



San Bernardino Community College District  
 Board Finance Committee  
 March 09, 2023  
 2:30 pm-3:30 pm Pacific Time

## MEETING AGENDA

*Board Finance Committee  
 Thursday, March 9, 2023, 2:30 p.m.  
 San Bernardino Valley College, B112  
 701 S. Mt. Vernon Ave., San Bernardino*

### I. Welcome & Introductions - Nathan Gonzales, Chair

### II. Public Comment

*Any member of the public who wishes to address the Committee on any matter is limited to five minutes. The total time for members of the public to speak on the same or a similar issue shall be limited to 20 minutes.*

### III. Approval of Minutes

February 9, 2023 (page 3)

### IV. Current Topics

Measure CC Workforce Report (page 6)

### V. Updates (as necessary)

A. State Budget

B. Response to BFC Requests

1. Enrollment - P1 Report (page 44)

2. Commercial Property Performance Report (page 46)

C. PARS Pension Rate Stabilization Trust Snapshot & Statement (page 48)

D. Measure CC Timeline & Org Chart (page 50)

E. Budget Revenue & Expenditure Report (page 52)

F. BOT Current Year Budget to Actual Expenditures (page 55)

### VI. Future Topics

A. BFC Master Planning Action Calendar (page 56)

B. Trustee Suggestions

### VII. Next Meeting Date & Adjournment

The next meeting of the Board Finance Committee is scheduled for Thursday, April 9, 2023, at 2:30 p.m. at CHC in Room LRC 226.

*SBCCD | Mission:*

*SBCCD positively impacts the lives and careers of our students, the well-being of their families, and the prosperity of our community through excellence in educational and training opportunities.*

*BFC Charge: The SBCCD BFC exists as a standing, advisory committee comprised of less than a quorum of Board members and is subject to the California Public Meetings Brown Act. The committee is charged with:*

- Increasing the efficiency of the Board of Trustees by performing time-consuming research on its behalf regarding all fiscal matters of the District.*
- Improving clarity by providing a platform for detailed questions not conducive to the flow of monthly business meetings.*
- Promoting transparency of the SBCCD budgeting process and fiscal matters through detailed discussion of these topics in an open forum.*
- Fostering an environment of understanding by communicating findings and formulating final recommendations to the Board of Trustees.*



## Board of Trustees Finance Committee (BFC)

Meeting Minutes – February 9, 2023, 2:30 p.m.

**Members Present:** Trustee Gonzales, Chair, Trustee Harrison and Trustee Houston

**Members Absent:** None

**Other Board Members Present:** None

**Staff Present:**

- Presidents Kevin Horan and Linda Fontanilla (Interim)
- Vice Chancellor of Educational & Student Support Services Nohemy Ornelas
- Vice Presidents of Administrative Services Mike Strong and Tenille Norris (Interim)
- Executive Vice Chancellor Jose Torres
- Director of Fiscal Services Larry Strong

### I. WELCOME & INTRODUCTIONS

*Trustee Gonzales called the meeting to order at 2:31 p.m.*

### II. PUBLIC COMMENT

*There were no public comments.*

### III. APPROVAL OF MINUTES OF JANUARY 12, 2023

*Trustee Houston moved to approve the minutes of January 12, 2023, which Trustee Gonzales seconded. The motion was approved by the following vote.*

*Ayes: Trustees Gonzales and Houston*

*Noes: None*

*Abstentions: None*

*Absent: Harrison*

### IV. CURRENT TOPICS

#### A. Commercial Property Lease Update

*Trustee Harrison arrived.*

*The BFC heard a presentation on the status of SBCCD's investment properties. In October 2022, we were at 66% occupancy. Pending new lease agreements are set to bring us to 86.10% occupancy. For long term leases, the rent increases 3% year over year.*

#### B. Commercial Property Fiscal Performance

*Director Larry Strong presented a summary of property performance. Trustee Houston requested a comparison for June 2022, rather than December 2022, so that an apples-*

*to-apples comparison could be made. Director Larry Strong will revise the report for next time.*

OCCUPANCY	As of 6/30/2020	As of 6/30/2021	As of 12/31/2022
Net Rentable Area in Square Feet	223,796	224,280	224,960
Leased Square Feet	207,350	202,191	148,758
Percent Leased	92.7%	90.2%	66.1%

C. BFC Master Planning Action Calendar

*In response to last month’s discussion, Jose presented a draft calendar, which was well received. This will be included in every monthly packet going forward.*

V. UPDATES

A. State Budget Update

*No update given.*

B. Enrollment

*Vice Chancellor Nohemy Ornelas made a presentation. The Emergency Conditions Recovery Plan Update will be considered for approval at tonight’s meeting of the full Board. Currently, we are at 10,705 FTES, or 83% of our target for 2022-23 of 12,939. These numbers will continue to increase through the semester with late start classes and summer. Vice Chancellor Ornelas reported that the new Districtwide Enrollment Management Subcommittee met this month to explore this important issue. SBCCD needs to remain focused on bringing students back to campus and will work to do so using targeted outreach, scheduling, retention, and marketing.*

*Executive Vice Chancellor Torres commented that although SBCCD is on target to meet its goal, it will be an uphill climb. We need to continue sending the message throughout the District that enrollment is a priority.*

*Trustee Houston asked if, at this point in time in 2021-22, FTES were at 83%. Vice Chancellor Ornelas promised to bring a year-to year comparison to the committee. Trustee Gonzales would also like to see 2019-20 to be able to compare pre-COVID to post-COVID.*

C. PARS Pension Rate Stabilization Trust Snapshot & Statement

*Executive Vice Chancellor Torres informed the members of the BFC that the format of the report had been updated to better depict account performance. Overall, the account has gained \$12.7 million. Results are fairly consistent over time.*

D. Measure CC Timeline & Org Chart

*This item was not discussed*

## E. Budget Revenue &amp; Expenditure Report

*This item was not discussed*

## VI. FUTURE TOPICS

## A. Trustee Suggestions

*Trustee Harrison remarked that there were no findings on the audit reports going to the full Board tonight, which was very good. She suggested that in the future, the audit reports appear on the BFC agenda on the same day they are submitted to the full Board, not only as an educational item, but also to allow time for discussion that would not be available at the full Board meeting.*

*Trustee Houston made a motion to have the audits presented at the BFC on the same day as they were presented to the full Board. Trustee Harrison seconded the motion, which was approved by the following vote.*

*Ayes: Trustees Gonzales, Houston, and Harrison*

*Noes: None*

*Abstentions: None*

*Absent: None*

*This item will be added to the new Master Planning Action Calendar for December 2023.*

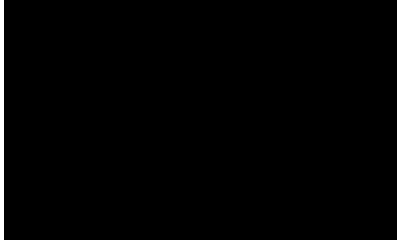
## VII. NEXT MEETING DATE &amp; ADJOURNMENT

*The next meeting of the BFC is scheduled for 2:30 p.m. on March 9, 2023, at SBVC in room B-200. The meeting adjourned at 3:22 p.m. (Note to file – it was learned after the meeting that the correct room number is B-112.)*



# MEASURE CC

BUILDING NEW OPPORTUNITIES FOR  
OUR STUDENTS & OUR COMMUNITY



# WORKFORCE REPORT

Presented to the  
**Board Finance Committee**

March 9, 2023

Including:

- Board Policy 6610
- Goals Tracking
- CHC Gym Demolition
- CHC Exterior Lighting
- CHC Central Plant Control Upgrades
- CHC Campus Wide Irrigation
- CHC Child Development Center
- CHC Site Improvements and Accessibility
- Program Management Office Tenant
- Improvement SBVC Library Roof Replacement
- SBVC Piping
- SBVC New Softball Field
- SBVC New Technical Building
- Community Benefits Agreement

Presented by:



3452 E Foothill Blvd., Suite 200  
Pasadena, CA 91107  
(626) 685-6989

# WORKFORCE REPORT

## Contents

SUMMARY ..... 3

BP 6610 GOALS ..... 4

LOCAL HIRE ..... 5

LABOR COMPLIANCE ..... 17

CBA ADMINISTRATION ..... 20

## WORKFORCE REPORT

### SUMMARY

This report summarizes the workforce of the SBCCD Measure CC bond construction projects completed or currently underway, including the following:

- |   |                               |
|---|-------------------------------|
| CHC Gym Demolition                      | PMO Tenants Upgrade           |
| CHC Exterior Lighting                   | SBVC Library Roof Replacement |
| CHC Central Plant Controls Upgrade      | SBVC Piping                   |
| CHC Campus Wide Irrigation Project      | SBVC New Softball Field SBVC  |
| CHC Child Development Center            | New Technical Building        |
| CHC Site Improvements and Accessibility |                               |

Local contractors are detailed in the report totaling 133 and are located in cities such as San Bernardino, Colton, Redlands, Fontana among others.

The CBA and District Board Policy 6610 establish a goal for local resident usage of 50%. The CBA lists two different methods for determining local hire – city residency and ZIP codes. The Solis Group (TSG) analyzed local hire through three lenses: head count of the workers on site, hours performed by workers on site, and payments made to workers. To date local workers have received \$607,035.89. The tables and graphs summarize attainment by all three metrics using city residency.

### **XBE (Minority, Women, Veteran) CERTIFIED CONTRACTOR USAGE**

The report also details usage of local workers and businesses with an XBE Certification, also known as Minority, Women, or Veteran Businesses. An evaluation of their attainment of its goals allows an analysis of its success. To date Minority/Women/Veteran businesses have attained \$13M in contracts.

District Board Policy 6610 establishes a goal of 25% combined participation of minority and women owned certified businesses. It also establishes a goal of 10% participation of veteran owned certified businesses. Some of the Women/Minority owned businesses include: SailRock (CHC Gym Demo), AQS Mechanical (CHC Childcare Development Center), Ace Fence Company (SBVC New Technical Building), J's Pipeline Construction (SBVC New Technical Building) and Western Paving Inc. (SBVC New Technical Building). Veteran owned businesses include: American Iron (CHC Gym Demo), Green Contractors, Inc. (SBVC Softball Field), Choice Building Solutions (CHC Childcare Development Center).

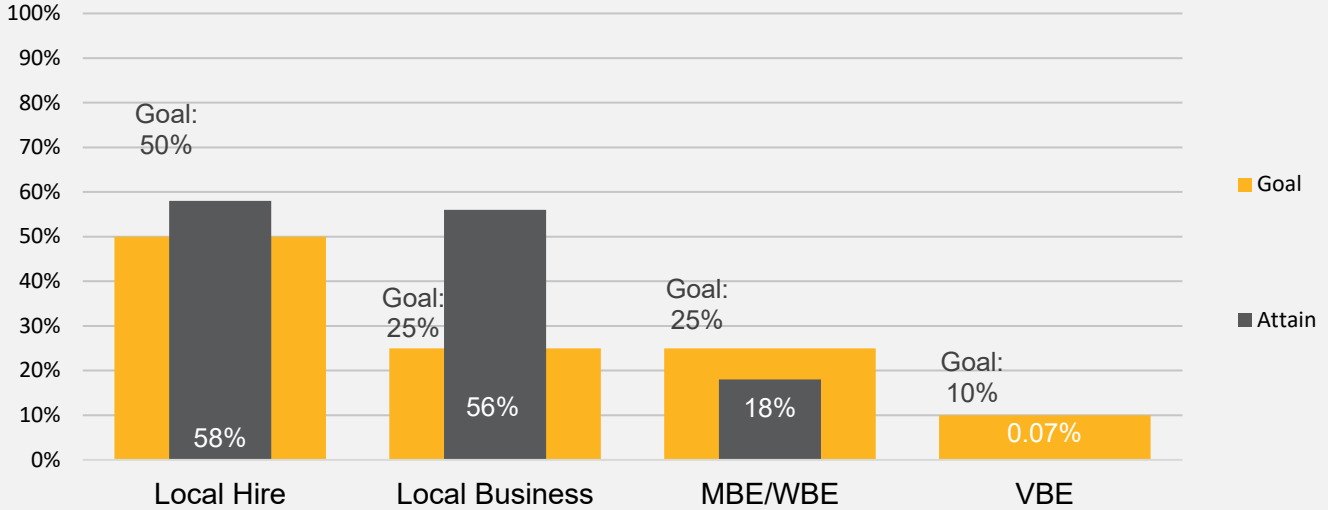
### **LOCAL BUSINESS, MINORITY, WOMEN AND VETERAN OWNED ENTERPRISE PROGRAM (BP 6610) TO DATE**

Overall, as of March 2023, local businesses have been awarded \$90M in contracts. This includes services for architecture & engineering, civil survey engineering, commissioning, geotechnical survey, hazardous material assessment, special inspections and materials testing, landscape architects, mechanical electrical plumbing, construction, environmental consulting, environmental monitoring, and construction management.

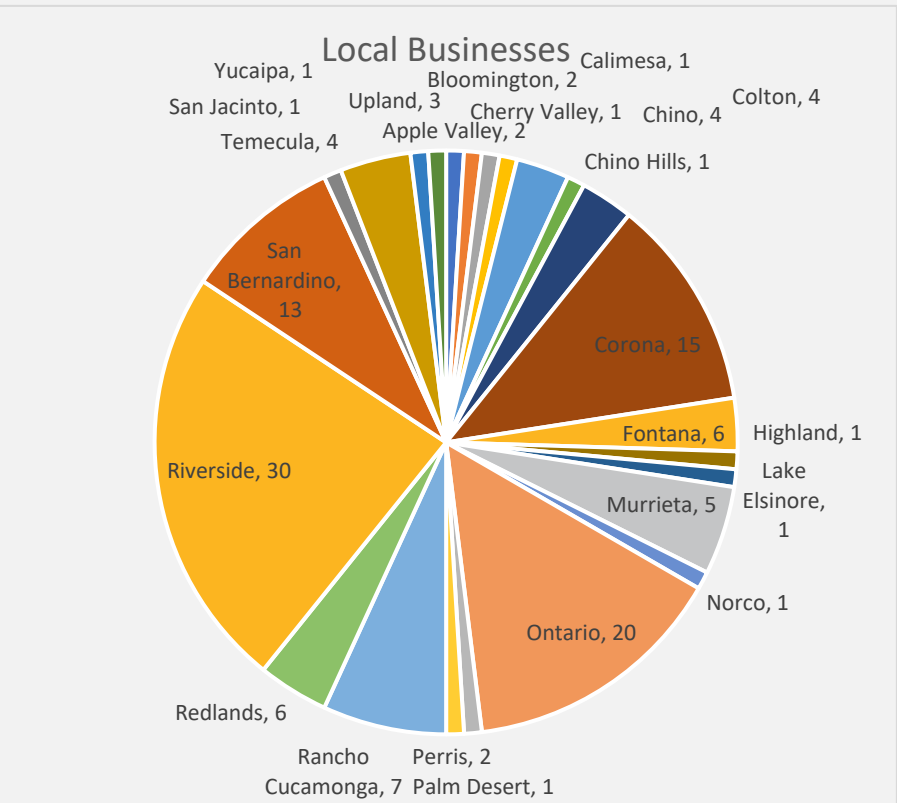


## WORKFORCE REPORT

### BP 6610 GOALS

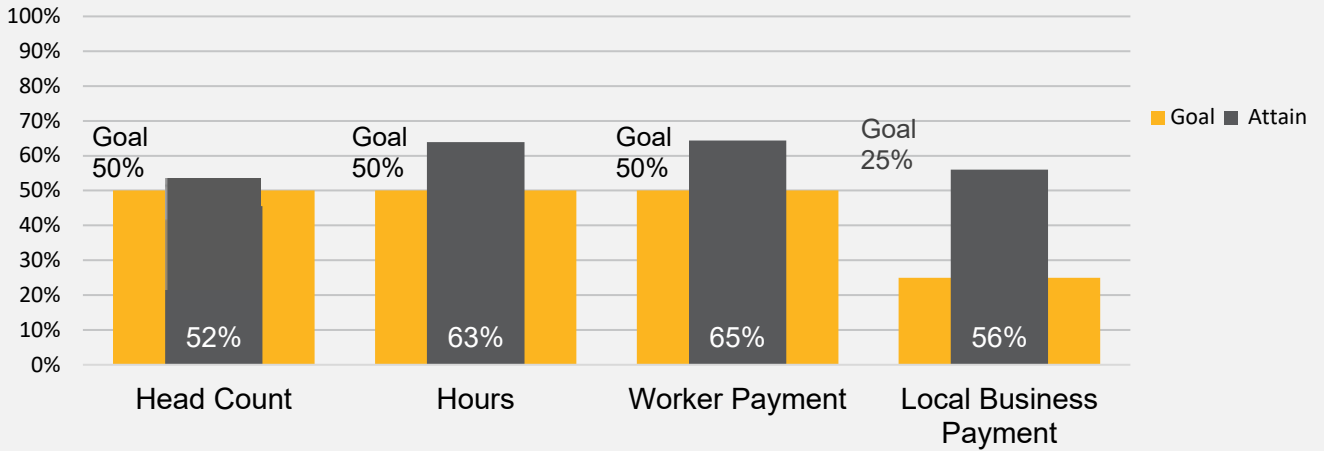


Local Cities	Businesses
Apple Valley	2
Bloomington	2
Calimesa	1
Cherry Valley	1
Chino	4
Chino Hills	1
Colton	4
Corona	15
Fontana	6
Highland	1
Lake Elsinore	1
Murrieta	5
Norco	1
Ontario	20
Palm Desert	1
Perris	2
Rancho Cucamonga	7
Redlands	6
Riverside	30
San Bernardino	13
San Jacinto	1
Temecula	4
Upland	3
Yucaipa	1
<b>Total</b>	<b>133</b>



