





Week 1

Small Contractor Boot Camp

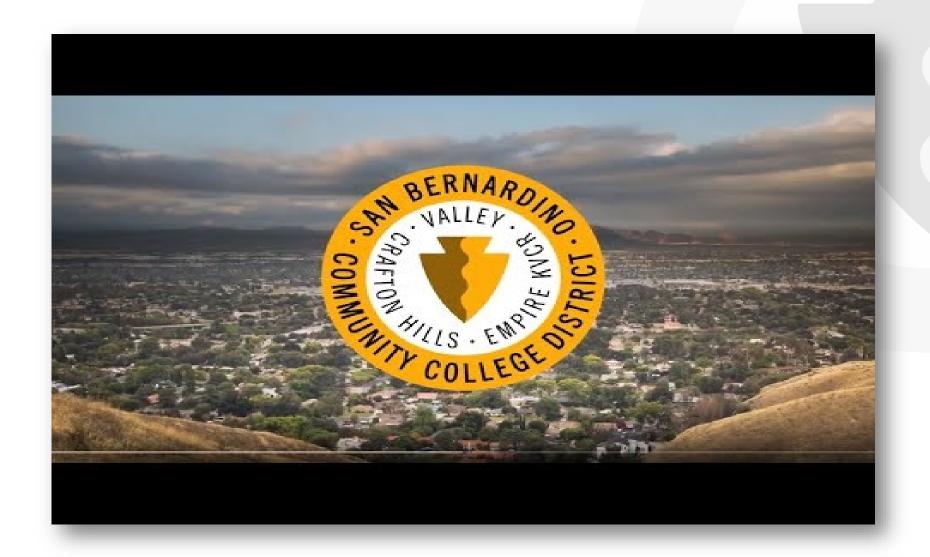


Agenda

- Welcome & Introductions
- Program Overview
- Certification
- Access to Capital
- Bonding Intro
- Sureties
- Bonding
- Meeting Close



