Escrow Holder Buyer shall deliver	
Escrow Holder a check in the sum of\$10,000.00 . If said check is not received by Escrow Holder within said time period then Seller may elect to unilaterally terminate this transaction by giving written notice of such election to Escrow Holder whereupon neither Party shall have any further liability to the other under this Agreement. Should Buyer and Seller not enter into an agreement for purchase and sale, Buyer's check or funds shall, upon request by Buyer, be prompt returned to Buyer.  4.2 Additional deposits:	er tly
(a) Within 5 business days after the Date of Agreement, Buyer shall deposit with Escrow Holder the additional sum ofto be applied to	the
Purchase Price at the Closing.  (b) Within 5 business days a ter the con trigencies discussed in paragraph 9.1 (a) through (m) are approved or waived, Buyer shall deposit with Escrow Holder the additional sum of to be applied to the Purchase Price at the Closing.  (c) If an Additional Deposition at received by Eggrav Holder within the process and provided then Selles provided the Selles provided	
(c) If an Additional Deposit is not received by Escrow Holder within the mie period provided then Seller may no fytBuyer, Escrow Holder, and Brokers, writing that, unless the Additional Deposit is received by Escrow Holder within 2 business days following said no tite, the Escrow shall be deemed terminated without the same of th	
further notice or instructions.	<u>)ut</u>
4.3 Escrow Holder shall deposit the funds deposited with it by Buyer pursuant to paragraphs 4.1 and 4.2 (collectively the "Deposit"), in a State or Federally chartered bank in an interest bearing account whose term is appropriate and consistent with the timing requirements of this transaction. The interest therefrom shaccrue to the bene to f Buyer, who hereby acknowledges that there may be penalties or interest forfeitures if the applicable instrument is redeemed prior to its specied maturity. Buyer's Federal Tax Iden tilecation Number is NOTE: Such interest bearing account cannot be opened until Buyer's Federal Tax Identication Number is provided.  4.4 Notwithstanding the foregoing, within 5 days after Escrow Holder receives the monies described in paragraph 4.1 above, Escrow Holder shall release \$10.	nall 00
of said monies to Seller as and for independent consideration for Seller's' execution of this Agreement and the granting of the contingency period to Buyer as herei provided. Such independent consideration is non-refundable to Buyer but shall be credited to the Purchase Price in the event that the purchase of the Property is completed.	S
4.5 Upon waiver of all of Buyer's contingencies the Deposit shall become non refundable but applicable to the Purchase Price except in the event of a Seller breach, or in the event that the Escrow is terminated pursuant to the provisions of Paragraph 9.1(n) (Destruction, Damage or Loss) or 9.1(o) (Material Change).	
breach, of in the event that the Escrow is terminated pursuant to the provisions of Paragraph 9.1(ii) (Destruction, Damage of Loss) of 9.1(o) (Material Change).	
5. Financing Con tangency. (Strike if not applicable) 5.1 This often is contagent upon Buyer obtaining from an insurance company, □nancial inset to the one of the Purchase Price, on terms acceptable to Buyer. Such loan ("New Loan") shall be secured by a □rst deed of trust or mortgage on the	
Property. If this Agreement provides for Seller to carry back junior   nancing, then Seller shall have the right to approve the terms of the New Loan. Seller shall have	<u> 7</u>
days following receipt of the commitment setting forth the proposed terms of the New Loan to approve or disapprove of such proposed terms. If Seller fails to no	fiy
Escrow Holder, in writing, of the disapproval within said 7 days it shall be conclusively presumed that Seller has approved the terms of the New Loan.	
5.2 If Buyer shall fail to no fy its Broker, Escrow Holder and Seller, in wri_ngwithin days following the Date of Agreement, that the New L	oar
has not been obtained, it shall be conclusively presumed that Buyer has either obtained said New Loan or has waived this New Loan conningency.	
5.3 If Buyer shall no fiy its Broker, Escrow Holder and Seller, in writing, within the note speci red in paragraph 5.2 hereof, that Buyer has not obtained said Ne	
Loan, this Agreement shall be terminated, and Buyer shall be entitled to the prompt return of the Deposit, plus any interest earned thereon, less only Escrow Hole and Title Company cancellation fees and costs, which Buyer shall pay.	lei
and this company cancellation reed and costs, which buyer shall pay.	
6. <u>Seller Financing</u> . (Purchase Money Note). (Strike if not applicable)	
6.1—If Seller approves Buyer's Inancials (see paragraph 6.5) the Purchase Money Note shall provide for interest on unpaid principal at the rate of	_
% per annum, with principal and interest paid as follows: The Purchase Money Note and Purchase Money Deed of Trust shall be on the current form	ns
commonly used by Escrow Holder, and be junior and subordinate only to the Existing Note(s) and/or the New Loan expressly called for by this Agreement.  6.2 _The Purchase Money Note and/or the Purchase Money Deed of Trust shall contain provisions regarding the following (see also paragraph 10.3 (b)):	
(a) <u>Prepayment.</u> Principal may be prepaid in whole or in part at any time without penalty, at the option of the Buyer. (b) <u>Late Charge.</u> A late charge of 6% shall be payable with respect to any payment of principal, interest, or other charges, not made within 10 days a second content of the buyer.	ı <del>ft</del>
<u>it is due</u> .	
(c) <u>Due On Sale</u> . In the event the Buyer sells or transfers the to the Property or any por on the thereof, then the Seller may, at Seller's op on, require the entire unpaid balance of said Note to be paid in full.	_
6.3 If the Purchase Money Deed of Trust is to be subordinate to other   □nancing, Escrow Holder shall, at Buyer's expense prepare and record on Seller's beha	lf a
request for notice of default and/or sale with regard to each mortgage or deed of trust to which it will be subordinate.  6.4 WARNING: CALIFORNIA LAW DOES NOT ALLOW DEFICIENCY JUDGEMENTS ON SELLER FINANCING. IF BUYER ULTIMATELY DEFAULTS ON THE LOAN.	
6.4 WARNING: CALIFORNIA LAW DOES NOT ALLOW DEFICIENCY JUDGEMENTS ON SELLER FINANCING. IF BUYER ULTIMATELY DEFAULTS ON THE LOAN, SELLER'S SOLE REMEDY IS TO FORECLOSE ON THE PROPERTY.	
6.5 Seller's obliga on to provide mancing is con notent upon Seller's reasonable approval of Buyer's mancial conditional Buyer to provide a current mancial	
statement and copies of its Federal tax returns for the last 3 years to Seller within 10 days following the Date of Agreement. Seller has 10 days following receipt of	

such documentation to satisfy itself with regard to Buyer's pancial condition and to notify Escrow Holder as to whether or not Buyer's pancial condition is acceptable. If Seller fails to notify Escrow Holder, in writing, of the disapproval of this contingency within said noting period, it shall be conclusively presumed that Seller has approved Buyer's pancial condition. If Seller is not satisped with Buyer's pancial condition or if Buyer fails to deliver the required documentation then Seller may notify Escrow Holder in writing that Seller Financing will not be available, and Buyer shall have the optin, within 10 days of the receipt of such notify terminate this transaction or to purchase the Property without Seller pancing. If Buyer fails to not for the Buyer shall be conclusively presumed to have elected to purchase the Property without Seller pancing. If Buyer feed to purchase the Property without Seller pancing. If Buyer feeds to terminate, Buyer's Deposit shall be refunded less Title Company and Escrow Holder cancellation fees and costs, all of which shall be Buyer's obligation.

	Real Estate Brokers.
	7.1 <u>Each Party acknowledges receiving a Disclosure Regarding Real Estate Agency Rela</u> dinship, con <u>rms and consents to the following agency rela</u> dinships in ansaction with the following real estate broker(s) ("Brokers") and/or their agents ("Agent(s)"):
	Soller's Brokerage Firm License No. is the broker of (check one): the Seller; or both the Buyer and Seller (dual agent).
9	Soller's Agent License No. is (check one): the Seller's Agent (salesperson or broker associate); or both the Seller's Agent
	ne Buyer's Agent (dual agent).
Į	Buyer's Brokerage Firm - License No. is the broker of (check one): the Buyer; or both the Buyer and Seller (dual agent).
	Buyer's Agent License No. is (check one): the Buyer's Agent (salesperson or broker associate); or both the Buyer's Agent
	e Seller's Agent (dual agent).
	artes acknowledge that other than the Brokers and Agents listed above, there are no other brokers or agents representing the Parties or due any fees and/or
	issions under this Agreement. Buyer shall use the services of Buyer's Broker exclusively in connection with any and all negotiations and offers with respect to operty for a period of 1 year from the date inserted for reference purposes at the top of page 1.
with the paragram with the harmle	7.2 Buyer and Seller each represent and warrant to the other that he/she/it has had no dealings with any person, $\Box$ rm, broker, agent or $\Box$ nder in connection he negotiation of this Agreement and/or the consummation of the purchase and sale contemplated herein, other than the Brokers and Agents named in raph 7.1, and no broker, agent or other person, $\Box$ rm or entity, other than said Brokers and Agents is/are entitled to any commission or $\Box$ der's fee in connection his transaction as the result of any dealings or acts of such Party. Buyer and Seller do each hereby agree to indemnify, defend, protect and hold the other ess from and against any costs, expenses or liability for compensation, commission or charges which may be claimed by any broker, agent, $\Box$ nder or other similar other than said named Brokers and Agents by reason of any dealings or act of the indemnifying Party.
of pur shall n the re	Escrow and Closing.  3.1 Upon acceptance hereof by Seller, this Agreement, including any counteroffers incorporated herein by the Parties, shall constitute not only the agreement chase and sale between Buyer and Seller, but also instructions to Escrow Holder for the consummation of the Agreement through the Escrow. Escrow Holder for the consummation of the Agreement through the Escrow. Escrow Holder for the prepare any further escrow instructions restating or amending the Agreement unless specilically so instructed by the Parties or a Broker herein. Subject to assonable approval of the Parties, Escrow Holder may, however, include its standard general escrow provisions. In the event that there is any condict between ovisions of the Agreement and the provisions of any additional escrow instructions the provisions of the Agreement shall prevail as to the Parties and the Escrow for the Agreement shall prevail as to the Parties and the Escrow for the Agreement shall prevail as to the Parties and the Escrow for the Agreement shall prevail as to the Parties and the Escrow for the Agreement shall prevail as the Parties and the Escrow for the Agreement shall prevail as to the Parties and the Escrow for the Agreement shall prevail as to the Parties and the Escrow for the Agreement shall prevail as the Parties and the Escrow for the Agreement shall prevail as the Parties and the Escrow for the Agreement shall prevail as the Parties and the Escrow for the Agreement shall prevail as the Parties and the Escrow for the Parties of the Partie
paragi { the co the sta	As soon as practical after the receipt of this Agreement and any relevant counteroffers, Escrow Holder shall ascertain the Date of Agreement as de ned in raphs 1.2 and 20.2 and advise the Parties and Brokers, in writing, of the date ascertained.  3.3 Escrow Holder is hereby authorized and instructed to conduct the Escrow in accordance with this Agreement, applicable law and custom and practice of mmunity in which Escrow Holder is located, including any reporting requirements of the Internal Revenue Code. In the event of a condict between the law of ate where the Property is located and the law of the state where the Escrow Holder is located, the law of the state where the Property is located shall prevail.  3.4 Subject to satisfaction of the contingencies herein described, Escrow Holder shall close this escrow (the "Closing") by recording a general warranty deed (a
grant of the state	added in California) and the other documents required to be recorded, and by disbursing the funds and documents in accordance with this Agreement.  Buyer shall pay the Escrow Holder's charges and uyershall pay the usual recording fees and any required documentary transfer taxes. Buyer shall pay the usual recording fees and any required documentary transfer taxes. Buyer shall pay the usual recording fees and any required documentary transfer taxes. Buyer shall pay the usual recording fees and any required documentary transfer taxes. Buyer shall pay the usual recording fees and any required documentary transfer taxes. Buyer shall pay the usual recording fees and any required documentary transfer taxes. Buyer shall pay the usual recording fees and any required documents in accordance with this Agreement.  See also paragraph 11.)  See also paragraph 11.)  See also paragraph 11.)  The matters contained in paragraphs 9.1 ragraphs (b), (c), (d), (e), (g), (i), (n), and (o), 9.4, 12, 13, 14, 16, 18, 20, 21, 22, and 24 are, however, matters of agreement between the Parties only and are not or the paragraphs (b), (c), (d), (e), (g), (i), (n), and (o), 9.4, 12, 13, 14, 16, 18, 20, 21, 22, and 24 are, however, matters of agreement between the Parties only and are not or the paragraphs (b), (c), (d), (e), (g), (i), (n), and (o), 9.4, 12, 13, 14, 16, 18, 20, 21, 22, and 24 are, however, matters of agreement between the Parties only and are not or the paragraphs (b).
matter any af refund fees a	3.7 If this transaction is terminated for non satisfaction and non waiver of a Buyer's Contingency, as de in paragraph 9.2 or disapproval of any other r subject to Buyer's approval, then neither of the Parties shall thereafter have any liability to the other under this Agreement, except to the extent of a breach of firmative covenant or warranty in this Agreement. In the event of such termination, Buyer shall, subject to the provisions of paragraph 8.10, be promptly ded all funds deposited by Buyer with Escrow Holder, less only the \$100 provided for in paragraph 4.4 and the Title Company and Escrow Holder cancellation and costs, all of which shall be Buyer's obligation. If this transaction is terminated as a result of Seller's breach of this Agreement then Seller shall pay the Title any and Escrow Holder cancellation fees and costs.
does r notify termin	3.8 The Closing shall occur on the Expected Closing Date, or as soon thereafter as the Escrow is in condition for Closing; provided, however, that if the Closing not occur by the Expected Closing Date and said Date is not extended by mutual instructions of the Parties, a Party not then in default under this Agreement mathe other Party, Escrow Holder, and Brokers, in writing that, unless the Closing occurs within 5 business days following said notice, the Escrow shall be deemed nated without further notice or instructions.
costs of warra	3.9 Except as otherwise provided herein, the termination of Escrow shall not relieve or release either Party from any obligation to pay Escrow Holder's fees and or constitute a waiver, release or discharge of any breach or default that has occurred in the performance of the obligations, agreements, covenants or notices contained therein. 3.10 If this Escrow is terminated for any reason other than Seller's breach or default, then as a condition to the return of Buyer's deposit, Buyer shall within 5 fter written request deliver to Seller, at no charge, copies of all surveys, engineering studies, soil reports, maps, master plans, feasibility studies and other similar
9. (	prepared by or for Buyer that pertain to the Property.  Contingencies to Closing.  9.1 IF, BEFORE EXPIRATION OF THE APPLICABLE TIME, BUYER FAILS TO PROVIDE ESCROW HOLDER WRITTEN NOTICE OF BUYER'S DISAPPROVAL OF ANY OF SCONTINGENCIES OR ANY OTHER MATTER THAT IS SUBJECT TO BUYER'S APPROVAL IN THIS AGREEMENT, THEN BUYER SHALL BE CONCLUSIVELY DEEMED
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TO HAVE SATISFIED SUCH BUYER'S CONTINGENCIES AND/OR APPROVED OF SUCH OTHER MATTERS. If a number of days is completed in any of the optional spaces in subparagraphs 9.1 (a) through (m), then such number shall apply and override the pre-printed number, even if the pre-printed number is not stricken. The Closing of this transaction is contingent upon the satisfaction or waiver of the following contingencies:  (a) Disclosure. Seller shall make to Buyer, through Escrow, all of the applicable disclosures required by law (See AIR CRE ("AIR") standard form entitled "Seller's Mandatory Disclosure Statement") and provide Buyer with a completed Property Information Sheet ("Property Information Sheet") concerning the Property, duly executed by or on behalf of Seller in the current form or equivalent to that published by the AIR within 10 or days following the Date of Agreement.
Buyer has 10 17 days from the Date of Agreement receipt of said disclosures to approve or disapprove the matters disclosed.
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(b) Physical Inspection. Buyer has 10 or is later, to satisfy itself with regard to the physical aspects and size of the Property.  (c) Hazardous Substance Conditions Report. Buyer has 30 or
Conditions Report concerning the Property and relevant adjoining properties. Any such report shall be paid for by Buyer. A "Hazardous Substance" for purposes of this Agreement is de need as any substance whose nature and/or quantity of existence, use, manufacture, disposal or effect, render it subject to Federal, state or local regulation, investigation, remediation or removal as potentially injurious to public health or welfare. A "Hazardous Substance Condition" for purposes of this Agreement is de ned as the existence on, under or relevantly adjacent to the Property of a Hazardous Substance that would require remediation and/or removal under applicable Federal, state or local law.
(d) Soil Inspection. Buyer has 17 or days following the receipt of the Property Information Sheet or the Date of Agreement, whichever is
later, to satisfy itself with regard to the condition of the soils on the Property. Seller recommends that Buyer obtain a soil test report. Any such report shall be paid for by Buyer. Seller shall provide Buyer copies of any soils report that Seller may have within 10 days following the Date of Agreement.
(e) Governmental Approvals. Buyer has 17 or days following the Date of Agreement to satisfy itself with regard to approvals and permits from governmental agencies or departments which have or may have jurisdiction over the Property and which Buyer deems necessary or desirable in connection with its intended use of the Property, including, but not limited to, permits and approvals required with respect to zoning, planning, building and safety, □re, police, handicapped and Americans with Disabilities Act requirements, transportation and environmental matters.
(f) Conditions of Title. Escrow Holder shall cause a current commitment for title insurance ("Title Commitment") concerning the Property issued by the Title Company, as well as legible copies of all documents referred to in the Title Commitment ("Underlying Documents"), and a scaled and dimensioned plot showing
the location of any easements to be delivered to Buyer within 10 or days following the Date of Agreement. Buyer has 10 17 days from the Date
of Agreement receipt of the Title Commitment, the Underlying Documents and the plot plan to satisfy itself with regard to the condition of title. The
disapproval by Buyer of any monetary encumbrance, which by the terms of this Agreement is not to remain against the Property after the Closing, shall not be considered a failure of this contingency, as Seller shall have the obligation, at Seller's expense, to satisfy and remove such disapproved monetary encumbrance at or before the Closing.
(g) Survey. Buyer has 170r days following the Date of Agreement to satisfy itself with regard to any ALTA the supplement
based upon a survey prepared to American Land Title Association ("ALTA") standards for an owner's policy by a licensed surveyor, showing the legal description and boundary lines of the Property, any easements of record, and any improvements, poles, structures and things located within 10 feet of either side of the Property boundary lines. Any such survey shall be prepared at Buyer's direction and expense. If Buyer has obtained a survey and approved the ALTA title supplement, Buyer may elect within the period allowed for Buyer's approval of a survey to have an ALTA extended coverage owner's form of title policy, in which event Buyer shall pay any additional premium attributable thereto.
(h) Existing Leases and Tenancy Statements. Seller shall within 10 or days following the Date of Agreement provide both Buyer and Escrow Holder with legible copies of all leases, subleases or rental arrangements (collectively, "Existing Leases") affecting the Property, and with a tenancy statement ("Estoppel Certi□cate") in the latest form or equivalent to that published by the AIR, executed by Seller and/or each tenant and subtenant of the Property. Seller shall
use its best efforts to have each tenant complete and execute an Estoppel Certicate prior to the Close of Escrow. If any tenant fails or refuses to
provide an Estoppel Certi\(\text{cate}\) then Seller shall complete and execute an Estoppel Certi\(\text{cate}\) for that tenancy. Buyer has 10_17 days from the Date of
Agreement receipt of said Existing Leases and Estoppel Certicates to satisfy itself with regard to the Existing Leases and any other tenancy issues.
(i) Owner's Association. Seller shall within 10 or days following the Date of Agreement provide Buyer with a statement and transfer package from any owner's association servicing the Property. Such transfer package shall at a minimum include: copies of the association's bylaws, articles of incorporation, current budget and inancial statement. Buyer has 10 days from the receipt of such documents to satisfy itself with regard to the association.  (i) Other Agreements. Seller shall within 10 or days following the Date of Agreement provide Buyer with legible copies of all other agreements ("Other Agreements") known to Seller that will a tect the Property after Closing. Buyer has 10 days from the receipt of said Other Agreements to satisfy itself with regard to such Agreements.
(k) Financing. If paragraph 5 hereof dealing with a nancing con tigency has not been stricken, the satisfaction or waiver of such New Loan con nigency.  (l) Existing Notes. If paragraph 3.1(c) has not been stricken, Seller shall within 10 or days following the Date of Agreement provide Buyer.
with legible copies of the Existing Notes, Existing Deeds of Trust and related agreements (collectively, "Loan Documents") to which the Property will remain subject after the Closing. Escrow Holder shall promptly request from the holders of the Existing Notes a bene ciary statement ("Bene ciary Statement") con ming: (1) the amount of the unpaid principal balance, the current interest rate, and the date to which interest is paid, and (2) the nature and amount of any impounds held by the bene ciary in connection with such loan. Buyer has 10 or days following the receipt of the Loan Documents and Bene ciary Statements to sa sty itself
with regard to such Inancing. Buyer's obligation to close is conditioned upon Buyer being able to purchase the Property without acceleration or change in the terms of any Existing Notes or charges to Buyer except as otherwise provided in this Agreement or approved by Buyer, provided, however, Buyer shall pay the transfer feed referred to in paragraph 3.2 hereof. Likewise if Seller is to carry back a Purchase Money Note then Seller shall within 10 or address following the Date of the Control of th
Agreement provide Buyer with a copy of the proposed Purchase Money Note and Purchase Money Deed of Trust. Buyer has 10 ordays following the
receipt of such documents to satisfy itself with regard to the form and content thereof.  (m) Personal Property. In the event that any personal property is included in the Purchase Price, Buyer has 10 ordays following the Date of
Agreement to satisfy itself with regard to thetitle condition of such personal property. Seller recommends that Buyer obtain a UCC 1 report. Any such report shall be
paid for by Buyer. Seller shall provide Buyer copies of any liens or encumbrances affecting such personal property that it is aware of within 10 orays

# following the Date of Agreement.

- (n) Destruction, Damage or Loss. Subsequent to the Date of Agreement and prior to Closing there shall not have occurred a destruction of, or damage or loss to, the Property or any portion thereof, from any cause whatsoever, which would cost more than \$10,000.00 to repair or cure. If the cost of repair or cure is \$10,000.00 or less, Seller shall repair or cure the loss prior to the Closing. Buyer shall have the option, within 10 days after receipt of written notice of a loss costing more than \$10,000.00 to repair or cure, to either terminate this Agreement or to purchase the Property notwithstanding such loss, but without deduction or offset against the Purchase Price. If the cost to repair or cure is more than \$10,000.00, and Buyer does not elect to terminate this Agreement, Buyer shall be entitled to any insurance proceeds applicable to such loss. Unless otherwise noticed in writing, Escrow Holder shall assume no such destruction, damage or loss has occurred prior to Closing.
- (o) Material Change. Buyer shall have 10 days following receipt of written no the of a Material Change within which 17 days from the Date of Agreement to satisfy itself with regard to such change. "Material Change" shall mean a substantial adverse change in the use, occupancy, tenants, title, or condition of the Property that occurs after the date of this offer and prior to the Classing. Unless otherwise part and in writing. Escrew Holder shall assume that no
- condition of the Property that occurs after the date of this offer and prior to the Closing. Unless otherwise no ed in writing, Escrow Holder shall assume that no Material Change has occurred prior to the Closing.
- (p) Seller Performance. The delivery of all documents and the due performance by Seller of each and every undertaking and agreement to be performed by Seller under this Agreement.
- (q) Brokerage Fee. Payment at the Closing of such brokerage fee as is speci □ed in this Agreement or later written instructions to Escrow Holder executed by Seller and Brokers ("Brokerage Fee"). It is agreed by the Parties and Escrow Holder that Brokers are a third party bene□ ciary of this Agreement insofar as the Brokerage Fee is concerned, and that no change shall be made with respect to the payment of the Brokerage Fee speci□ ed in this Agreement, without the written consent of Brokers.
- 9.2 The contingencies speci⊏ed in subparagraphs 9.1(a) through (m) are for the bene ☐ of, and may be waived by, Buyer, and are referred to collectively as "Buyer's Contingencies" and individually as a "Buyer's Contingency."
- 9.3 Buyer's timely and written disapproval or conditional approval of a Buyer's Contingency or any other matter that is subject to Buyer's approval in this Agreement shall constitute disapproval thereof ("Disapproved Item(s)"). Concurrent with notice of a Disapproved Item, Buyer may make a request to Seller regarding such Disapproved Item ("Buyer's Request"). If Buyer fails to make a timely and written Buyer's Request, then this Agreement shall terminate due to the non-satisfaction and non-waiver of a contingency. Seller may respond to a Buyer's Request within 10 days following Seller's receipt thereof ("Seller's Response"). Seller's acceptance of a Buyer's Request shall amend this Agreement accordingly. If Seller fails to provide a timely and written Seller's Response, then Seller's Response shall be deemed to be a rejection of Buyer's Request. Buyer may, within 10 days following the earlier of Buyer's receipt of a Seller's Response (which is not an acceptance of Buyer's Request) or the date of Seller's deemed rejection of a Buyer's Request ("Buyer's Reply Period"), reply to a Seller's Response ("Buyer's Reply Period"), Reply") and elect to (i) terminate this Agreement due to the non-satisfaction and non-waiver of the applicable contingency, (ii) accept the Seller's Response in which event this Agreement shall be amended accordingly, or (iii) withdraw Buyer's Request and waive the Disapproved Item in which event Buyer shall accept the Property subject to the Disapproved Item. If Buyer fails to provide a timely and written Buyer's Reply, then Buyer shall be deemed to have elected to terminate this Agreement as of the end of the Buyer's Reply Period. The date Buyer accepts a Seller's Response or withdraws a Buyer's Request and waives a Disapproved Item shall be the date of Buyer's approval of the Disapproved Item. A Party shall provide to Escrow Holder copy of all notices of a Disapproved Item, Buyer's Request, Seller's Response and Buyer's Reply and Escrow Holder shall promptly provide copies thereof to the other Party. Unless the Parties in writing agree otherwise, if the Expected Closing Date is a speci 🗅 calendar date and a Buyer's Reply Period expires after such speci 🗅 calendar date, then not with standing paragraph 1.1, the Expected Closing Date shall be extended to be 3 business days after the earlier of the date Buyer withdraws a Buyer's Request and waives the applicable Disapproved Item or Buyer accepts the applicable Seller's Response.
- 9.4 The Parties acknowledge that extensive local, state and Federal legislation establish broad liability upon owners and/or users of real property for the investigation and remediation of Hazardous Substances. The determination of the existence of a Hazardous Substance Condition and the evaluation of the impact of such a condition are highly technical and beyond the expertise of Brokers. The Parties acknowledge that they have been advised by Brokers to consult their own technical and legal experts with respect to the possible presence of Hazardous Substances on the Property or adjoining properties, and Buyer and Seller are not relying upon any investigation by or statement of Brokers with respect thereto. The Parties hereby assume all responsibility for the impact of such Hazardous Substances upon their respective interests herein.
- 10. Documents and Other Items Required at or Before Closing.
- 10.1 Five days prior to the Closing date Escrow Holder shall obtain an updated Title Commitment concerning the Property from the Title Company and provide copies thereof to each of the Parties.
  - 10.2 Seller shall deliver to Escrow Holder in time for delivery to Buyer at the Closing:
    - (a) Grant or general warranty deed, duly executed and in recordable form, conveying fee title to the Property to Buyer.
    - (b) If applicable, the Bene Ciary Statements concerning Existing Note(s).
- (c) If applicable, the Existing Leases and Other Agreements together with duly executed assignments thereof by Seller and Buyer. The assignment of Existing Leases shall be on the most recent Assignment and Assumption of Lessor's Interest in Lease form published by the AIR or its equivalent.
- (d) An affidavit executed by Seller to the effect that Seller is not a "foreign person" within the meaning of Internal Revenue Code Section 1445 or successor statutes. If Seller does not provide such affidavit in form reasonably satisfactory to Buyer at least 3 business days prior to the Closing, Escrow Holder shall at the Closing deduct from Seller's proceeds and remit to the Internal Revenue Service such sum as is required by applicable Federal law with respect to purchases from foreign sellers.
- (e) If the Property is located in California, an affidavit executed by Seller to the effect that Seller is not a "nonresident" within the meaning of California Revenue and Tax Code Section 18662 or successor statutes. If Seller does not provide such affidavit in form reasonably satisfactory to Buyer at least 3 business days prior to the Closing, Escrow Holder shall at the Closing deduct from Seller's proceeds and remit to the Franchise Tax Board such sum as is required by such statute.
  - (f) If applicable, a bill of sale, duly executed, conveying title to any included personal property to Buyer.
  - (g) If the Seller is a corporation, a duly executed corporate resolution authorizing the execution of this Agreement and the sale of the Property.
  - 10.3 Buyer shall deliver to Seller through Escrow:
- (a) The cash portion of the Purchase Price and such additional sums as are required of Buyer under this Agreement shall be deposited by Buyer with Escrow Holder, by federal funds wire transfer, or any other method acceptable to Escrow Holder in immediately collectable funds, no later than 2:00 P.M. on the business day prior to the Expected Closing Date provided, however, that Buyer shall not be required to deposit such monies into Escrow if at the time set for the deposit of such monies Seller is in default or has indicated that it will not perform any of its obligations hereunder. Instead, in such circumstances in order to reserve its rights to proceed Buyer need only provide Escrow with evidence establishing that the required monies were available.
  - (b) If a Purchase Money Note and Purchase Money Deed of Trust are called for by this Agreement, the duly executed originals of those documents, the

Purchase Money Deed of Trust being in recordable form, together with evidence of pre insurance on the improvements in the amount of the full replacement cost naming Seller as a mortgage loss payee, and a real estate tax service contract (at Buyer's expense), assuring Seller of notice of the status of payment of real property taxes during the life of the Purchase Money Note.

- (c) The Assignment and Assumption of Lessor's Interest in Lease form speci 🗟 d in paragraph 10.2(c) above, duly executed by Buyer.
- (d) Assumptions duly executed by Buyer of the obligations of Seller that accrue after Closing under any Other Agreements.
- (e) If applicable, a written assumption duly executed by Buyer of the loan documents with respect to Existing Notes.
- (f) If the Buyer is a corporation, a duly executed corporate resolution authorizing the execution of this Agreement and the purchase of the Property.
- 10.4 At Closing, Escrow Holder shall cause to be issued to Buyer a standard coverage (or ALTA extended, if elected pursuant to 9.1(g)) owner's form policy of title insurance effective as of the Closing, issued by the Title Company in the full amount of the Purchase Price, insuring title to the Property vested in Buyer, subject only to the exceptions approved by Buyer. In the event there is a Purchase Money Deed of Trust in this transaction, the policy of title insurance shall be a joint protection policy insuring both Buyer and Seller.

IMPORTANT: IN A PURCHASE OR EXCHANGE OF REAL PROPERTY, IT MAY BE ADVISABLE TO OBTAIN TITLE INSURANCE IN CONNECTION WITH THE CLOSE OF ESCROW SINCE THERE MAY BE PRIOR RECORDED LIENS AND ENCUMBRANCES WHICH AFFECT YOUR INTEREST IN THE PROPERTY BEING ACQUIRED. A NEW POLICY OF TITLE INSURANCE SHOULD BE OBTAINED IN ORDER TO ENSURE YOUR INTEREST IN THE PROPERTY THAT YOU ARE ACQUIRING.

# 11. Prorations and Adjustments.

- 11.1 Taxes. Applicable real property taxes and special assessment bonds shall be prorated through Escrow as of the date of the Closing, based upon the latest tax bill available. The Parties agree to prorate as of the Closing any taxes assessed against the Property by supplemental bill levied by reason of events occurring prior to the Closing. Payment of the prorated amount shall be made promptly in cash upon receipt of a copy of any supplemental bill.
- 11.2 Insurance. WARNING: Any insurance which Seller may have maintained will terminate on the Closing. Buyer is advised to obtain appropriate insurance to cover the Property.
- 11.3 Rentals, Interest and Expenses. Scheduled rentals, interest on Existing Notes, utilities, and operating expenses shall be prorated as of the date of Closing. The Parties agree to promptly adjust between themselves outside of Escrow any rents received after the Closing.
  - 11.4 Security Deposit. Security Deposits held by Seller shall be given to Buyer as a credit to the cash required of Buyer at the Closing.
- 11.5 Post Closing Matters. Any item to be prorated that is not determined or determinable at the Closing shall be promptly adjusted by the Parties by appropriate cash payment outside of the Escrow when the amount due is determined.
- 11.6 Variations in Existing Note Balances. In the event that Buyer is purchasing the Property subject to an Existing Deed of Trust(s), and in the event that a Bene ciary Statement as to the applicable Existing Note(s) discloses that the unpaid principal balance of such Existing Note(s) at the closing will be more or less than the amount set forth in paragraph 3.1(c) hereof ("Existing Note Variation"), then the Purchase Money Note(s) shall be reduced or increased by an amount equal to such Existing Note Variation. If there is to be no Purchase Money Note, the cash required at the Closing per paragraph 3.1(a) shall be reduced or increased by the amount of such Existing Note Variation.
- 11.7 Variations in New Loan Balance. In the event Buyer is obtaining a New Loan and the amount ultimately obtained exceeds the amount set forth in paragraph 5.1, then the amount of the Purchase Money Note, if any, shall be reduced by the amount of such excess.
- 11.8 Owner's Association Fees. Escrow Holder shall: (i) bring Seller's account with the association current and pay any delinquencies or transfer fees from Seller's proceeds, and (ii) pay any up front fees required by the association from Buyer's funds.

# 12. Representations and Warranties of Seller and Disclaimers.

- 12.1 Seller's warranties and representations shall survive the Closing and delivery of the deed for a period of 3 years, and any lawsuit or action based upon them must be commenced within such time period. Seller's warranties and representations are true, material and relied upon by Buyer and Brokers in all respects. Seller hereby makes the following warranties and representations to Buyer and Brokers:
- (a) Authority of Seller. Seller is the owner of the Property and/or has the full right, power and authority to sell, convey and transfer the Property to Buyer as provided herein, and to perform Seller's obligations hereunder.
- (b) Maintenance During Escrow and Equipment Condition At Closing. Except as otherwise provided in paragraph 9.1(n) hereof, Seller shall maintain the Property until the Closing in its present condition, ordinary wear and tear excepted.
- (c) Hazardous Substances/Storage Tanks. Seller has no knowledge, except as otherwise disclosed to Buyer in writing, of the existence or prior existence on the Property of any Hazardous Substance, nor of the existence or prior existence of any above or below ground storage tank.
- (d) Compliance. Except as otherwise disclosed in writing, Seller has no knowledge of any aspect or condition of the Property which violates applicable laws, rules, regulations, codes or covenants, conditions or restrictions, or of improvements or alterations made to the Property without a permit where one was required, or of any unful led order or directive of any applicable governmental agency or casualty insurance company requiring any investigation, remediation, repair, maintenance or improvement be performed on the Property.
- (e) Changes in Agreements. Prior to the Closing, Seller will not violate or modify any Existing Lease or Other Agreement, or create any new leases or other agreements affecting the Property, without Buyer's written approval, which approval will not be unreasonably withheld.
- (f) Possessory Rights. Seller has no knowledge that anyone will, at the Closing, have any right to possession of the Property, except as disclosed by this Agreement or otherwise in writing to Buyer.
  - (g) Mechanics' Liens. There are no unsa ts ded mechanics' or materialmens' lien rights concerning the Property.
- (h) Actions, Suits or Proceedings. Seller has no knowledge of any actions, suits or proceedings pending or threatened before any commission, board, bureau, agency, arbitrator, court or tribunal that would affect the Property or the right to occupy or utilize same.
- (i) Notice of Changes. Seller will promptly notify Buyer and Brokers in writing of any Material Change (see paragraph 9.1(o)) affecting the Property that becomes known to Seller prior to the Closing.
- () No Tenant Bankruptcy Proceedings. Seller has no notice or knowledge that any tenant of the Property is the subject of a bankruptcy or insolvency proceeding.
  - (k) No Seller Bankruptcy Proceedings. Seller is not the subject of a bankruptcy, insolvency or probate proceeding.
- (f) Personal Property. Seller has no knowledge that anyone will, at the Closing, have any right to possession of any personal property included in the Purchase Price nor knowledge of any liens or encumbrances affecting such personal property, except as disclosed by this Agreement or otherwise in writing to Buyer.
- 12.2 Buyer hereby acknowledges that, except as otherwise stated in this Agreement, Buyer is purchasing the Property in its existing condition and will, by the me called for herein, make or have waived all inspections of the Property Buyer believes are necessary to protect its own interest in, and its contemplated use of, the Property. The Parties acknowledge that, except as otherwise stated in this Agreement, no representations, inducements, promises, agreements, assurances, oral or written, concerning the Property, or any aspect of the occupational safety and health laws, Hazardous Substance laws, or any other act, ordinance or law, have been

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made by either Party or Brokers, or relied upon by either Party hereto.

- 12.3 In the event that Buyer learns that a Seller representation or warranty might be untrue prior to the Closing, and Buyer elects to purchase the Property anyway then, and in that event, Buyer waives any right that it may have to bring an action or proceeding against Seller or Brokers regarding said representation or warranty.
- 12.4 Any environmental reports, soils reports, surveys, and other similar documents which were prepared by third party consultants and provided to Buyer by Seller or Seller's representatives, have been delivered as an accommodation to Buyer and without any representation or warranty as to the sufficiency, accuracy, completeness, and/or validity of said documents, all of which Buyer relies on at its own risk. Seller believes said documents to be accurate, but Buyer is advised to retain appropriate consultants to review said documents and investigate the Property.

### 13. Possession.

Possession of the Property shall be given to Buyer at the Closing subject to the rights of tenants under Existing Leases.

### 14. Buyer's Entry.

At any time during the Escrow period, Buyer, and its agents and representatives, shall have the right at reasonable times and subject to rights of tenants, to enter upon the Property for the purpose of making inspections and tests speci—d in this Agreement. No destructive testing shall be conducted, however, without Seller's prior approval which shall not be unreasonably withheld. Following any such entry or work, unless otherwise directed in writing by Seller, Buyer shall return the Property to the condition it was in prior to such entry or work, including the re-compaction or removal of any disrupted soil or material as Seller may reasonably direct. All such inspections and tests and any other work conducted or materials furnished with respect to the Property by or for Buyer shall be paid for by Buyer as and when due and Buyer shall indemnify, defend, protect and hold harmless Seller and the Property of and from any and all claims, liabilities, losses, expenses (including reasonable attorneys' fees), damages, including those for injury to person or property, arising out of or relating to any such work or materials or the acts or omissions of Buyer, its agents or employees in connection therewith.

### 15. Further Documents and Assurances.

The Parties shall each, diligently and in good faith, undertake all actions and procedures reasonably required to place the Escrow in condition for Closing as and when required by this Agreement. The Parties agree to provide all further information, and to execute and deliver all further documents, reasonably required by Escrow Holder or the Title Company.

### 16. Attorneys' Fees.

If any Party or Broker brings an action or proceeding (including arbitration) involving the Property whether founded in tort, contract or equity, or to declare rights hereunder, the Prevailing Party (as hereafter de network) in any such proceeding, action, or appeal thereon, shall be entitled to reasonable attorneys' fees and costs. Such fees may be awarded in the same suit or recovered in a separate suit, whether or not such action or proceeding is pursued to decision or judgment. The term "Prevailing Party" shall include, without limitation, a Party or Broker who substantially obtains or defeats the relief sought, as the case may be, whether by compromise, settlement, judgment, or the abandonment by the other Party or Broker of its claim or defense. The attorneys' fees award shall not be computed in accordance with any court fee schedule, but shall be such as to fully reimburse all attorneys' fees reasonably incurred.

### 17. Prior Agreements/Amendments.

- 17.1 This Agreement supersedes any and all prior agreements between Seller and Buyer regarding the Property.
- 17.2 Amendments to this Agreement are effective only if made in writing and executed by Buyer and Seller.

# 18. Broker's Rights

18.1 If this sale is not consummated due to the default of either the Buyer or Seller, the defaulting Party shall be liable to and shall pay to Brokers the Brokerage Fee that Brokers would have received had the sale been consummated. If Buyer is the defaulting party, payment of said Brokerage Fee is in addition to any obligation with respect to liquidated or other damages.

18.2 Upon the Closing, Brokers are authorized to publicize the facts of this transaction.

# 19. Notices

- 19.1 Whenever any Party, Escrow Holder or Brokers herein shall desire to give or serve any notice, demand, request, approval, disapproval or other communication, each such communication shall be in writing and shall be delivered personally, by messenger, or by mail, postage prepaid, to the address set forth in this agreement or by facsimile transmission, electronic signature, digital signature, or email.
- 19.2 Service of any such communication shall be deemed made on the date of actual receipt if personally delivered, or transmitted by facsimile transmission, electronic signature, digital signature, or email. Any such communication sent by regular mail shall be deemed given 48 hours after the same is mailed. Communications sent by United States Express Mail or overnight courier that guarantee next day delivery shall be deemed delivered 24 hours after delivery of the same to the Postal Service or courier. If such communication is received on a Saturday, Sunday or legal holiday, it shall be deemed received on the next business day.
- 19.3 Any Party or Broker hereto may from time to time, by notice in writing, designate a different address to which, or a different person or additional persons to whom, all communications are thereafter to be made.

20.	Duration	of	Offer.

20.1 If this offer is not accepted by Seller on or before 5:00 P.M. according to the time standard applicable to the city of \_\_\_\_\_on the date of \_\_\_\_, it shall be deemed automatically revoked.

20.2 The acceptance of this offer, or of any subsequent counteroffer hereto, that creates an agreement between the Parties as described in paragraph 1.2, shall be deemed made upon delivery to the other Party or either Broker herein of a duly executed writing unconditionally accepting the last outstanding offer or counteroffer.

# 21. LIQUIDATED DAMAGES. (This Liquidated Damages paragraph is applicable only if ini atled by both Par ets).

THE PARTIES AGREE THAT IT WOULD BE IMPRACTICABLE OR EXTREMELY DIFFICULT TO FIX, PRIOR TO SIGNING THIS AGREEMENT, THE ACTUAL DAMAGES WHICH WOULD BE SUFFERED BY SELLER IF BUYER FAILS TO PERFORM ITS OBLIGATIONS UNDER THIS AGREEMENT. THEREFORE, IF, AFTER THE SATISFACTION OR WAIVER OF ALL CONTINGENCIES PROVIDED FOR THE BUYER'S BENEFIT, BUYER BREACHES THIS AGREEMENT, SELLER SHALL BE ENTITLED TO LIQUIDATED DAMAGES IN THE AMOUNT OF \$10,000.00 . UPON PAYMENT OF SAID SUM TO SELLER, BUYER SHALL BE RELEASED FROM ANY FURTHER LIABILITY TO SELLER, AND ANY ESCROW CANCELLATION FEES AND TITLE COMPANY CHARGES SHALL BE PAID BY SELLER.

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Buyer's Initials	EH
	Seller's Initials

22. ARBITRATION OF DISPUTES. (This Arbitration of Disputes paragraph is applicable only if initialed by both Parties.)

- 22.1 ANY CONTROVERSY AS TO WHETHER SELLER IS ENTITLED TO LIQUIDATED DAMAGES AND/OR BUYER IS ENTITLED TO THE RETURN OF THE DEPOSIT SHALL BE DETERMINED BY BINDING ARBITRATION ADMINISTERED BY THE JUDICIAL ARBITRATION & MEDIATION SERVICES, INC. ("JAMS") IN ACCORDANCE WITH ITS COMMERCIAL ARBITRATION RULES ("COMMERCIAL RULES"). ARBITRATION HEARINGS SHALL BE HELD IN THE COUNTY WHERE THE PROPERTY IS LOCATED. SUCH CONTROVERSY SHALL BE ARBITRATED BY A SINGLE ARBITRATOR, APPOINTED UNDER THE COMMERCIAL RULES WHO HAS HAD AT LEAST 5 YEARS OF EXPERIENCE IN THE TYPE OF REAL ESTATE THAT IS THE SUBJECT OF THIS AGREEMENT. THE ARBITRATOR SHALL HEAR AND DETERMINE SAID CONTROVERSY IN ACCORDANCE WITH APPLICABLE LAW OF THE JURISDICTION WHERE THE PROPERTY IS LOCATED, THE INTENTION OF THE PARTIES AS EXPRESSED IN THIS AGREEMENT AND ANY AMENDMENTS THERETO, AND UPON THE EVIDENCE PRODUCED AT AN ARBITRATION HEARING. PRE-ARBITRATION DISCOVERY SHALL BE PERMITTED IN ACCORDANCE WITH THE COMMERCIAL RULES OR STATE LAW APPLICABLE TO ARBITRATION PROCEEDINGS. THE ARBITRATOR SHALL RENDER AN AWARD WITHIN 30 DAYS AFTER THE CONCLUSION OF THE HEARING, WHICH MAY INCLUDE ATTORNEYS' FEES AND COSTS TO THE PREVAILING PARTY PER PARAGRAPH 16 HEREOF AND SHALL BE ACCOMPANIED BY A REASONED OPINION. THE FAILURE OR REFUSAL OF A PARTY TO PAY SUCH PARTY'S REQUIRED SHARE OF THE DEPOSITS FOR ARBITRATOR COMPENSATION OR ADMINISTRATIVE CHARGES SHALL CONSTITUTE A WAIVER BY SUCH PARTY TO PRESENT EVIDENCE OR CROSS-EXAMINE WITNESSES, BUT SUCH WAIVER SHALL NOT ALLOW FOR A DEFAULT JUDGMENT AGAINST THE NON PAYING PARTY IN THE ABSENCE OF EVIDENCE AND LEGAL ARGUMENT AS THE ARBITRATOR MAY REQUIRE FOR MAKING AN AWARD. JUDGMENT MAY BE ENTERED ON THE AWARD IN ANY COURT OF COMPETENT JURISDICTION NOTWITHSTANDING THE FAILURE OF A PARTY DULY NOTIFIED OF THE ARBITRATION HEARING TO APPEAR THEREAT.
- 22.2 BUYER'S RESORT TO OR PARTICIPATION IN SUCH ARBITRATION PROCEEDINGS SHALL NOT BAR SUIT IN A COURT OF COMPETENT JURISDICTION BY THE BUYER FOR DAMAGES AND/OR SPECIFIC PERFORMANCE UNLESS AND UNTIL THE ARBITRATION RESULTS IN AN AWARD TO THE SELLER OF LIQUIDATED DAMAGES, IN WHICH EVENT SUCH AWARD SHALL ACT AS A BAR AGAINST ANY ACTION BY BUYER FOR DAMAGES AND/OR SPECIFIC PERFORMANCE.
- 22.3 NOTICE: BY INITIALING IN THE SPACE BELOW YOU ARE AGREEING TO HAVE ANY DISPUTE ARISING OUT OF THE MATTERS INCLUDED IN THE "ARBITRATION OF DISPUTES" PROVISION DECIDED BY NEUTRAL ARBITRATION AS PROVIDED BY CALIFORNIA LAW AND YOU ARE GIVING UP ANY RIGHTS YOU MIGHT POSSESS TO HAVE THE DISPUTE LITIGATED IN A COURT OR JURY TRIAL. BY INITIALING IN THE SPACE BELOW YOU ARE GIVING UP YOUR JUDICIAL RIGHTS TO DISCOVERY AND APPEAL, UNLESS SUCH RIGHTS ARE SPECIFICALLY INCLUDED IN THE "ARBITRATION OF DISPUTES" PROVISION. IF YOU REFUSE TO SUBMIT TO ARBITRATION AFTER AGREEING TO THIS PROVISION, YOU MAY BE COMPELLED TO ARBITRATE UNDER THE AUTHORITY OF THE CALIFORNIA CODE OF CIVIL PROCEDURE. YOUR AGREEMENT TO THIS ARBITRATION PROVISION IS VOLUNTARY.

WE HAVE READ AND UNDERSTAND THE FOREGOING AND AGREE TO SUBMIT DISPUTES ARISING OUT OF THE MATTERS INCLUDED IN THE "ARBITRATION OF DISPUTES" PROVISION TO NEUTRAL ARBITRATION.

