



San Bernardino Community College District  
BOARD FINANCE COMMITTEE  
September 11, 2025  
2:30 pm-3:30 pm Pacific Time

## **MEETING AGENDA**

*San Bernardino Community College District Boardroom Extension  
550 E Hospitality Lane, Suite 200, San Bernardino CA*

### **I. Welcome & Introductions - Dr. Stephanie Houston, Chair**

### **II. Public Comment**

*Any member of the public who wishes to address the Committee on any matter is limited to three minutes. The total time for members of the public to speak on the same or a similar issue shall be limited to 20 minutes.*

### **III. Approval of Minutes**

August 14, 2025

### **IV. Current Topics**

- A. Bond Measure Work Force Report
- B. Enrollment & Disaggregated Student Headcount

### **V. Monthly Updates (as necessary)**

- A. BOT Budget to Actual
- B. Budget Revenue & Expenditures
- C. PARS Investment
- D. State Budget

### **VI. Future Topics**

- A. BFC Planning Calendar
- B. Trustee Suggestions

### **VII. Next Meeting & Adjournment**

- A. The next meeting of the Board Finance Committee is scheduled for Thursday, October 9, 2025 at 2:30 p.m.
- B. Adjournment

*SBCCD | Mission:*

*SBCCD positively impacts the lives and careers of our students, the well-being of their families, and the prosperity of our community through excellence in educational and training opportunities.*

*BFC Charge: The SBCCD BFC exists as a standing, advisory committee comprised of less than a quorum of Board members and is subject to the California Public Meetings Brown Act. The committee is charged with:*

- Increasing the efficiency of the Board of Trustees by performing time-consuming research on its behalf regarding all fiscal matters of the District.*
- Improving clarity by providing a platform for detailed questions not conducive to the flow of monthly business meetings.*
- Promoting transparency of the SBCCD budgeting process and fiscal matters through detailed discussion of these topics in an open forum.*
- Fostering an environment of understanding by communicating findings and formulating final recommendations to the Board of Trustees.*



## Board of Trustees Finance Committee (BFC)

Meeting Minutes – August 14, 2025, 2:30 p.m.

**Members Present:** Trustees Houston, Betters, and Gonzales

**Members Absent:**

**Staff Present:**

- Executive Vice Chancellor Jose F. Torres
- Vice Chancellor Nohemy Ornelas
- Executive Director Steve Sutorus

### I. WELCOME & INTRODUCTIONS

*Trustee Houston called the meeting to order at 2:30 p.m.*

### II. PUBLIC COMMENT

*There were no public comments.*

### III. APPROVAL OF MINUTES

#### A. June 12, 2025

*Trustee Gonzales made a motion to approve the minutes which Trustee Betters seconded. The motion was approved by the following vote.*

*Ayes: Trustees Houston, Betters, and Gonzales*

*Noes: None*

*Abstentions: None*

*Absent: None*

### IV. CURRENT TOPICS

#### A. BFC Annual Update

*Trustee Houston was excited to share that during the regular Board meeting; she will present the BFC annual update to the Full Board regarding all the great work and progress the BFC has accomplished for the 2024-25 year.*

#### B. Enrollment Update

*Vice Chancellor Ornelas updated the committee on the current enrollment numbers at 49% of the targeted FTES. Pre-covid numbers have been steadily increasing due to the great outreach and engagement work. Trustee Betters inquired if the current ICE raids are affecting SBBCD enrollment. Trustee Gonzales asked how much dual enrollment has benefited SBCCD pre-covid numbers. Vice Chancellor Ornelas will provide this information during the next BFC meeting.*

#### C. Investment Properties Lease Update

*Executive Vice Chancellor Torres gave an overview of the updates to SBCCD investments properties occupancy. Out of the three investment properties, 2 are fully occupied and one investment property is 80% fully occupied. This report shows that SBCCD is in a strong position with their tenants and cash flow.*

V. MONTHLY UPDATES (*as necessary*)

A. Bond Construction Highlights

B. BOT Budget to Actual

C. Budget Revenue & Expenditures

D. PARS Investment

*Executive Vice Chancellor Torres reported the PARS investment is in good standing with a great month of earnings.*

VI. FUTURE TOPICS

A. BFC Planning Calendar

B. Trustee Suggestions

VII. NEXT MEETING DATE & ADJOURNMENT

A. Next Meeting

*The BFC is scheduled to convene again on Thursday, September 11, 2025, at 2:30 p.m.*

B. Adjournment

*The meeting adjourned at 3:10 p.m.*



# Measures CC & M COMMUNITY BENEFITS AGREEMENT (CBA) WORKFORCE REPORT

Presented to the Board Finance Committee September 11, 2025



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# SUMMARY

This report summarizes the workforce of the San Bernardino Community College District (SBCCD) Measures CC & M bond construction projects completed or currently underway, that are covered under SBCCD's Community Benefits Agreement (CBA). All data in this report is current as of August 15, 2025, and includes the following:

CHC Instructional Bldg	SBVC New Softball Field
CHC Child Development Center	SBVC New Technical Building
CHC Public Safety Training Center	SBVC Fume Hoods
CHC Performing Arts Center	SBVC East Wing Mechanical Upgrade
CHC Gym Demo	SBVC Bio Garden Expansion
CHC Solar PV	SBVC Student Services & Swing Space
CHC Replacement of Existing Cooling Towers	
CHC Central Complex 2 Renovation	
CHC Crafton Hall Renovation	

The number of contracts given to local businesses totals 277 and represent cities such as San Bernardino, Colton, Redlands, Fontana, Chino, Rialto, Riverside and others.

Local businesses include: Coutts Heating & Cooling, Inc of Corona, CA (Piping + Cooling Tower); PGC Construction, Inc. of Temecula, CA (Roof); Janus Corporation of Norco, CA (Gym Demo); Inland Overhead Door of Colton (New Technical Building); Los Angeles Air Balance (East Wing Mechanical), New Gen Landscape of San Bernardino (New Technical Building), and T. Lindsay Inc. of San Bernardino (Bio Garden).

The CBA and District Board Policy 6610 establish a goal for local resident usage of 50%. The CBA lists two different methods for determining local hire – city residency and ZIP codes. The Solís Group (TSG) analyzed local hire through three lenses: head count of the workers on site, hours performed by workers on site, and payments made to workers. To date local workers have received \$16,132,264.95 in wages. The tables and graphs in this report summarize attainment by all three metrics using zip code & city residency.

## XBE (Minority, Women, Veteran) CERTIFIED CONTRACTOR USAGE

The report details usage of local workers and businesses with an XBE Certification, also known as Minority, Women, or Veteran Businesses. District Board Policy 6610 establishes a goal of 25% participation of local businesses. The businesses listed in the above section have headquarters in the ZIP codes listed in the CBA.

District Board Policy 6610 establishes a goal of 25% combined participation of minority and women owned certified businesses. It also establishes a goal of 10% participation of veteran owned certified businesses. Women owned businesses include: SafeWork, Inc., The Solís Group, Mowbray's Tree Service, Ace Fence, Westgroup Design, Catrac Construction, MTGL Inc., Koppl Pipeline Services, and Kitty's Sweeping. Veteran owned businesses include: Amerivet Contracting, Barragan Corp, J.A. Urban, Inc, Green Contractor Studios, and Leland Saylor and Associates.

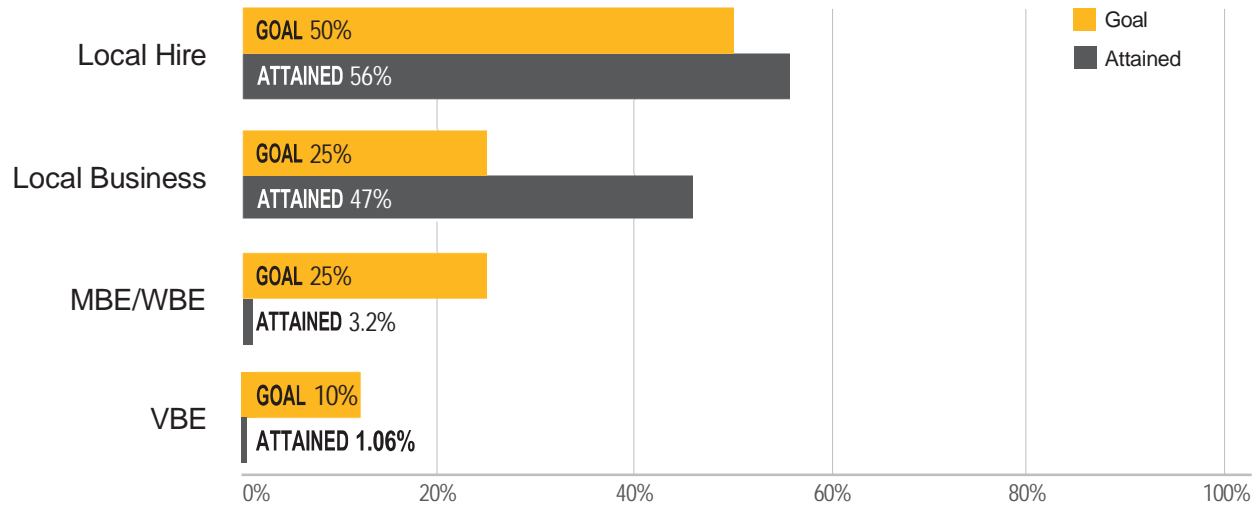
## LOCAL BUSINESS, MINORITY, WOMEN AND VETERAN OWNED ENTERPRISE PROGRAM (BP 6610) TO DATE

Overall, as of August 12, 2025, local businesses have been awarded \$202M in contracts. This includes services for architecture & engineering, civil survey engineering, commissioning, geotechnical survey, hazardous material assessment, special inspections and materials testing, landscape architects, mechanical electrical plumbing, construction, environmental consulting, environmental monitoring, and construction management.





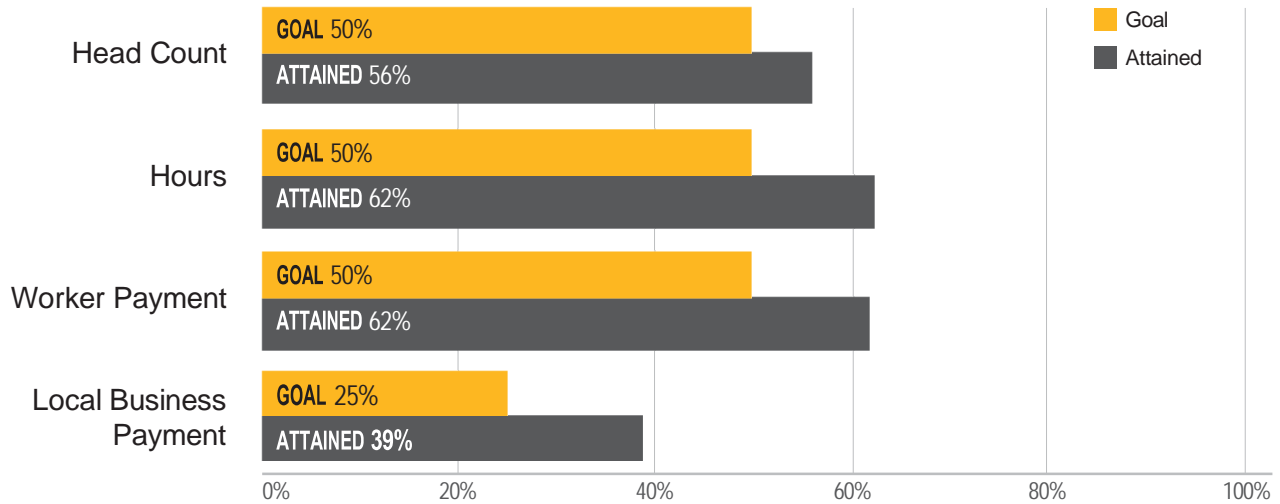
# BP 6610 GOALS




## ALL PROJECTS LOCAL CITIES & LOCAL BUSINESSES CONTRACTS

1..... Banning	2 ..... Montclair	52..... Riverside
1..... Beaumont	3 ..... Moreno Valley	43..... San Bernardino
6..... Calimesa	8..... Murrieta	3 ..... Temecula
8 ..... Chino	4..... Norco	11..... Upland
15 ..... Colton	19 ..... Ontario	3 ..... Yucaipa
33 ..... Corona	7..... Pomona	3 ..... Victorville
9..... Fontana	21 ..... Rancho Cucamonga	
1..... Highland	17 ..... Redlands	
3..... Lake Elsinore	3..... Rialto	
1..... Loma Linda		

# LOCAL HIRE - ALL PROJECTS



**2,658**  
 **TOTAL WORKERS IN LOCAL ZIP CODES**

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	4,758	2,658	56%
Hours	534,854.56	333,367.18	62%
Payment	\$26,201,223.56	\$16,132,264.95	62%