San Bernardino CCD – Introduction Video





Local Business Outreach – Measure CC

Ynez Canela



Administrator
Local Business
Outreach,
Measure CC

ycanela@sbccd.edu

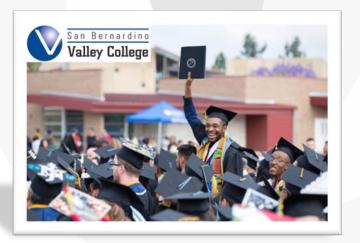
(909) 381-8427





Local Business Outreach

- Goals
- Local Participation
- Economic Impact
- Opportunities for Students

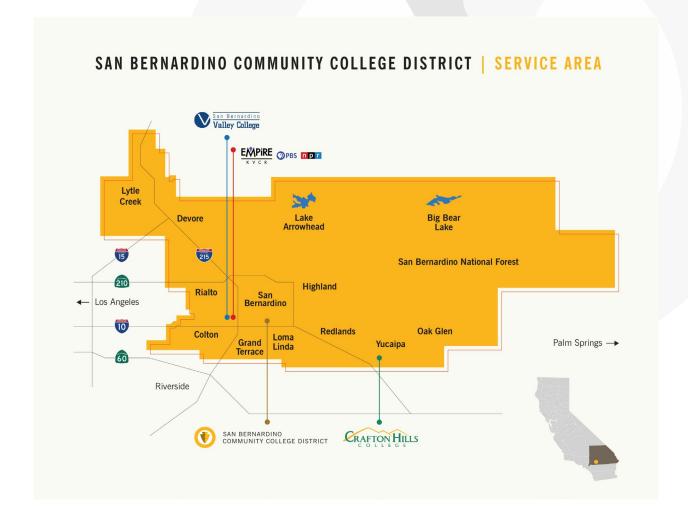






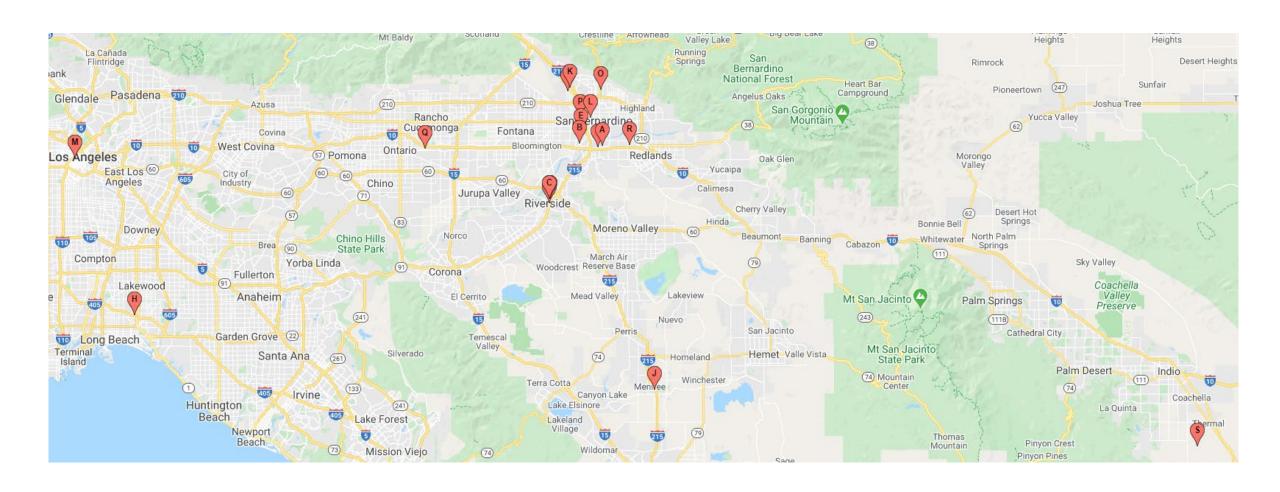
Goals

- Board Policy 6610
 - Intended to Promote the Participation of Local Businesses
- Local Hires and Local Business
 - 50% Local Hire
 - 25% Local Businesses
- Minority/Women Owned Business Enterprise
 - 25% combined
- Veteran Owned Business Enterprise
 - 10%





Local Outreach to Date







Economic Impact – Measure CC

- \$3 million
 - Paid to Date to Local Firms
 - As of July 2020
- Learn more at: <u>www.sbccd.edu/MeasureCC</u>



Procurement & Planet Bids

WELCOME

Measure CC

- About Us
- Measure CC at Work
- Changing the Landscape
- News & Events
- Work With Us









Visit the Measure CC homepage @ www.sbccd.edu/MeasureCC

ARE YOU A LOCAL CONTRACTOR INTERESTED IN WORKING WITH US?

The San Bernardino Community College District's (SBCCD) Facilities Planning and Construction Vendor Portal is facilitated by PlanetBids; a web enabled eProcurement system. Registered vendors receive automatic bid alerts notifications based on the commodity codes selected, can download bid documents, become prospective bidders and bid electronically when applicable.

To register visit: https://www.planetbids.com/portal/portal.cfm?CompanyID=29414

Need help? View our cheat sheet.



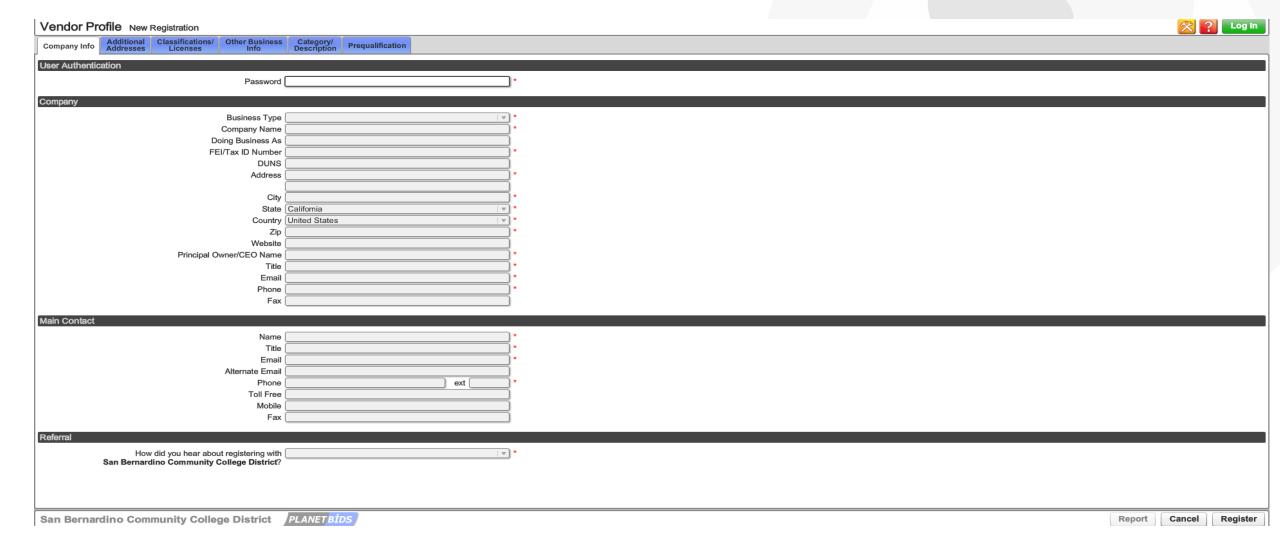


SBCCD Planet Bids Vendor Portal





SBCCD Planet Bids Vendor Portal





AECOM Program Management – Measure CC

Julio Palacio, Program Manager

Scott Preston, Design Manager







Program Overview

- \$545M Measure CC and Measure M Bonds
- \$33M State Funding
- Design-Build and Design-Bid-Build Delivery
- Speed to Market
- Local Participation Board Policy 6610
- Client of Choice