	EH
Buyer's Initials	Seller's Initials

# 23. Miscellaneous.

- 23.1 Binding Effect. This Agreement shall be binding on the Parties without regard to whether or not paragraphs 21 and 22 are initialed by both of the Parties. Paragraphs 21 and 22 are each incorporated into this Agreement only if initialed by both Parties at the time that the Agreement is executed. Signatures to this Agreement accomplished by means of electronic signature or similar technology shall be legal and binding.
- 23.2 Applicable Law. This Agreement shall be governed by, and paragraph 22.3 is amended to refer to, the laws of the state in which the Property is located. Any litigation or arbitration between the Parties hereto concerning this Agreement shall be initiated in the county in which the Property is located.
  - 23.3 Time of Essence. Time is of the essence of this Agreement.
- 23.4 Counterparts. This Agreement may be executed by Buyer and Seller in counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument. Escrow Holder, after verifying that the counterparts are identical except for the signatures, is authorized and instructed to combine the signed signature pages on one of the counterparts, which shall then constitute the Agreement.
- 23.5 Waiver of Jury Trial. THE PARTIES HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING INVOLVING THE PROPERTY OR ARISING OUT OF THIS AGREEMENT.
- 23.6 Con ☐ict. Any con ☐ict between the printed provisions of this Agreement and the typewritten or handwritten provisions shall be controlled by the typewritten or handwritten provisions. Seller and Buyer must in that any and all handwrthen provisions.
- 23.7 1031 Exchange. Both Seller and Buyer agree to cooperate with each other in the event that either or both wish to participate in a 1031 exchange. Any party initiating an exchange shall bear all costs of such exchange. The cooperating Party shall not have any liability (special or otherwise) for damages to the exchanging Party in the event that the sale is delayed and/or that the sale otherwise fails to qualify as a 1031 exchange.
  - 23.8 Days. Unless otherwise speci cally indicated to the contrary, the word "days" as used in this Agreement shall mean and refer to calendar days.
- 24. Disclosures Regarding the Nature of a Real Estate Agency Relationship.
- 24.1 The Parties and Brokers agree that their relationship(s) shall be governed by the principles set forth in the applicable sections of the California Civil Code, as summarized in paragraph 24.2.
- 24.2 When entering into a discussion with a real estate agent regarding a real estate transaction, a Buyer or Seller should from the outset understand what type of agency relationship or representation it has with the agent or agents in the transaction. Buyer and Seller acknowledge being advised by the Brokers in this transaction, as follows:
- [a] Seller's Agent. A Seller's agent under a listing agreement with the Seller acts as the agent for the Seller only. A Seller's agent or subagent has the following affirmative obligations: (1) To the Seller: A Educiary duty of utmost care, integrity, honesty, and loyalty in dealings with the Seller. (2) To the Buyer and the Seller: a. Diligent exercise of reasonable skills and care in performance of the agent's duties. b. A duty of honest and fair dealing and good faith. c. A duty to disclose all facts known to the agent materially affecting the value or desirability of the property that are not known to, or within the diligent attention and observation of, the Parties. An agent is not obligated to reveal to either Party any con Edential information obtained from the other Party which does not involve the affirmative duties set forth above.

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- (b) Buyer's Agent. A selling agent can, with a Buyer's consent, agree to act as agent for the Buyer only. In these situations, the agent is not the Seller's agent, even if by agreement the agent may receive compensation for services rendered, either in full or in part from the Seller. An agent acting only for a Buyer has the following affirmative obligations. (1) To the Buyer: A Educiary duty of utmost care, integrity, honesty, and loyalty in dealings with the Buyer. (2) To the Buyer and the Seller: a. Diligent exercise of reasonable skills and care in performance of the agent's duties. b. A duty of honest and fair dealing and good faith. c. A duty to disclose all facts known to the agent materially affecting the value or desirability of the property that are not known to, or within the diligent attention and observation of, the Parties. An agent is not obligated to reveal to either Party any con Edential information obtained from the other Party which does not involve the affirmative duties set forth above.
- (c) Agent Representing Both Seller and Buyer. A real estate agent, either acting directly or through one or more associate licensees, can legally be the agent of both the Seller and the Buyer in a transaction, but only with the knowledge and consent of both the Seller and the Buyer. (1) In a dual agency situation, the agent has the following affirmative obligations to both the Seller and the Buyer: a. A duciary duty of utmost care, integrity, honesty and loyalty in the dealings with either Seller or the Buyer. b. Other duties to the Seller and the Buyer as stated above in their respective sections (a) or (b) of this paragraph 24.2. (2) In representing both Seller and Buyer, the agent may not, without the express permission of the respective Party, disclose to the other Party condential information, including, but not limited to, facts relating to either Buyer's or Seller's denoted position, motivations, bargaining position, or other personal information that may impact price, including Seller's willingness to accept a price less than the listing price or Buyer's willingness to pay a price greater than the price offered. (3) The above duties of the agent in a real estate transaction do not relieve a Seller or Buyer from the responsibility to protect their own interests. Buyer and Seller should carefully read all agreements to assure that they adequately express their understanding of the transaction. A real estate agent is a person qualided to advise about real estate. If legal or tax advice is desired, consult a competent professional. Buyer has the duty to exercise reasonable care to protect Buyer, including as to those facts about the Property which are known to Buyer or within Buyer's diligent attention and observation. Both Seller and Buyer should strongly consider obtaining tax advice from a competent professional because the federal and state tax consequences of a transaction can be complex and subject to change.
- (d) Further Disclosures. Throughout this transaction Buyer and Seller may receive more than one disclosure, depending upon the number of agents assisting in the transaction. Buyer and Seller should each read its contents each time it is presented, considering the relationship between them and the real estate agent in this transaction and that disclosure. Buyer and Seller each acknowledge receipt of a disclosure of the possibility of multiple representation by the Broker representing that principal. This disclosure may be part of a listing agreement, buyer representation agreement or separate document. Buyer understands that Broker representing Buyer may also represent other potential buyers, who may consider, make offers on or ultimately acquire the Property. Seller understands that Broker representing Seller may also represent other sellers with competing properties that may be of interest to this Buyer. Brokers have no responsibility with respect to any default or breach hereof by either Party. The Parties agree that no lawsuit or other legal proceeding involving any breach of duty, error or omission relating to this transaction may be brought against Broker more than one year after the Date of Agreement and that the liability (including court costs and attorneys' fees), of any Broker with respect to any breach of duty, error or omission relating to this Agreement shall not exceed the fee received by such Broker pursuant to this Agreement; provided, however, that the foregoing limitation on each Broker's liability shall not be applicable to any gross negligence or willful misconduct of such Broker.
- 24.3 Con dential Information. Buyer and Seller agree to identify to Brokers as "Con dential" any communication or information given Brokers that is considered by such Party to be condential.
- 25. Construction of Agreement. In construing this Agreement, all headings and titles are for the convenience of the Parties only and shall not be considered a part of this Agreement. Whenever required by the context, the singular shall include the plural and vice versa. This Agreement shall not be construed as if prepared by one of the Parties, but rather according to its fair meaning as a whole, as if both Parties had prepared it.
- 26. Additional Provisions.

Additional provisions of this offer, if any, are as follows or are attached hereto by an addendum or addenda consisting of paragraphs NONE through (If there are no additional provisions write "NONE".)

ATTENTION: NO REPRESENTATION OR RECOMMENDATION IS MADE BY AIR CRE OR BY ANY BROKER AS TO THE LEGAL SUFFICIENCY, LEGAL EFFECT, OR TAX CONSEQUENCES OF THIS AGREEMENT OR THE TRANSACTION TO WHICH IT RELATES. THE PARTIES ARE URGED TO:

- 1. SEEK ADVICE OF COUNSEL AS TO THE LEGAL AND TAX CONSEQUENCES OF THIS AGREEMENT.
- 2. RETAIN APPROPRIATE CONSULTANTS TO REVIEW AND INVESTIGATE THE CONDITION OF THE PROPERTY. SAID INVESTIGATION SHOULD INCLUDE BUT NOT BE LIMITED TO: THE POSSIBLE PRESENCE OF HAZARDOUS SUBSTANCES, THE ZONING OF THE PROPERTY, THE INTEGRITY AND CONDITION OF ANY STRUCTURES AND OPERATING SYSTEMS, AND THE SUITABILITY OF THE PROPERTY FOR BUYER'S INTENDED USE.

WARNING: IF THE PROPERTY IS LOCATED IN A STATE OTHER THAN CALIFORNIA, CERTAIN PROVISIONS OF THIS AGREEMENT MAY NEED TO BE REVISED TO COMPLY WITH THE LAWS OF THE STATE IN WHICH THE PROPERTY IS LOCATED.

# NOTE:

- 1. THIS FORM IS NOT FOR USE IN CONNECTION WITH THE SALE OF RESIDENTIAL PROPERTY.
- 2. IF EITHER PARTY IS A CORPORATION, IT IS RECOMMENDED THAT THIS AGREEMENT BE SIGNED BY TWO CORPORATE OFFICERS.

The undersigned Buyer offers and agrees to buy the Property on the terms and conditions stated and acknowledges receipt of a copy hereof.

	Date:	
BROKER	BUYER	
	San Bernardino Community College District	-
Attn: Title:	By: Name Printed:	_
 INITIALS © 2019 AIR CRE. All Rights Reserved.	INITIALS  Last Edited: 3/18/2025 2:05 PM	

OFA- 20.30, Revised 10 13-2022

Address:Phone:Fax:Email: Federal ID No.:Broker DRE License #:Agent DRE License #:	Title: Phone: Fax: Email:  By: Name Printed: Title: Phone: Fax: Email:  Address: Federal ID No.:
27. Acceptance. 27.1 Seller accepts the foregoing offer to purchase the Property and hereby ag 27.2 Inconsidera tion of real estate brokerage service rendered by Brokers, Sel % of the Purchase Price to be divided between the Brokers as follows. Agreement shall serve as an irrevocable instruc ton to Escrow Holder to pay such Bro Closing. 27.3 Seller acknowledges receipt of a copy hereof and authorizes Brokers to de NOTE: A PROPERTY INFORMATION SHEET IS REQUIRED TO BE DELIVERED TO BUYER	: Seller's Broker %. This okerage Fee to Brokers out of the proceeds accruing to the account of Seller at the eliver a signed copy to Buyer.
BROKER  Attn: Title:  Address: Phone: Fax: Email: Federal ID No.: Broker DRE License #: Agent's DRE License #:	Date: Mar 26, 2025  SELLER
Attn: Title:  Address: Phone: Fax: Email: Federal ID No.: Broker DRE License #: Agent's DRE License #:	SELLER  Edwin Hernandez  By: Nam Title: Phon Fax: Emai  By: Name Printed:

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# SBCCD AT THE HACU NATIONAL SUMMIT

Chancellor Rodriguez had the honor of representing SBCCD at the Hispanic Association of Colleges & Universities (HACU) National Summit in Washington, D.C. During the summit, she participated in a panel focused on supporting Dreamer students.

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6-12.2025

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REPORT



# SBCCD CONSTRUCTION PROJECTS BOOSTS WAGES

The SBCD bond program is not only transforming our campuses—it's also making a powerful impact on our local economy. With over 50% local workforce participation, the program is exceeding expectations and driving inclusive economic growth across our region.

cont. on page 3

# SBCCD AT THE TABLE ON VISION 2030

SBCCD leaders took part in a statewide convening in Ontario focused on "Vision 2030"—the California Community Colleges system's bold five-year roadmap to enhance student success and equity.

With our Board-approved District and Education Master Plans already aligned

VISION 2030



cont. on page 3

# CHC CELEBRATES LARGEST GRADUATING CLASS



On May 23, President Horan kicked off Crafton Hills College's commencement with a heartfelt address, expressing pride in the graduating class and recognizing the "helpers" who supported them along the way.

"Life is a big group project," Horan said. "No one achieves anything without the help of others."

This year, 1,135 Roadrunners earned 878 associate degrees and over 980 certificates, setting new records for the college. Nearly 400 graduates participated in the ceremony.

For the third year in a row, Crafton boasted the highest UC acceptance rate and second-highest CSU acceptance rate. The college also awarded its first-ever bachelor's degrees—seven in respiratory care.

Notably, 402 students graduated with a GPA of 3.5 or higher, including 103 with a perfect 4.0. The graduating class included 24 veterans and Crafton's youngest-ever graduate, 11-year-old Alisa Perales, who earned two AS degrees.

It was a true family affair, with a mother-son duo, four sets of siblings, and an engaged couple crossing the stage together.

Musical performances and remarks from college and District leaders rounded out the ceremony, including words from SBCCD Chancellor Diana Rodriguez: "Crafton Hills is your home away from home—you belong here, and you always will."

# SBVC GRADUATED LARGEST-EVER CLASS



San Bernardino Valley College hosted its largestever Commencement ceremony on Friday, May 23, at San Manuel Stadium, marking a historic milestone as the college closes out the academic year and looks ahead to its centennial anniversary in 2026.

A total of 1,765 graduates—the highest number in SBVC history—were honored for earning associate degrees and certificates across a wide range of academic and vocational programs.

The student speaker, Jesse Chavez-Cordova, is an SBVC graduate, community advocate, and former two-term council member for the City of Highland. Chavez-Cordova made history in 2016 as the youngest openly gay, first-generation Latino elected to public office in Highland. He served for eight years before stepping down in November 2024 to complete his academic journey at SBVC. Now preparing to transfer to Cal State San Bernardino to major in Strategic Communications with a Pre-Law minor, Chavez-Cordova credits SBVC for helping him "find his voice, his direction, and the confidence to lead with purpose."

This record-breaking Commencement not only celebrates the hard work and determination of SBVC's Class of 2025, but also reflects the college's deep connection to the Inland Empire and its commitment to educational equity and opportunity. As SBVC approaches its 100th anniversary, the institution continues to build on a legacy of transforming lives through accessible, high-quality education and empowering the next generation of leaders, advocates, and changemakers.

# \$11 Million in Local Wages

Local workers have earned over \$11 million in wages, surpassing expectations.

# \$16 Million in Diverse Contracts

Contracts awarded to Veteran/Minority/Women businesses, supporting diverse economic growth.

# \$177 Million for Local Businesses

Local businesses have secured \$177 million in contracts, fueling regional development.

These milestones reflect our district's strong commitment to investing in people, businesses, and the future of the Inland Empire.

# DEI Retreat Strengthens Collaboration



SBCCD hosted a half-day DEI retreat in the boardroom, bringing together 30 faculty, staff, and students from across the district. We had the opportunity to join in group discussions and it was encouraging to see the strong commitment to respectful, civil,

and open dialogue—even when perspectives differed.

Creating space for honest conversation helps improve the working and learning environment across the district.

# **Key Themes That Emerged:**

- A shared desire for continued dialogue across departments.
- Creative ideas for embedding equity into daily practice.
- Recognition that trust and respect must be nurtured intentionally.

We're excited to build on this momentum as we continue strengthening our DEI efforts and fostering a culture where every employee and student feels respected, valued, and supported.

# SBCCD Students Advocate no 78 D.C.



Students from Crafton Hills College and San Bernardino Valley College recently traveled to Washington, D.C., to meet with federal lawmakers and advocate for the importance of Hispanic-Serving Institutions (HSIs). For many of these students, it was their first time visiting the nation's capital, and they spoke with passion and clarity about how HSI funding enables them to stay in school, receive financial aid, and access career training opportunities.

During their visit, the students met with representatives from the offices of Congressman Jay Obernolte, who serves the Crafton Hills College area, and Congressman Pete Aguilar, who represents the San Bernardino Valley College area. They also spoke with staff from the offices of Senators Alex Padilla and Adam Schiff. In these meetings, the students emphasized that 9%—or approximately \$30 million—of SBCCD's budget comes from federal sources, supporting financial aid and workforce development programs that directly impact their success.

Their advocacy was a powerful reminder of the real-world impact of federal investment in community colleges. By sharing their personal stories and educational journeys, these students effectively represented their peers and demonstrated how federal support fuels not only individual achievement but also the broader economic health of our local communities.

cont. from page 1

with Vision 2030, SBCCD is well-positioned to lead in critical areas such as transfer pathways, career advancement, and support for students' basic needs.

We remain committed to partnering with the California Community Colleges Chancellor's Office to advance both Vision 2030 and SBCCD's mission—keeping student achievement at the heart of everything we do.

# **SBCCD Joins Coalition Opposing Federal Aid Cuts**



SBCCD joined a statewide coalition, led by the California Community Colleges Chancellor's Office, in signing a letter urging Congress to reject

proposed cuts to federal student aid programs. These cuts, currently included in the proposed federal budget and reconciliation bill, would severely impact students across California's community colleges—particularly those who depend most on financial support to pursue their education.

The proposed changes would slash more than \$300 million annually in federal aid for California community college students. Over 421,000 students in the state rely on Pell Grants, and more than one-third of them could lose an average of \$1,800 per year if the proposal is enacted. At SBCCD, 5,231 students received a total of \$20.7 million in Pell Grants during the 2023–24 academic year—support that helps cover tuition, textbooks, transportation, and childcare.

One of the most concerning aspects of the proposal is a new requirement that students must enroll in at least 15 units per semester—or 30 units per year—to qualify for a full Pell Grant. This would penalize part-time students, many of whom are balancing college with jobs or family responsibilities. Additional proposed cuts include the complete elimination of funding for TRIO programs, which help first-generation and low-income students; significant reductions or elimination of Federal Work-Study and Supplemental Educational Opportunity Grants (SEOG); and cuts to the U.S. Department of Education's capacity to support FAFSA processing, civil rights investigations, and services for adult learners and students with disabilities.

If these cuts move forward, fewer students will be able to complete their programs, and California will see a reduced flow of skilled workers into the workforce. SBCCD remains committed to advocating for our students and will continue working with our federal partners to oppose these harmful cuts and protect the critical resources students rely on to succeed.

cont. from page 1

Chancellor Rodriguez shared how, at SBCCD, we proudly serve the top 100% of students.

That includes Dreamers—students who work tirelessly, support their families, and bring remarkable determination and heart to our campuses. When we invest in their education and career aspirations, they give back many times over—as taxpayers, professionals, and community leaders.

Thank you for your continued support in making our district a place where all students—regardless of background—feel they belong and can thrive. Our collective commitment is gaining recognition on the national stage.

# First Bachelor's Graduates at CHC



CHC celebrated a historic milestone as it graduated its first cohort of students earning a bachelor's degree in Respiratory Therapy. This achievement not only marks a first for the college but also for the entire Inland Empire. The seven students

in this inaugural class are part of California's community college baccalaureate program, a statewide initiative designed to address workforce needs in high-demand fields. With a new requirement taking effect in 2030 mandating a bachelor's degree to enter the respiratory therapy profession, CHC's program is equipping students for that future. The program offers an affordable, high-quality education that leads to increased earning potential, opportunities for advancement into management roles, and lasting careers in the healthcare field. Building on this momentum, CHC is preparing to submit a proposal to offer a Bachelor of Science in Emergency Medical Services, further aligning its academic offerings with both regional and statewide workforce priorities.

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

PREPARED BY: Heather M. Madole, Administrative Officer

**DATE:** June 12, 2025

**SUBJECT:** Board Master Planning Action Calendar

# **RECOMMENDATION**

This item is for information only.

# **OVERVIEW**

The Board Master Planning Action Calendar is a schedule of items for board discussion or action. Board items are subject to change and are updated and posted in the monthly board business meeting agendas.

# **ANALYSIS**

The Board Master Planning Action Calendar serves as a blueprint that can be used to improve planning and increase transparency districtwide.

# **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

# **FINANCIAL IMPLICATIONS**

There are no financial implications associated with this board item.



Presented for Information June 12, 2025

# MONTHLY Consent Agenda

# INSTRUCTION/STUDENT SERVICES

- Curriculum Modifications

# **HUMAN RESOURCES**

- Classification Advancements for Academic Employees
- Non-instructional Pay, Stipends, and Reduced Workload
- Tuition Reimbursement
- **Employment Contracts**
- Promotions, Transfers, Reclassifications, Step Advancements
- · New Hires (Adjuncts, Substitutes, Classified, Management, Temporary, Interim, Permanent)
- Job Descriptions and Revised Salary Schedules
- CSEA/CTA/POA Agreements

# Information Items Reports/Updates

# OFFICE OF THE CHANCELLOR

- Applause RecognitionRetirements
- Board Committee Reports
- · Reports from Represented Groups
- Board Master Planning Action Calendar

#### BUSINESS & FISCAL SERVICES

- Alcoholic Beverages
- Board Policies (Final Approval)
- Conferences Over \$5K or Outside US
- District/College Expenses
- Individual Memberships
- Surplus Property & Authorization for Private Sale or Disposal
- Contracts Above Bid Limit
- · Resolution: Fund Balance Transfer
- Ratification of Interfund Transfers
- Signature List Changes

#### **FACILITIES**

- Informal Bid Award (UCCAP)
- **CBOC Appointees**
- Award RFQ/RFP/Bids & Contracts
- Master Service Agreement & Task Orders For Bond Construction
- Small Scale Construction Contract Award

### **BUSINESS & FISCAL SERVICES/FACILITIES**

- Board Policies (1st Reading)
- Budget Revenue & Expenditure Summary
- General Fund Cash Flow Analysis
- · Purchase Order Report
- Contracts Below Bid Limit
- · Construction Change Orders and Amendments Bond/Non-Bond
- KVCR Update

# **HUMAN RESOURCES**

- CSEA/CTA/POA MOUs
- · Professional Expert, Short-Term, and Substitute Employees
- Resignations
- Retirements
- Volunteers

# **JANUARY**

- Legislative Priorities and State Budget Priorities
- 2022-2027 SBCCD Strategic Plan Mid-Year Update (Goals 1-4)
- 2022-2027 SBCCD Strategic Plan (begin renewal mid-year for approval in August)
- § 53003. Updated District EEO Plan Presentation and ACTION (with comments from CCCCO)
- EEO Plan (monitor, evaluate, and report annually)
- Adopt Budget Calendar (by 2/1)
- Budget Directives 1st Reading (BFC)
- Campus Advisory Committees

# **FEBRUARY**

- Apportionment Attendance and FTES Calculation Report (CCFS 320) P1
- 2022-2027 Strategic Plan Update (Goal 1)
- Sabbatical Leave Requests (name faculty, college, & term)
- Budget Directives (by 3/1)
- Nonresident Tuition and Capital Outlay Fees (by 3/1)
- Review and Affirmation of Guiding Principles for FCC Auction Proceeds PRST Account
- Review and Approve Guiding Principles for KVCR PRST Account

# **MARCH**

- Regular Meeting Dates for the Board of Trustees
- 2022-2027 Strategic Plan Update (Goal 2)
- CCC Classified Employee of the Year Nomination (by 3/15)
- **Review Tenure/Tenure Contracts**
- Selection of Auditor (before 4/1)
- Quarterly Certified Financial Status Report (Oct-Dec)
- Quarterly Investment & Deposit Report (Oct-Dec)
- CBOC Annual Report Presentation (by 3/31)

<sup>\*</sup>This guide is for internal use only and is subject to change.

Presented for Information June 12, 2025

# **APRIL**

- Trustee Handbook
- Student Trustee Privileges (by 5/15)
- P&Ps: 2100 (every two years on even election years)
- 2022-2027 Strategic Plan Update (Goal 3)
- Board Ad Hoc Committee for Board Self-Evaluation and Evaluation of the Chancellor
- Resolution: Interfund Transfers for Next Fiscal Year (April or May)

# MAY

- Recognition of Outgoing Student Trustees
- P&Ps: 6320 (annual; last approved 4/2025); 4235 (every three years; last approved 5/13/21)
- 2022-2027 Strategic Plan Update (Goal 4)
- Apportionment Attendance and FTES Calculation Report (CCFS 320) P2
- Preliminary Budget & Presentation (optional strategy session)
- Resolution: Interfund Transfers for Next Fiscal Year (April or May)
- Board Self-Evaluation Tool

# JUNE

- Presentation: Administer Oath of Office to New Student Trustees
- Executive Summary of Goals 1-4 (Board Retreat)
- Presentation: DEIA (HR)
- Employment Contracts for Academic and Classified Managers
- Employment Contract for Chancellor
- Salary Placement for Executive Management (3-year placement)
- Adopt Tentative Budget (by 7/1)
- Authorized Signature List for Next Fiscal Year
- Resolution: Expenditures of Prop 30 EPA Funds
- Resolution: Signature Authorizations for State of CA Department of Rehabilitation, Department of Education,
   Department of Corrections and Rehabilitation, and Department of Social Services
- Resolution: GANN Limit
- Sole Source Suppliers for Fiscal Year
- District Bank Accounts
- Resolution: Increase Board Compensation and Approve Excused Absences
- Fiscal Year Meals, Refreshments on District and College Expenses
- Quarterly Financial Status Report (Jan-Mar)
- Quarterly Investment & Deposit Report (Jan-Mar)
- Five-Year Construction Plan (CCCCO annual requirement)
- Resolution: Transfer of Appropriations for the Fiscal Year

<sup>\*</sup>This guide is for internal use only and is subject to change.

Presented for Information June 12, 2025

# **JULY**

DARK

# **AUGUST**

- P&Ps: 2745, 2435, 1100, 1200
- Reaffirm Mission, Vision, Values (2022)
- 2022-2027 Strategic Plan (begin renewal mid-year for approval in August)
- Apportionment Attendance and FTES Calculation Report (CCFS 320) P3
- Final Budget Presentation (strategy session fourth Thursday)

# **SEPTEMBER**

- Accreditation Midterm Report (due 10/15/24)
- Accreditation Comprehensive Review Occurs Fall 2027
- Prior Year Final Enrollment Fee Revenue Due (CCFS-323 by 9/15)
- Approval of Districtwide Sabbaticals (notice required to employees by 10/1)
- § 53004. EEO Plan Analyses and Annual Report to CCCCO
- Public Hearing and Final Budget Approval (by 9/15)
- Quarterly Investment & Deposit Report (Apr-Jun)

# **OCTOBER**

- P&Ps: Review Schedule
- Academic Calendar
- Emergency Operations Plan
- Annual Security Report
- Initial Proposals to Reopen Negotiations with CSEA/CTA
- Sabbatical Completion Reports (from prior academic year)

# **NOVEMBER**

- § 72000 (c)(2)(A); Board to select date and time of annual meeting and notify the county superintendent of schools. Note: Within 15 days of the annual meeting, written notice must be sent to members and members-elect notifying them of the date and time of the annual meeting.
- Full-Time Faculty Obligation Report (110/FFO due by 11/30)

<sup>\*</sup>This guide is for internal use only and is subject to change.

Presented for Information June 12, 2025

# **DECEMBER | ANNUAL BUSINESS MEETING**

- Education Code Section 5017 provides: Each person elected at a regular biennial governing board member election shall hold office for a term of four years commencing on the second Friday in December next succeeding his/her election. Any member of the governing board of a school district or community college district whose term has expired shall continue to discharge the duties of the office until his/her successor has qualified. The term of the successor shall begin upon the expiration of the term of his/her predecessor.
- Swearing in on or prior to the second Friday in December.
- In election years, Education Code Section 72000 subdivision (c)(2)(A), the annual meeting must occur within a 15-day period that commences with the second Friday in December.
- New Trustee Oath of Office
- Nomination and approval of SBCCD Executive Board
- Certification of Election of Board Chair and Clerk
- Board Member Assignment to the County Committee on School District Organization
- Board Member Assignment to the SBRETC JPA
- Board Member Assignment to Standing BOT Committees. (Note for information: BEC serves as Ethics committee and self-evaluation/chancellor evaluation committees)
- New Trustee Orientation (every 2 years on even numbered years, if new trustees are elected)
- Apportionment Attendance and FTES Calculation Report (CCFS 320 by 1/15) P1
- Audit Reports: District, CBOC, KVCR (by 12/31)
- Quarterly Financial Status Report, Jul-Sep
- Quarterly Investment & Deposit Report, Jul-Sep

<sup>\*</sup>This guide is for internal use only and is subject to change.

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Jose F. Torres, Executive Vice Chancellor and

Kristina Hannon, Vice Chancellor, Human Resources, Payroll & Police Services,

and Health & Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Consideration of Board Policies for First Reading

# **RECOMMENDATION**

This item is for information only. No action is necessary.

# **OVERVIEW**

AP 2410 | https://sbccd.edu/ap2410

Pursuant to Board Policy 2410, policies of the Board may be adopted, revised, added to, or amended at any regular Board meeting by a majority vote. Proposed changes or additions shall be introduced not less than one regular meeting prior to the meeting at which action is recommended. The Board shall regularly assess its policies for effectiveness in fulfilling the District's mission.

Administrative Procedures are issued by the Chancellor as statements of method to be used in implementing Board Policy. Such Administrative Procedures shall be consistent with the intent of Board Policy and may be revised as deemed necessary by the Chancellor through regular consultation processes and/or as required by revisions to laws and regulations. Administrative Procedures are forwarded to the Board of Trustees, which reserves the right to direct revisions of the Administrative Procedures should they, in the Board's judgment, be inconsistent with the Board's own policies.

# **ANALYSIS**

The following policies and procedures are being forwarded to the Board today for first reading. All have undergone SBCCD's process for Board Policies & Administrative Procedures as outlined in AP 2410. As necessary, they have been reviewed by the Board Policies and Procedures Ad Hoc Committee. Any proposed changes are indicated in the attached recommendations. It is anticipated that these items will appear for second read and final approval on next month's Board agenda.



# Policies & Procedures Presented for First Reading

4222 Remedial Coursework

5130 Financial Aid

5220 Shower Facilities for Homeless Students

5510 Off-Campus Student Organization

# **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

# **FINANCIAL IMPLICATIONS**

This is an information item and does not have any direct financial implications.



# **4222 Remedial Coursework**



10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ No Matching BP or AP Exists

# **Reasons for Review**

> Legal Update 44 - Updated to revise the reference to the ACCJC Accreditation Standard pursuant to the 2024 changes in the ACCJC Accreditation Standards. The Service also updated this procedure to identify requirements related to placement pursuant to the 2024 changes in the Education Code.

# **Level 3 Review Schedule**

12/05/2024 • Recommendation Received

12/12/2024 ◆ PPAC Approves Review Level

12/13/2024 ◆ Level 2 to Constituents and AS for Feedback

02/05/2025 AS Reviews Level 2 for Feedback and Level 3 for Initial Input

02/20/2025 PPAC Hears Feedback on Level 2 and AS Initial Input on Level 3

03/05/2025 AS Reviews Level 3 for Final Input

05/15/2025 • PPAC Reviews Final AS Input

06/12/2025 • BOT 1st Read

07/10/2025 ♦ BOT Final Approval

# Begin Recommendation for AP 4222 Remedial Coursework

Course Definition

Remedial coursework refers to non - degree, pre - collegiate, basic skills offered for college credit to include reading, writing, computation, learning skills, study skills, and English as a Second Language designed to ensure acquisition of those skills necessary for successful completion of associate degree, transfer, and occupational courses. A student's need for remedial coursework shall be determined using appropriate assessment instruments, methods, or procedures, and in accordance with state guidelines and regulations.

- Remedial English or Mathematics Coursework
  - 1. Intention: The primary goal is to ensure that students enter and complete transfer-level coursework in English and mathematics within one year of their initial attempt in the discipline. This coursework should align with the requirements of the student's intended certificate or associate degree, or the requirements for transfer within their intended major.
  - Placement Measures: The District shall use measures, such as high school coursework, grades, grade point average, or self-placement for placing students into English and mathematics courses. High school transcript data shall be used as the primary means for determining placement in English and mathematics courses. For students who have not graduated from high school, or for high school graduates unable to provide self-reported high school information, the District may use guided placement or self-placement. When multiple measures are used, they should be applied in a way that compensates for low performance on one measure with higher performance on another. The District shall not recommend or require students to enroll in pretransfer-level English or mathematics coursework.
  - Avoiding Redundant Coursework: The District shall not require students to repeat coursework that they successfully
    completed in high school or college or for which they demonstrated competency through other methods of credit for
    prior learning.



# **4222 Remedial Coursework**



10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ No Matching BP or AP Exists

- 4. If the District places and enrolls students into transfer-level course sequences, composed of no more than two transfer-level courses, that prepare students for the first STEM calculus course, the counselor shall determine that (1) the student is highly unlikely to succeed in the first STEM calculus course without the additional transfer-level preparation, (2) the enrollment will improve the student's probability of completing the first STEM calculus course, and (3) the enrollment will improve the student's persistence to and completion of the second calculus course in the STEM program, if a second calculus course is required.
- 5. Students who have not graduated from a United States high school or been issued a high school equivalency certificate, students enrolled in a certificate program without English or mathematics requirements, students enrolled in a noncredit English as a Second Language course who have not graduated from a United States high school or been issued a high school equivalency certificate, students with documented disabilities in educational assistance classes who are otherwise not able to benefit from general college classes, students enrolled in adult education programs who have not graduated from a United States high school or been issued a high school equivalency certificate, students enrolled in adult education programs who are enrolled in coursework other than mathematics or English, current high school students in dual enrollment or taking courses not available in their local high school are exempt from the limitations of this procedure.

# Waivers

A student who shows significant, measurable progress toward the development of skills appropriate to enrollment in college-level courses may apply for a waiver of the 30-unit limit through the college petitions process. A waiver shall be subject to the following conditions:

- 1. A student must have been continuously enrolled and have completed at least 24 units of remedial coursework with a grade of C or better.
- 2. A petition for waiver must have the recommendation of a college counselor.
- 3. Additional remedial coursework shall be specified in a course list prepared by a college counselor.
- 4. Additional coursework shall be limited to two additional courses above the 30-unit limit not to exceed eight units.
- 5. Any coursework approved through the waiver process shall be completed within the semester that immediately follows the reaching of the 30-unit limit.
- 6. A grade of P (pass) constitutes satisfactory progress.

#### Academic Probation, Dismissal

A student enrolled in remedial coursework is subject to the District standards for academic probation and/or dismissal. In addition, a student who does not attain full eligibility status for college-level work within the 30-unit limit described above shall, unless provided with a waiver, be dismissed and referred to adult noncredit education courses. Students enrolled in remedial coursework shall be notified of unsuccessful progress through the regular college counseling and advising process.

# Reinstatement

A student may, upon successful completion of appropriate remedial coursework elsewhere, or upon demonstration of skills levels that will reasonably assure success in college-level courses, request reinstatement to proceed with college-level coursework by filing a petition with the Vice-President of Student Services.



# **4222 Remedial Coursework**



10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ No Matching BP or AP Exists

College Catalog

The SBVC and the CHC catalogs include a clear statement of the limited applicability of remedial coursework toward fulfilling degree requirements and any exemptions that may apply to this limitation.

# Reference:

Education Code Section 78212.5 and 78213; Title 5 Section 55035; and ACCJC Accreditation Standard-II.A.4 2

End Recommendation for AP 4222 Remedial Coursework





Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

# **Reasons for Review**

- > Legal Update 44 Updated to revise the reference to the ACCJC Accreditation Standard pursuant to the 2024 changes in the ACCJC Accreditation Standards.
- > Legal Update 42: The Service updated this policy to implement the California Ban on Scholarship Displacement Act of 2021 pursuant to changes in the Education Code.

# **Level 3 Review Schedule**

12/05/2024 • Recommendation Received

12/12/2024 ◆ PPAC Approves Review Level

12/13/2024 • Level 3 to Constituents and AS for Feedback

02/02/2025 AS Reviews Level 2 for Feedback and Level 3 for Initial Input

02/20/2025 PPAC Hears Feedback on Level 2 and AS Initial Feedback on Level 3

03/05/2025 AS Reviews Level 3 for Final Input

05/15/2025 PPAC Reviews Final AS Input

06/12/2025 • BOT 1st Read

07/10/2025 
BOT Final Approval

# Begin Recommendation for BP 5130 Financial Aid

The Financial Aid Office is responsible for the administration of federal and state financial aid programs. Financial Aid programs may include, internal and external scholarships, grants, waivers and work study programs.

All financial aid programs will adhere to guidelines, procedures and standards issued by federal and state laws and other applicable regulatory and institutional requirements.

The Financial Aid Office shall establish, publicize and apply satisfactory academic progress standards to all participants in Title IV student aid programs.

# Misrepresentation

Consistent with the applicable federal regulations for federal financial aid, the District shall not engage in "substantial misrepresentation" of 1) the nature of its educational program, 2) the nature of its financial charges, or 3) the employability of its graduates.

The Chancellor shall establish procedures for regularly reviewing the District's website and other informational materials for accuracy and completeness and for training District employees and vendors providing educational programs, marketing, advertising, recruiting, or admission services concerning the District's educational programs, financial charges, and employment of graduates to assure compliance with this policy.

The Chancellor shall establish procedures wherein the District shall periodically monitor employees' and vendors' communications with prospective students and members of the public and take corrective action where needed.

This policy does not create a private cause of action against the District or any of its representatives or service providers. The District and its Board of Trustees do not waive any defenses or governmental immunities by enacting this policy.

### **Scholarship Displacement**

The District shall not engage in scholarship displacement. The Chancellor shall establish procedures that provide that the District shall not reduce the institutional gift aid offer of a student who is eligible to receive a federal Pell Grant award or financial assistance under the California Dream Act for an academic year as a result of private scholarship awards designated for the student unless the student's gift aid exceeds the student's annual cost of attendance.

Review Notes | Key: Staff Recommendation, Legal Change, Optional CCLC Language, PPAC Constituent, Chapter Lead Feedback

5/1/2025



# 5130 Financial Aid



Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

# References:

Education Code Sections 66021.6, 70045, et seq., and 76300;

20 U.S. Code Sections 1070, et seq.;

34 Code of Federal Regulations Section 668; (U.S. Department of Education Regulations on the Integrity of Federal Student Financial Aid Programs under Title IV of the Higher Education Act of 1965, as amended);

ACCJC Accreditation Standard III.D.15 3

End Recommendation for BP 5130 Financial Aid





Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

## **Reasons for Review**

- > Legal Update 44 Updated to add a legal citation pursuant to changes in the Education Code. The Service also updated this procedure to revise the reference to the ACCJC Accreditation Standard pursuant to the 2024 changes in the ACCJC Accreditation Standards.
- > Legal Update 42: The Service updated this procedure to implement the California Ban on Scholarship Displacement Act of 2021 pursuant to changes in the Education Code.

# Begin Recommendation for AP 5130 Financial Aid

San Bernardino Community College District participates in a variety of financial aid programs in order to assist students in paying for their postsecondary education. The District is dedicated to providing students superior financial services while complying with all state and federal regulations and requirements.

San Bernardino Community College District offers the following financial aid awards to all students who are enrolled at the colleges within the District:

- 1. The California College Promise Grant (formerly known as the Board of Governors Fee Waiver (BOG Fee Waiver)
- 2. Chafee Grant
- 3. Cal Grant A, B and C
- 4. California DREAM Loan Program Federal Direct Loans
- Federal Pell Grant
- Federal Work Study
- 7. Federal Supplemental Educational Opportunity Grant (FSEOG)
- 8. Full Time Student Success Grant Student Success Completion Grant (SSCG)
- 9. Internal and external scholarships

The financial aid procedures, listed below, provide guidance in the financial aid process within the District and give students information needed to make informed decisions about financing their education. Students should regularly check the financial aid website at the college they are attending and receiving financial aid, as these procedures and policies are reviewed and updated to remain compliant with federal and state requirements to ensure that the District is supporting the success of our students.

# **Application Procedures**

To be considered for financial aid, students must complete the Free Application for Federal Student Aid (FAFSA) and include either San Bernardino Valley College school code (001272) or Crafton Hills College school code (009272). The application is available beginning in October for the following academic award year unless specified by the U.S.Department of Education. If a student is applying for a Cal Grant, the FAFSA or CADAA and cumulative GPA must be submitted to the California Student Aid Commission (CSAC). Additional information and eligibility requirements are available at the Financial Aid Office. It is important that California Community College students complete the FAFSA or CADAA by the state published deadline.

## Student Eligibility

General student eligibility requirements consist of the following:

- demonstrate financial need for need-based federal student aid programs;
- be a U.S. citizen or an eligible noncitizen;

Review Notes | Key: Staff Recommendation, Legal Change, Optional CCLC Language, PPAC Constituent, Chapter Lead Feedback





Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

- have a valid Social Security number (with the exception of students from the Republic of the Marshall Islands, Federated States of Micronesia, or the Republic of Palau);
- be enrolled as a regular student in an eligible degree or certificate program;
- maintain <u>satisfactory academic progress</u>;
- provide consent and approval to have your federal tax information transferred directly into your *Free Application for Federal Student Aid* (FAFSA®) form;
- not in default or overpayment on any federal aid;
- have a high school diploma, GED, or equivalent.

CADAA eligibility requirements are different than the list above. Please check with your financial aid office for more information.

1.

There are also program specific eligibility requirements that may be required.

#### **Deadlines**

See the Financial Aid office website for semester-specific financial aid deadlines. All deadlines shall be strictly adhered to.

#### **Payment Procedures**

Financial aid disbursements are calculated based on a student's Expected Family Contribution (EFC) Student Aid Index (SAI), financial need, availability of funds, and enrollment intensity. the number of units in which the student is enrolled in each semester.

Waitlist courses are not considered as enrolled units and are not included in the calculation of eligibility.

Disbursements are refunded electronically to the students BankMobile (Bmtx) selection. college issued Debit Card. Students must enroll and make their selection at https://disbursements.bmtx.com/refundchoices/, request their Debit Card at <a href="www.enroll.moneynetworkedu.com/">www.enroll.moneynetworkedu.com/</a>. Students also have the ability to have their refunds transferred to their existing bank account using the ACHoption,, applying for a Vibe account, or having a check mailed to them. This option may delay a student receiving their disbursement 3-5 business days depending on the existing banking institution procedures. Students who do not select a refund preference will default to a refund check being processed and mailed 21 days after disbursement to the student's home address as reported with Admissions and Records.

# Overpayment Recovery (Return of Title IV)

The District Financial Aid Office will determine the amount of federal financial aid a student has earned in accordance with federal law. Recipients of federal programs are subject to the Return of Title IV Funds (R2T4) requirements. Students who receive federal financial aid and do not attend any classes will be required to repay all of the funds they have received within 30 days of being notified. If students do not repay within the 30-day requirements the student account will be forwarded to collections with the department of education. Students who withdraw from all classes prior to completing more than 60% of the term will have their financial aid eligibility recalculated based on the percentage of the term completed and will be required to repay any unearned financial aid they have received.

### Determination of a student's withdrawal date:

- The date the student officially notified the Admissions and Records Office of their intent to withdraw;
- The midpoint of the semester for a student who leaves without notifying the college;
- The student's last date of attendance at a document academically-related activity; or
- The date posted by the instructor indicating the last day of attendance.

# **Accounting Requirements and Disbursement of Funds**

The District ensures internal checks and balances by separating the functions of authorizing payments and disbursing or delivering funds so that no single person or office exercises both functions for any student receiving Federal Student Aid (FSA) funds.

#### **Fraudulent Documents**

Students may be reported to the Office of Inspector General (OIG), or Department of ED (DOE) if they are committing or suspected of committing Federal Fraud.

Submission of fraudulent documents is a violation of the Standards of Student Conduct and as such, subject to disciplinary action. The student will

Review Notes | Key: Staff Recommendation, Legal Change, Optional CCLC Language, PPAC Constituent, Chapter Lead Feedback





Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

be informed that withdrawing the fraudulent document is not a pardon from disciplinary action. • Any student submitting a fraudulent document will be referred to the Chief Student Services Officer or designee for disciplinary action.

### **Satisfactory Academic Progress**

In accordance with Federal and State regulations, financial aid recipients are required to meet Satisfactory Academic Progress (SAP) requirements. SAP requirements include qualitative, quantitative, and maximum time frame standards by which the financial aid office can determine that students receiving federal financial aid funds are maintaining the satisfactory academic progress required for their course of study. Students who are receiving federal student aid must be enrolled in a course of study leading to an associate's degree, a certificate program, and/or a transfer program to a four-year college. Failure to maintain SAP standards will result in the loss of financial aid assistance. The Financial Aid Office reviews academic progress, annually, at the end of each Spring semester. Satisfactory Academic Progress will evaluate periods of enrollment in which the student did not receive financial aid funds as well as courses that were taken at another college and apply towards their program of study.

Students are required to adhere to the following SAP requirements:

- Maintain a cumulative GPA of 2.0 or above (qualitative);
- Successfully complete a minimum of 67% of the total number of units attempted/ completed (quantitative); and
- Not exceed 150% of the published length of an academic program.
   Program timeframes will vary.

These procedures may change periodically and may be superseded by current state and federal laws and regulations.

# Satisfactory Academic Progress (SAP) Appeal Procedure

# **Appeal Process**

SAP Appeals, Petition for Reinstatements or Term Dismissals, can be requested through the Financial Aid office. You must read the appeal carefully and submit your supporting documentation, prior to the appeal deadline. Incomplete appeals will be rejected.

# **SAP Appeal Special Circumstances**

In reviewing a student's appeal and documentation, the Financial Aid Office may consider any additional special circumstances that the institution deems appropriate and shall consider a broad range of special circumstances, including, but not limited to, any of the following:

- Death of a relative or other significant person
- Injury or illness, including, but not limited to, behavioral health conditions, of the student or a relative or other significant person
- · Pregnancy or birth of a child
- Homelessness
- Loss of childcare
- Loss or change in employment
- Loss of access to personal or public transportation
- Being a victim of a serious crime, including, but not limited to, domestic abuse, even if the crime was not reported or did not result in criminal prosecution or civil liability
- Natural disaster
- Change of major (Once per SAP Policy)

If a student does not successfully complete the courses on the SEP plan with a passing grade of A, B, C, or D where applicable, and/or maintain a 2.0 for the term, this will revoke the Term Dismissal agreement and the student will no longer receive Financial Aid. Students will be notified of the appeal decision via their student email within 45 days of a complete appeal submission. If the student has outside transcripts, they must be evaluated, and students must submit their official transcripts to Admissions & Records before the appeal submission is considered complete.





Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

If a student has been approved and is eligible for a financial aid disbursement, they may receive a disbursement within 2-4 weeks after the SAP approval notification.

If the student's appeal is denied, the decision notification will specify the conditions for future consideration for financial aid eligibility. Students may request a second review process from the Financial Aid Office if the initial SAP appeal is denied.

# Misrepresentation

Misrepresentation is defined as any false, erroneous, or misleading statement that the District, a representative of the District, or a service provider with which the District has contracted to provide educational programs, marketing, advertising, recruiting, or admissions services, makes directly or indirectly to a student, prospective student, a member of the public, an accrediting agency, a state agency, or the United States Department of Education.

A misleading statement includes any statement that has the likelihood or tendency to deceive or confuse. If a person to whom the misrepresentation was made could reasonably be expected to rely, or has reasonably relied, on the misrepresentation, the misrepresentation would be substantial.

This procedure does not apply to statements by students through social media outlets or by vendors that are not providing covered services, as reflected herein.

# Loss of Eligibility for California College Promise Grant (formerly known as a BOG Fee Waiver)

A student shall become ineligible for a <u>California College Promise Grant</u> if the student is placed on academic or progress probation, or any combination thereof, for two consecutive primary terms. Loss of eligibility shall become effective at the first registration opportunity after such determination is made.

The District shall notify students of their placement on academic or progress probation no later than thirty days following the end of the term that resulted in the student's placement on probation. The notification must clearly state that two consecutive primary terms of probation will lead to a loss of the <u>California College Promise Grant</u> <u>BOG Fee Waiver</u> until the student is no longer on probation. The notification must also advise students about the available student support services to assist them in maintaining eligibility.

The District shall adopt, prominently display, and disseminate policies ensuring that students are advised about the student support services available to assist them in maintaining and reestablishing eligibility California College Promise Grant BOG Fee Waiver eligibility. Dissemination includes, but is not limited to, information provided in college catalogs and class schedules.

The District shall establish written procedures by which a student may appeal the loss of a <u>California College Promise Grant BOG Fee Waiver</u> due to extenuating circumstances, or whenever a student with a disability applied for, but did not receive, a reasonable accommodation in a timely manner. Extenuating circumstances are verified cases of accidents, illnesses, or other circumstances that might include documented changes in the student's economic situation or evidence that the student was unable to obtain essential student support services. Extenuating circumstances also includes special consideration of the specific factors associated with Veterans, CalWORKs, EOPS, Homeless and SAS student status.

Foster Youth shall not be subject to loss of <u>California College Promise Grant</u> <u>BOG Fee Waiver</u> due to placement on academic or progress probation. This exemption for Foster Youth is effective until the date specified in Education Code section 66025.9(c).

# Students Enrolled in a Baccalaureate Degree Program

Students enrolled in a baccalaureate degree program who wish to apply for a California College romise Grant (CCPG) waiver must submit either a Free Application for Federal Student Aid (FAFSA) or a California Dream Act application in lieu of completing the California College Promise Grant Board of Governors-fee waiver application.

### **Scholarship Displacement**

The Financial Aid Office shall not reduce the institutional gift aid offer of a student who is eligible to receive a federal Pell Grant award or financial assistance under the California Dream Act for an academic year as a result of private scholarship awards designated for the student unless the student's gift aid exceeds the student's annual cost of attendance. The Financial Aid Office shall not consider receipt or anticipated receipt of private scholarships when considering a student who is eligible to receive a federal Pell Grant award or financial assistance under the California Dream Act for qualification for institutional gift aid.