## ALL PROJECTS LOCAL CITIES & WORKERS HEADCOUNT

11 ..... Banning	64 ..... Highland	89 ..... Pomona
1 ..... Barstow	42 ..... Lake Elsinore	71 ..... Rancho Cucamonga
57 ..... Beaumont	10 ..... Loma Linda	50 ..... Redlands
57 ..... Bloomington	12 ..... Mentone	131 ..... Rialto
15 ..... Calimesa	35 ..... Montclair	336 ..... Riverside
56 ..... Chino	184 ..... Moreno Valley	2 ..... Running Springs
2 ..... Claremont	23 ..... Murrieta	302 ..... San Bernardino
71 ..... Colton	25 ..... Norco	11 ..... Temecula
94 ..... Corona	151 ..... Ontario	55 ..... Upland
274 ..... Fontana	1 ..... Palm Desert	133 ..... Victorville
14 ..... Grand Terrace	1 ..... Palm Springs	59 ..... Yucaipa
144 ..... Hesperia		

\*These totals also incorporate data from Non-CBA projects

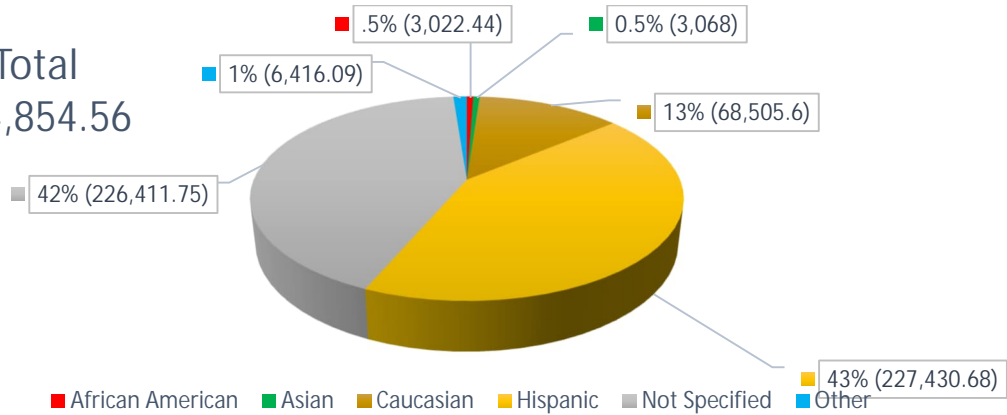
75 total workers reside within local zip codes that overlap with cities not designated as local in CBA

# DEMOGRAPHICS ALL PROJECTS\*



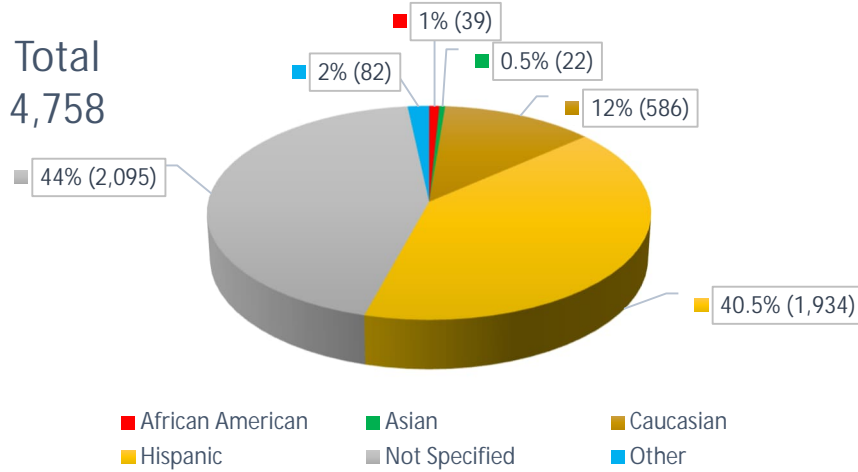
HOURS

Total  
534,854.56



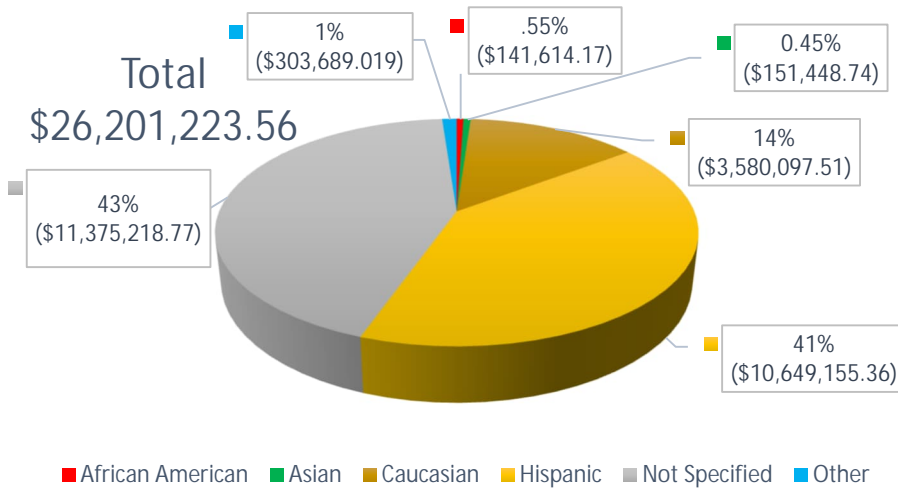
HEAD COUNT

Total  
4,758



GROSS PAY

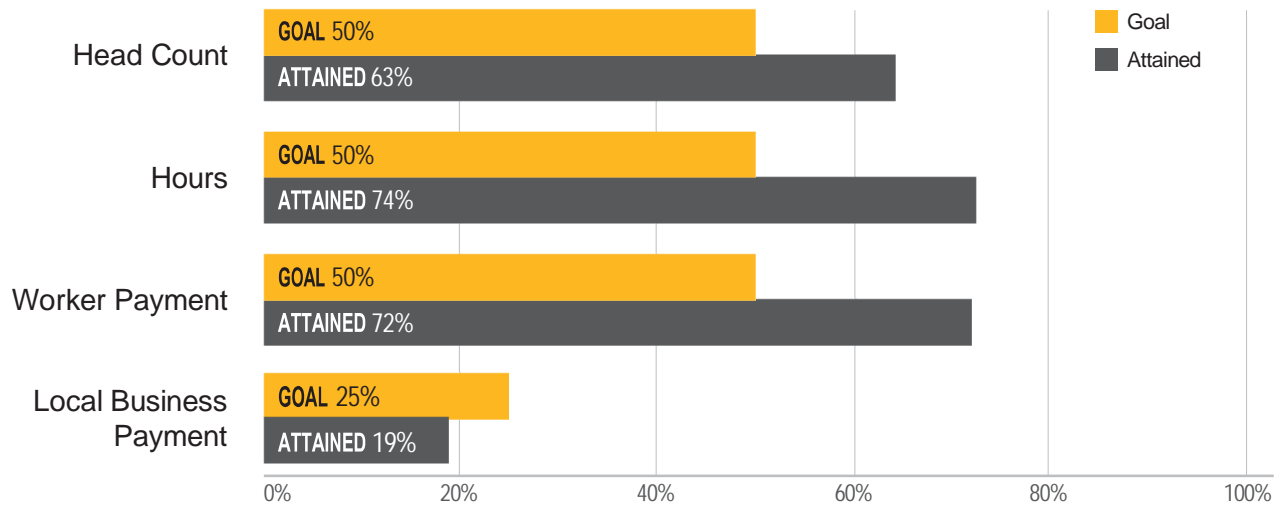
Total  
\$26,201,223.56



\*All Demographic ethnicity data presented here is based on voluntary information provided on certified payroll reporting

# CHC GYM DEMOLITION

## LOCAL HIRE, CBA



Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	71	45	63%
Hours	4,319.23	3,184.57	74%
Payment	\$187,164.65	\$134,459.16	72%

### LOCAL WORKERS & CITIES HEADCOUNT

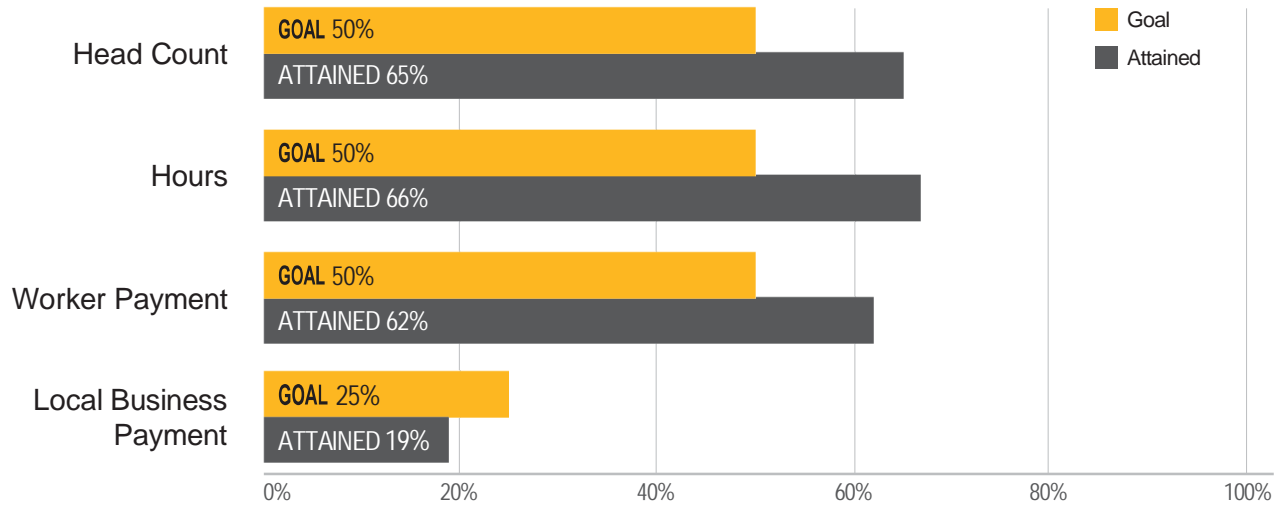
1 ..... Banning	1 ..... Highland	2 ..... Redlands
1 ..... Beaumont	2 ..... Montclair	2 ..... Rialto
3 ..... Corona	3 ..... Moreno Valley	5 ..... Riverside
5 ..... Fontana	2 ..... Ontario	6 ..... San Bernardino
1 ..... Grand Terrace	4 ..... Pomona	1 ..... Victorville
3 ..... Hesperia	2 ..... Rancho Cucamonga	1 ..... Yucaipa

### LOCAL WORKERS & CITIES GROSS PAY

\$35,138.16 .. Banning	\$2,924.75 .... Highland	\$2,730.42 .... Redlands
\$343.62 ..... Beaumont	\$4,049.77.... Montclair	\$245.01..... Rialto
\$1,465.32.... Corona	\$13,127.38 .... Moreno Valley	\$2,777.98..... Riverside
\$32,942.44 .. Fontana	\$871.28 ..... Ontario	\$2,302.89 .... San Bernardino
\$10,371.23 .. Grand Terrace	\$8,386.53 ..... Pomona	\$1,077.84.....Victorville
\$8,312.20 ... Hesperia	\$6,905.18...Rancho Cucamonga	\$487.16 ..... Yucaipa

# SBVC NEW SOFTBALL FIELD

## LOCAL HIRE, CBA



Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	89	58	65%
Hours	5,905.28	3,912.95	66%
Payment	\$315,698.71	\$195,192.59	62%

### LOCAL WORKERS & CITIES HEADCOUNT

5 ..... Beaumont	2 ..... Highland	10 ..... Riverside
1 ..... Bloomington	2 ..... Lake Elsinore	4 ..... San Bernardino
4 ..... Colton	4 ..... Moreno Valley	3 ..... Temecula
3 ..... Corona	1 ..... Murrieta	4 ..... Victorville
4 ..... Fontana	3 ..... Ontario	2 ..... Yucaipa
5 ..... Hesperia	1 ..... Redlands	

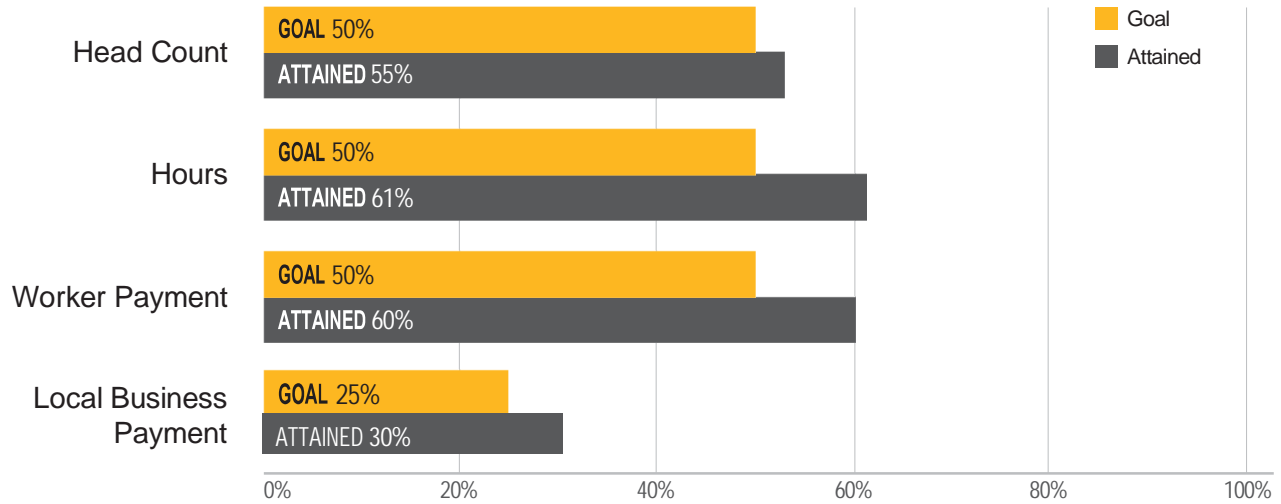
### LOCAL WORKERS & CITIES GROSS PAY

\$16,713.20 .. Beaumont	\$10,004.20 .....Highland	\$12,977.59 .....Riverside
\$3,026.87 .... Bloomington	\$1,771.58 .....Lake Elsinore	\$1,101.27 .....San Bernardino
\$9,186.31 .... Colton	\$15,346.43 .....Moreno Valley	\$22,320.10 .....Temecula
\$26,206.56... Corona	\$1,101.86 .....Murrieta	\$7,313.11 .....Victorville
\$1,097.71 ... Fontana	\$22,529.36 .....Ontario	\$14,303.75 .....Yucaipa
\$20,357.03 .. Hesperia	\$9,835.66 .....Redlands	