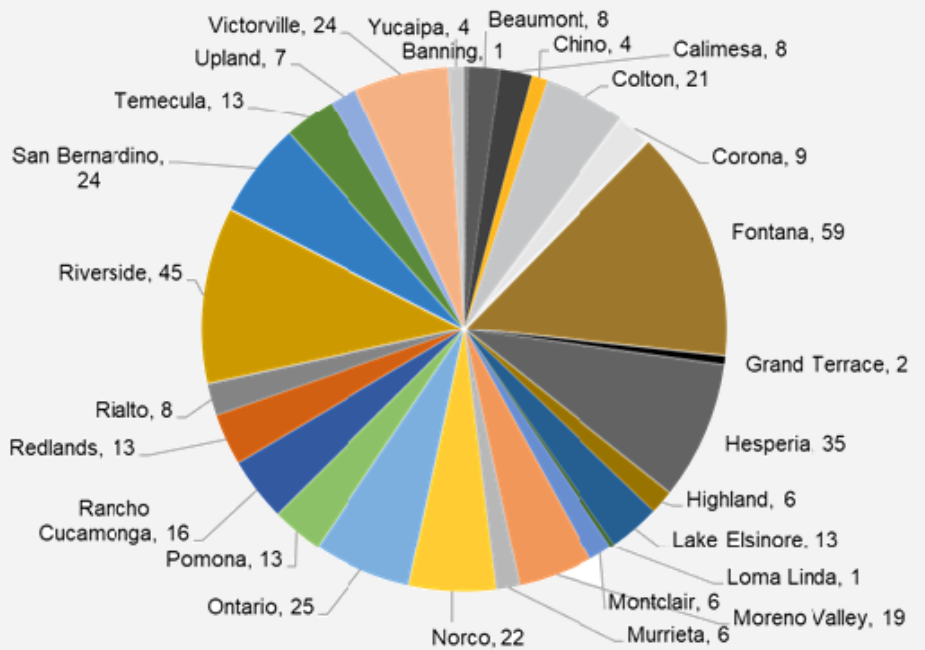
## WORKFORCE REPORT

### LOCAL HIRE ALL PROJECTS



All Projects Local Cities	Workers
Banning	1
Beaumont	8
Calimesa	8
Chino	4
Colton	21
Corona	9
Fontana	59
Grand Terrace	2
Hesperia	35
Highland	6
Lake Elsinore	13
Loma Linda	1
Montclair	6
Moreno Valley	19
Murrieta	6
Norco	22
Ontario	25
Pomona	13
Rancho Cucamonga	16
Redlands	13
Rialto	8
Riverside	45
San Bernardino	24
Temecula	13
Upland	7
Victorville	24
Yucaipa	4

	By City		
	Total	Local	
Head Count	807	421	52%
Hours	20506.62	12907.89	63%
Payment	\$933,341.84	\$607,035.89	65%



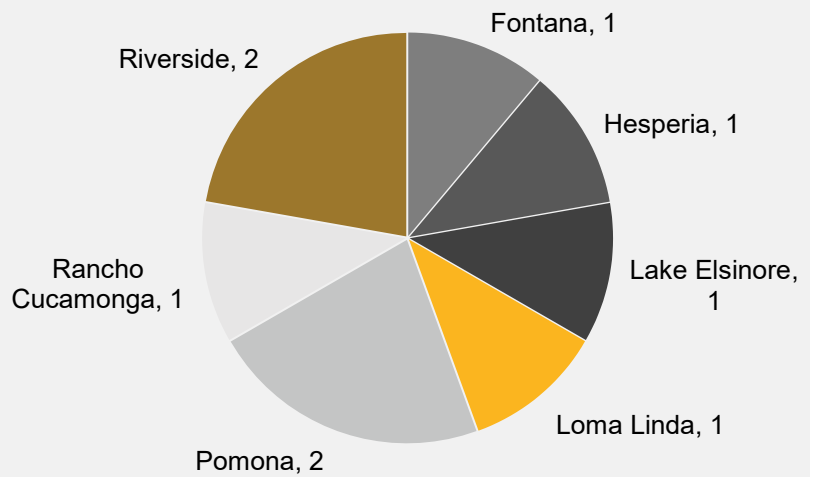
## WORKFORCE REPORT

### SBVC CAMPUS WIDE INFRASTRUCTURE LIBRARY ROOF REPLACEMENT (Local Hire, No CBA)



By City			
	Total	Local	
Head Count	19	9	47%
Hours	649	301	46%
Payment	\$29,878	\$15,380	51%

SBVC Campus Wide Infrastructure Library Roof Replacement	
Local Cities	Workers
Fontana	1
Hesperia	1
Lake Elsinore	1
Loma Linda	1
Pomona	2
Rancho Cucamonga	1
Riverside	2
<b>Total</b>	<b>9</b>



## WORKFORCE REPORT

### SBVC CAMPUS WIDE INFRASTRUCTURE PIPING (Local Hire, No CBA)



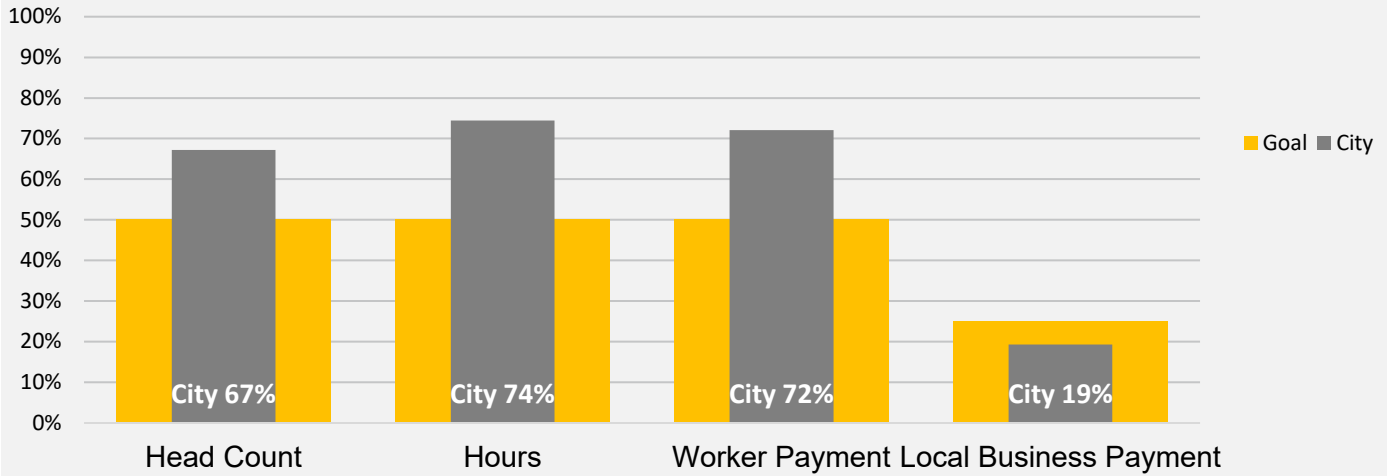
	By City		
	Total	Local	
Head Count	7	2	29%
Hours	142	44	31%
Payment	\$7,724	\$2,665	35%

SBVC Campus Wide Infrastructure Piping	
Local Cities	Workers
Yucaipa	1
Riverside	1
<b>Total</b>	<b>2</b>



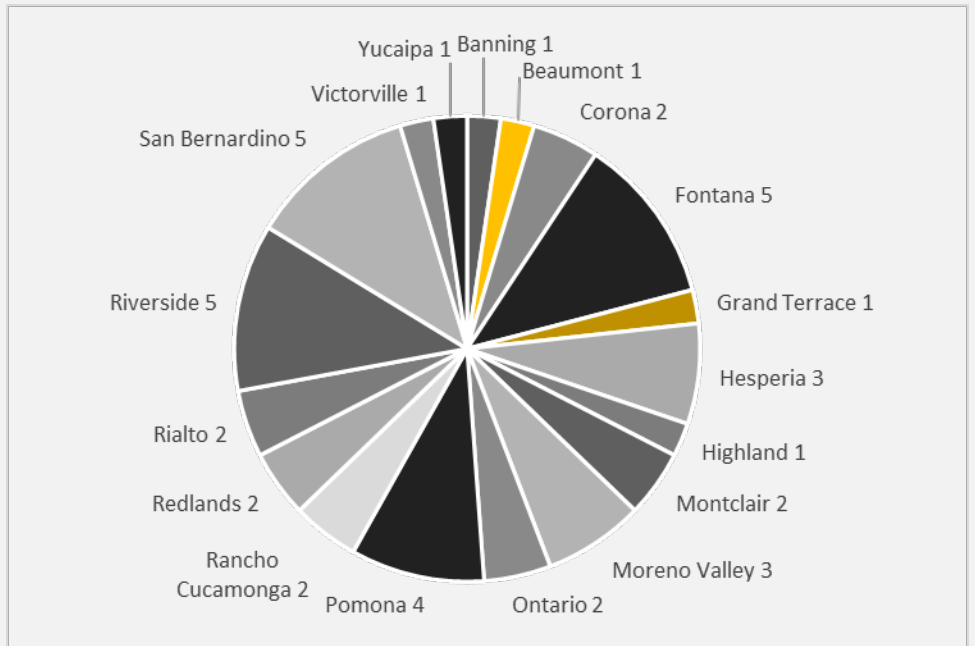
## WORKFORCE REPORT

### CHC GYM DEMOLITION (Local Hire, CBA)



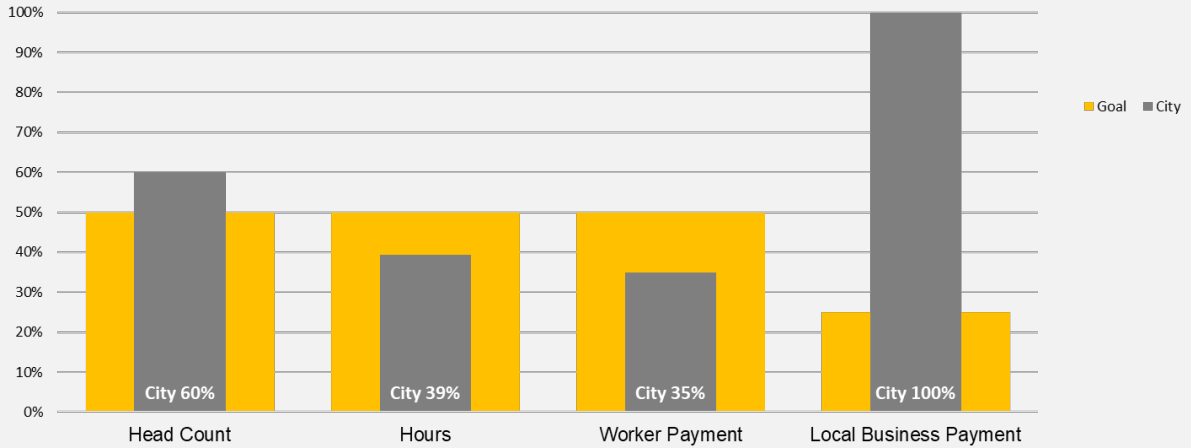
	By City		
	Total	Local	
Head Count	64	43	67%
Hours	4222.64	3144.14	74%
Payment	\$ 184,513.29	\$ 133,028.99	72%

CHC Gym Demo	
Local Cities	Workers
Banning	1
Beaumont	1
Corona	2
Fontana	5
Grand Terrace	1
Hesperia	3
Highland	1
Montclair	2
Moreno Valley	3
Ontario	2
Pomona	4
Rancho Cucamonga	2
Redlands	2
Rialto	2
Riverside	5
San Bernardino	5
Victorville	1
Yucaipa	1



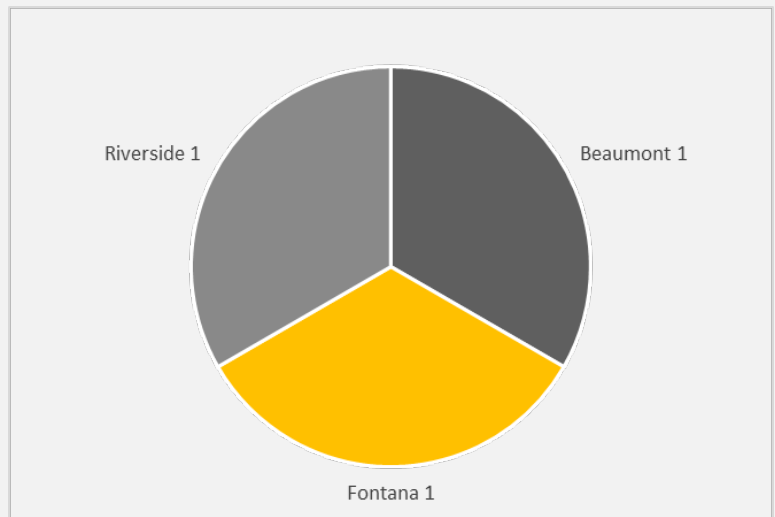
## WORKFORCE REPORT

### CHC EXTERIOR LIGHTING IMPROVEMENTS (Local Hire, No CBA)



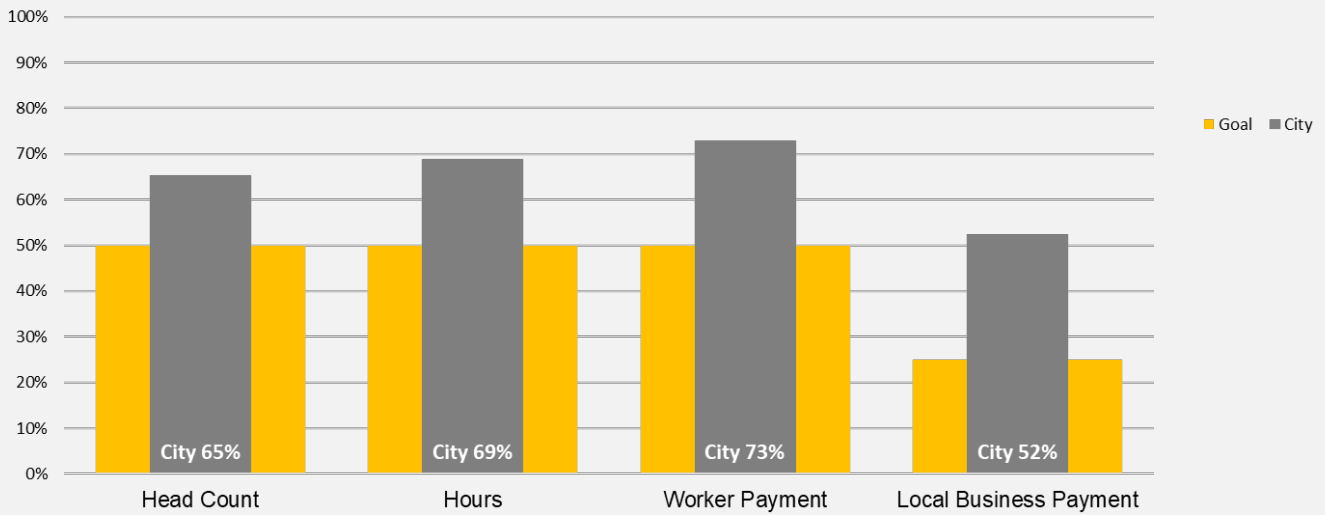
	By City		
	Total	Local	
Head Count	5	3	60%
Hours	371.5	146	39%
Payment	\$ 13,973.52	\$ 4,888.88	35%

CHC Ext Lighting Imp	
Local Cities	Workers
Beaumont	1
Fontana	1
Riverside	1
<b>Total</b>	<b>3</b>