Review Notes | Key: Staff Recommendation, Legal Change, Optional CCLC Language, PPAC Constituent, Chapter Lead Feedback





Non 10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

# References:

Education Code Sections 66021.3, 66021.6, 66025.9, 69432.7, 69514, <u>70045 et seq.</u>, 70030 et seq., 76300, <u>78042</u>, and 94912.5; Title 5 Sections 55031,58600 et seq.;

20 U.S. Code Sections 1070 et seq.;

34 Code of Federal Regulations Section  $668_{\tilde{z}}$  (U.S. Department of Education regulations on the Integrity of Federal Student Financial Aid Programs under Title IV of the Higher Education Act of 1965, as amended);

ACCJC Accreditation Standard 111. D.15 3

# **End Recommendation for AP 5130 Financial Aid**

5/1/2025



# **5220 Shower Facilities for Homeless Students**



10+1 ◆ CCLC | Good Practice/Optional ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

# **Reasons for Review**

> Chapter Lead: Good Practice BP being Presented for adoption

### **Level 3 Review Schedule**

12/05/2024 ◆ Recommendation Received

12/12/2024 ◆ PPAC Approves Review Level

12/13/2024 ♦ Level 3 to Constituents and AS for Feedback

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02/20/2025 PPAC Hears Feedback on Level 2 and AS Initial Feedback on Level 3

03/05/2025 AS Reviews Level 3 for Final Input

05/15/2025 → PPAC Reviews Final AS Input

06/12/2025 • BOT 1st Read

07/10/2025 • BOT Final Approval

# Begin Recommendation for BP 5220 Shower Facilities for Homeless Students

The Chancellor shall establish procedures necessary to make on-campus shower facilities available to any homeless student who is enrolled in coursework, has paid enrollment fees, and is in good standing with the District.

# References:

**Education Code Section 76011** 

End Recommendation for BP 5220 Shower Facilities for Homeless Students

5/1/2025



# **5220 Shower Facilities for Homeless Students**



10+1 ◆ CCLC | Good Practice/Optional ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

# **Reasons for Review**

> Chapter Lead: Good Practice AP Presented for adoption

# Begin Recommendation for AP 5220 Shower Facilities for Homeless Students

An unhoused student is defined as a student who does not have a fixed, regular, and adequate nighttime residence. This includes, but is not limited to, students who: are sharing the housing of other persons due to loss of housing, economic hardship, or a similar reason; are living in motels, hotels, trailer parks, or camping grounds due to lack of alternative accommodations; are living in emergency or transitional shelters; have a primary nighttime residence that is a public or private place not designated for or ordinarily used as a regular sleeping accommodation for human beings; or are living in cars, parks, public spaces, abandoned buildings, substandard housing, bus or train stations, or similar settings.

Shower facilities are available for unhoused students who are actively enrolled in courses and are in good standing with the District. Students may refer to the individual campuses for specific locations, building names, days, and hours of availability at San Bernardino Valley College, Crafton Hills College, and Economic Development & Corporate Training. In the event of any conflicts in hours due to intercollegiate athletic programs or other scheduled events, each campus will implement appropriate measures to ensure access to these resources.

## References:

**Education Code Section 76011** 

End Recommendation for AP 5220 Shower Facilities for Homeless Students



# 5510 Off-Campus Student Organizations



10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

# **Reasons for Review**

>Need to adopt; this is a legally required policy.

### **Level 3 Review Schedule**

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03/05/2025 AS Reviews Level 3 for Final Input

05/15/2025 • PPAC Reviews Final AS Input

06/12/2025 • BOT 1st Read

07/10/2025 
BOT Final Approval

# Begin Recommendation for BP 5510 Off-Campus Student Organizations

The District shall work with local law enforcement agencies to monitor and record criminal activity at off-campus locations of owned or controlled by student organizations officially recognized by the District or used to support the District's educational purpose.

This policy includes student organizations with off-campus housing facilities.

### Reference:

34 Code of Federal Regulations Section 668.46(b)(7)

End Recommendation for BP 5510 Off-Campus Student Organizations



# 5510 Off-Campus Student Organizations



10+1 ◆ CCLC | Legally Required ◆ Chapter Lead Ornelas ◆ Both BP & AP Exist

# **Reasons for Review**

> Need to adopt; this is a legally required procedure

# Begin Recommendation for AP 5510 Off-Campus Student Organizations

The SBCCD Police Department does not provide law enforcement service to off-campus organizations, nor are off-campus activities monitored by the District. Any incidents or investigations that occur off-campus fall under the jurisdiction of the local police in that area, which would lead in any investigation or response. However, SBCCD Police may assist local agencies when needed and maintain radio communication with them for events in close proximity to the campuses.

### Reference:

34 Code of Federal Regulations Section 668.46(b)(7)

End Recommendation for AP 5510 Off-Campus Student Organizations

# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director of Business and Fiscal

**DATE:** June 12, 2025

**SUBJECT:** Budget Revenue & Expenditure Summary

# **RECOMMENDATION**

This item is for information only and no action is required.

# **OVERVIEW**

While year-to-date revenue and/or expenditure percentages often vary from the percentage of fiscal year elapsed, all funds are expected to remain within the 2024-25 budget unless otherwise noted here. For explanations of any significant variances in year-to-date revenues/expenditures from fiscal year elapsed, please see the attached summary.

# **ANALYSIS**

The attached Revenue and Expenditure Summary reflects activity for the 2024-25 fiscal year through May 19, 2025. As of that date, SBCCD was 88.4% through the fiscal year and had spent and/or encumbered approximately 84.6% of its unrestricted general fund budget.

# **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

# **FINANCIAL IMPLICATIONS**

This analysis is an important tool for the Board of Trustees to track SBCCD revenue and expenditures across all funds.





# Budget Revenue & Expenditure Summary

Year to Date 05/19/25

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# 88.4% of Fiscal Year Elapsed

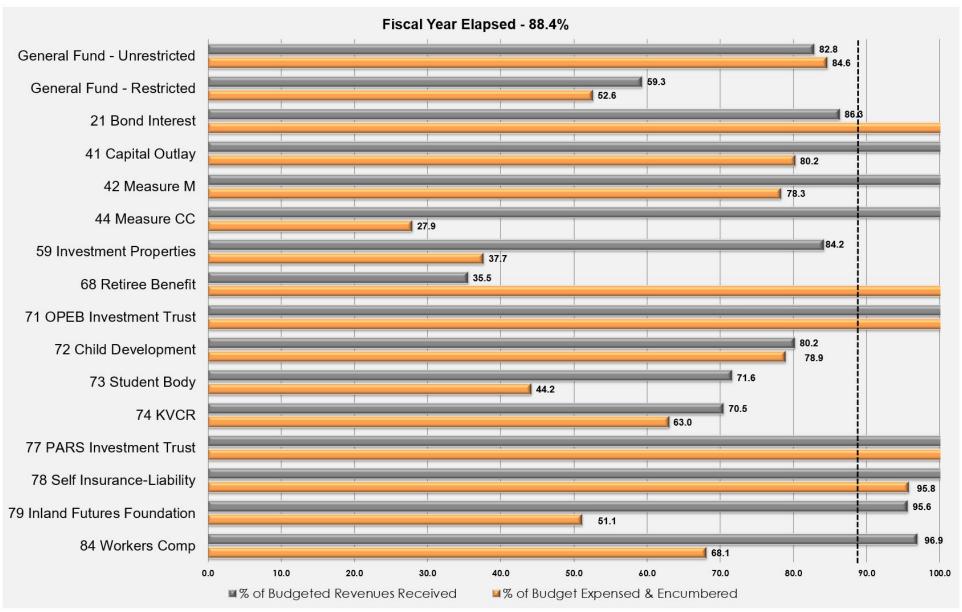
		REVENUES		EXF	PENDITURES		
					Expense	ed/	
FUND	Budget	Received	YTD	Budget	Encumbere	d YTD	COMMENTS
01 General Fund - Unrestricted	143,912,056	119,225,370	82.8%	144,860,733	122,566,145	84.6%	Expenditures are consistent with the needs of the fund given the current climate.
01 General Fund - Restricted	127,849,487	75,851,461	59.3%	128,169,550	67,390,304	52.6%	Some grants are multi-year and it is expected that those budgets will be carried over to the next fiscal year.
21 Bond Interest & Redemption	55,000,000	47,468,522	86.3%	55,000,000	70,522,379	128.2%	Taxes are determined and collected by the County for bond measures.
41 Capital Outlay	3,714,676	5,555,449	149.6%	9,364,040	7,513,218	80.2%	Higher than budgeted tax revenue received for Q1 & Q2. Posting in progress for Q3 & Q4 activity.
42 Measure M	800,000	2,468,439	308.6%	12,307,659	9,634,267	78.3%	Q1, Q2 & Q3 interest higher than estimated. A significant portion of capital expenditures is expected to be carried over to the next fiscal year.
44 Measure CC	6,000,000	9,975,322	166.3%	297,489,492	83,021,649	27.9%	Q1, Q2 & Q3 interest higher than estimated. A portion of the budgeted capital expenditures is expected to be spent in the last months of the fiscal year with a significant portion to be carried over to the next fiscal year.
59 Investment Properties	5,201,007	4,377,724	84.2%	6,937,803	2,613,377	37.7%	A significant portion of capital expenditures is expected to be carried over to the next fiscal year.
68 Retiree Benefit	371,000	131,738	35.5%	2,871,000	3,263,949	113.7%	Revenues are posted in arrears. Expenses include a one-time expenditure for \$2,490,840 related to employee HRA contributions, remaining expenditures are consistent with the needs of the fund.
71 OPEB Trust	1,000,000	1,081,680	108.2%	82,000	577,365	704.1%	Investment earnings for Q1 were higher than estimated. Recorded a significant investment loss of \$532,509.39 during Q2.
72 Child Development	5,707,213	4,575,650	80.2%	5,707,213	4,504,197	78.9%	Some grants are multi-year and it is expected that those budgets will be carried over to the next fiscal year.
73 Student Body Center Fee	346,950	248,436	71.6%	346,950	153,228	44.2%	Revenues are posted in arrears. Expenditures are consistent with the needs of the fund.
74 KVCR	12,182,041	8,583,977	70.5%	11,944,645	7,529,905	63.0%	Revenues and expenditure activity is consistent with the 5-year plan.
77 PARS Trust	5,400,000	7,928,452	146.8%	5,202,000	6,405,982	123.1%	Investment earnings were higher than estimated. Annual withdrawal posted in November.  Recorded a significant investment loss of \$2,290,335.97 during Q2.
78 Self Insurance-Liability	1,200,000	1,207,947	100.7%	1,300,000	1,244,772	95.8%	Revenues transferred in full at the beginning of the fiscal year. Insurance premiums paid early in the year.
79 Inland Futures Foundation	1,483,453	1,418,422	95.6%	1,483,453	757,909	51.1%	Expenditures are consistent with the needs of the fund.
84 Workers Compensation	2,444,920	2,369,306	96.9%	2,986,865	2,033,929	68.1%	
Total (All Funds)	372,612,803	292,467,897	78.5%	686,053,403	389,732,575	56.8%	



# **Budget Revenue & Expenditure Summary**

Year to Date 05/19/25

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### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Construction Change Orders and Amendments – Bond

# **RECOMMENDATION**

This item is for information only and no action is required.

# **OVERVIEW**

In January 2022, the Board of Trustees approved the Revised Construction Change Order Board Approval Process. The process includes a Bond program-wide construction change order percentage goal of 5% or less. In addition, change orders that are <\$250,000 which result in a cumulative increase to a contract of <10% of its original value will be authorized by the Chancellor or her designee and presented to the Board for information at the next available business meeting.

### **ANALYSIS**

A detailed summary of all Bond Program Change Orders is attached. The change orders listed were determined to be necessary to support the completion of design and construction, found to be fair and reasonable, and written in accordance with approved procedures and goals.

Total Bond Construction Contracts	Total Bond Program Change Order Amount	Program-Wide Change Order
\$304,940,791	\$6,522,982	2.14%

# **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

## FINANCIAL IMPLICATIONS

The costs of these change orders will be included in the appropriate bond construction budget.





# SBCCD CONSTRUCTION CHANGE ORDER SUMMARY

Campus	Contract Amount Change Orders		New Contract Amount	Change Order % of Program Contracts
CC01-1000 : San Bernardino Valley College	\$177,296,913.80	\$4,752,450.05	\$182,049,363.85	2.68%
CC02-2000 : Crafton Hills College	\$127,457,377.26	\$1,765,720.75	\$129,223,098.01	1.39%
CC03-3000 : San Bernardino Community College District Wide	\$186,500.17	\$4,812.02	\$191,312.19	2.58%
TOTAL FOR CHANGE ORDERS	\$304,940,791.23	\$6,522,982.82	\$311,463,774.05	2.14%



# SBCCD CONSTRUCTION CHANGE ORDER SUMMARY

CC01-1000 : San Bernardino Valley College

CC01-1000 : San Bernardino Valley College				
Projects	Contract Amount	Change Orders	New Contract Amount	Change Order % of Campus Contracts
CC01-3601 : Technical Building Replacement (DBB)	\$69,832,624.00	\$3,435,363.38	\$73,267,987.38	4.92%
CC01-3605 : Softball Field	\$7,687,500.00	\$651,922.52	\$8,339,422.52	8.48%
CC01-3606 : Student Services Building (New Construction)	\$80,107,170.00	\$0	\$80,107,170.00	-
CC01-3608 : Career Pathways Phase 2 (PDB)	\$4,870,412.92	\$0	\$4,870,412.92	-
CC01-3610 : Campus-Wide Infrastructure SBVC (DBB)	\$14,799,206.88	\$665,164.15	\$15,464,371.03	4.49%
CC01-1000 : San Bernardino Valley College Total	\$177,296,913.80	\$4,752,450.05	\$182,049,363.85	2.68%

CC01-1000 : San Bernardino Valley College - Executed Change Orders To Date

			Original Construction		Cumulative Change	Current Contract	Individual Change			
Project	Contract	Change Order	Contract Amount	Change Orders	Order Amount	Amount	Order % of Contract	Order % of Contracts	Executed Date	Board Date
01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0060	\$69,832,624.00	\$39,289.00	\$3,435,363.38	\$73,267,987.38	0.06%	4.92%	05-May-25	12-Jun-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0059	\$69,832,624.00	\$49,814.00	\$3,396,074.38	\$73,228,698.38	0.07%	4.86%	05-May-25	12-Jun-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0058	\$69,832,624.00	-\$100,000.00	\$3,346,260.38	\$73,178,884.38	-0.14%	4.79%	05-May-25	12-Jun-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0057	\$69,832,624.00	\$29,213.00	\$3,446,260.38	\$73,278,884.38	0.04%	4.94%	10-Apr-25	12-Jun-25
C01-3610 : Campus-Wide	MVP Security Systems, Inc.	MVP Security Systems, Inc Change Order #0002	\$199,895.00	\$0	-\$444.00	\$199,451.00	-	-0.22%	02-Apr-25	12-Jun-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0056	\$69,832,624.00	\$198,165.00	\$3,417,047.38	\$73,249,671.38	0.28%	4.89%	31-Mar-25	12-Jun-25
CO1-3610 : Campus-Wide	MVP Security Systems, Inc.	MVP Security Systems, Inc Change Order #0003	\$199,895.00	\$109,804.65	-\$444.00	\$199,451.00	54.93%	-0.22%	27-Mar-25	12-Jun-25
C01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0055	\$69,832,624.00	\$101,000.00	\$3,218,882.38	\$73,051,506.38	0.14%	4.61%	24-Mar-25	12-Jun-25
C01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0054	\$69,832,624.00	\$211,887.00	\$3,117,882.38	\$72,950,506.38	0.30%	4.46%	24-Mar-25	12-Jun-25
C01-3610 : Campus-Wide	R Dependable Construction, Inc.	R Dependable Construction, Inc Change Order #0001	\$120,000.00	\$5,256.64	\$5,256.64	\$125,256.64	4.38%	4.38%	24-Mar-25	12-Jun-25
CO1-3610 : Campus-Wide nfrastructure SBVC (DBB)	MVP Security Systems, Inc.	MVP Security Systems, Inc Change Order #0004	\$199,895.00	\$2,370.03	-\$110,248.65	\$89,646.35	1.19%	-55.15%	24-Mar-25	12-Jun-25
C01-3610 : Campus-Wide nfrastructure SBVC (DBB)	MVP Security Systems, Inc.	MVP Security Systems, Inc Change Order #0001	\$199,895.00	-\$112,618.68	-\$110,248.65	\$89,646.35	-56.34%	-55.15%	24-Mar-25	12-Jun-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0053	\$69,832,624.00	-\$452,808.00	\$2,905,995.38	\$72,738,619.38	-0.65%	4.16%	19-Mar-25	12-Jun-25
CC01-3605 : Softball Field	Los Angeles Engineering, Inc.	Los Angeles Engineering, Inc Change Order #0006*	\$4,100,000.00	\$6,954.15	\$294,172.52	\$4,394,172.52	0.17%	7.17%	07-Mar-25	10-Apr-25
CC01-3601 : Technical Building teplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0052	\$69,832,624.00	\$36,708.00	\$3,358,803.38	\$73,191,427.38	0.05%	4.81%	24-Feb-25	10-Apr-25
CO1-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0051	\$69,832,624.00	\$50,681.00	\$3,322,095.38	\$73,154,719.38	0.07%	4.76%	24-Feb-25	10-Apr-25
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0050	\$69,832,624.00	-\$216,677.92	\$3,271,414.38	\$73,104,038.38	-0.31%	4.68%	03-Feb-25	10-Apr-25
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0049	\$69,832,624.00	\$105,444.00	\$3,488,092.30	\$73,320,716.30	0.15%	4.99%	23-Jan-25	10-Apr-25
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0048	\$69,832,624.00	\$70,625.00	\$3,382,648.30	\$73,215,272.30	0.10%	4.84%	23-Jan-25	10-Apr-25
CO1-3610 : Campus-Wide	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0024*	\$7,582,685.00	\$97,981.00	\$527,625.00	\$8,110,310.00	1.29%	6.96%	15-Jan-25	13-Mar-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0047	\$69,832,624.00	\$82,741.00	\$3,312,023.30	\$73,144,647.30	0.12%	4.74%	15-Jan-25	13-Mar-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0046	\$69,832,624.00	\$50,536.00	\$3,229,282.30	\$73,061,906.30	0.07%	4.62%	15-Jan-25	13-Mar-25
C01-3605 : Softball Field	Los Angeles Engineering, Inc.	Los Angeles Engineering, Inc Changer Order #0005*	\$4,100,000.00	\$82,418.37	\$287,218.37	\$4,387,218.37	2.01%	7.01%	20-Aug-24	09-Jan-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0045	\$69,832,624.00	\$50,556.00	\$3,178,746.30	\$73,011,370.30	0.07%	4.55%	21-Nov-24	09-Jan-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0044	\$69,832,624.00	\$95,421.00	\$3,128,190.30	\$72,960,814.30	0.14%	4.48%	20-Nov-24	09-Jan-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0043	\$69,832,624.00	\$66,466.00	\$3,032,769.30	\$72,865,393.30	0.095%	4.34%	20-Nov-24	09-Jan-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0042	\$69,832,624.00	\$24,759.00	\$2,966,303.30	\$72,798,927.30	0.04%	4.25%	20-Nov-24	09-Jan-25
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0041	\$69,832,624.00	\$88,309.00	\$2,941,544.30	\$72,774,168.30	0.13%	4.21%	10-Oct-24	09-Jan-25

Project	Contract	Change Order	Original Construction Contract Amount	Change Orders	Cumulative Change Order Amount	Current Contract Amount	Individual Change Order % of Contract	Cumulative Change Order % of Contracts	Executed Date	Board Date
CC01-3610 : Campus-Wide Infrastructure SBVC (DBB)	RAN Enterprises, Inc. SBVC PS&HLS Mechanical Improvements	RAN Enterprises, Inc Change Order #0011*	\$1,866,000.00	\$13,340.16	\$105,963.00	\$1,971,963.00	0.71%	5.68%	30-Sep-24	14-Nov-24
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0040	\$69,832,624.00	-\$500,000.00	\$2,853,235.30	\$72,685,859.30	-0.72%	4.09%	25-Sep-24	14-Nov-24
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0039	\$69,832,624.00	\$53,051.00	\$3,353,235.30	\$73,185,859.30	0.08%	4.80%	25-Sep-24	14-Nov-24

Project	Contract	Change Order	Original Construction Contract Amount	Change Orders	Cumulative Change Order Amount	Current Contract Amount	Order % of Contract	Order % of Contracts	Executed Date	Board Date
CC01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0038	\$69,832,624.00	\$143,983.00	\$3,300,184.30	\$73,132,808.30	0.21%	4.73%	11-Jul-24	10-Oct-24
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0037	\$69,832,624.00	\$141,546.00	\$3,156,201.30	\$72,988,825.30	0.20%	4.52%	11-Jul-24	10-Oct-24
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0036	\$69,832,624.00	\$189,732.00	\$3,014,655.30	\$72,847,279.30	0.27%	4.32%	11-Jul-24	10-Oct-24
CC01-3610 : Campus-Wide nfrastructure SBVC (DBB)	PUB Construction, Inc. SBVC CWI Biology Garden Expansion Project	PUB Construction, Inc Change Order #02	\$1,373,000.00	\$28,055.87	-\$60,937.98	\$1,312,062.02	2.04%	-4.44%	21-Aug-24	10-Oct-24
CC01-3610 : Campus-Wide	PUB Construction, Inc. SBVC CWI Biology Garden Expansion Project	PUB Construction, Inc Change Order #01	\$1,373,000.00	-\$88,993.85	-\$88,993.85	\$1,284,006.15	-6.48%	-6.48%	21-Aug-24	10-Oct-24
CC01-3610 : Campus-Wide nfrastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0023*	\$7,582,685.00	\$83,886.00	\$429,644.00	\$8,012,329.00	1.11%	5.67%	23-Jul-24	12-Sep-24
CO1-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0035	\$69,832,624.00	\$135,476.00	\$2,824,923.30	\$72,657,547.30	0.19%	4.05%	17-Jun-24	08-Aug-24
C01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0034	\$69,832,624.00	\$142,510.00	\$2,689,447.30	\$72,522,071.30	0.20%	3.85%	17-Jun-24	08-Aug-24
CC01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0033	\$69,832,624.00	\$116,837.00	\$2,546,937.30	\$72,379,561.30	0.17%	3.65%	17-Jun-24	08-Aug-24
CC01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order	\$69,832,624.00	-\$750,000.00	\$2,430,100.30	\$72,262,724.30	-1.07%	3.48%	17-Jun-24	08-Aug-24
Replacement (DBB) CC01-3601 : Technical Building	Icon West, Inc.	#0032 Icon West, Inc Change Order	\$69,832,624.00	\$164,251.00	\$3,180,100.30	\$73,012,724.30	0.24%	4.55%	17-Jun-24	08-Aug-24
Replacement (DBB) CC01-3601 : Technical Building	Icon West, Inc.	#0031 Icon West, Inc Change Order	\$69,832,624.00	\$117,058.00	\$3,015,849.30	\$72,848,473.30	0.17%	4.32%	17-Jun-24	08-Aug-24
Replacement (DBB) CC01-3605 : Softball Field	Los Angeles Engineering, Inc.	#0030 Los Angeles Engineering, Inc	\$4,100,000.00	\$88,153.86	\$204,800.00	\$4,304,800.00	2.15%	5.00%	05-Jun-24	08-Aug-24
CC01-3605 : Softball Field	Los Angeles Engineering, Inc.	Changer Order #0004 Los Angeles Engineering, Inc	\$4,100,000.00	\$103,355.51	\$116,646.14	\$4,216,646.14	2.52%	2.85%	24-Apr-24	13-Jun-24
CC01-3605 : Softball Field	Los Angeles Engineering, Inc.	Changer Order #0003 Los Angeles Engineering, Inc	\$4,100,000.00	\$9,566.00	\$13,290.63	\$4,113,290.63	0.23%	0.32%	22-Apr-24	13-Jun-24
CC01-3605 : Softball Field	Los Angeles Engineering, Inc.	Changer Order #0002 Los Angeles Engineering, Inc	\$4,100,000.00	\$3,724.63	\$3,724.63	\$4,103,724.63	0.09%	0.09%	22-Apr-24	13-Jun-24
CC01-3601 : Technical Building	Icon West, Inc.	Changer Order #0001 Icon West, Inc Change Order	\$69,832,624.00	\$184,999.00	\$2,898,791.30	\$72,731,415.30	0.26%	4.15%	02-May-24	13-Jun-24
teplacement (DBB) CC01-3601 : Technical Building	Icon West, Inc.	#0029 Icon West, Inc Change Order	\$69,832,624.00	\$190,385.00	\$2,713,792.30	\$72,546,416.30	0.27%	3.89%	02-May-24	13-Jun-24
eplacement (DBB) C01-3601 : Technical Building	Icon West, Inc.	#0028 Icon West, Inc Change Order	\$69,832,624.00	\$195,944.00	\$2,523,407.30	\$72,356,031.30	0.28%	3.61%	29-Apr-24	13-Jun-24
Replacement (DBB) CC01-3601 : Technical Building	Icon West, Inc.	#0027 Icon West, Inc Change Order	\$69,832,624.00	\$101,824.00	\$2,327,463.30	\$72,160,087.30	0.15%	3.33%	26-Apr-24	13-Jun-24
teplacement (DBB) CC01-3601 : Technical Building	Icon West, Inc.	#0026 Icon West, Inc Change Order	\$69,832,624.00	\$53,228.00	\$2,225,639.30	\$72,058,263.30	0.08%	3.19%	22-Apr-24	13-Jun-24
Replacement (DBB) CC01-3601 : Technical Building	Icon West, Inc.	#0025 Icon West, Inc Change Order	\$69,832,624.00	\$134,574.00	\$2,172,411.30	\$72,005,035.30	0.19%	3.11%	22-Apr-24	13-Jun-24
Replacement (DBB)	Icon West, Inc.	#0024 Icon West, Inc Change Order	\$69,832,624.00	\$64,578.00	\$2,037,837.30	\$71,870,461.30	0.09%	2.92%	22-Apr-24	13-Jun-24
teplacement (DBB)	Icon West, Inc.	#0023	\$69,832,624.00	\$96,489.00	\$1,973,259.30	\$71,805,883.30	0.14%	2.83%	22-Apr-24	13-Jun-24
CC01-3601 : Technical Building Replacement (DBB)		Icon West, Inc Change Order #0022							·	
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0021	\$69,832,624.00	\$240,451.00	\$1,876,770.30	\$71,709,394.30	0.34%	2.69%	22-Apr-24	13-Jun-24
CC01-3610 : Campus-Wide nfrastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0022	\$7,582,685.00	\$76,530.00	\$345,758.00	\$7,928,443.00	1.01%	4.56%	08-Mar-24	09-May-24
CO1-3610 : Campus-Wide nfrastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0021	\$7,582,685.00	\$85,213.00	\$269,228.00	\$7,851,913.00	1.12%	3.55%	08-Mar-24	09-May-24
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0020	\$69,832,624.00	\$87,972.00	\$1,636,319.30	\$71,468,943.30	0.13%	2.34%	26-Mar-24	09-May-24
CO1-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0019	\$69,832,624.00	\$179,468.00	\$1,548,347.30	\$71,380,971.30	0.26%	2.22%	26-Mar-24	09-May-24
C01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0018	\$69,832,624.00	\$42,261.00	\$1,368,879.30	\$71,201,503.30	0.06%	1.96%	26-Mar-24	09-May-24
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0017	\$69,832,624.00	\$135,599.00	\$1,326,618.30	\$71,159,242.30	0.19%	1.90%	26-Mar-24	09-May-24
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0016	\$69,832,624.00	\$73,794.00	\$1,191,019.30	\$71,023,643.30	0.11%	1.71%	26-Mar-24	09-May-24
C01-3610 : Campus-Wide  ifrastructure SBVC (DBB)	RAN Enterprises, Inc. SBVC PS&HLS Mechanical Improvements	RAN Enterprises, Inc Change Order #0009	\$1,866,000.00	\$40,734.50	\$92,622.84	\$1,958,622.84	2.18%	4.96%	14-Feb-24	11-Apr-24
C01-3610 : Campus-Wide	RAN Enterprises, Inc. SBVC PS&HLS	RAN Enterprises, Inc Change	\$1,866,000.00	\$17,872.49	\$51,888.34	\$1,917,888.34	0.96%	2.78%	13-Feb-24	11-Apr-24
ofrastructure SBVC (DBB) CC01-3610 : Campus-Wide	Mechanical Improvements  RAN Enterprises, Inc. SBVC PS&HLS	Order #0010  RAN Enterprises, Inc Change	\$1,866,000.00	-\$29,607.16	\$34,015.85	\$1,900,015.85	-1.59%	1.82%	13-Feb-24	11-Apr-24
nfrastructure SBVC (DBB) CC01-3610 : Campus-Wide	Mechanical Improvements  JT Construction Group, Inc. Campus-Wide	Order #0008 JT Construction Group, Inc. Change	\$828,444.88	-\$17,661.75	-\$17,661.75	\$810,783.13	-2.13%	-2.13%	08-Feb-24	11-Apr-24

Project	Contract	Change Order	Original Construction Contract Amount	Change Orders	Cumulative Change Order Amount	Current Contract Amount	Individual Change Order % of Contract	Cumulative Change Order % of Contracts	Executed Date	Board Date
CC01-3610 : Campus-Wide	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0020	\$7,582,685.00	\$127,661.00	\$184,015.00	\$7,766,700.00	1.68%	2.43%	26-Feb-24	11-Apr-24
C01-3610 : Campus-Wide frastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0019	\$7,582,684.00	-\$270,000.00	\$56,354.00	\$7,639,038.00	-3.56%	0.74%	24-Feb-24	11-Apr-24
C01-3610 : Campus-Wide frastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0018	\$7,582,683.00	\$173,322.00	\$326,354.00	\$7,909,037.00	2.29%	4.30%	14-Feb-24	11-Apr-24
C01-3610 : Campus-Wide frastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0017	\$7,582,683.00	\$51,602.00	\$153,032.00	\$7,735,715.00	0.68%	2.02%	02-Feb-24	14-Mar-24
C01-3610 : Campus-Wide frastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0016	\$7,582,683.00	-\$240,000.00	\$101,430.00	\$7,684,113.00	-3.17%	1.34%	16-Jan-24	14-Mar-24
C01-3610 : Campus-Wide	Icon West, Inc. SBVC CWI East Wing	Icon West, Inc Change Order #0015	\$7,582,683.00	\$16,013.00	\$341,430.00	\$7,924,113.00	0.21%	4.50%	16-Jan-24	14-Mar-24
frastructure SBVC (DBB) C01-3610 : Campus-Wide frastructure SBVC (DBB)	Mechanical Improvements Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0014	\$7,582,683.00	\$151,147.00	\$325,417.00	\$7,908,100.00	1.99%	4.29%	16-Jan-24	14-Mar-24
C01-3610 : Campus-Wide	Icon West, Inc. SBVC CWI East Wing	Icon West, Inc Change Order	\$7,582,683.00	\$133,348.00	\$174,270.00	\$7,756,953.00	1.76%	2.30%	16-Jan-24	14-Mar-24
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements Icon West, Inc. SBVC CWI East Wing	#0013 Icon West, Inc Change Order	\$7,582,683.00	-\$240,000.00	\$40,922.00	\$7,623,605.00	-3.17%	0.54%	16-Jan-24	14-Mar-24
rastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements  AC Pros, Inc. SBVC Campus-Wide	#0012 AC Pros, Inc Change Order #0002	\$726,720.00	\$4,804.79	\$15,609.34	\$742,329.34	0.66%	2.15%	16-Jan-24	14-Mar-24
frastructure SBVC (DBB) C01-3601 : Technical Building	Infrastructure (DBB) Icon West, Inc.	Icon West, Inc Change Order	\$69,832,624.00	\$11,116.00	\$1,117,225.30	\$70,949,849.30	0.02%	1.60%	22-Jan-24	14-Mar-24
eplacement (DBB) C01-3610 : Campus-Wide	Icon West, Inc. SBVC CWI East Wing	#0015 Icon West, Inc Change Order	\$7,582,683.00	\$32,156.00	\$280,922.00	\$7,863,605.00	0.42%	3.70%	04-Oct-23	09-Nov-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements  Icon West, Inc. SBVC CWI East Wing	#0011 Icon West, Inc Change Order	\$7,582,683.00	\$13,545.00	\$248,766.00	\$7,831,449.00	0.18%	3.28%	04-Oct-23	09-Nov-23
frastructure SBVC (DBB)	Mechanical Improvements	#0010								
C01-3610 : Campus-Wide frastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0009	\$7,582,683.00	\$4,769.00	\$235,221.00	\$7,817,904.00	0.06%	3.10%	02-Oct-23	09-Nov-23
C01-3610 : Campus-Wide frastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0008	\$7,582,683.00	\$104,731.00	\$230,452.00	\$7,813,135.00	1.38%	3.04%	02-Oct-23	09-Nov-23
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0014	\$69,832,624.00	\$68,433.00	\$1,106,109.30	\$70,938,733.30	0.10%	1.58%	26-Sep-23	09-Nov-23
C01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0013	\$69,832,624.00	\$23,274.00	\$1,037,676.30	\$70,870,300.30	0.03%	1.49%	14-Sep-23	09-Nov-23
C01-3610 : Campus-Wide frastructure SBVC (DBB)	Icon West, Inc. SBVC CWI East Wing Mechanical Improvements	Icon West, Inc Change Order #0007	\$7,582,683.00	\$14,816.00	\$125,721.00	\$7,708,404.00	0.20%	1.66%	21-Aug-23	19-Oct-23
C01-3610 : Campus-Wide	Icon West, Inc. SBVC CWI East Wing	Icon West, Inc Change Order #0006	\$7,582,683.00	\$4,500.00	\$110,905.00	\$7,693,588.00	0.06%	1.46%	21-Aug-23	19-Oct-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements  Icon West, Inc. SBVC CWI East Wing	Icon West, Inc Change Order	\$7,582,683.00	\$15,554.00	\$106,405.00	\$7,689,088.00	0.21%	1.40%	21-Aug-23	19-Oct-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements Icon West, Inc. SBVC CWI East Wing	#0005 Icon West, Inc Change Order	\$7,582,683.00	\$21,125.00	\$90,851.00	\$7,673,534.00	0.28%	1.20%	21-Aug-23	19-Oct-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements Icon West, Inc. SBVC CWI East Wing	#0004 Icon West, Inc Change Order	\$7,582,683.00	\$35,998.00	\$69,726.00	\$7,652,409.00	0.47%	0.92%	21-Aug-23	19-Oct-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements  Allison Mechanical, Inc. SBVC Old Central	#0003 Allison Mechanical, Inc. Change	\$495,230.00	\$5,053.27	\$41,419.75	\$536,649.75	1.02%	8.36%	03-Aug-23	14-Sep-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Plant Re-Purpose  AC Pros, Inc. SBVC Campus-Wide	Order #0003*  AC Pros, Inc Change Order #0001	\$726,720.00	\$10,804.55	\$10,804.55	\$737,524.55	1.49%	1.49%	14-Jul-23	14-Sep-23
frastructure SBVC (DBB)	Infrastructure (DBB)									·
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0009	\$69,832,624.00	\$26,423.30	\$1,014,402.30	\$70,847,026.30	0.04%	1.45%	10-Jul-23	14-Sep-23
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0010	\$69,832,624.00	\$6,652.00	\$1,014,402.30	\$70,847,026.30	0.01%	1.45%	10-Jul-23	14-Sep-23
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0011	\$69,832,624.00	\$157,659.00	\$1,014,402.30	\$70,847,026.30	0.23%	1.45%	10-Jul-23	14-Sep-23
C01-3601 : Technical Building	Icon West, Inc.	Icon West, Inc Change Order #0012	\$69,832,624.00	\$66,031.00	\$1,014,402.30	\$70,847,026.30	0.09%	1.45%	10-Jul-23	14-Sep-23
C01-3610 : Campus-Wide	RAN Enterprises, Inc. SBVC PS&HLS Mechanical Improvements	RAN Enterprises, Inc Change Order #0007	\$1,866,000.00	\$4,118.23	\$63,623.01	\$1,929,623.01	0.22%	3.41%	21-Jun-23	10-Aug-23
rastructure SBVC (DBB) C01-3610 : Campus-Wide	Allison Mechanical, Inc. SBVC Old Central	Allison Mechanical, Inc Change	\$495,230.00	\$36,366.48	\$36,366.48	\$531,596.48	7.34%	7.34%	20-Jun-23	10-Aug-23
rastructure SBVC (DBB) C01-3610 : Campus-Wide	Plant Re-Purpose G.A. Technical Services, Inc. SBVC CWI	Order #0002* G.A. Technical Services, Inc	\$171,500.00	\$19,223.96	\$19,223.96	\$190,723.96	11.21%	11.21%	24-Jul-23	13-Jul-23
rastructure SBVC (DBB) C01-3610 : Campus-Wide	Utility Upgrades Icon West, Inc. SBVC CWI East Wing	Change Order #0001*** Icon West, Inc Change Order	\$7,582,683.00	\$3,629.00	\$33,728.00	\$7,616,411.00	0.05%	0.44%	24-May-23	13-Jul-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements Icon West, Inc. SBVC CWI East Wing	#0002 Icon West, Inc Change Order	\$7,582,683.00	\$30,099.00	\$30,099.00	\$7,612,782.00	0.40%	0.40%	24-May-23	13-Jul-23
frastructure SBVC (DBB) C01-3610 : Campus-Wide	Mechanical Improvements  Allison Mechanical, Inc. SBVC Old Central	#0001 Allison Mechanical, Inc Change	\$495,230.00	\$0	\$0.00	\$495,230.00	-	-	24-May-23	13-Jul-23
frastructure SBVC (DBB)	Plant Re-Purpose	Order #0001							,	
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0008	\$69,832,624.00	\$10,524.00	\$757,637.00	\$70,590,261.00	0.02%	1.00%	24-May-23	13-Jul-23
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0007	\$69,832,624.00	\$21,097.00	\$747,113.00	\$70,579,737.00	0.03%	1.07%	24-May-23	13-Jul-23

Project	Contract	Change Order	Original Construction Contract Amount	Change Orders	Cumulative Change Order Amount	Current Contract Amount	Individual Change Order % of Contract	Cumulative Change Order % of Contracts	Executed Date	Board Date
CO1-3610 : Campus-Wide nfrastructure SBVC (DBB)	Rebekah and Company	Rebekah and Company - Change Order #0001	\$324,089.00	\$16,000.00	\$16,000.00	\$340,089.00	4.94%	4.94%	10-Apr-23	08-Jun-23
CO1-3610 : Campus-Wide nfrastructure SBVC (DBB)	RAN Enterprises, Inc. SBVC PS&HLS Mechanical Improvements	RAN Enterprises, Inc Change Order #0006	\$1,866,600.00	\$1,606.33	\$59,504.78	\$1,926,104.78	0.09%	3.19%	30-Mar-23	11-May-23
C01-3610 : Campus-Wide frastructure SBVC (DBB)	RAN Enterprises, Inc. SBVC PS&HLS Mechanical Improvements	RAN Enterprises, Inc Change Order #0005	\$1,866,600.00	\$12,861.33	\$57,898.45	\$1,924,498.45	0.69%	3.10%	30-Mar-23	11-May-23
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0005	\$69,832,624.00	\$165,093.00	\$726,016.00	\$70,558,640.00	0.24%	1.04%	23-Mar-23	11-May-23
C01-3601 : Technical Building eplacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0004	\$69,832,624.00	\$119,278.00	\$560,923.00	\$70,393,547.00	0.17%	0.80%	23-Mar-23	11-May-23
CO1-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0003	\$69,832,624.00	\$244,500.00	\$441,645.00	\$70,274,269.00	0.35%	0.63%	23-Mar-23	11-May-23
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0002	\$69,832,624.00	\$123,660.00	\$197,145.00	\$70,029,769.00	0.18%	0.28%	23-Mar-23	11-May-23
CC01-3601 : Technical Building Replacement (DBB)	Icon West, Inc.	Icon West, Inc Change Order #0006	\$69,832,624.00	\$1,757.00	\$73,485.00	\$69,906,109.00	0.003%	0.11%	22-Mar-23	11-May-23
CC01-3610 : Campus-Wide nfrastructure SBVC (DBB)	Mechanical Improvements	RAN Enterprises, Inc Change Order #0003	\$1,866,600.00	\$25,839.21	\$45,037.12	\$1,911,637.12	1.38%	2.41%	01-Feb-23	09-Mar-23
CC01-3610 : Campus-Wide nfrastructure SBVC (DBB)	Mechanical Improvements	RAN Enterprises, Inc Change Order #0004	\$1,866,600.00	\$1,643.34	\$19,197.91	\$1,885,797.91	0.09%	1.03%	31-Jan-23	09-Mar-23
CC01-3610 : Campus-Wide nfrastructure SBVC (DBB)	Mechanical Improvements	RAN Enterprises, Inc Change Order #0002	\$1,866,600.00	\$6,884.46	\$17,554.57	\$1,884,154.57	0.37%	0.94%	31-Jan-23	09-Mar-23
CC01-3610 : Campus-Wide nfrastructure SBVC (DBB)	Mechanical Improvements	RAN Enterprises, Inc Change Order #0001	\$1,866,600.00	\$10,670.11	\$10,670.11	\$1,877,270.11	0.57%	0.57%	12-Jan-23	09-Mar-23
CC01-3601 : Technical Building Replacement (DBB)		Icon West, Inc Change Order #0001	\$69,832,624.00	\$71,728.00		\$69,904,352.00	0.10%	0.10%	22-Nov-22	12-Jan-23
CC01-3605 : Softball Field		Green Contractor Studio, Inc	\$3,587,500.00	\$357,750.00		\$3,945,250.00	9.97%	9.97%	09-Sep-22	08-Sep-22
CC01-3610 : Campus-Wide		C.I. Services - Change Order #02*	\$398,000.00	\$23,512.86	** / ** **	\$435,450.59	5.91%	9.41%	18-May-22	08-Sep-22
C01-3610 : Campus-Wide		C.I. Services - Change Order #01	\$398,000.00	\$13,937.73	\$13,937.73	\$411,937.73	3.50%	3.50%	04-May-22	09-Jun-22
C01-3610 : Campus-Wide	PGC Construction, Inc. SBVC Library Roofing		\$483,000.00	-\$10,000.00	-\$24,340.40	\$458,659.60	-2.07%	-5.04%	29-Jul-21	07-Oct-21
:C01-3610 : Campus-Wide	PGC Construction, Inc. SBVC Library Roofing		\$483,000.00	\$0	-\$14,340.40	\$468,659.60	-	-2.97%	08-Feb-21	13-May-21
CC01-3610 : Campus-Wide	PGC Construction, Inc. SBVC Library Roofing	PGC Construction, Inc Change	\$483,000.00	-\$14,340.40	-\$14,340.40	\$468,659.60	-2.97%	-2.97%	28-Oct-20	14-Jan-21
C01-1000 : San Bernardino Valley C	College - Executed Change Orders To Date			\$4,752,450.05						

<sup>\*</sup> Chancellor concurrence received due to the single and/or cumulative change order percent being greater than 5% but less than 10%
\*\*\* Change order greater than \$250,000
\*\*\*\* Change order is above the 10% threshold and is being submitted to the Board of Trustees for approval



#### SBCCD

#### CONSTRUCTION AMENDMENT SUMMARY

CC01-1000 : San Bernardino Valley College

CC01-1000 : San Bernardino Valley College

CC01-1000 : San Bernardino Valley College - Contract Amendments Previous Original Contract This Amendment Guaranteed Maximum Project Contract Amendment Amendments **Executed Date** Board Date Amount Amount Price Contract Amount Cumulative Total CC01-3606 : Student Services Building (New McCarthy DB Agreement Amendment #05 - Establishment of Pending Board \$79,028,832.00 \$1,078,338.00 \$14,720,497.00 \$94,827,667.00 12-Jun-25 Construction) Guaranteed Maximum Price (GMP) Approval CC01-3606 : Student Services Building (New McCarthy DB Agreement Amendment #04 - Swing Space -14-May-25 \$79,028,832.00 \$1,070,237.00 \$8,101.00 \$80,107,170.00 10-Apr-25 Construction) Preconstruction & Design Services CC01-3606 : Student Services Building (New McCarthy DB Agreement Amendment #03 - Swing Space -\$79,028,832.00 \$950,481.00 \$119,756.00 \$80,099,069.00 09-Dec-24 13-Mar-25 Preconstruction & Design Services Construction) CC01-3606 : Student Services Building (New McCarthy DB Agreement Amendment #02 - Swing Space -\$79.979.313.00 Preconstruction & Design Services \$79,028,832.00 \$190,000,00 \$760.481.00 13-Nov-23 09-Nov-23 Construction) CC01-3608 : Career Pathways Phase 2 (PDB) McCarthy DB Agreement Amendment #01 - Design/Preconstruction \$79,028,832.00 \$0 \$190,000.00 \$79,218,832.00 13-Nov-23 09-Nov-23 Time Extension CC01-3608 : Career Pathways Phase 2 (PDB) Sundt Construction Inc. Amendment #04 - Credit for Termination \$65,436,634.00 \$147,974.00 -\$60,714,195.08 \$4,870,412.92 14-Sep-23 for Convenience 13-Jul-23 CC01-3608 : Career Pathways Phase 2 (PDB) Amendment #03 - Design / Preconstruction Sundt Construction Inc. \$65,436,634.00 \$70,000.00 \$77,974.00 \$65,584,608.00 13-Jul-23 14-Sep-23 Time Extension CC01-3608 : Career Pathways Phase 2 (PDB) Sundt Construction Inc. Amendment #02 - Programming Scope & \$65,436,634.00 \$0 \$70,000.00 \$65,506,634.00 04-Mar-22 14-Sep-23



# SBCCD CONSTRUCTION CHANGE ORDER SUMMARY

CC02-2000 : Crafton Hills College

Projects	Contract Amount	Change Orders	New Contract Amount	Change Order % of Campus Contracts
CC02-3621 : Crafton Hall Renovation (DBB)	\$6,380,000.00	\$0	\$6,380,000.00	-
CC02-3623 : Gym Demolition (DBB)	\$1,255,579.18	\$96,347.19	\$1,351,926.37	7.67%
CC02-3625 : Public Safety Training Center (DB)	\$8,501,117.00	-\$30,976.59	\$8,470,140.41	-0.36%
CC02-3626 : Campus-Wide Infrastructure CHC (DBB)	\$13,003,817.08	-\$92,628.94	\$12,911,188.14	-0.71%
CC02-3631 : Instructional Building (PDB)	\$40,885,710.00	\$0	\$40,885,710.00	-
CC02-3633 : Central Complex 2 Renovation (DB)	\$9,509,146.00	-\$92,671.77	\$9,416,474.23	-0.97%
CC02-3634 : Child Development Center Renovation (DBB)	\$2,023,008.00	\$58,862.86	\$2,081,870.86	2.91%
CC02-3635 : New Performing Arts Center (DBB)	\$45,899,000.00	\$1,826,788.00	\$47,725,788.00	3.98%
CC02-2000 : Crafton Hills College Total	\$127,457,377.26	\$1,765,720.75	\$129,223,098.01	1.39%