# SBVC NEW TECHNICAL BUILDING

## LOCAL HIRE, CBA



**878**  
LOCAL WORKERS

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	1,605	878	55%
Hours	256,917.42	155,720.96	61%
Payment	\$12,190,213.90	\$7,326,576.40	60%

### LOCAL WORKERS & CITIES HEADCOUNT

1 ..... Banning	16.....Highland	32.....Pomona
14..... Beaumont	12.....Lake Elsinore	24.....Rancho Cucamonga
22..... Bloomington	2.....Loma Linda	14.....Redlands
4 ..... Calimesa	2.....Mentone	52.....Rialto
17..... Chino	10.....Montclair	99.....Riverside
25..... Colton	45.....Moreno Valley	107.....San Bernardino
33..... Corona	9.....Murrieta	3.....Temecula
105 ..... Fontana	9.....Norco	17.....Upland
5 ..... Grand Terrace	57.....Ontario	51.....Victorville
47..... Hesperia	1.....Palm Desert	9.....Yucaipa

## LOCAL WORKERS & CITIES GROSS PAY

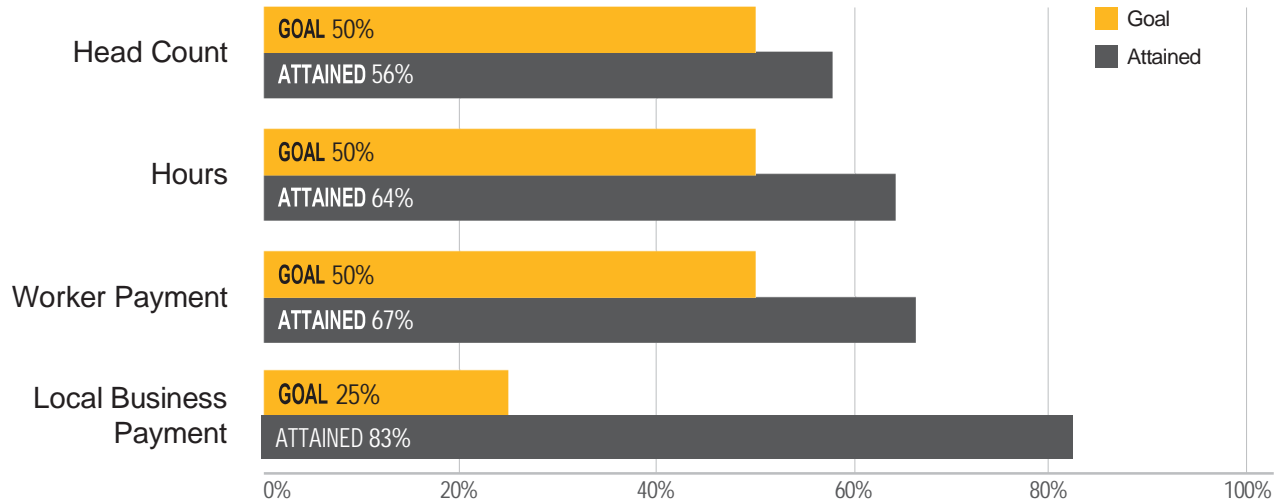
\$73,911.00..... Banning	\$71,319.03.....Highland	\$257,871.47.....Pomona
\$102,168.13 . Beaumont	\$116,655.37.....Lake Elsinore	\$197,621.39.....Rancho Cucamonga
\$68,966.86... Bloomington	\$17,850.01.....Loma Linda	\$67,768.32.....Redlands
\$18,399.90... Calimesa	\$9,376.86.....Mentone	\$310,977.24.....Rialto
\$132,410.59. Chino	\$114,650.56....Montclair	\$926,898.18.....Riverside
\$336,801.81. Colton	\$398,702.59....Moreno Valley	\$716,519.65.....San Bernardino
\$237,476.92. Corona	\$71,190.71.....Murrieta	\$15,821.06.....Temecula
\$687,543.68. Fontana	\$165,982.27.....Norco	\$219,983.80.....Upland
\$38,913.89.. Grand Terrace	\$472,631.03.....Ontario	\$408,536.07.....Victorville
\$789,890.35 Hesperia	\$2,943.72.....Palm Desert	\$126,695.35.....Yucaipa

\*Some Zip codes designated as local overlap cities of Alta Loma, Cherry Valley, Diamond Bar, Eastvale, Jurupa Valley, and Oak Hills which are not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (34 workers, 4,971.98 hours, 223,935.69 gross pay)

Alta Loma - 91737 (11 workers, 600.17 hours, \$35,794.56)  
 Cherry Valley - 92223 (2 workers, 32 hours, \$1,635.36)  
 Diamond Bar - 91765 (2 workers, 173.9 hours, \$5,019.94)  
 Eastvale - 92880 (5 workers, 218 hours, \$9,375.26)  
 Jurupa Valley - 92509 (9 workers, 3,580.03 hours, \$121,048.14)  
 Oak Hills - 92344 (5 workers, 889.88 hours, \$51,062.43)

# CHC CHILD DEVELOPMENT CENTER

## LOCAL HIRE, CBA



Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	176	99	56%
Hours	5,589.98	3,595.98	64%
Payment	\$257,647.87	\$172,166.37	67%

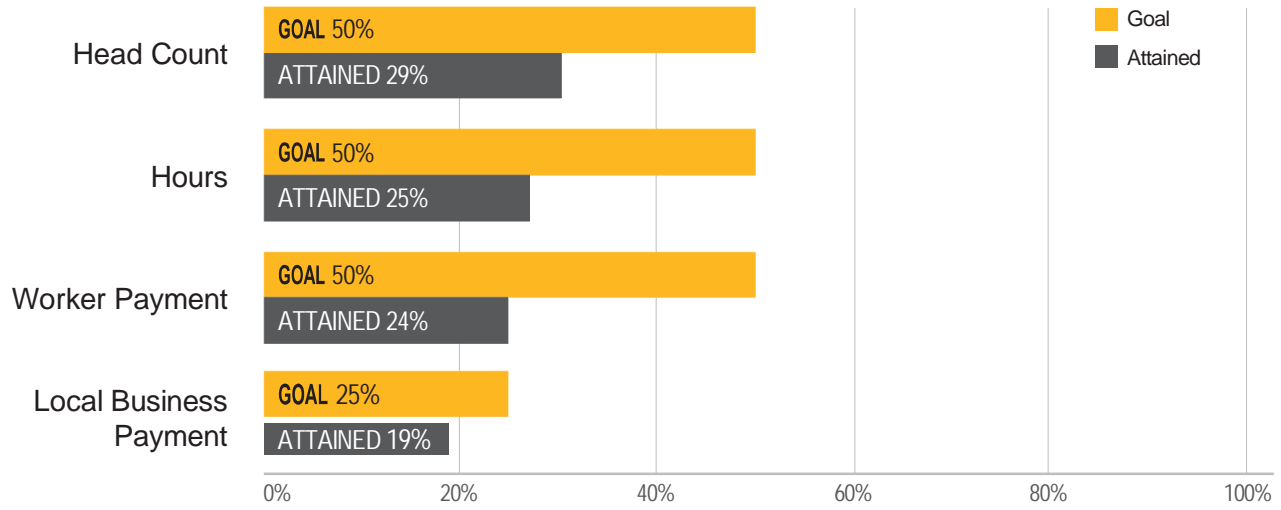
### LOCAL WORKERS & CITIES HEADCOUNT

1.....Beaumont	2..... Highland	5.....Rialto
1.....Bloomington	3..... Lake Elsinore	18 .....Riverside
1.....Chino	1..... Montclair	10 .....San Bernardino
1.....Colton	8..... Moreno Valley	6.....Upland
1.....Corona	5..... Ontario	5.....Victorville
2.....Grand Terrace	4..... Pomona	3.....Yucaipa
12 .....Fontana	2..... Rancho Cucamonga	
6.....Hesperia	2..... Redlands	

## LOCAL WORKERS & CITIES GROSS PAY

\$60 .....Beaumont	\$1,218.55.....Highland	\$5,515.67.....Rialto
\$1,083.20 .Bloomington	\$1,938.12.....Lake Elsinore	\$30,685.71.....Riverside
\$988.68 ...Chino	\$832.....Montclair	\$28,325.50.....San Bernardino
\$1,042.32 ..Colton	\$13,123.49.....Moreno Valley	\$22,533.17.....Upland
\$2,700 .....Corona	\$6,400.47.....Ontario	\$21,301.62.....Victorville
\$595.12 ....Grand Terrace	\$4,253.62.....Pomona	\$2,709.19.....Yucaipa
\$11,630.34 Fontana	\$2,682.78.....Rancho Cucamonga	
\$8,939.43 .Hesperia	\$3,607.39.....Redlands	

# SBVC P/S FUME HOOD UPGRADES LOCAL HIRE, CBA



Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	28	8	29%
Hours	1,223.5	301.25	25%
Payment	\$88,113.52	\$20,971.69	24%

## LOCAL WORKERS & CITIES HEADCOUNT

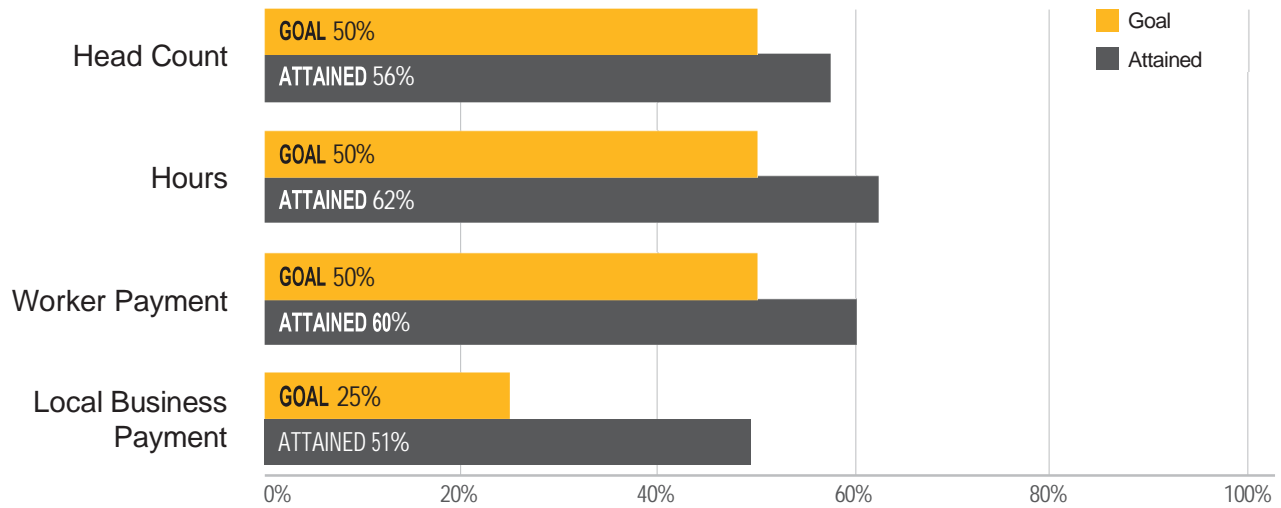
1.....Chino  
 1.....Colton  
 2.....Corona  
 1.....Montclair  
 1.....Moreno Valley  
 1.....Ontario  
 1.....Riverside

## LOCAL WORKERS & CITIES GROSS PAY

\$5,991.61 ..Chino  
 \$4,606.88 ..Colton  
 \$2,309.18 ..Corona  
 \$2,839.74 ..Montclair  
 \$874.70 ....Moreno Valley  
 \$582.46 ....Ontario  
 \$3,767.12 ..Riverside



# CHC PERFORMING ARTS CENTER LOCAL HIRE, CBA



**615**  
LOCAL  
WORKERS

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	1,099	615	56%
Hours	142,707.84	88,613.62	62%
Payment	\$7,021,897.42	\$4,232,286.74	60%