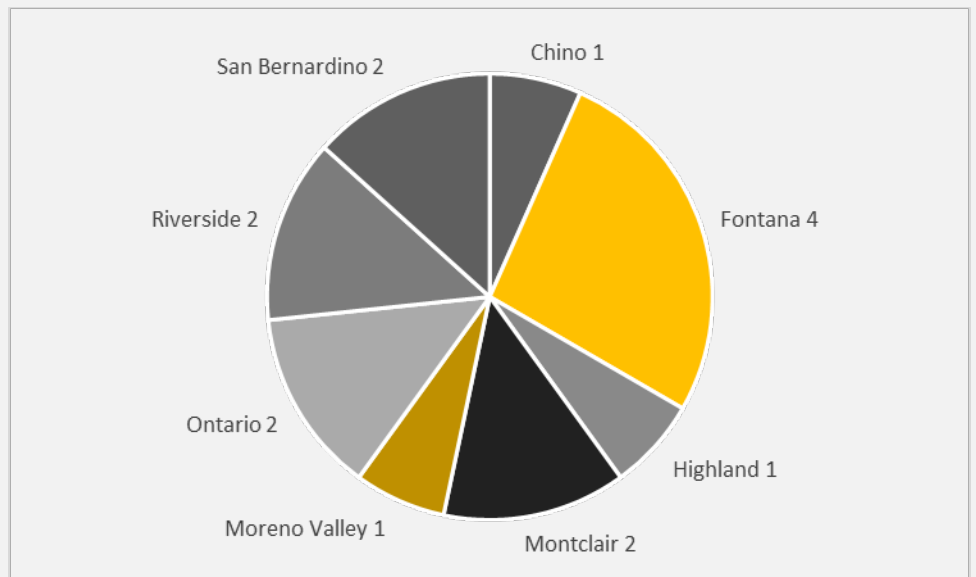
## WORKFORCE REPORT

### PROGRAM MANAGEMENT OFFICE TENANTS IMPROVEMENT PROJECT (Local Hire, No CBA)

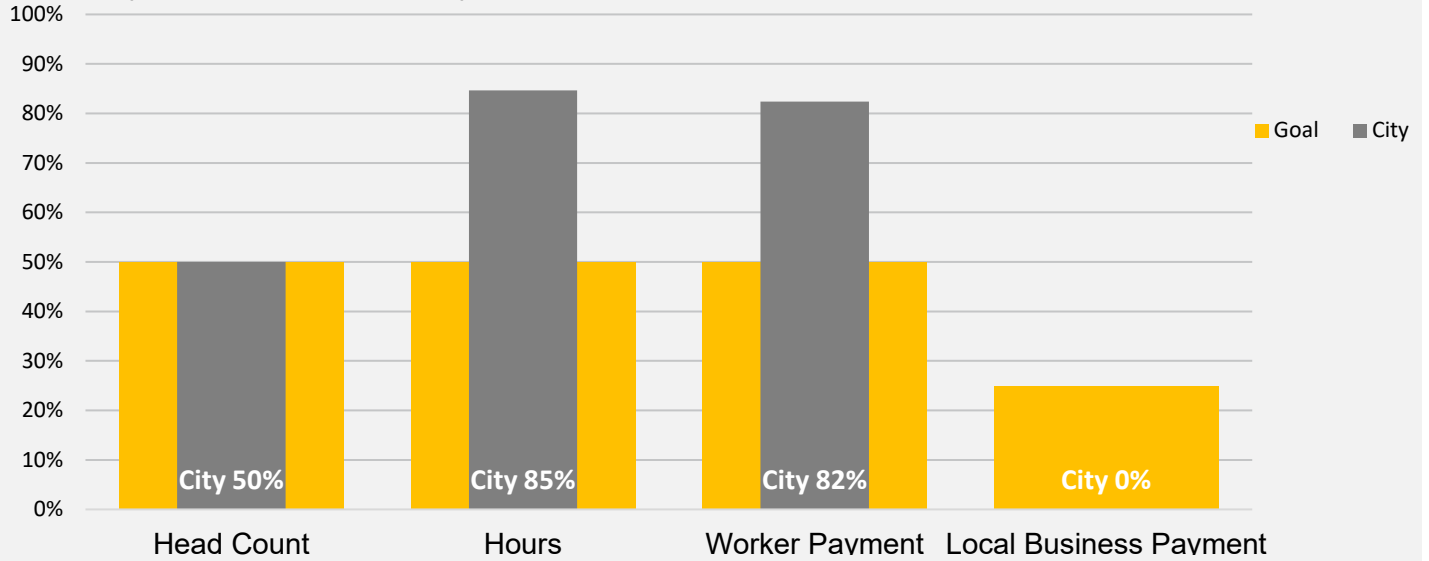


	By City		
	Total	Local	
Head Count	23	15	65%
Hours	285.5	196.5	69%
Payment	\$ 17,282.38	\$ 12,596.42	73%

PMO Tenants Imp	
Local Cities	Workers
Chino	1
Fontana	4
Highland	1
Montclair	2
Moreno Valley	1
Ontario	2
Riverside	2
San Bernardino	2
<b>Total</b>	<b>15</b>

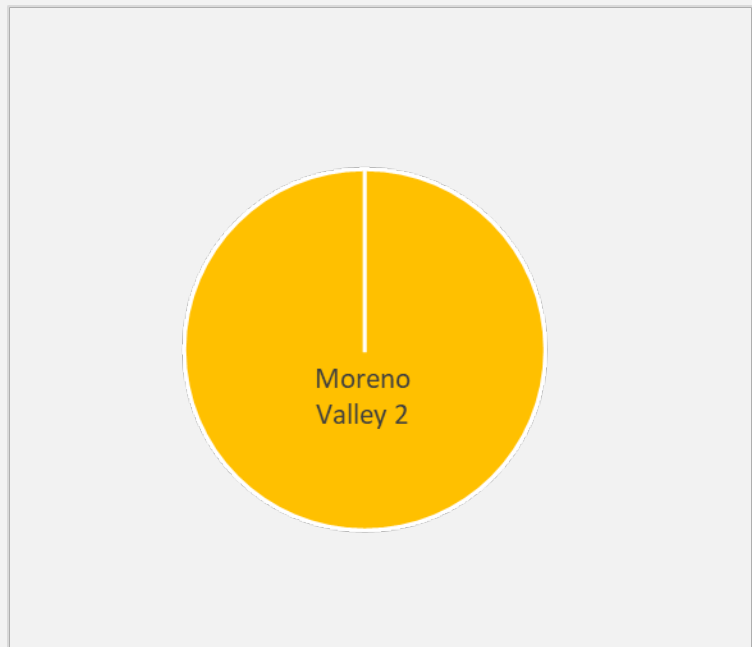


### CHC CENTRAL PLANT CONTROLS UPGRADE (Local Hire, No CBA)



	By City		
	Total	Local	
Head Count	4	2	50%
Hours	808.5	684.5	85%
Payment	\$ 31,567.56	\$ 26,000.40	82%

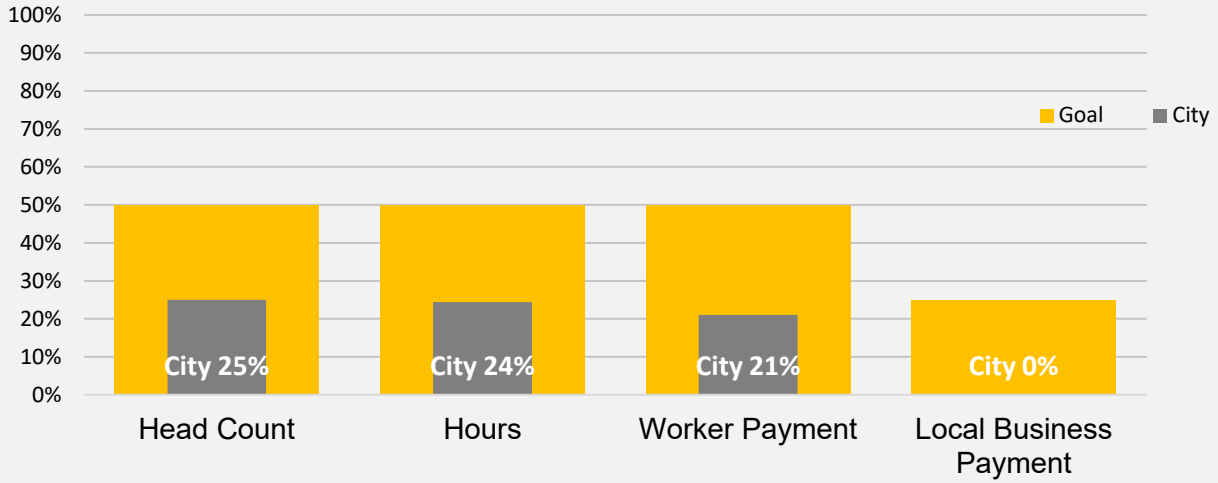
CHC Central Plant Control Upgrades	
Local Cities	Workers
Moreno Valley	2





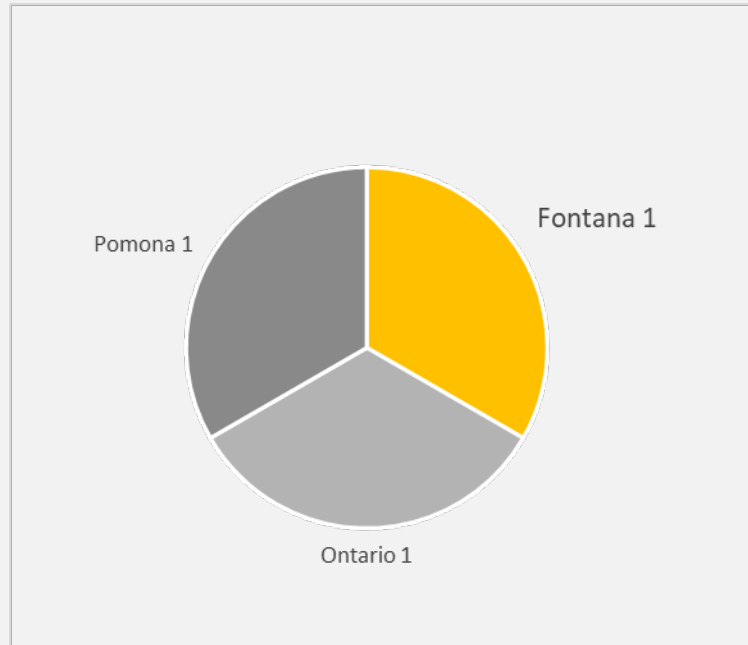
## WORKFORCE REPORT

### CHC CAMPUS WIDE IRRIGATION (Local Hire, No CBA)



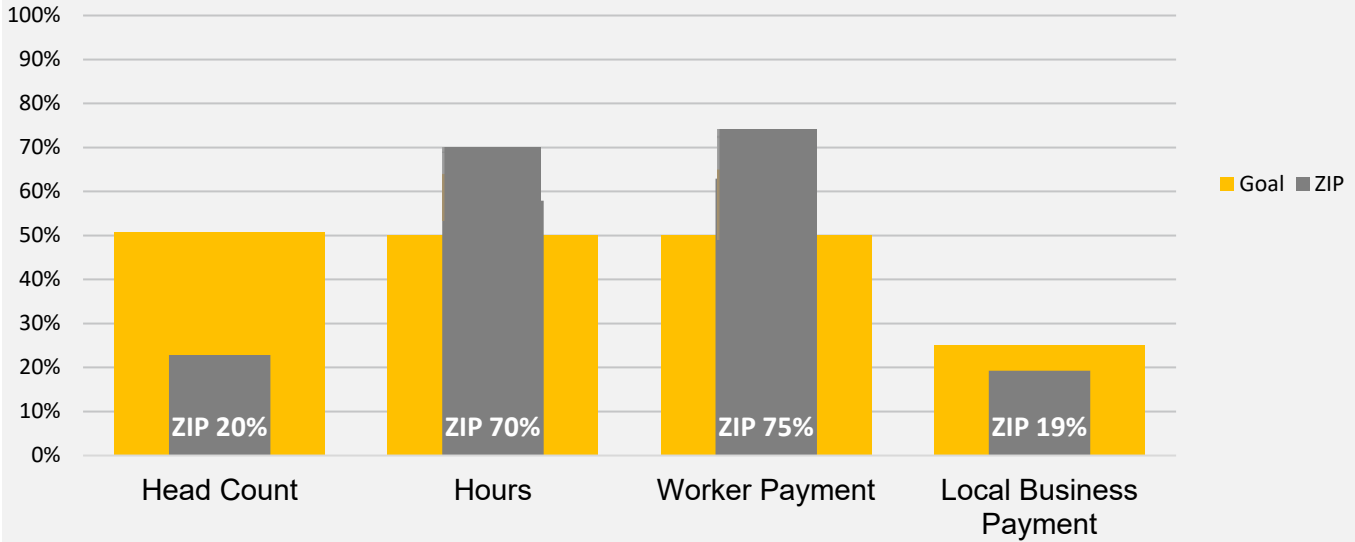
	By City		
	Total	Local	
Head Count	12	3	25%
Hours	480	117	24%
Payment	\$ 13,804.02	\$ 2,906.82	21%

CHC Campus Wide Irrigation	
Local Cities	Workers
Fontana	1
Ontario	1
Pomona	1



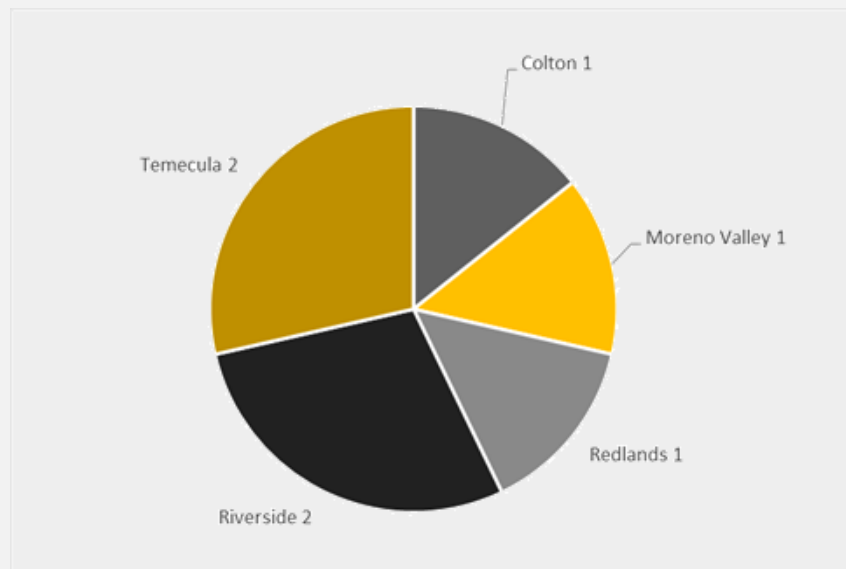
## WORKFORCE REPORT

### SBVC NEW SOFTBALL FIELD (Local Hire, CBA)



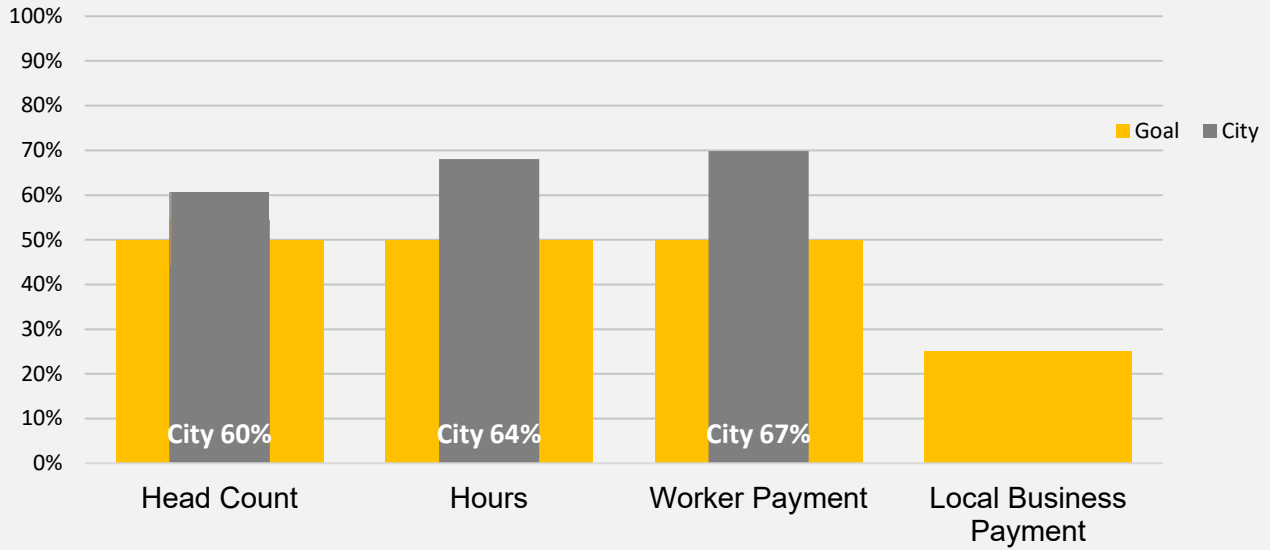
	By ZIP		
	Total	Local	
Head Count	55	11	20%
Hours	1585.77	1104	70%
Payment	\$ 56,810.20	\$ 42,789.28	75%