Local Participation to Date

(70%) LOCAL Firms in Professional Service Pools

(73%) LOCAL Firms in RFQ Pools Contracted

(100%) Local Contractors







Consultant Procurements:

Contractors:

- NIB CC03-3640-7 Project Management Office Tenant Improvements – Due September 9, 2020
- NIB CC02-3623-02 Crafton Hills College Gym Demolition – Due September 24, 2020

Consultants:

- Requests for Qualifications and Proposals (RFQP)
 - Construction Management Fall 2020
- Requests for Qualifications (RFQ)
 - DSA Project Inspector Fall 2020





2017 Master Planning











Project Priority

Original Priority	Project Title	Campus	Board Approved May 2017	Project List May 2020
1	Career Pathway 1 (New Construction) - Technical Building Replacement	SBVC	\$ 94,509,418	\$ 107,862,052
2	M&O Building Repurposing	SBVC	\$ 4,075,275	\$ 1,476,991
5	New Softball Field	SBVC	\$ 5,360,800	\$ 6,239,193
6	Student Services & Instructional Building (New Construction) - LA Replacement	SBVC	\$ 95,863,832	\$ 104,336,323
7	Admin Building and Campus Center Repurposing	SBVC	\$ 14,103,899	\$ 8,794,277
8	Crafton Hall Renovation (SSC)	CHC	\$ 6,250,465	\$ 4,118,816
10	Student Support Building Renovation (SSB)	CHC	\$ 3,589,587	\$ 2,198,933
11	Gymnasium Demolition	CHC	\$ 2,832,067	\$ 3,369,725
12	East Valley Public Safety Training Center (New Construction)	CHC	\$ 10,415,894	\$ 9,537,595
13	Career Pathways 2 (New Construction)	SBVC	\$ 60,200,322	\$ 89,055,227
14	Physical Science, Health Life & Safety building Secondary Effect	SBVC	\$ 4,485,265	\$ 4,425,388
22	East Instructional Building (New Construction)	CHC	\$ 41,288,427	\$ 54,140,454
24	Central Complex 2 Renovation (CHS)	CHC	\$ 11,788,829	\$ 17,252,583
25	Child Development Center Renovation (CDC)	CHC	\$ 5,767,218	\$ 3,784,297
28	SBVC campus wide Infrastructure	SBVC	\$ 48,173,314	\$ 32,849,198
29	CHC campus wide Infrastructure	CHC	\$ 16,974,070	\$ 11,974,070
*	Existing PAC Demo	CHC	\$ -	\$ 9,622,474
*	New PAC Building	CHC	\$ -	\$ 41,007,223



SBVC Technical Building Replacement

Construction Budget: \$70.8M

Delivery Method:

Design-Bid-Build

Project Schedule:

A/E Procurement:

COMPLETED

Bid/Award:

Q2 - Q3, 2021

Construction through Move-In:

Q3, 2021 – Q4, 2023



SBVC Softball Field

Construction Budget: \$3.4M

Delivery Method:

Design-Bid-Build

Project Schedule:

A/E Procurement:

Q2 - Q3, 2020

• Bid/Award:

Q2 - Q4, 2021

Construction through Move-In:

Q4, 2021 – Q3, 2022





SBVC Instruction & Student Services Building

Construction Budget: \$55.9M

Delivery Method:

Design-Build

Project Schedule:

A/E Procurement:

Q2 - Q3, 2020

• Bid/Award:

Q4, 2020 - Q1, 2021

Construction through Move-In:

Q4, 2022 – Q4, 2024





CHC Gym Demolition Project

Construction Budget: \$1M

Delivery Method:

Design-Bid-Build

Project Schedule:

A/E Procurement:

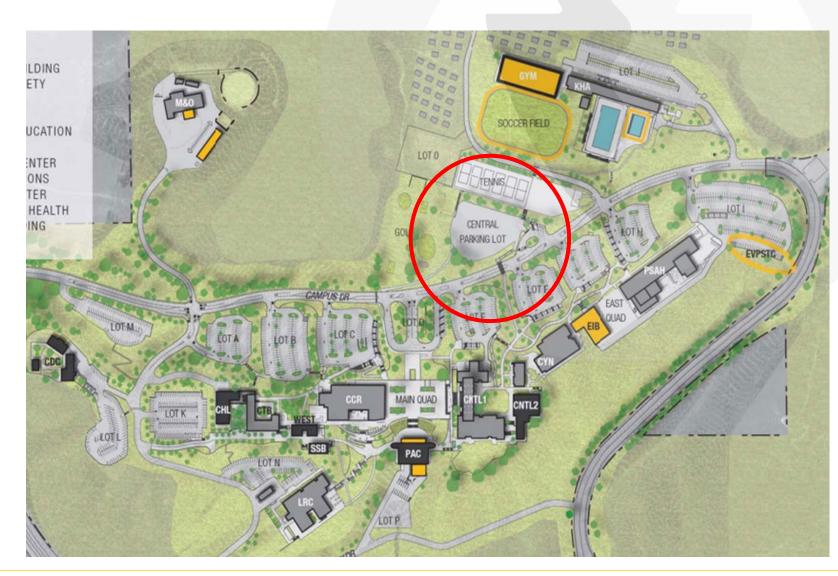
COMPLETED

• Bid/Award:

Q3 – Q4, 2020

• Demolition:

Q4, 2020 – Q1, 2021





CHC Performing Arts Center

Construction Budget: \$23.3M

Delivery Method:

Design-Bid-Build

Project Schedule:

A/E Procurement:

ONGOING

Bid/Award:

Q4, 2021 – Q1, 2022

Construction through Move-In:

Q1, 2022 – Q4, 2023





CHC Central Complex 2 Renovation

Construction Budget: \$9.7M

Delivery Method:

Design-Build

Project Schedule:

A/E Procurement:

Q2 - Q3, 2020

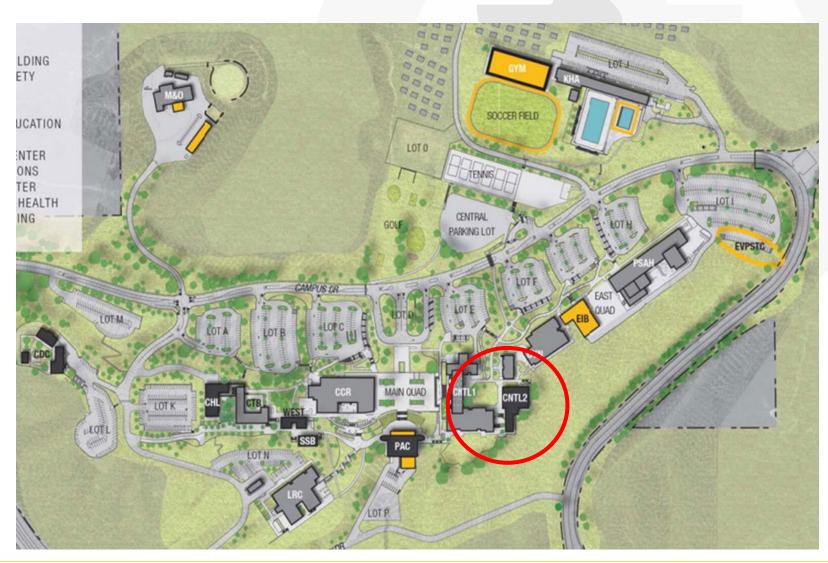
Bid/Award:

Q4, 2020 – Q1, 2021

Construction through Move-In:

Phase 1: Q1, 2022 - Q3, 2022

Phase 2: Q4, 2022 - Q3, 2023





CHC EV Public Safety Training Center

Construction Budget: \$5.6M

Delivery Method:

Design-Build

Project Schedule:

• A/E Procurement:

Q2 - Q3, 2020

Bid/Award:

Q4, 2020 - Q1, 2021

Construction through Move-In:

Q1, 2022 – Q1, 2023





Campus-Wide Infrastructure Projects

Anticipated projects:

- Security Upgrades
- Utility Metering
- SBVC Planetarium HVAC Upgrades
- CHC Parking Lot Pavement Improvements
- CHC Central Plant Expansion
- CHC Irrigation Upgrade





Thank You!





















Funded in part through a Cooperative Agreement with the U.S. Small Business Administration. Funding is not an endorsement of any product, opinion, or service. All opinions, conclusions, and/or

service. All opinions, conclusions, and/or recommendations expressed herein are those of the author(s) and do not necessarily reflect the views of the U.S. Small Business Administration

Funded in part through a Grant with the Governor's Office of Business

Contact Us
951-781-2345 | Inlandempiresbdc.org

What's the SBDC?

Who We Are

The SBDC is a national program with over 1,000 locations which helps stimulate economic growth through business development. We're a proud resource partner of the

U.S. Small Business Administration (SBA).



Programs and Services

- Counseling Confidential, one-to-one help with business concerns at no cost.
 - -Procurement Opportunities
 - -Business and Marketing Strategies
 - -Financial Analysis
 - -Financing
- Training topics of importance for small business owners and employees.
- Resources connections to organizations, people and resources that help small business

Certifications for Your Business

Karla V Gonzalez, MBA









AGENDA



Certifications

- Definition of Acronyms
- Federal
- State
- Utilities
- Private Sector

Acronyms....what do they all mean??