## LOCAL WORKERS & CITIES HEADCOUNT

5.....Banning	21.....Highland	15.....Rancho Cucamonga
18.....Beaumont	10.....Lake Elsinore	15.....Redlands
13.....Bloomington	3.....Loma Linda	34.....Rialto
7.....Calimesa	4.....Mentone	77.....Riverside
6.....Chino	3.....Montclair	2.....Running Springs
16.....Colton	45.....Moreno Valley	77.....San Bernardino
19.....Corona	5.....Murrieta	2.....Temecula
52.....Fontana	5.....Norco	13.....Upland
1.....GranTerrace	26.....Ontario	34.....Victorville
32.....Hesperia	16.....Pomona	24.....Yucaipa

## LOCAL WORKERS & CITIES GROSS PAY

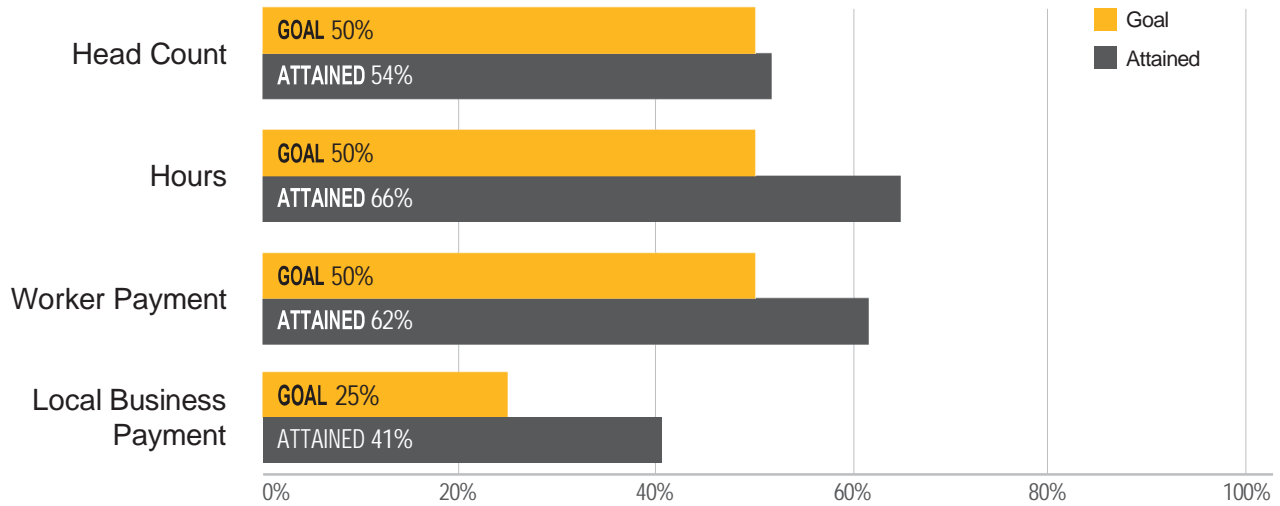
\$12,501.33 Banning	\$79,240.64.....Highland	\$83,090.70.....Rancho Cucamonga
\$36,219.79...Beaumont	\$125,022.63.....Lake Elsinore	\$157,103.82..... Redlands
\$78,459.84...Bloomington	\$12,971.01.....Loma Linda	\$248,719.01..... Rialto
\$151,001.29...Calimesa	\$13,621.49.....Mentone	\$472,135.53..... Riverside
\$8,137.54..Chino	\$1,967.99.....Montclair	\$1,096.51..... Running Springs
\$60,713.31...Colton	\$266,168.23.....Moreno Valley	\$320,198.24..... San Bernardino
\$91,474.12...Corona	\$6,798.29.....Murrieta	\$42,461.28..... Temecula
\$314,958.16...Fontana	\$84,548.23.....Norco	\$41,604.50..... Upland
\$1,971.73 ..Grand Terrace	\$354,470.26.....Ontario	\$245,438.44..... Victorville
\$276,083.05...Hesperia	\$129,630.29.....Pomona	\$410,540.29..... Yucaipa

\*Some Zip codes designated as local overlap cities of Alta Loma, Diamond Bar, Eastvale, Jurupa Valley, and Oak Hills which are not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (15 workers, 2,062.81 hours, \$103,939.22 gross pay)

Alta Loma - 91737 & 91701 (3 workers, 202 hours, \$12,823.86)  
Diamond Bar - 91765 (3 workers, 663 hours, \$29,102.65)  
Eastvale - 92880 (2 workers, 856.81 hours, \$47,777.80)  
Jurupa Valley - 92509 (5 workers, 133 hours, \$6,141.15)  
Oak Hills - 92344 (2 workers, 208 hours, \$8,093.76)

# SBVC EAST WING MECHANICAL UPGRADE

## LOCAL HIRE, CBA



**128**  
LOCAL  
WORKERS

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	238	128	54%
Hours	15,893.05	10,487.48	66%
Payment	\$784,646.56	\$483,121.67	62%

### LOCAL WORKERS & CITIES HEADCOUNT

2.....Banning	6..... Hesperia	5..... Rancho Cucamonga
4.....Beaumont	1..... Lake Elsinore	3..... Redlands
4.....Bloomington	4..... Montclair	8..... Rialto
1.....Calimesa	9..... Moreno Valley	10 ..... Riverside
3.....Chino	1..... Murrieta	16 ..... San Bernardino
3.....Colton	2..... Norco	5..... Upland
5.....Corona	5..... Ontario	7..... Victorville
11 .....Fontana	5..... Pomona	3..... Yucaipa

## LOCAL WORKERS & CITIES GROSS PAY

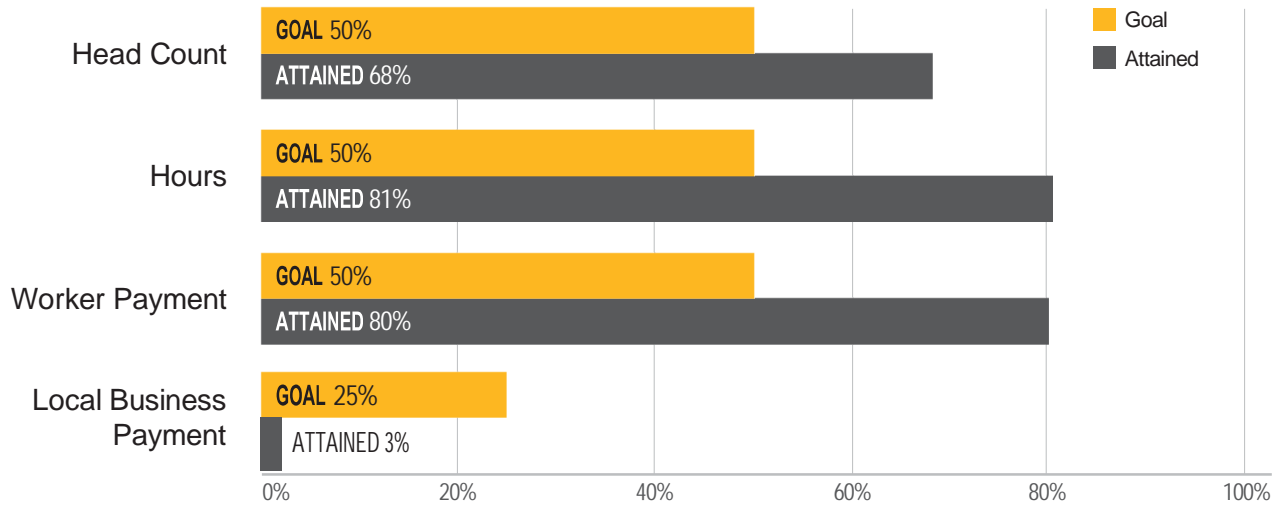
\$2,216.05..Banning	\$68,933.27....Hesperia	\$4,426.34....Rancho Cucamonga
\$2,424.18..Beaumont	\$390.88.....Lake Elsinore	\$3,831.76.....Redlands
\$19,034.35...Bloomington	\$2,383.33....Montclair	\$22,622.24.....Rialto
\$2,338.60..Calimesa	\$28,915.61....Moreno Valley	\$35,924.57.....Riverside
\$3,774.08..Chino	\$32,125.96....Murrieta	\$39,817.82.....San Bernardino
\$36,897.48...Colton	\$14,255.82....Norco	\$5,686.83.....Upland
\$15,300.15...Corona	\$10,818.21....Ontario	\$12,501.54.....Victorville
\$25,510.21...Fontana	\$22,757.20....Pomona	\$12,537.20.....Yucaipa

\*Some Zip codes designated as local overlap cities of Alta Loma, Cherry Valley, and Jurupa Valley which are not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (5 workers, 1,573 hours, \$57,697.99 gross pay)

Alta Loma - 91737 & 91701 (2 workers, 25.5 hours, \$1,820.75)  
 Cherry Valley - 92223 (1 worker, 497.5 hours, \$20,342.26)  
 Jurupa Valley - 92509 (2 workers, 1,050 hours, \$35,534.98)

# CHC PUBLIC SAFETY TRAINING CENTER

## LOCAL HIRE, CBA



**224**  
LOCAL WORKERS

Worker Data compiled using Zip Codes			
	Total		Local
Head Count	330	224	68%
Hours	18,137.40	14,610.25	81%
Payment	\$854,857.54	\$679,643.27	80%

### LOCAL WORKERS & CITIES HEADCOUNT

1.....Barstow	2.....Lake Elsinore	4.....Redlands
3.....Beaumont	1.....Loma Linda	9.....Rialto
4.....Bloomington	2.....Mentone	27.....Riverside
1.....Calimesa	2.....Montclair	1.....Running Springs
8.....Chino	20.....Moreno Valley	27.....San Bernardino
4.....Colton	3.....Murrieta	1.....Temecula
5.....Corona	1.....Norco	4.....Upland
25.....Fontana	13.....Ontario	6.....Victorville
17.....Hesperia	7.....Pomona	7.....Yucaipa
6.....Highland	4.....Rancho Cucamonga	



## LOCAL WORKERS & CITIES GROSS PAY

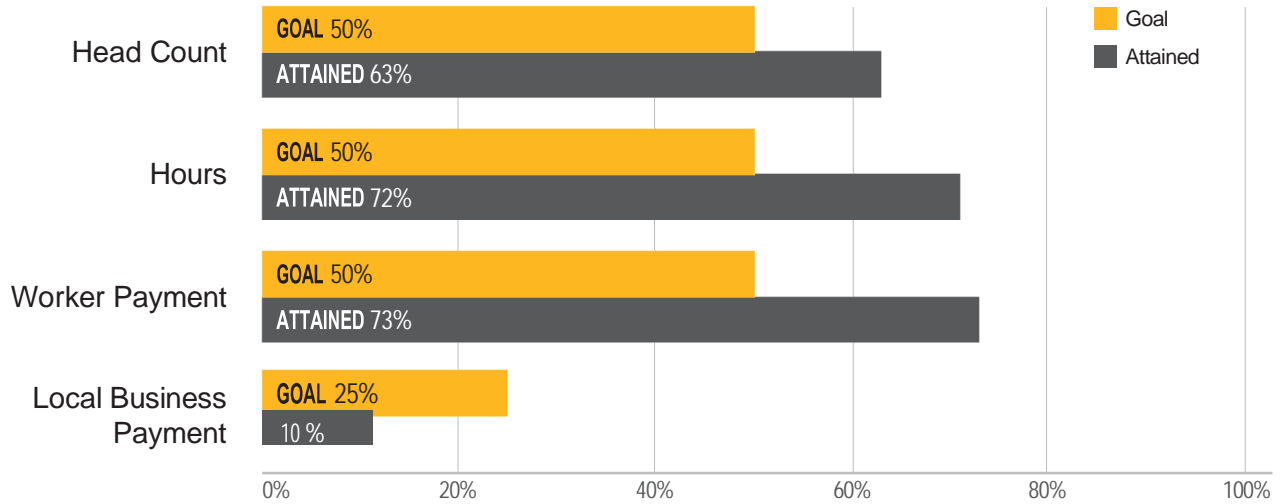
\$234.....Barstow	\$652.24.....Lake Elsinore	\$16,501.48.....Redlands
\$2,598.03...Beaumont	\$1,253.20.....Loma Linda	\$24,388.92.....Rialto
\$19,485.70...Bloomington	\$993.12.....Mentone	\$65,967.68.....Riverside
\$805.49 ....Calimesa	\$3,562.87.....Montclair	\$1,020.....Running Springs
\$20,103.52...Chino	\$61,647.18.....Moreno Valley	\$104,503.45.....San Bernardino
\$5,905.20 ..Colton	\$4,128.41.....Murrieta	\$52,692.26.....Temecula
\$9,556.59 ..Corona	\$627.68.....Norco	\$2,550.37.....Upland
\$43,436.86..Fontana	\$19,607.98.....Ontario	\$30,233.72.....Victorville
\$33,324.96...Hesperia	\$20,717.72.....Pomona	\$84,611.43.....Yucaipa
\$5,690.87...Highland	\$12,072.38.....Rancho Cucamonga	