SBVC New Softball Field	
Local Cities	Workers
Colton	1
Moreno Valley	1
Redlands	1
Riverside	2
Temecula	2



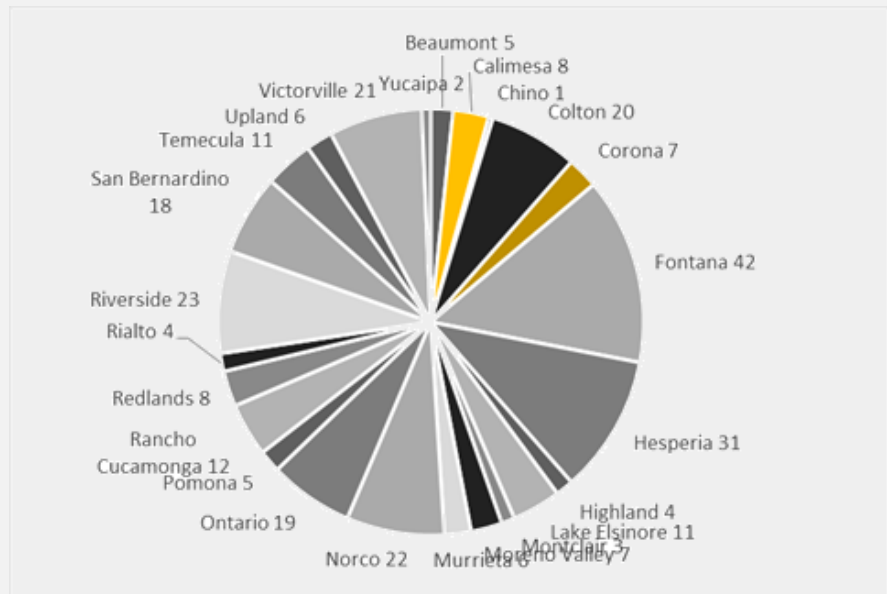
## WORKFORCE REPORT

### SBVC NEW TECHNICAL BUILDING (Local Hire, CBA)



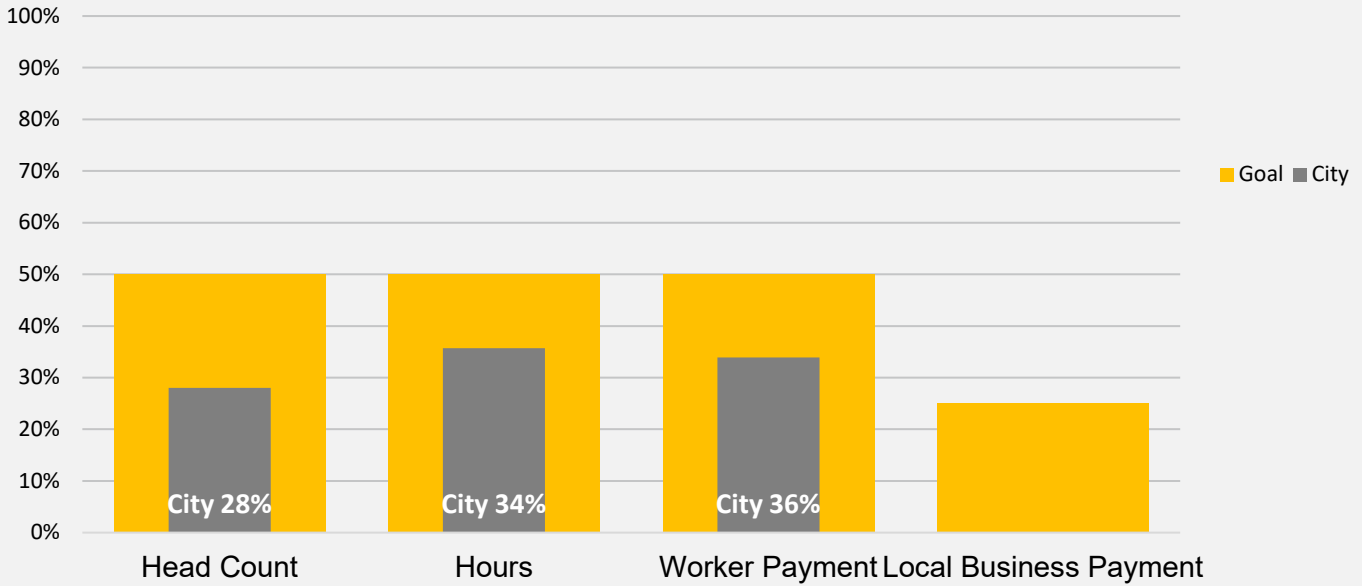
SBVC New Technical Building	
Local Cities	Workers
Beaumont	5
Calimesa	8
Chino	1
Colton	20
Corona	7
Fontana	42
Hesperia	31
Highland	4
Lake Elsinore	11
Montclair	3
Moreno Valley	7
Murrieta	6
Norco	22
Ontario	19
Pomona	5
Rancho Cucamonga	12
Redlands	8
Rialto	4
Riverside	23
San Bernardino	18
Temecula	11
Upland	6
Victorville	21
Yucaipa	2

	By City		
	Total	Local	
Head Count	494	296	60%
Hours	10221.5	6557.75	64%
Payment	\$ 505,105.43	\$ 339,763.71	67%



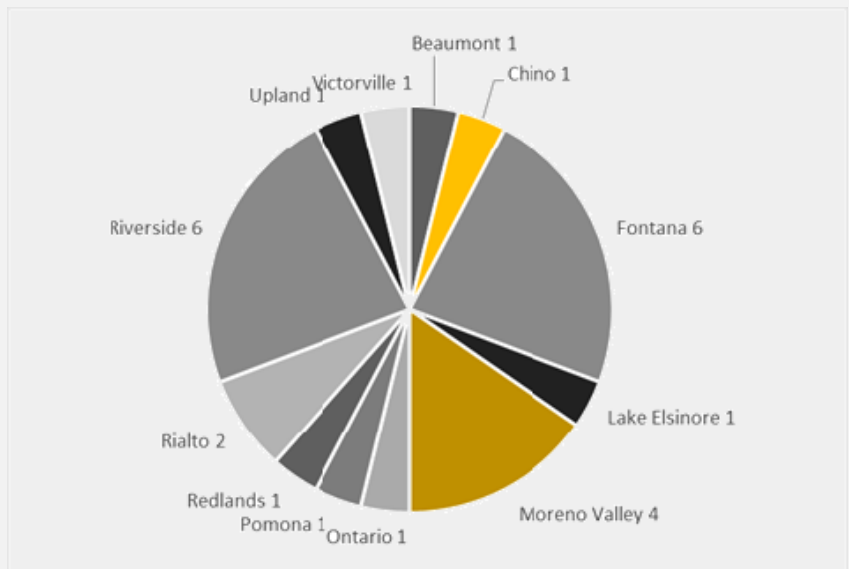
## WORKFORCE REPORT

### CHC CHILD DEVELOPMENT CENTER (Local Hire, CBA)



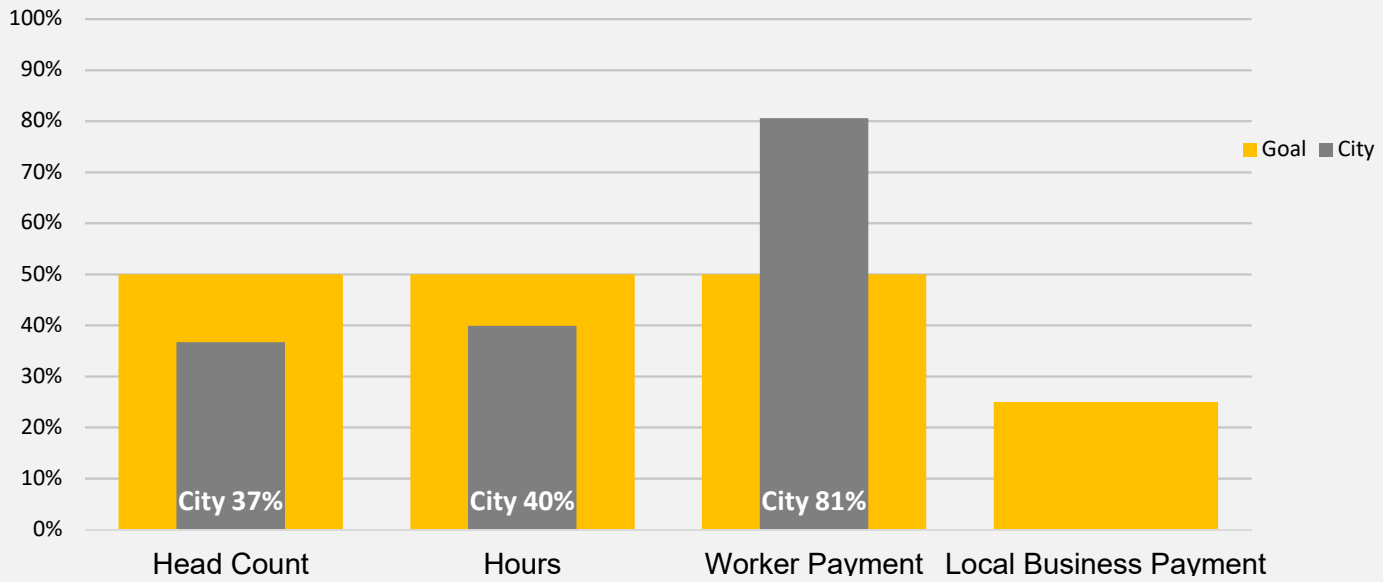
	By City	
	Total	Local
Head Count	94	26 (28%)
Hours	1449.61	497 (34%)
Payment	\$ 71,554.52	\$ 26,105.55 (36%)

CHC Child Development Center	
Local Cities	Workers
Beaumont	1
Chino	1
Fontana	6
Lake Elsinore	1
Moreno Valley	4
Ontario	1
Pomona	1
Redlands	1
Rialto	2
Riverside	6
Upland	1
Victorville	1



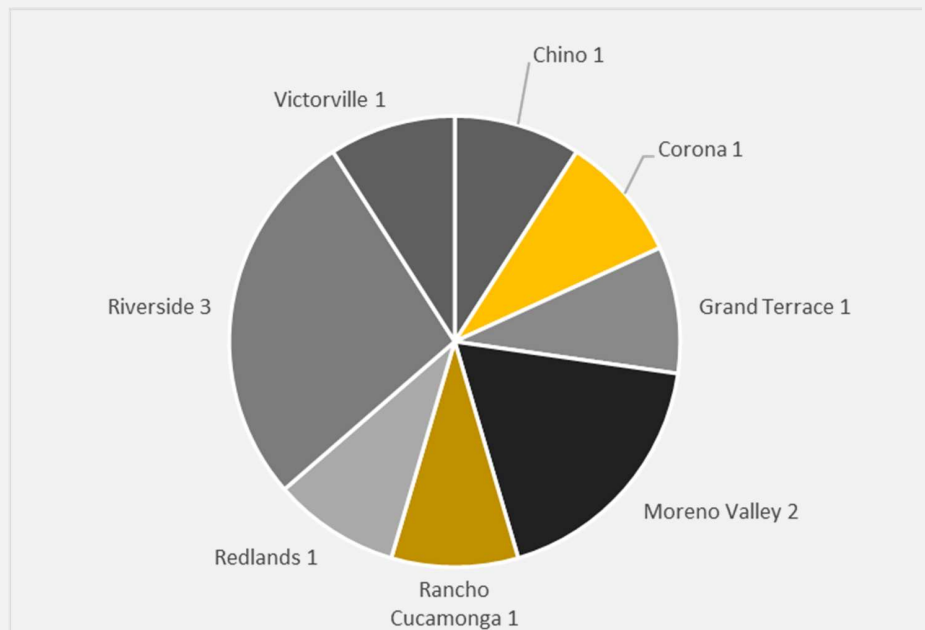
## WORKFORCE REPORT

### CHC SITE IMPROVEMENTS AND ACCESSIBILITY UPGRADES (Local Hire, Non-CBA)



	By City		
	Total	Local	Local %
Head Count	30	11	37%
Hours	290.6	116	40%
Payment	\$ 1,128.92	\$ 909.84	81%

CHC Site Accessibility	
Local Cities	Workers
Chino	1
Corona	1
Grand Terrace	1
Moreno Valley	2
Rancho Cucamonga	1
Redlands	1
Riverside	3
Victorville	1



**WORKFORCE REPORT****LABOR COMPLIANCE**

Following is the summary of previously submitted and currently owed documents on each project, including Certified Payroll Reports (CPRs).

**CHC Child Development Center**

Contractor Name	First CPR Date:	Latest CPR Date:	Missing CPR Weeks ending:	Other Owed Documents	Contractor Status
Hamel Contracting	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
A Good Sign	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
ADT Commercial	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
AQS Mechanical	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Baker Electric	7/17/2022	7/31/2022	None at this time	None at this time	Current
Caston	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Choice Builder Solutions	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Demolition Specialist/DSI	6/25/2022	8/20/2022	None at this time	None at this time	Current
Enkay	6/24/2022	6/24/2022	None	None at this time	Current
Excel Acoustics	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Fence Works	6/25/2022	8/20/2022	None at this time	None at this time	Current
Giant Power	7/31/2022	8/28/2022	None at this time	None at this time	Current
Gridiron Services	7/30/2022	7/30/2022	None	None at this time	Current
Hamel Concrete	7/24/2022	8/28/2022	None at this time	None at this time	Current
Hidalgo Construction	6/26/2022	9/4/2022	None at this time	None at this time	Current
Letner Roofing	7/19/2022	8/23/2022	None at this time	None at this time	Current

**WORKFORCE REPORT**

Contractor Name	First CPR Date:	Latest CPR Date:	Missing CPR Weeks ending:	Other Owed Documents	Contractor Status
Marina Landscape	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
McKernan	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Sheward & Sons	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Spec7	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Streamline	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Team West	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
TWC Corp dba Team West	7/24/2022	8/7/2022	None at this time	None at this time	Current
Warner Water Works	6/25/2022	8/6/2022	None at this time	None at this time	Current

**SBVC New Softball Field**

Contractor Name	First CPR Date:	Latest CPR Date:	Missing CPR Weeks ending:	Other Owed Documents	Contractor Status
Green Contractor Studio	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
3H Demolition	2/13/2022	Not Started Yet	2/13/22,	None at this time	Not Current
AVNS Electric	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Byrom Davey	8/27/2022	8/27/2022	None at this time	None at this time	Current
CA Comfort	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Eckles Construction	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Field Turf	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Montgomery	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet

**WORKFORCE REPORT**

Contractor Name	First CPR Date:	Latest CPR Date:	Missing CPR Weeks ending:	Other Owed Documents	Contractor Status
MRC Construction	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
On Point Land Surveying	4/10/2022	7/17/2022	None at this time	None at this time	Current
Pavement Recycling	8/27/2022	8/27/2022	None at this time	None at this time	Current
Premier West	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
R & R Services	4/3/2022	Not Started Yet	4/03/22,	None at this time	Not Current
Robertsons	4/24/2022	Not Started Yet	4/24/22,	None at this time	Not Current
Southern Bleacher Co	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet

**SBVC New Technical Building**

Contractor Name	First CPR Date:	Latest CPR Date:	Missing CPR Weeks ending:	Other Owed Documents	Contractor Status
Icon West	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Addison Equipment Rentals dba David L Addison	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet
Adkan Engineers	7/10/2022	7/24/2022	None at this time	None at this time	Current
Fenceworks	7/2/2022	8/27/2022	None at this time	None at this time	Current
Howard Contracting	7/17/2022	8/21/2022	None at this time	None at this time	Current
RIS Electrical Contractors	7/9/2022	8/27/2022	None at this time	None at this time	Current
Robertsons Ready Mix	Not Started Yet	Not Started Yet	None at this time	None at this time	Not Started Yet



## WORKFORCE REPORT

### CBA ADMINISTRATION

As required by the CBA, Pre-Job Conferences were held on various dates as for each project as listed below. Meeting minutes were sent to the Building Trades Council and all of the signatory trades. Below is the summary of scopes and assignments at those meetings.