Project	Contract	Change Order	Construction Contract Amount	Change Orders	Cumulative Change Order Amount	Current Contract Amount	Individual Change Order % of Contract	Order % of Contracts	Executed Date	Board Date
C02-3635 : New Performing Arts Center ()BB)	Bernards Bros.	Bernards Bros Change Order #013	\$45,899,000.00	\$138,500.00	\$1,826,788.00	\$47,725,788.00	0.30%	3.98%	07-Apr-25	12-Jun-25
C02-3635 : New Performing Arts Center (BB)	Bernards Bros.	Bernards Bros Change Order #012	\$45,899,000.00	\$187,444.00	\$1,688,288.00	\$47,587,288.00	0.41%	3.68%	26-Mar-25	12-Jun-25
C02-3626 : Campus-Wide Infrastructure HC (DBB)	TotalEnergies (formerly SunPower) DB Contract - CHC CWI Solar PV	TotalEnergies Renewables, LLC - Change Order #03	\$7,308,428.00	-\$280,360.44	-\$281,082.14	\$7,027,345.86	-3.84%	-3.85%	25-Mar-25	12-Jun-25
C02-3635 : New Performing Arts Center OBB)	Bernards Bros.	Bernards Bros Change Order #011	\$45,899,000.00	\$221,871.00	\$1,500,844.00	\$47,399,844.00	0.48%	3.27%	10-Mar-25	12-Jun-25
C02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #010	\$45,899,000.00	\$104,539.00	\$1,278,973.00	\$47,177,973.00	0.23%	2.79%	27-Feb-25	10-Apr-25
C02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #009	\$45,899,000.00	\$224,426.00	\$1,174,434.00	\$47,073,434.00	0.49%	2.56%	26-Feb-25	10-Apr-25
CO2-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #008	\$45,899,000.00	\$53,598.00	\$950,008.00	\$46,849,008.00	0.12%	2.07%	29-Jan-25	10-Apr-25
CC02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #007	\$45,899,000.00	\$223,419.00	\$896,410.00	\$46,795,410.00	0.49%	1.95%	06-Dec-24	13-Feb-25
CO2-3633 : Central Complex 2 Renovation DB)	W.E. O'Neil Construction Co. CHC Central Complex 2 Renovation	W.E. O'Neil Construction Co Change Order #003	\$9,509,146.00	-\$138,996.77	-\$92,671.77	\$9,416,474.23	-1.46%	-0.97%	28-Oct-24	13-Dec-24
C02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #006	\$45,899,000.00	\$176,861.00	\$672,991.00	\$46,571,991.00	0.39%	1.47%	28-Oct-24	13-Dec-24
CC02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #005	\$45,899,000.00	\$0	\$496,130.00	\$46,395,130.00	-	1.08%	15-Oct-24	13-Dec-24
CC02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #004	\$45,899,000.00	\$91,785.00	\$496,130.00	\$46,395,130.00	0.20%	1.08%	20-Sep-24	14-Nov-24
CC02-3626 : Campus-Wide Infrastructure CHC (DBB)	Hamel Contracting, Inc. CHC CWI Campus Accessibility and Site Improvements	Hamel - Change Order #003R*	\$835,134.45	\$35,341.73	\$44,889.39	\$880,023.84	4.23%	5.38%	27-Aug-24	10-Oct-24
CC02-3626 : Campus-Wide Infrastructure CHC (DBB)	J. A. Urban, Inc CHC CWI Campus Accessibility and Site Improvements - Phase	J.A. Urban, Inc. Change Order #0002	\$1,002,371.50	-\$12,097.52	\$33,411.83	\$1,035,783.33	-1.21%	3.33%	03-Sep-24	10-Oct-24
CO2-3634 : Child Development Center tenovation (DBB)	Hamel Contracting, Inc. Construction Agreement	Hamel - Change Order #03	\$2,023,008.00	-\$44,618.65	\$58,862.86	\$2,081,870.86	-2.21%	2.91%	03-Sep-24	10-Oct-24
CC02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #003	\$45,899,000.00	\$207,539.00	\$404,345.00	\$46,303,345.00	0.45%	0.88%	20-Aug-24	10-Oct-24
CC02-3633 : Central Complex 2 Renovation DB)	W.E. O'Neil Construction Co. CHC Central Complex 2 Renovation	W.E. O'Neil Construction Co Change Order #002	\$9,509,146.00	\$0	\$46,325.00	\$9,555,471.00	-	0.49%	23-Aug-24	10-Oct-24
CC02-3633 : Central Complex 2 Renovation DB)	W.E. O'Neil Construction Co. CHC Central Complex 2 Renovation	W.E. O'Neil Construction Co Change Order #001	\$9,509,146.00	\$46,325.00	\$46,325.00	\$9,555,471.00	0.49%	0.49%	22-Jul-24	12-Sep-24
CO2-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #002	\$45,899,000.00	\$86,215.00	\$196,806.00	\$46,095,806.00	0.19%	0.43%	20-Jun-24	08-Aug-24
C02-3635 : New Performing Arts Center DBB)	Bernards Bros.	Bernards Bros Change Order #001	\$45,899,000.00	\$110,591.00	\$110,591.00	\$46,009,591.00	0.24%	0.24%	11-Jun-24	08-Aug-24
C02-3625 : Public Safety Training Center DB)	Erickson-Hall Construction Co.	Erickson-Hall - Change Order #02	\$8,501,117.00		-\$30,976.59		-0.24%	-0.36%	13-May-24	11-Jul-24
CO2-3626 : Campus-Wide Infrastructure		J. A. Urban, Inc. Change Order #0001	\$1,002,371.50		\$45,509.35	\$1,047,880.85	4.54%	4.54%	13-Mar-24	09-May-24
CC02-3625 : Public Safety Training Center DB)	Erickson-Hall Construction Co.	Erickson-Hall - Change Order #01	\$8,501,117.00	-\$10,278.00	-\$10,278.00	\$8,490,839.00	-0.12%	-0.12%	12-Oct-23	11-Jan-24

Project	Contract	Change Order	Construction Contract Amount	Change Orders	Cumulative Change Order Amount	Current Contract Amount	Individual Change Order % of Contract	Cumulative Change Order % of Contracts	Executed Date	Board Date
CO2-3626 : Campus-Wide Infrastructure CHC (DBB)	Hamel Contracting, Inc. CHC CWI Campus Accessibility and Site Improvements	Hamel - Change Order #02	\$835,134.45	\$850.00	\$9,547.66	\$844,682.11	0.10%	1.14%	05-Jun-23	13-Jul-23
CC02-3626 : Campus-Wide Infrastructure CHC (DBB)	Hamel Contracting, Inc. CHC CWI Campus Accessibility and Site Improvements	Hamel - Change Order #01	\$835,134.45	\$8,697.66	\$8,697.66	\$843,832.11	1.04%	1.04%	01-Jun-23	13-Jul-23
C02-3634 : Child Development Center enovation (DBB)	Hamel Contracting, Inc. Construction Agreement	Hamel - Change Order #02*	\$2,023,008.00	\$5,229.04	\$103,481.51	\$2,126,489.51	0.26%	5.12%	24-Feb-23	11-May-23
C02-3634 : Child Development Center enovation (DBB)	Hamel Contracting, Inc. Construction Agreement	Hamel - Change Order #01	\$2,023,008.00	\$98,252.47	\$98,252.47	\$2,121,260.47	4.86%	4.86%	15-Feb-23	11-May-23
C02-3626 : Campus-Wide Infrastructure HC (DBB)	TotalEnergies (formerly SunPower) DB Contract - CHC CWI Solar PV	TotalEnergies Renewables, LLC - Change Order #02	\$7,308,428.00	\$17,169.50	-\$721.70	\$7,307,706.30	0.23%	-0.01%	08-Dec-22	09-Feb-23
C02-3626 : Campus-Wide Infrastructure HC (DBB)	TotalEnergies (formerly SunPower) DB Contract - CHC CWI Solar PV	SunPower Corporation, Systems - Change Order #01	\$7,308,428.00	-\$17,891.20	-\$17,891.20	\$7,290,536.80	-0.24%	-0.24%	10-Oct-22	10-Nov-22
C02-3626 : Campus-Wide Infrastructure HC (DBB)	Baker Electric, Inc. CHC LRC Generator & Equipment Dec. 2021	Baker - Change Order #01	\$686,675.00	-\$19,592.00	-\$19,592.00	\$667,083.00	-2.85%	-2.85%	17-Mar-22	12-May-22
C02-3626 : Campus-Wide Infrastructure HC (DBB)	Mariposa Landscape, Inc. CWI Campus Wide Irrigation Upgrades	Mariposa - Change Order #02*	\$392,213.00	\$11,088.23	\$21,730.11	\$413,943.11	2.83%	5.54%	14-Feb-22	12-May-22
C02-3626 : Campus-Wide Infrastructure HC (DBB)	Mariposa Landscape, Inc. CWI Campus Wide Irrigation Upgrades	Mariposa - Change Order #01	\$392,213.00	\$10,641.88	\$10,641.88	\$402,854.88	2.71%	2.71%	01-Nov-21	13-Jan-22
C02-3623 : Gym Demolition (DBB)	Mac Dad Builders, Inc.	Mac Dad - Change Order #03*	\$1,074,000.00	\$49,449.22	\$88,717.62	\$1,162,717.62	4.60%	8.26%	07-Sep-21	07-Oct-21
C02-3623 : Gym Demolition (DBB)	Borden Excavating, Inc. CHC Gym Demo - Bldg 17 Phase 3	Borden Excavation - Change Order #01*	\$77,555.00	\$7,629.57	\$7,629.57	\$85,184.57	9.84%	9.84%	26-Aug-21	07-Oct-21
C02-3626 : Campus-Wide Infrastructure :HC (DBB)	Climatec LLC	Climatec - Change Order #02*	\$435,592.00	\$41,166.00	\$41,166.00	\$476,758.00	9.45%	9.45%	29-Jun-21	07-Oct-21
C02-3626 : Campus-Wide Infrastructure HC (DBB)	Champion Electric, Inc. CHC CWI Exterior Lighting Improvements	Champion Electric - Change Order #02*	\$834,900.00	\$62,480.87	\$66,847.87	\$901,747.87	7.48%	8.01%	28-Jun-21	07-Oct-21
C02-3623 : Gym Demolition (DBB)	Mac Dad Builders, Inc.	Mac Dad - Change Order #02	\$1,074,000.00	\$34,757.37	\$39,268.40	\$1,113,268.40	3.24%	3.66%	09-Jun-21	12-Aug-21
C02-3626 : Campus-Wide Infrastructure HC (DBB)	Champion Electric, Inc. CHC CWI Exterior Lighting Improvements	Champion Electric - Change Order #01	\$834,900.00	\$4,367.00	\$4,367.00	\$839,267.00	0.52%	0.52%	01-Apr-21	13-May-21
C02-3623 : Gym Demolition (DBB)	Mac Dad Builders, Inc.	Mac Dad - Change Order #01	\$1,074,000.00	\$4,511.03	\$4,511.03	\$1,078,511.03	0.42%	0.42%	22-Feb-21	08-Apr-21
C02-3626 : Campus-Wide Infrastructure HC (DBB)	Climatec LLC	Climatec - Change Order #01	\$435,592.00	\$0	\$0	\$435,592.00		-	16-Feb-21	08-Apr-21
C02-2000 : Crafton Hills College - Execut	ed Change Orders To Date			\$1,765,720.75						

<sup>\*\*</sup> Chancellor concurrence received due to the single and/or cumulative change order percent being greater than 5% but less than 10%

\*\*\* Change order greater than \$250,000

\*\*\*\* Change order is subject to the limitations determined by SBCCD's Uniform Construction Cost Accounting Procedures program for construction contracts between \$60,000 and \$200,000



#### SBCCD

#### CONSTRUCTION AMENDMENT SUMMARY

CC02-2000 : Crafton Hills College

CC02-2000 : Crafton Hills College

CC02-2000 : Crafton Hills College - Contract Amendments Previous Original Contract This Amendment Guaranteed Maximum Amendment Amendments Executed Date Board Date Contract Amount Amount Price Contract Amount Cumulative Total CC02-3631 : Instructional Building (PDB) Tilden-Coil Constructors, Inc. Amendment #02 - Establishment of Pending Board Guaranteed Maximum Price (GMP) \$40,648,641.00 \$237,069.00 \$3,527,308.00 \$44,413,018.00 12-Jun-25 Approval Amendment #01 - Learning Resource CC02-3631 : Instructional Building (PDB) Tilden-Coil Constructors, Inc. Center Additional Scope \$40,648,641.00 \$237,069.00 \$40,885,710.00 11-Jul-24 \$0 15-Jul-24 Amendment #01 - Establishment of CC02-3633 : Central Complex 2 Renovation (DB) W. E. O'Neil Construction Co. Guaranteed Maximum Price (GMP) \$9,090,787.00 \$0 \$418,359.00 \$9,509,146.00 17-Jul-23 13-Jul-23 CC02-3625 : Public Safety Training Center (DB) Erickson-Hall Construction Co. Amendment #02 - Establishment of Guaranteed Maximum Price (GMP) \$6,781,795.00 \$2,095,578.00 -\$376,256.00 \$8,501,117.00 07-Dec-22 12-Jan-23 CC02-3626 : Campus-Wide Infrastructure CHC SunPower Corporation, Systems DB Contract - CHC CWI Amendment #01 - Change in Photovoltaic Solar PV Module Model and the Production \$7,308,428.00 \$0 \$0 \$7,308,428.00 10-Oct-22 10-Nov-22 Guarantee (No Cost Impact) Amendment #01 - Contract Updates CC02-3625 : Public Safety Training Center (DB) Erickson-Hall Construction Co. \$6,781,795.00 \$0 \$2,095,578.00 \$8,877,373.00 21-Jan-22 13-Jan-22



#### SBCCD

#### **CONSTRUCTION CHANGE ORDER SUMMARY**

CC03-3000 : San Bernardino Community College District Wide

CC03-3000 : San Bernardino Community College District V				
Projects	Contract Amount	Change Orders	New Contract Amount	Change Order % of Campus Contracts
CC03-0002 : Program Expenses	\$695.00	\$0	\$695.00	-
CC03-3640 : District-Wide	\$185,805.17	\$4,812.02	\$190,617.19	2.59%
CC03-3000 : San Bernardino Community College D	\$186,500.17	\$4,812.02	\$191,312.19	2.58%

# CC03-3000 : San Bernardino Community College District Wide - Executed Change Orders To Date

Child Development Center Ren	Contract	Change Order	Original Contract Amount	Change Orders	Individual Change Order % of Contract	Cumulative Change Order % of Contracts	Executed Date	Board Date
		J.A. Urban PMO TI - Change Order #002 - No Cost Time Extension	\$185,805.17	\$0	-	2.59%	17-Mar-21	13-May-21
		J.A. Urban District PMO TI - Change Order #001	\$185,805.17	\$4,812.02	2.59%	2.59%	19-Nov-20	14-Jan-21
CC03-3000 : San Bernardine	istrict Wide - Executed Change Orders To I	\$4,812.02						

### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Farrah Farzaneh, Executive Director, Facilities Planning, Construction,

& Sustainability

**DATE:** June 12, 2025

**SUBJECT:** Construction Change Orders and Amendments – Non-Bond

# **RECOMMENDATION**

This item is for information only and no action is required.

# **OVERVIEW**

In January 2022, the Board of Trustees approved the Revised Construction Change Order Board Approval Process. Based on the approved process, change orders <\$250,000 which result in a cumulative increase to the contract of <10% of its original value will be authorized by the Chancellor or her designee and presented to the Board for information at the next available business meeting.

#### **ANALYSIS**

The Change Orders listed on the attached were determined to be necessary to support the completion of design and construction, found to be fair and reasonable, and written in accordance with approved SBCCD procedures and goals.

# **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

## FINANCIAL IMPLICATIONS

The costs of these change orders will be included in the appropriate construction budget.





# **Construction Change Orders – Non-Bond**

Presented for Information June 12, 2025

[v.5.14.2025.p.1|1]

Project	Contractor	Change Order	Original Contract Amount	Change Order Amount	Individual Change Order % of Contract	Cumulative Change Order % of Contracts	New Contract Amount	Executed Date	Board Approval Date
North Hall and Library Lighting Replacement Project at SBVC		Change Order #1	\$375,000	\$19,764.88	5.26 %	5.26%	\$395,432.88	4/30/2025	12/17/2024
North Hall and Library Lighting Replacement Project at SBVC		Change Order #2	\$375,000	\$3,524.02	0.94%	6.20%	\$398,956.90	5/13/2025	12/17/2024

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Contracts Below \$114,800

# **RECOMMENDATION**

This item is for information only. No action is necessary.

# **OVERVIEW**

In accordance with SBCCD Board Policy 6100, Delegation of Authority, The Board of Trustees delegates authority to the Chancellor to supervise the general business procedures of the District to assure the proper administration of property and contracts.

In line with Public Contract Code Section 17605 and Section 22034(c), the Board of Trustees delegates purchasing and contracting authority to the named agents on the authorized signature list. These designated District Officers have authority to approve purchase requests; award, sign, and execute contracts; and authorize payment under the formal bid limits set by Public Contract Code. Such purchase and/or expense contract requests below this limit, including income contracts, shall not require Board approval, but shall be sent to the Board as an information item every 60 days.

### **ANALYSIS**

The California Board of Governors sets the formal bid limit for procurement of goods and/or services on an annual basis. The formal bid limit for the current calendar year has been set at \$114,800. Construction services are not included in this board item.

# **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

# FINANCIAL IMPLICATIONS

The attached purchase and/or contract requests have been budgeted for via purchase orders.





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Control #	Vendor	Contract Type	Site	Department		Expense	Income	Amendment
30152	Fairview Ford	On Demand Services	SBCCD	District Police	\$	60,000.00		
	Elizarraraz, Giovanny Arturo							
	dba Graphic Intelligence				١.			
30838	Optics	Services	SBVC	Marketing	\$	4,100.00		
								ļ
30839	Ascend Learning Holdings LLC	Software/Licensing	SBVC	Allied Health	\$	420.00		
30840	Ascend Learning Holdings LLC	Software/Licensing	SBVC	Allied Health	\$	40,460.00		
30841	Shred-It USA LLC	Services	SBVC	Admin Services	\$	2,000.00		
				Research and	١.			
30842	Hanover Research Council LLC	Services	SBCCD	Planning	\$	49,500.00		
30843	Phonhsongkham, Emily	Performer	SBVC	Student Life	\$	700.00		
				2 33.3.2.13 2.10	7			
30844	Imagine Media Group LLC	Services	SBVC	First Year	\$	6,155.00		
30845	Event Pixie	Services	СНС	Student Life	\$	2,080.00		
30043	Event Pixie	3ei vices	СПС	Student Life	Ą	2,000.00		



Control #	Vendor	Contract Type	Site	Department	Expense	Income	Amendment
30847	Yhanira LLC	Speaker Agreement	SBVC	President's Office	\$ 6,787.55		
30848	Welk Group Inc, The	Broadcasting Rights	KVCR	KVCR	\$ 12,343.00		
30849	Aina, Iosefa	Speaker Agreement	SBVC	Student Services	\$ 500.00		
30850	Otter.Al Inc	Software/Licensing	CHC	Student Services	\$ 1,848.00		
30851	Party Plus Rentals	Rental	SBVC	Marketing	\$ 851.25		
30852	Sidepath Inc	Maintenance Agreement	DSO	TESS	\$ 10,629.71		
30853	Leepfrog Technologies Inc	Software/Licensing	SBCCD	Instruction	\$ 10,097.26		
30855	Alma Strategies LLC	Consultants	SBCCD	Facilities	\$ 20,000.00		
30857	Electric Turquoise Entertainment Inc	Broadcasting Rights	KVCR	KVCR	\$ 1,500.00		



Control #	Vendor	Contract Tune	Site	Donoutmont	Funance	Income	Amendment
Control #	vendor	Contract Type	Site	Department	Expense	income	Amendment
30858	Party Plus Rentals	Rental	SBVC	Marketing	\$ 1,792.00		
30859	Redlands Plumbing Heating & A/C Inc	Repairs	СНС	Facilities	\$ 28,586.00		
30860	San Bernardino County Superintendent of Schools	Services	SBVC	Child Center	\$ 1,500.00		
30861	University of Southern California	Services	СНС	Instruction	\$ 60,000.00		
30862	Keys to a Brighter Future	Income - Facilities Use	SBVC	Admin Services		\$ 1,350.55	
30863	Hardy Brown College Prep	Income - Facilities Use	SBVC	Admin Services		\$ 672.10	
30864	California Community Colleges Board of Governors	Income - Grant	SBVC	Grants		\$ 221,377.00	
30865	Weta	Broadcasting Rights	KVCR	KVCR	No Cost		
30866	EKC Enterprises Inc	Services	DSO	TESS	\$ 3,997.27		



Control #	Vendor	Contract Type	Site	Department	Expense	Income	Amendment
30867	Time & Alarms Systems	Building Improvement	SBCCD	Facilities	\$ 33,948.12		
30868	Water One Industries Inc	Repairs	СНС	Facilities	\$ 23,356.45		
30869	Coyle, Adam	Rental	SBVC	First Year	\$ 1,250.00		
30870	Foreman, Rebecca	Services	SBVC	Adult Education	\$ 2,000.00		
30871	Ace Weed Abatement Inc	Services	KVCR	KVCR	\$ 2,775.00		
30872	Strata Information Group	Consultants	DSO	TESS	\$ 69,375.00		
30873	Nova Information Group	Consultants	DSO	TESS	\$ 24,000.00		
30874	Nova Information Group	Services	DSO	TESS	\$ 4,800.00		
30875	Morongo Basin Ambulance Association	Clinical Site Agreement	СНС	EMS	No Cost		



Control #	Vendor	Contract Type	Site	Department	Expense	Income	Amendment
30876	UltraEdit Inc	Software/Licensing	DSO	TESS	\$ 799.60		
30877	Prosite Services	Rental	SBVC	Marketing	\$ 87.50		
		Income -					
30324	Riverside CCD	Amendment 01	SBCCD	EDCT		\$ 303,402.00	\$ 48,099.00
30879	San Bernardino, County of	Income	SBCCD	CalWorks		\$ 2,500,000.00	
		Incomo					
30879	San Bernardino, County of	Income - Amendment 01	SBCCD	CalWorks		\$ 5,000,000.00	\$ 2,500,000.00
		Income -					
30879	San Bernardino, County of	Amendment 02	SBCCD	CalWorks		\$ 7,500,000.00	\$ 2,500,000.00
		la como					
30879	San Bernardino, County of	Income - Amendment 03	SBCCD	CalWorks		\$ 11,500,000.00	\$ 4,000,000.00
	·						
30879	San Bernardino, County of	Income - Amendment 04	SBCCD	CalWorks		\$ 16,500,000.00	\$ 5,000,000.00
	Control Control Control	Clinia de Cina					
30884	Canyon Springs Community Facility	Clinical Site Agreement	SBVC	Allied Health	No Cost		



Control #	Vendor	Contract Type	Site	Department		Expense	Income	Amendment
	Gwen Marlowe Foods &							
30886	Catering	Catering	SBVC	Student Life	\$	2,088.00		
	<u> </u>	Ü				,		
		Maintenance						
30887	Elevate Healthcare Inc	Agreement	SBVC	Nursing	\$	1,841.00		
		Maintenance						
30888	Elevate Healthcare Inc	Agreement	SBVC	Nursing	\$	5,523.00		
		0			-			
		Clinical Site						
30889	San Bernardino City USD	Agreement	SBVC	Social Science		No Cost		
30890	Elevate Healthcare Inc	Maintenance	SBVC	Nursing	\$	3,504.00		
30090	Elevate Healthcare IIIC	Agreement	3670	Nursing	Ş	3,304.00		
30891	Astakhov, Dmitriy	Services	SBVC	Marketing	\$	10,000.00		
	Stradling Yocca Carlson &							
30892	Rauth LLP	Legal Services	SBCCD	Fiscal	\$	85,500.00		
30893	Cybertime	Income - Lease	CHC	Admin Services			\$ 66,900.00	
	,						, -	
	Original Mowbray's Tree							
30894	Services Inc	Site Improvement	CHC	Facilities	\$	40,832.00		



Control #	Vendor	Countries to Truss	Cita	Domontonout		- Francisco	lusama	A use on due out
Control #	vendor	Contract Type	Site	Department		Expense	Income	Amendment
30895	Pavao, David	Performer	SBVC	Library	\$	1,100.00		
30896	Goins, Edray	Speaker Agreement	SBVC	Mathematics	\$	500.00		
30897	Ellucian CampusLogic Inc	Software/Licensing	SBVC	Financial Aid	\$	66,675.00		
30697	Enucian CampusLogic inc	Software/Licensing	SBVC	Fillaticial Alu	Ş	00,075.00		
30898	MD Films Co LLC	Services	SBVC	Marketing	\$	4,550.00		
30899	42 Lines Inc	Software/Licensing	DSO	TESS	\$	13,500.00		
30901	San Bernardino Symphony Orchestra	Income - Facilities Use	SBVC	Admin Services		·	\$ 974.11	
							-	
30902	Anguiano, Esther	Rental	SBVC	First Year	\$	630.00		
30903	Several Crownz	Rental	SBVC	First Year	\$	822.50		
30904	Avalon Transportation LLC	Bus Rental	SBVC	First Year	\$	2,291.00		



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Control #	vendor	Contract Type	Site	Department		Expense	Income	Amendment
30905	Instructure Inc	Software/Licensing	DSO	TESS	\$	14,264.16		
30906	Instructure Inc	Services	DSO	TESS	\$	15,246.00		
30907	Instructure Inc	Services	DSO	TESS	\$	25,750.00		
30307	mistracture me	Scrvices	550	1255	7	23,730.00		
30908	Pechanga Resorts Inc	Services	SBVC	Allied Health	\$	20,210.37		
30909	Maxient LLC	Software/Licensing	DSO	TESS	\$	51,800.00		
30910	Velo, Alicia	Services	SBCCD	ATPC	\$	50,000.00		
30310	vere, / mora	30.11003	33003	7		30,000.00		
30911	Big Al's IV Inc	Services	SBVC	First Year	\$	9,201.74		
30912	Gwen Marlowe Foods & Catering	Catering	SBVC	First Year	\$	4,500.00		
30913	Titan Tent & Event Rentals	Rental	SBVC	First Year	\$	3,996.40		



Cambrial #	Vandan	Control	C:t-	D		<b>5</b>		A
Control #	Vendor	Contract Type	Site	Department		Expense	Income	Amendment
30914	Blue Icon Advisors	Services	SBVC	Financial Aid	\$	44,625.00		
30915	Zurc Software	Consultants	DSO	TESS	\$	22,500.00		
					'	,		
30916	Turnitin LLC	Software/Licensing	DSO	TESS	\$	52,576.16		
				Community				
30917	SofterWare Inc	Services	SBVC	Relations	\$	380.00		
20010	Tal Cat Camana unications las	Building	DCO	TECC	۲	2.642.80		
30918	Tel Set Communications Inc	Improvement	DSO	TESS	\$	2,643.89		
30919	Event Pixie	Rental	SBVC	First Year	\$	1,920.00		
		n dide.						
30920	Tel Set Communications Inc	Building Improvement	DSO	TESS	\$	2,222.37		
30320	Tel set communications inc	improvement	D30	1233	7	2,222.37		
		Clinical Site						
30921	Patton State Hospital	Agreement	SBCCD	Nursing		No Cost		
30922	Livescan Superprints LLC	Services	SBCCD	EDCT	\$	1,020.00		



Control #	Vendor	Contract Type	Site	Department		Expense	Income	Amendment
30923	Kone Inc	Repairs	СНС	Facilities	\$	7,126.00		
				Human				
30924	Inspire School Services	Services	DSO	Resources	\$	5,000.00		
30925	EKC Enterprises Inc	Services	DSO	TESS	\$	2,533.40		
30323	ERC Enterprises inc	Scrvices	D30	1233	7	2,333.40		
	Foundation for California							
30926	Community Colleges	Software/Licensing	DSO	TESS	\$	110,415.34		
20426	US Green Building Council		50.000	50.OT	,	50,000,00		Update
30426	California	Amendment 01	SBCCD	EDCT	\$	50,000.00		Payment Terms
	Redlands, City of - Fire	Clinical Site						
30928	Department	Agreement	CHC	EMS		No Cost		
	·	-						
	American Fidelity			Human				
30929	Administrative Services	Consultants	DSO	Resources	\$	30,000.00		
	Counciling Toom			Human				
30930	Counseling Team International, The	Professional Services	DSO	Resources	\$	5,000.00		
30330	memadonal, me	1 TOTESSIONAL SCIVICES	230	nesources	٠,	3,000.00		
30931	ConvergeOne Inc	Professional Services	DSO	TESS	\$	56,270.00		



Control #	Vendor	Contract Type	Site	Department	Expense	Income	Amendment
30932	ICS Intelesys Inc	Services	DSO	TESS	\$ 29,116.00		
30933	ICS Intelesys Inc	Services	DSO	TESS	\$ 18,943.81		
30934	Intermex Inc	Bus Rental	SBVC	EOPS	\$ 3,150.00		
		Income - Facilities					
30935	Beaumont USD	Use	СНС	Admin Services		\$ 5,000.00	
30936	Arrowhead Auto Repair & Smog Check	Repairs	KVCR	KVCR	\$ 336.62		
		•					
30937	Hotel Zessa Doubletree by Hilton	Services	SBVC	Counseling	\$ 13,430.00		
				J	·		
30938	Autism Heroes	Services	SBCCD	EDCT	\$ 2,800.00		
30939	Balloon Cart Co, The	Services	SBVC	First Year	\$ 73,446.60		
30940	Audacy Operations Inc	Advertising	KVCR	KVCR	\$ 3,000.00		



Control #	Vendor	Contract Type	Site	Department		Expense	Income	Amendment
	Loodorchin Consultanov Inc							
30941	Leadership Consultancy Inc, The	Services	CHC	Counseling	\$	4,500.00		
30341	THE	Services	CITC	Couriscinig	7	4,500.00		
		Income - Facilities						
30942	Redlands Swim Team	Use	CHC	Admin Services			\$ 4,100.00	
							·	
30943	G/M Business Interiors	Services	SBVC	Admin Services	\$	2,539.61		
	Institute For Evidence-Based							
30944	Change, The	Services	CHC	Student Services	\$	20,000.00		
	California, State of - Dept of							
	Health Care Access and							
30945	Information	Income - Grant	SBVC	Grants			\$ 90,000.00	
20046	Dalaman CCD	Cafturana /I incresiona	DCO	TECC	۲ ا	10 105 00		
30946	Palomar CCD	Software/Licensing	DSO	TESS	\$	18,405.00		
		Clinical Site						
30947	Care Connexxus	Agreement	SBVC	Allied Health		No Cost		
30347	care connexxus	Agreement	3000	Allied Health		NO COSt		
	California State University -							
30948	San Bernardino	MOU	SBVC	Student Life		No Cost		
	23 2 3			2 3333 2113 2110		,		
30949	Believe In Students	MOU	SBVC	Student Life		No Cost		



Combined #	Vandan	C11-	C:A-	D		<b>5</b>		A
Control #	Vendor	Contract Type	Site	Department		Expense	Income	Amendment
24848	Hulu LLC	Amendment 01	KVCR	KVCR		No Cost		Term Extension
30952	Top Golf USA Inc	Services	SBVC	Allied Health	\$	1,485.22		
30953	Top Golf USA Inc	Services	SBVC	Allied Health	\$	1,341.22		
			52.0		, ,			
30954	Top Golf USA Inc	Services	SBVC	Allied Health	\$	1,341.22		
30955	Top Golf USA Inc	Services	SBVC	Allied Health	\$	1,341.22		
30956	Keys 2 Awareness	Facility Use	SBVC	Facilities		No Cost		
		Income - Facilities					Ć 007.47	
30957	San Bernardino City USD	Use	SBVC	Facilities			\$ 967.47	
30958	San Bernardino City USD	Income - Facilities Use	SBVC	Facilities			\$ 967.47	
30291	Modern Clerisy	Amendment 01	SBCCD	EDCT	\$	55,000.00		\$ 15,000.00



Control #	Vendor	Contract Type	Site	Department	Expense	Income	Amendment
30960	Brookside Healthcare Center	Clinical Site Agreement	СНС	Allied Health	No Cost		
30962	Strategic Energy Innovations	Cooperative Agreement	SBVC	Applied Tech	No Cost		
30963	San Bernardino County Sheriff's Department	Sheriff On Site Supervisor	SBVC	District Police	No Cost		
30964	Certified Aviation Services	Income - Training Agreement	SBCCD	EDCT		\$ 25,000.00	
30965	Unit Solutions Inc	Purchase Agreement	SBCCD	District Police	\$ 7,530.96		

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Angel Rodriguez, Associate Vice Chancellor, Government Relations & Strategic

Communications

PREPARED BY: Tammy Mathis, District Director of Grants

**DATE:** June 12, 2025

**SUBJECT:** Districtwide Grant Submissions and Awards

## **RECOMMENDATION**

This item is for information only.

### **OVERVIEW**

Between July 1, 2024 and June 4, 2025 the San Bernardino Community College District (SBCCD), in collaboration with the Economic Development & Corporate Training Center, Crafton Hills College, San Bernardino Valley College, and KVCR, has actively pursued multiple grants to advance our educational mission towards student success.

By securing external funding through these grant applications, SBCCD is committed to ensuring fiscal sustainability while providing vital resources to support the implementation of SBCCD's 2022-2027 strategic plan and the colleges' master plans.

#### **ANALYSIS**

- **Grant Application Period**: 54 applications were submitted districtwide from July 1, 2024, through June 4, 2025.
- Total Grant Funding Applied: \$34,508,143.20 collectively applied for by SBCCD, EDCT, CHC, SBVC, and KVCR.
- Grants Awarded: Grants awarded totaling \$7,703,808.00
- **Grants Awaiting Awards**: 12 grants pending for a total of \$22,648,477.00 in fiscal year 2024-25
- Thank You to Funding Partners:
  - Foundation for California Community Colleges: (2) \$10,000 awards
  - Inland Empire Community Foundation (Black Voices): \$20,000
  - The Governor's Office of Planning and Research: 449,400
  - California Community College Chancellor's Office (Nursing) \$179,053
  - California Community College Chancellor's Office (MC/HS) \$131,142
  - Fred Rogers Inc.: \$10,000
  - o Inland Empire Community Foundation (Journalism Hub+): \$25,000



- California Endowment: \$50,000Edison SBVC (STEM): \$25,000
- Edison SBVC (Clean Energy) \$50,000
- SoCal Gas: \$20,000Amazon: \$10.000
- CSUSB Local Subaward: \$35,534Chico State Subaward: \$171,888
- o CA Department of Healthcare Access and Information: \$810,000
- Edison CHC: \$25,000 (STEM)
- Edison CHC: \$25,000 (Fire Academy)
- California Community College Chancellor's Office: \$200,000 (Institutional Effectiveness CHC)
- o LA84 Foundation: \$125,000.00
- Foundation for Community Colleges: \$150,000 (Finish Line Scholars)-SBVC
- Foundation for Community Colleges: \$125,000 (Finish Line Scholars)-CHC
- o Inland Empire Regional Education Collaborative (K-16): \$799,968.00
- California Community College Chancellor's Office (Nursing Infrastructure): \$1,150,000
- Growing Inland Achievement: \$30,000
- Strong Workforce Program Reallocation Round 7: \$420,000
- Strong Workforce Program Local Round 9: \$599,200
- Strong Workforce Program Regional Round 9: \$306,033
- California Community College Chancellor's Office (Perkins Grant): \$224,000
- Arthur N. Rupe Foundation: \$35,000
- California Community College Chancellor's Office, ZTC Acceleration II Grant
   (2): \$320,000 and \$18,500
- Supplemental Educational Opportunity Grant: \$188,280
- o CSAC, Student Success Completion Grant: \$848,310
- Gates Foundation/Inland Empire Community Foundation Student Grant: \$7,500

### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

If awarded, these grants would provide a significant financial influx into the district.



Date: June 12, 2025

To: SBCCD Board of Trustees

From: Tammy Mathis, District Director of Grants

Reviewed by: Angel Rodriguez, Associate Vice Chancellor of Government Relations &

Strategic Communications

RE: FY 2024-25 Grant Updates

## **Executive Summary:**

- Grant Applications Submitted: SBCCD, EDCT, CHC, SBVC and KVCR have collectively applied for 54 grants in FY 24/25 totaling \$34,508,143.20
- Total Grants Awarded: \$7,703.808
- Strategic Alignment: All grants align with SBCCD's strategic directions and the colleges' educational master plans.

## **Recent Grant Submissions**

## HRTP Round III - Pre Application to Application

**Purpose:** This regional grant focuses on the priority sectors of cybersecurity, clean energy and advanced manufacturing. We are partnering in with 8 colleges, two non-profits and multiple employer partners. The pre-application was submitted May 21<sup>st</sup>, and we are awaiting notification to continue the application process with a full application due in June.

- Grantor:
- Application Amount: \$5,000,000
- Lead Entity EDCT
- Application Submitted May 20, 2025
- Application Status Waiting on Announcement

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs

## **Grants Previously Reported**

## **Chick-fil-A True Inspiration Grant**

**Purpose:** This grant was given to support the Valley Bound Commitment Program which removes economic barriers to low-income students by assisting with enrollment fees and textbooks for the first year of college attendance, boosting grades and college completion rates throughout the district.

- Grantor: Chick-fil-A
- Application Amount: \$300,000
- **Lead Entity –** SBVC Foundation
- Application Submitted March 2025
- Application Status Waiting on Announcement

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.

- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **California Opportunity Youth Apprenticeship Grant (COYA)**

**Purpose:** COYA Grant funding seeks to improve access to training and employment opportunities for opportunity youth into Registered Apprenticeship and Registered Pre-Apprenticeship programs. We have applied to expand our apprenticeship programs at EDCT, SBVC, and CHC.

- **Grantor:** Department of Industrial Relations
- Application Amount: \$1,000,000
- Lead Entity EDCT
- Application Submitted April 10, 2025
- Application Status Waiting on Announcement

## **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - Supporting Action 2: Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

#### **Rising Scholars Grant - SBVC**

**Purpose:** This grant provides assistance and supportive services to students who have been previously incarcerated, or justice involved, helping them to discover a viable career pathway for lifelong success.

- **Grantor**: CCCCO
- Application Amount: \$901,709
- Lead Entity SBVC
- Application Submitted February 27, 2025
- Application Status Application Declined

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Rising Scholars Grant - CHC**

**Purpose:** This grant provides assistance and supportive services to students who have been previously incarcerated, or justice involved, helping them to discover a viable career pathway for lifelong success.

• Grantor: CCCCO

• Application Amount: \$912,698

• Lead Entity - CHC

- Application Submitted February 25, 2025
- Application Status Application Declined

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- ✓ **CHC Strategic Direction 1:** Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ **CHC Strategic Direction 5:** Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## Federal Funding Request (Aguilar)

**Purpose:** This funding request provides per student dollar amounts for our commercial pilot program at San Bernardino Valley College. We have requested \$50,000 per student, and given a menu of options for how many could be enrolled into training within the first two years of operations.

- **Grantor:** General Funds (Federal)
- Application Amount: \$5,000,000
- Lead Entity SBVC
- Application Submitted March 15, 2025
- Application Status Waiting on Announcement

## Alignment with Educational Master Plans:

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **Rebuilding Nursing Infrastructure Grant, Round 1**

**Purpose:** This initiative seeks to increase the number of qualified nursing graduates equipped to enter the workforce and ensure the sustainability of high-quality healthcare for California residents.

- Grantor: CCCCO
- Lead Entity SBVC
- Application Status AWARDED \$1,150,000

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.

- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **LA84 Foundation**

Purpose: This grant is for community outreach (athletics) at SBVC

- Grantor: LA84 Foundation
- Application Amount: \$125,000
- Lead Entity San Bernardino Valley College Foundation
- Application Submitted January 2025
- Application Status AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **CCC Finish Line Scholars Program—CHC**

**Purpose:** This grant provides funding for scholarships, or additional student aid as an emergency resource for those in need.

- **Grantor:** Foundation for California Community Colleges
- Application Amount: \$125,000
- **Lead Entity –** CHC Foundation
- Application Submitted December 2024
- Application Status AWARDED

## **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **CCC Finish Line Scholars Program - SBVC**

**Purpose:** This grant provides funding for scholarships, or additional student aid as an emergency resource for those in need.

- Grantor: Foundation for California Community Colleges
- Application Amount: \$150,000
- Lead Entity SBVC Foundation
- Application Submitted January 2025
- Application Status AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.

- Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - o **Supporting Action 1:** Strengthen a culture of inclusion.

#### **IECF Grant – Production of Black Voices**

#### Purpose:

This grant was written to support African American artists in the media industry, providing them with the resources and support needed to explore stories relative to cultural influence.

- **Grantor:** Inland Empire Community Foundation
- Application Amount: \$20,000
- Lead Entity KVCR
- Application Submitted March 30, 2024
- Application Status AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## Extreme Heat and Community Resilience Program – Sm. Implementation

### Purpose:

This grant was written to provide heat relief to San Bernardino Valley College through the addition of shaded cooling areas near the campus center with a pagoda, table, trees and benches with charging stations as well as hydration station water-bottle refilling areas throughout campus.

- Grantor: Governor's Office of Planning and Research
- Application Amount: \$449,400
- Lead Entity SBCCD
- Application Submitted May 7, 2024
- Application Status AWARDED

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

### **Nursing Enrollment Growth and Retention Grant**

**Purpose:** The Nursing Enrollment Growth and Retention program grants awarded to selected California Community Colleges are intended for the expansion of nursing program cohorts, reduce attrition, and increase completion.

Grantor: CCCCOLead Entity – SBVC

Application Amount: \$179,053
 Application Status – AWARDED

- ✓ **CHC Strategic Direction 1:** Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.

- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Middle College High School Grant**

**Purpose:** The goal of this program is to select at-promise high school pupils who are performing below their academic potential and place them in an alternative high school located on a community college campus to reduce the likely hood they will drop out of school prior to graduation.

Grantor: CCCCOLead Entity – SBVC

Application Amount: \$131,142
 Application Status – AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ **CHC Strategic Direction 5:** Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Be My Neighbor Grant**

**Purpose:** This grant was written to support our KVCR PBS Kids Camp in April of 2025.

Grantor: Fred Rogers ProductionsApplication Amount: \$10,000

• Lead Entity: KVCR

Submitted: November 2024Application Status: AWARDED

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 1: Partner with K-12 schools and districts to build intentional K-14 pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographic.

#### Journalism Hub+

**Purpose:** This grant provides support for KVCR to work with other media organizations to increase news coverage and cross-share stories, training and editing.

• **Grantor:** Inland Empire Community Foundation

• Application Amount: \$25,000

Lead Entity: KVCR

• Submitted: October 2024

Application Status: AWARDED

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - Supporting Action 2: Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability

 Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

#### **CA Endowment Grant**

**Purpose:** This grant provides money to work with local high schools to create short documentaries and learn about filming, lighting and creating stories. This exposes them to multiple areas of film and television career pathways.

• **Grantor:** CA Endowment

• Application Amount: \$50,000

• Lead Entity: KVCR

• Application Status: AWARDED

## **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 1: Partner with K-12 schools and districts to build intentional K-14 pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographic.

## Foundation for CA Community Colleges Line Fire Grant - CHCF

**Purpose:** This grant would give students experiencing hardship from the Line Fire up to \$500 in grant funds to immediately assist with housing, food, or other essentials.

- **Grantor:** Foundation for California Community Colleges
- **Lead Entity –** Crafton Hills College Foundation
- Application Amount: \$10,000
- Application Submitted September 17, 2024
- Application Status AWARDED

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.

- Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - Supporting Action 2: Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

## Foundation for CA Community Colleges Line Fire Grant - SBVCF

**Purpose:** This grant would give students experiencing hardship from the Line Fire up to \$500 in grant funds to immediately assist with housing, food, or other essentials.

- Grantor: Foundation for California Community Colleges
- **Lead Entity –** SBVC Foundation
- Application Amount: \$10,000
- Application Submitted September 17, 2024
- Application Status AWARDED

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

## **Edison Foundation – SBVC STEM Scholarships Grant**

**Purpose:** This grant provides STEM scholarships for students at SBVC.

• Grantor: Edison Foundation

• Lead Entity – SBVC Foundation

• Application Amount: \$25,000

• Application Submitted – September 2024

Application Status – AWARDED

## **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ **CHC Strategic Direction 5:** Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## Edison Foundation - SBVC Clean Energy/EV Tech Grant

Purpose: This grant supports the Clean Energy/EV Tech Program at SBVC.

Grantor: Edison Foundation

• Lead Entity – SBVC Foundation

• Application Amount: \$50,000

Application Submitted – September 2024

Application Status – AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.

- Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## SoCal Gas Company - Clean Energy/EV Tech Grant

Purpose: This grant supports the Clean Energy/EV Tech Program at SBVC.

- **Grantor:** SoCal Gas Company Foundation
- Lead Entity SBVC Foundation
- Application Amount: \$20,000
- Application Submitted September 2024
- Application Status AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Amazon Foundation Clean Energy/EV Tech Grant**

**Purpose:** This grant supports the Clean Energy/EV Tech Program at SBVC.

• **Grantor**: Amazon

• **Lead Entity –** SBVC Foundation

• Application Amount: \$10,000

• Application Submitted – September 2024

Application Status - AWARDED

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

### **Pathways to Success Grant**

**Purpose:** This grant creates opportunities in the fields of Arts and Humanities. It is a subaward from CSUSB and provides stipends to students for projects that they have undertaken. Stipends to faculty are also provided through this grant for mentoring, workshops and experiential learning opportunities.

• Grantor: CSUSB Sub-Award

Lead Entity – SBVC

Application Amount: \$35,534Application Status - AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.

- Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **CalFresh Grant**

**Purpose:** This grant is a reimbursable grant to support basic needs services and is a 3-year allocation.

• Grantor: Chico State Sub-Award

• Lead Entity - SBVC

Application Amount: \$171,888Application Status - AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Song-Brown Healthcare Grant**

**Purpose:** This grant provides funding for the training of RN's in areas of unmet need, aiming to empower nursing students with the tools, support and resources necessary to excel in their academic pursuits and professional endeavors.

- **Grantor:** California Department of Healthcare Access and Information
- Lead Entity SBVC
- Application Amount: \$810,000Application Status AWARDED

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## Edison Foundation - CHC STEM Scholarships Grant

**Purpose:** This grant provides STEM scholarships for students at SBVC.

- **Grantor:** Edison Foundation
- **Lead Entity –** CHC Foundation
- Application Amount: \$25,000
- Application Submitted September 2024
- Application Status AWARDED

- ✓ **CHC Strategic Direction 1:** Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.

- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Edison Foundation – CHC Fire Academy Grant**

Purpose: This grant supports the Fire Academy at Crafton Hills College

• **Grantor:** Edison Foundation

• **Lead Entity –** CHC Foundation

• Application Amount: \$25,000

• Application Submitted – September 2024

Application Status - AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Rebuild Student Support Services**

**Purpose:** The TRIO Student Support Services Grant is a 5-year cycle. DOE adjusts funding year by year.

- Grantor: US Department of Education
- Lead Entity SBVC
- Application Amount: \$361,922 for year 1
- Application Submitted: July 15, 2024
- **Application Status** Waiting on Announcement

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **CPC Next Generation Warning System Grant**

**Purpose:** Enhance capacity of local broadcast stations to receive, broadcast, and redistribute emergency alert messages from the Integrated Public Alert & Warning System using IPAWS Specification for Common Alerting Protocol (CAP); and Enhance technology infrastructure to ensure local public broadcast stations can launch new, enhanced broadcast services, that improve and expand the distribution of public alerts and warnings.

- **Grantor:** Climate Prediction Center (CPC)
- Application Amount: \$706,968
- Lead Entity KVCR
- Application Submitted September 11, 2024
- Application Status Waiting an Announcement

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ SBVC Strategic Direction 7: Connect students to regional and community opportunities.
  - Supporting Action 1: Increase industry/non-industry internships for students.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

## **Swipe out Hunger Grant**

**Purpose:** This grant would allow Valley College to fund staff and extend hours for the basic needs department.

- Grantor: Swipe Out Hunger USA
- Lead Entity SBVC
- Application Amount: \$6,000
- Application Submitted September 18, 2024
- Application Status Waiting on Announcement

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

### **US EPA Grant - Track 1**

**Purpose:** Partnership opportunity w/ City of San Bernardino and multiple local entities. This clean technology and affordable housing grant focused on additional funding for SBVC's ZEV Technician and EV Charging Station Tech programs.

- **Grantor:** US Environmental Protection Agency (EPA)
- Lead Entity City of San Bernardino/Partnership with SBCCD
- Application Amount: \$1,000,000 Partnership Subcontract Award
- Application Submitted September 4, 2024
- Application Status Application Declined

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

#### **CA Humanities Grant**

**Purpose:** This grant is for the development of a documentary entitled "Lopez vs Seccombe." This documentary tells the story of San Bernardino and how the Mexican community began a civil rights movement to desegregate public and recreational spaces.

- Grantor: California Humanities
- Application Amount: \$50,000
- Lead Entity KVCR
- Application Submitted October 2024
- Application Status Waiting on Announcement

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.

- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

## **Thrive Inland SoCal Catalyst Fund**

#### Purpose:

This grant would provide for the expansion of a new 5-person work crew program into Rialto with associated equipment and transportation.

- **Grantor:** Thrive
- Application Amount: \$931,451.20
- Lead Entity EDCT
- Application Submitted October 18, 2024
- Application Status Application Declined. To be resubmitted next grant cycle.

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs

### **Public Works and Economic Adjustment Assistance Grant**

### Purpose:

This grant would provide for additional classroom space and infrastructure improvements at the EDCT campus site.

• Grantor: US EDA

• Application Amount: \$6,125,000

- Lead Entity EDCT
- **Application Submitted** November 15, 2024
- **Application Status** Waiting on Announcement

### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - Supporting Action 2: Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs

## Regional Activity Fund – Al Bootcamp

### Purpose:

This grant was written in partnership with San Bernardino Valley College, Crafton Hills College and Copper Mountain College to provide for an Al Bootcamp with certification for campus instructors, administrators and students.

- **Grantor:** Inland Empire Desert Regional Consortium
- Application Amount: \$50,000
- Lead Entity SBCCD
- Application Submitted December 10, 2024
- Application Status Application Declined

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### Foster Youth College Access Demonstration Grant - SBVC

**Purpose:** This grant fosters partnerships with local high schools to facilitate dual enrollment and pathways into community colleges for foster care youth.

- Grantor: CCCCO
- Application Amount: \$180,000
- Lead Entity San Bernardino Valley College
- Application Submitted December 20, 2024
- Application Status Application Declined

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ **CHC Strategic Direction 5:** Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### Foster Youth College Access Demonstration Grant - CHC

**Purpose:** This grant fosters partnerships with local high schools to facilitate dual enrollment and pathways into community colleges for foster care youth.

- Grantor: CCCCO
- Application Amount: \$180,000
- Lead Entity Crafton Hills College
- Application Submitted December 20, 2024
- Application Status Application Declined

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **National Endowment for the Humanities**

**Purpose:** This grant will fund to create the documentary Succombe vs. Lopez for KVCR TV and radio station.

- Grantor: National Endowment for the Humanities
- Application Amount: \$698,587
- Lead Entity KVCR
- Application Submitted January 7, 2025
- Application Status Waiting on Announcement

#### **Alignment with Educational Master Plans:**

✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.

- Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ **SBVC Strategic Direction 8:** Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs

#### California Local News Fellowship Program, KVCR

**Purpose:** California newsrooms are a vital part of the <u>California Local News Fellowship</u> program, a state-funded initiative to support and strengthen local reporting, focusing on underserved communities. We have asked for funding for two reporters – one for KVCR and one for FNX for the duration of two years.

- Grantor: California Local News Fellowship
- **Application Amount:** No specific amount (approx. 200K)
- Lead Entity KVCR
- **Application Submitted** January 4, 2025
- Application Status Waiting on Announcement

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

#### California Local News Fellowship Program, FNX

**Purpose:** California newsrooms are a vital part of the <u>California Local News Fellowship</u> program, a state-funded initiative to support and strengthen local reporting, focusing on underserved communities. We have asked for funding for two reporters – one for KVCR and one for FNX for the duration of two years.

- Grantor: California Local News Fellowship
- **Application Amount:** No specific amount (approx. 200K)
- Lead Entity KVCR
- Application Submitted January 4, 2025
- Application Status Waiting on Announcement

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o **Supporting Action 2:** Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

#### K-16 Healthcare Grant, Round 2

**Purpose:** The Inland Empire Regional K-16 Education Collaborative was created to streamline equitable pathways from high school to postsecondary education and into the workforce for the most marginalized and under-served students in the Inland Empire region. UC Riverside is the fiscal agent and will be managing subawards to regional partners that include K-12 schools/districts and community colleges across Riverside and San Bernardino counties, CSU San Bernardino, and UC Riverside.

- **Grantor:** Inland Empire Regional Education Collective (IEREC)
- Lead Entity SBCCD
- Application Amount: \$1,000,000
- Application Submitted March 2024
- Application Status Awarded \$799,968

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **Institutional Effectiveness Partnership Initiative—Dual Enrollment**

**Purpose:** Reinventing Senior Year for Dual Enrollment Students. With this grant we aim to develop a system where high school seniors complete an entire year of college-level courses on their high school campuses, knocking out California General Education Transfer Curriculum (CalGETC) requirements.

• **Grantor**: CCCCO

• Application Amount: \$200,000

• Lead Entity - CHC

Application Status – AWARDED

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ **CHC Strategic Direction 5:** Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### Strong Workforce Program Reallocation Round #7

**Purpose:** This grant proposal allows Crafton Hills College to hire additional staff such as a job developer and data analyst in support of their current EMS Employment Pathway.

- Grantor: IE/DRCLead Entity CHC
- Application Status AWARDED \$420,000

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### Strong Workforce Program Local Round #9

**Purpose:** This grant provides program support of multiple career pathways including EMS, Nursing Services, CIS, Fire Tech, Respiratory Care and Child Development.

- Grantor: CCCCO
- Lead Entity Crafton Hills College
- Application Submitted Fall 2024
- Application Status AWARDED \$599,200

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC

programs.

- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **Strong Workforce Program Regional Round #9**

Purpose: This grant provides funding CTE Programs at Crafton Hills College

- Grantor: CCCCO
- Lead Entity Crafton Hills College
- Application Submitted Fall 2024
- Application Status AWARDED \$306,033

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ **CHC Strategic Direction 5:** Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### Perkins Grant (Federal) - CHC

**Purpose:** This grant provides funding for students pursuing pathways in CIS, EMS, Fire Tech, Respiratory Care, Radiation Technician, Child Development or Nursing Services.

- Grantor: CCCCO
- Lead Entity CHC Foundation
- Application Submitted December 2025

• Application Status – AWARDED \$224,000

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### Rupe Grant 2025 - CHC

**Purpose:** This grant supports career pathways in nursing services.

- **Grantor:** Arthur N. Rupe Foundation
- Application Amount: \$35,000
- Lead Entity CHC
- Application Status AWARDED \$35,000

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college

and community stakeholders.

Supporting Action 1: Strengthen a culture of inclusion.

#### **Growing Inland Achievement ECMC Mini Grants**

**Purpose:** This grant is to help students reach degree completion.

- **Grantor:** Growing Inland Achievement
- Application Amount: \$30,000
- Lead Entity CHC
- Application Submitted Winter, 2025
- Application Status AWARDED \$30,000

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - Supporting Action 2: Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

#### **Gates Foundation/Inland Empire Community Foundation Student Grant**

**Purpose:** This grant provides support for low-income students requiring additional assistance due to special circumstances.

- **Grantor:** Gates Foundation via Inland Empire Community Foundation
- Lead Entity CHC
- Application Submitted Winter, 2025
- Application Status AWARDED \$7,500

#### **Alignment with Educational Master Plans:**

✓ CHC Strategic Direction 1: Increase Student Enrollment

- Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
- Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **Supplemental Educational Opportunity Grant**

**Purpose:** This grant provides assistance and supportive services to students requiring additional financial aid to continue community college instruction.

- Grantor: Federal, Campus Based Aid
- Application Amount: \$188,280
- Lead Entity CHC
- **Application Submitted** Winter, 2025
- Application Status AWARDED \$188,280

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **Student Success Completion Grant**

Purpose: Funding to assist eligible students with degree completion

• **Grantor**: CSAC

Lead Entity – CHC

• Application Status – AWARDED \$848,310

#### **Alignment with Educational Master Plans:**

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### **ZTC Acceleration II Grant – Degree Pathways Development**

**Purpose:** This grant was written to fund degree pathway development

Grantor: CCCCO

• Application Amount: \$320,000

- Lead Entity CHC
- Application Submitted Winter, 2025
- Application Status AWARDED \$320,000

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.

- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ SBVC Strategic Direction 6: Create and sustain a sense of belonging for all college and community stakeholders.
  - o **Supporting Action 1:** Strengthen a culture of inclusion.

#### **ZCT Acceleration II Grant, Multilingual Non-Credit ZTC Pathways**

**Purpose:** This grant was written to develop multilingual non-credit ZTC Pathways for Crafton students.

Grantor: CCCCO Lead Entity – CHC

• Application Status – AWARDED \$ 118,500

#### Alignment with Educational Master Plans:

- ✓ CHC Strategic Direction 1: Increase Student Enrollment
  - Supporting Action 3: Focus outreach on disproportionately impacted groups and special populations.
  - Supporting Action 3: Increase the number of Black/African American and Hispanic/Latinx courses and programs.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 4: Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 1:** Create a college-going culture through intentional community outreach and clear communications pathways.
  - Supporting Action 2: Create targeted outreach campaigns that consider specific audiences and demographics.
- ✓ **SBVC Strategic Direction 6:** Create and sustain a sense of belonging for all college and community stakeholders.
  - Supporting Action 1: Strengthen a culture of inclusion.

#### San Bernardino Job Growth Corridor

**Purpose:** This proposal would assist in the expansion and renovation of EDCT, providing additional classroom space, updated learning technology and refurbishment of essential campus areas, allowing for an increase of program participants.

• Grantor: County of San Bernardino

• Lead Entity - SBCCD

• Application Amount: \$8,000,000

Application Status – Waiting on Status

- ✓ CHC Strategic Direction 4: Develop a campus culture that engages students, employees, and the broader community.
  - Supporting Action 4.1: Strengthen and promote partnerships with the Community. Develop career partnerships with local businesses for student employment opportunities.
- ✓ CHC Strategic Direction 5: Foster and support inquiry, accountability, and campus sustainability.
  - Supporting Action 5.4: Develop alternative revenue streams. Increase the number of grant applications to support CHC programs.
- ✓ **SBVC Strategic Direction 2:** Innovate curriculum and course offerings to support student equity and completion.
  - o Supporting Action 2: Continue to implement culturally responsive pedagogies.
- ✓ SBVC Strategic Direction 8: Ensure sustainability through fiscal accountability
  - Supporting Action 4: Demonstrate responsiveness to community needs with regard to certificates, degrees, and programs.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director of Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** General Fund Cash Flow Analysis

#### **RECOMMENDATION**

This item is for information only and no action is required.

#### **OVERVIEW**

The District's budget is a financial plan based on estimated revenues and expenditures for the fiscal year, which runs from July 1 through June 30. Cash refers to what is actually in the District's treasury on a day-to-day and month-to-month basis. District cash balances are reviewed regularly and monitoring the amount of cash available to meet financial obligations is a core responsibility of the Fiscal Services Department. Fiscal year forecasts are updated monthly using the most current actual revenue and expense data and any new guidance from the State. Attached is the restricted and unrestricted General Fund monthly cash flow analysis.

#### **ANALYSIS**

As noted in the forecast, cash balances fluctuate throughout the year based on the amount and timing of actual and estimated revenues and expenses. The current cash estimate for June 30, 2025, decreased by \$293,493 to \$81,873,532 from the previous estimate of \$82,167,024. The cash balance remained relatively consistent with the previously projected amount with a small decrease caused by normal cash fluctuations.

#### SBCCD GOALS

4. Ensure Fiscal Accountability/Sustainability

#### **FINANCIAL IMPLICATIONS**

This analysis is an important part of ensuring sufficient cash is available to meet District needs.





## General Fund Cash Flow Analysis – Restricted & Unrestricted Fiscal Year 2024-2025

(as of May 20, 2025, rounded to the nearest \$1,000)

												PROJ	ECTED	
	JUL	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	ACCRUALS	TOTAL
Estimated Beginning Cash Balance	82,796	88,219	77,997	82,313	77,846	71,827	88,150	84,177	75,664	77,250	80,591	79,781		
Receipts														
Federal		186	4	5	53	135	192	307	402	40	802	920		3,047
State	13,261	8,157	13,652	7,282	7,800	42,359	7,277	10,535	15,139	9,043	15,571	19,414		169,490
Local	6,309	699	4,522	1,189	-932	31,849	6,177	-11,087	2,005	15,995	4,325	1,063		62,113
Interfund Transfer & Sale of Assets					3,253	29	-28	4,989			354	8,025		16,623
Accounts Receivable/Accruals	-3,045	438	3,090	5,345	1,337	-6,877	787	2,704	1,556	-1,668	-505	659		3,822
Total Receipts	16,525	9,480	21,268	13,821	11,511	67,496	14,405	7,449	19,102	23,411	20,547	30,081		255,095
Disbursements														
Academic Salaries	10	5,227	5,071	5,905	5,912	3,983	5,442	5,023	5,676	5,641	5,983	10,602		64,473
Classified Salaries	3,304	3,643	3,690	4,149	4,000	3,740	3,964	3,640	3,906	4,565	4,319	4,925		47,845
Benefits	1,699	3,102	3,189	3,419	3,583	-673	3,382	3,303	3,556	3,753	5,776	5,891		39,981
Supplies & Materials	136	195	119	262	216	27	197	458	271	484	403	541		3,310
Other Operating Exp	2,486	1,221	2,374	2,580	2,026	-276	3,373	1,097	2,833	2,691	2,438	9,129		31,972
Capital Outlay	521	-45	768	212	277	127	239	258	435	1,321	858	536		5,506
Other Outgo	1,099	589	2,054	1,833	1,794	2,610	1,295	2,094	1,032	2,058	1,596	2,592		20,645
Longterm Post-Employment Benefits	-5	-7	-7	-7	-7	-7	11	12	-7	-7	31	5		4
Accounts Payable/Accruals	1,853	5,778	-306	-64	-271	41,644	475	78	-186	-437	-48	-6,234		42,283
Total Disbursements	11,103	19,702	16,953	18,288	17,529	51,173	18,379	15,961	17,517	20,069	21,356	27,989		256,018
Increase / (Decrease) in Cash Balance	5,423	-10,222	4,316	-4,467	-6,018	16,322	-3,973	-8,512	1,585	3,341	-810	2,092		
Estimated Ending Cash Balance	88,219	77,997	82,313	77,846	71,827	88,150	84,177	75,664	77,250	80,591	79,781	81,874		

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** MOU(s) between SBCCD and the California School Employees Association and

its SBCCD Chapter 291 (CSEA)

#### **RECOMMENDATION**

This item is for information only and no action is required.

#### **OVERVIEW**

The District and the CSEA met and entered into the attached Memorandums of Understanding, also known as MOU(s).

#### **ANALYSIS**

The attached MOU(s) constitutes the full and complete Agreement between the District and the CSEA.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### FINANCIAL IMPLICATIONS

The cost associated with an MOU(s) is included in the appropriate budgets, where applicable.



# MEMORANDUM OF UNDERSTANDING By and Between SAN BERNARDINO COMMUNITY COLLEGE DISTRICT And

#### CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION and its SAN BERNARDINO COMMUNITY COLLEGE DISTRICT CHAPTER #291

#### May 13, 2025

**Terms and Conditions:** This Memorandum of Understanding is entered into by and between the San Bernardino Community College District (hereinafter, "District") and the California School Employees Association, and its Chapter #291, (hereinafter "Association"), collectively referred to as "the Parties".

The Parties agree to approve the interim Out-of-Class assignment for Daniel Johnson IV, Custodian, to the Lead Custodian, Crafton Hills College, under the following stipulations:

- 1. The length of the assignment will be May 13, 2025, through June 30, 2025, or until the Employee or management makes a decision to end the assignment. The Employee began working out of class on November 12, 2024, as Lead Custodian.
- 2. The Employee will be compensated at Range 35, Step E. The salary range and step referenced in this MOU have been predetermined by the CSEA Collective Bargaining Agreement. The Employee will be afforded all the rights, privileges, powers, and leave accruals appropriate for the position, except for those expressly stated herein.
- Upon completion of the Out-of-Class assignment, the Employee shall return to their regular classified position as Custodian.
- 4. The District and the Association agree that during the Out-of-Class assignment, the Employee's seniority as Custodian will continue to accrue, and the Out-of-Class assignment will not be construed in any manner as a break in service.

This Memorandum of Understanding constitutes the full and complete Agreement regarding the Out-of-Class assignment of Daniel Johnson IV.

This Agreement is subject to all approvals required by the CSEA 610 policy and the District.

For the District

Kristina Hannon, SBCCD

Vice-Chancellor, Human Resources, Payroll, Police Services and Health and

Safety Administration

For CSEA

Ernest Guillen, President CSEA #291

Cameron Kroetz, CSEA LRR

Diana Vaichis, Team Member

Kevin Limoges, Team Member

Yendis Battle, Team Member

Cedrick Wrenn
Cedrick Wrenn, Team Member

# MEMORANDUM OF UNDERSTANDING By and Between SAN BERNARDINO COMMUNITY COLLEGE DISTRICT And

### CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION and its SAN BERNARDINO COMMUNITY COLLEGE DISTRICT CHAPTER #291

#### May 13, 2025

**Terms and Conditions:** This Memorandum of Understanding is entered into by and between the San Bernardino Community College District (hereinafter, "District") and the California School Employees Association and its Chapter #291, (hereinafter "Association"), collectively referred to as "the Parties."

#### Schedule Change: Financial Aid - SBVC

In accordance with **Article 6.3: Permanent Changes to Work Schedule**, the Parties have reached an agreement regarding Fermin Ramirez's permanent work schedule, which will change as described below. Accordingly, the first day of the permanent schedule will be **Monday**, **July 28**, **2025**.

a. Incumbent, Fermin Ramirez's work schedule will be changed as follows:

From: Monday, 8:00 a.m. to 5:00 p.m., Tuesday – Thursday, 10:00 a.m. to 7:00 p.m., Friday, 8:00 a.m. to 4:30 p.m.

Friday, 8:00 a.m. to 4:30 p.m.

To: Monday, Tuesday, Thursday, 8:00 a.m. to 5:00 p.m., Wednesday, 10:00 a.m. to 7:00

p.m., Friday 8:00 a.m. to 4:30 p.m.

This agreement is subject to all approvals required by the CSEA 610 policy and the District.

For the District

Kristina Hannon, SBCCD

Vice-Chancellor, Human Resources, Payroll, Police Services and Health and

Safety Administration

For CSEA

Ernest Guillen, President CSEA #291

Cameron Kroetz, CSEA LRR

Diana-Vaichis, Team Member

Kevin Limoges, Team Member

Yendis Battle, Team Member

edrick Wrenn

Cedrick Wrenn, Team Member

# MEMORANDUM OF UNDERSTANDING By and Between SAN BERNARDINO COMMUNITY COLLEGE DISTRICT And

### CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION and its SAN BERNARDINO COMMUNITY COLLEGE DISTRICT CHAPTER #291

#### May 13, 2025

**Terms and Conditions:** This Memorandum of Understanding is entered into by and between the San Bernardino Community College District (hereinafter, "District") and the California School Employees Association and its Chapter #291, (hereinafter "Association"), collectively referred to as "the Parties."

#### Schedule Change: Child Development Center - SBVC

In accordance with **Article 6.3: Permanent Changes to Work Schedule**, the Parties have reached an agreement regarding Leslie Diaz's permanent work schedule, which will change as described below. Accordingly, the first day of the permanent schedule will be **Tuesday**, **July 1**, **2025**.

a. Incumbent, Leslie Diaz's work schedule will be changed as follows:

From: Monday – Friday, 8:00 a.m. to 4:30 p.m. To: Monday – Friday 7:00 a.m. to 4:00 p.m.

This agreement is subject to all approvals required by the CSEA 610 policy and the District.

For the District

Kristina Hannon, SBCCD

Vice-Chancellor, Human Resources, Payroll, Police Services and Health and

Safety Administration

For CSEA

Ernest Guillen, President CSEA #291

Cameron Kroetz, CSEA LRR

Diana Vaichis, Team Member

Kevin Limoges, Team-Member

Yendis Battle, Team Member

edrick Wrenn

Cedrick Wrenn, Team Member

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** MOU(s) between SBCCD and the San Bernardino Community College District

Teachers Association (CTA)

#### **RECOMMENDATION**

This item is for information only and no action is required.

#### **OVERVIEW**

The District and the CTA met and entered into the attached Memorandums of Understanding, also known as MOU(s).

#### **ANALYSIS**

The attached MOU(s) constitute the full and complete Agreement between the District and the CTA.

#### **SBCCD GOALS**

- Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### FINANCIAL IMPLICATIONS

The cost associated with a MOU(s) is included in the appropriate budgets, where applicable.



#### MEMORANDUM OF UNDERSTANDING BY AND BETWEEN THE

### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT AND SAN BERNARDINO COMMUNITY COLLEGE DISTRICT TEACHERS ASSOCIATION

#### HEALTH AND WELFARE BENEFITS FOR FULL-TIME FACULTY

This Memorandum of Understanding ("MOU") is entered by and between the SAN BERNARDINO COMMUNITY COLLEGE DISTRICT ("District") and the SAN BERNARDINO COMMUNITY COLLEGE DISTRICT TEACHERS ASSOCIATION (Association), collectively, "the parties."

For the 2025-2026 plan year (October 1, 2025 – September 30, 2026), the benefit cap shall be as follows:

- Medical plan only: \$18,288.00
  - a. Individual full-time unit members shall have the option to select other health plans offered by the District during open enrollment and shall be responsible for the cost differential between the plans.
  - Medical plans offered to include a choice of seven (7) medical plans:
    - Anthem Blue Cross Full Network Classic HMO (No additional cost option)
    - ii. Anthem Blue PPO Gold (No additional cost option)
    - Anthem Blue Cross Full Network CA Care HMO (+\$106.80)
    - Anthem Blue PPO Low (+\$336.00)
    - v. Anthem Blue PPO (+\$600.00)
    - vi. Kaiser Low HMO \$30 Co-Pay (+\$232.80)
    - Kaiser High HMO \$15 Co-Pay (+\$265.20)
- Dental, Vision, Term Life and AD&D: \$690.84
  - Individual full-time unit members shall have the option to select other health plans offered by the District during open enrollment and shall be responsible for the cost differential between the plans.
  - Dental plans offered include a choice of two (2) dental plans:
    - DeltaCare USA HMO (No additional cost option)
    - Delta Dental PPO (+\$61.99)
  - vision plan offered include one vision (1) plan:
    - EyeMed (No additional cost option)
  - d. Term Life and AD&D policies include Basic and Voluntary coverage options:
    - Prudential Basic Term Life: \$50,000 (No additional cost)
    - ii. Prudential Basic AD&D: \$50,000 (No additional cost)
    - iii. Prudential Voluntary Term Life (Additional cost option)
    - Prudential Voluntary AD&D (Additional cost option)

#### Medical Wavier

- Full-time faculty members who chose to opt-out of the medical plan benefits shall complete the 2025-2026 Opt-Out of Medical Benefits Form.
- b. In lieu of medical benefits, full-time faculty members who chose to opt-out shall receive a \$250 per month (\$3,000 per year) stipend. It is understood that this monthly stipend may be considered a compensable benefit and subject to the appropriate taxes and applicable retirement contributions. The District shall still continue any other plan that the faculty member is currently enrolled in including dental, and vision, and any other alternative insurance benefits including Basic Life Insurance and the Employee Assistance Program (EAP).

There shall be no requirement for the District to procure the prior consent of any unit member before deducting the balance of any premium in excess of the above amount from any compensation due from the unit member.

The District shall contribute the cost of the least expensive health and welfare plan to full-time unit members during the 2025-2026 plan year (October 1, 2025 – September 30, 2026).

This Agreement is made and entered into this 9th day of May 2025.

SBCCD

Kristina Hannon (May 12, 2025 14:37 PDT)

Kristina Hannon, Vice Chancellor, Human Resources & Police Services, SBCCD Chief Negotiator

SBCCDTA

Jamie Salyer, SBCCDTA Chief Negotiator

v 15, 2025 07:34 PDT)

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** MOU(s) between SBCCD and the San Bernardino College District Police

Officers Association (POA)

#### **RECOMMENDATION**

This item is for information only and no action is required.

#### **OVERVIEW**

The District and the POA met and entered into the attached Memorandum of Understanding, also known as MOU(s).

#### **ANALYSIS**

The attached MOU(s) constitute the full and complete Agreement between the District and the POA.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The cost associated with an MOU(s) is included in the appropriate budgets, where applicable.



#### MEMORANDUM OF UNDERSTANDING BY AND BETWEEN THE

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT AND SAN BERNARDINO COMMUNITY COLLEGE DISTRICT POLICE OFFICERS ASSOCIATION

#### June 3, 2025

This Memorandum of Understanding ("MOU") is entered by and between the SAN BERNARDINO COMMUNITY COLLEGE DISTRICT ("District") and the SAN BERNARDINO COMMUNITY COLLEGE DISTRICT POLICE OFFICERS ASSOCIATION ("Association"), collectively, "the parties."

For the 2025-2026 health and welfare benefit plan year (October 1, 2025 – September 30, 2026), the health and welfare benefits for eligible unit members shall be as follows:

#### a. Medical Plans Offered to Include a Choice of Seven (7) Medical Plans:

- Anthem Blue Cross Full Network Classic HMO (No Additional Cost Option)
- Anthem Blue PPO Gold (No Additional Cost Option)
- Anthem Blue Cross Full Network CA Care HMO (\*+106.80)
- Anthem Blue PPO Low (\*+\$336.00)
- Anthem Blue PPO (\*+\$600.00)
- Kaiser Low HMO \$30 Co-Pay (\*+\$232.80)
- Kaiser High HMO \$15 Co-Pay (\*+\$265.20)

#### b. Dental Plans Offered to Include a Choice of Two (2) Dental Plans:

- DeltaCare USA HMO (No Additional Cost Option)
- Delta Dental PPO (\*+\$61.99)

#### c. Vision Plan Offered:

EyeMed (No Additional Cost)

#### d. Chiropractic:

- Anthem Blue Cross (Cost Dependent on Chosen Plan)
- Kaiser (Cost Dependent on Chosen Plan)

#### e. Basic Life, Voluntary Life & Accidental Death, and Dismemberment (AD&D):

- Prudential Basic Life and Basic AD&D (No Additional Cost Option)
- Prudential Voluntary Life and Voluntary AD&D (\*Additional Cost Option)

#### f. Employee Assistance Program (EAP):

Anthem Blue Cross through SISC (No Additional Cost)

\*All unit members' contributions are deducted on a 10thly basis.

This Agreement is made and entered into this 3<sup>rd</sup> day of June 2025.

For the District	Millam.
Date:06/03/25	y Giller,
	Kristina Hannon, Vice-Chancellor, Human Resources
	Payroll, Police Services and Health and Safety Administration
For the Association	
Date: 060325	James Quigley, President, Porce Officers Association
	James Quigley, President, Police Officers Association

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#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

TO: **Board of Trustees** 

FROM: Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

PREPARED BY: Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

DATE: June 12, 2025

SUBJECT: Professional Expert, Short-Term, and Substitute Employees

#### RECOMMENDATION

This item is for information only.

#### **OVERVIEW**

Per SBCCD Administrative Procedure 7110, in the case of short-term hourly/substitute and student employees, the Board has delegated the Chancellor or his/her designee as the authorizing agent for hire.

California Education Code section 88003 outlines the criterion for hiring an employee on a temporary basis. The length of temporary employment is less than 75% of the college year, which amounts to 195 working days. Types of temporary employment include:

- <u>Professional Expert:</u> Districts can go outside the classified service when the scope of work is discrete, temporary, and requires expertise not available within the classified service. Requesting departments certify these by defining the project and identifying an end date for the project. Continued employment is contingent on continued demand and/or funding.
- Short-Term: Districts can use short-term employees on a temporary basis to perform a service upon completion of which, the service, or similar services, will not be extended or needed on a continuous basis.
- Substitute: Districts can employ substitute employees to fill in for a classified employee that is temporarily absent from duty, or if the district is recruiting to hire a vacant position.

#### **ANALYSIS**

The attached list of Professional Expert, Short-Term, and Substitute Employees is certified to be in accordance with California Education Code section 88003.



#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution

#### **FINANCIAL IMPLICATIONS**

The cost of employment for these employees is included in the appropriate 2024-2025 and 2025-2026 budgets.



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Professional Expert			_	
Employee Name	Duties	From	То	Hourly
Location Assignment & Department				Rate
Ward, Daniel A	Fire Operations Specialist	07/01/25	06/30/26	\$55.00
CHC Fire Technology	The Operations Opecialist	07/01/23	00/30/20	ψ55.00
Benfield, David	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology		01701720	00/00/20	400.00
Benfield, Donald	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Cisneros, Cory	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Commander, John	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology	_			
Corbett, Shawn	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology	Otata Fina Tuai i I I I I	07/04/05	00/00/00	ΦΕΕ 00
<b>DeBoer, Frank</b> CHC Fire Technology	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
Harmon, Sean T	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology	State Fire Training Instructor	07/01/25	00/30/20	φ35.00
Kearney, Matthew	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology		07701723	00/30/20	ψ55.00
Ketcherside, David	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology	Ctate i iie i raiiiiig iiieii aetei	01701720	00/00/20	ψου.σσ
Konrad, Josef	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Martinez, Richard	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Morgan, David A	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Nafzgar, Daniel	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology	0 5. 7	07/04/05	00/00/00	<b>455.00</b>
Noreen, Eric	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology	Ctata Fina Training Instructor	07/04/05	06/20/26	Φ <i>EE</i> 00
Nunez, Crispin CHC Fire Technology	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
Page, Tony	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology		01101123	00/00/20	ψυυ.υυ
Raney, Bret	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology		01701720	30,00,20	ψ00.00
Rivera, Theresa C	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				•
Roberts, Cheryl	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				



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Professional Expert				
Employee Name	Duties	From	То	Hourly
Location Assignment & Department				Rate
Snowden, Nicolas J	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Solometo, Richard	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology			00.00.	******
Timboe, Robert	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology		01701720	00/00/20	φοσ.σσ
Tovar II, Rafael	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology	Otate in the Training instructor	07701723	00/30/20	ψ55.00
<u>~`</u>	Ctata Fina Training Instructor	07/04/05	06/20/26	Φ <i>EE</i> 00
Valdez, Travis	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology			22/22/22	
Valdez, Trevor	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Vega, Matthew R	State Fire Training Instructor	07/01/25	06/30/26	\$55.00
CHC Fire Technology				
Stafford, Katherine J	Nurse Practitoner II	07/01/25	06/30/26	\$60.00
CHC Health & Wellness				·
Truhittte, Rachel M	Post Master Counseling	07/01/25	06/30/26	\$35.00
CHC Health & Wellness	Associate II	01701720	00/00/20	Ψου.σο
Braxton, Hilary M	Content Specialist	07/01/25	06/30/26	\$25.00
CHC Institutional Advancement	Content Opecialist	07701723	00/30/20	Ψ23.00
	Content Specialist	07/01/25	06/30/26	¢25.00
Gerhartz, David M CHC Institutional Advancement	Content Specialist	07/01/25	06/30/26	\$25.00
	0 1 10 : 1: 1	07/04/05	00/00/00	<b>#</b> 00.00
Hernandez, Kristina	Content Specialist	07/01/25	06/30/26	\$28.00
CHC Institutional Advancement				
McClain, Julie C	Content Specialist	07/01/25	06/30/26	\$33.00
CHC Institutional Advancement				
Meador, Celine T	Content Specialist	07/01/25	06/30/26	\$27.00
CHC Institutional Advancement				
Mekbib, Hawariawe	Content Specialist	07/01/25	06/30/26	\$28.00
CHC Institutional Advancement	_			
Perez, Christina	Content Specialist	07/01/25	06/30/26	\$25.00
CHC Institutional Advancement				
Snowhite, Mark S	Content Specialist	07/01/25	06/30/26	\$40.00
CHC Institutional Advancement	Contont openialist	07701720	33,33,20	ψ10.00
Hanson, Marc T	Program Assistant	07/01/25	06/30/26	\$20.00
CHC Kinesiology	i Togram Assistant	07/01/25	00/30/20	Ψ20.00
	Drogram Assistant	07/04/05	06/20/20	ΦΩΕ ΩΩ
Castoldi, Daniel	Program Assistant	07/01/25	06/30/26	\$25.00
CHC Kinesiology & Health		0=10:10=	00/05/55	<b>*</b> 10
Cook, Bruce	Program Assistant	07/01/25	06/30/26	\$49.00
CHC Kinesiology & Health				
Hefington, Jessica	Program Assistant	07/01/25	06/30/26	\$49.00
CHC Kinesiology & Health				



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Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Saldana, Eric CHC Kinesiology & Health	Program Assistant	07/01/25	06/30/26	\$30.00
Adame, Preston CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Beltz, Naomi L CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Camilo, Marc CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Cardenas, Christopher J CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Carter, Taylor CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Cervantes, Abdiel CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Cota Jr, John S CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Cuevas, Julia CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Davis, Austin P CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Duran, Marciano CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Dye III, William CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Flores, Kevin E CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00
Harkness, Aaron CHC Public Safety and Emergency Services	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/ \$55.00



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Employee Name	Duties	From	То	Hourly
Location Assignment & Department				Rate
Hartshorn, Caden	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist	01701720	00/00/20	\$45.00/
Services				\$55.00
Henkis Jr, Michael CHC Public Safety and Emergency	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/
Services	mstructor/Livio opecialist			\$55.00
Holland, Samantha	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services Howes, Ryan	Lab Instructor/Primary	07/01/25	06/30/26	\$55.00 \$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist	01701723	00/30/20	\$45.00/
Services	·			\$55.00
Kenyon, Aedon	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency Services	Instructor/EMS Specialist			\$45.00/ \$55.00
Landazuri, Rene	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services	Lab Instructor/Primary	07/01/25	06/30/26	\$55.00 \$30.00/
Lopez, Laura CHC Public Safety and Emergency	Instructor/EMS Specialist	07/01/23	00/30/20	\$30.00/ \$45.00/
Services	•			\$55.00
Madrid, Moises	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency Services	Instructor/EMS Specialist			\$45.00/ \$55.00
Moledor, Kevin	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services Devid	Lab backward a (Division and	07/04/05	00/00/00	\$55.00
Molloy, David CHC Public Safety and Emergency	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/
Services	moracion/Ewo opecianor			\$55.00
Mulder, Travis	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency Services	Instructor/EMS Specialist			\$45.00/ \$55.00
Perez, Cesar	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist	01701720	00/00/20	\$45.00/
Services	·			\$55.00
Quijada, Richard	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency Services	mstructor/Eivio opecialist			\$45.00/ \$55.00
Rodriguez, Crystal	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services				\$55.00



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Employee Name	Duties	From	То	Hourly
Location Assignment & Department	Balloo	1 10111	, 0	Rate
Caverile Jacoba	Lab In atminute #/Drive on a	07/04/05	00/20/20	¢20.00/
Sayegh, Jessica CHC Public Safety and Emergency	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/
Services	motivation/EWO opeoidinot			\$55.00
Schuster, Jordan J	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services		07/04/05	00/00/00	\$55.00
Seek, Gabriel CHC Public Safety and Emergency	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/
Services	matructor/EWO opecialist			\$55.00
Smith, Nathan J	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services				\$55.00
Soqui, Rebecca P	Lab Instructor/Primary	04/21/25	06/30/25	\$20.00/ \$25.00/
CHC Public Safety and Emergency Services	Instructor/EMS Specialist			\$25.00/
Soqui, Rebecca P	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist		00,00,00	\$45.00/
Services				\$55.00
Timbol, Daryl C	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency Services	Instructor/EMS Specialist			\$45.00/ \$55.00
Toomey Randall, Zachary DT	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist	01701720	00/00/20	\$45.00/
Services	·			\$55.00
Valadez, Courtney C	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency Services	Instructor/EMS Specialist			\$45.00/
Valencia, Dennis	Lab Instructor/Primary	07/01/25	06/30/26	\$55.00 \$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist	07/01/23	00/30/20	\$45.00/
Services				\$55.00
Vargas, Rodolfo A	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services	Lab la structa n/Driva and	07/04/05	00/00/00	\$55.00
Wiswell, Darren CHC Public Safety and Emergency	Lab Instructor/Primary Instructor/EMS Specialist	07/01/25	06/30/26	\$30.00/ \$45.00/
Services	matructon/EMO opecialist			\$55.00
Yamamoto, Yoshi	Lab Instructor/Primary	07/01/25	06/30/26	\$30.00/
CHC Public Safety and Emergency	Instructor/EMS Specialist			\$45.00/
Services	M :: 15:	07/04/07	05/07/00	\$55.00
Nguyen, Phong CHC Public Safety and Emergency	Medical Director	07/01/25	05/27/26	\$3,500 per semester
Services				3611163161
	I .	1	I	<u> </u>



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Professional Expert				
Employee Name	Duties	From	То	Hourly
Location Assignment & Department				Rate
Burgess-Johnson, Sabrina H	Program Assistant	07/01/25	06/30/26	\$20.00
CHC Student Services & Counseling				
Pineda, Erick W	Program Assistant	07/01/25	06/30/26	\$20.00
CHC Student Services & Counseling				
Robles, David A	Program Assistant	07/01/25	06/30/26	\$20.00
CHC Student Services & Counseling				•
Santana Alvarez, Maribel	Program Assistant	07/01/25	06/30/26	\$20.00
CHC Student Services & Counseling		01701720	00/00/20	<b>4</b> _0.00
Olivares II, George A	Pantry Driver	05/19/25	06/30/25	\$25.00
DIST Economic Development &	l ana y 2 mon	00/10/20	00/00/20	Ψ20.00
Corporate Training				
Olivares II, George A	Pantry Driver	07/01/25	06/30/26	\$25.00
DIST Economic Development &	l anay Briver	01701720	00/00/20	Ψ20.00
Corporate Training				
Veikalas, Elvis	Pantry Driver	07/01/25	06/30/26	\$25.00
DIST Economic Development &	T dritty Briver	01/01/20	00/00/20	Ψ20.00
Corporate Training				
Moore, Karsyn	Program Assistant	07/01/25	06/30/26	\$35.00
DIST Economic Development &	1 Togram Assistant	01/01/23	00/30/20	ψ55.00
Corporate Training				
Collins, Shawn M	Workforce Development Trainer	05/19/25	06/30/25	\$60.00
DIST Economic Development &	Worklorde Development Trainer	03/13/23	00/30/23	ψ00.00
Corporate Training				
Collins, Shawn M	Workforce Development Trainer	07/01/25	06/30/26	\$60.00
DIST Economic Development &	Worklorde Development Trainer	07/01/23	00/30/20	φ00.00
Corporate Training				
Martinez, James M	Workforce Dayalanment Trainer	05/01/25	06/30/25	\$90.00
DIST Economic Development &	Workforce Development Trainer	03/01/23	00/30/23	φ90.00
Corporate Training				
	Workforce Development Trainer	07/01/25	06/30/26	\$90.00
Martinez, James M	vvorkiorce Development Trainer	07/01/25	06/30/26	\$90.00
DIST Economic Development & Corporate Training				
·	Workforce Dayslanmant/	07/01/25	06/20/26	<b>COE OO</b>
Brooks Henson, Sophia	Workforce Development/ PDC Trainer	07/01/25	06/30/26	\$85.00
DIST Economic Development &	PDC Trainer			
Corporate Training	Workforce Development/	07/04/05	06/20/26	<b>#90.00</b>
Hedges, Mark L	Workforce Development/	07/01/25	06/30/26	\$80.00
DIST Economic Development &	PDC Trainer			
Corporate Training	W 16 B 1	07/04/05	00/00/00	<b>#</b> 00.00
Hillard, Roger A	Workforce Development/	07/01/25	06/30/26	\$80.00
DIST Economic Development &	PDC Trainer			
Corporate Training				



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Employee Name	Duties	Гионо	To	براسيما
Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Location Assignment & Department				Nate
Hillard, Roger A	Workforce Development/	07/01/25	06/30/26	\$80.00
DIST Economic Development &	PDC Trainer	01701720	00/00/20	ψου.σο
Corporate Training	. Do maine.			
Liggins, Otha D	Workforce Development/	07/01/25	06/30/26	\$70.00
DIST Economic Development &	PDC Trainer	017017=0	00/00/20	4.0.00
Corporate Training				
Liggins, Otha D	Workforce Development/	07/01/25	06/30/26	\$70.00
DIST Economic Development &	PDC Trainer			·
Corporate Training				
Lopez, Brandon	Workforce Development/	07/01/25	06/30/26	\$60.00
DIST Economic Development &	PDC Trainer			
Corporate Training				
Perez, Mary	Workforce Development/	07/01/25	06/30/26	\$70.00
DIST Economic Development &	PDC Trainer			
Corporate Training				
Radney, Charles Z	Workforce Development/	07/01/25	06/30/26	\$55.00
DIST Economic Development &	PDC Trainer			
Corporate Training				
Roque, Veronica	Workforce Development/	07/01/25	06/30/26	\$60.00
DIST Economic Development &	PDC Trainer			
Corporate Training	W 16 D 1	07/04/05	00/00/00	400.00
Roque, Veronica	Workforce Development/	07/01/25	06/30/26	\$60.00
DIST Economic Development &	PDC Trainer			
Corporate Training	Markforce Development/	07/04/05	06/20/26	<b>COE OO</b>
Rounds, Michael DIST Economic Development &	Workforce Development/ PDC Trainer	07/01/25	06/30/26	\$85.00
Corporate Training	PDC Trailler			
Stephens, Edwin C	Workforce Development/	07/01/25	06/30/26	\$80.00
DIST Economic Development &	PDC Trainer	07/01/23	00/30/20	φου.υυ
Corporate Training	1 BO Hamer			
Stephens, Edwin C	Workforce Development/	07/01/25	06/30/26	\$80.00
DIST Economic Development &	PDC Trainer	01/01/25	00/30/20	ψ00.00
Corporate Training	. Do maine.			
Coleman, Shauna D	Transitional Work Crew Trainer	07/01/25	06/30/26	\$22.00
DIST Economic Development &				<b>7</b>
Corporate Training				
Flores, Isaiah M	Transitional Work Crew Trainer	07/01/25	06/30/26	\$24.00
DIST Economic Development &				
Corporate Training				
Martinez, Justin A	Transitional Work Crew Trainer	07/01/25	06/30/26	\$24.50
DIST Economic Development &				
Corporate Training				



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Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
<b>Trinh, Vivian A</b> DIST Facilities Planning	Program Assistant	05/12/25	06/30/25	\$45.00
<b>Trinh, Vivian A</b> DIST Facilities Planning	Program Assistant	07/01/25	06/30/26	\$45.00
Estrada, Juila A DIST Government Relations & Strategic Communications	Program Assistant	07/01/25	06/30/26	\$40.00
Barnett, Jared DIST Human Resources	HR Intern	03/11/25	06/30/25	\$22.00
Luna, Suyapa DIST Human Resources	HR Intern	03/11/25	06/30/25	\$22.00
Rosario, Lailani DIST Human Resources	HR Intern	03/11/25	06/30/25	\$25.00
Buchanan, Patrick SBVC Academic Success & Learning Services	Program Assistant	07/01/25	06/30/26	\$25.00
Hernandez, Jorge SBVC Academic Success & Learning Services	Program Assistant	07/01/25	06/30/26	\$25.00
Morales, Brenda SBVC Academic Success & Learning Services	Program Assistant	07/01/25	06/30/26	\$30.00
Penuelas, Landon J SBVC Academic Success & Learning Services	Program Assistant	07/01/25	06/30/26	\$25.00
Rodriguez, Antonia L SBVC Academic Success & Learning Services	Program Assistant	06/02/25	06/30/25	\$25.00
Rodriguez, Antonia L SBVC Academic Success & Learning Services	Program Assistant	07/01/25	08/01/25	\$25.00
Rodriguez, Ruth SBVC Academic Success & Learning Services	Program Assistant	07/01/25	06/30/26	\$25.00
Shannon, Brooklyn SBVC Academic Success & Learning Services	Program Assistant	07/01/25	06/30/26	\$25.00
Chavez, Rafael SBVC Academic Success & Learning Services	Tutor I	07/01/25	06/30/26	\$17.00
Morrie, Mikayala SBVC Academic Success & Learning Services	Tutor I	07/01/25	06/30/26	\$17.00



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Professional Expert				
Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Bagheri, Mahdi SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Bower, Gloria M SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Caulkins, Libby J SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Daneshvar, Parisa SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Garcia, Breanna S SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Hannalla, Peter A SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Humphrey, Ruth A SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Hunt, Ezra SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Lozano, Lety SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Matewosian, Amanda A SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Perales Carrion, Omar E SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Posadas, Daisy SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Posadas, Daisy A SBVC Academic Success & Learning Services	Tutor II	04/17/25	06/30/25	\$18.00
Rodriguez-Sandchez, Stephanie SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00



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Professional Expert				
Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Rodriquez, Liz D SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Santana, Alex G SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Sosa, Armando SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Teano, Marivic G SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Torres-Cash, Esther SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Trotter, Shaniya SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Villasano-Morales, Elizabeth SBVC Academic Success & Learning Services	Tutor II	07/01/25	06/30/26	\$18.00
Dahlqvist, Jeffrey SBVC Academic Success & Learning Services	Tutor III	07/01/25	06/30/26	\$20.00
Gheorghiu, Dorothea SBVC Academic Success & Learning Services	Tutor III	07/01/25	06/30/26	\$20.00
Ocampo, Daniel SBVC Academic Success & Learning Services	Tutor III	07/01/25	06/30/26	\$20.00
Patino, Mauricio SBVC Academic Success & Learning Services	Tutor III	07/01/25	06/30/26	\$20.00
Pham, Thuy SBVC Academic Success & Learning Services	Tutor III	07/01/25	06/30/26	\$20.00
Preciado, Mayra Y SBVC Academic Success & Learning Services	Tutor III	07/01/25	06/30/26	\$20.00
Rojas, Salvador SBVC Academic Success & Learning Services	Tutor III	07/01/25	06/30/26	\$20.00



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Employee Name	Professional Expert				
SBVC Academic Success & Learning Services		Duties	From	То	-
SBVC Administrative Services   Esquivel, Jessica   SBVC Administrative Services   Program Assistant   O7/01/25   06/30/26   \$45.00   SBVC Administrative Services   O7/01/25   06/30/26   \$40.00   SBVC Administrative Services   O7/01/25   06/30/26   \$40.00   SBVC Administrative Services   O7/01/25   06/30/26   \$40.00   O8/05 Administrative Services   O7/01/25   O6/30/26   \$40.00   O8/05 Administrative Services   O7/01/25   O6/30/26   \$40.00   O8/05 Administrative Services   O7/01/25   O6/30/26   \$25.00   O8/05 Art Gallery   O7/01/25   O6/30/26   \$25.00   O8/05 California Adult Education   O7/01/25   O6/30/26   \$25.00   O8/05 California Adult Education   O7/01/25   O6/30/26   \$20.00   O8/05 California Adult Education   O7/01/25   O6/30/26   S20.00   O8/05 California Adult Education	SBVC Academic Success & Learning	Tutor III		06/30/26	\$20.00
SBVC Administrative Services   Guy-Williams, Giles D   Program Assistant   O5/05/25   O6/30/25   \$40.00   SBVC Administrative Services   Program Assistant   O7/01/25   O6/30/26   \$40.00   SBVC Administrative Services   Program Assistant   O7/01/25   O6/30/26   \$40.00   SBVC Administrative Services   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC Administrative Services   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC Administrative Services   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC California Adult Education   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC California Adult Education   Program Assistant   O7/01/25   O6/30/26   \$20.00   SBVC Counseling   Abreu, Johana   Tutor III   O7/01/25   O6/30/26   \$20.00   SBVC English Department   O7/01/25   O6/30/26   \$20.00   O6/30/26   O6/30/26   O6/30/26   O6/30/26   O6/30/26   O6/30/26   O6/30/26   O6/30/2	•	Program Assistant	05/07/25	06/30/25	\$45.00
SBVC Administrative Services   Guy-Williams, Giles D   Program Assistant   O7/01/25   O6/30/26   \$40.00   SBVC Administrative Services   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC Administrative Services   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC Art Gallery   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC California Adult Education   Program Assistant   O7/01/25   O6/30/26   \$25.00   SBVC California Adult Education   Program Assistant   O7/01/25   O6/30/26   \$20.00   SBVC Counseling   O7/01/25   O6/30/26   \$20.00   SBVC English Department   O7/01/25   O6/30/26   S20.00   O7/		Program Assistant	07/01/25	06/30/26	\$45.00
SBVC Administrative Services   Program Assistant   O7/01/25   06/30/26   \$25.00	•	Program Assistant	05/05/25	06/30/25	\$40.00
SBVC Art Gallery		Program Assistant	07/01/25	06/30/26	\$40.00
SBVC California Adult Education   Spyrd Cross, Matilda A   Program Assistant   O7/01/25   O6/30/26   \$20.00   SBVC Counseling   Tutor III   O7/01/25   O6/30/26   \$20.00   SBVC English Department   O7/01/25   O6/30/26   S	· · · · · · · · · · · · · · · · · · ·	Program Assistant	07/01/25	06/30/26	\$25.00
SBVC Counseling	·	Program Assistant	07/01/25	06/30/26	\$25.00
SBVC English Department   Sutista, Patrick   Tutor III   O7/01/25   06/30/26   \$20.00	•	Program Assistant	07/01/25	06/30/26	\$20.00
SBVC English Department		Tutor III	07/01/25	06/30/26	\$20.00
SBVC English Department   Sarcia, Karina   Tutor III   07/01/25   06/30/26   \$20.00		Tutor III	07/01/25	06/30/26	\$20.00
SBVC English Department   Tutor III   07/01/25   06/30/26   \$20.00		Tutor III	07/01/25	06/30/26	\$20.00
SBVC English Department   Tutor III   07/01/25   06/30/26   \$20.00	•	Tutor III	07/01/25	06/30/26	\$20.00
SBVC English Department   Tutor III   07/01/25   06/30/26   \$20.00	•	Tutor III	07/01/25	06/30/26	\$20.00
Kendle, Nicholas         Tutor III         07/01/25         06/30/26         \$20.00           SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Kruger, Logan SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Lara, Andres SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Lopez Anguiano, Edgar SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Ponce, Allegra         Tutor III         07/01/25         06/30/26         \$20.00		Tutor III	07/01/25	06/30/26	\$20.00
Kruger, Logan         Tutor III         07/01/25         06/30/26         \$20.00           SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Lara, Andres SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Lopez Anguiano, Edgar SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Ponce, Allegra         Tutor III         07/01/25         06/30/26         \$20.00	· ·	Tutor III	07/01/25	06/30/26	\$20.00
SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Lopez Anguiano, Edgar SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Ponce, Allegra         Tutor III         07/01/25         06/30/26         \$20.00		Tutor III	07/01/25	06/30/26	\$20.00
SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           SBVC English Department         Tutor III         07/01/25         06/30/26         \$20.00           Ponce, Allegra         Tutor III         07/01/25         06/30/26         \$20.00	<b>-</b>	Tutor III	07/01/25	06/30/26	\$20.00
SBVC English Department  Ponce, Allegra  Tutor III  07/01/25 06/30/26 \$20.00	•	Tutor III	07/01/25	06/30/26	\$20.00
		Tutor III	07/01/25	06/30/26	\$20.00
		Tutor III	07/01/25	06/30/26	\$20.00