\*Some Zip codes designated as local overlap cities of Diamond Bar, Devore, Jurupa Valley, and Oak Hills which are not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (9 workers, 655.5 hours, \$30,769.96 gross pay)

Diamond Bar - 91765 (1 worker, 14 hours, \$646.8)  
 Devore - 92407 (1 workers, 30 hours, \$1,532.12)  
 Jurupa Valley - 92509 (5 workers, 563.5 hours, \$26,169.78)  
 Oak Hills - 92344 (2 workers, 60 hours, \$2,421.26)

# SBVC BIO GARDEN EXPANSION

## LOCAL HIRE, CBA



Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	27	17	63%
Hours	2,463	1,767	72%
Payment	\$106,999.72	\$78,289.90	73%

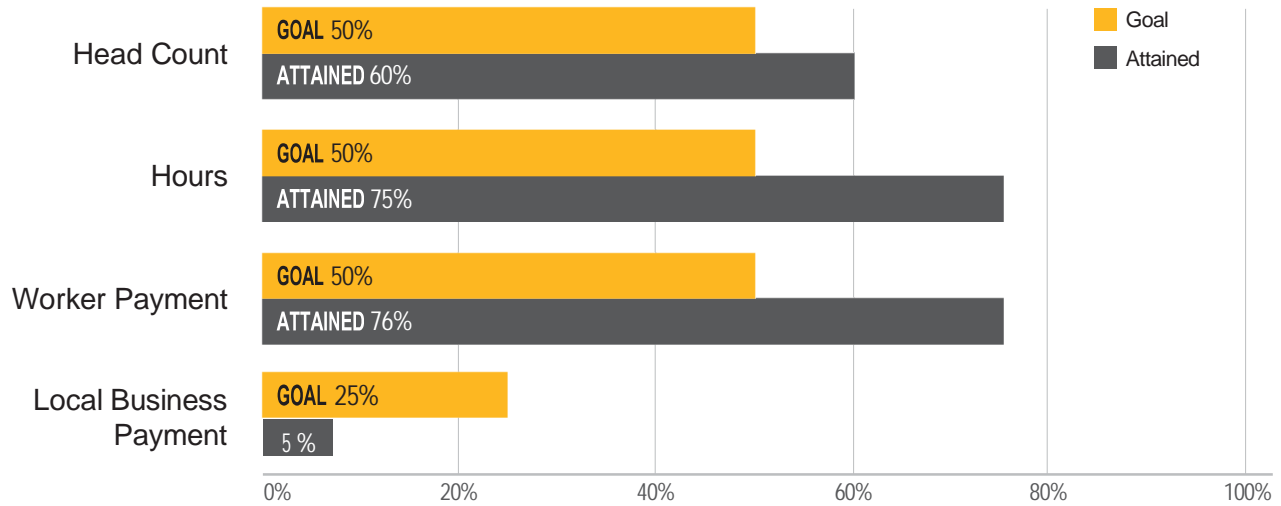
### LOCAL WORKERS & CITIES HEADCOUNT

1.....Colton	4.....Riverside
2.....Fontana	2.....San Bernardino
2.....Highland	1.....Victorville
4.....Moreno Valley	
1.....Redlands	

### LOCAL WORKERS & CITIES GROSS PAY

\$1,566.64 ..Colton
\$2,821.68..Fontana
\$19,547.36...Highland
\$3,921.36 ..Moreno Valley
\$11,786.88...Redlands
\$11,685.12...Riverside
\$1,411.50 ..San Bernardino
\$25,549.36...Victorville

## CHC SOLAR PV LOCAL HIRE, CBA



# 34

**LOCAL  
WORKERS**

Worker Data compiled using Zip Codes			
	Total		Local
Head Count	57	34	60%
Hours	15,118.5	11,358.5	75%
Payment	\$851,971.51	\$646,000.42	76%

### LOCAL WORKERS & CITIES HEADCOUNT

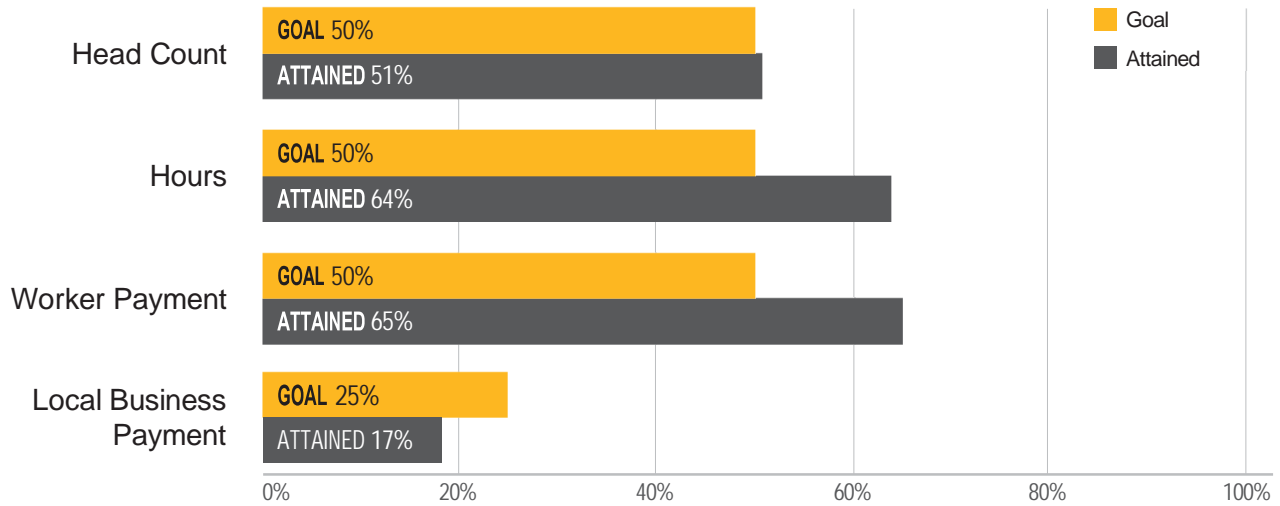
1.....Beaumont	3..... Ontario
1.....Bloomington	1..... Pomona
1.....Calimesa	1..... Rancho Cucamonga
3.....Fontana	1..... Redlands
2.....Hesperia	2..... Rialto
1.....Highland	7..... Riverside
1.....Moreno Valley	4..... San Bernardino
1.....Norco	4..... Victorville

### LOCAL WORKERS & CITIES GROSS PAY

\$14,794.92...Beaumont	\$8,718.08.....Ontario
\$7,817.60..Bloomington	\$12,557.04....Pomona
\$16,540.10...Calimesa	\$20,311.37....Rancho Cucamonga
\$70,975.49...Fontana	\$19,719.62....Redlands
\$68,171.30...Hesperia	\$2,948.47.....Rialto
\$28,976.20...Highland	\$100,717.60....Riverside
\$18,073.24...Moreno Valley	\$90,748.62.....San Bernardino
\$97,366.28...Norco	\$67,564.49.....Victorville

# CHC CENTRAL COMPLEX 2 RENOVATION

## LOCAL HIRE, CBA



**164**  
LOCAL  
WORKERS

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	324	164	51%
Hours	26,067.28	16,589.97	64%
Payment	\$1,412,461.27	\$917,124.56	65%

### LOCAL WORKERS & CITIES HEADCOUNT

2.....Beaumont	9..... Hesperia	2.....Rancho Cucamonga
5.....Bloomington	3..... Highland	2 .....Redlands
1.....Calimesa	2..... Lake Elsinore	6 .....Rialto
11 .....Chino	3..... Mentone	16 .....Riverside
4.....Colton	5..... Montclair	25 .....San Bernardino
8.....Corona	10..... Moreno Valley	1 .....Upland
21 .....Fontana	8..... Ontario	5 .....Victorville
1.....GranTerrace	7..... Pomona	5.....Yucaipa

## LOCAL WORKERS & CITIES GROSS PAY

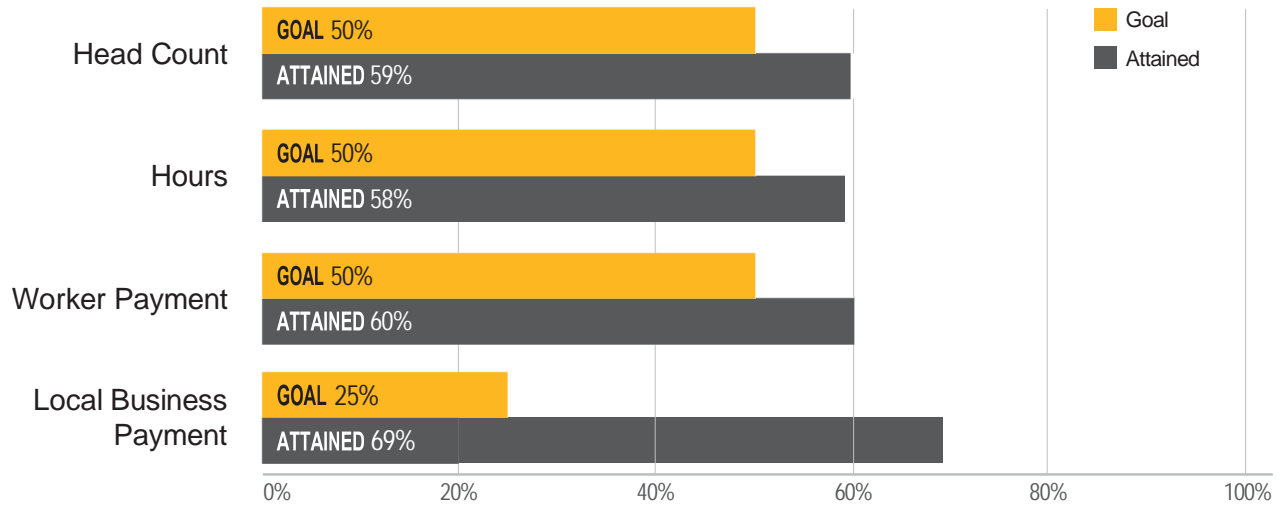
\$32,099.41...Beaumont	\$89,256.93.....Hesperia	\$17,336.94.....Rancho Cucamonga
\$23,475.52...Bloomington	\$19,697.18.....Highland	\$3,603.62.....Redlands
\$1,244.97 ..Calimesa	\$480.64.....Lake Elsinore	\$39,564.13..... Rialto
\$48,683.60...Chino	\$13,083.84.....Mentone	\$174,703.65.....Riverside
\$11,693.43...Colton	\$4,630.52.....Montclair	\$103,806.31..... San Bernardino
\$15,707.36...Corona	\$32,922.85.....Moreno Valley	\$25,204.50..... Upland
\$92,048.99...Fontana	\$85,494.08.....Ontario	\$18,985.07.....Victorville
\$854.40 ....Grand Terrace	\$25,264.46.....Pomona	\$18,368.64.....Yucaipa

\*Some Zip codes designated as local overlap cities of Alta Loma and Diamond Bar which are not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (2 workers, 256 hours, \$18,913.52 gross pay)

Alta Loma - 91701 (1 worker, 215 hours, \$16,787.62)  
Diamond Bar - 91765 (1 workers, 41 hours, \$2,125.90)

# CHC REPLACEMENT OF EXISTING COOLING TOWERS

## LOCAL HIRE, CBA



**22**  
**LOCAL WORKERS**

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	37	22	59%
Hours	1,822.50	1,048.50	58%
Payment	\$101,295.17	\$60,492.52	60%

### LOCAL WORKERS & CITIES HEADCOUNT

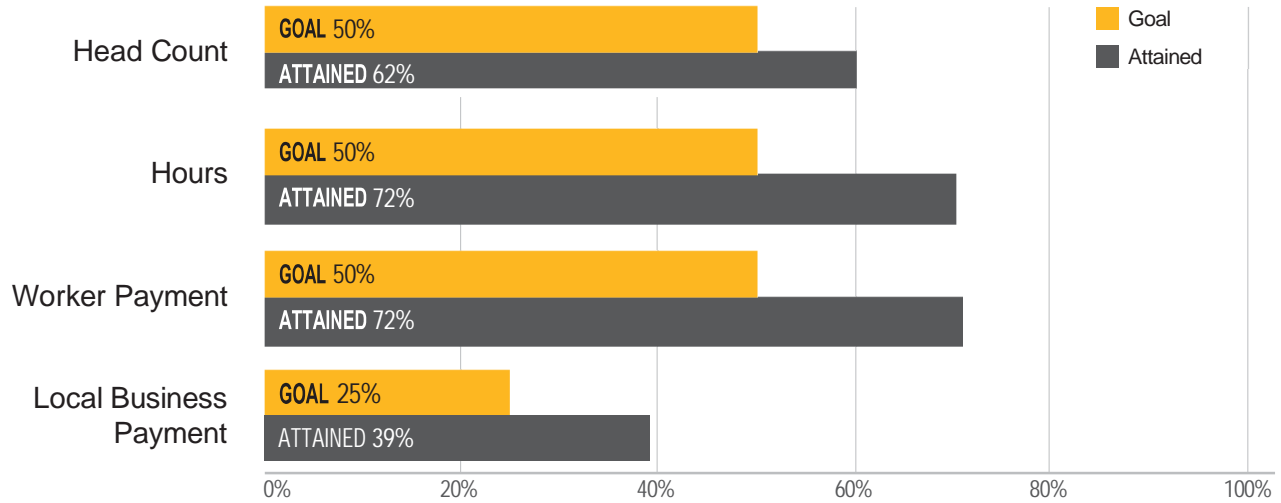
1.....Chino	2..... Norco
1.....Colton	3..... Ontario
4.....Fontana	1..... Redlands
1.....Hesperia	3..... Riverside
1.....Lake Elsinore	1..... Temecula
1.....Loma Linda	2..... Victorville
1.....Moreno Valley	