#### **CHC Child Development Center: June 2<sup>nd</sup>, 2022**

<b>Jurisdictional Work Assignments CHC Child Development Center</b>	
<u>Contractor Name and Type of Work</u>	<u>Union Work Assignment (Identify Local PLA-Signatory Union)</u>
<i>Hamel Contracting – Minor cleanup</i>	<i>Laborers Local 783</i>
	<i>Laborers Local 783 accept</i>
<i>Hamel Contracting – Cleaning up boards</i>	<i>Carpenters Local 909</i>
	<i>Carpenters Local 909 accept</i>

<b>Jurisdictional Work Assignments CHC Child Development Center</b>	
<u>Contractor Name and Type of Work</u>	<u>Union Work Assignment (Identify Local PLA-Signatory Union)</u>
<i>Hamel Concrete – Concrete finishing, Concrete placement, incidental hand grading</i>	<i>Cement Masons Local 500</i>
<i>Hamel Concrete – Concrete finishing, Concrete placement, incidental hand grading</i>	<i>Cement Masons Local 500</i>
	<i>Cement Masons Local 500 accept</i>
	<i>Laborers Local 783 claim Concrete placement, Hand grading, First strike</i>
	<i>Ironworkers Local 105 claim possible Rebar reinforcing or Wire mesh, either scope would be assigned to Upland Contracting</i>
<i>Hamel Concrete – Form work</i>	<i>Carpenters Local 909</i>

**WORKFORCE REPORT**

<b>Jurisdictional Work Assignments CHC Child Development Center</b>	
	<i>Carpenters Local 909 accept</i>
	<i>Laborers Local 783 claim Form stripping</i>
<i>A Good Sign &amp; Graphics, Co. – Carpentry &amp; Signage</i>	<i>Signatory to Carpenters Local 909</i>
	<i>Carpenters Local 909 accept</i>
<i>ADT Commercial – Pre-programming offsite</i>	<i>No work performed onsite</i>
<i>HSI Electrical – Installation of access control</i>	<i>Signatory to IBEW Local 477</i>
	<i>IBEW Local 477 accepts</i>
<i>AQS Mechanical – HVAC Installation</i>	<i>SMART Local 105</i>
	<i>SMART Local 105 accept</i>
	<i>Plumbers Local 364 claim all Piping, setting of equipment if piping is present</i>
	<i>IBEW Local 477 claims all Electrical controls</i>
	<i>Heat and Frost Insulators Local 5 claim all Insulation</i>
<i>Demolition Specialist – Interior Demo</i>	<i>Laborers Local 783</i>
	<i>Laborers Local 783 accept</i>
	<i>No equipment used</i>
<i>Caston, Inc. – Weather barrier, Drywall installation, Lathe installation</i>	<i>Carpenters Local 909</i>
	<i>Carpenters Local 909 accept</i>
	<i>Painters Local 1136 claim Drywall finishing</i>
<i>Caston, Inc. – Cement plaster installation</i>	<i>Plasterers Local 200</i>
	<i>Plasterers Local 200</i>
<i>Caston, Inc. - Scaffolding</i>	<i>Plaster Tenders Local 1414</i>
	<i>Plaster Tenders Local 1414 accept</i>
	<i>Carpenters Local 909 claim Scaffolding</i>
<i>Gridiron Services – Final cleanup</i>	<i>Laborers Local 783</i>
	<i>Laborers Local 783 accept</i>

**WORKFORCE REPORT**

<b>Jurisdictional Work Assignments CHC Child Development Center</b>	
<i>Hidalgo Plumbing – Building plumbing</i>	<i>Plumbers Local 364</i>
	<i>Plumbers Local 364 accept</i>
<i>Hidalgo Plumbing - Insulation</i>	<i>Heat and Frost Insulators Local 5</i>
	<i>Heat and Frost Insulators Local 5 accept</i>
<i>Letner Roofing - Roofing</i>	<i>Roofers &amp; Waterproofers Local 220</i>
	<i>Roofers &amp; Waterproofers Local 220 accept</i>
<i>Letner Roofing – Sheet Metal</i>	<i>SMART Local 105</i>
	<i>SMART Local 105 accept</i>
<i>McKernan – Doors &amp; Hardware</i>	<i>Carpenters Local 909</i>
	<i>Carpenters Local 909</i>
<i>McKernan – Glazing &amp; Storefront</i>	<i>Glaziers Local 636</i>
	<i>Glaziers Local 636 accept</i>
<i>Spec7 – Building insulation, Infill walls, New interior walls</i>	<i>Carpenters Local 909</i>
	<i>Carpenters Local 909 accept</i>
<i>Team West – Fencing, Gates</i>	<i>2<sup>nd</sup> Pre-Job required</i>
<i>American Air Balance – Air balance</i>	<i>SMART Local 105</i>
	<i>SMART Local 105 accept</i>
<i>Giant Power – Installation of fire alarms</i>	<i>Signatory to IBEW Local 477</i>
	<i>IBEW Local 477 accepts</i>
<i>Enkay - Abatement</i>	<i>2<sup>nd</sup> Pre-Job required</i>
<i>Pacific Industrial Electric – Electrical work</i>	<i>IBEW Local 477</i>
	<i>IBEW Local 477 accepts</i>
<i>Streamline Painting – Outdoor &amp; Indoor painting</i>	<i>Signatory to Painters Local 1036</i>
	<i>Painters Local 1036 accept</i>

## WORKFORCE REPORT

### SBVC New Softball Field: 2/3/22 and 3/14/22

<b>Jurisdictional Work Assignments Meeting 1 New Softball Field</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>Green Contractor Studio</i>	<i>CMU Wall</i>	<i>Not ready to assign scopes at this meeting, will assign at next</i>
	<i>BAC Local 4 claims installation of CMU wall. Ironworkers 416 claim reinforcing rebar. SWRC Carpenters claim formwork. Laborers 783 claims brick tending and any hand trenching. Operators Local 12 claims all equipment usage.</i>	
<i>Green Contractor Studio</i>	<i>Site Concrete</i>	<i>Not ready to assign</i>
	<i>Laborers 783 claim mixing, chute pour of concrete, stripping of forms, hand trenching, and hydrant dust control. No water trucks. Carpenters claim all form work, including stripping. Cement Masons claim flatwork forms and finishing. Ironworkers claim reinforcing rebar. Operators claim equipment for digging and grading all grade checking.</i>	
<i>3H Demolition, Inc.</i>	<i>Manual Demo/ Grading and Dust Control Hose</i>	<i>Laborers Local 783</i>
	<i>Laborers Accept</i>	
	<i>Equipment Demo/Grading</i>	<i>Operators Local 12</i>
	<i>Operators Accept</i>	
	<i>Water Truck, if needed</i>	<i>Teamsters Local 166</i>
	<i>Teamsters accept. Teamsters claim any dump trucks to move material inside the site.</i>	
<i>AVNS Electric, Inc.</i>	<i>Electric</i>	<i>Not ready to assign</i>
	<i>Laborers claim laying of conduit and manual trenching. IBEW claims all electrical work including laying conduit and fire alarms. Operators claim equipment trenching.</i>	
<i>Southern Bleacher Co</i>	<i>Grand Stand</i>	<i>Pre-Fab Bleachers, no install</i>
<i>MRC Construction</i>	<i>Grand Stand Install</i>	<i>Ironworkers Local 416</i>

### WORKFORCE REPORT

Jurisdictional Work Assignments Meeting 1 New Softball Field		
Contractor	Scope	Union Assignment
	<i>Ironworkers accept. No forklift or crane to be used to hoist bleachers. Operators claim forklift and crane operation. Bleachers installed on concrete pad placed by prime.</i>	
<i>Byrum-Davey, Inc.</i>	<i>Hand Trenching, Pipelaying, drainage, and permeable base</i>	<i>Laborers Local 783</i>
	<i>Laborers accept</i>	
	<i>Equipment Trenching and permeable base</i>	<i>Operators Local 12</i>
	<i>Operators accept</i>	
	<i>Concrete surrounding pitching mound</i>	<i>Cement Masons Local 500</i>
	<i>Cement Masons Accept. Ironworkers claim reinforcing rebar. Carpenters claim all forms and stripping of forms. Laborers claim concrete placement and stripping of forms.</i>	
<i>Pavement Recycling</i>	<i>Treatment for Soil</i>	<i>Not in attendance</i>
<i>Ca Comfort</i>	<i>HVAC</i>	<i>Not in attendance</i>
<i>Montgomery</i>	<i>Opening</i>	<i>Not in attendance</i>
<i>Mack P And S Construction</i>	<i>Plumbing</i>	<i>Not in attendance</i>
<i>Premier West</i>	<i>Landscaping &amp; Irrigation</i>	<i>Not in attendance</i>

Jurisdictional Work Assignments Meeting 2 New Softball Field		
Contractor	Scope	Union Assignment
<i>Green Contractor Studio</i>	<i>CMU Wall</i>	<i>BAC Local 4</i>
	<i>Bricklayers Accept</i>	
	<i>Brick Tending and clean up</i>	<i>Laborers Local 378</i>
	<i>Laborers Accept</i>	
	<i>Reinforcing Steel</i>	<i>Ironworkers</i>
	<i>Ironworkers not present</i>	
	<i>Formwork</i>	<i>SWRC Carpenters</i>
	<i>Carpenters Accept</i>	

### WORKFORCE REPORT

<b>Jurisdictional Work Assignments Meeting 2 New Softball Field</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>AVNS Electric</i>	<i>Electrical</i>	<i>IBEW</i>
	<i>IBEW Accepts</i>	
	<i>General labor, assistance to electricians</i>	<i>Laborers Local 378</i>
	<i>Laborers Accept</i>	
<i>CA Comfort</i>	<i>HVAC</i>	<i>Not Present</i>
<i>Montgomery</i>	<i>Opening</i>	<i>Vendor only, not site work</i>
<i>R&amp;R Services (replacing Mack)</i>	<i>Pipelaying</i>	<i>Pipefitters</i>
	<i>Pipefitters Accept. Laborers claim pipelaying. Heat and Frost Insulators Local 5 claims insulation for hot water pipes.</i>	
	<i>Hand trenching, lifting pipes, other general labor</i>	<i>Laborers Local 378</i>
	<i>Laborers Accept</i>	
<i>Premier West</i>	<i>Landscaping</i>	<i>Not Present</i>
<i>Field Turf, hired direct through district</i>	<i>Synthetic Turf</i>	<i>Not in attendance</i>

**SBVC New Technical Building: 6/30/22, 8/11/22, and 9/16/22**

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>Icon – West, Inc.</i>	<i>General Labor</i>	<i>LiUNA Local 783</i>
	<i>LiUNA 783 accepts.</i>	
<i>Ace Fence Company</i>	<i>Permanent Fence &amp; Gates</i>	<i>LiUNA Local 783</i>
	<i>LiUNA 783 accepts, signatory LiUNA 300. SWRC Carpenters claim all fencing and formwork for any footings. Operators claim bobcat with auger attachment.</i>	

## WORKFORCE REPORT

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>AME Builders, Inc. dba AME Roofing</i>	<i>Roofing - Sheet Metal - Install Sheet Metal Roofing, Metal Canopy &amp; Modified Bituminous Membrane Roofing</i>	<i>Roofers and Waterproofers Local 220</i>
	<i>Roofers and Waterproofers Local 220 accept. SMART Local 105 claims all sheet metal roofing and canopies. LiUNA 783 claims uncrating of materials and cleanup.</i>	
<i>Avidex</i>	<i>Low Voltage &amp; Communications - LV Communications/AV Systems</i>	<i>IBEW 477</i>
	<i>IBEW accepts</i>	
<i>Black Box Network Services</i>	<i>AV and Sound Cabling</i>	<i>IBEW 477</i>
	<i>IBEW accepts</i>	
<i>Baseline Fire Protection,, Inc.</i>	<i>Fire Sprinklers</i>	<i>UA Sprinkler Fitters Local 669</i>
	<i>Sprinkler Fitters 669 accept.</i>	
<i>Borbon Inc</i>	<i>Painting &amp; coatings - Graffiti Resistance Coating, Water Repellents, &amp; Concrete Sealer</i>	<i>IUPAT Painters Local 1036</i>
	<i>LiUNA 783 claim water repellent and concrete sealer. Plasters 200 claim any intumescent fire proofing and Plaster Tenders 1414 claim tending for intumescent fire proofing.</i>	
<i>CIMCO A/C &amp; Sheet Metal, Inc.</i>	<i>Sheet Metal &amp; Metal Panels - Installing Metal Wall Panels and attached insulation, Metal Composite Panels, Sheet Metal Flashing &amp; Trim, Metal Wall Louvers, Tubular Daylighting Device &amp; Joint Sealants</i>	<i>SMART Local 105</i>
	<i>SMART Local 105 accepts. Heat &amp; Frost Insulators Local 5 claims all insulation.</i>	

### WORKFORCE REPORT

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>Corona Aluminum Co.</i>	<i>Aluminum &amp; Glazing - Sliding Aluminum Framed Glass Doors, All Glass Single Track Sliding System, Aluminum Entrance &amp; Storefront, Glazed Aluminum Curtain Wall, Fire rated Glazing System, Bi-Fold Doors, Photovoltaic Glazing</i>	<i>IUPAT Glaziers Local 636</i>
	<i>IUPAT DC 36 not in attendance.</i>	
<i>Eckles Construction, Inc.</i>	<i>Metal Deck - Steel Decking</i>	<i>Ironworkers Local 433</i>
	<i>Ironworkers 433 accept</i>	
<i>Electric Service &amp; Supply Co. (ESSCO)</i>	<i>Solar- Photovoltaic Collectors</i>	<i>IBEW Local 477</i>
	<i>IBEW 477 accept. Bases for panels to be installed by Schroeder.</i>	
<i>Harwood Construction, Inc. (Kalwall)</i>	<i>Glazing - Translucent Wall Assemblies</i>	<i>SWRC Carpenters</i>
	<i>SWRC Carpenters accept</i>	
<i>Howard Contracting, Inc.</i>	<i>Demolition &amp; Earthworks - Site Earthwork &amp; Building Excavation, Trenching &amp; Backfilling</i>	<i>Operating Engineers Local 12 and LiUNA Local 783</i>
	<i>Operators Local 12 and LiUNA 783 accept. Teamsters 166 claim operation of any water truck in motion.</i>	
<i>J's Pipeline Construction</i>	<i>Site Utilities - Utility Structures, Water System, Sanitary Sewer System, Storm Drain</i>	<i>UA Landscapers Local 345 and Operating Engineers Local 12</i>
	<i>UA 345 and Operators Local 12 accept. LiUNA 783 claims shovel trenching, storm drain and sanitary sewer. Teamsters 166 claim any water trucks in motion.</i>	
<i>Kone</i>	<i>Elevator - Passenger &amp; Freight Electric Traction Elevators</i>	<i>Elevator Constructors Local 18</i>



**WORKFORCE REPORT**

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
	<i>No construction elevators, only for finished building.</i>	
<i>Liberty Climate Control, Inc.</i>	<i>HVAC Duct Work and Hanging Equipment</i>	<i>SMART Local 105</i>
	<i>SMART Local 105 accepts</i>	
<i>Liberty Climate Control, Inc.</i>	<i>HVAC hot/cold water lines</i>	<i>UA Local 364</i>
	<i>UA Local 364 accepts. Controls sub not identified.</i>	
<i>McGuire Construction</i>	<i>Concrete - Cast-in-Place Concrete</i>	<i>Cement Masons Local 500, LiUNA 783, and SWRC Carpenters</i>
	<i>Cement Masons 500 accept concrete finishing, LiUNA 783 accepts placement, and SWRC Carpenters accept formwork. No rebar.</i>	
<i>Mirage Builders</i>	<i>Drywall installation</i>	<i>SWRC Carpenters</i>
	<i>SWRC Carpenters Accept</i>	
<i>Mirage Builders</i>	<i>Drywall Taping</i>	<i>IUPAT Drywall Finishers Local 1136</i>
	<i>IUPAT Local 1136 Accept</i>	
<i>Mirage Builders</i>	<i>Plastering</i>	<i>Plasterers Local 200</i>
	<i>Plasterers Local 200 accept</i>	
<i>Mirage Builders</i>	<i>Plaster Tending</i>	<i>Plaster Tenders Local 1414</i>
	<i>Plaster Tenders Local 1414 accept</i>	
<i>New Generation Landscape</i>	<i>Landscaping - Irrigation, Planting &amp; Tree Protection</i>	<i>UA Landscape Local 345</i>
	<i>UA 345 accepts. LiUNA 783 claims pipe and distributing pipe and tools.</i>	
<i>Pacific Steel Group</i>	<i>Rebar - Cast in Place, Reinforcement Unit Masonry &amp; Sitework Concrete</i>	<i>Ironworkers Local 416</i>
	<i>Ironworkers Local 416 accepts</i>	