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Professional Expert				
Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Rivera, Yvette R SBVC English Department	Tutor III	05/26/25	06/30/25	\$20.00
Rivera, Yvette R SBVC English Department	Tutor III	07/01/25	06/30/26	\$20.00
Romano, Jacqueline SBVC English Department	Tutor III	07/01/25	06/30/26	\$20.00
Sanchez, Melissa SBVC English Department	Tutor III	07/01/25	06/30/26	\$20.00
Solorzano, Edward SBVC English Department	Tutor III	07/01/25	06/30/26	\$20.00
Strong, Patrick SBVC English Department	Tutor III	07/01/25	06/30/26	\$20.00
Weigle, Sarah SBVC English Department	Tutor III	04/18/25	06/30/25	\$20.00
Weigle, Sarah SBVC English Department	Tutor III	07/01/25	06/30/26	\$20.00
<b>Delgado, Brittani A</b> SBVC Human Services	Training Specialist	07/01/25	06/30/26	\$19.00
Carbajal, Clarisse M SBVC Nursing	Project Liason	07/01/25	06/30/26	\$75.00
Ottinger, Maria A SBVC Nursing	Project Liason	07/01/25	06/30/26	\$75.00
Castro, Omar E SBVC Pharmacy Technology	Project Liaison	07/01/25	06/30/26	\$55.00
Bracciodieta, Paul W SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Carbo, Anthony R SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Carlos, Christopher J SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Castillo, Armando B SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Clark, Jake A SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Clayton Jr, Joe L SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00



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Professional Expert				
Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Cracchiolo, Kevin S SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
<b>Doll, Jennifer M</b> SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Embry, Jesse SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Fielder, Anthony S SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Garcia, Andres SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Garcia, Ronald T SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Gomez, Cristina SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Green, Kenneth J SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Guerra, Lisa R SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Guerrero, Richard P SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Hernandez, Eddie SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Holloway, William T SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Horton, Crystal N SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Hyde, Robert C SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00



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Employee Name	Duties	From	То	Hourly
Location Assignment & Department				Rate
Jimenez, Edward G SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Jones, Gregory SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Klug, Jeffrey R SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Kocab, Scott J SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Lambert, Darrell SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Layne, Randall K SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	05/01/25	06/30/25	\$45.00 / \$53.00
Layne, Randall K SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Lewis, Rosalind W SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Lopez, Alberto SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Patterson-Eversole, Sherry SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Perea, Joseph G SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Rios, Miguel A SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Robles, Francisco J SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00
Sutcliffe, Andrew A SBVC Police Academies/Criminal Justice	PS Facilitator/Evaluator or Police Tactical Officer/RTO	07/01/25	06/30/26	\$45.00 / \$53.00



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From Name	Duting	E	т.	I I a combo
Employee Name	Duties	From	То	Hourly
Location Assignment & Department				Rate
Tahan Caan M	DC Facilitates/Fucluetes as	07/04/05	00/20/20	Φ4F 00 /
Tabor, Sean M	PS Facilitator/Evaluator or	07/01/25	06/30/26	\$45.00 /
SBVC Police Academies/Criminal	Police Tactical Officer/RTO			\$53.00
Justice		07/04/05	00/00/00	<b>*</b> 4 <b>5 6 6 7</b>
Thuilliez, Sean W	PS Facilitator/Evaluator or	07/01/25	06/30/26	\$45.00 /
SBVC Police Academies/Criminal	Police Tactical Officer/RTO			\$53.00
Justice				
Turner, Phillip R	PS Facilitator/Evaluator or	07/01/25	06/30/26	\$45.00 /
SBVC Police Academies/Criminal	Police Tactical Officer/RTO			\$53.00
Justice				
Vega, Heather M	PS Facilitator/Evaluator or	07/01/25	06/30/26	\$45.00 /
SBVC Police Academies/Criminal	Police Tactical Officer/RTO			\$53.00
Justice				
Wolfe, Brian M	PS Facilitator/Evaluator or	07/01/25	06/30/26	\$45.00 /
SBVC Police Academies/Criminal	Police Tactical Officer/RTO			\$53.00
Justice				
Zhao, Lily	PS Facilitator/Evaluator or	07/01/25	06/30/26	\$45.00 /
SBVC Police Academies/Criminal	Police Tactical Officer/RTO			\$53.00
Justice				
Andersen, Shane E	Facilitator/Evaluator	07/01/25	06/30/26	\$53.00
SBVC Police Academy/Criminal Justice				
Becker, Cody M	Facilitator/Evaluator	07/01/25	06/30/26	\$53.00
SBVC Police Academy/Criminal Justice				
Casas, Paul	Facilitator/Evaluator	07/01/25	06/30/26	\$53.00
SBVC Police Academy/Criminal Justice				
Hoffman, Alicia, D	Facilitator/Evaluator	07/01/25	06/30/26	\$53.00
SBVC Police Academy/Criminal Justice				
Sancho, Darrell E	Facilitator/Evaluator	07/01/25	06/30/26	\$53.00
SBVC Police Academy/Criminal Justice				
Venzor, David V	Facilitator/Evaluator	07/01/25	06/30/26	\$53.00
SBVC Police Academy/Criminal Justice				
Zapata, Oscar	Facilitator/Evaluator	07/01/25	06/30/26	\$53.00
SBVC Police Academy/Criminal Justice				
Babino, Eric E	Tutor I	07/01/25	06/30/26	\$17.00
SBVC STEM-MESA				
Coulon, Shaun O	Tutor I	07/01/25	06/30/26	\$17.00
SBVC STEM-MESA				
Cruz, David	Tutor I	07/01/25	06/30/26	\$17.00
SBVC STEM-MESA				
Durkin, Ashley E	Tutor I	07/01/25	06/30/26	\$17.00
SBVC STEM-MESA				
Kirkendoll, Selief Jarroll S	Tutor I	07/01/25	06/30/26	\$17.00
SBVC STEM-MESA				
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Professional Expert				
Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Metzgar, Stevianne D SBVC STEM-MESA	Tutor I	07/01/25	06/30/26	\$17.00
Moreno, Octavio SBVC STEM-MESA	Tutor I	07/01/25	06/30/26	\$17.00
Potz, Beth A SBVC STEM-MESA	Tutor I	07/01/25	06/30/26	\$17.00
Romo-Ornelas, Christopher SBVC STEM-MESA	Tutor I	07/01/25	06/30/26	\$17.00
Rose, Patrick A SBVC STEM-MESA	Tutor I	07/01/25	06/30/26	\$17.00
Williams, Joseph G SBVC STEM-MESA	Tutor I	07/01/25	06/30/26	\$17.00 
Aguilar, Daniel D SBVC STEM-MESA	Tutor II	07/01/25	06/30/26	\$18.00
Carrasco, Cristian SBVC STEM-MESA	Tutor II	07/01/25	06/30/26	\$18.00
Duah, Kameron SBVC STEM-MESA	Tutor II	07/01/25	06/30/26	\$18.00
Jones, Nathan SBVC STEM-MESA	Tutor II	07/01/25	06/30/26	\$18.00
Bernshteyn, Tatiana V SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Cisneros, Richard SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Flores, Edwin SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Gonzalez Reyes, Antonio SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Linarez, Imelda SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Pautz, Mattew J SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Rodriguez, Salvador SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Rouein Tan, Mehdi SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Santillan, Diana M SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Shad, Nicole M SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00
Vega, Janet SBVC STEM-MESA	Tutor III	07/01/25	06/30/26	\$20.00



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Professional Expert				
Employee Name	Duties	From	То	Hourly
Location Assignment & Department				Rate
Velazguez De Lucas, Luis F	Tutor III	07/01/25	06/30/26	\$20.00
SBVC STEM-MESA				•
Ayala, Johnny	Interpreting/Transliterating	07/01/25	06/30/26	\$29.00
SBVC Student Accessibility Services	Level I	01/01/23	00/30/20	Ψ29.00
		07/04/05	00/00/00	Φ00.00
Candelaria, Jacob	Interpreting/Transliterating	07/01/25	06/30/26	\$29.00
SBVC Student Accessibility Services	Level I			
Johnson, Branaya	Interpreting/Transliterating	07/01/25	06/30/26	\$29.00
SBVC Student Accessibility Services	Level I			
Mancillia-Cannady, Nikole	Interpreting/Transliterating	07/01/25	06/30/26	\$28.00
SBVC Student Accessibility Services	Level I			
Perry, Constance	Interpreting/Transliterating	07/01/25	06/30/26	\$29.00
SBVC Student Accessibility Services	Level I	01701720	33,33,25	Ψ20.00
·		07/01/25	06/30/26	\$29.00
Scroggins, Kaya D	Interpreting/Transliterating	07/01/25	00/30/20	φ∠9.00
SBVC Student Accessibility Services	Level I	0=10:10=	00/05/55	***
Sdringola, Stephanie	Interpreting/Transliterating	07/01/25	06/30/26	\$28.00
SBVC Student Accessibility Services	Level I			
Fuentes,-Cabrera, Graciela	Interpreting/Transliterating	07/01/25	06/30/26	\$34.00
SBVC Student Accessibility Services	Level II			
Garcia Licea, Perla G	Interpreting/Transliterating	07/01/25	06/30/26	\$33.00
SBVC Student Accessibility Services	Level II	31,751,725	00/00/20	<b>400.00</b>
Gillis, Alex	Interpreting/Transliterating	07/01/25	06/30/26	\$34.00
SBVC Student Accessibility Services	Level II	01/01/23	00/30/20	ψ04.00
·		07/04/05	00/00/00	<b>#24.00</b>
Robles, Adrianna D	Interpreting/Transliterating	07/01/25	06/30/26	\$34.00
SBVC Student Accessibility Services	Level II			
Carrera, Angelia V	Interpreting/Transliterating	07/01/25	06/30/26	\$38.00
SBVC Student Accessibility Services	Level III			
Ellen, Marlon	Interpreting/Transliterating	07/01/25	06/30/26	\$37.00
SBVC Student Accessibility Services	Level III			
Love, Anita	Interpreting/Transliterating	07/01/25	06/30/26	\$37.00
SBVC Student Accessibility Services	Level III			
Raby, Joshua J	Interpreting/Transliterating	07/01/25	06/30/26	\$36.00
SBVC Student Accessibility Services	Level III	07/01/23	00/30/20	ψ50.00
		07/04/05	00/00/00	<b>#40.00</b>
Cable, Melissa	Interpreting/Transliterating	07/01/25	06/30/26	\$42.00
SBVC Student Accessibility Services	Level IV			
Crabtree, Amanda J	Interpreting/Transliterating	07/01/25	06/30/26	\$41.00
SBVC Student Accessibility Services	Level IV			
Nunez, Roberto	Interpreting/Transliterating	07/01/25	06/30/26	\$42.00
SBVC Student Accessibility Services	Level IV			
Alvarez, Brittany D	Interpreting/Transliterating	07/01/25	06/30/26	\$45.00
SBVC Student Accessibility Services	Level V	1 . , 5 . , 2 5	00.00,20	÷ .0.00
Guevara, Evan	Interpreting/Transliterating	07/01/25	06/30/26	\$45.00
SBVC Student Accessibility Services	Level V	07/01/23	00/30/20	φ45.00
ODVO Student Accessibility Services	LEVEL V			



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# **Professional Expert**

Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Hughes, Brianna SBVC Student Accessibility Services	Interpreting/Transliterating Level V	07/01/25	06/30/26	\$45.00
Ramirez, Rocio SBVC Student Accessibility Services	Interpreting/Transliterating Level V	07/01/25	06/30/26	\$45.00
Solorzano, Catherine SBVC Student Accessibility Services	Interpreting/Transliterating Level V	07/01/25	06/30/26	\$45.00
Trevino, Catherine SBVC Student Accessibility Services	Interpreting/Transliterating Level V	07/01/25	06/30/26	\$45.00
Mitchell, Sean SBVC Student Accessibility Services	Program Assistant	07/01/25	06/30/26	\$23.00
Williams, Kyrah SBVC Student Accessibility Services	Tutor I	07/01/25	06/30/26	\$17.00
Love, Aaijah SBVC Student Accessibility Services	Tutor II	07/01/25	06/30/26	\$18.00
Massey, Aaron SBVC Student Accessibility Services	Tutor II	07/01/25	06/30/26	\$18.00
Ward, Cheyenne SBVC Student Accessibility Services	Tutor II	07/01/25	06/30/26	\$18.00

#### **Short-Term**

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Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Hamilton, Brendon CHC Aquatics	Lifeguard	07/01/25	06/30/26	\$17.50
Holmes, Adam CHC Aquatics	Lifeguard	07/01/25	06/30/26	\$17.50
Moore, Garcie CHC Aquatics	Lifeguard	07/01/25	06/30/26	\$17.50
Sheble, Aaron J CHC Aquatics	Lifeguard	05/01/25	06/30/25	\$17.50
Sheble, Aaron J CHC Aquatics	Lifeguard	07/01/25	06/30/26	\$17.50
Sheble, Addison CHC Aquatics	Lifeguard	07/01/25	06/30/26	\$17.50
Shumway, Sofia CHC Aquatics	Lifeguard	07/01/25	06/30/26	\$17.50
Walker, Nathan CHC Aquatics	Lifeguard	07/01/25	06/30/26	\$17.50
Jacquet, Peter CHC Aquatics	Project Assistant II	07/01/25	06/30/26	\$17.50



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#### **Short-Term**

Employee Name Location Assignment & Department	Duties	From	То	Hourly Rate
Leathers, Juliette CHC Aquatics	Project Assistant II	07/01/25	06/30/26	\$17.50
Michelson, Leonard CHC Aquatics	Project Assistant II	07/01/25	06/30/26	\$17.50
Salinas, Jareth CHC Aquatics	Project Assistant II	07/01/25	06/30/26	\$17.50
Zerbel, Alexandria L SBVC Academic Success & Learning Services	Project Assistant I	07/01/25	06/30/26	\$16.50

#### **Substitute**

Employee Name Location Assignment & Department Justification	Duties	From	То	Hourly Rate
Hamilton, Brendon CHC Aquatics New: Sick, Vacation Coverage	Pool Attendant	06/01/25	06/30/25	\$22.11
Hamilton, Brendon CHC Aquatics Ext: Sick, Vacation Coverage	Pool Attendant	07/01/25	07/31/25	\$22.11
Wagner, Kathryn CHC Aquatics Ext: Sick, Vacation Coverage	Pool Attendant	07/01/25	08/30/25	\$21.89
Marroquin, Carmen CHC Child Development Center Ext: Sick, Vacation Coverage	Child Development Assistant	05/16/25	06/30/25	\$18.60
Morcos, Chantelle CHC Child Development Center New: Sick, Vacation Coverage	Child Development Assistant	05/02/25	06/30/25	\$18.60
Rivera, Linda DIST Fiscal Services Ext: Vacancy Coverage	Account Technician	03/01/25	04/30/25	\$25.38
Rivera, Linda DIST Fiscal Services Ext: Vacancy Coverage	Account Technician	05/01/25	06/30/25	\$25.38
Gibson, Shawna DIST Human Resources Ext: Vacancy Coverage	Human Resources Generalist	05/19/25	06/30/25	\$39.55
Gibson, Shawna DIST Human Resources New: Vacancy Coverage	Human Resources Generalist	07/01/25	09/01/25	\$39.55



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#### Substitute

Employee Name Location Assignment & Department Justification	Duties	From	То	Hourly Rate
Gamboa, Maria SBVC Admissions & Records New: Vacancy Coverage	Admissions & Records Technician	05/09/25	06/30/25	\$24.78
Sarsour, Ansaf SBVC Child Development Center Ext: Sick, Vacation Coverage	Child Development Teacher	04/29/25	06/30/25	\$26.01

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

PREPARED BY: Steven J. Sutorus, Executive Director, Business & Fiscal Services

**DATE:** June 12, 2025

**SUBJECT:** Purchase Order Report

#### RECOMMENDATION

This item is for information only. No action is necessary.

#### **OVERVIEW**

In accordance with SBCCD Board Policy 6100, Delegation of Authority, The Board of Trustees delegates authority to the Chancellor to supervise the general business procedures of the District to assure the proper administration of property and contracts.

Education Code 81656 provides that all transactions entered into by an authorized officer shall be reviewed by the Board every 60 days.

#### **ANALYSIS**

Purchase orders issued between the dates of 4/15/2025 - 5/19/2025 are attached, except those approved through other agenda items. All purchase orders have been issued in accordance with the District's policies and procedures by an authorized officer of the District.

#### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

The attached purchase orders are included in the appropriate budgets.



PO#	Supplier Name	Amount
PO2504533	STAPLES BUSINESS ADVANTAGE	4,492.95
PO2504535	CDW LLC	247.30
PO2504537	DELL INC	196,334.64
PO2504538	STAPLES BUSINESS ADVANTAGE	90.98
PO2504539	STAPLES BUSINESS ADVANTAGE	124.79
PO2504540	STAPLES BUSINESS ADVANTAGE	236.52
PO2504541	STAPLES BUSINESS ADVANTAGE	249.94
PO2504542	STAPLES BUSINESS ADVANTAGE	436.08
PO2504544	PROGRESS SOFTWARE CORPORATION	7,803.00
PO2504553	PANERA LLC	707.30
PO2504557	ACADEMIC CAP & GOWN	1,239.21
PO2504560	ULINE INC	125.21
PO2504561	BARRON-BERNTSSON, SABRINA	681.00
PO2504562	BEARDSLEY, KONNER	672.00
PO2504563	CHACONAS, ASHTON	693.89
PO2504564	CRISOL, ARMAND	629.00
PO2504565	ESQUER, LUCAS	674.00
PO2504566	FLORES, NOAH	673.00
PO2504567	GREEN, JOSHUA	554.00
PO2504568	HOULE, PETER	495.00
PO2504569	MCHUGH, KYLE	375.00
PO2504570	MEDINA, ANTHONY	634.00
PO2504571	PATTISON, MATTHEW	554.00
PO2504572	SALAS, JUSTIN	554.00
PO2504573	SANCHEZ, EDUARDO	674.00
PO2504574	THISSEN, ROLAND	676.00
PO2504575	WELLS, HAILEY	634.00
PO2504576	WILLIAMS, ALEXANDER	629.00
PO2504577	WISE, MICHAEL	620.00
PO2504580	STAPLES BUSINESS ADVANTAGE	2,575.12
PO2504581	STAPLES BUSINESS ADVANTAGE	1,350.90
PO2504582	STAPLES BUSINESS ADVANTAGE	2,298.81
PO2504583	HONORS TRANSFER COUNCIL OF CA, THE	440.00
PO2504584	TIMELESS PLAQUES AND AWARDS	473.06
PO2504585	GRAM'S BBQ RESTAURANT & CATERING	2,554.30
PO2504586	PRISTINE UNIFORMS LLC	358.81
PO2504587	MELLIN, LINDA MARIE	1,705.59
PO2504588	PROPHET CORPORATION, THE	2,676.74
PO2504589	OMNITRANS	1,800.00
PO2504590	GRAINGER INC	2,000.00
PO2504591	GRAINGER INC	800.00
PO2504592	GRAINGER INC	1,600.00
PO2504593	4IMPRINT INC	1,303.18
PO2504594	PRIME PROMOS LLC	756.58
PO2504595	4IMPRINT INC	2,555.96

PO#	Supplier Name	Amount
PO2504596	SAN BERNARDINO CCD	188.30
PO2504604	4IMPRINT INC	836.73
PO2504605	CAROLINA BIOLOGICAL SUPPLY CO	278.19
PO2504606	QUANTUM PROMOTIONS	4,495.26
PO2504607	FOLLETT CORPORATION	1,082.00
PO2504608	FOLLETT CORPORATION	48.96
PO2504609	GOLF CARS OF RIVERSIDE	11,200.00
PO2504610	PROPHET CORPORATION, THE	27.08
PO2504611	STAPLES BUSINESS ADVANTAGE	299.36
PO2504612	INNOVATIVE SIGNS & DESIGNS	1,851.50
PO2504613	RAYS CORP	3,000.00
PO2504614	POCKET NURSE ENTERPRISES INC	5,000.00
PO2504615	SAN BERNARDINO CCD	7,054.61
PO2504620	STAPLES BUSINESS ADVANTAGE	262.52
PO2504622	STAPLES BUSINESS ADVANTAGE	399.49
PO2504623	STAPLES BUSINESS ADVANTAGE	35.85
PO2504624	STAPLES BUSINESS ADVANTAGE	192.11
PO2504625	STAPLES BUSINESS ADVANTAGE	571.61
PO2504626	STAPLES BUSINESS ADVANTAGE	145.36
PO2504627	STAPLES BUSINESS ADVANTAGE	57.19
PO2504628	SUMMERLAND BAGS, LLC	3,297.06
PO2504629	WARD'S MEDIA TECH LLC	1,956.31
PO2504630	STAPLES BUSINESS ADVANTAGE	446.92
PO2504631	UNITED PARCEL SERVICE	500.00
PO2504632	NESTLE USA INC	19,689.19
PO2504634	SAN BERNARDINO CCD	659.78
PO2504635	MEDLINE INDUSTRIES INC	671.24
PO2504636	MARTINEZ, WALTER	1,750.00
PO2504637	SAN BERNARDINO CCD	118.75
PO2504638	LAERDAL MEDICAL CORPORATION	3,102.30
PO2504639	GALLS LLC	500.00
PO2504640	DOOLEY ENTERPRISES INC	805.02
PO2504641	CDW LLC	796.53
PO2504642	PENUNURI, GUILLERMO	459.47
PO2504643	INTERNATIONAL CODE COUNCIL INC	909.99
PO2504644	BOARDBOOKIT INC	13,803.00
PO2504645	PRIME PROMOS LLC	5,044.78
PO2504646	INTERNATIONAL CODE COUNCIL INC	115.00
PO2504647	ULINE INC	3,243.37
PO2504648	ZAMUDIO, MARTIN	208.80
PO2504649	ALL-STAR ENGRAVING	526.35
PO2504650	STAPLES BUSINESS ADVANTAGE	363.80
PO2504651	SAN BERNARDINO CCD	1,590.95
PO2504652	PROPHET CORPORATION, THE	56.92
PO2504653	CDW LLC	398.26

PO#	Supplier Name	Amount
PO2504654	ULINE INC	450.23
PO2504655	CPR1 LLC	279.75
PO2504656	CDW LLC	5,813.23
PO2504657	SAN BERNARDINO CCD	500.00
PO2504659	SAN BERNARDINO CCD	1,470.84
PO2504660	LA VERNE POWER EQUIPMENT INC	2,305.43
PO2504661	WANG, WENLI	530.00
PO2504662	SAN BERNARDINO CCD	10,800.00
PO2504663	UMOJA COMMUNITY EDUCATION FOUNDATION	8,550.00
PO2504664	STAPLES BUSINESS ADVANTAGE	473.74
PO2504665	STAPLES BUSINESS ADVANTAGE	425.01
PO2504666	STAPLES BUSINESS ADVANTAGE	1,056.45
PO2504673	RDM ELECTRIC CO INC	19,818.00
PO2504674	MARTINEZ, DIAMOND	390.00
PO2504675	RUIZ-MARTINEZ, DYAMI	390.00
PO2504676	GUEVARA, RICARDO	390.00
PO2504678	PRIME PROMOS LLC	1,807.86
PO2504679	ULINE INC	12,497.17
PO2504680	4IMPRINT INC	1,135.62
PO2504681	DEMCO INC	6,212.84
PO2504682	CDW LLC	999.52
PO2504683	SAN BERNARDINO CCD	255.56
PO2504684	SAN BERNARDINO CCD	300.00
PO2504685	SAN BERNARDINO CCD	1,385.65
PO2504686	STAPLES BUSINESS ADVANTAGE	64.25
PO2504700	STAPLES BUSINESS ADVANTAGE	47.22
PO2504701	STAPLES BUSINESS ADVANTAGE	555.84
PO2504703	CURRIQUNET SOLUTIONS LLC	500.00
PO2504704	SIDEPATH INC	10,629.71
PO2504706	KURZWEIL EDUCATION INC	3,300.00
PO2504709	MEJIA, ELIAS	1,200.00
PO2504710	PANERA LLC	977.48
PO2504711	LEE, TIFFANY	500.00
PO2504712	THECHAMOYBAR	825.00
PO2504713	RAMIREZ, ANGEL	1,400.00
PO2504714	VERRET, ARISTARCHUS RODGER	1,400.00
PO2504715	FUENTES, BRANDON GILBERT	1,400.00
PO2504716	GARCIA, ELI ALEXANDER	1,400.00
PO2504717	TODD, GREGORY ALLEN	1,400.00
PO2504718	LAKEY, JUSTIN TARAHN	1,400.00
PO2504719	POTHOS, NICHOLAS	1,400.00
PO2504720	AGUAYO, ORLANDO	1,400.00
PO2504721	HAWKINS, PAUL	1,400.00
PO2504722	OLAGUES, STEVEN PAUL	1,400.00
PO2504723	FITZGERALD, TONIA	1,400.00

PO#	Supplier Name	Amount
PO2504724	HERNANDEZ, RAUL SEBASTION	1,400.00
PO2504726	SAN BERNARDINO CCD	714.16
PO2504727	4IMPRINT INC	1,209.17
PO2504728	TAHIR, SHARMIN	2,200.00
PO2504729	DOUGH LIFE, THE	1,875.94
PO2504730	OTTER.AI INC	1,848.00
PO2504731	SAN BERNARDINO CCD	9,775.00
PO2504734	STAPLES BUSINESS ADVANTAGE	324.61
PO2504735	STAPLES BUSINESS ADVANTAGE	202.45
PO2504738	ASB SPORTS ACQUISITIONS	1,103.42
PO2504739	BSN SPORTS INC	624.72
PO2504740	STUDIO 19 PHOTO BOOTH LLC	550.00
PO2504741	CERRITOS COMMUNITY COLLEGE DISTRICT	400.00
PO2504742	PARTY PLUS RENTALS INC	1,792.00
PO2504744	A & I REPROGRAPHICS	1,719.77
PO2504745	BENNER METALS CORPORATION	717.75
PO2504747	PRIME PROMOS LLC	1,883.54
PO2504748	PRIME PROMOS LLC	1,369.06
PO2504749	COMMUNITY PLAYTHINGS	2,482.76
PO2504750	TAHIR, SHARMIN	1,650.00
PO2504751	PRIME PROMOS LLC	768.99
PO2504753	SOUTHEAST ASIAN FOOD TO GO	1,730.21
PO2504754	WAXIE SANITARY SUPPLY	7,486.15
PO2504755	ULINE INC	2,667.13
PO2504756	MVP SECURITY SYSTEMS INC	6,769.00
PO2504757	BARRIENTOS, LESTER	400.00
PO2504758	BLACKHAWK NETWORK INC	10,907.17
PO2504760	FOLLETT CORPORATION	199.01
PO2504762	PROFORCE LAW ENFORCEMENT	7,894.71
PO2504763	SAN BERNARDINO CCD	5,165.63
PO2504764	PRIME PROMOS LLC	1,503.53
PO2504765	EVIDENT SCIENTIFIC INC	13,786.76
PO2504766	SPORTS VENUE PADDING INC	1,184.85
PO2504767	ALPHA MULTISERVICES INC	4,290.19
PO2504769	PANAGOTACOS, GEORGE	41,332.00
PO2504770	PANAGOTACOS, GEORGE	41,332.00
PO2504772	4IMPRINT INC	252.97
PO2504773	STAPLES BUSINESS ADVANTAGE	30.00
PO2504774	KLEIN EDUCATIONAL SYSTEMS INC	278.81
PO2504775	GOLF CARS OF RIVERSIDE	20,692.06
PO2504776	DELL INC	5,273.55
PO2504777	DASCOA INC	18,637.31
PO2504783	SID TOOL INC	11.81
PO2504784	EMPIRE WELDING SUPPLY INC	1,223.14
PO2504785	FASTSIGNS	618.09

PO#	Supplier Name	Amount
PO2504786	UNISOURCE SOLUTIONS INC	4,054.20
PO2504787	DAVIS, ARIEL	500.00
PO2504789	COLLEGESOURCE INC	1,174.00
PO2504790	COLLEGESOURCE INC	1,174.00
PO2504791	BPS TACTICAL INC	1,914.00
PO2504794	PRIME PROMOS LLC	1,981.86
PO2504795	EFI GLOBAL INC	45,104.40
PO2504796	CDW LLC	3,376.21
PO2504797	AVI-SPL LLC	2,066.25
PO2504798	AVI-SPL LLC	1,385.58
PO2504799	CDW LLC	3,998.94
PO2504800	MCKOWN, COURTNEY	1,500.00
PO2504801	CHEM-PAK	13,050.00
PO2504802	AVIDEX INDUSTRIES LLC	9,766.11
PO2504803	PRIME PROMOS LLC	454.51
PO2504804	4IMPRINT INC	10,275.83
PO2504805	CDW LLC	1,443.06
PO2504806	STAPLES BUSINESS ADVANTAGE	92.15
PO2504807	FD OPCO LLC	8,571.13
PO2504809	NAVARRO, BRIANA	57.41
PO2504810	IE GOURMET FOOD TRUCKS LLC	8,314.48
PO2504811	DELL INC	4,040.60
PO2504812	CDW LLC	2,610.20
PO2504813	COMPUTERIZED EMBROIDERY COMPANY INC	2,762.25
PO2504814	CA COMM COLLEGE SWIMMING & DIVING COACHES ASSOC	200.00
PO2504816	PROSITE SERVICES	87.50
PO2504819	STUDIO 19 PHOTO BOOTH LLC	600.00
PO2504820	SAN BERNARDINO CCD	1,738.13
PO2504821	AMERICAN COLLEGE HEALTH ASSOCIATION	450.00
PO2504822	NRG EVENT DJS	600.00
PO2504823	GOOFY FACES LC	520.00
PO2504824	FOLLETT CORPORATION	2,254.39
PO2504825	SAN BERNARDINO CCD	432.49
PO2504827	AISPURO-LOPEZ, MIGUEL ANGEL	850.00
PO2504828	ULINE INC	1,047.98
PO2504830	SONOMA COUNTY JUNIOR COLLEGE DISTRICT	80.00
PO2504831	LEMAY CONSTRUCTION	9,410.00
PO2504832	SNAP-ON INDUSTRIAL	7,386.75
PO2504833	TEL SET COMMUNICATIONS INC	3,705.01
PO2504834	MTGL INC	29,445.00
PO2504837	ELEVATE HEALTHCARE INC	1,841.00
PO2504838	ELEVATE HEALTHCARE INC	5,523.00
PO2504839	STAPLES BUSINESS ADVANTAGE	592.24
PO2504840	TRI-ANIM HEALTH SERVICES	1,510.48
PO2504842	DELL INC	2,078.90

PO#	Supplier Name	Amount
PO2504845	ULINE INC	165.74
PO2504846	DELL INC	200,303.74
PO2504848	INSIGHT PUBLIC SECTOR INC	4,169.61
PO2504849	PANERA LLC	627.25
PO2504850	PANERA LLC	1,312.60
PO2504851	STAPLES BUSINESS ADVANTAGE	29.25
PO2504853	COMMUNITY COLLEGE FACILITY COALITION	1,205.00
PO2504854	AGUAYO, ORLANDO	850.00
PO2504855	STAPLES BUSINESS ADVANTAGE	236.44
PO2504856	WEST COAST LIGHTS & SIRENS INC	369.75
PO2504857	DART SIM INC	6,964.19
PO2504859	WILLIAMSON, MICHELLE	620.00
PO2504861	MEDI-DOSE INC	8,720.49
PO2504862	BURGESS MOVING & STORAGE	1,356.00
PO2504863	PANERA LLC	745.99
PO2504864	SIERRA, JAMIE	400.00
PO2504865	B&H PHOTO VIDEO	32,558.01
PO2504866	DIAMEDICAL USA EQUIPMENT LLC	36.54
PO2504867	TURF STAR INC	859.26
PO2504868	SUPERIOR SERVICE CORP	300.00
PO2504869	NATOUR, HADI	500.00
PO2504870	RUIZ-MARTINEZ, NELVA	500.00
PO2504873	QUANTUM PROMOTIONS	1,623.08
PO2504874	SAN BERNARDINO CCD	499.38
PO2504875	SOUTH COAST AQMD	3,886.84
PO2504880	STAPLES BUSINESS ADVANTAGE	369.50
PO2504883	CAMPUS STOP LLC	1,298.20
PO2504884	AWESOME BLINDS & SHUTTERS INC	1,364.81
PO2504885	CAMPUS CREDIT LLC	1,800.00
PO2504887	AVALON TRANSPORTATION LLC	2,291.00
PO2504888	SAN BERNARDINO CCD	621.72
PO2504890	HOWARD INDUSTRIES INC	2,277.23
PO2504892	BARRIENTOS, LESTER	400.00
PO2504893	BETTS, STEVEN F	1,508.50
PO2504894	SNOWDEN, JUSTIN	2,100.00
PO2504897	STAPLES BUSINESS ADVANTAGE	65.09
PO2504901	STAPLES BUSINESS ADVANTAGE	78.70
PO2504903	MAXIENT LLC	9,800.00
PO2504911	PANERA LLC	699.38
PO2504912	ENCORE WELDING AND INDUSTRIAL SUPPLY LLC	56,191.08
PO2504913	BUCK SIGNS & GRAPHICS INC	281.63
PO2504914	C&F SHAVED ENTERPRISES	800.00
PO2504916	SOUTHERN CALIFORNIA NEWS GROUP	2,050.00
PO2504917	JOJO'S GRILL-A-DOG	4,078.13
PO2504918	VITAC CORPORATION	374.40

PO#	Supplier Name	Amount
PO2504919	BOUND TREE MEDICAL LLC	6,002.93
PO2504920	STAPLES BUSINESS ADVANTAGE	533.60
PO2504923	UNISOURCE SOLUTIONS INC	5,220.00
PO2504924	NATIONAL ASSOC OF STUDENT FINANCIAL AID ADMINISTRATORS	825.00
PO2504925	NATIONAL ASSOC OF STUDENT FINANCIAL AID ADMINISTRATORS	825.00
PO2504926	NATIONAL ASSOC OF STUDENT FINANCIAL AID ADMINISTRATORS	825.00
PO2504927	UNIVERSAL MEDICAL INC	918.22
PO2504928	SAL'S GUMBO SHACK INC	7,200.00
PO2504929	EVERTZ MICROSYSTEMS LTD	3,600.00
PO2504930	EVERON LLC	34,176.01
PO2504931	STAPLES BUSINESS ADVANTAGE	214.86
PO2504932	STAPLES BUSINESS ADVANTAGE	197.74
PO2504933	MELLIN, LINDA MARIE	3,446.42
PO2504935	JENDCO IN DBA JENDCO SAFETY SUPPLY	3,428.89
PO2504936	DELL MARKETING LP	196,287.09
PO2504937	HUNT, SYNTOIA K	7.84
PO2504940	EVERON LLC	14,096.11
PO2504941	CAROLINA BIOLOGICAL SUPPLY CO	305.64
PO2504943	KAI ATHLETIC LLC	31,985.55
PO2504945	VIZUAL SYMPHONY INC	9,846.15
PO2504946	ISLAND ADVERTISING INC	1,964.65
PO2504947	CROCFER, MICHELLE	7.28
PO2504948	RATIGAN, JAMES C	128.01
PO2504950	LEATHAM FAMILY LLC	5,850.21
PO2504951	RALLY FACTORY	1,179.94
PO2504952	STAPLES BUSINESS ADVANTAGE	3,059.87
PO2504953	STAPLES BUSINESS ADVANTAGE	122.78
PO2504955	QUINN COMPANY	54,794.53
PO2504956	OPTISIGNS INC	3,782.71
PO2504957	HARDY DIAGNOSTICS	1,749.86
PO2504958	COMPTON ACTIVIST APPAREL	4,795.88
PO2504959	GINA'S CATERING & EVENTS LLC	428.75
PO2504960	JOJO'S GRILL-A-DOG	783.00
PO2504961	CROWN PROMOTIONS GROUP, INC	9,456.66
PO2504962	DELL INC	5,346.97
PO2504963	ISLAND ADVERTISING INC	11,674.98
PO2504964	VIZUAL SYMPHONY INC	325.88
PO2504965	SAN BERNARDINO CCD	399.33
PO2504967	BOUND TREE MEDICAL LLC	209.89
PO2504968	ULINE INC	1,379.96
PO2504969	PRINT & FINISHING SOLUTIONS	1,361.47
PO2504970	ASB SPORTS ACQUISITIONS	1,167.25
PO2504971	ASB Sports Acquistions Inc	2,205.79
PO2504972	ASB SPORTS ACQUISITIONS	2,574.88
PO2504973	BIG GAME USA	922.52

PO#	Supplier Name	Amount
PO2504974	ASB SPORTS ACQUISITIONS	5,383.13
PO2504975	ULINE INC	3,865.17
PO2504976	STAPLES BUSINESS ADVANTAGE	304.42
PO2504977	WATERMARK INSIGHTS LLC	8,496.37
PO2504978	GUITAR CENTER STORES INC	1,246.98
PO2504979	FERRO CONCEPTS	331.69
PO2504980	ASB SPORTS ACQUISITIONS	2,841.64
PO2504981	ASB SPORTS ACQUISITIONS	1,085.33
PO2504982	ASB SPORTS ACQUISITIONS	2,841.64
PO2504983	CDW LLC	5,850.98
PO2504984	CDW LLC	1,510.86
PO2504985	STAPLES BUSINESS ADVANTAGE	66.71
PO2504987	DELL INC	3,859.32
PO2504988	TRIVENI DIGITAL INC	3,000.00
PO2504990	CASTRO, DEBORAH	100.00
PO2504991	DELL MARKETING LP	15,772.22
PO2504992	KRUEGER INTERNATIONAL INC	4,606.52
PO2504993	CONTRERAS, JACKIE M	100.00
PO2504994	SOUTH COAST AQMD	167.47
PO2504997	HOTEL ZESSA A DOUBLETREE BY HILTON	4,422.00
PO2504998	PROSITE SERVICES	2,527.08
PO2505000	BONE CLONES HOLDINGS	2,981.39
PO2505001	LOXONE INC	1,014.64
PO2505002	DELL INC	3,001.25
PO2505003	DIRECT CONNECTION	77,662.04
PO2505005	CDW LLC	4,089.15
PO2505007	STAPLES BUSINESS ADVANTAGE	128.65
PO2505008	4IMPRINT INC	860.49
PO2505010	JOSE'S MEXICAN FOOD INC	888.96
PO2505011	4ALLPROMOS	975.93
PO2505012	CROWN LIFT TRUCKS	4,350.00
PO2505013	CRUZ, ARLENE	103.18
PO2505014	PANERA LLC	147.68
PO2505015	SIERRA, JAMIE	200.00
PO2505016	LIVESCAN SUPERPRINTS I LLC	1,020.00
PO2505018	BLACKHAWK NETWORK INC	2,500.00
PO2505019	PANERA LLC	751.45
PO2505020	STAPLES BUSINESS ADVANTAGE	87.87
PO2505025	PERFORMANCE HEALTH SUPPLY INC	3,757.53
PO2505026	PERFORMANCE HEALTH SUPPLY INC	1,302.30
PO2505027	TURF STAR INC	1,690.13
PO2505028	BSN SPORTS INC	2,759.12
PO2505029	RALLY FACTORY	1,276.80
PO2505030	NEXT LEVEL RESOURCE PARTNERS	12,274.34
PO2505031	CDW LLC	1,151.52

PO#	Supplier Name	Amount
PO2505032	PANERA LLC	530.65
PO2505034	CDW LLC	296.88
PO2505035	STAPLES BUSINESS ADVANTAGE	189.11
PO2505038	STAPLES BUSINESS ADVANTAGE	368.59
PO2505055	STAPLES BUSINESS ADVANTAGE	439.48
PO2505056	FOLLETT CORPORATION	525.00
PO2505057	BLACKHAWK NETWORK INC	15,019.95
PO2505058	EVERON LLC	7,191.59
PO2505059	FOLLETT CORPORATION	68.51
PO2505060	HOPKINS FULFILLMENT SERVICES	3,135.16
PO2505061	ANDRADE, JORGE	21.41
PO2505062	ZAMUDIO, MARTIN	26.10
PO2505063	FOLLETT CORPORATION	2,000.00
PO2505064	STAPLES BUSINESS ADVANTAGE	414.77
PO2505065	HONORS TRANSFER COUNCIL OF CA, THE	200.00
PO2505066	SAN BERNARDINO CCD	739.50
PO2505067	JO-KELL INC	11,728.23
PO2505068	STITCHMANIA	3,653.54
PO2505070	CDW LLC	1,505.01
PO2505071	SASH COMPANY, THE	5,204.72
PO2505072	DIJKSTRA, BENJAMIN	300.00
PO2505073	CROWN HARDWARE INC	4,980.65
PO2505074	ULINE INC	570.82
PO2505076	PRINT & FINISHING SOLUTIONS	780.83
PO2505077	ORTIZ ICE CREAM	525.00
PO2505078	SAN BERNARDINO CCD	1,124.69
PO2505079	ESPINOZA MARKET	1,121.48
PO2505080	ESPINOZA MARKET	2,175.00
PO2505081	ESPINOZA MARKET	2,242.97
PO2505082	ESPINOZA MARKET	1,121.48
PO2505083	QUANTUM PROMOTIONS LLC	15,850.31
PO2505084	ON THE GO DJ PRO INC	1,045.00
PO2505085	STAPLES BUSINESS ADVANTAGE	769.43
PO2505086	MEDALCRAFT MINT INC, THE	4,460.38
PO2505087	MEDALCRAFT MINT INC, THE	4,736.06
PO2505088	G/M BUSINESS INTERIORS	7,342.07
PO2505089	PANERA LLC	1,161.75
PO2505091	CPR1 LLC	1,361.54
PO2505092	AXON ENTERPRISE INC	1,305.00
PO2505093	RIO HONDO CCD	228.00
PO2505095	DUCK & OWL LLC	230.50
PO2505096	FISHER SCIENTIFIC COMPANY LLC	3,798.94
PO2505097	STAPLES BUSINESS ADVANTAGE	276.13
PO2505098	MESA LABORATORIES INC	653.48
PO2505099	CAROLINA BIOLOGICAL SUPPLY CO	3,250.36
		·

PO#	Supplier Name	Amount
PO2505100	SAN BERNARDINO, COUNTY OF	196.00
PO2505101	INLAND EMPIRE HEALTH PLAN	15,840.00
PO2505102	ALLSTAR FIRE EQUIPMENT	50,678.19
PO2505104	SAN BERNARDINO CCD	5,000.00
PO2505105	CONTRIBUTOR REWARDS LLC	93.00
PO2505106	CDW LLC	1,807.43
PO2505107	4IMPRINT INC	2,675.82
PO2505108	CDW LLC	2,002.59
PO2505109	STAPLES BUSINESS ADVANTAGE	199.25
PO2505115	STAPLES BUSINESS ADVANTAGE	417.50
PO2505116	RUNNING WAREHOUSE LLC	1,461.60
PO2505121	BLACKHAWK NETWORK INC	24,396.76
PO2505122	BURRTEC WASTE GROUP INC	3,000.00
PO2505123	BLACKHAWK NETWORK INC	20,014.00
PO2505124	KONE INC	4,485.22
PO2505125	AMERICAN STUDENT GOVERNMENT ASSOCIATION LLC	297.00
PO2505126	PANERA LLC	134.28
PO2505127	PANERA LLC	786.26
PO2505128	DELL INC	15,193.46
PO2505129	GRAINGER INC	9,443.61
PO2505130	LETTERHEAD FACTORY	5,529.94
PO2505131	POTHOS, NICHOLAS	850.00
PO2505132	CREATIVE COMMONS CORPORATION	1,500.00
PO2505133	SAN BERNARDINO CCD	988.75
PO2505134	ACADEMIC SENATE FOR CALIFORNIA COMMUNITY COLLEGES, THE	100.00
PO2505135	STAPLES BUSINESS ADVANTAGE	1,873.70
PO2505136	VIZUAL SYMPHONY INC	7,613.31
PO2505137	VERNIER SOFTWARE & TECHNOLOGY INC	13,090.57
PO2505138	RP GROUP, THE	6,000.00
PO2505140	CASTILLO, SALVADOR T	40.00
PO2505142	PANERA LLC	213.56

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

PREPARED BY: Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Resignations

#### **RECOMMENDATION**

This item is for information only. No action necessary.

#### **OVERVIEW**

In accordance with Board Policies 2430 and 7350 the Chancellor or designee is authorized by the Board of Trustees to accept the resignation of any employee.

#### **ANALYSIS**

The employee on the attached list has submitted in writing their intention to resign.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

There are no financial implications associated with this board item.





# Resignations

# Presented for Information June 12, 2025

[v.6.2.2025.p.2|2]

Employee Name	Location Assignment & Department	Years of Service	Last Date of Employment
Acosta, Priscilla Child Development Assistant	SBVC Child Development Center	11	06/30/25
Chavez, Gustavo Senior Human Resources Generalist	DSO Human Resources	6	05/30/25
Lopez, Angelica Child Development Teacher	SBVC Child Development Center	3	08/01/25

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** SBCCD Management Personnel Plan

#### **RECOMMENDATION**

This item is for information only.

#### **OVERVIEW**

The attached Management Personnel Plan has gone through the appropriate Management Association Team and Cabinet Review.

#### **ANALYSIS**

The Management Professional Development/Evaluation Personnel Plan is designed to cover all full-time employees who have been designated as "management" or "supervisory" in accordance with the provisions of the California Education Code. The District recognizes the need for a comprehensive and fully integrated plan for SBCCD managers.

#### **SBCCD GOALS**

- 1. Eliminate Barriers to Student Access and Success
- 2. Be a Diverse, Equitable, Inclusive, and Anti-Racist Institution
- 3. Be a Leader and Partner in Addressing Regional Issues
- 4. Ensure Fiscal Accountability/Sustainability

#### FINANCIAL IMPLICATIONS

There are no financial implications associated with this board item.





Process, Policy and Procedures for SBCCD Management

**Published by Human Resources** 





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#### **DIVERSITY COMMITMENT**

The San Bernardino Community College District Management Association supports the San Bernardino Community College District (SBCCD) in recognizing that diversity in the academic environment fosters cultural awareness, promotes mutual understanding and respect, and provides suitable role models for all students. SBCCD and its Board of Trustees have committed to antiracist policies and are committed to continue to work towards an environment that is discrimination-free in all of its operations and employment programs. As such, all employees and applicants shall be guaranteed the right of equal employment opportunity and shall be treated without regard to race, color, national origin, ancestry, religion, creed, sex, age (over 40), physical disability (including HIV and AIDS) or mental disability, marital status, medical condition (including cancer and genetic characteristics), sexual orientation, military status as a Vietnam-era Veteran, or the perception that a person has one or more of the foregoing characteristics.

#### I. INTRODUCTION

The Management Professional Development/Evaluation Personnel Plan (herein after the Plan) is designed to cover all full-time employees who have been designated as "management" or "supervisory" in accordance with the provisions of the California Education Code. The positions are identified in Appendix A of the Plan. The need for a comprehensive and fully integrated plan for SBCCD managers is based upon the following.

- 1. Managers are excluded from collective bargaining rights. As a result, personnel, compensation policies, and procedures are established under the authority of the Board of Trustees and implemented under delegated authority by the Chancellor. This structure provides the required emphasis for the special needs of the management group.
- 2. The fiscal climate of the state and changes to SBCCD enrollment patterns present challenges for recruiting and retaining managers. Flexibility in the use of limited resources is one approach to manage the changing fiscal conditions.
- 3. Managers are essential and the district is taking steps to utilize planning for positions that includes accountability, cost effectiveness, application of new technologies, and maximizing of human, physical and fiscal resources. In an effort to exert leadership and enhance the educational mission of the district, this plan will aid in organization of the district and stimulate the development of personnel along with facilitate instructional and program/service objectives.
- 4. Major concerns that have weighed on managers include the complexity of public policy, educational futures and the changes to social, legal, and economic conditions, locally and at the state level. All of these concerns influence the environment surrounding higher education.
- 5. SBCCD strives to build a management team through the development of individuals who are qualified to manage programs. The district will need personnel and compensation policies that



provide executives with the flexibility to recruit, retain, develop, and motivate managers and provide incentives that recognize achievement in academic, administrative, and management performance.

- 6. Change creates an opportunity to review existing practices and erodes the effectiveness of past practice. One central principle of the plan is to align authority, responsibility, and compensation for the district.
- 7. The Plan is an integrated personnel system covering: appointment, evaluation, advancement of managers, compensation, benefits, employment status, education and development, leaves, personnel rights, and conditions of employment.
- 8. Administration and implementation of the Plan are the responsibilities of Human Resources under delegated authority from the Chancellor.

#### II. MANAGEMENT FUNCTIONS

Planning and decision-making are major responsibilities of management. The higher the position is in the management structure; the more time should be devoted to planning. Planning and decision making should both move SBCCD toward continuous improvement and result in a higher level of efficiency and effectiveness. Management structure will change as shifting forces and priorities require. The management functions include the following.