- SBE Small Business
- DVBE Disable Veteran Business
- MBE Minority Owned Business
- WBE Woman Owned Business
- DBE Disadvantaged Business Enterprise
- SDVOSB Service Disabled Veteran Owned Small Business
- VOSB Veteran Owned Small Business
- WOSB Woman Owned Small Business
- EDWOSB Economically Disadvantaged Woman Owned Small Business
- LGBTE Lesbian, Gay, Transgender Business Enterprise

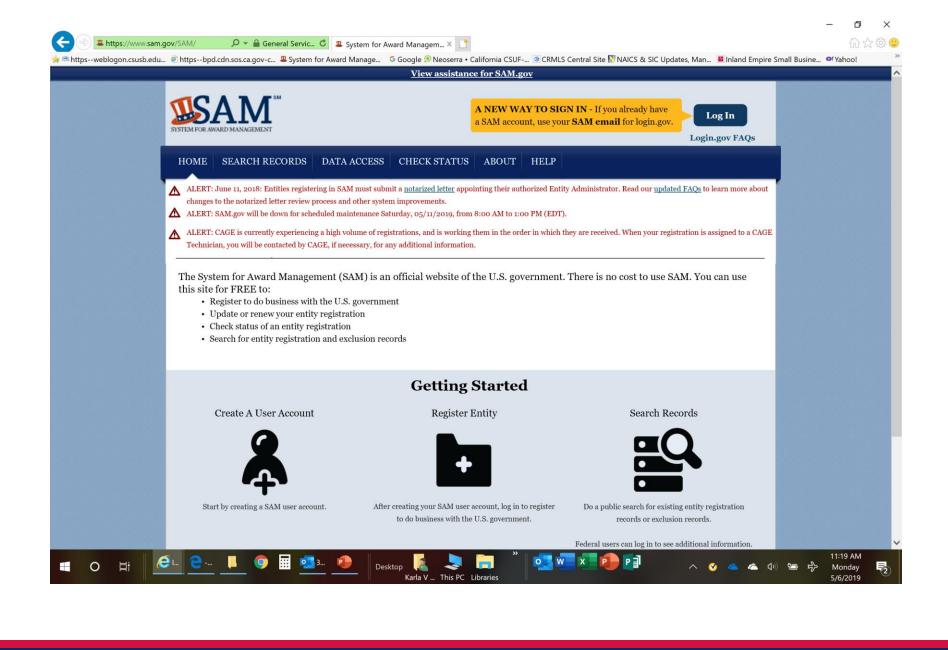


Magic # is 51%

Qualifying owner/owners must have the ability to run the day to day operations, authority to make financial decisions, hold the highest position, highest paid, and have sufficient experience in the industry.... O.C.M.

- Ownership
 - 51% Owner of Business
- Control
 - 51% Controlled
- Management
 - 51% Managed

FEDERAL



Federal - DSBS

Complete **DSBS** (Dynamic Small Business Search) which is the **SBA Profile** section in **SAM**

- All Small Businesses with active SAM records are included
- Includes Keywords and Capability Narrative

Government and Primes use DSBS to:

- Find Small Businesses who can provide specific services and products
- Small Businesses with specific Socio Economic Certifications

^{**}DSBS is controlled by the SBA, not SAM

Federal Certifications

SBA Certifications

- 8(a)
- HUB Zone
- WOSB
- EDWOSB

Veterans Affair Certification

- VOSB
- SDVOSB

California

State Certifications

Small Business/PW SBE

- Gross Receipts under
 - \$15m for SBE
 - \$36m and less than 200 employees for SBE PW
- Independently owned and operated
- Principal office located in California
- Not Dominant in its filed of operations