### WORKFORCE REPORT

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>Preferred Ceilings, Inc.</i>	<i>Ceilings - Acoustical Ceiling – Lay-in, Torsion Spring Ceiling, Acoustical Suspension Systems</i>	<i>SWRC Carpenters</i>
	<i>SWRC Carpenters accept</i>	
<i>REVIM (Rivera Equipment dba Valley Industrial Mechanical)</i>	<i>Plumbing – Expansion Fitting, Sleeves &amp; Seals, Meter &amp; Gages, In-Line Domestic Water Pumps, Storm Draining Piping</i>	<i>UA Local 364 and Operating Engineers Local 12</i>
	<i>UA 364 and Operators Local 12 accept. Hot water insulation sub TBD.</i>	
<i>RIS Electrical Contractors Inc</i>	<i>ELECTRICAL SYSTEM - General Electrical Requirements, Medium Low Voltage Cables, Low-Voltage Power Conductors and Cables, Grounding and Bonding, Hangers and Supports, Raceways and Boxes, Underground Ducts and Raceways, Sleeves and Sleeve Seals</i>	<i>IBEW Local 477 and Operating Engineers Local 12</i>
	<i>IBEW 477 and Operators Local 12 accept. LiUNA 783 claim installation of conduit, shovel trenching, compaction, and dust control. Teamsters 166 claims water truck operation. Operators Local 12 claim grade-checking, excavating, and backfill.</i>	

### WORKFORCE REPORT

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>Schroeder Iron Corp.</i>	<i>Steels &amp; Metals - Structural Steel Framing, Architecturally Exposed Structural Steel, Metal Fabrications, Buckling Restrained Braces, Metal Pipe Bollards, Metal Stairs, Metal Ladders, Handrails and Railings- Except Stairs Rails &amp; Bok Modern Guardrails</i>	<i>Ironworkers Local 433</i>
	<i>Ironworkers 433 accept</i>	
<i>Star Hardware, ,Inc.</i>	<i>Doors &amp; Hardware</i>	<i>SWRC Carpenters</i>
	<i>SWRC Carpenters accept.</i>	
<i>Western Paving, Inc.</i>	<i>Asphalt - Asphaltic Concrete Paving</i>	<i>LiUNA 783 and Operating Engineers Local 12</i>
	<i>LiUNA 783 and Operators Local 12 accept</i>	
<i>Falcon Striping</i>	<i>Pavement Markings &amp; Parking Area Signs</i>	<i>LiUNA Local 1184</i>
	<i>LiUNA 1184 accepts</i>	
<i>ISEC Incorporated</i>	<i>Laboratory Work Surface &amp; Laboratory Casework</i>	<i>SWRC Carpenters</i>
	<i>SWRC Carpenters accept. No sheet metal in work.</i>	
<i>H2I Group</i>	<i>Laboratory Work Station-Axis Lab Table</i>	<i>SWRC Carpenters</i>
	<i>SWRC Carpenters accept</i>	
<i>Alert Instulation of CA, LLC</i>	<i>Cementitious Fire Proofing</i>	<i>Plasterers Local 200 and Plaster Tenders Local 1414</i>
	<i>Plasterers 200 and Plaster Tenders 1414 accept</i>	
<i>JNJ Tile Co. Inc.</i>	<i>Ceramic Tiles</i>	<i>BAC Local 4</i>
	<i>BAC Local 4 not in attendance</i>	

### WORKFORCE REPORT

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>Braille Signs, Inc.</i>	<i>Signage – Identification Signs, Restroom Signs, Exterior Signs</i>	<i>IUPAT DC 36</i>
	<i>IUPAT DC 36 accepts. No electrified signage.</i>	
<i>Adkan</i>	<i>Survey</i>	<i>Operating Engineers Local 12</i>
	<i>Operators Local 12 accept</i>	
<i>JAM Fire Protection</i>	<i>Fire Alarm</i>	<i>IBEW Local 477</i>
	<i>IBEW 477 accepts</i>	
<i>Certified Air Balance</i>	<i>Air Balance</i>	<i>SMART Local 105</i>
	<i>SMART Local 105 accepts</i>	
<i>ADT</i>	<i>Access Control Supplier</i>	
<i>HSI Electric</i>	<i>Access Control Installer</i>	<i>IBEW Local 477</i>
	<i>IBEW 477 accepts</i>	
	<i>General Claims</i>	
	<i>Forklifts in any storage area</i>	<i>Teamsters Local 166</i>
	<i>Moving plaster material</i>	<i>Plaster Tenders Local 1414</i>
	<i>Kitchen Equipment</i>	<i>SMART Local 105</i>
<i>Crane Veyor Corp</i>	<i>Handrails &amp; Railings including Bok Modern Rail System</i>	<i>Signatory to Ironworkers Local 433</i>
		<i>Ironworkers Local 433 accept</i>
		<i>Operators Local 12 claim Inspection if not performed by DSA Inspector</i>
<i>Inland Overhead Door (Overhead Door Company of Inland Empire)</i>	<i>Overhead/Bi-Fold Doors, Installing Over head Coiling Doors – Fire Rated, Overhead Coiling Doors Insulated, Overhead Coiling Doors Countertops &amp; Bi-Fold Doors</i>	<i>SWRC Carpenters</i>

**WORKFORCE REPORT**

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
		<i>SWRC Carpenters accept</i>
<i>KAR Construction</i>	<i>Concrete placement, Stripping of forms</i>	<i>Laborers LiUNA Local 783</i>
		<i>Laborers LiUNA Local 783 accept</i>
<i>KAR Construction</i>	<i>Concrete finishing</i>	<i>Cement Masons Local 500</i>
		<i>Cement Masons Local 500 accept</i>
<i>KAR Construction</i>	<i>Placing of forms</i>	<i>SWRC Carpenters</i>
		<i>SWRC Carpenters accept</i>
<i>Terry Earthmoving</i>	<i>Earthwork, Grading</i>	<i>Operators Local 12</i>
		<i>Operators Local 12 accept</i>
<i>Largo/Merli</i>	<i>Concrete pumping</i>	<i>Signatory to Operators Local 12</i>
		<i>Operators Local 12 accept</i>
<i>Diacon Inc.</i>	<i>Polished Concrete Finish</i>	<i>Not present at meeting</i>
<i>Cima</i>	<i>Finish Carpentry – Casework, Solid Polymer Fabrications</i>	<i>SWRC Carpenters</i>
		<i>SWRC Carpenter accept</i>
<i>Signature Flooring</i>	<i>Resilient Flooring, Tile Carpeting, Entrance Mats</i>	<i>Signatory to Floorlayers Local 1247</i>
		<i>Floorlayers Local 1247 accept</i>
<i>YTI Enterprise, Inc.</i>	<i>Toilet Accessories – Metal Toilet Compartments, Toilet &amp; Bath Accessories</i>	<i>Not present at meeting</i>
<i>Bird International Solutions</i>	<i>Bird Deterrence Systems</i>	<i>Not present at meeting</i>
<i>Largo Sub'd out all work to NMN</i>		<i>Not present at meeting</i>
<i>NMN</i>		<i>Not present at meeting</i>

**WORKFORCE REPORT**

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>Alcorn</i>	<i>Temp Fencing</i>	<i>Signatory to Laborers LiUNA Local 783</i>
		<i>Laborers LiUNA Local 783 accept</i>
<i>Addison</i>	<i>Equipment Rental</i>	<i>Signatory to Operators Local 12</i>
		<i>Operators Local 12 accept</i>
<i>MIKE ZARP (Sub of Mcguire)</i>	<i>Excavation</i>	<i>Operators Local 12</i>
		<i>Operators Local 12 accept</i>
<i>Robertson Ready Mix (Sub of McGuire)</i>	<i>Ready Mix concrete</i>	<i>No assignment, No claims</i>
<i>HSI Electrical</i>	<i>CCTV Cameras, Termination of card readers</i>	<i>IBEW Local 477</i>
		<i>IBEW Local 477 accepts</i>
<i>Diacon Inc.</i>	<i>Polished Concrete Finish</i>	<i>Not Present at meeting, Follow Up required</i>
<i>YTI Enterprise, Inc.</i>	<i>Toilet Accessories – Metal Toilet Compartments, Toilet &amp; Bath Accessories</i>	<i>Not Present at meeting, Follow Up required</i>
<i>Bird International Solutions</i>	<i>Bird Deterrence Systems</i>	<i>Not Present at meeting, Follow Up required</i>
<i>NMN (Sub of Largo)</i>	<i>Providing and Operating Concrete Pumping</i>	<i>Operators Local 12</i>
		<i>Signatory to Operators Local 12</i>
		<i>Laborers LiUNA Local 783 claim Nozzle Man, NMN not doing Nozzle work</i>
<i>Util-Locate</i>	<i>Sub-Surface Imaging</i>	<i>Laborers LiUNA Local 1184</i>
		<i>Laborers LiUNA Local 1184 accepts</i>

## WORKFORCE REPORT

<b>Jurisdictional Work Assignments New Technical Building</b>		
<i>Contractor</i>	<i>Scope</i>	<i>Union Assignment</i>
<i>GMAC</i>	<i>Exterior Waterproofing</i>	<i>IUPAT Local 36</i>
		<i>IUPAT Local 36 accepts</i>
		<i>Roofers Local 220 claim Exterior Waterproofing</i>
<i>Majestic Masonry</i>	<i>Masonry/CMU, not foundations</i>	<i>BAC Local 4</i>
		<i>BAC Local 4 accepts</i>
<i>Majestic Masonry</i>	<i>Bricktending</i>	<i>Laborers LiUNA Local 783</i>
		<i>Laborers LiUNA Local 783 accept</i>

## WORKFORCE REPORT

**BP 6610**

---

**San Bernardino Community College District  
Board Policy  
Chapter 6 – Business and Fiscal Affairs**

---

**BP 6610 LOCAL, MINORITY, WOMEN, AND VETERAN OWNED ENTERPRISE PROGRAM**

*(Replaces current SBCCD BP 6610)*

**1. Definitions.**

- A. "Bid" shall mean all Measure M and all Non-UCCAP (Uniform Construction Cost Accounting Procedures) construction projects exceeding the UCCAP maximum value as determined by the State of California that are to be funded by the District and are first advertised after the effective date of this policy.
- B. "Local Hire" shall mean individuals residing in the District or the Inland Empire providing work on District Bid work sites.
- C. "Local Business" shall mean a business serving as a contractor or supplier that has its principal headquarters or permanently staffed regional office located within the District or the Inland Empire, and that has held a business license with one of the cities within the Inland Empire for a minimum of three months.
- D. Minority Business Enterprise (MBE) shall mean a business concern that meets all of the definitional requirements set forth in California Public Contract Code §§ 2050-2051.
- E. Woman Business Enterprise (WBE) shall mean a business concern that meets all of the definitional requirements set forth in California Public Contract Code §§ 2050-2051.
- F. Veteran Owned Business Enterprise (VOBE) shall mean a business concern certified as a VOBE by the U.S. Office of Small Business Administration.
- G. Veteran Owned Small Business (VOSB) shall mean a business concern certified as a VOSB by the U.S. Office of Small Business Administration.



42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60  
61  
62  
63  
64  
65  
66  
67  
68  
69  
70  
71  
72  
73  
74  
75  
76  
77  
78  
79  
80  
81  
82  
83  
84  
85

H. Service Disabled Veteran Business Enterprise (SDVBE) shall mean a business concern certified as a SDVBE by the U.S. Office of Small Business Administration.

I. Disabled Veteran Business Enterprise (DVBE) shall mean a business concern certified as a DVBE by the U.S. Office of Small Business Administration.

**2. Goals.**

A. Local Hires and Local Business: The Board establishes goals of fifty percent (50%) participation of Local Hires and twenty-five percent (25%) participation of Local Businesses in its District Bid projects awarded each fiscal year. These goals are reflective of the demographics and diversity of the District's community. Bid documents will be amended to include these responsiveness requirements on a project-by-project Bid basis, but the goal will be evaluated based on an entire fiscal year assessment.

B. Minority/Women Owned Business Enterprises: The Board establishes a goal of twenty-five percent (25%) combined participation of minority and women owned certified businesses as contractors on District Projects. Bid documents will be amended to include these responsiveness requirements on a project-by-project Bid basis, but the goal will be evaluated based on an entire fiscal year assessment.

C. Veteran Owned Business Enterprise Program: The Board establishes a goal of ten percent (10%) participation of veteran owned certified businesses as contractors on District Projects. Bid documents will be amended to include these responsiveness requirements on a project-by-project Bid basis, but the goal will be evaluated based on an entire fiscal year assessment.

**3. Bidding.**

As a condition to be considered responsive, a Bid must include the following:

A. Demonstrated participation of at least fifty percent, (50%), and twenty-five percent, (25%), of the total bid being performed by Local Hires and Local Businesses; or

B. A demonstrated good faith effort to include Local Hires and Local Businesses, in accordance with regulations to be issued by the Chancellor; or,

C. The bidder certifies that it intends to perform ninety-five percent (95%) of the work within the scope of their contract.

86 D. The District has set a goal of 25% combined utilization of MBE and WBE  
87 contractors on its District Projects.

88  
89 E. The District has set a goal of 10% combined utilization of VOB, VOSB,  
90 SDVBE AND DVBE contractors on its District Projects.

91  
92 F. The District recognizes MBE, WBE, VOB, VOSB, SDVBE, and DVBE  
93 businesses certified by the appropriate federal, state, and local agencies  
94 approved by the District for such purpose.

95  
96 G. All Prime Contractors/Consultants are required to complete the Local,  
97 Minority/ Women, and Veteran Owned Enterprise Program  
98 Contractor/Consultant Identification Form.

99  
100 H. If there is less than 25% participation of MBE/WBE businesses and/or less  
101 than 10% participation of VOB, VOSB, SDVBE, and DVBE businesses on a  
102 District Project, then contractor must justify this deviation in a letter  
103 (“Justification Letter”) to the District that accompanies the bid that shall be  
104 signed by contractor’s Chief Executive Officer (CEO).

105  
106 **4. Community Outreach.**  
107 The District shall use effective efforts with community groups to bolster public  
108 awareness of the Local, Minority/Women, and Veteran Owned Enterprise Program,  
109 including its goals and how to participate. Community outreach shall include bid  
110 advertisements and articles of interest in local and minority media.

111  
112 **5. Reporting.**  
113 The Chancellor or his/her designee shall make a report to the Board at least  
114 quarterly regarding the District’s performance of the Local, Minority/Women and  
115 Veteran Owned Enterprise Program.