- 1. Developing and implementing plans, policies, and programs; establishing and monitoring progress toward program goals and objectives; evaluating accomplishments; and making necessary adjustments in plans, priorities, and objectives to meet specific needs or changing conditions.
- 2. Defining duties and positions; establishing organizational structures; and determining long-range staffing requirements (specialties, number of people, career paths, turnover, etc.) to meet program demands (through the program review process).
- 3. Developing, justifying, and administering program budgets and authorizing program expenditures and services.
- 4. Determining methods, techniques, systems, and materials required to meet program goals.
- 5. Assessing and recommending internal change based on the impact of substantive changes in funding, laws, policies, and program dynamics.
- 6. Representing SBCCD and its programs and services to the public, media, other educational institutions, and professional associations.



7. Selecting, training, and evaluating staff; assigning and directing their work; providing leadership and stimulation for staff growth and development; and applying principles of equal opportunity in all personnel activities.

#### III. RESPONSIBILITIES OF INDIVIDUAL MANAGERS

In addition to the functions listed in the previous section, managers as individuals have the following responsibilities.

- 1. Interdependence of Operation: Managers endeavor to operate as a team, recognizing that any action by one manager has an impact on others.
- 2. Authority: Managers are authorized to make judgments and decisions which commit the district and colleges to various courses of action within the scope of their position descriptions.
- 3. Team Management: Managers are an integral part of the total district operation who participate in and contribute to the broad educational and support processes. Managers must work together in the planning stages of district and campus wide programs for effective implementation, solution of problems, and the attainment of high quality in all services delivered.
- 4. Cost Effectiveness: Managers are responsible for integrating and coordinating all programs and services used that respond to program users and broad management needs of the district within a fiscally responsive environment.
- 5. Planning and Awareness: Managers are responsible for anticipating and responding to needs and problems, many of which are not covered by existing policy or guides and which require the development of new programs, techniques, or other innovative methods.
- 6. Competence: Managers are expected to possess the knowledge, skills, and abilities in their field of expertise to understand and to implement the principles and concepts underlying the program, to administer it effectively, to communicate its value to others, and to encourage colleagues to provide necessary courses of action for program support. Managers who fail to show competency in implementing principles, administering their program, evaluating employees and using knowledge, skills and abilities to lead their program will be subject to one-year contracts, notifications in their file, performance improvement plans and notices of non-renewal if incompetency continues.
- 7. Collaboration and Networking: Managers develop procedures and/or recommendations through collaboration and networking with all constituent groups to reach consensus that underscores the interest(s) of the district.

#### IV. THE PLAN OBJECTIVES

The Plan objectives include the following.

- 1. To recruit and retain well-qualified managers; to enhance their management capabilities in areas such as leadership and accountability; to provide opportunities for professional development; and to maximize the talents of each manager on behalf of the San Bernardino Community College District.
- 2. To facilitate and enhance effectiveness and productive efforts of managers through evaluation of performance and the recognition of accomplishments.
- 3. To provide a system in which the particular abilities, contributions, expertise, and effectiveness of the individual managers can be considered, along with the level of responsibility of the job performed, in determining appropriate compensation.
- 4. To enable the Chancellor, who is in a primary position to judge the accomplishments and value of an individual's performance and to approve the selective use of salary funds authorized by the Board of Trustees for the purpose of recognizing individual differences among managers.
- 5. To provide flexibility to accommodate the variations in job requirements which are a normal part of a changing environment in which the district must operate.
- 6. To establish a salary structure which is indexed to comparable institutions.
- 7. To provide a system of internal fiscal controls which the Chancellor or designee approves appropriate salaries for management classifications.
- 8. To establish a benefits program that complements the salary program, is appropriate for managers, and is indexed to comparable institutions.

#### V. BASIC COMPONENTS OF THE PLAN

#### 5.1 Classification Structure

Managers are placed at two levels. The placement of the position in a particular level, as reflected in Appendix A, is premised on an assessment of the general skills, knowledge, and qualification requirements needed to perform the assigned duties and responsibilities. The following levels have been established to implement the Plan.

1. Executive Management - Chancellor, Executive Vice Chancellor, Vice Chancellor(s), College President(s), Associate Vice Chancellors.



2. Management - Executive Director(s), Vice President(s), Dean(s), District Director(s), District Associate Director(s) Campus Director(s), Manager(s), Campus Supervisor(s), District Supervisor(s), Program Administrator(s)

Management Employees are further classified as either Classified Administrators or Educational Administrators. The placement of the position in a particular level, is premised on an assessment of the general skill, knowledge, and qualification requirements needed to perform the assign duties and responsibilities.

Additional criteria which have been considered include, but are not limited to, nature and complexity of program or organizational unit; scope of management responsibility; level of planning required; special job demands; extent of authority for independent decision making; and accountability and impact of policies administered and/or decisions made.

#### Management Employees in Classified Positions

Classified managers/supervisors are those classified administrators, regardless of job description on having significant responsibilities for formulating District policies or administering District programs other than the educational programs of the District. Classified administrators shall be employed by an appointment or contract [BP7260].

- 1. Executive Directors, Directors, Associate Directors, Managers, Supervisors, Administrators, Associate Deans, Deans, Vice Presidents shall receive up to two (2) year contracts.
- 2. <u>Associate Vice Chancellors</u>, Vice Chancellors, Executive Vice Chancellors, and College Presidents shall receive up to three (3) year contracts.

Executive Managers may assign a one-year contract for multiple reasons that include; (Interim) First year in the district; grant funded position; reorg; performance needing improvement.

#### Management Employees/Academic and Classified

All employees designated as "Management Employees" by the Board of Trustees shall be covered by the provisions of this Handbook and other policies of the Board of Trustees.

#### 5.2 Salary Structure

The salary structure consists of a classification salary schedule with a salary range including ten steps established for each management position.

The classification salary schedule shall be developed based upon a salary survey of the comparable community college districts used for salary comparison purposes by SBCCD for this employee group.



Salary adjustments, authorized under the Plan, provide for annual step adjustments to individual salary rates. Managers who were hired prior to July 1, 2018 will receive available increase every July 1<sup>st</sup>. Those hired after July 1<sup>st</sup>, 2018 will receive a salary increase each year on their hire date.

The Board of Trustees may, at its sole discretion, approve salary adjustments other than the salary adjustments provided for in this Plan.

#### 5.3 Salary Administration

Managers at the executive level are expected to function at or near the peak of competence and expertise immediately upon employment by the district. As a consequence of this expectation, the Board of Trustees supports the position to compensate managers commensurate with the market value of their expertise immediately upon placement.

All managers are contract employees; and as such, the initial salary placement shall be established through conferred agreement with the Chancellor or Designee. Managers are normally expected to have varying degrees of experience and proven capabilities. In order to provide the Chancellor or designee adequate flexibility in the hiring and placement of managers in the respective positions, initial salary placement shall be determined through conferred agreement with the Chancellor or designee.

All management employees covered by this handbook are defined as Exempt employees who, based on duties performed and manner of compensation are exempt from the Fair Labor Standards Act (FLSA) minimum wage and overtime provisions. Exempt employees shall be paid an established monthly or annual salary and are expected to fulfill the duties of their position regardless of hours worked. The workweek for full- time exempt employees is considered to be forty (40) hours. Notwithstanding any other provision of this Handbook, a management employee's pay shall not be subject to an adjustment of pay for absences of less than a day. Exempt employees are not eligible to receive overtime compensation or compensatory time off.

#### Overtime Compensation

Police Sergeants shall be included in the minimum wage and overtime provisions of the Fair Standard Act and the California Education Code, and shall also be entitled to compensatory time off.

#### **Doctoral Stipend**

The District will pay a doctorate stipend to all managers who have obtained the degree. Once the degree has been obtained and has been verified by HR, the manager will receive the doctorate stipend immediately following the Board of Trustee approval to be an addition to their base salary.



#### 5.4 Classification Review

The district is a dynamic entity; and, as such, procedures must be in place that provide an opportunity for adjustment to classifications in order to meet the legitimate needs of the district. All classifications shall be reviewed routinely to determine appropriateness of duties. The procedures set forth herein will provide for classifications to be reviewed when it can be demonstrated that there has been a significant change(s) in duties/responsibilities and accountability.

Short-term and permanent change(s) must be documented by the employee and his/her immediate supervisor and forwarded to the Human Resources Department. In the event the change(s) is both permanent and significant, the Human Resources Department shall review the classification request and determine the impact of the changes. In the event of a change to the classification, the change will be presented for review and approval by Board of Trustees. All such changes shall be effective based on the day the request was received.

Requests for classification review, based upon changed conditions, are to be made on the Request for Reclassification Form. The request may be initiated by either the employee or the employee's immediate supervisor.

When the job is changed (e.g., upgrade, title change), an incumbent will at no time be expected to reapply for his/her incumbent job/position.

#### 5.5 Temporary Management Appointment Guidelines

#### **Acting Management Appointment Guidelines**

The College or District may appoint an Acting or Interim Manager in accordance with AP/BP 7250/7260 in order to maintain operations and oversight in SBCCD. The process for appointing temporary managers is determined by the Chancellor, or designee.

The following guidelines serve as a framework for making an immediate appointment to management positions that need to be filled on a short-term, temporary basis as a result of unforeseen circumstances such as illness, leaves of absence, etc. More specifically, an Acting appointment is a temporary appointment to act as a substitute where the incumbent remains employed in the position but is not available to fulfill the responsibilities due to an emergency, illness, approved leave of absence, administrative leave, or back-filling for an administrator serving in an interim assignment. In such circumstances, another employee of the District, or a qualified external candidate, may serve in an acting capacity for the time necessary to allow the incumbent to resume working or vacate the position or to provide time to run an interim recruitment.

Qualifications and Scope of Authority An acting appointee must meet minimum qualifications for the position including any job-specific requirements mandated by law or apply for equivalency. Those serving in an acting capacity will not be vested with the same scope of authority and

responsibility as regular appointments and shall defer to senior management. The rate of pay for such appointments will be follow an Out of Class rate established for the position being held.

#### **Guidelines for Making Acting Appointments**

- 1. Acting appointments will be for the time necessary to allow the incumbent to resume or vacate the position.
- 2. The senior manager will make appointments with the approval of the VC of HR.
- 3. The appointed manager will possess a general understanding of the department's operations and functions and demonstrate leadership ability.

### **Interim Management Appointments Recruitment and Selection Guidelines**

The following guidelines serve as a framework for management positions that need to be filled on an interim basis for more than six months. An interim appointment is a temporary appointment to a management position that has been vacated and deemed necessary to fill on an interim basis until a permanent appointment is made, which is anticipated to take more than six months.

An interim appointee will serve for the time necessary to allow for full and open recruitment for the position, provided that the interim appointment or series of interim appointments will not exceed two years, the time period allowed under Title 5. Interim appointees may be current District employees or may be from outside the District.

#### **Qualifications and Scope of Authority**

An interim appointee must meet minimum qualifications for the position, including any job-specific requirements mandated by law. Those serving in an interim capacity will be vested with the same scope of authority and responsibility as regular appointments. The rate of pay for such appointments will be in accordance with the rates established for the position being held.

#### **Options for Interim Recruitment and Selection**

- 1. Internal Recruitment A vacant position may be filled, through a recruitment process outlined below, on a temporary basis for more than six months by an individual currently employed by the District. The selected candidate will meet minimum qualifications or equivalency for the position including any job-specific requirements mandated by law.
- 2. Full Recruitment A vacant position may be filled on a temporary basis for more than six months by an internal or external candidate, hired for the position, as the result of an open recruitment process as outlined below. The selected candidate must meet minimum qualifications or equivalency for the position, including any job-specific requirements mandated by law.



3. Professional Services Contract – In accordance with Section 53021(c)(7) of Title 5 Regulations, an individual who is not currently employed by the District, who is specially trained, experienced, and competent to serve in the position, and who satisfies the minimum qualifications for the position may be engaged to serve as an administrator through a contract. Such appointments may be made at the discretion of the College President or Chancellor as applicable. Such appointees may serve the District through a contract that sets forth the payment terms and services to be rendered as approved by the Board.

#### **Process for Making Interim Appointments Recruitment**

- 1. The hiring manager will draft a position description that includes purpose, essential duties, qualifications, duration, and compensation of the position before submission to the Vice Chancellor of Human Resources for approval.
- 2. Once the interim position/assignment is approved, the District Office of Human Resources will announce the position, for internal only or open recruitments.
- 3. Interested candidates will have five (5) working days to submit a letter of interest.
- 4. Candidates must submit any materials required on the job announcement.
- \*At a minimum, materials will include a letter of interest, résumé, and references.

#### **Evaluation of Candidates**

- 1. The human resources office will review application materials submitted by the stated deadline, and all candidates who meet MQs will be sent forward for interviews.
- 2. The hiring manager will conduct interviews. The hiring manager may invite other individuals to assist in conducting interviews.
- 3. Once a selection has been made, the candidate will be sent to board as the interim appointment, not to exceed two years.

Please note, all interim appointments must go through the full recruitment process to be considered for the permanent appointment.

#### 5.56 Transfers and Promotions

Managers who hold a classification can request a transfer to the same classification at another location within SBCCD and should be treated as a lateral transfer as defined in Title 5: 53021C.2. Managers will be able to submit their resume and letter of interest to hiring manager indicating the transfer request. The hiring manager reserves the right to accept the lateral transfer or request the employee apply through the open recruitment process.

Managers may be promoted to a classification with a higher salary, in the event the incumbent is upgraded, reclassified or renamed without significantly altering the duties being performed by the



individual. Such promotions must be towards classifications which have been officially established and classified and follows the guidelines set forth in Title 5:53021 regarding reorganizations and reclassification of positions.

For recruitments, the hiring manager may appoint members to the screening committee. In the event the manager needs assistance, they may ask the Management Association for appointments.

#### 5.67 Tenure and Performance

Members of the management group shall serve contract base service days (not including holidays) in academic, administrative, or other assignments at the pleasure of the Board of Trustees as prescribed by the California Education Code. They are not subject to probationary service and do not receive tenure or permanent status in management positions. Employees who are in management positions are evaluated, retained, and compensated on the basis of such factors as management performance, contribution, and value to the district. Managers who are classified permanent and are placed in or promoted to management positions will retain any earned permanency and retreat rights. Managers appointed to academic positions are entitled to retreat rights as adopted by the Board of Trustees, pursuant to the California Education Code §87548.

Managers who experience performance problems will be advised to attend training, show competency in decision making and program management and participate in performance improvement plans initiated by the hiring manager. Managers who fail to show improvement shall be subject to one-year contracts, have notifications placed in their file and potential discipline or termination.

#### 5.78 Health and Benefits

Health and Benefits are available for employees categorized as full-time employees and employed for 50% or more in a full-time position.

- 1. Medical Insurance
- 2. Dental Insurance
- 3. Vision Insurance
- 4. Basic and Voluntary Life Insurance
- 5. Basic and Voluntary AD&D Insurance
- 6. Employee Assistance Program (EAP)

#### 5.78.1 Benefit Coverage upon Retirement

A. Management/supervisory employees who separate from the district (in good standing as determined at the sole discretion of the Chancellor) prior to the age of 65 and who were participating in the district's health and welfare programs, may continue participation in the district medical program, subject to subsections (B) and (C). Spouses can participate



in this plan if the manager meets the requirements, and will pay the entire cost of the benefit.

#### B. Eligibility:

- 1. Is younger than age 65 and at least fifty 55 years of age at the time of separation with at least 10 years of consecutive service as a full-time employee with the district; **AND**
- 2. Does not participate in any other district program that provides health and welfare benefits; **AND**
- 3. Is eligible for coverage under the district medical group plans except as provided for in subsection (C) below.

#### C. Conditions:

- 1. The district will contribute, on behalf of the qualifying employee only, at the time of separation, the amount of premium authorized by the Board of Trustees for active management/ supervisors for health and welfare programs. This amount may vary from year to-year depending upon modifications.
- 2. The contributions set forth in C.1. above shall apply to district-adopted health and welfare programs for active management/supervisory employees. Any modifications made at any time in such programs shall apply.
- 3. Once an employee reaches age 65 all benefits under this program shall terminate.
- 4. In the event that management/supervisory employees who separate from the district under this program become ineligible to participate in the district-adopted health and welfare programs for any reason other than residency, the district shall have no further obligations under this program, and all benefits shall terminate immediately.

#### D. Educational Administrators

- 1. Pursuant to and consistent with applicable law, such as Education Code Section 7000-7003, once an educational administrator is retired from the District, they shall have the option to remain as an active participant in the District health and dental care benefit program as set forth in the Health and Benefits provision of this agreement unless:
- 2. a. The retired academic administrator fails to pay the full cost of all premiums for retired employees through payment at least one month in advance of the month of coverage, or



b. The retired academic administrator becomes eligible for such benefits through another employer.

#### 5.8 9 Vacation

Vacation time will be earned and used in whole days only, unless using to supplement during an approved leave of absence.

Managers are entitled to accrue twenty-four (24) working days of vacation each year and accrued at two (2) days per month

Managers shall accrue up to but not more than forty-eight (48) vacation days.

Managers may interrupt or terminate their regular vacation leave in case of illness and use sick leave before continuing vacation leave or returning to work.

Managers may elect to cash out a portion of their vacation time providing that at minimum of twenty (20) days of accrued leave remain. An email must be submitted to the Payroll Manager or designee with the request of days to be cash out. The request will be processed on the next pay period following the request. All vacation payouts are subject to all mandatory federal and state withholdings (excluding STRS and PERS).

Upon leaving the employment of the district, managers shall be entitled to lump sum compensation for earned and unused vacation at his/her current salary. Payment shall be made up to the accrued number of vacation days not to exceed 48 days.

#### 5.9 10 Sick Leave, Personal Necessity Leave, Other Leaves

#### A. Sick Leave

- 1. Manager's shall accrue sick leave, a total of twelve (12) days per year in accordance with Education Code, beginning with the first (1st) month in which the manager begins work in the DISTRICT. Such leaves can be taken for illness or injury, exclusive of days the manager is not required to render service to the DISTRICT.
- 2. A manager shall be credited once a fiscal year with the total of not less than 100 working days of paid sick leave, excluding sick days. Such days of paid sick leave in addition to those days of sick leave shall be compensated at 50% of the manager's salary. Such additional days shall be exclusive of any other paid leaves or vacation to which the manager may be entitled. The 100 working days of extended sick leave shall be allocated on July 1<sup>st</sup> of each fiscal year; the 50% (half pay) extended sick days will be utilized only after all accrued regular full-pay sick leave is exhausted. Any remaining 50% half pay extended sick leave will not carry forward to the next fiscal year. At the conclusion of the 100 working days of 50% half pay extended sick leave the manager may elect to use any other available leaves.



3. The DISTRICT may require a manager to provide to Human Resources written verification of illness or injury by a licensed physician for any absence that exceeds five (5) workdays for which entitlement to sick leave is claimed and reported on the manager's work report. The verification may include a statement that the manager is able to perform their duties with or without restrictions. The verification shall also include the date upon which the manager is released back to work.

#### B. Personal Necessity Leave

- 1. Absences due to personal necessity leave shall be recorded on the manager's work report. In an emergency, requests for personal necessity may be made orally to the immediate supervisor.
- 2. A manager may use any days of absence for illness or injury earned in cases of personal necessity, including any of the following:
  - a. Death of a member of immediate family when additional leave is required
  - b. Accident involving the person or property, or the person or property of a member of their immediate family.
  - c. Appearance in court as a litigant, party or witness under subpoena or any order made with justification. If the manager receives payment for this appearance, such payment will be forfeited to the DISTRICT.
  - d. A serious illness of a member of the family.
  - e. Such other reason approved by the DISTRICT
  - f. No earned leave in excess of seven (7) days may be used in any school year for leave under this Section.
  - g. Under no circumstances shall leave be available for purposes of recreation of any kind, engaging in other employment of any kind, including direct or indirect self-employment, social events, vacation, any concerted refusal to work, pursuit of other business, financial or economic interests of the unit member, or any illegal activity.

For purposes of this Section, members of the immediate family means, the mother, father, grandmother, grandfather, or a grandchild of the manager or of the spouse/registered domestic partner of the manager, and the spouse/registered domestic partner, son, son-in-law, daughter, daughter-in-law, brother, brother in-law, sister, sister-in-law of the manager, or any relative living in the immediate household of the manager.

#### C. Extenuating Circumstances and Special Conditions

1. Management employees who are unable to perform their duties because of legally established quarantines shall be entitled to the same leave as though they were personally ill, provided a certificate from the County Health Department is filed verifying the quarantine.



- 2. In the event of the death of a management employee while absent because of illness, application for sick leave benefits may be made by their estate, heirs, or dependents by filing a properly executed certificate in the name of the estate, heirs, or dependents, at any time within thirty (30) calendar days after death.
- 3. Sickness While on Duty An absence of less than four (4) hours for illness or injury shall not result in a management employee's pay or leave credits being reduced. If the leave request is for more than four (4) hours, the employee's immediate supervisor may request electronic submission of the time via the District approved timekeeping system to be submitted for those hours to be deducted from accrued sick leave credits. Management employees who report for duty and are unable to continue because of sudden illness or injury will be counted as absent for the number of hours and minutes not worked when the absence is one full day or more. Minutes shall be in increments of fifteen (15) minutes. For leaves under Family Medical Leave Act (FMLA) all time absence will be deducted.
  - a. An employee may return to work only when fully cleared as prescribed in VI. B. above. However, during an illness or while convalescing, a manager may be temporarily reassigned or allowed to return on a limited basis only at the discretion of the District to a position that they are medically able to perform. A manager shall not suffer a reduction in pay or involuntary demotion as a result of such temporary medical reassignment.
  - b. <u>Service Credit for Retirement</u> Service Credit will be determined by your prospective retirement agency (e.g. CalPERS or CalSTRS).

#### D. PARENTAL LEAVE, FAMILY AND MEDICAL LEAVE

Absences due to parental leave and family care and medical leave will be recorded on the manager's work report.

#### 1. PARENTAL LEAVE/BONDING

The DISTRICT will allow the use of paid sick leave for parental leave bonding up to a period of twelve (12) weeks within the first year following the birth or adoption of a child. The manager shall not be provided more than one twelve (12) workweek period for parental/bonding leave during any twelve (12) month period.

- a. The manager must have served as an employee of the DISTRICT for a period of one (1) year, however, the unit member is not required to have 1,250 hours of service during the previous twelve (12) month period in order to take parental/bonding leave.
- b. If a manager exhausts all available sick leave, including all accumulated sick leave, and continues to be absent from their duties on account of parental leave, the manager shall be compensated at no less than fifty (50%) percent of the manager's regular salary for the remaining portion of the twelve (12) workweek period of parental leave.



- c. During this leave, the DISTRICT will continue benefit coverage, sick leave and seniority will accrue, and pension contributions will be made by both DISTRICT and manager.
- d. Intermittent leave: A manager may request to use parental leave on an intermittent basis with duration of no less than two (2) weeks increments. However, the DISTRICT must grant a request for a leave of less than two (2) weeks' duration on any two (2) occasions.
- e. Parental leave will run concurrently with applicable state and federal leave laws.

#### 2. FAMILY AND MEDICAL LEAVE

Managers are entitled to family care and medical leave for a total of up twelve (12) weeks in a one (1) year (12 months) period as set forth in applicable federal and state law for the purpose of a birth of a child, an adoption, placement of a foster child, to care for a seriously ill family member, or because of an employee's own serious health condition.

- a. A manager must have served as an employee of the DISTRICT for a period of at least one (1) year and has at least 1,250 hours of service for the DISTRICT during the twelve (12) month period immediately preceding the leave.
- b. Leaves taken either individually or in combination, may not exceed a total of twelve (12) weeks in any twelve (12) month period.
- c. Upon exhaustion of sick leave, a manager may utilize difference in pay up to completion of the twelve-week period.
- d. During this leave, the DISTRICT will continue benefit coverage, sick leave and seniority will accrue, and pension contributions will be made by both DISTRICT and manager.
- e. For purposes of this section, family member is defined as a manager's child, parent or, spouse/domestic partner.

#### 3. FAMILY SCHOOL PARTNERSHIP LEAVE

In accordance with Labor Code 230.8 A manager who is a parent, guardian, stepparent, foster parent, or grandparent of, or a person who stands in loco parentis to a child or children in kindergarten or grades one (1) to twelve (12), inclusive, or attending a licensed child care provider, may take off up to forty (40) hours each year, not exceeding one (1) in any calendar month of the year, to participate in activities of the school or licensed child care provider of any of their children. Absences due to participation in school activities of children shall be recorded on the manager's work report.

If more than one parent-of a child work is employed by the DISTRICT at the same worksite, the planned absence as to that child applies, at any one time, only to the parent who first gives notice to the employer.

Manager's may utilize existing vacation or personal leave off for the purposes of the planned absence.



If requested by the DISTRICT, the manager shall provide documentation from the school or licensed child care provider as proof that they are engaged in child-related activities a specific date and at a particular time. Documentation means whatever written verification of parental participation the school or licensed child care provider deems appropriate and reasonable.

#### 4. STATE AND FEDERAL LEAVE LAWS

Family Medical Leave Act (FMLA), California Family Rights Act (CFRA), and Pregnancy Disability Leave (PDL) benefits are available to management employees as entitled under current state and federal law. Upon request, the DISTRICT shall provide the unit member a copy of their rights and benefits. All Federal and State Leave benefits will be calculated for eligibility and use on a 12-month basis.

- a. In cases of non-pregnancy related illness applicable state and federal leave laws will run concurrently with Sick Leave if the manager meets the eligibility requirements.
- b. In cases of pregnancy related illness, applicable state and federal leave laws will run concurrently with Sick Leave if the manager meets the eligibility requirements.

#### E. Catastrophic Illness or Injury Leave

The purpose of this program is to permit managers with a catastrophic injury or illness to solicit individual donations of sick leave, and/or vacation, and/or leave from fellow employees.

All requests submitted to the Office of Human Resources are handled with confidentiality and upheld throughout the process. The District will make every effort to protect the identity and privacy of the catastrophic illness leave recipient.

Definition of Catastrophic Leave: The intent of this program is to permit fellow employees to donate eligible leave credits to a manager when that manager or a member of their family suffers from a catastrophic illness or injury. For purposes of a catastrophic illness or injury is defined as one which is expected to incapacitate the manager or a member of their family for an extended period of at least forty-five (45) or more calendar days, and taking extended time off work creates a financial hardship for the manager because they have exhausted all of their sick leave and other paid time off.

A catastrophic leave donation request may be initiated immediately, using the process defined below, at the moment the need is known. However, Catastrophic Leave will not begin until all leaves have been exhausted as defined the maximum amount of time for which donated leave credits may be used, but not to exceed use for a maximum period of twelve (12) consecutive months.

For purposes of this Section, "family" means the mother, father, grandmother, grandfather, or a grandchild of the manager or of the spouse/registered domestic partner of the manager



and the spouse/registered domestic partner, son, son-in-law, daughter, daughter-in-law, brother, brother-in-law, sister, sister-in-law of the unit member, or any relative living in the immediate household of the manager.

#### 1. RECIPIENT REQUIREMENTS

- a. The illness/injury of the employee must be serious (life threatening or expected to incapacitate the employee for an extended period of time) as verified by a physician. The District may require the employee who is incapacitated to undergo an examination by a physician selected by the District, at the District's expense, to verify the injury or illness, the degree of disability, and the anticipated length of disability;
- b. The contributions will be on an individual solicitation basis by the Management Unit after the ill/injured employee makes the need known to the Payroll, Human Resources, and their President/Vice Chancellor, or unit representative;
- c. Vacation or sick leave days, for Management employees who are not in excess of their vacation accrual, donated will be paid at the salary level of the employee who receives such days
- d. A manager who has exhausted all accrued paid leave credits, including sick leave, vacation;
- e. Must use any paid leave credits that they continue to accrue on a monthly basis prior to using received paid leave pursuant to this section;
- f. Is incapacitated/absent for an extended period of time no less than 45 calendar days;
- g Is incapacitated during assigned time. For example, in the case of 10 or 11-month employee only assigned time will be considered;
- h. Donated time in half day increments;
- i. May initially request not more than sixty (60) days. A manager may request an additional sixty (60) days by filing an additional request;
- j Recipient must fill out the Catastrophic Leave Request Form. A fellow manager, supervisor, family member, Human Resources, or the Recipient's medical provider may request Catastrophic Leave benefits on behalf of the Recipient;
- k. Must include with the Catastrophic Leave Request Form, a written statement from the medical provider, which verifies catastrophic illness or injury of the Recipient or the Recipient's immediate family member
- 1. Must use all donated leave within a twelve (12) consecutive month period following the donations. If the Recipient returns to work and has a reoccurrence of the same or related catastrophic injury or illness, after using any accrued vacation or sick leave, previously donated leave days may be used if time remains available, within the same twelve (12) month period.

The Office of Human Resources shall evaluate all requests for catastrophic leave and shall have authority for granting leave. Pledged donated leaves can be used only for the specified catastrophic injury or illness. A different catastrophic injury or illness must be handled as a separate second incident. If the District has reasonable cause to believe there is abuse of



the catastrophic leave policy by a manager, the District may require additional medical verification from a physician selected by the District at District expense.

The Office of Human Resources will notify District employees in writing of the need for donations of catastrophic leave credits and collect all signed Catastrophic Donation Forms. Human Resources will notify Payroll of donated days. Payroll will deduct donated days from the donor and credit donated days to the recipient. Human Resources and Payroll will keep a record of all donated leave credits.

If Recipient's request for catastrophic leave is denied, the Recipient or Recipient's agent or Association may request a review of the reason(s) for denial. If the denial is upheld the manager may appeal the decision to the Chancellor.

#### 2. DONOR REQUIREMENTS

Managers may donate leave credits to an eligible classified, confidential, management or academic employee under the following conditions:

- a. Donors may volunteer no more than 50% of their accrued sick and/or vacation leave must have accrued no less than 15 days of leave credits prior to donation;
- b. Managers wishing to donate catastrophic leave credits must donate credits in writing on a signed Catastrophic Donation Form, distributed by the Office of Human Resources.
- c. The minimum amount of donated leave credits shall be one (1) day initially.
- d. The donor understands that donation of catastrophic leave credits is voluntary;
- e. Donations may be made by eligible classified, confidential, management or academic employees;
- f. All transfers of eligible leave credit are irrevocable. Unused leave credits will not-be credited back to the donor
- g. Donated leave is charged on a day for day basis.

#### **BEREAVEMENT**

Management shall be entitled to a paid leave of absence. Absence without loss of salary for a period not to exceed three (3) days, or five (5) days if out-of-state travel or a round trip of over 250 miles is required, on account of the death of any member of their immediate family. A member of the immediate family means mother, father, grandparent, or grandchild of the manager or the spouse/registered domestic partner of the manager, and the spouse/registered domestic partner, son, son-in-law, daughter, daughter-in-law, brother, brother-in-law, sister, or sister-in-law of the manager or any relative living in the immediate household. Bereavement Leave-shall be recorded on the managers work report. Leave taken pursuant to this section does not need to be used consecutively. If a manager requires more time than allocated for bereavement leave, a manager may use other applicable leave(s) to extend their bereavement leave.



#### **JUDICIAL LEAVE**

Managers called for jury duty, or as a subpoenaed witness as an employee of the DISTRICT, or as a litigant on behalf of the DISTRICT, during working hours, shall be entitled to paid leave in accordance with Education Code 87035 & 87036 excluding allowances for meals, mileage, or parking. Absences due to judicial leave shall be recorded on the manager's work report.

#### INDUSTRIAL ACCIDENT AND ILLNESS LEAVE

Absences due to Industrial leave shall be recorded on the manager's work report. Managers shall be entitled to industrial accident and illness leave in accordance with current Education Code and the following provisions.

A manager suffering an injury or illness arising out of, and in the course, of their employment, shall be entitled to a leave of sixty (60) working days in any one fiscal year for the same accident or illness. This leave shall not be accumulate from year to year, and when any leave will overlap a fiscal year, the manager shall be entitled to only that amount remaining at the end of the fiscal year in which the injury or illness occurred.

The industrial accident or illness leave is to be used in lieu of normal sick leave benefits. When entitlement to industrial accident or illness leave under this section has been exhausted, entitlement to other sick leave, vacation will then be used. If, however, a manager is still receiving Worker's Compensation benefits at the time of the exhaustion of benefits under this Section, they shall be entitled to use only so much of their accumulated and available normal sick leave and vacation leave, which, when added to the Worker's Compensation award, provides for a day's pay at the regular rate of pay.

When all available leaves of absence, paid or unpaid, have been exhausted, and if the manager is not medically able to assume the duties of their position they shall, if not placed in another position, be placed on a reemployment list for a period of thirty-nine (39) months.

Leave under this Section shall commence on the first day of absence. The DISTRICT may select the examining physician and require a physician's report as verification of illness or injury due to industrial accident or illness.

Any manager receiving benefits as a result of this Section shall, during periods of injury or illness, remain within the State of California unless the Governing Board authorizes travel outside the State.

#### A. <u>Leave Available Upon Expiration of Accident Leave</u>

Sick leave or vacation may be used in the following order:

- 1. The sixty (60) days' accident leave is paid first.
- 2. Half-salary sick leave and money from the temporary disability allowance is paid next, the aggregate amount of which shall not exceed the greater of the employee's partial sick leave compensation entitlement or temporary disability allowance.



- 3. Vacation may be used if absence due to industrial injury or illness exceeds the sick leave benefits for which the management employee is eligible. Vacation may be used prior to half-salary sick leave, if requested by the management employee.
- 4. After all paid benefits are exhausted, the management employee receives any remaining temporary disability benefits directly from the District's compensation claims administrator.

#### 5.<del>10</del>11 Work-Week

Managers may utilize a 9/80 work schedule with supervisor's approval. Managers will need to ensure their area is covered by coordinating with other managers and sending appropriate notification to their team.

#### 5.<del>11</del>12 Relocation Policy

Relocation costs are costs incident to the permanent change of duty assignment (for an indefinite period or for a stated period of not less than 12 months) of an existing employee or upon recruitment of a new employee. Relocation costs are allowable, subject to the limitations described in paragraphs (b), (c), and (d) of this section, provided that:

- (1) The move is for the benefit of the employer.
- (2) Reimbursement to the employee is in accordance with an established written policy consistently followed by the employer.
- (3) The reimbursement does not exceed the employee's actual (or reasonably estimated) expenses.
- (b) Allowable relocation costs for current employees are limited to the following:
- (1) The costs of transportation of the employee, members of his or her immediate family and his household, and personal effects to the new location.
- (2) The costs of finding a new home, such as advance trips by employees and spouses to locate living quarters and temporary lodging during the transition period, up to maximum period of 30 calendar days.
- (3) Closing costs, such as brokerage, legal, and appraisal fees, incident to the disposition of the employee's former home. These costs, together with those described in (4), are limited to 8 per cent of the sales price of the employee's former home.



- (4) The continuing costs of ownership (for up to six months) of the vacant former home after the settlement or lease date of the employee's new permanent home, such as maintenance of buildings and grounds (exclusive of fixing-up expenses), utilities, taxes, and property insurance.
- (5) Other necessary and reasonable expenses normally incident to relocation, such as the costs of canceling an unexpired lease, transportation of personal property, and purchasing insurance against loss of or damages to personal property. The cost of canceling an unexpired lease is limited to three times the monthly rental.
- (c) Allowable relocation costs for new employees are limited to those described in <u>paragraphs</u> (b)(1) and (2) of this section. When relocation costs incurred incident to the recruitment of new employees have been charged to a Federal award and the employee resigns for reasons within the employee's control within 12 months after hire, the non-Federal entity must refund or credit the Federal Government for its share of the cost. If dependents are not permitted at the location for any reason and the costs do not include costs of transporting household goods, the costs of travel to an overseas location must be considered travel costs in accordance with § 200.474 Travel costs, and not this relocations costs of employees (See also § 200.464).
- (d) The following costs related to relocation are unallowable:
  - (1) Fees and other costs associated with acquiring a new home.
  - (2) A loss on the sale of a former home.
  - (3) Continuing mortgage principal and interest payments on a home being sold.
- (4) Income taxes paid by an employee related to reimbursed relocation costs.

#### VII. MANAGEMENT PROFESSIONAL DEVELOPMENT/EVALUATION

No later than September 30th of each calendar year the supervisor and employee will meet to initiate the evaluation process. This meeting will entail the review of prior goals, if applicable, and the establishment of new goals for the current year. By October 31st of each year, the committee shall be formed. The committee will meet and review survey information. The committee will develop a summary of the survey for the supervisor. The final evaluation report shall be provided to the evaluate no later than January 30th of each calendar year.

Evaluations shall form the basis for the Chief Human Resources Officer or designee to make recommendations for management development, professional leaves, and other activities related to professional development and upward mobility.

In the case of campus Directors, Deans, and Vice Presidents, the committee shall include the supervising manager as chairperson, one manager appointed by the President, one faculty member appointed by the Academic Senate, and one classified employee appointed by CSEA.



In the case of the College Presidents, the committee shall include the supervising manager as chairperson, one manager appointed by the Chancellor, two faculty members appointed by the Academic Senate, and one classified employee appointed by CSEA.

In the case of the district-level Directors, Executive Directors, Associate Vice Chancellor(s), Vice Chancellor(s) and Executive Vice Chancellor(s), the committee shall include the supervising manager as chairperson, one manager appointed by the Chancellor, one faculty member appointed by the Academic Senate at San Bernardino Valley College, one faculty member appointed by the Academic Senate at Crafton Hills College, and one classified employee appointed by CSEA.

All supervisors and managers will be evaluated by the supervising manager.

In the event a committee member is unable to participate, an alternate can be appointed if selected prior to the first committee meeting. Once the committee has met, no new members may be added.

At the discretion of the supervising manager, committee meetings may take place using teleconference and/or video conferencing.

#### 67.1 Performance Evaluation

The evaluation process is designed to give constructive feedback to managers about their job performance, defining both areas of strength and areas of needed improvement. The goals of the performance evaluation process are:

- 1. To recognize and acknowledge individuals who are performing in an outstanding manner.
- 2. To identify standards whereby each employee's performance can be measured.
- 3. To identify and provide assurance to those individuals who are performing satisfactorily.
- 4. To identify and assist individuals whose performance needs significant improvement.
- 5. To clarify job expectations and develop a prioritization of responsibilities where needed.
- 6. To involve the manager's supervisor and the manager in a constructive dialogue focused on increased job effectiveness, job satisfaction, development of a professional growth plan, and career development.

The major components of the performance evaluation consist of self-evaluation of performance, supervisor's evaluation of performance, and behavioral ratings.

#### 67.2 Manager's Self Evaluation

The manager will evaluate his/her own performance as it relates to the following areas:

- 1. Position description.
- 2. Management objectives, results degree to which objectives have been completed.
- 3. Professional development.
- 4. Other: community activities, unanticipated responsibilities, special projects, etc.



#### <u>67.3</u> Supervisor's Evaluation

The supervisor will evaluate the performance of the manager, which shall include taking into consideration the manager's self-evaluation, as shown below.

- 1. Performance of responsibilities as defined in the position description.
- 2. Degree of success in completing management objectives (goals), taking into consideration the degree of difficulty inherent in the objectives
- 3. Optional areas for professional growth
- 4. Work behaviors (as measured by Behavioral Rating Scales)
  - a. Commitment to the management team.
  - b. Ability to engage in cooperative relationships.
  - c. Decision-making ability.
  - d. Ability to develop positive relationships.
  - e. Written and verbal skills.
  - f. Supervisory skills (if appropriate).
  - g. Time and resources management.
- 5. Other activities and responsibilities
  - a. Participation in community organizations and in the committees of the College.
  - b. Unanticipated activities.
  - c. Special assignments and projects.
  - d. Budget management including contributions to cost effectiveness.

#### 67.4 Performance Conference

The supervisor and the manager will agree upon a mutually convenient time to review the manager's evaluation.

The manager, the supervisor(s), higher-level managers, and the Board of Trustees (when appropriate) may review the results. The manager should retain a copy of the supervisory evaluation, the manager's self-evaluation, and the behavioral rating scales (the listing of rater pool comments generated by the behavioral rating form should be given to the employee – no other copies are to be retained). The originals must be forwarded to the Human Resources Department who will arrange to place them in the manager's personnel file. The evaluation will be confidential with access limited to those persons who normally have access to the manager's confidential record.

The results of the evaluation will be used for planning, institutional improvement, professional improvement, professional development activities, and clarifying expectations.



#### <u>67.5</u> Reconsiderations

Should a manager believe that they have been evaluated unfairly, they can add additional written comments that will be kept with the evaluation.

#### 67.6 Professional Growth

Managers are eligible for tuition cost reimbursement from an accredited institute. Reimbursement will only be given for courses with a grade of "C" or better, class credit or equivalent grade, and which pertain to their position. Reimbursement shall not exceed the cost of 18 semester units of course work per year. Reimbursement is not allowed for courses carrying zero units. All courses must have prior approval from their supervisor and the Chancellor.

Managers will be provided with a training plan/calendar every academic year. Training will include, but is not limited to, the following:

Leading by the Speed of Trust

Thoughtful Leadership

Leading from the Middle

Discipline (specific all bargaining units)

Conducting research for education (T5, Ed Code, APs/BPs)

10+1

**Effective Communication** 

Infusing DEI into the workplace

Addressing student complaints, BIT/CARE, Student Conduct due process, Title IX (What managers need to know)

Free Speech on College campuses – (how to address populations affected, hate speech, etc.)

How to diffuse situations (students, colleagues, parents, etc.)

Bargaining Unit contracts

Emotional Intelligence, RCCA and Conflict Management – Reducing Negativity in the workplace

All employees of the District are encouraged to participate in district wide professional development events. Managers may also utilize events related to diversity in the work place and through hiring by requesting Equal Employment Opportunity Funds.



#### VIII. SAVINGS CLAUSE

If during the life of this Plan, there exists any applicable law or any applicable rule, regulation, or order issued by governmental authority other than the district which shall render invalid or restrain compliance with or enforcement of any provisions of this Plan, such provision shall be immediately suspended and be of no effect hereunder so long as such law, rule, regulation, or order shall remain in effect. Such invalidation of a part or portion of this Plan shall not invalidate any remaining portions which shall continue in full force and effect.



## APPENDIX A: MANAGEMENT PERSONNEL PLAN – CLASSIFICATIONS AND RANGE

EXECUTIVE LEADERSHIP	RANGE
Chancellor	<u>6</u>
Executive Vice Chancellor	5
College Presidents	4
Vice Chancellor, Business and Fiscal	5
Vice Chancellor of Education and Instructional Services	<u>4</u>
Vice Chancellor, Human Resources, and Payroll, Police Services, and Health & Safety Administration	<u>34</u>
Vice Chancellor of Workforce Development Advancement & Media Services Associate Vice Chancellor, Government Relations & Strategic Communications	2

MANAGEMENT	RANGE
Chief Technology Officer	<u>26</u>
Vice President, Administrative Services	<u>26</u>
Vice President, Instruction	<u>26</u>
Vice President, Student Services	<u>26</u>
Executive Director, Business and Fiscal Services	<u>25</u>
Executive Director, Economic Development & Corporate Training	<u>25</u>
Executive Director, Facilities, Planning, Sustainability & Construction	<u>25</u>
Executive Director, Research Planning Institutional Effectiveness	<u>25</u>
Executive Director, KVCR	<u>25</u>
Chief of Police	<u>23</u>
Dean, Student Services	<u>23</u>
Dean of Academic Success, Grants and Learning Services (SBVC)	26 25 25 25 25 25 23 23 23 23 23 23 23 23
Dean of Research, Planning, & Institutional Effectiveness	<u>23</u>
Dean of Research, Planning, & Institutional Effectiveness with Grants Oversight	<u>23</u>
District Dean, Educational and Student Support Services	<u>23</u>
District Director, Diversity, EEO, Employee Wellness, and Compliance	
District Director, Human Resources, Environmental Health & Safety	<u>23</u>
Administration, and Police Services	
District Director, Human Resources, Retirement, and Payroll Services	<u>23</u>
<u>Division Dean (Instructional)</u>	<u>23</u>
<u>Division Dean (Non-Instructional)</u>	<u>23</u>
Executive Development Director	<u>23</u>
Executive Director, Institutional Advancement and Foundation	23 23 23 23 23 21 21 21
Associate Dean, Student Health and Wellness	<u>21</u>
Associate Dean, Health Sciences and Director of Nursing	<u>21</u>
Associate Dean, Instructional Support Services	<u>21</u>



#### APPENDIX A: MANAGEMENT PERSONNEL PLAN – CLASSIFICATIONS AND RANGE

MANAGEMENT	RANGE
Associate Dean, Public Safety/Allied Health (CHC)	<u>21</u>
Business Manager	<u>21</u>
<u>Director</u> , Fiscal Services	<u>21</u>
District Director of Research, Planning & Institutional Effectiveness	<u>21</u>
Director, Human Resources, EEO and Labor Relations	21 21 21
Police Lieutenant	<u>21</u>
Director of Administrative Application Systems	<u>20</u>
<u>District Director, Technology Services</u>	<u>20</u>
Associate Director of Bond Program Planning and Construction	<u>19</u>
Associate Director of Facilities Planning, Sustainability & Construction	<u>19</u>
Director, Corporate & Strategic Relations - KVCR	<u>19</u>
Director, Development & Community Relations	<u>19</u>
Director, Facilities, Maintenance & Operations	<u>19</u>
Director of Institutional Advancement	<u>19</u>
Director, KVCR Broadcast Media Systems	<u>19</u>
Director, Security and User Services	<u>19</u>
Director, Student Accessibility Services (SAS), SBVC	<u>19</u>
Director, Student Accessibility Services and Health & Wellness Center, CHC	<u>19</u>
Director, Student Life	<u>19</u>
District, Director of Grants	<u>19</u>
Development Director	<u>18</u>
Director of Athletics	<u>18</u>
Director of Operations	<u>18</u>
Director, Admissions & Records	<u>18</u>
Director, Development & Strategic Relations - KVCR	<u>18</u>
Director, EOPS & CARE, SBVC	<u>18</u>
Director, Financial Aid & Scholarships	<u>18</u>
Director, MESA	<u>18</u>
Director, Outreach & Educational Partnerships	<u>18</u>
Director, Secondary Educational Partnerships (SBVC)	<u>18</u>
Director, STEM-MESA	<u>18</u>
College Director, Technology Services	<u>18</u>
Associate Director, Fiscal Services	<u>17</u>
Associate Director, Employee Health & Wellness, Compliance, and College	<u>17</u>
Support Services	
Associate Director, Human Resources	<u>17</u>
Associate Director of Legislative & Community Relations	<u>17</u>
Campus Director of Marketing, Creative Services & Public Affairs	<u>17</u>
Campus Project Manager	17



#### APPENDIX A: MANAGEMENT PERSONNEL PLAN – CLASSIFICATIONS AND RANGE

MANAGEMENT	RANGE
Director, Alternative Text Production Center	<u>17</u>
Director, Economic Development Corporate Training	<u>17</u>
Director, Library and Learning Support Services	<u>17</u>
Director, Police Academy	<u>17</u>
Director, Television	<u>17</u>
Director, Workforce Development DSN ICT	<u>17</u>
Director of Audits and Analysis	<u>17</u>
Director of Enterprise Application Systems	<u>17</u>
Enterprise Technology Project Manager	<u>17</u>
Facilities Project Manager	<u>17</u>
Head Football Coach	<u>17</u>
Local Business Outreach Administrator - Measure CC	<u>17</u>
Manager, Programming – KVCR TV/FM	<u>17</u>
Police Sergeant	<u>16</u>
Director, Adult Education Block Grant (AEBG)	<u>15</u>
Business Services Administrator	14
Director, Child Development Center	<u>14</u>
Director, Workforce Development	14
Environmental Health & Safety Administrator	<u>14</u>
Manager, CalWORKs & Workforce Development	14
Manager, Production	14
Payroll Manager	<u>14</u>
Manager, Marketing and Media	<u>13</u>
Manager, Regional Employer Engagement	<u>13</u>
Assistant Director of Development	<u>12</u>
Project Administrator, Career Education	<u>11</u>
Apprenticeship Program Administrator	<u>10</u>
Aquatics Director	<u>10</u>
Braille Program Manager	<u>10</u>
College Corps Program Manager	<u>10</u>
Community Engagement Manager, KVCR	<u>10</u>
Food Services Supervisor	<u>10</u>
Maintenance & Grounds Supervisor	<u>10</u>
Manager, Workforce Development	<u>10</u>
Police Compliance Manager	
Printing & Graphic Services Supervisor	<u>9</u>
Custodial Supervisor	10 9 8 8 6
Circulation Supervisor	<u>8</u>
Assistant Manager, Workforce Development	<u>6</u>



#### APPENDIX A: MANAGEMENT PERSONNEL PLAN – CLASSIFICATIONS AND RANGE

MANAGEMENT	RANGE
CalTrans Work Crew Supervisor	<u>6</u>
Tool Room Supervisor	<u>6</u>
Chief Technology Officer	<del>26</del>
Vice President, Administrative Services	<del>26</del>
Vice President, Instruction	<del>26</del>
Vice President, Student Services	<del>26</del>
Executive Director, Business and Fiscal Services	<del>25</del>
Executive Director, Economic Development & Corporate Training	<del>25</del>
Executive Director, Facilities, Planning, Sustainability & Construction	<del>25</del>
Executive Director, Research Planning Institutional Effectiveness	<del>25</del>
Executive Director, KVCR	<del>25</del>
Chief of Police	<del>23</del>
Dean, Student Services	<del>23</del>
Dean of Academic Success, Grants and Learning Services (SBVC)	<del>23</del>
Dean of Research, Planning, & Institutional Effectiveness	<del>23</del>
Dean of Research, Planning, & Institutional Effectiveness with Grants Oversight	<del>23</del>
District Dean, Educational and Student Support Services	<del>23</del>
District Director, Diversity, EEO, Employee Wellness, and Compliance	<del>23</del>
District Director, Human Resources, Environmental Health & Safety	<del>23</del>
Administration, and Police Services	
District Director, Human Resources, Retirement, and Payroll Services	<del>23</del>
<del>Division Dean (Instructional)</del>	<del>23</del>
<del>Division Dean (Non-Instructional)</del>	<del>23</del>
Executive Development Director	<del>23</del>
Executive Director, Institutional Advancement and Foundation	<del>23</del>
Associate Dean, Student Health and Wellness	<del>21</del>
Associate Dean, Health Sciences and Director of Nursing	<del>21</del>
Associate Dean, Student Support Services	<del>21</del>
Vice President, Administrative Services	<del>24</del>
Vice President, Instruction	<del>24</del>
Vice President, Student Services	<del>24</del>
Executive Director, Research Planning Institutional Effectiveness	<del>24</del>
Chief Technology Officer	<del>23</del>
Executive Director, Economic Development & Corporate Training	<del>23</del>
Dean of Academic Success, Grants and Learning Services (SBVC)	<del>22</del>
Dean of Student Equity and Success (SBVC)	<del>22</del>
Associate General Manager, Director of Operations, Production & Technology	<del>21</del>
Business Manager	<del>21</del>
Dean of Research, Planning, & Institutional Effectiveness	<del>21</del>



#### APPENDIX A: MANAGEMENT PERSONNEL PLAN – CLASSIFICATIONS AND RANGE

MANAGEMENT	RANGE
Director, Facilities, Planning, Emergency Management & Construction	21
Director, Fiscal Services	<del>21</del>
District Director of Research, Planning & Institutional Effectiveness	<del>21</del>
Division Dean (Instructional)	<del>21</del>
Division Dean (Non-Instructional)	<del>21</del>
Senior District Director of Marketing, Public Relations & Legislative Affairs	<del>21</del>
Chief of Police	<del>20</del>
Assistant General Manager, Director of First Nation's Experience (FNX) Channel	<del>20</del>
Assistant General Manager, News Director	<del>20</del>
Associate Dean, Health Services and Director of Nursing	<del>19</del>
Director, Corporate & Strategic Relations - KVCR	<del>19</del>
Director, Development & Community Relations	<del>19</del>
Director of Diversity, Inclusion and Equity	<del>19</del>
Director, Human Resources, EEO, Legal Services and Labor Relations	<del>19</del>
Director of Institutional Advancement	<del>19</del>
Director, KVCR Broadcast Media Systems	<del>19</del>
General Manager, KVCR TV/FM	<del>19</del>
Development Director	<del>18</del>
Director, DSP&S	<del>18</del>
Director, EOPS, CARE & CalWorks, CHC	<del>18</del>
Director, EOPS & CARE, SBVC	<del>18</del>
Director First Year Experience FKCE and College Promise, SBVC	<del>18</del>
Director, Outreach & Educational Partnerships	<del>18</del>
Director, Police Academy	<del>17</del>
Director, Workforce Development DSN ICT	<del>17</del>
Director, Economic Development Corporate Training	<del>17</del>
Director, Alternative Text Production Center	<del>17</del>
Campus Director of Marketing, Creative Services & Public Affairs	<del>17</del>
Associate Director, Fiscal Services	<del>16</del>
Associate Director, Human Resources	<del>16</del>
Campus Project Manager - Measure CC	<del>16</del>
Director, Administrative Application Systems	<del>16</del>
Director, Admissions & Records	<del>16</del>
Director, Internal Audit & Advisory Services	<del>16</del>
Director, Facilities, Maintenance & Operations	<del>16</del>
Director, Financial Aid	<del>16</del>
Director, Grants Development & Administration	<del>16</del>
Director, Library and Learning Support Services	<del>16</del>
Director, Student Life	<del>16</del>



#### APPENDIX A: MANAGEMENT PERSONNEL PLAN – CLASSIFICATIONS AND RANGE

MANAGEMENT	RANGE
Director, Technology Services	<del>16</del>
Director, Television	<del>16</del>
Associate Director, Environmental Health, Emergency Planning & Safety	<del>16</del>
Administration	
Manager, Programming KVCR TV/FM	<del>16</del>
Local Business Outreach Administrator - Measure CC	<del>16</del>
Director of Athletics	<del>15</del>
Director, Adult Education Block Grant (AEBG)	<del>15</del>
Police Lieutenant	<del>15</del>
Sustainability & Energy Manager	<del>15</del>
Facilities Project Manager	<del>14</del>
Director, Marketing & Public Relations	<del>14</del>
Manager, Production	<del>14</del>
Accounting Services Manager	<del>13</del>
Business Systems Administrator	<del>13</del>
Director, Child Development Center	<del>13</del>
Director, Workforce Development	<del>13</del>
-Payroll Manager	<del>13</del>
Manager, CalWORKs & Workforce Development	<del>13</del>
Assistant Director of Resource Development	<del>12</del>
Police Sergeant	<del>12</del>
Project Administrator, Career Education	<del>11</del>
Emergency Manager	<del>10</del>
Manager, Workforce Development	<del>10</del>
Aquatics Director	9
Braille Program Manager	9
Maintenance & Grounds Supervisor	9
Printing & Graphic Services Supervisor	8
Food Services Supervisor	6
Custodial Supervisor	6
Circulation Supervisor	5
Assistant Manager, Workforce Development	4
Tool Room Supervisor	1



## APPENDIX B: MANAGEMENT PERSONNEL PLAN – EQUIVALENCY POLICY/PROCESS

## Equivalency Process for Confidential/Supervisors, Classified Administrators and Educational Administrators

The San Bernardino Community College promotes the effort to ensure that their supervisors and managers are administrators who can lead, organize, plan, and supervise; and who understand the needs of students, classified, faculty and the learning environment; and who value institutional governance based upon a genuine sharing of responsibility with faculty colleagues.