Online approval

*may request supporting docs

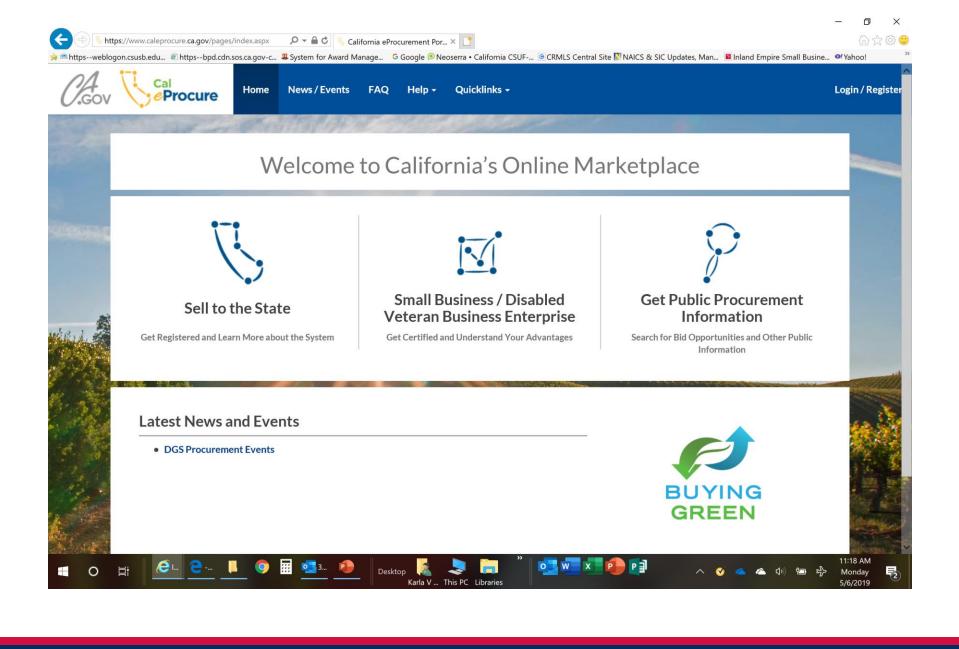
DVBE

- 51% or greater ownership by U.S. military veteran (LLC = 100%)
- Veteran's Services disability must be rated at least 10%
- Disabled Veteran must be domiciled in California
- Daily operations are managed and controlled by the DVE

30 day processing timeframe

Online Certifications:

www.caleprocure.ca.gov



DBE Program (Caltrans & Metro)

- The California Unified Certification Program (CUCP) provides "one-stop shopping" certification services to small, minority and women businesses seeking to participate in the United States Department of Transportation (USDOT) <u>Disadvantaged Business</u> <u>Enterprise</u> (DBE) Program
- As mandated by USDOT in the DBE Program, Final Rule 49 Code of Federal Regulations (CFR), Parts 23 and 26, all public agencies that receive USDOT federal financial assistance must participate in a statewide unified certification program. These public agencies, commonly referred to as "recipients" of USDOT funds, include municipalities, counties, special districts, airports, transit agencies, and the State Department of Transportation (Caltrans).
- The California Unified Certification Program (CUCP) went into effect on January 1, 2002. It
 is a "One-Stop Shopping" certification program that eliminates the need for a DBE or
 ACDBE firm to obtain certifications from multiple agencies within the State. A business
 certified as a DBE or ACDBE through the CUCP is automatically accepted by all USDOT
 recipients in California

DOT/CUCP Certification

Dept of Transportation – DBE Disadvantage Business Enterprise



- The disadvantaged individual must be a U.S. citizen (or resident alien)
- The disadvantaged individual must have a personal net-worth (PNW) of less than \$1.32 million
- Owned 51% by a socially and economically disadvantage individual
- Valid for 5 years
- No Application Fee

^{**}As mandated by USDOT in the DBE Program, Final Rule 49 Code of Federal Regulations (CFR), Parts 23 and 26, all public agencies that receive USDOT federal financial assistance must participate in a statewide unified certification program. These public agencies, commonly referred to as "recipients" of USDOT funds, include municipalities, counties, special districts, airports, transit agencies, and the State Department of Transportation (Caltrans).

Utilities

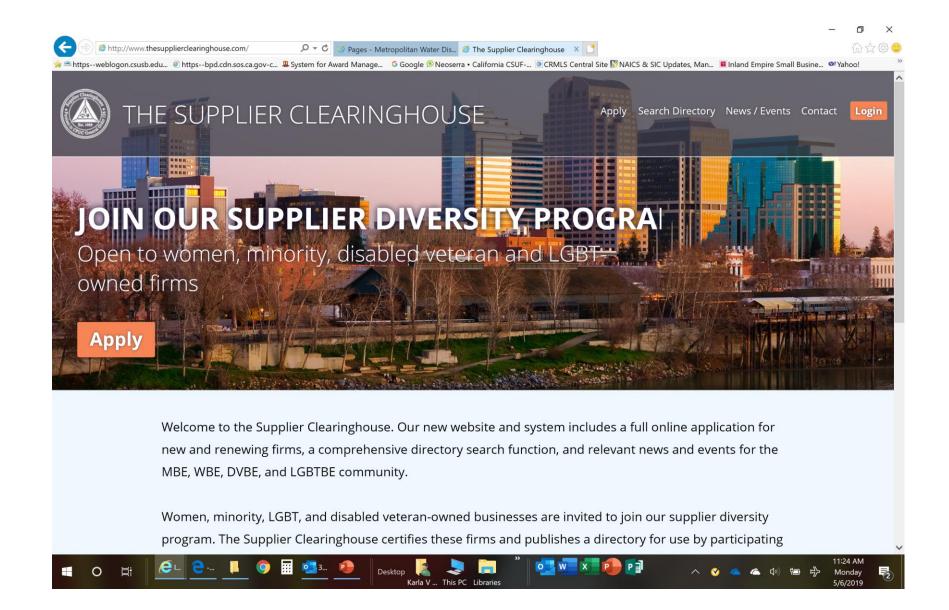


CPUC – Supplier Clearinghouse

MBE/WBE/LGBT Owned Enterprise

- 51% owned and managed by a Minority or Woman or LGBT
- Certification is valid for 3 years
- Doing Business with Utilities