116  
117 References: None

118  

---

**Adopted: 11/14/13**  
**Revised: 2/19/15**

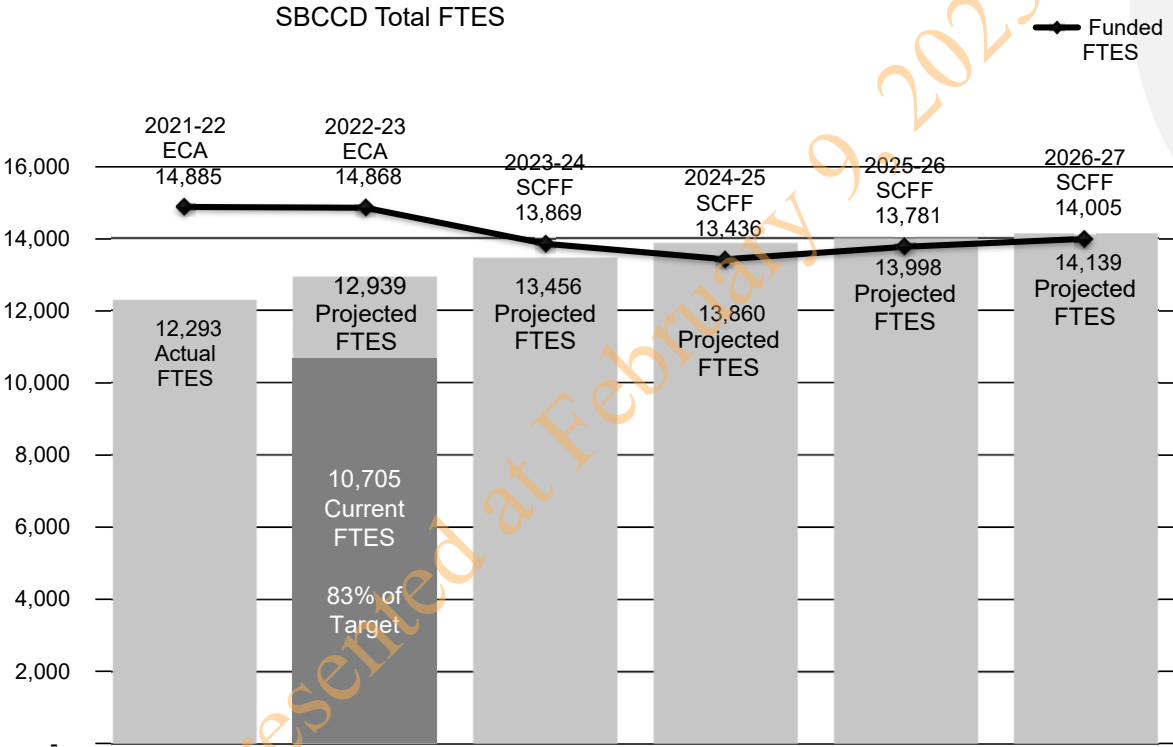
119

**WORKFORCE REPORT****DISTRICT AND INLAND EMPIRE ZIP CODES\***

<b><u>Banning</u></b> 92220	<b><u>Grand Terrace</u></b> 92313 92324	<b><u>Ontario</u></b> 91710 91758 91761 91762 91764	<b><u>Riverside</u></b> 92501 92503 92504 92505 92506 92507 92508
<b><u>Barstow</u></b> 92310 92311	<b><u>Hesperia</u></b> 92344 92345	<b><u>Palm Desert</u></b> 92210 92211 92260	92509 92518 92521 92522
<b><u>Beaumont</u></b> 92223	<b><u>Highland</u></b> 92346	<b><u>Palm Springs</u></b> 92262 92264	<b><u>Running Springs</u></b> 92382
<b><u>Big Bear</u></b> 92315	<b><u>Lake Elsinore</u></b> 92530 92532	<b><u>Pomona</u></b> 91765 91766 91767 91768	<b><u>San Bernardino</u></b> 92401 92403 92404 92405 92407 92408 92410 92411 92415 92418
<b><u>Bloomington</u></b> 92316	<b><u>Loma Linda</u></b> 92350 92354 92357	<b><u>Rancho Cucamonga</u></b> 91701 91730 91737 91739	<b><u>Temecula</u></b> 92590 92591 92592
<b><u>Calimesa</u></b> 92320	<b><u>Lytle Creek</u></b> 92358	<b><u>Rancho Mirage</u></b> 92270	<b><u>Upland</u></b> 91784 91786
<b><u>Cathedral City</u></b> 92234	<b><u>Mentone</u></b> 92359	<b><u>Redlands</u></b> 92373 92374	<b><u>Victorville</u></b> 92392 92394 92395
<b><u>Chino</u></b> 91708 91710	<b><u>Montclair</u></b> 91763 91710 91762	<b><u>Rialto</u></b> 92376 92377	<b><u>Yucaipa</u></b> 92399
<b><u>Claremont</u></b> 91711	<b><u>Moreno Valley</u></b> 92551 92553 92555 92557		
<b><u>Colton</u></b> 92324	<b><u>Murrieta</u></b> 92562 92563		
<b><u>Corona</u></b> 92879 92880 92881 92882 92883	<b><u>Norco</u></b> 92860		
<b><u>Fontana</u></b> 92335 92336 92337			

\*Zip codes for specific post office not included.

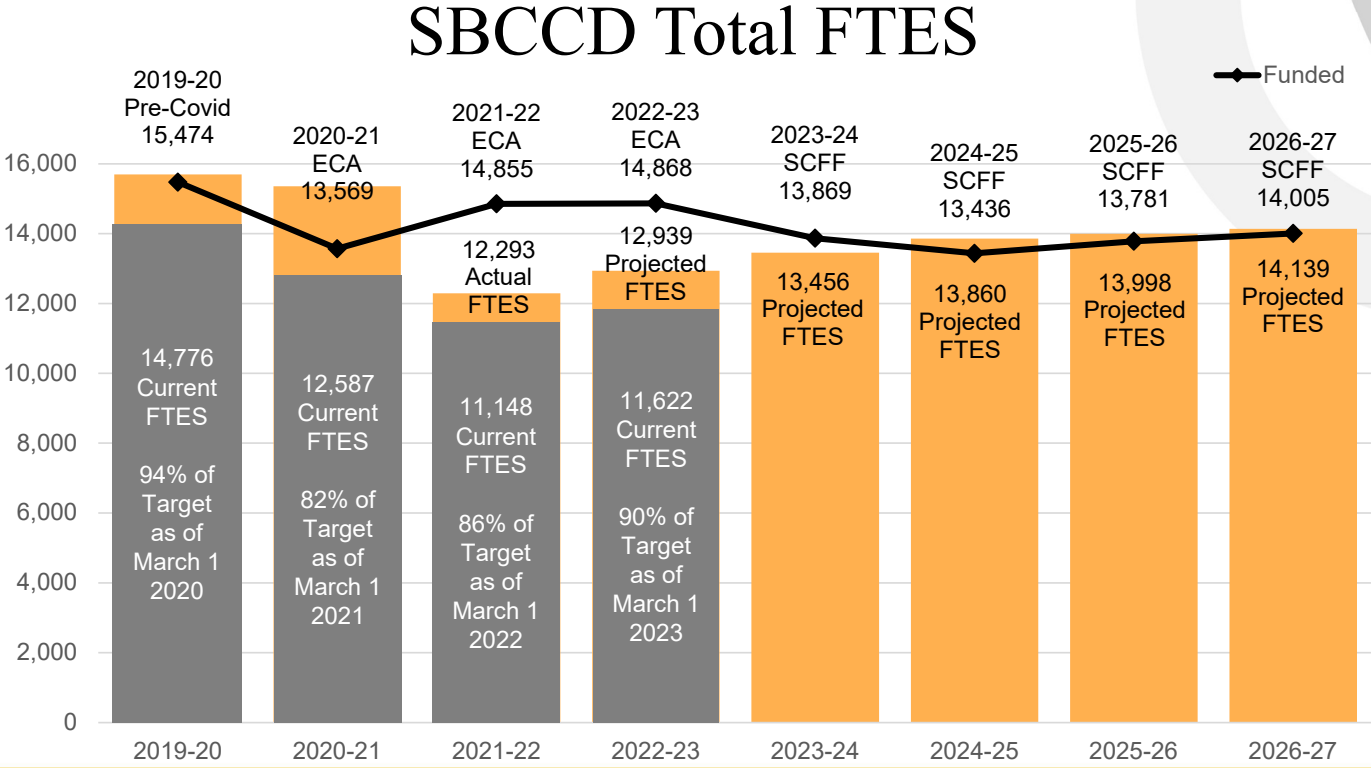
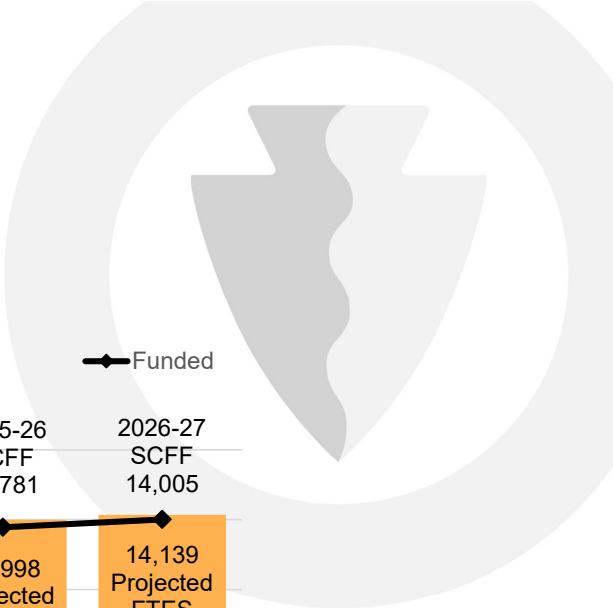
# Enrollment Goals



Presented at February 9, 2023 BFC

# Enrollment Goals

From the February 9, 2023 minutes:  
 Trustee Houston asked if, at this point in time in 2021-22, FTES were at 83%. Vice Chancellor Ornelas promised to bring a year-to year comparison to the committee. Trustee Gonzales would also like to see 2019-20 to be able to compare pre-COVID to post-COVID.





## Commercial Property Performance Report

December 2022

Available Cash as of December 31, 2022: \$8,369,619

FINANCIAL SUMMARY	FISCAL YEAR 2022			FISCAL YEAR 2023 YTD		
	Budget	Actual	Variance	Budget	Actual	Variance
Revenues	4,223,270	4,935,786	712,516	1,777,794	1,574,802	(202,992)
Operating Expenses	1,985,025	1,937,382	(47,643)	1,052,766	1,054,180	1,414
Net Operating Income	2,238,245	2,998,404	760,159	725,028	520,622	(204,406)
Non-Recoverable Expenses	74,442	(13,645)	(88,087)	-	4,085	4,085
Capital Expenditures	2,896,310	346,370	(2,549,940)	1,631,132	894,302	(736,830)
Cash Flow	(732,507)	2,665,679	3,398,186	(906,104)	(377,765)	528,339

OCCUPANCY	As of	As of	As of
	6/30/2020	6/30/2021	12/31/2022
Net Rentable Area in Square Feet	223,796	224,280	224,960
Leased Square Feet	207,350	202,191	148,758
Percent Leased	92.7%	90.2%	66.1%

Favorable  
Variance

Unfavorable  
Variance

From the February 9, 2023 minutes:  
Trustee Houston requested a comparison for June 2022, rather than December 2022, so that an apples-to-apples comparison could be made. Director Larry Strong will revise the report for next time.



## Commercial Property Performance Report

January 2023

Available Cash as of January 31, 2023: \$8,426,875

FINANCIAL SUMMARY	FISCAL YEAR 2022			FISCAL YEAR 2023 YTD		
	Budget	Actual	Variance	Budget	Actual	Variance
Revenues	4,223,270	4,935,786	712,516	2,041,592	1,863,602	(177,990)
Operating Expenses	1,985,025	1,937,382	(47,643)	1,214,149	1,219,665	5,516
Net Operating Income	2,238,245	2,998,404	760,159	827,443	643,937	(183,506)
Non-Recoverable Expenses	74,442	(13,645)	(88,087)	-	4,085	4,085
Capital Expenditures	2,896,310	346,370	(2,549,940)	2,003,310	1,506,343	(496,967)
Cash Flow	(732,507)	2,665,679	3,398,186	(1,175,867)	(866,491)	309,376

OCCUPANCY	As of 6/30/2020	As of 6/30/2021	As of 6/30/2022	As of 1/31/2023
Net Rentable Area in Square Feet	223,796	224,280	224,716	224,960
Leased Square Feet	207,350	202,191	159,515	149,494
Percent Leased	92.7%	90.2%	71.0%	66.5%

Favorable Variance	Unfavorable Variance
-----------------------	-------------------------

SAN BERNARDINO COMMUNITY COLLEGE DISTRICT  
**PARS Pension Rate Stabilization Trust Snapshot | January 31, 2023**

	Principal	Current Balance	Principal Excess/(Deficit) as of 1/31/2023	Distributions	Expenses	Total Gains/(Losses) Net of Expenses
<b>General Fund</b>	46,000,000	47,563,054	1,563,054	8,200,000	442,338	9,320,717
<b>SBVC</b>	5,000,000	4,562,593	-437,407	1,535,000	41,133	1,056,460
<b>CHC</b>	2,700,000	2,805,077	105,077	130,000	16,490	218,588
<b>DSO</b>	3,000,000	2,824,937	-175,063	0	4,728	-179,791
<b>KVCR \$15M</b>	15,000,000	15,638,575	638,575	0	2,231	636,344
<b>KVCR</b>	21,000,000	21,494,199	494,199	3,750,000	177,816	4,066,383
<b>MAE</b>	7,040,000	7,292,417	252,417	684,946	48,530	888,833
<b>TOTAL</b>	99,740,000	102,180,852	2,440,852	14,299,946	733,266	16,007,532

**Account Notes**

- GF includes \$5 million contribution from General Fund invested prior to FCC Auction Proceeds as Board approved 11/10/2016. Principal investment has been adjusted to show \$3 million transfer from GF as DSO principal as Board approved 3/10/2022.
- SBVC, CHC, and DSO contain funds fully allocated to the various sites by the Board of Trustees on 4/26/2018.
- MAE refers to overarching Media Academy Endowment, which is comprised of SBVC's Institute of Media Arts and CHC's Digital Media program. Principal investment has been adjusted to show \$1,960 million transfer out and not distribution per Board 9/10/2020 approval.
- KVCR \$15M State grant funds subject to Guiding Principles adopted 11/10/2022.





SAN BERNARDINO COMMUNITY COLLEGE DISTRICT  
PARS Post-Employment Benefits TrustAccount Report for the Period  
1/1/2023 to 1/31/2023Jose Torres  
Executive Vice Chancellor  
San Bernardino Community College District  
550 E. Hospitality Lane  
San Bernardino, CA 92408**Account Summary**

Source	Balance as of 1/1/2023	Contributions	Earnings	Expenses	Distributions	Transfers	Balance as of 1/31/2023
PENSION - GF	\$45,346,297.29	\$0.00	\$2,223,226.42	\$6,469.32	\$0.00	\$0.00	\$47,563,054.39
KVCR \$15 Million State	\$14,909,906.87	\$0.00	\$730,794.86	\$2,126.99	\$0.00	\$0.00	\$15,638,574.74
PENSION - SBVC	\$4,349,945.40	\$0.00	\$213,267.98	\$620.58	\$0.00	\$0.00	\$4,562,592.80
PENSION - KVCR	\$20,500,101.79	\$0.00	\$1,005,073.95	\$2,924.63	\$0.00	-\$8,052.07	\$21,494,199.04
PENSION - MAE	\$6,952,541.45	\$0.00	\$340,867.38	\$991.88	\$0.00	\$0.00	\$7,292,416.95
PENSION - FNX	-\$7,675.63	\$0.00	-\$376.65	-\$0.21	\$0.00	\$8,052.07	\$0.00
PENSION - CHC	\$2,674,341.69	\$0.00	\$131,116.92	\$381.53	\$0.00	\$0.00	\$2,805,077.08
PENSION-DSO	\$2,693,276.10	\$0.00	\$132,045.24	\$384.23	\$0.00	\$0.00	\$2,824,937.11
<b>Totals</b>	<b>\$97,418,734.96</b>	<b>\$0.00</b>	<b>\$4,776,016.10</b>	<b>\$13,898.95</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$102,180,852.11</b>

**Investment Selection****Source**

PENSION Vanguard Conservative Strategy

**Investment Objective****Source**

PENSION The Conservative Portfolio invests in Vanguard mutual funds using an asset allocation strategy designed for investors seeking both current income and low to moderate capital appreciation.

**Investment Return**

Source	1-Month	3-Months	1-Year	Annualized Return			Plan's Inception Date
				3-Years	5-Years	10-Years	
PENSION - GF	4.90%	7.70%	-7.75%	2.07%	-	-	6/22/2018
KVCR \$15 Million State	4.90%	-	-	-	-	-	12/20/2022
PENSION - SBVC	4.90%	7.70%	-7.75%	2.07%	-	-	6/22/2018
PENSION - KVCR	4.90%	7.74%	-7.75%	2.07%	-	-	6/22/2018
PENSION - MAE	4.90%	7.70%	-7.75%	2.06%	-	-	9/23/2019
PENSION - FNX							
PENSION - CHC	4.90%	7.70%	-7.75%	2.07%	-	-	11/1/2019
PENSION-DSO	4.90%	7.70%	-	-	-	-	3/16/2022

Information as provided by US Bank, Trustee for PARS; Not FDIC Insured; No Bank Guarantee; May Lose Value

Past performance does not guarantee future results. Performance returns may not reflect the deduction of applicable fees, which could reduce returns. Information is deemed reliable but may be subject to change.

Investment Return: Annualized rate of return is the return on an investment over a period other than one year multiplied or divided to give a comparable one-year return.