### LOCAL WORKERS & CITIES GROSS PAY

\$2,973.36.....Chino	\$35,267.02..... Norco
\$1,958.40 .....Colton	\$1,199.97.....Ontario
\$3,624.36.....Fontana	\$136.13.....Redlands
\$2,287.20.....Hesperia	\$2,306.24.....Riverside
\$1,571.84 .....Lake Elsinore	\$503.28.....Temecula
\$3,672.....Loma Linda	\$4,644.72.....Victorville
\$348.....Moreno Valley	

# CHC Crafton Hall Renovation

## LOCAL HIRE, CBA



**88**  
**LOCAL WORKERS**

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	142	88	62%
Hours	12,894.79	9,296.65	72%
Payment	\$690,609.98	\$497,756.30	72%

### LOCAL WORKERS & CITIES HEADCOUNT

1.....Beaumont	4.....Hesperia	1.....Redlands
2.....Bloomington	3.....Highland	4.....Rialto
2.....Chino	2.....Lake Elsinore	17.....Riverside
4.....Colton	12.....Moreno Valley	10.....San Bernardino
2.....Corona	6.....Ontario	2.....Upland
3.....Fontana	2.....Pomona	5.....Victorville
1.....Grand Terrace	3.....Rancho Cucamonga	1.....Montclair



## LOCAL WORKERS & CITIES GROSS PAY

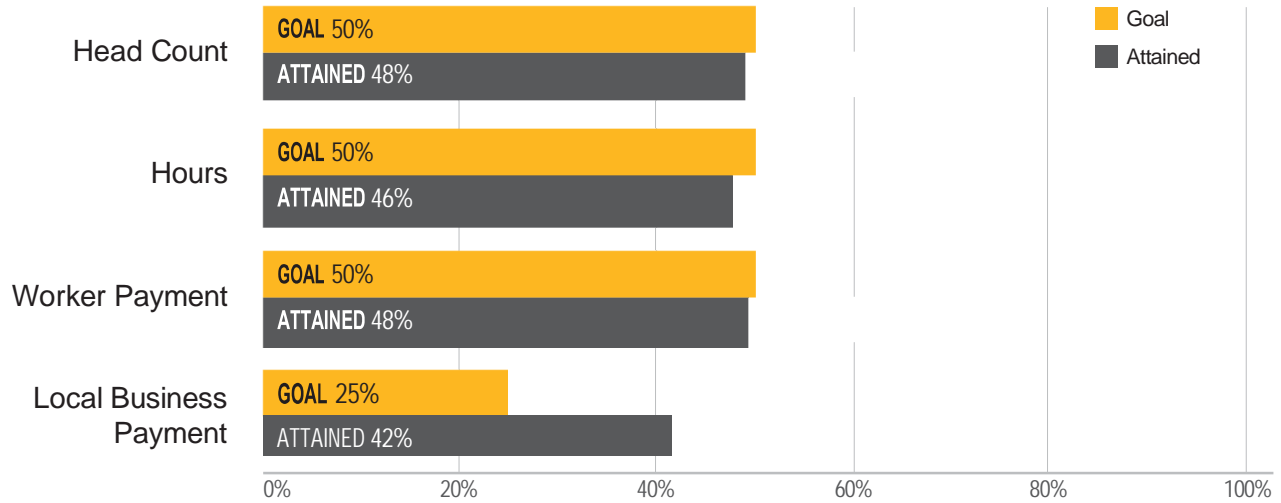
\$68.91 .....Beaumont	\$40,021.40.....Hesperia	\$5,911.33.....Pomona
\$8,857.70..Bloomington	\$14,858.75.....Highland	\$41,739.76.....Rialto
\$42,586.01. Chino	\$9,149.26.....Lake Elsinore	\$58,447.10.....Riverside
\$8,050.36..Colton	\$45,779.37.....Moreno Valley	\$24,212.36.....San Bernardino
\$5,391.97...Corona	\$40,433.41.....Ontario	\$16,037.42.....Upland
\$44,407.34 .Fontana	\$86,049.52.....Rancho Cuc.	\$4,512.47.....Victorville
\$344.05 ....Grand Terrace	\$132.21.....Redlands	\$414.56.....Montclair

\*One Zip code designated as local overlaps the city of Eastvale which is not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (1 worker, 8 hours, \$351.04 gross pay)

Eastvale - 92880 (1 worker, 8 hours, \$351.04)

# SBVC STUDENT SERVICE BUILDING & SWING SPACE

## LOCAL HIRE, CBA



**141**  
LOCAL  
WORKERS

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	289	141	48%
Hours	15,946.80	7,382.50	46%
Payment	\$875,183.61	\$415,824.62	48%

### LOCAL WORKERS & HEADCOUNT

1.....Banning	5.....Hesperia	9.....Ontario	8.....San Bernardino
5.....Beaumont	5.....Highland	1.....Palm Springs	4.....Upland
3.....Bloomington	3.....Lake Elsinore	5.....Pomona	2.....Victorville
1.....Chino	3.....Montclair	7.....Rancho Cuc.	1.....Claremont
6.....Colton	9.....Moreno Valley	1.....Redlands	1.....Temecula
9.....Corona	2.....Murrieta	6.....Rialto	2.....Yucaipa
12.....Fontana	5.....Norco	19.....Riverside	

## LOCAL WORKERS & GROSS PAY

\$4,461.92.....Banning	\$16,394.65.....Hesperia	\$22,407.05.....Ontario	\$41,324.42.....San Bernardino
\$9,510.02.....Beaumont	\$21,669.98.....Highland	\$1,060.....Palm Springs	\$32,242.50.....Upland
\$4,873.95..Bloomington	\$6,528.15.....Lake Elsinore	\$7,539.28.....Pomona	\$1,273.56.....Victorville
\$781.45.....Chino	\$32,888.95.....Montclair	\$7,060.01.....Rancho Cuc.	\$3,320.00.....Claremont
\$10,707.61....Colton	\$14,843.18.....Moreno Valley	\$6,368.48.....Redlands	\$252.78.....Temecula
\$8,033.52.....Corona	\$4,418.96.....Murrieta	\$4,625.37.....Rialto	\$32,669.49.....Yucaipa
\$17,119.19....Fontana	\$8,944.52.....Norco	\$87,990.50.....Riverside	

\*Some Zip codes designated as local overlap cities of Alta Loma, Jurupa Valley, and Oak Hills which are not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (5 workers, 71 hours, \$4,680.17 gross pay)

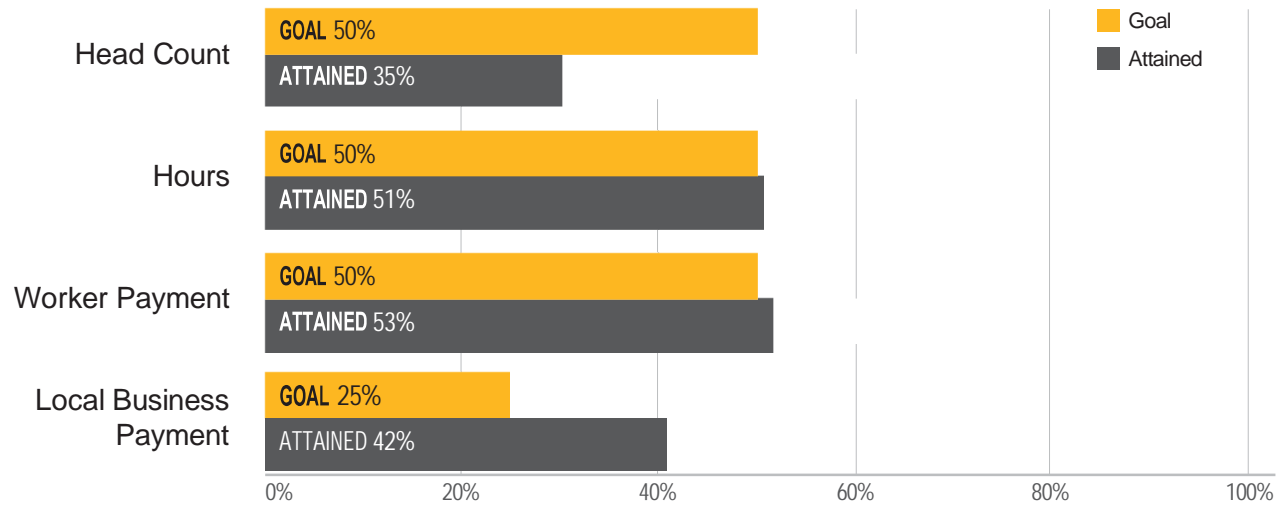
Alta Loma - 91701 (1 worker, 12 hours, \$709.92)

Jurupa Valley - 92509 (4 workers, 83 hours, \$5,329.45)

Oak Hills - 92344 (1 worker, 8 hours, \$475.76)

# CHC Instructional Building

## LOCAL HIRE, CBA



**17**  
**LOCAL WORKERS**

Worker Data compiled using Zip Codes			
	Total	Local	
Head Count	49	17	35%
Hours	1,925.50	981.50	51%
Payment	\$97,571.60	\$51,459.74	53%

### LOCAL WORKERS & HEADCOUNT

- |                   |                      |
|-------------------|----------------------|
| 1.....Claremont   | 1.....Redlands       |
| 1.....Corona      | 1.....Riverside      |
| 1.....Fontana     | 1.....San Bernardino |
| 2.....Hesperia    | 2.....Upland         |
| 1.....Mentone     | 1.....Yucaipa        |
| 1.....Pomona      |                      |
| 2.....Rancho Cuc. |                      |

## LOCAL WORKERS & GROSS PAY

\$3,861.44 .. Claremont	\$2,625.28.....Redlands
\$ 7,465.60 Corona	\$1,160.64.....Riverside
\$1,764.80 ..Fontana	\$2,206.00.....San Bernardino
\$2,457.28 ..Hesperia	\$826.88.....Upland
\$10,817.60 .Mentone	\$371.44.....Yucaipa
\$3,861.44 ..Pomona	
\$8,125.60 ..Rancho Cuc.	

\*Some Zip codes designated as local overlap cities of Cherry Valley and Eastvale which are not designated as local in the CBA. This accounts for the difference in Zip code headcount and City Headcount in addition to Gross pay (2 workers, 92 hours, \$5,915.74 gross pay)

Cherry Valley - 92223 (1 worker, 66.5 hours, \$4,032.30)  
 Eastvale - 92880 (1 workers, 25.5 hours, \$1,883.44)

## Non-CBA projects, Construction Value < \$1M No Mandatory Local HIRE

The projects listed below were not covered under the Community Benefits Agreement, due to their total construction value being under \$1M. Therefore, they did not have mandatory local hire or union enrollment requirements. All rates reported on certified payroll were reviewed to confirm prevailing wage was being paid to all craft workers. Local workers from the projects listed are included in the Local Hire - All Projects section of this report (page 5)

### Projects not covered under SBCCD's CBA

- SBVC CAMPUS WIDE INFRASTRUCTURE LIBRARY ROOF REPLACEMENT
- SBVC CAMPUS WIDE INFRASTRUCTURE PIPING
- PROGRAM MANAGEMENT OFFICE TENANTS IMPROVEMENT
- CHC CENTRAL PLANT CONTROLS UPGRADE
- CHC CAMPUS WIDE IRRIGATION
- CHC SITE IMPROVEMENTS AND ACCESSIBILITY UPGRADES
- SBVC PLANETARIUM MECHANICAL UPGRADES
- SBVC CAMPUS PERIMETER FENCING
- SBVC UTILITY UPGRADES
- SBVC GYM LOBBY FLOORING
- SBVC FIBER OPTIC TESTING AND TERMINATION
- SBVC PLANETARIUM LOBBY FLOORING R&R
- SBVC M&O WAREHOUSE STRUCTURAL IMPROVEMENTS
- CHC SECURITY UPGRADES
- CHC LRC GENERATOR AND EQUIPMENT UPGRADES
- CHC BL 6 CCR MPR ACOUSTICAL IMPROVEMENTS
- SBVC OLD CENTRAL PLANT REPURPOSE
- SBVC EV CHARGING STATIONS
- SBVC SECURITY MIGRATION & UPGRADES
- SBVC RETRO IRRIGATION CONTROLLER UPGRADES
- SBVC RETRO NEW SCOREBOARD AT BASEBALL/SOCCER FIELD
- CHC CENTRAL PLANT CONTRLS UPGRADES & CHILLERS
- CHC MAINTENANCE AND TESTING OF ELECTRICAL EQUIPMENT
- CHC BUILDING 17 WATER MAIN REPAIR
- CHC M&O OFFICE TRAILER UPGRADES