NO FEE APPLICATION FOR MBE/WBE



Private Sector

Private Sector Certifications

National Minority Supplier Business Development Council

- MBE
 - Minority Business Enterprise

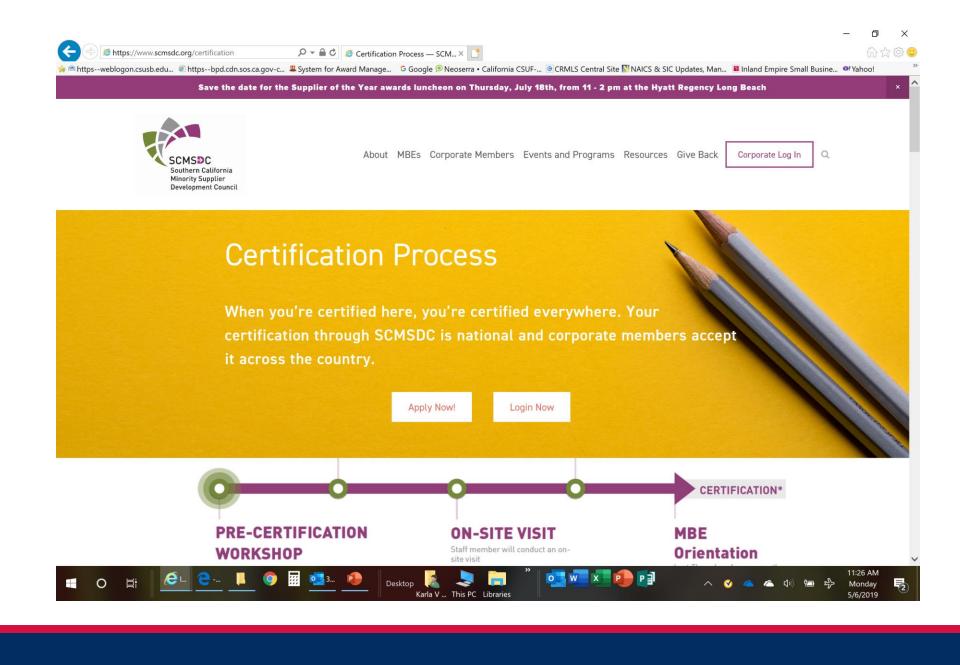
Women Business Enterprise National Council

- WBE
 - Woman Business Enterprise



Minority Supplier Development Council

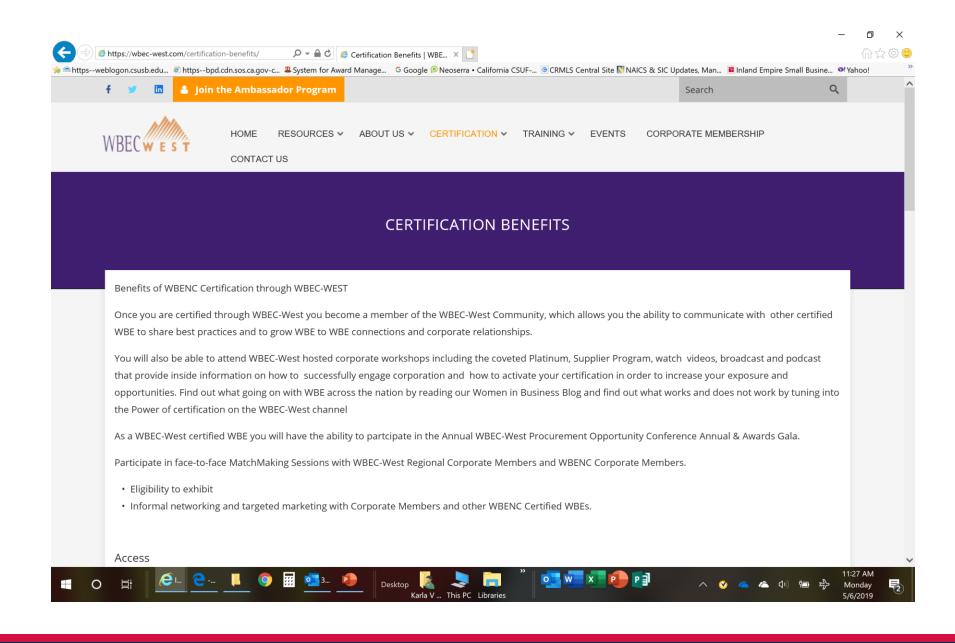
- 51% owned, managed, operated and controlled by an ethnic minority owner or group of ethnic minority owners
- The minority owners who make up at least 51% ownership must be U.S. Citizens.
- The highest titled position in the business must be held by a minority owner.
- Ability to submit all required business documentation for your company
- Annual membership fee (Varies)
 www.scmbdc.org