Account balances are inclusive of Trust Administration, Trustee and Investment Management fees



# MEASURE CC

BUILDING NEW OPPORTUNITIES FOR  
OUR STUDENTS & OUR COMMUNITY

## PROJECT TIMELINE

November - January 2023	Completion Date	February 2023 - April 2023	Completion Date
✓ Award CHC CWI CCR Multi-Purpose Room Acoustical Improvements, General Contractor	11/8/2022	✓ Award SBVC CWI East Wing Mechanical Improvements, Special Inspection & Material Testing Services	2/2/2023
✓ Award SBVC CWI Gym Lobby Flooring, General Contractor	12/8/2022	✓ Award SBVC Student Services Building, CxA Services	2/10/2023
✓ Award SBVC Campus-wide, Furniture, Fixtures, and Equipment (FF&E) Management Services	12/16/2022	Award CHC CWI Solar PV, Inspector of Record	Feb 2023
✓ Award SBVC Technical Building Replacement, Hazmat Services	12/21/2022	Award CHC Instructional Building, CxA Services	Feb 2023
✓ Award SBVC CWI East Wing Mechanical Improvements, General Contractor	1/6/2023	Award SBVC CWI Planetarium HVAC Replacement, Inspector of Record	Feb 2023
✓ Award CHC Instructional Building, Design-Build Entity (DBE)	1/20/2023	Award CHC PSTC Fire Engine—Class 5	Mar 2023
✓ Award SBVC CWI East Wing Mechanical Improvements, Inspector of Record	1/26/2023	Award CHC CWI Replacement of Existing Cooling Towers, Inspector of Record	Mar 2023
		Award CHC CWI Replacement of Existing Cooling Towers, Special Inspections & Material Testing Services	Mar 2023
		Award CHC CWI Solar PV, Special Inspections & Material Testing Services	Mar 2023
		Award SBVC CWI Planetarium HVAC Replacement, Special Inspection and Material Testing Services	Mar 2023
		Award SBVC CWI PS&HLS Mechanical Improvements, Special Inspections & Material Testing Services	Mar 2023
		Award CHC CWI Replacement of Existing Cooling Towers, General Contractor	Apr 2023
		Award SBVC CWI Perimeter Fencing, General Contractor	Apr 2023



ORGANIZATION CHART

Jose F. Torres  
Executive Vice Chancellor

Erika Menge  
Administrative Assistant II

Farrah Farzaneh  
Director of Facilities Planning,  
Emergency Management &  
Construction

Ynez Canela  
Local Business Outreach  
Administrator

Yash Patel  
Associate Director of  
Energy, Sustainability &  
Safety Administration

Abel Favela  
Associate Director, Bond  
Program Planning &  
Construction

Program Management Team  
**AECOM**

- Diana Johnson  
Principal-in-Charge
- John Duong  
Bond Program Manager
- Selena Chow  
Bond Program Admin
- Sam Yacob  
Design Manager
- Veronica Flores  
Design Manager
- Vacant  
Assistant Design Manager
- Ron Hoppe  
Finance and Contracts Manager
- Vacant  
Program Controls Analyst
- Subhash Manal  
Program Controls Manager

Project Labor Admin Team  
**The Solis Group**

- Elizabeth Solis  
Principal-in-Charge
- Gonzalo Armijos  
Project Manager, Project Labor  
Administrator
  - Mason Lutz  
Senior Analyst
  - Isaac Hernandez  
Analyst
  - Olga Schriefer  
Senior Site Interviewer

Vacant  
Emergency Manager

Melissa Nano  
Environmental Health  
& Safety Administrator

Tony Cong  
CHC Campus  
Project Manager

SBVC Construction Management Team  
**SAFework CM**

- Domingo Camarano  
Principal-in-Charge
- Michael Villegas  
Senior Project Manager
- Greg Ochoa  
Project Manager
- Estevan Sanchez  
Senior Construction Manager
- Shail Shah  
Project Engineer
- Tommy Anderson Jr.  
Project Engineer

CHC Construction Management Team  
**KITCHELL**

- Geoff Bachanas  
Principal-in-Charge
- David Shire  
Project Manager/Field Office Manager
- Vacant  
QA/QC Manager
- Danielle Jackson  
Senior Project Engineer
- Uriel Galarza  
Project Engineer

— District Staff

## **SAN BERNARDINO COMMUNITY COLLEGE DISTRICT**

**TO:** Board of Trustees

**FROM:** Diana Z. Rodriguez, Chancellor

**REVIEWED BY:** Jose F. Torres, Executive Vice Chancellor

**PREPARED BY:** Lawrence P. Strong, Director of Fiscal Services

**DATE:** March 9, 2023

**SUBJECT:** Budget Revenue & Expenditure Summary

### **RECOMMENDATION**

This item is for information only and no action is required.

### **OVERVIEW**

While year-to-date revenue and/or expenditure percentages often vary from the percentage of fiscal year elapsed, all funds are expected to remain within the 2022-23 budget unless otherwise noted here. For explanations of any significant variances in year-to-date revenues/expenditures from fiscal year elapsed, please see the attached summary.

### **ANALYSIS**

The attached Revenue and Expenditure Summary reflects activity for the 2022-23 fiscal year through February 14, 2023. As of that date, SBCCD was 62.7% through the fiscal year and had spent and/or encumbered approximately 44.9% of its budgeted unrestricted general fund.

### **SBCCD GOALS**

4. Ensure Fiscal Accountability/Sustainability

### **FINANCIAL IMPLICATIONS**

This analysis is an important tool for the Board of Trustees to track SBCCD revenue and expenditures across all funds.





# Budget Revenue & Expenditure Summary

Year to Date 2/14/23

[v.2.15.2023.p.1]2

62.7% of Fiscal Year Elapsed

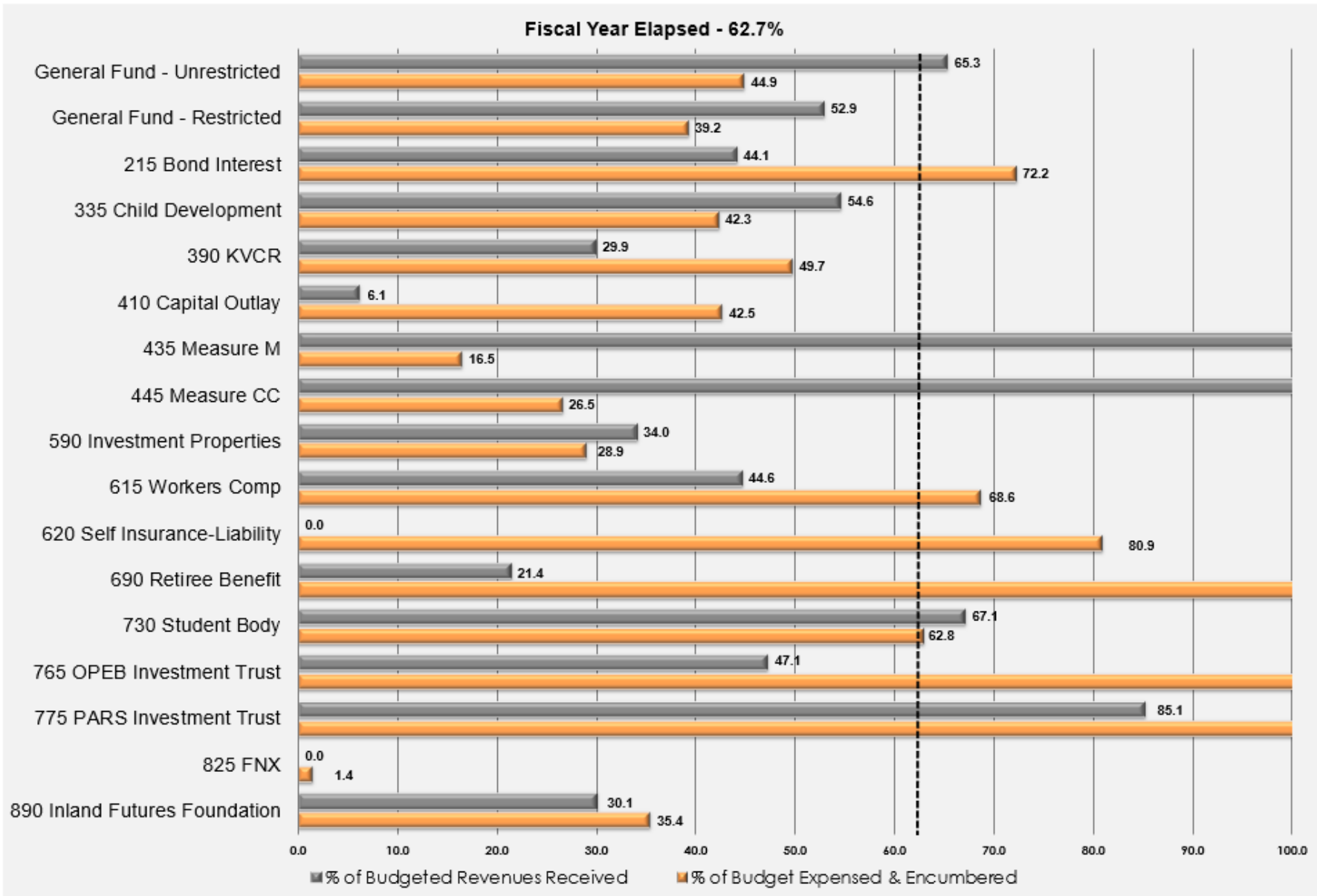
FUND	REVENUES			EXPENDITURES			COMMENTS
	Budget	Received YTD	%	Budget	Expensed/ Encumbered YTD	%	
110 General Fund - Unrestricted	131,574,067	85,956,733	65.3%	130,030,618	58,347,314	44.9%	Expenditures are consistent with the needs of the fund given the current climate.
125 General Fund - Restricted	137,386,895	72,666,761	52.9%	137,386,895	53,884,814	39.2%	Expenditures are consistent with the needs of the fund given the current climate.
215 Bond Interest & Redemption	58,000,000	25,586,323	44.1%	58,000,000	41,880,357	72.2%	Taxes are determined and collected by the County for bond measures.
335 Child Development	4,906,161	2,677,705	54.6%	4,906,161	2,074,333	42.3%	Expenditures are consistent with the needs of the fund given the current climate.
390 KVCR	7,935,109	2,374,709	29.9%	7,616,160	3,786,683	49.7%	Most state and federal grant revenues are received on the reimbursement basis causing a delay in the receipt of revenues. Donations and pledges are transferred to this fund twice a year.
410 Capital Outlay	34,270,251	2,102,502	6.1%	33,767,726	14,358,087	42.5%	The majority of the budget in this fund relates to the SBVC Technical Building Replacement project. Funding is on the reimbursement basis causing a delay in the receipt of revenues.
435 Measure M	23,500	219,629	934.6%	7,256,170	1,194,619	16.5%	Interest Revenue for the first half of the year was higher than expected at \$215,451.46. Expense budgets are expected to extend over several years.
445 Measure CC	2,000,000	2,168,699	108.4%	266,779,588	70,762,249	26.5%	Interest Revenue for the first half of the year was higher than expected at \$2,168,699.12. Expense budgets are expected to extend over several years.
590 Investment Properties	3,547,299	1,207,478	34.0%	3,339,855	966,745	28.9%	Revenue and expenditure activity posted for the first quarter. Posting in progress for months in the second quarter.
615 Workers Compensation	2,030,000	906,090	44.6%	2,870,000	1,967,833	68.6%	Revenues are transferred a month in arrears. Posting in progress for January activity. Purchase Order created for Insurance premiums for the entire fiscal year.
620 Self Insurance-Liability	800,000	800,000	100.0%	1,145,000	926,174	80.9%	Revenue is transferred in full at the beginning of the year. Insurance premiums paid at the beginning of the year for the entire fiscal year.
690 Retiree Benefit	447,326	95,594	21.4%	447,326	514,765	115.1%	Revenues are transferred a month in arrears. Posting in progress for January activity. Interest revenues are lower than expected due to an underperforming market. Expenses are higher than expected due to the payment of Retirement Incentives.
730 Student Body Center Fee	261,349	175,420	67.1%	261,349	164,228	62.8%	
765 OPEB Trust	1,000,000	471,457	47.1%	82,000	602,209	734.4%	The first quarter resulted in an investment loss (increase to expenses) due to the underperforming market. The second quarter resulted in an investment gain and an increase in interest income compared to the first quarter.
775 PARS Trust	4,250,000	3,618,840	85.1%	3,100,000	4,940,718	159.4%	The first quarter resulted in an investment loss (increase to expenses) due to the underperforming market. The second quarter resulted in an investment gain.
825 FNX	-	1,425	0.0%	199,417	281,841	141.3%	Budget and actuals partially moved to the KVCR fund (390).
890 Inland Futures Foundation	1,119,730	336,701	30.1%	1,119,730	396,409	35.4%	Pledge revenues are posted for the first quarter. Posting in progress for second quarter activity. Expenses related to pledge and donation transfers out are processed twice a year (January and June).
<b>Total (All Funds)</b>	<b>389,551,687</b>	<b>201,366,067</b>	<b>51.7%</b>	<b>658,307,995</b>	<b>257,049,378</b>	<b>39.0%</b>	



# Budget Revenue & Expenditure Summary

Year to Date 2/14/23

[v.2.15.2023.p.2|2]



# SAN BERNARDINO COMMUNITY COLLEGE DISTRICT

## Program Summary: Board of Trustees - As of 2/28/23

Percentage of Year Expired: 66.67%

②

①

① ÷ 2

Object #	Description	2023 Budget	2023 Actuals		Total 2023 Actuals + Encumb.	% of Budget Used	Notes
			YTD 2/28/23	Encumb.			
200000	Board Of Trustees Stipends	38,640	20,580	-	20,580	53%	
	<b>Total 2000's Classified Salaries</b>	<b>38,640</b>	<b>20,580</b>	<b>-</b>	<b>20,580</b>	<b>53%</b>	
300000	Employee Benefits	122,211	71,081	-	71,081	58%	
	<b>Total 3000's Employee Benefits</b>	<b>122,211</b>	<b>71,081</b>	<b>-</b>	<b>71,081</b>	<b>58%</b>	
450000	Noninstructional Supplies	1,500	-	1,000	1,000	67%	
456000	Commencement Supplies	1,200	-	-	-	0%	
475000	Meals & Refreshments	11,500	-	8,063	8,063	70%	
	<b>Total 4000's Supplies &amp; Materials</b>	<b>14,200</b>	<b>-</b>	<b>9,063</b>	<b>9,063</b>	<b>64%</b>	
511300	Consultant & Other Services	17,000	11,100	-	11,100	65%	Retreats, training facilitator
520000	Travel & Conference Expenses	27,500	9,046	11,667	20,713	75%	
531000	Dues And Membership	11,000	7,668	-	7,668	70%	ACCT, CCLC, CALCCTA
554000	Telephone	1,000	722	278	1,000	100%	
561000	Rentals	500	534	-	534	107%	
581800	Student Travel	2,500	701	799	1,500	60%	Student trustee conference attendance
	<b>Total 5000's Other Expenses</b>	<b>59,500</b>	<b>29,771</b>	<b>12,744</b>	<b>42,515</b>	<b>71%</b>	
	<b>Total Expenditures:</b>	<b>234,551</b>	<b>121,432</b>	<b>21,807</b>	<b>143,239</b>	<b>61%</b>	



# Board Finance Committee Master Planning Action Calendar

March 9, 2023

**MONTHLY UPDATES**

- State Budget
- PARS Snapshot
- Measure CC Timeline & Org Chart
- Budget Revenue & Expenditures
- BOT Budget to Actual
- BFC Master Planning Action Calendar

**THU, JAN 12, 2023**

@SBCCD Boardroom Extension

- ✓ Review of Charge
- ✓ Reaffirm Guiding Principles for FCC Auction Proceeds
- ✓ BLC Legislative and Budget Priorities
- ✓ Monthly Updates

**THU, FEB 9, 2023**

@SBCCD Boardroom Extension

- ✓ Enrollment (P1)
- ✓ Commercial Property Lease Update & Fiscal Performance
- ✓ Monthly Updates

**THU, MAR 9, 2023**

[@SBVC Business building, B200](#)

- Measure CC Work Force Report
- Monthly Updates

**THU, APR 13, 2023**

[@CHCLearning Resource Center, LRC226](#)

- BFC Quarterly Action Report
- Monthly Updates
- COVID-19 Expenditure Update

**THU, MAY 11, 2023**

@SBCCD Boardroom Extension

- Enrollment (P2)
- Commercial Property Lease Update & Fiscal Performance
- Monthly Updates

**THU, JUN 8, 2023**

@SBCCD Boardroom Extension

- Semi-Annual Bond Measure Update
- Measure CC Work Force Report
- Monthly Updates

**THU, JUL 13, 2023**

@SBCCD Boardroom Extension

- BFC Quarterly Action Report
- Monthly Updates
- COVID-19 Expenditure Update

**THU, AUG 10, 2023**

@SBCCD Boardroom Extension

- Enrollment (P3)
- Commercial Property Lease Update & Fiscal Performance
- Monthly Updates

**THU, SEP 14, 2023\***

@SBCCD Boardroom Extension

- Measure CC Work Force Report
- Monthly Updates

**THU, OCT 12, 2023\***

@SBCCD Boardroom Extension

- BFC Quarterly Action Report
- Guiding Principles for KVCR \$15 Million State Grant
- Monthly Updates
- PARS Presentation
- COVID-19 Expenditure Update

**THU, NOV 9, 2023\***

@SBCCD Boardroom Extension

- Budget Calendar for 2023-24
- Commercial Property Lease Update & Fiscal Performance
- Monthly Updates

**FRI, DEC 14, 2023\***

@SBCCD Boardroom Extension

- Budget Directives for 2023-24
- Semi-Annual Bond Measure Update
- Measure CC Work Force Report
- Annual Audit Reports
- Enrollment (Recalc)
- Monthly Updates

\*These are anticipated dates which are not yet approved by the Board of Trustees.