The minimum qualifications for supervisors and administrators should help the District to ensure that it will select individuals who are competent to perform the kind of administrative responsibilities that administrators are normally required to assume, such as supervision, organizational planning, and budget development and administration.

This equivalency process is designed to include exceptionally strong candidates who may have earned, in a variety of ways, the equivalent to a Masters Degree. Equivalency determinations shall be determined jointly by the President of the College or designee and the Vice Chancellor of Human Resources, or Designee. The criteria used in making the determination shall be reflected in the governing board's action when employing the individual.

#### **Educational Administrator**

#### Disciplines where a master's degree is not normally expected or available

There are disciplines listed in the Board of Governors Minimum Qualifications booklet that may be considered "vocational" or "commercial" in nature. Unlike the academic disciplines, a Master's Degree, although desirable, is not normally expected or available. The faculty minimum qualifications for these disciplines are different than those required of faculty who teach in academic disciplines. Minimum qualifications for educational administrators who supervise these disciplines should also reflect that difference by recognizing both education and experience

An applicant for an educational administrator position that supervises departments that include "vocational" or "commercial" programs, may be determined to have the equivalent of a Master's Degree in the following ways. This list is not all inclusive.

In addition to (1) any Associate Degree and verification of six years of experience in the related field OR any Bachelor's Degree and verification of two years of experience in the related field and (2) one year of formal training, internship, or leadership experience reasonably related to the administrator's assignment, an applicant may possess a combination of most or all of the following:

- A substantial number of years of community college level full-time teaching in one of the disciplines included in the department (10-20 years).
- A substantial number of years in the related industry (10-20 years).
- Evidence of organizational and planning skills with regard to educational activities.
- Evidence of experience and skill supervising both faculty and staff.



#### **APPENDIX B:**

#### MANAGEMENT PERSONNEL PLAN – EQUIVALENCY POLICY/PROCESS

- Evidence of experience in budget development and administration.
- Evidence of conducting major, special campus-wide projects.
- Evidence of participation in state and/or national discipline-specific organizations.
- Evidence of scholarly works.
- Evidence of major participation in the governance activities of a community college.
- Evidence of acclaim in the field.
- Evidence of contribution to the field on the local, state, and/or national level.

#### **Academic disciplines**

Educational Administrators are required to hold a Master's Degree and complete one year of supervisory experience in the appropriate setting. While it is the intent of the Board of Trustees to employ educational administrators who possess the minimum qualifications set out by Title 5 regulations, there may be exceptional circumstances whereas applicants clearly have the equivalent to those minimum qualifications. Title 5 regulations allow for a local district to determine equivalencies for educational administrators.

Equivalencies to a Master's Degree may also be accepted for educational administrators supervising departments which only include academic disciplines. This should be an exceptional and uncommon occurrence.

An applicant for an educational administrator position where that administrator supervises departments that only include academic disciplines, may be determined to have the equivalent of a Masters Degree in the following ways. This list is not all inclusive.

- 1. Any Master's Degree with a minimum of 12 semester graduate units in the relevant academic discipline OR
- 2. A Bachelor's Degree in the relevant academic discipline and a combination of most or all of the following:
  - Graduate program coursework substantial enough to satisfy any general education portion of a Master's level course of study (12-20 semester units) or significant coursework within the relevant discipline in the absence of a breadth requirement (totaling 27-32 semester units).
  - A substantial number of years of community college level full-time teaching in one of the disciplines included in the department (10-20 years).
  - Evidence of organizational and planning skills with regard to educational activities.
  - Evidence of experience and skill supervising both faculty and staff.
  - Evidence of experience in budget development and administration.
  - Evidence of conducting major, special campus-wide projects.
  - Evidence of participation in state and/or national discipline-specific organizations.
  - Evidence of scholarly works.
  - Evidence of major participation in the governance activities of a community college.



## APPENDIX B: MANAGEMENT PERSONNEL PLAN – EQUIVALENCY POLICY/PROCESS

- Evidence of acclaim in the field.
- Evidence of contribution to the field on the local, state, and/or national level.

#### **Supervisor/Confidential/Classified Management**

Confidential/Supervisors and Classified Administrators are required to meet the degree and experience minimum qualifications; however equivalency provisions are provided to allow education to supplant experience while also looking at equivalency for degree requirements. An applicant for a classified administrator/supervisor/confidential position that supervises non-academic departments may be determined to have equivalency based on the following ways. This list is not all inclusive:

#### Master's degree requirements-

In addition to (1) any Associate Degree and verification of six years of experience in the related field OR any Bachelor's Degree and verification of two years of experience in the related field and (2) two years of formal training, internship, or leadership experience reasonably related to the assignment, an applicant may possess a combination of most or all of the following:

- A substantial number of years of community college level (10-20 years)
- A substantial number of years in the related industry (10-20 years).
- Evidence of experience and skill supervising staff.
- Evidence of experience in budget development and administration.

#### **Bachelor's degree requirements**

In addition to (1) any Associate Degree and verification of six years of experience in the related field OR any Bachelor's Degree and verification of two years of experience in the related field and (1) one year of formal training, internship, or leadership experience reasonably related to the assignment, an applicant may possess a combination of most or all of the following:

- A substantial number of years of community college level (10-20 years)
- A substantial number of years in the related industry (10-20 years).
- Evidence of experience and skill supervising staff.
- Evidence of experience in budget development and administration.

#### **Associates degree requirements**

<u>In addition to 30 college level units in related field and 2 (two) years in a lead position, an applicant</u> may possess a combination of most or all of the following:

- A substantial number of years of community college level (7-10 years)
- A substantial number of years in the related industry (10-15 years).
- Evidence of experience and skill supervising staff.
- Evidence of ability to understand budget development and administration.

#### SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Dr. Diana Z. Rodriguez, Chancellor

**PREPARED BY:** Dr. Kevin Horan, President, CHC

Dr. Gilbert Contreras, President, SBVC

Kristina Hannon, Vice Chancellor, Human Resources, Payroll, Police Services,

and Health and Safety Administration

**DATE:** June 12, 2025

**SUBJECT:** Volunteers

#### **RECOMMENDATION**

This item is for information only. No action necessary.

#### **OVERVIEW**

Assignments performed by volunteers will not take away responsibilities or duties of regular academic or classified employees.

#### **ANALYSIS**

The individuals on the attached list have volunteered their services and acknowledge that they will not receive payment of any kind for services performed.

#### **SBCCD GOALS**

1. Eliminate Barriers to Student Access and Success

#### **FINANCIAL IMPLICATIONS**

There are no financial implications associated with this board item.





#### **Volunteers**

#### Presented for Information June 12, 2025

[v.5.29.2025.p.2|2]

	Location Assignment	Department	From	То
Alba, Hector	SBVC	Men's Soccer	06/13/25	06/30/25
Barkley, Trevor	SBVC	Police Academy / Criminal Justice	07/01/25	06/30/26
Divine, Jeffery	SBVC	Softball	06/13/25	06/30/25
Dixon, Carol*	SBVC	Development & Community Relations	04/14/25	06/30/25
Dixon, Carol	SBVC	Development & Community Relations	07/1/2025	03/31/26
Hoffman, Alicia	SBVC	Police Academy / Criminal Justice	07/01/25	06/30/26
Leyvas, Michael	SBVC	Softball	06/13/25	06/30/25
Luna, Levi	SBVC	Softball	06/13/25	06/30/25
Mitchel, Tori	SBVC	Women's Basketball	06/13/25	06/30/25
Pontious, Richard	SBVC	Football	06/13/25	06/30/25
Salmon, Alexandar	SBVC	Football	06/13/25	06/30/25
Henry, Kristen	CHC	Counseling	06/13/25	06/30/26
Junker, Hannah	DSO	KVCR	06/01/25	06/30/25
Junker, Hannah	DSO	KVCR	07/01/25	08/31/25

<sup>\*</sup>Ratification: Paperwork for these volunteers was submitted after the prior Board deadlines.



#### Crafton Hills College Honors Largest Graduating Class at 2025 Commencement



CHC marked a major milestone May 23, as more than 1,100 students received their degrees and certificates during the college's 2025 Commencement Ceremony, setting multiple records and celebrating several firsts along the way.

Family members, friends, faculty and staff gathered in the campus quad to honor the 378 graduates who chose to participate in the ceremony. The Class of 2025 earned a total of 878 degrees and 988 certificates, both all-time highs for the college.

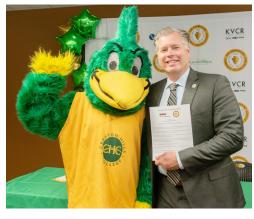
President Dr. Kevin Horan welcomed attendees with a light-hearted reflection on teamwork, gratitude for faculty and staff and recognition of retirees. "Group projects are a practical example of how life works. No one achieves anything without the help of others. Life is a group project."

This year's ceremony included tributes to 24 graduating student veterans, 402 students who earned a GPA of 3.5 or higher, and 103 graduates who achieved perfect 4.0 GPA's.

As confetti flew and cheers echoed, grads were reminded that the journey continues, and this community is always behind you.

Photo: CHC Graduates with Ryker before commencement ceremony.

#### Crafton Hills College and IEHP Partner to Expand Student Health Services



Crafton Hills College hosted a signing ceremony with Inland Empire Health Plan (IEHP), formalizing a new partnership to enhance student access to health and wellness services. The agreement will provide students with no-cost resources including physicals, screenings, dental and vision care, and 24/7 nurse support.

Leaders from SBCCD, IEHP, and the college community emphasized the critical role of wellness in academic success. Student speaker Sierra Mason shared the life-changing impact these services will have, while IEHP CEO Jarrod McNaughton and SBCCD alum Shalon Jones highlighted the importance of removing health-related barriers to education.

The partnership reflects the district's commitment to equity and meeting students' basic needs.

Photo: Ryker and President Horan.

#### I I-Year-Old Alisa Perales Becomes Crafton Hills College's Youngest Graduate in History



Most 10-year-old students are typically in fifth grade, studying the basics of reading, writing, and mathematics. But Alisa Perales, of San Bernardino, became the youngest ever to graduate from Crafton Hills College.

Alisa, who had just turned 11 by the time of graduation, on May 23, was a true academic prodigy. "It's very fun to me – almost as fun as playing outside or riding a bike," Alisa shared. "I just enjoy learning."

Her father, Rafael Perales, recalled that Alisa was reading books by the age of two and working on algebra by the age of five. Though he never expected her to graduate from college at just 10, he always knew she was capable of great things.

Alisa began homeschooling at the age of I, with her father dedicating significant time and effort to her education. "We were working from eight in the morning until four in the afternoon six days a week,"

Rafael explained. "It was a lot of work."

At the age of 8, Alisa enrolled at CHC, and her presence certainly turned heads. "A lot of times they thought I was the student, and I was bringing my child to class," Rafael recalled.

Alisa's professors were quick to recognize her exceptional drive. Computer and Information Science; Professor Sandra Ruiz described Alisa as "extremely determined," adding, "Her young age doesn't stop her. She was always curious to learn, to explore new things."

Alisa intends to transfer to a university, with hopes of attending Stanford to pursue a career in computer science. Her father is confident that whatever path she chooses, the sky is the limit. "She's only getting started. That's what shocks me the most. It's been a short ten years, but we've covered a lot of ground."

Photo: Alisa Perales.

#### Crafton Hills College and CSUSB Launch Guaranteed Transfer Pathway



On April 17, Crafton Hills College and Cal State San Bernardino (CSUSB) signed a groundbreaking agreement to strengthen the student transfer pipeline through a new initiative, Coyotes on the Horizon.

The Memorandum of Understanding (MOU) guarantees admission and priority

registration for Crafton students who complete an associate degree for transfer (ADT) and meet deadlines. The partnership also includes joint advising, onsite CSUSB support at Crafton Hills College, early engagement activities, and streamlined application processes.

"This agreement reflects our commitment to creating clear, supportive, and accessible pathways for students to reach their educational goals," said Dr. Kevin Horan, President of Crafton Hills College. "Together with CSUSB, we're building a future where more students can succeed close to home."

With over 70% of Crafton students identifying as first-generation, the program aims to double transfer rates to CSUSB by 2026. Student Mary Tyree-Garcia praised the initiative, calling it "a bridge built with heart, support, and opportunity."

College and university leaders celebrated the agreement as a milestone for student success in the Inland Empire.

Photo: CHC and CSUSB representatives with mascots.

#### Crafton Graduated First Cohort of Bachelor's Degree Students in Respiratory Therapy



On May 23, 2025, Crafton Hills College celebrated a major milestone as seven students became the first to graduate with a Bachelor of Science in Respiratory Therapy—marking the completion of

the college's inaugural bachelor's degree program.

The program launched in January 2024 under California's community college

baccalaureate initiative, designed to meet growing workforce demand for advanced respiratory care training. By 2030, a bachelor's is expected to be the required entry-level credential for new respiratory therapists, as set by the American Association for Respiratory Care.

This program positions Crafton as a leader in workforce-aligned, affordable higher education. Building on that success, the college submitted a proposal to launch a Bachelor of Science in Emergency Medical Services, aiming to further expand career pathways for students and address regional healthcare needs.

Photo: Bachelors Degree graduates with program faculty and administrators.

#### CHC Community Garden Thrives Through Volunteer Efforts



In 2012, with the support of friends and family, CHC established the Community Garden. Each season, volunteers gather to clean, maintain, and replant the garden, with all harvested vegetables donated to the CHC COACH Cupboard Food Pantry to support students experiencing food insecurity.

This spring, volunteers were invited to participate in a garden clean-up and planting event on April 21. Participants had the opportunity to learn about raised bed gardening, take home plants to start

their own gardens, and contribute to the continued success of the CHC Community Garden.

The event was a great success, with approximately 20 students and three faculty members participating. Thanks to their hard work, the CHC Community Garden is prepared for a productive growing season and will continue to provide valuable resources to the campus community.

Photo: Volunteers at garden.

#### Crafton Hills College Hosts Successful 5K Run in Partnership with City of Yucaipa



CHC, in collaboration with the City of Yucaipa, hosted a spirited 5K run on April 26, drawing 266 enthusiastic participants to the scenic—but challenging—hills.

The top finisher was CHC Counselor Jimmy Grabow, who blazed through the course with an impressive pace of 5:34 minutes per mile, finishing in just 17:18. Close behind was Gregory Brown, who clocked in at 18:56 with a 6:05 pace. Taking third was 15-year-old Reid Horan, son of CHC President Kevin Horan, finishing

strong at 21:21 with a 6:52 pace.

Volunteers from Crafton's Cross Country, Swim, and Water Polo teams lined the course, cheering runners on and staffing water stations.

The event not only celebrated fitness and community but also underscored CHC's commitment to student-athletes.

Photo: 5k participants and volunteers.

#### Crafton STEM Student Presents at National Research Conference



STEM student Jo-Ann Lumintang recently attended and presented at the Genetics Society of America's 66th Annual Drosophila Research Conference in San Diego, made possible through support from the Crafton Hills College Foundation.

Lumintang participated in workshops, attended research presentations, and engaged in poster sessions alongside scientists from around the world. She also took part in a mentorship program, gaining

one-on-one insight from a professional in the field.

The experience deepened her interest in genetic engineering and reinforced her passion for scientific research. Lumintang expressed gratitude to the Foundation for supporting this transformative opportunity

Photo: Jo-Ann Lumintang (far right) with friends at the conference.

#### Crafton Alumnus Turns Campus Leadership into Career in Policy Reform



When Aaron Burgess Jr. came to CHC, he was looking for a fresh start. After a tough high school experience, Crafton offered a space to grow and rediscover himself.

That decision launched a powerful journey. Today, Aaron serves as Policy Manager for the City of San Diego's Commission on Police Practices, working to ensure community voices shape public safety policies. "My job is about accountability and making sure people are heard," he said.

Aaron's passion for advocacy was sparked at Crafton, where he immersed himself in student government and campus leadership. Guided by mentors like Dr. Ericka Paddock, he became student body president and learned to lead with empathy and purpose.

An Honors English class with Professor Cynthia Hamlett helped him connect his personal story to larger systems of change. "That class helped me see that my experiences were a strength—and that I had something to say," he said.

Aaron later transferred to UC San Diego and earned a master's from the University of Pennsylvania, but credits Crafton for building both his academic and personal confidence. He also worked to support Black male students during his time on campus, laying the groundwork for the equity-focused work he does today.

"Policy isn't just paperwork," Aaron said. "It's about shaping how people experience the world. And for me, that work started at Crafton." For Aaron, Crafton was more than college—it was the launchpad for a life of purpose and impact.

Photo: Aaron Burgess.

#### A Lesson in Lab Safety: A Fiery Memory from Crafton Hills College



In 1993, pre-nursing student Rosemarie Hansen learned a memorable lesson in lab safety when her long hair accidentally caught fire during a microbiology lab. Thanks to quick action and guidance from instructor Lisa Shimeld, Hansen avoided serious injury—and took the safety warning to heart.

Years later, Hansen returned to Crafton as a substitute, eventually becoming a full-time Laboratory Technician in the anatomy and physiology department. Today, she shares her story with students, offering them hair ties and a simple piece of advice: "I lit myself on fire. Tie your hair back." A humorous yet powerful reminder that accidents may happen—but they are often preventable.

From student to staff member and former co-chair of the campus safety committee, Hansen's journey highlights the lasting impact of learning—and laughter—at Crafton Hills College.

Photo: Bunsen burner in CHC lab.

## **EDCT**

Justice Impacted Team-

## COMMUNITY COLLEGE Weekly Speaker Series

EDCT Assistant Manager Martha Gutierrez launched a new weekly speaker series for our Caltrans Transitional Work Program participants to connect them with community resources, job opportunities, and motivational support. This first session marked the official kickoff of the series.

On May 7, 2025, we welcomed St. John's, a health organization focused on removing barriers to care. They shared a wide range of free services including HIV prevention, STI testing, mental health counseling, dental care, and reentry support such as ID vouchers, legal clinics, and case management.

One of the speakers, Lorraine Sifuentes, a San Bernardino Valley College graduate, shared how her time at Valley was the starting point for her career in community health. She credited SBVC for giving her the tools and confidence to do the work she does today, which resonated deeply with our participants.

Participants were actively engaged, asking questions and showing strong interest. When transportation concerns were raised, St. John's offered to help with Uber rides if coordinated in advance. They also said they would consider bringing a mobile clinic to campus if demand continues.

Several participants said they had not had access to medical care in over a year and were thankful for the opportunity. As both Martha and the St. John's team emphasized, access to health care should be a right, not a privilege.





## **EDCT**

## Collaboration Spotlight: SBCCD Apprenticeship Team Visits KVCR

Olivia Reyes and Tiffany Lee collaborate and explore marketing strategies with KVCR.

Olivia Reyes, Interim Director of Special Programs & Workforce Development, and Tiffany Lee, SBCCD Apprenticeship Program Administrator, recently visited KVCR to collaborate and explore marketing strategies to boost awareness of SBCCD's high-impact training and apprenticeship programs.

Recognizing the vital role of public media and social platforms, the team sought KVCR's partnership in promoting the Opportunity Youth Career (OYA) Program. This initiative empowers young adults (ages 18-28) by aligning high-quality training with real employer needs-helping participants confidently pursue indemand careers in construction, EMT, forklift operation, and various government positions.

Additionally, SBCCD's registered apprenticeship programs offer

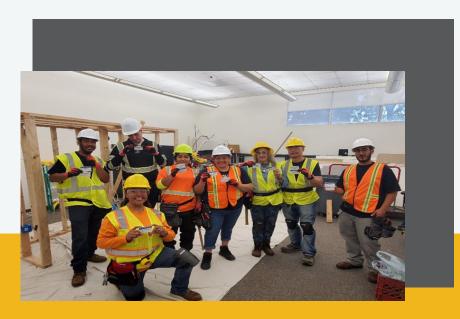
students a unique "earn while you learn" experience, combining handson industry training with tuition-free academic instruction.

KVCR, known for being a trusted source of news, education, and community engagement in the Inland Empire, will help broadcast these initiatives through its platforms, including:

- 95.1 KFROG
- 106.7 KROQ-FM
- 97.1 KNX News
- 101.1 KRTH
- 93.1 Jack FM
- Social media channels
- Omnitrans network

Our KVCR family was warm, welcoming, and supportive—true partners. EDCT looks forward to achieving great things together as we continue to uplift and empower the Inland Empire's future workforce.

# EDCT



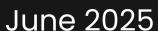
In March 2025, the Economic Development and Corporate Training (EDCT) Division of the San Bernardino Community College District partnered with Adult Probation to launch the District's first-ever Adult Probation BIA Construction Training Program.

In response to the growing demand in the construction industry, this 144-hour program provided hands-on training inframing, plumbing, electrical work, drywall, and deconstruction ideal for individuals looking to start a career or enhance their existing skills. Trainees earned OSHA 10, CPR, and BIA Construction certifications, and received comprehensive job readiness training. This included resume and cover letter writing, mock interviews, job search strategies, interview preparation, and guidance

on completing CalJOBS applications.

Led by experienced instructors, including one who owns operates a construction company, course delivered real-world the insight into the industry. As part of their training experience, participants also completed community service hours with Inland Harvest Food Bank. In addition, the trainees were given professional attire from the EDCT "Clothing Closet."

To further eliminate barriers to employment, each participant will receive a tool kit and work boots. The program's emphasis on both technical and professional development ensures that graduates are well-equipped to enter and succeed in the construction workforce.







#### **KVCR And The Community**

PBS Kids Camp- The 2<sup>nd</sup> PBS Kids Camp hosted by KVCR on April 5th was a lively, family-friendly event open to the public, featuring a variety of fun and educational activities for children. Families enjoyed face painting, reptile petting, and movie screenings complete with popcorn inside the studio. Kids were thrilled to take photos with beloved characters like Daniel the Tiger and Eddie from Learn With Me. Toys and refreshments were generously handed out, making the day memorable for all who attended.

PBS Black Mathematician screening with Stephanie Lewis, Valley College Dean- KVCR hosted a screening of a PBS documentary titled, Journeys of Black Mathematicians on May 21st. This event fosters student engagement with our station and exposure to how all fields of study happen through the power of collaboration.

Your Voice Matters Event- KVCR hosted an event on May 23<sup>rd</sup> in partnership with SBVC VOTES team. The event featured a panel discussion from members of the office of Senator Eloise Gomez Reyes, Attorney General Rob Bonta, and a KVCR Journalist to discuss the importance of students finding their voice and using it to fight for social justice matters most important to them.

#### **Your KVCR Newsroom**

## **KVCR 91.9 FM Covering the Important Topics for our Region**

KVCR Radio's Spring Membership Drive has officially concluded. Continued listener support, bolstered by the ongoing broadcast of our on-air "Thank You" messages, has kept momentum strong. As a result, we remain on track to meet our \$50,000 fundraising goal.

The White House is expected to request that Congress rescind previously approved funding for the Corporation for Public Broadcasting (CPB). In response, we are increasing the visibility and outreach efforts of the national Protect My Public Media campaign to ensure strong advocacy and awareness.

The third student-produced feature from UCR has successfully aired on the radio. These segments are being created by students enrolled in a one-unit course led by former UCR intern, Allison Wang. She is teaching the course again this quarter. KVCR visited her class at UCR to give a brief talk.

KVCR staff are conducting interviews and will be editing a conversation with a member of the A Ca Pe La Group Chanticleer for an upcoming episode of KVCR Arts.













## **KVCR Financial Statement**

## Estimated Revenues & Expenditures For 10 Months Ended 4/30/2025

#### Revenues

Contributions and Grants	1,114,512
Contracted Services	800,000
Underwriting	315,877
Rentals and Leases	485,411
Estimated Revenues*	2,212,000
Interest Revenue	20,839
Interfund Transfers InSBCCD	1,048,895
Transfers InPARS Endowment	1,300,000
Total Revenues	7,297,534

#### **Expenditures**

Classified Salaries	2,135,068
Employee Benefits	945,019
Books and Supplies	18,703
Services and Operating Expenditures	3,633,471
Capital Outlay	8,956
Interfund Transfers Out-SBCCD	-
Total Expenditures	6,741,217

Revenues Less Expenditures 556,317

## President's Board of Trustees Report

The President's Monthly Report to the Board of Trustees, Campus & Community

June 2025

Sarr Bernardino
Valley College

Celebrating 99 Years of Community, Growth & Transformation



## SBVC GRADUATES LARGEST CLASS EVER

San Bernardino Valley College marked a historic milestone on May 23, 2025, by graduating its largest class ever during Commencement at San Manuel Stadium. A total of 1,765 students were honored, with more than 2,500 degrees and certificates conferred—the highest number in the college's nearly 100-year history.

The ceremony celebrated not only academic achievement but also resilience and diversity. Among the graduates, 12% earned a 4.0 GPA, and many were the first in their families to earn a college degree. The top hometowns represented were San Bernardino, Rialto, Highland, Colton, and Fontana.

Jesse Chavez-Cordova, a first-generation student and former Highland City Councilmember, delivered the student address. After re-enrolling at SBVC to finish his degree while managing hearing loss, Chavez-Cordova shared how the college helped him rediscover his voice and direction. He plans to continue his studies in strategic communications at Cal State San Bernardino.

SBVC President Dr. Gilbert J. Contreras and SBCCD Chancellor Dr. Diana Z. Rodriguez delivered keynote remarks, emphasizing student perseverance and community impact.

A new campus spirit chant—"Go Valley, Valley Up!"—was introduced for the first time, with students raising a hand symbol resembling a peace sign to show pride and unity.

The ceremony was livestreamed for broader access, and hundreds tuned in remotely. SBVC extends deep appreciation to faculty, staff, and volunteers who made the event a success, exemplifying the college's mission of transforming lives through education.



ELIMINATE BARRIERS TO STUDENT ACCESS.



BE A DIVERSE, EQUITABLE, INCLUSIVE, & ANTI-RACIST INSTITUTION.



BE A LEADER & PARTNER IN ADDRESSING REGIONAL ISSUES.



ENSURE FISCAL ACCOUNTABILITY
& SUSTAINABILITY.





The Applied Technology Building was decked out for the event in blue and white decor, with crystal goblets and floral centerpieces on each table. Attendees walked a red carpet with photo opportunities before enjoying a buffet dinner catered by the Culinary Arts program.

Spotlighting Our Success has been held for three decades, and is a "monumental tradition, a real signature event in our 99-year history," SBVC President Gilbert Contreras said during remarks. "We get to spotlight the incredible people who make San Bernardino Valley College one of the top-performing community colleges in the nation. Each of you, from our dedicated instructors to our staff, plays an important part in our mission."

Staff and faculty nominate colleagues in several categories, with up to two winners in each field. The event also celebrates advances in academic rank and retirements — together, Elaine Akers, Maria Valdez, Mark Williams, and Peter John Stanskas had a combined 98 years of service.

Stanskas, who passed away in early 2025, was made professor emeritus along with Colleen Calderon.

The evening's winners include:

- · Arts and Humanities Achievement Award: Carol Damgen, Communications faculty
- Academic Success and Learning Achievement Award Arnoldo Torres, library media clerk
- · Student Equity and Success Achievement Award: Naomi Lara, administrative assistant, Student Equity and Success
- Student Engagement and Wellness Achievement Award: Marie Maghuyop, student engagement specialist, Student Engagement and Wellness
- Social Sciences, Human Development and Physical Education Achievement Award: Kimberly Jefferson, Social Sciences, Human Development and Physical Education faculty
- Honored Retiree: Yolanda Simental, Nursing director
- Innovator of the Year: Danielle Graham, Social Sciences, Human Development and Physical Education chair
- Manager of the Year: Uvaldo Sifuentes, Campus Technology Services director
- · Excellence Award: Amy Avelar, Science faculty
- District Employee of the Year: Joe Cabrales, Educational and Student Support Services district dean
- · Outstanding Service Award: Matthew Kim, web developer, Marketing, Creative Services and Public Affairs
- Outstanding Adjunct Professor: Brenda Orozco, counseling faculty, Counseling and Matriculation
- Outstanding Professor: Anthony Blacksher, Social Sciences, Human Development and Physical Education chair faculty; and Jessy Lemieux, Science faculty
- · Classified Employee of the Year: Patrice Hollis, financial aid coordinator; and Sylvia Romo, admissions and records specialist





## San Bernardino Valley College proudly celebrated the achievements and aspirations of 577 students at its annual Scholarship Awards Ceremony

San Bernardino Valley College proudly celebrated the achievements and aspirations of 577 students at its annual Scholarship Awards Ceremony on Tuesday, May 6, 2025. Held in the college's historic Auditorium, the event marked a major milestone, with 825 scholarships awarded, totaling an impressive \$800,000 in financial support exclusively for SBVC students - the highest amount ever disbursed to students in a single year.

The evening began with a special donor reception honoring the individuals, families, and organizations whose ongoing generosity made the scholarships possible. The reception offered donors a unique opportunity to meet the students who received their endowed awards. Among the esteemed guests were community leaders, SBVC faculty and staff, and loyal supporters committed to uplifting local students.

SBVC President Gilbert Contreras highlighted how reducing financial barriers enables students to focus on their education and future careers. "For almost 100 years, people have come here with a dream and left with a future," said Contreras. "At San Bernardino Valley College, 70% of our students experience at least one form of basic needs insecurity. Scholarships matter at San Bernardino Valley College."

The audience was moved by two exceptional SBVC nursing students, Lina Feng-Yang and April Ruelas, who shared their inspiring personal stories. Feng-Yang, whose family immigrated from China to Venezuela, boldly moved to the United States on her own to pursue a better future. She is graduating this May with a 3.9 GPA and began the SBVC nursing program in 2024. Her passion for equitable healthcare and language accessibility promises to make her a compassionate and effective provider.

Her fellow speaker, Ruelas, a local student from the Inland Empire, spoke about her journey as a single mother striving to break generational cycles and build a better life for her family. "Échale ganas, mija," she recalled, which translates to "Keep going, daughter"—a powerful mantra that fuels her determination to succeed and inspire her child.

The event celebrated not only academic excellence but also the strength of the SBVC community and the perseverance of its students. Over the past four years, the SBVC Foundation has awarded more than \$2.5 million in scholarships and over \$5 million in support for campus programs, demonstrating its unwavering commitment to educational equity and student success.





San Bernardino Valley College's Aeronautics graduates are ready to soar to new heights — but first, they celebrated together at the inaugural Aeronautics Graduation and BBQ on May 16.

Nearly 40 students participated, along with families and friends. The event was also an open house of lab and classroom facilities, and "seeing our hangar and interacting with our airplanes and staff gave all of our visitors a better understanding of what their graduate was busy doing at our college," Prof. Francisco Gonzalez said. Graduates also received a gift: FAA grant-awarded toolboxes.



#### SBVC HONORS BLACK GRADUATES WITH 976 of 980 ANNUAL BLACK GRAD CELEBRATION

Spirits were high during the 45th Annual Black Grad Celebration on May 17, honoring the accomplishments of dozens of graduates from San Bernardino Valley College and Crafton Hills College. The evening was filled with laughter, food, music, and live entertainment. This event was founded in 1980 by the San Bernardino Community College District's Black Faculty and Staff Association as a way of celebrating students who persevered and completed their educational journey.

#### SBVC HOSTS NUESTRA GRADUACIÓN FOR LATINX GRADUATES OF CLASS OF 2025

More than 500 people gathered on May 18 for the Nuestra Graduación. a celebration of academic achievement and Latinx culture. Organized by the Latino Faculty, Staff & Administrators' Association (LFSAA), the event honors the "diverse journeys of Latinx students, ensuring that each student's experience is recognized in a way that resonates with their identity," LFSAA President Aida Gil said. The festivities included music from a mariachi band, speeches from campus and district leaders, and the presentation of special Latinx stoles "symbolizing pride and connection to their heritage."



#### SBVC CELEBRATES THIRD ANNUAL **ENDER GRAD FOR LBGTQ+ STUDENTS & ALLIES**



LGBTQIA+ graduates and allies celebrated their accomplishments on May 13 during the Lavender Grad, hosted by Prof. Todd Heibel with music provided by DJ Les. This was the third Lavender Grad held on campus, with 12 students participating in the festivities. A highlight was one of the graduates sharing that "it took him 18 years and several different schools to get to this point, and they credit the supportive environment of SBVC, specifically STAR Program, that believed in him when he didn't believe in himself," said Student Engagement Specialist Marie Maghuyop.

#### SBVC HOLDS GRAD CEREMONY FOR ASIAN AND PACIFIC ISLANDER STUDENTS

Open to all San Bernardino Valley College and Crafton Hills College graduates, the API Grad on May 8 marked the achievements of Asian and Pacific Islander students. The afternoon celebration included performances by Pasefika Student Union and Taiko Mix and remarks from Sefa Aina, Associate Dean and Director of the Draper Center for Community Partnerships at Pomona College, who spoke about the strength of each graduate's ancestors and how community played a role in their educational journeys.



#### SBVC HONORS PACIFIC ISLANDER CULTURE WITH ISLANDER GRAD



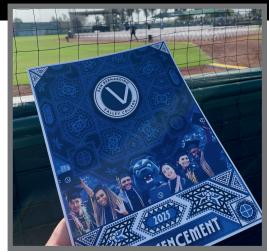
On May 3, local Pacific Islander graduates came together for Island Grad, an evening recognizing their culture and community. The event kicked off with the Oli Aloha welcoming chant, and included the presentation of scholarship awards and stoles and several traditional dance performances.

#### **BOARD OF TRUSTEES REPORT**

#### **TECHNOLOGY AND EDUCATIONAL SUPPORT SERVICES**

## TECH NEWS





"Tech News" is a quarterly newsletter that provides updates and information on various projects the Technology and Education Support Services departments are developing. If there are questions or you would like additional information please contact us. Thank you for taking the time to review our newsletter and we look forward to hearing from you.

Chief Technology Officer

#### Telephone System Upgrade

We are planning a telephone system upgrade to enhance functionality and restore important features that have been limited or unavailable. One of the key improvements will be regaining the ability to integrate voicemail with email, allowing users to receive their voicemail messages directly in their inbox for easier access and better communication management. This is expected to be completed by June 25<sup>th</sup>.

**DSO Technology Services** 

#### North Hall Laser Projector Upgrade

This summer, CTS is launching a full-scale upgrade of the North Hall general classrooms, replacing all existing bulb-based projectors with state-of-the-art laser projectors. This marks the final step in making SBVC 100% equipped with modern laser projection technology—eliminating the last of the aging bulb projectors.

Laser projectors offer crisp HD resolution, greater brightness, and significantly lower maintenance, creating a more vibrant and engaging instructional environment. This investment in cutting-edge classroom tech ensures that our faculty can teach with clarity and students can engage more deeply with course content.

Valley Technology Services

#### **Oracle PR Module Migration**

Migration to Oracle's new Purchasing Requisition (PR) module is nearly complete. This mandatory upgrade aligns with Oracle's transition to the Redwood system and introduces a more modern, mobile-friendly interface—making it easier to submit and manage requisitions from your phone or tablet.

The new PR module is expected to go live on July 1, in line with the start of the new fiscal year.

To support a smooth transition, training sessions have been scheduled at your locations. These sessions are a joint effort between IT, Purchasing, and Fiscal Services and are designed to walk you through the updated features, changes to the approval process, and answer any questions you may have.

**Enterprise Application Systems** 

#### **Resource Domain**

We are currently working with Ellucian to migrate some of our older processes to more updated processes that will be compatible security-wise with Ellucian's hosting protocol called Resource domain. Some of these include critical processes such as SARS exports and imports, Campus Central functionalities, deleting applications and eSchedule. We are currently testing the new processes that Ellucian has developed as well as working with Ellucian on setting up new platforms such as Experience so that functions like Campus Central can work.

Admin Apps & Distance Ed





With the recent start of summer and fall 2025 registration, changes to how students were opting into the optional fees such as BookSaver, ASB, Student representation and Recreation fee (CHC only) was introduced. Now by default, the optional fees are opted out and students have to actively opt into the fees which will then allow SBCCD to deduct these fees from their financial aid. This change is part of phase 2 of BookSaver which has the goal of reducing students accounts receivable by deducting their enrollment and non-enrollment fees from their student financial aid such as PELL or SEOG.

Admin Apps & Distance Ed

#### Wi-Fi Upgrades

We are nearing the completion of the WiFi upgrades at SBVC, the next phase of our project will focus on replacing and modernizing the wireless infrastructure at EDCT, KVCR, and the District Office. This initiative will ensure that all district locations benefit from faster speeds, improved connectivity, enhanced security, and greater reliability to support daily operations. This is expected to be completed by July 1st.

**DSO Technology Services** 

#### **Business Impact Analysis**

Work is under way on our Business Impact Analysis. The process will take some time and will involve the identification of systems and software necessary for various business units to function. Ultimately, the Business Impact Analysis will provide the basis for contingency / continuity planning for multiple organizational functions and serve to prioritize Disaster Recovery procedures according to the tier rankings of the business processes they support.

Security & User Services

#### Website Redesign

The first phase of the Crafton Technology Services website redesign is now complete! The updated page makes it easier than ever to submit help requests directly to our ticketing system—no login required.

You can check out the new page here: <u>Crafton Technology</u> <u>Request Form (https://www.craftonhills.edu/faculty-and-staff/technology-services/technology-request-form.php)</u>. As always, you can also submit a ticket by emailing us at helpdesk@craftonhills.edu.

Crafton Technology Services

#### Campus Wi-Fi Upgrade Project

One of the most exciting and impactful projects currently underway at SBVC is the Campus Wi-Fi Upgrade. This initiative is designed to provide students, staff, and faculty with the fastest and most reliable wireless internet experience the campus has ever offered. With over 50% of the project already complete, the CTS team has been working diligently—often during low-traffic times—to replace outdated wireless access points with the latest high-performance models.

Completed or nearly completed areas include:
Physical Sciences (PS)
North Hall
Campus Technology Services (CTS)
Student Health Services
Lois Carson Campus Center
Child Development Center
Health & Life Science
Admissions & Records
Business Building
The Village (LA Swing Space)
Applied Technology Building

This upgrade is on track for completion by the end of May and represents a major leap forward in ensuring seamless, high-speed internet access for our campus community. It's all about enhancing the student experience and supporting academic success through stronger connectivity.

Valley Technology Services





#### **Penetration Testing**

Our annual penetration testing is under way. We are working with our 3<sup>rd</sup> party vendor to test our infrastructure both internally and externally for vulnerabilities. The testing will provide us information on any weaknesses that need to be addressed in order to improve the security of our networks.

Security & User Services

#### **ATPC**

The Alternate Text Production Center (ATPC) serves the needs of students with print related disabilities throughout the California Community Colleges by providing electronic files, braille and tactile graphics at no cost. The ATPC is currently in production season for spring and summer braille and alternate media requests across our colleges.

Additionally, the ATPC is a member of the Braille Authority of North America (BANA) Board of Directors. The mission of BANA is to assure literacy for tactile readers through the standardization of braille and/or tactile graphics. Marie Zaldivar, ATPC Director, will be attending the annual spring board meeting in Austin, TX from May 6th through May 8th. Items on the Board of Director's fall agenda include: a review of formal reports from braille technical committees, to include Nemeth, Chemistry and Tactile Graphics, the General Committee on Unified English Braille and the General Committee on Electronic Braille.

If you would like to know more about ATPC resources, please contact mzaldivar@atpc.net

Alternate Text Production Center



#### Assessment Import for SBVC

SBVC is using an older version of the Red Dot program that allows them to use Laserfiche and then import those scores into Colleague. With Ellucian's requirement that we migrate our old processes to be compatible with their Resource domain protocol, we are working with SBVC to migrate them to a newly developed version of the Red Dot program which will require some training and getting used to as the interface is now different and is no longer a standalone application.

Admin Apps & Distance Ed

#### Paper Requests & Commencement Support

Printing Services has successfully transitioned all general copy paper requests into PrintShop Pro, enabling more accurate tracking, inventory planning, and accountability. This centralized process is already reducing order confusion and improving invoicing.

As part of the new fiscal year, please note that the object code for Printing Services has changed from 455100 to 590052. Be sure to use the updated code when budgeting to avoid delays. Additionally, we completed all Commencement print materials on schedule—including programs, signage, and banners. The team coordinated closely with event staff to ensure high-quality materials were ready and delivered on time, contributing to a smooth experience for graduates and guests.

**Enterprise Application Systems** 

#### Windows Upgrades

We are in the process of transitioning district computers from Windows 10 to Windows 11. This upgrade aims to provide enhanced security features, improved performance, and a more modern user experience. The transition will involve updating existing devices as well as ensuring that all new equipment comes pre-installed with Windows 11.

**DSO Technology Services** 

#### **Computer Refreshment**

The Crafton Technology Services team will soon begin upgrading staff laptops with newer models. In addition, we will be replacing several shared staff computers across campus, as well as all computers in some of our classrooms. These updates are part of our ongoing efforts to move toward a standardized five-year replacement cycle and to phase out devices that are incompatible with Windows 11.

Crafton Technology Services

#### **Apple Mobile Device Manager**

The district has acquired an Apple device management system called Jamf, which will be used to manage all Apple devices, including Macs, iPads, and more. This system will enable us to automatically deploy applications and operating system updates, ensuring devices remain current with the latest security patches. It also provides the ability to remotely lock devices in the event they are lost or stolen. Both campuses will collaborate with the district IT team to configure and test the system prior to its full rollout.

Crafton/DSO/Valley Technology Services

#### **Data Sensitivity Labels**

Data Sensitivity Labels have been published in the M365 tenant to coincide with the data classifications approved in recent policy. The labels are available to be applied available for use in tagging emails for the time being and they are being evaluated for further application to sharepoint, onedrive, and teams documents. These sensitivity labels feed into the overall Data Loss Prevention process and will be used to appropriately tag documents and messages by DLP rules after the evaluation process is completed.

Security and User Services

#### **District Web Services: HR Job Description Page**

Our Web Developer is finalizing a new HR job description page designed to make it easier for users to browse and search job classifications. The updated layout includes categorized listings and improved accessibility, helping employees and applicants quickly find the information they need.

The page is expected to go live over the summer, ensuring it's fully available by the start of the fall term. This update supports our ongoing effort to enhance the user experience across district websites.

**Enterprise Application Systems** 

#### **Pharmacy Tech Laptop Upgrade**

In collaboration with the Pharmacy Technology program, CTS is assisting with a vital upgrade to student laptops. This summer, older devices currently in use by Pharm Tech students will be replaced with more capable, modern laptops that support both on-campus and off-site learning.

These new laptops will better align with the program's growing digital needs and give students the tools they need to succeed in today's fast-paced and tech-driven healthcare training environments. This upgrade is a direct investment in student mobility, flexibility, and academic success.

Valley Technology Services

## Helpdesk and Canvas

The chart below shows the type of Help Desk tickets that are received by volume. Over the past 90 days, the Service Desk received 2990 tickets excluding project requests. Also, there has been a steady increase in the overall usage of Canvas by both colleges.