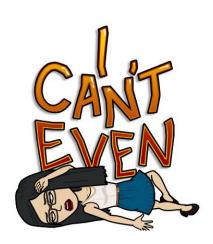
Women Business Enterprise National Council

- 51% owned, managed, operated and controlled by a Woman owner or group of Women owners
- The Women owners who make up at least 51% ownership must be U.S. Citizens or have permanent legal residency
- The highest titled position in the business must be held by a Woman owner.
- Ability to submit all required business documentation for your company
- Annual membership fee (Varies)



Documentation Required

- Tax Returns
- Financial Statements
- Resume
- Personal Financial Statements
- Proof of Capital
- Bank Signature Card
- Legal Structure Documents and Licenses
- Additional documents vary on Certification







Business Certification Consultant



Karla V Gonzalez, MBA kgonzalez@iesmallbusiness.com C: (951) 741-2132

SBA 8(a)

SBA HubZone

SBA WOSB/EDWOSB

Veteran Affairs SDVOSB/VOSB

SBE -Small Business Enterprise

MBE - Minority Business Enterprise

WBE - Women Business Enterprise

DBE - Disadvantaged Business Enterprise

DVBE – Disabled Veteran Business Enterprise

LGBTE – Lesbian, Gay, Bisexual, Transgender Business

Enterprise

www.inlandempiresbdc.org

Office 951-781-2345

Any questions?



Brought to you by the SBCCD Small Contractor Bootcamp 9.2.2020

Top Ten Tips for Surety Success!

Heis Surety and Insurance Services, Inc.

3664 Elizabeth Street, Riverside 92506

Ph: 909-378-3138 / Email: tracey@heissurety.com

Tracey Lawrence

Action Items for Small Construction Companies interested in Government Construction Contracting

- 1. Know and understand the rules/ principles of Surety.
- 2. Manage your 3 C's of Surety everyday, all the time. (Character, Capacity, and Capital)
- 3. Connect with a Surety Agent that you trust. It will make disclosure and transparency less stressful for you.
- 4. Timing is everything. Start the bonding process before you have a bond need.
- 5. Make business decisions that support your surety goals.
- 6. Financial statements prepared by a construction CPA on a percentage of completion basis add weight to your application.
- 7. Fancy financial statements with lackluster numbers and ratios will not work; so control what your financial statement says about you.
- 8. Forecast, Plan, Implement, and Repeat an effective **surety strategy** takes at least three years to execute and yield.
- Do what large construction companies do in the area of bonding. (Example: Find out what a Work-in-Progress schedule is and use it.)
- 10. You are the only SUPERHERO in your surety bonding story! Own it!

Event Name - Week 1 **Small Contractor Boot Camp Small Contractor Boot Camp** Small Contractor Boot Camp **Small Contractor Boot Camp Small Contractor Boot Camp**

Small Contractor Boot Camp

First Name Last Name Email

Ynez Canela ycanela@sbccd.edu

Theresa Mason For TMF@FSQUARECONTRACTORS.COM

Wendell Keller wendellkeller@outlook.com
William Ramsey riekleensolutionsinc@gmail.com

Troy Molaug troy@epicrce.com

Shana Regan sregan@servpro10423.com Mike Vasquez mike@vasquezgeneral.com Harrell Andrea aharrell.rgrp@gmail.com Mark Guirguis mark@homemastersintl.com Leonard DeLeon canyoncrest@verizon.net Becky Newbry becky@dkcarch.com

Tracy Faucher tfaucher@servpro10423.com Rachel Russell Rachel.Russell@terracon.com

edward lev clark elewclk@gmail.com

Lee Kemble newmillenniumconstructionserv@gmail.com

Edward Clark elewclk@gmail.com

Jennifer Fruta jennifer.fruta@terracon.com

Phillip Morales bearelectricandconstruction@yahoo.com

Lee Conant lee@conantco.com

Bernadette Torres btorres@birdgroupconstruction.com
Chris Bowman cbowman@birdgroupconstruction.com

Navid Zarrinfar navidz@tekrino.com