## CONTACT

San Bernardino Community College District  
550 E Hospitality Ln #200, San Bernardino, CA 92408

## BOARD OF TRUSTEES

Dr. Nathan D. Gonzales, Board Chair

Joseph R. Williams, Board Vice Chair

Dr. Cherina Betters, Board Clerk

Carlos Aguilera, Trustee

Dr. Stephanie Houston, Trustee

John Longville, Trustee

Frank Reyes Trustee

Jazmyn Garcia, Student Trustee, CHC

Christian Espinoza, Student Trustee, SBVC

## CHANCELLOR

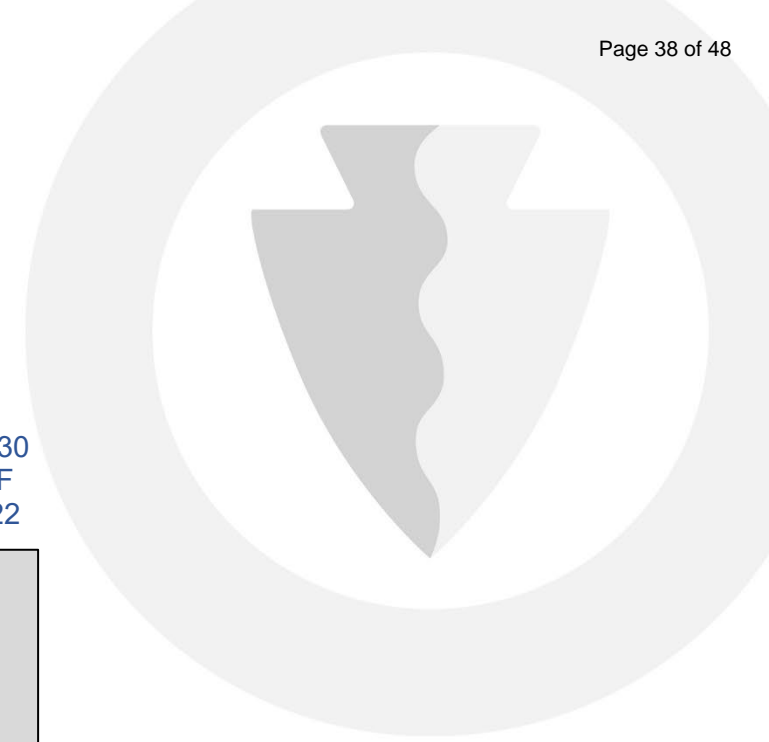
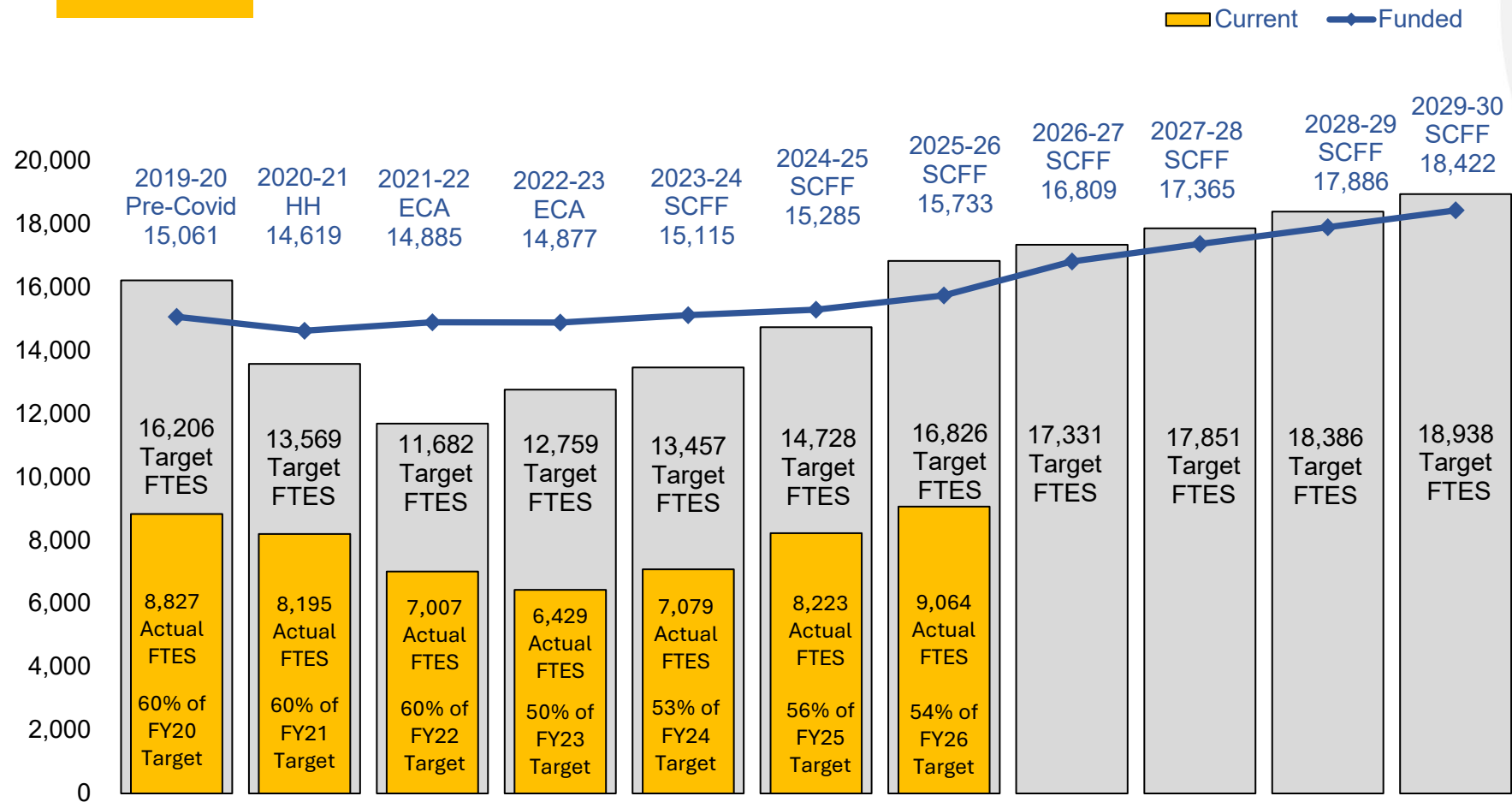
Dr. Diana Z. Rodriguez, Chancellor

## PRESIDENTS

Dr. Kevin Horan, Crafton Hills College, President

Dr. Gilbert J. Contreras, San Bernardino Valley College, President

# Enrollment Comparison (September 2)





# Unduplicated Headcount | Race/Ethnicity

## Fall 2024 & 2025

	Fall 2024	Fall 2025*	CHANGE
ASIAN/PACIFIC ISLANDER	1,576	1,626	+50   +3.2%
BLACK/AFRICAN AMERICAN	2,334	2,294	-40   -1.7%
HISPANIC	14,839	15,168	+329   +2.2%
NATIVE AMERICAN	177	148	-29   -16.4%
WHITE	4,011	3,405	-296   -15.1%
TOTAL	22,937	22,641	

\* Fall 2025 figures reflect early-term enrollment only. Counts will rise with census and late-start classes, so direct comparison to Fall 2024 full-term totals may understate actual growth.



# Unduplicated Headcount | Gender

## Fall 2024 & 2025

	Fall 2024	Fall 2025*	CHANGE
FEMALE	12,952	12,946	-6   -0.1%
MALE	9,535	9,274	-261   -2.7%
UNREPORTED	450	421	-29   -6.4%
TOTAL	22,937	22,641	

\* Fall 2025 figures reflect early-term enrollment only. Counts will rise with census and late-start classes, so direct comparison to Fall 2024 full-term totals may understate actual growth.



# Unduplicated Headcount | Age

## Fall 2024 & 2025

	Fall 2024	Fall 2025*	CHANGE
17 OR LESS	2,282	3,939	+1,657   +72.6%
18 TO 24	11,121	10,689	-432   -3.9%
25 TO 29	3,189	2,647	-542   -17.0%
30 TO 34	2,303	1,953	-350   -15.2%
35 TO 39	1,455	1,220	-235   -16.2%
40 TO 49	1,629	1,408	-221   -13.6%
50+	958	785	-173   -18.1%
TOTAL	22,937	22,641	

\* Fall 2025 figures reflect early-term enrollment only. Counts will rise with census and late-start classes, so direct comparison to Fall 2024 full-term totals may understate actual growth.



# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

## Program Summary: Board of Trustees - As of 08/29/25

Percentage of Year Expired: 16.4%

②

①

① ÷ 2

Object #	Description	2026 Budget	2026 Actuals YTD 08/29/25	Encumb.	Total 2026 Actuals + Encumb.	% of Budget Used	Notes
200000	Board Of Trustees Stipends	36,000	3,647	-	3,647	10%	
	<b>Total 2000's Classified Salaries</b>	<b>36,000</b>	<b>3,647</b>	<b>-</b>	<b>3,647</b>	<b>10%</b>	
300000	Employee Benefits	150,920	10,210	-	10,210	7%	
	<b>Total 3000's Employee Benefits</b>	<b>150,920</b>	<b>10,210</b>	<b>-</b>	<b>10,210</b>	<b>7%</b>	
450000	Noninstructional Supplies	2,000	-	-	-	0%	
456000	Commencement Supplies	1,200	-	662	662	55%	
475000	Meals & Refreshments	16,400	988	9,498	10,486	64%	
	<b>Total 4000's Supplies &amp; Materials</b>	<b>19,600</b>	<b>988</b>	<b>10,160</b>	<b>11,148</b>	<b>57%</b>	
511300	Consultant & Other Services	15,100	2,250	-	2,250	15%	Retreats, training facilitator
520000	Travel & Conference Expenses	43,900	12,393	19,244	31,637	72%	
521000	Personal Mileage	500	-	500	500	0%	
531000	Dues And Membership	8,000	-	-	-	0%	ACCT, CCLC, CALCCTA
554000	Telephone	2,165	-	-	-	0%	
561000	Rentals	1,000	-	-	-	0%	
581800	Student Travel	5,000	1,634	630	2,264	45%	Student trustee conference attendance
	<b>Total 5000's Other Expenses</b>	<b>75,665</b>	<b>16,277</b>	<b>20,374</b>	<b>36,651</b>	<b>48%</b>	
	<b>Total Expenditures:</b>	<b>282,185</b>	<b>31,122</b>	<b>30,534</b>	<b>61,656</b>	<b>22%</b>	

**SAN BERNARDINO COMMUNITY COLLEGE DISTRICT**

**TO:** Board of Trustees

**FROM:** Dr. Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Steven J. Sutorus, Executive Director of Business and Fiscal

**DATE:** September 11, 2025

**SUBJECT:** Budget Revenue & Expenditure Summary

**RECOMMENDATION**

This item is for information only and no action is required.

**OVERVIEW**

While year-to-date revenue and/or expenditure percentages often vary from the percentage of fiscal year elapsed, all funds are expected to remain within the 2025-26 budget unless otherwise noted here. For explanations of any significant variances in year-to-date revenues/expenditures from fiscal year elapsed, please see the attached summary.

**ANALYSIS**

The attached Revenue and Expenditure Summary reflects activity for the 2025-26 fiscal year through June 30, 2026. As of that date, SBCCD was 12.6% through the fiscal year and had spent and/or encumbered approximately 12.5% of its unrestricted general fund budget.

**SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

**FINANCIAL IMPLICATIONS**

This analysis is an important tool for the Board of Trustees to track SBCCD revenue and expenditures across all funds.





## Budget Revenue & Expenditure Summary

Year to Date 08/15/25

[v.8.20.2025.p.1|2]

### 12.6% of Fiscal Year Elapsed

FUND	REVENUES			EXPENDITURES			COMMENTS
	Budget	Received YTD		Budget	Expensed/ Encumbered YTD		
01 General Fund - Unrestricted	151,245,825	16,910,778	11.2%	155,028,794	19,350,880	12.5%	Expenditures are consistent with the needs of the fund given the current climate.
01 General Fund - Restricted	105,867,447	8,940,626	8.4%	105,867,447	19,728,546	18.6%	
21 Bond Interest & Redemption	47,400,000	-	0.0%	47,400,000	-	0.0%	Taxes are determined and collected by the County for bond measures.
41 Capital Outlay	4,646,745	28,059	0.6%	3,862,667	273,664	7.1%	Posting for revenue in progress for Q1 activity.
42 Measure M	151,800,000	-	0.0%	81,301,386	2,878,093	3.5%	Posting for revenue in progress for Q1 activity.
44 Measure CC	7,000,000	-	0.0%	84,923,325	9,251,948	10.9%	Posting for revenue in progress for Q1 activity.
59 Investment Properties	5,602,243	-	0.0%	5,602,243	-	0.0%	Posting for revenue in progress for Q1 activity.
68 Retiree Benefit	407,744	-	0.0%	407,744	42,540	10.4%	
71 OPEB Trust	850,000	-	0.0%	82,000	-	0.0%	Posting in progress for Q1 activity. Posting for revenue in progress for Q1 activity.
72 Child Development	5,242,565	1,071,496	20.4%	5,242,565	629,140	12.0%	
73 Student Body Center Fee	340,787	35,577	10.4%	340,787	23,310	6.8%	
74 KVCR	9,218,960	296,293	3.2%	9,084,299	1,630,570	17.9%	
77 PARS Trust	5,550,000	4,005	0.1%	2,790,000	-	0.0%	
78 Self Insurance-Liability	1,250,000	-	0.0%	1,275,759	1,285,955	100.8%	Payment for policy occurs early in the year.
79 Inland Futures Foundation	1,065,000	102,340	9.6%	1,065,000	217,110	20.4%	Expenditures are consistent with the needs of the fund.
84 Workers Compensation	3,012,624	-	0.0%	2,986,865	2,153,525	72.1%	Encumbrances related to the Protected Insurance Program for School (PIPS) annual contract, which is paid in installments throughout the year.
<b>Total (All Funds)</b>	<b>500,499,940</b>	<b>27,389,174</b>	<b>5.5%</b>	<b>507,260,881</b>	<b>57,465,281</b>	<b>11.3%</b>	

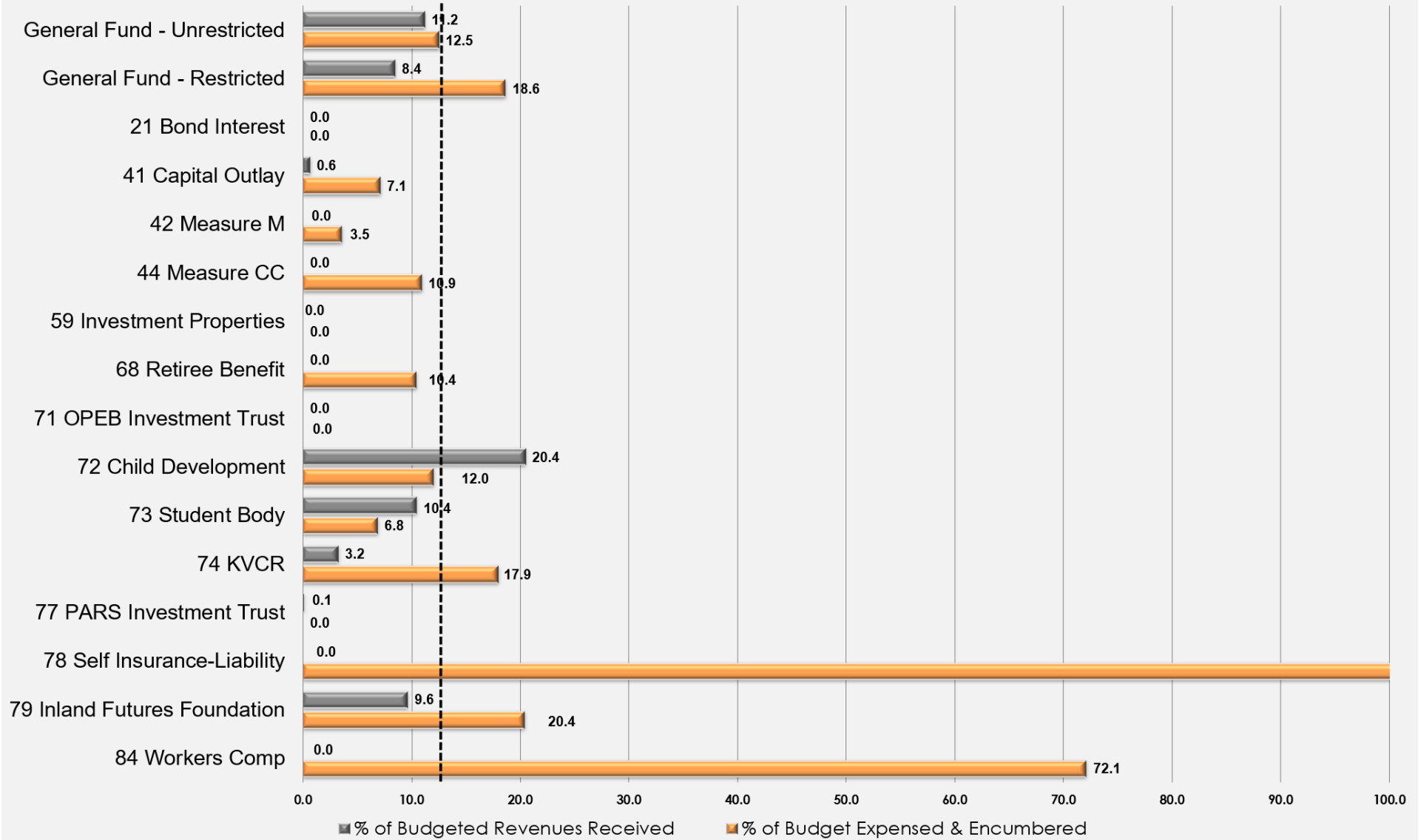


## Budget Revenue & Expenditure Summary

Year to Date 08/15/25

[v.8.20.2025.p.2]2]

Fiscal Year Elapsed - 12.6%



# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

## PARS Pension Rate Stabilization Trust Snapshot | July 31, 2025

	Original Contribution	Changes in Principal	Current Principal	Account Balance	Current Principal Excess/ (Deficit)	Distribution of Gains	Expenses	Total Gains/(Losses) Net of Expenses
<b>General Fund</b>	49,000,000	-3,000,000	46,000,000	53,858,677	7,858,677	12,300,000	687,302	19,471,375
<b>SBVC</b>	5,000,000	0	5,000,000	5,621,020	621,020	1,535,000	65,959	2,090,060
<b>CHC</b>	2,700,000	0	2,700,000	3,455,797	755,797	130,000	31,753	854,044
<b>DSO</b>	0	3,000,000	3,000,000	3,480,264	480,264	0	20,100	460,164
<b>KVCR \$15M</b>	15,000,000	0	15,000,000	18,600,135	3,600,135	600,000	85,907	4,114,227
<b>KVCR</b>	21,000,000	0	21,000,000	23,926,078	2,926,078	5,950,000	287,216	8,588,862
<b>MAE</b>	9,000,000	-1,960,000	7,040,000	8,006,700	966,700	1,547,946	85,743	2,428,902
<b>TOTAL</b>	101,700,000	-1,960,000	99,740,000	116,948,671	17,208,671	22,062,946	1,263,981	38,007,636

### Account Notes

- GF includes \$5 million contribution from General Fund invested prior to FCC Auction Proceeds as Board approved 11/10/2016.
- Principal investment has been adjusted to show \$3 million transfer from GF as DSO principal as Board approved 3/10/2022.
- SBVC, CHC, and DSO contain funds fully allocated to the various sites by the Board of Trustees on 4/26/2018.
- MAE refers to overarching Media Academy Endowment, which is comprised of SBVC's Institute of Media Arts and CHC's Digital Media. Principal investment has been reduced by \$1,960 million per Board action on 9/10/2020.
- KVCR \$15 million State grant funds subject to Guiding Principles reaffirmed 3/14/2024.







SAN BERNARDINO COMMUNITY COLLEGE DISTRICT  
PARS Post-Employment Benefits Trust

Account Report for the Period  
7/1/2025 to 7/31/2025

Jose Torres  
Executive Vice Chancellor  
San Bernardino Community College District  
550 E. Hospitality Lane  
San Bernardino, CA 92408

## Account Summary

Source	Balance as of 7/1/2025	Contributions	Earnings	Expenses	Distributions	Transfers	Balance as of 7/31/2025
PENSION - GF	\$53,690,626.74	\$0.00	\$177,075.29	\$9,024.73	\$0.00	\$0.00	\$53,858,677.30
KVCR \$15 Million State	\$18,542,098.40	\$0.00	\$61,153.08	\$3,116.69	\$0.00	\$0.00	\$18,600,134.79
PENSION - SBVC	\$5,603,481.01	\$0.00	\$18,480.65	\$941.88	\$0.00	\$0.00	\$5,621,019.78
PENSION - KVCR	\$23,851,423.93	\$0.00	\$78,663.59	\$4,009.12	\$0.00	\$0.00	\$23,926,078.40
PENSION - MAE	\$7,981,717.16	\$0.00	\$26,324.24	\$1,341.63	\$0.00	\$0.00	\$8,006,699.77
PENSION - CHC	\$3,445,014.03	\$0.00	\$11,361.89	\$579.07	\$0.00	\$0.00	\$3,455,796.85
PENSION-DSO	\$3,469,404.84	\$0.00	\$11,442.33	\$583.16	\$0.00	\$0.00	\$3,480,264.01
Totals	\$116,583,766.11	\$0.00	\$384,501.07	\$19,596.28	\$0.00	\$0.00	\$116,948,670.90

## Investment Selection

Source

PENSION Target Index Conservative Strategy

## Investment Objective

Source

PENSION Dual goals are to provide current income and low to moderate growth of capital.

## Investment Return

Source	1-Month	3-Months	1-Year	Annualized Return			Plan's Inception Date
				3-Years	5-Years	10-Years	
PENSION - GF	0.33%	5.00%	8.42%	7.26%	4.93%	-	6/22/2018
KVCR \$15 Million State	0.33%	5.00%	8.42%	-	-	-	12/20/2022
PENSION - SBVC	0.33%	5.00%	8.42%	7.26%	4.93%	-	6/22/2018
PENSION - KVCR	0.33%	5.00%	8.42%	7.27%	4.93%	-	6/22/2018
PENSION - MAE	0.33%	5.00%	8.42%	7.26%	4.93%	-	9/23/2019
PENSION - CHC	0.33%	5.00%	8.42%	7.26%	4.93%	-	11/1/2019
PENSION-DSO	0.33%	5.00%	8.42%	7.26%	-	-	3/16/2022

Information as provided by US Bank, Trustee for PARS; Not FDIC Insured; No Bank Guarantee; May Lose Value

Past performance does not guarantee future results. Performance returns may not reflect the deduction of applicable fees, which could reduce returns. Information is deemed reliable but may be subject to change.  
Investment Return: Annualized rate of return is the return on an investment over a period other than one year multiplied or divided to give a comparable one-year return.  
Account balances are inclusive of Trust Administration, Trustee and Investment Management fees



## Board Finance Committee Planning Calendar

September 11, 2025

**THU, OCT 10, 2024**

**@SBCCD Boardroom Extension**

- ✓ Bond Measure Work Force Report
- ✓ BFC Quarterly Activity
- ✓ Monthly Updates

**THU, NOV 14, 2024**

**@SBCCD Boardroom Extension**

- ✓ Semi-Annual Bond Construction Update
- ✓ 2025-26 Budget Calendar
- ✓ Enrollment & Disaggregated Student Headcount
- ✓ Monthly Updates

**FRI, DEC 13, 2024**

**@SBCCD Boardroom Extension**

- ✓ BOT Directives for 2025-26 Budget
- ✓ Guiding Principles | KVCRC \$15 Million
- ✓ Guiding Principles | FCC Auction Proceed
- ✓ Monthly Updates

**Thursday, January 9, 2025**

**@SBCCD Boardroom Extension**

- ✓ Review of Charge
- ✓ BLC Legislative and Budget Priorities
- ✓ PARS Pension Rate Stabilization Trust
- ✓ BFC Quarterly Activity
- ✓ Bond Measure Work Force Report
- ✓ Monthly Updates

**Thursday, February 13, 2025**

**@SBCCD Boardroom Extension**

- ✓ Investment Properties | Occupancy & Fiscal Performance
- ✓ Enrollment & Disaggregated Student Headcount
- ✓ Monthly Updates

**Thursday, March 13, 2025**

**@SBVC Business Building, B100**

- ✓ Campus Tour

**Thursday, April 10, 2025**

**@CHC LRC 226**

- ✓ Campus Tour

**Thursday, May 8, 2025**

**@SBCCD Boardroom Extension**

**CANCELLED**

**Thursday, June 12, 2025**

**@SBCCD Boardroom Extension**

- ✓ Bond Measure Work Force Report & Semi-Annual Bond Construction Update
- ✓ Enrollment & Disaggregated Student Headcount
- ✓ PARS Pension Rate Stabilization Report
- ✓ Monthly Updates

**Thursday, July 10, 2025**

**@SBCCD Boardroom Extension**

**DARK**

**Thursday, August 14, 2025**

**@SBCCD Boardroom Extension**

- ✓ BFC Annual Update
- ✓ Investment Properties | Occupancy & Fiscal Performance
- ✓ Enrollment & Disaggregated Student Headcount
- ✓ Monthly Updates

**Thursday, September 11, 2025**

**@SBCCD Boardroom Extension**

- ✓ Bond Measure Work Force Report
- ✓ Monthly Updates

**MONTHLY  
UPDATES  
(as necessary)**

- State Budget
- Enrollment
- PARS Investment

- Budget Revenue & Expenditures
- Bond Construction Highlights

- BOT Budget to Actual
- BFC Planning Calendar